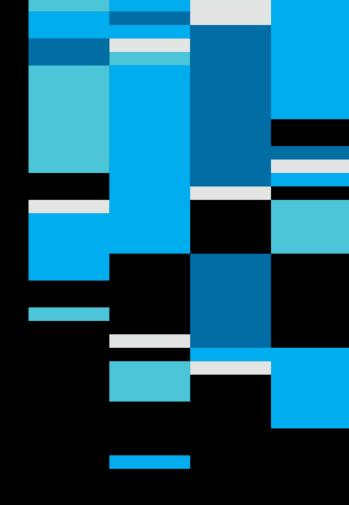


## IEEE STANDARDS ASSOCIATION (SA) -AN INTRODUCTION

RAISING THE WORLD'S STANDARDS







# ADVANCING TECHNOLOGY FOR HUMANITY

#### **ABOUT IEEE**

- 420,000+ Members
- 160+ Countries
- 46 Technical Societies and Councils
- 1900+ Annual Conferences
- Global Humanitarian Efforts





# RAISING THE WORLD'S STANDARDS

#### **ABOUT IEEE SA**

Developing market relevant open standards and solutions:

- Advancing global technologies and technology platforms
- Promoting innovation
- Protecting public safety, health & wellbeing
- Contributing to a sustainable future





