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INTERNATIONALISATION, REGIONALISATION AND LOCALISATION: REFLECTIONS ON CO-HABITATION IN 'THE THIRD SPACE' IN TERTIARY EDUCATION

Abstract

Globalisation, with all its varying facets, has forced education systems around the world to look for ways and means whereby they can operate productively and progressively within a global education agenda. This paper espouses a Caribbean perspective. It takes two themes that intercept on global levels – Henry's (2012) 'internationalisation spirit' and George and Lewis' (2011) 'creation of a third space' – and analyses them against the backdrop of tertiary educational activities in global, regional and local contexts. A review of related literature is used for this purpose. The main aim of the paper is to explore the likelihood of tertiary education at the University of the West Indies (UWI) making educational gains in 'a third space' where the principles of internationalisation, regionalisation and localisation cohabit. Initial impressions from the analysis shows that different types of relationships exists between the interacting elements and that the resulting dialectics are just as useful for tertiary education advancement, as the mutual alliances.

Key Words: localisation, regionalisation, cultural hybridity, indigenous knowledge, UWI, internationalisation, globalisation, 'third space in education'

... Internationalism also recognizes, by its very name that nations do exist. It simply limits their scope more than one-sided nationalism does.

Christian Lous Lange

Regionalism presented some obstacles in the past,... But the boundaries are beginning to disappear and we have this wonderful, intellectual synergism.

William Jenkins

... When applied to economics, connectedness seems to take the form of chain stores, multinational corporations, and international trade treaties which wipe out local enterprise and indigenous culture...

Malcolm Margolin

Introduction

No country, developed, developing or underdeveloped, can escape the clutches of globalisation. Its very nature – its varying facets and far-reaching activities – has rendered it ubiquitous. Little wonder that education systems around the world are looking for ways and means whereby they can operate productively and progressively within a global education agenda. This paper attempts to explore issues relating to internationalisation, regionalisation and localisation, concepts that are inextricably linked to globalisation. The space afforded for this paper is insufficient to have a full-scale discussion on these three big concepts, which have

far-reaching implications for societal institutions, and by extension, individual nation communities. In fact, it is a compressed version of a piece of writing that is being written for another academic target. The paper will therefore take a peek at how the concepts in question impact on tertiary education. It espouses a Caribbean perspective. The discussion is framed within two themes that intercept on global levels – Henry’s (2012) ‘internationalisation spirit’ and George and Lewis’ (2011) ‘creation of a third space’.

The main aim of the paper is to explore the likelihood of tertiary education, at the tertiary level educational institutions in the Caribbean, including University of the West Indies (UWI), making educational gains in ‘a third space’ where the principles of internationalisation, regionalisation and localisation cohabit. To do this, the following overarching question was used to guide the process: What are the possibilities for tertiary education in the Caribbean to make educational gains in ‘a third space’ where the principles of internationalisation, regionalisation and localisation cohabit? To strengthen the discussion, the paper identifies and briefly explains the global ‘scapes’ that inspire and sustain intellectual capacity. It next presents an overview of tertiary education in the Caribbean. It then introduces Henry’s (2012) ‘internationalisation spirit’ and George and Lewis’ (2011) ‘creation of a third space’ to the discussion before turning its attention to the interconnectedness of the concepts under scrutiny with regard to ‘cohabiting and making educational progress in ‘a third space’’. This entails demonstrating how tertiary educational activities are played out in global, regional and local contexts.

The paper acknowledges the intricate relationship that exists between internationalisation, regionalisation and localisation; so following the ‘Methodology’ section, it gives some details about how these are conceptualised within given contexts.

The Methodology

The paper utilises a literature-based methodological approach. This approach should not be viewed as using the literature as a process of empirical research, but rather as an approach “where existing literature is the population” (Comerasamy, 2012). It is from this ‘population’ that the researcher gets the all information he/she needs for data-collection and analysis. Unlike the meta-analysis approach that focuses “on data, as reflected by the operationalization of variables, the magnitude of effect sizes, and the sample sizes”, this ‘narrative review’ method is of a qualitative nature (King & He, 2005, p. 670). The area of concern is on the conclusions that are reached from the various studies that researchers have conducted and from other narrative reviews. Still, this literature-based approach can be used “to build a scientific knowledge base” (Rumrill & Fitzgerald, 2001, pp. 165-170). Employing Rumrill & Fitzgerald’s general guidelines on how this type of research should be conducted, for this paper, having identified the area for research and decided on what should be included, I next selected studies that relate to this area and identified themes that have emerged from the selected studies. I then analysed the selected studies and other narrative reviews and made inferences from them.

