

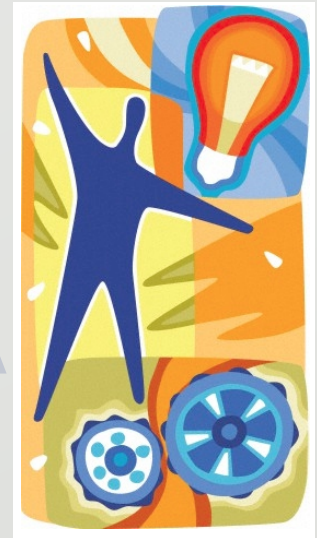
11th International Conference

C E L D A A

cognition and
exploratory learning
in digital age

2014

25 to 27 October . Porto . Portugal



Proceedings

Edited by:

Demetrios G. Sampson,
J. Michael Spector,
Dirk Ifenthaler and
Pedro Isaias



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international association for development of the information society

11th INTERNATIONAL CONFERENCE
on
COGNITION AND
EXPLORATORY LEARNING IN
THE DIGITAL AGE
(CELDA 2014)

**PROCEEDINGS OF THE
11th INTERNATIONAL CONFERENCE
on
COGNITION AND
EXPLORATORY LEARNING IN
THE DIGITAL AGE
(CELDA 2014)**

PORTO, PORTUGAL

OCTOBER 25-27, 2014

Organised by

IADIS

International Association for Development of the Information Society

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Edited by Demetrios G. Sampson, J. Michael Spector,
Dirk Ifenthaler and Pedro Isafías

Associate Editor: Luís Rodrigues

ISBN: 978-989-8533-23-4

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FOREWORD

These proceedings contain the papers of the 11th International Conference on Cognition and Exploratory Learning in the Digital Age (CELDA 2014), 25-27 October 2014, which has been organized by the International Association for Development of the Information Society (IADIS) and endorsed by the Japanese Society for Information and Systems in Education (JSISE).

The CELDA 2014 conference aims to address the main issues concerned with evolving learning processes and supporting pedagogies and applications in the digital age. There have been advances in both cognitive psychology and computing that have affected the educational arena. The convergence of these two disciplines is increasing at a fast pace and affecting academia and professional practice in many ways.

Paradigms such as just-in-time learning, constructivism, student-centered learning and collaborative approaches have emerged and are being supported by technological advancements such as simulations, virtual reality and multi-agents systems. These developments have created both opportunities and areas of serious concerns. This conference aims to cover both technological as well as pedagogical issues related to these developments. Main tracks have been identified. However innovative contributions that do not easily fit into these areas will also be considered as long as they are directly related to the overall theme of the conference – cognition and exploratory learning in the digital age.

The following areas are represented in the submissions for CELDA 2014:

- Acquisition of expertise
- Assessing progress of learning in complex domains
- Assessment of exploratory learning approaches
- Assessment of exploratory technologies
- Cognition in education
- Collaborative learning
- Educational psychology
- Exploratory technologies (simulations, VR, i-TV, etc.)
- Just-in-time and Learning-on-Demand
- Learner communities and peer-support
- Learning communities & Web service technologies Pedagogical issues related with learning objects
- Learning paradigms in academia
- Learning paradigms in the corporate sector
- Life-long learning
- Student-centered learning
- Technology and mental models
- Technology
- Learning and expertise
- Virtual university

The CELDA 2014 Conference received 78 submissions from more than 20 countries. Each submission was reviewed in a double-blind review process by at least two independent reviewers to ensure quality and maintain high standards. Out of the papers submitted, 25 were accepted as full papers for an acceptance rate of 32%; 17 were accepted as short papers and 2 were accepted as reflection papers. Authors of the best published papers in the CELDA 2014 proceedings will be invited to publish extended

versions of their papers in a special issue of the International Journal Technology, Knowledge and Learning and in a book from Springer.

In addition to the presentation of full papers, short papers and reflection papers, the conference also includes a keynote presentation from an internationally distinguished researcher. We would therefore like to express our gratitude to Professor Jan Elen, Faculty of Psychology and Educational Sciences, K.U. Leuven, Belgium, as the CELDA 2014 keynote speaker.

The conference will also include a panel entitled "Competencies, Challenges, And Changes: A Global Conversation About 21st Century Teachers And Leaders" with Lynne Schrum, Rose Dolan, Dirk Ifenthaler, Ronghuai Huang, Dale Niederhauser and Neal Strudler.

A successful conference requires the effort of many individuals. We would like to thank the members of the Program Committee for their hard work in reviewing and selecting the papers that appear in this book. We are especially grateful to the authors who submitted their papers to this conference and to the presenters who provided the substance of the meeting. We wish to thank all members of our organizing committee.

Last but not least, we hope that participants enjoy Porto and their time with colleagues from all over the world.

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Conference Chair

Demetrios G. Sampson, University of Piraeus and CERTH, Greece
J. Michael Spector, University of North Texas, USA
Dirk Ifenthaler, Deakin University, Australia
Program Co-Chairs

Porto, Portugal
October 2014

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KEYNOTE LECTURE

DESIGNING LEARNING ENVIRONMENTS IN A DIGITAL AGE: THE QUEST FOR WHAT TO CONSIDER

**Professor Jan Elen,
Faculty of Psychology and Educational Sciences,
K.U. Leuven,
Belgium**

Abstract

Designing effective and efficient learning environments remains a great challenge. In order to do so, we build on the rich instructional design tradition that proposes the variables to consider. That rich tradition is rooted in a time in which learning environments were non-digital. Interesting work was done on how to design a ‘lesson’ and at least as much research was done on the design of printed materials. While ‘lessons’ are still delivered and printed materials remain important, the presence of mostly digital environments has challenged a number of the ideas prevalent in the instructional design tradition. This challenge is not in as much the result of a change of medium as it is the result of changes that have come along with the arrival of digital learning environments: changes with respect to what is to be learned in a digital age; evolutions in our understanding of learning processes; an ever increasing number of (digital) tools to support learning.

In this contribution we will review some of these changes in view of specifying variables to consider in the design of learning environments in a digital age.

PANEL

COMPETENCIES, CHALLENGES, AND CHANGES: A GLOBAL CONVERSATION ABOUT 21ST CENTURY TEACHERS AND LEADERS

**By Lynne Schrum, Rose Dolan, Dirk Ifenthaler, Ronghuai Huang,
Dale Niederhauser and Neal Strudler**

Abstract

This panel discussion brings together teacher educators from different regions of the world; all have knowledge of the issues, regulations, challenges, and goals of preparing educators for the schools our students need and our world needs. The goal of the discussion is to engage the audience in a meaningful discussion regarding their experiences, and to emerge with greater understanding, best practices, and future steps in our endeavors.

Panel

COMPETENCIES, CHALLENGES, AND CHANGES: A GLOBAL CONVERSATION ABOUT 21ST CENTURY TEACHERS AND LEADERS

Lynne Schrum¹, Rose Dolan², Dirk Ifenthaler³, Ronghuai Huang⁴,
Dale Niederhauser¹ and Neal Strudler⁵

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ABSTRACT

This panel discussion brings together teacher educators from different regions of the world; all have knowledge of the issues, regulations, challenges, and goals of preparing educators for the schools our students need and our world needs. The goal of the discussion is to engage the audience in a meaningful discussion regarding their experiences, and to emerge with greater understanding, best practices, and future steps in our endeavors.

KEYWORDS

ICT, teacher preparation, school leadership, 21st century schools

INTRODUCTION

Around the world educators, policy makers, and others are seeking best practices to prepare educators and leaders to improve student learning, prepare learners for their futures, increase student engagement, and integrate learning technologies into their curriculum; a universal goal is to ensure that all learners reach their full potential. Questions have been raised regarding the value of practicum, appropriate curriculum, and role of technology in this preparation. And yet, Fullan (2013) stated, “It is now time for technology to join the fray in a more purposeful way in order to transform learning for educators and learners in the 21st century” (p. 3). The discovery and sharing of this “purposeful” way will require many educators to work together, share lessons learned, and invest energy in promoting policies to bring about changes (Schrum & Levin, 2015).

This panel brings together teacher educators from several countries; panelists are familiar with the current and future plans for their educator preparation programs and the questions each country is addressing. What do teachers need to know and be able to do today as well as tomorrow’s learners? What are the best ways to prepare them? How are digital technologies integrated into the entire preparation program seamlessly? What is the status, for example, of MakerSpaces or BYOD throughout the world? How are countries preparing for the educational environment needed in the next several decades?

This interactive session will raise questions about different countries’ vision for the next generation of learners, a variety of approaches to the preparation of teachers and educational leaders, and create a genuine dialogue among the panel members and the attendees regarding all our students’ future.

Germany: Competence in Innovation and School Development

The standards for teacher education in Germany describe the competence for *innovation and school development* as one of four principles in pre-service teacher education complementing teaching, educating, and assessing (KMK, 2004). Teachers are expected to play an integral part in the process of organizational change by developing new forms of cooperation, implementing new learning and teaching methods, as well as participate in further education. Accordingly, coping professionally with school innovations has become a

requisite for teachers (Hsiao, Chang, & Chen, 2013). From an organizational point of view, school development includes three dimensions: Teaching, staff development, and organizational development (Rolff, 1995). It is generally accepted that schools are embedded in a multilayered organizational system consisting of the general educational context (e.g., a countries' or states' specific administration and curriculum), school related (internal) organizational aspects (e.g., school management, innovation), and classroom management. The latter is considered as the most relevant for pre-service teachers (Latz, 1992; Slider, Noell, & Williams, 2006; Stephenson & O'Neill, 2012; van Tartwijk, den Brokb, Veldmana, & Wubbels, 2009; Woodcock & Reupert, 2010). The argument is built around a study focussing on the dimension of school organization and development by exploring how $N = 1,004$ pre-service teachers assess their knowledge in relevant fields and whether there are differences among pre-service teachers who completed their school-based training. The main finding of this study is that pre-service teachers' perceived knowledge regarding SOD is rather low. Not even a six month school-based training provides deeper understanding of the complexity and interrelatedness of factors influencing school organization and development. Therefore, a competency-based training program focussing on school organization and development is suggested. The training program will include a game-based learning environment for facilitating a deeper understanding of school organization and development and further developing necessary competencies. As research in teacher education suggests (Ertmer, 2005; Kim, Kim, Lee, Spector, & DeMeester, 2013), providing pre-service teachers with practice opportunities, offering competency-based support, and demonstrations of example cases, both through face-to-face and virtual means, can enable them to better understand the complexity of school organization and development and become more successful educators.

United States Perspective

Despite 35 years of claims that technology will transform US classrooms (cf., Papert, 1980; Sheingold, 1991; Skinner, 1984), and massive financial investments, with estimates that overall instructional technology spending in US schools will likely top \$56 billion in 2012 (Nagel, 2008), widespread well-integrated use of instructional technologies remains unrealized—underutilized by teachers and students alike (Ertmer & Ottenbreit-Leftwich, 2010). Perhaps the most compelling rationale for this shortcoming is a marked lack of resources targeted at preparing teachers to use the technologies that are installed in their classrooms (Niederhauser & Stoddart, 2001; Office of Technology Assessment, 1988, 1994; Project Tomorrow, 2008). Current 1-1 device initiatives (whether laptops, tablets, smart-phones, or other) will likely compound this problem as teachers, who had previously been charged with taking their students down to the computer lab once a week, or bringing a laptop cart into the classroom for the occasional project, now have access that allows them to use technology with their students all day every day. Unfortunately, professional development for one-to-one initiatives often involves only a brief workshop on how to use the device (typically by the vendor who received the district contract for the devices purchased), with little or no explicit training or support for meaningful, well-integrated use of technology with their students. As long as we continue to focus on simply installing technology in schools, without preparing and supporting teachers to use it effectively with their students, it seems unlikely that we will ever realize the potential of technology to help us reach our transformational goals.

A Chinese Perspective

With the development of information and communication technology (ICT) and increasing use of ICT in education, the education system has changed a lot. First, **today's students** have always been called "**Digital native**" who were grown up with digital technology and Internet (Prensky, 2001). Researchers believed that digital natives preferred active rather than passive learning, preferred using digital technologies and collaborating to finish work (Howe & Strauss, 2003; Palfrey & Gasser, 2008; Prensky, 2010; Tapscott, 2009). Second, in respond to students' preference of learning in an environment infused with technology, the research of **learning space** is rising to investigate the design and evaluation of technology-rich learning environments, including both formal and informal learning space (Oblinger, 2006). Third, the knowledge content that student should learn is changing, not only for educating the 21st century skills but also for the basic survival skills in information age. Therefore, teachers face great challenges in this era, and have to

extend their knowledge from PCK to TPACK (Jang & Chen, 2010). In realizing these challenges, MOE China initiated the project of improving the K-12 teacher's ability of using ICT for education in October 2013. The aim of the project is to build the national standard of teacher's ability of using ICT in education, to train 10,000,000 teachers by the end of 2017, to evaluate teacher's ability of using ICT in education, and to form the mechanism of encouraging teacher's actively using ICT to education. In May 2014, MOE China released the "The standard of teacher's ability of applying information technology in primary and secondary schools (Trial)," including two dimensions of optimizing classroom teaching by ICT and changing learning approaches by ICT. In each dimension, some items from five categories of technology literacy, planning and preparation, organization and management, evaluation and diagnose, learning and development set national standards for teachers. In the information age, policy makers, researchers and practitioners should acknowledge the challenges and provide effective strategies for teachers to conquer these challenges.

The Irish Perspective

In 1998, the Education Act passed into Irish law. This was a significant moment in the Irish education system as it was the first education act to be passed since the formation of the Irish Republic. It arose from significant public consultation following the publishing of the Green Paper (1992) and the National Education Convention (1993) and has provided, for the first time, a statutory framework for the Irish Education system, clarifying the roles and responsibilities of the various stakeholders in the system. The legislation has also paved the way for the establishment of the Teaching Council (2006), the statutory body responsible for the regulation of the teaching profession and the promotion of professional standards in teaching. These changes have had a significant impact on the system, on the lives of principals, teachers and pupils and have also impacted on those responsible for the education of teachers, namely the colleges of education and the universities. The changes were implemented initially during the 'Celtic tiger era' and then during a period of extreme austerity within the country. At a societal level, an economic level and an educational level, there has been much that has challenged the system within Ireland and its understanding of the role of education and of the competences needed by practitioners within the system.

Standardized Assessments and 21st Century Skills: and the Beat Goes On

As George Bernard Shaw reminded us, "Reformers have the idea that change can be achieved by brute sanity." In terms of educational policies, what would constitute that illusive sanity? As an idealistic educator in the 1970s, I learned to teach in the Teacher Corps, a federal program designed to prepare innovative inner city teachers. We learned to individualize instruction and help engage and motivate young learners. Many years have since passed and today's digital technologies offer us almost unlimited opportunities to enhance those efforts. That said, however, our quest to achieve the ideals of the Teacher Corps have been uneven at best. As we've been pushed by federal policy to *leave no child behind*, we've ironically created another achievement gap—the gap between what is emphasized in standardized assessments and the skills most needed for the 21st Century. Progressive educators who have embraced the potential of technology to enhance teaching and learning have had to justify their approaches within the unrelenting press for student achievement. So going forward, how will all of this play out? It appears that with the adoption of new core standards for learning and the development of more thoughtful assessments, there is some hope on the horizon. Resolving this tension, however, between the goals of innovative, 21st Century teaching and learning and the press for assessment and accountability remains a core challenge for educational reformers and those involved in our global conversation.

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Full Papers

INTERACTIVE APPLICATION IN SPANISH SIGN LANGUAGE FOR A PUBLIC TRANSPORT ENVIRONMENT

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ABSTRACT

People with hearing disability find it difficult to access to information and communication in public places. According to this fact, it is considered the possibility to design a communication system based on the Spanish Sign Language (SSL), which helps to overcome this barrier in public environments of wide concurrence, where much of the information is provided to users through oral communication. Therefore, we want to provide a channel of communication that will help to improve the integration and independence of this group and contribute to the Universal Accessibility referred in the International Convention on the Rights of Persons with Disabilities.

With this objective to alleviate the problem of communication and facilitate access to information, we propose an alternative communication system to "Public Address System, PA" used in the public areas of wide concurrence, based on the translation of oral messages to the SSL, using interpreter a lively 2-dimensional (2D) character.

For the development of this research, an airport has been chosen, due to the large volume of users that travel daily, availability of audiovisual infrastructure and facility to capture messages to translate.

The videos obtained in 2D, for each message translated into SSL, have been subjected to a validation process by members of an association of hearing disabled, who have contributed their opinions and suggestions for improvement, which have been applied to the final multimedia application.

KEYWORDS

Hearing disability, sign language, interactive application, animation, rotoscoping.

1. INTRODUCTION

Within the group of people with hearing disability, many of them use as the first, and in some cases as the sole mode of communication, sign language. The purpose of this work is to facilitate access to information in environments where audible warning (warning messages, including emergency messages), is essential for orientation and adaptation. The intention is to contribute to the independence and integration of these people into society, improving their quality of life and compliance with the "Universal Accessibility for people with disabilities."

In the case of persons suffering from hearing disability, it is necessary to place at their disposal all the available resources for access to information, "the knowledge and autonomous learning, without which the information technology and communication, which can be an opportunity, become a new barrier." (Utray Delgado & Ruiz, 2011). Example of this is at airports, where messages considered of general interest to users, do not reach everyone equally. Some people with hearing disability find it difficult and, in many cases impossible, to receive those messages. In this sense, in recent years there have been many improvements at airports, introducing specialized personnel at points of information or installing induction loops to provide a much clearer audible information for everyone using hearing aid or cochlear implant. However, these interventions are not completely solving the communication problems encountered by people using only sign language as a communication medium.

As is well known, "there is no universal sign language" (Ortiz, 2005). Each country has its own sign language. Even within each Spanish community there are versions of the language. Due to this circumstance, to carry out the application posed, the Spanish sign language has been chosen, declared as official language in Law 27/2007 of 23 October (BOE. 255), by which Spanish sign language are recognized and regulate the support means for oral communication of deaf people, with hearing disability and deaf blind. Variations between the sign languages of the different Spanish regions are not very pronounced, except in Catalonia.

The public places that may be subject to an action such as that posed include, among others: airports, ports, train stations and subway, all kinds of sports facilities, shopping centers and other public facility where information is transmitted to users through voice communication. In these places, the information provided by PA system, screens and posters may be insufficient to enable such people to cope with complete independence as, in addition to not listen to the messages offered by PA system, may have difficulty reading written texts. However, it is possible that they can recognize the messages transmitted in sign language.

Once the various possible scenarios are established, an airport has been chosen for the development of this application, due to the ease of capturing messages of PA system, high user concurrency and disposition of large spaces where screens can be placed for the issuance of the videos in sign language.

There are other means of disseminating information, which are increasingly in demand such as interactive screens by mobile applications or tablet, via WI-FI.

2. OBJECTIVES

The objective of this work consist to make a multimedia application to translate messages advertisements and notices issued by PA system and information boards to SSL, through an animated character or avatar, in two dimensions (2D). This intervention will allow deaf people to access information with greater autonomy.

The issuance of these animations can be made by two ways. On the one hand, an unidirectional diffusion consisting of storing animations on a server and every so often projected on the screens located on the premises for this service, while messages are sent over the PA system. On the other hand, an interactive application that allows access to information on flights status in terminals, distributed throughout the enclosure. In addition, these devices will emit videos with the information disseminated by PA system sequentially to a screensaver, and can be interrupted at one point, said automatic issuance by a user to query information about the status of a flight of interest.

Consequently, this intervention is to take a further step towards the integration of persons with hearing disability, trying regardless of the degree of it, either partially or totally, that they can move into a better environment adapted to disability, following the signs and messages presented through projections of short videos in sign language accompanied by subtitles.

3. METHODOLOGY

The performance of this audiovisual application is structured in different phases, which have direct and sequential relationship between them: capture of messages, message translation to sign language, character design and conversion of video messages captured in 2D animation, implementation of an interactive graphical environment for the selection of messages and validation of videos.

3.1 Capture of Messages

The types of hearing messages sent in these facilities are diverse. It can be heard recommendations on the use of facilities, notices or rules established in the enclosure, in addition to information on the status of flights. Information regarding the status of flights can also be found on monitors distributed throughout the enclosure.

In Spanish airports, managed by the company AENA, messaging is standardized. In this work has been chosen Gran Canaria airport for the selection and recording of audio and visual messages. The uptake of the messages has been collected in two different ways: Through audio recordings on the airport enclosure and through written information posters distributed by the airport.

3.2 Translation of Messages to Sign Language

The next step for the realization of the application was to translate the advertisement and notices and / or written to the SSL. To carry out this phase of the work it is necessary to have a SSL interpreter responsible for this task.

In the flight number selection messages, included in the notices messages section, small changes will be made by reducing the number of digits from six to three, to get a better operability. This allows a more agile and entertaining presentation of the resulting application.

3.3 Character Design and Conversion of Video Messages Captured in 2D Animation

Currently there are many programs for creating vector animations very easily, offering all kinds of tools from the most basic to others that require more skill to use, some require licensing fees, while others are completely free, although these generally do not have the same benefits. Depending on the level of animation you want to achieve, it should be chosen the one that best suits the requirements of the final product.

At this phase an analysis of the main tools available today was made in the field of computer animation, both professional and amateur. The most common vector animation programs where differences can be two types, free open source, like Ajax Animator, KToon, Pencil or Synfig, and the ones which have to be payed, such as Adobe Flash, Adobe AfterEffects, Anime Studio or Toon Boom, among others.

After analyzing the different software options and the study of their characteristics, it was assessed what was more adapted to the needs and defendants technical requirements, choosing the specific animation software known as Adobe Flash CS5, which is an application in the form of study working on "frames" and is intended for the production and delivery of interactive content. It uses both vector graphics and raster images (raster image or bitmap), sound, program code, video streaming and bidirectional audio. Additionally, this program incorporates animation technique called rotoscoping. The advantage of the rotoscoping technique is that it replaces people's faces, which may be more or less attractive, for an animated character. By using this technique, the animation vectors were obtained. With these animations and the incorporation of some of the elements of the scene, like the stage and wallpaper, it has been achieved the final videos in SSL, where the performer becomes an animated character or avatar. Using an avatar is justified by the omission of the identity of the performer, it "depersonalizes" him, therefore produces a neutral perception of the message.

3.4 An Interactive Graphical Environment for the Selection of Messages

The next phase of work involves the creation of multimedia applications, that the user can select each video in SSL. It aims to design a friendly environment that captures the attention of users with interactive applications that allow users to interact with items on the screen, such as buttons or text windows. These will enter the desired orders by peripherals, which allow to control such interfaces to obtain the requested information. The software used for the programming of such applications has been the "ActionScript 3.0", which is the native programming language of Flash.

According to the objectives, they will be performed by two multimedia applications, which are discussed below.

3.4.1 Application 1: Simulation destined to Video Channel

From the previous videos, and through appropriate programming, it will be performed a unidirectional diffusion, storing animations in a server and each time a message is issued by PA system, simultaneously the corresponding video is displayed in SSL on screens distributed on site.

3.4.2 Application 2: Simulation of Interactive Application to Query Flight in Electronic Devices

This application has been designed an interactive query system, where the user can check the status of his flight by entering the code on an electronic device, which has a keyboard and monitor on which information is presented in SSL the state in which it is located. During the time in which no information is requested, on the device's screen will be displayed a screensaver with messages in SSL made for first application. They will follow a set pattern of visualization, which will abort only when a user interacts with the device. At this point the user is asked to enter flight details he wants to view, to display the information on screen. If after a set time it is not interacted with the device, it returns to the screensaver.

3.5 Validation of the Videos

After obtaining a first version of the product, it has been subjected to a validation process as a useful tool of communication for people with hearing disability. For this, it has been designed a questionnaire with several sections that assess technical, aesthetic and intelligibility aspects in communication in SSL. In addition, a final section in which an assessment of the application, suggestions and proposals for improvement is sought is included.

Among the videos to validate, four advertisements and four notices messages were chosen. In these videos, subtitles and audio were deleted, not to offer any clues about those messages to those who could read texts and / or have auditory perception.

For validation of the videos on SSL, we have been in contact with the Deaf People Association of Gran Canaria, who supported us to conduct this phase of the work. From their suggestions, in order to get as many samples as possible and have the support of a sign language interpreter to help us communicate with the audience, it was made to coincide with the presentation of videos and recollection of surveys, with the completion of an event at the headquarters of this Association.

For the test, it was arranged a room suitable for the purpose. At the beginning of the meeting, the attendees were explained the content and objectives of the development work that was to be submitted, with the help of interpreter of SSL. Then we proceeded to display videos related with the advertisements in a 42-inch LCD monitor, ready for the occasion. Then the questionnaires on these videos were passed to all present. Subsequently, the same process was followed with videos concerning notices and related surveys.

In viewing the videos and conducting surveys, thirteen people participated, nine were women and four men, all aged between nineteen and sixty five years.

To obtain a detailed study of the results, they were analyzed from three different aspects: the collective total responses, responses by sex workers and finally, a third analysis separating the responses by age.

4. RESULTS

From the methodology discussed, were the results obtained discussed below.

Four advertisements and four notices messages were chosen. It was considered that this amount is sufficient to obtain an objective assessment of the level of acceptance of this work.

Independent videos were recorded for each of the messages translated to SSL. These videos will be used later to make 2D animations to be included in interactive applications. The avatar obtained and the process of converting the images of each video to 2D animation is shown in Figure 1. The process is repeated for the remaining frames of each video.

In the development of the videos, it has been cared formal aspects like colors fund scene, the character, the speed of the gestures, the subtitling or symbols, among others, with the goal of capturing the user's attention.



Figure 1. Changes in a single frame, during the animation process

The results obtained to the first application are shown in Figures 2, 3 and 4. Figure 2 shows the first screen for the main menu, which the user finds when accessing this application. There, has been inserted a background image composed of a scenario that is acquainted with the airport environment. For its composition, it was used the characters and the logo, taken from a photograph taken outside the enclosure, plus the addition of two buttons with the name of their function, which when clicked allows access to the submenu.

When the folder shaped button on the top with an icon showing an exclamation mark is pressed, it redirects us to the scene of the advertisement menu, shown in Figure 3.1, where you can choose one of the four videos available by pressing the corresponding button. In this section we find six buttons, four for displaying the advertisements and two smaller ones, of which one has the function to move the scene of notices and the other one returns us to the main screen.



Figure 2. Display MAIN



Figure 3. Playing a video advertisements menu



Figure 4. Playing a video obtained from submenus

When selecting the screen shown in Figure 2, the button located on the bottom of the main menu, sends us to the scene menu notices shown in Figure 4, where you can select messages with information regarding to flight status. In this section we find eight buttons, five of which have special behavior, because they contain submenus.

The buttons of these submenus are responsible for selecting the combination of videos you want to display. We talked about combining videos and not watching a video, because at this stage you have to do a combination of five of them to obtain the final video to be played. This is because in each submenu you have to select a message: initial message, each of the digits of the flight and final message. Within each submenu there are different videos, as many as messages we can choose in it. In the submenu flight code, the virtual keyboard that opens when you click on each of the three buttons shown, all the letters of these submenus are associated with their corresponding video of the alphabet and numbers.

Once you have selected the corresponding digit on the flight, and have chosen the option of flight status, we will have available the "play" button to play the message indicating, in sign language, flight status with the typed code, such as shown in Figure 4.

For "Application 2: Simulation of interactive application for flight query in electronic devices " has designed the screensaver system shown in Figure 4, which the user encounters when accessing this application. All scenes are formed under one animation pattern and is made of two elements. Initially it is displayed the back of the stage and an animation that is shown as a text that scrolls across the screen from right to left showing the message : "PRESS ANY KEY TO ENTER YOUR FLIGHT NUMBER." With it, it is intended that the user should be aware that act on the keyboard to get the information you want. When you finish the text displayed on the monitor, it starts playing one of the videos that have been animated before.

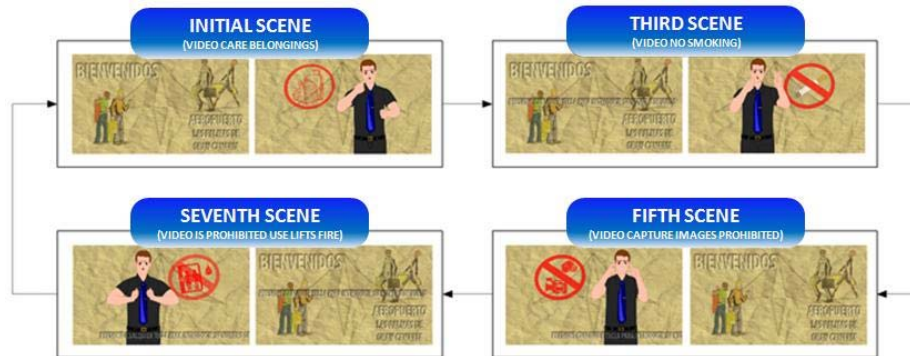


Figure 5. Scenes and videos that make up the screen saver

We have added new elements to these videos and that belong to the symbols of the folders in the first application. To display on this application, it was decided to change the scale and color, choosing in this case red. They have also been provided with a small animation, creating a flashing effect. This is to reinforce, in a subtle way, the information that is being offered to the user.

When a user interacts with the device, he will be shown a screen on their requested flight code. After entering this code, the corresponding video on the state of the same is shown, but in the event that the flight number is entered wrongly, dynamic text is activated in the center of the screen with the following message: "THE FLIGHT NUMBER MARKED IS NOT AVAILABLE."

For this application to work properly it is necessary that the interactive device has updated information on identification data and flight status, the same way that the information provided by other means such as information screens and PA system is renewed. It is necessary that the information in all media is simultaneously updated. This task can be performed automatically by connecting the device to the corresponding database or manually, in which an operator is responsible for updating this information.

Once the results shown for both applications, the results of the evaluations obtained through surveys are presented.

In relation to the compression of the videos, it can be seen that about half of the attendees suggests they can be improved. The results for questions related to the compression of the videos, are shown in Figure 6.

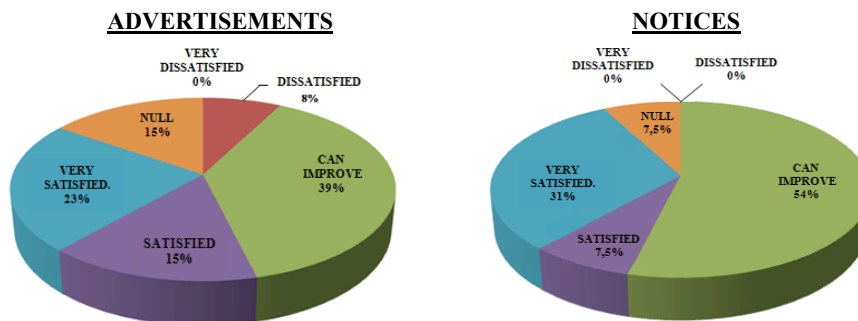


Figure 6. Level of satisfaction with the videos shown

Regarding the use of a character or avatar in 2D, 84% of attendees were in favor. If we analyze by gender, we see that every men and 76% of women liked the video presented with a 2D character as an interpreter of SSL. In the results we see that all ages prefer 2D animation, but in the age group of between twenty and thirty-five, the acceptance level decreases. Of the three members of this group, each have a different opinion to the use of an animated character.

Regarding the use of subtitles in the videos, 73% of the participants are in favor of its use. In the analysis of the responses to this question by gender, we see that the vast majority of both sexes considered appropriate to include subtitles to the videos that have been shown to them. In the study based on the responses of different age, the same general trend of preference subtitles in the videos is perceived. However, it should be pointed out that 50% of the people in the age range of forty-six to sixty have failed to answer this question.

Finally, an assessment is requested for the videos displayed on a scale of 1 to 10, obtaining the results shown in the following table.

Table 1. Overall rating of the videos shown

GLOBAL ASSESSMENT OF VIDEOS ON SSL				
Rated	Advertisements		Notices	
	Result	Percentage	Result	Percentage
1...4	0	0%	0	0%
5	1	8%	2	15%
6	2	15%	0	0%
7	1	8%	0	0%
8	1	8%	2	15%
9	1	8%	1	8%
10	7	54%	8	62%
NULL	0	0%	0	0%
SIGNS	13	100%	13	100%

5. CONCLUSIONS

This article has presented a multimedia product development that can extend the possibilities of communication in public places with people who use the Spanish sign language. This communication system can be particularly useful to provide people with hearing disability an avenue of further communication, contributing to an increase in personal autonomy. It also has the advantage that this model can be exported to any public setting where required, to convey information to users.

The environment object to the simulated study was an airport. The results show that an application of this characteristics and minimal cost can provide a broader communication service based sector of the population who may have difficulty accessing messaging and sound alerts. In this regard, it is particularly interesting that no additional infrastructure is required to present at sites of public assembly.

In addition, it has been shown that a similar submitted development provides the ability to offer users a friendly multimedia simulation, placed in strategic places for information points, with the aim of expanding the communication channels available to inform passengers' flight status and other information that may be of interest.

In particular, the use of the technique of rotoscoping to create the avatar appears to provide a valid and depersonalized approach to sign language translation using a human figure.

Although the number of samples in the validation survey is small and it is necessary, therefore, a larger study, we can conclude that the majority of user perception is positive, although messages can be improved. In this sense, our hypothesis is corroborated, in which we proposed that it should be added subtitled messages to the videos, thereby achieving a more complete communication. The validation results also indicate the desirability of improving the character animation, especially in his body language.

This work is a pilot test to assess the use of rotoscoping and animation technique to create a communicative environment improvement for the hearing disability. This model and workflow allows the extension of the results to the official sign languages of other countries and environments. Additionally, it can be used other devices that allow the reception of messages such as tablets and mobile phones.

The experience obtained in this work can be transferred to other fields such as education, in which has utility as an augmentative communication system for hearing disability people. In this sense, it may be interesting to incorporate a virtual interpreter in the class that repeat the oral explanation of the teacher, in sign language.

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A GAME-BASED ASSESSMENT OF STUDENTS' CHOICES TO SEEK FEEDBACK AND TO REVISE

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ABSTRACT

We introduce an educational game-based assessment that measures the choices students make while learning. We present Posterlet, a game designed to assess students' choices to seek negative feedback and to revise, in which students learn graphical design principles while creating posters. We validate our game-based assessment approach with three research studies, in which college and middle-school students play Posterlet and then complete a posttest. Results showed that the game helped students learn: students who played Posterlet before completing the posttest learned more graphical design principles than students who only completed the posttest. Moreover, the choices to seek negative feedback and to revise can predict learning and be used as valid outcome measures for learning. We present a first-of-kind examination of students' choices to seek feedback and to revise, as well as of students' learning outcomes based on these choices, which can be used to develop and evaluate models of instruction that help students make informed learning choices.

KEYWORDS

Choice, assessment, game, learning, feedback, revision

1. INTRODUCTION

Jean Piaget stated, "The principal goal of education is to create men [and women] who are capable of doing new things, not simply of repeating what other generations have done..." (Elkind, 1968, p. SM80). Our educational goal is to prepare students for autonomy after they leave school, because the ability to self-govern, to learn, and to adapt in a changing world on one's own is crucial to a fulfilling life. Two major steps in operationalizing our goal are a) identifying the behaviors that capture students' potential to learn autonomously and b) employing tools that measure these behaviors. Researchers have identified promising behaviors for learning, such as 21st-century dispositions and attitudes (e.g., tolerance for ambiguity), but their relevance for improving learning has not yet been demonstrated, mostly because of a lack of assessment tools that can measure such behaviors. Here, we hypothesize that the choices students make when presented with a challenge constitute important behaviors for learning. Also, we introduce *choice-based assessments* that measure not only students' knowledge, but even more importantly their choices about what, when, and how to learn. We validate these game-based assessment environments with three research studies showing that choices can both predict learning and be used as valid outcome measures for it.

2. THEORETICAL FRAMEWORK

We ground our research in the theoretical framework of *constructivist assessments* (Schwartz et al., 2009) and in *choice-based assessments* specifically (Schwartz and Arena, 2009; 2013). The core of our approach is using choices, or learning-related behaviors, as first-order learning outcomes and measurement constructs. We need assessment environments that enable us to track students' choices and learning outcomes, so that we can examine the impact of choices on learning trajectories and measure students' potential to learn independently. Thus, our ideal assessment environments must satisfy the following principles.

2.1 Principles of Choice-Based Assessment Environments

Typical Performance. *Assessments need to capture every-day learning behaviours.* Students display “maximal performance” during assessment (Klehe and Anderson, 2007), which may not be congruent with their outside-school behaviors and performance. We need environments in which students feel comfortable displaying their typical learning behaviors, to help us evaluate their true trajectories for lifelong learning.

Preparation for Future Learning. *Assessments need to offer learning opportunities.* Traditional assessments are retrospective, measuring students’ knowledge at the end of instruction. Thus, they offer a snapshot of a current state of students’ accumulated knowledge, but provide little indication regarding future learning trajectories. According to Vygotsky (1934), measuring student knowledge at the end of instruction instead of measuring learning processes progressively does not yield a holistic view of students’ growth. If our goal is to measure behaviors that may be conducive to learning, we need to be able to embed learning in assessment environments. Schwartz and Bransford (1998) advocated *preparation for future learning* (PFL) assessments, which afford students opportunities to learn during the evaluation.

Choice. *Assessments need to gather information about unforced student choices.* We need to emulate the choice-rich environment in which students will learn after they leave school, because lifelong learning is based on free choices. Moreover, students must be able to safely experiment with choices before trying them in the real world. Some assessment environments blend learning and assessment, such as intelligent tutoring systems (Koedinger et al., 1997) but, in contrast to our approach that emphasizes the value of students’ choices, they assume a certain sequence of steps that students take while learning, giving little choice to the students. Assessments cannot direct or influence students’ choices. For instance, in a game-based assessment, students should be able to level up, no matter what learning choices they make in the game.

2.2 The Measurement Constructs

The Posterlet game is an instance of a choice-based PFL assessment designed to measure two behaviors important for learning: 1) the choice to seek negative feedback and 2) the choice to revise. Different learning contexts may afford many different learning choices that can be measured. We focused on the choice to seek negative feedback, because negative feedback tends to be more effective for continued learning than positive feedback (Kluger and DeNisi, 1998). At the same time, negative feedback runs the risk of triggering an ego threat that leads people to shut down rather than revise (Hattie and Timperley, 2007). While attitudes towards feedback are important for learning, there is no evidence whether the choice to seek feedback is important. In previous research, students did not exercise choice regarding feedback (but see Roll et al., 2011). Revising may also be an important aspect of learning: choosing negative feedback would be of little use if students did not act on it. Although revising may be an important behavior for learning, there is no evidence in prior research whether the choice to revise is important. Thus, we investigate the impact of the choice to seek negative feedback and to revise on learning.

3. THE ASSESSMENT ENVIRONMENT: POSTERLET

In Posterlet (Figure 1), players design posters for different booths at a funfair. On each level, after they complete their initial poster design, players choose three characters to provide positive feedback (e.g., “Your poster has big letters. Really easy to read.”) or negative feedback (e.g., “People need to be able to read it. Some of your words are too small.”), which carry equivalent information. Then, players choose whether to revise or submit their poster. There is one round of feedback and revision for each poster. The game has three rounds, with nine feedback and three revision choices. Finally, the game displays students’ poster score as the number of tickets sold at each booth. The game’s graphical analysis system tracks the posters for the use of 21 graphical design principles and generates poster-specific feedback. The principles governing choice-based assessments (typical performance, PFL, and choice) are naturally built into the game mechanics. The game provides an environment that encourages students’ *typical behaviors*, offering them opportunities to *learn graphical design principles* while they are exercising their *feedback and revision choices*.

4. CONSTRUCT VALIDATION

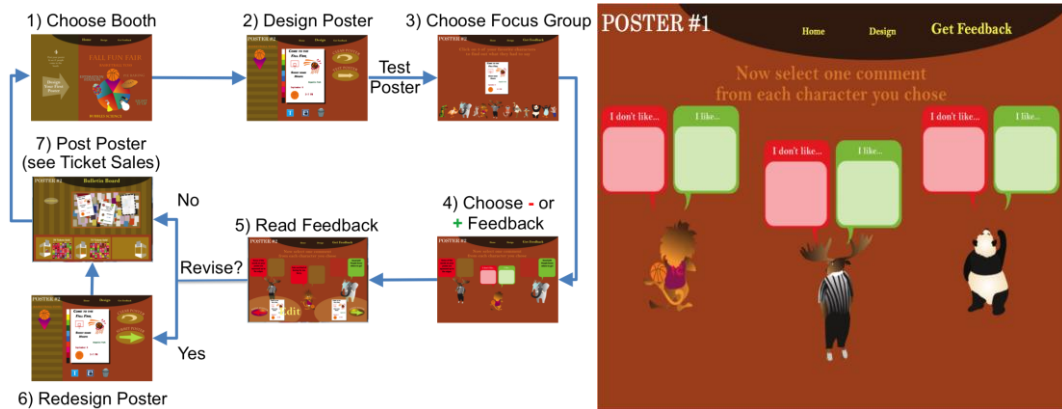


Figure 1. The Posterlet game flow (left) and the selection of positive or negative feedback (right)

Unlike assessments of knowledge, where the correct answer for $2+2$ is 4 and not 5, choice-based assessments face a special challenge. To validate choices, we need to establish whether some choices (e.g., seeking negative feedback or revising) are better for learning than others. Since there is no literature available on this topic, the major goal of the current research is to show that some choices are better than others for learning. We will employ different forms of evidence to examine two aspects of validity: 1) *Internal*: Do choices to seek negative feedback and revise correlate with *in-game* learning outcomes? We employed several subsets of learning measures across three different studies. 2) *External*: Do students who seek negative feedback and revise exhibit better *in-school* learning? We employed academic achievement scores in Study 3.

Internal Learning Outcomes

Performance represents an in-game category of measures for students' poster design skills. Coding: We employed one measure, *Poster Quality*, to operationalize performance. The Posterlet game's graphical analysis system evaluates each poster by scoring each of the 21 design principles with 1 if used correctly, 0 if not applicable, and -1 if used incorrectly on that poster, producing an individual poster score. *Poster Quality* sums the individual poster scores of the last poster version on each game level (either the revised poster or the initial design, if the poster was not revised). *Poster Quality* ranges from -63 to 63.

Critique represents a posttest category of measures for students' ability to judge posters. A posttest included two open-text questions. The first question asked students to provide some common mistakes a poster design novice might make. The second question asked students to provide written feedback on a sample poster. Coding: We employed two measures, *Common Mistakes* and *Written Feedback*, to operationalize critique. We scored each answer by counting the number of graphical design principles included in it. Each answer score (*Common Mistakes* and *Written Feedback*) ranges from 0 to 21.

Principle Selection represents a posttest category of measures for students' understanding of graphical design principles. A posttest included two multiple-choice questions that asked students to choose, from a checklist of graphical design principles, the things that were good and bad, respectively, about a sample poster. Coding: We employed two measures, *Good Features* and *Bad Features*, to operationalize principle selection. We scored answers by assigning 1 point for each correctly checked answer and subtracting 1 point for each incorrectly checked answer. Each answer score (*Good Features* and *Bad Features*) ranges from -5 to 5, because each question has five correct and five incorrect answers.

Recognition represents a posttest category of measures for students' ability to recognize at a glance misused graphical design principles. A posttest included four sets of questions. For each set, students were shown successively three images: a poster, then a distractor Moiré pattern image, and then a second poster, each image being displayed for 5 seconds. Students had to first decide whether the second poster was the same/better/worse compared to the first poster and then they had to provide a brief written explanation for their decision. We inserted a distractor image between the two posters, since humans display an exceptional memory for images (Standing, 1973). This posttest targets the following design rules: the text should not be on the poster's edge, the poster should have images, the images should be relevant to the poster's theme, and the text-background color contrast should be high. The posttest evaluates students on two dimensions: 1)

their ability to judge posters (i.e., to decide whether the second poster was the same/better/worse compared to the first poster) and 2) their ability to justify their poster appraisal decision. Coding: We employed two measures, *Poster Ranking* and *Justify Ranking*, to operationalize recognition. *Poster Ranking* measures students' ability to judge posters. *Justify Ranking* measures students' ability to justify their decisions using graphical design principles, differentiating between novice (control) and expert (treatment) students in their abilities to perceive subtleties of design principles. Thus, students not only decide whether the posters are different, but they can also justify their decision using a new graphical design principle language they learned from the game's feedback. We scored the answer that compared the first and the second poster ("same, better, or worse") in each of the four sets of questions by assigning 1 for a correct and -1 for an incorrect answer (measured by *Text not on Edge*, *Image Present*, *Graphics Relevant*, and *Contrast High*, respectively). However, we scored *Poster Ranking* as the count of the correct answers for each of the four poster comparisons (0-4), to be on the same scale as the measure for the justification of the answer. We scored each justification with 1, if the correct graphical design principle targeted by the question was included in the response, and with 0, otherwise. *Justify Ranking* is the sum of the scores across all poster comparisons (0-4).

External Learning Outcomes

Academic achievement represents an in-school category of measures for middle-school students' English Language Arts (*ELA*), Mathematics (*Math*), and Science (*Science*) standardized test achievement.

5. EXPERIMENTAL OVERVIEW

We describe three studies using Posterlet to gather evidence on the validity of choice as a learning construct. Study 1 is correlational: it investigates whether the choices to seek negative feedback and to revise correlate with internal learning outcomes for college students. However, being correlational, it raises the concern that students who chose negative feedback could have learned anyway, being successful learners in general. Thus, Study 2 is correlational and experimental: it investigates 1) whether Study 1 findings replicate even when the learning measures change and 2) whether the concern raised in Study 1 is legitimate. It compares college students who did not play (Non-players or Control condition) and who played (Players or Treatment condition) Posterlet to gauge whether playing the game helps students learn design principles. Finally, Study 3 is correlational: 1) it investigates if our findings generalize to other ages by sampling middle-school students and 2) it examines external validity through correlations between choices and external learning outcomes (in-school standardized achievement).

5.1 Study 1

5.1.1 Design

Participants are $N=109$ community college students (63 females, 45 males, and 1 not reported) from California, aged 15-52, $M_{age}=22.13$ ($SD=5.40$). They played Posterlet individually ($M=13$ min), designing three posters, and then took an individual online posttest ($M=3$ min). We measured:

Learning Choices. *Negative Feedback* counts the number of times (out of 9) students choose the "I don't like" feedback, while *Revision* counts the number of revisions (out of 3) across posters.

Internal Learning Outcomes. *Poster Quality* measures in-game poster performance, described in Section 4. *Posttest* measures learning of the graphical design principles, adding the normalized scores of the four posttest questions in the **Critique** and **Principle Selection** categories, described in Section 4.

5.1.2 Results

Do learning choices correlate with internal learning outcomes? Table 1 shows the correlations among the learning choices and internal learning outcomes (poster performance measured by the game and learning of the graphical design principles measured by the posttest). Performance (*Poster Quality*) improved across levels: Level 1=9.76, Level 2=11.51, Level 3=12.10; $F(2,107)=13.46$, $p<.001$, so it can also be considered as a learning measure. Both choices (*Negative Feedback*, *Revision*) correlate with both internal learning outcomes (*Poster Quality*, *Posttest*), and strongly with each other. Also, *Poster Quality* correlated strongly with the posttest on graphical design principles, providing convergent validity of our learning measures.

Table 1. Correlations between negative feedback, revision, and internal learning outcomes ($^{***} p < .001$, $^{**} p < .01$, $^{*} p < .05$)

Measures	Negative Feedback	Revision N=109	Poster Quality N=109	Posttest N=103
Negative Feedback	--	.52 ^{***}	.21 [*]	.20 [*]
Revision		--	.37 ^{***}	.33 ^{**}
Poster Quality			--	.44 ^{***}

Negative Feedback correlates strongly with *Revision*. To investigate whether they are unique learning predictors, we conducted stepwise linear regression analyses using *Poster Quality* and *Posttest* as the separate, dependent variables. For *Poster Quality*, only *Revision* enters as a significant predictor ($\beta = .37$, $F(1,107) = 17.23$, $p < .001$), accounting for 13.9% of the variance in performance (Adjusted $R^2 = .13$). For *Posttest*, *Revision* is the significant predictor ($\beta = .33$, $F(1,101) = 12.57$, $p = .001$), accounting for 11.1% of the variance in learning (Adjusted $R^2 = .10$). We also explored the relation between learning choices and internal learning outcomes through a series of partial correlations, which revealed that *Revision* explained both learning outcomes more than *Negative Feedback* did. Thus, *Negative Feedback* and *Revision* predict all internal learning outcomes, and *Revision* accounts for a little more of the variance in learning outcomes.

5.1.3 Discussion

Students seeking negative feedback performed better on both internal learning outcomes and revised more. Students who chose to revise also performed better on both internal learning outcomes. Here, revising seems more important for learning than seeking negative feedback, being a strong predictor of both internal learning outcomes. Finally, students who performed better on the posters also performed better on the posttest.

5.2 Study 2

5.2.1 Design

Participants were $N = 31$ students (22 females, 9 males), aged 18-24, $M_{age} = 20.06$ ($SD = 1.70$), from the same college as Study 1. They were randomly assigned to one of two conditions, control and treatment. In the control condition, $N = 15$ students (11 females, 4 males) took an online individual posttest ($M = 14$ min). In the treatment condition, $N = 16$ students (11 females, 5 males) played the Posterlet game individually ($M = 9$ min, players were limited to 5 minutes per poster) designing two posters, before taking the same individual online posttest ($M = 13$ min). Here, the posttest consisted of the two alternative learning measures, *Poster Ranking* and *Justify Ranking*, dimensions of the **Recognition** category described in Section 4.

5.2.2 Results

2a. Do learning choices correlate with internal learning outcomes? Table 2 shows the correlations among the learning choices and internal learning outcomes for Posterlet players. Performance (*Poster Quality*) improved across game levels: Level 1 = 10.00, Level 2 = 13.12; Wilks' $\Lambda = .66$, $F(1,15) = 7.87$, $p = .01$. Thus, performance can also be considered as a learning measure. *Negative Feedback* strongly correlates with *Revision* and with internal learning outcomes (*Poster Quality*, *Poster Ranking*, and *Justify Ranking*). Also, *Poster Quality* correlates with both posttest outcomes (*Poster Ranking* and *Justify Ranking*), providing convergent validity for the learning measures.

Table 2. Correlations between choices and internal learning outcomes for Posterlet players ($^{**} p < .01$, $^{*} p < .05$)

Measures	Negative Feedback	Revision N=16	Poster Quality N=16	Poster Ranking N=16	Justify Ranking N=16
Negative Feedback	--	.64 ^{**}	.59 [*]	.56 [*]	.57 [*]
Revision		--	.37	.36	.31
Poster Quality			--	.64 ^{**}	.64 ^{**}

As before, *Negative Feedback* and *Revision* are strongly correlated. To investigate their uniqueness as predictors of learning, we conducted stepwise linear regressions using *Poster Quality* and *Poster Ranking* as separate, dependent variables. For both measures, only *Negative Feedback* enters as a significant predictor:

$\beta=.59, F(1,14)=7.61, p=.01$, accounting for 35.2% of the variance in performance (Adjusted $R^2=.31$) and, similarly, $\beta=.56, F(1,14)=6.43, p=.02$, accounting for 31.5% of the variance in the *Poster Ranking* (Adjusted $R^2=.27$). We also explored the relation between learning choices and internal learning outcomes through a series of partial correlations, which revealed that *Negative Feedback* explained both *Poster Quality* and *Poster Ranking* more than *Revision* did. We replicated these results for the alternative posttest measure, *Justify Ranking*. Thus, *Negative Feedback* predicts all internal learning outcomes. *Revision*, which strongly correlates with *Negative Feedback*, does not reach significance with the small sample size.

2b. Do treatment students outperform control students on the internal learning outcomes? We wanted to assess whether playing Posterlet improved students' perception of graphical design principles. A *t*-test compared posttest learning between students in the treatment and control condition. On *Poster Ranking*, control students ($M=1.20, SD=.68$) were outperformed [$t(29)=-3.74, p<.01$] by treatment students ($M=2.38, SD=1.02$). On *Justify Ranking*, control students ($M=1.27, SD=.80$) were outperformed [$t(29)=-3.52, p<.01$] by treatment students ($M=2.44, SD=1.03$). On each individual posttest question, treatment students outperformed control students (left side of Figure 2). Figure 2 (left) shows that, on all questions (except for *Text not on Edge*), treatment students performed above chance (i.e., greater than -0.33 , because only one out of three options is correct, the scores being 1 for correct and -1 for incorrect responses).

5.2.3 Discussion

We found the same correlation pattern between seeking negative feedback and internal learning outcomes as in Study 1, although the posttest was replaced. Students who choose negative feedback also tend to revise. Although learning choices correlate strongly with each other, only seeking negative feedback predicts all internal learning outcomes. As before, performance correlates with posttest learning, providing convergent validity for the learning measures. We show that students do learn from Posterlet: they did not already know design principles, because treatment students outperformed control students on both dimensions of **Recognition**: they learned to better judge posters and showed increased perception of the graphical design principles. We not only helped students learn, but quite possibly improved their perception of the world.

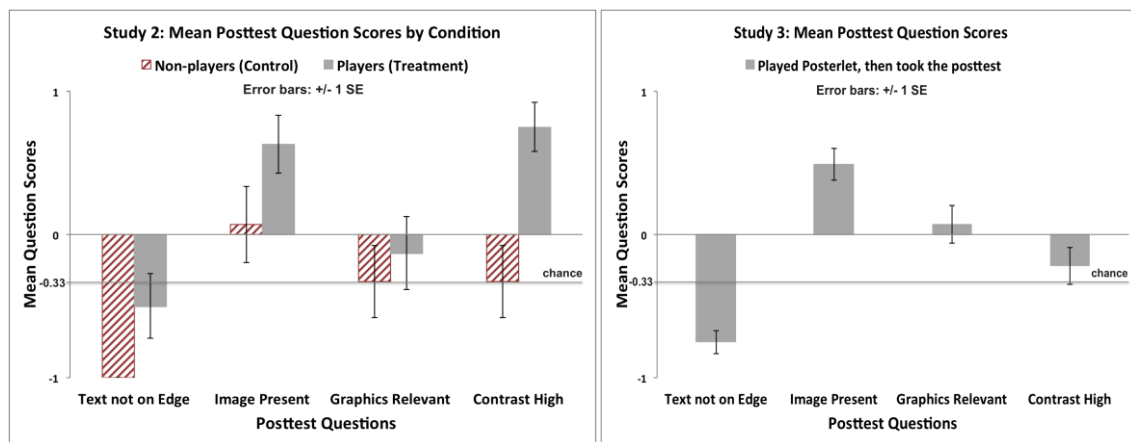


Figure 2. Study 2 posttest scores by condition (left) and Study 3 posttest scores (right)

5.3 Study 3

5.3.1 Design

Participants were $N=976^{\text{th}}$ -grade middle-school students from California, aged 11-12 years (46 females, 51 males). Students played Posterlet individually, in which they designed three posters, before taking an individual online posttest. Only $N=80$ students provided consent and completed Posterlet ($M=14$ min) and, of these, only $N=56$ students completed the posttest ($M=7$ min), due to time constraints. We used the same choice and performance measures. Here, *Posttest* combines the measures of the **Principle Selection** category from Study 1 and *Poster Ranking* from Study 2, described in Section 4, summing their normalized Z-scores.

5.3.2 Results

3a. Do learning choices correlate with internal learning outcomes? *Negative Feedback* correlates strongly with *Revision* (Table 3). Performance (*Poster Quality*) improved significantly from the first poster: Level 1=9.76, Level 2=11.40, Level 3=11.35; Wilks' Lambda=.87, $F(2,78)=6.01$, $p=.004$. Thus, performance can also be considered as a learning measure. Only *Revision* correlates with the internal learning outcomes.

Table 3. Correlations between negative feedback, revision, and internal learning outcomes ($^{***} p < .001$, $^{**} p < .01$, $^{*} p < .05$)

Measures	Negative Feedback	Revision N=80	Poster Quality N=80	Posttest N=56
Negative Feedback	--	.54 ^{***}	.13	.22
Revision		--	.23 [*]	.35 ^{**}
Poster Quality			--	.02

To investigate the uniqueness of choices as predictors of learning outcomes, we conducted stepwise linear regression analyses using *Poster Quality* and *Posttest* as separate, dependent variables. Only *Revision* enters as a predictor in the regression: $\beta=.23$, $F(1,78)=4.19$, $p=.04$, accounting for 5.1% of the variance in *Poster Quality* (Adjusted $R^2=.04$) and, similarly, $\beta=.35$, $F(1,54)=7.65$, $p=.008$, accounting for 12.4% of the variance in *Posttest* (Adjusted $R^2=.11$). As in Study 1, *Revision* predicts all internal learning outcomes. Figure 2 (right side) shows that, on all questions (except for *Text not on Edge*), students performed above chance (-0.33).

3b. Do learning choices correlate with external learning outcomes? Table 4 includes the correlations between internal and external learning outcomes. We received achievement scores for many of the students to answer this question (samples vary depending on the achievement scores available). Learning choices show stable correlations with *ELA* scores. Additionally, seeking negative feedback correlates with *Science*, while revising correlates with *Math*. Thus, learning choices in the game (internal) correlate with learning outcomes in the school (external). Also, learning on the post test correlates with *ELA* and *Science* scores. Thus, learning choices measured by the game and learning of the graphical design principles measured by a separate post test correlate with external learning outcomes measured by standardized assessments.

Table 4. Correlations between negative feedback, revision, posttest, and outside assessments ($^{**} p < .01$, $^{*} p < .05$)

Measures	ELA N=71	Science N=69	Math N=42
Negative Feedback	.39 ^{**}	.26 [*]	.30
Revision	.30 [*]	.18	.35 [*]
Posttest	.42 ^{**} (N=48)	.41 ^{**} (N=46)	.30 (N=27)

5.3.3 Discussion

Students performed above chance on all posttest questions but the first, thus they learned design principles playing Posterlet. The first posttest question was challenging for most students, because it targeted a subtle design rule that not all students encountered as feedback. Learning choices strongly correlate with each other, but only revision predicts internal learning outcomes. More tuning of the posttest is necessary to ensure that it measures learning appropriately. Both learning choices in Posterlet predict in-school learning (*ELA*). Additionally, seeking negative feedback predicts *Science* and revising predicts *Math*. Notably, posttest learning (*Posttest*) predicts in-school learning (*ELA* and *Science*).

6. CONCLUDING DISCUSSION

We hypothesized that the choices to seek negative feedback and to revise would predict learning outcomes. Across the three studies, we found that the learning choices in the environment correlated with each other and with both learning outcomes, correlations between choices and learning outcomes being in the same range (.2 to .4) for bigger samples. A limitation of the work so far is that, while we find that choices correlate with learning outcomes, these relations bounce from Study 1 to Study 3, different choices being better for different outcomes. In Study 1 (college students) and Study 3 (middle-school students), revision predicts internal learning outcomes (poster performance and posttest learning), while in Study 2 (college students) negative feedback predicts internal learning outcomes. For college students (Studies 1 and 2), seeking negative feedback correlated with the internal learning outcomes (poster performance and posttest learning), which

also correlated with each other, supporting the convergent validity for the learning measures. This result did not generalize to middle-school students, likely due to developmental differences (Peters et al., 2014) or to the different posttest used in Study 3. Instead, for middle-school children (Study 3), the choice to revise correlated with children's internal learning outcomes (poster performance and posttest learning), as well as with their external learning outcomes (standardized achievement scores). For children, in-game choices and posttest learning correlated with external outcomes, indicating that choices can predict out-of-game learning.

We showed through both internal and external validation that choices such as these are beneficial in predicting learning, although more research is needed to clarify the contribution of each learning choice to learning outcomes. Students who played Posterlet learned to judge posters and to perceive design principles better than control students. Thus, we not only helped students learn, but quite possibly improved their perception of the world in the context of graphical design principles and poster design. Given these results, we showed that choices are important, but that the reliability of the assessment is not yet established. Our assessment was focused more on validating the choices rather than the learning outcomes. In summary, we developed a choice-based assessment game, Posterlet to track behaviors that we hypothesized are important to foster independent learning. We provided a first-of-kind demonstration that choices to seek negative feedback and to revise predict better learning in our assessment and in school. Our work may help design game environments focused on choices to enhance learning, by embedding learning choices into instruction models in both formal and informal environments.

ACKNOWLEDGEMENT

This work was supported by the NSF under Grant EHR-1228831. Any opinions, findings, and conclusions or recommendations expressed in this material are those of the authors and do not necessarily reflect the views of the granting agencies. We would like to thank Neil Levine for his artwork and list of graphical design principles, as well as Jacob Haigh and Howard Palmer for their work on the Choicelet platform. We would also like to thank the students who participated in these studies, as well as their teachers.

