

# 2020 Transfer Student Experience Report

How transfer students search for a new institution to attend, based on a study of 1,100 transfer students





## **TABLE OF CONTENTS**

ABOUT THIS STUDY	3
TRANSFER PLANNING	4
Start of transfer planning	4
Number of institutions considered	5
Did you apply to your current institution (or desired for prospective) as a high school student?	5
IMPORTANCE OF FACTORS IN THE DECISIONS TO TRANSFER	6
INFORMATION ABOUT INSTITUTIONS TO TRANSFER TO	7
How easy was it to find information in general?	7
Difficulty of finding information by topic	
Resources transfer students use	8
TRANSFER STUDENT ORIENTATION	
Participated in orientation	9
Type of orientation	10
Reasons for not participating in orientation	10



## **ABOUT THIS STUDY**

This research is based on a survey of **1,125** participants conducted April-May 2020.

**53% 47%** 

transfer students : prospective transfer students

GENDER REGION

 70%
 27%
 17%
 20%
 33%
 26%

 Female
 Male
 Northeast
 Midwest
 South
 West

ETHNICITY

**54% 20% 18% 9%** 

White : Hispanic/Latino : African American : Asian/Pacific Islander

4% 2% 2% 2% 1%

Multiracial : Prefer not : Native/ : Middle Eastern : Other

to disclose American Indian

## CURRENTLY ENROLLED (FOR TRANSFER STUDENTS) OR DECIDED THEY ARE TRANSFERRING TO (PROSPECTIVE) TYPE OF INSTITUTION:



49% FOUR-YEAR PUBLIC

INSTITUTION



31%

INSTITUTION



19%

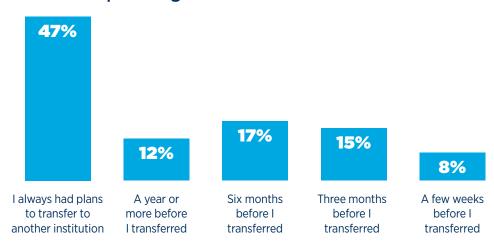
FOUR-YEAR PRIVATE INSTITUTION





## TRANSFER PLANNING

## Start of transfer planning



More than 9 out of 10 transfer students start planning to transfer at least months in advance. Campuses need to understand these students' plans and their anticipated application and enrollment timelines.

## "I always had plans to transfer to another institution"

#### **RESULTS BY ETHNICITY**

000	Hispanic students	60%
	African American students	<b>51</b> %
	Asian/Pacific Islander students	<b>42</b> %
	White students	<b>38</b> %

#### **RESULTS BY INSTITUTION TYPE**

	Four-year public	49%
000	Four-year private	<b>47</b> %
	Two-year public	<b>39</b> %



## Number of institutions considered

Nearly 75 percent of transfer students consider more than one institution. Institutions looking to compete for these students need to have a dedicated, transfer-centric approach so they can quickly provide key information such as time to graduate and cost that will influence a transfer student's enrollment decision.



Did you apply to your current institution (or desired for prospective transfer students) as a high school student?



Nearly 60 percent of transfer students did not make contact with their current or desired institution as a high school student. These results suggest that campuses need to find ways to put potential transfers on their radar and grow the transfer inquiry pool more deliberately.

APPLIED AS HS STUDENT	ASIAN	AFRICAN AMERICAN	HISPANIC	WHITE
Yes	49%	45%	51%	38%
No	51%	55%	49%	62%

APPLIED AS HS STUDENT TWO-YEAR PUBLIC		FOUR-YEAR PUBLIC	FOUR-YEAR PRIVATE	
Yes	64%	57%	51%	
No	36%	43%	49%	



## **IMPORTANCE OF FACTORS IN THE DECISION TO TRANSFER**

ALL STUDENTS		FOUR-YEAR PUBLIC	
Able to pursue a bachelor's degree	92%	Offering of a specific program/major	98%
Offering of a specific program/major	91%	Able to pursue a bachelor's degree	<b>97</b> %
Tuition and fees cost	84%	Tuition and fees cost	95%
Career opportunities	83%	Career opportunities	94%
Financial aid	83%	Financial aid	93%
Personal reasons	<b>70</b> %	Personal reasons	92%
Institutional fit	<b>67</b> %	Institutional fit	91%
Institutional reputation	<b>62</b> %	Course scheduling	88%
Course scheduling	61%	Institutional reputation	88%
Co-curricular activities and programs	<b>47</b> %	Family responsibilities	<b>74</b> %
Family responsibilities	<b>47</b> %	Co-curricular activities and programs	<b>72</b> %
Athletics	<b>42</b> %	I'm an athlete and I did not getting the	69%
Proximity to home	41%	playing time I want	
		Proximity to home	66%

