

The IoT is Huge and Growing

The Internet of Things is Impacting Every Market



2020

20.4B
Connected
Devices

Gartner

6.2T
Economic
Impact

McKinsey

50%
Of New
Projects

Gartner

1.29T
IoT
Spend

IDC

Smart Home is Picking up Speed

700 Million connected home appliances units shipped annually by 2020
IHS

Smart home products market will almost double to **19 million** units sold by 2017
Parks Associates

30 Million Households to Add Smart Home in Next 12 Months
NextMarket Insights

By 2022, a typical family home could contain **more than 500** smart devices
Gartner

50% of NA Households with broadband will be smart homes by 2020
Parks Associates

Recurring service revenues will account for a **25% of smart home revenues**
ABI Research

Applications in the home could have an economic impact of **\$200 billion to \$350 billion** per year in 2025
McKinsey

Connected home accounts for 22% of US households, **growing at 30% CAGR**
McKinsey

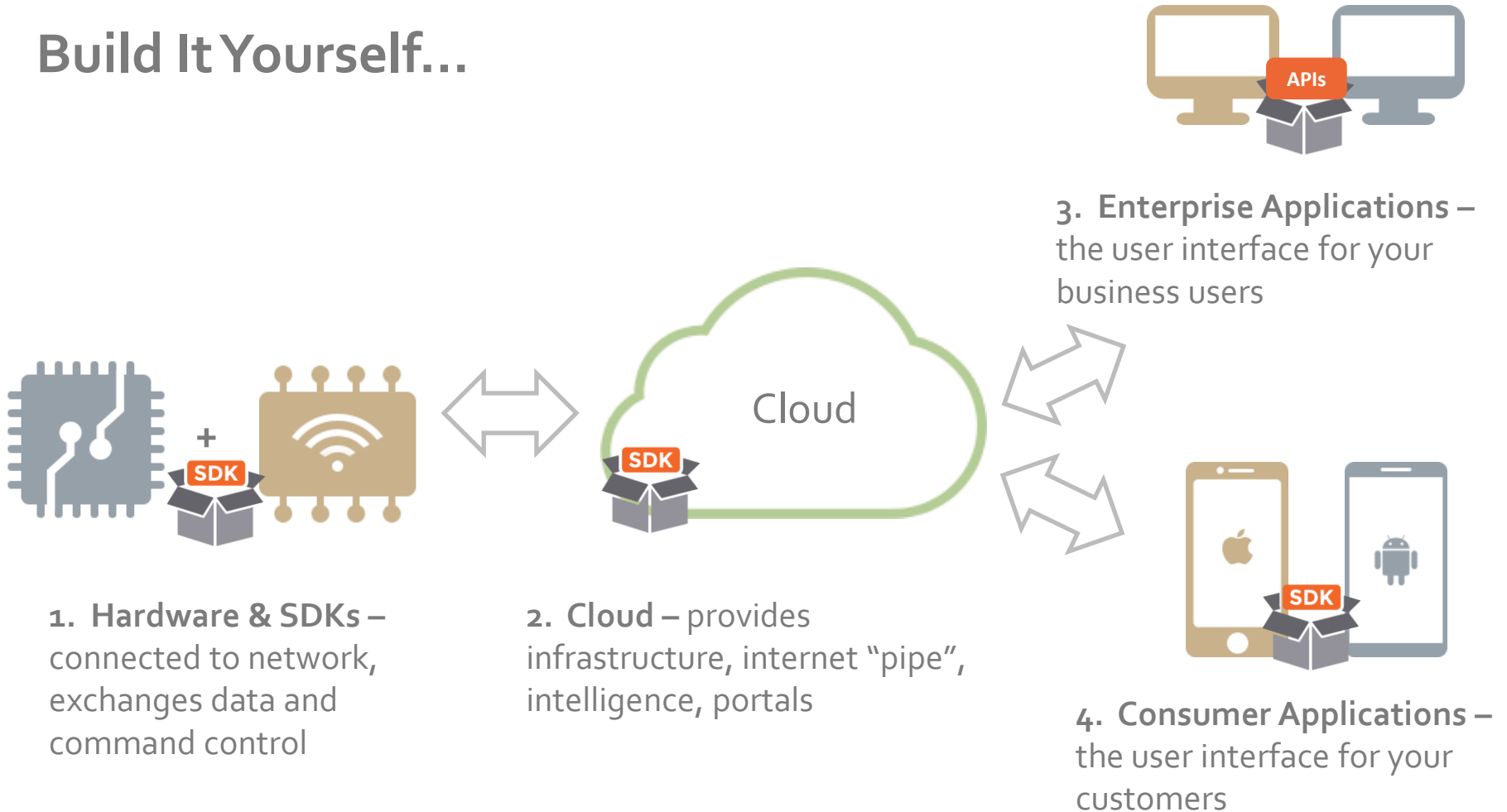
Smart home expected to reach **\$58.68 billion** by 2020
Markets and Markets

The number of smart homes is expected to reach **500 million to 700 million** by 2020
Gartner



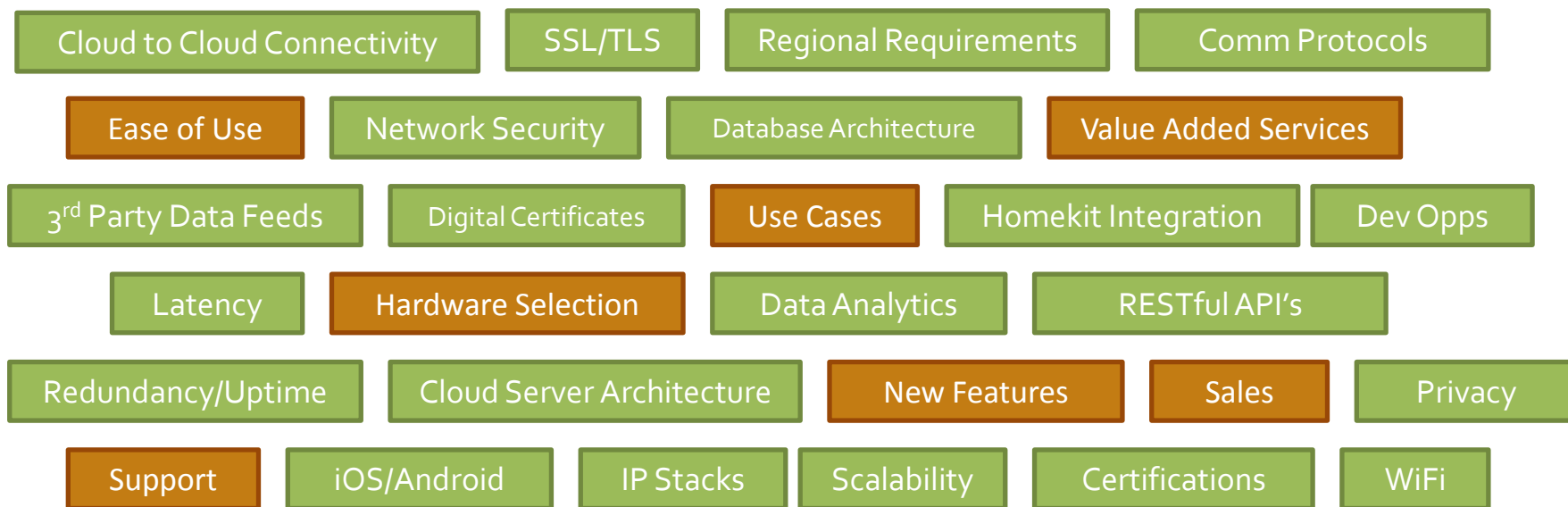
OEM Options Going Forward

Build It Yourself...