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INVESTIGATING TEACHERS' READINESS, UNDERSTANDING AND WORKLOAD IN IMPLEMENTING SCHOOL BASED ASSESSMENT (SBA)

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ABSTRACT

Education is a major catalyst in the development of the country. School Based Assessment (SBA) is a new transformation in Malaysian education that required subject teachers to conduct formative assessment during teaching and learning process according to the procedures by Malaysian Examination Syndicate (MES). Thus, teachers play an important role in the implementation of the national education policy in order to develop students' potential and achievement in physical, emotional, spiritual and intellectual. This requires teachers' contributions of effort, involvement, and overall professionalization. This study aims to investigate teachers' readiness, understanding, and workload in implementing SBA. Further, this study also seeks to determine the relationship between teachers' understanding and workload, as well as between teachers' readiness and workload. Participants were comprised of 260 teachers from primary schools in the district of Kerian. The results showed that the level of teachers' understanding and readiness towards implementing SBA is high. However, the workload level among teachers was also high. Correlation analysis indicated that there is a significant negative relationship between teachers' understanding and readiness with the level of workload.

KEYWORDS

School Based Assessment (SBA), readiness, understanding, workload

1. INTRODUCTION

The success of an education system is determined by students' learning and performance. Ministry of Education (MOE) in Malaysia realized that the education system needs to go through a comprehensive and systematic transformation if Malaysia aspires to produce quality individuals who are able to compete in a global market (Preliminary Report of Malaysian Education Development Plan 2013-2025, September 2012). In line with the National Education Philosophy, MOE focuses on the holistic development of students that emphasizes the development of intellectual, spiritual, emotional, and physical.

Malaysia has undergone few educational policies in order to improve students' development and performance. The country has implemented New Primary School Curriculum in 1983. However, the policy name has changed to Primary School Integrated Curriculum (KBSR) in 1993 (KPM, 2014). The assessment in KBSR was more on examination oriented instead of holistic education (Lembaga Peperiksaan Malaysia, 2012). Therefore, the policy has been reviewed and new educational policy, Primary School Standards Curriculum (KSSR) was introduced in 2012. KSSR emphasized on holistic education including reading, writing, counting, reasoning, ICT, development of socio-emotion, spiritual, physical, cognitive, behavior and value (KPM, 2014). In line with KSSR, government announced National Education Assessment System (SPPK) and under this system, School Based Assessment (SBA) was introduced (JPN Perak, 2013). The main objectives of SPPK are to reduce focus on examination, strengthen SBA, improve students' learning, continuous holistic assessment, and develop better human capital (Lembaga Peperiksaan Malaysia KPM, 2012).

There are five components of SPPK including the assessment of physical activities (sports and co-curriculum activities), psychometric assessment, school assessment, centre assessment, and centre examination. School assessment is divided into two parts: formative and summative (Lembaga Peperiksaan Malaysia KPM, 2012). For school assessment, each school is responsible for implementing their own

assessment, which requires teachers to design, construct items and instruments, manage, mark the scores, record and report the assessment for every subject they teach. The aims of school assessment are to enhance students learning and improve teaching effectiveness (Lembaga Peperiksaan Malaysia KPM, 2012). Furthermore, a few characteristics of the SBA including: (a) able to provide a holistic overview of the knowledge and skills attained by students, (b) continuous assessment of teaching and learning, (c) flexible assessment methods according to students' ability and readiness, and (d) view students' achievement based on performance standards. The performance standard is a set of statements describing the achievement and mastery of an individual student within a certain discipline, in a specific period of study based on an identified benchmark. The performance standard will help inform teachers the most suitable way to assess individual student fairly in a focused manner based on the predetermined set of standards.

The evolution of national education system requires a paradigm shift among teachers. Drastic changes need to be made by the teachers to adopt the new education system. They must change the way they think and practice (Zaidatun & Lim, 2010). In every education plan, teachers play very important roles and they must fully understand on the implementation of the new system (Nor Hasnida, Baharim & Afian, 2012; Sanitah & Norsiwati, 2012).

2. PROBLEM STATEMENT

The education sector in Malaysia demands high commitment among teachers to plan lessons, teach in the classroom, prepare students' report card, conduct co-curriculum activities, attending professional development courses, and collaborate with parents and the community. This is supported by Lemaire (2009) who found that teachers are burdened with tasks that unrelated to teaching and learning, extra-curricular activities, attending meetings, conducting student programs, and managerial duties. Furthermore, various reforms of education system contribute to teachers' stress as they are facing challenges and pressures to fulfill the requirements of the new system (Tajulashikin, Fazura & Mohd Burhan, 2013).

In 2011, a survey by the MOE found that teachers work 40 to 80 hours per week, with an average of 57 hours (Preliminary Report of Malaysian Education Development Plan 2013-2025, September 2012). In addition, National Union of the Teaching Profession (NUTP) has complained about teachers' workload to the Education Minister on 30 March 2010 (Berita Harian, 1 April 2010). As SBA announced in 2012, teachers' workload increases as they have to conduct the assessment process from beginning. They have to key in the marks online in the School Based Assessment Management System (SPPBS). This means that teachers' understanding and commitment is crucial as they are empowered to assess their students (Md Noor & Sahip, 2010). Moreover, the large numbers of students in one class contributes to the difficulty in assessing every student (Harakah, 15 July 2013; Berita Harian, 15 Disember 2010).

According to Maizura (2010), readiness is an important aspect in determining the success and failure in implementing changes in the curriculum. For instance, Malaysian has implemented PPSMI policy in 2003. The policy required teachers to conduct Sciences and Mathematics in English language. This has raised objections from various parties. Finally, PPSMI policy was announced to be discontinued in 2012 and replaced by the policy of upholding the Malay language and strengthening the English language (MBMMBI). The implementation of PPSMI was considered unsuccessful because most of the teachers were not fully equipped with English language skills (Nor Safiza, 2011). Students also not ready to learn science and mathematics in English. Therefore, the purpose of this study is to investigate the level of teachers' understanding, readiness and workload in implementing the SBA among primary school teachers in one district. The present study also seeks to determine the relationship between understanding, readiness and workload.

3. METHODOLOGY

This study involved 260 teachers from 67 primary schools in Kerian district. A stratified sampling technique was used, where the researcher divided the schools into National Primary School (SK) and National-type School (Chinese and Tamil). Participants were randomly selected from each school. The instrument used in this study was adapted from previous research conducted by Kalawathi (2013), Nesan (2012), Fazura (2011) and NUTP Survey. The questionnaire is divided into three parts: demographic factors, teachers' understanding and readiness, and teachers' workload in implementing SBA. The questions are 5-point Likert scales ranging from disagree very much to agree very much. The reliability of the instrument has been verified by Cronbach's Alpha, in which alpha value for understanding is 0.893, readiness is 0.831, and workload is 0.792.

The data gathered from the participants was analysed using the Statistical Package for the Social Sciences (SPSS). Descriptive statistics were used to discuss the participants' demographic information and participants' level of understanding, readiness, and workload. The differences between participants' level of workload and gender and school category was analysed using Independent-samples *t* test. One-way ANOVA was utilized to determine the differences between participants' level of workload and school type. The relationship between participants' understanding and workload, as well as the relationship between participants' readiness and workload were measured by correlation analysis.

4. RESULT

This section will discuss about the demographic factors of the participants, the level of understanding, readiness and workload in implementing SBA. The result of the differences between level of workload and gender, school category and school type will be discussed too. Further, this section will reveal the findings on the relationship between level of understanding and workload, and relationship between level of readiness and workload among teachers in implementing SBA at school.

Table 1. Demographic factors of the participants.

		Frequency	Percentage (%)
Gender	Male	75	28.8
	Female	185	71.2
	Total	260	100
School category	Rural area	159	61.2
	Urban area	101	38.8
	Total	260	100
School type	National (SK)	164	63.1
	National type-Chinese (SJKC)	40	21.5
	National type- Tamil (SJKT)	56	15.4
	Total	260	100

As refer to Table 1, majority of the participants are female (71.2%). Male teachers are only 28.8% of the total participants. According to school category, most of the participants are working at schools in rural area (61.2%). Those working at the urban area is only 38.8%. There are 63.1% of the participants working at SK, 21.5% at SJKC, and 15.4% at SJKT.

Table 2. Level of understanding, readiness, and workload

	Level	Mean	Frequency	Percentage (%)
Understanding	Low	1.00 – 2.33	14	5.4
	Moderate	2.34 – 3.66	62	23.8
	High	3.67 – 5.00	184	70.8
	Total		260	100
Readiness	Low	1.00 – 2.33	6	2.3
	Moderate	2.34 – 3.66	69	26.5
	High	3.67 – 5.00	185	71.2
	Total		260	100
Workload	Low	1.00 – 2.33	0	0
	Moderate	2.34 – 3.66	71	27.3
	High	3.67 – 5.00	189	72.7
	Total		260	100

Table 2 describes the level of understanding, readiness, and workload in implementing SBA among primary school teachers. The majority of the participants has a high understanding about the SBA (70.8%) and only 5.4% of them have low understanding. For readiness aspect, most of the participants have a high level of readiness (71.2%). However, there are 26.5% of them have a moderate level of readiness. Most of the participants respond that they have a high level of workload (72.7%). This is followed by 27.3% of them that reported moderate levels of workload. However, none of the participant rated low level of workload.

One way ANOVA found that there is a significant difference between the level of workload and school type, $F(2, p=0.000) = 40.260$. Post-hoc test indicated that significant differences exist between SJKC, SJKT and SK. Participants at SJKC reported the highest level of workload ($M=4.3708, SD=0.3954$).

As displays in Table 3 below, there is a significant difference between the participants' level of workload and gender, $t(258, p=0.000) = -4.032, p<0.05$. Both male and female teachers reported high level of workload. However, female teachers reported higher workload level ($M=3.92, SD=.4344$) than their male counterpart ($M=3.68, SD=.4703$). The result also shows that there is a significant difference between the participants' level of workload and school category, at ($258, p=0.024$) = $-2.278, p<0.05$. Although teachers in rural and urban area reported high level of workload, teachers in rural area rated higher level of workload ($M=3.90, SD=.4479$) than those in urban area ($M=3.77, SD=.4640$).

Table 3. Differences between participants' level of workload and gender and school category

	N	Mean	SD	t value	Df	p
Gender						
Male	75	3.68	.4703			
Female	185	3.92	.4344	-4.032	258	** .000
School Category						
Rural area	159	3.90	.4479			
Urban area	101	3.77	.4640	-2.278	258	** .024

** Significant at 0.05

Pearson correlation analysis revealed that there is a significant negative relationship between the participants' level of understanding about the SBA and their workload ($r = -.216, p < 0.01$). The result also found that there is a significant negative relationship between the participants' level of readiness for implementing SBA and their workload ($r=.266, p<0.01$). These indicate that the higher perceived level of participants' understanding and readiness about the SBA, the lower they would perceive of their workload.

5. DISCUSSION

Overall results indicated that the majority of the teachers at the particular district understand about the implementation of the SBA. They were also ready in implementing the system. However, as the SBA is a new assessment system introduced by the Malaysian government, majority of the teachers reported high level of workload in implementing it. Teachers at SJKC perceived highest level of workload as compared to teachers in other school types. In addition, teachers in rural area experienced higher level of workload than those in urban area. This may due to the lack of the facilities and internet coverage at the rural area. In terms of gender, female teachers perceived higher level of workload in implementing the SBA as compared to their male counterpart.

Findings showed that teachers in primary schools have a high level of understanding in implementing the SBA. Items analysis indicates that most teachers are benefited from attending training sessions organized by MOE in which it managed to increase their understanding about SBA. In addition, support services and online mentoring by the Malaysian Examination Syndicate is also helpful in improving their understanding about SBA. Besides, their readiness level is high in implementing SBA at school. Other research conducted by Ruhila (2012) and Ismadiah (2012) also found that the level of understanding is high among teachers in Johor. However, teachers' readiness in implementing SBA is only at a moderate level (Ismadiah, 2012; Nor Hasnida et al., 2013). Items analysis shows that teachers make a good preparation before teaching the KSSR subjects and always implement innovations in teaching and learning. However, teachers are not highly ready to try new strategies in implementing SBA. Furthermore, their level of readiness to go for more training about SBA was moderate.

This study found that the level of teachers' workload is high in implementing SBA. Factors that contribute to their high level of workload are SPPBS is difficult to access, delay databases due to poor internet coverage in rural schools, and they need to print a lot of instruments for evaluation purposes. In addition, the evaluation of ICT elements is difficult due to lack of computer facilities in schools. Furthermore, teachers face difficulties in evaluating weak students and those who always absent from school.

The results indicated that there are negative relationship between the levels of understanding and workload, and between the level of readiness and workload. Teachers who have low understanding and readiness about the SBA tend to have higher level of workload. According to Mahamod, Yusoff and Ibrahim (2009), teachers are the driving force and the main impetus to the process of teaching and learning in the classroom. Therefore, a teacher must be equipped with all related knowledge of the SBA. Implementation of formative assessment in the SBA requires serious changes among teachers. They need to change the perception of their role in improving student achievement and classroom practice (Nesan, 2012; Hamzah & Sinnasamy, 2009).

SBA as a new reform in the Malaysian education system requires educational leaders to take proper approaches in managing the changes. Kurt Lewin proposed that successful change should follow three steps: unfreezing the status quo, movement to the desired end state, and refreezing the new change to make it permanent (Robbins & Judge, 2013). According to Osland, Kolb, Rubin, and Turner (2007), *resistance to change is a natural reaction to change and part of the process of adaptation* (p. 643). Hence, unfreezing the status quo refers to *overcome the pressures of both individual resistance and group conformity* (Robbins & Judge, 2013, p.619). This could make the transformation process from status quo to desired aims. The restraining forces that hinder movement from the existing equilibrium should be decreased. Management should focus on how to increase driving forces that direct behavior away from the status quo (Robbins & Judge, 2013). Thus, refreezing step stabilizes a change intervention by balancing driving and restraining forces (Robbins & Judge, 2013). In implementing the SBA in schools, the educational leaders should understand factors that affecting teachers' understanding, readiness and workload. Highly understanding and readiness among teachers will decrease their perceive workload in implementing the new system.

6. CONCLUSION

The SBA was introduced in 2011 to be implemented in all primary schools in Malaysia. Over the years, it is still early to evaluate the progress and success of the new system. The attitude of teachers who are not comfortable with the reform needs to be addressed. Exam-oriented emphasis needs to be changed to the

assessment of individual student's skills and achievement. Implementation of formative assessment in SBA requires a serious shift in mindset among teachers. Furthermore, teachers will be burdened and distressed in implementing the SBA if they do not understand about the system and if they are not ready to fulfill it. Teachers need to be more skilled in time management. Among the challenges in implementing the SBA is the use of on-line reporting system, management of document files, assessment of students who have different competencies in the classroom, teaching and learning strategies, and allocation of time for the implementation of activities in the classroom. Therefore, support from principals is crucial in implementing the SBA in schools. According to Muzammil and Kamariah (2011), good interaction between the school principals and teachers will contribute to higher level of job satisfaction and better performance among teachers. In addition, the management of the school should provide great assistance and adequate facilities for teachers in order to implement this new system.

As a conclusion, teachers in primary schools in the district of Kerian have a high level of understanding and readiness in fulfilling the SBA. However, they are burdened with high workload in implementing it. Since the significant negative relationship exists between level of understanding, readiness and workload, possible way to reduce the workload is to ensure that teachers highly understand the requirements of the SBA and are always ready to implement it. Consequently, they will also change their perception to a more positive view of the SBA.

Findings from this study would be able to provide important information to MOE, schools and teachers concerning the implementation of SBA in schools. Revealed aspects such as the level of teachers' understanding, readiness, workload, and the relationship between understanding and readiness to workload, provide better insights on how to effectively and efficiently implement this new assessment system. However, as the findings of this study cannot be generalized, more study is needed in order to contribute to the existing knowledge relating to SBA implementation in Malaysia. As the Malaysian government continuously makes an improvement of this new assessment, research on the level of parents' acceptance and the effectiveness of the system in students' performance should be conducted.

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THE EFFECTS OF FREQUENCY OF MEDIA UTILIZATION ON DECISION MAKING OF MEDIA CHOICE

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ABSTRACT

The purpose of this study is to use the Analytic Hierarchy Process in order to identify how frequency of media use in daily life affects decision-making in media choice. 276 university students took part in this research. They were asked to prioritize their ways of obtaining information about current affairs using sets of media such as TV, books, newspapers, webpages, Twitter and Facebook. Multiple regression analysis showed a clear relationship between frequency of media use in daily life and decision-making in media choice. It was suggested that frequency of media use in daily life affects decision-making in media choice. For example, even in aspects where it would be appropriate to obtain information from books, the high web using group tends to select the web. Information about these students' tendencies is useful as meta-cognitive knowledge.

KEYWORDS

Media Literacy, Decision Making of Media choice, Meta-cognitive knowledge, AHP, Visualization

1. INTRODUCTION

In recent years, the development of Media Literacy, i.e. the ability to make judgments about the reliability, bias and accuracy of information, has been considered to be a crucial factor in media education (DCMS2001, Buckingham 2003, Buckingham 1998). The OECD (2009) emphasizes the importance of bringing critical reading skills to bear on electronic texts. Students use various types of media in the classroom, at home and in their own rooms, such as TV, books, newspapers and the Internet (Hashimoto, 2011; Hashimoto et al 2011). Each type of media has its own particular characteristics, and an understanding of media characteristics is an important factor in media literacy. For example, let us consider the massive earthquake in Japan on March 11, 2011. Many different types of media provided a wide variety of information about the danger of the tsunami and the situation in the nuclear power station at Fukushima. Some people believed false information provided by Internet.

We were once again made aware of how important it is to gather information based on an understanding of the characteristics of different types of media. Sakamoto (1986) pointed out that critical viewing skills and an understanding of the characteristics of different media are the major constituents of media literacy. The DCMS (2001) emphasized the importance of being able to explain one's reasons for using a particular type of media on the basis of one's understanding of the characteristics of that type of media.

In this study the author focuses on decision-making in media choice. In our daily life we have to select various kinds of media, such as television, books, newspapers, magazines and Internet. The author used the Analytic Hierarchy Process (AHP) as a tool for simulating students' decision-making in their use of media. AHP is a structured technique for organizing and analyzing complex decisions. Using AHP, students have to define appropriate criteria and priorities for using media.

However, it became clear that there is a great deal of difference among individuals when it comes to decision-making in media choice (Gotoh, 2012a; 2012b; 2013, 2014). It was discovered that some students prioritize ease-of-use and do not prioritize accuracy in the context of obtaining information to write a report. Some students prioritize the Internet and do not prioritize books in the same context. This trend could even be called extreme in the case of certain students. The frequency of media use in daily life seems to be an influential factor. Research into media preconceptions showed that experience of media use affects preconceptions about media. For example, students at schools that are not connected to the Internet feel that

watching television is easy and using the Internet is hard, whereas students at schools that are connected to the Internet feel that both watching television and using the Internet are easy. A lack of use of specific media, such as little reading experience, seems to affect students' decision-making in media choice. Studies have been done on the relationship between experience of media utilization and preconceptions about media. However, the effects of frequency of media use on decision-making in media choice are unknown.

2. PURPOSE

The purpose of this study is to use the Analytic Hierarchy Process in order to identify how frequency of media use in daily life affects decision-making in media choice.

3. METHODS

3.1 Analytic Hierarchy Process

276 university students (pre service teacher education, physical therapy, nursing, nutrition, social welfare) took part in this research. They were asked to prioritize their ways of obtaining information about current affairs using sets of media such as TV, books, newspapers, webpages, Twitter and Facebook. Fig.1 shows AHP hierarchy.

- Objective: to identify the ideal balance in the use of different media in order to obtain information about current affairs for business and study.
- Criteria: accuracy, timeliness, enjoyment, ease-of-use and search function.
- Alternatives: TV, books, newspapers, webpages, Magazines.

Esumi Excel Conjoint Analysis/AHP Ver. 1 was used as the analysis tool. Students were asked to reply to questionnaires and the paired comparison method was used. The visualization of media characteristics can display not only average entire samples but also individual students. Students were asked to write reflective reports as they viewed their individual visualizations. Overall tendencies and some individual cases are examined on the basis of these data.

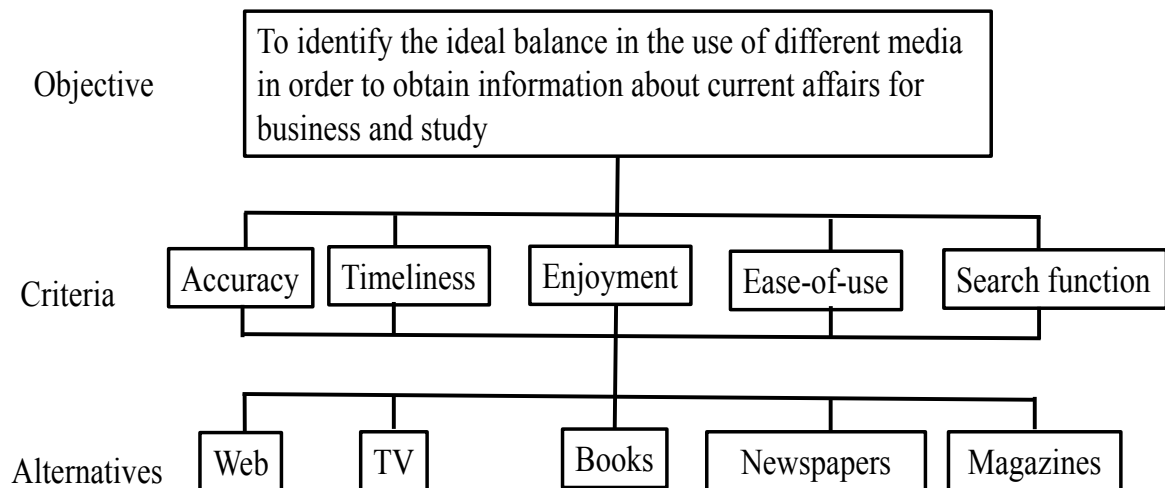


Figure 1. AHP hierarchy

3.2 Frequency of Media Use in Daily Life

Items were developed by referring to the NHK Broadcasting Culture Research Institute and to research conducted by the University of Tokyo.

- Reading books 1: never, 2: 1 or 2 books per month, 3: 3 to 5 books per month, 4: 6 books or more per month.
- Using web 1: never, 2: about 10 minutes per day, 3: 11 to 30 minutes per day, 4: 31 to 60 minutes per day, 5: 1 hour or more per day.
- Watching TV 1: never, 2: about 30 minutes per day, 3: 31 to 59 minutes per day, 4: 1 hour to 3 hours per day, 5: 3 hours or more per day.
- Reading newspapers 1: never, 2: about 5 minutes per day, 3: 6 to 15 minutes per day, 4: 16 to 30 minutes per day, 5: 30 minutes or more per day.
- Reading magazines 1: never, 2: 1 or 2 magazines per month, 3: 3 to 5 magazines per month, 4: 6 magazines or more per month.

3.3 Analysis

Spearman's rank correlation coefficient was used in order to analyze the part played by frequency of media use for each type of media. To identify how frequency of media use in daily life affects decision-making in media choice, the sample in each type of media was divided into two groups, a high-frequency group and a low-frequency group. The priority of accuracy, timeliness, enjoyment, ease-of-use and search function for each type of media was totaled and used as the score for decision-making in media choice. Multiple regression analysis was used to determine the association between frequency of media utilization in daily life and decision-making in media choice.

4. METHODS

4.1 Frequency of Media Use

On the basis of the data, the entire sample was divided into two groups for each type of media. Reading books: never (62.5%) is taken as the low group, and the rest are taken as the high group for reading books. Using web: 31 to 60 minutes per day (15.5%) and 1 hour or more per day (40.1%) are taken as the high group and the rest as the low group for using web. Watching TV: 1 hour to 3 hours per day (16.6%) and 3 hours or more per day (43%) are taken as the high group and the rest as the low group for watching TV. Reading newspapers: Never (80.5%) is taken as the low group and the rest as the high group for reading newspapers. Reading magazines: Never (49.1%) is taken as the low group and the rest as the high group for reading magazines.

Spearman's rank correlation coefficient was calculated in order to view the part played by frequency of media use for each type of media (See Table 1). Statistically significant positive correlations were shown between reading books and using the web, and reading books and reading newspapers. Statistically significant negative correlations were shown between reading books and watching TV, using the web and watching TV, reading newspapers and reading magazines, and watching TV and reading magazines. The rank correlation coefficient among predictor variables is not particularly high, and there is no problem of multi-collinearity.

Table 1. Correlation coefficient between frequency of media use

	Reading books	Using web	Watching TV	Reading newspapers	Reading magazines
Reading books	1	.164**	-.208**	.142*	
Using web		1	-.151**		
Watching TV			1		.161**
Reading newspapers				1	.115*
Reading magazines					1

**p<.01, * p<.05

4.2 Decision-Making in Media Choice

C.I. (consistency index) of all samples are as follows: criteria (0.003), accuracy(0.0025) , timeliness(0.025), enjoyment (0.0052), ease-of-use (0.0136) and search function(0.0024). Each C.I. is lower than 0.15, hence there is no problem of internal consistency.

Concerning criteria, in all samples, the top priority is accuracy (0.358) , followed by ease-of-use (0.185), search function (0.184), timeliness (0.128) and enjoyment (0.144). Concerning alternatives, in all samples, the top priority is using the web (0.293), followed by watching TV (0.227), reading newspapers (0.199), reading books (0.154) and reading magazines (0.125). These tendencies are similar to the results of previous research (Gotoh2012a, 2012b).

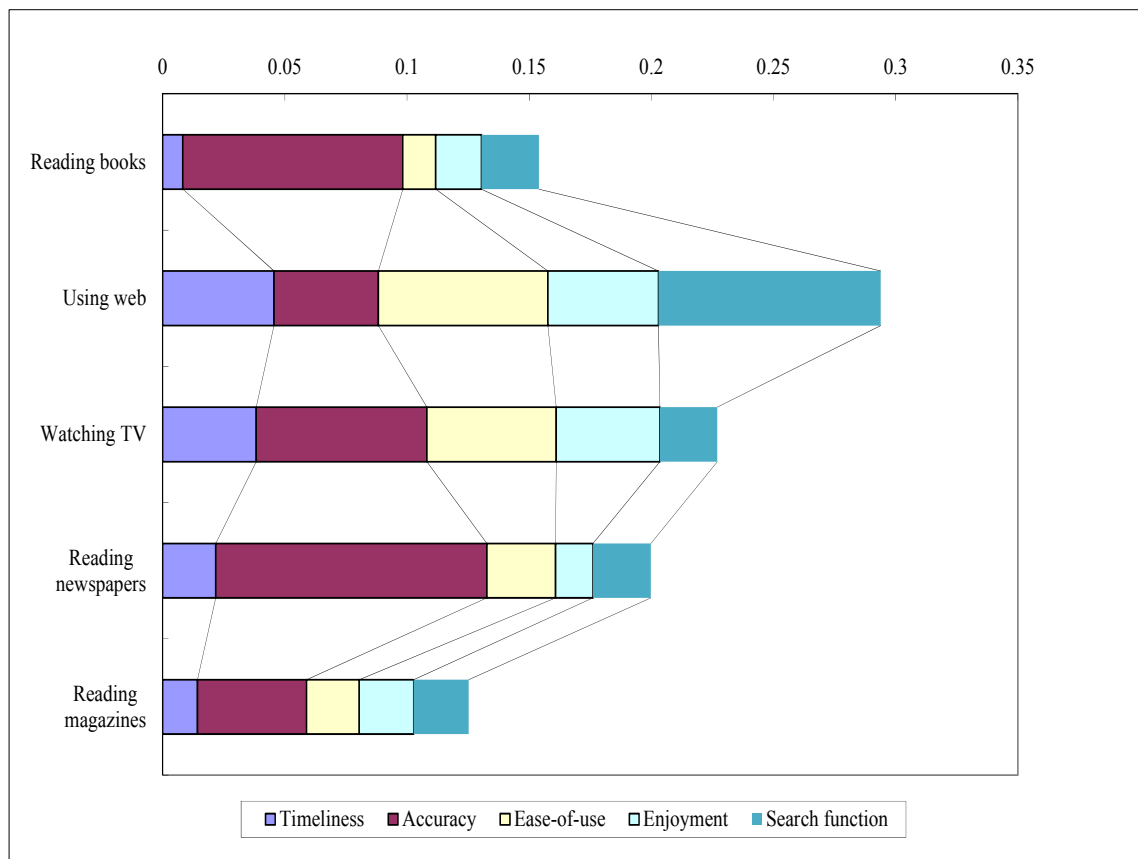


Figure 2. Decision-making in media choice (All samples)

The table2 shows the correlation coefficient between criteria. Statistically significant negative correlations were shown between accuracy and ease-of-use, accuracy and timeliness, accuracy and enjoyment, accuracy and search function, timeliness and ease-of-use, timeliness and enjoyment, ease-of-use and enjoyment, and enjoyment and timeliness. These tendencies are also similar to the results of previous research (Gotoh2012a, 2012b).

Table 2. Correlation coefficient between criteria

	Accuracy	Timeliness	Ease-of-use	Enjoyment	Search function
Accuracy	1	-.263**	-.372**	-.461**	-.473**
Timeliness		1	-.150**	-.187**	
Ease-of-use			1	-.165**	
Enjoyment				1	-.131*
Search function					1

**p<.01, * p<.05

4.3 Relationship between Frequency of Media Use in Daily Life and Decision- Making in Media Choice

The table shows the results of multiple regression analysis and partial regression coefficient (β). Forced entry was used. The high group in reading books gives priority to reading books. The high group in using the web gives priority to using the web. The high group in watching TV gives priority to watching TV. The high group in reading magazines give priority to reading magazines. To summarize, students tend to select familiar media even in an information- gathering situation in order to write an academic report.

Table 3. Results of multiple regression analysis and partial regression coefficient (β)

	<i>Books</i>	<i>Web</i>	<i>TV</i>	<i>Magazine</i>	<i>Newspaper</i>
Reading books	.301***	-.031	-.268***	-.003	.055
Using web	-.064	.267***	-.11 ⁺	-.124*	-.069
Watching TV	-.108 ⁺	-.074	.227***	-.020	-.068
Reading magazines	-.221***	-.057	.080	.230***	.070
Reading newspapers	-.221	.043	.061	-.122*	.006
R ²	.178***	.085**	.197 ⁺	.075**	.013

+p<.10, * p<.05, ** p<.01, *** p<.001

5. DISCUSSION

Multiple regression analysis showed a clear relationship between frequency of media use in daily life and decision-making in media choice. It was suggested that frequency of media use in daily life affects decision-making in media choice. For example, even in aspects where it would be appropriate to obtain information from books, the high web using group tends to select the web.

Information about these students' tendencies is useful as meta-cognitive knowledge. Students use various types of media in the classroom, at home and in their own rooms in digital era. He or she will choose media without awareness. Meta-cognitive knowledge is useful appropriate media choice and reflection. Students should be aware of their media use tendencies and select the appropriate type of media without regard to frequency of media use (Gotoh, Ikuta & Kurokami, 2009). Visualization of daily media utilization is also helpful. For instance, the media diary method, where frequency of media use is recorded and visualized, is helpful.

In the near future, the author wishes to develop a method which can provide meta-cognitive knowledge about frequency of media use in daily life.

ACKNOWLEDGEMENT

This work was supported by JSPS KAKENHI Grant Number 24501179 .

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COMPARING NOVICES & EXPERTS IN THEIR EXPLORATION OF DATA IN LINE GRAPHS

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ABSTRACT

This research compared undergraduate Novices and PhD Experts in psychology and business in their exploration of psychology and business domain graphs. An overall expertise effect in graph explanation was found. Results indicated that Novices paused longer than Experts before beginning their explanations. Qualitative analyses showed that Experts were generally more complete in their explanations, generating more inferences, more quantitative statements, and more conceptual messages. Psychology Experts tended to generate more complete explanations for psychology-domain graphs whereas Business Experts generate less complete explanations for business-domain graphs. The results suggest that Experts have superior strategies to Novices in graph exploration that may be accommodated by the graph comprehension model of Pinker (1990). An implication of these results is that simple instructions may greatly enhance the data literacy of students and might be embodied in data visualization tools for adults and researchers as well.

KEYWORDS

Graphs, expertise, experts, novices, data

1. INTRODUCTION

Graphs are among the most effective ways for people to understand data (Tufte, 1983). Often the purpose is straightforward communication of data as might be found in school textbooks or newspapers or internet sites (Roth, Bowen, & McGinn, 1999). *Exploration* is a special and very interesting case of graph use (Behrens, 1997), often representing a person's attempt to understand, interpret or communicate data. While a common application of graph exploration is in scientific reasoning, it is difficult to imagine many domains where graphs intended for exploratory purposes are *not* found (e.g., Bertin, 1983; Kosslyn, 2006).

Curiously, unlike many other domains such as chess and physics, (Eriksson, 2005) graph exploration does not appear to demonstrate a consistent difference between experts and novices. This is unfortunate because confronted with a graph that requires people to utilize complex inferential processes, a number of interesting theoretical and practical questions arise: Do experts apply qualitatively different strategies than novices (e.g., Gick & Holyoak, 1983)? Do novices focus on the graph's syntactic structure at the expense of an analysis of the deeper semantic components (e.g., Preece & Janvier, 1993)? Are experts able to recognize patterns in graphs in ways that may be similar to how expert chess players recognize chess positions (e.g., Newell and Simon, 1972)? Can graphical visualization tools be designed to better facilitate novice understanding (e.g. Konold, 2007)? More generally, what differences do experts and novices exhibit in graph exploration?

Relatively few studies have addressed the issue of expertise in graph exploration directly. One instance is the ethnographic research of Roth and Bowen (2003) who examined how domain experts in biology, physics, and forest sciences interpreted familiar and unfamiliar graphs. Roth and Bowen found that experts had significant difficulty interpreting graphs taken from undergraduate textbooks from their respective domains but they had little difficulty with familiar graphs taken from their own personal research.

In a different domain, Trafton et al (2002) described how expert meteorologists create spatial transformations of meteorological data when the information requested of them is not explicitly present. For example, in determining the air pressure over Pittsburgh, Trafton et al.'s eye movement data suggested that participants were identifying nearby isobars, calculating the distance between them, and then using the proportional distance to calculate the atmospheric pressure.

However, neither the Roth and Bowen nor the Trafton et al. studies directly compared experts against novices in their respective domains. Thus, it is difficult to know if the strategies inferred by these authors were attributable to expertise per se or were idiosyncratic to the domains selected.

Freedman and Shah (2002) conducted one of the few studies to explicitly compare domain-specific expert (psychology graduate students) and novice (undergraduate students) graph exploration. Freedman and Shah's domain-specific graphs included graphs on cognitive studies of aging whereas domain non-specific graphs were concerned with non-cognitive aging data. Freedman and Shah reported that novices tended to describe main effects while experts were more likely to describe the underlying mathematical functions in the graph stimuli. However, the domain manipulation had no effect. Freedman and Shah interpreted these results as supporting the notion that novices attend to lower-level perceptual features of a graph whereas experts enrich and elaborate the visual features of a graph with their domain knowledge. However, it is difficult to reconcile Freedman and Shah's results with those of Roth and Bowen (2003). Is expertise in graph exploration a general skill (as suggested by Freedman & Shah) or one that is very specific to a given expert's domain (like those of Roth & Bowen)?

The purpose of the current research is to identify differences (if any) between novices and experts in their exploration of graphs drawn from familiar and unfamiliar domains. If experts are superior to novices regardless of domain, then graph expertise may be a more general ability. The contribution of this research speaks not only to our understanding of expertise but also to the application of data visualization tools and to the education of students from different disciplines in terms of their understanding of data.

Shah and Carpenter (1995) compared psychology graduate- and undergraduate students using graphs from common-knowledge domains. They found no effect of expertise. Using business and psychology domain-specific graphs and PhD faculty Experts compared to undergraduate Novices, the present study was designed as a more sensitive test of graph expertise, leading to Hypothesis 1: Experts would generate more causal inferences about graphs than Novices.

Expertise tends to be domain-specific. However, the role of domain-specificity as a function of expertise has not been investigated in graph exploration studies before and this formed Hypothesis 2: Experts would provide more complete explanations of graphs in familiar than in unfamiliar domains.

Carpenter and Shah (1998) found the proportion of nominal, ordinal, and metric descriptions of graphs varied across different graph types. Nominal utterances were defined as the names of z -variables without any ordinal or metric information about the z - y relation; ordinal utterances mentioned the explicit relationships between z -variables; and metric utterances included descriptions of the interval or ratio relationship between z -variables. Equating Carpenter and Shah's nominal, ordinal, and metric descriptions with the different types of conceptual messages proposed by Pinker (1990) we may be able to extend Pinker's model to include expertise and which leads to Hypothesis 3: Experts would generate more conceptual messages (nominal, ordinal, and metric combined) than Novices.

In order to understand how expertise might exert its effects on graph exploration and to better control for potential floor- and ceiling effects, both simple and complex graphs were employed. Somewhat more complex graphs might allow Experts to demonstrate superiority over Novices, as predicted by Hypothesis 4: Experts will provide more complete graph explanations than Novices.

2. METHOD

2.1 Participants

Twenty-six participants were recruited from the Carleton University community. Out of ten (seven female) undergraduate Novices, six were majoring in psychology and four in business. The Expert sample comprised eight psychology (seven female) and eight business (six female) PhD faculty. Five Novices, six business Experts, and seven psychology Experts reported that they had to create graphs and all reported that line graphs were the graphs most familiar to them. Novice undergraduate students were granted 1.0% course credit, and Experts were given a \$10 coffee shop gift certificate for their participation. All had normal or corrected-to-normal vision. Participants were tested individually in sessions lasting a mean of 75 minutes.

2.2 Apparatus & Materials

Ten, three-point, two z -variable line graphs were used, five simple and five more complex as determined through pilot testing. Each graph was assigned two sets of titles, labels and axes; one drawn from psychology and one from business. The business labels were selected from an undergraduate textbook on international business (Griffin & Pustay, 2007), and psychology labels were drawn from an undergraduate textbook on psychology (Weiten & McCann, 2007). The 10 business graphs were the mirror images of the 10 psychology graphs as shown in the typical examples in Figure 1 below.

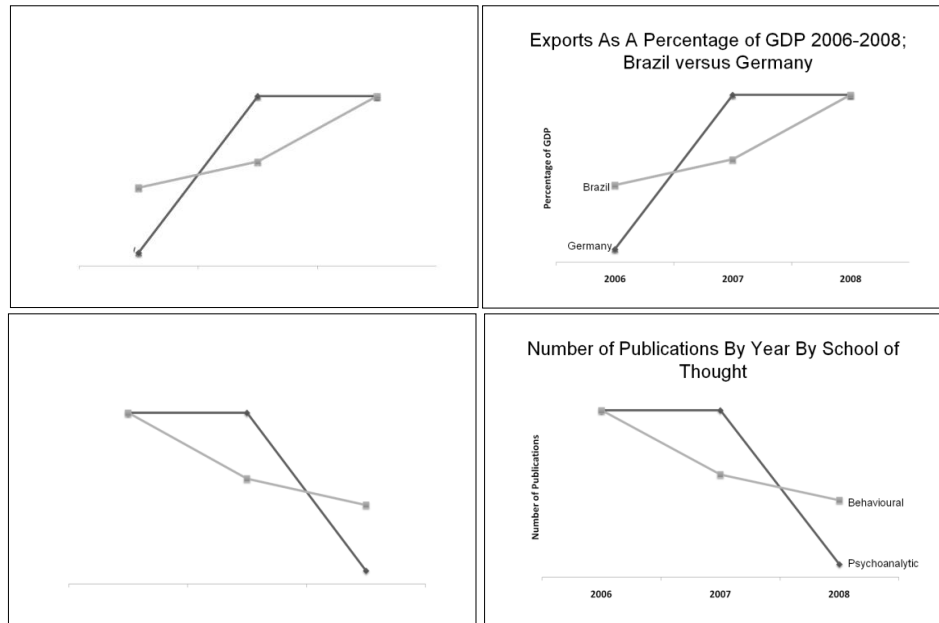


Figure 1. Example graph stimuli: business domain (top) and psychology domain (bottom); “Describe” (left) and “Explain” (right)

Stimulus presentation was randomized, controlled by DirectRT™ on a Dell Latitude D610 laptop computer with 1280 X 800 pixel screen resolution. Participant verbalizations were recorded on a Panasonic RR-US500 digital voice recorder.

2.3 Procedure

After Preliminary instructions and Informed Consent, detailed experimental instructions were provided. Four practice trials were followed by 20 experimental trials, each initiated by pressing the spacebar. On each trial a randomly selected graph without labels or titles was displayed with the word “describe” played over the computer speakers as well as appearing at the bottom of the display. (Pilot testing had indicated that alerting participants to the visual characteristics of a graph was important in order to prime their subsequent explanations.) When done, participants were instructed to press the spacebar whereupon the graph was re-displayed with the corresponding business or psychology labels and titles accompanied by the instruction “explain” played over the computer speakers and displayed on the screen. At the end of the experiment participants were debriefed, thanked, and paid (if applicable).

2.4 Data Analysis

Verbal protocols were transcribed ad verbatim, coded, and analyzed with NVIVO™ Version 8.0. Frequency of utterance-type was calculated, as was the presence/absence and completeness of explanations and the frequency of conceptual messages (sum of nominal, ordinal, and metric utterances). Interrater reliability was assessed by an independent rater coding a randomly selected 15% of the verbal protocols and percentage agreement was 90.0%.

3. RESULTS

Coding of the graph explanation protocols resulted in nine themes, shown for each expertise group in Table 1. Values are proportions of the total number of trials per expertise group to enable direct comparison of the different groups. Because themes are not mutually exclusive, they do not sum to 1.0.

Novices and Experts differed in the frequency with which they voiced most themes. These differences will be reviewed in the context of the four Hypotheses followed by an unanticipated result related to response time.

Table 1. Utterance themes, examples, and mean proportions by Novices, Business Experts, and Psychology Experts

Theme	Examples	Novice	BusExp	PsyExp
BECAUSE: Inferences of causality	“don’t know whether they’ve had a change in government or if officials have just gotten a lot more corrupt but...”	.19	.41	.54
BETWEEN Z: Comparisons between z-variables	“In 2008 the big 10 and the emerging economies have an equal amount of annual average growth in GDP”	.61	.83	.97
DIRECTION: Within a single z-variable	“Azerbaijan is expected to remain stable ...over 2010 to 2011, but then is predicted to decrease their instability”	.52	.58	.46
QUANTITATIVE: Interval or ratio relationship	“difference increases dramatically in 2007. It is maybe 5 times or 4 times greater in 2007...”	.03	.25	.39
TITLE: Repeat title of the graph	“hypnotic susceptibility by field dependence by gender”	.32	.91	.92
TREND: Overall direction	“over a 3-year span, both groups seem to be decreasing the number of publications”	.11	.18	.35
X-AXIS: References to abscissa	“x-axis shows Day 1, Day 2, Day 3”	.25	.45	.36
Y-AXIS: References to ordinate	“The y-axis shows GDP—adjusted GDP—in billions of US dollars.”	.23	.40	.28
Z-Variable: Number or name of z-	“The two lines represent..., respectively, the scores for males and for females...”	.18	.20	.25

3.1 Proportion of “Because” Inferences

Although all participants were asked to “explain the graph as if you were the author and you were explaining the results to another person”, utterances of the form “variable *a* causes variable *b*” were observed infrequently in Novices. A repeated measures 3 (Expertise: novice, business expert, psychology expert) x 2 (Difficulty: simple, complex) x 2 (Domain: business, psychology) ANOVA revealed only a significant main effect of expertise, $F(2, 23) = 4.73$, $p = .019$, $\eta_p^2 = .29$. Independent post hoc Tukey tests confirmed that psychology experts ($M = .57$) attempted more inferences than novices ($M = .18$), $p = .015$; the difference between business- and psychology experts was not significant ($p = .440$), and nor was the difference between business experts and novices ($p = .214$). Hypothesis 1 stating that Experts would provide more inferences than Novices was thus supported.

3.2 Familiar and Unfamiliar Domains

Hypothesis 2 stated that Experts would generate more complete explanations of graphs in familiar than unfamiliar domains. Excluding Novices, a repeated measures 2 (Expertise, business, psychology) x 2 (Domain: familiar, unfamiliar) x 2 (Difficulty: simple, complex) ANOVA resulted in only one significant effect, the Expertise x Domain interaction, $F(1, 14) = 6.56$, $p = .023$, $\eta^2 = .56$. Post hoc t-tests for independent samples confirmed that the interaction was due to higher completeness scores for psychology Experts on familiar domain graphs ($M = .53$) compared to the unfamiliar domain ($M = .48$), $t(7) = 3.30$, $p = .013$, and business Experts exhibited the opposite effect of significantly lower completeness scores on familiar domain graphs ($M = .45$) compared to the unfamiliar domain ($M = .49$), $t(7) = -2.71$, $p = .030$. Thus Hypothesis 2 was partially confirmed by psychology Experts but refuted by business Experts.

3.3 Nominal, Ordinal, and Metric Conceptual Messages

The proportion of conceptual messages is the sum of z-variable, Between z-variable, and Quantitative proportions (refer to Table 1). A 3 (Expertise: novice, business expert, psychology expert) x 2 (Difficulty: simple, complex) ANOVA of the conceptual messages resulted in a significant expertise main effect, $F(2, 23) = 7.80$, $p = .003$, $\eta^2 = .40$. Planned comparisons indicated that business Experts ($M = 1.64$) generated more conceptual messages than Novices ($M = 1.11$), $p = .012$, psychology Experts ($M = 1.55$) generated more than Novices, $p = .013$ but business and psychology Experts did not differ from each other, $p = .59$ confirming Hypothesis 3.

3.4 Completeness

A completeness score was calculated by determining the proportion of all nine themes present in each participant's explanation of each graph. The mean completeness scores are shown in Figure 2 for each expertise group and for each domain. The Figure suggests that the two Expert groups' explanations were more complete than those of Novices and that this was more pronounced for psychology than for business graphs. This was confirmed by a repeated measures 3 (Expertise: novice, business expert, psychology expert) x 2 (Difficulty: simple, complex) x 2 (Domain: business, psychology) ANOVA on completeness scores. The main effect of expertise was significant, $F(2, 23) = 8.02$, $p = .002$, $\eta^2 = .41$ and independent Tukey post hoc comparisons confirmed that business Experts ($M = .47$) provided more complete explanations than Novices ($M = .27$), $p = .014$, and the same was also true for the psychology Experts ($M = .51$), $p = .004$, confirming Hypothesis 4.

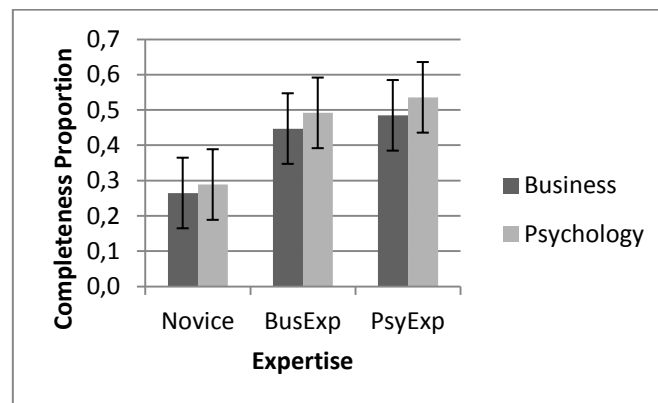


Figure 2. Mean completeness scores for expertise and graph domain. (95% confidence intervals were calculated using the procedure of Jarmasz & Hollands, 2009)

3.5 Total Response Time, Silent Time, Explain Time

Total Response Time (TRT) for the graph explanation task was composed of Silent Time (ST) plus Explain Time (ET). ST was the silent period before participants began their graph explanations and ET was the time during which participants voiced their explanations. A repeated measures 3 (Expertise: novice, business expert, psychology expert) x 2 (Difficulty: simple, complex) x 2 (Domain: business, psychology) ANOVA for TRT revealed no main effect for Expertise ($p = .817$) nor any significant interactions with Expertise, suggesting that the efficiency with which Experts completed the graph explanation task was no better than that of Novices.

A repeated measures 3 (Expertise: novice, business expert, psychology expert) x 2 (Difficulty: simple, complex) x 2 (Domain: business, psychology) ANOVA for ET revealed no main effect for Expertise ($p = .478$) nor any significant interactions with Expertise.

However, a repeated-measures 3 (Expertise: novice, business expert, psychology expert) x 2 (Difficulty: simple, complex) x 2 (Domain: business, psychology) ANOVA on ST revealed a significant main effect of expertise, $F(2, 23) = 7.71$, $p = .003$, $\eta^2 = .41$. Independent Tukey post hoc tests confirmed that novices had longer silent periods before beginning their explanations ($M = 8.95$ s) than business ($M = 2.17$ s), $p = .003$, or psychology Experts, ($M = 3.37$ s), $p = .016$. If ST represents the time required to select and/or initiate a strategy then Experts required less time to select their graph explanation strategies than Novices. Novices appeared uncertain about what to say or perhaps how to start their graph explanations.

3.6 Results Summary

The current research demonstrated a difference between Novices and Experts in their graph exploration in terms of the proportion of time Experts attempted inferences in their interpretation of the graph data; and the completeness of their explanations. The greater Silent Time of Novices before initiating their explanations suggests that undergraduate students struggle with an appropriate strategy to attempt their efforts and the results suggest a parsimonious extension to the graph comprehension model of Pinker (1990). However, the lack of a consistent effect of familiar versus unfamiliar domain in the performance of Experts leaves some question as to the locus of these effects—whether they are evidence of a general expertise effect or one limited to a specific domain. These results are summarized in Table 2.

Table 2. Research hypotheses, results, and conclusions

Hypotheses	Results	Conclusions
H1. Experts will generate more “because” inferences than novices	<ul style="list-style-type: none"> • More “because” inferences by BusExp & PsyExp than Novices • Similar number of “because” inferences by BusExp & PsyExp 	Expertise effect in graph exploration supported
H2. Experts will provide more complete graph explanations for familiar compared to unfamiliar domain graphs.	<ul style="list-style-type: none"> • PsyExp psych domain explanations more complete than business domain • BusExp business domain explanations similar completeness scores to psych domain 	Domain-specificity of graph expertise partially supported
H3. Experts will generate more conceptual messages than Novices.	<ul style="list-style-type: none"> • BusExp and PsyExp generated more conceptual messages than Novices 	Supports extension of Pinker (1990) model
H4. Experts will generate more complete explanations than novices	<ul style="list-style-type: none"> • Higher completeness scores by Experts than Novices 	Supports perspective on graph exploration where completeness=expertise
Unanticipated	<ul style="list-style-type: none"> • Silent Time greater for Novices • Explain Time similar for all groups 	Suggests that Expert/Novice differences may be due to conscious strategy

4. CONCLUSIONS

The present research contributed to an understanding of graph exploration in three ways. First, the experiment is among the first to demonstrate an expertise “effect” in the domain of graph exploration. Although others have studied graph expertise (e.g., Roth, 2004; Roth & Bowen, 2003) they have not directly contrasted novice and expert performance. Previous attempts to distinguish novice and expert graph comprehension (Shah & Carpenter, 1995) found no differences between the two types of participants. However, since the effect of domain was inconclusive in the current research, it remains unknown whether this expertise effect is general or limited to specific domains.

Second, this experiment showed that Experts adopt a graph exploration strategy in which specific elements of a graph are explored. It is proposed that these elements represent a list of conceptual questions that is the embodiment of a graph exploration strategy. The addition of this top-down process adds clarity to Pinker’s (1990) model of graph comprehension by introducing a mechanism for the operation of expertise. In contrast, novices’ strategies were inconsistent. As a consequence, it took them longer to initiate their graph exploration, and their explanations were less complete than those of the experts.

Finally, the issues identified here in Expert/Novice differences in graph explanation lend themselves to intriguing ideas in education and data visualization. Perhaps it would be possible to address these to improve the data literacy of children or older students (e.g. Feldon et al., 2010), or in the teaching of statistics (e.g. Cleveland, 1987; Huff, 1954). In particular, it is reasonable to believe that an instantiation of the Expert graph exploration strategies determined here might be embodied in a training regimen to bootstrap the understanding of data by Novices. This is research that we have currently underway. It is also easy to imagine these reflected in computer-based data visualization tools (e.g. Heer, et al., 2010; Konold, 2007; <http://datavisualization.ch/tools/>).

Unfortunately, the data are insufficient to determine if the inconsistent effect of domain provides evidence of a global expertise effect or if they are limited to specific domains. Perhaps more complex graphs, in terms of either visual or semantic complexity would have resulted in more definitive evidence. A replication of the current research using interactive graphs might be particularly informative.

In conclusion, the importance of this line of research is underscored by regular national comparisons of student performance in mathematics (e.g. OECD, 2014). The OECD Programme for International Student Assessment asserts that the *application* of mathematics (including graph exploration) is a key attribute of “What is important for citizens to know and be able to do?” (OECD, 2014 p. 3). The current research may contribute to an improvement in what students can do with data.

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ASSESSMENT INTELLIGENCE IN SMALL GROUP LEARNING

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ABSTRACT

Assessment of groups in CSCL context is a challenging task fraught with many confounding factors collected and measured. Previous documented studies are by and large summative in nature and some process-oriented methods require time-intensive coding of qualitative data. This study attempts to resolve these problems for teachers to assess groups and give timely feedback. We first operationalize activity theory to holistically frame group work by breaking it down into six dimensions. The captured log data by the collaborative software is mapped with these dimensions and as a result, six measures are generated with a semantic background. Next, we employ a relatively new clustering algorithm – spectral clustering – to categorize groups with similar behaviors, which not only allows us to consider the six indicators simultaneously but also has the capability to deal with large online context. The spectral clustering result is compared with traditional algorithms and demonstrates better assessment accuracy. Furthermore, since the whole process is automated and the group performance indicators are grounded in a meaningful backdrop, it enables teachers to offer concrete and personalized help in a real-time format. Theoretical and practical implications are then discussed.

KEYWORDS

Assessment, CSCL, Clustering, Small Group Learning, Activity Theory

1. INTRODUCTION

Assessment is not only important for evaluating learning outcomes: it may also be a motivating factor for students who have a performance goal orientation (Dennen, 08). While the measurement and assessment of learning is a major responsibility for teachers, it is also a demanding experience for them due to the heavy workload and time-consuming of the assessment activities, especially when learning take place in technology mediated group format (Strijbos, 11; Gress et al., 10). Assessment of group learning in computer-supported environments is more than the measurement of outcomes; the quality of collaborative learning processes is also salient (Strijbos, 11).

However, process-oriented assessment for group learning in the socio-technical context is a difficult problem to resolve in that learning in such an environment takes place through the complex processes and interactions of numerous factors, artifacts, and environments (Barab et al., 01). Because of this complexity, assessment of group remains by-and-large summative in nature (Gress et al., 2010) where the performance of each group was measured by the quality of the solution or product generated. This type of group assessment centers on the intellectual product of the learning process rather than the process itself (Kumar et al., 10), overpassing group dynamics, interaction, and the technology-mediated processes. To address the complex interactions of small groups, some assessment with process-orientation endeavors require integration across multiple coding schemes and sources of data (Hmelo-Silver et al., 11). These assessment efforts often rely heavily on conventional methods such as content analysis, coding of observations, interaction analysis, etc., and are therefore very time-intensive, adding further burdens to the already heavy duties of teachers. Further, most documented studies on group assessment, both summative in nature or towards collaborative process, were conducted after collaboration (Gress et al., 10), and hence are lack of the capability to provide information in a timely format for teachers to act upon.

We describe a methodology that attempts to assess group as the unit in CSCL in order to provide actionable information to teachers in a timely manner. Specifically, this work first explores operationalizing activity theory to holistically frame group activity in a CSCL context by breaking down group work into six dimensions. Then, rather than performing observations or content analysis to produce our measures, electronic trace data generated by the collaborative software are mapped to the six dimensions for measure construction. This step not only lays the groundwork for automating the group assessment, but also contextualizes the data with a semantic grounding. Next, we move beyond identification and analysis of those measures to infer group learning using human judgment but employ a relatively new clustering algorithm to categorize groups with similar behaviors into clusters, which allows us to consider the six indicators simultaneously as well as deal with large online context for offering concrete advice to students. This paper is organized as follows: We first describe the theoretical framework that guides this study. Then the research background is described. Next, methodology, and results are presented. Last, we discuss the implications of our findings for this study as well as pointing out future research directions.

2. THEORETICAL FRAMEWORK

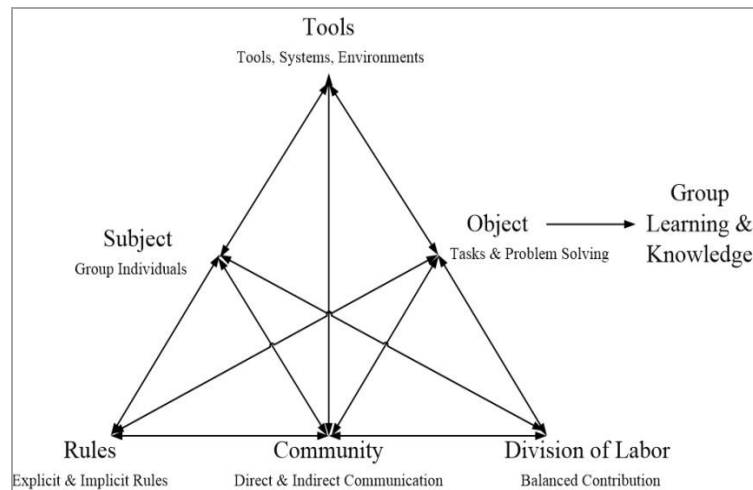


Figure 1. Activity theory in group context

Table 1. Description of activity theory operationalization in CSCL

Measure-metric	Definition
Object	Complete learning tasks collaboratively such as solving a problem or producing an artifact
Subject	Individual student involves and participates in problem solving towards the Object.
Tools	Computers, tools, systems, and environments that mediate the learning and collaboration activity.
Community	Direct and indirect communication enables the group of students to maintain a sense of community and belonging.
Rules	Implicit and explicit rules and guidelines that constrain the activity.
D. of Labor	All group members make concrete and balanced contributions to the overall object.

The Activity System model developed by Engestrom (1987) offers a way to comprehensively frame the collaborative knowledge development process while linking together social behavior and its interdependencies (de Laat, 2006). Engestrom’s (1987) activity model includes six interacting components: subjects, tools, objects, rules, community and division of labor (see Figure. 1). Contradictory tensions between the elements of the Activity System serve to produce the outcome of the activity. The activity of learning (Basharina, 2007) is “the joint activity of a student, physical/symbolic tool(s), and another

person(s) performing together as a working social system to achieve some outcome under constraints such as rules.” In our CACL group assessment context, the outcome and process of this transformation may both be seen as learning and knowledge. It is the sum of the system components and the tensions among them that make up the learning and influence the learning outcomes. Activity Theory helps us to address the complex interactions and see into group performance in a socio-technical CACL environment (see Table 1).

3. RESEARCH CONTEXT

3.1 Virtual Math Teams

In this study, we operationalize activity theory as a lens for making sense of electronic trace data from a synchronous math tool, Virtual Math Teams with Geogebra (VMTwG) software (Figure. 2). We focused on several modules of a course include teams of three to five practicing teachers who were learning how to implement the curriculum in VMTwG while going through the curriculum themselves. There were 18 groups in total in this course using the VMTwG software. The five modules we analyzed included: “Constructing Dynamic-Geometry Objects”, “Exploring Triangles”, “Creating Construction Tools”, “Constructing Triangles”, and “Inscribing Polygons”. The full curriculum currently includes a total of 21 topics, and is available at the project website (<http://vmt.mathforum.org>).

Figure. 2 provides us with a visual guide for understanding the cognitive learning discourse in VMT. There are four sections in Figure. 2. Section A reveals the time dimension: the VMT replayer bar. Each action within VMTwG is logged with a timestamp. Section B is the chat window. Here, text is entered in order to chat with others in a group. Future analytics in this project will focus on the automated analysis of the actual text in those windows, in concert with GeoGebra gestures. Sections C and D are related to GeoGebra actions. C is the “Take Control” button. Section D is the GeoGebra window itself. Here, students work to create an equilateral triangle within an equilateral triangle using multiple approaches. This is an ordinary part of how VMTwG facilitates interactive problem solving discourse among students. On the other hand, the design of the VMTwG, as a whole, places teams into separate learning spaces for small group interaction. As a result, teachers have difficulty facilitating or directing activity in a timely manner; with 3 or 4 students per group, 18 groups doing an hour of activity translates into 18 hours of replay.

