

myProject™

User Guide

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1 Introduction

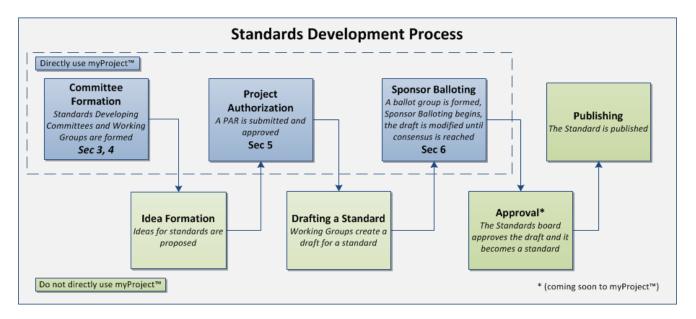
myProject[™] is:

- A set of web-based tools that facilitate the IEEE standards process
- A database that holds information related to the standards process
- A tool used by IEE members, staff, and other individuals who want to participate in the standards process

In order to use my project, you must have:

- Access to the internet
- A web browser (e.g. <u>Internet Explorer</u>, <u>Firefox</u>, etc.)
- A PDF viewer (e.g. <u>Adobe Reader</u>)
- A spreadsheet editor only for download/upload comment functions (e.g. Excel)
- An IEEE web account
 - IEEE Web Accounts are free and do not require IEEE membership.
 - If you do not have an IEEE web account, create one by going to: <u>http://www.ieee.org/go/create_web_account</u>

How myProject[™] is used in the standards development process:



Relevant sections of the myProject[™] User Guide:

- Committee Formation Sec 3. Managing Activities, Roles and Affiliations, Sec 4. Manage Sponsors and Working Groups
- Project Authorization Sec 5. The PAR Submission and Approval Process
- Sponsor Balloting Sec 6. Sponsor Balloting



2 Getting Started

2.1 Accessing myProject[™] for the First Time.

Applicable Users:

• All myProject[™] users

Instructions:

- 1. Go to https://development.standards.ieee.org/my-site
- 2. Enter your IEEE Web Account username and password and click "LOGIN".
 - If you do not have an IEEE web account, you can create one by clicking on the "Need an IEE Web Account?" link.

USE	RNAME:
PAS	SWORD:
LO	GIN TO: myProject 💌
	LOGIN
	Account Username and/or Password kies for Web Account Registration, Change Password and Recover
ername/Password	

2.2 **Changing myProject™ Account Information**

When you access myProject[™] for the first time, the Account page will open, requesting information. This information is used by the system to notify you of events and tasks, as well as to automatically add your information to some fields, and is maintained separately from your IEEE Web Account information. This information is required, and only asked for once. You can change this information, however, at any time by clicking on the "**Account**" link on the Home Screen.

Applicable Users:

• All myProject[™] users

Instructions:

- 1. Select/enter your employer/position information (*you can select your employer from the list, or type it in if it isn't visible*).
- 2. Enter your address information.
- 3. Enter your telephone numbers.
- 4. Enter a secondary email, if any (*If provided, a copy of all messages will be sent here*). Your primary email is maintained through your IEEE Web Account and can be changed by clicking the "Click to change" link.
- 5. Click "**OK**" to save your information.

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2.3 Accessing Messages and Notification Preference

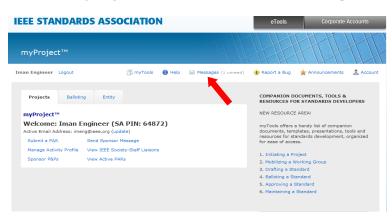
MyProject[™] users are notified of important events through the myProject[™] "Messages" section as well as through email.

Applicable Users:

• All myProject[™] users

Instructions:

1. From the myProject[™] home screen, click "Messages".



- 2. From this screen, you will be able to see all myProject[™] notifications.
- 3. Click on the message subject text to display the message.
- 4. Place a check in the boxes next to the message to mark messages as read or flagged, or to delete messages.

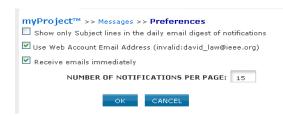
Date V	Source	Read	Flagged	Subject	Delete
4-Aug-2011 14:34	myProject	V		or Comment for P802.22a	+
4-Aug-2011 14:33	myProject			NesCom Dialog for P802.22a comment originally submitted by Lisa Yacone on 11-Jul-2011	
4-Aug-2011 12:15	myProject			P&P block for C/LM LAN/MAN Standards Committee	
4-Aug-2011 12:14	myProject			P&P for C/LM LAN/MAN Standards Committee has been accepted	
4-Aug-2011 10:12	myProject			Sponsor Acceptance of PAR Submittal for P802.23	
3-Aug-2011 16:28	myProject			You have been added as an IEEE Sponsor Ballot Designee	
8-Aug-2011 16:25	myProject			You have been removed as an IEEE Working Group Treasurer	
3-Aug-2011 16:15	myProject			You have been added as an IEEE Working Group Treasurer	
3-Aug-2011 15:40	myProject			Revised P&P for C/LM LAN/MAN Standards Committee	
2-Aug-2011 11:30	myProject			Sponsor Acceptance/Rejection of PAR Submittal for P802.23	
2-Aug-2011 09:26	myProject	V		L50S Letter for C/LM to David Law	
L-Aug-2011 09:14	myBallot	V		Your IEEE Sponsor Ballot vote has been updated for P802.3bf	
9-Jul-2011 15:21	myBallot			Your IEEE Sponsor Ballot vote has been updated for P11073-10413	
9-Jul-2011 14:49	myBallot			Your IEEE Sponsor Ballot vote has been updated for P802.3.1	
9-Jul-2011 13:28	myBallot			Sponsor Ballot Opening, P11073-10413	

- 5. Click "**UPDATE**" to apply any changes.
- 6. To manage notification preferences, click "preferences".

nyProject™ >> I	Messages			Preferences Back 1 2 3 4 5 6 7 8 9 10 11 12 13 1	4 15 Nex
		SEA	RCH		
Date 🔻	Source	Read	Flagged	Subject	Delete
04-Aug-2011 14:34	myProject	~		NesCom Comment for P802.22a	
04-Aug-2011 14:33	myProject			NesCom Dialog for P802.22a comment originally submitted by Lisa Yacone on 11-Jul-2011	



7. Check the box to activate or deactivate features.

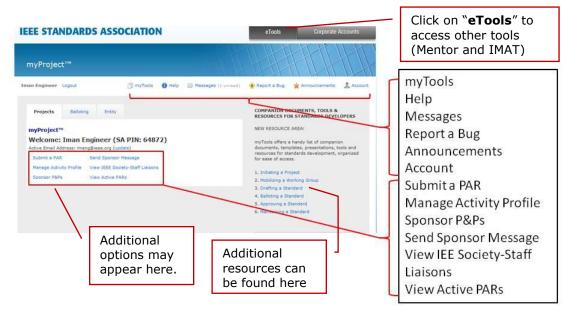


- a. "Show only Subject..." when checked will only show subjects in your daily email summary, not the message text.
- b. "Use Web Account Email..." when checked will send emails to your primary email address.
- c. "Receive emails immediately" when checked will send notification emails as they are generated instead of a daily email digest.
- 8. Change the "number of notifications per page" to change how many messages appear per page in the list view.
- 9. Click "**OK**" to save your changes.



2.4 **The myProject™ Home Screen**

The following features are available to all users. Additional features may be available to you based on your specific role and will appear in the lower section.



myTools

This section will give you access to resources related to the standards process.

Help

Use this link to get the latest information and help related to the screen you are on.

Messages

This screen allows you to view all system notifications. You can also manage your email notifications here.

Report a Bug

This page lets you report a myProject[™] bug to the system administrator.

Announcements

Breaking news about myProject[™] may be found here.

Account

This area allows you to edit your IEE-SA contact information as well as manage your affiliations.

Submit a PAR

This is for use by any SA Member who wishes to submit a PAR (Project Authorization Request) for consideration by NesCom. This screen is used for all PAR requests and all PAR actions (modify, extend, withdraw).

Manage Activity Profile

Use this screen to join sponsor committees, working groups and projects of interest



to you.

Sponsor P&Ps

This is a comprehensive list of IEEE Sponsor P&Ps (Policies and Procedures) including their acceptance status.

Send Sponsor Message

This is for committee chairs and IEEE Standards Staff use in sending an email notification to a sponsor.

View IEEE Society-Staff Liaisons

This link brings you to a list of all IEEE Society-staff liaisons.

View Active PARs

This screen provides a view and search function on all active PARs. A link to view the approved PAR is provided.



3 Managing Activities, Roles and Affiliations

3.1 Join an Activity/Register as an Interested Party (Sponsor, Working Group, Project)

Joining an activity allows you to receive ballot invitations and other notifications, be selected as Working Group chair or other officer and get access to the group's Mentor area. Joining an activity also adds you to the roster and allows the chair to assign involvement levels. For more information on rosters, see **Sec 4.18 Assign Involvement Level in a Working Group.**

Applicable Users:

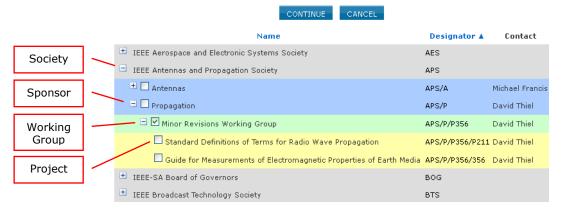
• All myProject[™] users

Notes:

- IEEE-SA Basic Corporate membership or above is required to observe an entity project.
- Only IEEE-SA Advanced Corporate Members can contribute and hold voting privileges in entity working groups.

Instructions:

- 1. On the **myProject**[™] Home Screen, select "Manage Activity Profile".
- On the "Manage Activity Profile" Page, scroll down to the Society or SCC you are interested in and expand the tree by clicking the "+" sign to view Sponsors, Working Groups, and Projects.



- 3. Check the box next to the activity you are interested in (Sponsor, Working Group, Project).
- 4. Click "CONTINUE"
- 5. Confirm your interest area and enter your affiliation information.
 o Select from the list or type in your company/organization.
- 6. Click "CONTINUE"



3.2 **Update Affiliation Information**

Use this function to manage your affiliation for each project/PAR. A person could be affiliated with different entities on different PARs. See affiliation guidelines at http://standards.ieee.org/fags/affiliation.html

Applicable Users:

• All myProject[™] users

Instructions:

- 1. On the **myProject**[™] Home Screen click the "**Account**" link in the upper right.
- 2. Click the "Affiliation Information" link.

myProject[™] >> Account This information is solely for the use of the IEEE-SA and will not be provided to any third parties or used for commercial purposes. You can also manage we Affiliation Information or view the Obligations for Participation in IEEE Standards Development agreement.

- 3. Update your affiliation for each project listed.
 - Select from the list or type in your company/organization.
- 4. Click "**OK**".



3.3 Entity Members and myProject™

Management of entity roles (DR/DRA & EBR/EBRA) is done by the EMR (Entity member Representative). Other information for Entity Membership is not managed through myProject[™] and is obtained from the MemberClicks database. This information includes: The name of the organization, the username of the EMR and the type of entity membership (basic or advanced).

3.4 Enroll as DR or DRA (Entity Working Groups)

Participation in Entity Working Groups is limited to IEEE-SA Entity Members. These entities are represented by a DR (Designated Representative) and DRA (Designated Representative Alternate). Any employee of the Entity Member organization may enroll as the DR or DRA if the slot has not already been filled. Only the EMR (Entity Member Representative) has the ability to replace the DR or DRA.

Applicable Users:

• Employees of Entity Member organizations

Notes:

• Users must have an IEE-SA Entity Member organization listed as their employer in order to represent his/her company in entity projects.

Instructions:

- 1. On the myProject[™] Home Screen, click the "**Entity**" tab.
- 2. Click "Entity Project Enrollment".

Projects	Balloting	Entity
Entity Hom	e	
	t Enrollment 🚽 pen Ballot Invita	tions
Manage myB	allot Activity	

3. Place a check next to the projects you would like to enroll in and enter your company in the "**Affiliation**" box. Make sure you enter the same Entity Member organization that you have listed as your employer.

	>> Entity Project Er	_		
Join/Remove Interest Area	Working Group	Project	Name	Affiliation
	BOG/CAG/UGCCNet	1888	Standard for Ubiquitous Green Community Control Network Protocol	IBM (Entity Member)
. ←	C/DA	P1734	Standard for Quality of Electronic and Software Intellectual Property used in System and System on Chip (SoC) Designs	IBM (Entity Member)
	C/DA/1800_WG	P1800	Standard for System VerilogUnified Hardware Design, Specification, and Verification Language	V

- 4. Click "**OK**" to confirm enrollment in the project.
- 5. Click "Entity Designated Representative"

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Entity Home	ntity Home >> Entity Project Enrollment								
Entity Designate	ed Representative	4							
Join/Remove Interest Area	Working Group	Project	Name	Affiliation					
✓	BOG/CAG/UGCCNet	1888	Standard for Ubiquitous Green Community Control Network Protocol	IBM (Entity Member)	Y				
	C/DA	P1734	Standard for Quality of Electronic and Software Intellectual Property used in System and System on Chip (SoC) Designs	IBM (Entity Member)	Y				
	C/DA/1800_WG	P1800	Standard for System VerilogUnified Hardware Design, Specification, and Verification Language		v				

6. Click "enroll as designated representative" next to the project you would like to enroll as DR for. (If the DR slot has already been filled, you will be able to select "enroll as alternate representative". If both have been filled, you will be able to select "add to representative waitlist" to add your name to a waiting list visible to the EMR.)

Entity Home >>	Entity Project Enrollment >> Entity Designated R	epresenta	tive		
Group/Project 🛦	Name	Affiliation	Designated Representative	Alternate Representative	Actions
BOG/CAG /UGCCNet/1888	Standard for Ubiquitous Green Community Control Network Protocol	IBM	Dino Butorac		
C/DA/1734	Standard for Quality of Electronic and Software Intellectual Property used in System and System on Chip (SoC) Designs	IBM			enroll as designated representative

- 7. Click "**OK**" to confirm your enrollment.
- 8. Your name will now show up under "Designated Representative" or "Alternate Representative".



3.5 Manage DR and DRA (Entity Working Groups)

Participation in Entity Working Groups is limited to IEEE-SA Entity Members. These entities are represented by a DR (Designated Representative) and DRA (Designated Representative Alternate). Any employee of the entity member institution may enroll as the DR or DRA if the slot has not already been filled. Only the EMR (Entity Member Representative) has the ability to replace the DR or DRA.

Applicable Users:

• EMR

Notes:

 Users must already be enrolled in the entity project to be added as DR or DRA.

Instructions:

- 1. On the **myProject**[™] Home Screen, click the "**Entity**" tab.
- 2. Click "Manage (your company)".

Projects	Balloting	Entity 🔶		
Entity Hom	e			
Manage IBM				
Entity Projec	t Enrollment			
Show/Join O	pen Ballot Invita	tions		
Manage myB	allot Activity			

3. Click "Manage WG Roles" next to the Working Group you want to manage.

Entity Home >> Er	ntity Projec	ts		
IBM				
(EMR) for your organiza column "Roles" you will your organization, and	ation. Below i find the nam the role(s), if ding the actio	use of your role as the Entity Member Representative the list of all active entity standard projects. Under the e(s) of your entity representatives who have affiliated with one is assigned, they hold in each entity project listed. For ns and processes on this screen you can consult the help der of this page.		
Organization Users				
	SE	arch		
Working Group	Project	Name	Roles	Actions
BOG/CAG/UGCCNet	1888	Standard for Ubiquitous Green Community Control Network Protocol	Dino Butorac DR Mark Brown DRA	manage wg roles, ◄ manage ballot
C/DA	P1734	Standard for Quality of Electronic and Software Intellectual Property used in System and System on Chip (SoC) Designs	Anne Brinkley DR	manage wg roles, manage ballot
C/DA/1800_WG	P1800	Standard for System VerilogUnified Hardware Design, Specification, and Verification Language		manage wg roles

- 4. You will see individuals currently enrolled as the DR and DRA as well as a waiting list of other individuals who have expressed interested in becoming the DR/DRA.
 - To remove an individual from a DR/DRA position, delete their username from the box and click "OK"
 - To replace an individual in a DR/DRA position, replace their username with the username of the new individual and click "**OK**"
 - You may replace both usernames at the same time or switch the two.
 - You may assign a new DR/ADR, but it is recommended that you let the individual enroll him/herself or use a name from the waiting list to ensure they have already enrolled in the project.



Entity Home >> Entity Projects >> Manage WG Roles
IBM
BOG/CAG/UGCCNet Ubiquitous Green Community Control Network Working Group
As the Entity Member Representative (EMR) for your organization, an advanced member, you have the ability to assign/modify the Designated Representative (DR) and Designated Representative Alternate (DRA) roles for corporate standard projects at any time. For more information about the DR/DRA roles and other actions available on this page, please consult the help pages available in the header of this page.
DESIGNATED REPRESENTATIVE: dinobutorac Dino Butorac
DESIGNATED REPRESENTATIVE ALTERNATE: msbrown Mark Brown
Designated Representative Wait-list
Date Requested Name Username Email Address
07/29/2011 09:16 Brinkley, Anne ANNEBB invalid:annebb@us.ibm.com
OK CANCEL



Although it is possible to add the administrators for all boards to the roster, only the NesCom and AudCom administrators are currently given special access to myProject[™].

Applicable Users:

Governance Staff

Instructions:

- 1. On the **myProject**[™] Home Screen click the **"Manage Board Members"**.
- 2. Select the board you would like to edit from the "SELECT BOARD" dropdown menu.
- 3. To add a new member, click "Add New Member".

	Manage Board Me esCom 💌	embers			Add No
Name 🔺	Username	Phone	Email Address	Role	Actions
Alston, Tina	t.alston	732-562-3816	invalid:t.alston@ieee.org	Staff	edit role, remove
riyoshi, Masayuki	Masa-B.Ari	+81 44 396 2624	invalid:m-ari@ieee.org	Staff	edit role, remove
Ash, William A	w.ash	732-465-5828	invalid:w.ash@ieee.org	Staff	edit role, remove
ahn, Christy	c.bahn	732 465 5890	invalid:c.bahn@ieee.org	Staff	edit role, remove

- 4. Enter the username of the new member and select their role.
 - Guest Roster only, no access
 - Member Access to relevant member area
 - Administrator Administrative access to board member area
 - Staff Read only access to board member area

myProject [™] >> Man	age Board Members >> Board	Member
NesCom - Add Boa	rd Member	
USERNAME OR EMAIL:		
ROLE:	v	
ОК	CANCEL	

- 5. Click "**OK**" to add the member.
- 6. To change a role, click "edit role" next to the individual you want to modify.
- 7. Choose the new role and click "**OK**" to save changes.
- 8. To remove an individual, click "**remove**" and click "**OK**" to confirm.

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3.7 Manage Staff Users

Applicable Users:

ODB Staff

Notes:

- New staff accounts should automatically be added to myProject[™] as general staff users.
- Use this feature to give other web accounts staff privelages.

Instructions:

- 1. On the **myProject**[™] Home Screen, click the "**Balloting**" tab.
- 2. Click "Manage Staff Users".
- 3. To add a new staff user, click "Add Staff User".

	SEARCH			
Name 🔺	Role	Email Address	Phone	Actions
Alessi, Julie	Editorial Staff	invalid:j.alessi@ieee.org	732 562 5435	edit, remove
Alston, Tina	International Staff Editorial Staff	invalid:t.alston@ieee.org	732-562-3816	edit, remove
Ash, William A	Project Liaison Staff	invalid:w.ash@ieee.org	732-465-5828	edit, remove
Bahn, Christy	ODB Staff	invalid:c.bahn@ieee.org	732 465 5890	edit, remove
Bennett, Kathryn	Financial Staff ODB Staff Governance Staff International Staff Ballot Center Staff Project Liaison Staff Project Admin Staff Funded Project Staff Editorial Staff	invalid:k.bennett@ieee.org	732.465.5867	edit, remove

- 4. Enter the username and place a check in the box next to all roles the staff member should have.
 - If no boxes are checked, the user will have only general staff capabilities.

		anage Staff Users >> Add Sta r with the specified role(s).	aff User
u	JSERNAME OR EMAIL:		1
Select one or mo	re checkboxes from on	group. ODB Staff have access	to all staff function:
🔲 ODB Staff 🛛	Governance Staff	🗖 Project Liaison Staff 🛛 🗖 Ec	ditorial Staff
	International Staff	Financial Staff	
	Ballot Center Staff	🗖 Project Admin Staff	
		Funded Project Staff	
		CANCEL	

- 5. Click "**OK**" to add the user.
- 6. To change staff roles, click "**edit**" next to the user's name.
- Check/Uncheck the appropriate staff role boxes and click "OK" to save the changes.
- 8. To remove staff user privileges from an individual, click "**remove**" next to their name and click "OK" to confirm.



4 Manage Sponsors and Working Groups

4.1 Create a Sponsor and Appoint a Chair

Before a Sponsor committee can upload proposed P&Ps, the Sponsor must first be created.

Applicable Users:

Governance Staff

Instructions:

1. On the **myProject**[™] Home Screen, select **"Manage Committees**".

	,		- 3
myProject™ >> Manage Committees			
This page allows staff and committee chairs to see who has official myProject Activity Areas at the Sponsor, WG and project levels.	ly enrolled through the		
Enrollment at the Sponsor or WG level indicates that the individual in the general work or management of the Sponsor or WG as well wish to be notified on any respective Ballot Invitations.			
Enrollment at the project level indicates that the individual has exp participating in the specific technical work of the specific project.	ressed an interest in		
By definition, these are the rosters of people y to have expressed these rosters does not imply that the individe thas met the memb respective committee.	such interests. Inclusion i ership requirements of th		
Replace Staff Liaison Add Society Add Sponsor Add Working Gro	qu		
Name	Designator 🛦 Conta	ct Liaison	Actions
\pm IEEE Aerospace and Electronic Systems Society	AES	Soo H Kim	edit, manage liaison
± IEEE Antennas and Propagation Society	APS	Soo H Kim	edit, manage liaison
+ IEEE-SA Board of Governors	BOG	Sue Vogel	edit, manage liaison
🛨 IEEE Broadcast Technology Society	BTS	Soo H Kim	edit, manage liaison
+ IEEE Computer Society	с	Michael Kipness	edit, manage liaison

- 2. Click "Add Sponsor"
- 3. Select the parent society for the new sponsor, fill out the "name" and "short name fields", add a website URL if the group has one and click "**OK**".



4.2 Add a Funded Project/Appoint a CSM

By appointing a CSM (Client Services Manager), a project will automatically be added to the funded projects list. All approved entity PARs/projects will automatically be added to the funded projects list and assigned to the CSM Manager. The CSM Manager may reassign the projects as needed.

Applicable Users:

ODB Staff

Notes:

- The CSM will be able to access officer (Working Group Chair, Sponsor Chair) functions in myProject[™]. CSMs can: initiate ballot invitations, extend invitations, initiate ballots and recirculations, accept PARs, manage involvement levels and officers.
- A CSM can be added at the Sponsor, Working Group, or Project level.
- The CSM should join the group as an interested party and specify an affiliation before being added. If an affiliation is not specified before being added as CSM, one must be specified immediately following.

Instructions:

- 1. From the myProject[™] home screen, select "Manage Committees".
- 2. Click the "+" to expand the tree and find the project/committee that you would like to assign a CSM.
- 3. Click "manage committees" next to the project/committee you would like to assign a CSM.