# IEEE SA BY THE NUMBERS

1500+

STANDARDS & PROJECTS

340+

CORPORATE MEMBERS

7500+

INDIVIDUAL MEMBERS

34,000+

**GLOBAL PARTICIPANTS** 

180+

**GLOBAL AGREEMENTS** 





### STANDARDIZATION OUTCOMES

#### **COMPETITION**

Influencing the competitiveness of industries & companies



#### CONFIDENCE

Demonstrating quality to customers by meeting expectations & requirements

#### INNOVATION

Providing an essential platform on which new technologies & processes can build



### **IEEE SA**

STANDARDS ASSOCIATION



#### **GROWTH**

Facilitating trade & economic growth

#### **PERFORMANCE**

Fine-tuning performance and improving efficiency



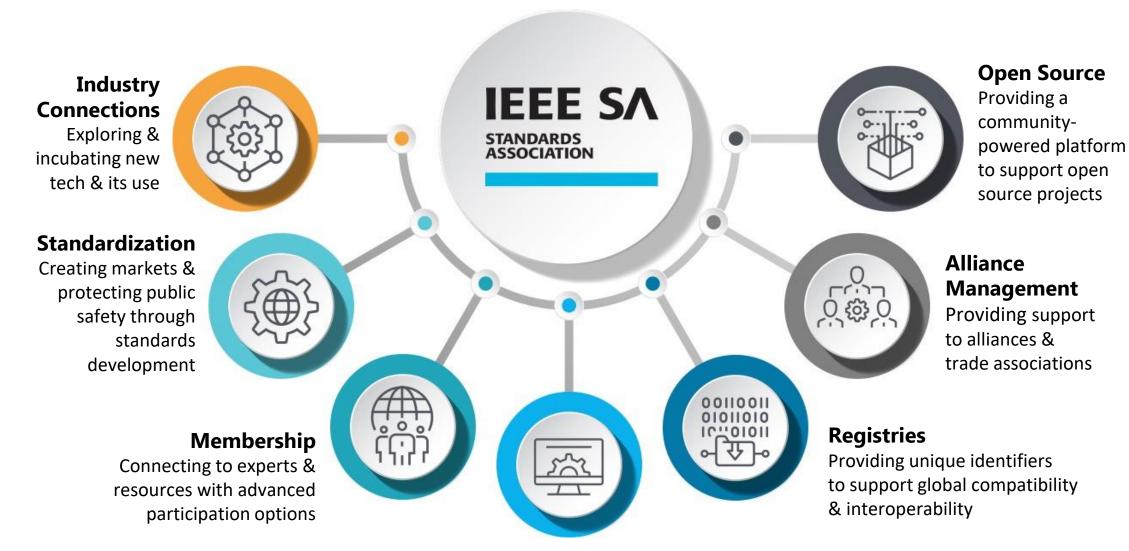
#### **SUSTAINABILITY**

Making technology safer, interoperable and sustainable for the future





### PORTFOLIO OF PROGRAMS & SERVICES



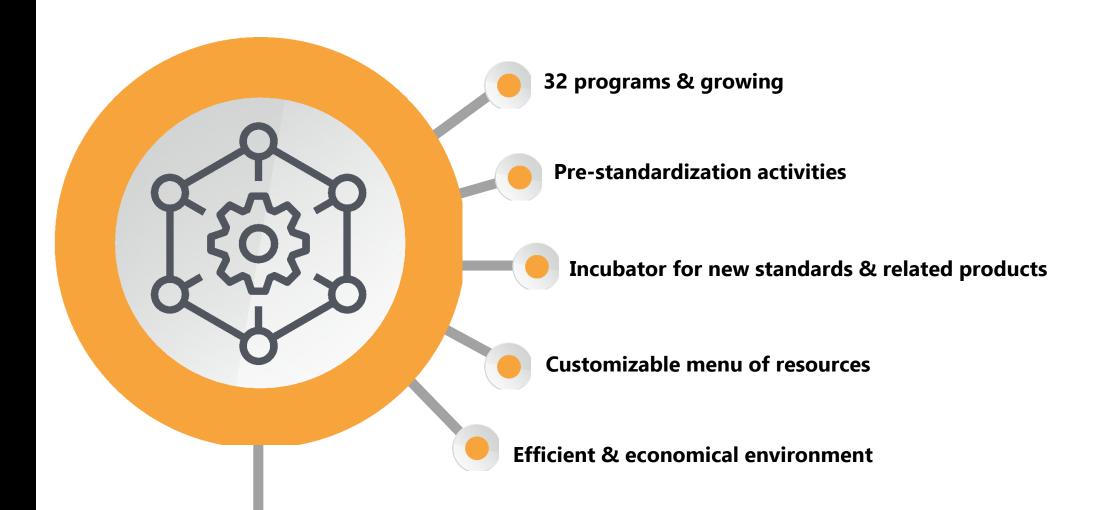
#### **Conformity Assessment**

Providing confidence & assurance & accelerating market adoption





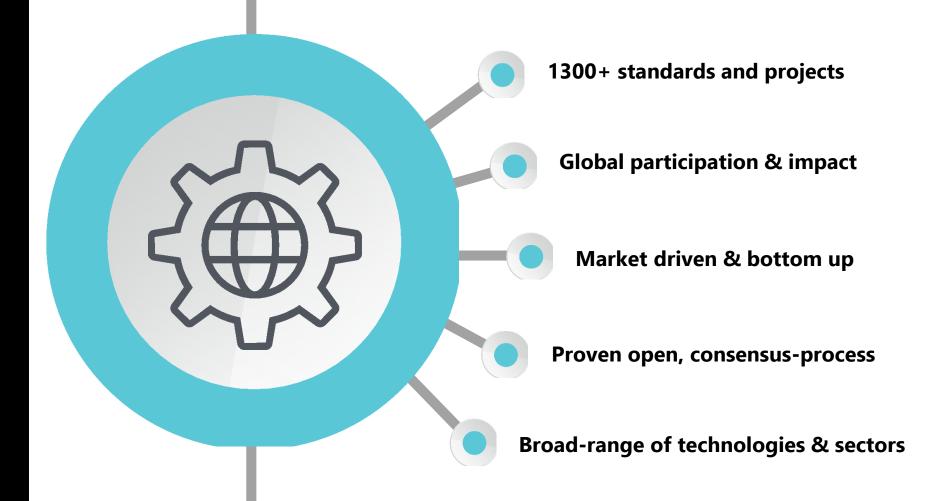
### **INDUSTRY CONNECTIONS**







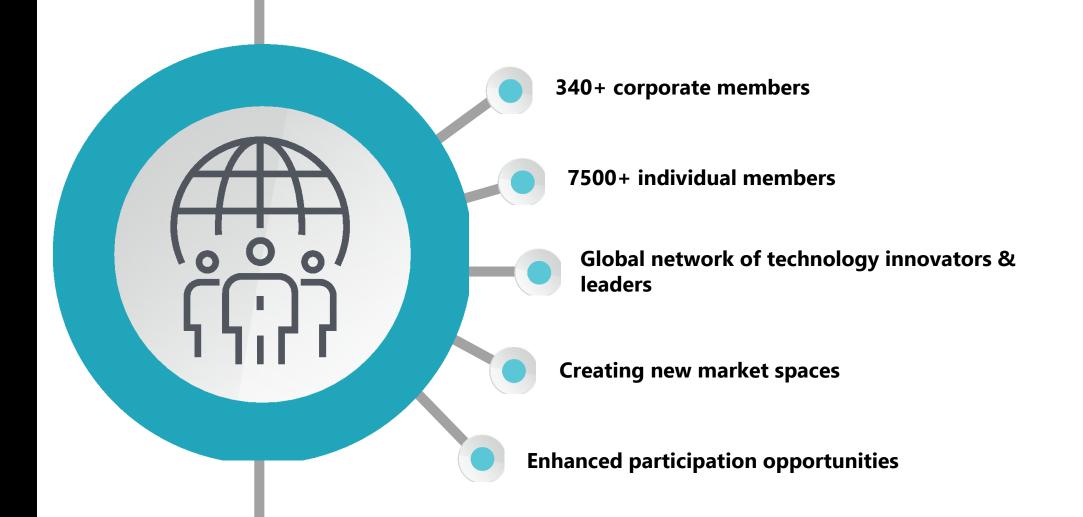
### **STANDARDIZATION**







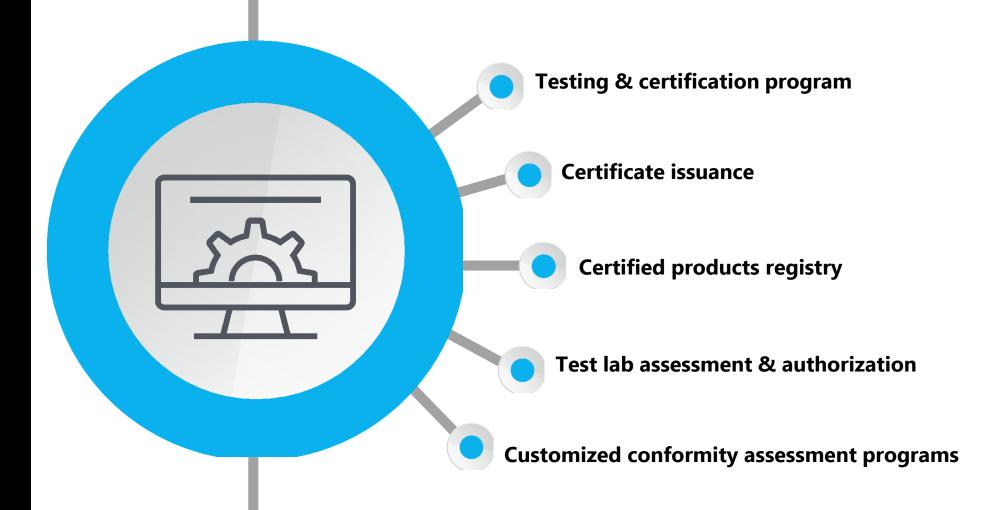
### **MEMBERSHIP**







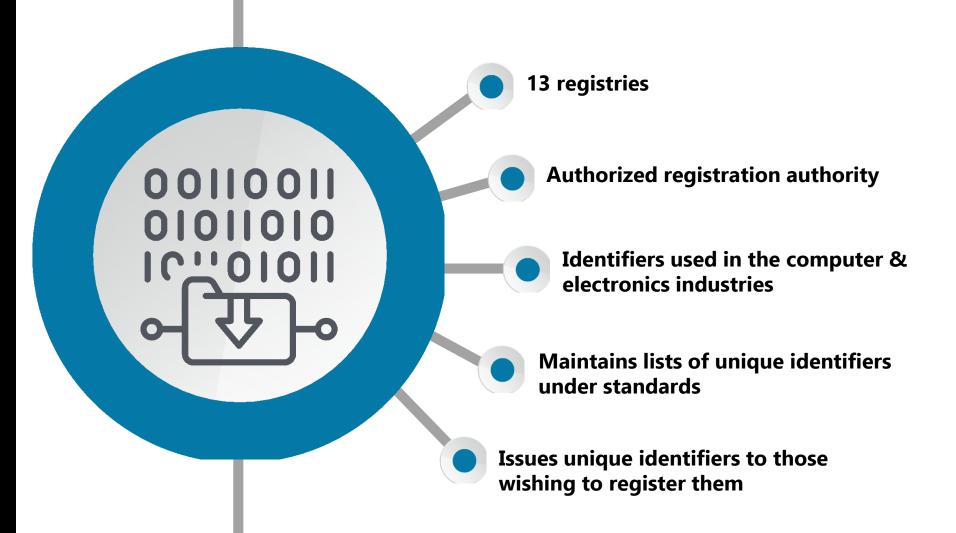
### **CONFORMITY ASSESSMENT**







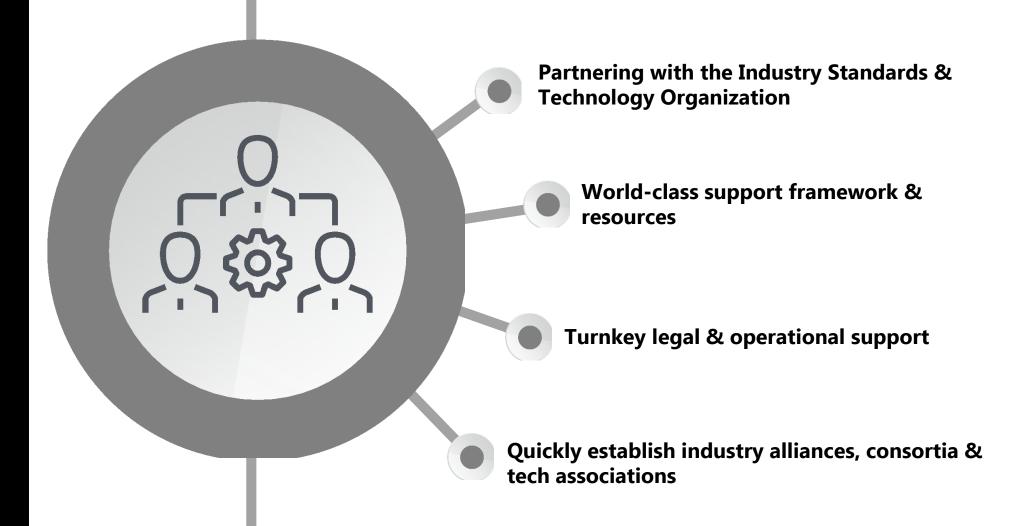
