Minutes of Meeting Working Group C37.015 Guide for the Application of Shunt Reactor Switching

Location:Omni Oklahoma City Hotel, Oklahoma City, OklahomaDate:Wednesday October 16th, 2024 (1:30-3:15 PM)Participants:44 Total in Attendance (25 of 45 Members -56%)

WG Chair: Mike Crawford **WG Secretary:** Luke Collette

Call to Order

WG Chair was unable to attend so the WG Secretary called the meeting to order and presided over the WG meeting.

Introduction of Attendees

Roster distributed and attendance recorded. 44 Total in Attendance (25 of 45 Members -56%). Quorum met.

IEEE Copyright Policy and Call for Patents

Patent and copyright policy presented. WG Secretary made a call for any known essential patents. No Patent claims identified.

<u>Membership</u>

WG Secretary presented Working Group membership list.

Approval of Agenda

WG Secretary reviewed the agenda.

- Motion to Approve Agenda: Carl Schuetz
- 2nd to Motion: Mike Skidmore
- Approved by unanimous consent

Approval of Previous MOM

WG Secretary reviewed the previous MOM.

- Motion to Approve MOM: Carl Schuetz
- 2nd to Motion: Steve May
- Approved by unanimous consent

Current Status

The approved PAR was reviewed to show the work required to be done. Moving forward with balloting to obtain ANSI accreditation was discussed.

Review of Actions from Last Meeting

Items brought up during the previous WG meeting to be included in the revision were presented.

<u>Plan Moving Forward</u>

WG decided on the following plan:

- WG to hold a virtual meeting for updates on individual tasks in early February
- Individual tasks to be completed by the end of February
- Draft D1 of the document to be completed by early March
- WG to review the draft and provide comments during the Spring in-person meeting
- Comments to be incorporated before the Fall in-person meeting and Draft D2 completed
- Updated Draft D2 to be reviewed during the Fall in-person meeting
- Plan is to request from HVCB to initiate the balloting process during the Fall in-person meeting

The following are the individual tasks that the WG decided to incorporate into Draft D1:

Study Guidance for Reactor Switching

- Volunteer group lead: Luke Collette
- Volunteer group members:
 - Sudarshan Byreddy
 - Mark Peterson
 - Craig Polchinski
 - Jan Weisker
 - Jerry Wen
 - Marcus Young

Clause 4 Limitation of Overvoltages (Mediation Table 1)

- Volunteer group lead: Carl Schuetz
- Volunteer group:
 - Andy Beckel
 - Jeff Brogdon
 - Victor Hermosillo
 - Mathieu Lebrun
 - Craig Polchinski
 - Mike Skidmore
 - Jerry Wen

Survey of In Service Experience

- Volunteer group lead: Lissy Diaz
- Volunteer group:
 - Victor Hermosillo
 - Todd Irwin

- Carl Kurinko
- Ramaprasad Lakshminarayana
- Vincent Marshall
- Carl Schuetz

Delayed Current Zero

- Volunteer group lead: Mathieu Lebrun
- Volunteer group:
 - Craig Polchinski
 - Jeremy Sneath
 - Jan Weisker
 - Marcus Young

Chopping Current for VCB

- Volunteer group lead: Luke Collette
- Volunteer group:
 - Jan Weisker
 - Mike Crawford

Shunt Reactor Capacitance

- Volunteer group lead: Craig Polchinski
- Volunteer group:
 - Luke Collette

Restrike or Reignition Monitoring

- Volunteer group lead: Dan Benedict
- Volunteer group:
 - Mike Crawford
 - Luke Collette

General Review of Document

- Volunteer group lead: Dan Benedict
- Volunteer group:
 - Carl Kurinko
 - Sanket Bolar
 - Michelle Antantis

Next Meeting

The following two meetings are planned:

- Virtual Meeting to be scheduled for early February 2025
- Next in-person meeting to be held Spring 2025: April 6-11, Orlando, FL

<u>Adjournment</u>

Meeting adjourned by the WG Secretary at 2:30 PM.