However, Lots of Issues to Consider

Many of Which Wont Differentiate Your Product



Biggest Hurdle...It's a Moving Target!

Or OEM Could Partner with an IoT Platform

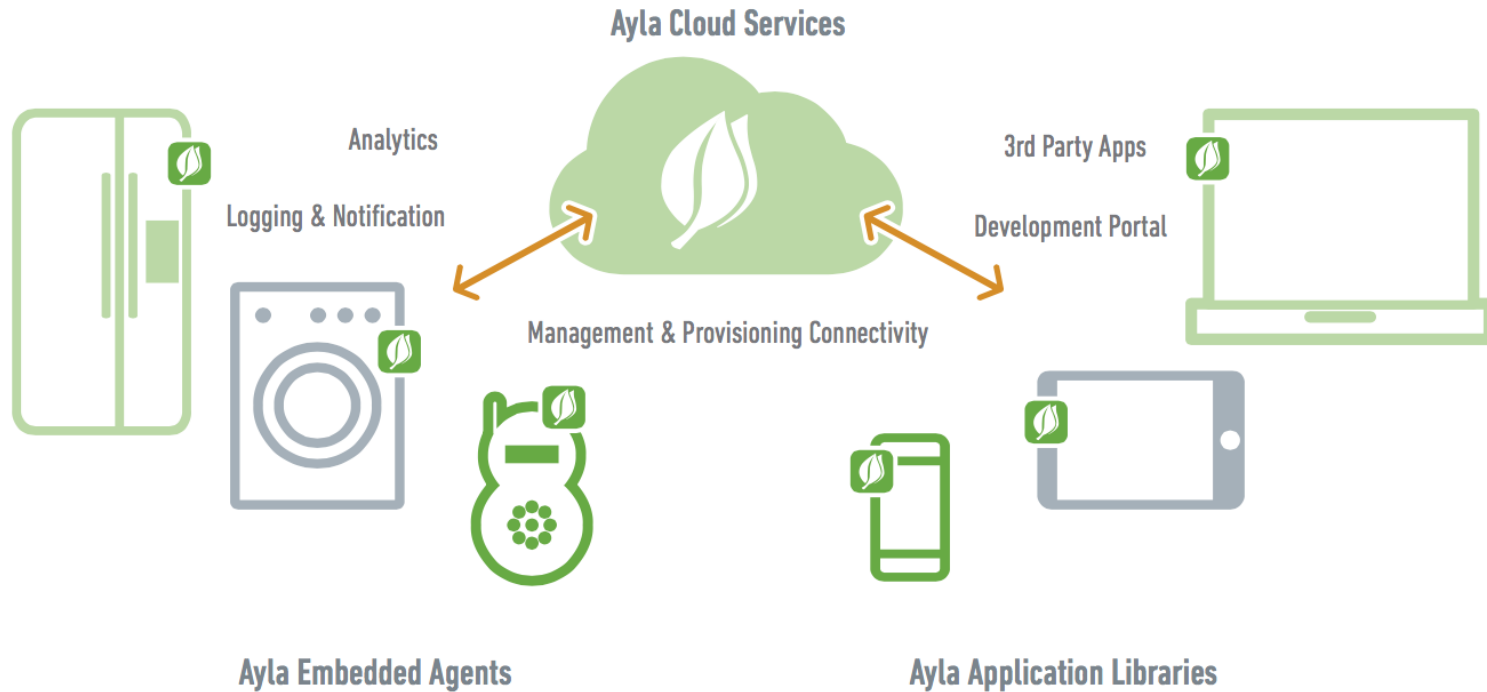
Opportunity to Focus on Product Differentiation

- Future Proofed, Flexible
- True End-to-End System, No Piece Parts
- Enterprise Class Security & Scale
- Reduced Time-to-Market
- Configurability over Customization
- Global Availability & Support
- Actionable Data via Data Tools
- Unmatched Expertise