#### REGISTRIES







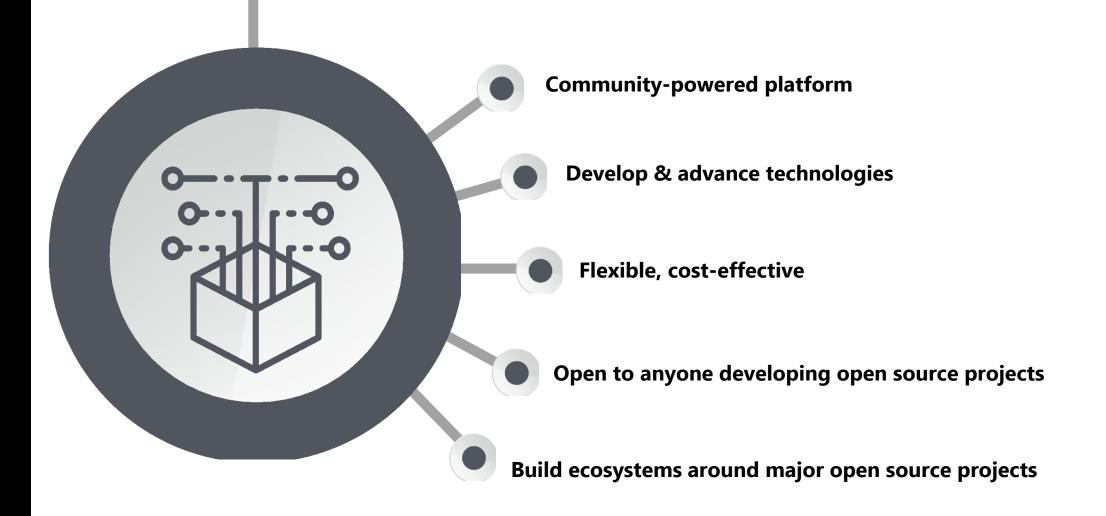
### **ALLIANCE MANAGEMENT**







### **OPEN SOURCE**







# IEEE SA OPEN

A comprehensive open source development platform that harnesses the power of familiar open source development tools with IEEE's unparalleled member network, technical expertise & resources to accelerate innovation & enable technological advancements that positively impact the way people live, work, & communicate.

A home to enable independent software developers, startups, projects, academia, foundations & industry organizations around the world to create, test, manage & deploy innovative projects in a collaborative, safe & responsible environment. IEEE SA Open bridges global standards development & open-source developer communities, accelerating the development & adoption of technical solutions aimed at benefiting society.





#### THE PROGRAM: OPEN TO ALL

- Multiple models available based on user, community, project needs
- Use cases for standards and non-standards projects
- Get guidance and support, if you need it, from IEEE SA Open: Open Source Community Managers, helpdesk, and community members
- Connect with IEEE's extensive network of Members,
   Societies, Standards Committees and Working Groups for collaboration
- Capable of bridging the gap between Standards development and open source communities to allow for the advancement of nimble and creative technical solutions at a faster pace
- Open and transparent governance models







### **EXPANDING AREAS**







### **STANDARDS & SOCIAL IMPACT**

Our global community is developing sustainable, consensus-based technical standards and solutions for societal issues.







### **GLOBAL COLLABORATION**

Collaborating and coordinating with national, regional and international standards bodies

Global collaboration helps to ensure the coordination of standardization works and the harmonization of standards

Existing global standards jointly developed by IEEE provide solutions to industry needs, avoid unnecessary duplication and can be leveraged for technology transfer, interoperability and global marketability—supporting import/export







### **COLLABORATION VEHICLES**

#### **National adoption of IEEE standards**

- Countries can adopt current IEEE standards
- Translation of adopted standards also an option

#### **Memorandum of Understanding**

MOUs with organizations for standards-related cooperative activities, including:

- Joint workshops and events
- Joint standards development
- Capacity-building
- Technical-level cooperation