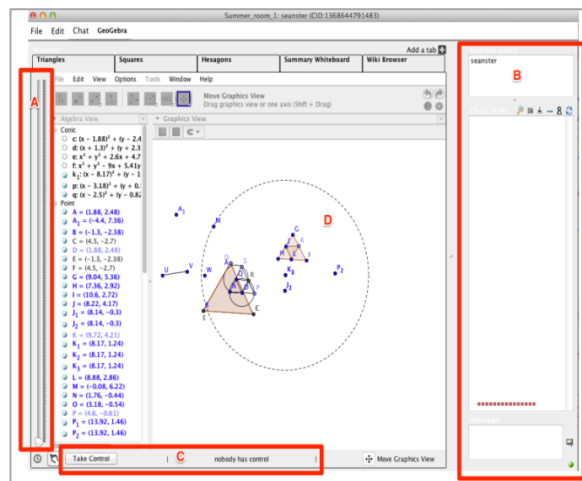


Figure 2. VMTwG of an analytical tool for collaborative math discourse

3.2 Dataset Description

We collected log data in .txt format from five modules in a single course. The data centers on specific event types from the CSCL environment (VMT): Chat, Awareness, Geogebra, System, and WhiteBoard (Wb). The Chat event type logs all the messages that students communicate with each other. Awareness records the actions of erasing the chat messages when the student realizes they are full on the chat bar. Geogebra logs information on how students visually construct a geometry artifact (e.g. add a point, update a segment, etc.). The System event type records information on how the VMT environment is accessed.

4. METHODOLOGY

Based on the trace data captured in the VMT logs, several quantitative measures are developed according to the components of the Activity System as shown in Figure 1. Further details regarding measure construction based on Activity Theory can refer our pervious paper (Withhold for Review). This process of measure construction allows for the development of our automated CSCL assessment technique, while at the same time providing a view of the log data that is intelligible for teachers.

4.1 Measure Construction

4.1.1 Subject

Subject in Activity Theory represents individual students' efforts in solving a problem. As a reflection of individual effort in a group, we consider whether they perform equally in the modules. Therefore, we calculate the frequency of participation under individual tasks and then use the value of standard deviation of these values to represent Subject.

4.1.2 Rules

Rules include implicit and explicit rules. Students have to perform actions that the VMT environment offers. We count the number of distinct functions the group of students used to represent the Rules.

4.1.3 Tools

Under the VMT context, the tools are the System and Wb, where the groups' actions for tool usage are registered. Hence, the Tools dimension for each group is the summation of the actions in these two event types.

4.1.4 Community

All the communications that help maintain the community structure. Community can be presented as the summation value of the frequency of chat messages.

4.1.5 Division of Labor

Division of Labor is a measure of how the balance of the workload is shared among team members. This dimension would have the highest value if all the members in a group shared the workload equally and would have the lowest value if just one of the members took care of the whole problem. Thus, the balance of the work among team members is based on the function group effort (Geogebra dimension) with the perfect division $1/N$, where N is the number of students in that Group.

4.1.6 Object

The CSCL activity is to achieve the object of a group of students actively participating in the whole class to solve problems. Object is a function of number of modules involved, event types used, and totally frequency of participation.

In sum, relying on activity theory, we build a quantified model for group performance in CSCL activities specific to the VMT environment: [Subject, Rules, Tools, Community, Division of Labor, Object]. In

addition to providing a principled way for measure selection and construction, these theory-grounded measures have a semantic background to facilitate teachers to understand.

4.2 Spectral Clustering

An activity system is characterized by the internal tensions among its components. The tensions are the moving force behind disturbances and innovations and eventually drive the system to change and develop, in this context toward an outcome of group learning. Therefore, it is hard to compute one value as functions of the six dimensions to indicate the learning or performance result of a group of students, especially considering the complexity of the nature of learning. In this exploratory study, we investigated a novel clustering algorithm – spectral clustering – to place groups with similar behavior patterns in the same cluster. Spectral clustering brings into consideration of all the six dimensions in the activity system rather than accounting for only one dimension. Also, it allows teachers to give similar advice to a number of groups at a time, which might be particularly helpful in large-scale online context.

On the other hand, compared with traditional clustering techniques (K-means, EM, etc.), which depend on distances from cluster prototypes usually assuming Gaussian distributions, spectral clustering does not make strong assumptions on the statistics of the clusters but bases on the eigenstructure of an affinity matrix to partition the data objects into disjoint clusters (Von Luxburg, 2007). This feature is important because educational data almost always contains exceptional students and groups (outliers) who can achieve a good performance with little effort or fail without any sensible reason. The cluster statistics does not necessarily follows a certain distribution. Further, empirically, spectral clustering has produced better results than traditional algorithms (Galluccio et al., 2013; Von Luxburg, 2007).

5. RESULTS

5.1 Measures

Table 2. Sample activity theory informed group standardized performance measures

Dimension \ Group	Subject	Tools	Community	Rules	Division of Labor	Object
Group 1	0.576	-0.231	-1.066	0.903	0.169	-0.497
Group 2	0.353	-0.376	-0.766	0.721	-0.121	-0.666
Group 3	-0.463	-0.767	0.647	-1.312	0.599	0.724
Group 4	1.550	-0.965	-1.089	1.028	2.091	2.091
Group 5	-1.469	2.247	1.644	-0.550	-0.300	-0.376
...

Group performance is represented as 6 dimension sets in Table 2 (after standardization). There are 18 groups in total. By investigating those numbers alone, the teachers are already able to provide specific actionable advice to a particular group. For example, if the value of a group in the Community dimension (Group 4) is very low, the teacher could suggest the group to communicate more between team members. Similarly, if the group has a low value on Division of Labor (Group 5), then the teacher can tell that the contribution from the group members is not equal. Activity theory equips us with a holistic way to describe groups' participation performance in a CSCL environment rather than via ad-hoc guesswork. These quantified results provide semantic clues that instructors may use to investigate the group work. However, simply examining and comparing those numbers is not a valid or reliable way to assess the group performance. Neither can this method scale up to large online context when there are tens and even hundreds of groups. Therefore, the clustering method from the next section is a good complement to fill these voids.

5.2 Cluster Results

5.2.1 Clustering Performance

Clustering algorithm is performed on the constructed 6-dimension measures informed by Activity Theory. To verify the effectiveness of the clustering result, we used a subjective metric, where the ground truth data is labeled by human evaluators. Specifically, the group performance is judged both by collaborative products and key actions and words used frequency, in which keywords and actions are chosen relying on the authors five years of experience of participation in the VMT development and analysis of small group learning. The list of key actions is: move graphics view, polygon, segment, perpendicular, circle, insert, and triangle, zoom in, erase, join the room. The list of key words and symbols are: right triangle, angle, triangle, equilateral, perpendicular, make, point, control, create, move, drag, scalene, all capital words, ?, !. Then a 1-12 mark is assigned to each student, where 12 is the highest. Then under the circumstance of dataset known classification, a common indicator to assess the clustering results is rand index (RI), a measure that is to test the consistence degree between the clustering results and data external standard classes (Krieger & Green, 1999). The accuracy of rand index is equal to the ratio of the correct matching-pair number to the total of matching-pair number.

$$RI = \frac{\#(\text{the correct matching pair})}{\#(\text{the total matching pair})}$$

To further validate the proposed spectral clustering method, various cluster number k are chosen $k = 2, 3, 4$ and also compared the obtained accuracy with the baseline algorithms, k -means and HAC. Accordingly, the ground truth group data are placed into different groups by the concept of percentile in response to different k . For example, if the cluster k is set as 4, then based on the value of the mark labeled, students with 1-3 marks are placed into one group and then 4-6, 7-9 and 10-12 into different groups. Spectral and k -means methods obtained different clusters by directly set the cluster number in the coding process, while HAC got different cluster by choosing different cut standards. Furthermore, with different parameter settings and initializations, 10 different runs are conducted on each algorithm by clustering the constructed 6-dimension measures informed by activity theory. Comparing the generated clusters with the human labeled results, the average values of RI obtained from various algorithms are displayed in Table 3.

To illustrate, the described spectral clustering outperforms the baseline k -means and HAC models in all the conditions of different cluster numbers. It has the best performance when choose cluster $k = 2$ and reaches 89.4% accuracy.

Table 3. Clustering Performances

Rand Index	Spectral Clustering	k-means	HAC
$k = 2$	89.4%	83.9%	68.3%
$k = 3$	85.0%	81.1%	78.3%
$k = 4$	80.6%	69.4%	56.7%

5.2.2 Cluster Interpretation

In combination with the contextualized measures informed by activity theory, cluster analysis is not only able to facilitate scaling up in online context, but also offer actionable intelligence for the stakeholders. We presented one of the experiments using spectral cluster analysis as an example in Table 4 when we set the cluster number $k=3$. Table 4 shows the standardized means of each cluster over the six dimensions and number of groups in each cluster as well as the range of each dimension. To illustrate the actionable power, Cluster 1 is chosen to demonstrate. When the teacher looks into this table, he or she realize that Cluster 1 has 5 members in it, which tend to have best performances in Tools (0.61), Community (0.46), Rules (0.87) and Object (0.29) dimensions but have lowest ranking in Subject (-0.57) and Division of Labor (-0.45). The low ranking Division of Labor reflects that the members in these groups do not make the same contribution and effort to problem solving. In fact, low value on the Subject aspect is a further proof implying that some

of the students in the groups are very active but some are not. The teacher therefore can log into the rooms where those groups are and identify the specific students and encourage balanced contribution to the tasks. Or if in the context of a large number of online groups, the teacher can send one reminder or report to those groups at the same time to remind their problems. While this is from the teacher's perspective, the table is also easily able to present to the students themselves and improve their self-awareness of their performance status.

Table 4. Sample Spectral Cluster k = 3 Results

Cluster Size		Cluster1	Cluster2	Cluster3
		5/18	7/18	6/18
Measure	Range (Standardized)	Cluster Means		
Subject	[-1.47, 2.87]	-0.57	0.45	0.02
Tools	[-1.19, 2.03]	0.61	-0.15	-0.31
Community	[-1.88, 2.09]	0.46	-0.33	-0.33
Rules	[-1.42, 2.25]	0.87	-0.15	-0.75
D. of Labor	[-2.59, 1.10]	-0.45	0.79	-0.35
Object	[-1.67, 2.09]	0.29	0.15	0.08

6. DISCUSSION

The group is the fundamental unit in CSCL. Many studies of group learning use summative assessment methods (e.g. final solution, grade) to measure performance. These assessment approaches usually overlook the collaborative process and the affordances of technology in contribution to group learning (Barab et al., 2001). Qualitative studies e.g. content analysis (Arnold et al., 2009), and conversation analysis (Safin et al., 2010) usually are very time intensive and therefore impractical for teachers to implement. Many quantitative explorations and data mining algorithms usually based on ad-hoc guess work to build their measures and do not address the complex small group dynamics and interaction systematically (Mirriahi et al., 2013). In addition, most of the assessments are conducted after the collaboration and therefore unable to support real-time intervention and reflection. We attempt to solve those problems by designing an automated group assessment methodology that mining the electronic trace data to provide actionable information to teachers in a timely format.

There are multiple perspectives on assessment in the CSCL literature related to group learning e.g. group cognition (Stahl, 2006), learning as participation (Sfard, 1998), and knowledge creation (Lipponen, Hakkarainen & Paavola, 2004). In this paper we zoomed out and explored a different way of developing assessment that is coherent with theory and connected with an advanced algorithm. Activity theory holistically frames group participation in our framework, which addresses situatedness, contextuality, and social mediation. From a practical perspective, there is an overreliance on text-based measures to assess learning in CSCL (Gress et al., 2010). Coding of the discussions and content are usually quite time-consuming. It is extremely difficult for a real world teacher to code and provide timely feedback to students. In addition, these coding methods and frameworks are not always shared (Gress et al., 2010) which leads to difficulty in maintaining consistency among different evaluators. The proposed method, from measure construction to clustering is totally automated. Therefore, it could significantly reduce teachers' assessment burden and has the affordance for teachers to provide timely feedback. The automated method can also increase the consistency of evaluations and improve the reliability of the results.

7. CONCLUSION

This study presents an activity theory-grounded spectral clustering model for assessing groups in a technology-mediated environment. We first operationalized activity theory to holistically quantify the group participation in VMT environment and generated 6 measures. Then, the spectral clustering algorithm is coded and the assessment accuracy is compared with traditional techniques, which the proposed spectral

clustering achieved the best accuracy. Since the whole process is automated and the generated group performance indicators are with a meaningful semantic background, it allows teachers to provide concrete and personalized feedback in a real-time manner. A combination of qualitative and quantitative assessment measures may offer the best way to assess learning and performance in a CSCL environment. However, qualitative assessment is often time consuming. Future work can investigate the technique of natural language processing of the chat log data and incorporate the results into the activity theory measure construction system in order to further inform group assessment in CSCL.

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COLLABORATIVE CREATIVITY PROCESSES IN A WIKI: A STUDY IN SECONDARY EDUCATION

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ABSTRACT

This paper explores how wiki may be used to support secondary education students' collaborative creativity processes and how such interaction can promote critical and creativity thinking. A science case-based project in which 81 secondary students participated was designed, implemented and evaluated. Students worked in the science wiki project during two weeks. We scaffold students to be collaboratively engaged in purposeful critical and creative discourse in order to solve collectively science challenges and construct meaning about topics related to environmental challenges.

Through the analyses of students' contributions in the wiki we have characterized collaborative creativity processes in science inquiry that includes performance (processes to develop a novel way of approaching and understanding the problem) and collaboration (peer collaboration, dialogue). The significance of the paper relays on the operationalization of the collaborative creativity processes in the wiki within four overarching learning to learn together skills, which are: distributed leadership, mutual engagement, peer evaluation and group reflection.

Our findings showed that the wiki environment afforded the development of an effective and creative online collaborative learning community. In student's wiki contributions, the four learning to learn together skills took place. However, not all the groups displayed the four learning together skills during their collaboration in the wiki and there were differences among groups in relation to the presence and proportion of these skills. We discuss the contribution of these four learning to learn together skills for the collaborative creativity processes and the relation of the presence of the above mentioned skills with the level of creativity showed in the collaborative writing product students produced in the wiki project.

Besides, the paper discusses a series of issues that instructors should consider when wikis are incorporated into teaching and learning for creativity. We claim that embedded scaffolds to help students to argue and reason creatively in their contributions in the wiki environment are needed.

KEYWORDS

Wiki, Creativity, Collaboration, thinking skills, secondary education.

1. INTRODUCTION

Collaboration is a central tenet of the new Social Web. In Web 2.0 technologies, users are active participants who dynamically and collaboratively create new content of new solutions for common problems. In the case of wikis, this technology allows participants to create a collective document by editing, discussing, and sharing information about a topic of common interest (Wichmann & Rummel, 2013). Educational professionals are increasingly interested in understanding the conditions needed for successful collaboration in creative web 2.0 endeavors. Eteläpelto & Lahti (2008) claim that for successful collaborative creativity participants need to build on each other's ideas in order to reach an understanding that was not available to any of the participants initially. Besides, the participants need to be committed to shared goals, and have sufficient trust in each other to join in the shared endeavor. Furthermore, the participants must also enter into critical and constructive negotiation of each other's suggestions and well-grounded arguments and counter-arguments need to be shared and critically evaluated through collective talk. In this paper, we claim that all of these processes included in collaborative processes can be developed using purposely wiki technology.

Thus, for understanding creativity in collaboration we need to study the dynamic processes of co-construction. Some researchers claim that this understanding requires qualitative studies which focus on the group processes, group dialog characteristics and how common work unfolds over time. Our research falls down in this line of research by analyzing the mechanisms students develop to solve creatively and

collaboratively an environmental problem in a wiki. The main aim of our study is characterize the features of the learning to learn together skills student develop during wiki-supported group work and that are capable to support collaborative creativity in a wiki community.

2. UNDERSTANDING COLLABORATIVE CREATIVITY

In the context of knowledge and technological age, most knowledge creation is conducted by teams working with and around technology. In these learning situations the development of learning to learn together skills (for hence, L2L2) to solve a problem collaboratively and creatively are crucial. This paper will focus on understanding the mechanisms that can trigger creativity in collaborative endeavors. We will study some collaborative creativity mechanisms in the context of solving a social and complex science problem using a web 2.0, a wiki.

Recent educational research has pointed out the difficulties to define creativity, and empirical researchers have employed different operationalization of the term, conceptions of creativity usually agree that creativity means novelty and socially valued (John-Steiner, 2000; Sawyer, 2003).

Sawyer, a leading creativity researcher exemplifies collaborative creativity by a jazz performance which requires an entire jazz ensemble; performance emerges from the interactions of four individuals working collaboratively. Group's creativity is greater than the sum of its parts and to understand group creativity, we have to focus on the processes of collaboration among members (Sawyer, 2012). This author claims that to understand collaborative creativity research is needed form the "process approach" or "mechanism approach". This approach with qualitative research approach examines the group processes, group dialog characteristics and how common work unfolds over time. Our research falls down in this line of research by analyzing the mechanisms students develop to solve creatively and collaboratively an environmental problem in a wiki. Different researchers have already paid attention to some mechanisms that might promote collaborative creativity, next we revise some important studies for our research purposes.

In a learning group discussion to solve a community problem, novelty means that new and alternative ideas are suggested in respect of the problem at hand. Nevertheless, the novelty of the idea alone is not sufficient for collaborative creativity; in addition the novel idea must be in some way reasonable and sensible in the situation concerned. This means that to be creative an idea must be socially appropriate and thus be recognized as socially valuable in some way (Sawyer, 2004; Sternberg, 2003).

Furthermore, Eteläpelto and Lahti (2008:227) suggests that in a peer-group learning community neither the emerging problems nor their solutions are known in advance, but the group needs to work together in order to define the problems and find solutions to them. Thus, creativity in collaboration can be understood to emerge within dynamic processes of co-construction; these will produce novel – and appropriate – ideas regarding the problems faced in collective learning endeavors.

Wegerif et al (2010) in a research in which a dialogic perspective of analyzing creative thinking in online dialogues was adopted; claims that the creative process in a collaborative learning situation depends more on a tension between different perspectives rather than a shared framework. Thus, creative thinking emerge when further entails opposing ideas and disagreements being thoroughly discussed, in such a way that differing opinions and conceptions are related to each other. In such a process of collective learning an elaborated understanding of the learning topic can emerge.

The communicative and social dimension of collaborative creativity is also highlighted by Sonnenburg (2004) theoretical framework for creating in collaboration. Participants have to be mutually engaged in the process of communication during the collaborative resolution of a task and they have to present a working style distinguished by a serious of dispositions that can favor the emergence of creativity in collaboration. This author highlights an open and free communication in which all collaborators have the same chance to contribute to the course of performance, and the same right that his contributions are taken seriously. Mutual trust and risk-taking are other key dispositions in collaborative creativity.

Taking into account previous arguments and research in the topic of collaborative creativity we argue that the reality of Internet mediated learning and creativity implies to develop learning how to learn together (L2L2) with others and this type of learning combines the dimension of task management with the dimension of social relationships. Learning to learn together is a complex competence requiring that all the group members are able to coordinate, regulate and plan the learning task, balancing issues of individual ability,

motivation and expectations through constant dialogue. From this point of view, one main issue is how to support our students to create and be engaged in powerful, critical and reflective dialogues using web 2.0 technologies that help them to co-construct new knowledge and create novel solutions to relevant social problems through online interaction with others.

3. WIKI AFFORDANCES TO PROMOTE COLLABORATIVE CREATIVITY PROCESSES

Wikis are collaborative and participatory tools. Researchers have already described the broad range of potential pedagogical applications for wikis (Lund and Smordal, 2006).

Wikis have three major functions to facilitate collaborative creativity processes:

(a) Editing function that supports multiple users to create a common text in which dynamic and creativity processes of co-construction the common text may appear.

(b) History function that records all edits, by means of color coding, allowing users to trace all revisions being made. The history log enables edits to be traced to the users.

(c) Discussion page that enables asynchronous written communication between users by providing explanations and posting comments on various issues related to the common text. In our study, we have designed a pedagogy model to reinforce the use of wiki functions to promote collaborative creativity processes. Thus, the discussion page has been emphasized as a dialogic space in which students should propose new ideas, new and different perspectives to face the science problem they should solve together. In the discussion page, students were encouraged to argue and reflect their thoughts.

Although the features mentioned above are characteristics of wiki design that may enhance the collaborative processes, it remains unclear which pedagogical approach contributes most to successful collaborative learning processes using wikis. Besides, there are still relatively few studies on the use of wikis to promote collaborative creativity processes in secondary education.

In this paper we claim that participation in a wiki for enhancing creativity and collaborative activity requires that participants develop learning to learn together skills that combine task management with peer-group learning skills. To support this claim, we designed, implemented and evaluated a science project in which secondary students used a wiki environment, with the specific aim of establishing and supporting collaborative creativity interaction, while engaging in a collaborative writing task. The aim of our research study is characterize the features of these learning to learn together skills capable to support collaborative creativity in a wiki community.

With our study, we hope to contribute to the discussion about the pedagogical parameters that need to be considered in the design of Web 2.0 supported collaborative learning environments in Secondary Education, in order to support students to open up, widen and deepen dialogic spaces for thinking and creating new solution together, in the new global communication era.

4. OBJECTIVES AND RESEARCH QUESTIONS

In this study we aim to operationalize creative collaboration in a wiki taking into consideration the aspects of collaboration that combines the dimension of task management with the dimension of social relationships. These aspects have been included in the next four overarching learning to learn together skills:

a) **Mutual engagement**

Mutual engagement ensures the coherence of a community over time and is an essential component of any practice. Shared object, artefacts or content provide a rich repertoire of referential anchors for mutual engagement and understanding.

In our wiki project, the next four features are included in this skill: i) joint attention to the ideas and contents written in the wiki common text; ii) mutual and shared participation with the ideas proposed in the wiki text; iii) shared opinions and iv) explicit support (see Figure 1).

Our pedagogical model emphasizes the use of the discussion page of the wiki as a dialogic space in which students propose, argue and make explicit new ideas and perspectives. For this end, students

were taught in the use of specific thinking together language and values in order to make more feasible that creative thinking could emerge.

b) Distributed leadership

We view leadership as a reciprocal social process instead of the property of an individual, leadership responsibilities are shared within the group, and there may be no sharp boundary between leaders and followers. All students should be able to constantly negotiate the distribution of leadership according to situational and social change. This awareness of distributed leadership around particular topics breaks down dominating coalitions, hierarchical relationships, social exclusion and isolation.

In our wiki project, the next three features are included in this skill: i) students' explicitly taken responsibility of some aspects of problem solving ii) explicit organization of group work and iii) role distribution (see Figure 1)

c) Peer assessment

Evaluation of the ideas and contents proposed by their peers and the products proposed by the different members of the group. Our pedagogical model emphasizes the use of the discussion page of the wiki as a dialogic space in which opinion and evaluation of others' ideas should emerge. For this end, students were taught in the use of specific thinking together language and values in order to give students' support to give opinion and evaluation to others' ideas both in the discussion and in the editing pages of the wiki.

In our wiki project, the next two features are included in the peer assessment skill: i) make explicit individual differences in terms of different points of view, contradictions about how to solve the science problem; and ii) evaluation of the product or the solution (or partial solution) of the problem.

d) Group reflection

As a shared object, a representation of a group learning process constantly evolves and students' shared understanding of the object can be considered as a process of knowing. To make this process of knowing explicit to the group, we identified three distinctive orientations for group reflection in the wiki project:

i) Reflecting on problem solving processes; ii) Reflecting on learning atmosphere, emerging roles, norms and gaps between individual and collective outcomes; and iii) group regulation processes (see Figure 1)

The Figure 1 present the representative features of each skill and short example extracted from students' collaboration in the wiki

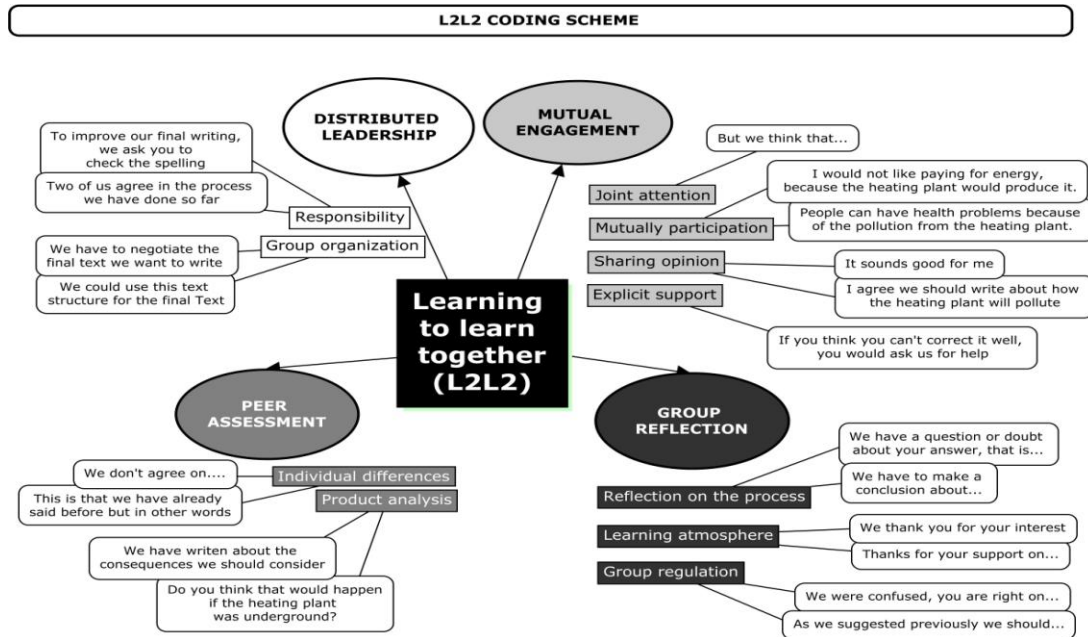


Figure 1. Features of collaborative creativity skills

4.1 Research Questions

The research questions of the study can be specified as follows:

1. What features of students' collaboration in a wiki can be operationalized as:
 - a) Mutual engagement
 - b) Distributed leadership
 - c) Peer assessment
 - d) Group reflection
2. Can we find a relationship between the presence of the four L2L2 and the collaborate creativity solution of the science problem and showed in the collaborative writing product students produced in the wiki project?

4.2 Method

A case study was designed in which eighty-one secondary students participated in this study (13-14 years old). Students worked together in pairs and in groups of 6 students, first at a computer-based science task (Webquest). The wiki environment was used to create a joint informative text about the science topic, together with two other pairs.

4.2.1 The Task

The students participated in a science project, spanning 8 one-hour lessons, which were divided into three different phases with distinctive learning objectives. The first phase was two-hour lessons with the specific aim to prepare students to collaborate in the wiki environment and to enhance their collaboration process using a "Thinking Together" approach (Dawes, Mercer & Wegerif, 2000). Students were taught to improve their discussions in the wiki by using sentence openers as a scaffold to enrich and diverse students' contributions in the wiki. Students were taught about five kinds of openers: 1) giving information (e.g., in my opinion); 2) asking for someone else's point of view (e.g. What do you think about; could you give an example) 3) expressing disagreement (e.g., I do not agree with; because); 4) expressing agreement (e.g., I agree with; because) 5) give reasons and summaries the discussions (e.g., to synthesize; we think; so).

In the second phase, during the next three class sessions, students researched the topic they would write about later, i.e., environmental issues about the construction of a heating plant next to your city. Working in pairs, the students undertook a web-based inquiry activity, which was a new topic for them. In the activity, students had to search, select, integrate and argue about different types of information on the web about heating plant. At the end of this stage, each pair wrote an initial propositional text in which they had to present their ideas about pros and cons of construction a heating plant next to their city.

In the third phase of the project, three pairs of students were grouped together in the wiki environment in order to write a collaborative text about students' arguments in favor or against the construction a heating plant next to their city.

4.2.2 Data Collection and Analysis

In order to inform about our first research question – what features of students' collaboration in a wiki can be operationalized as: mutual engagement, distributed leadership, peer assessment and group reflection- we carried out detailed content analyses of the students' contributions in the wiki. A coding scheme was used to characterize students' contributions. The coding scheme is presented in Figure 1.

This coding scheme has been built by revising the educational research made in the area of individual meta-learning promoted by computer-supported collaborative learning (e.g. James, 2006) and the revision of research studies in which enabling and scaffolding group work supported by technology can promote learning processes where students move from an individual process to a process where students can support each other's intellectual engagement by sharing knowledge, learning through interaction and co-construction knowledge (e.g. Stahl, Koschmann & Suthers, 2006; Scardamalia & Bereiter, 2006)

The coding process consisted of two steps: a) dividing the wiki contribution into meaningful units, and b) assigning a code to each unit. We decided to segment the notes into units of meaning by using semantic features such as ideas, argument chains, and discussion topics, or by regulating activities such as making a

plan, asking for an explanation, or explaining unclear information. Validity and reliability aspects were considered in the study.

In order to inform our second research question - can we find a relationship between the presence of the four L2L2 and the collaborative creativity solution of the science problem and showed in the collaborative writing product students produced in the wiki project?, a rubric for creative writing texts was elaborated.

Two investigators used the rubric to rate 25% of the texts and after solving minor disagreements, the rubric was finally created.

In order to determine the level of creativity showed in the collaborative text, the proposed rubric contains 4 different levels marked from 1 to 4. The 4 levels are described below:

- First level, "listing information". Texts in which students do not solve the problem or contribute anything new, do not come to a conclusion, do not define whether they are for or against and offer no solution. They just made a list / text with factual information about the problem.

- Second level, "Divergence Processes". In these texts students take into account others' information about the problem. Besides students present and discuss different points of view, however students do not reach a conclusion or provide a solution for the problem.

- Third level, "Convergence Process". Texts in which students besides to present and discuss about each other's point of view, students converge in a conclusion and solution for the problem..

- Fourth level, "Creative solutions", in these texts besides the presentation of divergence and convergence processes, students present a brand new, original and realistic solution for the problem. Students reach this creative solution consulting and developing new information or new ideas.

4.2.3 Results and Discussion

The preliminary results of our study are presented in Table 1. Our findings showed that the wiki environment afforded the development of an effective and creative online collaborative learning community. Students write an average of 10 contribution per group and were actively engaged in discussing and writing the common text.

Besides, eleven out of the fifteen groups presented the four overarching learning to learn together skills proposed in our study, which are: distributed leadership, mutual engagement, peer evaluation and group reflection. Therefore, we can conclude that the proposed characterization of collaborative creativity processes may be useful for understanding how a group orchestrates their collaboration processes in order to find a novel solution for a science problem.

Table 1. Results in the different variables studied in the research

Group	Number of wiki contributions	Numbers of meaningful units	Creativity in the wiki collaborative text	L2L2 skills (in percentage)			
				Leadership	Engagement	Peer-assessment	Group reflection
1	10	62	4	11%	46%	22%	21%
2	5	12	3	18%	0	55%	27%
3	10	85	2	11%	50%	17%	22%
4	3	17	2	12%	65%	23%	0
5	9	72	3	20%	36%	14%	30%
6	3	19	2	5%	53%	32%	10%
7	3	33	2	6%	53%	38%	3%

8	9	28	1	Leadership Engagement	18% 19%	Peer-assessment Group reflection	56% 7%
9	7	32	3	Leadership Engagement	0 87%	Peer-assessment Group reflection	13% 0
10	8	27	0	Leadership Engagement	0 65%	Peer-assessment Group reflection	26% 9%
11	13	114	3	Leadership Engagement	13% 37%	Peer-assessment Group reflection	42% 18%
12	19	54	3	Leadership Engagement	19% 31%	Peer-assessment Group reflection	37% 13%
13	22	103	2	Leadership Engagement	15% 33%	Peer-assessment Group reflection	26% 26%
14	10	47	2	Leadership Engagement	4% 75%	Peer-assessment Group reflection	19% 2%
15	16	117	3	Leadership Engagement	27% 33%	Peer-assessment Group reflection	31% 9%

Features of the four skills are displayed in the students' wiki contributions. In table 2 an example of a wiki contribution is presented, it belongs to a contribution made in the wiki negotiation page. It can be seen how students move smoothly among the features of the four L2L2 skills. Besides, it can be seen how the wiki function that let students to share different digital objects (initial pair proposal for the text, negotiation page and writing page) in which students make their ideas and argument explicit contribute that students assess and reflect about the appropriateness of mates' ideas (lines 1, 2, 3, 4 and 5).

Moreover, students are mutually engaged in processes related to task performance (line 6) and student takes the lead to start writing a specific section of the text (line 9).

Furthermore, this student rises group reflection about the main conclusions reached by the group so far (line 3) in the wiki negotiation page and s/he launch a group reflection about a key process to follow up with finding a novelty solution for the science problem (line 4).

Table 2. Example of a wiki contribution and the features of L2L2 skills

	Students' contribution in the wiki negotiation page	L2L2 skill
1	We think that the text written by Ferran and Gerard is really good	Peer-assess
2	and their arguments are convincing and elaborated	Peer-assess
3	All of us think that the heating plant would be a benefit for our community	Group reflection
4	This idea could be used of our initial proposal text?	Group reflection
5	Besides, the text written by Marc and Pepe is also good	Peer-assess
6	because they argue that non-renewal resources pollute more than renewal resources because	Engagement
7	those only use natural resources	
8	We agree with the previous contributions	Peer-assess
9	At this point what do you think if we start writing the text in the wiki	Leadership

However, not all the groups displayed the four L2L2 skills during their collaboration in the wiki and there were differences among groups in relation to the presence and proportions of these skills. Besides, we could not find a relationship between the presence of features of the L2L2 with the quality and creativity of the final collaborative text.

Therefore, our findings suggest that there is not a direct relation between collaborative creativity processes and creative products produced by the group. Although our research objectives focused on the promotion of collaborative creativity processes in a wiki environment, we expected a positive incidence of these creative processes on the collaborative text written by the group. More detailed qualitative analyses are needed to explain these preliminary findings.

5. CONCLUSION

Our findings showed that the wiki environment afforded the development of an effective and creative online collaborative learning community. Through the analyses of students' contributions in the wiki we have characterized collaborative creativity processes in science inquiry that includes performance (processes to develop a novel way of approaching and understanding the problem) and collaboration (peer collaboration, dialogue). In student's wiki contributions, the four learning to learn together skills took place. The collaborative use of the wiki in our study promoted the creation of a collective product in which the users get the sense that they were creating a truly shared digital artefact as the product of their collaboration. In doing so, the collaborative processes developed by the students encourage them to share their perspectives, to take into account other's opinions, to reflect on other's opinions and to give a value and an assessment to other's ideas and, subsequently, create new knowledge.

However, not all the groups displayed the four L2L2 skills during their collaboration in the wiki and there were differences among groups in relation to the presence and proportions of these skills.

ACKNOWLEDGEMENT

This research was funded by the Ministerio de Economía y Competitividad of the Spanish Government (project number: EDU2012-32415).

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LSQUIZ: A COLLABORATIVE CLASSROOM RESPONSE SYSTEM TO SUPPORT ACTIVE LEARNING THROUGH UBIQUITOUS COMPUTING

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ABSTRACT

The constructivist theory indicates that knowledge is not something finished and complete. However, the individuals must construct it through the interaction with the physical and social environment. The Active Learning is a methodology designed to support the constructivism through the involvement of students in their learning process, allowing them to make analysis, synthesis and evaluations, therefore developing their thinking and reasoning abilities. The technology supports active learning through Classroom Response Systems (CRSs), which usually use clickers devices to allow students to submit answers to a questionnaire proposed by the teacher. However, these systems have some drawbacks, for example not considering the students' individualities, personal characteristics and needs. In this way, this study describes the creation of the LSQuiz, a CRS that implements a collaborative process that allows teachers to propose questions to students, who may choose to solve them individually or ask colleagues to help solve them. The LSQuiz applies concepts related to ubiquitous computing, such as context awareness and the analysis of the interactions among students to determine which student is the most suitable at a given moment to provide help. The system validation indicates wide acceptance by students, who consider the possibility of classroom collaboration an important element to support their learning process. The experiment indicates that adopting a CRS associated with ubiquitous computing features is a valid and effective way to promote active learning.

KEYWORDS

Active Learning; Collaborative Learning; Ubiquitous Computing

1. INTRODUCTION

There are several proposals and methodologies aimed to make the learning process more interesting and motivating for students. One of the most important contemporary pedagogical trends is the constructivism, which opposes to the traditional learning in which students passively absorb information. As Becker (1992) explains, constructivism has an idea that knowledge is not something finished, also being constituted by the interaction of the individual with the physical and social environment.

A form of practical application of constructivism in the educational environment is the Active Learning (Bonwell & Eison, 1991; Prince, 2004), characterized by the direct participation of students in their learning process (Morale, 2000). As stated by Chickering & Gamsom (1987), in an active learning environment students need more than just listen: they need to read, write, discuss, or be actively engaged in solving problems. In addition, students must perform analyzes, summaries and reviews to develop their thinking and reasoning abilities (Bonwel & Eison, 1991).

There are some methodologies created to support and promote Active Learning. For example, the Collaborative Learning (Collins & O'Brien, 2012), Cooperative Learning (Beck & Chizhik, 2013), Inquiry-Based Learning (Schneider, 2012), Problem-Based Learning (PBL) (Vosikanis et al., 2013; Holmgrem, 2013) and Peer Instruction (Mazur & Watkins, 2013; Zingaro & Porter, 2014).

It is increasingly common the use of technological devices to implement these techniques. For example, the Classroom Response Systems (CRS) allow feedback from students to the teacher, supporting the PBL and the Peer Instruction through the use of clickers, little devices that allow students to submit question's answers to the teacher. In these systems, the teacher can receive, analyse and compare a large number of answers, giving feedback to all participating students.

However, one problem of the CRSs is that they do not consider the students' individuality and specific needs, treating everyone the same way. Characteristics associated with the context, such as location, interactions' history with the teacher and classmates or even the freedom to participate (or not) in a collaborative process are not considered. In many aspects, the application of CRSs is closer to the traditional educational model than the constructivism, which it should support. Still, considering a technological point of view, the clickers have the disadvantage of being limited to a specific technology, not following the rise of new technological devices.

In previous work (Caceffo & Rocha, 2011; Caceffo & Rocha, 2012; Caceffo *et al.*, 2013), we described the theoretical propose of a ubiquitous CRS, defined as Ubiquitous Classroom Response System (UCRS). The UCRS proposes the use of features associated with ubiquitous computing, such as context awareness and multiple device support, like smartphones and tablets, to create a smart collaborative process. This process allows teachers to submit questions to students, who may choose to solve them individually or ask colleagues to help solve them. In the latter case, the system considers factors such as the students' locations and their interaction history (affinity), thus determining which student is the most suitable to be invited to help his colleague. The teacher acts in this way as a tutor or mentor, having the ability to view a classroom map, intervening if necessary in the collaborative process.

In this study we present the design, development and practical application of the LSQuiz, a software that implements the UCRS. The LSQuiz was developed as a Moodle plugin, supporting any device that has a html browser, thus including smartphones, tablets and notebooks.

Results indicate a wide acceptance for this model application inside the classroom. In addition, the combined application of a CRS with ubiquitous computing supports the Active Learning in a more efficient and transparent manner.

This paper is organized as following: section 2 presents the collaborative process definition and the LSQuiz features; section 3 presents the LSQuiz implementation; section 5 describes the experimental validation of the tool and; in section 6 is presented the conclusions and future works.

2. LSQUIZ COLLABORATIVE PROCESS

We defined a collaborative process that supports the interaction among teacher and students through the LSQuiz. The 12 steps that compose the collaborative process are:

1. Teacher creates a questionnaire and submits it to the students;
2. Students receive the questions on their own mobile devices;
3. Each student defines his location in a classroom map
4. Students start to solve the questionnaire;
5. At any moment, any student (defined as source student) can press a button and access the "help request" feature. This feature verifies, based on the location and affinity factor among students, which available student (defined as target student) is more suitable to help;
6. The target student receives a message, indicating the source's student name, photo, and location.
7. The target student can accept or not the invitation;
8. If the target student accepts the invitation, then he is oriented to move next to the source student's place;
9. Both students solve together the question;
10. The source student submits, on his device, the question's answer to the teacher;
11. Each student, using his device, qualifies the collaborative process as positive or negative.
12. The target student backs to his original location. Both students continue to answer the questionnaire.

There is more than one possible interaction path from the moment the source student press the "help request" button in step 5 until de moment that both students have qualified the collaborative process (step 11). For example, in step 7 the target student can accept or not the invitation, and in step 11 not necessarily both students will qualify the collaborative process at same time. Also, each student will visualize a different screen in each one of these steps. A State Machine, as described in section 2.1, organizes these different paths, interactions and visualizations.

In step 2, each student defines its location through a classroom map. This information supports the step 5, where the student's location is used as a context factor in order to help the LSQuiz to identify which student will be invited to help, and in steps 6 and 8, where the invitation is received and accepted (or not) by target student. Section 2.2 describes the classroom map feature.

The step 5 is also supported by the affinity factor, which is an empathy's measure among students. The affinity factor is calculated through the analysis of the proportion of accepted invitations (step 7) and the proportion of positive qualifications among students (step 11). The details about the affinity factor calculation are described in section 2.3.

Finally, section 2.4 describes the help request feature.

2.1 State Machine

A state machine, with five possible states, manages the LSQuiz collaborative process. The students may have two roles in the collaborative process: source and target. The student who asked for help is the source student, and the student invited to help is the target student. The LSQuiz adjusts its behaviour according to each student's role and state, showing the following elements when necessary: classroom map, showing both students location; accept or reject help buttons, and qualification buttons (positive and negative) for the collaborative process. The latter two use as a template the Facebook's Like button to indicate the acceptance or positive qualification and a Dislike (upside down Like image) to indicate the help rejection and negative qualification.

Figure 1 shows the state diagram, describing the relations and transitions among states and the respective elements displayed regarding each student's states and roles.

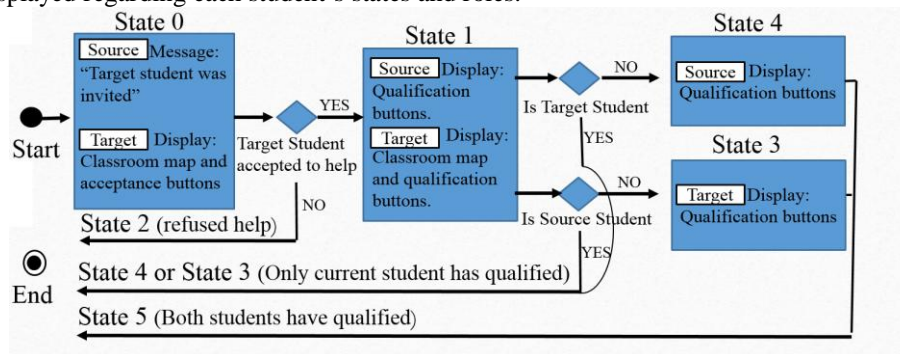


Figure 1. LSQuiz diagram states

The starting state is triggered when, in the step 5 of the collaborative process, the source student presses the help request button. The State 0 corresponds to when the target student receives an invitation to help the source student, as described in the step 6 of the collaborative process. This invitation contains a classroom map with the source student's location, name and photo. If the target student refuses to help, the collaborative process ends (end state). Moreover, if the target student accepts the invitation (collaborative process step 8), then the state machine moves to State 1. In this state the target student receives a message containing the source student's location, indicating that he should immediately go there to help the source student. Also, to both students are displayed qualifications buttons.

The states 3 and 4 relate to the situation when only one of the students have qualified the collaborative process. In this case, the student that have made the qualification is considered in the End State, being free to collaborate with other students as source or target student. However, the student that have not yet qualified is considered busy, not being able to make help requests or to be invited to help other students.

The State 5 corresponds to the situation when both students have qualified the collaborative process and can continue answering the questionnaire, as indicated in step 12 of the collaborative process.

2.2 Classroom Map Feature

In the step 3 of the collaborative process, the system asks the students to report their approximate classroom location. The procedure is to move a box containing his or her name above the approximate location as shown in Figure 2a. The teacher can, at any time, view each student location through a classroom full map, which shows the students names and their photos placed above their locations, as shown in Figure 2b.

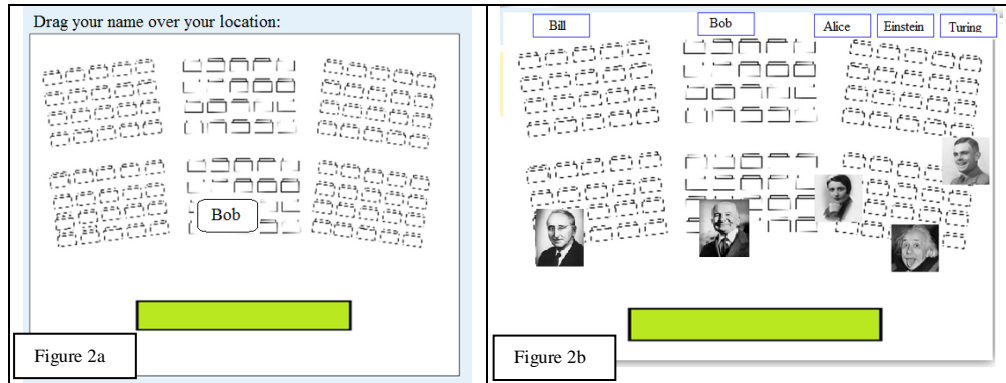


Figure 2. Students indicate their classroom location (Figure 2a) and; teacher's classroom map view (Figure 2b).

Still, the help request step (step 5) of the collaborative process uses the classroom map to indicate to the target student the source student's location. The student location feature also provides the information related to the distance between each one of the students. The LSQuiz uses these data to define which student should be invited to help the source student, as explained in section 2.4.

2.3 Affinity Factor

The Affinity Factor (AF) defines objectively the affinity degree (empathy) among students during the collaborative process. The AF, in conjunction with the students' location, determines which students should be invited to help, as described in section 2.4. The priority is to assign students with higher affinity to work together when possible.

All students have an AF related to others, ranging in scale from 0 (lowest affinity) to 1 (highest affinity). At the beginning of each collaborative process, the Formula 1 is applied, updating the AF according to some context factors, like the proportion of accepted help invitations and the positive qualifications among students. Formula 1 uses a similar approach as proposed by Levis et al. (2008).

$$\text{Fórmula 1. } AF = 0.3HR + 0.7PQ$$

Where:

- HR = Proportion of help requests accepted
- PQ = Proportion of positive qualifications

In Formula 1, HR indicates the percentage of help requests accepted related to the total help requests among these students, and PQ indicates the percentage of positive qualifications related to the total of collaborative process qualifications among them. The weights are 30% for HR and 70% to PQ. PQ weight is higher in order to focus the collaborative process qualification, since the help request acceptance can be associated with factors not necessarily related to the students' affinity (*e.g.*, target student is busy with another task at the request time).

2.4 Help Request

At any time, any student that has difficulties in solving the questionnaire can press a button to request assistance from another student (step 5 of the collaborative process). After pressing the button, the LSQuiz automatically defines which student is the most suitable to be invited to help the source student through the following factors: students that are available, *i.e.*, are not helping or being helped by anyone; students

distances from the source student (defined by the classroom map functionality, as indicated in section 3.1) and the AF among students.

If there are students available to help, LSQuiz sorts the students according to their distance from the requesting (source) student. From the student with the shortest distance, the LSQuiz identifies the first student whose affinity is greater than the average affinity value calculated among all students available and the source student. Therefore, this student is invited to help the source student.

The target student receives an invitation message, displaying the classroom map with the source student location and identification, as showed by Figure 3:

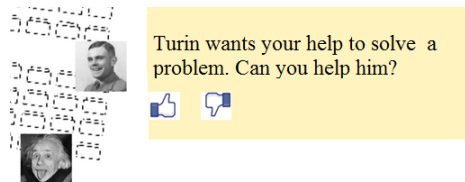


Figure 3. Invitation message displayed to target student.

If the target student not accepted the invitation, LSQuiz sends a message to the source student stating that his colleague is not available for help. However, if the target student accepted the invitation, the source student receives a message stating that he must wait for the target student help (see Figure 4a). In addition, the target student receives a message asking him to move to the source student location (see Figure 4b). For both students are also displayed qualification buttons for the collaborative process evaluation.

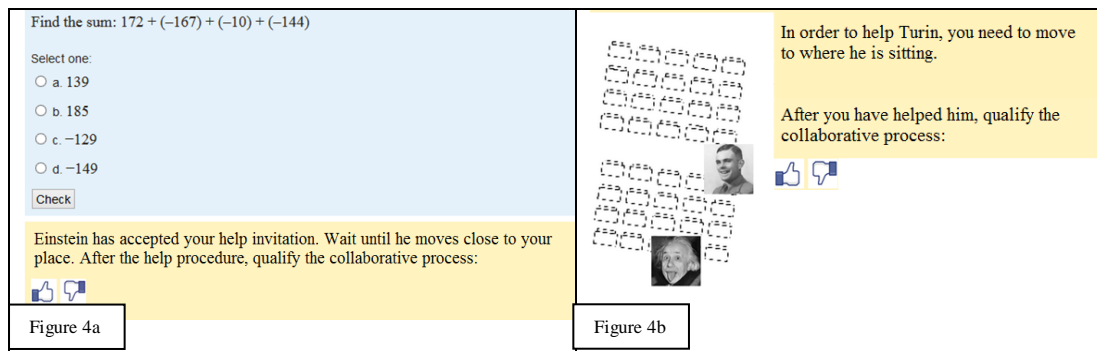


Figure 4. Invitation acceptance and collaborative process qualification steps

The data gathered in this step, related to the invitation acceptance and collaborative process qualification, are used to support the AF calculation, as described in section 2.3.

3. LSQUIZ IMPLEMENTATION

The LSQuiz was implemented as a Moodle¹ plugin. One difficulty encountered during the collaborative process implementation was the need to do a refresh in a specific screen region, thus keeping unchanged the rest of the screen contents. Thus, we adopted an approach based on AJAX technology, which allows the client to submit requests to the server and display the response data on specific and pre-determined screen area.

As described in the next section, this solution proved satisfactory to the LSQuiz, an academic prototype with relatively few users. In large-scale application systems, however, solutions that are more robust, like the Long Polling or WebSocket (Idol, 2013) should be considered.

¹ Moodle is an open-source LMS – Learning Management System. Available at: <https://moodle.org/>
Accessed: June 2014

4. VALIDATION EXPERIMENT

4.1 Methodology

In order to validate the LSQuiz application in real learning environment, an experiment was conducted with a group of college students (discipline laboratory of public policies). A small class, with 10 students was selected making more effective the initial application procedure and prototype analysis.

The methodology of this experiment followed the recommendation proposed by Rocha & Baranauskas (2003), being implemented in the following stages: preparation, introduction, testing, and final session. The experiment methodology is as follows:

- **Preparation:** In previous classes prior to the experiment, the teacher identified that most students bring to class some mobile device (e.g., smartphone, notebook or tablet) with internet access. Just in case, some devices were provided for ensuring back up if necessary. In addition, in order to prepare the experiment next steps, the students were registered in the Moodle system, including their profile photo.
- **Introduction:** After the initial presentations, the students were asked to access the Moodle to answer a questionnaire, composed by 5 questions related to the current discipline topic.
- **Testing:** In the questionnaire first question, students were oriented to locate themselves in the classroom map. Then they had the freedom to take the questionnaire at their pace, requesting help from colleagues if necessary. At any time, the teacher can access the classroom map and visualize all students' locations.
- **Final Session:** At this step, students and teacher received an evaluation form. The qualitative and quantitative data obtained from this form is discussed in the follow session 5.2.

4.2 Results

In general, the results show the collaborative model proposed by LSQuiz was widely accepted. Figure 5 indicates that students agreed on the following statements: "It was simple and practical inform the system my location in the classroom" (Figure 5a); and "The classroom map presented a correct representation of my position and my colleagues in the classroom." (Figure 5b).

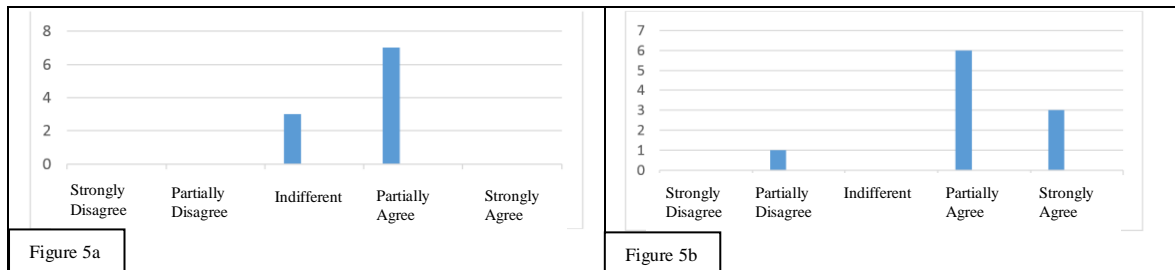


Figure 5. Students' opinion about the classroom map feature

However, the qualitative data analysis identified an issue related to the step where students should locate themselves in the LSQuiz. As one student stated: "The classroom arrangement and number of seats and rows was different in LSQuiz.". The problem is related to the fact that students tried to locate themselves accurately in the LSQuiz classroom map, which was not the original software objective. Thus, in future work is intended to decrease the classroom map accuracy, making it clear to students that they should inform the LSQuiz their approximate classroom location.

Regarding the collaborative process, qualitative analysis indicated that its use took place without major problems. Figure 6 indicates that students agreed on the following statements: "The move process to the colleague location was quiet." (Figure 6a); and "The collaborative process qualification, through the 'Like' and 'Dislike' buttons, was simple and clear to be held" (Figure 6b).

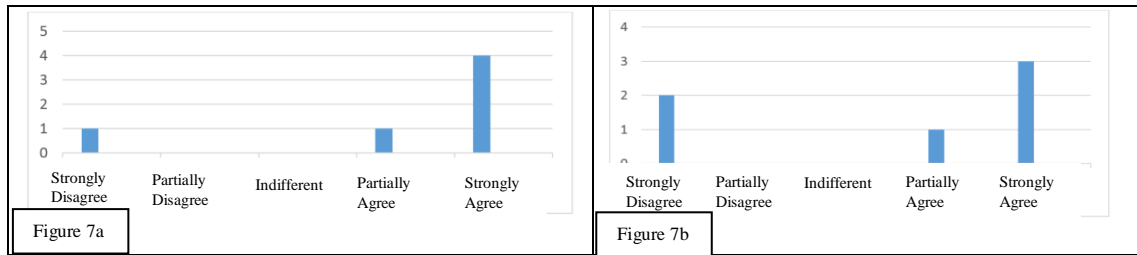


Figure 6. Students' evaluation the help (Figure 7a) and qualification (Figure 7b) procedure

Still, all of the respondents stated to be positive the opportunity to request assistance to colleagues to help solve an activity. However, the qualitative data analysis identified a situation where a particular student, after refusing to help his colleague, was again selected by the LSQuiz to help the same student.

We identified that this is related to the LSQuiz algorithm, which in the AF calculation (see section 2.3) considers most important collaborative process qualification than the acceptance or not of the help request. In order to minimize this problem, LSQuiz future versions will consider: a) a clause that inhibits a student who did not accept help a colleague to be chosen again, in the same class, to be invited to help the same student and b) a change in the AF calculation, leaving both factors (acceptance and qualification percentages) with the same weight of 50%.

5. CONCLUSION AND FUTURE WORK

The LSQuiz implementation and evaluation indicate the importance of the model focused on students' autonomy, where students can interact and collaborate with their peers according to their will. The collaboration is supported by context factors, like the students's location and affinity. This approach aims to support the student's individuality and specific needs, as each student can at any moment ask for help or accept or not accept an invitation.

Technology is a crucial factor to support this approach since the automation of the collaborative process would not be possible without the use of mobile devices. Regarding the experiment, teacher and students approved the use of the LSQuiz prototype, stating its effectiveness in the teaching and learning process.

According to students, the classroom has become more dynamic and interesting through the communication and collaboration process proposed by the LSQuiz while the teacher related an increased participation and motivation of students. These reports support the main LSQuiz goal, which is to create an Active Learning environment where students have an active participation in their learning process.

Teacher and students also related as a project risk factor the classroom size and the number of students. According to them, the experiment happened in a small room with few students, thus favoring the mobility and communication among them. They concluded that, in other condition, the LSQuiz application could not be so positive. Thus, based on user's opinions and following the spiral prototyping methodology (Rocha & Baranauskas, 2003), we are planning the next experiment in a large class, involving more students.

Concerning the classroom map, students related some difficulty in identifying their exact location in the system. Ideally, following ubiquitous computing concepts, the determination of student's location should be an automated process, without the user's interference. However, this approach is not possible today due the technological constraints related to the current mobile devices. LSQuiz future versions will have a classroom map with lower accuracy, making clear that students should use their approximate classroom location.

Also, the experiment related on this paper describes the outcomes from just a single session. The results conceptually validated the LSQuiz proposal the application. In future studies we intend to apply this system for one semester, which will allow us to analyse the impacts of this methodology in the teaching and learning environment for a longer period.

Still, future work involves the students' classification according to their learning styles, following the Felder & Silverman model (1988). We expect that providing customized content for each student, according to his preferred learning style, is an effective way to individualize the learning process, thus increasing motivation and promoting the active learning in a more effective way.

ACKNOWLEDGMENTS

The authors are grateful to FAPESP, CAPES, CNPq, UNICAMP, SAMSUNG, Microsoft Research FAPESP Virtual Institute (NavScales project) and CNPq (MuZoo project) that provided financial support to the development of this research.

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IMPACTS OF MEDIAWIKI ON COLLABORATIVE WRITING AMONG TEACHER STUDENTS

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ABSTRACT

The very nature of wiki-based collaborative writing around a topic-related content is the interaction of wiki functionality, content, and collaborative learning, and how the functionality is used to create the content collaboratively. This way of looking at wikis provides a theoretical model that helps researchers and educators to identify a number of category actions that can be carried out on wikis when students perform collaborative writing activities. This work aims at using the proposed model to evaluate the impacts of MediaWiki on collaborative writing among students in teacher education. Pedagogical implications are drawn from the results and future research actions are envisaged to enhance the quality of wiki-based collaborative writing in teacher education.

KEYWORDS

Collaboration, collaborative learning, collaborative writing, category action, MediaWiki, wiki

1. INTRODUCTION

Wiki was invented by Ward Cunningham in 1994 (Leuf, & Cunningham, 2001). It is as a type of social software that offers new opportunities to create and edit web page content collaboratively. Wikis have been promoted as collaborative writing tools in educational settings and society at large. In fact, wiki technology matches the evolution of the networked society that requires team work, collaborative learning, and collaborative writing skills. Universities and educational institutions have therefore the responsibility to engage students in collaborative learning and writing. A large body of research exists on wikis and their effect on collaborative writing. In teacher education, the research literature reports on a number of wiki-based collaborative writing applications, such as online coursework, teacher evaluation, class project, joint article, digital stories, and many other application examples (Austin et al, 2010; Deters, Cuthrell, & Stapleton, 2010; Chao, & Lo, 2011; Every, Garcia, & Young, 2010; Grant, & Mims, 2009; Mindel, & Verma, 2006; Parker, & Chao, 2011; Witney, & Smallbone, 2009). However, the claim that wikis support collaborative writing has not yet been evidently confirmed in educational settings, despite studies reporting on successful experiences (Karasavvidis, 2010). The main goal of this work is to use a theoretical model to analyse the impacts of wikis on students' collaborative writing in teacher education. The model results from the interactions of wiki functionality, wiki content, and collaborative learning, and includes a taxonomy of category actions that can be carried out on wikis. The main data collection and analysis method is the wiki history log. In addition, the work uses a survey questionnaire and comments posted on the discussion page as supplementary methods. Pedagogical implications are drawn from the results. Research actions for the near future are also envisaged to enhance collaborative writing in teacher education.

2. THEORETICAL MODEL

Wiki-based collaborative writing emerges from the interactions of wiki functionality, wiki content, and collaborative learning (Hadjerrouit, 2013a). Wiki functionality is used to structure the content of the wiki by means of a simplified HTML language (Lamb, 2004; Tetard, Patokorpi, & Packalen, 2009). It includes a discussion page for written communication and reflections, and a history log that tracks all students' actions

carried out on the wiki. Among a plethora of wiki tools, MediaWiki was chosen as a platform for collaborative writing as it incorporates all features mentioned above. MediaWiki is restricted to university members, making it appropriate for education. Wiki functionality enables students to create a wiki that can be evaluated using usability criteria. Collaborative learning, which describes a process generated by student groups, enables the collective creation of wiki content. The content dimension is important for many reasons. It may stimulate students to be engaged in collaborative learning. It may also motivate them to critically discuss and use wiki functionalities to create and edit the content collaboratively. Finally, it may challenge students to take into account the characteristics of the target users. Figure 1 shows the interactions of wiki functionality, wiki content, and collaborative learning.