## **FOUR-YEAR PRIVATE**

95%	Offering of a specific program/major
95%	Tuition and fees cost
94%	Personal reasons
94%	Career opportunities
94%	Able to pursue a bachelor's degree
93%	Financial aid
88%	Institutional reputation
88%	Institutional fit
84%	Course scheduling
74%	I'm an athlete and I did not getting the playing time I want
<b>71</b> %	Family responsibilities
<b>71</b> %	Co-curricular activities and programs
61%	Proximity to home

#### **TWO-YEAR PUBLIC**

98%	Able to pursue a bachelor's degree
98%	Offering of a specific program/major
95%	Tuition and fees cost
94%	Financial aid
93%	Career opportunities
89%	Institutional reputation
89%	Personal reasons
88%	Institutional fit
<b>87</b> %	Course scheduling
<b>76</b> %	Family responsibilities
68%	Co-curricular activities and programs
68%	Proximity to home
<b>65</b> %	I'm an athlete and I did not getting the playing time I want



## INFORMATION ABOUT INSTITUTIONS TO TRANSFER TO

## How easy was it to find information in general?



One in four transfer students noted it was difficult to find information on transferring. Here is how students rated the ease of finding information by the type of institution they were considering.

INSTITUTION TYPE	VERY EASY	SOMEWHAT EASY	SOMEWHAT DIFFICULT	VERY DIFFICULT
Two-year public	42%	37%	16%	4%
Four-year public	33%	45%	19%	3%
Four-year private	33%	51%	13%	3%

## Difficulty of finding information by topic

Students rated the most difficult topics as transferring credits (21%), financial aid (22%), and campus employment (28%).

#### **ALL STUDENTS**

INFORMATION	EASY	NEITHER EASY NOR DIFFICULT	DIFFICULT
Program/Major requirements	73%	12%	15%
Tuition and fees	69%	16%	15%
Transferring credits	66%	13%	21%
Academic advising	63%	19%	17%
Financial aid	61%	18%	22%
Housing options	61%	21%	18%
Transfer orientation programs	61%	23%	16%
Co-curricular activities	58%	27%	14%
Campus employment	47%	25%	28%



## Resources transfer students use

Not surprisingly, the website was the most used resource, but more than half of students also relied on campus visits along with personal recommendations. Note that even as in-person campus visits and meetings are not possible, facilitating these virtually would likely remain valuable to transfer students.







**76%** 

5/%

**55%** 

51%

**30%** 

8%

Information on their website

Personal recommendations

Campus visit Meeting with

Meeting with current students Meeting with faculty/staff

Other

RESOURCE	FOUR-YEAR PUBLIC	FOUR-YEAR PRIVATE	TWO-YEAR PUBLIC
Information on their website	73%	82%	80%
Campus visit	57%	66%	32%
Personal recommendations	57%	60%	55%
Meeting with current students	32%	36%	27%
Meeting with faculty/	27%	48%	18%

RESOURCE	ASIAN	AFRICAN AMERICAN	HISPANIC	WHITE
Information on their website	90%	81%	72%	77%
Campus visit	57%	44%	57%	57%
Personal recommendations	53%	51%	57%	60%
Meeting with current students	40%	27%	26%	34%
Meeting with faculty/ staff	27%	24%	32%	35%



## TRANSFER STUDENT ORIENTATION

## Participated in orientation



PARTICIPATION	TWO-YEAR PUBLIC	FOUR-YEAR PUBLIC	FOUR-YEAR PRIVATE
Yes	55%	80%	69%
No	45%	20%	31%

PARTICIPATION	ASIAN	AFRICAN AMERICAN	HISPANIC	WHITE
Yes	74%	85%	70%	71%
No	26%	15%	30%	29%

PARTICIPATION	NORTHEAST	MIDWEST	SOUTH	WEST
Yes	66%	75%	78%	75%
No	34%	25%	22%	25%



## Type of orientation





Note: This research was conducted in April and May 2020.