### **GLOBAL ENGAGEMENT**

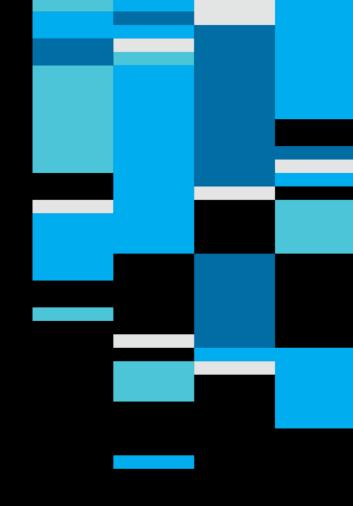
Meeting Local Needs on a Global Scale





# IEEE STANDARDS DEVELOPMENT PROCESS

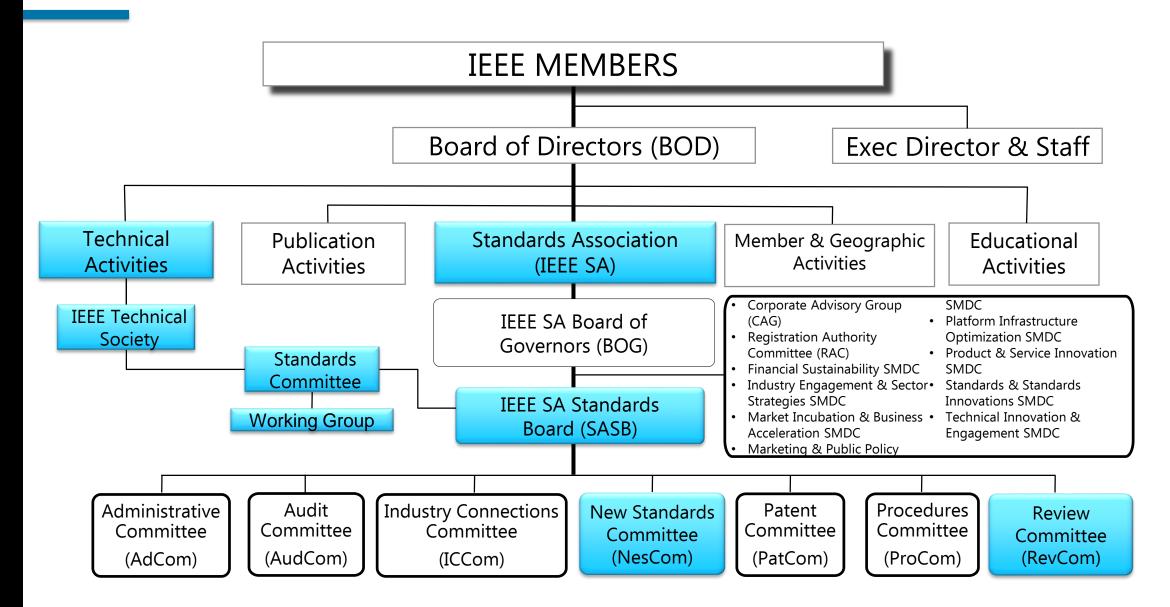
**OVERVIEW** 







# **IEEE Organization**





### IEEE STANDARDS BOARD

# Establishes/maintains a consensus standards development process to assure:

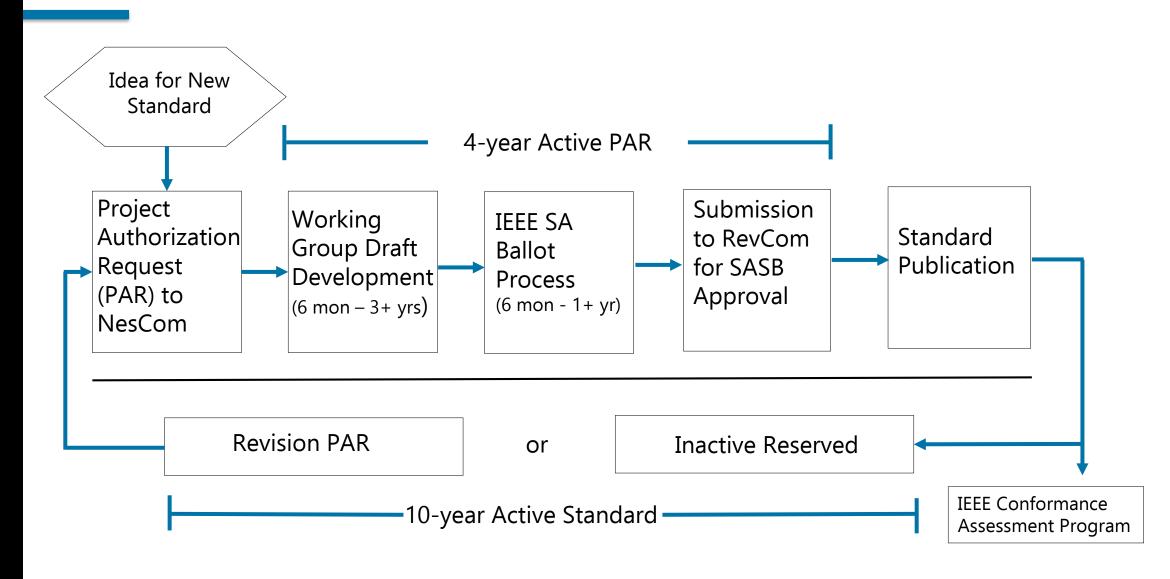
- Openness
- Fairness
- Balance of interests among materially affected parties
- Right to appeal
- Timely dissemination of standards and technical information