Ayla at a Glance

Ayla's Agile IoT Platform

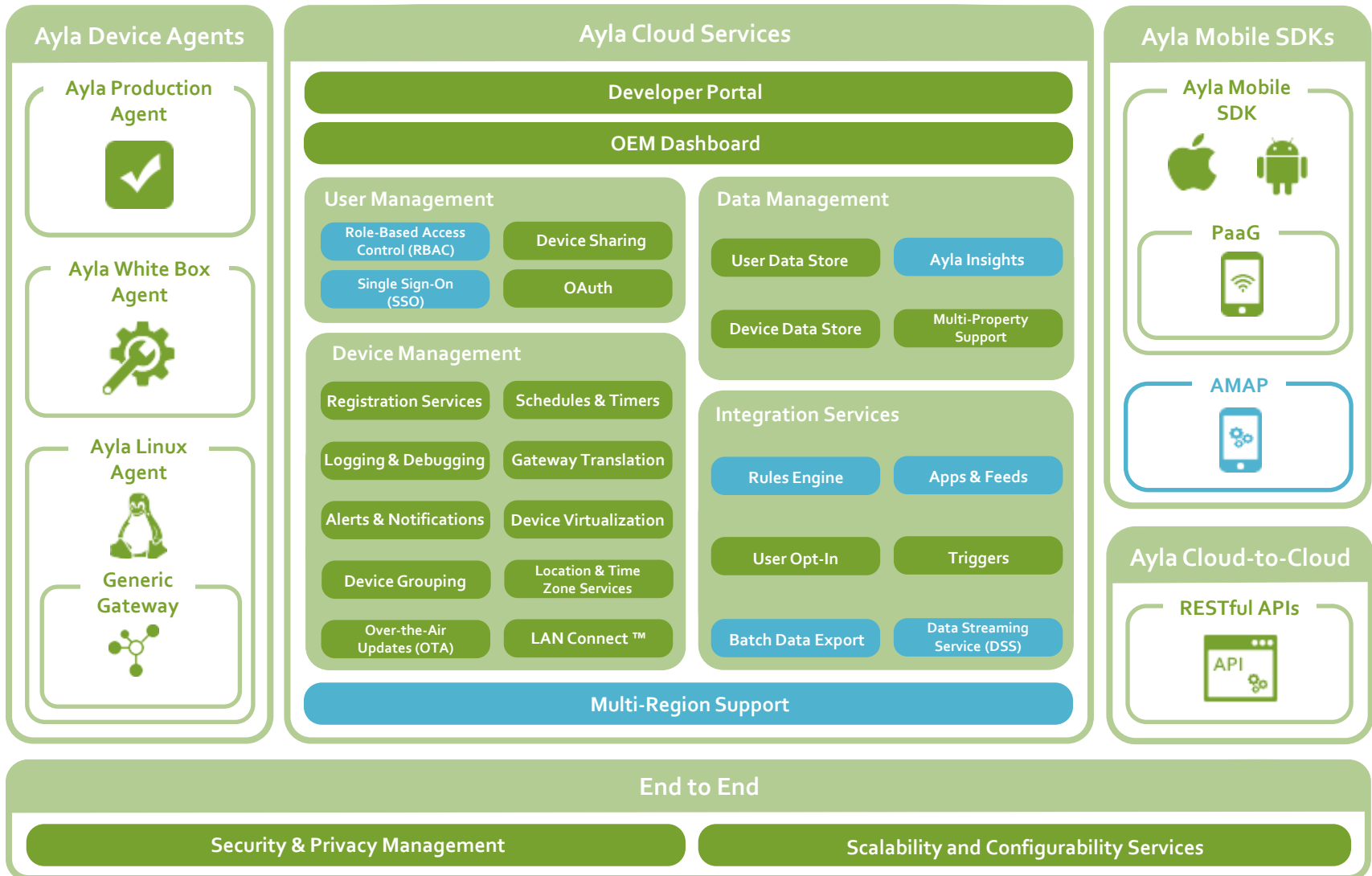


The leading B2B Enterprise IoT PaaS with Unmatched Market Traction Among Global Manufacturers Targeting Smart Home & Smart Building