Like all other data-collection methods, the literature-based approach has its limitations. Because it is characterised by qualitative design principles, the issue of

subjectivity surfaces with regard to determining which studies to select, how they are analysed and how conclusions are drawn. There is also the question of researcher bias because of personal experiences and/or the area of expertise. This can lead to the possibility of making incorrect assertions, or even making erroneous inferences. Rumrill & Fitzgerald note another problem that can surface – determining and integrating possible complex interactions when a large set of studies is involved (ibid). In carrying out research for this paper, I was mindful of the demerits of the literature-based approach used, and therefore took care to keep them at as low a level as possible.

Conceptual Notions

Internationalisation, regionalisation and localisation are the key concepts that feature in this paper. Because of their special relationship with globalisation, this concept will also be in focus.

Internationalisation: Over the past decade or so, internationalisation has been linked to, and explained from a Higher Education (HE) perspective (Wang, 2002; Qiang, 2003; Jones & Brown, 2007; Fielden, 2008). A popular conceptualisation comes from Knight (2004, p. 7) who advances that when universities make a deliberate effort to “integrate an international dimension” into their teaching learning and research activities and service functions, this gives them an international stance. This suggests that universities remain nationalised or localised if they do not integrate international dimensions. But generally, research activities at universities, which include knowledge expansion, do give them an international outlook, however ‘small’. It seems then, that it is the extent to which they embrace integration that gives them an internationalised status. Kishun (2007, p. 463) asserts that national or local polices are quite useful “in providing a broad framework within which a higher education sector can strategically develop to take advantage of opportunities to internationalise”. Bringing UWI in the frame, as a regional institution, it becomes an imperative for it to be fully regionalised while taking advantage of opportunities to internationalise.

Regionalisation: To take the ‘sting’ from the task of defining a very complex concept, I begin with explaining what region means in its simplest sense. Geographically, it is a group of countries in the same area, as in the Caribbean Region. Much more involved is regionalisation which Hurrell (2007, p. 4) explains as: the “societal integration and the often undirected process of social and economic interaction”. The economic link is instructive as this seems to have given rise to regionalism which is markedly different to regionalisation. Regionalism is “the formal process of intergovernmental collaboration between two or more states” (Ravenhill, 2008, p. 174). The main difference here appears to be in the ‘official’ and ‘unofficial’ nature of the interactions. Beeson (2007, p. 5) share a similar view by emphasizing that the latter is the set of conscious activities carried out by states within a region to cooperate while the former is a less conscious process which is the outcome of these states policies.

To return to the economic link mentioned in the previous paragraph, the 1980s economic downturn caused Caribbean regional economies to slide into deep recession (Miller, 1992, p. 28). Educational progress was retarded. It was by means of ‘Regionalism’ that new educational policies and programmes were endorsed and

subsequently implemented across the entire Caribbean region (CARICOM Secretariat, 1993, p. 69). Regionalism is defined as:

... A way of doing, thinking, feeling, which seeks to identify, give meaning to, acknowledge the integrity of common and unique Caribbean Communities, and also to pool these various experiences obtained from institutions and from persons in order to compel an action (CARICOM Secretariat, 1993, p. 5).

Regionalisation too played a significant part in effecting social and economic interaction throughout the region. The 'new wave of regionalism' that is dominating nation's agenda is tightly knotted to the "current transformation of the world, especially globalisation" (Söderbaum & Sbragia, 2010, p. 9). This can greatly compromise national and local values and traditions.

Localisation: Explained in layman's terms, to localise is to be converted into local with reference to one's outlook and actions within a specific area. Used in this context, localisation is tied to traditions and culture; so phrases such as 'local food', 'local church' and 'local music' are common expressions in Caribbean societies. 'Native', 'indigenous' and 'national' also represent 'local' where 'local' is a subset of 'national'. It is probably in this sense that 'local' has gained a meaning of its own, outside of academic circles (Jean-Sebastien, 2009; Waters, 1995). And, as George and Lewis (2011, p. 722) point out, "local knowledge" does not get the attention it deserves in on national, regional and international education agendas. The irony here is that particular local activities are often seen as reflections of the overall national purpose. Still, internationalisation, regionalisation and localisation are linked on global levels.

Globalisation: For this paper, to explain globalisation, I borrow a conceptualisation from Maringe, Foskett and Woodfield (2013) who see globalisation as: "a term describing world-scale transformations taking place in the political and ideological, the technical and economic, and the social and cultural aspects of life" (p. 12). Globalisation has positive and negative consequences (Chirico, 2014; Steger, 2003), but either way no nation is immune to its impact because of the power of its 'flows'.