### IEEE Standards Development Process Flowchart

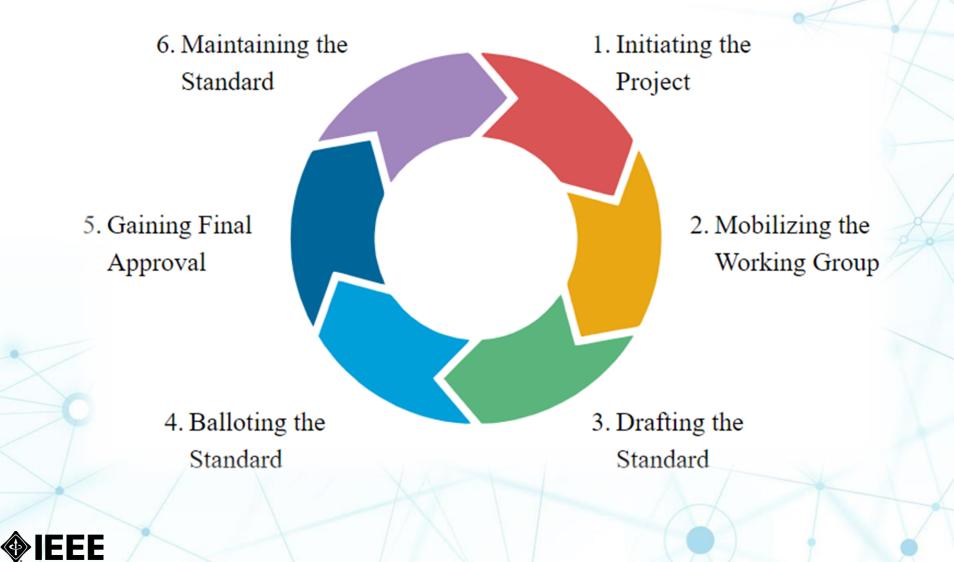


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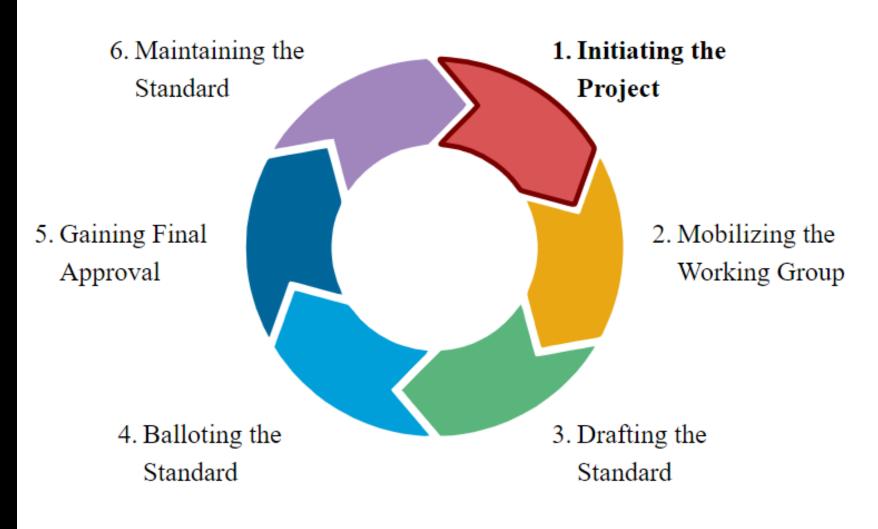
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# IEEE Standards Development Lifecycle







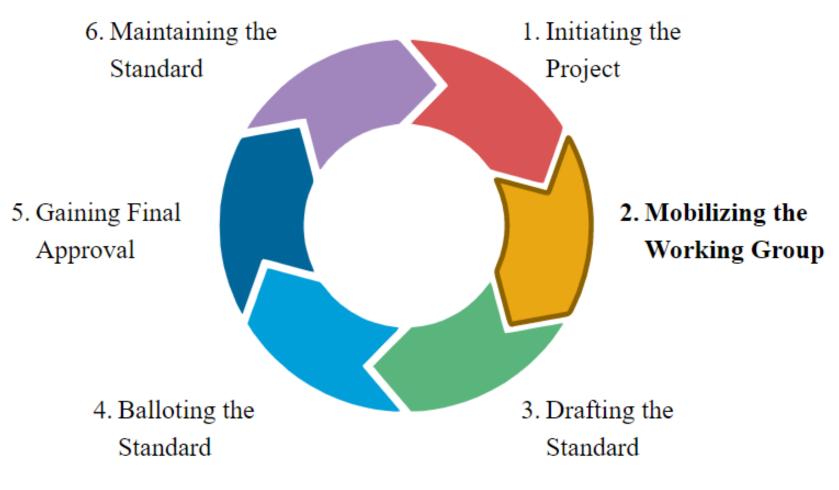
#### **STAGE 1**

#### Initiating the Project

- How Projects Are Started
- Types & Nature of Projects
- How to Find a
   Standards Committee
- Submitting A Project Request
- Working Group Toolkit