Ayla's Agile IoT Platform™

■ Standard Features

■ Premium Features



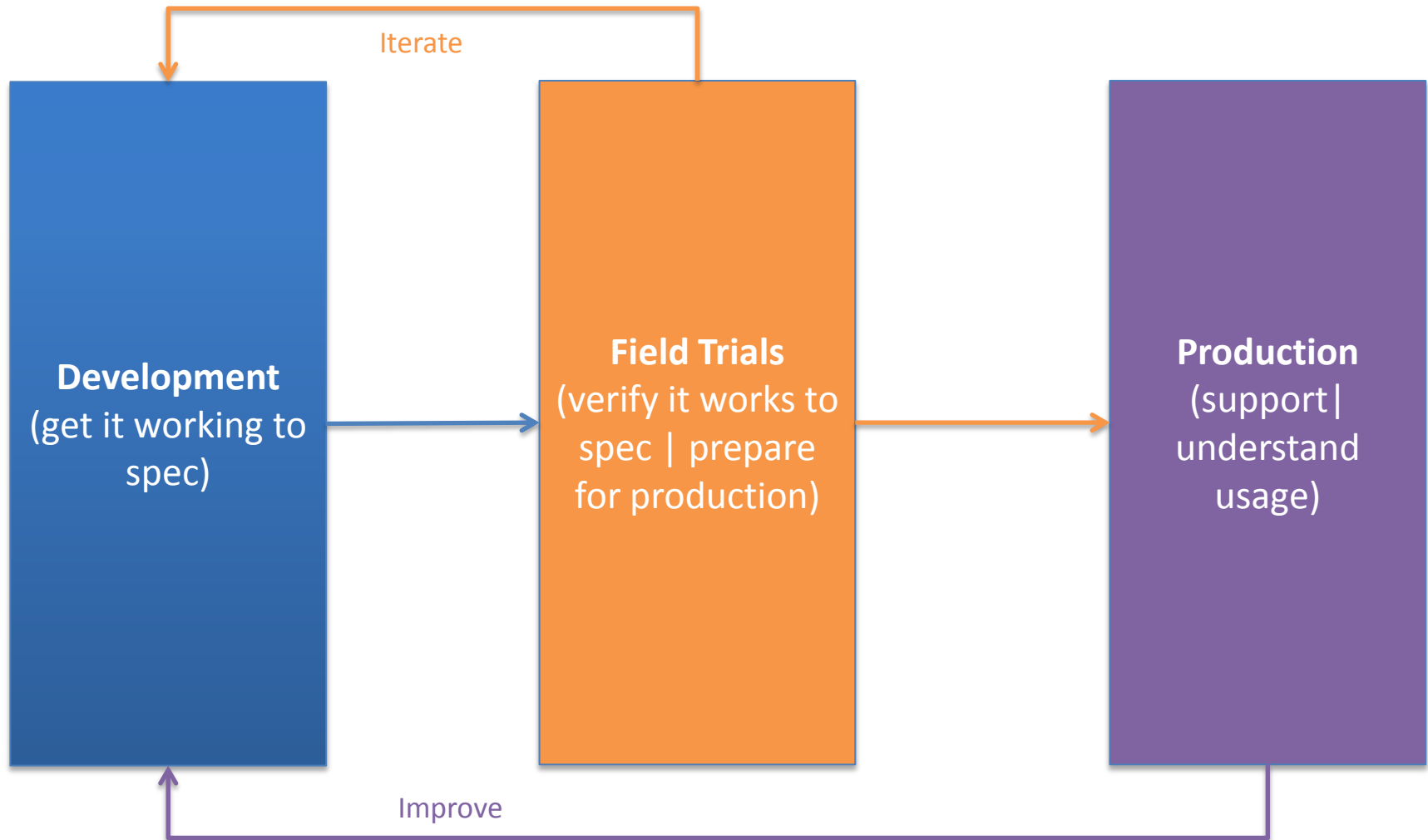
Trusted Partner of Leading Brands



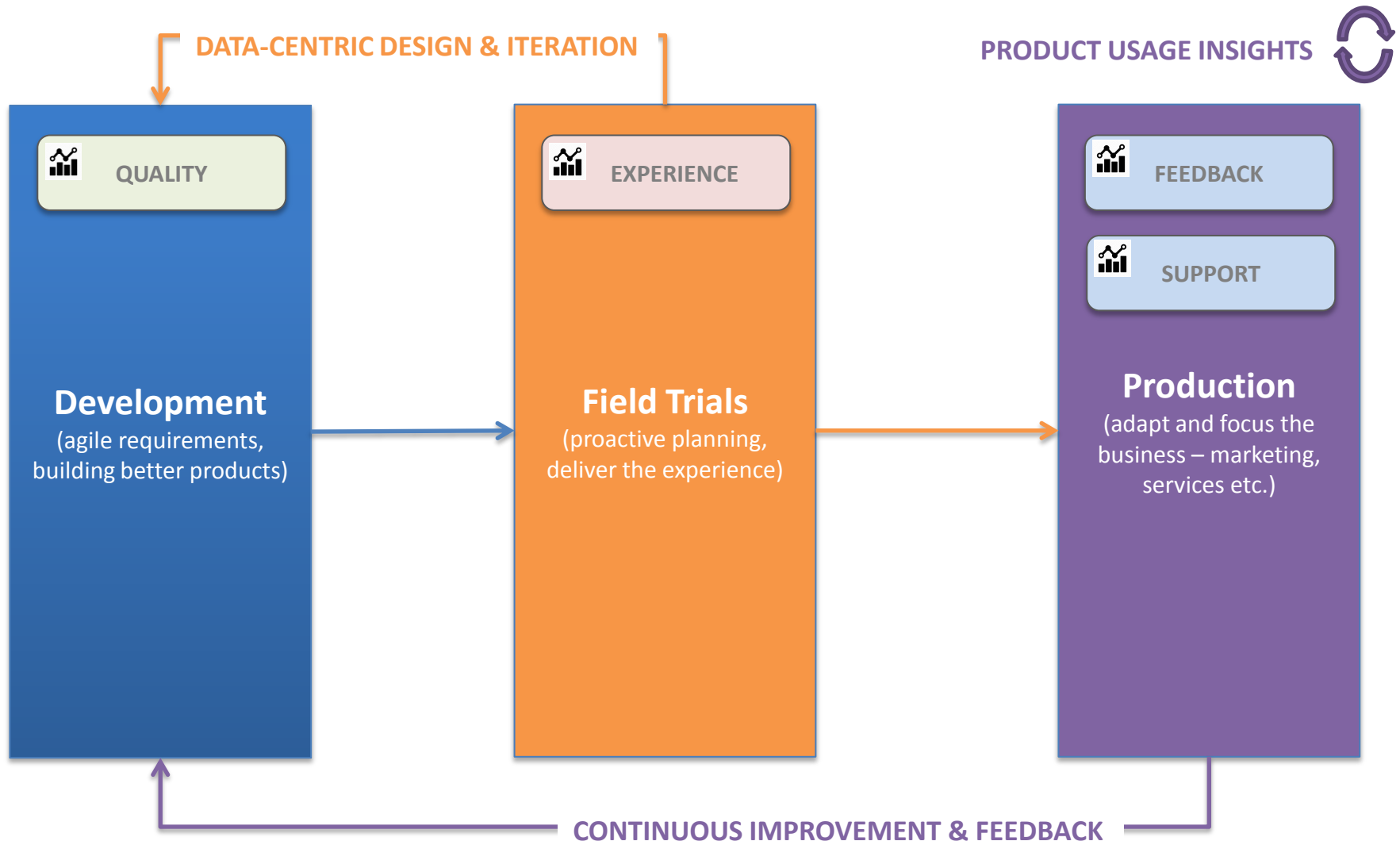
United
Technologies



Product Lifecycle



IoT-Driven Product Lifecycle + Analytics



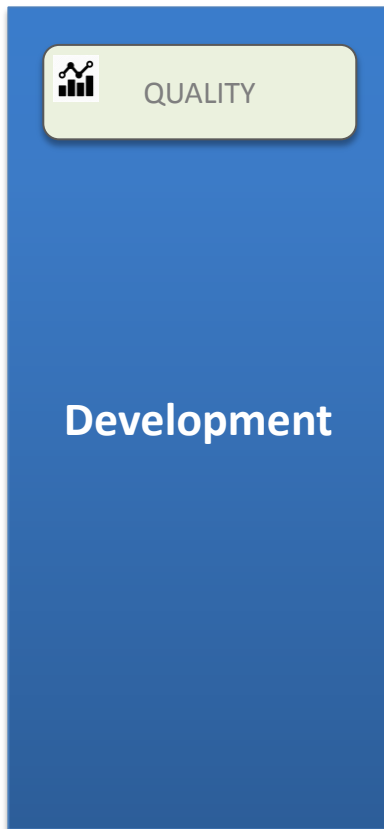
Access to Data

Options to suit analysis needs

- **Near-Real time**
 - Data Streaming Service (DSS)
 - Device → cloud → Out
- **Non-Real Time**
 - Batch export
 - Periodic pull of data




Product Lifecycle: Development



Analytics KPIs

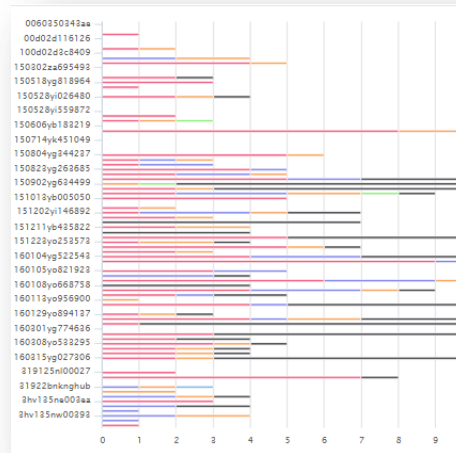
- How are the products performing/behaving?
- How many faults/errors, when and why?
- What data are the products sending and when?
- Is the data well structured?
- Assess the product performance, any abnormalities?