Reported by: Luke Collette WG Secretary





Working Group

C37.015 Guide for the Application of Shunt Reactor Switching

> Chair: Mike Crawford; Secretary: Lucas Collette October 16, 2024

Power & Energy Society*

Agenda

- Call to Order
- Introduction of Attendees
 - Sign-in Sheet
- Review of Patent and Copyright Slides
 - Call for patents
- Membership List
- Approval of Agenda
- Approval of Previous MOM
- Current Status
- Review of Actions from Last Meeting
- Plan Moving Forward
- Next Meeting
- Adjournment

IEEE SA Copyright Policy



IEEE SA COPYRIGHT POLICY

By participating in this activity, you agree to comply with the IEEE Code of Ethics, all applicable laws, and all IEEE policies and procedures including, but not limited to, the IEEE SA Copyright Policy.

- Previously Published material (copyright assertion indicated) shall not be presented/submitted to the Working Group nor incorporated into a Working Group draft unless permission is granted.
- Prior to presentation or submission, you shall notify the Working Group Chair of previously Published material and should assist the Chair in obtaining copyright permission acceptable to IEEE SA.
- For material that is not previously Published, IEEE is automatically granted a license to use any material that is presented or submitted.

IEEE SA STANDARDS

IEEE SA Copyright Policy



IEEE SA COPYRIGHT POLICY

The IEEE SA Copyright Policy is described in the IEEE SA Standards Board Bylaws and IEEE SA Standards Board Operations Manual

 IEEE SA Copyright Policy, see Clause 7 of the IEEE SA Standards Board Bylaws <u>https://standards.ieee.org/about/policies/bylaws/sect6-7.html#7</u> Clause 6.1 of the IEEE SA Standards Board Operations Manual <u>https://standards.ieee.org/about/policies/opman/sect6.html</u>

IEEE SA Copyright Permission

- https://standards.ieee.org/content/dam/ieee-standards/standards/web/documents/other/permissionltrs.zip

IEEE SA Copyright FAQs

- http://standards.ieee.org/faqs/copyrights.html/

[■]IEEE SA Best Practices for IEEE Standards Development

- http://standards.ieee.org/develop/policies/best_practices_for_ieee_standards_development_051215.pdf

Distribution of Draft Standards (see 6.1.3 of the SASB Operations Manual)

- https://standards.ieee.org/about/policies/opman/sect6.html





PARTICIPANTS HAVE A DUTY TO INFORM THE IEEE

- Participants <u>shall</u> inform the IEEE (or cause the IEEE to be informed) of the identity of each holder of any potential Essential Patent Claims of which they are personally aware if the claims are owned or controlled by the participant or the entity the participant is from, employed by, or otherwise represents
- Participants <u>should</u> inform the IEEE (or cause the IEEE to be informed) of the identity of any other holders of potential Essential Patent Claims

Early identification of holders of potential Essential Patent Claims is encouraged







Cause an LOA to be submitted to the IEEE SA (patcom@ieee.org); or

- Provide the chair of this group with the identity of the holder(s) of any and all such claims as soon as possible; or
- Speak up now and respond to this Call for Potentially Essential Patents

If anyone in this meeting is personally aware of the holder of any patent claims that are potentially essential to implementation of the proposed standard(s) under consideration by this group and that are not already the subject of an Accepted Letter of Assurance, please respond at this time by providing relevant information to the WG Chair







OTHER GUIDELINES FOR IEEE WORKING GROUP MEETINGS

- All IEEE SA standards meetings shall be conducted in compliance with all applicable laws, including antitrust and competition laws.
 - Don't discuss the interpretation, validity, or essentiality of patents/patent claims.
 - Don't discuss specific license rates, terms, or conditions.
 - Relative costs of different technical approaches that include relative costs of patent licensing terms may be discussed in standards development meetings.
 - Technical considerations remain the primary focus.
 - Don't discuss or engage in the fixing of product prices, allocation of customers, or division of sales markets.
 - Don't discuss the status or substance of ongoing or threatened litigation.
 - Don't be silent if inappropriate topics are discussed. Formally object to the discussion immediately.