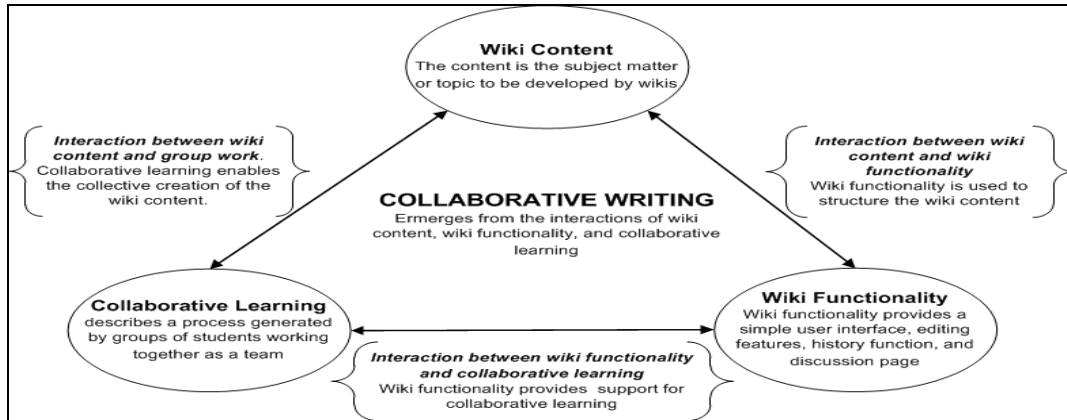


Figure 1. Collaborative writing results from interactions of content, functionality, and collaborative learning

Students carry out actions on the wiki when they perform collaborative writing. Figure 2 shows a taxonomy with originally 13 category of actions, of which the following 10 are used to analyse collaborative writing activities (Pfeil, Zaphiris, and Ang, 2006, pp.101).

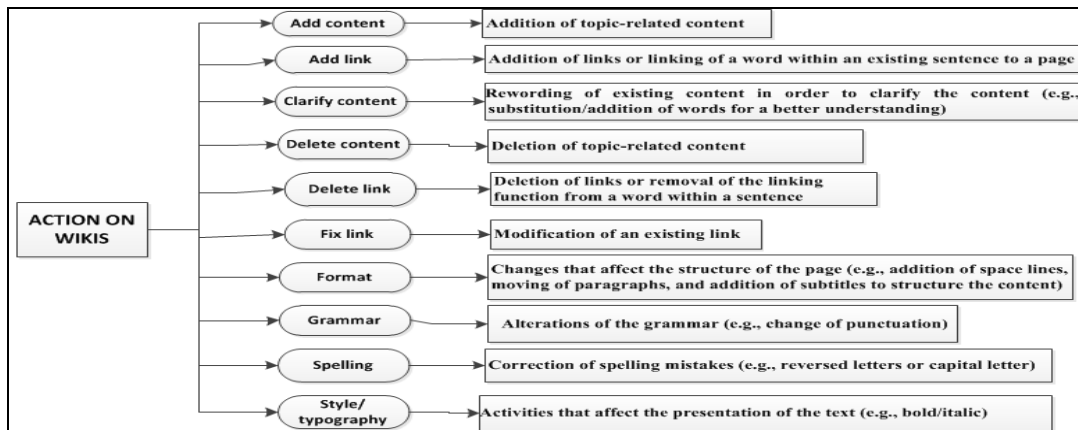


Figure 2. Taxonomy of category actions

Genuine collaborative writing is a matter of changing, clarifying and reworking each other's contributions to the wiki (Hadjerrouit, 2013b). In contrast, work where participants divide the wiki task in subtasks among themselves, and develop the content independently of each other without changing the content produced by peers, cannot be considered as genuine collaboration (Ibid). The wiki history log provides in-depth information about the types of actions that the students carry out on the wikis. The log is an instrument that helps instructors to assess students' collaborative writing activities in terms of work distribution, type of actions across the categories of the taxonomy described above, and timing of contribution as well.

3. RESEARCH QUESTIONS

This work aims at evaluating the impacts of MediaWiki on students' collaborative writing in teacher education. On the basis of the results, pedagogical implications and future research actions are suggested. The work addresses three research questions:

- 1) What are the impacts of MediaWiki on teacher students' collaborative writing activities? To investigate this question, it is necessary to account for three sub-questions:
 - What is the level of work distribution among members of each student group?
 - What are the categories of actions carried out on the wikis?
 - What is the timing of contribution of each student group?

In addition to the level of collaborative writing, the work aims at answering two supplementary questions:

- 2) Which pedagogical implications can be drawn from the results to foster collaborative writing by means of wikis?
- 3) Which research actions need to be taken to enhance wiki-based collaborative writing?

4. METHODS

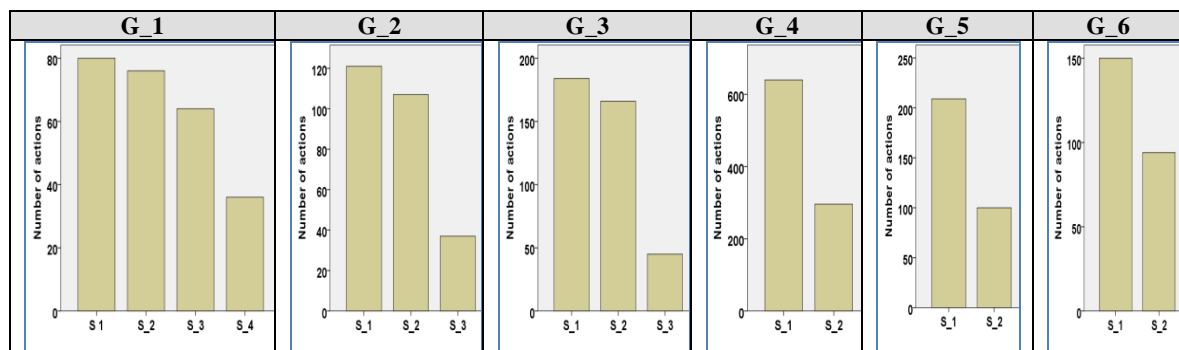
Data came from 16 students enrolled in a course on Web 2.0 technologies in teacher education in 2012. The participants were divided into 6 groups of 2 to 4 students. None of the students had experience with wikis or collaborative writing. The wiki tasks included subjects such as geography, history, mathematics, and science. The main data collection method was the history log that tracks all students' actions carried out on the wikis. Data found in the log was analysed in terms of the category actions described in the theoretical model, that is add and delete content; add, fix, and delete links; format, correct grammar and spelling mistakes, and clarify content. In addition, two supplementary methods were used: a survey questionnaire with open-ended questions, and comments posted on the discussion page of the wikis. The questionnaire was used to obtain information on technical usability of wikis, motivation to use wiki, level of collaboration, and quality of wiki content. To assess their responses, the survey used a five-point Likert scale to measure the extent to which they strongly agree, agree, neither agree or disagree, disagree, or strongly disagree. Finally, the content of the discussion logs were analysed in terms of number and quality of comments provided.

5. RESULTS

5.1 Level of Work Distribution

Table 1 presents the level of work distribution made by each student (S_1, S_2, S_3, S_4) in the respective groups (G_1, G_2, G_3, G_4, G_5, G_6) in terms of number of actions carried out on the wikis.

Table 1. Distribution of work among members of each group in terms of number of actions



The table shows that the workload of the groups was not equally distributed between all members. In groups of 2 students (G_4, G_5 and G_6), the results indicate that one member of the groups assumed nearly 68-61% of the workload, while the other students contributed to 38-32%. In groups of 3 students (G_2 and G_3), two members (S_1 and S_2) assumed more than 85% of the workload, while S_3 contributed to only 11-14%. Finally, in the group of 4 students (G_1), the results show that 3 students (S_1, S_2, and S_3) did most of the work (86%), while S_4 contributed only to 14%. The results reveal that there is a huge variation in terms of number of actions among the best students in the groups ranging from 640 (S_1 in G_4) to 80 (S_1 in G_1). The analysis of work distribution does not reveal the extent to which students collaborated to create the wikis. A categorization of actions is therefore necessary to analyze the level of collaboration.

5.2 Category of Actions Carried out on the Wikis

Figure 3 shows the number and percentage of actions that fell under each of the 10 categories investigated. The table reveals that the most common category of action was format (668 actions, 23.69% of all actions), followed by addition of content (589, 20.62%), addition of links (505, 17.68%), clarification of content (334, 12.04%), fixing of links (221, 7.73%), deletion of content (207, 7.25%), style/typography (134, 4.69%), deletion of links (77, 2.70%), spelling (68, 2.39%), and finally grammar being the last common category actions (43, 1.51%). Note that a single edit may involve several actions, such as add content, delete a link, clarify content, or correct spelling mistakes.

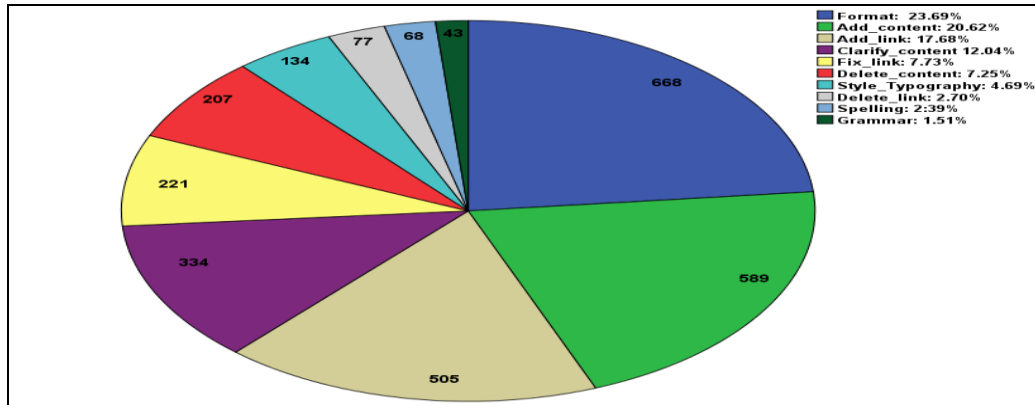


Figure 3. Category of actions in terms of number of actions and percentage of total actions

5.3 Timing of Contribution

Figure 4 shows the timing of contribution of each group in terms of number of actions per week. The results show that all groups worked much as the deadline for submitting their work approached (March, 15), except for group 6. This is reflected in the average number of actions per week carried out on the wikis.

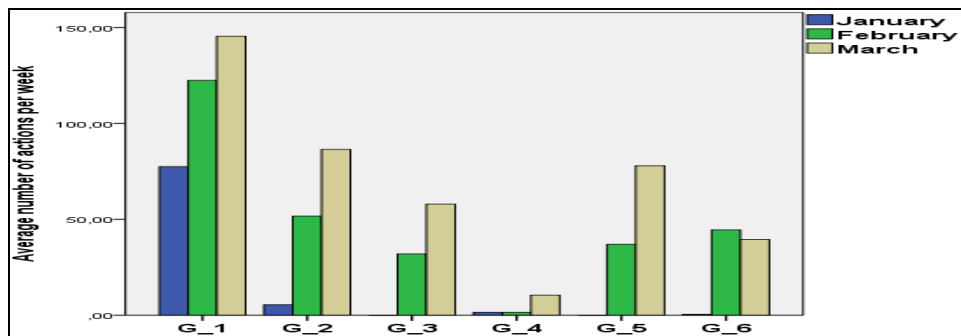


Figure 4. Timing of contribution in terms of number of actions per week

5.4 Summary of Results

A careful analysis of the history log in terms of the category actions described in the theoretical model reveals that there is no evidence that the students truly collaborated. Instead, format, style/typography, add/delete content and links were the most actions that were carried out on the wikis. Furthermore, the workload was not evenly distributed among all members of the groups. The timing of contribution also indicates that all groups worked much as the last day for submitting their wiki approached. Clearly, collaborative writing was performed on a superficial level by formatting the presentation of the wikis, adding content and links. In contrast, genuine collaborative writing by reworking each other's contributions was not a frequent activity. As a result, individual work on the wikis was more evident than collaboration among teacher students.

The survey questionnaire shows that the students were globally satisfied with their wikis and the potentialities of MediaWiki to foster collaborative writing. However, responses to open-ended questions revealed a number of problems that need to be addressed. First of all, MediaWiki lacks a user-friendly editor that may facilitate collaborative writing. It also lacks advanced functionality that supports the development of more usable wikis. Secondly, most students think that the discussion page is not good enough to promote genuine communication and critical reflections. As a result, students still value face-to-face dialogue, and discussions by means of other communication channels. The low level of collaborative writing revealed by open-ended questions was globally confirmed by the issues addressed in the discussion page. The results achieved so far are in line with similar research work (Cole, 2009; Grant, 2009; Elgort, Smith, & Toland, 2008; Hadjerrouit 2012; Hadjerrouit 2013b; Judd, Kennedy, & Cropper, 2010; Karasavvidis, 2010; Neumann, & Hood, 2009). These studies point out to several hypotheses in an attempt to explain the low level of collaboration when using wikis in educational settings: unfamiliarity with wikis, lack of experience, dominant learning paradigm, limited student contribution, reluctance and resistance to use wiki, lack of motivation and engagement, time management, problem of ownership, and lack of an appropriate pedagogy.

6. DISCUSSION

Research question 1 addressed the impacts of MediaWiki on collaborative writing in terms of work distribution, actions on the wikis, and timing of contribution. The results show that wikis alone cannot make collaborative writing automatically happen, unless a collaborative learning approach to wikis is adopted in educational settings. Based on the results, research question 2 and 3 focus on pedagogical implications and future research actions to help teacher students benefit from using wikis for collaborative writing. These are addressed in the following sections.

6.1 Pedagogical Implications

The benefits of collaborative writing are underpinned by collaborative learning and associated Vygotsky's socio-cultural theory that assumes that learning occurs through collaboration and information sharing in authentic contexts (Vygotsky, 1978). Collaborative learning is basically considered as superior to individual learning (Witney, & Smallbone, 2011). As such wikis enable students to share information, collaborate, and communicate with each other. Wikis may stimulate students to work together to create a collective document, a joint project, essay or article. However, collaborative writing cannot develop fully, unless collaborative learning approaches are adopted in educational settings. Those approaches to wikis will increase the likelihood of students' engagement and participation in wiki-based collaborative writing. Nevertheless, collaborative writing will not work successfully unless students are accustomed to collaborative practices. Therefore, wikis should be developed in collaboration to realize shared knowledge, and not be limited to each individual student (Grant, 2009). To achieve this, students should be given more time and training opportunities to familiarize themselves with those practices.

As collaboration and critical reflections are necessary conditions for using wikis, students should discuss the writing tasks in terms of usefulness of content, relevance of literature, and adaptation of the wikis to the users' needs. Clearly, students should firmly grasp their knowledge in order to make their wikis more attractive for the target users. Furthermore, they should focus less on selecting content from Wikipedia and

other Web sites than critically discussing their ideas. However, some language proficiency is required to improve the quality of collaborative writing and make the writing process easier, especially for students with technical background (Li, & Zhu, 2011).

Another implication is that assessment plays an important role in evaluating students' contributions to the wiki. Both quantitative and qualitative assessment may be used. Assessment forms may be self-assessment or/and peer-assessment on an individual basis or in groups. Also the close integration of the wikis and assessment goals, whether and how the wikis will be assessed individually or in groups, and which assessment forms are used, may motivate students to effectively engage in meaningful collaborative writing (Hadjerrouit, 2013b). In this regard, motivation is an essential component of collaborative writing, and must be seen in relation to the wiki content itself, whether it is intrinsically interesting, highly relevant and meaningful to the students.

Finally, wikis as a type of social software can stimulate students to express their ideas better than using another technology. However, students need to be aware of the added value of wikis in terms of collaborative capabilities compared to other communication systems such as LMS. They also need to critically judge the limitations of wikis when communicating with each other. As the wiki discussion page in its present form is not the ideal arena through which to reflect ideas, students still need face-to-face meetings and oral communication by means of other channels, e.g., mobile phone and email, or in conjunction with similar ways of collaborating, including social software such as Facebook and Blogs. As a result, a pedagogical model that combines wiki technology, face-face interactions, and social software may provide the most beneficial communication scenario for teacher students. Nevertheless, current wiki platforms should be improved to include advanced functionality that enables students to express their ideas in collaboration with peers. Clearly, the limitations of wiki technology should not disturb the flow of discussion and communication threads.

6.2 Future Research Actions

Many research actions can be envisaged in the near future to foster wiki-based collaborative writing in education. Firstly, wiki technology needs to be further developed to ensure a smooth interaction with the students in order to free more resources for collaborative writing. Usability aspects are still an important factor for evaluating the value of wiki tools thereby confirming the continued validity of previous research studies (Désilets, Paquet, & Vinson, 2005; Kickmeier-Rust, Ebner, & Holzinger, 2006). Despite some progress in designing the wiki user interface to assist non-technical users, work remains to be done to improve the usability of wikis in terms of user-friendly editors, structure of content, navigation, or visual presentation format. Clearly, technical problems should not constitute a source of frustration for students (Jones, 2010). A smooth interaction with the wiki tool requires not only a user friendly editor, but also extended functionality and advanced features, e.g., communication and management capabilities. Likewise, future wiki tools in education should be designed to support teaching and learning processes, and not only commercial purposes (Wichmann, & Rummel, 2013).

Another research action is the development of a wiki-based pedagogy to ensure a better use of wikis in education (Cole, 2013; Hadjerrouit, 2013b). The question, which faces researchers and educators today, is not why or whether to use wikis, but when and how, that is issues of wiki pedagogy (Walsh, 2010). In this regard, the importance of a socio-cultural learning approach to wikis based on Vygotsky's ideas cannot be underestimated, since putting students together does not automatically result in collaboration. Extending wiki to include a socio-cultural approach to learning requires the integration of wikis into a pedagogical strategy that supports genuine collaborative learning. A pedagogy that suits wikis can engage students in collaborative work and group dynamics to a greater benefit for all members of the groups. This approach to wikis requires a thoughtful interweaving of content, technology, and collaborative learning as described in the theoretical model to the benefit of collaborative writing. In a wiki-based learning environment, students have to actively engage in design practices and inquiry as they develop their wiki. In this environment, the role of the teacher is to create an atmosphere of confidence that stimulates students to collaborate for the benefit of the groups, as well as provide specific guidance to assist them in the writing process. Ultimately, the process of creating a wiki of high quality needs to be carefully planned by teachers to sustain, manage, and motivate student participation in collaborative writing activities (Allwardt, 2011; Huang, & Nakazawa, 2010).

Finally, following the socio-cultural approach to wikis, a near-future research action is to help students become more familiar with wikis and more skilled in collaborative learning and writing (Harsell, 2010). Indeed, a critical factor of success is the students' preparation for collaborative writing, and familiarization activities with wikis (Minocha, & Thomas, 2007). In the networked society that is grounded on team work, training in collaborative learning and acquisition of collaborative skills cannot be restricted to wikis alone, but will be possible using appropriate methods, such as allow students with different backgrounds discuss and integrate different aspects of a topic-related content or develop mutual understanding of complex issues of the topic, and thereby add to each other's knowledge. Another way to foster collaborative learning may be the discussion of students' summaries through the study of wiki-related topics (Tetard, Patokorpi, & Packalen, 2009). Group-based tasks and similar work may provide opportunities for wiki-based collaborative learning and writing. But still, it is likely that students will need constructive feedback and guidance in seeing collaborative learning as a part of their work (Wake, & Modla, 2012).

7. CONCLUSION

Wiki technology alone is simply not enough to foster collaborative writing in teacher education. Rather, wiki-based collaborative writing requires a thoughtful understanding of the complex relationships between wiki functionality, wiki content, and collaborative learning. Based on the results, pedagogical implications and possible research actions for the near future are suggested to successfully foster wiki-based collaborative writing in educational settings. The work will evolve in many directions to further investigate wiki-based collaborative writing. In terms of aims, the work will be extended to include various topics in higher education. In terms of scope, several case studies will be undertaken in the future to explore wiki-based collaborative writing in more details and depth. In addition, case studies with a larger population of students will be considered in future research to ensure more reliability and validity of the results. In terms of theoretical perspective, the model for evaluating the value of wikis for collaborative writing will be refined to strengthen the relationships between wiki content, wiki functionality, and collaborative learning. The interweaving of these three components can create a new form of knowledge that students can bring into play any time they produce wikis for teaching and learning purposes. In terms of methods, the instruments being used, that is survey questionnaire and discussion comments, and the taxonomy of category actions, will be refined by considering more specific questions and issues associated with collaborative writing. Other methods such as focus groups and interviews may be used to support data collection and analysis.

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TEACHERS' PERCEPTIONS OF THE INDIVIDUAL CASE STUDIES' LITERACY PERFORMANCE AND THEIR USE OF COMPUTER TOOLS

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ABSTRACT

This paper presents the results of a study aimed at investigating how and why secondary school students use spelling and grammar checkers to aid them in their English writing. The study was a result of close observation over many years of how some students use computers effectively to support their writing, while others make just as much use of computers, but struggle to read and write in English. Six Year 8 students (as case studies) were selected to participate in the study based on their performances in validated standardised literacy tests. Two case studies in each of the scoring categories of 'high', 'medium' and 'low' were observed during their English writing activities with and without the use of computers. The students were interviewed about their self-ratings and experiences. Their teachers were also surveyed and interviewed to validate points of concerns. The students' perceptions indicated that the regular uses of computer tools (spelling and grammar checkers) at Years 8 and 9 aided them in their English writing, but they did not retain the skills that the tools offered.

KEYWORDS

Students, reading, writing, computer literacy, spelling and grammar checkers.

1. INTRODUCTION

Since computers became part of domestic, industrial and educational environments, new and innovative technologies have created changes and challenges in all fields. Children (the Net-Generation) are more perceptive and willing to exploit the electronic devices by engaging in the digital culture to construct self-identity and community (Mountifield: 2006). The school aged children live in the emerging world (Atkin 1998), a world of transition and with a global and local focus. The use of electronic medium/ICT has influenced the way young people perceive and transform the traditional written language into a language of their own, shaped by short conventional text messaging and online-chatting (Harris 2008). The Net-Generation has the opportunity to use the computer and their tools (spelling and grammar checkers) to present their work in a traditional form rather than in the variety that they invented. Many students trust the spelling and grammar checkers because they are very unsure of their own spelling and grammar (Sinclair 2010).

2. THE PURPOSE OF THE STUDY

The purpose of the study was to investigate how selected secondary school students' use of computer-based spelling and grammar checkers relates to their language literacy development. In relation to language, literacy is commonly defined as the ability to read and write effectively in a range of contexts (Forster 2009: 12). In today's society, both language and computer literacies are of major concern to scholars and educators. The study explores the relationship between the development of students' language literacy skills and their computer use in both school and domestic environments, since school tasks and activities are digitally produced with the support of resources from the internet.

3. RESEARCH METHODS

I have adopted a triangulation approach including both quantitative and qualitative methods using a mixed methods design for this two-phase study. In Phase 1, the selection of the six case studies was conducted through administering standardised literacy tests prepared by the Australian Council for Educational Research (ACER) to three Year 8 classes of 65 students. The tests provided information relating to students performance of their reading and writing and a survey sought their perceptions of the usefulness of the tools. The quantitative data from the first phase was sequentially integrated into the second phase where qualitative methodology was used to obtain a deeper understanding (McMillan and Schumaker 2006, Creswell and Garrett 2008) of the influences of the tools on the students' English writing. To elicit qualitative data, I observed the students in their classes, analysed their writing and interviewed them and their teachers.

4. RESULTS

The six students who made up the case studies were three girls and three boys. They were selected and categorised into three levels according to their ACER test results. A boy and a girl from any given performance level were selected from the same class. The case studies are referred to by a code that represents gender and test performance: G for girl, B for boy; H for High, M for Medium and L for Low test performance. Their teachers are referred to by a code TH (Teacher of the High achievers, TM (Teacher of the Medium achievers) and TL (Teacher of the Low achievers). Their identities are coded as shown in Table 1.

Table 1. Case study participants.

Students	Gender	Test performance group	Case Study Code	Teacher Code
1	Girl	High	GH	TH
2	Boy	High	BH	TH
3	Girl	Medium	GM	TM
4	Boy	Medium	BM	TM
5	Girl	Low	GL	TL
6	Boy	Low	BL	TL

The remainder of this paper is divided into three parts. The first part presents the profiles of the six case studies in terms of their achievements on the ACER tests. The second part focuses on the teachers' views of the case studies' English reading and writing skills. The third part reveals the strategies that the case studies employed while they composed their English writing. In Phase 2, the in-depth individual interviews were conducted and recorded after close observation of the participants in the classrooms.

4.1 Part 1 - The Case Studies' ACER Tests Results

Table 2. ACER test results for the case studies.

Case studies' ACER tests results					
Case studies	Vocabulary Max = 40	Vocabulary Percentile	Adjusted Comprehension Max = 43 (Raw Comprehension Max = 21)	Comprehension Percentile	Writing Max = 30
GH	32	98	30	89	26
BH	31	97	34	93	27
GM	20	66	20	53	20

BM	18	57	21	57	16
GL	12	26	15	35	12
BL	10	17	16	38	6

The results in Table 2 reveal a pattern differentiating between the performances of the case studies on the tests. The percentile ranking of the reading vocabulary results was calculated using the guidelines supplied by the test producers (ACER). GH's and BH's vocabulary results were ranked at the 97th – 98th percentiles. As a result they were labelled the high achievers, while, GM's and BM's reading vocabulary results were ranked at the 57th – 66th percentiles and they were labelled as the medium achievers while GL and BL were labelled as the low achievers as their results were ranked at the 17th – 26th percentiles. A similar pattern characterised, the grouping of the case studies' results in the writing test, as can also be seen in Table 2 above.

No percentile was calculated for the writing test. The writing pieces were assessed on the content/context, language and "on balance" total (the scores for the content, language and on balance are added). As shown in Table 2, GH's and BH's writing pieces met most of criteria in the ACER guidelines. They achieved scores between 26 and 27 out of 30 in the writing test and were classified as high. The writing by GM and BM met some of the criteria and achieved scores between 16 and 20 out of 30 and were classified as the medium. GL and BL achieved between 6 and 12 out of 30 on their writing pieces and were classified as low. The high achievers wrote lengthy and expressive pieces of writing on each of the topics. The medium achievers wrote less but demonstrated a distinguishable story-line and attempted to incorporate the characters' names but the characters were not well defined and showed little evidence of selection and control of the content to achieve specific purposes. The low achievers' writing was very brief and did not contain many different ideas. Their writing consisted of a few sentences showing basic understanding of the demands of the task. They also had difficulty with language skills such as vocabulary, spelling, grammar and handwriting.

4.2 Part 2 - The Case Studies' Ratings of their Reading and Writing and their Teachers' Perceptions

Concurrent with students filling in the questionnaire, their teachers provided evaluations of their students' reading and writing capabilities. The case studies' responses to the survey are compared to the perceptions of their teachers in Table 3.

Table 3. Case studies' self-rating in reading and writing in English and their teachers' perceptions.

Case Studies' self-ratings in reading and writing in English and their teachers' perceptions					
Case Studies' self-rating				Teachers	Teachers' perceptions
Case studies	Self-rating of reading in English	Self-rating of writing in English	Self-assessment of vocabulary development since Grade 3		What assumptions can you draw from your experience as a classroom teacher about the students' reading?
GH	Very good	Very good	A great deal. The wide reading I engaged in was of a great help.	TH	She reads widely and has high expectations of herself.
BH	Very good	Very good	I had to work hard on my vocabulary. My parents are the key as well as my reading of books.		He is a big challenge – he reads widely and is knowledgeable
GM	Very good	Good	My vocabulary has not developed as much as I would like it to.	TM	She is OK but is capable of reading better than she has been.
BM	Very good	Good	Not a great deal.		He can read better if he consistently practises reading.
GL	Good	Poor	Definitely not.		She is no challenge, does not read, can be frustrating. She is very quiet.

BL	Poor	Poor	Definitely not.	TL	He is a big challenge not only in the lack of reading but also keeping the same exercise book from one lesson to the next.
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Table 3 displays the students' self-rating in English (reading and writing) and their teachers' perceptions of their literacy capabilities. High achievers rated both their reading and writing in English as very good. The medium achievers rated themselves from very good to good while the low achievers rated themselves from good to poor. They were also asked to comment on their vocabulary development. The comparisons are almost the same between the case studies' and their teachers' perceptions, except for BM who does not practise reading.

4.3 Teachers' Views of their Students

Teachers were asked in the survey to describe the performance of the individual case studies in their English subject. They were also asked to comment on the individual student's general comprehension, whether students carefully read the written instructions provided in order to complete the set tasks/activities (in a general classroom setting or in the computer laboratory). This approach was also used to provide additional perspectives on any discrepancy derived from students' views of their capabilities. The teachers' responses are shown in Table 4 below.

Table 4. Teachers' rating of the case studies' comprehension.

Teacher's rating of the individual case studies				
Teachers	Case studies	Describe students' general comprehension	Do you think students carefully read the instructions provided to complete the set tasks/activities?	Do you think students carefully read the instructions provided on the computer to complete the set tasks/activities?
TH	GH	Excellent.	GH always does read the instructions carefully, and, if she is not sure of the set activity she seeks assistance.	Not really appropriate for types of activities undertaken in English.
	BH	Excellent.	BH always does read the instructions, and, if he is not sure of the set activity he seeks assistance.	Not really appropriate for types of activities undertaken in English.
TM	GM	GM's general comprehension is good. Overall she understands and can answer questions usually with clear evidence and example.	Usually GM reads the instructions provided without too many problems.	GM usually reads the instructions provided without too many problems.
	BM	Okay, but only when BM puts in the effort to listen.	At times, but sometimes BM forgets to read all information.	At times, but sometimes BM skips through the initial information and goes into other activities.
TL	GL	GL's general comprehension is good. Overall, she understands but finds it difficult to express herself when it comes to respond to certain topics or issues.	Reads the instructions but if they are still not clear to GL, she does not ask for explanation. She does the work as she knows best, even if it is all wrong.	Reads the instructions but if they are still unclear to GL, she does not ask for explanation. She briefly works on the set activities where she requires regular assistance.
	BL	BL's comprehension is OK at times. There have been issues with him to complete any sort of work. He tends to get sidetracked with other things to avoid completing the work.	BL does not read the instructions at all. Sometimes, he copies the work from his class mates.	Does not read the instructions at all, sometimes, he does other things which are not related to the set activities on the computer.

Table 4 shows the teachers' responses were the same for both students in their class. The teachers' description of the case studies corresponds to the students' answers in Table 3 TH described GH's and BH's reading and general comprehension skills as "excellent". TH commented that both GH and BH always read the written instructions carefully and sought assistance if they were not sure of the set activities. Throughout my observation period, TH expected the students to handwrite their first drafts until they reached the curriculum expectations. I had a discussion with TH about the persistence of the handwriting strategies. The response was that "this group is a high achiever group and I would like them to remain at this level by ensuring that their vocabulary and grammar are up to standard. Students are not allowed to use computers while they are drafting". Graham et al (2000: 630) support TH's handwriting strategies to conclude in their study that "... handwriting [is] causally related to learning to write" (Graham and Harris 2006: 67 – 68).

TM was satisfied with GM's general comprehension as GM usually answered the questions with clear evidence and provided examples. GM usually "reads the instructions provided without too many problems", both with and without the aid of the computer. TM described BM's comprehension as "[o]kay, but only when BM puts in the effort to listen". "..., but sometimes BM forgets to read all information and skips through the initial information and goes into other activities". From the teacher's comments, BM did not follow class instructions and his avoidance of reading the written information suggested that his attention was directed to other activities.

TL responded that GL's "general comprehension is good". Overall, TL felt that GL understood what was expected of her but she found it difficult to express herself "when it comes to respond to certain topics or issues". TL's comments were that GL "does not ask for explanation", even when the instructions "are still not clear to her. She does the work as she knows best, even if it is all wrong". Her teacher's comments recorded in Table 3, TL described GL as "no challenge" very quiet and BL is a "big challenge", he "does not remain in his seat nor pay attention to class instructions". TL reported that both GL and BL were experiencing difficulties reading and writing in English. In line with TL, GL reported that she perceived herself as a "good reader" but a "poor writer", while BL reported that he perceived himself as a "poor reader and writer".

Narvaez (2002: 158) stated that the causes of individual differences in the comprehension of texts along two lines: "reading skill" and "reader knowledge". Malatesha and Aaron (2010: 317) as well as Myer and Wijekumar (2007: 356) stated that vocabulary knowledge is a prerequisite and a critical factor in improving reading comprehension. Fielding and Pearson (1994: 62) reported that teachers should set a stage for students to succeed at reading, they can "supply ample time for text reading, direct strategy instruction, and opportunities for collaboration and discussion". Readers use their knowledge of text structures to build a coherent memory representation, and these structures or relationships are part of their cognitive representation.

Williams' (2007: 199 – 200) work applies to both GL and BL. Specifically BL had reached a stage where his frustration and lack of interest in reading turned to behavioural disruption in contrast to GL, who remained quiet in class. The self-confidence of such students, according to McKenna (2012: 15), may decline as may their interest in what they are learning. These declines may also lead to lack of motivation and school failure. Chen and Lee (2010: 120) asserted that many middle and high school students who have only basic reading do not reach the necessary high level of literacy. They avoid reading, like GL and BL, and miss out on the opportunities to develop further their language literacy skills because they have not yet become autonomous and self-directed readers and learners.

4.4 Part 3 - Main Uses of Computers

The survey included open-ended questions about what the students mainly used their computers for, and the types of activities they regularly engaged in. In the interviews, I extracted their survey responses and gave them their answers as a stimulus for discussion. In the interview, I asked the case studies to elaborate further on their survey responses. The main focus was why the students used the computers rather than handwriting their school-work. The case studies indicated that accessing the internet was their main computer use. Their teachers were also asked about the use of the computers in their English classes. TH responded the use of computers in class was minimal. But TM and TL reported they use the computers for research, word processing and other software applications.

4.5 Case Studies' Reflection on the Use of the Computer Tools

This part sought to find out how confident the students felt about composing their English writing without the computer tools. When the case studies were interviewed, the questions I asked were based on their survey responses in order to validate their answers. I asked them how they felt when the spelling and grammar checkers were turned off. Their responses were as follows:

GH: I do not totally rely on the spelling and grammar checkers. I usually use the dictionary to check for spelling errors because it uses the word in a sentence to confirm its meaning and its grammatical position. I do not need to use them because my vocabulary and sentence structures are very good.

BH: I do not totally rely on the spelling and grammar checkers. I usually use the dictionary to check my spelling and have my parents to read over the work for both spelling and grammatical errors. I only use them for really long document.

GM: If the spelling and grammar checkers are turned off, I feel that there is something is missing. I rely on the red and green squiggly lines to indicate to me that I have misspelt a word or my sentence structure is incorrect. When you get use to the computer tools, it is hard to work without them. I suppose we become dependent on them. **BM:** I do rely very much on the spelling and grammar checkers. The red and green lines are good things to have because they show me that the underlined words or the sentences are wrong. The spell checker helps you for time being but it is not beneficial in a long term.

GL: I am hopeless. If the spelling and grammar checkers are turned off. I told you earlier that I am a poor speller. I always use the spelling and grammar checkers to correct my work

BL: I do rely very much on the spelling and grammar checkers. But I still do not know which the correct word to choose from the list. I always choose the first word on the list because it is correct. I find the grammar a bit confusing.

Reflecting a more on autonomous view of literacy, GL and BL select one of the suggested words displayed or ignore the suggestions and leave the word unchanged, whether it is correct or not (Heift and Rimrott 2008: 211). An ideological view suggests that the process is not this simple, that other factors may intervene in the process of apparently 'selecting' the correct option. Ljungdahl (2010: 345) states that some students will just choose any word from a list of alternatives on the spell checker if they are poor spellers. This applies to BM, GL and BL in the study, where the intended content is lost (Galletta et al (2005: 82 - 86). An example was given by BH about his younger sister and his father's action of turning off the spell checker on their home computer. The reason was that his younger sister had started to use abbreviations, had begun chatting online, downloading information from the internet, and her spellings had started to deteriorate.

When it came to choosing the right word from the spell checker, GL's comment was that "..., I do rite click and click ignore". She elaborated in the interview that if she chose to use the electronic spelling list, "seconds later after I switch the computer off, I do not remember how to correctly spell the same word". She always relied on the spell checker, because she felt that she was "a poor speller". GL claimed that she used "the grammar checker all the time".

4.6 Frequency and Estimated Time of Computer Use and Reading

The case studies were asked to include the frequency of computer use and estimate the extent of their home computer use and reading per session. They provided estimated times in hours and minutes per session. The times were converted to minutes per week to enable comparison of the time fractions that they included. The case studies' responses are shown in Table 5.

Table 5. Frequency and estimated time of personal computer use and reading per week.

Frequency and estimated time of PC use and reading per week			
Case Studies	Frequency use of home computer	Estimated minutes per week using home computer	Estimated time in minutes reading per week
GH	Every second day	480	300
BH	4 times a week	360	420
GM	Every day	840	20

BM	Every day	840	No response
GL	Every day	1680	No response
BL	Every day	2100	No response

The data in Table 5 show the estimated time in minutes per week. GH and BH used their home computer four times a week or approximately every second day. GH's estimated time using her home computer was 480 minutes (8 hours) per week, while BH used his home computer for 360 minutes (6 hours) per week. GH spent two more hours using the home computer than BH. GH's estimated time spent on reading was 300 minutes (5 hours) per week, while BH's estimated time spent on reading was 420 minutes (7 hours) per week. BH spent two more hours more on reading than GH. TH reported that both students were "excellent" readers and writers. GM and BM spent more time using their home computers of equal time of 840 minutes (14 hours) per week than reading the printed text. GL and BL used their home computers "everyday". GL accumulated estimated time of 1,680 minutes (28 hours) per week and BL spent 2,100 minutes (35 hours) per week. They did not respond to reading time at home. As the data indicate that GM, BM, GL were indeed digital readers.

5. CONCLUSION

This paper was divided into three parts. Each part addressed a key element of how the secondary school students (the six case studies) used the computer tools to enhance their English writing. Their English teachers also reported on how they perceived each individual student's performance and achievement in their classes. The six case studies and their teachers were surveyed and interviewed in order to validate and establish any relationship between computer and language literacy skills. The first part presented the profiles of the six case studies in terms of their achievements in the ACER formal tests. At this stage, they were in Year 8 when they sat the ACER specimen tests (reading vocabulary, reading comprehension and writing). As shown in Table 2, the tests results revealed a pattern differentiating the performance of the case studies on the tests. The pattern of performance distinguished high (GH and BH), medium (GM and BM) and low (GL and BL) scores measured across the three literacy tests.

Part 2, the teachers (TH, TM and TL) gave their views of the case studies reading and writing as they perceived the students in their classes. TH's perceptions of GH's and BH's achievement in reading and writing performance were of a high standard. TM reported that when GM and BM produced their work on the computer appeared much neater and spelling and grammar were checked, corrected and easily redrafted. TL described GL's and BL's reading and writing skills as very poor. The data suggested high expectations of oneself and self-motivation are the motives to successfully acquire language literacy skills.

The data in Part 3 indicated that the case studies' self-ratings on their literacy concepts compared with the outcomes of the ACER tests were complemented by their teachers' perceptions of their performance in the English classes. GH and BH read widely (5 to 7 hours per week) and were self-motivated. They were influenced and encouraged by their parents who read to them so that GH and BH were read to during their growing up years. Both students found the wide reading very beneficial in the development of their literacy skills. By comparison the medium achievers, GM read for 20 minutes per week and BM did not read at all. The data showed a significant difference in reading time between the high (GH and BH) and the medium (GM and BM), where the GM and BM found reading "boring". Their results in the ACER specimen tests showed average to above average scores. The data also revealed that GM and BM sought other sources such as the computer tools (spelling and grammar checkers) to enhance their English writing, but only in a non-reflective manner. By contrast, GL and BL did not read at all. Their results in the ACER specimen tests were below the national average. Both students found reading "very boring".

The data suggested that the lack of exposure to interest in reading may have had implications. These implications of the study revealed that it is necessary for teachers to teach students how to use the electronic spelling and grammar checkers and dictionaries in any language at schools. So the students can use them correctly rather than guess and select the words and sentences randomly from the provided list by the tools. These tools should become part of the teaching curriculum for all school age students.

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EXPLORING OPPORTUNITIES TO BOOST ADULT STUDENTS' GRADUATION -THE REASONS BEHIND THE DELAYS AND DROP-OUTS OF GRADUATION

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ABSTRACT

Drop-outs and delays of graduation is currently a huge problem in adult education. The main reason for the drop-outs and delays is usually stated to be the difficulty of combining studies with family and work. This study was based on interviews where students studying in the bachelor's or master's degree programme were interviewed to find out the main reasons for delays and drop-outs, and to ideate and evaluate various ways of supporting students. There were two main types of reasons for delays and drop-outs: reasons relating to difficulties in combining personal and working life with studies, and problems related to the institution, e.g. challenges related to the theses, teaching methods, and lack of guidance counselling. According to the study, there are several opportunities to boost students' graduation: a named personal guidance counsellor during the studies and for the thesis, regular follow up of studies, individual learning paths counselled by a guidance counsellor, prior competence recognition, flexible methods to study for example by offering E-learning courses.

KEYWORDS

Adult education, drop-out, support, guidance counselling, online tools

1. INTRODUCTION

Adult education is increasingly important because of the quick pace of technical development, changing demands for skills and with the general raise in the level of education. Studying towards a degree while working and often with family responsibilities is demanding. In practice, this leads to long times for studying and dropping out. Student may get some benefit of the courses they take and skills they acquire even without reaching the degree, but overall, it is a problem for all parties involved, the student, the school and the whole society.

Drop-outs and delays of graduation have been studied a lot and there are several frameworks to categorize the factors. First, a framework developed by (Jordan et al., 1994; Watt & Roessingh, 1994) defines three factors for drop-outs; push, pull, or fall out of an institution factors. In push-out factors, an institution is active and the factors include poor academic performance and disciplinary problems. Pull-out factors refer to out-of-institution factors like work or family reasons, or illness. The fall out factor mean that a student does not show significant academic progress and in a way a student just disappears. During several decades the pull factors are depicted as the highest factor for dropout (Doll et. al, 2013). Second, Rumberger & Lim (2008) defined two groups of factors to explain reasons for drop-outs; individual characteristics of students and institutional characters of their families, schools and communities. Solutions, such as more flexibility in schedules (e.g. Johnson et. al, 2009), and prior learning assessment and recognition (e.g. Aarreniemi-Jokipelto, 2014) have been suggested earlier to boost graduation.

In this study we wanted to find out the reasons why adult students studying either in the bachelor's or master's degree programme in business information technology at HAAGA-HELIA University of Applied Sciences have proceeded slowly in their studies or dropped out. The study was aimed at students who had already proceeded long in their studies. We also ideated a number of tools and practices that could be helpful to students to get them to complete their studies, and wanted to get students evaluations of how beneficial these would be from their perspective. We also asked the students to give their own suggestions of ways support graduating.

2. RESEARCH METHODS

2.1 The Method

We chose telephone interviews as the way to gather the information of the students. We made a questionnaire that was filled together with each student during one phone call. Even though this method limited the number of students we could include in the study, it gave us the opportunity to talk to people and get a better picture of their situation and decisions that would have been possible for example by using a web survey.

The questionnaire consisted of seven main points:

1. Motivation for studies
2. Life situation and changes in it
3. Planning and guidance counselling of studies
4. Content and quality of studies
5. Thesis
6. Main reasons for delay or dropping out
7. Feedback on tools and methods for supporting studies and thesis

We interviewed 38 persons who were studying on extended period or had quit their studies during 2013 or later (Table 1). We wanted to interview students who had studied for several periods and gathered credits, both those who had started their thesis and those who had not. There were 12 interviewees (32 % of all) aiming at master's degree, and 26 or 68 % aiming at lower degree. This proportion reflects on the distribution of adult students between higher and degrees. Only two master's degree students (17 %) had dropped out whereas 12 or 46 % of bachelor's degree students had dropped out.

The master students had in average 55.4 credit points (60 credit points required + the thesis worth 30 credit points). The bachelor students had in average 160.2 points (195 + 15 credit points required). Typically the students had been present at the university for 10 semesters.

The master's students originated from 6 different starting groups, but half of the interviewed students came from one particular starting group. The bachelor students came from 16 different starting groups or study programs, with the maximum of three respondents from one group.

We both made 19 telephone interviews. We took notes by hand during the discussion and wrote complete notes on computer after the discussion. We divided the analysis of the results so that one of us analysed the reasons for quitting and aspects relating to study planning and guidance counselling, as well as issues relating to the thesis, and the other one looked at the feedback on the proposed tools and methods to support students. After the preliminary analyses, we looked at each other's parts and complemented it with the insights we had gained but that had not been included in the preliminary analysis.

Table 1. The number of interviewees divided into groups based on the degree and whether they had started their thesis

	Extended time (code)	Drop out (code)	Total
Higher degree, thesis ongoing (A1)	7	1	8
Higher degree, no thesis (A2)	3	1	4
Subtotal higher degree	10	2	12
Lower degree, thesis ongoing (B1)	12	5	17
Lower degree, no thesis (B2)	2	7	9
Subtotal lower degree	14	12	26
Total	24	14	38

Table 2. The average number and standard deviation of semesters present and absent and credit for the interviewees

	Semesters present	Semesters absent	Credits	Credits/ active semester
Higher degree (A1+ A2)				
Average	9.5	0.5	55.4	6.0
Standard deviation	2.6	0.8	15.1	1.5
Lower degree (B1+B2)				
Average	10	1.2	160.2	17.0
Standard deviation	3.8	1.8	50.1	4.6

Since the number of interviewees was relatively low, particularly because they needed to be divided into four subgroups based on their situation, we have treated the material as qualitative. The results give information about the aspects that need to be taken into consideration when developing services for adult learners.

3. REASONS FOR DELAYS AND DROP-OUT

Table 3 illustrates the results of the questions related to the reasons for delays and drop-out of studies for the master's degree students. A1 in the table refers to students who are studying their master's degree and had started their theses, and group A2 refers to students who had not yet started their theses.

Table 3. The most important reasons for the delay or dropping out in the group of master's degree students (number of students giving the reason (A1 thesis ongoing; A2 thesis not started))

	Most important	Second in importance	Third in importance
Personal life situation and /or changes in it	-	1 (A1), 1 (A2)	1 (A1)
Combination of work and studies did not work	3 (A1)	-	-
Changes in working situation	1 (A1), 1 (A2)	2 (A1)	-
Interest, motivation ended	1 (A2)	-	1 (A1)
Career changes	1 (A1)	-	-
Problems related to the theses	5 (A1), 1 (A2)	2 (A2)	-
Group work based learning	1 (A2)	-	-

Over half over the group A1 students named problems related to the theses as the most important reason for delay or drop-out in their studies. Some students had faced problems in combining work and studies. If a second or third reason was given, they were related to the personal life situation, changes in working situation, or lack of motivation to study. From the institution point of view problems relating to the theses and combining work and studies are worth investigating more.

When asked, students named several types of problems in the context of theses: lack of a subject, the viewpoint of the thesis was missing, and changes at work. It was common to have problems to find a subject for the thesis. There were many cases where the student had completed the other studies and only the thesis remained. There were also students who had managed to find a subject for their thesis, but then faced problems in the writing process. Two students stated that the viewpoint of their thesis was missing, and they were not able to continue. There were a few students who had changed their working place, and they were forced to change the subject of their theses. Also, a new job often required a lot of effort and energy, which weakened the opportunities for studying. Organisational changes had also caused problems: in one case, the planning of the thesis had to start over with a new boss; in one case, the responsibilities were changed at the workplace and the student was not any more in charge of the area to which the thesis topic was connected. The economically tough times during the recent years have in general put a lot of stress in working places, which has reduced the time and energy on extra activities like studying.

Our questionnaire also included questions about guidance counselling during the studies and follow-up of the study process. The interviewed students were from several different programs, and there was a lot of variance between programs on whether the student had got a guidance counsellor, whether a guidance counsellor had been active, and whether the studies had been followed-up and assessed by a guidance

counsellor during the study process. It is clear that in cases where the reason for the delay or drop-out has been a problem to find a subject for a thesis, guidance counselling would have been required. It would have been a guidance counsellor's duty together with a student and a working life representative to look for the subject for the thesis. Also, if the problem has been the viewpoint of the thesis, the guidance counsellor would have been able to solve the problem together with a student. In few cases, there had been problems already in the earlier phases of the study process, and students would have needed their studies to be guidance counselled, followed up and assessed. Also, if the working place has changed and the student needs to look for a new topic for the thesis, it is important that a guidance counsellor is available.

To summarize, both during the study and the thesis process each student should have a named guidance counsellor, who is in contact on a regular basis, and whom the students can contact whenever required. Few students stated that they would have needed someone to kick them to proceed in their studies.

Table 4. The most important reasons for the delay or dropping out in the group of bachelor's degree students (number of students giving the reason (B1 thesis ongoing; B2 thesis not started))

	Most important	Second in important	Third important	Forth important
Personal life situation and /or changes in it	6 (B1), 2 (B2)	2 (B1), 1 (B2)	1 (B2)	-
Combination of work and studies did not work	2 (B1), 3 (B2)	4 (B1)	1 (B1), 2 (B2)	1 (B2)
Changes in working situation	3 (B1), 2 (B2)	1 (B1)	-	-
Interest, motivation ended	1 (B1)	2 (B1), 1 (B2)	2 (B1)	-
Career changes		2 (B2)	-	-
Problems related to the theses	5 (B1), 1 (B2)	1 (B1)	1 (B1), 1 (B2)	-
Lack of guidance and counselling during the studies	1 (B1)	1 (B2)	1 (B2)	-
Lack of guidance and counselling during the theses process	-	-	1 (B1)	-
Group work based learning	-	1 (B2)	-	-
Degree does not have value	-	-	1 (B1)	-
Uncertainties in assessment	-	-	1 (B1)	-
Financial aid ended	1 (B2)	-	-	-
Studies is a hobby, no need to proceed fast	1 (B2)	-	-	-

Table 4 presents the reasons for delay and dropping out for bachelor's degree students. In Table 4, B1 refers to students who are studying their bachelor's degree and who have started their thesis and B2 refers to students who have not started their thesis. In group B1, the most important reasons for the delay and drop-out were the following:

- Personal life situation and/or changes in it
- Problems related to theses
- Changes in working situations
- Combination of work and studies did not work

When comparing the groups B1 and B2, the difference is that B2 has not named so many problems related to theses, because they have not yet started their thesis. Otherwise they seem to have faced same kinds of problems as the other group i.e. to study aside with family and work can be challenging. The only how we can solve these kinds of problems are to increase flexibility of studies and to provide different methods to study, and not to give group works as the only study form. Both in the master's and bachelor's degree groups lack of motivation was also stated as a reason for delays and drop-outs. To improve motivation flexibility of studies, meetings with peers and inspiring visiting lecturers from outside of the university was suggested.

As mentioned earlier, the interviews included also questions about guidance counselling during the studies and following up on a study process. When comparing the bachelor's degree groups to the master's degree groups there were much more students in the bachelor's degree group, who have not had a guidance counsellor. Neither students' studies had been followed up and assessed during the studies, which can be assumed to have an effect on the delay or drop-out of the studies.

There seemed to be a kind of "survivor culture" among the interviewees. Some students told about challenges relating to their studies, but still they had not been in contact with a guidance counsellor or the institution, because they felt they need to manage on their own. Few students stated that because we are adult students, we need to manage the studies alone. There were several students who had not had any guidance counselling during their studies. If a student had a guidance counsellor, it did not mean that they had been in contact with her/him when assistance was needed. A student stated that he had bothered a guidance counsellor twice with his study problems. Generally, the threshold to ask for help seemed to be high among many students. Although, there were students whose studies had not been guidance counselled or followed up at all, they did not necessarily mention it as a problem. They just seemed to have accepted the practice that they are alone with their studies. There were several students whose graduation would have benefitted from guidance counselling meetings and regular follow up of studies. Few students stated that they would have needed someone to kick them to be able to proceed faster in their studies. A student suggested help in time management skills to be offered in the beginning of the studies.

4. TOOLS AND PRACTICES FOR SUPPORTING STUDIES

Our questionnaire included a list of 11 ideas relating to how adult learners could be helped to reach their studying goals. The students were asked to evaluate the ideas on a four level scale: very beneficial, somewhat beneficial, no benefit, and detrimental. Many respondents also gave additional points of view regarding the ideas. The students were also given the opportunity to make their own suggestions as to what would be helpful to them.

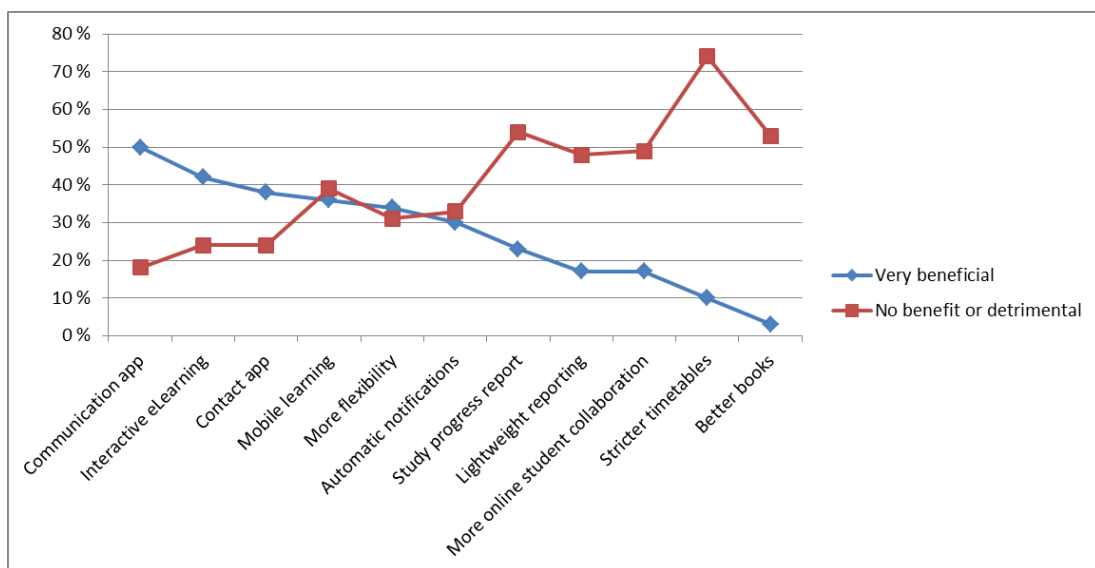


Figure 1. The percentage of respondents who evaluated the proposed tools as very beneficial, or as have no or detrimental impact on their study progress. The rest of the respondents gave the rating somewhat beneficial, but this is not shown in the figure

The most highly rated idea was the communication app: an application that would make it possible for the student, the supervisor at the workplace and the guidance counsellor at the university to communicate and stay up to date with the progress of the work. Following viewpoints were presented:

- If the app would help that problems become acknowledged early, then this would be good.
- It would be good if there is something that would force the three parties come together and talk about the thesis.

The following two, a bit more critical viewpoints were also made:

- Adult learners do not need something like this.

Something like Dropbox would be enough – there the guidance counsellor would immediately see the new version of the work and could comment directly into the text.

The Contact app was a related idea: the idea included various ways of easily getting in touch with the guidance counsellor such as chat and the opportunity to book a meeting time from a list of available meeting times. Many of those who did not regard the application as useful were of the opinion that email is enough. Some respondents pointed out that they mostly study during evenings and weekends and wondered whether the guidance counsellor could be available at such times.

More interactive eLearning material that would make it possible for the students to study at their own pace and when they have time, was regarded as very beneficial by 42 % of the respondents, the second highest rating. Following three viewpoints were given in connection to eLearning:

- Computer languages would be very suitable for eLearning.
- Particularly good for those who live further away from the school.
- The most central and critical courses need to be taught face-to-face, but eLearning should be good for the rest. It would be good to be able to complete courses when one suddenly gets time for the studies

One student had been inspired to start studying after having participated in an excellent eLearning course at her work place, and had been disappointed as there had not been such eLearning courses at all.

Mobile learning was described in the following way: learning material that is split into small units that can easily be studied on smartphone or tablet during small breaks or when commuting. This idea raised mixed reactions and even strong emotions among the respondents. 36 % thought it would be very beneficial to them. For example, it was seen as a potential platform for small weekly assignments. The same percentage did not see any potential benefit; one respondent even regarded it as detrimental. Those who did not regard this as a good idea expressed following views:

- I do not want to use a device all the time; time in a bus is good for recovering and incubating.
- Is a smartphone a real tool for learning?
- To learn, I need to concentrate properly, which is impossible during small breaks.
- Smartphone is good for checking facts, but not suitable for real studying and learning.

Automatic notifications sent to the student's mobile were another idea that raised mixed opinions: 30 % regarded it as very beneficial, and 31 % as not beneficial or detrimental. Those who did not see any benefit motivated their answers with

- Adult learners do not need a “nanny”.
- Adults need to learn to plan and manage their timetables by themselves. Automatic notifications just teach students to rely on others the wrong way.

The importance of time management came up in various ways during the interviews, as well as the importance of being able to find all the necessary information of courses and events easily in one place. Offering time table information so that people can easily integrate this information to their preferred calendars and time management apps in beneficial.

Study progress report, meaning better and clearer information of how one's studies are progressing in comparison to one's personal study plan, lightweight reporting in the form of a weekly “smiley” from the student to the guidance counsellor indicating how the thesis is progressing, and more online student collaboration were regarded as very beneficial by around 20 % of the respondent. About half of the respondents found these ideas as having no benefit or even being detrimental.

The idea of lightweight reporting raised most mixed opinions. A slightly surprising finding is that all students who thought this would be a very beneficial feature were aiming at the bachelor's degree, where the thesis is smaller than in master's degree. Two respondents, both of them aiming at the master's degree found the idea detrimental. Many criticized the proposed weekly rhythm. It was suggested that the rhythm should

be defined individually depending on the phase of the work, or the reporting should be made less frequently, for example, once a month.

Online student collaboration and communication was not regarded as very beneficial, particularly when making the thesis. Two respondents emphasized the role of the guidance counsellor in online environments: without a guidance counsellor leading the discussions, the discussions tend to remain very shallow and do not contribute to learning.

More flexibility in studies was regarded as very beneficial by 34 %. Many commented that the studies are already very flexible and did not see many realistic opportunities for changes in this area.

Stricter timetables and deadlines were seen as the most detrimental idea with 39 % expressing that opinion. The combination of working and studying and often also with a family with under aged children makes it difficult and even impossible to follow strict timetables, and would only lead to quitting. Keeping track of individually agreed timetables and deadlines and making an effort to meet them was however seen as important, and this would support completing the studies.

The least beneficial idea was better paper based learning materials such as books and handouts. The students were afraid of the costs and accessibility of books, and therefore preferred getting the study material in electronic format, such as PDF files. These are also easy to keep as a reference library for later.

The students were also asked to make their own suggestions of tools and practices that would be beneficial to them and following ideas were shared:

- Ease of use in accessing school information systems so that small hurdles would not lead to quitting
- Comprehensive information of courses and registration to courses online
- Clear course descriptions so that it is easy to evaluate if the course topic and level are suitable
- Clear information of what to do when one wants to start the thesis, and what to do when it is completed
- Study groups of 3 to 4 students with related thesis topics could meet and comment each other's work also without advising teachers
- Support to buying a personal computer that would fit the school requirements
- Personal messages from the guidance counsellor to keep up motivation and to indicate that the student has not been forgotten
- Live online lectures

Many of these suggestions deal with getting information easily. The time that the students can devote to studies and familiarise with the school is very limited so being getting information and up-to-date with all matters at school is more difficult than to fulltime students. Tiny hurdles can lead to bigger motivational problems leading to delays and even dropping out.

5. CONCLUSIONS AND DISCUSSION

Before the research, the reasons for delays and drop-outs of studies were assumed to be mainly beyond the control of the institution i.e. difficulties to combine studies with work and family. However, according to our research, there are several ways for the institution to boost graduation by changing its own action. Over half of the students who were studying their master's degree and several bachelor's degree students had faced problems related to making the theses. The mandatory requirement of the master's level to link the student's working place to the theses had caused challenges and delays. According to the interviewees, a possibility to start the theses already at the beginning of the studies would have benefitted them. It would have given time to plan and gain ideas from the studies. On the other hand, many had started to plan their thesis early, but then, changes at the working place had ruined the planned thesis. There was also a request to receive assistance from the institution at the beginning of a theses process, i.e. a guidance counsellor of the institution to negotiate about theses with a student's employer together with a student, a guidance counsellor to assist in choosing the topic of a thesis, and to assist choosing the viewpoint of a thesis. This type of guidance counselling needs to be in person. Assistance from a guidance counsellor would also have been needed regarding research methods and the structure of the thesis. There were students who had dropped-out due to the unsolved problems in making their theses.

According to the interviewees, it is common that prior learning assessment and recognition (PLAR) is not utilized consistently in the programmes. Some students told that they had participated in courses on topics where they already knew everything, because it was less work than passing it by showing prior competences. The experience of the students was that the requirements and practises for PLAR varied from course to course making it hard and unpractical to use. This had partly reduced motivation and delayed graduation.