TYPE OF ORIENTATION	TWO-YEAR PUBLIC	FOUR-YEAR PUBLIC	FOUR-YEAR PRIVATE
Online	52%	28%	12%
On campus	48%	72%	88%

TYPE OF ORIENTATION	ASIAN	AFRICAN AMERICAN	HISPANIC	WHITE
Online	35%	33%	17%	27%
On campus	65%	67%	83%	73%

TYPE OF ORIENTATION	NORTHEAST	MIDWEST	SOUTH	WEST
Online	25%	18%	28%	37%
On campus	75%	82%	72%	63%

## **REASONS FOR NOT PARTICIPATING IN ORIENTATION**



It was not required.	<b>42</b> %
It was inconvenient.	19%
I thought it was unnecessary because I went to an orientation at my previous institution(s).	18%
The institution did not offer one.	13%
It was not offered online.	15%



REASONS FOR NOT PARTICIPATING IN ORIENTATION	TWO-YEAR PUBLIC	FOUR-YEAR PUBLIC	FOUR-YEAR PRIVATE
It was not required.	44%	49%	29%
It was inconvenient.	16%	25%	15%
I thought it was unnecessary because I went to an orientation at my previous institution(s).	12%	23%	15%
The institution did not offer one.	16%	11%	18%
It was not offered online.	20%	8%	15%

REASONS FOR NOT PARTICIPATING IN ORIENTATION	ASIAN	AFRICAN AMERICAN	HISPANIC	WHITE
It was not required.	88%	17%	48%	41%
It was inconvenient.	38%	25%	15%	17%
I thought it was unnecessary because I went to an orientation at my previous institution(s).	13%	25%	11%	21%
The institution did not offer one.	0%	25%	11%	17%
It was not offered online.	13%	33%	15%	8%

REASONS FOR NOT PARTICIPATING IN ORIENTATION	NORTHEAST	MIDWEST	SOUTH	WEST
It was not required.	35%	45%	35%	50%
It was inconvenient.	23%	14%	12%	29%
I thought it was unnecessary because I went to an orientation at my previous institution(s).	19%	17%	21%	14%
The institution did not offer one.	19%	10%	18%	14%
It was not offered online.	13%	10%	15%	11%

## ABOUT THE RESEARCH SPONSORS



#### **About RNL**

RNL is the leading provider of higher education enrollment, student success, and fundraising solutions. The firm serves more than 1,900 colleges and universities through data-driven solutions focused on the entire lifecycle of enrollment and fundraising, assuring students find the right program, graduate on time, secure their first job in their chosen field, and give back to support the next generation. With a deep knowledge of the industry, RNL provides institutions the ability to scale their efforts by tapping into a community of support and resources.

#### Visit RuffaloNL.com



#### **About Cappex**

Cappex is dedicated to connecting students and colleges. Since Its founding in 2006, they've helped over 9 million students achieve their college dreams, and more than 1,000 colleges with recruiting and enrollment business solutions. Every year, more than 1.2 million new users register for Cappex. They offer colleges and universities several solutions that allow them to build their brands, connect with prospective students, generate qualified inquiries, and meet their enrollment goals. Student targeting capabilities such as location, diversity, specific majors, and GPA make Cappex the most efficient way to start relationships and build online engagement with college-bound students.

#### Visit Cappex.com



## **கே பிராப்பு pdate** + D3 ந்து TINY About OmniUpdate + Destiny Solutions

OmniUpdate + Destiny Solutions is a leading software provider in higher education with a best-of-class SaaS platform. The platform includes the OU Campus® web content management system, which is used by colleges and universities campus-wide, and the Destiny One® student lifecycle management system, which caters to administrators serving non-traditional students. Backed by first-rate training and support, the platform allows institutions to support revenue and enrollment growth, deliver education across the lifelong learning lifecycle, secure sensitive data, and deliver the agility needed to be competitive in today's higher ed market.

#### Visit OmniUpdate.com

## PLEXUSS"

#### **About PLEXUSS**

PLEXUSS is a mission-driven digital platform impacting how prospective students and post-secondary institutions connect. Since 2015, the PLEXUSS Global Student NetworkTM has grown to over 7 million student users and nearly 18,000 post-secondary institutions worldwide. By leveraging proprietary Al technology, PLEXUSS engages students over longer periods, getting to know each student's individual needs and goals.

#### **Visit Plexuss.com/solutions**



#### How to cite this report

RNL, Cappex, OmniUpdate + Destiny Solutions, & Plexuss (2020). 2020 Transfer Student Experience Report. Cedar Rapids, IA: Ruffalo Noel Levitz. Available at RuffaloNL.com/TransferExperience

All material in this document is copyright © 2020 by RNL. Permission is required to redistribute information from RNL either in print or electronically.