For more details, see IEEE SA Standards Board Operations Manual, clause 5.3.10 and Antitrust and Competition Policy: What You Need to Know at http://standards.ieee.org/develop/policies/antitrust.pdf







PATENT-RELATED INFORMATION

The patent policy and the procedures used to execute that policy are documented in the:

- IEEE SA Standards Board Bylaws (http://standards.ieee.org/develop/policies/bylaws/sect6-7.html#6)
- IEEE SA Standards Board Operations Manual (http://standards.ieee.org/develop/policies/opman/sect6.html#6.3)

Material about the patent policy is available at http://standards.ieee.org/about/sasb/patcom/materials.html

If you have questions, contact the IEEE SA Standards Board Patent Committee Administrator at patcom@ieee.org





Voting Members (45)

- Michelle Antantis
- Andy Beckel
- Dan Benedict
- Sanket Bolar
- Jeff Brogdon
- Arjan Bronsveld
- Arben Bufi
- Sudarshan Byreddy
- Andrew Chovanec
- Michael Christian
- Lucas Collette
- Mike Crawford
- Jason Cunningham
- Matthew Cuppett
- Lissy Diaz
- Victor Hermosillo

- Andy Keels
- Carl Kurinko
- Chunming Ma
- Vincent Marshall
- Paul Masterson
- Steven May
- Gary Meekins
- Andreas Nenning
- Fernando Ordein
- Mark Peterson
- Damian Podgorski
- Craig Polchinski
- Javier Ratmiroff
- Jon Rogers
- Dan Schiffbauer
- Carl Schuetz

- Aniket Shirode
- Michael Skidmore

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- Jeremy Sneath
- John Tarleton
- Vernon Toups
- John Webb
- Casey Weeks
- Jan Weisker
- Jerry Wen
- Rich York
- Marcus Young
- Mina Youssef
- Sam Zaharko

WG Voting

- Approval of Agenda
- Approval of <u>Previous MOM</u>



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Agenda

- Call to Order
- Introduction of Attendees
 - Sign-in Sheet
- Review of Patent and Copyright Slides
 - Call for patents
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- Current Status
- Review of Actions from Last Meeting
- Plan Moving Forward
- Next Meeting
- Adjournment

Current Status

PAR Approved

• Link to <u>PAR</u>

Plan is to focus on key tasks in this revision and go to ballot as soon as possible in order to obtain ANSI accreditation.

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Review of Actions from Last Meeting



Items Discussed During Last Meeting for this Revision

Proposed Tasks for this Revision

- Study Guidance for Reactor Switching
- Clause 4 Limitation of Overvoltages (Mediation Table 1)
- Survey of In Service Experience
- Delayed Current Zero
- Chopping Current for VCB
- Shunt Reactor Capacitance
- Restrike or Reignition Monitoring
- General Review of Document

Target ballot in 2025 to obtain ANSI accreditation. Scope of the PAR includes guidance for performing studies. What else do we include?

Link to Previous MOM



Plan Moving Forward

Goal for the Meeting Today

- Agree on items to include in the draft
 - Assign leads and deadlines for each item
- Agree on timeline to complete draft and seek approval for balloting

Plan Moving Forward



- Include or Remove for this revision: INCLUDE
- Volunteer group lead: Luke Collette
- Clause 4 Limitation of Overvoltages (Mediation Table 1)
 - Include or Remove for this revision: INCLUDE
 - Volunteer group lead: Carl Schuetz
- Survey of In Service Experience
 - Include or Remove for this revision: INCLUDE
 - Volunteer group lead: Lissy Diaz
- Delayed Current Zero
 - Include or Remove for this revision: INCLUDE
 - Volunteer group lead: Mathieu Lebrun

- Chopping Current for VCB
 - Include or Remove for this revision: INCLUDE

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- Volunteer group lead: Luke Collette
- Shunt Reactor Capacitance
 - Include or Remove for this revision: INLUDE
 - Volunteer group lead: Craig Polchinski
- Restrike or Reignition Monitoring
 - Include or Remove for this revision: INCLUDE
 - Volunteer group lead: Dan Benedict
- General Review of Document
 - Include or Remove for this revision: **INCLUDE**
 - Volunteer group lead: Dan Benedict