Replace Staff Liaison Add Society Add Sponsor Add Working Group							
Name	Designator 🛦	Contact	Liaison	Actions			
+ IEEE Aerospace and Electronic Systems Society	AES		Soo H Kim	edit, manage liaison			
🛨 IEEE Antennas and Propagation Society	APS		Soo H Kim	edit, manage liaison			
IEEE-SA Board of Governors	BOG		Sue Vogel	edit, manage liaison			
Corporate Advisory Group	BOG/CAG	Dennis Brophy	William A Ash	edit, manage committees, manage liaison			
Enterprise Strategic Decision Management Working Group	BOG/CAG/1694_WG	Dennis Brophy	William A Ash	edit, inactivate, manage committees, manage liaison			
 Ubiquitous Green Community Control Network Working Group 	BOG/CAG/UGCCNet	Dong Liu	William A Ash	edit, manage committees, manage liaison			
Standard for Ubiquitous Green Community Control Network Protocol	BOG/CAG /UGCCNet/1888	Noelle Humenick	William A Ash	inactivate, manage committees, manage liaison			
🛨 IEEE Broadcast Technology Society	BTS		Soo H Kim	edit, manage liaison			
± IEEE Computer Society	с		Michael Kipness	edit, manage liaison			

4. From this screen, you can see all of the users who have expressed interest in the project along with their username, phone, employer, affiliation and current role. Click "Manage Officer Roster" to assign a CSM.

To assign or u add/delete scr		to an officer role, cli	ick "Manage Officer Roster" to be taken t	o the		
lanage Officer	-					
		SEARCH				
Name 🛦	Username	Phone	Employer	Affiliation	Role	Involvement Level
Ariyoshi, Masayuki	Masa-B.Ari	+81 44 396 2624	NEC Corporation	NEC Corporation		Voting Member
Filin, Stanislav	fsa1976	+81-90-6485-8930	National Institute of Information and Communications Technology (NICT)	National Institute of Information and Communications Technology		Voting Member
ubar, Daniel	dlubar	877-569-5069	RelayServices	WISPA / RelayServices		Voting Member
Sato,	billbill	+81-3-5448-4005	Sony Corporation	Sony Corporation		Voting Membe
Naotaka	o mom		,			



- 5. Type the username of the CSM into the "CLIENT SERVICES MANAGER" box. If one has been added already, the username will be in this box; type in a different username to change.
- 6. Click "**OK**" to save your changes. "Client Services Manager" will now show as the individual's role.

4.3 Accessing CSM Functions

The CSM (Client Services Manager) has special access to myProject[™] in addition to standard staff functions. The CSM has privileges similar to the chair of the groups/committees that they have been assigned.

Applicable Users:

• CSM

Instructions:

- Access the additional areas of myProject[™] and myBallot tab shown below. You will be able to accept/reject PARs for the assigned Sponsors/Working Groups, manage committees like a Sponsor/Working Group Chair, and manage Sponsor Ballot functions.
- 2. Follow instructions for the appropriate chair functions.

myProject™

Welcome: Noelle Humenick (SA PIN: 771) Active Email Address: **EMAIL DISABLED** (update)

	e (apada)
Submit a PAR	View Individuals
Manage My PARs (action required)	Funded Projects
View PARs/Projects	Send Broadcast Notification
NesCom Member Area	Send Sponsor Message
Manage Activity Profile	Change Role Display Name
Manage Committees	View IEEE Society-Staff Liaisons
Manage Committees (as sponsor)	View Active PARs
Manage Board Members	Change Request Form
Manage Invited Experts	Review EProjects Files
Manage Organizations	Send Notification to Group
Sponsor P&Ps	Manage Help Links
L50 Main Page	Act as User
International Activity	

myBallot Home (Management)

Balloting Process	Balloting Tools	General
Initiate Invitation	Manage Misc. Coordination	Send Liaison Message
Request	Users	Send Balloting Center
Mandatory Editorial	View Invitation Summary	Message
Coordination	Replace Draft for Balloting	Send Notification to
Initiate Sponsor Ballot	Manage Sponsor Ballot	Balloting Group(s)
Initiate Recirculation	Activity	Default System Parameter
	Download/Upload Comment Response	View
	Submit Rogue Comment	myBallot™ Home (Voter)
	Prepare RevCom Submission	
		Staff Ballot Control



4.4 Upload & Manage Sponsor P&Ps

In order to submit PARs, Sponsor Committees must have approved P&Ps (Policies and Procedures) on file. P&Ps can be submitted and status monitored through **myProject**[™].

Applicable Users:

• Sponsor Chair, Standard Representative

Instructions:

- 1. On the **myProject**[™] Home Screen, select **"manage committees**".
- 2. Under the **"Sponsor Committees**" section click **"Manage**" under the **"Actions**" column.

myProject™ >> Manage Committees					
Name	Designator	Contact	Liaison	Roster	Actions
Sponsor Committees					
LAN/MAN Standards Committee	C/LM	Paul Nikolich	Michael Kipness	594	manage
Working Group Committees					
A new working group	C/LM/new group	David Law	Michael Kipness	2	manage
Higher Layer LAN Protocols Working Group	C/LM/WG802.1	Anthony Jeffree	Kathryn Bennett	668	manage
Logical Link Working Group	C/LM/WG802.2	Paul Nikolich	Michael Kipness	60	manage
Salact "Manage Sponsor D&D"					

3. Select "Manage Sponsor P&P".

			Back	L 2 3 4 5 (5 7 8 9 10 11 12 13 14 15 N
	Manage Committees >> Mar	-			
Manage C/LM:	LAN/MAN Standa	rds Committee Sp	onsor		
To assign or unassigr add/delete screen.	n a user to an officer role, cli	ck "Manage Officer Roster"	to be taken to the		
To submit a new Polic click "Manage Sponso	cies & Procedures document or P&P".	or check the status of a pre	evious submission,		
To add a new Workin	g Group, click "Add a Workin	g Group".			
	SEARCH				
Name 🔺	Phone	Employer	Affiliation	Role	Involvement Level
Abdallah, Mohamed	+20 2 35678842 🔮	Cairo University	Cairo University		~
Abdelhalim, Ahmed	408-111-2222 😯	Independent	Independent		~
Aboulmagd, Osama	613-599-5078	Nortel Networks	Nortel Networks		~
AHN, JUNBAE	82-2-2142-3861	SOLiD Technologies	SOLID Technologies		×
Ahn, Woo-Geun	82423504298	KAIST	KAIST		~
Akpose, Wole	4436832905	HNT Solutions	Heritage Network Technologies		~

- 4. The status of all submitted P&Ps can be seen in this screen, including submission, acceptance and expiration dates.
- 5. Click the "**Browse**" button to locate the file.
 - Select the P&P file and click "**OK**".
 - Click "**OK**" when you are prompted by "Are you sure?"

nyProject™ >> Manage Committees >> Manage Committee >> Manage Sponsor P&P							
Manage Sponsor P&P for C/LM: LAN	/MAN S	Standards Committee Sponsor					
The current, accepted P&P for this Sponsor is ht Submit a new or revised P&P for AudCom approval.	tp://stand	dards.ieee.org/about/sasb/audcom/pnp/LMSC.pdf					
UPLOAD THE P&P FIL	E:	Browse					
		OK CANCEL					
Submitted File	Status	URL	Submitted On ▼	Accepted On	Expires On	Actions	
IEEE_802_PandP_07162010.pdf	Accepted	http://standards.ieee.org/about/sasb/audcom/pnp/LMSC.pdf	25-Aug- 2010 14:37	25-Aug- 2010	30-Dec- 2015		
IEEE_802_PandP_approved_091120_rev_100213.pdf	Not Accepted		19-Feb- 2010 15:57	-		view checklist	
LMSC PaP approved 081114 corrected 090316.pdf	Expired	http://standards.ieee.org/board/aud/LMSC 2009.pdf	16-Mar- 2009 10:36	19-Mar- 2009	31-Dec-		

- 6. The uploaded P&P will now be placed on the next AudCom agenda.
- 7. If a P&P is rejected, click "view checklist" for more details.



4.5 Build and Manage an AudCom Agenda

Applicable Users:

• AudCom Administrator

Notes:

- Meeting dates will be set based on NesCom dates entered by the NesCom Administrator.
- An agenda must be created in order for Sponsor P&Ps to be added to it.

Instructions:

- 1. On the **myProject**[™] Home Screen, select "AudCom Member Area".
- 2. To create a meeting agenda, click on "**Agenda Builder**" next to the meeting you would like to edit.

myProject [™] >> AudC	om Member Area
AudCom Meeting Date 🔻	Actions
29-Dec-2011	remove, agenda, agenda builder, submission summary, offline zip
09-Nov-2011	remove, agenda, penda builder, submission summary, offline zip
26-Aug-2011	remove, agenda, agenda builder, submission summary, offline zip
18-Aug-2011	remove, agenda, agenda builder, submission summary, offline zip

 You can add items to the agenda individually, or start with a template and edit the agenda to your needs. To use a template, select one from the list and click "Load From Template"

myProject™ >> A	myProject™ >> AudCom Member Area >> Agenda Builder							
29-Dec-2011 AudCom Agenda								
TEMPLATE #: Meeting Template 💌								
	LOAD FROM TEMPLATE							
Т	his list is empty.							
Add Item								

- 4. An agenda will automatically be created from the template.
- 5. To add additional agenda items, click "add item" or "add sub-item".

1. CALL TO ORDER	edit, remove, add sub-item
2. REVIEW AND APPROVAL OF THE AGENDA	edit, remove, add sub-item
3. APPROVAL OF MINUTES OF THE XXX AUDCOM MEETING	edit, remove, add sub-item
4. P&P REVIEW	edit, remove, add sub-item
4.1 Status of Continuing P&P Review	edit, remove, add sub-item
4.2 New P&P Review	edit, remove, add sub-item
5. OLD BUSINESS	edit, remove, add sub-item
6. NEW BUSINESS	edit, remove, add sub-item
7. DATE OF NEXT MEETING	edit, remove, add sub-item
The next meeting of AudCom will take place on <date>.</date>	
8. ADJOURNMENT	edit, remove, add sub-item

6. Now you can select the item type (use "text" unless you need sub-items to be added automatically), add additional text and relevant files.



ITEM TYPE:	Text		~		
TITLE:					
BODY:					
FILE 1:				Browse	
FILE 2:				Browse	
FILE 3:				Browse	
		ОК	CANCEL		

- 7. Click "**OK**" to add the item to the agenda.
- 8. After a P&P has been added to the agenda, you must specify reviewers. Either of the reviewers may submit a checklist. If both submit the checklist, only the last submission will be saved. To do this, click "**modify**" next to the P&P you want to assign.

1. CALL TO ORDER	edit, remove, add sub-iter
2. REVIEW AND APPROVAL OF THE AGENDA	edit, remove, add sub-iter
3. APPROVAL OF MINUTES OF THE XXX AUDCOM MEETING	edit, remove, add sub-iter
4. P&P REVIEW	edit, remove, add sub-iter
4.1 Status of Continuing P&P Review	edit, remove, add sub-iter
2 4.2 New P&P Review	
4.2.1 C/LM - modify, move P&P, upload checklist	edit, remove, add sub-iter
5. OLD BUSINESS	edit, remove, add sub-iter
6. NEW BUSINESS	edit, remove, add sub-iter
7. DATE OF NEXT MEETING	
The next meeting of AudCom will take place on <date>.</date>	edit, remove, add sub-iter
8. ADJOURNMENT	edit, remove, add sub-iter
d Item	

- 9. Select the primary and secondary reviewers from the dropdown boxes.
- 10. Click "**OK**" to save the changes.

4.6 **Review a Sponsor P&P and Upload a Checklist**

Applicable Users:

AudCom Member

Notes:

• You will only be able to upload checklists for P&Ps you have been assigned to as reviewer by the AudCom Administrator.

Instructions:

- 1. On the **myProject**[™] Home Screen, select "AudCom Member Area".
- 2. Click "**agenda**" next to the upcoming meeting agenda.

myProject™ >> AudCom Member Area							
AudCom Meeting Date 🔻	Actions						
29-Dec-2011	agenda, submission summary, offline zip						
09-Nov-2011	agenda, submission summary, offline zip						
26-Aug-2011	agenda, submission summary, offline zip						
18-Aug-2011	agenda, submission summary, offline zip						
14-Jun-2011	agenda, submission summary, offline zip						

3. Click "**upload checklist**" next to the P&P you want to review.



- 4. Click "**Download an empty checklist**" and save the file to your computer.
- 5. Modify the document and save it on your computer.
- 6. Click "**Browse...**" to select the modified checklist file.

	lember Area >> Agenda >> Uplo	ad P&P Checklist
C/LM		
This P&P does not have a check	klist. Download an empty checklist	to get started.
SELECT FILE FOR UPLOADING	G:	Browse
	OK CANCEL	

7. Click "**OK**" to upload the checklist.

��IFFF



4.7 *Manage Sponsor P&Ps/Change Status*

Applicable Users:

• AudCom Administrator

Instructions:

- 1. On the **myProject**[™] Home Screen, select "AudCom Member Area".
- 2. Click "Manage Sponsor P&Ps".

myProject™ >> AudC	om Member Area
AudCom Meeting Date 🔻	Actions
29-Dec-2011	remove, agenda, agenda builder, submission summary, offline zip
09-Nov-2011	remove, agenda, agenda builder, submission summary, offline zip
26-Aug-2011	remove, agenda, agenda builder, submission summary, offline zip
18-Aug-2011	remove, agenda, agenda builder, submission summary, offline zip

3. You will initially only see P&Ps with a status other than accepted. To see all P&Ps, check "**Show All**"

myProject™	>> AudCon		anage Sponsor P&Ps Show All						
Back 1 2 Next	Contact	Submitted File	URL	Status	Process Block	Submitted On	Accepted On	Expires On	Actions
AES/GA Gyro Accelerometer Panel	Randall Curey	SponsorOperatin		Visibly Under Development 💌		03-Feb-2010 12:42			submission history, scope
AES/GA Gyro Accelerometer Panel	Randall Curey	SponsorOperatin		Visibly Under Development 💌		15-Jul-2010 16:43			submission history, scope
C/DA Design Automation	Stanley Krolikoski	C-DA9.2010.doc		Accepted		27-Sep-2010 10:26			submission history, scope

- 4. Make changes.
 - Change the status of the P&P (if you are changing the status to "Accepted", you will need to upload the P&P to an external website and add the URL as well as enter "Accepted On" and "Expires On" dates)
 - Modify the URL, Accepted Date or Expiration Date
 - Place a Process Block on the Sponsor (for more information on Process Blocks, see Sec 4.12 Blocking Activity)
- 5. Click "**OK**" to save the changes.



4.8 *Submitting an L50S*

Sponsors are responsible for submitting an L50S form annually to report the financial activity of the committee.

Applicable Users:

• Sponsor Chair, Standard Representative

Notes:

- You will receive email notification through the myProject[™] messaging system that L50S forms need to be submitted.
- Actual submission of the L50S is not done within myProject[™].

Instructions:

- 1. From the myProject[™] home screen, click "**Messages**".
- 2. Click on the message relating to the L50S.

nyProject™ >> Messages				Preferences Back 1 2 3 4 5	678910:
		SEA	RCH		
Date 🔻	Source	Read	Flagged	Subject	Delete
02-Aug-2011 09:26	myProject			L50S Letter for C/LM	
01-Aug-2011 09:14	myBallot			Your IEEE Sponsor Ballot vote has been updated for P802.3bf	
29-Jul-2011 15:21	myBallot			Your IEEE Sponsor Ballot vote has been updated for P11073-10413	
29-Jul-2011 14:49	myBallot			Your IEEE Sponsor Ballot vote has been updated for P802.3.1	

- 3. Follow the instructions and links in the message for additional information on completing the L50S and due dates.
- 4. Complete the online form and upload your completed L50S by going to: <u>http://grouper.ieee.org/cgi-bin/upload I50</u>



4.9 Sending L50S Notifications

Applicable Users:

• Financial Staff

Notes:

• Notifications will be sent to all Sponsor chairs and Standard Representatives.

Instructions:

To send an initial notification:

- 1. From the myProject[™] home screen, select **"L50 Main Page**".
- 2. Click "Send L50S Initial Letter".
- 3. Enter the due date for the submission. This will show up in the notification and set the due date in myProject[™] for other L50 pages.
- 4. Review the message text and edit it if necessary.

myProject™ >> t	50 Main Page >> Send L50S-Initial Letter
DATE L50/BI DUE:	08/02/2011
EMAIL MESSAGE:	The 2012 IEEE Standards Association Financial Report Template (L50-S) is now ready for download and completion. This report is required annually by all Standards Developing Groups.
	Please submit the financial report in Excel format via email. Electronically submitted forms are sufficient for reporting requirements; there is no need to mail a hard copy. Most additional documentation pages with signatures and additional documentation may be scanned into gdf, gdf or jgg formats and sent as email attachments, or sent via fax. If reporting bank account related financial activity, please make every
	OK CANCEL

- 5. Click **"OK**" to send the notification to all Sponsor Chairs. **To send a second notice notification:**
- 1. From the myProject[™] home screen, select "L50 Main Page".
- 2. Click "Send L50S 2nd Notice Letter".
- 3. Review the message and edit it if necessary.
- 4. Click "OK" to send the notification to all Sponsor Chairs.



4.10 Viewing Sponsors with Received L50S and L50S Non-Responders

Applicable Users:

All Staff

Notes:

• All staff will be able to see the L50S status, but only financial staff can make changes.

Instructions:

To view all L50S that have been received for the year:

- 1. From the myProject[™] home screen, select "L50 Main Page".
- 2. Click "L50S Received As Of Today".
- 3. Select a date from the "**L50 DUE DATE**" drop-down box to see the L50 responses for that due date. The most current will be displayed by default.
- 4. On this screen, you will see: the date the initial notification was sent out (Date L50/BI Sent), the date the L50 is Due, the date the L50 was received, whether the sponsor has had no financial activity or has submitted an L50S (Status), if an activity block has been mandated by the Standards Board(L50 Block), the sponsor contact person, the Staff Liaison.

m <mark>yProject</mark> ™ L50 DUE DATE			ved As Of Today					
Sponsor 🛦	Date L50/BI Sent	Date L50/BI Due	Date L50/BI Received	Status	L50 Block	Contact for L50/BI	Staff Liaison	Actions
AES/UWBRC	03-Jan-2011	30-Mar-2011	13-Jan-2011	No Bank Account		Arnold Greenspan	Soo H Kim	edit, delete
APS/A	03-Jan-2011	30-Mar-2011	10-Jan-2011	No Bank Account		Michael Francis	Soo H Kim	edit, delete
EMC/SDCom	03-Jan-2011	30-Mar-2011	04-Jan-2011	No Bank Account		Edward Hare	William A Ash	edit, delete
PE/PSC	03-Jan-2011	30-Mar-2011	12-Jan-2011	No Bank Account		Percy Pool	Matthew Ceglia	edit, delete

To view all non-responders:

- 1. From the myProject[™] home screen, select "L50 Main Page".
- 2. Click "L50S Non Responder List".
- 3. Select a date from the **`L50 DUE DATE**' drop-down box to see the L50 responses for that due date. The most current will be displayed by default.
- On this screen, you will see the date the initial notification was sent out (Date L50/BI Sent), the date the L50 is Due, the date the L50 was received, (Status), (L50 Block), Contact, Staff Liaison.



4.11 Editing L50S Status Information

L50S submission status does not automatically show up in myProject[™]. This information must be entered manually by SA financial staff.

Applicable Users:

• Financial Staff

Notes:

• Editing should only be done by SA financial staff.

Instructions:

- 1. From the myProject[™] home screen, select "L50 Main Page".
- 2. Click "L50S Received As Of Today" or "L50S Non responder List" (the sponsor will be in one of the two areas depending on the "status")
- 3. Select a date from the **L50 DUE DATE** drop-down box to see the L50 responses for that due date. The most current will be displayed by default.
- 4. Click "edit" next to the Sponsor status you would like to edit.
- 5. On the next screen, you can change the date the L50 was received, change the status, L50 Block, Financial Activity.

myProject TM >> L50 Main Page >> Modify L508 Record
DATE L50/BI SENT: 08/02/2011
DATE L50/BI DUE: 03/30/2012
DATE L50/BI RECEIVED: 08/02/2011
STATUS: O Unknown O No Bank Accoun Not Received O Received
L50 Block
OK CANCEL

6. Click OK to save the changes. If the status was changed from "Unknown" or "Not Received" to "Received" or "No Bank Account", the sponsor will move from the "L50S Received As Of Today" list, to the "L50S Responder List".



4.12 Blocking Activity

If a Sponsor fails to submit an L50S or P&P, it may be necessary for a "Process Block" to be placed on them. Blocking a sponsor's activity prevents them from accepting PARs, and therefore having them moved to the final NesCom agenda.

Applicable Users:

• Financial Staff, AudCom Administrator

Notes:

 When a block has been placed, Sponsor Chairs/Standards Representatives will receive error messages when trying to initiate ballots and will see the following message in their "Manage My PARs" Screen.

Submitted PARs									
One or more Sponsor Committees for the PARs below does not have an approved P&P or the LSDS has not been received. You will not be able to accept or reject PAR submissions until a P&P for that Sponsor is approved or the LSDS is received.									
The PARs listed on this page require some action by Representative).	you (the Spon	sor or Standards							
ACTIONS:									
 Accept : Acceptance of the PAR by the required you choose to accept, the PAR will be added to accepted, the options available to the Sponsor Reject : If you choose to reject the PAR, it will Remove Sponsor Authorization: Allows you to a NesCom Agenda. 	the next NesC will be changed be returned to	om meeting agenda. Once I to "Remove from Agenda". the submitter.							
COMMENTS:									
If comments are available regarding the PAR, you will view and respond to them here.									
Submission Committee PAR Status V Committee Number	Request Type	Title	Comments	Actions					
Submitted by C/LW/WG802.23 PAR Standard for Local and Metropolitan Area Networks- Paul Nikolich /802.23 Withdrawal Emergency Services for Internet Portocol (JP) 0 02-Aug-2011 /802.23 Request Based Citizen o Automy Communications									
Submitted by Jon C/LM/WG802.11 Dep2 11	DAD Dequest	Standard for Information Technology - Local and Metropolitan Area Networks - Specific Requirements							

Instructions:

L50 Block (Financial Staff):

- 1. From the myProject[™] home screen, select **"L50 Main Page**".
- 2. Click "L50S Non responder List"
- 3. Click "edit" next to the Sponsor status you would like to edit.
- 4. Check the "L50 Block" box.
- 5. Click "**OK**" to save the changes.

P&P Block (AudCom Administrator):

- 1. From the myProject[™] home screen, select "AudCom Member Area".
- 2. Click "Manage Sponsor P&Ps".
- 3. Click "Show All" to view all sponsor P&Ps.
- 4. Check the "Process Block" box next to the Sponsor you would like to block.
- 5. Click "**OK**" to save your changes.



4.13 Assign/Change Sponsor Officers

The Sponsor chair has the ability to assign a standards representative, secretary, vice-chair(s), co-chair and treasurer.