Another mentioned reason for delays and drop-outs was the teaching methods of the studies. All the students were adult students, and some of them stated that mandatory group works had delayed their studies, even causing dropping out. A student stated that she had tried to negotiate a tailored way to pass a course, but not succeeded, which had resulted as a drop-out. She stated that she could have been able to study the subject tailored, but was unable to participate to several group meetings. Therefore, according to the interviewees flexible teaching and learning methods can also boost graduation. Generally in the research PLAR was stated to motivate students, but it also to enable shortening the studies. In this case it could have boosted the students' graduation in the programmes. Also, individualized learning paths and flexible learning methods would speed up graduation. In some cases, students would have expected a stronger role from the lecturer to make sure that the students were really learning the topic.

Yasmin (2013) has aimed at finding ways of predicting the student categories that are at higher risk of leaving open and distance learning courses prematurely. According to the study, students who are married employed, or over 25 years old are most likely to drop out from the course. However, he suggests not excluding or discouraging those students at higher risk from taking distance education courses. Rather, the at-risk students should be leveraged for developing and refining policies and processes that effectively serve these students. In the study conducted at HAAGA-HELIA the students were adults and employed students, which were noticed to be the at-risk students already before the study. We agree with Dr Yasmin that the institution should develop new processes and polices to serve these students. In practise this means flexible teaching methods, providing different paths to be followed to gain the competences defined in the curriculum, but also constant and in person guidance counselling.

A study conducted by Street (2010) attempted to find factors influencing a student's decision to drop-out or persist in higher education distance learning. According to the literature review, several common themes have emerged across the research including significant external factors such as course factors and support, person factors such as self-efficacy and autonomy, and academic factors such as time and study management. Street has divided course factors into relevance and design. In our study personal factors were not studied, but it was noticed that the students are a heterogeneous group with different needs and requests relating to the teaching and learning. According to our research, external and course factors have huge importance. Instructional design choices were seen crucial from students' persistence of continuing studies. Also, course factors: support and guidance counselling were crucial factors from continuing studies point of view.

E-learning tools to study, guidance and follow up of studies can benefit students' graduation, but the tools cannot replace a personal guidance counsellor. Interactive eLearning materials that would make it possible for the student to study at their own pace and when they have time were regarded as beneficial by interviewees. In addition to that, mobile solutions can benefit some of the students in their studies, but there was also a group of students which felt that mobile solutions are totally appropriate for them. We can see that the adult students are a very heterogeneous group, and their needs and preferences vary a lot. This means that more individual learning paths with alternative ways of carrying out their studies should be available. When developing the study offer for adult students, the time efficiency and independence of time and location should be given high priority. However, keeping up the motivation needs human contacts, personal guidance counselling, peer student meetings and flexible teaching methods. E-learning can be utilized to provide efficient learning possibilities, but also to utilize interaction with guidance counsellor and peer students.

ACKNOWLEDGEMENT

This work was carried out in Adult Education and Corporation Staff Training project which is part of DIGILE's Digital Services Program.

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EFFECTIVE USE OF A LEARNING MANAGEMENT SYSTEM TO INFLUENCE ON-LINE LEARNING

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ABSTRACT

Many studies suggest factors that might influence online learning and assessment, but most have not been empirically tested. We use survey data from 91 students to investigate what factors influence students' satisfaction with online assessment, and overall student satisfaction with the learning management system - Moodle. The survey questionnaire was sent anonymously to all students who took the online or hybrid course sections at a private Midwest university in summer 2013, as well as to all instructors who taught those courses. The result showed that overall student satisfaction with online learning is significantly affected by how the course is organized and how the content is sequenced, the ease with which students can complete assignments, and the use of the system to engage students with content.

KEYWORDS

Online Learning, Assessment Of Learning, Student Satisfaction, Learning Management Systems, Moodle Introduction

1. INTRODUCTION

According to Allen and Seaman (Allen & Seaman, 2013), the Sloan Online Survey found that in 2002 less than half of U.S. higher education institutions reported online education as being critical to their long-term strategy. However, in 2012, 70% of the surveyed academic leaders saw online learning (or e-learning) as critical to their long-term strategy. The 2012 report showed that there were 6.7 million students (32% of the total student population in the U.S.) taking at least one online course. Furthermore, 77% of academic leaders rated the learning outcomes in online education as the same or superior to face-to-face instruction. Thus, on-line learning is here to stay and we have to learn to use it effectively. Higher education continues to evolve, including recent increases in the number of courses offered fully and partially (hybrid) online. In order to offer these courses, it is important to have an effective technology platform to support the online class environment and activities. Many new technologies are used to support online education, particularly learning management systems (LMS's), which serve as the core technology platforms for the online environment. Some popular systems include Blackboard, Moodle, Sakai, Desire2Learn, Canvas, and eCollege. Moodle as an open technology platform is emerging as the most cost effective solution. Hence, our study uses Moodle and we believe our findings can be applicable to all LMSs.

LMS systems support many important functions for effective online education, including facilitating instruction, assessment, and course administration as well as providing a new means for communication with students. To create a strong foundation for successful online education, it is critical for universities to measure how well the systems they use deliver on the key functions and support the online learning environment to serve their core academic mission. The use of new technologies and the application of new educational models need to be supported by systematic redesign of the processes at both the institutional and educator levels (Georgouli, Skalkidis, & Guerreiro, 2008). Hence, there is a need to understand factors that affect student satisfaction with online education and the effectiveness of the platform as an effective learning and communicating tool.

2. LITERATURE REVIEW

Online learning is rapidly growing in society today; however, there are many variables that help explain the contrasts between online and traditional face-to-face learning as well as how they influence student satisfaction. According to Sun et al. (Sun, Tsai, Finger, Chen, & Yeh, 2008), some of the factors that influence student satisfaction with online learning systems include: computer/technology anxiety on the part of the learner, instructor attitudes toward e-learning, course flexibility and quality, perceived usefulness of the LMS and ease of use, and the diversity in assessment methods. Student satisfaction with online learning is a significant predictor of learning outcomes, and could be influenced by course structure, instructor feedback, students' self-motivation and learning style, interaction and instructor facilitation (Eom, Wen, & Ashill, 2006). According to Bell and Federman (Bell & Federman, 2013), online learning should provide content, immersion, interactivity, and effective communication. A comparison study conducted by Summers, Waigandt and Whittaker of student achievement and satisfaction in an online versus face-to-face statistics course found that although students taking the online course learned as much as students in the face-to-face course, online course students were less satisfied with the method of delivery as compared to students take the course face-to-face (Summers, Waigandt, & Whittaker, 2005). By focusing on the factors that affect student satisfaction, LMSs can be improved and implementation strengthened to increase the learner satisfaction and retention of the material.

Online learning presents an array of challenges and issues to instructors who depend on technology systems to completely deliver and support their courses. There are concerns about the validity, practicality, and reliability of online student assessment (Dermo, 2009), as well as concerns about the security (Alwi & Fan, 2010) and academic honesty (King, Guyette, & Piotrowski, 2009). Stacey and Wisenberg noted the importance of key variables, such as length of time teaching face-to-face and online, overall teaching load, class size, and institutional context that affect faculty members' motivation and attitudes towards moving from traditional to virtual classrooms (Stacey & Wisenberg, 2008).

Naveh et al. (Naveh, Pliskin, & Tubin, 2010) found significant correlation between LMS use and student satisfaction in terms of similar organizational variables, which included class size, course content, instructor status, and the existence of forums. Given that a properly implemented and supported online learning system can help students' and instructors' initial online experiences run more smoothly and ease the transitions from face-to-face classrooms to virtual learning, it is important to study the factors that influence successful adoption of online learning. A LMS is one of the most representative e-learning applications. The LMS is used for online education as well as to supplement face-to-face courses. It is commonly used to post a course's syllabus and announcements, homework assignments and projects, and lecture notes and slides for students to access online (ODCD, 2005). There is a strong movement toward open-source solutions (away from proprietary software) for e-learning applications (Coppola & Neelley, 2004). Open-source software provides flexibility to combine languages, scripts, learning objects, and lesson plans without the steep cost of proprietary packages (Williams, 2003). Moodle is an example of such an open-source LMS, and is the platform that is the subject of our study.

According to Georgouli et al. (Georgouli et al., 2008), online content should be complemented and enhanced through activities (e.g., blog, discussion board, etc.) to facilitate self-learning. Additionally, according to Selim (Selim, 2005), instructors of online courses need to have a positive attitude towards the technology, and the students should have competent computer skills. Consequently, one of the biggest challenges with online learning is that students and instructors may lack the knowledge or skills required to use an online LMS for the first time. A poor first experience can scare students away from online learning in the future (Georgouli et al., 2008).

Regardless of whether it is delivered online or face-to-face, effective teaching involves providing an opportunity for student-faculty interaction, active learning, and prompt feedback. The research findings suggested that online education can be a superior mode of instruction with timely, meaningful instructor feedback of various types (Eom et al., 2006). Yet, in the online environment, interactions, learning, and feedback often require unique strategies due to the challenges presented by technology-mediated teaching. Students take online courses are expected to take greater control of their learning process and be more active in stimulating their peers' learning, therefore facilitation of online learning emerges as an important role in guiding these student-centered approaches (Baran, Correia, & Thompson, 2011).

Moreover, as the hierarchy in the online environment is flattened with more distributed power and control (Schrum & Hong, 2002), instructors are expected to adopt more facilitative approaches in creating learner-centered online classrooms (Salmon, 2004; Smith, 2005). While there is still a strong focus on the responsibilities of instructors in online courses, the instructor moves from being at the center of the interaction or the source of information to the "guide on the side," which implies that instructors design, organize, and schedule the activities and learners assume greater responsibility for their learning by coordinating and regulating their learning activities (Anderson, Rourke, Garrison, & Archer, 2001; Berge, 2009) (p. 429).

The notion of teaching online requires the development of new skills and sets of pedagogies has led researchers to study the roles that online instructors take in online education environments (Anderson et al., 2001; Berge & Collins, 2000; Goodyear, Salmon, Spector, Steeples, & Tickner, 2001; Graham, Cagiltay, Lim, Craner, & Duffy, 2001; Guasch, Alvarez, & Espasa, 2010; Salmon, 2004). When designing online courses, it is important to consider the format and effectiveness of student assessment. According to Reeves (Reeves, 2000), there are different approaches to incorporate alternative assessments into online education, such as cognitive, performance, and portfolio assessments. The use of assessment rubrics for student assessments would make assessment activities more reliable and valid to provide more formal measures of achievement (Oncu & Cakir, 2011).

2.1 Hypotheses

Although some studies suggest factors that might influence online learning and assessment, they were not focused on the influence of LMS on students' satisfaction with online learning, and rarely connect the assessment with students' satisfaction directly. In particular, literature in online assessment is mostly theoretical, and lack of empirical testing. Our research therefore sought support for the following two hypotheses using empirical survey data:

H1: Student satisfaction with online assessment is affected by their experience with the LMS, the ease of accessing the functionalities of the LMS, and the interaction between instructors and students.

H2: Overall student satisfaction with online learning is affected by the extent of online assessment activities, experience with the LMS, the ease of accessing the functionalities of the LMS, and the interaction between instructors and students.

3. METHODOLOGY

The survey questionnaire was sent anonymously to all students who took the online or hybrid courses at a private Midwest university in summer 2013, as well as all instructors who taught those courses. All questions from the questionnaire are included in the appendix. For testing our hypotheses, data analysis is focused on the data collected from students. Additionally, we include summary responses from the faculty survey in the Conclusion section; these responses help to build the connections between the student and faculty perspectives.

3.1 Sample

The sample for the study included all 26 online or hybrid courses taught in summer 2013. Approximately a quarter of the students enrolled in accounting classes in the College of Business, another quarter was from the College of Liberal Arts and Sciences, and another quarter was from the College of Education. In total, 319 students were enrolled in those sections, and we received responses from 91 students, for a response rate of 27.7%. There were in total 22 instructors who taught the online or hybrid course sections, and we received responses from 17 of them, for a response rate of 77.3%.

3.1.1 Variable Definitions

A majority of the students agreed or strongly agreed with the following questionnaire statements: (1) Moodle is straightforward and easy, (2) The organization and sequence of course was easy to navigate, (3) I am able to complete class assignments in Moodle, and (4) In the majority of my courses, I interact and do things with content rather than read/view the content. We were reassured by the fact that our participants had good experiences with Moodle and relied on it to complete their class assignments, including doing things beyond simply viewing documents. Further, we conducted a factor analysis for all the items and found that there were four components and five distinct constructs. Table 1 shows that these four items loaded together on a single factor in Component 1, which we refer to as the “Moodle Experience” labeled (M_Exp). In addition, the Component 1 factor structure shows that there is another distinct factor that captures the experience with accessing materials (refer to as M_Access). M_Access and the other constructs from our confirmatory factor analysis, provide us the following results shown in Table 1.

Table 1. Confirmatory Factor Analysis – Principal Components Analysis with Varimax Rotation

Items	Component 1	Component 2	Component 3	Component 4
Orient_M	0.076	0.108	-0.007	0.944
Adequate_Orient	-0.013	-0.018	-0.069	0.940
View_Grades	0.429	0.209	0.656	-0.126
Access_Feedback	0.268	0.259	0.824	0.007
Turnitin_Comments	0.172	0.288	0.832	0.002
View Folder	0.813	0.349	0.213	-0.014
View Web	0.853	0.222	0.251	0.021
Complete Assign	0.847	0.251	0.189	0.047
Complete Turnitin	0.749	0.301	0.142	0.137
View Panopto	0.612	0.418	-0.022	0.020
Take Quiz	0.584	0.181	0.316	0.263
News Forum	0.496	0.469	0.356	-0.102
Discuss M	0.575	0.318	0.492	-0.051
Email M	0.427	0.558	0.440	-0.051
Chat M	0.282	0.694	0.361	-0.003
Wiki M	0.194	0.790	0.298	0.148
Blog M	0.282	0.822	0.192	0.043
Adobe M	0.289	0.724	0.127	0.038
Straight_Forward	0.662	0.220	0.417	0.003
Course Seq Navigate	0.751	0.116	0.365	0.010
Complete Assign	0.743	0.121	0.223	-0.036
Interact Do Things	0.491	0.296	0.063	-0.053

Rotation converged in 6 iterations. Four factors extract 71% of the variance. Kaiser-Meyer-Olkin Measure of Sampling Adequacy = 0.914, Approx. Chi Square = 503.188. Bartlett's Test of Sphericity df = 325, Sig. = 0.000

In Table 1, Component 1 has six questions about access to course content and two communication/collaboration questions loaded together on a single factor, which is labeled as M_Access. The remaining five communication and collaboration items loaded together on a single factor as Component 2, which we labeled as M_Comm. These constructs included items such as messaging, using IM/e-mail, chat, wiki, blogs, and Adobe Connect. The M_Assess construct consists of three items shown as Component 3 in Table 1, and are related to conducting student assessment in Moodle. The first item measures the ease with which one can view grades, the second item measures the ease of accessing feedback on assignments, and the third question measures the ease with which one can view comments provided for assignments submitted via the Turnitin function of Moodle. Component 4 captures the adequacy of training provided to students, and we label it as “Train”.

Table 2 shows that the “Train”, “M_Assess”, “M_Access,” and “M_Comm” variables have high Cronbach Alpha scores (i.e., 0.91, 0.89, 0.95, 0.96, and 0.83 respectively), which is well above the acceptable reliability score of 0.70 (Nunnally, 1970). Hence, we conclude that the scales used are reliable. Our main dependent variable is a single questionnaire item measuring the overall satisfaction with Moodle.

Additionally, we also use M_Assess as a dependent variable to examine which factors affect online assessment. Since the university offered voluntary Moodle training opportunities for its faculty and students, we control for familiarity with it using two questions, which also loaded on a single factor (labeled as “Train”). Additionally, we control for students' gender, class standing, the college to which they belong, and their GPA.

Table 2. Descriptive Statistics

Variables	Mean	Std. Deviation	No. Items	Cronbach Alpha
Overall Satisfaction	2.20	1.03	1	
Train	1.81	0.38	2	0.91
M_Assess	3.54	1.15	3	0.89
M_Access	3.94	0.92	8	0.95
M_Comm	3.32	1.03	5	0.96
M_Exp	3.90	0.80	4	0.83
Gender	1.77	0.42	1	
Standing	2.91	0.97	1	
GPA	5.46	0.87	1	
College	3.44	1.85	1	

Labels are described in the Appendix. Sample size used to calculate all the means is 91.

Turnitin is a third-party (paid) plug-in that enhances the core Moodle system. Its digital plagiarism-detection utility that gives teachers the ability to grade and check papers for plagiarism. Because plagiarism is a growing concern in on-line education, Turnitin is an effective way for instructors to check for it (Sutherland-Smith & Carr, 2005). The system compares student work to past papers, articles, and books from internal sources as well as other university systems and provides color-coded originality scores and reports for use by instructors (Dahl, 2007). The system also has many additional features; for example, Turnitin provides digital feedback, an online grade book, and attendance lists.

3.1.2 Models Analyzed

The first model uses ease of assessment tools (M_Assess) in Moodle as the dependent variable. An OLS regression analysis was performed to report the results. The “i” subscript attached to each variable refers to the fact that response rates were obtained from separate students.

$$M_Assess_i = \text{Constant} + \alpha_1 M_Access_i + \alpha_2 M_Comm_i + \alpha_3 M_Exp_i + \alpha_4 Train_i + \alpha_5 Gender_i + \alpha_6 Standing_i + \alpha_7 GPA_i + \alpha_8 College_i + \varepsilon_{it} \quad (1)$$

The second model uses the “Overall Satisfaction” experience of each student with using Moodle as the dependent variable. Since M_Assess and Overall_Satisfaction of students with Moodle are jointly determined we use two-staged least square (2SLS) analysis to test the incremental effect of M_Assess on Overall_Satisfaction. 2SLS analysis of Overall_Satisfaction as the dependent variable and M_Assess as the instrumental variable controls for the endogenous relationship between them.

$$\text{Overall_Satisfaction}_{it} = \text{Constant} + \beta_1 M_Assess_i + \beta_2 M_Access_i + \beta_3 M_Comm_i + \beta_4 M_Exp_i + \beta_5 Train_i + \beta_6 Gender_i + \beta_7 Standing_i + \beta_8 GPA_i + \beta_9 College_i + \varepsilon_{it} \quad (2)$$

4. RESULTS

Table 2 descriptive statistics indicate that most of our respondents were female sophomore students taking summer classes offered by the College of Liberal Arts and Sciences or the College of Business. The students typically took two or three courses over two summer sessions, and most of their courses used Moodle, which they valued (i.e., felt it was important) in their classes. In terms of how students used Moodle, 68.2% felt it was straightforward and intuitive, 75.9% found it was easy to navigate, and 85.8% reflected that it enabled them to easily complete class assignments. Overall, only 11.3% were dissatisfied after using Moodle for these courses (70.8% satisfied and 18% neutral). It is worth noting that even though the majority of students' comments indicated that Moodle was easy to use, only 17.6% of the students received Moodle training.

In comparing the subsection of 72 students whom did not receive an orientation to Moodle, the findings were consistent with the findings from those who did receive Moodle training.

Table 2 shows that the mean score for “Overall Satisfaction” is 2.2 (where a score of 1 is very satisfied, 2 is satisfied, and 3 is neutral), and the majority of students felt it was easy or very easy to view grades and access assignment feedback in Moodle. Nevertheless, only 43% of students felt it’s easy or very easy to use when the written assignments were submitted via the Turnitin functionality. The range of this response distribution resulted in an average score of 3.5 out of 5 for the M_Assess variable.

The range of response rates for questions, which measured the ease of accessing (i.e., M_Access) the various communication and collaboration functions in Moodle, varied from a low of approximately 52% for viewing Panopto (lecture capture) recordings to a high of 86% for completing assignments using Moodle. This resulted in an average score of approximately 4.0 out of 5.0 for the M_Access variable. Our final explanatory variable is labeled M_Comm, and it measured the ease of use of the common communication/collaboration tools in Moodle. The M_Comm, or the ease of communication measure, ranged from a low of approximately 17% for using the blog feature to a high of 53% for sending messages via e-mail. This probably reflects the student expectation that, with online courses, instructors will use numerous advanced access features (e.g., forums, blogs, and chats) rather than simply communicating via e-mails. Hence, this resulted in the lowest score of 3.3 for the M_Comm variable. The highest score of 3.9 out of 5.0 was for the M_Exp measure, which is attributable to the students’ experience with Moodle.

Table 3. Person Correlation Coefficients

Variable	Train	M_Assess	M_Access	M_Comm	M_Exp	Gender	Standing	GPA	College
Overall Satisfaction	0.02	-0.65***	-0.74***	-0.60***	-0.84***	-0.01	0.16	-0.0	-0.16
Train		-0.04	0.13	0.11	0.03	0.07	-0.06	-0.10	0.01
M_Assess			0.64***	0.79***	0.62***	-0.12	-0.14	0.03	-0.05
M_Access				0.76***	0.82***	0.10	-0.31**	0.03	0.14
M_Comm					0.72***	0.16	-0.44**	-0.01	-0.16
M_Exp						0.05	-0.20	0.07	0.14
Gender							-0.16	0.29**	0.20
Standing								-0.16	-0.08

***. Correlation is significant at the 0.01 level (2-tailed); **. Correlation is significant at the 0.05 level (2-tailed)

Table 3 shows that students’ overall satisfaction with using Moodle is significant and negatively correlated at the $p < 0.01$ level with all our explanatory variables M_Assess, M_Access, M_Comm, and M_Exp. A lower score for the overall satisfaction dependent variable refers to greater satisfaction, and a higher score for the explanatory variables refers to greater ease of use of using the functionality in Moodle. Thus, the significant negative relationship suggests that the higher the score for the explanatory variable, the greater the level of satisfaction with Moodle. Table 3 also shows that the student’s class standing is an important control variable. Our summer course data suggests that freshmen and sophomore students are more comfortable with the assessment and access functionalities of Moodle as compared to juniors, seniors, and graduate students; this is possibly explained by older students' having to “unlearn” the previous campus LMS.

Table 4 shows the OLS regression analyses with M_Assess as the dependent variable. It shows that the M_Assess variable is significantly and positively associated with the M_Comm, and that our model 1 explains 57% of the variance in M_Assess that is significant at $p < 0.01$ level. This result suggests that using Moodle to do online assessment activities, such as providing feedback on assignments, is significant and positively influenced by the extent to which instructors use the communication and collaboration tools. Thus, we conclude that there is significant support for H1 that using Moodle for assessment activities is significantly and positively associated with the instructors’ familiarity with using the tools, particularly the advanced functionalities offered by the LMS. Further, the table also shows that gender, particularly females are more critical than males of learning assessments in Moodle.

Table 4. Regression of Assessment in Moodle (M_Assess) on Explanatory Variables and Control Variables

Variable	Beta	Std. Error	t	Sig.
Constant	-0.10	1.91	-0.05	0.96
M Access	0.05	0.35	0.17	0.87
M Comm	0.53	0.29	2.21	0.04**
M Exp	0.31	0.38	1.13	0.27
Train	0.06	0.43	0.42	0.68
Gender	-0.25	0.39	-1.69	0.10*
Standing	-0.06	0.20	-0.40	0.69
GPA	0.07	0.22	0.48	0.64
College	-0.01	0.10	-0.01	0.99

Adjusted R² = 0.57, Model's F stat 5.31 that is significant at the 0.002 level; **, Correlation is significant at the 0.05 level.

Table 5 shows that the Overall Satisfaction with using the Moodle LMS is significantly and negatively associated with the M_Exp variable, and that our model 2 explains 60% of the variance in the level of student satisfaction that is significant at the $p < 0.01$ level. This result suggests that the higher the positive experience with navigating the system, completing assignments, and interaction to do things in Moodle, the greater the overall student satisfaction. Thus, we conclude that there is significant support for the hypothesis that satisfaction with using Moodle for online learning is significantly influenced by the instructors' familiarity and knowledge about how best to structure the navigation of the courses in Moodle as well as the use of it to complete assignments.

Table 5. 2SLS Regression of Overall Satisfaction with Moodle on Explanatory and Control Variables

Variable	Beta	Std. Error	t	Sig.
Constant	5.67	1.84	3.08	0.01***
M Assess	-0.03	0.23	-0.11	0.91
M Access	0.03	0.34	0.12	0.91
M Comm	0.03	0.32	0.09	0.93
M Exp	-0.90	0.38	-3.30	0.00***
Train	0.05	0.41	0.34	0.74
Gender	0.38	0.41	0.93	0.37
Standing	0.04	0.19	0.30	0.77
GPA	0.05	0.22	0.35	0.73
College	-0.05	0.10	-0.38	0.71

Adjusted R² = 0.60, Model's F stat 5.38 that is significant at 0.001 level.

5. CONCLUSION

In comparing students' perceptions with that of the 17 faculty members, we found that faculty members felt the Moodle interface was straightforward (50%), easy to navigate (80%), and satisfactory to create class assignments (81%). Of the faculty members, 82% had been trained to use the LMS. Additionally, no one was dissatisfied after using Moodle during summer 2013, which was the first time that online courses were offered by this university. In terms of the more assessment-based and interactive/collaborative activities within Moodle, faculty reported less frequent use than did students of Moodle assignments (63%), Turnitin assignments (35%), graded discussion forums (35%), messages (35%), wikis (34%), quizzes (29%), chats (29%), and blogs (6%). However, 100% of instructors were 1) comfortable with Moodle, 2) able to add their syllabi and make their courses available, and 3) able to easily upload files and content to their sites. Additionally, 94% felt they were able to communicate effectively with their students using Moodle. These four areas were focal points for the university when providing professional development to the faculty. As a result, instructors were less likely to use more advanced functions of the LMS (e.g., Turnitin assignments, graded forum discussions, quizzes, and chats), beyond those basic functions in which they received training.

Hence, the faculty finding further supports our hypothesis that using Moodle for assessment activities is significantly and positively associated with the instructors' familiarity with using such tools, particularly the advanced functionalities offered by the system. Furthermore, there is support for the hypothesis that satisfaction with using Moodle for online learning is significantly influenced by the instructors' familiarity and knowledge about how best to structure the navigation of the courses in Moodle and use it to complete assignments.

ACKNOWLEDGEMENT

We would like thank Butler University, College of Business for their financial support to conduct this research in summer, 2013.

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ORDER EFFECTS OF LEARNING WITH MODELING AND SIMULATION SOFTWARE ON FIELD-DEPENDENT AND FIELD-INDEPENDENT CHILDREN'S COGNITIVE PERFORMANCE: AN INTERACTION EFFECT

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ABSTRACT

The study examined the interaction between field dependence-independence (FD/I) and learning with modeling software and simulations, and their effect on children's performance. Participants were randomly assigned into two groups. Group A first learned with a modeling tool and then with simulations. Group B learned first with simulations and then with a modeling tool. A statistically significant interaction was found between FD/I and the order of using the two types of software. FI children in group A outperformed FD children in the same group on the modeling task. However, these results were not observed with the FD children in group B indicating that learning first with simulations facilitated the subsequent learning with the modeling tool of FD children only.

KEYWORDS

Modeling tools, simulations, field-dependence/independence, interaction effect, problem solving

1. INTRODUCTION

The use of computers in pre-school education is an issue of great concern for the research community (Chen & Chang, 2006). The objective and aim of every relevant research is to understand the way in which computers should be used, so as to facilitate the learning of young children (Haugland, 2000). In 2012, the internationally acclaimed organization National Association for the Education of Young Children (NAEYC), having as its main concern the overall development of children, and more specifically of infants, published guidelines according to which pre-primary teachers are expected to use computers in the classroom. One of these guidelines states that the use of computers should only be done when used in a correct pedagogical way aiming at the children's overall development. Since children can use computers with ease (Clements, 1999), the use of such tools in organized learning environments (e.g., in classrooms) is considered necessary in order to encourage students to investigate, create, solve problems and think critically. To maximize, however, the benefits for the children, computers have to become an integral part of teaching and learning throughout the curriculum (Chen & Chang, 2006) and always within an organized framework where computers are used in a developmentally suitable manner aiming at the children's overall development.

In particular, the use of modeling and simulation tools in young children's education is a research field of great interest (Dimitracopoulou, Komis, Apostolopoulos, & Politis, 1999; Jacobson & Wilensky, 2006; Sterman, 2006; Hmelo, Holton, & Kolodner, 2000; Ayersman, 1995; Moreno & Meyer, 1999). Modeling tools are powerful mental tools for the creation and understanding of systems through a process of studying the relations among the variables of the entities comprising the system (Jonassen, 2000, 2004). Simulation tools constitute software dynamically visualizing the relations among entity variables (Clariana & Strobel, 2008). As Rieber (1996) states, simulations are governed by the environment determined mainly by the content. Their design includes the mental models of their creators (e.g., teachers), and the students have to handle the variables and observe the relations between them (Clariana, 1989). As Linn et.al (2010) mention, interactive simulations as intermediate models facilitate the learning of abstract phenomena in authentic contexts and the understanding of the relations between variables. The modeling software represents a

complex phenomenon showing the quantitative or qualitative relations between variables, without however offering the rich authentic dynamic representations of the simulation software.

Another factor influencing the understanding of the content when taught with the use of any technological tool is directly related to the cognitive characteristics of the students themselves (Hmelo & Azevedo, 2006). For example, Dragon (2009) argues that individuals with a different cognitive style process data and information in a different way. In Educational Technology, the cognitive style of field-dependence/independence (FD/I) has been quite popular among the researchers. The term cognitive style refers to individuals' different abilities to absorb and process information from their environment (Burnett, 2010; Chen & Macredie, 2002; Morgan, 1997; Witkin, Moore, Goodenough, & Cox, 1977). FD/I is characterized as a dipole, with the one end including individuals whose characteristics refer to the field-independent (FI) cognitive style, and the other end including individuals whose characteristics refer to the field-dependent (FD) cognitive style (Morgan, 1997). The main difference between the two ends, according to researchers, is found in the way that individuals process complex representations (Morgan, 1997; Chen & Macredie, 2002; Davis, 1991; Snowman & Biehler, 1993; Canelos, Taylor, & Gates, 1980; Liu & Reed, 1994).

Although there is insufficient research in the literature regarding the examination of the role of the cognitive style on young children's cognitive performance during their learning using simulations and or modeling software, there is recent research evidence showing the effects of FD/I on undergraduate students' ability to solve a complicated problem using modeling tools (Angeli & Valanides, 2004; Angeli, Valanides, & Kirschner, 2009; Angeli, 2013; Angeli & Valanides, 2013) and simulation software (Trees, Doyle, & Radzicki, 1996). Specifically, the research evidence thus far shows that FI learners outperform FD learners during problem solving with modeling tools. Within the pre-primary education context, there is only one study conducted by Polemitou (2013), which also showed that FI children outperformed FD children when they worked with a modeling tool.

In the early 1990s, there were many concerns, which even led to a debate to some extent, about the order in which types of software should be integrated in the education of young children. More specifically, the debate related to the order of use of modeling and simulation software; that is to say if children of a young age should learn using modeling software first followed by simulation software or the other way around (Nichol, 1988; Webb, 1994; Bliss et al., 1992; Bliss, 1994; Polemitou, 2013). There has been no conclusion to this dispute, because, up until today, the research community has not examined this issue systematically through empirical research.

Therefore, to remedy for this lack of research, the study herein examined whether the type of software (simulation/modeling) and FD/I affected the performance of children aged between 5 and 6.5 years, as well as whether there was any interaction between the order of use of the software (that is to say, the use of modeling software first followed by simulation software or the other way around) and children's cognitive style.

2. METHOD

2.1 Participants

Children between 5 to 6.5 years of age participated in the research. The Children's Embedded Figures Test (CEFT; Karp & Konstadt, 1971) was used to measure children's cognitive style. The CEFT test was used with 140 children who were recruited for participating in this research study. Only 59 out of the 140 children managed to achieve the required grade on the CEFT in order for the researchers to be able to classify them in one of the two cognitive styles (i.e., FD or FI). The remaining 81 children were excluded from the research.

2.2 Data Collection Instruments

2.2.1 Pretest/Posttest: The Life Cycle of Butterflies

The test consisted of four exercises. In the first exercise, the children were asked to match pictures of a caterpillar, a butterfly, eggs, and a chrysalis with the correct words. In the second exercise, they were asked

to put the life stages of a butterfly in order. In the third exercise, the children were given four life cycles of a butterfly and four weather conditions, namely, sunny, cloudy, rainy, and snowy, and they were asked to match each life cycle with a weather condition. In the fourth and last exercise four levels of sunlight were presented. The children had to circle the chrysalis or the butterfly for each level of sunlight, depending on what they believed would happen, that is to say if the chrysalis would turn into a butterfly or whether it would remain a chrysalis, based on the given level of sunlight.

2.2.2 Pretest/Posttest: The Life Cycle of Bees

The test consisted of five exercises. The first exercise included pictures of three bee types (e.g., worker, queen, drone bees), and asked the children to match them with the correct words. Subsequently, in the second, third, fourth and fifth exercises they were given pictures of various weather conditions (e.g., sunny, cloudy, rainy, snowy), as well as pictures of the tasks performed by bees; the children had to circle the task they believed would take place under each weather condition.

2.2.3 Children's Embedded Figures Test (CEFT)

The CEFT test (Karp & Konstadt, 1971) is specifically designed for children between 5-9 years of age. Karp and Konstadt (1971) reported that the internal reliability of the test, which was measured using Cronbach's alpha, was 0.87. The test consists of 38 questions. In the first part of the test the children are asked to locate a simple shape in the form of an equilateral triangle embedded in 19 other complex shapes. In the next 19 questions, the children are asked to locate a small house. The time the children have at their disposal to locate the simple shape embedded in each one of the complex shapes is 30 seconds.

2.3 Modeling Software: “The Life Cycle of Butterflies”

The software was designed to represent the life cycle of butterflies in the form of a model, and included the main factors influencing their survival and the continuation of the species. The child selects one of the four weather conditions (i.e., sunny, cloudy, rainy, snowy) first, and, then, the software models the life cycle of a butterfly according to the weather condition selected by the child. The variables of the model constitute: (a) the quantity of eggs laid, (b) the existence of adequate food quantity for the caterpillar, (c) the size of the caterpillar after four days of continuous food consumption, and (d) the quantity of sunlight required for the final metamorphosis of the caterpillar from chrysalis to butterfly. The child eventually has to select all four weather conditions in order to understand the factors influencing the growth of a butterfly under each condition.

2.4 Simulation Software: “The Life of Bees and their Role in Honey Production”

Using the simulation software, the child selects one of four weather conditions (i.e., sunny, cloudy, rainy, snowy), first, and, then, the software simulates the life of bees inside and outside the hive through a series of dynamic visualizations. In this way, the children observe the bees coming out of the hive, gathering pollen and returning, as well as the mating process between the queen and the drones. They can also observe, through a series of animated images, the different tasks being carried out in the hive (i.e., placing nectar in the cells, placing wax in the cells, cell purification, and larvae birth). Gradually, the children have to check all four weather conditions, in order to understand how weather conditions affect the work and lifestyle of bees in different ways.

2.5 Research Procedure

During the first stage, each child was given the CEFT test individually (Karp & Konstadt, 1971). Based on the children's performance on this test, the researchers classified them in one of the two cognitive styles, namely, FI or FD. The total duration of the CEFT test was 20 minutes. Each cognitive style classification was then randomly divided into two sub-groups; group A worked with the modeling software first followed by

the simulation software, and group B worked with the simulation software first followed by the modeling software.

Fifteen days after the first stage, the second stage followed. In the second stage, the children of group A were given a pretest to assess their prior knowledge regarding the life cycle of butterflies, while the children of group B were given a pretest about the life cycle of bees. The assigned time for each pretest was 10 minutes. After the children completed the pretest, they were asked to work on the computer for the next 30 minutes, using the modeling software (Group A) or the simulation software (Group B).

During the first 10 minutes of the third stage, the posttest was administered. Then, the children had a 10-minute break, and those who worked with the modeling software in the second stage were given a 10-minute pretest to assess their prior knowledge regarding the life of bees, while the children who worked with the simulation software in the second stage took a 10-minute pretest to assess their prior knowledge regarding the life cycle of butterflies. After the tests were completed, the children were asked to work on the computer for the next 30 minutes, using either the simulation or the modeling software. Children who in the second phase worked with the modeling tool they were asked to work with the simulation software, and those who worked with the simulation software in the second phase worked with the modeling tool during the third phase. The posttests were administered two days after the third stage.

3. RESULTS

Table 1 presents descriptive statistics of FD and FI children's performance on the pretests.

Table 1. Descriptive statistics of FD and FI children's performance on the pretests

	Modeling pretest			Simulation pretest		
	Mean	SD	N	Mean	SD	N
FD	65.75	19.57	34	52.94	12.76	34
FI	75.42	15.82	25	57.26	14.36	25

The performance of FD children on the modeling pretest was not particularly high ($M = 65.75$, $SD = 19.57$). Similarly, their performance on the simulation pretest was also low ($M = 52.94$, $SD = 12.76$). FI children had a higher performance, $M = 75.42$, $SD = 15.82$ and $M = 57.26$, $SD = 14.36$, on the modeling and simulation pretests, respectively. Nevertheless, while FI children performed better on both pretests, the difference between FI children's performance on the simulation pretest and FD children's performance on the same test was small.

Table 2 presents descriptive statistics of FD and FI children's performance on the posttests.

Table 2. Descriptive statistics of FD and FI children's performance on the posttests

	Modeling posttest			Simulation posttest		
	Mean	SD	N	Mean	SD	N
FD	93.93	7.91	34	68.42	16.89	34
FI	98.00	5.91	25	86.31	13.93	25

The FD children's performance on the modeling posttest ($M = 93.93$, $SD = 7.91$) was higher compared to their performance on the pretest ($M = 65.75$, $SD = 19.57$). The same was observed with the performance of FI children ($M = 98.00$, $SD = 5.91$). However, FI children's scores on the modeling posttest were higher than the scores of the FD children. Regarding the simulation posttest, scores of both the FD and FI children, $M = 68.42$, $M = 86.31$, respectively, were much higher than their pretest scores.

Table 3 presents descriptive statistics on children's performance on the modeling and simulation posttests for each cognitive style (FI/FD) and the order of use of the software.

Table 3. Descriptive statistics of children's performance on the modeling and simulation posttests per cognitive style and group

	Modeling posttest			Simulation posttest		
	Mean	SD	N	Mean	SD	N
FD						
Group A	90.97	8.89	18	86.55	15.76	18
Group B	97.26	5.08	16	88.49	18.55	16
FI						
Group A	99.10	3.34	14	87.59	10.03	14
Group B	96.59	8.08	11	84.68	18.15	11

Notes: Group A = modeling-simulation, Group B = simulation-modeling

As evidenced by the descriptive statistics above, the FI children of group A, namely, those who learned using modeling software first followed by simulation software, had a higher average performance than the FD children of group A on both the modeling and simulation posttests. On the other hand, FD children in group B, namely those who learned using simulation software first followed by modeling software, performed better than the FI children in group B on both posttests. Furthermore, the average performance of FD children in group B ($M = 97.26$, $SD = 5.08$) had a better performance than the FD children in group A on the modeling posttest ($M = 90.97$, $SD = 8.89$), and better performance than FI children in group B on the same test ($M = 96.59$, $SD = 8.08$).

To examine whether the order of use of the software affects FD and FI children's performance in a different way, taking into consideration their prior knowledge, a 2X2 Multivariate analysis of covariance (MANCOVA) was carried out. The results showed that the children's performance on the modeling pretest did not affect their performance on the modeling ($F_{(1,53)} = .43$, $p = .51$) and simulation ($F_{(1,53)} = 1.56$, $p = .21$) posttests to a statistically significant extent. The performance of children on the simulation pretest affected their performance to a statistically significant extent only on the simulation posttest ($F_{(1,53)} = 7.23$, $p < .05$), but not their performance on the modeling posttest ($F_{(1,53)} = .00$, $p = .95$). The results also showed a statistically significant interaction between the cognitive style and the order of use of the software, regarding the performance of students on the modeling posttest ($F_{(1,53)} = 5.17$, $p < .05$). Specifically, FI children in group A outperformed FD children in group A on the modeling task, however, these results were not observed with the FD children in group B indicating that learning first with simulations facilitated the subsequent learning with the modeling tool of FD children only.

4. DISCUSSION AND SIGNIFICANCE

According to the results, there is a statistically significant interaction between cognitive style and the order of using the two types of software. More specifically, FI children, who first used the modeling tool and then the simulation software, had a statistically higher performance on the modeling posttest, than FD children, who also used the computer tools in the same order. These results, however, were not observed when FD children first used the simulation software and then the modeling tool, which means that, learning using simulation software facilitated the subsequent learning with modeling software of FD children only. The results of this study are significant, because they show that FD learners can also learn about complex systems with modeling software if they learn first with simulation software and then with modeling software. This is highly important and significant for both the research community, as it informs the long time debate regarding the order of using the two types of software, but also the classroom teacher in terms of deciding about what tool (simulation of modeling) to integrate first in the education of young children.

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COMPARATIVE CASE STUDY ON DESIGNING AND APPLYING FLIPPED CLASSROOM AT UNIVERSITIES

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ABSTRACT

There have been many reports on cases where flipped classroom was applied which put greater emphasis on conducting various learning activities during class. However, there is a limitation in redesigning existing university lectures as flipped classrooms merely based on reports that describe the learning activities of and their effects on individual subjects. Therefore, for this study, flipped classroom was applied to and managed two different courses and a comparison was made on different application types and learners' responses depending on the different instructors, learners, subjects and teaching methods of the class before the redesign. The result showed that the types and numbers of learning activities redesigned into flipped classrooms turned out to be different depending on the characteristics of the learners, the teaching methods of the previous class, and the types of activities that instructors thought were significant but insufficient. Moreover, surveys and interviews were conducted on positive and negative aspects of online video, learning activities, homework, and the overall flipped classrooms. We suggest different opinions according to characteristics of learners and composition of learning activities as a result. This study has its significance in demonstrating that various kinds of flipped classrooms can be designed and managed in accordance with various compositions of different courses while providing an overall guideline on how to design the course based on the different factors of each course.

KEYWORDS

Flipped Classroom, Instructional Design, Case Study

1. INTRODUCTION

Lecture-centered education is one of the most commonly used methods as it can deliver a great amount of knowledge within a short period of time. However, it has also been heavily criticized for being unable to nurture higher-level thinking such as critical, problem-solving, and creative thinking. Moreover, it is also ill-suited to developing the social knowledge capacity that is one of the important goals of education and facilitated through interaction between instructors and co-learners.

To improve higher-level thinking and social knowledge capacity through communication and interaction, various learner-centered education methods such as Problem-Based Learning, Situated Learning, and Goal-Based Scenarios have been suggested as an alternative to one-sided knowledge delivery. Based on such changes in the education paradigm, flipped classrooms have recently gained particular interest among experts. In flipped classrooms, learners listen to the lecture in advance through online video before class; and for the parts they have failed to fully understand through the online video, they actively engage in problem-solving activities either through discussions with co-learners or through the help of teaching assistants and instructors during the class (Bates & Galloway, 2012). Emphasizing the concept of 'flipped (inverted),' Bergman and Sams (2012) defined flipped learning as 'the type of learning in which activities traditionally conducted in classrooms are done at home and conversely, activities usually done at home are conducted in classrooms.'

Examples of university courses where inverted learning was applied are the Software Engineering course at Miami University (Gannod, Berge, & Helmick, 2008), the Basic Information Engineering course at Bentley University (Frydenberg, 2013), the Genetics and General Biology course at University of Missouri (Stone, 2012), and the Calculus course at University of Michigan (Berrett, 2012). In Korea, KAIST and UNIST have been running flipped classrooms since 2012. In particular, KAIST started to run three courses implementing flipped classroom in the spring semester of 2012 and expanded it into 10 courses during the

fall semester of 2012; throughout the spring and fall semesters of 2013, a total of 62 courses in KAIST were run in flipped classrooms and the number is expected to further increase (Lee, 2012).

Case studies of these universities where inverted classrooms were applied provide data on management formats, composition factors and effects of the flipped classrooms. In most cases, flipped classrooms were applied to subjects in the field of science and engineering and were generally composed of online video lecture before class, quizzes, discussion, problem-solving and feedback during class, and wrap-up and review after class. There have been significantly meaningful effects in terms of learners' achievement, satisfaction, and participation in flipped classrooms (Bates & Galloway, 2012; Frydenberg, 2012; Gannod, Burge, & Helmick, 2008; Johnson & Renner, 2012). However, there are limitations in effectively redesigning existing university lectures into flipped classrooms based solely on description of individual subject's learning activities and their effects. Even though the classes deal with the same learning content, they need to be designed and applied to different types of flipped classrooms in accordance with the characteristics of subjects, learners, and instructors as well as the teaching method of the previous class.

This study applied and ran inverted learning in two different courses; and based on the results, it examined different application types and learners' responses to inverted learning depending on instructors, learners, subjects and the teaching method of the previous class and learners' responses to them.

2. METHODS

For this study, the Calculus 2 and Nonlinear System Theory courses opened at Seoul National University in Korea were redesigned into flipped classrooms during the 2013 fall semester. For each course, one person with a doctoral degree in educational technology and one graduate student supported the instructional design and management; and instructors and teaching assistants were closely consulted for course application. During every class, observation was made through either manned or unmanned filming and surveys were conducted of every student during mid-term and final examinations. After the end of the semester, five learners were closely interviewed.

The survey conducted during the mid-term exam aimed to gauge the general response of the class and get feedback from the students for future classes; survey conducted during the final exam aimed to find out the effects of the class methods applied to each course and the learners' responses. This study made use of some parts of the mid-term survey items, which enable comparison of the two courses. Following is a table on the different characteristics of the two courses based on the syllabi, instructor interviews and learner surveys.

Table 1. Characteristics of courses where flipped classroom was applied

		Calculus 2	Nonlinear System Theory
Subject	Categories	Compulsory basic liberal arts course	Elective course within the major
	Level	Mid-Low	High
	Prerequisite subjects	Calculus 1	Linear system theory
	Language	Korean	English
	Video materials	-	Class for 2011 academic year
Learner	Grade/Number	Freshmen among undergraduates/18	Master's and doctorate course at graduate school/12
	Composition of departments	Mathematics Education	Four departments, apart from Dept. of Electrical and Computer Engineering
	Prerequisite subjects	Completed by all learners	Completed by nine out of twelve learners
Instructor	Experience with running the course	Ran for the first time in a decade (ran by professors of the Department in rotation)	Have run for the last decade
	Previous teaching method	lecture + problem-solving through team discussions	Lecture focusing on concepts by using PPT
	Motivation for applying flipped classroom	Improving understanding on conceptual equations and formulas through various visual materials	Enhancing understanding of subject matters through English online video lecture before class + class in Korean

		Igniting learners' motivation by implementing more diverse and larger learning activities	Identifying and correcting learners' misunderstanding through problem-solving Inducing questions from learners
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Aside from the fact that the two classes included content related to mathematics and were small-size classes with less than 20 learners, the two courses had totally different characteristics, as suggested by the table above.

3. RESULTS

3.1 Composition of Classes Designed for Flipped Classroom

As the two courses were originally different in terms of subjects, learners, and instructors, they were naturally redesigned and managed as different types of flipped classrooms. Following is a table which provides comparisons on the learning activities between the previous class and the flipped classroom.

Table 2. Comparison of the composition of learning activities between the previous class and the flipped classroom

		Calculus 2	Nonlinear System Theory					
		Before applying flipped classroom	After applying flipped classroom	Before applying flipped classroom	After applying flipped classroom			
Before Class (Online)	Video learning	-	O	Δ	O			
	Questions-Answers*	-	-	-	Δ			
In Class (Online)	Quiz	-	15%	-	-			
	Lecture	70%	15%	80%	20%			
	Problem solving	Team discussion-presentation		30%	70%	-	-	40%
		Questions-Answers*		Δ	Δ	Δ	20%	
		Instructor-led problem-solving		-	-	20%	60%	20%
After Class (Online)	Assignment	Reflection Journal	1 per class	1 per class	-	-		
		RSR	-	4 times	-	-		
		Reports	-	1 time	-	-		
	Questions-Answers*	-	-	-	Δ			

In the Calculus 2 course, online video learning which was not included in the previous class and quizzes to check whether learners had done their learning or not were added; Resource Search & Review (RSR) and reports were added as part of homework while the proportion of problem-solving activities through learner-centered discussion and presentations was increased. Compared to the previous class, the proportion of learning activities learners in the flipped classroom had to do before and after class rose. In the Nonlinear System Theory course, at the beginning of the semester, only voluntary Q&A was added before and after class to lead the class mostly through questions and answers. However, after the mid-term, team discussions and presentations were added to encourage class interaction. It can be said that instructor-led problem-solving was the major activity before the mid-term exam while new activities such as team discussions and presentations emerged as the major activities after the mid-term exam.

3.2 Composition of Classes Designed for Flipped Classroom

Following are the learners' responses to the inverse learning based on the survey of positive and negative aspects of prior online video learning, learning activities during class, after-class homework, and the overall inverse learning, which can be found in both the Calculus 2 and Nonlinear System Theory courses.

3.2.1 Learners' Responses to the Prior Online Video Learning

Learners in both courses responded positively that repetitive learning was possible through online videos. Such positive responses prevailed among learners as they could use them before class and for preparing for exams. It was followed by the response that they felt burdened under an obligation to engage in mandatory study separately from the official class. Some also gave a negative response that online video lecture were not that efficient compared to classroom lectures. Other responses included that learners were able to adjust the learning time and place for their convenience (Calculus 2) and it was challenging to learn through online video lectures delivered in English (Nonlinear System Theory). Following is the table that shows learners' responses to the online video learning before class.

Table 3. Learners' responses to online video learning before class

Learners' response (Multiple Response)		Calculus 2	Nonlinear System Theory
Pros/Cons	Response		
+	It is helpful because I can repeatedly listen to the parts that I do not fully understand.	7	9
-	It is burdensome as I am under an obligation to study in addition to the class.	2	5
-	Online video lectures are less efficient than lectures delivered during class.	2	3
+	It was good to be able to adjust learning time and place at my convenience.	4	-
+	It was good since I could skip the parts that I know and selectively listen to the parts that I find it difficult.	-	2
-	I hardly ended up listening to the video lecture as it was provided through online.	1	-
-	It was regrettable to have less interaction that usually occurs in the classroom.	1	-
-	Even though online lectures can be taken repeatedly, it was burdensome to take lectures delivered in English through online.	-	1
-	Once one gets behind the schedule, one helplessly falls behind the whole course.	-	1

3.2.2 Learners' Responses to Learning Activities during Class

Learning activities for the Calculus 2 course were composed of quizzes and cooperative learning. The largest number of respondents said the quizzes were not helpful to learning (8 learners), but at the same time a large number of people also responded that learning was naturally induced as they were checked whether they viewed the online video lecture or not (8). Learners probably felt the quizzes were relatively challenging as they got to know the learning content for the first time during the quiz time, and also burdensome as the quiz scores were reflected in course credit. Learners gave positive reviews for the collaborative learning activities, which proved to be helpful to problem-solving as they were able to engage in various kinds of thinking (5), enhance their understanding (4) and exchange ideas with each other (3). Other opinions included 'cooperative learning itself was very interesting,' and 'the more challenging the problem is, the more efficient it will prove to be.'

Learners enrolled in the Nonlinear System Theory course were required to view the online video lectures and raise any questions either through LMS before class or directly during class. In addition, learning activities were mostly focused on questions and answers during class. First, learners were asked what kinds of answering methods they preferred during the Q&A time at the class. The result showed that they preferred

the most when one or several learners answered the questions while the instructor added relevant opinions and additional answers (5). This was followed by instructor-led Q&A type (4). In conclusion, learners were overall satisfied with the Q&A activities during their inverted learning; and new measures were drawn up to expand learners' participation and have some time for brief class review of the online video at the beginning of the class.

3.2.3 Learners' Responses to After-Class Homework

Daily reviews, RSR (Resource Search & Review) and team reports were given to the learners as homework for the Calculus 2 course. Learners' opinions on individual homework such as daily reviews and RSR were that daily reviews were helpful (6) for reviewing the learning content (5) and enhancing understanding (2). However, some responded that daily reviews were not helpful at all (3). It is probably because they thought daily reviews to be inefficient and artificial. Moreover, some pointed out that if questions that genuinely encouraged reviews were suggested, it would lead to more productive reviews.

One of the most frequently suggested opinions in regards to RSR, for which learners searched research theses or the Internet such as Navercast and shared such learning with others, was that it did not prove to be that helpful (7). It is probably because learners, freshmen in an undergraduate course, are not that familiar with researching activities, which led them to feel reluctant and challenged. However, there were some positive responses saying that it helped them to increase their interest in mathematics (4), deepen understanding (2), and engage in further study (2). Other opinions included improvement of information searching ability, time management practice, and unfair reflection in course credit.

Unlike Calculus 2, the Nonlinear System Theory course gave relatively little homework, which required learners to voluntarily upload questions and answers. Completing and submitting homework was not counted for credit. Accordingly, after interviewing five learners who took the course, three learners mentioned the importance of homework.

For this subject, it's good to have time for questions, (...) but it would be better and much more efficient if we had some problems to solve as homework before class and have some time for discussion over the problems with the professor during the class (Interviewee 2).

As it is a challenging subject, it would have been better if professor gave us some problems as homework before class; since we had to solve the problems during class, it was very challenging and even though having homework itself maybe burdensome, it might be more efficient if we could think it over before class. (Interviewee 3).

It would be more efficient if we had homework. With no homework, we don't do any problem-solving on our own. Regardless of how difficult or easy the course is, homework is necessary. In particular, easy questions should be handed out for difficult subjects and difficult questions for easy subjects. That is what homework is all about. If too difficult questions are given for difficult subjects, it's not only impossible but also meaningless. Likewise, if too easy questions are given for easy subjects, it really doesn't help. (Interviewee 5).

Based on the opinions provided by learners, it was concluded that Q&A during class could be more motivated and efficient if homework and learning materials were provided along with the online video lecture learners took before class. In particular, since the course is a graduate school course that is relatively difficult and less sensitive with regard to credit, learning materials or homework related to in-class Q&A can be suggested during online video lecture prior to the class so that learners have some time to be better-prepared for the class.

3.2.4 Learners' Responses to the Overall Inverse Learning

Learners' overall responses to the flipped classroom can be broadly classified into positive and negative aspects. For the positive aspects, learners of both courses gave the same opinions in regards to interaction and online video lecture. In terms of interaction, learners held positive views toward flipped classroom as it enabled constant and active interaction between instructor and learners during class. Moreover, in terms of online video lecture, learners positively evaluated it because it made the class more efficient as learners were

able to preview the learning before class, participate in the class more easily and repeatedly study the difficult parts.

Learners who took the Calculus 2 course responded that their overall studying time increased and they were able to acquire an efficient learning method. Learners who took the Linear System Theory course responded that they were able to prepare for in-class Q&A, have in-depth thinking as they reviewed their own questions, and prevent themselves from asking questions irrelevant to the class. Furthermore, learners responded that they could better understand the lecture through flipped classroom compared to the traditional lecture class. Following is a table that summarizes the strong points of flipped classroom pointed out by the respondents.

Table 4. Learners' Opinions on the Positive Aspects of Flipped Classroom

Category	Learners' Opinions	
	Calculus 2	Nonlinear System Theory
Interaction	Constant exchanges between instructors and learners and active participation	
Video	Repetitive learning is possible through online video lecture before offline class Efficient learning and participation	
Learning	Increased individual learning time Acquisition of learning method	In-depth thinking over learning through Q&A Fruitful discussion and enhanced understanding

Negative aspects of flipped classroom pointed out by learners who took the Calculus 2 course were focused on too much workload, content limitation, and online video lectures. As it was impossible to follow the class without viewing the online video lectures in advance, and plenty of homework was given, learners felt heavily burdened; they also complained that the range of subjects covered during flipped class was much more limited. Moreover, having no interaction during online video class was also pointed out as another negative aspect. However, negative aspects pointed out by learners who took the Linear System theory course were mostly focused on the online video lectures. They said that it was very difficult to participate in and follow the class without viewing the online video lecture in advance as class was led mostly through Q&A between instructors and learners; and they also said it was very boring. Following is the table that summarizes the weak points of flipped classroom pointed out by the respondents from each course.

Table 5. Learners' Opinions on the Negative Aspects of Flipped Classroom

Category	Learners' Opinions	
	Calculus 2	Nonlinear System Theory
Learning Burden	Too much homework (daily reviews, RSR, etc.) Pressure to engage in participatory discussion Complying with class schedule	-
Learning Content	Covering relatively small amount of content that one should be learning through the course	-
Video	No interaction possible	Impossible to follow the class if online video lecture is not viewed Boring

4. CONCLUSION

After applying flipped classroom to two different courses, this study compared and observed different application types and learners' responses depending on the different instructors, learners, subjects, and teaching methods of the original class. The result showed that various types of flipped learning could be devised and run and learners' responses also differed accordingly. In particular, it was possible to devise and manage different types of flipped classroom depending on instructors' experience and motivation for applying flipped classroom; learners' responses to the overall flipped learning and its relevant activities also differed depending on the courses' category, learners' purpose in learning and sensitivity to course credit. This study is expected to pave the way for further studies on designing and making guidelines for flipped classroom based on various factors in different courses.

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ORGANIZATIONAL LEADERSHIP PROCESS FOR UNIVERSITY EDUCATION

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ABSTRACT

This paper relates the "Agile School", an emerging archetype of the enterprise architecture: "Processes of Organizational Leadership" for leading and managing strategies, tactics and operations of forming in Higher Education Institutions. Agile School is a system for innovation and deep transformation of University Institutions in which it starts with the identity and it ends at the self-governance and social responsibility, around satisfaction and transcendence by the outcomes at environment, resources and people. Our work research is based on the "Executable Enterprise Architectures" using "Lean and Agile methodologies through of Serious Play paradigm" for linking the senses with emotional and cognitive areas as a means to accelerate identification, analysis and problem solving, enhance decision-making and develop commitment actions by all stakeholders. With Agile School, it is possible acknowledge and reach consensus to propose architectural solutions supported in the holistic views of individuals and collectives, using simulation scenarios of past and future, to build concrete and clear architectures that enable innovation and iterative improvement using information and communication technologies through of real and virtual environments. With this perspective it could ensure efficient and effective quality of design and development according of required products and services. Particularly, Agile School is based in the "Educational Process Maturity Model - EPMM/PE" with five high performance levels, in which products or services are on a continuous improvement due to innovation, competitiveness, flexibility and productivity.

KEYWORDS

Enterprise Architecture, Agile Methods, Simulation, Maturity Models, Quality Assurance.

1. INTRODUCTION

Our research on the development of the organization (Llamosa and Mendez, 2010), induce that systems must have an Enterprise Architecture:

- To integrate principles and specifications to influence her performance and development organizational [(Dickerson and Mavris, 2010), (The Open Group, 2013), (Tiwana, 2014), and (Zachman, 2014)].
- To structure a compound building blocks for encourage multidisciplinary work and develop and evolve, harmoniously, coherently and synchronously, the continent and content on the strategy, the logistics and the operation of the organization, following guidelines for efficient and flexible government, to develop products and services that are produced in an evolutionary and iterative manner (Bente et al, 2012).
- To have a set of principles, strategies and tactics to the learning and work collaborative to avoid the overhead and bureaucracy, and promote satisfaction on compliance and commitment to delivering value, and transcendence on adaptive management, leadership, solve problems and continuing improvement [(Ambler and Lines, 2012), (Cardinal, 2014), (Griffiths, 2012), (Schiel, 2010), and Wagener et al, 2011)].

This paper gives an account our research realized in the Laboratory of Integrated Organizational Systems (LASIO) using "Enterprise Architecture with Agile Methods (ARTEMA)" through developing a pilot of Agile School, which extends the "Process Management Model for Higher Education" (Llamosa and Méndez, 2010) to two courses with different levels of maturity: Probability and Statistics for Engineers (3th. semester) and Quality Engineering (7th. semester) of the program of Electrical and Electronic Engineering.

This paper is organized as follows:

- *Organizational leadership processes.* This section shows the "what" of the structural, functional and operational building blocks, or, enterprise architecture of the administrative management and strategic, tactical and operative administration of the "how", "where", "why", "when", "who", "how much" with which the feasibility and commitment of value is set.
- *Organizational Maturity Processes.* This paragraph describe how assessing compliance of organizational leadership processes to monitoring and realizing corrective actions of business continuity and preventive actions of research, innovation and development.
- *Agile School Model.* This section sets the patterns that serve as reference for organization and practices for a typical architecture of Higher Education Institution.
- *Agile School Pilot.* This paragraph shows the tailoring that serves as reference for measurement the organization and practices achieved by an Institution of Higher Education. This paragraph refers to the pilot as architecture type that it has served for the design, verification and validation of Agile School.
- *Conclusions.* This fragment recounts the retrospective assessment and future work of the project.
- *Acknowledgment.* This part refers the gratitude to those stakeholders contributed to this project.
- *References.* In last section include the bibliographic information used in this paper.