Product Lifecycle: Development

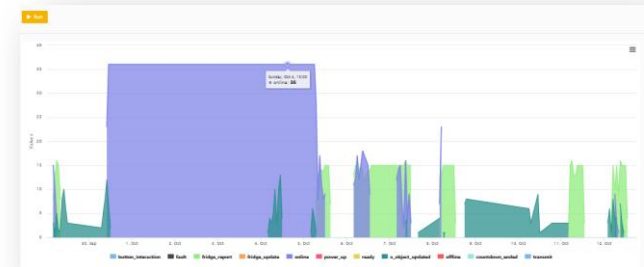
 **QUALITY**

Development

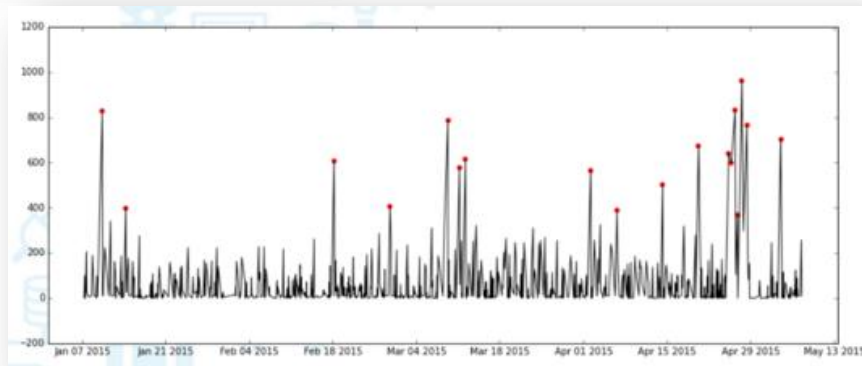
TROUBLE EVENT ANALYSIS



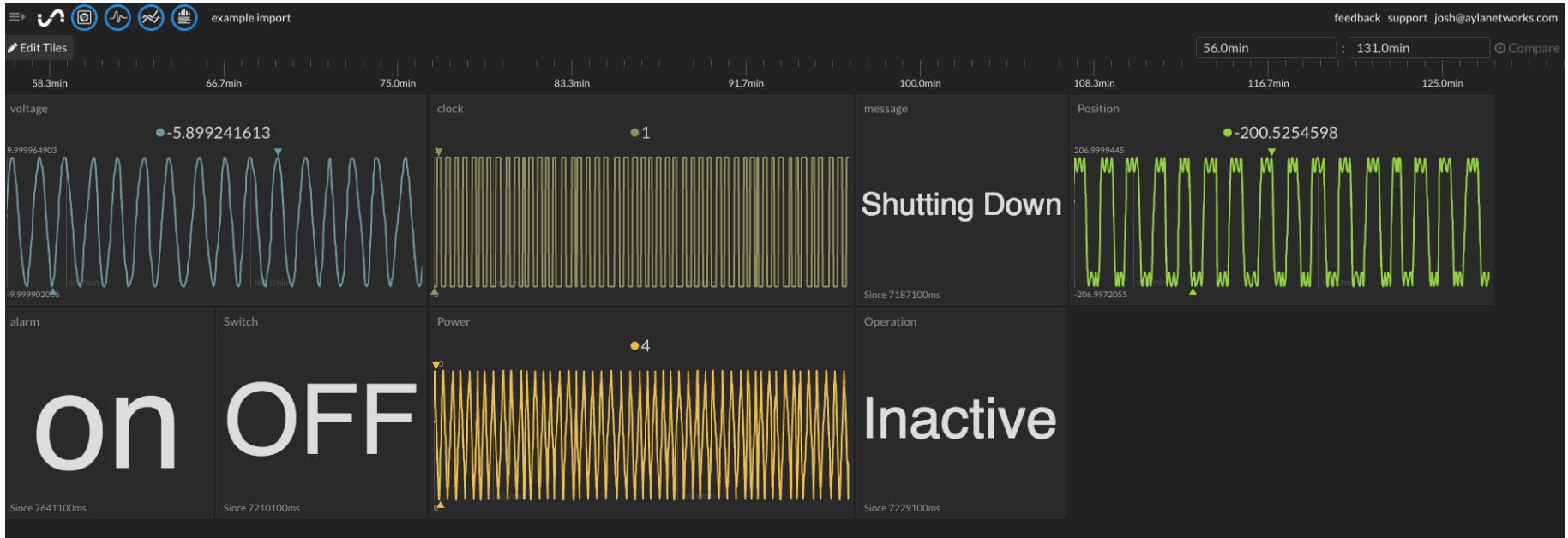
PRODUCT PERFORMANCE



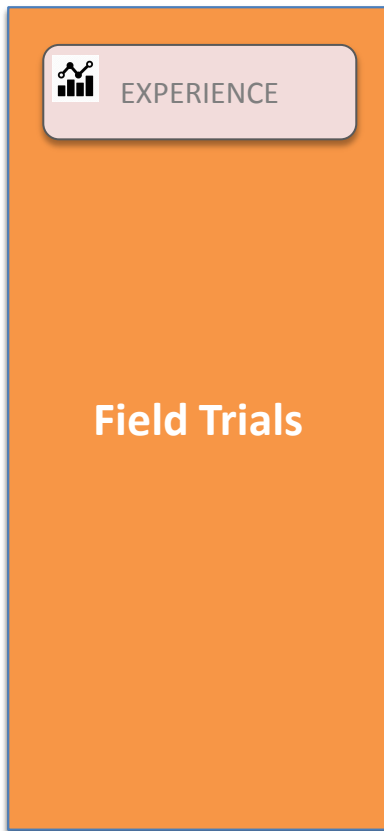
ANOMALY DETECTION



Behavior Timeline



Product Lifecycle: Field Trials

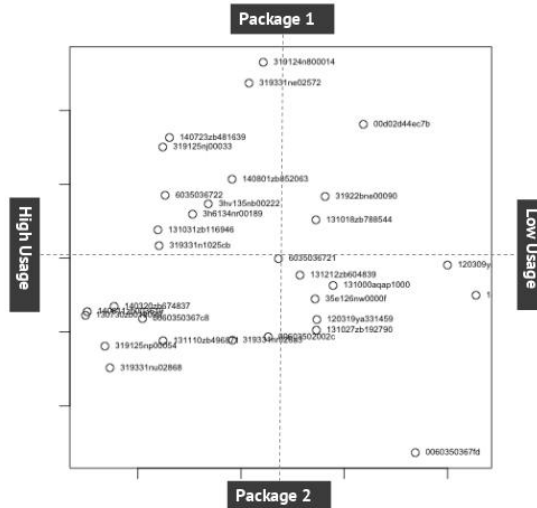
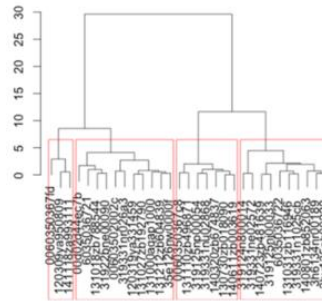
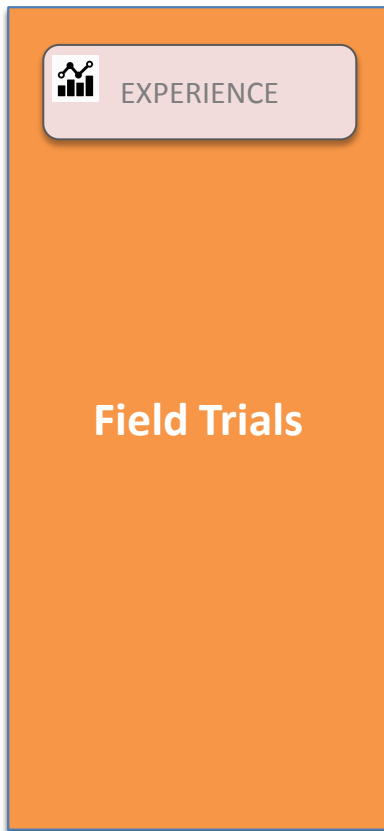


Analytics KPIs

- How often is each feature being used?
- What features tend to be used by the same users?
- Which features are your engaged users using most?
- What is the status of my deployment (maintenance and monitoring)?