Applicable Users:

• Sponsor Chair, Standard Representative (Only Sponsor Chair will have access to change Standard Representative)

Notes:

- The Standard Representative will have the same access in myProject[™] as the sponsor chair. Other officers will not be given special access.
- The person you are about to assign this role must sign up as an interested party in the activity area first and be an IEEE and IEEE-SA member.
- For instructions on joining activities, see Sec 3.1

Instructions:

- 1. On the **myProject**[™] Home Screen, select "**manage committees**".
- 2. Under the "Sponsor Committees" section click "manage" under the "Actions" column.

myProject™ >> Manage Committees							
Name	Designator	Contact	Liaison	Roster	Actions		
Sponsor Committees							
LAN/MAN Standards Committee	C/LM	Paul Nikolich	Michael Kipness	594	manage		
Working Group Committees							
A new working group	C/LM/new group	David Law	Michael Kipness	2	manage		
Higher Layer LAN Protocols Working Group	C/LM/WG802.1	Anthony Jeffree	Kathryn Bennett	668	manage		
Logical Link Working Group	C/LM/WG802.2	Paul Nikolich	Michael Kipness	60	manage		



3. Click "Manage Officer Roster"

Due in star			Back 1	123456	5789101112131415			
	Manage Committees >> Mar	2						
	: LAN/MAN Standar							
Fo assign or unassign add/delete screen.	n a user to an officer role, clic	ck "Manage Officer Roster" to	be taken to the					
Fo submit a new Poli click "Manage Sponse	cies & Procedures document (or P&P".	or check the status of a previ	ious submission,					
o add a new Workin	g Group, click "Add a Workin	g Group".						
SEARCH SEARCH								
Name 🔺	Phone	Employer	Affiliation	Role	Involvement Level			
	Phone	Employer Cairo University	Affiliation Cairo University	Role	Involvement Level			
Abdallah, Mohamed				Role				
Name A Abdallah, Mohamed Abdelhalim, Ahmed Aboulmagd, Osama	(🔤 - +20 2 35678842 📀	Cairo University	Cairo University	Role	×			
Abdallah, Mohamed Abdelhalim, Ahmed	+20 2 35678842 +20 2 35678842 +20 2 35678842	Cairo University Independent	Cairo University Independent	Role	×			
Abdallah, Mohamed Abdelhalim, Ahmed Aboulmagd, Osama	+ +20 2 35678842 ♥ ■ + 408-111-2222 ♥ ● + 613-599-5078 ♥	Cairo University Independent Nortel Networks	Cairo University Independent Nortel Networks	Role				

- 4. Enter the myProject[™] usernames of any individuals you would like to assign roles and click "**OK**". You can also change or un-assign roles by changing or deleting the username that appears in the box.
- 5. The next screen will confirm the changes you are making. Click "**OK**" to save the changes.



4.14 Add a Working Group

Applicable Users:

• Sponsor Chair, Standard Representative

Instructions:

- 1. On the **myProject**[™] Home Screen, select **``Manage Committees**″.
- 2. Under the **"Sponsor Committees**" section click **"manage**" under the **"Actions**" column.

myProject™ >> Manage Committees				
Name	Designator	Contact	Liaison	Roster Actions
Sponsor Committees				
LAN/MAN Standards Committee	C/LM	Paul Nikolich	Michael Kipness	594 manage
Working Group Committees				
A new working group	C/LM/new group	David Law	Michael Kipness	2 manage
Higher Layer LAN Protocols Working Group	C/LM/WG802.1	Anthony Jeffree	Kathryn Bennett	668 manage
Logical Link Working Group	C/LM/WG802.2	Paul Nikolich	Michael Kipness	60 manage

3. On the next screen select "Add a Working Group".

	Back 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 Next
myProject [™] >> Manage Committees >> Manage Committee	
Manage C/LM: LAN/MAN Standards Committee Sponsor	
To assign or unassign a user to an officer role, click "Manage Officer Roster" to be taken to the add/delete screen.	
To submit a new Policies & Procedures document or check the status of a previous submission, click "Manage Sponsor P&P".	
To add a new Working Group, click "Add a Working Group".	
To download a printable attendance roster, click "Download Attendance Roster".	
Manage Officer Roster Manage Sponsor P&P Add a Working Group Upload Voter Roster Download I Roster PDF Involvement Levels URL: http://www.ieee802.org/	loster as CSV Download Attendance

- 4. Enter the working group information.
 - **Name** Enter the full name of the working group. e.g. "Implementing Technology to Limit Climate Change".
 - Short name (This is 23 characters or less. The short name shows up in the tree and should be consistent within the sponsor and working group, e.g., CCWG (will appear as PE/ED&PG/CCWG).
 - **Website** Enter the URL if the Working Group has a website (optional).
- 5. Select "OK"



4.15 Assign/Change Working Group Officers

The Sponsor Chair and Standard Representative have the ability to assign officers for any of their Working Groups. Once a WG (Working Group) chair is assigned, he/she has the ability to manage the WG actions in myProject, including: manage committee, assign WG Officers, manage the WG Voting Member roster, initiate ballot invitations, start sponsor ballots, and more. A working group can manage more than one PAR/project. The working group chair may solicit help from the WG to manage the Sponsor ballots for the PARs. The person assigned to manage a Sponsor ballot for a specific PAR is called the Sponsor Ballot Designee. If a sponsor ballot designee is not assigned the responsibility falls on the WG chair.

Applicable Users:

• Sponsor Chair, Standard Representative, Working Group Chair

Notes:

- The person you are about to assign this role must sign up in this activity area first and be an IEEE and IEEE-SA member.
- Officers of working groups developing under the entity method must be representatives of Advanced Entity Members.

Instructions:

- 1. On the **myProject**[™] Home Screen, select **"Manage Committees**".
- 2. Under the **"Sponsor Committees**" section click **"manage**" under the **"Actions**" column.

myProject™ >> Manage Committees							
Name	Designator	Contact	Liaison	Roster	Actions		
Sponsor Committees							
LAN/MAN Standards Committee	C/LM	Paul Nikolich	Michael Kipness	594	manage		
Working Group Committees							
A new working group	C/LM/new group	David Law	Michael Kipness	2	manage		
Higher Layer LAN Protocols Working Group	C/LM/WG802.1	Anthony Jeffree	Kathryn Bennett	668	manage		
Logical Link Working Group	C/LM/WG802.2	Paul Nikolich	Michael Kipness	60	manage		

3.	Click "Mar	nage Off	ficer Roste	r″						
	myProject™ >> Manage Committees >> Manage Committee Back 1						12 13 14 :			
	Manage C/LM/WGB02.3: Ethernet Working Group Working Group									
	To assign or unassign a user to an officer role, click "Manage Officer Roster" to be taken to the add/delete screen.									
	To download a printable attendance roster, click "Download Attendance Roster". Manage Officer Roster Upload Voter Roster Download Roster as CSV Download Attendance Roster PDF Involvement Levels URL: 0:://www.ieee802.org/3/									
	Name 🛦 Phone Employer Affiliation Role Involvement Le									
	Abbas, Ghani	0044115 928 6129	Ericsson AB	Ericsson AB		Aspirant Member	*			
	Abbott, John	607-974-6182	Corning Inc.	Corning Inc.		Voting Member	×			
	Abbott, Justin					Voting Member	~			
	Abdelhalim, Ahmed	408-111-2222	Independent	Independent		Voting Member	~			
	Aboulmagd, Osama	613-599-5078	Nortel Networks	Nortel Networks		Aspirant Member	~			
	Abraham, Menachem			Columbus Advisors and MultiPhy		Observer				

- 4. Enter the myProject[™] usernames of any individuals you would like to assign roles and click "**OK**". You can also change or un-assign roles by changing or deleting the username that appears in the box.
- 5. The next screen will confirm the changes you are making. Click "**OK**" to save the changes.



4.16 Accept an Assigned Role

Applicable Users:

• Working Group Chair

Notes:

- Do this to accept the role of working group chair.
- For other officer roles, individuals will just receive a notification that they have been added as an officer.
- The chair will not be able to use myProject[™] until he/she accepts or declines the role.

Instructions:

- 1. Login to **myProject**[™]
- 2. You will be prompted with a message informing you that you have been selected to serve as (*role title*) along with an agreement for acceptance.

```
myProject<sup>™</sup> >> Account >> Working Group Chair Agreement
You have been selected to serve as Working Group chair. In order to assume this
position, you must agree to the following:
I, Michael Lerer, as the Working Group Chair for the C/LM/WG802.5 Token Ring Working Group
working group as of 29-Jul-2011, knowingly take on all responsibility for all project(s) under
this working group.
As the Working Group Chair, I agree to avoid knowingly incorporating in Standards
Publication(s) any copyrighted or proprietary material of another without such other's consent
and acknowledge that Standards Publication(s) shall constitute a "work made for hire" as
```

```
Publication(s) any copyrighted or proprietary material of another without such other's conset
and acknowledge that Standards Publication(s) shall constitute a "work made for hire" as
defined by the Copyright Act, and, that as to any work defined, I agree to and do hereby
transfer any right or interest I may have in the copyright to said Standards Publication(s) to
IEEE.
I acknowledge having read and understood the IEEE Code of Ethics:
http://www.ieee.org/ethics
```

Please be advised that all Working Group Chair candidate requirements are outlined in the IEEE-SA Standards Board Bylaws, Section 5.2: http://standards.ieee.org/guides/bylaws/sect5.html#5.2



- 3. Select "**Accept**" to accept the role.
- 4. Under the **"Involvement Level**" column, select the appropriate involvement level for each person from the drop-down box next to his/her name.

		Manage Committe et Working Group V				
2		, j	Roster" to be taken to the			
	Upload Voter Ros	click "Download Attendan ter Download Roster a:	ce Roster". s CSV Download Attendance Roste	r PDF	Involvement Levels	
Name 🛦	Phone	Employer	Affiliation	Role	Involvement Le	vel
Abbas, Ghani	0044115 928 6129	Ericsson AB	Ericsson AB		Aspirant Member	*
Abbott, John	607-974-6182	Corning Inc.	Corning Inc.	-	Voting Member	~
Abbott, Justin			-		Voting Member	*
Abdelhalim, Ahmed	408-111-2222	Independent	Independent		Voting Member	~
Aboulmagd, Osama	613-599-5078	Nortel Networks	Nortel Networks		Aspirant Member	~

5. Click "UPDATE" to apply any changes.



4.17 Select Involvement Levels

These are the involvement levels available to Working Groups:

- **Voting Member** = a voting member
- **Non Voting Member** = a member without voting rights
- Observer = someone who attends meeting or gets notices but does not participate
- Aspirant Member, Nearly Member, Potential Member = anything the group would like them to mean

Since not all Working Groups use all of these involvement levels, groups have the ability to select the ones they would like to use in myProject[™] and Mentor.

Applicable Users:

• Sponsor Chair, Standard Representative, Working Group Officers

- 1. On the **myProject**[™] Home Screen, select "manage committees".
- 2. Under the "Working Group Committees" section click "manage" under the "Actions" column.

myProject™ >> Manage Committees					
Name	Designator	Contact	Liaison	Roster	Actions
Sponsor Committees					
LAN/MAN Standards Committee	C/LM	Paul Nikolich	Michael Kipness	594	manage
Working Group Committees					
A new working group	C/LM/new group	David Law	Michael Kipness	2	manage
Higher Layer LAN Protocols Working Group	C/LM/WG802.1	Anthony Jeffree	Kathryn Bennett	668	manage
Logical Link Working Group	C/LM/WG802.2	Paul Nikolich	Michael Kipness	60	manage

3. Click "Involvement Levels".

myProject [™] >> M	lanage Committees >	-> Manage Committe	e	Back 1	234567891011	12 13
Manage C/LM/W	G802.3: Ethern	et Working Group	Working Group			
To assign or unassign add/delete screen.	a user to an officer r	ole, click "Manage Officer	Roster" to be taken to the			
	Upload Voter Ros	click "Download Attendar ter Download Roster a	ice Roster". s CSV Download Attendance Roster	PDF	Involvement Levels	
1	SEARCH					
Name 🛦	Phone	Employer	Affiliation	Role	Involvement Le	vel
Abbas, Ghani	0044115 928 6129	Ericsson AB	Ericsson AB		Aspirant Member	*
Abbott, John	607-974-6182	Corning Inc.	Corning Inc.		Voting Member	Y
Abbott, Justin					Voting Member	v
Abdelhalim, Ahmed	408-111-2222	Independent	Independent		Voting Member	Y
Aboulmagd, Osama	613-599-5078	Nortel Networks	Nortel Networks		Aspirant Member	۷
Abraham, Menachem			Columbus Advisors and MultiPhy		Observer	~

4. Click the boxes to place a check next to the levels you would like to use.

myProject™ >> Manage Committees >> Manage Committee >> Involvement Levels
Involvement Levels for COM/SC/DYSPAN-P1900.5: Policy Language and Architectures for Managing Cognitive Radio for Dynamic Spectrum Access Applications Working Group
Aspirant Member
Nearly Member
Potential Member
☑ Voting Member
☑ Observer
🗹 Non Voting Member
OK CANCEL

5. Click "**OK**" to save your selection.



4.18 Assign Involvement Level in a Working Group

Working Group Officers have the ability to define the involvement level of those who have enrolled in a committee using myProject[™]. Involvement levels are used to allow write access to the group's Mentor area.

Applicable Users:

• Sponsor Chair, Standard Representative, Working Group Officers

Notes:

- The involvement level set for a person in myProject[™] will determine the type of access that person has to the Working Group area in Mentor.
 - If the involvement level is blank, that person will be listed on the Mentor roster as "Interested" and will only have access to public documents in Mentor.
 - Voting members have read/write access to mentor documents and all other involvement levels have access to private content but no read/write ability.
 - The Working Group officers (chair, vice-chair, secretary, etc.) automatically have read/write access to the working group area in Mentor.

- 1. On the **myProject**[™] Home Screen, select "manage committees".
- 2. Under the "Working Group Committees" section click "manage" under the "Actions" column.

myProject™ >> Manage Committees					
Name	Designator	Contact	Liaison	Roster	Actions
Sponsor Committees					
LAN/MAN Standards Committee	C/LM	Paul Nikolich	Michael Kipness	594	manage
Working Group Committees					
A new working group	C/LM/new group	David Law	Michael Kipness	2	manage
Higher Layer LAN Protocols Working Group	C/LM/WG802.1	Anthony Jeffree	Kathryn Bennett	668	manage
Logical Link Working Group	C/LM/WG802.2	Paul Nikolich	Michael Kipness	60	manage



4.19 Assign/Change Sponsor Ballot Designee and Other Project Officers

A Working Group can manage more than one PAR/project. The Working Group Chair may solicit help from the working group to manage the Sponsor ballots for the PARs. The person assigned to manage a Sponsor ballot for a specific PAR is called the Sponsor Ballot Designee. The Working Group Chair may also assign individuals to assist with other phases of the project. If a designee is not assigned, the responsibility falls on the working group chair. Designees will be granted access in myProject[™] to facilitate their specific function.

Project officers are:

Sponsor Ballot Designee/Alternate Ballot Designee – This individual may act on behalf of the Sponsor Chair and Working Group Chair to manage ballot activity for a specific project.

NesCom Designee – This individual has the ability to submit changes to existing PARs on behalf of the Working Group Chair.

RevCom Designee – This individual has the ability to submit material to RevCom on behalf of the Working Group Char.

Coordination Designee – This individual has the ability to manage coordination (MEC, SCC14, etc.) on behalf of the Working Group Char.

Applicable Users:

• Sponsor Chair, Standard Representative, Working Group Officers

Notes:

- The person you are about to assign this role must sign up in this activity area first and be an IEEE and IEEE-SA member.
- The Designees for an entity project must be representatives of Advanced Entity Members.

- 1. On the **myProject**[™] Home Screen, select "Manage Committees".
- 2. Under the "**Projects**" section click "manage" under the "Actions" column.

myProject™ >> Manage Committees					
Name	Designator	Contact	Liaison	Roster	Actions
Sponsor Committees					
LAN/MAN Standards Committee	C/LM	Paul Nikolich	Michael Kipness	594	manage
Working Group Committees					
A new working group	C/LM/new group	David Law	Michael Kipness	2	manage
Ethernet Working Group	C/LM/WG802.3	David Law	Kathryn Bennett	1009	manage
Projects					
Standard for Ethernet	C/LM/WG802.3 /P802.3	David Law	Kathryn Bennett	150	manage
IEEE Standard for Local and metropolitan area networksLink Aggregation	C/LM/WG802.3 /802.1AX	David Law	Kathryn Bennett	132	manage



3. Click "Manage Officer Roster".

Manage C/LM/	WG802.3/802.3:	Standard for Ethernet Pro	oject	
To assign or unassig add/delete screen.	n a user to an officer	role, click "Manage Officer Roster" t	o be taken to the	
To request approval "Manage Invited Exp		or check the status of an approval i	request, click	
		; click "Download Attendance Roster Experts Download Roster as CS\		
	SEARCH			
Name 🛦	SEARCH		Affiliation	Rol
Name ▲ Aherne, Thomas				Rol
	Phone 4085464696	Employer	Affiliation	Rol
Aherne, Thomas	Phone 4085464696	Employer JDS Uniphase Corporation	Affiliation JDS Uniphase Corporation	Rol

- 4. Enter the myProject[™] usernames of any individuals you would like to assign roles and click "**OK**". You can also change or un-assign roles by changing or deleting the username that appears in the box.
- 5. The next screen will confirm the changes you are making. Click "**OK**" to save the changes.



4.20 Send a Notification to Group

MyProject[™] will automatically send notifications to all users who have expressed interest in a group for specific activities, e.g. ballot invitations. "Send Notification to Group" allows officers and staff to send additional notifications to interested users.

Applicable Users:

• Sponsor Chair, Standard Representative, Working Group Officers, Staff

Notes:

- Anyone who registers as interested in the group in the "Manage Activity" area will receive messages sent to that group. Notifications are not tied to access levels or IEEE-SA membership.
- Sponsor and Working Group level interests are treated separately, therefore: Users interested at the sponsor level will not receive notifications sent to related Working Groups only. Users interested at the Working Group level will not receive notifications sent to the related sponsors only.

Instructions:

- 1. On the **myProject**[™] Home Screen, select "Send Notification to Group".
- Click "SELECT RECIPIENTS" to select the groups you would like to send the notification to.

myProjec	t [™] >> Send Notification to Group
то:	SELECT RECIPIENTS
	Officers Only
FROM:	David Law
CC:	
SUBJECT:	
MESSAGE:	
	OK CANCEL

3. Click the boxes to place a check next to all of the groups you would like to send the notification to and click "**OK**".

	ect™ >> Select wn to view the er	Groups Itire list. Click 'OK' when done.
	C/LM	LAN/MAN Standards Committee
	C/LM/new group	A new working group
	C/LM/NGD	New Working Group For Demonstration
	C/LM/WG802.1	Higher Layer LAN Protocols Working Group
	C/LM/WG802.2	Logical Link Working Group
	C/LM/WG802.23	Emergency Services Executive Cmte Study Group
		ок

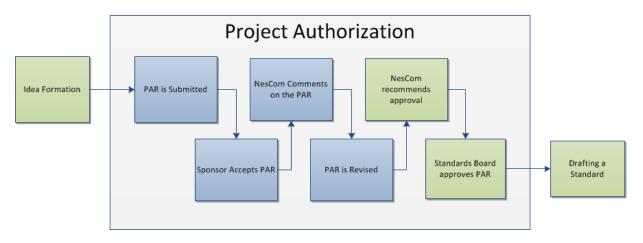


- 4. Check the "**Officers Only**" box if you would like the message only sent to officers.
- 5. Enter additional email addresses you would like the notification sent to in the "**CC**" field, separated by commas.
- 6. Type your subject and message and click "**OK**" to send the notification.



5 The PAR Submission and Approval Process

In order to start work on a new standard, a PAR (Project Authorization Request) must be submitted. Work cannot start on a standard until the PAR is reviewed by NesCom (New Standards Committee) and approved by the Standards Board.



Relevant sections of the myProject[™] user guide:

- PAR is Submitted **5.1 Submit a PAR for a New IEEE Standard, 5.3 Submit a PAR for a Revision, Corrigendum, or Amendment, 5.4Modify an Approved PAR , 5.6 Withdraw an Approved PAR**
- Sponsor Accepts PAR 5.7 Accept or Reject a PAR
- NesCom Comments on the PAR -5.10 Commenting and voting on a PAR,
 5.12 Respond to NesCom Comments About a PAR.



5.1 Submit a PAR for a New IEEE Standard

This form is for submitting a PAR related to a completely new standard. The project can be worked on by an existing Working Group, or a new one can be requested. You must have approval of a sponsor committee, however, for your PAR to be considered.

Applicable Users:

IEEE-SA Members

Notes:

- The Sponsor must have an approved P&P (policy and procedures) before it can submit a PAR.
- If the Sponsor's P&P is expired, the P&P must be reapproved before submitting a PAR. (For more information on uploading Sponsor P&Ps, see Sec 4.4 Upload & Manage Sponsor P&Ps.)

- 1. On the **myProject**[™] Home Screen, select "Submit a PAR".
- 2. Select "PAR for a New Standard" under "PAR Requests" then click "NEXT".

PAR Requests	PAR Actions
PAR for a New IEEE Standard	 Modify an existing Approved PAI
A document that does not replace or modify another standard.	Extend an Approved PAR
 PAR for a Revision to an existing IEEE Standard A document that updates or replaces an existing IEEE standard in its entirety. 	Withdraw an Approved PAR
PAR for a Corrigendum to an existing IEEE Standard A document that only contains technical corrections to an existing IEEE standard.	
PAR for an Amendment to an existing IEEE Standard	
A document that contains new material to an existing IEEE standard and may contain technical corrections to that standard.	
PAR for the Adoption of a Non-IEEE Standard	

- 3. Select the appropriate working group by using the "+" to expand the Society/Sponsor Committee. (*This is the group that is responsible for supporting the work. By selecting the appropriate group, the Sponsor Chair and Working Group Chair are notified of the PAR submittal. The Sponsor Chair will need to accept the PAR in order for NesCom to approve it.*)
 - If the PAR is for a new working group that you need to create:
 - Select "Request New Working Group" next to the appropriate sponsor/committee.
 - When Prompted, enter the full name of the working group, e.g., "Implementing Technology To Limit Climate Change" and a short name, e.g., CCWG (will appear on PAR as PE/ED&PG/CCWG), then click "NEXT"
 - Review the information displayed and click "NEXT"
 - The sponsor chair will be notified of the new group and will need to approve it and assign a working group chair
 - If the PAR is for an existing working group:
 - Find the working group in the green area and click "Select"
 - Review the information displayed then click "NEXT"

IEEE STANDARDS ASSOCIATION

	Name	Designator 🛦	Contact	Actions
	± IEEE Aerospace and Electronic Systems Society	AES		
	± IEEE Antennas and Propagation Society	APS		
	± IEEE-SA Board of Governors	BOG		
⇒	IEEE Broadcast Technology Society	BTS		
	Audio and Visual Techniques	BTS/AVTech	Gregory Best	request new working group
	Video Distribution Working Group	BTS/AVTech/G-2.1.4	Gregory Best	select
	± RF Techniques	BTS/RFTech	William Hayes	request new working group
	± IEEE Computer Society	с		
	± IEEE Consumer Electronics Society	CES		

- 4. Complete the PAR information on the pages displayed. Click "**NEXT**" to move through the pages.
- 5. When you get to the last page, review the PAR and click "**Submit to NesCom Administrator**"
- The PAR will now be added to the next NesCom agenda and notifications will be sent to the Working Group Chair, Sponsor Chair, Staff Liaison, and NesCom Administrator)
 - **NOTE**: Once you approve and submit the information, changes may only be made through the NesCom Administrator.





5.2 Saving, Editing, Sharing and Deleting a Draft PAR

You can save a PAR at any time as a draft and return to it later, share it, or delete it.

Applicable Users:

• IEEE-SA Members

- 1. Click "SAVE AND COME BACK LATER" on any PAR page.
 - **NOTE**: All fields on a page must be completed, or nothing from that page will save
- 2. When you are ready to resume, go to the myProject[™] Home page and select "Manage My PARs"
- 3. To return to the PAR, locate the PAR in the list and click "**edit**", then continue editing the PAR.