2. ORGANIZATIONAL LEADERSHIP PROCESSES

Organizational Leadership Processes -OLP- is the first level of our Enterprise Architecture model (Figure 1). It consists of an essential element called *Administrative Management*, which has three administrative building blocks: *Strategic, Tactical and Operational*. Each of the components is observed with holistic common perspectives in order to provide comprehensive interpretations of business modeling, and deploying processes, followed the perspective of intelligence and decision making, leadership, planning, monitoring and control (Figure 2), to develop the *tactical administration*, which in turn is responsible for providing logistics, manage resources, infrastructure, media and knowledge resources, for the *operational administration* of production of goods and the provision of services under the sustainable environment.

At the same time, the *tactical administration* is also responsible for providing logistics, manage resources and knowledge, and capture information, for and from, *the strategic administration* of the research, innovation and develop to implement strategies and operations for transforming the mission towards the vision, achieving objectives and goals under the framework of the organizational values and principles.

In summary, tactical administration is responsible for planning, supplying, monitoring and functional and organizational controls of logistic, knowledge, communications, technology, economy, people and, performance around of the Administrative Management of the strategy, the tactic and the operation. The Strategic Administration is responsible to improve the system, produce plans, programs and projects of research, innovation, improvement and development as a whole, from the environment and functional studies, information on the organizational behavior specifications, intelligence processes, vision, leadership and direction. The Operative Administration produces and provides missionary goods and services.

3. ORGANIZATIONAL MATURITY PROCESSES

Under the guidelines of *OLP* as Enterprise Architecture with architectures of business, information, and technology, *the Organizational Maturity Model of Processes -PEMM-* (Figure 4) is a tool to observe, verify and validate communication specifications and functional performance of components, practices and resources, before, during and after, of the processes execution to prove hypothesis and determine knowledge for achieve strategic, tactical and operational goals.

At this time, the *Integrated Communication Diagnosis (COIN)* is used to verify and validate inter-phases, channels, technology, and media, quality, quantity, connection, meaning, continent, content, transmission, and reception of messages (Figure 3) from emitters and receivers for doing preventive and corrective actions to improve organizational climate, environment, workplaces, and emotional communications between internal and external stakeholders of the organization.

Once the COIN is established, the *Tactical Administration* proceeds to make the organizational and functional assessment using the measurement methods of OPMM (Figure 4) for establishing the capacity and stability of enterprise architecture using benchmarking to verify conformities and unconformities supported by findings to develop projects within plans and programs according to the priorities of the organization.

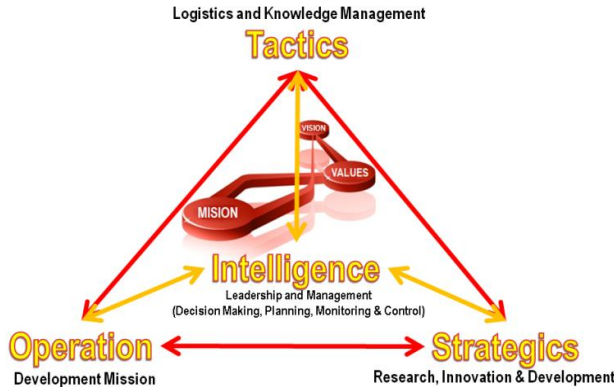


Figure 1. Administrative Management View

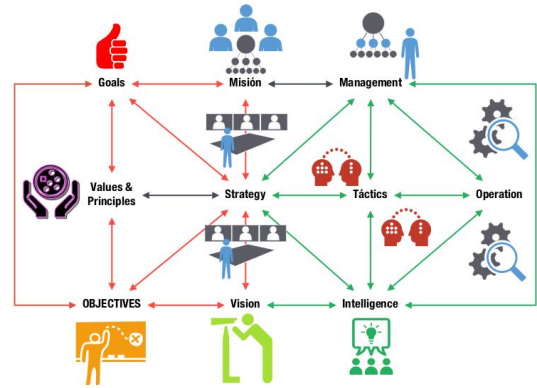


Figure 2. Administrative Management Components

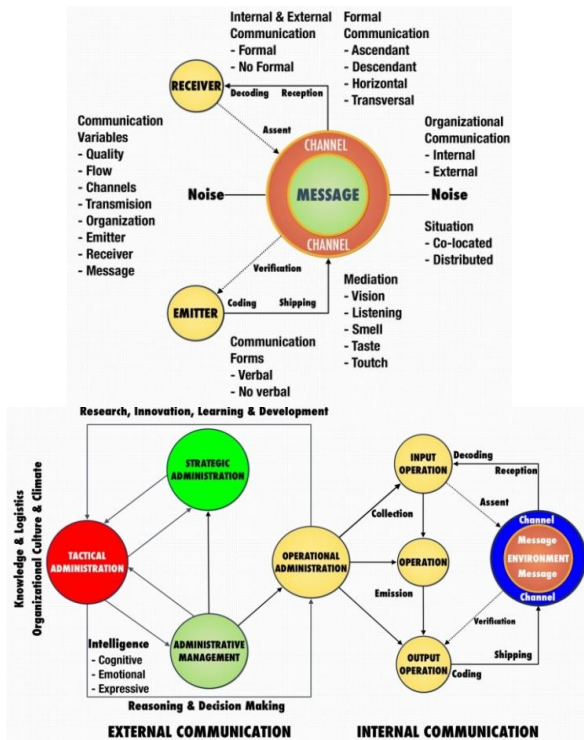


Figure 3. Organizational communications Evaluation

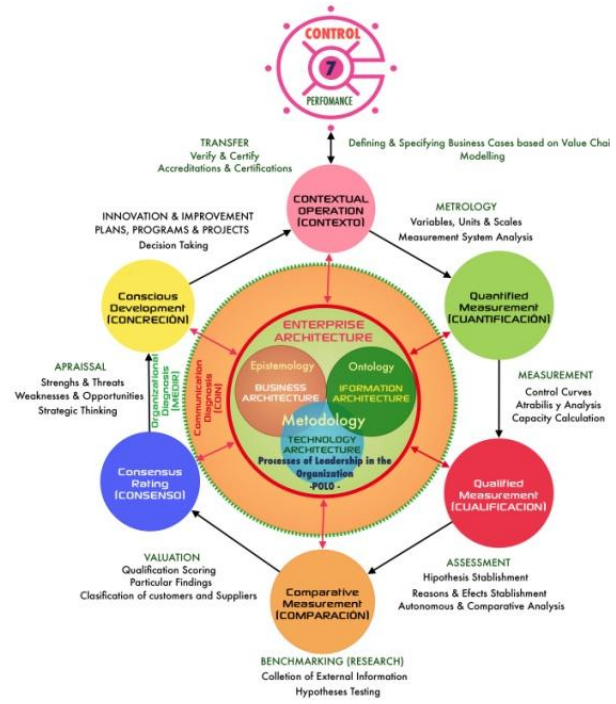


Figure 4. Organizational Processes Maturity

4. AGILE SCHOOL MODEL

The "Agile School" architecture has the following building blocks (Figure 5) [(Llamosa and Méndez, 2010), (Llamosa and Gómez, 2013), (Llamosa and Camacho, 2013), (Llamosa and Camacho, 2013)]:

- **The Administrative Management** directs and manages the government and strategic thinking; the research, innovation and development of goods and services, technology, content, and educational assessments; the resources, logistical and tactical; and, the operation of education services.

- **The Strategic Administrative** manages, operates and monitors the research, innovation, improvement and technological development projects of goods and services for all areas of the educational organization.
- **The Tactical Administrative** manages, provides and monitors all logistics resources, processes, technology, people, knowledge, intelligence, configuration, quality and infrastructure for all areas of the educational organization.
- **The Operational Administrative** provides and monitors all educational services of the authoring, instruction and assessment.

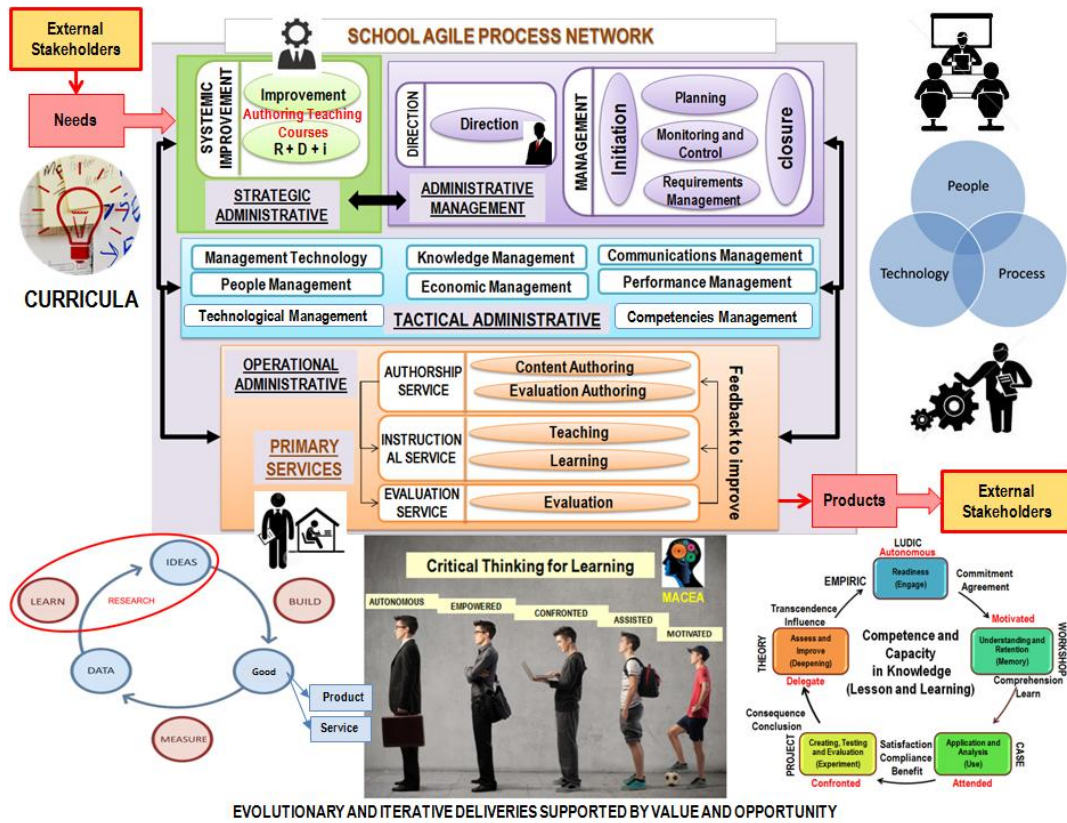


Figure 5. Higher Education Processes Network

The "Agile School" Architecture connects supplies, inputs, processes, resources (actors, technology, knowledge and infrastructure) and the products and beneficiaries. The processes are seen as a sequence of activities that start in the needs of external beneficiaries and end in results received by all beneficiaries.

The Table 1 shows the building blocks, activities and practices. Each practice has a maturity level and is associated with the roles of Administrator (Leader and Manager), Teacher (Mentor, Coach, Instructor, Trainer, Facilitator and Assistant), Learner (Leader, Member, and Student), Appraiser (Author and Internal, External and Proper Evaluator), Beneficiaries (External Stakeholders), all configuration resources, and infrastructure. Each of the practices has products and these products can be goods or services and they should have results for each of the beneficiaries and stakeholders.

The "Agile School" architecture competencies are composed by performance competencies of processes and performance competencies of resources. Each type of competency is broken down into units and elements of competency, performance criteria, knowledge, applications and evidence to certify skills and conformities. And each product is associated with tasks and results and there are a complete relation among processes, roles, resources, products and outcomes.

With this inventory of the elements of competency and their products and terms of outcome or impact, the compliance, satisfaction and control measures are set, and consequently, it is computable the potential capability and actual capability to estimate and control the Architecture [(Journey, 2014, Sheikh, and Alnoukari,

2012)] under criteria of truth to admit, build and study cognitive phenomena, for justifying how it is generated, built, defined and institutionalized knowledge. Furthermore, it is validated the knower, the object known and the conditions of the educative value chain [(Mansourov and Campara, 2011) and (Martin, 2001)].

Table 1. Process: Building Block, Activities, Practices (Maturity Level) of Agile School

Processes		
Building Block	Activities	Practices (Maturity Level)
Administrative Management	Direction	1. Decision Analysis & Making (3) 2. Causes Analysis (5) 3. Educational Strategic (3)
	Management	4. Requirements Management (2) 5. Educational Planning (2) 6. Educational Monitoring/Control (2) 7. Risk Management (3) 8. Education Quantification (4)
Strategic Administrative	Systemic Improvement	9. Definition and Improvement (3) 10. Research, Innovation and Development (5)
Tactical Administrative	Quality Assurance	11. Configuration of Knowledge Assets Management (2) 12. Measurement and Analysis (2) 13. Quality Assurance (2) 14. Training (3) 15. Communications Management (3) 16. Performance Measurement (4)
Operational Administrative	Authoring	17. Requirements Definition (3) 18. Educational Design/Development (2) 19. Educational Verification (3) 20. Educational Validation (3)
	Instruction	21. Instruction Service Delivery (2) 22. Instruction Service Continuity (3) 23. Incident Resolution/Prevention (3)
	Evaluation	24. Evaluation (3)

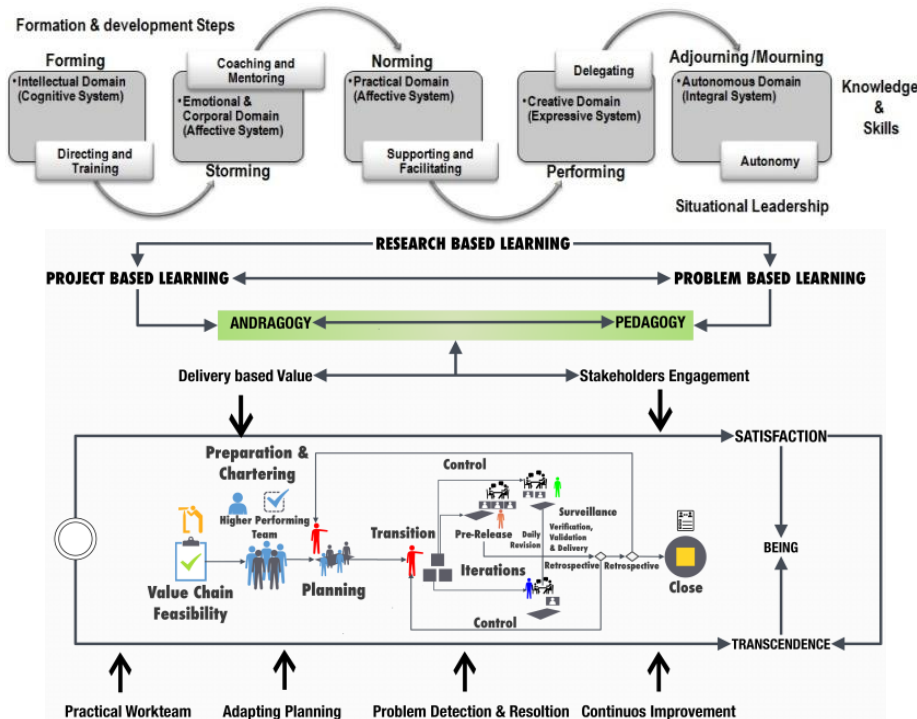


Figure 6. Teaching - Learning Process

Finally, it is important to note that each stage of the educational process requires to achieve a gradual iterative training in knowledge and skills and all phases of the teaching-learning activities covers (Button Figure 5 and Top Figure 6) (Barron et al, 2011): **The Intellectual Domain** (cognitive system) in which the learner receives direction and training; **Emotional and Physical Domain** (emotional system) in which the learner, with the support of an educational coach and a facilitator, publicly confronts his learned achieved in the cognitive system; **The Practical Domain** (emotional system) in which the learner, with the support of educational assistants and facilitators, get experience, skill and maturity as practitioners; **The Domain Creative** (expression system) in which the learner is delegate to perform own creations; and, **The Autonomous Domain** (Integrated system) in which the learner is free to make her own practices.

5. AGILE SCHOOL PILOT

With the "Agile School" architecture specified, a pilot was established in the Moodle platform of the Industrial University of Santander, and then, the provision of educational services of government, teaching-learning, consulting and advisory, was provided in the Information Centre of Technology and Communications and the CIDLIS.

With the pilot produced from the "Agile School" architecture (Button Figure 6) they were established the following activities:

1) It tested and validated the value chain of the educational process and its products with stakeholders, resources, activities, time required and products, and the outcomes were satisfactory (value commitment) and transcendental (management, problem solving, teamwork and improvement).

2) The introduction of competencies of processes performance, resources and products were evidenced in processes assessment and validation, the optimal use of resources, the elimination of wastes and lead time, timely response to requests, continuity and control of processes, evolutionary and iterative delivery of product releases, validate methods and media of communication, achieving competencies, and, the measurement of the potential and actual capability level of processes, resources and products.

3) It constituted the teaching-learning team: authors, instructors, facilitators, assistants, coaches, mentors, auxiliaries and students, and synchronously, the required products and activities, were proposed and were developed in each of the teaching-learning cases and projects in each of the educational process iteration.

4) The educational process iterations involved the synchronization of processes, requirements and conditions of learning development by each case and project through instruction, executions, iterations, daily checks, verifications, validations, transferences, retrospectives, improvements and innovations. This exercise was fulfilled when it achieved the scope established for each activity.

5) When the last cycle of execution of "case-project" was closed, it was necessary to do an overall retrospective for innovations, enhancements and improvements.

The pilot (Figure 7) was applied to two courses to obtain an experimentation appropriate sample. The courses were: Quality Engineering (Top level: 7th semester) and Statistics and Probability for Engineers (Button level: 3th Semester) at "Electrical and Electronics Engineering School" of the Universidad Industrial de Santander. The students' activities were linked by work team of six students, two of the top-level course, and four of lower-level course. Both classes had a common interface module with statistics tools for synchronization and promotion of knowledge, skills, tools, techniques and abilities. Situation, which allowed a comprehensive teaching-learning project and cases in the domain of students and although being on different levels, they developed learning collaborative and work complementary with projects and cases covering a single purpose improving products and processes, achieving common scope.

The directly and indirectly measurement system of processes, competencies and products included tools supported in rubrics and test to apply to reports, daily revision, exams and retrospectives, for each module, case and project of the courses whole content. The value chain included measurements of processing times, waiting times, and times of transition. On inputs of each phase were detected errors, defects, faults and failings, produced by the predecessor stages and it was detected products without providers and consumers.

The products of the teachers, authors, mentors, coaches and students were checked by the beneficiaries, who in turn expressed their assessment, findings and suggestions in each case.

From the perspective of leadership, management and administration got in Agile School pilot (Figure 8):

- Under the "planning - monitoring - control" under the "lean - agile" approach, the stakeholders were integrated with general and specific teaching-learning attainments of work teams. All achievements were evidenced through products and behaviors recorded as formal issues in each phase of the course.
- All activities were motivated under the "serious game" approach for encouraging the listening, hearing, touch, and taste for the analysis, reasoning, and synthesis for achieving sustained behavior in emotional intelligence about "strategy - tactics - operation" supported by teamwork engaged for authoring and teaching - learning under the satisfaction perspective by the value creation and stakeholders commitment in results, and transcendence by problems management and continuous improvement

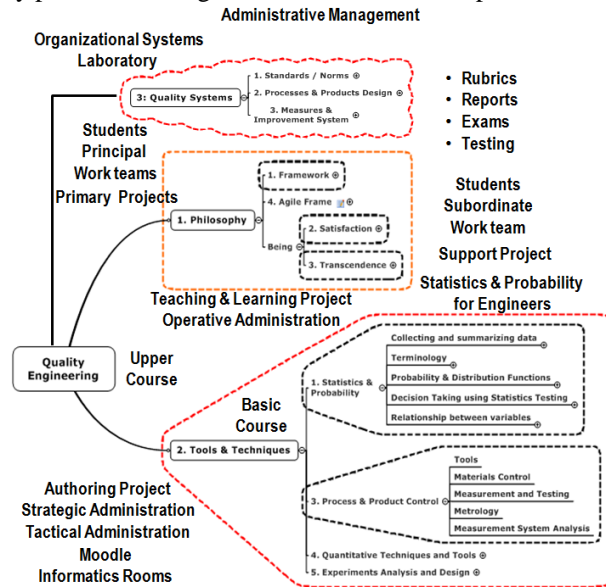


Figure 7. Agile School Pilot



Figure 8. Courses Work Teams

- The capacity of the courses (Figure 9) was above 71%. The result of the evaluation of the capabilities for each of the tested courses has generated improvements to our work environment.

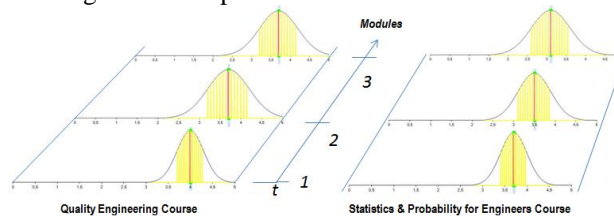


Figure 9. Performance Evaluation of students

6. CONCLUSIONS

Lessons learned by the use of the Agile School Architecture enhances the Teaching-Learning process to create a dynamic, agile, and collaborative learning and integration with the environment, a fact that motivates and creates value for all those involved in the educational process.

The achievements of the methodological performance of the "Agile School" architecture are translated into discipline to internalize the processes and principles of performance and accountability whereby by any action is made spontaneously by all teams, as an integral whole.

Future work Agile School argues to extend the model to the scenarios of simulation to work components as educational units on which their structures and behavior is not known, in order to perform intelligence to create influenced collaborative environments using the paradigms of systems of systems.

ACKNOWLEDGMENT

We express our thanks to the students of the courses: *Quality Engineering and Statistics and Probability for Engineers of Electrical, Electronics and Telecommunications Engineering School* at the *Universidad Industrial de Santander*, who actively participated through its projects and feedbacks without it would not have been possible to perform this pilot. Also, we express our appreciation to the staff of the Center for Information Technology and Communications and CIDLIS because they were our support to do this exercise.

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ACADEMIC VERSUS NON-ACADEMIC EMERGING ADULT COLLEGE STUDENT TECHNOLOGY USE

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ABSTRACT

Emerging adult college students have developmental and educational needs which are unique to their phase of life. The purpose of this study was to examine academic and non-academic technology use by emerging adult college students. Survey results (N=235) provided insights into emerging adult college student technology preferences and frequency of use for academic and non-academic purposes. This study found that emerging adult college students have distinct technology preferences and practices relating to both academic and non-academic use.

KEYWORDS

Technology, Emerging Adult, College.

1. INTRODUCTION

Individuals between 18 and 25 years of age are increasingly considered to be in a unique developmental period called emerging adulthood (Arnett, 2000). This phase of life between adolescence and adulthood is “not merely a transition but a separate period of the life course,” with distinct features and needs (Arnett, 2007, p. 69). “In this developmental phase students need environments that offer relevance, revelation, responsibility, and relationships” (Flowers, 2014, p. 1). Flowers (2014) explains experiences are needed that reach these individuals where they are, yet stretch them personally and academically, making them take responsibility for their future. Key in the learning process are the relationships between educators and students; these social connections are impacted by technology. Many of emerging adult relational connections are conducted via technology. Levine and Dean (2013) point out fundamental changes in today’s emerging adult college students based on their connections to technology. Previous research efforts assess attitudes and uses for technology in instruction generally but do not delineate differences between academic and non-academic technology preferences in emerging adults. Understanding the role technology plays with this emerging adult age group, who are often dubbed “Digital Natives” or the “Net Generation” (Bennett & Maton, 2010; Prensky, 2010; Tapscott, 1998), is also key in understanding the learning process in the emerging adult developmental period. This paper contributes to a deeper understanding of collegiate emerging adult development and learner needs.

2. LITERATURE REVIEW

2.1 The Use of Technology by Emerging Adult College Students

The active and significant role technology plays in most emerging adult lives is easily observed and has been documented (Prensky, 2010). Technology permeates most aspects of the emerging adult’s life; however, certain technology use is sometimes considered a distraction, resulting in debates concerning the appropriate place for technology use (Jackson, 2013). Much current research involving emerging adult college students’ technology use is centralized on isolated populations and specific arenas of the college context. For example, Cassidy, et al. (2011) focused their study of technology use and preference around library services. Other

researchers narrowed their studies to specific technological resources, formats, or applications such as mobile/cellular devices (Baker, et al., 2012; Geng, 2013); social networking sites (Subrahmanyam, Reich, Waechter, & Espinoza, 2008); and online video use (Sherer & Shea, 2011).

Institutions of higher education are increasingly integrating technology into all aspects of academia. Despite increased use of technology in today's collegiate setting, the degree and effectiveness of technology use varies. Most colleges now use some version of a virtual learning environment (VLE) or course management system such as *Blackboard* (Morgan, 2003; Weller, 2007). Pitler, et al., (2007), indicate that the effective use of technology often serves to increase student learning, understanding, motivation and achievement. Baker, et al., (2012), however, investigated whether mobile devices belonged in the classroom despite their commonplace use in emerging adults' everyday life. Educators are increasing turning their attention to technologies and how they can or should be incorporating it into the collegiate learning arena. Determining effective use of technology is actually contextually dependent (Owston, 2006). Understanding student perspectives on technology use will aid in knowing the learner and how to effectively educate them. The purpose of this study was to examine academic and non-academic technology use by the emerging adult college students, which provides perspective upon the emerging adult learners and the role of technology in their educational pursuits.

2.2 Developmentally Appropriate Instruction for Emerging Adults

Most emerging adults experience some education or training beyond high school, as noted by the Clark Poll where 79% of participants had some college or vocational experience (Arnett & Schwab, 2012). Most institutions of higher education have adapted systems of communication, processing information, retaining records, etc. based upon changes in technology. This transformation to increased technology use is a surge not limited to administrative decisions. The impact of technology has also changed how these institutions provide instruction. Technological resources and tools have transformed how and where content is delivered; however, understanding the needs of the learner is still a key issue. The means for instruction at any level needs to be developmentally appropriate (Gonzalez-DeHass & Willems, 2013, Gorra, et al., 2010).

2.3 Technology and Collegiate Emerging Adults

There is no doubt that collegiate emerging adults today have had a great deal of exposure to technological advances both personally and educationally. Internet and mobile technologies are being used for accessing information and communicating (Dahlstrom, Walker, & Dziuban, 2013; Maton & Bennett, 2010). In many cases, technological devices are used routinely in their personal lives to the extent that these individuals cannot imagine life without the device. As new technologies have emerged, they have changed patterns of student interactions, entertainment, time use, and even the use of their campus spaces and facilities (Levine & Dean, 2013). The higher education instruction can be delivered from virtually anywhere and at any time and either in online or blended formats (Gorra et al., 2010). Some variation in technological access exists as a result of social-economic barriers; however, that gap continues to diminish as the use of mobile devices increases. Technology use among collegiate emerging adults is now expected in college settings (e.g. online admission applications, communicate via college provided email, online course registration). Additionally, most colleges and instructors utilize course management systems such as *Blackboard*. Technology use has transformed education, however, actual technological preferences and patterns of emerging adult students for academic purposes needs to be examined.

2.4 Theoretical Framework

The conceptual and theoretical framework for this study rests upon the constructivist concept of learning by building knowledge, but more specifically, uses Vygotsky's theme which considers sociocultural interaction as key in the learning process (Gonzalez-Dehass & Willems, 2013; Vygotsky, 1978). According to Vygotsky, tools are objects from a person's culture which increase learning through problem solving (Gonzalez-Dehass & Willems, 2013). Technology can be viewed as such a tool for emerging adults in collegiate settings. Sociocultural interaction using technological tools is further grounded by the research-based APA Learner-Centered Psychological Principles, which emphasize the context of learning as an essential factor influencing

learners. “Learning is influenced by environmental factors including culture, technology, and instructional practices” (APA Work Group of the BEA).

Bennett and Maton (2010) suggest emerging adult college students make choices about their technology use for highly contextualized purposes, influenced by life stage and interest. Individuals live within many contexts (i.e. social and familial, educational, vocational) which serve to create a contextual dependency upon specific related technology (Levine & Dean, 2013). The educational context serves to support technology use with certain technological tools and resources specifically for academic purposes. At the same time, technology is undoubtedly being utilized for non-academic purposes. When technology use by emerging adults is viewed through a contextual framework, nuances for practice and preference may emerge, which will impact learning. The following research questions address emerging adult use of technology in the context of the college setting:

- 1) What technological tools and resources do emerging adult college students prefer for academic versus non-academic purposes?
- 2) Do demographic variables impact technology preferences?
- 3) Does the amount of time in a week devoted to academics relate to technology use?

3. METHODS

This study was descriptive comparative in nature and used survey methodology following suggestions of Busha and Harter (1980) in which a representative sample was solicited, questioning was cautiously designed for clarity and avoidance of bias or negativity, and was relevant to the emerging adult developmental state and situation. This survey methodology is useful in describing the emerging adult practices of academic and non-academic uses of technology.

3.1 Survey

Data was collected through an IRB approved, self-report internet survey administered via *Survey Monkey*. Participants anonymously completed the survey within an 8 to 10 minute timeframe and then were invited to email the researcher if interested in being entered into a random drawing for \$25 gift cards. The survey consisted of 19 questions utilizing check-off boxes and ranking for Likert-type scaled responses indicating preferences and frequency. Open-ended response boxes were also provided for additional comment.

Survey questions were designed with input and consensus from a panel of emerging adult students. Further content validity was established using a focused literature review. Some survey questions sought demographic information concerning students’ genders, majors and ethnicity. This questioning followed practices by researchers such as D’Angelo and Woosley (2007) who found differences in technology preferences based upon the student’s major, and Baker, et al (2012) who noted that gender affected technology perceptions of in-class technology use. Such questioning investigated whether demographic variables impacted collegiate emerging adult technology use for academic versus non-academic purposes.

3.2 Participants

Participants were students at a private liberal arts college in the northeastern United States who were invited to complete a survey about their academic patterns and technology use. Those who chose to complete the survey (N=235) represented approximately a 10% response rate and were spread proportionately across class years. Respondents were 72.8% female and 25.5% male, while 1.8% indicated other for gender or chose not to answer (See Table 1). Respondent ethnicities included Caucasian (77.9%), Asian (10.6%), Hispanic (7.7%), African American (4.7%), and other (4.3%).

Survey respondents (N=235) were mostly self-identified as female (N=171, 72.8 %), which is higher than the national and local trend for this demographic. According to the National Center of Education Statistics (US Department of Education, 2012), 57% of college students in the United States in 2010 were female and this particular college reported a 59% female population in 2013. The gender representation of participants, however, was distributed throughout class years with a standard deviation of participants across class year for males 4.47 and females 7.54.

Table 1. Demographics. The numbers in this table represent per cent from the total survey response (N=235). Gender: M-Male, F-Female, O-Other; Cultural Ethnicity: AA-African American, AS-Asian, CA- Caucasian, HI-Hispanic, NA-Native American, OT-Other. PNA: prefer not to answer. Note: Some respondents choose more than one cultural ethnicity.

(Class year, gender, and ethnicity demographics)

Class	Gender				Cultural Ethnicity						
	M	F	O	PNA	AA	AS	CA	HI	NA	OT	PNA
Freshman	13	43	1	1	3	7	48	6	2	2	1
Sophomore	19	37	0	1	4	9	41	4	0	1	0
Junior	17	29	0	1	0	3	37	5	0	3	2
Senior	11	62	1	0	4	6	57	3	0	4	2
Total	60	171	2	3	11	25	183	18	2	10	5

3.3 Data Collection Procedure

Students attending a liberal arts college in northeastern United States were sent an invitation through the college email system encouraging participation in an online, anonymous survey. The incentive for participation was an optional entrance into a random drawing for \$25 gift certificates. One week later, a reminder email was sent inviting any to participate who had not already done so. The first invitation gleaned 177 responses over a four day period and the second resulted in an additional 58 responses over a two day period. Data results were then examined for descriptive and comparative analysis.

4. RESULTS

The results of the study are reported in response to the following research questions: *What technological tools and resources do emerging adult college students prefer for academic versus non-academic purposes? Do demographic variables impact technology preferences?*, and *Does the amount of time in a week devoted to academics relate to technology use?*

4.1 Academic versus Non-Academic Use of Technology

This study investigated technological tools and resources emerging adult college students prefer for academic versus non-academic purposes. The researcher first analyzed the tools which served as access points for technology use by emerging adult college students and how often those specific tools were used (Figure 1). Survey results indicated respondents' personal computers were used most daily for academic purposes (95%) but cell phones were used the most daily for non-academic purposes (97%). Results also indicate that iPads and tablets are being used less frequently as computers for academic purposes; 77% report never using an iPad/tablet for academics and 73% never use them for non-academic as well. It could be theorized that iPads and tablets are less accessible resources while mobile phone devices are becoming increasingly accessible and versatile. Additionally, students report daily use of institution-owned computers which helps address access issues that may arise due to socio-economic status.

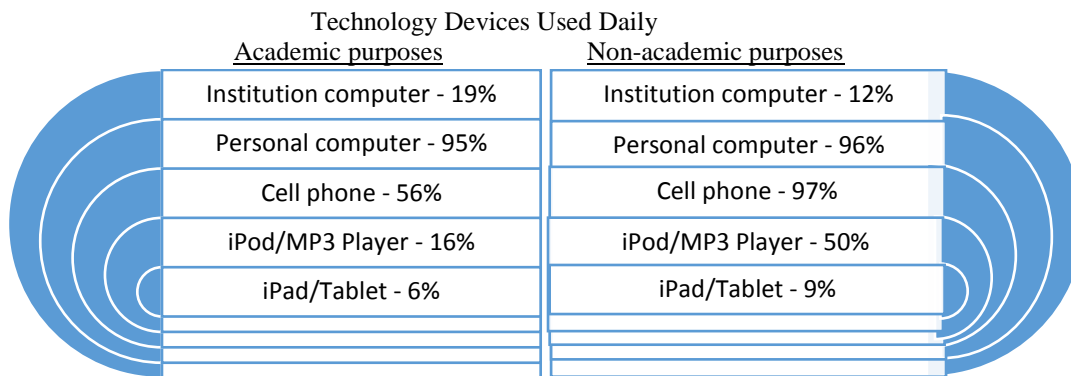


Figure 1. Academic and non-academic daily use of technology devices

The results of the survey indicate that technological applications and resources used are contextually dependent. Participants in this study rarely used online resources for academic purposes. As displayed in Table 2, distinct differences are evident when comparing technology applications and resources based upon use for academic or non-academic purposes.

Table 2. Academic and non-academic frequency of use for technological applications and resources.

Frequencies of use for academic and non-academic technology purposes

Online Resources	Academic				Non-academic			
	Never	Monthly	Weekly	Daily	Never	Monthly	Weekly	Daily
Online T.V.	138	68	19	6	11	36	87	100
Online Music	151	31	23	27	28	25	59	122
Online Storage/ Sharing	76	78	45	34	98	68	37	32
Online Presentation Tools	40	99	60	33	144	48	33	9
Online Photo Sharing Sites	201	23	6	3	163	44	18	10
Online News	59	75	65	33	50	52	62	71
Online Applications								
Email	0	0	18	216	4	14	49	167
Skype / Face Time	179	36	17	0	44	97	68	25
Facebook / Google +	87	46	60	40	19	3	11	199
Linked-In	161	47	17	8	137	49	34	13
Twitter	206	12	11	4	154	16	26	39
SnapChat / Instagram	201	7	7	17	67	14	35	118
Tumblr / Pinterest / Reddit	196	18	13	5	108	37	31	58
Blogs / Wiki spaces	170	34	22	7	145	37	34	19
YouTube	76	89	50	18	8	22	107	98
TED talks	99	103	21	9	72	108	41	12
Google Maps/Earth, GIS, etc.	138	70	14	9	78	90	54	12
Simulations/Games	195	24	8	4	115	49	40	30

Of the emerging adult college students who responded to this survey (N=235), many noted that they never use certain resources for academic purposes, such as online T.V. (N=138, 59%), online music (N=151, 64%), and photo sharing (N=201, 86%); yet, for non-academic purposes these same items are often used daily. This same population reports frequent non-academic use of online TV (43% daily) and online music (52% daily). The most heavily used weekly online academic resources were online news, presentation tools, and storage/sharing, conversely, these were rarely used for non-academic purposes, with the exception of news.

Social media applications such as Facebook, Google+, SnapChat, and Instagram were heavily used for only non-academic purposes. This indicates a preference for keeping social and academic technology use separate. Even YouTube which carries the possibility for instructive purposes was favored as non-academic.

Email is the only application/resource that seems to transcend contextual use boundaries with 92% of students using it daily for academic purposes and 71% for non-academic purposes. It could be argued that contextual boundaries are less evident in this resource because of the prevalence of colleges requiring communication via email, and additionally the rise of mobile devices upon which email can be received.

The results suggest many technological items used are compartmentalized for specific contexts and students struggle to see the usefulness and applications of these resources outside of the assumed parameters in which they are used. Possibly, educators have not broadened students' perspectives by modeling technological usefulness for many resources and application.

4.2 Demographic Variables and Technology Use

The demographics examined for this study were class year, gender, cultural ethnicity and major as noted previously in Table 1. Class year and gender had normal distributions as compared to most liberal arts college campus in northeastern United States. Cultural ethnicity consisted of 78% Caucasian, thus, there was not enough variance to provide significance between participant responses.

Gender impacted the amount of time spent outside of class on academic purposes. Female students spent 14% more hours outside of class weekly on academics than males, with an average of 43.5% of that time using technology. Both males (76%) and females (89%) preferred their actual course texts and non-academic reading to be in print rather than digital format.

Males and females equally ranked in-person communication as their first preference (50% each) for academic communication; however, more females (85%) than males (65%) prefer non-academic communication to be face-to-face. Both males and females ranked email as their next preferred manner to communicate about academics, but for non-academic communication only 2% of males indicated preferring email. Females indicated texting (63%) as their preferred type of non-academic communication.

4.3 Time Spent on Academics as Related to Technology Use

Emerging adults have many activities competing for their time each week. The survey revealed that 59% of students spend between 6 to 15 hours weekly on academics outside of class time (Figure 2).

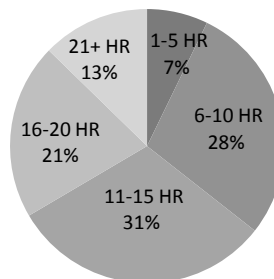


Figure 2. Hours per week spent on academics outside the classroom.

Those same individuals note 50% or more of their academic time involves using technology (Table 3). Another 34% of these emerging adult college students spent 16 or more hours a week devoted to academics outside of classes, and also use technology approximately 50% during those hours. Increases in time devoted to academic purposes are directly associated with technology use.

Table 3. Percentage of Academic Time Involving Technology. Emerging adult students were grouped by the amount of time they recorded spending on academics outside of class. Hours were tallied for how much of that time spent on academics involved the use of technology.

(Academic time outside of class spent using technology)

Per Cent of Academic Time Involving Technology	Group 1 1-15 acad. hrs. (N=73)		Group 2 16-20 acad. hrs. (N=49)		Group 3 21+ acad. hrs. (N=30)	
		%		%		%
0-25	0	0	0	0	0	0
26-50	16	22	8	16	4	13
51-75	33	46	24	49	15	50
76-100	23	32	17	35	11	37

Many participants spent less than 15 hours a week on academics outside of class (N=73, 31%), however, 78% of that time involved using technology. Those who spent more than 20 hours a week on academics reported using technology 87% of that time. Increased academic time revealed increased technology use.

5. CONCLUSION

One limitation in considering the study results is that these emerging adult college students are centralized on one campus, in one region of the United States, and thus the results are generalized to this specific population or similar sub-populations. Further research is needed with a more diverse group of emerging adults both ethnically as well as from differing regions of the United States and internationally. Such comparison would provide more understanding of developmental appropriateness and technology use with emerging adults.

Frequency patterns for technology use indicate emerging adult students have daily technological connections and that technology plays a role in both academic and non-academic contexts. Some slight differences exist between genders and are less noticeable in regard to class year or major demographics.

This study revealed an important implication for educators of emerging adult college students, survey participants use institution-owned technology devices, specifically college-owned computers or laptops, on a weekly or at least minimally, monthly basis. This serves a social justice purpose. Continuing to offer opportunities for all students to have access to technology enables those who may not otherwise have the resources to utilize technology for learning purposes.

In conclusion, this study revealed the phenomenon that emerging adult technology use is contextualized. These individuals struggle developmentally to transfer their technological abilities from one context to another, and thus, may struggle to conceptualize the academic potential of certain technological resources and applications for academic purposes. The researcher challenges educators of emerging adult college students to discuss technology application with students, and incorporate varied technology into collegiate pedagogical practices.

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CREATIVE STORIES: A STORYTELLING GAME FOSTERING CREATIVITY

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ABSTRACT

The process of identifying techniques for fostering creativity, and applying these theoretical constructs in real-world educational activities, is, by nature, multifaceted and not straightforward, pertaining to several fields such as cognitive theory and psychology. Furthermore, the quantification of the impact of different activities on creativity is a challenging and not yet thoroughly investigated task. In this paper, we present Semantic Lateral Thinking as a candidate for fostering creative thinking within storytelling educational activities. We describe a set of tools implementing Semantic Lateral Thinking techniques over storytelling, and we present Creative Stories, a digital storytelling game incorporating these tools. Furthermore, we propose a metric for quantifying creativity within the game, leading to the evaluation of the creativity exhibited in the stories produced within the game in relation to the usage of the Semantic Lateral Thinking stimuli provided by the relevant tools.

KEYWORDS

Digital Educational Games, Creativity Metrics, Semantic Lateral Thinking.

1. INTRODUCTION

"Human-creativity is something of a mystery, not to say a paradox", states Boden in her book *The Creative Mind* (Boden, 2004), when introducing us as to the 'what' and 'how' of creativity. Apart from unveiling the mystery of human creativity, i.e. the ability to come up with ideas or artefacts that are new, surprising, and valuable, she also discusses how computers can help us understand it.

Along with such philosophical approaches, research results from neuroscience should also be considered in the process of revealing/ understanding the Human Creative Process. Such an example is the work of (Limb and Braun, 2008), who examine how the human mind perceives complex auditory stimuli e.g. music. In this case, they look at the brains of improvising musicians and study what parts of the brain are involved in the kind of deep creativity that happens when a musician is really in the groove. Their research has deep implications for the understanding of creativity of all kinds. (Nachmanovitch, 1990), an improvisational violinist, computer artist and educator, in his book *Free play* states that creativity arises from bricolage, from working with whatever odd assortment of funny-shaped materials we have at hand, including our odd assortment of funny-shaped selves.

In the process of involving machines in the creative work, (Lubart, 2005) includes the case of Human-Computer cooperation during idea production and proposes a creative thinking strategy, which relies on random or semi-random search mechanisms to generate novel, unconventional ideas. The role of machines in this case is to implement random searches that challenge humans in the process of selecting/ generating new/ innovative ideas and perhaps turning them into creative products. In this context, the Semantic Lateral Thinking theory is particularly well-suited to establish the cooperative framework, by implementing automated components that adhere to the theory and applying them to a suitable educational medium, such as open-ended digital games. In this paper, we discuss on the core characteristics of the Semantic Lateral Thinking theory, describe its application in a digital storytelling educational game and present metrics that help us quantify the impact of the overall process on fostering the creativity of the participating players.

The paper is structured as follows: Section 2 discusses on some of the techniques proposed by the Semantic Lateral Thinking theoretical framework for fostering creativity. Section 3 briefly presents the application of those Semantic Lateral Thinking techniques in storytelling activities via the usage of appropriate computational tools. Section 4 showcases Creative Stories, a storytelling game that incorporates tools for introducing these tools in a gamified environment. Section 5 presents the scoring mechanism incorporated in the Creative Stories game, intended on quantifying the perceived creativity within the game. We conclude and indicate our future steps in Section 6.

2. SEMANTIC LATERAL THINKING (SLT) TECHNIQUES

The term Lateral Thinking was invented by (De Bono, 1970). It adheres to the tendency of self-organizing systems, such as the human brain, to form and move across asymmetric patterns. Tools and processes supporting lateral thinking aim to assist that “lateral” movement, providing the means to escape from a local optimum in a thinking process towards a more global optimum.

Semantic Lateral Thinking (SLT) involves the use of different conceptual Po (De Bono, 1972), (De Bono, 1990), a tool or an operator meant to provoke and dislocate from habitual patterns and forms, as well as disassociate established connections. Several techniques can support SLT e.g. Random Stimulus, and/or Re-conceptualization.

The main principle of the Random Stimulus technique is the introduction of a foreign conceptual element with the purpose of disrupting preconceived notions and habitual patterns of thought. The human actor is thus enforced to integrate/ exploit the foreign element in the production of a solution/ idea, and bring together disparate domains.

Randomness is the main guarantor of foreignness and hence of stimulation of creativity. Foreignness in this context has two main dimensions: (a) It is important that the human actor feels that he/ she has to somehow integrate/ exploit an element which is introduced completely from without, whose introduction is in no way under the his/ her control. In some ways an intruder has to be re-conceptualized as a friendly aid; and (b) the new element should, at least initially, be as unconnected as possible to the subject/ type/ structure of the problem. By doing so, we somehow ensure that no unconscious/ unobserved pre-established analogies, preferences and connections creep in the selection of the stimulus. After the presentation of the problem, one is asked to use creatively in the reasoning process the random stimulus provided.

Re-conceptualization involves the use of already established solutions and ideas in new environments. One is encouraged in exploiting the potential of familiarity in the production of novel ideas. The familiar features of the established solution/ idea will re-inscribe themselves on the unfamiliar environment or appear in a new light.

The core distinctive characteristics of the SLT theory –randomness, introduction of external stimuli and re-consideration of an idea in a new environment- constitute digital educational games as a highly relevant platform for implementing and testing the effectiveness of the theory on fostering human creativity. The rest of the paper presents the application of the aforementioned SLT techniques in a storytelling game, via the usage of relevant computational tools, and showcases the proposed foundation for measuring its effectiveness on the attempt to foster creativity.

3. INCORPORATING SEMANTIC LATERAL THINKING IN STORYTELLING ACTIVITIES

In this section, we briefly present a set of computational tools that transparently support Semantic Lateral Thinking techniques. These tools are focused on textual information, that is, the provided elements are words or phrases that act as the random / external stimulus for the humans involved in the activity. The underlying semantics and contexts of these words, are to be analyzed and lead to alternate paths of thought, thus fostering out-of-the-box, creative thinking.

3.1 Thinking Seeds Generator

The Thinking Seeds Generator provides a textual stimulus, having a varying semantic distance from its input. The produced word, as it is semantically distant from the initial state, is meant to act as an initiative to think out-of-the-box, re-contextualize ideas or be led to examine other perspectives of a problem / situation.

The input of the Thinking Seeds Generator is a seed phrase and a difficulty degree, which denotes the semantic distance between the random words that will be returned and the initial phrase. In this context, the semantic distance of two terms is the number of edges in the WordNet [Fellbaum, 1998] synset graph that must be traversed in order to reach to a synset starting from another- specific- synset.

The initial word to be used for the process is determined depending on the size of the textual input. When the input is a single word or a phrase up to three words, the input is processed as it is. In the case of larger texts, the service discovers the dominant terms within the text as follows:

1. Stopwords are removed from the text;
2. The remaining words are stemmed, and hashed with respect to their stem;
3. The three (3) most frequent stems are considered as dominant and the words having these stems are considered the dominant words within the text;
4. One of the dominant words is selected randomly as the seed to be used.

Following the process of determining the seed word, the service traverses the WordNet graph according to the following methodology:

1. Retrieve the WordNet synsets to which the seed word belongs;
2. Start from the synset containing the most words;
3. Select the word in the selected synset that belongs to the most synsets;
4. Repeat the first two steps for the selected word until the number of steps is equal to the set difficulty;
5. Select all the words belonging to the last visited synset.
6. Randomly pick one of the words belonging to this synset.

3.2 Web Miner

The Web Miner is used to provide a summary of web content that is related to an input text segment of variable size. The summary is expressed as a tag cloud structure, i.e. the service returns a set of dominant words found in the examined web content, along with their frequency of appearance.

The input of the service is a word or short phrase, and an indicator that specifies if the service should only handle content safe for children. The service invokes a Search Engine wrapper and retrieves the HTML content of the first 50 results returned by the search engine. The content is cleaned using the boilerpipe library [Boilerpipe, 2014] in order to obtain the textual content of these pages. The stopwords present are removed and the remaining content is stemmed –using the Snowball stemmer [Snowball, 2014] - and hashed in order to calculate the TF-IDF value for each distinct stem.

Let P the number of pages returned from the Search Engine wrapper, p an individual page in P and t a distinct stem. The weighted frequency of t in P is:

$$WF(t, P) = \frac{\sum_{p \in P} tf(t, p) \times idf(t, P)}{|P|}$$

where tf is the logarithmically scaled term frequency of term t in a page p

$$tf(t, p) = \log(f(t, p) + 1)$$

and idf is the inverse document frequency of this term in set P

$$idf(t, P) = \log \frac{|P|}{|\{p \in P: t \in p\}|}$$

For each distinct stem, the most frequent form (with respect to its raw number of occurrences) is chosen to build a structure that encapsulates the {stem form, weighted frequency} pairs for the entire content.

3.3 Cloud of Thoughts

The Cloud of Thoughts service provides a summary of a text segment, by examining the dominant words / short phrases found within the segment and returning them as a tag cloud structure. Its aim is to identify and present the major ideas present in the text, giving to the user a synopsis of others' thoughts that can lead him / her to change thinking perspectives, guiding his thought in a different path.

The service is invoked with the text to be summarized as its input. After the removal of stopwords, it calculates the logarithmically scaled term frequency as shown above. Finally, a structure that encapsulates the {dominant stem form, term frequency} pairs is returned.

3.4 Competitive Thinking Spaces

The Competitive Thinking Spaces service relies on the premise that a text segment may contain different aspects / points of view and the user can focus on a specific one to proceed with a line of thought. Thus, the service analyses a text fragment and identifies different groupings of the concepts included in the fragment, returning them to the caller.

In order to determine the thinking spaces, the service operates on a text segment provided as input. It discards stopwords and then clusters the obtained word set. If the produced clusters exceed a specified number (e.g. 4), the service reduces the clusters to this number, using the distances between the clusters. It finally returns to the calling agent a structure that encapsulates the clusters and the words / phrases belonging to each cluster.

4. THE CREATIVE STORIES GAME

This section provides an example on the usage of the described computational tools in the context of Creative Stories, a storytelling game that uses the various tools in a gamified environment. We firstly present the setup phase for a Creative Stories game session. We proceed to demonstrate the execution of a Creative Stories game session and present the usage of the computational tools within the game.

4.1 Creative Stories Session Setup

The teacher defines the groups that will participate in the Creative Stories game session. He/ She defines the number of groups that will participate in the game session.

The next step is to define the parameters of the actual game that will be used for the game session. The teacher defines the story's theme, the range of difficulty for the input from the computational tools, and the way that the difficulty will progress during the game. Finally, the teacher can select the type of input from computational tools that will be used within the game. The Creative Input option will activate the Thinking Seed Generator and the Web Miner, while the Competitive Thinking Spaces option will activate the eponymous computational tool.

After the teacher has setup the described parameters, the game session can be activated and the students can enroll as members of their group and play the game.

4.2 Creative Stories Game Play

After enrolling in the game session, the players are presented with a multi-panel environment from which they can provide their input, observe the activity of the other groups and get feedback from the computational tools and the teacher. The central panel presents the story fragments created so far by the group (Group 2 in the example) and contains the input field for writing and submitting a new story fragment, along with an indication for the points that will be added for the specific fragment, as they are calculated by the relevant computational tool (analyzed in section 5 of the paper). In the right-side panel, the players can see the progress of the other teams participating in the game session, along with tag clouds that summarize the

stories of the other groups and can be used as inspiration and guidance for progressing with the story. These tag clouds are created via the usage of the Cloud of Thoughts tool, called with each group's story as input.

In the left-side panel, the players can observe their current score and use the input from the computational tools for obtaining input to be used within their story. There are two distinct modes of playing the game with respect to the type of automated input that is used, the Creative Input and Competitive Thinking Spaces modes. The next subsections briefly describe the characteristics of each mode.

4.2.1 Creative Input

Figure 1 depicts a mock-up of the game screen in the case that the Creative Input option was selected by the teacher.

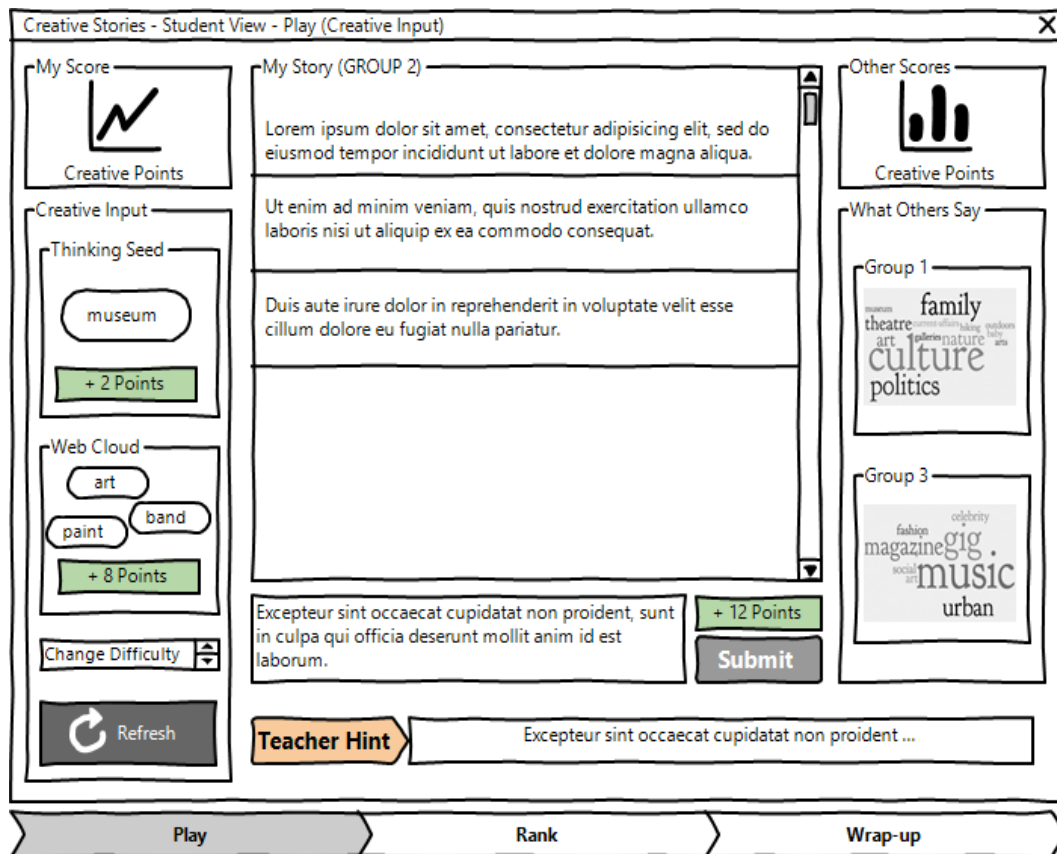


Figure 1. Playing Creative Stories in the Creative Input mode

In this mode, the tools used for providing input to the players are (a) the Thinking Seeds Generator and (b) the Web Miner. In (a) the players are called to use the word or phrase provided by the Thinking Seeds Generator in their story fragment. In (b), the players are called to use all the words included in the tag cloud produced by the Web Miner in the story fragment. Each group is free to modify the difficulty (semantic distance) of the provided input and retrieve a different set of thinking seeds and tag clouds by hitting the refresh button.

4.2.2 Competitive Thinking Spaces

Figure 2 showcases the game screen in the case that the Competitive Thinking Spaces mode is active. In this case, the game uses the Competitive Thinking Spaces tool to provide additional input to the players. The input for the tool is the accumulation of the story fragments produced so far by all the participating groups. The groups try to use every word within one thinking space in order to “conquer” the respective space. When this is accomplished, the particular space becomes unavailable for the remaining groups, which have to focus on a different space.

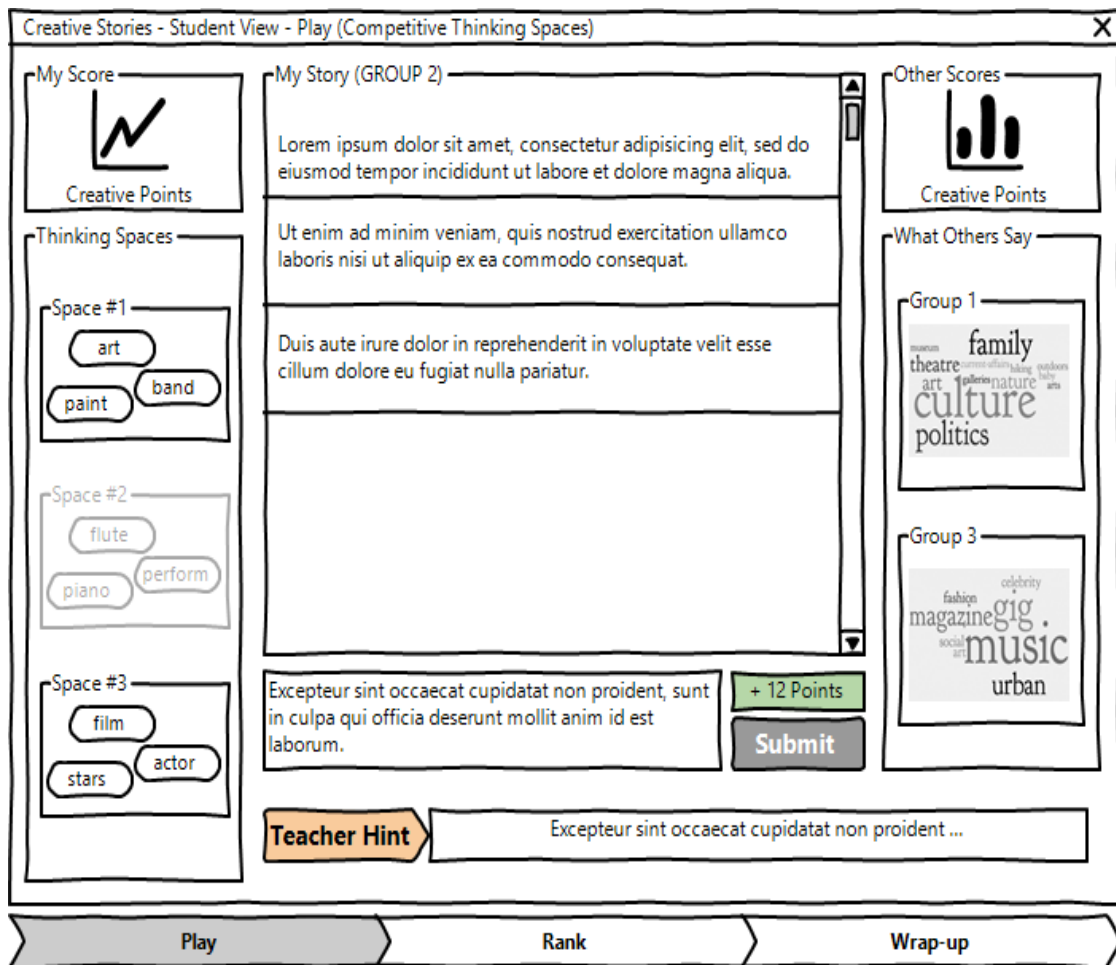


Figure 2. Playing Creative Stories with Competitive Thinking Spaces

5. CREATIVITY METRICS WITHIN CREATIVE STORIES

Creative Stories incorporates a formalization of traditional Computational Creativity metrics, namely Novelty (Lehman and Stanley, 2008), Surprise (Maher, 2013), and Impressiveness (Lehman and Stanley, 2012), in order to apply them over the textual artefacts obtained via the game. More specifically, Novelty is defined as the average semantic distance between the dominant terms included in the textual representation of the story, compared to the average semantic distance of the dominant terms in all stories. Surprise has a strong temporal dimension, which leads to the examination of the story's method of continuation between its distinct fragments. To this end, we conceptualize surprise as the average semantic distances between the consecutive fragments of each story. Impressiveness has two main constituents, Rarity and Recreational effort. To model rarity, we compute the clusters of terms in each story. Following the same approach applied to the computation of the novelty metric, we calculate the semantic distance between the individual clusters. In order to provide an estimation of the rarity for the examined story, we calculate the sum of weights on the min-weight closure of the cluster graph compared to the maximum sum of weights in the story set of the group. On the other hand, Recreational Effort is calculated as the number of different clusters that each story contains, compared to the maximum number of clusters found in a story of the group.