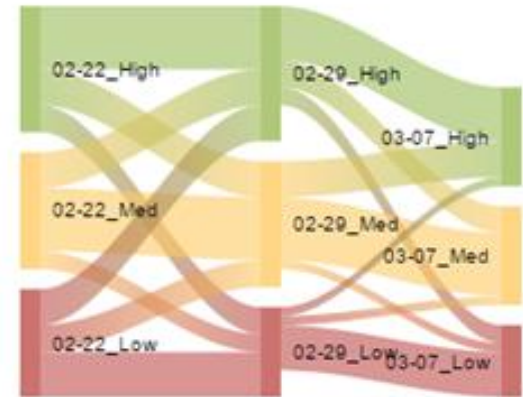
Product Lifecycle: Field Trials

PRODUCT PACKAGE CLUSTERING



Engagement Score

Engagement Profiles per Week



Product Lifecycle: Production



Analytics KPIs

- How many products are active/inactive, where & why?
- Track product life states from unconnected states (e.g. manufactured, shipped, purchased, etc.) to connected states (e.g. registered, activated, operated, etc.)
- Analyze consumption/usage to derive states for warranty/replenishment service
- When will a device fail next?

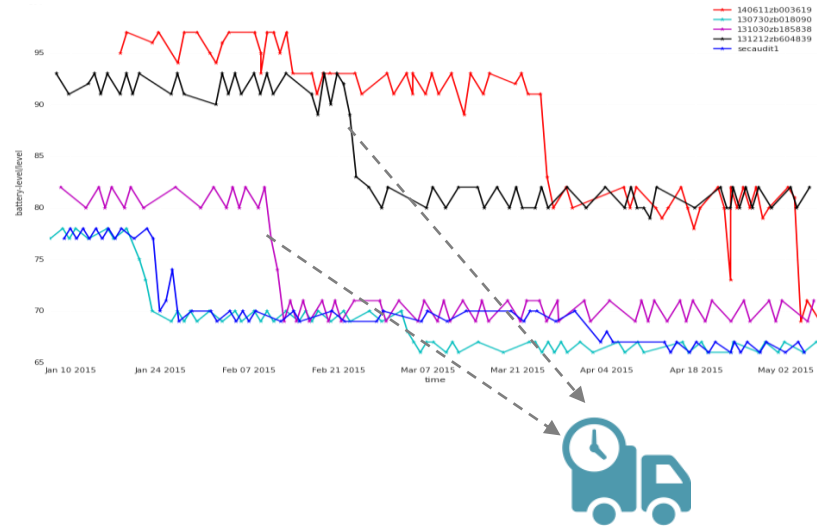
Product Lifecycle: Production

FEEDBACK

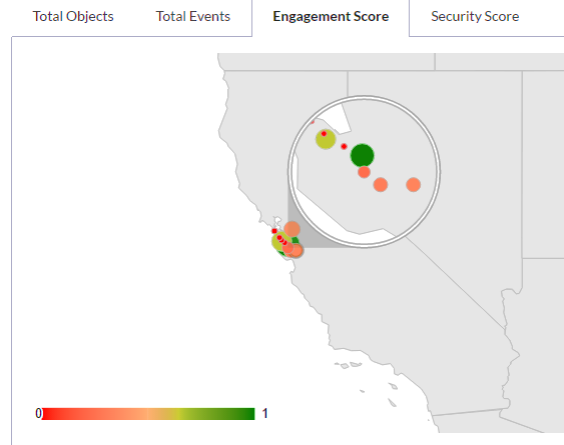
SUPPORT

Production

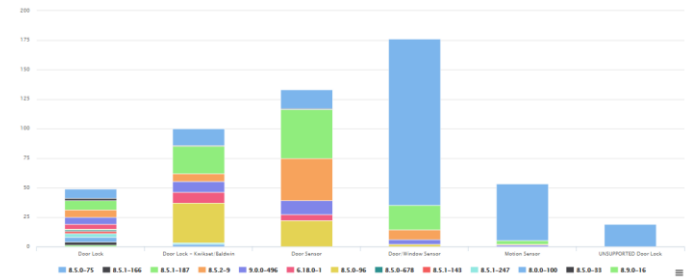
PREDICTIVE MAINTENANCE



GEO ANALYSIS



PRODUCT DISTRIBUTION & ACTIVITY ANALYSIS



Feedback (Understanding Usage)

INSIGHTS FOR CONSUMER PRODUCT MANUFACTURERS



ROLES



PRODUCT MANAGERS
DEVELOPMENT



SALES
MARKETING



SUPPORT
SERVICES

INSIGHTS



CUSTOMER PROFILING

A executive summary of where products are located, how they are being used and performing, aggregate insights and other reports on your install base



CUSTOMER ENGAGEMENT

Engagement profiles group customers on their usage behaviour. A detailed report on the health, what are the anomalies and trends, asset score etc. – in a periodic, automated report.



CUSTOMER CHURN

Correlate user behaviour and product performance with actual churn, pinpoint behavioural triggers that lead to attrition and make targeted recommendations to increase upsell opportunities



PRODUCT USAGE & FEATURE TRACKING

What are the most popular features, are my products being used as expected or recommended, how can I focus my R&D spend etc. Enable usage-based business models and services



PRODUCT DIAGNOSTICS

Highlight trends, patterns and potential issues. Identify software, connectivity and pairing issues, product anomalies as well as operational issues and component failures.