Draft PARs				
PAR Number	Request Type	Status	Title	Actions
<unassigned></unassigned>	PAR Request	Draft		edit, delete, share with another user
<unassigned></unassigned>	PAR Request	Draft		edit, delete, share with another user
<unassigned></unassigned>	PAR Request	Draft		edit, delete, share with another user
<unassigned></unassigned>	PAR Request	Draft	Standard for new project	edit, delete, share with another user
<unassigned></unassigned>	PAR Request	Draft	Standard for ikrjyjr	edit, delete, share with another user
P1	PAR Request	Draft	Standard for This is being created in the name of Research	edit, delete, share with another user
P2	PAR Request	Draft	Standard for Created by tprevost and modifed by dlaw	edit, delete, share with another user
P3	PAR Request	Draft	Standard for test	edit, delete, share with another user
PSISK	PAR Request	Draft	Standard for the Testing, Design, Installation, and Maintenance of Electrical Resistance Heat Tracing for Industrial ApplicationsAmendment foo	edit, delete, share with another user
P802.1AC	PAR Request	Draft	Standard for Media Access Control (MAC) Service Definition	edit, delete, share with another user
P802.3.1	PAR Extension Request	Draft	Standard for Management Information Base (MIB) Definitions for Ethernet	edit, delete
P802.3.1	PAR Request	Draft	Standard for Management Information Base (MIB) Definitions for Ethernet	edit, delete, share with another user

- 4. To share the PAR with another user, click "**share with another user**" (*This person will have the ability to view, edit, and submit the PAR*)
- 5. Enter the email address or username of the person with whom you would like to share the PAR and click "**OK**" (*The email address must be associated with an IEEE Web Account*)
- 6. To permanently delete a draft PAR, click "delete"



5.3 Submit a PAR for a Revision, Corrigendum, or Amendment

These forms are similar PARs for a new standard but are for PARs to change existing IEEE standards. Revisions are documents that replace the current standard, corrigenda add technical corrections, and amendments are other additions or corrections to the standard.

Applicable Users:

• IEEE-SA Members

- 1. On the **myProject**[™] Home Screen, select "**Submit a PAR**".
- 2. Select "PAR for a Revision...", "PAR for a Corrigendum..." or "PAR for an Amendment..." under "PAR Requests", then click "NEXT".

0	0
PAR for a New IEEE Standard	Modify an existing Approved PA
A document that does not replace or modify another standard.	Extend an Approved PAR
PAR for a Revision to an existing IEEE Standard A document that updates or replaces an existing IEEE standard in its entirety.	O Withdraw an Approved PAR
O PAR for a Corrigendum to an existing IEEE Standard A document that only contains technical corrections to an existing IEEE standard.	
PAR for an Amendment to an existing IEEE Standard A document that contains new material to an existing IEEE standard and may contain technical corrections to that standard.	
O PAR for the Adoption of a Non-IEEE Standard	

- 3. Enter the standard number in the box and click "SEARCH".
- 4. Click "**select**" next to the standard you want to revise, amend, etc.

myProject™ >> Sub	mit a P	AR >> Sel	ect Project	
PAR for a Corrigend	um to	an existi	ing IEEE Standard	
STANDARD NUMBER:	B02.3		SEARCH	
Standard Number 🛦	Year	Sponsor	Title	Actions
802.3	2008	C/LM	IEEE Standard for Information technology Telecommunications and information exchange between systemsLocal and metropolitan area networksSpecific requirements Part 3: Carrier Sense Mutple Access with Collision Detection (CSMA/CD) Access Method and Physical Layer Specifications	select

- 5. You will be presented with a confirmation page to review the contact information.
 - \circ $\;$ If you want to assign the PAR to a different working group:
 - Click "Reassign the Working Group".
 - Enter the information for the new working group.
 - Click "NEXT".



	myProject ^{***} >> Submit a PAR >> Select Project >> Confirm Contact Information
	PAR for a Corrigendum to an existing IEEE Standard
	802.3-2008
	Sponsoring Society and Committee: IEEE Computer Society/LAN/MAN Standards Committee (C/LM)
	Contact Information for Sponsor Chair
	Name: Paul Nikolich
	Email Address: invalid:p.nikolich@ieee.org Phone: 457.205.0050
	Phone: 837.203.0030 V
	Working Group: Ethernet Working Group (C/LM/WG802.3)
	Contact Information for Working Group Chair
	Name: David Law
	Email Address: invalid:david_law@ieee.org
	Phone: +44 131 665 7264 9
	Contact Information for Working Group Vice-Chair Name: Wael Diab
	Email Address: invalid:wael.diab@gmail.com
	Phone: 4154468066
Þ	Reassign the Working Group
	PAR SUBMITTER: Iman Engineer
	The Bobhi Treat India Engineer
	NEXT >> CANCEL
	HEAT 77 OF THEE

- 6. Click "NEXT".
- 7. Review the information displayed on the subsequent pages, some fields may be pre-filled with information from the standard.
- 8. Modify the information or fill in fields as needed then click "**NEXT**" to move to the next page. Make sure to include the reasons for the revision, amendment or corrigendum.
 - After you complete a page, you can save your PAR and return to it later. For more detailed instructions, see sec. 5.2.
- 9. When you get to the last page, you will be able to review the PAR before submitting.
- 7. Click "**Submit to NesCom Administrator**" to submit the PAR.
- 8. The PAR will now be added to the next NesCom agenda and notifications will be sent to the Working Group Chair, Sponsor Chair, Staff Liaison, and NesCom Administrator.
 - **NOTE**: Once you approve and submit the information, changes may only be made through the NesCom Administrator.



5.4 *Modify an Approved PAR*

If the scope, purpose, or other elements of the draft standard change in any way, the PAR must be modified and approved.

Applicable Users:

• IEEE-SA Members

- 1. On the **myProject**[™] Home page, select "**Submit a PAR**".
- 2. Select "Modify an existing Approved PAR" and click "NEXT".

PAR Requests	PAR Actions
PAR for a New IEEE Standard	Modify an existing Approved PAR
document that does not replace or modify another tandard.	Extend an Approved PAR
PAR for a Revision to an existing IEEE Standard document that updates or replaces an existing IEEE tandard in its entirety.	O Withdraw an Approved PAR
PAR for a Corrigendum to an existing IEEE Standard document that only contains technical corrections to existing IEEE standard.	
PAR for an Amendment to an existing IEEE Standard document that contains new material to an existing IEEE standard and may contain technical corrections to hat standard.	
PAR for the Adoption of a Non-IEEE Standard	

- 3. Enter the PAR number in the box and click "SEARCH".
- 4. Click "**select**" next to the PAR you want to modify.

myProject™ >> Submit a PAR >> Select PAR					
Modify an e PAR NUMBER	existing Appro	oved PAR	SEARCH		
Sponsor 🛦	PAR Number	PAR Approval	Title	Actions	
C/LM	P802.3	02-Feb-2011	Standard for Ethernet	select	
C/LM	P802.3.1	30-Jan-2009	Standard for Management Information Base (MIB)	select	

- 5. You will be presented with a confirmation page to review the contact information.
 - If you want to assign the PAR to a different working group:
 - Click "Reassign the Working Group".
 - Enter the information for the new working group.
 - Click "NEXT".



	reserve the end of the second state of the sec
Mo	odification to a Previously Approved PAR for the Revision of a Standard
P8	02.3
	onsoring Society and Committee: IEEE Computer Society/LAN/MAN Standards Committee (C/LN
	ntact Information for Sponsor Chair
	Name: Paul Nikolich
	Email Address: invalid:p.nikolich@ieee.org
F	Phone: 💷 - 857.205.0050 🕏
We	orking Group: Ethernet Working Group (C/LM/WG802.3)
	ntact Information for Working Group Chair
	Name: David Law
	Email Address: invalid:david_law@ieee.org
	Phone: 🚺 - +44 131 665 7264 🕄
	ntact Information for Working Group Vice-Chair
	Name: Wael Diab
	E mail Address: invalid:wael.diab@gmail.com Phone: 4154468066
	assign the Working Group
	R SUBMITTER IMAN Engineer

- 6. Click "NEXT".
- 7. Review the information displayed on the subsequent pages; some fields may be pre-filled with information from the existing PAR.
- 8. Modify the information or fill in fields as needed then click "**NEXT**" to move to the next page. Make sure to include the reasons for the modification.
 - After you complete a page, you can save your PAR and return to it later. For more detailed instructions, see sec. 5.2
- 9. When you get to the last page, you will be able to review the PAR before submitting.
- 10. Click "Submit to NesCom Administrator" to submit the PAR.
- 11. The PAR will now be added to the next NesCom agenda and notifications will be sent to the Working Group Chair, Sponsor Chair, Staff Liaison, and NesCom Administrator.
 - **NOTE**: Once you approve and submit the information, changes may only be made through the NesCom Administrator.



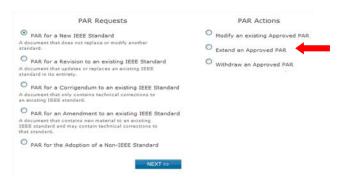
5.5 Extend an Existing PAR

PARs are only valid for 4 years. If the working group needs more time to draft the standard, an extension must be filed and approved by NesCom before the PAR expires.

Applicable Users:

IEEE-SA Members

- 1. On the **myProject**[™] Home page, select "Submit a PAR".
- 2. Select "Extend an Approved PAR" and click "NEXT".



- 3. Enter the PAR number in the box and click "SEARCH".
- Click "select" next to the PAR you want to extend. myProject™ >> Submit a PAR >> Select PAR

Extend an <i>i</i> P AR NUMBER	Approved PAR	2	SEARCH		
Sponsor 🛦	PAR Number	PAR Approval	Title	Actions	
C/LM	P802.3	02-Feb-2011	Standard for Ethernet	select	
C/LM	P802.3.1	30-Jan-2009	Standard for Management Information Base (MIB) Definitions for Ethernet	select	

- 5. You will be presented with a confirmation page to review the contact information.
 - If you want to assign the PAR to a different working group:
 - Click "Reassign the Working Group".
 - Enter the information for the new working group.
 - Click "NEXT".



myProject[™] >> Submit a PAR >> Extension Request

Extend an Approved PAR

P	P802.3
P	PAR Expiration Date: 31-Dec-2015
P	PAR Approval Date: 02-Feb-2011
S	Standard for Ethernet
s	Sponsoring Society and Committee: IEEE Computer Society/LAN/MAN Standards Committee (C
C	Contact Information for Sponsor Chair
	Name: Paul Nikolich
	Email Address: invalid:p.nikolich@ieee.org
	Phone: 🔚 🛛 857.205.0050 🚱
v	Norking Group: Ethernet Working Group (C/LM/WG802.3)
C	Contact Information for Working Group Chair
	Name: David Law
	Email Address: invalid:david_law@ieee.org
	Phone: 1 +44 131 665 7264 🚱
C	Contact Information for Working Group Vice-Chair
	Name: Wael Diab
	Email Address: invalid:wael.diab@gmail.com
	Phone: 4154468066
	Reassign the Working Group

- 6. Click "NEXT".
- 7. Select the number of years for the extension. Review the title, scope and purpose to ensure that they match the current draft.
- 8. Click "NEXT".
- 9. Provide an explanation for the extension. (a description of what the working group has accomplished, what remains to be accomplished and the reasons why the work was unable to be completed in the allotted time frame)
- 10. Click "**NEXT**".
- 11. Review the information displayed on the subsequent pages, modify as needed and click "**NEXT**" to move to the next page.
 - After you complete a page, you can save your PAR and return to it later. For more detailed instructions, see **sec. 5.2**.
- 12. When you get to the last page, you will be able to review the PAR before submitting.
- 13. Click "Submit to NesCom Administrator" to submit the PAR.
- 14. The PAR will now be added to the next NesCom agenda and notifications will be sent to the Working Group Chair, Sponsor Chair, Staff Liaison, and NesCom Administrator.
 - **NOTE**: Once you approve and submit the information, changes may only be made through the NesCom Administrator.



5.6 Withdraw an Approved PAR

This option is used if, for any reason, the working group decides to discontinue work on a project.

Applicable Users:

• IEEE-SA Members

- 1. On the **myProject**[™] Home page, select "**Submit a PAR**".
- 2. Select "Withdraw an Approved PAR" and click "NEXT".
- 3. Enter the PAR number in the box and click "SEARCH".
- 4. Click "**select**" next to the PAR you want to withdraw.

myProject	™ >> Submit a	PAR >> Select	PAR	
Withdraw a P AR NUMBER	n Approved F	PAR	SEARCH	
		PAR Approval	Title	Actions
C/LM	P802	27-Feb-2007	Standard for Local and Metropolitan Area Networks: Overview and Architecture	select 🛑
C/LM	P802.1AC	22-Sep-2005	Standard for Media Access Control (MAC) Service Definition	select

- 5. Select a reason for the withdrawal from the drop-down menu and provide a more detailed explanation of the reason for withdrawal.
- 6. Click "**OK**" to submit the withdrawal request.
- 7. The PAR withdrawal will now be added to the next NesCom agenda and notifications will be sent to the Working Group Chair, Sponsor Chair, Staff Liaison, and NesCom Administrator.



5.7 Accept or Reject a PAR

After the PAR is submitted, it will tentatively be placed on the agenda for the next NesCom meeting. The PAR must be accepted, however, by the Sponsor Chair or Standard representative before the NesCom meeting.

Applicable Users:

• Sponsor Chair, Standard Representative

Notes:

• The PAR will not be put onto the final NesCom agenda without sponsor approval. If the sponsor fails to approve the PAR, it will move to the following NesCom meeting agenda.

Instructions:

- 1. On the **myProject**[™] Home page, select "Manage My PARs".
- Under the "Submitted PARs" section, click "accept" or "reject" next to the PAR to accept or reject that PAR.
- 3. You can also click on the PAR number to view the PAR as well as reading and making comments by clicking on the comments number.

Submitted PARs The PARs listed on this page require some action by you (the Sponsor or Standards Representative). ACTIONS: Accept : Acceptance of the PAR by the required cutoff date of the next NesCom meeting. If you choose to accept, the PAR will be added to the next NesCom meeting agenda. Once accepted, the options available to the Sponsor will be changed to "Remove from Agenda". · Reject : If you choose to reject the PAR, it will be returned to the submitter Remove Sponsor Authorization: Allows you to remove a previously accepted PAR from the NesCom Agenda. COMMENTS: If comments are available regarding the PAR, you will view and respond to them here. Submission Committee PAR Request Status ▼ Committee Number Type Title Comments Actions PAR Standard for P802.22 Amendment on a project that Request is not yet approved Submitted by David Law C/LM/WG802.22/802.22a P802.22a PAR 1 accept reject 02-Jun-2011 PAR Standard for Information technology-Telecommunications and information exchange between systems- Local and metropolitan area networks--Specific requirements Part 3: Carrier Sense Multiple Access with Collision Detection (CSMA/CD) Access Method and Physical Layer Specifications Submitted by David Law C/LM/WG802.3/802.3 P802.3 PAR Request 0 accept, reject



5.8 Enter Nescom Dates

In order for PARs to be added to be added to a NesCom agenda, the Nescom administrator must first add the meeting dates to $myProject^{TM}$ and create agendas for those meetings.

Applicable Users:

NesCom Administrator

Instructions:

- 1. On the **myProject**[™] Home Screen, select **"NesCom Member Area**".
- 2. From the Nescom Member Area, Click "Add New NesCom Date".

Process. Here you will see tasks/actions available whi	Com Member Area to the specific tasks (actions) which a the list of upcoming NesCom meeting ch are specific to your role. If you are ation page for further information and	g dates, their status, and the e new to this process, please go
Please email questions to t ieee.org@btest.bivio.biz	he NesCom Administrator at btest+bt	test_nescom-admin-
NesCom Meeting Date ▼	Status	Actions
30-Dec-2011	Individual Review Starts 11-Nov- 2011	edit dates, remove, agenda, agenda builder, submission summary, recommendations, offline zip
29-Aug-2011	Individual Review	edit dates, remove, agenda, agenda builder, submission summary, recommendations, offline zip

- 3. Enter the date of the SASB meeting.
- 4. Click **"Populate Default Dates**" to automatically generate dates for all of the fields.
- 5. You can now manually adjust any of the dates if necessary.

Add New NesCom Date		
SASB MEETING:	11/11/2011	POPULATE DEFAULT DATES
 received after this date are at Individual Review Start - N but may not see other membe Open Review Start - NesCo Review Closed - Voting, con 	tomatically put or lesCom members er's comments and m members may iments and dialog	ma, iew the agenda, comment and vote, votes. view all the comments and votes.
SUBMISSION DEADLINE:	09/15/2011	
INDIVIDUAL REVIEW START: OPEN REVIEW START:	09/22/2011	
REVIEW CLOSED:	11/01/2011	
SPONSOR APPROVAL CUTOFF:	11/09/2011	
AUDCOM MEETING:	11/09/2011	
	Leave AudCom Meet Continuous Processi 11/10/2011	ing date empty for NesCom ng meetings
	ок с	ANCEL

6. Click "**OK**" to add the NesCom date.



5.9 Build and Manage a Nescom Agenda

Applicable Users:

NesCom Administrator

Use Instructions:

- 1. On the **myProject**[™] Home Screen, select "NesCom Member Area".
- 2. To create a meeting agenda, click on "**Agenda Builder**" next to the meeting you would like to edit.

Process. Here you will see t tasks/actions available white	to the specific tasks (actions) which a to the specific tasks (actions) which a the list of upcoming NesCom meeting ch are specific to your role. If you are tion page for further information and	I dates, their status, and the e new to this process, please go
ieee.org@btest.bivio.biz	he NesCom Administrator at btest+bt	est_nescom-admin-
NesCom Meeting Date	Status	Actions
30-Dec-2011	Individual Review Starts 11-Nov- 2011	edit dates, remove, agenda, agenda builder, submission summary, recommendations, offline zip
29-Aug-2011	Individual Review	edit dates, remove, agenda, agenda builder, submission summary, recommendations, offline zip

- 3. After a date is added, you will need to build a meeting agenda. PAR withdrawals, modified PARs, New PARs and extension requests will automatically be added to the next meeting agenda, but the agenda must be created first.
- 4. You can add items to the agenda individually, or start with a template and edit the agenda to your needs. To use a template, select one from the list and click "Load From Template"

myProject™ >	> NesCom Member Area >> Agenda Builder
10-Nov-201	1 NesCom Agenda
TEMPLATE #:	Full Agenda 🐱
	LOAD FROM TEMPLATE
	This list is empty.
Add Item	

- 5. An agenda will automatically be created from the template.
- 6. To add additional agenda items, click "add item" or "add sub-item".

Only one item may be moved at a time.	
1 1. CALL TO ORDER	edit, remove, add sub-
2 2. REVIEW OF AGENDA	edit, remove, add sub- item
2.1 2.1 Consent Agenda	edit, remove, add sub- item
2.1.1 Withdrawal Requests	edit, remove, add sub- item
3 3. APPROVAL OF MINUTES FROM THE 8/10 MEETING	edit, remove, add sub- item
4 4. PARS FOR DISCUSSION	edit, remove, add sub- item
4.1 4.1 Modified PARs	edit, remove, add sub- item
4.2 4.2 Extension Requests	edit, remove, add sub- item
4.3 4.3 New PARs	edit, remove, add sub- item
4.4 4.4 PARs for the Revision of Standards	edit, remove, add sub- item
5 5. OLD BUSINESS	edit, remove, add sub- item
6 6. NEW BUSINESS	edit, remove, add sub- item
6.1 6.1 New Agenda Item	edit, remove, add sub- item
7 7. NEXT MEETING The next meeting of NesCom will take place on in	edit, remove, add sub- item
8 8. ADJOURNMENT	edit, remove, add sub- item
Add Item	
UPDATE	



7. Now you can select the item type (use "text" unless you need sub-items to be added automatically), add additional text and relevant files.

	™ >> NesCom Mem	iber Area >> A	dd Agenda Item
ITEM TYPE:	Text	*	
TITLE:	New Agenda Item		×
BODY:			
FILE 1:		Browse	
FILE 2:		Browse	
FILE 3:		Browse	
	ОК	CANCEL	

8. Click "**OK**" to add the item to the agenda.



5.10 *Commenting and voting on a PAR*

Once the PAR is submitted, there will be a review period where NesCom members can make comments and vote on the PAR.

Applicable Users:

NesCom Members

Notes:

• The NesCom Administrator must approve all comments before they are visible to the submitter.

Instructions:

- 1. On the **myProject**[™] Home Screen, select "NesCom Member Area".
- Here you will see a list of past and upcoming meetings along with the meeting status and actions. To view the agenda and comment or vote on PARs, click "agenda" next to a meeting that is in individual or open review status.

	the specific tasks (a	ctions) which are part of the NesCom Meeting scCom meeting dates, their status, and the
tasks/actions available which	are specific to your	role. If you are new to this process, plase go nformation and reference materials.
Please email questions to the ieee.org@btest.bivio.biz	NesCom Administra	tor at btest+btest_nescom-admin-
NesCom Meeting Date V	Status	Actions
29-Aug-2011	Individual Review	agenda, submission summary, offline zip
19-Aug-2011	Open Review	agenda, submission summary, offline zip
15-Jun-2011	Meeting Clo	agenda, submission summary, recommendations, offline zip
30-May-2011	Meeting Closed	agenda, submission summary, recommendations, offline zip
30-Mar-2011	Meeting Closed	agenda, submission summary, recommendations, offline zip

3. Now you will be able to view the meeting agenda. To view the PAR, click on the PAR number. To vote or add comments, click "**Comments/Vote**".



- 4. On the next screen, you will be able to cast a vote, add a new comment, or add to the dialog on an existing comment.
 - a. To cast a vote, simply choose your vote from the dropdown menu. Your current vote will be displayed in the box. You can change your vote by selecting a different option.

IEEE STANDARDS ASSOCIATION



- b. To add a new comment, click "Add New Comment", select the type of comment, add your comment text, add any supporting files and click "OK".
- c. To add to an existing comment, click on the number next to that comment, add your text to the dialog and click "**add to dialog**".

myProject	[™] >> NesC	om Member Area >> Su	bmission Summary >> Submission Det	tails		Previo	ous Next		
C/IM/WG	/LM/WG802.22/802.22a								
	802.22a Standard for P802.22 Amendment on a project that is not yet approved								
-									
CAST VOTE:		✓ UPDATE							
Add New Comr	ment View	Comment Detail							
Ind I	Name	Date	Comment	Attachment	Moderation Required	Dialog Ad	ctions		
1 Lisa	Yacone #1	11-Jul-2011 14:48 He	llo this is a comment about your PAR. Can.			— 0			
•									
			nission Summary >> Submission Details >> Co	omment					
C/LM/WG			a project that is not yet approved						
		Private Comment for the							
RECIPI	()	Comment for the Agenda	Administrator						
СОМ	MENT:								
ATTACHED	FILE:		Browse						
		OK CANCE							

5. From the NesCom Member area you can also access the submission summary screen by clicking on "**submission summary**".

myProject™ >> NesCom Member Area This page provides access to the specific tasks (actions) which are part of the NesCom Meeting Process. Here you will see the list of upcoming NesCom meeting dates, their status, and the asks/actions available which are specific to your role. If you are new to this process, please go o the New Member Orientation page for further information and reference materials. Please email questions to the NesCom Administrator at btest+btest_nescom-admin- eee.org@btest.bivio.biz		
NesCom Meeting Date V	Status	Actions
29-Aug-2011	Individual Review	agenda, submission summary, offline zip
19-Aug-2011	Open Review	agenda, submission summary, offline zip
15-Jun-2011	Meeting Closed	anda, submission summary, recommendations, offline zip
30-May-2011	Meeting Closed	agenda, submission summary, recommendations, offline zip
30-Mar-2011	Meeting Closed	agenda, submission summary, recommendations, offline zip

6. This screen shows all of the PARs submitted for a particular meeting. From here you can access the comments/vote screen by clicking the number under "comments", and see the detail of votes cast by clicking on your vote under "My Vote".