Global 'Scapes'

Appadurai (1996) identified five 'scapes' – ethnoscape, technoscape, finanscape, mediascape and ideoscape. These are factors that contribute to the global flow of ideas and information. They are not static but continue to evolve to fit the various situations in which they operate. There is an inextricable relationship between the *scapes*. *Ethnoscape* has to do with global migratory patterns; *technoscapes* employ technology to link people of all cultures together; this second scape is closely tied to the economy that goes up and down at will, hence the *finanscapes*; *mediascapes* bring about information flows via media outlets such as television, radio and newspaper; and *ideoscapes* "centre on the ideologies of a government and those that oppose it and is highly dependent on the context of the spectator" (Hogan, 2010). The interaction between the different *scapes* and the perceptions formed about peoples and global cultures all have serious implications for education activities around the world.

Tertiary Education

The focus here is on the Caribbean. Professor Andrew Downes, UWI, explains tertiary education this way: “all post secondary education consisting of a mix of private and public universities, colleges, technical and vocational institutes / colleges / polytechnics and professional schools offering certificates, diplomas and degrees” (Downes, 2013). UWI is the Regional University with four campuses – Mona, Jamaica; Cave Hill, Barbados; St. Augustine, Trinidad and Tobago; and the Open Campus that operates in sixteen countries in the English-speaking Caribbean. This position gives UWI much responsibility in sustaining tertiary education programmes in the Region. An objective of UWI Tertiary Level Institutions Unit (TLIU) is: “to design, procure funds for and manage special projects to address identified tertiary education development needs” (UWI, 2014). Enhancing the capacity of regional TLIUs and managing the processes between them will assist in cultivating an ‘internationalisation spirit’.

An ‘Internationalisation Spirit’

The ‘internationalisation spirit’ is more than establishing international links and partnerships. The goal should be to go beyond what is expected, that is, to meet, and exceed international standards. When this is done then UWI would be in a position to establish an international reputation that is based on quality. But having this reputation is insufficient if UWI should maintain a very high status with regard to international engagement with other universities. What is needed is to saturate the institution with high quality educational activities that have robust international dimensions. This is what having and ‘internationalisation spirit’ entails (Henry, 2012). Mr. Sharan Chandradath Singh Director, Office of Institutional Advancement and Internationalisation, UWI, St. Augustine, adopts a similar stance by noting:

Our regional character will be the basis for our international engagement. The UWI is unique in the global setting (its regional reach, its areas of focus, its history, its dominant role in Caribbean society)... We understand and have embraced this uniqueness and it is on this basis that we will engage the rest of the world to collaborate and compete (cited in Henry, 2012).

To underline its commitment to cultivating ‘an internationalisation spirit’, UWI established the Office of Regionalisation and Internationalisation (ORI) to oversee international affairs. Dr Fisher, Director of the International Office, sees ORI as “an advocate for the things we need to do to become further internationalised” (cited in Henry, 2012). But how can this attitude facilitate operating within ‘a third space’?

The ‘Third Space’

The international, the regional and the local each has special features but each shares a complex interrelationship that is framed by ‘cultural hybridity’. Herein lies the ‘third space’. George and Lewis (2011, p. 725) assert: “it is in this third space that there are possibilities for the transformation of different strands of knowledge into new hybrid understandings”. With reference to education, it is in this ‘third space’ that indigenous knowledge can gain prominence in institutions’ curricula. To

cite an example, the primary school Social Studies syllabus has as one of its theme, 'Interdependence of World Peoples'. This can be developed from local, regional and international perspectives, thus providing a 'global' foundation for understanding similar themes at secondary and tertiary levels. The situation provides many educational opportunities for internationalisation, regionalisation and localisation to cohabit in 'a third space'.

Concluding Remarks

The paper considered this question: *What are the possibilities for tertiary education in the Caribbean to make educational gains in 'a third space' where the principles of internationalisation, regionalisation and localisation cohabit?* Initial impressions from the analysis shows that different types of relationships exists between the interacting elements and that the resulting dialectics are just as useful for tertiary education advancement, as the mutual alliances.

The Caribbean is in a unique position where 'small', as far as land mass is concerned, can be used as an advantage. The Caribbean's history with its European colonisers, particularly England, France, Spain and Holland has always kept islanders linked, visibly or invisibly, by an 'international thread' to these countries. Another 'international thread' is attached from the English-speaking Caribbean to the Commonwealth. A similar thread links the Caribbean to North America where funding agencies have played a significant role in its education expansion programmes. Moreover, there are strong ties with Latin America; not in the way that the literature often groups Latin America and the Caribbean together as if they were literally one and the same thing, but historically and geographically (where the common denominator is the shores of the Caribbean Sea). The countries also experience various types of connections made via educational institutions and other regional organisations. Besides, each country has its unique 'local' story.

The introduction of indigenous knowledge into the formal education systems, and aligning it to regional educational activities can only serve to strengthen the case for cultivating an 'internationalisation spirit'. This very framework clearly demonstrates that internationalisation, regionalisation and localisation cohabit in 'a third space' with strong possibilities of making educational advancement.

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