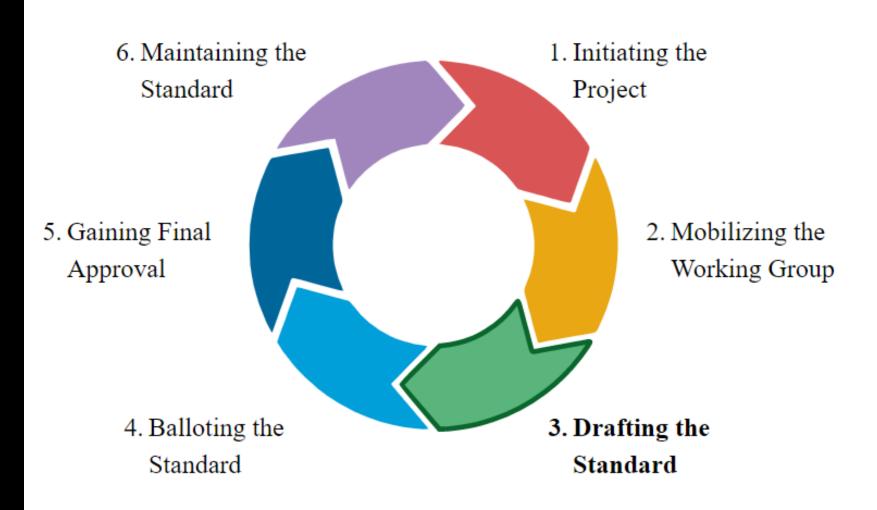
#### STAGE 2

Mobilizing the Working Group

- What is a Working Group?
- Who Can Participate?
- How to Form a Team
- How are Working Groups Governed?
- Managing the Working Group
- <u>IEEE SA Patent Policy</u> <u>Information</u>
- IEEE SA Copyright Policy
- IEEE SA Entity Participant Behavior Slides







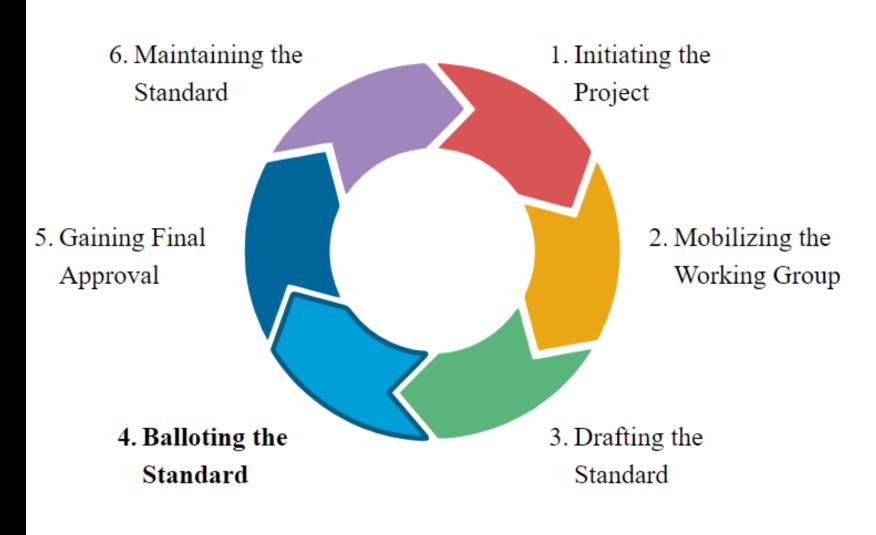
#### **STAGE 3**

#### Drafting the Standard

- How are Standards Written?
- The Standards
   Preparation & Editing
   Process
- Getting Help: How your program manager and staff editor can help you
- SCC14 Conventions
- IEEE Standards
   Dictionary Online
- Writing the Standard







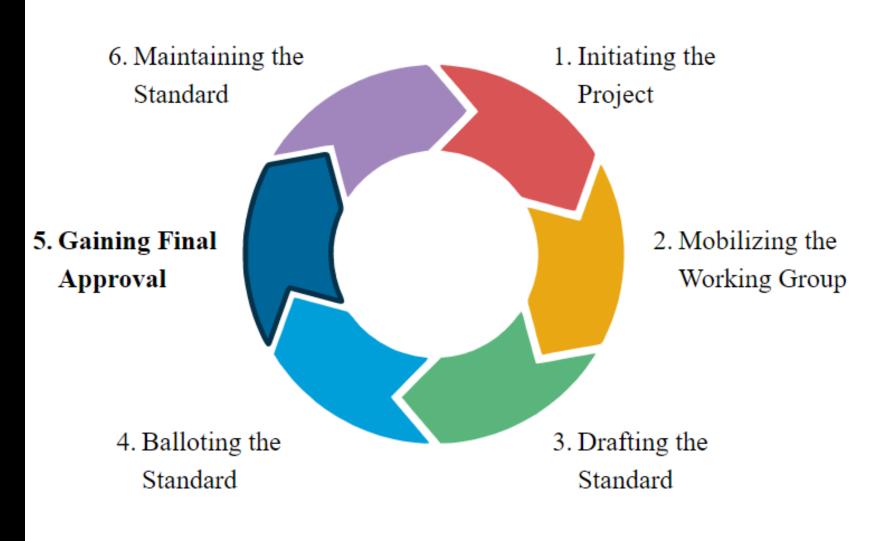
#### **STAGE 4**

Balloting the Standard

- The Balloting Process
- Casting Your Ballot
- The IEEE SA Public Review Process