��IFFF



NesCom Subi This page provides a PARs that have not Detail" will provide y	tyProject™ >> NesCom Member Area >> Submission Summary lesCom Submission Summary for the 19-Aug-2011 Agenda is page provides access links to the PAR that have been submitted. NOTE: This list includes Are that have not yet been accepted by the Sponsor. Clicking on "View Complete Comment etail" will provide you with all comments and responses. ex Complete Comment Detail Upload Commenta [Download Blank Comment File							
SEARCH								
Submission Status	Agenda Item ▲	Sponsor	PAR Number	Project Type	Request Type	Title	Comments	My Vote
Submitted by Jon Rosdahl 09-Jun- 2011	4.1.1	C/DA	P1735	Modify PAR	PAR Request	Recommended Practice for Encryption and Management of Electronic Design Intellectual Property (IP)	1	Yes (Approve)
Submitted by David Law 02- Jun-2011 Sponsor Authorized 14-Jul- 2011	4.3.1	C/LM	P802.22a	Amendment	PAR Request	Standard for P802.22 Amendment on a project that is not yet approved	1	Yes (Approve)
Submitted by David Law 20- Jun-2011	4.3.2	VT/ITS	Pprj123	New	PAR Request	Standard for Test It	0	
Submitted by David Law 20- May-2011	4.4.1	C/LM	P802.3	Revision	PAR Request	Standard for Information technology Telecommunications and information exchange between systemsLocal and metropolitan area networksSpecific requirements Part 3: Carrier Sense Multiple Access with Collision Detection (CSMA/CD) Access Method and Physical Layer Specifications	0	

- 7. Comments can be made offline and uploaded as a CSV file.
 - a. Click "**Download Blank Comment File**" and save the file to your computer.



- b. Edit the CSV file using any spreadsheet editor, making sure to maintain the format, and save it on your computer.
- c. Click "Upload Comments"



d. Click "Browse..." to select the file with your comments and click "OK".



5.11 Downloading a .zip file

NesCom members have the ability to download a .zip file containing PDF files of the meeting agenda, complete PARs, a submission summary, complete comment detail, and a blank comment upload file. These files allow NesCom members to review the PARs and record comments while offline.

Instructions:

- 1. On the **myProject**[™] Home Screen, select "NesCom Member Area".
- 2. To download a .zip file, click "download offline zip"

myProject [™] >> NesCom Member Area This page provides access to the specific tasks (actions) which are part of the NesCom Meeting Process. Here you will see the list of upcoming NesCom meeting dates, their status, and the task/actions available which are specific to your role. If you are new to this process, please go to the New Member Orientation page for further information and reference materials.							
Please email questions to the NesCom Administrator at btest-bivio.biz ieee.org@btest.bivio.biz							
NesCom Meeting Date 🔻	Status	Actions					
29-Aug-2011	Individual Review	agenda, submission summary, offline zip					
19-Aug-2011	Open Review	agenda, submission summary, offline zip					
15-Jun-2011	Meeting Closed	agenda, submission summary, recommendations, offline zip					
30-May-2011	Meeting Closed	agenda, submission summary, recommendations, offline zip					
30-Mar-2011	Meeting Closed	agenda, submission summary, recommendations, offline zip					

3. Follow your web browser prompts to save the file.

5.12 **Respond to NesCom Comments About a PAR.**

Once the PAR is submitted, there will be a review period where NesCom members can comment on the PAR. The comments will be moderated by the NesCom administrator, who is also responsible for making any changes to the PAR before the NesCom meeting.

Applicable Users:

• Par Submitter, Sponsor Chair, Standard Representative, Working Group Chair

Notes:

- Failure to respond to a comment may result in deferral of the PAR to the next NesCom agenda.
- Only the NesCom administrator can make changes to the PAR at this stage. Your agreement with requested changes or submission of new wording can be included in your dialog response. If the changes are extensive, respond to the comment and email your changes to the NesCom administrator (<u>nescomadmin@ieee.org</u>)

Instructions:

1. On the **myProject**[™] Home page, select "Manage My PARs".



myProject™ Welcome: Iman Engineer Active Email Address: imeng@ieee.org (update) IEEE-SA Membership Expires: Submit a PAR Send Sponsor Message Manage My PARs (action required) View IEEE Society-Staff Liaisons Manage Activity Profile View Active PARs Manage Committees Send Notification to Group Sponsor P&Ps Send Notification to Group

2. Locate the PAR and click the number under the Comments column.

Submitted PARs					
The PARs listed on this page require Representative).	e some action by you (the Sp	oonsor or Stan	dards		
ACTIONS:					
 Accept : Acceptance of the PAI you choose to accept, the PAR accepted, the options available Reject : If you choose to reject Remove Sponsor Authorization NesCom Agenda. 	will be added to the next Ne to the Sponsor will be changed t the PAR, it will be returned	sCom meeting ged to "Remov to the submitt	agenda. Once re from Agenda". er.		
COMMENTS:					
f comments are available regardin	g the PAR, you will view and	respond to the	em here.		
Submission Status T	Committee	PAR Number	Request Type	Title	Comments
Submitted by Iman Engineer 11-Jul- 2011	IAS/PCI/515_WG/515x	P515x	PAR Request	Standard for the Testing, Design, Installation, and Maintenance of Electrical Resistance Heat Tracing for Industrial Applications Amendment foo	0
Submitted by Iman Engineer 20-Jun- 2011	VT/ITS/1512_WG/prj123	Pprj123	PAR Request	Standard for Test It	0
Submitted by Iman Engineer 02-Jun- 2011	C/LM/WG802.22/802.22a	P802.22a	PAR Request	Standard for P802.22 Amendment on a project that is not yet approved	1
Submitted by Iman Engineer 20-May- 2011 Sponsor Authorized 11-Jul-2011	C/LM/WG802.3/802.3	P802.3	PAR Request	Standard for Information technology Telecommunications and information exchange between systemslocal and metropolitan area networkaSpecific requirements Part 3: Carrier Sense Multiple Access with Collision Detection (CSMA/CD) Access Method and Physical Laver	0

3. Locate the comment you wish to respond to and click the number under "**Dialog**".



4. Enter your response in the text box and click "Add to Dialog". myProjectTM >> Manage My PARs >> Submission Details >> Comment Dialog

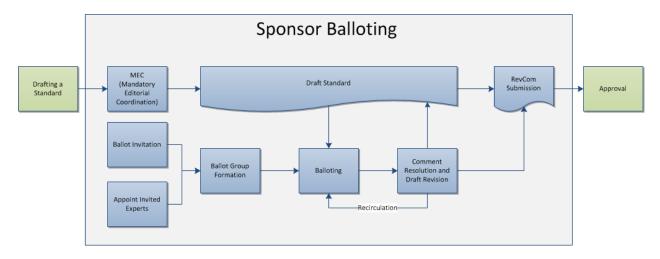


5. You can use this feature to continue a dialog with NesCom members and the NesCom administrator.



6 Sponsor Balloting

Once a draft document is stable, it is ready for balloting. A ballot invitation must be initiated, a ballot pool formed and a ballot initiated. The draft must receive a consensus approval or be recirculated until one is obtained.



Relevant Sections of the myProject[™] User Guide:

- MEC 6.1 Submit a Draft for MEC
- Ballot Invitation **6.6 Initiate Ballot Invitation**
- Appoint Invited Experts 6.4 Appoint Invited Experts
- Ballot Group Formation 6.9 Join a Sponsor Ballot (Individual Balloting), 6.10 Pay to Join a Single Ballot (Individual Balloting), 6.12 Join a Ballot (Entity Balloting)
- Balloting 6.16 Initiate Sponsor Ballot, 6.18 Vote and/or Comment on a Ballot
- Comment Resolution 6.21 Comment Resolution
- RevCom Submission 6.27 Submit a Draft to RevCom



6.1 Submit a Draft for MEC

Mandatory Editorial Coordination (MEC) is required prior to the start of a Sponsor Ballot. MEC ensures conformance with all IEEE requirements. Review of your draft and permission letters will reduce the number of recirculations and help to avoid delays in approval or possible rejection by RevCom.

Applicable Users:

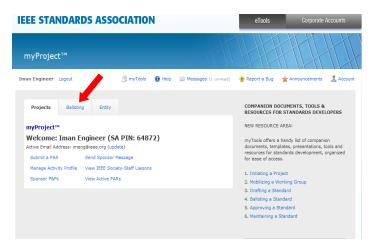
 Sponsor Chair, Standard Representative, Working Group Chair, Sponsor Ballot Designee

Notes:

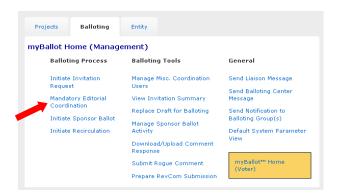
- The Mandatory Editorial Coordination (MEC) should be initiated at the start of the ballot invitation.
- Be sure to include all copyright permissions letters at this time.

Instructions:

1. On the **myProject**[™] Home Screen click the "**Balloting**" tab.



2. Click "Mandatory Editorial Coordination".



3. Complete the form displayed, making sure to fill out all relevant fields. Make sure to select the correct staff liaison. Liaisons for your working group can be found here: <u>https://development.standards.ieee.org/pub/liaisons</u>



- 4. Click the **"Browse...**" button to select your file for upload. If you are including copyright permissions letters or other additional files, you will need to create a .zip file and upload a single file.
- 5. Click **"Upload selected file now**" to submit the form, upload your file and notify your Staff liaison.



6.2 Add Coordination Users

In order to be able to make comments on a ballot, staff must be added as a coordination user.

Applicable Users:

• Staff Liaison, Ballot Center Staff, Project Admin Staff, Governance Staff, ODB Staff.

Notes:

- Editorial Staff are not automatically added as coordination users
- If "Misc Coordination" is not checked, the user is given "editorial coordination" access and will be able to comment on all open ballots.

Instructions:

- 1. On the **myProject**[™] Home Screen click the "**Balloting**" tab.
- 2. Click "Manage Coordination Users".
- 3. You will see a list of all current coordination users. Click "Add Coordination User".

Staff Ballot Control Panel >> Manage Coordination Users					
Add Coordination User					
Manage Misc. Coord	nation Users				
Name 🔺	Description	Phone	Туре	Actions	
Alessi, Julie	Editorial Coordination	732 562 5435		remove	
Alston, Tina	Editorial Coordination Admin	732-562-3816		remove	
Berger, Catherine	Editorial Coordination	6102535129		remove	
Best, Debra	Editorial Coordination	732-465-6642		remove	
Breitfelder, Kim	Editorial Coordination	7324656601		remove	
Frysinger, James	SCC14 Coordination	931.657.3107	Misc.	remove	

- 4. Enter the username of the new coordination user and a description of the type of coordination user.
- 5. Check the "**Misc. Coordination**" box if this user is anything other than an editorial coordination user.

Staff Ballot Control Panel >> Manage Coordination Users >> Add Coordination User Enter the login name or email address to add a coordination user.
COORDINATION USERNAME OR EMAIL:
DESCRIPTION:
Misc. Coordination
OK CANCEL

6. Click "**OK**" to add the user.



6.3 Manage Miscellaneous Coordination Users

Staff listed as "Misc" coordination users (such as RAC) will only have access to comment on projects that they have been invited to participate in. Editorial coordination staff will have comment access to all projects during an open balloting period.

Applicable Users:

 Staff Liaison, Ballot Center Staff, Project Admin Staff, Governance Staff, ODB Staff

Instructions:

- 1. On the **myProject**[™] Home Screen click the **"Balloting**" tab.
- 2. Click "manage Coordination Users".
- 3. You will see a list of all coordination users. Click "Manage Misc. Coordination Users".

Staff Ballot Control Panel >> Manage Coordination Users						
Add Coordination User						
Manage Misc. Coordination Users 🔶						
Name 🔺	Description	Phone	Туре	Actions		
Alessi, Julie	Editorial Coordination	732 562 5435		remove		
Alston, Tina	Editorial Coordination Admin	732-562-3816		remove		
Berger, Catherine	Editorial Coordination	6102535129		remove		
Best, Debra	Editorial Coordination	732-465-6642		remove		
Breitfelder, Kim	Editorial Coordination	7324656601		remove		
Frysinger, James	SCC14 Coordination	931.657.3107	Misc.	remove		

4. Choose the PAR you would like to add a coordination user to from the dropdown menu and click "**OK**".



5. You will see any miscellaneous coordination users that have already been added to the ballot. Click "**Add Misc. Coordination Users**" to add a coordination user.

Staff Ballot Control Panel >> Manage Coordination Users >> Misc. Coordination Users P802.11ah Standard for Information Technology - Telecommunications and Information Exchange Between Systems - Local and Metropolitan Area Networks - Specific Requirements - Part 11: Wireless LAN Medium Access Control (MAC) and Physical Layer (PHY) Specifications: Amendment- Sub 1 GHz License-Exempt Operation								
Add Misc. Coordination Users								
Name 🔺	Description	Phone	Actions					
Thomas, Angela	RAC	732-562-3813	remove					

You will see a list of all coordination users marked as "misc.". Place a check in the box next to all individuals you want to be able to comment during balloting.

IEEE STANDARDS ASSOCIATION



Staff Ballot Control Panel >> Manage Coordination Users >> Misc. Coordination Users >> Add Misc. Coordination Users P802.11ah Standard for Information Technology - Telecommunications and Information Exchange Between Systems - Local and Metropolitan Area Networks - Specific Requirements - Part 11: Wireless LAN Medium Access Control (MAC) and Physical Layer (PHY) Specifications: Amendment- Sub 1 GHz License-Exempt Operation							
	Name 🔺	Description					
	Frysinger, James	SCC14 Coordination					
	Thomas, Angela	RAC					
		ок	CANCEL				

7. Click "**OK**" to add the individuals.



6.4 Appoint Invited Experts

The *IEEE-SA Standards Board Bylaws* allow for the participation of invited individual experts in ballots of specific standards projects upon approval of the IEEE-SA Standards Board. An invited individual expert is a non-IEEE-SA member who has been invited by a Sponsor to ballot on a specific standards project for the purpose of providing his or her technical expertise to improve the quality of that document.

Applicable Users:

• Sponsor Chair, Standard Representative, Working Group Chair, Sponsor Ballot Designee

Notes:

- The individual must have an IEEE web account, log into myProject[™] and use the "Manage Activity Profile function" to select the specific project before he/she can be appointed as an invited expert. For more information on managing activities, see Sec 3. Managing Activities, Roles and Affiliations
- Appointments will remain as "pending" until the standards board approves them and IEEE staff input the approval into myproject.

Instructions:

- 1. On the **myProject**[™] Home Screen, select "**manage committees**".
- 2. Under the "Projects" section click "manage" under the "Actions" column.

nyProject™ >> Manage Committees								
Name	Designator	Contact	Liaison	Roster	Actions			
Sponsor Committees								
_AN/MAN Standards Committee	C/LM	Paul Nikolich	Michael Kipness	594	manage			
Working Group Committees								
A new working group	C/LM/new group	David Law	Michael Kipness	2	manage			
thernet Working Group	C/LM/WG802.3	David Law	Kathryn Bennett	1009	manage			
Projects				~				
Standard for Ethernet	C/LM/WG802.3 /P802.3	David Law	Kathryn Bennett	150	manage			
IEEE Standard for Local and metropolitan area networksLink Aggregation	C/LM/WG802.3 /802.1AX	David Law	Kathryn Bennett	132	manage			

3. On the next screen, click "Manage Invited Experts".

myProject™ >> Manage Committees >> Manage Committee Manage C/LM/WG802.3/802.3: Standard for Ethernet Project						
Manage C/LM/	WG802.37802.3:	Standard for Ethernet Pro	oject			
To assign or unassig add/delete screen.	n a user to an officer	role, click "Manage Officer Roster" t	o be taken to the			
To request approval "Manage Invited Exp		or check the status of an approval i	equest, click			
To download a prints	ble attendance roster	; click "Download Attendance Roster	n.			
Appage Officer Best	and the second		and the second			
nanage officer Kost	er Manage Invited	Experts Download Roster as CSV	Download Attendance Roster PDF			
	SEARCH		Download Attendance Roster PDF			
Name 🛦			Download Attendance Roster PDF Affiliation	Role		
	SEARCH					
Name 🛦	Phone 4085464696	Employer	Affiliation			
Name 🛦 Aherne, Thomas	Phone 4085464696	Employer JDS Uniphase Corporation	Affiliation JDS Uniphase Corporation			

myProject[™] User Guide



- 4. Click the "Choose User" button, select the individual and click "OK".
- 5. Provide the information requested and click "OK".
- 6. An email will be sent to the staff liaison to approve the request. The staff liaison will login to myProject and use the "**Manage Invited Experts**" function to approve the request.

6.5 View and Approve Invited Experts

Upon approval/rejection of an invited expert, the Staff Liaison will need to approve the expert in myProject[™].

Applicable Users:

• Staff Liaison, Governance Staff

Instructions:

- 1. On the **myProject**[™] Home Screen, select **"Manage Invited Experts**".
- 2. You will initially see only experts with approval pending; check the "**Show All**" box to view all experts.
- 3. Click **"Approve**" or **"Reject**" next to the individual you want to approve/reject.

myProject™ >> Manage Invited Experts SEARCH □ Show All								
Name 🔺	Why Needed	Qualifications	Impact of Refusal	Project	Statu	s		
Aboba, Bernard	We need his input.	He is an expert.	Project may fail.	C/LM/WG802.1/802	O Approve	O Reject		
			OK CANCEL					

4. Click "**OK**" to save the decision.



6.6 Initiate Ballot Invitation

The first step in sponsor balloting is forming the ballot group. In order to form this group, a ballot invitation must be initiated. All users who have expressed interest in the project through myProject[™] will be notified of the ballot group formation. During the invitation period, typically 30 days, individuals (or entity representatives) can join the balloting group, change their voter classification, or withdraw from the ballot. Working Group officers should monitor the group for balance during this period.

Applicable Users:

• Sponsor Chair, Standard Representative, Working Group Chair, Sponsor Ballot Designee

Notes:

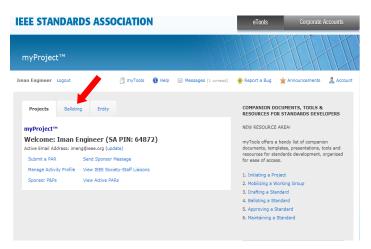
• The MEC should be initiated before the ballot invitation is sent out. For more information on submitting a draft for MEC, see **Sec 0**



- Submit a Draft for MEC.
- The invitation will not open until your staff liaison reviews and sends the invitation

Instructions:

1. On the **myProject**[™] Home Screen click the "**Balloting**" tab.



2. Click "Initiate Invitation Request".

	Entity	
Ballot Home (Manag	ement)	
Balloting Process	Balloting Tools	General
Initiate Invitation	Manage Misc. Coordination	Send Liaison Message
Request	Users	Send Balloting Center
Mandatory Editorial	View Invitation Summary	Message
Coordination	Replace Draft for Balloting	Send Notification to
Initiate Sponsor Ballot		Balloting Group(s)
	Manage Sponsor Ballot	
Initiate Recirculation	Activity	Default System Paramete View
	Download/Upload Comment Response	018W
	Submit Roque Comment	myBallot™ Home
		(Voter)
	Prepare RevCom Submission	

- 3. Complete the fields and click "NEXT".
 - **Project**: Select the project from the drop-down menu.
 - **Ballot Type:** Select the type from the drop-down menu.
 - **Length of Your Invitation:** Enter the length of the invitation, a minimum of 30 days is required.



myBallot Home (Management) >> Initiate Invitation Request Step 1 / 4					
Please fill in this form to begin processing your IEEE Standards Sponsor Ballot Invitation.					
A pre-ballot review of your draft is strongly recommended. Please fill out this form to receive a pre-ballot review.					
A copy of your PAR may aide in submitting this form. For your convenience a copy of the PAR is available at the PAR Approvals/History site.					
IEEE Standards balloting groups are usually formed by sending out invitations to existing IEEE Standards Invitation pools. Those who are eligible and respond to the invitation become the balloting group for your specific IEEE Standards Sponsor ballot (as per IEEE-SA Standards Board Bylaws).					
Invitations are usually made available for a 30-day period.					
Please fill out all fields in this form to begin processing your IEEE Standards Sponsor Ballot Invitation. When complete this information will be sent to your IEEE staff liaison. It normally takes 3-5 business days to process a ballot invitation request. If you have any questions, please contact your IEEE Standards Staff Liaison.					
PROJECT: 802.1ag-2007 IEEE Standard for Local and Metropolitan	*				
TYPE: Revision					
LENGTH OF YOUR INVITATION: 30 days					
NEXT >> CANCEL					

- 4. Select the groups and individuals you would like to invite to the Balloting Group.
 - Click the "+" sign beside the Society and Committee (Sponsor) names to see a list of working groups under that committee
 - $\circ~$ Put a check mark next to each Committee and/or Working Group you wish to invite.
 - Additional people can be invited by entering e-mail addresses in the "Additional Invitations" section.
 - Click "**NEXT**".

iject.	Designator 🛦	Con
	AES	
	APS	
	BOG	
	BTS	
	с	
	C/DA	Stanley H
ittee	C/EASC	Holly Elw
	C/FIPA	James O
	C/IA	James Hu
	C/LM	Paul Niko
	C/LT	Don Holn
receive an invitation to mma.	C/LT	Don H
		AES APS BOG BTS C C/DA C/DA C/DA C/FIPA C/IA C/LM C/LM C/LT

- 5. Confirm the voter classifications for the ballot.
 - Verify that at least 3 voter classifications are displayed.
 - To add another voter classification, click "Add New Voter Classifications".
 - To edit a voter classification, click "edit" next to the classification
 - To remove a voter classification, click "**delete**" next to the classification. (This is not recommended).
 - Click "NEXT".



 Starting of the starting of the

6. Verify the Invitation information.

- Review the invitation. Use the "**BACK**" button to make changes.
- For most ballots, do not include an attachment.
- Additional description can be added in the "**Sponsor Text**" area.
- For a reaffirmation ballot, attach a cover letter in the "Invitation Attachment" area or place the cover letter language in the "Sponsor Text" area. State clearly in your cover letter that this is a Reaffirmation and no changes will be made to the standard. (See example below)
- Do not attach published standards or drafts, necessary documents will be made available in myProject[™] once the ballot has opened.
- Click "**OK**" to complete the invitation process.



<u>Reaffirmation Cover Letter Example:</u>

DATE

Members of Ballot Group IEEE #########

Subject: Reaffirmation

IEEE ######### is currently up for a reaffirmation. For a reaffirmation, no changes can be made to the document. The purpose of the reaffirmation ballot is to allow the ballot group to determine if it believes the existing document is technically correct with no significant obsolete or erroneous information.

If you have any questions or would like to discuss this issue further, please contact me.

Thank you for your efforts and contributions.

Sincerely,

Your Name Working Group Chair



6.7 **Review Ballot Invitations**

When an officer initiates a ballot invitation, the invitation does not automatically open. The staff liaison must first review and send the invitation to move the ballot from the "PreInvite" stage to the "Invitation" stage.

Applicable Users:

Staff Liaison

Instructions:

- 1. On the **myProject**[™] Home Screen, select "**Review Ballot Invitations**".
- On this screen you will see all of the ballots for your societies that are in the pre-invite or invitation stages. To review an invitation, click "review" next to the project invitation you would like to review.

Projects	Balloting	Entity							
Staff Ballot Control Panel >> Review Ballot Invitations									
Date 🔻	Proje	t	Chair	Ballot Designee	PAR or Standard #	Style	Туре	Stage	Actions
09-Aug-2011	C/LM/WG802.15	5/802.15.6	Robert F Heile		P802.15.6	Individual	New	PreInvite	review
09-Aug-2011	C/LM/WG802.11	./802.11k	Bruce Kraemer	Richard Paine	802.11k-2008	Individual	Reaffirmation	PreInvite	review
01-Aug-2011	C/LM/WG802.11	/802.11ah	Bruce Kraemer		P802.11ah	Individual	Revision	PreInvite	review
19-Jul-2011	C/LM/WG802.11	./802.11aa	Bruce Kraemer		P802.11aa	Individual	Revision	PreInvite	review
22-Jun-2011	C/LM/WG802.21	/802.21a	Subir Das		P802.21a	Individual	New	PreInvite	review
27-Mar-2007	SASB/SCC14/9	45	Bruce Barrow	Bruce Barrow	945-1984	Individual	Reaffirmation	PreInvite	review
27-Mar-2007	SASB/SCC14/2	60.4	Bruce Barrow		260.4-1996	Individual	Reaffirmation	PreInvite	review

- 3. On the next screen, you will be able to review the ballot invitation.
 - To edit any of the invitation information, click "EDIT" and correct the necessary fields.
 - To send the invitation, click "SEND INVITATION".
 - To remove the invitation from the system, click "DELETE".