PREDICTIVE TRENDS

Use data science models to predict time to action for products requiring replenishment/ replacement and other advanced data-enabled features, enable targeted service and marketing actions

OUTCOMES



NEW REVENUE
STREAMS



NEW BUSINESS
MODELS



CROSS-ORGANIZATION
VISIBILITY



OPERATIONAL
EFFICIENCY



CUSTOMER
SATISFACTION

mnubo

mnu

bo is an Internet of Things (IoT) company, providing Data Analytics solutions for connected Product Manufacturers and Service Providers. mnu

bo extracts business value from Industrial IoT data by delivering out-of-the-box insights, automated reports and advanced IoT data science. Find out more at [Ayla Networks](http://www.mnubo.com</p></div><div data-bbox=)

Support: Use Cases

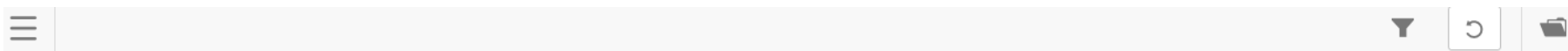
Requirements for access and latency

- **Reactive (non real-time)**
 - Trouble ticket comes in, look into device status / history to troubleshoot
- **Pre-emptive (real-time)**
 - Alert comes in, look into device status / history to troubleshoot
- **Predictive**
 - Know before fault occurs, move to prevent



Understanding Deployment

Maintenance and monitoring at scale



AllDashboards - / OEM Overview -

Connected Devices

3,277

Users with Devices

1,940

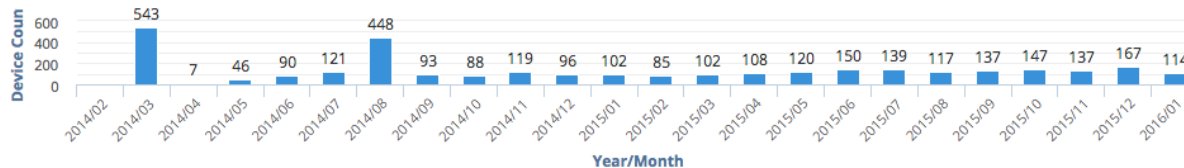
Datapoints Count

131M

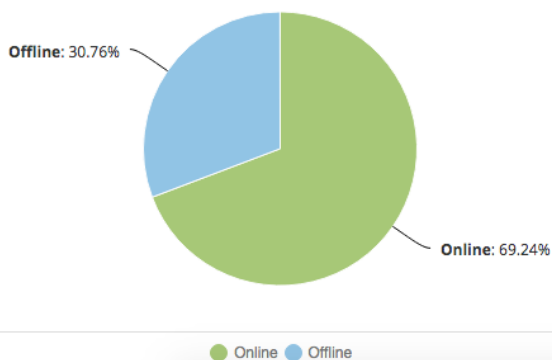
Alert Subscriptions

5,004

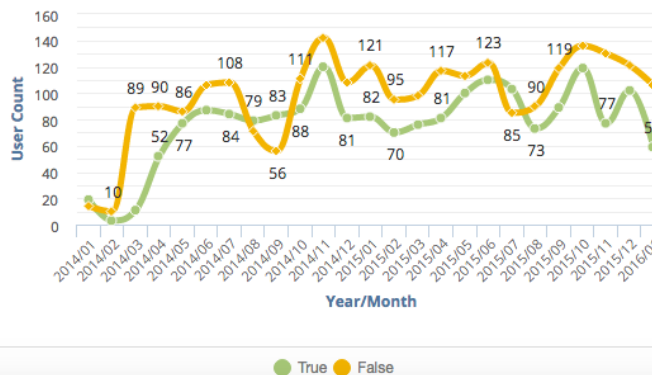
New Devices Coming Online



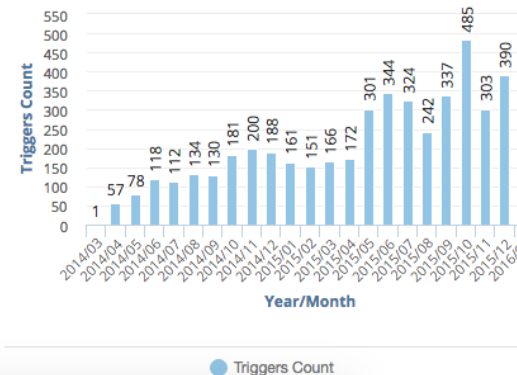
Device Count by Online/Offline



Users with Device Registered (True vs False)



Alert Subscriptions



Understanding Device



Custom Portal Development

Operations Center

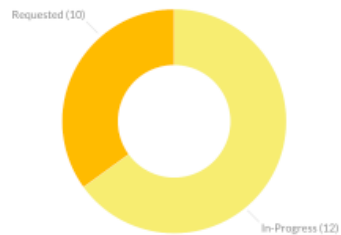
Device Alerts

Device ID	Model	Status	Type
0923452355	XA34 Refrigerator	Online	Invalid Property
0345634555	XB14 Refrigerator	Online	Invalid Property
0456774445	CD23 Garage Opener	Offline	Data Conflict
0346773456	FT23 Dish Washer	Offline	Invalid Property
0634532345	XA34 Refrigerator	Online	Data Conflict

Deployment Metrics

23,523 Activated Devices 19,534 Online Devices 4,347 Offline Devices 5 Faults

Active Support Tickets



Connection Events (Last 24hrs)



DEVICE DETAILS

Operations Center

Device Support: 0923452355

[Back to Device Alerts](#)

[Download Logs](#)

Device ID	Model	Status	Type	Activated	Host Firmware	Ayla Firmware	Reported
0923452355	XA34 Refrigerator	Online	Invalid Property	05/22/2017	v.1.45	v.1.B	14:34:04 07/17/2017

Past Support Tickets

[Submit New](#)

Issue	Date	Status
Connectivity Failure	07/10/2017	Open View
Connectivity Failure	07/04/2017	Closed View
Registration Failure	07/03/2017	Closed View
Connectivity Failure	06/15/2017	Closed View
Registration Failure	06/07/2017	Closed View

INTEGRATION (SFDC)

Contact Details

User: Greg Tran Email: gtran@myspace.com [View](#)

Address: 33263 Lake Mead Dr, Belmont, California 93464

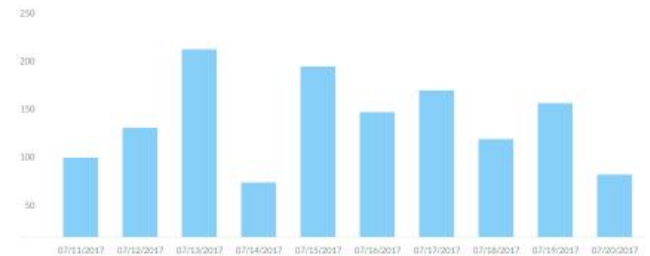


Connection Events (Last 24hrs)