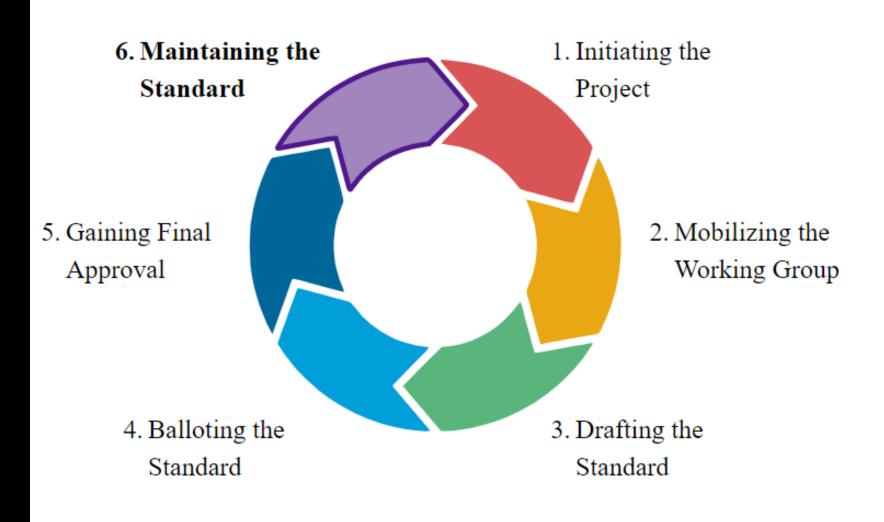
#### **STAGE 5**

Gaining Final Approval

- How is Final Approval Obtained?
- What Happens to a Standard After Approval?
- How are Standards
   Distributed?







#### **STAGE 6**

Maintaining the Standard

- What Happens
   When Standards
   Have Errors?
- Revising Standards



### IEEE Standards Development Entity Working Group membership





### IEEE SA Individual & Entity Methods

#### **Individual Method**

- Participants are individual technical experts
- Individuals represent themselves
- Each individual participant has 1 vote
- SA Ballot groups are made up of a minimum of 10 individuals
- SA Ballot group participants must be IEEE
   SA individual members or pay a per-ballot fee

#### **Entity Method**

- Participants are "entities," i.e., companies, universities, government bodies, etc.
- One (1) Designated Representative (DR) and one or more Designated Representative Alternates (DRAs) represent the entity in the working group
- Each entity has 1 vote
- Minimum membership is 3 entities per working group
- Entity Member Representative is the entity contact for IEEE SA corporate membership





### IEEE SA Entity Working Group Membership

#### **Observers**

- Basic IEEE SA Corporate Members are permitted to attend an unlimited number of corporate standards working groups as an Observer only.
- Advanced IEEE SA Corporate Members are also permitted to attend as an Observer (e.g., have not paid working group fees).
- Non-Corporate entities may attend one (1) working group meeting to help them determine their interest in becoming an IEEE SA Corporate Member.



### IEEE SA Entity Working Group Membership

#### **Members**

- An entity shall be an IEEE SA Advanced Corporate Member to attain membership and voting rights in an entity-based working group and shall pay working group services fee, if established
- Voting Member
- Advanced IEEE SA Corporate Membership, has paid Working Group fees, and has met the attendance requirements as described in the working group policies and procedures
- Attaining or Non-Voting Member
- Advanced IEEE SA Corporate Membership, has paid Working Group fees, but has not met the attendance requirements



### IEEE SA Entity Working Group Membership

#### **Individual Experts**

- An individual technical expert can be invited to attend up to three (3) working group meetings
- Individual's attendance should be defined around a specific technical topic and scope
- Working group vote to approve individual technical expert attendance and their scope must be captured in the meeting minutes

See IEEE SA Bylaws 5.2.1.2



### IEEE SA Corporate Membership Information

- To verify membership status, see the <u>IEEE SA Corporate Membership List</u>
- To sign up for corporate membership, see <u>IEEE SA Membership website</u> or contact:

Christopher Krysa IEEE SA Membership Administrator

c.krysa@ieee.org

+1 732 562-2681



### IEEE Standards Development eTools

#### **Word Press**

 Provides dedicated, IEEE-hosted, public accessible website with access to publiclyavailable information such as the current working group member list, meeting information and policies and procedures

#### Webex

No cost, dedicated teleconferencing software for the working group

#### iMeet Central Online

 Web-based, members-only collaboration workspace to upload and share files, continue technical discussions via forum, manage timeline and milestones via calendar

#### ListServ

- Public e-mail reflector available for all interested parties
- Working group members-only e-mail reflector

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### IEEE SA Program Manager Role

#### Serves as the primary point of contact for a standards committee and working group

Coordinates the work of IEEE SA staff team including editorial, governance and others

#### Is a trusted partner and advisor in supporting the project outcome

Provides a basic level of project management

#### May provide additional support, such as optional secretarial services

IEEE SA offers fee-based support services contracts available upon request

#### Provides support on process related matters such as

- Establishing working group policies and procedures
- etools establishment such as teleconferencing software, website and e-mail distribution lists

#### **Jonathan Goldberg**

IEEE SA Manager, Operational Program Management

IEEE Computer Society SA Program Manager

E-mail: goldberg.j@ieee.org

Phone: +1 732-562-6088

Mobile: +1 732-570-0116



## THANK YOU

Jonathan Goldberg Manager, Operational Program Management IEEE Standards Association



twitter.com/ieeesa



445 Hoes Lane, Piscataway, NJ 08854 USA



+1 732 570 0116