Staff Ballot Control Panel >> Review Ballot Invitations >> Ballot Invitation P802.11ah Standard for Information Technology - Telecommunications and Information Exchange Between Systems - Local and Metropolitan Area Networks - Specific Requirements - Part 11: Wireless LNI Medium Access Control (MAC) and Physical Layer (PHY) Specifications: Amendment: Sub I Soft Locanes - Exempt Operation					
SPONSOR: C/LM/WG802.11/802.11ah Standard for Information Technology - Telecommunications and Information Exchange Between Systems - Local and Metropolitan Area Networks - Spacific Requirements - Part 11: Wireless LAN Medium Access Control (MCA) and Physical Layer (PMY) Specifications: Armendment-Sub 1 GHz Lieuse-Exempt Operation					
CHAIR: Bruce Kraemer					
PAR OR STANDARD #: P802.ilah					
STYLE: Individual					
TYPE: Revision					
VOTER CLASSIFICATIONS: Academic, General Interest, Government/Military, Producer, User					
INVITATION POOLS: C/LM, C/LM/WG802.11, C/LM/WG802.11/802.11ah (2050 recipients)					
LENGTH OF YOUR INVITATION: 30 days					
Select the Edit button to change any of the information above.					
EDIT					
Select the Delete button to purge the ballot invitation from the system.					
DELETE					
SEND INVITATION CANCEL					

- 4. Click "**OK**" to confirm your choice.
- 5. To cancel an already reviewed invitation, click "**delete**" next to the invitation you would like to cancel.
- 6. Enter a message explaining the cancellation to the ballot group and click "**OK**".



6.8 **Reopen/Extend Ballot Invitation**

This option is for extending a ballot invitation to allow more people to join the ballot group or change their voter classification.

Applicable Users:

• Sponsor Chair, Standard Representative, Working Group Chair, Sponsor Ballot Designee

Notes:

• This can only be done **after** the ballot invitation closes and **before** the ballot opens (PreBallot stage).

Instructions:

- 1. On the **myProject**[™] Home Screen click the "**Balloting**" tab.
- 2. Click "View Invitation Summary".

Projects	Balloting	Entity							
myBallot H	myBallot Home (Management)								
Balloti	ing Process	Balloting Tools	General						
Initiate Reques	Invitation	Manage Misc. Coordination Users	Send Liaison Message						
Mandat	ory Editorial	View Invitation Summary	Send Balloting Center Message						
Coordi	Sponsor vallot	Replace Draft for Balloting	Send Notification to Balloting Group(s)						
	Recirculation	Manage Sponsor Ballot Activity	Default System Parameter						
		Download/Upload Comment Response	View						
		Submit Rogue Comment	myBallot™ Home (Voter)						
		Prepare RevCom Submission	(*000)						

 Locate the project and click "extend invitation" under the "Actions" column.

myBallot Hon	nyBallot Home (Management) >> View Invitation Summary										
Project 🛦	PAR or Standard #	Style	Draft # <filename></filename>	Title	Stage	Ballot Designee	Invitation Start	Invitation Close	Pool	Response Count	Actions
C/LM/WG802.3 /802.3	P802.3	Individual	1 <test Document1.pdf></test 	Standard for Ethernet	PreInvite				1,410	0	delete
C/LM/WG802.3 /802.3	P802.3	Individual		Standard for Ethernet	Incomplete				1,413	0	edit, delete
C/LM/WG802.3 /802.3	P802.3	Individual		Standard for Ethernet	PreBallot		24-May-2011	23-Jun-2011 11:59pm ET	1,411	2	extend invitation
				IEEE Standard for							

4. Enter in the Invitation Close Date, then Click "OK".



6.9 Join a Sponsor Ballot (Individual Balloting)

Applicable Users:

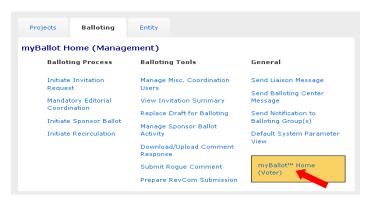
All IEEE-SA Members

Notes:

- You are required to be an IEEE-SA member or pay a per-ballot fee to join an IEEE-SA ballot.
- Joining a ballot allows you to vote and submit comments when the project opens for balloting.
- Balloting group members have an obligation to respond during the balloting period; failure to return a ballot may disqualify the balloter from participation in future balloting groups.
- You can easily add or remove yourself from a balloting group, but only while the balloting group is forming. Your participation is fixed after the ballot invitation closes.

Instructions:

- 1. On the **myProject**[™] Home Screen click the "**Balloting**" tab.
- 2. If you have sponsor authority (e.g. sponsor chair, working group chair, sponsor ballot designee), select "myBallot" Home (Voter)".



3. Select "Show/Join Open Ballot Invitations".

Projects	Balloting	Entity	
myBallot™	Home (Vote	r)	
Ballot	ing Process	Memberships	General
Invitati Manag View A	Join Open Ballot ions e myBallot Activit Il IEEE Ballot & ion History	Update Web Account Info Y	Send Sponsor Message Send Designee Message Send Balloting Center Message
			myBallot Home (Management)

4. On this screen you will initially see open ballot invitations that are tied to your selection(s) under "Manage Activity Profile". Check the box next to "Show all open ballot invitations" to see all ballot invitations you are eligible to join.

myBallot [™] Home (Voter) >> Show/Join Open Ballot Invitations The list below consists of projects/standards in the "invitation" stage of activity areas in which you have indicated an interest. Optionally, you may show all open Ballot Invitations.									
Projects on this list are forming and accepting new participants until the "invitation close" date/time shown. To become a participant in a ballot group forming below (and thus be afforded the opportunity to vote/submit comments when the balloting project opens for ballot), click the "Join" link in the Actions column and follow the instructions.									
You can also easily remove yourself by clicking the "Remove" link in the Actions column. You can remove yourself from the balloting group only while it is in formation after the invitation close we/time, your participation is fixed.									
🗹 Show All Open Ba	llot Invitatio	ns							
Selected Classification	Stage	Project 🛦	PAR or Standard #	Style	Invitation	Title	Invitation Close	Actions	
Producer	PreBallot	C/LM/WG802.3/802.3	P802.3	Individual	invitation.txt	Standard for Ethernet	23-Jun-2011 11:59pm ET	update	
	Invitation	EMB/11073 /PHD/11073-10413	P11073-10413	Individual	invitation.txt	Standard for Health informatics - Personal health device communication - Device specialization - Respiration rate monitor	23-Jul-2011 11:59pm ET	join	

- 5. Find the project you would like to join. Scroll to the right and click "**join**" under the Actions column.
- 6. Specify your affiliation and your voter classification for this ballot.

myBallot™ Home (Voter) >> Show/Join Open Ballot Invitations >> Join Open Ballot P11073-10413 Standard for Health informatics - Personal health device communication - Device specialization - Respiration rate monitor						
Please specify your Affiliation for this ballot's Project Committee, verify your Employer and select your voter classification for this ballot, then click OK to confirm enrollment. For more information about this process, use the help link in the upper right corner.						
Note that you can change your classification category as often as you like prior to the invitation's close date/time by clicking the "Update" link in the Actions column on the previous page.						
	AFFILIATION:	A Company				
	EMPLOYER:	A Company				
		Please confirm this is your current employer. Changing the employer here will modify the data globally within myProject systems.				
	Classification	Definition				
0	Academic	An educational institution or a person or entity affiliated with such institution, providing academic review of the standard being developed.				
	General Interest	A participant in standards activities that may benefit diractly or indiractly, and may be affected by the standard being developed without being primarily a member of any of the other interest categories defined for this ballot.				
0	Government/Milita	A governmental entity or a person affiliated with ry such entity with direct interest in the standard being developed.				
0	Producer	A person or entity that directly creates or that will create a conformant product, component, or service, for sale or distribution.				
0	User	A person or entity that relies or will rely on the standard to define conformance of the product or service, and to create a common understanding of the operation of the product or service.				

7. Click "**OK**" to complete joining the ballot.



6.10 Pay to Join a Single Ballot (Individual Balloting)

Applicable Users:

• All Non-Member myProject[™] users.

Notes:

- You are required to be an IEEE-SA member or pay a per-ballot fee to join an IEEE-SA ballot.
- Joining a ballot allows you to vote and submit comments when the project opens for balloting.
- You can easily add or remove yourself from a balloting group, but only while the balloting group is forming. Your participation is fixed after the ballot invitation closes.
- Be sure to leave enough time to process your payment/membership before the close of the ballot invitation.
- While you do not have to be an IEEE member or IEEE Society member to join the SA, it is far more cost effective to do both:
 - IEEE-SA membership entitles you to unlimited individual balloting.
 - Adding IEEE-SA membership to your IEEE membership or IEEE Society membership was \$47 for calendar year 2011.
 - Joining the IEEE-SA alone was \$219 for calendar year 2011.
 - Per-ballot fee is the most costly option. It was \$275 for one individual sponsor ballot (including any recirculations) in 2011.
 - More information on membership can be found at: <u>http://standards.ieee.org/membership/</u>

Instructions:

- 1. On the **myProject**[™] Home Screen click the **"Balloting**" tab.
- 2. Select "Join Single Ballot".

n	myBallot™ Home (Voter)						
	Balloting Process	Memberships	General				
	Join Single Ballot	Join IEEE	Send Sponsor Message				
	Manage myBallot Activity	Join IEEE-SA	Send Designee Message				
	View All IEEE Ballot & Invitation History	Update Web Account Info	Send Balloting Center Message				

 Fill out the form to submit your information electronically or click "print & mail" to print the form and follow the instructions on the page to mail in your request.

IEEE STANDARDS ASSOCIATION



Join a Single IEEE Standards Association Bal	lot
CONTACT INFORMATION	
NAME OF INDIVIDUAL VOTER:	+
IEEE MEMBER # (IF AVAILABLE):	
ADDRESS (MAILING):	
PHONE:	
EMAIL:	
CORPORATION:	
IEEE PROJECT # YOU WISH TO PARTICIPATE:	
PAYMENT INFORMATION	
PAYMENT METHOD:	igta American Express $igta$ Check Attached $igta$ Mastercard $igta$ Visa
CREDIT CARD #:	
EXPIRATION DATE:	
NAME ON CARD:	
POSTAL CODE:	
PHONE # OF CARDHOLDER:	
Print & Mail	
	OK CANCEL

4. Click "**OK**" when done. The form will automatically be sent to the IEEE-SA Balloting Center, which will process your request for the per-ballot fee. Please allow 5 business days for processing. If you have any questions or require assistance, please send an email to: <u>sa-ballot@ieee.org</u>



6.11 Override Membership Status

It may be necessary to override an individual's membership status so that individual can participate in a ballot. This is usually done if an application is in process and membership will not be official before the ballot invitation closes or if an individual has paid the balloting fee.

Applicable Users:

• ODB Staff, Ballot Center Staff

Notes:

• This may only be done while the ballot is in the invitation stage.

Instructions:

- 1. On the **myProject**[™] Home Screen, select **"Override IEEE/SA Membership Status**".
- 2. On this screen, you will see all individuals who are in "override" status.
 - To remove an individual's override status, click "remove" next to their name.
 - Once an individual's membership has been processed, you can click "combine" next to their name to combine this account with a new web account. This will merge the ballot records and allow the individual to access this ballot from his/her new web account.

To override for a new individual, click "Override Membership".

Staff Ballot Contr	ol Panel >> Override IEEE/SA	Membership Statu	s	
Override Membership	-			
Below are the members while their credit card is	s who have had their membership over s processed.	ridden to participate in	a ballot	
Name 🛦	Email Address	PAR or Standard #	Reason	Actions
Aberbach, Edward	invalid:eaberbach@generalcable.com	P1580	Application Processing	remove, combine
Adachi, Tomoko	invalid:tomo.adachi@toshiba.co.jp	P802.11-REVma	Application Processing	remove, combine
Altintas, Onur	invalid:onur@computer.org	P802.11ah	Ballot Fee Paid	remove, oo ine
Bedrosian, P Stephan	invalid:stephan.bedrosian@lsi.com	PC37.238	Application Processing	remove, combine
Bouchey, Stuart	invalid:sbouchey@msn.com	PC37.110	Application Processing	remove, combine

- 3. Enter the username of the individual whose membership you are overriding, select the ballot they will be participating in, select the reason for the override (application processing or ballot fee paid) and click "**NEXT**".
- 4. Review the ballot information and select the voter classification for the individual.
- 5. Click "**OK**" to complete the override.



6.12 Join a Ballot (Entity Balloting)

Participation in Entity Ballots is limited to IEEE-SA Entity Members. These entities are represented by an EBR (Entity Ballot Representative) and EBRA (Entity Ballot Representative Alternate). Any employee of the Entity Member institution may enroll as the EBR or EBRA if the slot has not already been filled. Only the EMR (Entity Member Representative) has the ability to replace the EBR or EBRA.

Applicable Users:

• EBR (Entity Ballot representative) or EBRA (Entity Ballot Representative Alternate) of an IEEE-SA Advanced Corporate member.

Notes:

- Joining a ballot allows you to vote and submit comments when the project opens for balloting.
- You can easily add or remove yourself from a balloting group, but only while the balloting group is forming. Your participation is fixed after the ballot invitation closes.
- Each entity shall name one primary voting representative and, optionally, one alternate voting representative. Only a ballot from one of these representatives will be accepted. If ballots are received from other parties, they will not be counted. If ballots are received from both the primary voting representative and the alternate voting representative, only the vote from the primary voting representative will be counted.
- By joining a ballot, you will automatically be entered as the EBR if one has not already been entered. If the EBR slot is filled, you will be entered as EBRA. If both slots are filled, you will be added to a waiting list.
- Each primary and alternate voting representative can ballot for only one entity; no individual can represent the interests of more than one entity.

Instructions:

- 1. On the **myProject**[™] Home Screen click the "**Entity**" tab.
- 2. Select "Entity Project Enrollment".



- 3. Check the "**Join/Remove Interest Area**" box to the left of the project(s) you are enrolling, select your affiliation for that project from the "**Affiliation**" drop-down box on right, and click "**OK**".
 - Your affiliation must be an entity member. Entity members have "(Entity Member)" at the end of their names in the drop-down box.
 - Entities can be represented in a ballot group by a maximum of two individuals: a primary member and an alternate member. If your affiliate is already represented in the ballot group in those two roles, you will be asked if you wish to join a wait list.



Entity Home	>> Entity Project Er	nrollment		
Entity Designate	ed Representative	ł		
Join/Remove Interest Area	Working Group	Project	Name	Affiliation
	BOG/CAG/UGCCNet	1888	Standard for Ubiquitous Green Community Control Network Protocol	Broadcom Corporation (Entity Member)
	C/DA	P1734	Standard for Quality of Electronic and Software Intellectual Property used in System and System on Chip (SoC) Designs	[]¥
	C/DA/1800_WG	P1800	Standard for System VerilogUnified Hardware Design, Specification, and Verification Language	[]▼
	C/DA/1850_WG	1850	IEEE Standard for Property Specification Language (PSL)	v

- 4. Review the next screen an click "**OK**".
- 5. From the Entity tab, select "Show/Join Open Ballot Invitations".
- 6. Click "Join" next to the ballot you would like to join.

 Entity Home >> Show/Join Open Ballot Invitations

 The list below consists of projects/standards in the "invitation" stage.

 Projects on this list are forming and accepting new participants until the "invitation close"

 date/time shown. To become a participant in a ballot group forming below (and thus be afforded the opportunity to vote/submit comments when the balloting project opens for ballot), click the "Join" link in the Actions column and follow the instructions.

 You can also easily remove yourself by clicking the "Remove" link in the Actions column. You can remove yourself from the balloting group only while it is in formation -- after the invitation close date/time, your participation is fixed.

 Selected Classification
 Stage
 Project A
 PAR or standard #
 Style
 Invitation
 Title
 Invitation Close
 Actions

ification	stage	Project A	Standard #	style	Invitation	Inte	Invitation close	Actions
	Invitation	BOG/CAG /UGCCNet/1888	1888-2011	Entity	invitation.txt	Standard for Ubiquitous Green Community Control Network Protocol	22-Jul-2011 11:59pm ET	join



6.13 Manage Ballot Representatives (Entity Balloting)

Participation in Entity Ballots is limited to IEEE-SA Entity Members. These entities are represented by an EBR (Entity Ballot Representative) and EBRA (Entity Ballot Representative Alternate). Any employee of the Entity Member institution may enroll as the EBR or EBRA if the slot has not already been filled. Only the EMR (Entity Member Representative) has the ability to replace the EBR or EBRA.

Applicable Users:

• EMR

Notes:

• Users must already be enrolled in the entity project to be added as EBR or EBRA and it is recommended that they enroll themselves as EBR and EBRA. For more information on joining an entity ballot, see **Sec 6.12**



• Join a Ballot (Entity Balloting).

Instructions:

- 1. On the myProject[™] Home Screen, click the "**Entity**" tab.
- 2. Click "Manage your company".

_	
-	
-	
nt	
Invitations	
ty	
	: Invitations rity

3. Click "manage ballot" next to the project ballot you want to manage.

Entity Home >> Er	ntity Projec	ts		
IBM				
(EMR) for your organiza column "Roles" you will your organization, and f	ation. Below is find the nam the role(s), if ding the actio ole in the hea	use of your role as the Entity Member Representative the list of all active entity standard projects. Under the a(s) of your entity representatives who have affiliated with one is assigned, they hold in each entity project listed. For ns and processes on this screen you can consult the help der of this page.		
Working Group	Project	Name	Roles	Actions
BOG/CAG/UGCCNet	1888	Standard for Ubiquitous Green Community Control Network Protocol	Dino Butorac DR Mark Brown DRA Anne Brinkley EBR Mark Brown EBRA	manage wg roles, manage ballot
C/DA	P1734	Standard for Quality of Electronic and Software Intellectual Property used in System and System on Chip (SoC) Designs	Anne Brinkley DR	manage wg roles, manage ballot
C/DA/1800_WG	P1800	Standard for System VerilogUnified Hardware Design, Specification, and Verification Language		manage wg roles

4. You will see the details on the open ballot, along with any votes that have been submitted on behalf of your company. To manage the ballot representatives, click **"Manage Ballot Roles**".

IBM		s >> Entity Ballot us Green Community Control Network	Protoco	I		
	STAGE: Invitation					
INVITATION (INVITATION OPEN DATE: 22-Jun-2011					
INVITATION C	INVITATION CLOSE DATE: 15-Aug-2011					
BALLOT	DPEN DATE:					
BALLOT C	LOSE DATE:					
Name	Classification	Role 🔺	Vote	# Comments		
Brinkley, Anne	General Interest	Entity Ballot Representative		0		
Brown, Mark	General Interest	Entity Ballot Representative Alternate		0		
Manage Ballot Ballot Comme						

- 5. You will see individuals currently enrolled as the EBR and EBRA as well as a waiting list of other individuals who have expressed interested in the ballot.
 - To remove an individual from a EBR/EBRA position, delete their username from the box and click "**OK**"



- To replace an individual in a EBR/EBRA position, replace their username with the username of the new individual and click "OK"
- You may replace both usernames at the same time or switch the two.
- You may assign a new DR/ADR, but it is recommended that you let the individual enroll him/herself or use a name from the waiting list to ensure they have already enrolled in the project.
- You may also change the voter classification for your entity using this screen.

Entity Home >> Entity	Projects >> Manage B	allot Roles	
IBM			
1888-2011 Standard for I	Jbiquitous Green Commur	nity Control Network	Protocol
As the Entity Member Repr assign/modify the Entity B. (EBRA) roles for Sponsor b modify the entity interest o ballot starting. ENTITY BAL	allot Representative (EBR) allot groups at any time.	and Entity Ballot Re The EMR also has th	epresentative Alternate e ability to choose and
ENTITY BALLOT REPRES		msbrown	Mark Brown
	ame Username	Email Address	
07/29/2011 10:12 Butor	ac, Dino dinobutorac inv	alla:aino.butorac@i	net.nr
Classification	Defini	tion	
O Academic	An educational institution or affiliated with such institutio review of the standard being	n, providing academic	
O General Interest	A participant in standards a directly or indirectly, and ma standard being developed wi member of any of the other i defined for this ballot.	y be affected by the thout being primarily a	
O Government/Military	A governmental entity or a p such entity with direct intere developed.		g
• Producer	A person or entity that direc create a conformant product for sale or distribution.		e,
O User	A person or entity that relies standard to define conformal service, and to create a com the operation of the product	nce of the product or mon understanding of or service.	
	OK CANCE	-	



6.14 *Remove Yourself from a Ballot*

Applicable Users:

• IEEE-SA members currently enrolled in a ballot

Notes:

- You can easily remove yourself from a balloting group, but only while the balloting group is forming.
- Your participation is fixed after the ballot invitation closes.
- If you have paid a per-ballot fee or your membership is processing, you will not be able to remove yourself from a ballot. IEEE-SA staff must make any necessary changes.
- Instructions for Entity Balloting are the same, but ballots are accessed through the "Entity" tab instead of the "Balloting" tab.

Instructions:

- 1. On the **myProject**[™] Home Screen click the "**Balloting**" tab.
- If you have sponsor authority (e.g. sponsor chair, working group chair, sponsor ballot designee), select "myBallot" Home (Voter)".
- 3. Select "Show/Join Open Ballot Invitations".

Projects	Balloting	Entity	
myBallot™	Home (Vote	r)	
Ballot	ing Process	Memberships	General
Invitat Manag	Join Open Ballot ions e myBallot Activit II IEEE Ballot &	Update Web Account Info Y	Send Sponsor Message Send Designee Message Send Balloting Center Message
	ion History		myBallot Home (Management)

- 4. On this screen you will initially see open ballot invitations that are tied to your selection(s) under "Manage Activity Profile". Check the box next to "Show all open ballot invitations" to see all ballot invitations you are eligible to join.
- 5. Click "remove" next to the project you wish to remove yourself from.

The list below consis	sts of project) >> Show/Join Ope s/standards in the "invite optionally, you may show	ation" stage of activi	ty areas in w	hich				
date/time shown. To the opportunity to ve	become a po ote/submit co	and accepting new partic articipant in a ballot grou omments when the ballo and follow the instruction	up forming below (ar ting project opens fo	nd thus be af					
can rem syoursel	f from the ba ir participatio								
Selected Classification	Stage	Project ▲	PAR or Standard #	Style	Invitation	Title	Invitation Close	Actions	
General Interest	Invitation	EMB/11073 /PHD/11073-10413	P11073-10413	Individual	invitation.txt	Standard for Health informatics - Personal health device communication - Device specialization - Device	23-Jul-2011 11:59pm ET	update, remove	

6. Click "OK" to confirm your removal.



6.15 Change Your Voter Classification

Applicable Users:

• IEEE-SA members currently enrolled in a ballot

<u>Notes</u>

- You may change your voter classification for any single ballot during an invitation period only.
- If you have paid a per-ballot fee or your membership is processing, you will not be able to change your voter classification. IEEE-SA staff must make any necessary changes.
- Instructions for Entity Balloting are the same, but ballots are accessed through the "Entity" tab instead of the "Balloting" tab.