During a Creative Stories session, the participating groups are rewarded with Creative Points, determined by their usage of input from the computational tools, as well as, usage of information from the activities of the other players. The Creative Points are defined as the product of the base Creativity Points returned by the Creativity Points Computation service and a modifier that depends on the usage of the aforementioned elements.

We use two distinct functions for calculating the Creative Points in Creative Stories, depending on the type of input selected for the specific Creative Stories session.

In the case that the Creative Input option is selected, the Creative Points are given by the following equation:

$$CreativePoints(T) = \left(1 + \prod_{i=1}^{N_T} \left(1 + \frac{difficulty_i}{10} \right) + n + \prod_{i=1}^{N_W} \left(1 + \frac{n * difficulty_i}{10} \right) - 2N_o \right) BasePoints(T)$$

In the equation, N_T is the number of times the player used the Thinking Seeds Generator services, N_W is the number of times the player used the Web Miner services, while N_o denotes the number of words that the player used and appear on the tag cloud created from the other players' stories. n is the number of words included in the tag cloud returned by the Web Miner.

In case the Competitive Thinking Spaces is used as the computational tool input for the game session the equation for the calculation of the assigned Creative Points is the following:

$$CreativePoints(T) = N_{clusters} BasePoints(T) - \frac{1}{2} N_o$$

where, $N_{clusters}$ is the number of clusters completed by the specific team, and N_o is the number of words that the team used from the tag clouds summarizing the stories of the other teams.

It is expected that the inspection of the values on the traditional creativity metrics and their comparison with the creative points score associated with each story will reveal correlations between the perceived creativity exhibited within the stories and the usage of SLT stimuli by the players. In this way, we can reveal the impact of the SLT techniques on the creativity of the Creative Stories players and the degree to which the introduced stimuli urged them to be more creative.

6. CONCLUSION

In this paper, we presented Semantic Lateral Thinking (SLT) techniques suitable for fostering creativity, which can be used in storytelling educational activities. We defined a set of computational tools facilitating the implementation of the aforementioned techniques in a digital storytelling game. Finally, we demonstrated the mechanics of such a game, Creative Stories, which builds upon the usage of a Creative Scoring mechanism for quantifying the impact of the SLT stimuli within a story.

Our future work will focus on examining the correlation between the usage of these stimuli and the creativity as perceived by using traditional creativity metrics. Towards this objective, Creative Stories will be used in real-world educational settings, and the obtained results will be analyzed in order to assess the effectiveness of SLT on fostering creativity via its usage within digital educational games.

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AN EVS CLICKER BASED HYBRID ASSESSMENT TO ENGAGE STUDENTS WITH MARKING CRITERIA

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ABSTRACT

Over 4 iterations of a large course (>180 students) in introductory emedia design in a first year computer science course we have seen a year on year improvement. We believe this is down to the use of evs clickers for feed-forward assessment: that is to say a method of getting the whole class to evaluate previous cohorts' submissions in public and discussing them, bringing to light the various properties they possess and how this maps to the marking rubric. This impacts on the students practices as they attempt their assignment. Over time, the practice has become more refined, principally through a rewritten criteria sheet, better training samples, and finally the development of a hybrid in-class assessment: the *swarmative* assessment combining both formative and summative practices and relying on its visibly social nature for its transformative power. This involves (a) evaluating previous submissions (in a non-graded way) – allowing for the free exercise of discriminative judgment not measured against any “authoritative” standard, but also (b) answering a set of objective questions about the work being assessed (what techniques were used to realize various effects). It ensures full cohort coverage together with engagement with the marking criteria.

KEYWORDS

Feed-Forward, EVS, Peer Assessment

1. INTRODUCTION

In the preceding 4 academic years, on a first year introductory Computer Science BSc module in multimedia development, the authors have used live feed-forward exercises using EVS clickers. Feed-forward essentially means getting students to mark previous students work to better understand the assignment criteria. Usually this is done in small groups with discussion. In our case, has involved using a lecture theatre with around 200 students together. In it we use two projectors one to display exemplars of previous students' work to be marked, and another projector to display graphs and average values of scores input by students in the audience using EVS clickers as they mark according to the rubric. For each previous assignment, students are led through the marking rubric and asked to mark the work as if they were the lecturer. Each dimension of the work being assessed has 5 attainment descriptors – students have to choose a number from one to five. When everyone has voted, then the average score is shown to the room as well as a histogram of numbers of students voting for each attainment level.

What they are evaluating is a Multimedia CV assignment. This is a vehicle for students to be tested on their ability to design an interface and to be able to manipulate media to ensure the smallest possible file size. This is to test a learning outcome of learning how computers digitize and store media and the various filesize reduction techniques available. Students are asked to create 5 screens in their CV: a home page with an animation on it, and four other pages for work, hobbies, education and contact details. It is therefore a certainly small assignment, but one which does require some planning, some sense of structure (particularly for the implementation of the audio player which needed to be independent of the other navigational actions of the user, i.e moving between screens) a house style, very small file size, and finally designed in such a way as to permit rapid resizing in the one hour final adjustments section before submission.

This technique (of getting students to mark previous “exemplar” work) has been done before, but not in live public sessions. Notable examples are O'Donovan, Price and Rust [2004], Hendry, Armstrong and Bromberger [2011] and Wimshurst and Manning [2012]. The theoretical basis for this kind of procedure comes most clearly from D Royce Sadler [1987] who beautifully expresses how just a few concrete

instantiations of seeing the marking criteria used in practice can make the whole experience of understanding and purposefully striving to achieve learning outcomes so much more comprehensible for students.

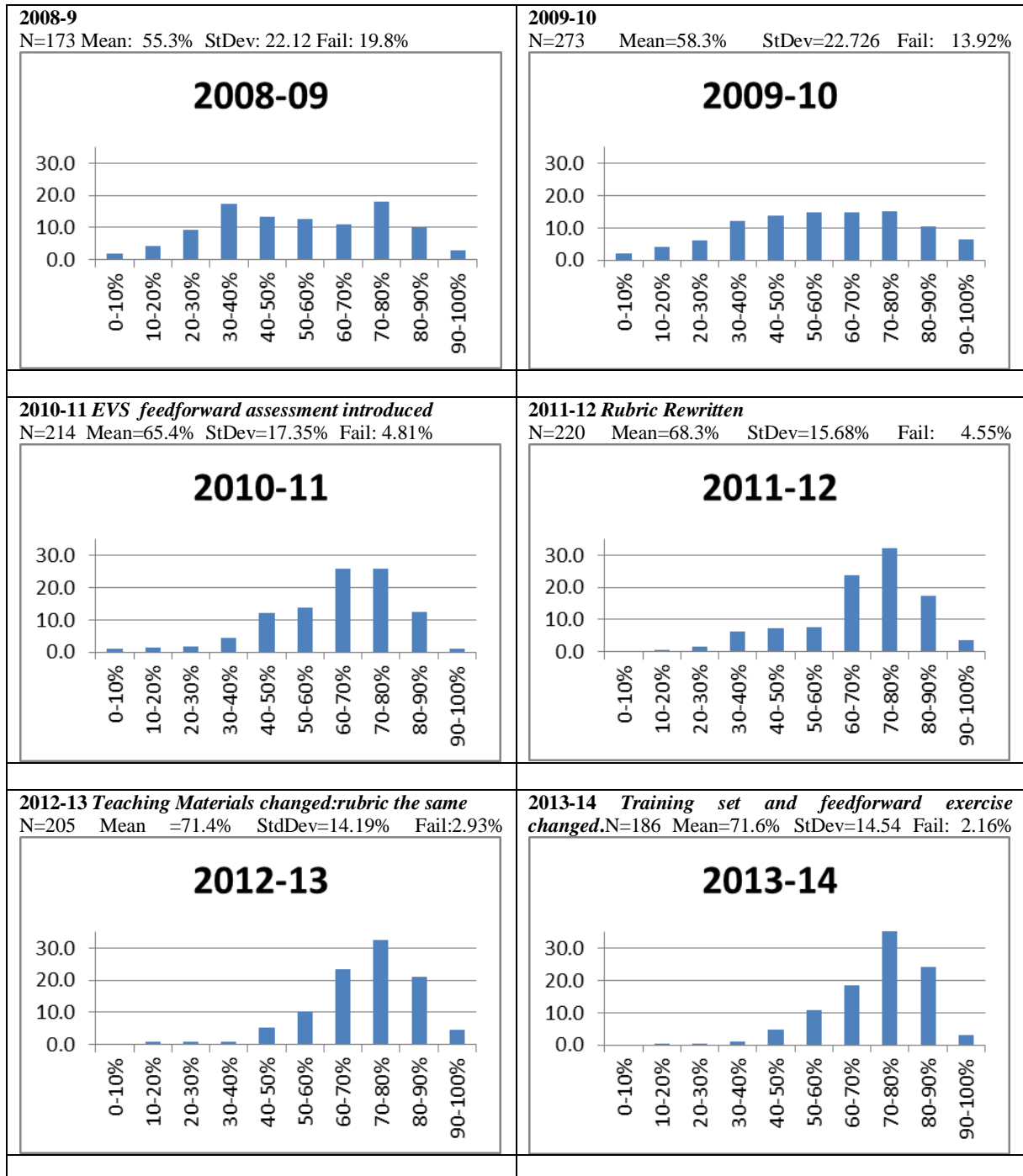
This area of research has much in common with the more researched area of student peer-assessment (see particularly the meta studies conducted by Topping [1998], Falchikov and Goldfinch[2000], Zundert et al[2010] and much of the claimed benefits are in common (particularly in the area of meta-cognition). However, feed-forward, because it does not impact on the actual grades of the student whose work is being assessed (because they did it for a previous cohort) it may be more effective at improving meta-cognition in the assessor. The major practical difference between the work described in the papers above and ours is its public nature and immediacy.

2. LIVE FEEDFORWARD AND STUDENTS' REACTIONS TO IT

In order to achieve the engagement of the entire cohort, each year we run this evaluation event twice: the first time formatively - looking at work done by previous cohorts, marking them and discuss the marking. The second time it is run summatively (credit bearing) – where students received a mark according to the level of agreement between their grading and that of the tutors (though this is marked extremely generously). However, this caused hostility in the first and third year it was used. Therefore in the last occasion we created hybrid assessment type – which we shall call the *swarmative* assessment – involving a formative part evaluating previous students work (which was not graded) followed by a small 10 question test on some of the practical features and techniques used in those previous artifacts which could be marked on an objective basis. It is there both summative and formative, however we argue that the power of this technique of live-feedforward occurs in the way it causes the student to compare the kinds of marks they are awarding with those given by the rest of the class.

2.1 E-Media Design Historically

The six below represent the scores for a large final assignment on the course. The x axis represents the final student percentage score in bands of 10%. The y axis represents the percent of the cohort in each decile. In this list, only students scoring above zero have been included. Although the first intervention using live feedforward occurs in 2010-11, we have included the two previous years in order to demonstrate that the results obtained in 2009-10 were not merely the result of the vastly larger cohort in that particular year.



As can be seen, a significant improvement takes place not only in the indicators of average grade, but also in terms of the shape of the distribution. In 2009-10, the distribution becomes more normal, and shows a small overall improvement in average grade. 2010-11 was the first time we used the feed-forward method and did so with the identical criteria used in the 2009-10 assessment. This small improvement however came at the cost of some student hostility owing to the manner in which the feed-forward was conducted: namely, students were given marks by how near their marking pattern coincided with that of the tutor. Students complained of being asked to guess what we the tutors were thinking.

In 2011-12 therefore we rewrote the criteria to remove the subjectivism from the more basic things being tested (for instance “has the required number of screens”) and used likert scales for the more higher order criteria (appropriateness of design for instance). In 2012-13 the core course material for learning Adobe Flash was changed since the previous material had become outdated, though the assignment and rubric remained the same.

In 2013-14 with the rubric only marginally changed, the modality of undertaking the feed-forward was changed. Just as in previous cases there would be a practice session and then there would be a marked second session – however, the marked second session involved both a formative assessment of the works being evaluated, as well as a small summative test on the *objective properties of those works* (for instance what technique allowed a certain effect to appear). Additionally, in response to the criticism of the quality of the training set, we introduced a new much better training set – producing past CVs but anonymizing the students’ personal details, but also putting pictures of another person of the same age, gender and ethnicity in their stead. This was meant to answer the concerns raised both about the training set and also about the method used for crediting participation in the feed-forward events.

Though there are a number of variables in play, it does seem that quality of the overall student work has increased over that time, as well as the fact that it seems to have advantaged the entire cohort, and we believe that this is in large part due to the use of the feed-forward techniques. At this point, the question becomes: what is it that students are doing differently in their work to achieve this improvement?

The principal evidence we will look at will be from two focus groups undertaken with the 2012-13 (**Em2012**) cohort and the 2013-14 (**Em2013**) cohort where students from the course were asked to discuss their experience on it. Some secondary informing evidence will also be used from focus groups used on other courses: a humanities course on Web Publishing from 2012-13 (**Hum2012**), a joint focus group of the two 2012-13 courses together as well as one technology and engineering course (**EmAHum2012**), and a focus group from a 2011-12 Masters Course in Multimedia Computing (**MmSpec2011**). While the modalities of full cohort evaluation sessions were different on the other courses (Humanities involved a small class size with live evaluation primarily being used as a prompt for discussion) and the Multimedia masters course being used for full peer evaluation, nonetheless some of the feelings expressed by participants in those courses are generalizable to the participants in E-Media Design.

3. REGULATING STUDENT EFFORT

On the premise that students achieving higher grades are either doing more work or doing more efficient and goal focused work we sought to find out how students regulated their effort of the course of an assignment. This course is also interesting since it takes place in the first semester of their university career when they are making the transition to university study.

In this light, how do students get a sense of what they are aiming for? Both focus groups mentioned the evaluation session as being crucial to getting a sense of the level required. The primary benefit was the clarity of the criteria. One student said:

“definitely appreciated the seeing all the CVs - actually that was something I thought of when we were talking about the differences with going to university...saying I want x y and z, also there’s a proven example of what the finished product might look like, and what you thought of these different finished products that you’ve currently got up - an assignment where it’s like, it seems like it’s clear what we are supposed to do, but all of us are going, I’ve no idea, I’ve no idea, and we don’t see a finished product, so seeing the [examples], was really good.” (**Em2012**)

This backs up what Royce Sadler has said about the value of concretizing abstract attainment criteria in specific exemplars which embody them. But while his research has typically focused on the understanding of higher-order criteria, the benefits also help with the satisfaction of the lower order criteria. Particularly, it taught students what to avoid

“I think we could have all just looked at the CVs and gone that is a good one, that is a bad one but when you guys went through it and explained why that is a good one and why that is a bad one and pointed out the bad things and the good things then everyone got a better idea of what you expected of us. So like you said, the basic problems didn’t come up because you guys told us what the basic problems were so we all avoided them” (**Em2012**)

In 2012 one student said

“I took like things from it and I saw things not what to do there were some things like maybe the sound was not appropriate or - like the buttons and the colour contrast that just clashes I had to guidance from that but it was good” (Em2012)

As well as being able to avoid simple errors – it also helped with impasse management. Having a clear sense of what they are trying to achieve, seemed to help them identify points at which they were unable to get to their goal – and how to get round it (usually by recourse to help from fellow students).

A student from the EM2013 focus group said:

“My friend asked me if I could help her on the sound because they couldn’t get the sound buttons to pick up the music and I had forgotten how to make music like package sorter.” (Em2013)

In the previous year, another student took a long term approach to the development of her project:

“I looked at the Mark criteria and I thought, I am going to do what I can and if there are any extra bits I can do. I will try and do it then maybe I can try and ask for help. Because didn’t we have the holiday during that period or something and when we come back from the holiday then I will ask at see if anyone can help me with the extra bits that I find difficult.” (Em2012)

In other cases, students mentioned collaborating with fellows or with partners. In the 2013-14 group one student mentioned a facebook group of approximately 4 people in which he participated – in the 2012-13 group a student talked of working together with others in the LRC (Learning Resources Centre) for bouncing off ideas about the most appropriate sound to use. He said

“the most complicated bit was adding the sound. The CV itself didn’t take that long about creating it everything was all right. But then me and my friends were at the LRC and we were all talking about how to put it in which one to use I think that was the worst thing because I would suggest one sound and then put it in the CV and it wouldn’t correspond with what I was talking about.” (Em2012)

“Appropriateness” a term only used in the higher order criteria seemed to generate the most reflection. Another student from that year said

“And choosing sound it took quite a while because I find something and then I’d question whether was really appropriate or not so then I’d have to look again and it was quite confusing what would be seen as appropriate” (Em2012)

Another student talked about the major benefit of the marking exercises as being:

“making sure and got all the buttons uniform all the same size all the text inside the buttons all the same size and all appropriate” (Em2012)

Therefore the marking rubric seems to have done its job both at the lower end (causing students to avoid obvious pitfalls) but also at the upper end (causing sustained reflection, both individually and in groups about appropriateness and suitability). Also the clarity of the desired objective (obtained from seeing the exemplar works) has helped students metacognitively reflect on their means for achieving the goal.

However, the rubric has only gone through two iterations – and the improvement of marks was already in evidence before the rewriting of the current rubric. Therefore what seems to have happened is that the ritual of the collective marking activity seems to have enhanced the *authority* and *tangibility* of the rubric. From the 2009 date we can see there was a rubric – but it certainly wasn’t attended to by the students – regardless of the detailed description of how marks were arrived at, students seemed to have not attended to it. However, in the more recent iterations of the course, the rubric has come to be the corner stone around which their work revolved. One particularly pragmatic student said

(Student)The sheet that you get basically gave us a list and markings of what you guys expected so it kind of told us exactly what to do.

(Tutor) If it told you exactly what to do, while you were writing out your CV you were kind of ticking bits off?

(Student)Well what I did was I read through all of it, then did my CV, then read through it all again and checked everything and compared it with my CV and then changed things around it.

(Tutor) That is really interesting. Did you two do the same?

(Student)Yes, pretty much. I just followed the requirements sheet.

(Tutor) And did you do it formally as in ticking things off or did you do it...

(Student)I used the (00.07.07) and come back to them eventually but I tend to do the easiest bit or the bits that I am not struggling with.

(Tutor) So you did the easiest bits and sort of ticked them off and then you come back to the harder bit later. What were the harder bits?

(Student)The ones that involved more – making a background colour in grey is easy it just involves doing something in stuff but making things move around or something that involves (00.07.45) so you would come back to that. (Em2013)

Here we clearly see the centrality of the rubric, its role in structuring work-flow and the attention to the easier and planning for the more complex, and in the earlier quotations, we saw how it also governed the occasions when students sought help from others. All of this is deeply similar to the *participation-reification* duality described in Wenger's Community of Practice[1987]. The rubric represents a *reification* and codification of the practices necessary for a successful multimedia CV. The *participation* is the kind of work students do outside lectures and practices which make that successful multimedia CV – but also comprises the informal collaborations, help seeking and work planning which we have noticed above. However, as we have seen before, the mere fact of a rubric does not mean students will take notice of it, or structure their academic activity around it. But the faith in it, its authority and centrality comes from the ritual of the EVS public evaluation. Having learnt how to apply the rubric, by collectively marking 3-6 pieces of work together, the core centrality of the rubric becomes apparent to the students.

4. THE SWARMATIVE ASSESSMENT

A problem that has endured since first attempting this intervention is how to ensure compulsory participation in it. Were we to make participation a purely voluntary experience the danger is that the benefits would only extend to the attendees. In the first 3 iterations we ensured this by actually grading the students' evaluation of previous exemplars – that was done by measuring the difference between the scores the tutors awarded and the scores the students awarded. In a focus group, one student said:

I think the exercise is very good because it kind of gave you an idea of what was expected what you were looking for. The assessment of trying to determine what you would have marked them on, came across a bit harsh. The fact that we were being assessed on, speculating on, on what we think you had marked it on. So it was good in the sense that it gave you an idea of what to watch out for when you are doing your own...but because you were trying to assess on what someone else thought about somebody else's work, it was like a double stage hop (Em2012)

In order to resolve this problem – requiring compulsory participation but without grading according to marking co-occurrence we designed a hybrid assessment. This required the students to attend a session – the first part of which would involve the evaluations of a previous cohort's artifacts which was not grade bearing. However, the second half would involve answering 10 objective questions about those artifacts (which tool was used to achieve effect x) which would be grade bearing – this meant it required everyone to be present – but the grade bearing part was a truly objective test and based on coincidence of subjective judgment.

We justify the use of the word “swarm” because powerful effects can happen when students mark in public. They can compare the mark they awarded with the marks given by the cohort. One student said:

for example you see websites and you and to you it's great and you confidently put excellent and when the rating comes out everybody says it was rubbish and wondering why did I? how did that come about? And so it challenges your intellectual you know thinking (Hum2012)

5. CONCLUSION

Chickering and Gamson [1987] choose “communicates high expectations;” as one of the seven principles for good practice in undergraduate education. The use of exemplars has been reported in a number of studies as being an effective way to achieve this. However, this typically takes place in small group situation involving discussion between tutors and students and is labor and resource intensive. We believe the technique we have shown here, offers a way of efficiently transmitting these expectations a very large cohort. Having an evaluation event involving both the subjective evaluation of exemplars as well as some objective test on the properties or techniques used in those exemplars appears the best way to satisfy the goal of full cohort engagement with assignment marking criteria.

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ICT COMPETENCE-BASED LEARNING OBJECT RECOMMENDATIONS FOR TEACHERS

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ABSTRACT

Recommender Systems (RS) have been applied in the Technology enhanced Learning (TeL) field for facilitating, among others, Learning Object (LO) selection and retrieval. Most of the existing approaches, however, aim at accommodating the needs of learners and teacher-oriented RS are still an under-investigated field. Moreover, the systems that focus on teachers, do not explicitly exploit their ICT competence profiles when providing LO recommendations. This is a significant drawback, since it can result in LO recommendations that are beyond the teachers' competence to use. Towards tackling this issue, this paper extends previous work and proposes a teacher ICT Competence-based RS that considers teachers' ICT Competence Profiles when recommending Learning Objects. Moreover, the results of its accuracy evaluation are presented. The results indicate that the proposed approach provides high predictive accuracy and outperforms commonly used, existing RS approaches.

KEYWORDS

Recommender Systems, Teacher ICT Competence, Learning Object Recommendation

1. INTRODUCTION

Recommender Systems (RS) are adaptive software applications aimed at providing suggestions for potentially useful items to the users (Bobadilla et al., 2013). They are widely used in many contexts, such as Movie Industry (Bobadilla et al. 2011) and Technology Enhanced Learning (TeL) (Manouselis et al. 2013a). RS are mainly divided in three categories in terms of the method applied for providing these recommendations (Ricci et al. 2011). These are (a) content-based recommenders, which build user models based on the items that users have already interacted with, (b) collaborative filtering recommenders, which produce recommendations for users based on the rating patterns of the users' neighbors (like-minded users), and (c) hybrid recommenders, which combine techniques from both previous approaches in order to reap the benefits of both, while tackling their individual drawbacks.

In the context of TeL, one of the key applications of RS is the location and selection of Learning Objects (LO) (Manouselis et al. 2013b). The majority of existing TeL RS, however, is focused on the target group of learners and aims to accommodate their specific characteristics in the recommendation process, such as their learning styles or their learning preferences (Ferreira-Satler et al. 2012; Chrysafiadi & Virvou 2013). From the standpoint of teachers, however, less research has been performed and few approaches actually consider teacher characteristics towards providing more personalized recommendations for their course design and delivery (Sergis et al., 2014). Due to the diversity in these characteristics, the "appropriateness" and usefulness of each LO to-be-recommended is different for each teacher based on her unique profile and needs. A significant type of such characteristics are the teachers' ICT Competences, since the latter are an important factor affecting their everyday practice (Sang et al. 2010; Goktas et al. 2013). Therefore, accommodating for these teacher attributes has the potential to provide significant added value in the teacher-oriented RS.

Under this light, previous work was performed towards tackling the identified research problem of facilitating LO recommendation for teachers based on their ICT Competence profiles (ICT-CP). This work included the design and evaluation of a set of mapping rules linking teachers' ICT Competences to LO

metadata elements for identifying appropriate LOs for each teacher, competence-wise (Sergis et al., 2014). The contribution of the present paper is to extend this work by designing and developing an ICT Competence-based RS, which utilizes the proposed mapping rules and delivers informed LO recommendations to teachers based on their ICT-CP. Moreover, the predictive accuracy of the proposed approach is benchmarked against commonly used user- and item-based collaborative filtering approaches.

The remainder of this paper is structured as follows. In Section 2 the current state of the TeL teacher-oriented RS landscape is presented. Moreover, the research problem and the contribution of the present paper is clearly identified. Section 3 presents the proposed approach for providing ICT Competence-based Learning Object recommendations to teachers. Section 4 comprises the evaluation method and results for validating the proposed approach's predictive accuracy. Finally, Section 5 contains the conclusions drawn and the future work in this research agenda.

2. PREVIOUS WORK: TEACHER-ORIENTED TEL RECOMMENDER SYSTEMS

In previous work (Sergis et al., 2014), a literature review was performed in the landscape of TeL Recommender Systems in order to highlight approaches that were addressed to teachers. The results of this process identified a set of 22 teacher-oriented RS. Moreover, an additional refinement of this list highlighted those approaches that created profiles with personal characteristics of the teachers (in addition to simple social data profiles) and utilized these data in order to drive more informed recommendations. This list comprises 7 RS and is presented in Table 1. Additional information depicted in Table 1 include the type of profile data that these RS capture.

Table 1. Existing teacher-oriented TeL Recommender Systems

#	Paper	Profile data
1	Bozo et al. (2010)	Demographic data
2	Schoefegger et al. (2010)	User work-related knowledge levels - <i>not restricted to teachers</i>
3	Sielis et al. (2012)	<i>Not clearly stated</i>
4	Schirru et al. (2010)	User interest on items based on social data and item descriptions
5	Aehnelt et al. (2008)	Users experiences of resource use - <i>not restricted to teachers</i>
6	Cobos et al. (2013)	<i>Not clearly stated</i>
7	Zapata et al. (2013)	Demographic data, Information Technology experience - <i>Low metric granularity</i>

As Table 1 depicts, each of the seven identified RS utilized a different type of user data in order to create their profile, while some did not include explicit information on the manner in which the reported profiles were created. However, a commonly identified issue in all approaches was the universal lack of consideration for exploiting the teachers' ICT competences. Bearing in mind the significance of these characteristics to the level of the level of ICT uptake of teachers (Vanderlinde et al. 2014), their integration in the LO recommendation process was proposed as a significant research problem.

More specifically, a research problem was formulated, namely how can the process of LO recommendations to teachers based on their ICT-CP be facilitated. This is reinforced by the reported need for more informed user modeling processes towards better recommendations (Adomavicius & Tuzhilin 2005). A first step towards tackling this issue was performed by constructing and evaluating a set of mapping rules linking (a) specific ICT Competences as they are depicted in the UNESCO ICT Competency Framework for Teachers (<http://tinyurl.com/ocaxgqk>) (ICT-CFT) to (b) specific Learning Object Metadata attributes, as they were depicted in the OpenDiscoverySpace (ODS) Project (<http://www.opendiscoveryspace.eu>) LOM Application Profile (Sergis et al., 2014). This work showed that the proposed mapping rules provided high accuracy and could, therefore, effectively classify LOs as appropriate in terms of each teacher's ICT-CP.

The next step in this research agenda is the investigation of the potential added value that this approach could deliver in the teacher-oriented RS. Therefore, the aim and contribution of the present paper is to progress this research agenda by reporting on the process of designing, implementing and evaluating a RS that utilizes these mapping rules in order to deliver ICT Competence-based LO recommendations to teachers. More specifically, the RS overview is presented and its recommendation methodology is described in detail. Finally, the predictive accuracy evaluation of the system is presented and the added value of this approach is discussed.

3. ICT COMPETENCE-BASED LEARNING OBJECT RECOMMENDER SYSTEM FOR TEACHERS

The overview of the proposed ICT Competence-based approach to recommending LOs to teachers is presented in Figure 1.

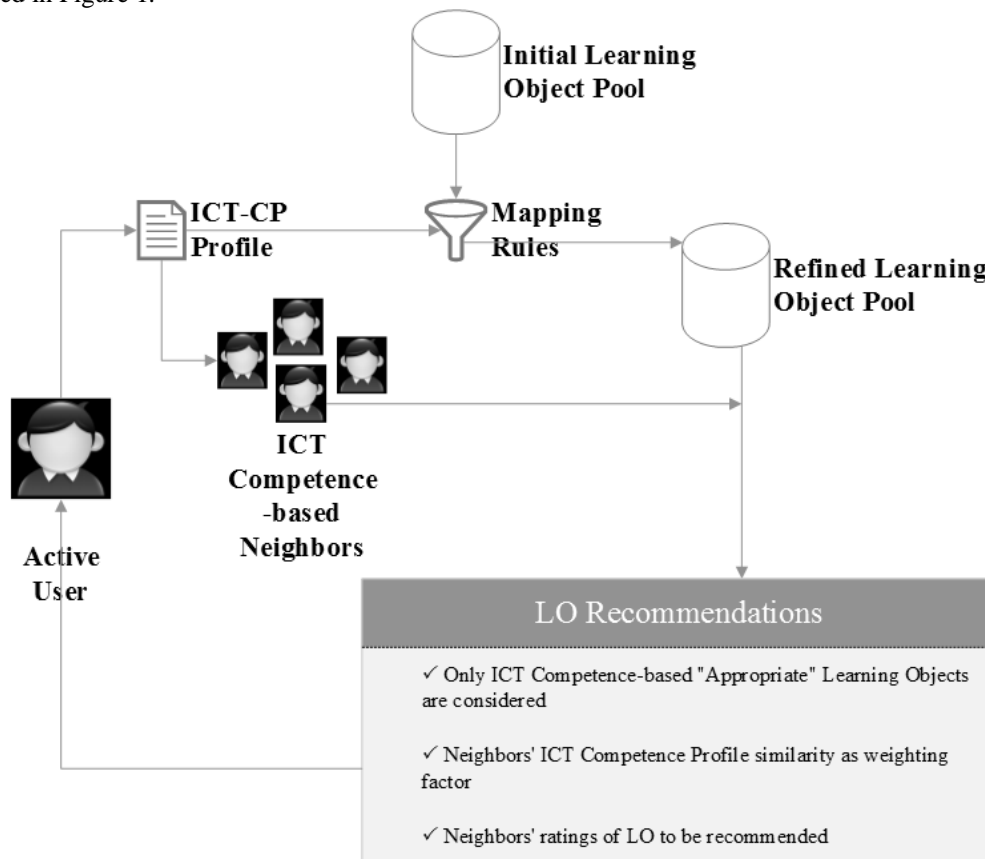


Figure 1. Overview of proposed teacher ICT Competence-based Learning Object Recommendation System

The methodology for creating LO recommendations includes an initial pre-filtering of the full set of LOs, in order to keep only those that correspond to the teacher's ICT-CP. This step is realized by utilizing the mapping rules designed and evaluated in previous work (Sergis et al., 2014). At the end of this process (which is performed offline), a refined pool of LOs has been created that contains the "appropriate" LOs for the active teacher. Following this step, this refined pool of LOs is used for delivering the recommendations based on the ICT Competence-based neighbors of the active user. Therefore, the proposed approach utilizes the teachers' ICT-CP in a twofold manner, namely (a) as a pre-filtering mechanism for identifying LOs that are beyond the active teachers' competence to use, and (b) as an alternative neighborhood creation method, focusing on ICT competence profile similarities instead of common rating patterns.

As the Figure 1 describes, the proposed approach comprises a set of distinct steps, each of which are presented in the following sections.

3.1 Teacher ICT Competence Profile Depiction

As aforementioned, the teacher ICT-CP was depicted using the UNESCO ICT Competency Framework for Teachers (CFT). The reasons for selecting the CFT over alternative frameworks have been discussed in Zervas et al. (2014). This framework addresses all aspects of a teacher's practice within their work context and aims to provide comprehensive teacher ICT competency standards for assisting them in successfully addressing all relevant dimensions. It comprises 6 categories of ICT Competences spanning 3 proficiency levels. Each competence category is further divided in sub-competences that are differentiated according to the proficiency levels. The total number of sub-competences described in the CFT is 61. Therefore, a teacher ICT Competence Profile submitted to the system would include each of these sub-competences, evaluated in terms of whether the active teacher possesses it or not.

3.2 ICT Competence-based Neighborhood Creation

The neighborhood creation process in the proposed approach is performed in a novel manner. More specifically, the method employed in the proposed approach utilizes the teachers' ICT-CP in order to create these neighborhoods. This alternative has the potential to provide more informed recommendations, since users (in our case, teachers) would receive LO recommendations based on the opinions of colleagues that have the same competence background with them.

In the context of this paper, the ICT Competence-based neighborhoods were constructed using the Jaccard co-efficient (JC) (Verbert et al. 2011). This coefficient measures the similarity between two sets (in our case ICT Competences) by dividing the number of common items with the number of different items from both sets of rated items. It is calculated using the formula:

$$JC = \frac{|I_U \cap I_V|}{|I_U| + |I_V| - |I_U \cap I_V|}$$

where I_U and I_V are the Competences of users U and V respectively.

Within the context of the proposed RS, the output of this formula served as an indicator of the "closeness" between two users, i.e., how similar are their ICT Competence profiles. This indicator was utilized in the recommendation process of the proposed approach (section 3.4) as a weighting factor for predicting the rating of the active user based on the ratings of her neighbors.

3.3 Pre-filtering Learning Objects

The second step in the proposed ICT Competence-based recommendation system relates to the pre-filtering of the available LOs in order to consider only those that are "appropriate" for the active teacher, in terms of her ICT-CP. This process was performed by utilizing the set of mapping rules linking specific ICT Competences described in the CFT and specific LO metadata elements. Therefore, for each LO the corresponding mapping rule was fired and the system would flag the LO appropriately in terms of the active teacher's ICT-CP. At the end of this process (which was performed offline to reduce the systems' response time), each teacher would have their own unique set of "appropriate" LOs, based on their ICT-CP. Finally, utilizing this refined pool, the system would deliver the LO recommendations.

3.4 ICT Competence-based Learning Object Recommendations

The process of delivering the LO recommendations is similar to the existing collaborative filtering approaches. More specifically, a weighted average of the neighbors' ratings was utilized in order to predict the rating that each user would assign to a LO that was to-be-recommended. The difference with existing

collaborative filtering approaches, apart from the fact that the candidate LOs would come from the refined pool of "appropriate" LOs instead of the full pool of all available LOs of the repository, is the nature of the weights assigned to the weighted average metric. More specifically, as aforementioned in a previous section, these weights were the output values of the Jaccard coefficient used for creating the competence-based teacher neighborhoods. Therefore, "closer" neighbors, i.e., neighbors with more similar ICT-CPs to the active user and higher Jaccard coefficient, had a greater impact in the recommendation process.

The predicted rating \bar{r}_{ui} for each LO i by the active user u was calculated based on the formula:

$$\bar{r}_{ui} = \frac{\sum_1^N w_j * r_{ji}}{\sum_1^N w_j}$$

where r_{ji} is the rating provided by neighbor j on the LO i , j is the j_{th} neighbor of the active user and N is the neighborhood size utilized. Based on the generated predicted rating, the system could infer not only if each LO would be appropriate for the active user, but, moreover, whether it would be of interest to her.

The proposed system was evaluated in terms of its predictive accuracy. The evaluation methodology followed is described in the following section.

4. EVALUATION

4.1 Dataset

An experiment was performed towards the evaluation of the proposed recommendation method based on teachers' ICT Competence profiles. The dataset which was utilized came from the OpenDiscoverySpace (ODS) Project (<http://www.opendiscoveryspace.eu>). The reason for selecting this dataset was that it contained existing ICT Competence profiles provided by 115 real teachers. The overview of the retrieved dataset is presented in Table 2. Aggregation Level 1 LOs refer to standalone Educational Resources (e.g., flash simulations), while Aggregation Level 2 LOs refer to Lesson Plans.

Table 2. ODS Dataset Overview

Category	Sample Size (N)	Rating Data
User ICT-CP	115	-
AL 1 Learning Objects	523	1375
AL 2 Learning Objects	475	986

4.2 Evaluation Method

The evaluation was based on the predictive accuracy of the proposed approach. It involved the standard "Leave-N-out" technique, where 70% of the data are used as a "training" set for the recommender system and the remaining 30% of the data are used as a "test" set for evaluating the performance of the system; in our case, its predictive accuracy. The Root Mean Squared Error (RMSE) metric was selected for measuring the predictive accuracy of the system (Shani & Gunawardana 2011). This metric is calculated based on the formula:

$$RMSE = \sqrt{\frac{1}{T} \sum_{u,i \in T} (\bar{r}_{ui} - r_{ui})^2}$$

where \bar{r}_{ui} is the set of generated predicted ratings, r_{ui} is the set of known ratings and T is the set of users and items for which the ratings are known.

Moreover, the proposed approach was benchmarked against two "control" recommendation methods, namely a user-based collaborative filtering approach and an item-based collaborative filtering approach. Both

these approaches utilized the Pearson correlation coefficient (PCC) for creating the user/item neighborhoods (Verbert et al. 2011). The Pearson correlation coefficient is calculated based on the formula:

$$PCC = \frac{\sum_{i \in I} (r_{ui} - \bar{r}_u)(r_{wi} - \bar{r}_w)}{\sqrt{\sum_{i \in I} (r_{ui} - \bar{r}_u)^2 \sum_{i \in I} (r_{wi} - \bar{r}_w)^2}}$$

where I is the set of items that both users u and w have rated, r_{ui} and r_{wi} denote the ratings of the users u and w on the item i , while \bar{r}_u and \bar{r}_w denote the average ratings of the two users respectively. Following this step, both "control" approaches utilized the PCC as a weighting factor for creating the predictions of the active user for the LOs that they had not yet rated.

Finally, the evaluation experiment was run for an increasing number of neighborhood size in order to monitor the behavior of each approach in each occasion. The results of the evaluation experiment are presented in the following section.

4.3 Evaluation Results

The results of the evaluation experiment are presented in Figure 2 and Figure 3. The former presents the results concerning Aggregation Level 1 LOs, while the latter presents the results for Aggregation Level 2 LOs. The reason for examining both these LO Levels is that in the "Pre-filtering" step of the proposed approach, different mapping rules are utilized for these LO Levels, and therefore, both had to be evaluated compared to the existing approaches.

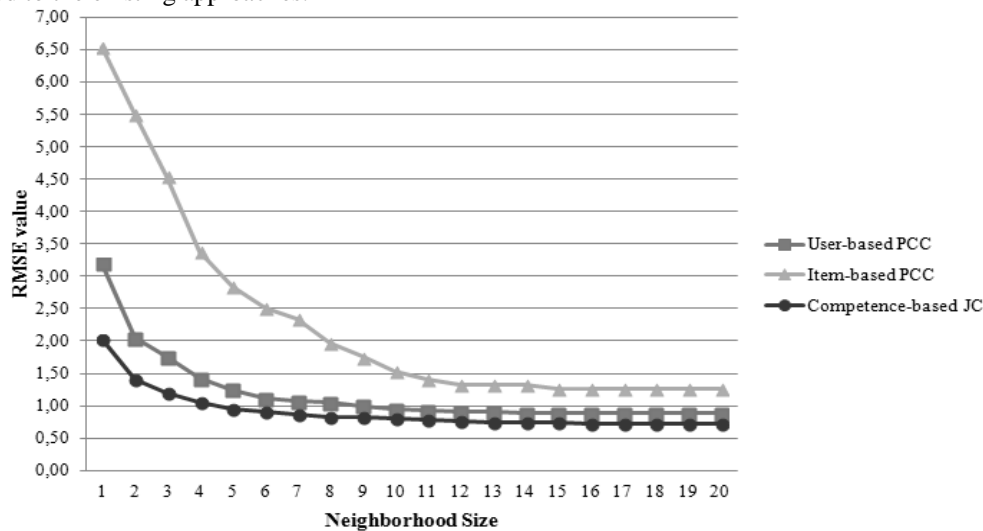


Figure 2. RMSE results for Aggregation Level 1 Learning Objects

As the Figures 2 and 3 depict, the results of the evaluation experiment are very promising. More specifically, the proposed approach achieved high levels of predictive accuracy (in the form of low RMSE value) for both Aggregation Level LOs. This means that it can effectively identify LOs as appropriate or not in terms of the teachers' ICT Competences, as well as to select those that are interesting to her.

Moreover, compared to the user- and item-based approaches, a significant improvement was detected. This means that incorporating the teachers' ICT-CP in the LO recommendation process (and the manner in which this was performed) can provide added value in existing RS systems and offer teachers with more useful services.

Another important finding is that ICT Competence-based recommendations out-perform existing commonly used collaborative filtering approaches for all neighborhood sizes, signifying that they could prove beneficial in tackling some common collaborative filtering problems, such as the new user problem (Bobadilla et al. 2012).

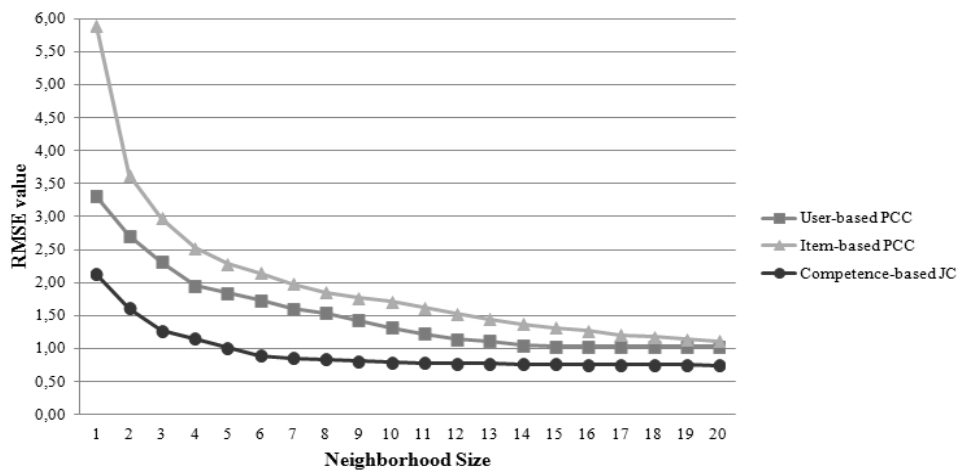


Figure 3. RMSE Results for Aggregation Level 2 Learning Objects

The new user problem occurs within RS when it is not possible to make reliable personalized recommendations due to an initial lack of ratings by the active user. This is more evident in educational datasets, which are usually very sparse. The results of this paper show that the inclusion of the teacher profile information as a means for creating neighborhoods could assist in remedying for this issue in a significant degree, since the active user could be linked to a set of appropriate neighbors without the need for their own ratings.

The above overall findings provide with strong evidence that the inclusion of teachers' ICT-CP in the learning object recommendation process within Learning Object Repositories (LORs) can provide enhanced personalized services in a number of ways and can accommodate each teachers' individual profile and competence-related needs.

5. CONCLUSIONS AND FUTURE WORK

This paper, building on previous work, proposed a system that integrated the teachers' ICT-CP in the LO recommendation process within LORs. This work was focused at tackling a research gap in the RS landscape, related to the lack of consideration of the teachers' ICT-CP when recommending LOs. This was considered as a significant drawback, bearing in mind the apparent importance of these personal characteristics in the everyday level of ICT uptake of teachers.

Towards measuring the level of the added value of the proposed approach, an evaluation experiment was performed, which focused on benchmarking the predictive accuracy of the approach against two commonly used collaborative filtering approaches. The results provided with evidence that the proposed approach can deliver better recommendations (in terms of low system RMSE) for all LO Aggregation Levels and can also perform adequately in small neighborhood sizes.

Bearing in mind the added value that the proposed approach showed to deliver in the LO recommendation process for teachers, future work should be focused on identifying a robust framework for eliciting these teacher characteristic from their usage patterns within LORs. The need for this springs from the fact that teachers (and users in general) are usually either unwilling to provide personal information or when they do, the validity of the provided data cannot be ensured (Belk et al. 2013). Therefore, in order to overcome the above issue, and reap the reported benefits of ICT Competence-based LO recommendations, mechanisms should exist for inferring the teachers' profile from their usage patterns (Marin et al. 2014).

ACKNOWLEDGMENT

The work presented in this paper has been partly supported by the Open Discovery Space Project that is funded by the European Commission's CIP-ICT Policy Support Programme (Project Number: 297229).

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IMPROVING CONTENT AREA READING COMPREHENSION WITH 4-6TH GRADE SPANISH ELLS USING WEB-BASED STRUCTURE STRATEGY INSTRUCTION

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ABSTRACT

Reading in the content areas of science, social studies, and current events is a difficult task that is even more elusive to Spanish speaking English language learners. There is a huge increase in children transitioning from their L1 (e.g., Spanish) to L2 (e.g., English) in classrooms across the US. These ELs face challenges due to a lack of fluency in decoding, vocabulary, and word, sentence, and discourse level complexities in English learning. Structure strategy instruction on the Web for English Language Learners (SWELL) is a web-based tutoring system that supports ELs in reading comprehension by teaching them about five text structures. In addition SWELL provides two adaptations for ELs – Spanish Scaffolding (where students were presented materials in both Spanish and English) and English Hybrid (where students were given the option of seeking assistance in Spanish by hovering over words, clicking on sentences, or viewing a full page in Spanish). In this paper we report on the design and pilot studies conducted within five classrooms at grades 4,5, and 6. Our results show improvements in reading comprehension measured by researcher design measures.

KEYWORDS

Web-based intelligent tutoring, reading comprehension, computer based learning

1. INTRODUCTION

Reading in the content areas of science, social studies, and current events requires excellent decoding, vocabulary, oral language, and comprehension skills. Unfortunately most high-stakes assessments of reading comprehension show poor results for over 33% of children in grades 4 and 8. The numbers are even worse for Spanish-speaking Latino children who are most at risk for school failure. In 2008, the U.S. high school dropout rate for Latino adolescents was 22.5% compared with all other sub groups combined (Fry & Gonzalez, 2008). English language learners are at particular high risk for poor educational outcomes due to a myriad of factors including poorer reading performance (Proctor, Carlo, August, & Snow, 2005). They are most likely to drop out of school and have a lower high school graduation rate than any other group. Spanish speaking ELs also perform poorly on reading comprehension and mathematics standardized high stakes assessments like the National Assessment of Educational Progress (2013).

Researchers have suggested that improving vocabulary skills and knowledge of comprehension strategies can improve reading comprehension outcomes for ELs (Baker & Dalton, 2011; Proctor, Dalton, Grisham, 2007; Jimenez, 1997; Jimenez, Garcia, & Pearson, 1996; Proctor et al., 2005; Proctor et al., 2011).

The SWELL project is an outgrowth of a successful web-based intelligent tutoring for the structure strategy (ITSS) project where we developed and tested the system to teach 4th through 8th grade children the structure strategy. The system showed statistically significant differences favoring the ITSS groups in large scale randomized controlled trials in grades 4 – 8 (Wijekumar, Meyer, & Lei, 2012, 2013; Wijekumar & Meyer, 2012; Wijekumar et al., in press). The goal of the SWELL project was to extend the ITSS system by presenting two specific adaptations for Spanish speaking ELs – Spanish Scaffolding or English Hybrid.

We present our findings from the development and pilot studies here. Our findings support the growing research evidence base in support of the text structure strategy and web-based delivery of the instructional materials. Finally, this is the first development where the structure strategy has been used with Spanish speaking ELs in grades 4, 5, and 6 and showed promise in improving reading comprehension.

2. SWELL AND ITSS

SWELL (Structure strategy instruction on the Web for English Language Learners) is an extension of the ITSS system. An animated pedagogical agent named I.T. appears on the screen and presents modeling, practice, assessment, scaffolding, and feedback to learners. Each student is assigned a unique username and password which they use to log into SWELL and proceed at their own pace. Students learn how to find signaling words used by authors (e.g., in contrast) Figure 1, classify the text structure (e.g., comparison), summarize the text using a main idea pattern (e.g., dogs and cats were compared on friendliness, diet, and exercise patterns), and recall the text.

Instruction is presented about five text structures – comparison, problem and solution, cause and effect, sequence, and description. Text structures are presented in the sequence listed here. Approximately 12 lessons are available for each text structure. Lessons are presented from various domains (e.g., science text followed by sports). Passages are appropriate for each grade level learners.

The screenshot shows a web browser window titled "ITSS - Intelligent Tutor" with the URL "itss.psu.edu/IntelligentTutor/basemovie/basemovie.htm". The main content area is styled like an open book. On the left page, the title is "Two Very Different Dogs". The text describes two dogs, Wink and Dakota, and their characteristics. Below the text is a table titled "Important Table for the Comparison Structure".

Comparison Structure	Signaling Words used in Comparison Structure
Relates ideas on the basis of differences and similarities. The main idea is organized in parts that provide comparison between differences and similarities. For example: Comparing Killer whales and Blue whales on size, color, and life span.	instead; but; however; or; alternatively; whereas; on the other hand; while; compare; in comparison; in contrast; in opposition; not everyone; all but; have in common; similarities; share; resemble; the same as; just as; more than; longer than; less than; act like; look like; despite; although; just; options; difference; differentiate; different; ... (plus others you can find)...

Below the table, instructions read: "Drag this table to move it. Double Click this table to shrink it again." On the right page, there is a "Log Out" button, a "Welcome Back Lori" message, and a list of four numbered blanks (1)_, (2)_, (3)_, (4)_. A blue key icon is positioned between the two pages. A vertical label "COMPARISON" is on the right edge of the book. The footer of the browser window says "Lesson 5 - Page 4/10".

Figure 1. SWELL Lesson to find signaling words

2.1 Theoretical Foundation of the Structure Strategy

The overall theoretical rationale for the development of SWELL shown in figure 1, rests on the cognitive schemas developed through the use of the structure strategy to improve reading comprehension (Meyer, 1975). During this training EL learners will learn how to identify the signaling words in the expository text (e.g., different, in contrast are signals for the comparison text structure), classify the signaling words into the text structure, write a main idea for that text structure (e.g., ___ and ___ were compared on ____, ____, and ____), and use both the main idea and the signaling words to write a full recall of the passage.

Creating memory representations of the texts using the text structure, aids in the strategic organization, associations, and ease of recall, resulting in improved reading comprehension. The quality of the memory representations are gauged based on student written protocols that are scored based on the use of top-level structure to organize recall, use of signaling words, quality of the expression of the main idea, and details remembered.

EL learners without the necessary prior knowledge and English language skills will require additional English language assistance in the form of contextual cues and vocabulary assistance in order to be able to receive the structure strategy instruction in a meaningful manner.

2.2 SWELL Adaptations for Spanish Speaking ELs

SWELL has seven unique features noteworthy for all learners but very relevant to the EL learners who are the focus of this project. These design features are part of the existing ITSS and are also used within SWELL.

First, SWELL narrates (with a human voice) all procedural information and instructions to the learner. SWELL also has narrations for the text passages and feedback given to the learner. Additionally, as I.T. reads a passage, the words blink on the screen allowing learners to follow the reading on the screen. This design mimics an adult reading to the child by pointing their finger on the words on the page as they read out aloud. This can assist EL learners who have difficulty processing the words. SWELL also has Spanish Language narrations for each procedure and passage. Animations are created to match the Spanish narrations. Lesson texts were carefully reviewed to meet the linguistic needs of ELs.

Second, the SWELL system progressively gives more detailed hints to the learner depending on how many tries they have completed for the practice assignment. For example, if the student is on their third try and they have not mastered the concept, I.T. presents a pop-up window on the screen with very detailed helpful hints and read the hints to the learner. The number of tries for each lesson and question vary from two to eight. This is designed to reduce any gaming related to tries. For example, when students realize that the system will give them more help after the second try, they tend to wait for the second try to get the correct answer. By varying the number of tries for each question, students cannot rely on a pattern to game the system.

Third, SWELL shows children how to use the structure strategy to read and comprehend texts in academic domains such as science, social studies, and current events. For example, in the first and second lesson students read a comparison text passage – differences between favorite Presidents – Lincoln and Washington. In the third lesson they read a science text comparing African and Asian Elephants. In the fourth lesson they read a passage comparing Olympic athletes, Dara Torres, Michelle Kwan, and Mary Lou Retton. This approach shows learners how the same text structures are applicable to all expository texts. To support the linguistic needs of ELs SWELL previews each lesson with vocabulary instruction and paraphrases of complex sentences.

Fourth, SWELL shows children how real-life texts are organized to promote transfer to environments where explicit signaling may not be readily available. This approach is part of the scaffolding process that allows gradual fading of supports as the student moves through the lessons.

Fifth, SWELL has alternative approaches to presenting information to the learners. For example, in the comparison of Olympic athletes, students click on a matrix showing how the each athlete is compared on the sport they played, the number gold medals won, and the year of their first Olympic win. In some cases a hierarchical diagram is shown to the learner focusing their attention to the logical organization of the text.

Sixth, SWELL shows learners how to combine text structure. For example, after completing about 10 lessons on the comparison text structure and another 10 lessons on the problem/solution text structure,

students are shown how they can combine comparison and problem/solution in one passage. Many real-life texts combine text structures and it is important that students learn how to read such texts for the structure strategy to be effective in improving their comprehension of academic texts.

Finally, SWELL allows the teacher to access all the students' responses at any time through a teacher viewing tool and provides bi-weekly reports to the teacher on student performance and gaming. The teacher can also modify the students' pathway through the lessons if they see that they are able to understand the content. For example, the teacher can take place the student in a more advanced lesson if they believe that the student has the background knowledge to understand the content.

SWELL Extension 1 – Spanish Scaffolding for each lesson .Students are provided narrated (and on-screen text) procedural information about each lesson in Spanish. E.g., for the earlier example on finding signaling words, "Cuandoyoleo el pasaje, buscolaspalabras de señalización. ¿Puedesver la palabra de señalización, diferentes en el pasaje?" After these instructions, students will read the passage in Spanish (with I.T. narrating the text in Spanish). Then I.T. gives the students a preview of what is expected in the English Language version of the lessons. The student is finally placed in the English lesson to apply the skills they learned in their L1. Figure 2 presents a lesson comparing two types of elephants with Spanish scaffolding.

The screenshot shows a web-based lesson interface. On the left, a text box titled "Elefantes" contains Spanish text about African and Indian elephants. Below the text is a photo of an African elephant with a red arrow pointing to its ear, labeled "Pop-up Window". On the right, there is a "Restart Page" button, a "Log Out" button, a user profile for "Alex", and a speech bubble with the instruction "MIRE LA IMAGEN Y MIRE LAS OREJAS GRANDES". Below this is a prompt "Haga clic en las palabras claves:" followed by a numbered list with two items.

Figure 2. Spanish Scaffolding Lesson Screen

This adaptation is designed to take advantage of the Spanish literacy skills that students may have. It has been shown that L1 literacy skills transfer very well to L2 as noted by Cummins' dual language iceberg theory (Cummins, 1979). It has also been shown that tapping into their L1 literacy can aid their understanding of L2 – hence the Spanish version of the passage (Slavin & Cheung, 2003).

Two versions of the English language passage are available to the learners. The first form of the text is at grade level readability. The second is an easier version of the passage created using features identified by previous research studies (Abedi, 2006; Brown, 2007; Williams, et al., 2009). Students are initially placed into reading the easier versions of the English passage and gradually transitioned into the regular grade level lessons based on their scores in each lesson (e.g., if they are able to score 80% or higher on main idea tasks, they may be transitioned into the grade level passage in the next lesson).

SWELL Extension 2 – English Hybrid for each lesson: Each SWELL lesson has an English preview lesson for the EL learners. Examples of elements covered in this preview are: vocabulary enhancements (activities designed to identify cognates, roots, affixes, and morphological relationships; using words in context, and learning synonyms) and previewing sentences in easier versions. In these adaptations students can also click on specific words on the screen and hear the word meaning in English. Students may highlight a whole sentence and have I.T. give them an alternative simplified sentence to help them understand it. The vocabulary enhancements will use current research by Proctor et al., Dalton et al., Kamil & Herbert, 2005, and Beck, McKeown, & Kucan, 2008.

After completing these previews of the lesson, the student is allowed to complete the full lesson by clicking on signaling words, writing a main idea, and writing a full recall of the passage.

This adaptation is designed specifically for learners who do not have the Spanish literacy or oral language proficiency necessary to first practice in their L1. Instead we are trying to give them scaffolds to develop their English language vocabulary and background knowledge necessary to comprehend the grade level texts. Again, students initially read the easier version of the English passage prepared for the Spanish Scaffolding enhancement. As they gain confidence and their performance meets the thresholds set after the iterative studies, they are transitioned into grade level text passages.

3. RESULTS FROM PILOT STUDIES

The research team has recently completed three series of quasi experimental research studies on the SWELL software with children in grades 4,5, and 6. Our findings on a single subject design study showed children using the SWELL software made expected progress in the signaling word, text structure classification, main idea, and recall tasks. Usability tests showed that children using the English Hybrid version of SWELL were unable to navigate the system without explicit instructions in Spanish. In addition, the usability studies also showed that most children in Southern Texas did not understand the accent of the narrator who was from a different part of the country but spoke Spanish. The team revised all the narrations using a local speaker to ensure that all children in the area would understand the narrations. Finally, the extended study with a matched control group showed that the SWELL classroom children outperformed the matched sample on signaling word and main idea tasks.

4. CONCLUSION

Based on the iterative design experiments conducted during years 1 and 2 we have made adjustments to the SWELL lessons, sequences, and types of support for the children. This research is the precursor to a full year randomized pilot study planned for this academic year. The preliminary research showed positive outcomes. The year 3 studies are under way and pre-testing has been completed. Students have started using the SWELL software in the classrooms and teachers are reporting that students are learning well.

ACKNOWLEDGEMENT

The research reported here was supported by the Institute of Education Sciences, U.S. Department of Education, through grant R305A130704 to Texas A&M University. The opinions expressed are those of the authors and do not represent views of the Institute or the U.S. Department of Education

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PREPARING SPECIAL EDUCATION TEACHERS TO USE EDUCATIONAL TECHNOLOGY TO ENHANCE STUDENT LEARNING

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ABSTRACT

New standards require teachers to integrate the use of technology in their teaching and preparing teachers at the preservice level to integrate technology into the classroom is key. The way in which this is accomplished varies across institutions though often a technology tools course stands as an individual course with the hope professors are modeling the use of technology in their own teaching. In this paper we describe a process of integrating technology knowledge, pedagogical knowledge and content knowledge within a block one course in a special education teacher preparation program. In addition, we use a pre/post and follow-up survey to assess the change in perceptions and use of technology surrounding the course and at the end of the 5-semester program upon completion of student teaching in real world classrooms. Results show teacher candidates report learning about educational technology tools and the integration into their teaching as important and necessary. Learning about and using educational technology integration had statistically significant positive impact on their teaching as well as enhancing the engagement of k-12 students. Specifically, proficiency with Smart board and Movie Maker was positively impacted by the knowledge and skills they developed from the course. The importance of collaboration between teacher preparation programs and field experiences in ensuring the appropriate use of educational technology for learning is emphasized.

KEYWORDS

Educational Technology, Special Education, Teacher Preparation.

1. INTRODUCTION

Successful technology integration into pedagogy can improve student learning (Wright & Wilson, 2012; Gupta & Fisher, 2012). Relevant studies concluded that using technology in educational settings benefits student learning in k-12 environments (Gülbahar, 2007; Kim & Hannafin, 2011 in Liu, S-H. 2011). Effective technology integration happens across the curriculum in ways that deepen and enhance the learning process. In particular, technology integration must support four key components of learning: active engagement, participation in groups, frequent interaction and feedback, and connection to content and real-world experts. Technology should be implemented in the classroom only if its role in a given instruction is determined along with pedagogical issues related to a given instructional task (Okojie et al, 2006). This also helps to define active learning. Specifically, active learning includes hands-on tasks and authentic activities that include experiential learning, collaborative learning, context-based learning, and computer-based learning. Authentic learning values learner-centeredness; the learning tasks revolve around learning experiences that are connected to real-world situations. Students should be encouraged to work with information to derive meaning and understanding, form new mental representations of the material, and construct and reconstruct new knowledge based on their experiences (Keengwe, & Georgina, 2013). Effective technology integration is achieved when the use of technology is routine and transparent and when technology supports curricular goals.

The move from traditional education courses and programs towards technologically enhanced traditional classrooms and pedagogies has been slow. The result of this slow movement seems to suggest that while low level use of technologically enhanced pedagogy is wide-spread, high-level use is more sporadic (Georgina & Olson, 2008). Even with the slow adoption recent research is finding that technology integration strategies can be associated with gamification and game-based learning practices in Math and Science (Luminea, 2013). Preparing teachers at the preservice level to integrate technology into the classroom is needed to stimulate this change and must become an increasing focus for teacher education programs (Chai, Koh & Tsai, 2010). The way in which this is accomplished currently varies across institutions though often a technology tools course stands as an individual course with the hope professors are modeling the use of technology in their own teaching. Although new teachers report higher levels of comfort with technology; more experienced teachers report using technology more often in the classroom when delivering instruction or having students engage in learning activities (Russell, O'Dwyer, Bebell, & Tao, 2003). Findings such as this motivated the development of a course that integrated instruction of educational technologies with special education content: SPED 401.