Plan Moving Forward

- Tasks Completed and Recommendations Provided to WG Officers
 - Due Date: February 2025
- Draft Revision Completed and Ready for Review of WG
 - Due Date: March 2025
- WG Completes Review of Draft and Provides Comments for Discussion
 - Due Date: Spring In-Person Meeting: April 2025
- WG Vote to Request Approval from Standards Committee to Initiate SA Ballot Process

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- Due Date: Fall In-Person Meeting: October 2025

Next Meeting

- Next Virtual Meeting
 - Date: February 2025 (To Be Scheduled)
- Next In-Person Meeting
 - Spring 2025: April 6-11, Wyndham Grand Resort Bonnet Creek, Orlando, FL

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Adjourn

Initial to denote					Request
attendance	Last name	First name		Role	Membership
MA-	Antantis	Michelle	Duquesne Light Co.	Voting Member	
	Aristizabal	Mauricio	Hitachi Energy	Non-Voting Member	
	Beckel	Andy	Xcel Enegy	Voting Member	
- 14	Beecher	Zachary	Southern States	Non-Voting Member	
DHB	Benedict	Dan	PPL	Voting Member	
	Benge	Jonathan	OG&E	Non-Voting Member	
	Bolar	Sanket	Oncor	Voting Member	
	Bornuat	Albane	GE Grid Solutions	Non-Voting Member	
	Brogdon	Jeff	Georgia Transmission	Voting Member	
	Bronsveld	Arjan	Hitachi Energy Sweden	Voting Member	
	Bufi	Arben	Meiden America Switchgear	Voting Member	
	Byreddy	Sudarshan	Burns & McDonnel	Voting Member	
	Chovanec	Andrew	Power Grid Components	Voting Member	
	Christian	Michael	АВВ	Voting Member	
Х	Collette	Lucas	Duquesne Light Co.	Secretary	
	Crawford	Mike	Mitsubishi Electric Power Products, Inc	Chair	
QC	Cunningham	Jason	Southern States	Voting Member	
mpc	Cuppett	Matthew	Hitachi Energy	Voting Member	
LD	Diaz	Lissy	Florida Power & Light	Voting Member	
	Eastman	Maxwell	Black & Veatch	Non-Voting Member	
Sta	Hermosillo	Victor	GE Grid Solutions	Voting Member	
	Hirz	Harry	Vesco	Non-Voting Member	
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CKJ	Jarnigan	Chris	Southern Company	Non-Voting Member	
T	Keels	Andy	kEElectric Engineering	Voting Member	
CRI	Kurinko	Carl	Hitachi Energy	Voting Member	
	Lopez	Leo	Wika	Non-Voting Member	
	Ма	Chunming	Burns & McDonnel	Voting Member	
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	Masterson	Paul	Meiden America Switchgear	Voting Member	
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n	McCord	Neil	KEC Precision	Non-Voting Member	
IM	Meekins	Gary	Southern States	Voting Member	1
V. (Nenning	Andreas	Omicron Electronics	Voting Member	
	Ordein	Fernando	Dominion Energy	Voting Member	
	Orosz	Miklos	CBT&S LLC	Non-Voting Member	
	Peterson	Mark	Xcel Enegy	Voting Member	
	Pingle	Sachin	ABB	Non-Voting Member	
	Podgorski	Damian	Sargent & Lundy	Voting Member	
	Polchinski	Craig	Mitsubishi Electric Power Products, Inc	Voting Member	
JR	Ratmiroff	Javier	GE Grid Solutions	Voting Member	
TR	Rebovich	Justin	GE Grid Solutions	Non-Voting Member	-
BOR	Roberts	Brian	Southern States	Non-Voting Member	
- Marine Transmission	Rogers	Jon	Siemens Energy	Voting Member	
Day	Schiffbauer	Dan	Toshiba International Corp	Voting Member	