Instructions:

- 1. On the **myProject**[™] Home Screen click the "**Balloting**" tab.
- If you have sponsor authority (e.g. sponsor chair, working group chair, sponsor ballot designee), select "myBallot" Home (Voter)".
- 3. Select "Show/Join Open Ballot Invitations".

allot™ Home (Voter)		
Balloting Process	Memberships	General
Show/Join Open Ballot	Update Web Account	Send Sponsor Message
Invitations	Info	Send Designee Messag
Manage myBallot Activity		Send Balloting Center
View All IEEE Ballot & Invitation History		Message
		myBallot Home

4. On this screen you will initially see open ballot invitations that are tied to your selection(s) under "Manage Activity Profile". Check the box next to "Show all open ballot invitations" to see all ballot invitations you are eligible to join.

The list below consis	ts of project) >> Show/Join Op s/standards in the "invit optionally, you may show	ation" stage of activi	ty areas in w	hich			
date/time shown. To the opportunity to v	become a p ote/submit c	and accepting new partic articipant in a ballot gro omments when the ballo and follow the instructio	up forming below (a ting project opens fo	nd thus be af				
	f from the ba ir participatio							
Selected Classification	Stage	Project 🛦	PAR or Standard #	Style	Invitation	Title	Invitation Close	Actions
General Interest	Invitation	EMB/11073 /PHD/11073-10413	P11073-10413	Individual	invitation.txt	Standard for Health informatics - Personal health device communication - Device specialization - Respiration	23-Jul-2011 11:59pm ET	update, remove

- 5. Click "update" next to the project you wish to remove yourself from.
- 6. Select your new classification under the "Classification" column.
- 7. Click "**OK**" to save your changes.



6.16 Initiate Sponsor Ballot

Once the ballot invitation is closed, and the ballot group has been balanced, it is time to prepare the final draft and initiate the ballot.

Applicable Users:

• Sponsor Chair, Standard Representative, Working Group Chair, Sponsor Ballot Designee

Notes:

- The ballot will not actually open until your staff liaison approves the uploaded draft.
- A cover letter is not required

Instructions:

- 1. On the **myProject**[™] Home Screen click the "**Balloting**" tab.
- 2. Click "Initiate Sponsor Ballot".

Ballot Home (Manage	ement)	
Balloting Process	Balloting Tools	General
Initiate Invitation Request	Manage Misc. Coordination Users	Send Liaison Message Send Balloting Center
Mandatory Editorial Coordination	View Invitation Summary	Message
Initiate Sponsor Ballot	Replace Draft for Balloting Manage Sponsor Ballot	Send Notification to Balloting Group(s)
Initiate Recirculation	Activity	Default System Paramete View
	Download/Upload Comment Response	view
	Submit Rogue Comment	myBallot™ Home (Voter)
	Prepare RevCom Submission	(1000)

- 3. Select your project from the PAR drop down list.
- 4. Enter the "Ballot Open Date".
- 5. Enter the "Ballot Close Date" (should be a minimum of 30 days).
- 6. Enter the "**Draft #**" (must match the draft number in the draft).
- 7. Select File for Uploading: Click the Browse... to find your draft file. <u>The file</u> <u>must be in PDF format.</u>
- 8. Review the system generated text. If you would like to add additional instruction or information, use the "**Sponsor Text**" Area.
- 9. Click "Initiate Ballot".



6.17 *Review/Approve a Draft for Balloting*

Applicable users:

• Staff Liaison

Notes:

• The ballot will not open until a staff liaison approves the uploaded draft.

Instructions:

- 1. On the **myProject**[™] Home Screen click the "**Balloting**" tab.
- 2. Select "Review Sponsor Drafts".
- On this screen, you will see all of the drafts that have been submitted for balloting. You can view the PAR and the draft document by clicking on them. To approve the draft, click "approve draft".
 - If you need to replace the draft document, click "**replace draft**" and upload a new PDF file.

Staff Ballot Cont	rol Panel >> R	leview Spa	onsor Drafts					
Project	PAR or Standard #	Style	Draft # <filename></filename>	Stage	Date Submitted ▼	Chair	Ballot Designee	Actions
EMB/11073 /PHD/11073-10413	P11073-10413	Individual	123 <test.pdf></test.pdf>	PreBallot Review	29-Jul-2011	Douglas Bogia		approve draft, • replace draft
C/LM/WG802.3 /802.3	P802.3	dividual	1 <test.pdf></test.pdf>	PreBallot Review	26-Jul-2011	David Law		approve draft, replace draft

4. On the next screen, you will be able to modify the open and close dates of the ballot (the ballot open date must be the current date or later). Click "OK" to finish the approval.

Staff Ballot Control Panel >> Review Sponsor Drafts >> Approve Draft P11073-10413 Standard for Health informatics - Personal health device communication - Device specialization - Respiration rate monitor
Approve draft 123, send the ballot email, and open the ballot period?
BALLOT OPEN DATE: 07/29/2011
BALLOT CLOSE DATE: 08/28/2011

OK CANCEL

myProject™ User Guide



6.18 Vote and/or Comment on a Ballot

Applicable users:

• myProject[™] users currently enrolled in a ballot

Notes:

 Instructions for Entity Balloting are the same, but ballots are accessed through the "Entity" tab instead of the "Balloting" tab.

Instructions:

- 1. On the **myProject**[™] Home Screen, click the "**Balloting**" tab.
- 2. If you have sponsor authority (e.g. sponsor chair, working group chair, sponsor ballot designee), select "myBallot Home (Voter)".
- 3. Select "Manage myBallot Activity".

Projects Balloting En	ntity	
nyBallot™ Home (Voter)		
Balloting Process	Memberships	General
Show/Join Open Ballot Invitations	Update Web Account Info	Send Sponsor Message
Manage myBallot Activity		Send Designee Message Send Balloting Center
View All IEEE Ballot & Invitation History		Message
		myBallot Home (Management)

- 4. On this screen, you will see all active ballots that you have participated in (check "include Inactive ballots" to show all ballot history). You can view the draft document by clicking on the file under the draft number.
- 5. If the project is in the balloting stage, you will see a dropdown box under the "Vote" column. Select your vote and click "**OK**" so save.

PAR or Standard # ▲	Style	Draft # <filename></filename>	Other Files	Classification	Stage	Ballot Close Date	Vote	Actions
P11073-10413	Individual	123 <test.pdf></test.pdf>		Government/Military	Ballot	28-Aug-2011 11:59pm ET	×	COMMENTS
P1413.1	Individual	1		Producer	Comment Resolution	22-May-2011 11:59pm ET	Approve	COMMENTS
P802.3.1	Individual	D3.0 <802dot3dot1d3.pdf>		Producer	Comment Resolution	30-Dec-2010 11:59pm ET	Approve	COMMENTS
P802.3bd	Individual	P802.3bd/D2.2 <802-3bd-d2-2-cb.pdf>		Producer	Recirculation Review 3	11-Sep-2010 11:59pm ET	Approve	
P802.3bf	Individual	D3.1 <802_3_bf_D3_1_markup.pdf	f>	Producer	Comment Resolution 1	05-Feb-2011 11:59pm ET	Approve	COMMENTS
P802.3bg	Individual	1 <test document1.pdf=""></test>		Producer	Comment Resolution	22-May-2011 11:59pm ET	Approve	COMMENTS
				ок са	INCEL			

- 6. To make a comment, click the "**Comments**" button.
 - To submit a single comment:
 - 1. Click "Single Comment Submittal".
 - 2. Complete the comment form, then click "**OK**" (be sure to be as clear as possible with your reasons for a disapprove vote).
 - 3. Complete the previous steps again to make additional comments.
 - To submit multiple comments at one time:
 - 1. Click "Offline Comment Submittal".

•



2. Select the file format you want to use.

myBallot™ Home (Voter) >> Manage myBallot Activity >> Ballot Comments

- 3. Go back to the Offline Comment Submittal page and enter the file location in the input box. (Click the Browse button to find the file you saved)
- 4. Click "**OK**"

NOTE: You must follow some rules for uploading multiple comments, and strictly adhere to the formats presented in the "Data Field Descriptions". Failure to do so will, at best, result in difficulties with the upload and, at worse, could cause your upload to be rejected or partially uploaded.

	-10413 Standa pecialization - F				nal hea	Ith device communication ·					
Draft #:	123	S	EARCH	Show a	all comr	nents		~	Single comm Offline comm Download Co	ent submittal	#
Index #	Affiliation	Category	Page	Subclause	Line #	Comment	File	Must Be Satisfied		Resolution Status	Resolution Detail
1	Hewlett- Packard Development Company, L.P.	General	1	2	3	This needs clarification.		Yes			

- Must be Satisfied
 - If a person has voted Approve or Abstain, he/she will not see the "Must be Satisfied" field when commenting.
 - If a user has voted "Disapprove" and has checked "Must be Satisfied" with his/her comments, but later changes his/her vote, "Must be Satisfied" will be blank.
 - If the user changes his/her vote back to Disapprove, then "Must be Satisfied" will appear again.



6.19 Change (Flip) a vote

After balloting closes, voters who have voted "Disapprove", may "flip" their vote to either "Approve" or "Abstain" at any time before recirculation or the RevCom meeting.

Applicable users:

• myProject[™] users who have voted "Disapprove" on a ballot.

Notes:

- You will receive notification of your vote change. This notification will be included with the RevCom submission.
- You may only change you vote once using this feature. You will not be able to change the vote back to "Disapprove".

Instructions:

- 1. On the **myProject**[™] Home Screen, click the "**Balloting**" tab.
- 2. If you have sponsor authority (e.g. sponsor chair, working group chair, sponsor ballot designee), select "myBallot Home (Voter)".
- 3. Select "Manage myBallot Activity".
- Click "CHANGE VOTE" next to the vote you would like to flip. This option will only be available if you have voted "disapprove".

PAR or Standard # ▲	Style	Draft # <filename></filename>	Other Files	Classification	Stage	Ballot Close Date	Vote	Actions	
836-2009	Individual	Standard		Government/Military	Comment Resolution 1	21-Jul-2011 11:59pm ET	Disapprove	COMMENTS CHANGE VOTE	
				OK CAN	ICEL				

5. Select either "Abstain" or "Approve" from the "VOTE" menu and click "OK".

836-2009 IEEE R	ecommended Practice	> Manage myBallot Activity > e for Precision Centrifuge Tes	Schange Vote sting of Linear Accelerometers	
Note: A Sponsor o				
that can be made	oonsor balloting on 8 to 836-2009 are edi	ke a future change to resolv 36-2009 concludes, the only torial and are at the discretic ents held for a future revisior	r changes on of	
336-2009 will be r	eviewed by a future	Sponsor ballot group; thus, r	no Disapprove	
	ent content can be		Abstain - Conf Abstain - Lack Abstain - Lack Abstain - Othe Disapprove Approve	of expertise of time

6. After confirming your change, a message will be sent to you, the Working Group Chair and Sponsor Chair notifying them of the flipped vote. A record of the vote flip will be stored and made available as part of the submission to RevCom.



- myBallot Home (Management) >> Manage Sponsor Ballot Activity >> Ballot Response Summary 836-2009 IEEE Recommended Practice for Precision Centrifuge Testing of Linear Accelerometers Download as PDF Recirculation #1 Initial Ballot BALLOT OPEN DATE: 21-Jul-2011 BALLOT CLOSE DATE: 21-Jul-2011 TYPE: Reaffirmation BALLOTS RECEIVED: 2 VOTE CHANGES: 2 COMMENTS: 4 MUST BE SATISFIED COMMENTS: 1 **RESPONSE RATE** This ballot has met the 75% returned ballot requirement. 4 eligible people in this ballot group. 3 affirmative votes 1 negative votes with comments O negative votes without comments O abstention votes 4 votes received = 100% returned 0% abstention **APPROVAL RATE** The 75% affirmation requirement is being met. 3 affirmative votes 1 negative votes with comments 4 votes = 75% affirmative Download Ballot Group CSV File Download Ballot Voter CSV File _ SEARCH Name 🔺 Classification Email / Phone Vote Affiliation Change Co 2 Northrop Grumman Corporation invalid:rcurey@pacbell.net 818-712-7131 Curey, Randall General Interest Approve Goldblatt, Scott Government/Military invalid:scott.goldblatt@jhuapl.edu Approv Flipped 1 Applied Micro (AMCC) invalid:jf.kieffer@orange.fr 33 227 244 393 Kieffer, Jean-Francois 0 DGA/LRBA Producer Approve invalid:rmartinez@draper.com 617-258-2564 The Charles Stark Draper Laboratory, Inc. Martinez, Robert Academic Disapprove Changed 1 VOTER SUMMARY
- Flipped votes will appear as the following:



6.20 View Ballot Comments

You may view all of the comments that have been made on a ballot, along with the resolution status of each comment after the ballot has closed. During recirculation, comments from previous rounds will be visible.

Applicable Users:

• All myProject[™] users who have participated in a ballot.

Instructions:

- 1. On the **myProject**[™] Home Screen, click the "**Balloting**" tab.
- 2. If you have sponsor authority (e.g. sponsor chair, working group chair, sponsor ballot designee), select "myBallot Home (Voter)".
- 3. Select "Manage myBallot Activity".
- 4. Click the "**Comment**" button next to the ballot you would like to view comments from.
- 5. To view ballot comments and responses from prior circulations of the ballot (e.g., Initial Ballot, Recirculation 1, Recirculation 2, etc.), click the corresponding link in the box at the top of the page.
- 6. To see the detailed comment and resolution, click on the comment text.
- 7. To only show comments that have been marked "must be satisfied", select "**show only MBS comments**..." from the dropdown menu.
- 8. To download all comments as a .csv file that you can view in a spreadsheet program, click "**Download Comments**".

Recirculati	on #1	Initial Ba	lot Dr	aft #: D3.0					Download C	omme	nts	8	8.			
5.1			SEARCH	Show only	MBS commen	ts with Do Not	Approve Vote	• 💌	-		7.					
Comment # ¥	Name	Style	Index #	Classification	Vote	Affiliation	Category	Page	Subclause	Line #	Comment	File	Must Be Satisfied	Proposed Change	Resolution Status	Resolution Detail
35	Frazier, Howard M	Individual	5	Producer	Disapprove	Broadcom Corporation	Technical	41	90.7	30	As the data delay values are reported in unit		Yes	Add the following sentence to the end of 90.7	Disagree	REJECT. \nWe are only specyfing the delays a
34	Frazier, Howard M	Individual	4	Producer	Disapprove	Broadcom Corporation	Technical	15	. 6.	7	I don't think that 802.1AS rises to the level		Yes	Move 802.1AS to the bibliography	Agree	ACCEPT.
33	Frazier, Howard M	Individual	3	Producer	Disapprove	Broadcom Corporation	Technical	15	1.3	10	I don't think that 1588 rises to the level of		Yes	Move 1588 to the bibliography	Agree	ACCEPT.
32	Frazier, Howard M	Individual	2	Producer	Disapprove	Broadcom Corporation	Technical	20	30.12.1.5	33	The phrase "the value stored in this attribut		Yes	Add to the end of BEHAVIOUR DEFINED AS: "The	Principle	ACCEPT IN PRINCIPLE. \nSee comment #31.

6.21 Comment Resolution

6.21.1 **Resolution Status Definitions**

The IEEE-SA has not defined the meaning of the Resolution Status (Agree, Disagree, Out of Scope, Principle, & Unresolvable) to give a leeway to the committee. Here are some guidelines:

Agree/A: committee agrees with the comment and implements change exactly as suggested.

Revised (new for ballots started after 1 June 2011)--The ballot resolution committee accepts the suggested remedy in principle. This means that the ballot resolution committee will make a change to the draft based on a revision of the suggested remedy. The Resolution Detail field shall provide sufficient detail for ballot group members to understand the revision of the suggested remedy provided by the commenter.

Rejected (new for ballots started after 1 June 2011)--The ballot resolution committee does not accept the suggested remedy. The Resolution Detail field shall provide sufficient detail for ballot group members to understand the rationale for this rejection.

The following resolution status values are obsolete beginning 1 June 2011: For all initial and recirculation ballots in process at the time of the roll-out (1 June 2011), the "OLD" Resolution Status options, including 'Unresolvable' and 'Out of Scope', will be used. For all ballots that start after the roll-out (initial and recirculation), only the "NEW" Resolution Status options, excluding "Unresolvable' and 'Out of Scope', will be used.

For bulk comment files, here are the find/replace operations you may need to do if you completed the field with "old" responses and need to convert to "new" responses.

(1) Highlight the Resolution Status column and perform the 'find/replace' procedure with the following:

- (2) Replace Agree with Accepted.
- (3) Replace Principle with Revised
- (4) Replace Disagree, Out of Scope and Unresolvable with Rejected

*NOTE: Verify that the Resolution Details are accurate or make sense after the replacements are made. Suggest adding the text "out of scope" for "unresolvable" to the Resolution Details where applicable

Disagree/D: committee does not agree with the comment.

Out of Scope/OOS: comment may refer to something that is not available for comment at this time /comment is outside of the scope of the document or recirculation. <u>Note</u>: The section of the document that was not commented on the first review is recognized as approved section and the negative comment on the recirculation may not be recognized unless majority of WG/BRC (Ballot Resolution Committee) feels the need to address the comment.



Principle/P: committee agrees in theory but does not agree with the change or the other way around. In any case, a detail response needs to be made to state your action.

Unresolvable: comment cannot be resolved (may be too broad or vague) or the chair has unsuccessfully attempted to contact the commenter to resolve the issue.

6.21.2 Respond To Ballot Comments Individually

Applicable Users:

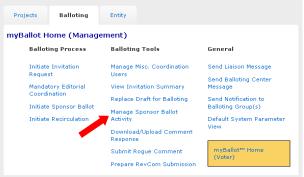
• Working Group Chair, Sponsor Ballot Designee

Notes:

• All comments must be responded to. The response should show that the comment was seriously considered (myProject will accept a resolution status without any detail but RevCom will look for the details).

Instructions:

- 1. On the **myProject**[™] Home Screen click the "**Balloting**" tab.
- 2. Click "Manage Sponsor Ballot Activity".



3. Find the project you want to manage and click the number under the "**Comments**" column to view the comments.

myBallot Hon	ne (Manag	SEARCH	Manage Sponsor Ballot Activit Include Inactive Ballots	ty								Back 1 2 Next
Project 🛦	PAR or Standard #	Style	Draft # <filename></filename>	Other Files	Stage	# of Balloters	Ballot Close Date	Response Rate %	Approval Rate %		# Comments	Actions
C/LM/WG802.1 /802.1BA	P802.1BA	Individual	1 <test document1.pdf=""></test>		Failed	87	18-May-2011 11:59pm ET	1.0% / 65	0.0% / 1	0.0%	1	extend ballot, reset ballot, terminate ballot
C/LM/WG802.1 /802.1Q	P802.1Q	Individual	D1.3 <802-1Q-REV-D1-3.pdf> <8021-q-rev-d1-3-mibs.zip>		Comment Resolution	96	17-Dec-2010 11:59pm ET	84.0%	92.0%	4.0%	66	resolve comments, reset ballot, terminate ballot
C/LM/WG802.1 /802.1Qaz	P802.1Qaz	Individual	2.3 <1az-d2-3.pdf>	Cover Letter 1az-d2-3.mib	Comment Resolution 2	77	04-Jan-2011 11:59pm ET	84.0%	95.0%	4.0%	9	resolve comments, terminate ballot
C/LM/WG802.1 /802.1Qbb	P802.1Qbb	Individual	2.3 <802-1bb-d2-3-ob.pdf>	Cover Letter MIB_and_no- change-	Comment Resolution 1	95	03-Jul-2010 11:59pm ET	85.0%	98.0%	6.0%	1	resolve comments, terminate ballot

4. Click the "**edit**" link under "Resolution Status" for the comment you would lke to respond to.

P802.1Q St	andard for		etropolit	> Manage Spons an Area Network: works				e Deta	iii						Back :	L 2 3 4 5 Nex1
Draft #: D1 Download/L		ment Respo	ISB IEARCH	Show All	Show or	ıly disapprova	l vote comm	ents								
Comment # ¥	Name	Style	Index #	Classification	Vote	Affiliation	Category	Page	Subclause	Line #	Comment	File	Must Be Satisfied	Proposed Change	Resolution Status	Resolution Detail
51	Haddock, Stephen	Individual	7	General Interest	Disapprove	Extreme Networks	Technical	345	13.16	37	Should not reference SPB.		Yes	Change "(for MSTP and SPB protocols)" to "(fo	Agree edit	ACCEPT.
50	Haddock, Stephen	Individual	6	General Interest	Disapprove	Extreme Networks	Editorial	340	13.13	38	typo		No	"identitient" shou be one word.	Agree edit	ACCEPT.
49	Haddock, Stephen	Individual	5	General Interest	Disapprove	Extreme Networks	Editorial	105	8.3	46	Missing references, and the classification an		No	Add reference "8.6.4" to bullet d2). Add ref	Agree edit	ACCEPT.
48	Haddock, Stephen	Individual	4	General Interest	Disapprove	Extreme Networks	Technical	104	8.2	3	Bridges now include systems with multiple bri		No	Replace "A Bridge comprises" with "A Bridge c	Agree edit	ACCEPT.

- 5. Select the applicable resolution status from the drop-down menu and enter a description of the resolution.
- 6. Click "OK".

To download comments and prepare responses offline:

- 1. Click Download/Upload Comment Response
- 2. See Sec. 6.21.3 Step 3.

6.21.3 **Download Comments Resolution File**

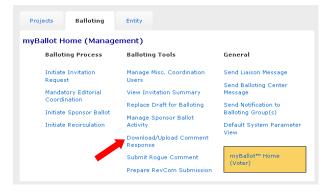
This option allows officers the ability to respond to comments offline and then upload them.

Applicable Users:

Working Group Chair, Sponsor Ballot Designee

Instructions:

- 1. On the **myProject**[™] Home Screen click the "**Balloting**" tab.
- 2. Click "Download/Upload Comment Response".



- 3. Select the PAR # from the drop-down box and click "OK".
- 4. Click "Download Comments Resolution Zip File". This will download a .zip file containing a CSV file of the comments and any files that may be attached to the comments.

IEEE



ImpBallot Home (Management) >> Manage Sponsor Ballot Activity >> Voter Response Detail >> Download/Upload Comment Response P802.10 Standard for Local and Metropolitan Area NetworksMedia Access Control (MAC) Bridges and Virtual Bridged Local Area Networks
To prepare your ballot's comment resolution offline, first download the comment resolution package below which contains a CSV file of the comments and includes any files which were attached to the comments.
Download Comment Resolution Zip File
Then use a spreadsheet application to edit the CSV file, adding values to the columns for "Resolution Status" and "Resolution Detail".
The "Resolution Status" column must contain one of the following values:
Agree Principle Disagree Out of Scope Unresolvable
Note: You will receive an upload error message if the "Resolution Status" column contains text other than that specified above.
The "Resolution Detail" may be any text describing the resolution.
After you have updated the spreadsheet and the ballot is in the comment resolution stage, you can upload the file in CSV or Excel (XLS) format from this page.
UPLOAD COMMENT RESOLUTION FILE: Browse
OK CANCEL

- 5. Edit the CSV file using any spreadsheet editor and save the file in either .csv or .xls format.
 - Make sure to only use only the values listed on the download page (Agree, Principle, Disagree, Out of Scope, Unresolvable) in the "Resolution Status" column.

6.21.4 Upload Comments Resolution File

Applicable Users:

• Working Group Chair, Sponsor Ballot Designee

Notes:

• All comments must be responded to. The response should show that the comment was seriously considered.