ANALYSIS

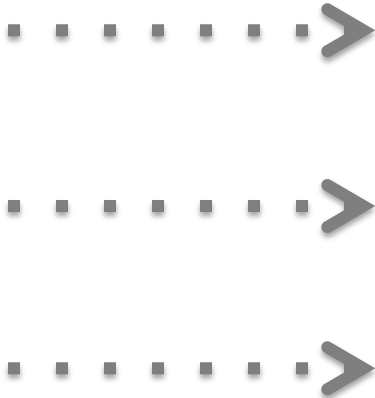
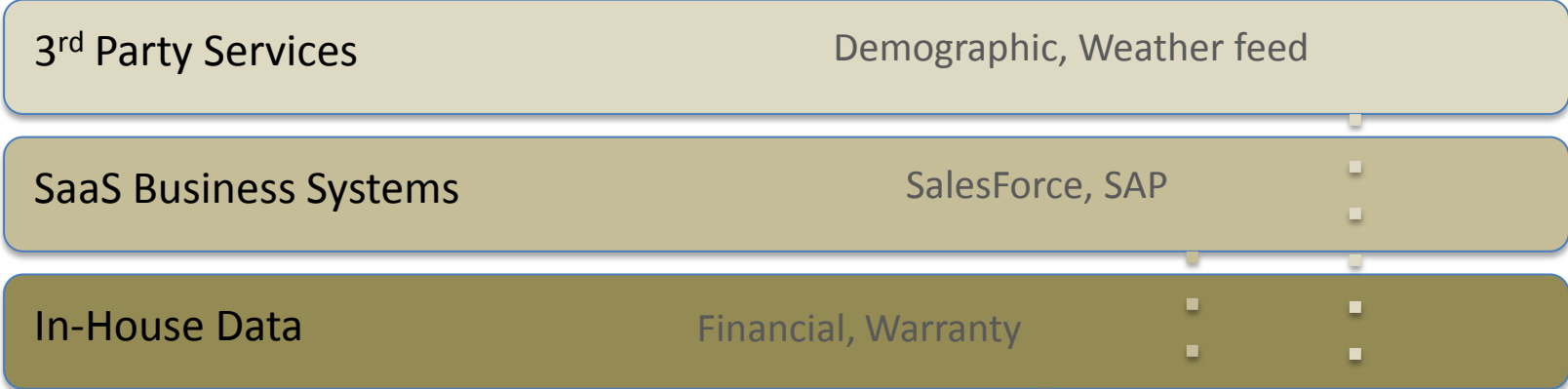
Daily Transaction Trend



Datapoint Trends

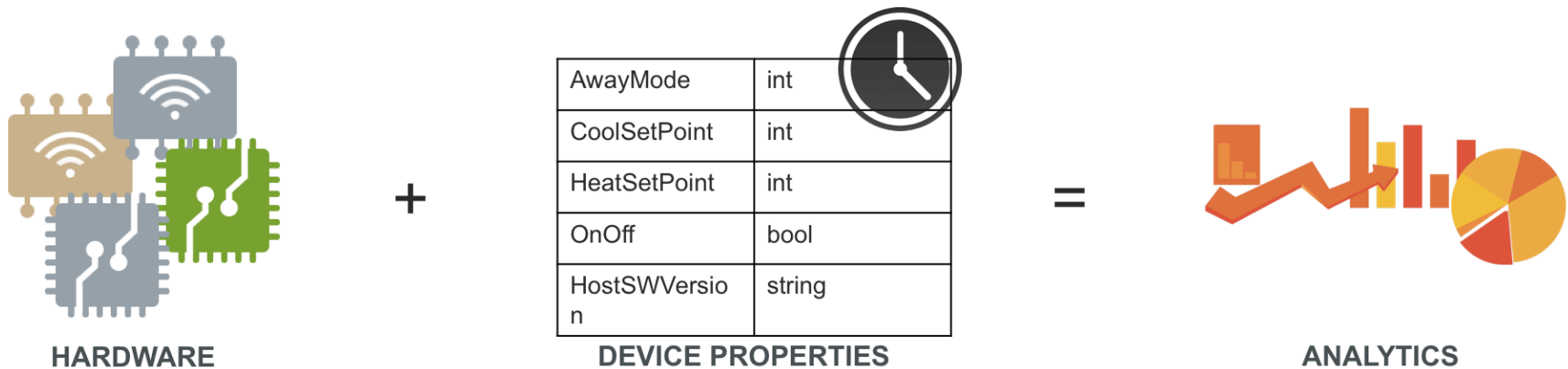
Choose Range: 11:00AM 07/05/2017 to 02:00AM 07/06/2017 [Go](#)

Business: Enrich Device Data



Solution Design

Top Down vs Bottom Up



BALANCE HARDWARE CONSTRAINTS WITH
DEVICE BEHAVIOR TO ENABLE ANALYTICS



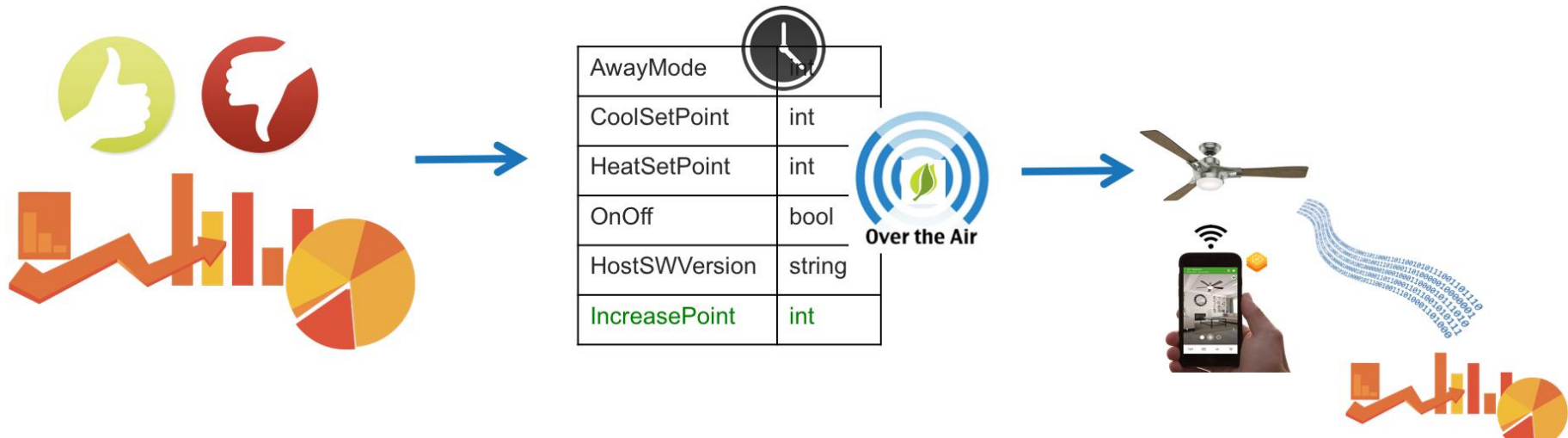
Validation

Test, then test, then test again



Improvement

Measure and Refine



MEASURE EFFECTIVENESS OF ANALYTICS AND PUSH
ADJUSTMENT **TO IOT SOLUTION** ACCORDINGLY



Thank You!

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