Place / Date of meeting: Omni Oklahoma City Hotel, Oklahoma City, Oklahoma

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	Benge	Jonathan	OG&E	Non-Voting Member	
	Bolar	Sanket	Oncor	Voting Member	
	Bornuat	Albane	GE Grid Solutions	Non-Voting Member	
2012/11/20	Brogdon	Jeff	Georgia Transmission	Voting Member	
PIN	Bronsveld	Arjan	Hitachi Energy Sweden	Voting Member	
P	Bufi	Arben	Meiden America Switchgear	Voting Member	
V	Byreddy	Sudarshan	Burns & McDonnel	Voting Member	
ALC	Chovanec	Andrew	Power Grid Components	Voting Member	
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	Hermosillo	Victor	GE Grid Solutions	Voting Member	
	Hirz	Harry	Vesco	Non-Voting Member	
	Irwin	Todd	GE Grid Solutions	Non-Voting Member	
	Jarnigan	Chris	Southern Company	Non-Voting Member	
	Keels	Andy	kEElectric Engineering	Voting Member	
	Kurinko	Carl	Hitachi Energy	Voting Member	
X	Lopez	Leo	Wika	Non-Voting Member	Y
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	Marshall	Vincent	Southern Company	Voting Member	
	Masterson	Paul	Meiden America Switchgear	Voting Member	
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~ m	McCord	Neil	KEC Precision	Non-Voting Member -	Non
	Meekins	Gary	Southern States	Voting Member	10001
	Nenning	Andreas	Omicron Electronics	Voting Member	
	Ordein	Fernando	Dominion Energy	Voting Member	
	Orosz	Miklos	CBT&S LLC	Non-Voting Member	
X	Peterson	Mark	Xcel Enegy	Voting Member	
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D.P.	Podgorski	Damian	Sargent & Lundy	Voting Member	
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	Roberts	Brian		Non-Voting Member	
	1		Southern States		
	Rogers Schiffbauer	Jon Dan	Siemens Energy Toshiba International Corp	Voting Member Voting Member	

Initial to					
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attendance	Last name	First name	Company name	Role	Membership
<u>(5</u>	Schuetz	Carl	ATC	Voting Member	
	Shirode	Aniket	ABB	Voting Member	
	Skidmore	Michael	AEP	Voting Member	
	Sneath	Jeremy	Electranix Corp	Voting Member	
	Tarleton	John	Southern States	Voting Member	
	Tillery	Tim	Howard Industries	Non-Voting Member	
	Toups	Vernon	Siemens Energy	Voting Member	/
	Webb	John	ABB	Voting Member	an
	Weeks	Casey	Siemens Energy	Voting Member	/
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	Wen	Jerry	BC Hydro	Voting Member	
	York	Rich	Mitsubishi Electric Power Products, Inc	Voting Member	Paar
	Young	Marcus	Mitsubishi Electric Power Products, Inc	Voting Member	and
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	Youssef	Mina	Eaton	Voting Member	
RIR	Zaharko	Sam	Mitsubishi Electric Power Products, Inc	Voting Member	
RID-	Berner	Brian	Power Grid Components	Non-voting	
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Place / Date of meeting: Omni Oklahoma City Hotel, Oklahoma City, Oklahoma

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	Schuetz	Carl	ATC	Voting Member	
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MLA	Skidmore	Michael	AEP	Voting Member	
470	Sneath	Jeremy	Electranix Corp	Voting Member	
51	Tarleton	John	Southern States	Voting Member	
	Tillery	Tim	Howard Industries	Non-Voting Member	
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	Webb	John	ABB	Voting Member	
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X	Weisker	Jan	Siemens Energy	Voting Member	TES
	Wen	Jerry	BC Hydro	Voting Member	
	York	Rich	Mitsubishi Electric Power Products, Inc	Voting Member	
mar	Young	Marcus	Mitsubishi Electric Power Products, Inc	Voting Member	
1.1	Youssef	Mina	Eaton	Voting Member	
	Zaharko	Sam	Mitsubishi Electric Power Products, Inc	Voting Member	
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	MARZEC	PETE	Ste ELEGRIC CO, Stemens Chergy		yes
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