Instructions:

- 1. On the **myProject**[™] Home Screen click the **"Balloting**" tab.
- 2. Click "Download/Upload Comment Response".
- 3. Select the PAR # from the drop down-box and click "OK".
- 4. Click the "Browse" button to upload your edited comment resolution file.

	ment) >> Manage Sponsor Ballot Activity >> Voter Response Detail >> Download/Upload Comment Response Metropolitan Area NetworksMedia Access Control (MAC) I Area Networks
	t resolution offline, first download the comment resolution CSV file of the comments and includes any files which were
Download Comment Resolution	Zip File
Then use a spreadsheet applica "Resolution Status" and "Resolu	on to edit the CSV file, adding values to the columns for on Detail".
The "Resolution Status" column	nust contain one of the following values:
 Agree Principle Disagree Out of Scope Unresolvable 	
Note: You will receive an upload other than that specified above	error message if the "Resolution Status" column contains text
The "Resolution Detail" may be	ny text describing the resolution.
	adsheet and the ballot is in the comment resolution stage, you el (XLS) format from this page.
UPLOAD COMMENT RESOLUT	IN FU F: Browse.

- 5. Click "**OK**"
- 6. View the comments in myProject and make sure your comments were uploaded correctly (See Sec 6.21.2 for more detail).



6.22 Replace a Draft for Balloting

Applicable Users:

• Sponsor Chair, Standard Representative, Working Group Chair, Sponsor Ballot Designee

Notes:

- Files must be in PDF or ZIP format.
- The draft must be approved by the Staff Liaison before balloting/recirculation.

Instructions:

- 1. On the **myProject**[™] Home Screen click the "**Balloting**" tab.
- 2. Click "Replace Draft for Balloting"

Projects	Balloting	Entity								
myBallot Home (Management)										
Ballot	ing Process	Balloting Tools	General							
Initiate Reque:	Invitation st	Manage Misc. Coordination Users	Send Liaison Message Send Balloting Center							
Manda Coordi	tory Editorial	View Invitation Summary	Message							
	Sponsor Ballot	Replace Draft for Balloting	Send Notification to Balloting Group(s)							
Initiate	Recirculation	Manage Sponsor Ballot Activity	Default System Parameter View							
	•	Download/Upload Comment Response	view							
		Submit Rogue Comment	myBallot™ Home (Voter)							
		Prepare RevCom Submission	(1000)							

3. Select the PAR from the drop-down box and click "OK".

myBallot Home	(Management)) >> Replace	e Draft fo	or Balloting
PAR/STANDARD:	P802.1Q-r1	~	ок	

4. Enter the new draft number and click "**Browse...**" to select the new draft file.

myBallot Home (Management) >> Upload Document P802.1Q Standard for Local and Metropolitan Area NetworksMedia Access Control (MAC) Bridges and Virtual Bridged Local Area Networks
Please supply the draft file for staff to review. You will receive an email after the staff has approved the document.
SELECT FILE FOR UPLOADING: home/gmarchin/My. Documents/TEST3.pdf Browse
OK CANCEL

5. Click "OK" to submit the new draft.



6.23 Initiate Recirculation

A recirculation is needed when:

- Substantive changes were made since the last balloted draft (whether triggered by comments accompanied with YES or NO votes).
- Comments are received from IEEE-SA editors marked "must be satisfied" (MBS).
- A recirculation resulted in negative votes with new comments within the scope of the recirculation.

On a recirculation, a vote shall be based only on the changed portions of the balloted document, clauses affected by the changes, or portions of the balloted document that are the subject of the unresolved negative votes

Applicable Users:

• Sponsor Chair, Standard Representative, Working Group Chair, Sponsor Ballot Designee

Notes:

- A cover letter is required.
- The recirculation must be approved by the Staff liaison.

Instructions:

- 6. On the **myProject**[™] Home Screen click the "**Balloting**" tab.
- 7. Click "Initiate Recirculation".

Projects	Balloting	Entity	
nyBallot H	lome (Manage	ement)	
Ballot	ing Process	Balloting Tools	General
	Invitation	Manage Misc. Coordination	Send Liaison Message
Reque	st	Users	Send Balloting Center
	Mandatory Editorial	View Invitation Summary	Message
Coordi	nation	Replace Draft for Balloting	Send Notification to
Initiate	e Sponsor Ballot	Manage Sponsor Ballot	Balloting Group(s)
Initiate	Recirculation	Activity	Default System Parameter
		Download/Upload Comment Response	View
		Submit Rogue Comment	myBallot™ Home (Voter)
		Prepare RevCom Submission	(votor)

- 8. Select the PAR from the drop-down box and click "OK".
- 9. Complete the fields, click "**Browse...**" to select files, making sure to include:
 - Cover letter stating the reason for recirculation. Click the "view a sample cover letter" link to view/download a sample cover letter that you can use as a template.
 - Draft number, if changes have been made. This number must match the draft number on the file being uploaded.
 - New draft in PDF format, if changes have been made. If a draft is not provided, the system will assume you did not make any changes to the draft since it was last balloted. If this is the case, the last balloted draft will be available to the ballot group during the recirculation ballot.
 - Additional files you wish the ballot group to review (optional). You can only upload one file; if you want to include multiple files, create a .zip file first and upload that.
 - Number of days you want the recirculation ballot to remain open (minimum 10).



myBallot Home (Management) >> Initiate Recirculation P802.1Q Standard for Local and Metropolitan Area NetworksMedia Access Control (MAC) Bridges and Virtual Bridged Local Area Networks
Please supply the Cover Letter. SELECT FILE FOR UPLOADING: Browse Browse
View a sample cover letter.
Please supply the recirculation draft (in PDF format) if you have made changes. DRAFT #:
SELECT FILE FOR UPLOADING: Browse
NOTE: If a draft is not provided, the system will assume you did not make any changes to the draft since it was last balloted. Therefore the last balloted draft will be available to the ballot group during the recirculation ballot.
Please supply any additional files you want the ballot group to review. If multiple files, please upload a ZIP file.
SELECT FILE FOR UPLOADING: Browse
How many days do you want the recirculation ballot to remain open to the Ballot group? ENTER NUMBER OF DAYS: 10
CONTINUE CANCEL

- 10. Click "CONTINUE".
- 11. Review the Recirculation Ballot Announcement, add any additional messages into the "**Sponsor Text**" box and click "**CONTINUE**".
- 12. Review the confirmation screen and make changes if needed. When you are done, click "**Submit to Staff Liaison**". Your request for a recirculation ballot will now be sent to your staff liaison.



6.24 Review Ballot Recirculations

When an officer initiates a ballot recirculation, recirculation does not automatically open. The staff liaison must first review and send the invitation to move the ballot from the "PreInvite" stage to the "Invitation" stage.

Applicable Users:

Staff Liaison

Instructions:

- 1. On the **myProject**[™] Home Screen click the **"Balloting**" tab.
- 2. Click "Review Ballot Recirculations".
- 3. On this screen you will see all of the ballots recirculations requiring review. To review recirculation documents, click "**review**" next to the ballot recirculation you would like to review.



- 4. On the next screen, you will be able to review the ballot package.
 - You may review any of the attached files by clicking on the file name.
 - Click "**replace**" or "**delete**" to replace or delete the files.
 - Click "edit" to modify the text going to the ballot group

Staff Ballot Control Panel >> Review Ballot Recirculations >> Initiate Recirculation P802.15.7 Physical (PHY) and Medium Access Control (MAC) Layer Standard for Short-Range Wireless Optical Communication Using Visible Light
SPONSOR CHAIR: Robert F Heile
DATE SUBMITTED: 09-Aug-2011
COVER LETTER: TEST.pdf replace, delete
DRAFT: TEST.pdf replace, delete
ADDITIONAL FILES: TEST.pdf replace, delete
RECIRCULATION DURATION: 10
TEXT TO BALLOT GROUP: sample text edit
APPROVE REJECT CANCEL

- 5. Click "APPROVE" or "REJECT" to approve or reject the recirculation
- 6. Click "**OK**" to confirm your choice.



6.25 Request a Ballot Termination

Terminating a ballot means that the ballot group has been disbanded. A request will be sent to Balloting Center staff, who will terminate the ballot.

Applicable Users:

 Sponsor Chair, Standard Representative, Working Group Chair, Sponsor Ballot Designee

Notes:

- You must supply a reason for terminating the ballot.
- The ballot must re-start from the invitation stage and all individuals must reenroll in the ballot at that time.
- You may terminate a ballot at any stage in the balloting process.

Instructions:

- 1. On the **myProject**[™] Home Screen click the "**Balloting**" tab.
- 2. Click "Manage Sponsor Ballot Activity".

Projects	Balloting	Entity								
myBallot Home (Management)										
Balloti	ng Process	Balloting Tools	General							
Initiate Reques	Invitation t	Manage Misc. Coordination Users	Send Liaison Message Send Balloting Center							
Mandat Coordir	tory Editorial nation 9 Sponsor Ballot	View Invitation Summary	Message							
Initiate		Replace Draft for Balloting Manage Sponsor Ballot	Send Notification to Balloting Group(s)							
Initiate	Recirculation	Activity Download/Upload Comment	Default System Parameter View							
		Response Submit Rogue Comment Prepare RevCom Submission	myBallot™ Home (Voter)							

3. Find the ballot you want to terminate and click "terminate ballot" next to it.

myBallot Home (Management) >> Manage Sponsor Ballot Activity grance Indude Inactive Ballots									Back 1 2 Next			
Project 🛦	PAR or Standard #	Style	Draft # <filename></filename>	Other Files	Stage	# of Balloters	Ballot Close Date	Response Rate %	Approval Rate %	Abstain Rate %	# Comments	Actions
C/LM/WG802.1 /802.1BA	P802.1BA	Individual	1 <test document1.pdf=""></test>		Failed	87	18-May-2011 11:59pm ET	1.0% / 65	0.0% / 1	0.0%	1	extend ballot, reset ballot, terminate ballot
C/LM/WG802.1 /802.1Q	P802.1Q	Individual	D1.3 <802-1Q-REV-D1-3.pdf> <8021-q-rev-d1-3-mibs.zip>		Comment Resolution	96	17-Dec-2010 11:59pm ET	84.0%	92.0%	4.0%	66	resolve comments, reset ballot, terminate ballot
C/LM/WG802.1 /802.1Qaz	P802.1Qaz	Individual	2.3 <1az-d2-3.pdf>	Cover Letter 1ez-d2-3.mib	Comment Resolution 2	77	04-Jan-2011 11:59pm ET	84.0%	95.0%	4.0%	9	resolve comments, terminate ballot
C/LM/WG802.1 /802.1Qbb	P802.1Qbb	Individual	2.3 <802-1bb-d2-3-cb.pdf>	Cover Letter MIB_and_no- change-	Comment Resolution 1	95	03-Jul-2010 11:59pm ET	85.0%	98.0%	6.0%	1	resolve comments, terminate ballot

- 4. Select a reason for termination from the drop-down box.
- 5. Enter a description of your reasons for termination in the "COMMENTS" box.



	e (Management) >> Manage Sponsor Ballot Activity >> Request Ballot Termination rd for Local and Metropolitan Area Networks - Audio Video Bridging (AVB)
	ason for your request along with any additional comments for staff. Your te ballot P802.1BA will be sent to the balloting center staff.
REASON:	Response rate not met
COMMENTS:	
	OK CANCEL

6. Click "**OK**" to submit your request.



6.26 Terminate a Ballot

Applicable users:

• Ballot Center Staff

Instructions:

- 1. On the **myProject**[™] Home Screen click the **"Balloting**" tab.
- 2. Select "Terminate/Reset Sponsor Ballot".
- 3. Review the reasons for termination and click "**terminate ballot**" next to the ballot to be terminated.

set, the Requeste	d Reason	SEARCH	ies more ir	iformation.			
Project	Chair	Ballot Designee	Staff Liaison	PAR or Standard #	Stage	Requested Reason 🛦	Actions
PE/TR/DryType- WGC57.16/C57.16	Richard Dudley		Matthew Ceglia	PC57.16	Comment Resolution	Terminate requested Response rate not met Changes needed in Draft	terminate ballot, disapprove Terminate
C/LM/WG802.1 /802.1AE	Anthony Jeffree	Michael Seaman	Kathryn Bennett	P802.1AE	Submitted To Revcom	Terminate requested This ballot closed successfully on 8-reb-2006, and IEEE Std 802.1AE-2006 was approved shortly afterwards by RevCom. However this ballot still appears in myBallot offering a "terminateBallot" option.1 suspect it should be removed from the open/active list.	terminate ballot, disapprove Terminate
COM/SC /TeleTest/1652	John Bareham		Matthew Ceglia	P1652	Submitted To Revcom	Terminate requested Accepted by RevCom and Published	terminate ballot, disapprove Terminate

4. Review the reasons for termination, make any changes if necessary and click "**OK**" to terminate the ballot.



6.27 Submit a Draft to RevCom

Much of the RevCom process is not done within myProject[™]. Be sure to read the information provided in the following links before proceeding with your draft submission:

- Guide for Submittal of Proposed Standards: <u>http://standards.ieee.org/about/sasb/revcom/revguide.html</u>
- RevCom Submittal Help: <u>http://standards.ieee.org/about/sasb/revcom/submit_help.pdf</u>
- RevCom Conventions: <u>http://standards.ieee.org/about/sasb/revcom/conv.html</u>
- RevCom Review Checklist: <u>https://development.standards.ieee.org/myproject/Public/mytools/approve/s</u> <u>ubchklst.pdf</u>

Applicable Users:

• Sponsor Chair, Standard Representative, Working Group Chair, Sponsor Ballot Designee

Instructions:

- 1. On the **myProject**[™] Home Screen click the **"Balloting**" tab.
- 2. Click "Prepare RevCom Submission".
- 3. Locate the project and click "**download zip file**" to save the .zip file to your hard drive. This .zip file contains the information you will need to prepare the submittal form.

myBallot Hom Open the zip file a your RevCom sub RevCom Approval http://standards.in	nd save it to yo mission. For mo I process, go to
PAR/Standard	Actions
P802.1Q	download zip file
P802.1Qaz-r2	download zip file
P802.1Qbb-r1	download zip file
P802.1Qbc-r1	download zip file
P802.1Qbe-r1	download zip file
P802.3.1	download zip file

4. The actual submittal is not done through myProject[™]. Complete the submittal form (<u>http://standards.ieee.org/cgi-bin/revcom_submittal</u>), print and sign the signature page and send the signature page and any additional materials to the RevCom Administrator.



7 User Roles

7.1 Volunteer User Roles

General User - This is default user type if a user is not an IEEE-SA member and has not been given any additional authority. As a general user, you can:

- Register as interested in a Sponsor, Working Group or Project and be assigned an involvement level
- View Active PARs, Sponsor P&Ps and Society-Staff Liaisons
- Create a PAR (but not submit)
- Send a message to a Sponsor
- Join a single Ballot and vote/comment on that ballot (for a fee)
- View all ballot and invitation history
- Access membership information
- Send a message to the balloting center
- Enroll as DR/DRA or EBR/EBRA (if employed by an Entity Member Organization)

IEEE-SA Member – IEEE-SA Members can:

- Register as interested in a Sponsor, Working Group or Project and be assigned an involvement level
- View Active PARs, Sponsor P&Ps and Society-Staff Liaisons
- Submit a PAR
- Send a message to a sponsor
- Join a Ballot
- Vote/Comment on a ballot
- Send a message to the balloting center
- Enroll as DR/DRA or EBR/EBRA (if employed by an Entity Member Organization)

Sponsor Chair/Standard Representative – Sponsor Chairs/Standard

Representatives have all abilities of IEEE-SA Members plus:

- Accept/Reject a PAR
- Manage Roster involvement for Sponsor, Working Groups and Projects
- Manage Officers for Sponsor, Working Groups and Projects (only Sponsor Chair can manage Standard Representative)
- Send notifications to a Group (Sponsor, Working Group)
- Initiate Ballot Invitation Requests
- Submit a draft for MEC
- Initiate a Sponsor Ballot
- Initiate Recirculation
- Manage Misc Coordination
- View Invitations
- Replace Drafts for Balloting
- View ballot Activity and respond to comments
- Submit Rogue Comments
- Prepare for RevCom Submission
- Send Notifications to Balloting Groups

Working Group Chair/Officer – Working Group Chairs/Officers have all abilities of IEEE-SA Members plus:

- Manage Roster involvement for Sponsor, Working Groups and Projects
- Manage Officers for Sponsor, Working Groups and Projects (Chair Only)

myProject[™] User Guide



- Send notifications to the Working Group
- Initiate Ballot Invitation Requests
- Submit a draft for MEC
- Initiate a Sponsor Ballot
- Initiate Recirculation
- Manage Misc Coordination
- View Invitations
- Replace Drafts for Balloting
- View ballot Activity and respond to comments
- Submit Rogue Comments
- Prepare for RevCom Submission
- Send Notifications to Balloting Groups

Designee – Designees (Sponsor Ballot Designee, Nescom Designee, Revcom Designee, Coordination Designee) will have all abilities of IEEE-SA Members plus access to features relevant to performing their specific function.

EMR – Entity member Representatives will have all abilities relevant to their personal roles plus:

• Manage Representatives for the Entity (DR/DRA)

DR/DRA – Designated Representatives/Alternates will have all abilities relevant to their personal roles plus:

• Participate in Entity Working Groups

EBR/EBRA – Entity Member Representatives/Alternates will have all abilities relevant to their personal roles plus:

• Vote/Comment on Entity Ballots



7.2 **Staff User Roles**

Below are the Staff user roles that are available in myProject[™].

General/Other Staff – This is the default user type for staff. All staff users have the ability to:

- Create a PAR (can create and edit but not submit)
- View all PARs/Projects
- NesCom Member Area (will appear if individual is added to board roster)
- AudCom Member Area (will appear if individual is added to board roster)
- Manage Activity Profile (register as interested in a Sponsor, Working Group or Project and be assigned an involvement level)
- Manage Committees (view roster with roles and involvement only)
- Manage Organizations (read only)
- View Sponsor P&Ps
- View L50S status
- View International Activity
- View Individuals
- View Funded Projects and CSM
- Send Broadcast Notification
- Send Sponsor Message
- View Staff Liaisons
- View Active PARs
- Send a Change Request Form
- Send Notification to Group
- Manage Help Links
- Act as User
- View Ballot and Invitation History
- Maintain approved voter classifications
- View Ballot Activity
- Send Notification to Balloting Groups
- Generate Process Metrics

Governance Staff – Governance Staff have all general staff abilities plus:

- Manage Committees (edit and add)
- Manage Invited Experts
- Manage Board members
 - If made a board administrator, can create/edit meeting agendas and moderate comments for that board
- Review EProjects Files
- Manage Coordination Users
- View Authorized Ballot Designees

International Staff – Internatinal Staff have all general staff abilities plus:

• Edit International Activity Information

Ballot Center Staff – Ballot Center Staff have all general staff abilities plus:

- Override IEEE/SA Membership Status
- Terminate/Reset Sponsor Ballot
- Manage Coordination Users
- View Authorized Ballot Designees
- Manage Ballot Notification Boilerplate Text



Project Liaison Staff – Project Liaison Staff have all general staff abilities plus:

- Manage Committees (edit and add)
- Review ballot invitations
- Review ballot recirculations
- Review Sponsor drafts
- Manage Coordination Users
- View Authorized Ballot Designees

Financial Staff – Financial staff have all general staff abilities plus:

- Issue L50S notices
- Edit L50S information
- Place a L50S process block

Project Admin Staff – Project Admin Staff have all general staff abilities plus:

• Review EProjects Files

Funded Project Staff – Funded Project Staff have all general staff abilities plus:

• Be added as CSM (for more on CSM functions, see **Sec 4.3**)

Editorial Staff – Editorial Staff have all general staff abilities plus:

- Review EProjects Files
- Make Coordination Comments

ODB Staff – These are system administrators. ODB Staff have **all other staff role abilities** plus:

- Change Role Display Name
- Manage Staff Users
- Manage Process Parameters

A			
	F	F	F

8 Glossary

Activity Area	A group of people with a common technical interest such as a Working Group, Sponsor, or project, joining an Activity Area is open to the public and merely expresses interest
Affiliation	An individual or entity that has been, or will be, financially or materially supporting an individual's participation in a particular IEEE standards activity, this is not necessarily the same as an employer
AudCom	Oversees the standards development activities of Societies, their standards-developing entities, and the Standards Coordinating Committees (SCCs) of the IEEE-SA Standards Board
Ballot	See Sponsor Ballot
Ballot Group	The list of individuals or entities formally approved to cast a yes/no/abstain vote during a ballot
Committee	A generic term referring to any group of people with a leader (e.g. Working Group, Study Group, Sponsor Executive Committee, SASB standing committee, adhoc, etc.)
CSM	Client Services Manager, an IEEE-SA staff member responsible for facilitating funded projects
CSV	Comma Separated Value, a file format that can be edited by spreadsheet programs like MS Excel
DR/DRA	Designated Representative/Designated Representative Alternate, the individual responsible for representing an Entity Member organization in an entity Working Group
EBR/EBRA	Entity Ballot Representative/Entity Ballot Representative Alternate, the individual responsible for representing an Entity Member Organization by casting a vote in a specific entity ballot
EMR	Entity Member Representative, the individual responsible for managing representatives of an Entity member Organization
Entity Member	Membership in the IEEE-SA by a company or other organization, only one vote may be cast by a single entity in an entity ballot
IEEE Web account	A single web account used for all IEEE web services
IEE-SA	The IEEE Standards Association, the division of the IEEE responsible for creating and maintaining standards

IEEE STANDARDS ASSOCIATION

Interested Party	An individual who has expressed an interest in the activities of an Activity Area, does not imply higher Involvement Levels in the area; this is a self-assigned level of involvement and cannot be removed by anyone other than the individual him/herself
Involvement Level	The classification of a user's involvement within a committee (e.g. Interested Party, Observer, Non-Voting Member, Voting Member)
MEC	Mandatory Editorial Coordination, required review by staff to verify all legal, copyright and other editorial matters related to a draft
myProject™	A set of web-based tools that facilitate the IEEE standards process
NesCom	New Standards Committee, serves as the gatekeeper for new and revised standards, recommending the approval of new or revised standards requests to the Standards Board
NesCom Administrator	IEEE-SA staff member responsible for facilitating activities of NesCom
Officer	Any member of a committee with a special role, e.g. Chair, Designee, Secretary
PAR	Project Authorization Request, PARs are used to authorize work on a new standard or revision to an existing standard
PDF	Portable Document Format, a file format used for sharing documents
Project	Projects are initiated when a PAR is submitted, a working group can be responsible for several projects
Recirculation	An additional round of voting on a Sponsor Ballot
RevCom	Review Committee, recommends the approval of standards to the Standards Board
Rogue Comment	A comment received on a sponsor ballot from someone outside of the balloting group or outside of the ballot or recirculation period
SASB	The IEEE-SA Standards Board
Society	IEEE technical societies
Sponsor	An entity authorized by the IEEE-SA Standards Board per the IEEE-SA Standards Board Bylaws to submit a PAR or conduct a Sponsor Ballot. This includes, but is not limited to, Society Sponsors (e.g. C/LM or C/MMSC), Standards Coordinating Committees, the Corporate Advisory Group and IEEE Councils such as the Nanotechnology Council.
Sponsor Ballot	The process of conducting the formal consensus ballot (as opposed to the actual yes/no vote that is the actual vote cast by a user)

IEEE

IEEE STANDARDS ASSOCIATION

Sponsor Ballot Designee	The individual responsible for handling the Sponsor Ballot activities for a specific project. By default, the Working Group Chair assumes these responsibilities
Sponsor Chair	The chair of record for a Sponsor as defined above
Staff Liaison	A member of the IEEE-SA staff responsible for guiding Sponsors and Working Groups through the standards process
Standards Board	Oversees the process and policies that support standards development
Standards Representative	The individual responsible for handling the standards activities within a Sponsor. By default, the Sponsor Chair is the Standards Representative.
Voter	An individual authorized to cast a vote on a Sponsor Ballot
Working Group	A formally recognized organization, usually under a Sponsor, responsible for the development of one or more standards projects
Working Group Chair	The chair of record for a Working Group as defined above
ZIP	A file format used to combine multiple files into a single, smaller file for purposes of uploading and downloading

IEEE