In this paper we describe a process of integrating technology knowledge, pedagogical knowledge and content knowledge within a block one course in a special education teacher preparation program. While our research addresses four questions described later, we focus on one in this paper: 1) What impact does participating in SPED 401 (*special education course that integrated educational technology*) have on teacher candidates' perceptions of proficiency with hardware and software immediately following the course and two years later? We use a pre/post survey to assess the change in perceptions and use of technology surrounding the course as well as at the end of the 5-semester program after student teaching in real world classrooms. Keengwe and Georgina (2009) noted that simply using technology does nothing to enhance pedagogy; rather than viewing technology as merely a tool for delivery, it should be seen as a means to improve learning. Supporting this view our early results indicate teacher candidates report learning technology skills that both enhance presentation of material and facilitate student learning in the classroom.

1.1 Technology Integration

Technology integration is the implementation of technology during teaching. Technological Pedagogical and Content Knowledge (TPACK) model is used by teachers, instructional designers, and instructors to facilitate the determination of learning strategies which align and integrate technologies with content-based objectives. TPACK framework has five progressive stages which serves to guide teachers through integration practices. These five stages include recognizing technology, accepting technology, adapting lesson delivery and assessment methods, exploring and implementing technology, and advancing and reflecting on technology implementation and lesson content (Niess, Ronau, Shafer, Driskell, Harper Johnston, & Kersaint, 2009) According to Niess et al., the model is used for examining the interrelatedness of content knowledge, pedagogical knowledge, and technological knowledge (2009). The TPACK model approach encompasses many different philosophies and styles of teaching (Mishra & Koehler, 2009). The TPACK framework is usually illustrated by a Venn diagram which reveals the intersections of technological knowledge, content knowledge and pedagogical knowledge. It is the overlap of the three types of knowledge that allows for the efficacious integration of technology into pedagogy (Graham, Borup, & Smith, 2011). A transformative affect occurs, increasing the integration of technology into pedagogy, as teachers move from one TPACK level through the next (Puentedura, 2013).

In our knowledge-based education system and professional society, 21st century skills are essential (Trilling & Fadel, 2009).

In SPED 401, special education teacher candidates learn technology skill-based approaches to lesson plan development. For example, these approaches include personal learning mobile devices like iPads, which accentuate collaboration and personalization in classrooms (Manuguerra & Petocz, 2011). Technology tools already enhance and support learning for special needs students (screen readers, magnify, speech to text...). TPACK framework outlines a process for selecting and integrating technology into specific content. Knowledge of this process is needed by special education teachers of the 21st Century.

1.2 Teaching Technology Integration in Preservice Teacher Preparation Programs

The National Council for Accreditation of Teacher Education (NCATE) developed the National Education Technology Standards for Teachers (2008); these standards require that teachers use technology in their classrooms, and design learning environments and experiences that support teaching, learning, and curricula (Liu, 2011). The standards have also led teacher education institutions to acknowledge the need for teacher preparation to ensure new teachers know how to use technology as an effective instructional tool. Liu (2011) and others indicate that teacher education institutes are natural places for training teachers how to integrate technology into daily classroom learning. Liu (2011) states that empirical evidence indicates that teacher education programs have not taught new teachers how to use technology effectively; that is, preservice teachers still lack the ability and knowledge needed to teach successfully with technology (Angeli, & Valanides, 2008 in Liu, 2011). This finding coincides with the U.S. Department of Education's *Blueprint for Success*, which states the need for schools and districts to optimize the use of technology, recognizing educational Success, professional excellence, and collaborative teaching (2013).

Chen, R-J (2010) found preservice teachers' self-efficacy of teaching with technology had the strongest influence on technology use, which was mediated by their perceived value of teaching and learning with technology. School's contextual factors had moderate influence on technology use. Moreover, the effect of preservice teachers' training on student-centered technology use was mediated by both perceived value and self-efficacy of technology. It is essential for teachers to see the value of educational technology and build their competence to use technology effectively. Teacher educators need to reconsider their training approaches in order to cultivate positive attitudes towards education technology and develop preservice teachers' competence in using educational technology for teaching and learning.

When preservice special education teachers are trained in technology skill development, there is a direct alignment with their delivery of content which impacts student learning outcomes (Ferreira, Baptista, & Arroio, 2013). Long (2013) suggests that the students should work directly with both the subject content and the technology tools and platforms in order to ensure a more comprehensive understanding of ideas, concepts, and practices. Teacher pedagogical beliefs are important when exploring technology integration. These beliefs play a critical role in successful technology integration (Ertmer, 2005; Hermans, et al., 2008; Tondeur, van Keer, van Braak, & Valcke, 2008). Beliefs about teaching can be called "preferred ways of teaching" (Teo, Chai, Hung, & Lee, 2008). Technology integration is the implementation of technology during teaching. Therefore, beliefs of preservice teachers about technology integration potentially influence their teaching methods when using technology.

Teaching preservice teachers how to critically analyze their beliefs about technology use in classrooms influences their technology integration practices (Valcke, Sang, Rots & Hermans, 2010); that is, the pedagogical beliefs of preservice teacher directly predict their technology integration during practice teaching (Sang, Valcke, van Braak, & Tondeur, 2010). In addition, literature reveals that teacher education courses may shape pedagogical beliefs of preservice teachers and enhance their technology skills, rather than the ability to integrate technology while teaching. As a result, teacher education courses shape preservice teacher beliefs and, further, beliefs are predictive of technology integration and worthy of exploration.

2. METHODS

2.1 Participants

The participants in this study included teacher candidates participating in a teacher preparation program designed to prepare special education teachers for a new license in the state of Minnesota. As part of the program, teacher candidates were enrolled in a newly designed course intended to integrate an introduction to special education, individual education programs, working with school personnel and learning about educational technology and how to integrate it into their teaching. There were twenty-five students in the cohort beginning January 2012; 22 participated in the pre-course survey, 24 in the post-course survey and 15 in the survey at the end of the program. Eighty-seven percent of the participants were female.

2.2 Procedures

SPED 401: Individual Education Program (IEP) Writing and Professional Practice is a blended course including face-to-face, computer lab sessions enhanced with online activities and discussions. The course was developed in alignment with Minnesota Board of Teaching (BOT) standards. Eighteen standards from three groups were included: Core Special Education, Academic and Behavioral Strategist and Standards of Effective Practice. The course is included in the first semester (Block 1) of the preparation program for students who want to become licensed in Minnesota's new cross-categorical area, Academic and Behavioral Strategist (ABS). The ABS program prepares new special education teachers to work with students with mild/moderate learning disabilities, emotional/behavioral disorders, developmental disabilities and autism spectrum disorders. SPED 401 was developed using face-to-face, computer lab and online components and covers a variety of special education related topics while building in the knowledge, and use, of educational technology as a tool to enhance and support curriculum. This reinforces the promise the today's teachers must have the 21st Century skills needed to integrate technology into their teaching throughout their lessons. SPED 401 introduces teacher candidates to these concepts and practices, as well as, provides them with the foundational skills to do so. New tools were introduced and time was provided throughout the duration of the course for practice and support of how to use the tool in pedagogy.

In an effort to address our research questions we provide teacher candidates with a pre-test to assess their perception of their own proficiency with hardware (e.g., Smart board, digital cameras, etc.) and software and uses of software (e.g., Movie Maker, PowerPoint, image capture software, etc.). In addition the survey addressed perceptions of the extent to which technology contributes to student learning and more. Our longitudinal study addresses the following four research questions: 1) What impact does participating in SPED 401 (*special education course that integrated educational technology*) have on teacher candidates' perceptions of proficiency with hardware and software immediately following the course and two years later?; 2) How do teacher candidates report their knowledge and skills related to educational technology impact their teaching?; 3) What relationship exists between how teacher candidates perceive technology influences their teaching and their proficiency with educational technology tools?; and 4) To what extent do teacher candidates perceive k-12 student engagement is enhanced due to the integration of technology into teaching and learning? This paper will mostly focus on question one: What impact does participating in SPED 401 (*special education course that integrated educational technology*) have on teacher candidates' perceptions of proficiency with hardware and software immediately following the course? Our initial time frame is two years after the SPED 401 course.

3. RESULTS

3.1 Description of Data Analysis

The sample population (N) was small (N=15-22 teacher candidates) so the statistical tests used to examine differences had to be appropriate for the sample; therefore, a chi-square test was used to complete the statistics for the data set. The chi-square test is used to determine whether there is a significant difference between the expected frequencies and the observed frequencies in one or more categories using a chi-square value of less than .05. The data set used had numerical data comprised through Likert scale responses. Means for a subset of the items are shown in Table 1 (Hardware) and Table 2 (Software) for the pre-test (survey done before the course), post-test (survey done after the course) and follow-up (survey done at the end of the program at the completion of student teaching). The chi-square analysis compared counts of categorical responses between two independent groups. First a brief overview is provided for each research question and then the remainder of the paper and discussion focuses on research question 1.

In examining the initial findings, the data concluded that there was a significant change in students' proficiency with camera usage between the pre-test and post-test, which addresses research question 1. The chi-square analysis showed positive significance in the extent to which students believe technology skills influence their learning when comparing results before the course and after their student teaching, which addresses research question 2. Further, a T-test was conducted evaluating questions within the follow-up survey questionnaire to address research questions 3 and 4.

This statistical measure was used to determine if there was a correlation between responses within the final survey given. The responses resulted in significance in student perspective that technology positively impacted teaching. Specifically, proficiency with Smart Board and moviemaker was positively impacted by the knowledge and skills they developed from the course. Finally, the perception that the skills they learned through SPED 401 enhanced student engagement from the integration of technology was statistically significant. The results found through the T-test show that the SPED 401 course had a positive influence in different areas of proficiency when integrating technology into the classroom. Further examination of the analyses will add meaning.

Table 1. Perceptions of proficiency with hardware – Pre-test, post-test and follow-up

Hardware	Pre-Test <i>N</i> =22	Post-Test <i>N</i> =24	Follow-up <i>N</i> =15
Portable e-devices	3.64	3.79	4.33
Smartboard	2.45	4.00	3.80
Digital Camera	4.27	4.25	4.33
Cell Phone	4.73	4.79	4.73

Note. The ratings are based on a 5-point Likert scale with 5 the highest.

Table 2. Perceptions of proficiency with software – Pre-test, post-test and follow-up

Software	Pre-Test <i>N</i> =22	Post-Test <i>N</i> =24	Follow-up <i>N</i> =15
Online searches	4.38	4.33	4.33
Movie Maker	2.24	3.63	3.14
PowerPoint	4.23	4.63	4.70
Image Capture	2.41	3.79	3.70
Digital Information Transfer	2.64	3.71	3.50
Desire to Learn (D2L)	4.55	4.67	4.86
Facebook	4.63	4.71	4.64
Hypertext Linking	2.14	3.08	3.21
Twitter	2.91	3.17	3.50

Note. The ratings are based on a 5-point Likert scale with 5 the highest.

In addition to the survey, formative and summative assessments were used to assess the technology and special education content learning of preservice teachers (teacher candidates) throughout the course. Formative assessments took place throughout the course using discussion groups, individual assignments, papers, and technology infused student products. In addition to assessments of student special education content learning where all students achieved 90% or higher, summative assessment came from comparative analysis of the pre and post student technology surveys. The technology survey contains four sections: Student demographics, Technology Training, Technology Skills & Usage, and Learning Preferences. It was clear teacher candidates were in favor of requiring teachers to take a technology related course. The three outcomes reported most often by the teacher candidates through the content analysis of the post-test survey suggested that teacher candidates (a) learned strategies to enhance the presentation of material to k-12 students, b) learned more about ways to use technology in the classroom for teaching, and c) enhanced their skills at recognizing and using the technology tools available to them. Analysis of the narrative responses to the open ended questions on the follow-up survey has yet to occur.

4. DISCUSSION

While additional analysis is needed with the follow-up survey completed, it is clear that teacher candidates perceive the importance of learning about educational technology tools and the integration into their teaching as important and necessary. They reported that learning about and using educational technology integration had statistically significant positive impact on their teaching as well as enhancing the engagement of k-12 students. Specifically, proficiency with Smart Board and moviemaker was positively impacted by the knowledge and skills they developed from the course. Hybrid, blended, and online course designs, along with motivational impetus for personalized learning mark other pedagogical approaches which need to be studied.

There are important implications for teacher preparation to include close collaboration between teacher education programs and field experience, focusing on specific technology uses. In support of the work of Lue (2011) and Kajder (2005) when teacher candidates were asked to reflect on the use of technology in the k-12 classrooms they visited for their field experience, their individual reflections varied according to the mentor teachers they witnessed. For example, when asked how iPads were used to enhance student learning some teacher candidates indicated they were used to motivate students. Specifically, if a child completed an assignment, he or she was told he or she could use the iPad. However, in another classroom, that “motivation” was probably still true and the use of the iPad included a specific application intended to reinforce earlier instruction. These are both valuable but very different uses of technology for learning. It is clear teacher candidates must learn how to integrate the use of instructional technology in their teaching and it must begin in their preservice programs, and following the TPACK model of technology integration as the intersection of technological knowledge, content knowledge and pedagogical knowledge seems an appropriate and effective strategy. As suggested by Graham, Borup, & Smith (2011) it is the overlap of the three types of knowledge that allows for the efficacious integration of technology into pedagogy, which is the goal.

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ASK4LABS: A WEB-BASED REPOSITORY FOR SUPPORTING LEARNING DESIGN DRIVEN REMOTE AND VIRTUAL LABS RECOMMENDATIONS

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ABSTRACT

Over the past years, Remote and Virtual Labs (RVLs) have gained increased attention for their potential to support technology-enhanced science education by enabling science teachers to improve their day-to-day science teaching. Therefore, many educational institutions and scientific organizations have invested efforts for providing online access to state-of-the-art science experiments via RVLs. Currently, there are existing initiatives for the storage and organization of existing RVLs into web-based repositories towards increasing their findability and enabling science teachers to search and retrieve them for further usage into their lesson plans. Nevertheless, most of these repositories adopt metadata models that store limited information related to the pedagogical context of their lesson plans. As a result, science teachers are not supported in selecting RVLs taking into consideration core elements of their lesson planning. In this paper, we aim to tackle this problem by proposing the ASK4Labs a web-based repository for supporting learning design driven RVLs recommendations. Preliminary evaluation results are also described, which indicate that the proposed recommender system can provide robust identification of appropriate RVLs based on the pedagogical context elements of the intended lesson plans.

KEYWORDS

Remote labs, Virtual Labs, Web-based Repositories, Metadata Model, Learning Design, Recommender Systems

1. INTRODUCTION

Over the past years, technological advancements in the field of World Wide Web have allowed the advancement of physical laboratories and their partial replacement by remotely-operated labs (“remote labs”) and virtual labs (de Jong et al. 2013; Balamuralithara & Woods 2009). More specifically, remote labs provide students with the opportunity to collect data from a real physical laboratory, including real equipment from remote locations (Gomes & Bogosyan 2009). On the other hand, virtual labs represent interactive environments for designing and conducting simulated experiments (Balamuralithara & Woods 2009). Both, Remote and Virtual labs (RVLs) have gained increased attention for their potential to support technology-enhanced science education by enabling science teachers to improve their day-to-day science teaching. Additionally, it has been shown that RVLs are more effective in increasing students’ interest in science and their engagement in related learning activities compared to traditional laboratories (Jaakkola et al. 2011; de Jong 2010; Kong et al. 2009). Thus, many educational institutions and scientific organizations have invested efforts for providing online access to state-of-the-art science experiments via RVLs (Gravier et al. 2008).

Nevertheless, most RVLs currently available online are still scattered around the web. As a result, in order to increase their findability and enable science teachers to search and retrieve them for further usage, there are existing initiatives for their storage and organization into web-based repositories (Richter et al. 2011; Maier & Niederstätter 2010). However, existing RVL repositories are adopting different metadata models for characterizing their RVLs. Furthermore, most of these repositories adopt metadata models that store limited information related to the pedagogical context of their lesson plans such as the teaching approach adopted, the subject domain, the intended educational objectives and the grade level. As a result, science teachers are not supported in selecting RVLs taking into consideration core elements of their lesson

planning. Within this context, the aim of this paper is to tackle this problem by proposing the ASK4Labs a web-based repository for supporting learning design driven RVLs recommendations. Moreover, preliminary evaluation results are described, which indicate that the proposed recommender system can provide robust identification of appropriate RVLs based on the pedagogical context elements of the intended lesson plans.

The paper is structured as follows. Following this introduction, section 2 reviews existing RVLs repositories and their metadata models and identifies their limitations related to the pedagogical information that they store. Section 3 presents the proposed ASK4Labs repository by presenting its main functionalities and the recommender system that it incorporates. Section 4 comprises the evaluation of the proposed recommender system. Finally, we discuss our main conclusions and ideas for further work.

2. REVIEW OF EXISTING REPOSITORIES OF REMOTE AND VIRTUAL LABS

According to Conole & Fill (2005) there are two (2) dimensions that constitute a learning design:

- **The pedagogical context** within which the learning design occurs. This includes, among others, the following elements: (a) the subject domain (i.e., physics, geography, math, arts, etc.), (b) the intended educational objectives (i.e., recall, understand, etc.), (c) the grade level (i.e. primary education, secondary education, higher education etc.) and (d) the teaching approach adopted (i.e., problem based learning, inquiry based learning, etc.).
- **The learning activities** undertaken to achieve the intended educational objectives.

Thus, it is important that the pedagogical context elements are accommodated by the metadata model adopted by a RVL repository. This is essential in order to facilitate search and retrieval of RVLs taking into consideration elements of the pedagogical context of learning designs.

In previous work, a review of existing repositories of remote and virtual labs was performed in order to highlight the metadata models adopted by existing RVLs repositories. Furthermore, we conducted a comparative analysis of the elements used by the metadata models of these repositories (Zervas et al. 2014). In the context of the present study, a meta-analysis of those results was performed in order to identify for each metadata model those metadata fields that store information related to the pedagogical context elements of a learning design. Table 1 presents the results of our findings.

Table 1. Overview of Existing RVLs Repositories and their Metadata Models

No	RVLs Repositories	Type of Labs		Learning Design Pedagogical Context Elements			
		Remote Labs	Virtual Labs	Subject Domain	Educational Objectives	Grade Level	Teaching Approach
1	PhET ¹	-	√	√	√	√	-
2	Library of Labs ²	-	√	√	-	-	-
3	Labshare ³	√	-	√	-	-	-
4	Open Sources Physics ⁴	-	√	√	-	√	-
5	Smart Science ⁵	√	-	√	√	-	-
6	Molecular Workbench ⁶	-	√	√	-	-	-
7	Explore Learning ⁷	-	√	√	√	√	-
8	ChemCollective ⁸	-	√	√	-	-	-
9	Remotely Controlled Laboratories (RCL) ⁹	√	-	-	-	-	-

¹ <http://phet.colorado.edu>

² <https://www.library-of-labs.org/>

³ <http://www.labshare.edu.au/>

⁴ <http://www.compadre.org/osp>

⁵ <http://www.smartscience.net/>

⁶ <http://mw.concord.org/>

⁷ <http://www.explorelearning.com>

⁸ <http://www.chemcollective.org/>

10	Skool ¹⁰	-	√	√	-	√	-
11	iLabCentral ¹¹	√	-	√	-	√	-
12	Lab2Go ¹²	√	√	√	-	-	-
13	WebLab Deusto ¹³	√	-	√	-	-	-

As we can notice from Table 1, 12 (92,30%) of the examined repositories characterize their RVLs based on the subject domain, whereas only 5 (38,46%) characterize their RVLs based on the grade level. Moreover, only 3 (23,07) of the examined repositories adopt a metadata model that stores information about the educational objectives that their RVLs address. Finally, none of the examined repositories includes information about the teaching approach that their RVLs can be used.

Following this analysis, we can identify that none of the examined repositories support all learning design pedagogical context elements. We consider this a major shortcoming in facilitating search and retrieval of RVLs based on their pedagogical characteristics. Within this context, our research problem is the design and evaluation of a recommender system that aims to support science teachers in selecting RVLs stored in a web repository taking into consideration pedagogical characteristics for given lesson plans. Our proposed solution is presented in this paper with the ASK4Labs web-based repository of RVLs that incorporates (a) an appropriately designed metadata model and (b) a recommender system that addresses this problem.

3. THE ASK4LABS WEB-BASED REPOSITORY

The ASK4Labs is a web-based repository that provides access to RVLs. It has been developed based on Drupal, which is a widely used, open source content management system and content management framework based on PHP and MySQL. For the purpose of our research, the ASK4Labs repository was populated with 45 RVLs. In the next paragraphs, we describe (a) the metadata model of the ASK4Labs repository, (b) its main functionalities and (c) the recommender system that incorporates the metadata model for facilitating selection and retrieval of appropriate RVLs based on the pedagogical context elements of given learning designs.

3.1 Metadata Model

The ASK4Labs repository adopts a metadata model that has been described in previous work (Zervas et al. 2014). More specifically, the starting point for developing this metadata model was the outcomes of an extensive review of the metadata models of existing repositories of RVLs. Additionally, we considered for our model metadata elements that store information about the pedagogical context of a learning design, as described in section 2. Table 2 presents the metadata elements of the proposed metadata model.

Table 2. ASK4Labs Repository Metadata Elements (Zervas et al. 2014)

No	Metadata Group	Metadata Sub-Group	Element Name	Description	Taxonomy Available?
1	General Metadata	-	Title	Refers to the complete title of the lab	No
2			Description	Provides a textual description of the lab	No
3			Lab Type	Refers to the specific kind of the lab	YES
4			Language	Refers to the languages that the lab is available in	YES
5			Keyword	Refers to a set of terms that characterize the content of the lab	No
6	Organizational Metadata	-	Access Rights	Refers to the lab's access permissions	YES
7			Rights Holder	Refers to those entities that hold the lab's	No

⁹ <http://rcl-munich.informatik.unibw-muenchen.de>

¹⁰ <http://skool.com>

¹¹ <http://ilabcentral.org>

¹² <http://www.lab2go.net>

¹³ <https://www.weblab.deusto.es/weblab/client/#page=home>

8			Lifecycle Date	copyrights Refers to critical dates related to the lab's lifecycle	No
9			Contact Details	Provides information about contact details of the person or the organization responsible for the lab	No
10			Cost	Refers to any payment required for using the lab	YES
11			Licence	Provides information about copyrights and restrictions applied to the use of the lab.	YES
12			Provider	Provides information about the provider of the lab.	No
13			Contributor	Refers to each person (or entity) that has contributed in the making of the lab in its current state	No
14			Version	Provides information about the current version of the lab	No
15			Status	Provides information about the availability status of the lab	YES
16		Learning Design Pedagogical Context Metadata	Teaching Approach	Refers to the teaching approach where the lab can be used	No
17			Subject Domain	Refers to the lab's subject domain	YES
18	Pedagogical Metadata		Grade Level	Refers to the grade level for which the lab can be used	YES
19				Educational Objectives	Refers to the educational objectives that the lab addresses
20			Level of Difficulty	Refers to the level of difficulty of the lab	YES
21		-	Intended End User Role	Refers to the principal users for whom the lab was designed	YES
22	Technical Metadata		Location URL	Provides a URL for accessing the lab	No
23				Technical Requirements	Refers to the technical requirements that are needed for using the lab.
24			Technical Format	Refers to lab's technical format.	YES
25			Student's Resource	Refers to the type and the URL of student's resource that is connected to the lab	No
26	Content Metadata	-	Teacher's Resource	Provides the URL for accessing any lesson plan that can be used for exploiting the lab.	No
27			Supportive App	Provides the URL for accessing any supportive app that is connected to the lab.	No

3.2 Main Functionalities

The ASK4Labs Repository targets the following user groups:

- **RVLs owners**, who want to characterize their RVLs with metadata and store them to the ASK4Labs repository, so as to increase their visibility and share them with science teachers for further usage into their day-to-day teaching activities.
- **Science teachers**, who want to search and find RVLs for using them into their lesson plans

The main functionalities of ASK4Labs Repository can be summarized as follows:

Store RVLs: RVLs owners are able to store in the ASK4Labs repository their RVLs along with metadata descriptions following the metadata model described in section 3.1. Figure 1 presents the process of storing a RVL to the repository by completing the appropriate metadata fields.

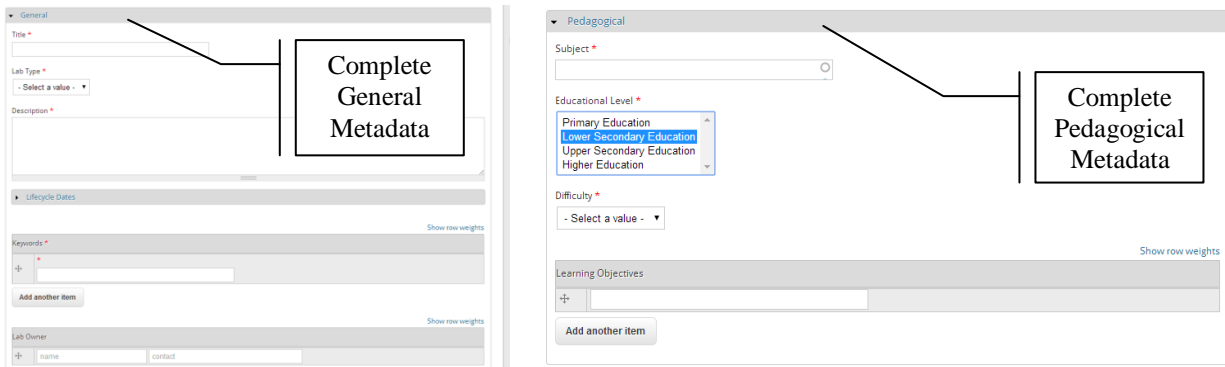


Figure 1. Store a RVL to the ASK4Labs Repository by characterizing it with metadata

Search for RVLs: Science teachers are able to search, browse and retrieve RVLs by using terms, which are matched with metadata descriptions of RVLs. Moreover, the searching mechanism incorporates a recommender system (it will be further described in section 3.3), which enables science teacher to receive recommendations about RVLs based on the pedagogical context elements of their lesson plans. Figure 2 presents the process of searching RVLs in the ASK4Labs repository.

View RVLs' Metadata: Science teachers have the capability to view in details the metadata descriptions of RVLs, so as to be able to decide whether to use or not a specific RVL. Figure 3 presents the educational metadata of a selected RVL.

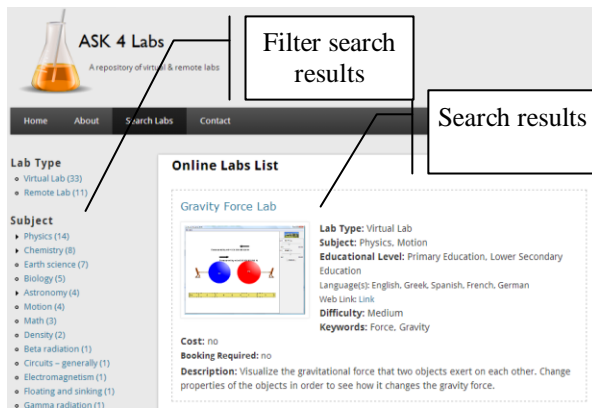


Figure 2. Search RVLs

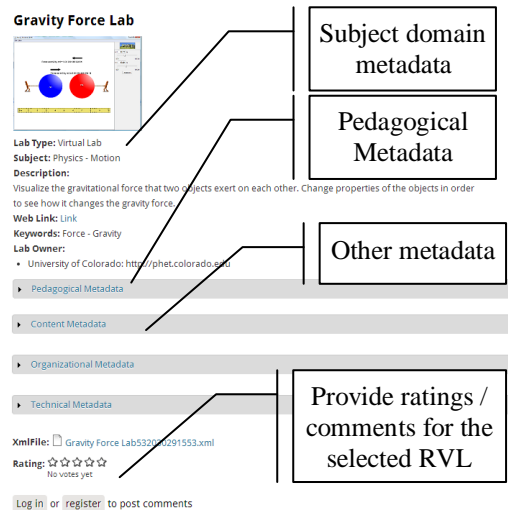


Figure 3. View RVL Metadata and Provide Ratings / Comments

Rate/Comment RVLs: Science teachers are able to provide their ratings and comments for the RVLs stored in ASK4Labs Repository. These ratings and comments can be related to the impressions of the science teachers who have used a specific RVL. Figure 3 presents the process of providing ratings/comments to a selected RVL.

3.3 Recommender System

The recommender system that has been incorporated in the ASK4Labs repository is a content-based recommender system that uses Vector Space Model (VSM) with basic TF-IDF (Term Frequency–Inverse Document Frequency) weighting (Lops et al. 2011). The recommender system aims to provide an ordered list of RVLs based on the learning design pedagogical context elements that are used during search by the science teachers.

More specifically, the pedagogical context of a learning design can be modelled as follows: $Learning_Design_i = \{LD_1, LD_2, LD_3, LD_4\}$ where LD_i represents the elements of the pedagogical context of a learning design. Additionally, for each element a different weighting factor can be applied namely $Weight_j = \{w_1, w_2, w_3, w_4\}$ corresponding to each learning design vector space model elements. Different instantiations of the weight vector space model can be defined manually by each science teacher.

On the other hand, a RVL can be modelled based on the different metadata elements already described in section 3.1, as follows: $Metadata_y = \{MD_1, MD_2, \dots, MD_{27}\}$, where MD_i corresponds to each of the RVL metadata elements. However, not all metadata elements can be exploited in the context of the specific recommender system because not all of them can be mapped to the learning design vector space model elements. Thus, we performed a mapping between the learning design vector space model elements and the RVL metadata vector space model elements. Additionally, for the purpose of our research, we assigned percentages of relevancy for each metadata element that was mapped to the learning design pedagogical context elements. Table 3 presents this mapping and the assigned percentages of relevancy.

Table 3. Learning Design Pedagogical Context Elements mapped to RVL Metadata

Learning Design Pedagogical Context Elements	Percentage of Relevancy	RVL Metadata
Subject Domain	60%	Subject Domain
	20%	Keyword
	10%	Title
	10%	Description
Educational Objectives	70%	Learning Objectives
	20%	Keyword
	10%	Description
Grade Level	80%	Grade Level
	20%	Description
Teaching Approach	70%	Teaching Approach
	30%	Description

Based on the mapping presented in Table 3, the RVL metadata vector space model can be limited to 7 distinctive elements as follows: $Metadata_y = \{MD_1, MD_2, \dots, MD_7\}$ where MD_1 =title, MD_2 =description, MD_3 =keyword, MD_4 =subject domain, MD_5 =Educational Objectives, MD_6 =grade level and MD_7 =teaching approach.

According to the above modelling, next we present the process of generating the RVL recommendations in pseudo-code. As we can notice, the recommender system calculates an overall score for each RVL based on the query terms provided by the science teacher. It should be noted that we consider four query terms, each related to a separate Learning Design Vector Space Model element. Based on the calculated score, the RVLs are ranked from the most relevant to least relevant.

```

For each query_term in LDi field {
  If (LDi = teaching approach) then {
    If query_term found in MD7
      Score+= wj* tf-idf (query_term, MD4, #RVLs) * 0,7
    If query_term found in MD2
      Score+= wj* tf-idf (query_term, MD3, #RVLs) * 0,3
  }
  If (LDi = grade level) then {
    If query_term found in MD6
      Score+= wj* tf-idf (query_term, MD4, #RVLs) * 0.8
    If query_term found in MD2
      Score+= wj* tf-idf (query_term, MD3, #RVLs) * 0.2
  }
  ...
}

```


4. PRELIMINARY EVALUATION

4.1 Method

An experiment was performed towards the initial evaluation of the proposed recommender system. More specifically, the focus of the experiment was to evaluate the ranking accuracy of the recommender system utilizing the spearman's rank correlation coefficient (Shani & Gunawardana, 2011). The evaluation methodology that was conducted included the following steps:

Step 1: two queries were created representing two different pedagogical contexts for a learning design, as follows: $Learning_Design_1 = \{\text{subject domain} = \text{"chemistry"}, \text{educational objectives} = \text{"learn to carry out tests with chemical solutions"}, \text{grade level} = \text{"lower secondary education"}, \text{teaching approach} = \text{"inquiry based learning"}\}$, $Learning_Design_2 = \{\text{subject domain} = \text{"physics"}, \text{educational objectives} = \text{"learn about forces and balance"}, \text{grade level} = \text{"primary education"}, \text{teaching approach} = \text{"problem based learning"}\}$. Additionally, three instances of the weight vector space model were created, namely $Weight_1 = \{0.5, 0.2, 0.2, 0.1\}$ (emphasis given to the subject domain), $Weight_2 = \{0.2, 0.2, 0.5, 0.1\}$ (emphasis given to the grade level), $Weight_3 = \{0.2, 0.5, 0.1, 0.2\}$ (emphasis given to the educational objectives). For both queries, each instance of the weight vector space model was applied and run at the ASK4Labs repository. Finally, the recommender system provided us with six ranked lists of RVLs.

Step 2: we asked 30 secondary education science school teachers to validate the ranked lists produced from the recommender system. Each of the teachers was given the option to agree with the ranking or to propose his/her own ranked list.

Step 3: Finally, we calculated the spearman's rank correlation coefficient between the ranked lists produced by the recommender system and the ones provided by the science teachers.

4.2 Results

The preliminary evaluation results for ranking accuracy of the recommender system are presented in Figure 4.

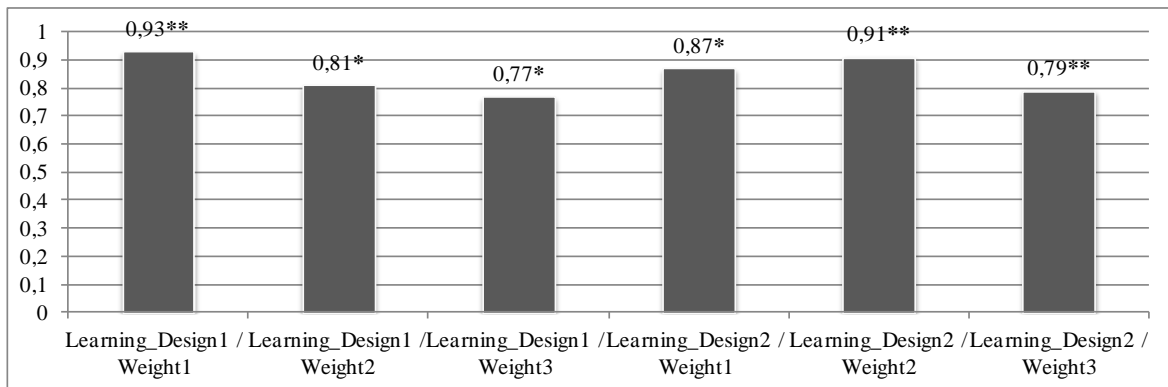


Figure 4. Spearman's Rank Correlation Coefficient per Ranked List (*= $p < 0,05$, **= $p < 0,01$)

As we can notice from Figure 4, the spearman's rank correlation coefficient was very high for all ranked lists produced by the recommender system. This provided us with evidence about the validity of our proposed mapping between learning design elements and the RVL metadata elements, as well as about the usefulness of the percentages of relevancy for this mapping, as presented in Table 3.

Furthermore, it is worth to notice that the ranking accuracy of the recommender system achieved the highest values for queries, where the emphasis to the weighting factors was given to those learning design pedagogical context elements that are mapped to RVL metadata modelled with taxonomies (see Table 2) compared to those modelled as free text elements. This can be explained by the fact that when metadata values are added as free text, polysemy and synonymy could be increased and the error margin of the recommender system could be also increased.

5. CONCLUSIONS AND FUTURE WORK

In this paper, it was argued that there is a growing trend for the development of web-based repositories that provide access to RVLs. However, existing RVLs repositories are adopting different metadata models for characterizing their RVLs and these metadata models store limited information related to the core elements of lesson planning. Therefore, we presented the ASK4Labs, a web-based repository for supporting learning design driven RVLs recommendations. A preliminary evaluation was also performed, which focused on the ranking accuracy of the proposed recommender system. The results showed a high level of ranking accuracy especially when the weighting factors were assigned with emphasis given to learning design pedagogical context elements mapped to RVL metadata elements modeled with taxonomies.

Future work includes additional evaluations of the ranking accuracy of the proposed recommender system with more users and with more search queries including different combinations of the weighting factors. Moreover, the recommender system could be enhanced by taking into account ratings of the users towards providing more accurate rankings of RVLs.

ACKNOWLEDGMENTS

The work presented in this paper has been partially funded by the European Commission in the context of the Go-Lab project (Grant Agreement no. 317601) under the Information and Communication Technologies (ICT) theme of the 7th Framework Programme for R&D (FP7). This document does not represent the opinion of the European Commission, and the European Commission is not responsible for any use that might be made of its content.

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DIGITAL STORYTELLING: EMOTIONS IN HIGHER EDUCATION

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ABSTRACT

In tandem with the deep structural changes that have taken place in society, education must also shift towards a teaching approach focused on learning and the overall development of the student. The integration of technology may be the drive to foster the needed changes. We draw on the literature of pertaining to the role of emotions and interpersonal relationships in the learning process; the technological evolution of storytelling towards Digital Storytelling and its connections to education. We argue Digital Storytelling is capable of challenging HE contexts, namely the emotional realm, where the private vs. public dichotomy is more prominent. Ultimately we propose Digital Storytelling as the aggregator capable of personalizing Higher Education while developing essential skills and competences.

KEYWORDS

Digital Storytelling, Higher Education, Emotion.

1. INTRODUCTION

In the complex society we live in, with the unforeseen future demands and the need for competence development, it has become widely acknowledged that approaches to teaching and learning need to encourage greater student involvement anchored in constructivist perspectives. As Laurillard (1993), among others, has argued, higher levels of thinking and cognitive development occur in contexts that stimulate curiosity, problem solving and reflective, critical thinking skills (see also the work of Schön, Kolb, and Moon), where students are actively engaged in learning, in the construction of knowledge (see the work of Dewey, Freire, and Vygotsky, for example). In the foreword of the book *Education for judgment: the artistry of discussion leadership*, Elmore (1991) states:

The aim of teaching is not only to transmit information, but also to transform students from passive recipients of other people's knowledge into active constructors of their own and others' knowledge. The teacher cannot transform without the student's active participation, of course. Teaching is fundamentally about creating the pedagogical, social, and ethical conditions under which students agree to take charge of their own learning, individually and collectively (p. xvi-xvii)

For many teachers in higher educational contexts, the challenge lies in attempting to understand the emerging educational context and the creation of learning environments that will make the development of higher-order cognitive abilities possible while encouraging teachers and students to thrive in what has been said to be the new technological paradigm: informationalism (Castells 2000). The integration of technology in education has been acknowledged to bring forth positive student engagement on all educational levels (Bates and Bates 2005, Latchman et al. 1999, Laurillard 1993). As students become not only consumers but also active content creators, and literature demonstrates that technological integration in HE may constitute an interesting strategy to motivate student learning (see Laurillard 1993, Rogers 2000, Bates and Poole 2003, Daniel 1998, Garrison and Kanuka 2004), it invites the question whether digital technology, particularly Digital Storytelling (DS) can possibly foster a more *personalized* Higher Education (HE). However, *getting personal* in HE, especially through *stories* seems to give raise to conflicting views. Based on the literature, we analyze and discuss emotion, interpersonal relationships and storytelling in order to seek further understanding regarding the possible reasons for this contradiction and argue Digital Storytelling might be a feasible approach to reemerge the *emotional* and *personal* in HE.

2. GETTING PERSONAL IN HIGHER EDUCATION

Thirty years of research have allowed Pascarella and Terenzini (1991, 2005) to conclude that “Modern colleges and especially universities seem far better structured to process large numbers of students efficiently than to maximize student learning” (p. 646), given that there are other essential dimensions beyond the cognitive skills and intellectual growth that HEIs that are still lacking. These include consideration of students’ psychosocial changes, related to identity and self-concept; those related to others and the world; those related to values and attitudes; and those related to moral development. If HE is to be viewed as a facilitator for positive overall student development, all stakeholders involved need to rethink learning to include more than scientific knowledge. Illeris (2003) conceptualized this interplay of multiple dimensions and processes into a model of leaning. Illeris (2003, 2008) claims learning implies a series of processes that “lead to relatively lasting changes of capacity, whether they be of a motor, cognitive, psychodynamic (i.e. emotional, motivational or attitudinal) or social character, and which are not due to genetic-biological maturation” (2003, p. 397). Illeris’ definition of learning demonstrates that it cannot be separated from personal development, socialization and qualification. The author explains that learning implies the integration of two processes - an external interaction process between the learner and his or her social, cultural or material environment, and an internal psychological process of acquisition and elaboration - and three dimensions - the content dimension, usually described as knowledge and skills, but also many other things such as opinions, insight, meaning, attitudes, values, ways of behavior, methods, strategies, and so on; the incentive dimension which comprises elements such as feelings, emotions, motivation and volition and whose function is to secure the continuous mental balance of the student; and the interaction dimension, which serves the personal integration in communities and society and thereby also builds up the student’s social dimension.

Illeris draws on the work developed by Vygotsky (1978) and Furth (1987), who acknowledged the connection cognition and the emotion, and that of Damasio (1994, 2000) who has more recently proven that both cognition and emotion are always involved in the learning process. While cognition is connected to meaning making, the emotional content, Illeris defends, secures mental balance. The social dimension’s main function is personal integration in communities and society. Other scholars who recognize this three dimensional interplay in learning – meaning, personal (self and identity) and contextual interaction – are Lave and Wenger (1991), in what they describe as *situated learning* and Wenger (1998), on *communities of practice*, where learning is perceived as “a way of being in the social world, not a way of coming to know about it” (Hanks, 1991, p.??). While cognition is embraced and nurtured in HE, emotion and close interpersonal relationships are aspects that, despite the literature advocating their relevance, still tend to be disregarded in favor of more traditional approaches to teaching and learning, as these are considered private and beyond the scope of HE (Leathwood and Hey, 2009, Morley, 2003, Clark, 1983). Thus, regardless of the current emphasis on student-centered learning approaches, considerable effort is made to maintain the firmly established boundaries and the distance deemed necessary.

2.1 Situating Emotion

Stones (1978) was amongst the first scholars to talk about the convergence of psychology and teaching, in what he termed as *psychopedagogy* (p. 1), which means applying theoretical principles of psychology into teaching, in order to enhance teaching and its affective context, establishing a link between cognition and emotion. Although current literature often tends to associate psychopedagogy with learning problems, Saravali (2005), for example, recognizes the role of psychopedagogy in HE, where teachers are asked to facilitate meaningful learning at a time when students of all ages face personal development challenges, as we have seen. Saravali admits knowledge on student development and pedagogy is useful to help students, both socially and affectively. Emotions are essential for human survival and adaptation as they affect the way we see, interpret, interact and react to the world that surrounds us (Horsdal 2012). Boler (1999) admits emotions are underexplored in education. We concur with the author that it is not that pedagogy of emotions should prevail, and that teachers and students should disclose their innermost secrets and feelings to each other in the classroom. As teachers we do need to be aware of the intrinsic implicit and explicit relations in higher educational settings and consider the reasons why emotions have systematically been discouraged at this educational level.

Boler (1999) claims emotions are embodied and situated, in part sensational and physiological, consisting of actual feeling – increased heartbeat, adrenaline – as well as cognitive and conceptual, shaped by beliefs and perceptions. The author identifies three deeply embedded conceptions surrounding emotions, which may allow us to better grasp the reasons behind the apparent duel. Emotions have been conceived as private experiences people are taught not to express publicly; they are a natural phenomenon people must learn to control; and are an individual (intimate) experience. Finally, emotion has been excluded from the HE's pursuit of truth, reason and knowledge. To address emotion is risky business, especially when, as the author argues, reason and truth prevails in HE. Emotions still tend to be associated with what the author describes as “‘soft’ scholarship, pollution of truth and bias” (Boler, 1999, p.??), despite the proliferation of recent findings from the neurosciences advocating emotions as natural and universal.

In his theory of consciousness, neurobiologist Damasio (2000) argues feelings and high-level cognition are intimately connected. The author claims a person's emotions can either inhibit or foment the brain's rational functioning. Additionally, consciousness of the world and of the self emerge in the same process. Damasio (2000) explains: “the presence of you is the feeling of what happens when your being is modified by the act of apprehending something” (p. 10). Thus, all that occurs to a person is emotionally laden. Damasio links not only cognition and emotion, but also the process of meaning making, or learning. Given the significance of this finding, the last ten years has seen an increase in the literature on emotions in education. Schutz and Lanehart (2002) state “emotions are intimately involved in virtually every aspect of the teaching and learning process and, therefore, an understanding of the nature of emotions within the school context is essential” (p. 67). Immordino-Yang and Damasio (2007) emphasize the bound relationship between emotion, learning and context in their recent article *We feel, therefore we learn*, where they discuss the relevance of emotions and social context on learning. The authors claim:

Modern biology reveals humans to be fundamentally emotional and social creatures. And yet those of us in the field of education often fail to consider that the high level cognitive skills taught in schools, including reasoning, decision making and processes related to language, reading, and mathematics, do not function as rational, disembodied systems, somehow influenced but detached from emotion and the body.
(p. 3)

As empirical studies proliferate and claim positive connections between emotion and learning in HE, some authors recommend a cautious approach and alert to the risks involved. Rai (2012) examined the significance of emotion in assessment through reflective or experiential writing in the context of professional practice-based learning. The author found that reflective writing raises important issues in relation to emotion for both students and teachers assessing their texts. While admitting the advantages of personal, emotionally laden reflective writing, Rai adverts to the full complexity of the impact of emotions. Tobin (2004) also explores some of the academic literature focusing on writing personal reflective accounts and contends that while teachers should encourage emotion in the classroom, there is a degree of risk. For Tobin (2004) and Rai (2012) personal, reflective writing translates into a focus on emotions, in line with Schön's (1983) view of reflection as an emotional process. On this account, Brantmeier (2013) also claims learning that involves reflective critical-thinking activities allows students to be flexible and fluid, responsive to future yet unforeseen contextual needs. The author admits emotions invite vulnerability that, despite the risks discussed previously, is able to deepen learning. Brantmeier argues the dialogic learning process should be based on the following premise: *share, co-learn, and admit you do not know*. Closer personal relations, whether between students or between students and teachers, step beyond the confines of what has traditionally been deemed as appropriate for HE. Personal or emotional aspects are met with mental barriers that pose difficulties to overcome but necessary to manage.

3. THE INTERCONNECTED THREAD OF DIGITAL STORYTELLING

Traditional storytelling and educational technology can be said to have travelled divergent paths in education. While technology has seeped relentlessly into classrooms of all grade levels, storytelling seems to be imprisoned in lower grade levels (K-4), and the remaining grade levels continue to intently pursue Portuguese and Mathematics with a strict focus on standardized, national assessment. This system pervades HE. However, research has, time and again, demonstrated the connection between storytelling and higher-order thinking skills (Bruner, 1990, 2004; McAdams, 1993, 2001, 2008). Stories are essential to human communication, learning and thinking. Sarbin (1986) proposed the “narratory principle: that human beings

think, perceive, imagine, and make moral choices according to narrative structures” (p. 8). This is corroborated by neuroscience and neuro-imaging studies, which validate the claims that stories activate brain activity associated with cognitive processes (see for example, Fletcher et al., 1995, Gallagher et al., 2000, Mar, 2004). It is through stories that experiences gain meaning (Bruner, 1990, Polkinghorne, 1988) and, through reflection and interpretation, is then transformed into knowledge (Schön, 1983, Lave and Wenger, 1991). Stories enable the audience to learn by analogy, instead of direct experience (Jonassen and Hernandez-Serrano, 2002, Witherell and Noddings, 1991). Through storytelling, memory structures are construed (Schank, 1990, 1995) becoming easier to recall than scattered pieces of information. Schank describes intelligence as the “telling of the right story at the right time in the right way” (1990). Storytelling derives from the recollection and interpretation of an experience that has been significant; otherwise it is not remembered (Bruner, 1990, Schank, 1995, Thorndyke 1977, 1990). It is this dialogic activity in storytelling process that enables learning and thus, human development. Learning occurs when reflection on experience is then transformed into a logical, meaningful story that is shared with others (Clark, 2010; Clark & Rossiter, 2008). This frames leaning as a social, experiential, reflective process, integrating the cognitive, emotional and social dimensions that Illeris (2003, 2008) identifies as essential to learning. From the author’s perspective, stories, especially personal stories, motivate and engage the author in the act of creation. To create a coherent and effective story, the author must carefully reflect, select, prioritize and organize what he/she wants to say and how this can be conveyed. As the story is told, the audience interprets, reflects and connects to their own personal experience, construing new (mental) stories or reinterpreting older stories, in order to construe new ones. Furthermore, if interaction is possible between author and audience, or amongst the audience this (social) interaction fosters discussion and further reflection. The entire process is mediated by the intervenients’ prior knowledge, their feelings in addition to the social and cultural context.

Despite the perceived value in storytelling, Cooney et al. (1998) have argued that once students reach functional literacy, story is cast aside, and regarded as an informal and recreational practice, not longer an essential skill for students. Pagnucci (2004) also posits while scholars promote the value of story writing, the academy often devalues narrative. This idea expressed by Bendt and Bowe (2000) summarizes what we believe is commonly accepted amongst educators, “Storytelling can ignite the imagination of *children*, giving them a taste for where books can take them. The excitement of storytelling can make reading and learning *fun* and can instill a sense of wonder about life and learning” (our emphasis, p. 1).

The authors identify the advantages of storytelling, but associating it to a particular timeframe, when entertainment in education is socially acceptable. This has repercussions on higher levels of education. Stories, especially personal stories, tend to be subjective and emotional. In fact, what is most significant in storytelling is the premise that most significant learning takes place during or after powerful emotional events (Witherell and Noddings, 1991). Whereas some regard the emotion in storytelling as powerful, others deem emotion as a weakness. Crafting a personal story is a highly complex and engaging activity for meaning making that couples cognition and affection, and links the self to others. Stories are used to create consistency, clarification and coherence of the self, through subjective interpretation. Some criticize emotional and personal content in HE. However, research has repeatedly demonstrated the emotional content at the core of personal storytelling is connected to intelligence and higher cognition. It is a highly reflexive and recursive process which incorporates the essence of human development, identity and education. By adding the digital to personal storytelling, we are able to incorporate the technical aspects, which drive the information society we live in.

Digital Storytelling allows conjugating storytelling and the latest technologies accessible to our students for learning purposes. DS addresses story in its multiple, interrelated elements, as well as visual and media literacies. Literature review reveals that DS and the inherent construction process engages and motivates students (Fletcher and Cambre, 2009, Lowenthal and Dunlap, 2010, Mcdrury and Alterio, 2003, Robin, 2008, Sadik, 2008, Sandars et al., 2008).

We posit DS is the adhesive force capable of aggregating what research has identified as core. DS is capable of integrating different literacies and language skills, as it combines multimedia researching, production and presentation skills with more traditional activities like writing and oral production skills. In practice, DS compels students to interpret, organize, prioritize, and make meaning of scattered events. Students are forced to reflect on their relationship with themselves and their relation to others. The preparation and creation phase requires students to search for and collect audio and visual materials, such as images, photos and soundtracks, to support their story and then combine and organize them in such a way that allows them to create the effect they want. It obliges students to think critically about the meaning and

effectiveness of multiple modes (elements) and their combination. This also confronts students with copyright issues on the Web. The narrative function allows students to tell a story with their own voice. Students need to reflect and decide on what to disclose. They are able to record and edit their stories as often as they want before finally presenting them to their teachers and colleagues, thus being able to improve their work until it is to their liking. DS is a personal self-representation, mediated by its limits. Length restrictions foster new ways of thinking, creativity and imagination. DS is also user-generated media, placing the focus on the student instead of the teacher, giving students leeway to cater to their own individual interests and learning styles, toward a more personalized learning context. This however, changes classroom dynamics and relationships, putting a spin in traditional lectured-based HE classrooms.

During the final viewing students may be confronted with positive or negative feedback to their final stories (as for example happens with movies uploaded onto YouTube). As a result, the sharing process is, as Malita and Martin state, “an excellent way to foster self-expression and tolerance, and to create an engaged community of learners”, as students are “actively engaged in the exchange of ideas, the asking and receiving for feedback, the learning in an informal and, concomitantly, in a familiar way about their topics of interest, from peers, (older) colleagues” (2010, p.??). This fosters further reflection, interpretation and meaning making in the author and the audience. The story circle and the story show are about listening, promoting community, trust and closer emotional ties between teacher and student and amongst the students. The content is personal and emotional, and thus empowering, motivating and engaging. It seems that Digital Storytelling offers more than an opportunity to incorporate technology. As a process, Digital Storytelling demonstrates the capacity to aggregate the essence of HE: human (personal) development, social relational development, and technology.

4. CONCLUSION

DS is not just about creating digital stories; the foundations are embedded in story *telling*, in the act of sharing. DS in education can foster closer interpersonal connections based on trust, affection and dialogue. The act of sharing begins in the Story Circle and continues through the Story Show. Significant cognitive development takes place in the interpersonal interactions prior to and after the act of creating the final story where self-reflection is the steppingstone to dialogue, as advocated by the literature. This process fosters opportunities to connect and deepen relationships between students and teachers and amongst students. On the other hand, for students to talk about what is socially perceived as private is hard because they are afraid to be criticized. Students, like everybody else, worry about what impression they make on others and each element of the Story is carefully selected and organized to disclose what they want. The DS process enables students to undergo a process of self-reflection on who they are and what they wanted to show, whether they then disclosed their thought or not.

Additionally, DS is emotional, sometimes upsetting. However, the shift to personal perspective from which emotion stems is associated with higher-order cognition, positive student development and personalized, closer and less formal learning. Moreover and connected to emotion and self-disclosure, interpersonal relationships influence have significant impact not only at the personal level, but also on the academic and the professional realms as well. However, we would like to assert that while these three perspectives are intertwined and cannot be dissociated, our practical experience as teachers has demonstrated, the *personal* is still seen as unessential and even uncalled for in HE by teachers and students alike. Students are understandably reluctant to talk about themselves and what they perceive to be as private and not belonging to the field of academia. Teachers seem to have the same opinion, admitting that there is an invisible boundary that is not crossed unless students volunteer the more personal details. This raises the question of what is considered appropriate in HE, what is perceived as private, and what is considered public.

ACKNOWLEDGEMENT

The results presented in the article are part of a wider PhD project developed under the Doctoral program in Multimedia in Education from the University of Aveiro. The project, which sought to understand student ID in Higher education through the use of Digital Storytelling, was made possible through the Doctoral Grant awarded by Fundação para a Ciência e Tecnologia (FCT).

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DESIGN IN PRACTICE: SCENARIOS FOR IMPROVING MANAGEMENT EDUCATION

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ABSTRACT

Despite the increasing attention given to design in business, Design Thinking has had little impact on the quality of business school education. Building upon the foundations of long-standing critiques of management education and the potential for student-centric learning, the authors propose that the use of *Design in Practice* can significantly improve the learning experience. The contribution concludes with an outline of the tenets of this vision that underpin their current work in management and corporate education.

KEYWORDS

Case Studies, Design Thinking, Management Education, Learning Technologies, Pedagogy

1. INTRODUCTION

In the following contribution, we argue that *Design in Practice* offers a fundamentally different approach to improving the quality of business school education. We begin our discussion with a quick review of the traditional critiques of business education. We then explore the relevant tenets of design thinking to pinpoint the processes and the methods that can address these shortcomings. We conclude with an expose of our own practice in business schools, ExecED and corporate education.

Business school programs continue to tout the "success" of innovative design oriented companies like Apple, Google and Whatsapp.¹ Certain programs insist upon the financial performance of these examples, others the nature of their products, and others still the quality of their leadership. Few apparently offer insight into how little their success might actually depend on applying the traditional principles of management. To what extent can design thinking offer business schools an alternative vision of management education?

1.1 Pedagogical Challenges

Various authors have well documented the long standing issues with the MBA in particular and management education in general. These challenges hinge as much on the pedagogical choices that have been made as the reluctance of business schools to adapt their programs to new market challenges. Let's review a number of these issues before evaluating the value propositions of design thinking.

One principal issue with business school education is its reliance on case study methodology that favors the notion of "one best way". Markulis (1985) notes that traditional case studies are most often sterile, impersonal, outdated, and subject to instructor bias. Burns (1984) argues that case study methodology reflects normative prescriptions rather than the real-life conditions in which companies succeed or fail. Most industries and markets today are not characterized by clearly defined problems and ready-made solutions, but by challenges (declining profits, underemployment, engagement...) of which understanding the nature of the problem is the major hurdle.

Another issue deals with the choice of business disciplines that focus on a limited number of analytical skills and competencies. The skills needed to address a multitude of business challenges, ranging from hyper-competition to dealing with mass personalization, are often missing from traditional programs. Bennis

¹See for example The Tuck School's "Deconstructing Apple", Harvard's "The Online Economy", or IE's Masters in Management

and O'Toole (2005) claim that the focus of graduate business education has become increasingly shortsighted—and less and less relevant to practitioners.

A third objection addresses the inability of most programs to account for the uncertainty that characterizes most markets today. Snowdon and Boone (2007) suggest that the majority of business problems that can be solved through the use of “best practices” have been, while the complexity of the problems that linger require different forms of decision-making. Whereas most business programs privilege inductive or deductive reasoning, neither is associated with the third level thinking associated with innovation.

A fourth criticism revolves around the project work given in class and out which emphasizes an unrealistic view of teamwork. Roger Martin of the University of Toronto suggests, “We teach a very narrow form of collaboration, which is to find somebody who thinks like you and then work together” (Dunne et al, 2006). This approach has little in common with corporate practice where physical meetings are expensive, time-consuming and often very difficult to arrange. In the modern workplace, managers are continually struggling with discontinuous time, competing on different agendas, and being evaluated on work accomplished outside the meeting room.

In a similar vein, the notion of productivity has changed. Sinofsky (2013) suggests that traditional visions of management based on hierarchy, top-down decision making and strategic planning are dubious mirages in markets flattened by the presence of ubiquitous information, connectivity, and mobility. In this view, productivity can best be studied today in gauging a manager’s ability to act effectively upon real-time information.

Finally, teaching methods favor analytics rather than practice. Students who lack the experience to properly analyze and contextualize working knowledge poorly digest the codified, abstract premises that provide the staple of most management education programs. Mintzberg (2004) argues vigorously that teaching MBA students best practices won’t help them learn how to manage, *‘Organizations are complex phenomena. Managing them is a difficult, nuanced business, requiring all sorts of tacit understanding that can only be gained in context’*.

The introduction of learning technologies has done little to address these challenges. The progressive introduction of Learning Management Systems (LMS), MOOCs, and now mobile applications has failed to address the pedagogical challenges to management education. By simply mirroring existing courses and approaches, learning technologies have often amplified the challenges in providing more effective designs to learn about business. These additional challenges include:

E-learning pushes students out of the classroom, but it doesn’t remove the need to take into account the context in which students learn. Context itself is a shell - learning not only occurs in a context, it creates context through the qualities of interactions between students and their professional environments (Sharples et al., 2007). In short, the pedagogical value of learning technologies isn’t found in the applications themselves, but in how students, faculty and organizations use these technologies to engage with their professional communities.

Attempts to improve digital technologies without accounting for the specific nature of higher education appear as ill-fated as efforts to improve the classroom by limiting or banning the use of mobile phones, tablets and personal computers in class. The two are inherently intertwined in the modern classroom - we can’t keep telephones out of the classroom no more than we should keep the classroom out of technology.

Many examples of learning technologies today try to mimic the conditions of either the classroom environment, or the workplace without taking into account the specific constraints that each environment imposes. The nature of both the work and learning places - the vision, the space, the participants, and the outcomes - go a long way to explaining the challenges of doing real work in the classroom, and effective continuous learning at work. The goal of technology might best be served by not mimicking either “place” but by providing a bridge between the two where real-life business challenges can be brought to school, and learning outcomes can be rapidly applied in the workplace.

To date learning technologies have simply reproduced the inductive or deductive logics inherent in business education. Whether they integrated multiple choice exams or discussion around business cases, learning technologies have rarely helped elucidate the nature of wicked problems. As we have argued previously, one of the critical success factors for learning technologies are engaging the students, retaining their attention, motivating them to invest in the experience at hand, and encouraging the physical application or reproduction of targeted skills (Schlenker, 2014).

2. DESIGN IN PRACTICE

Design thinking challenges the assumption of business as usual in order to create new connections (Brown, 2009). Design thinking encompasses the mental processes that are commonly used to design products and services. The associated process begins by analyzing behaviors and motivations, and then integrates the technical, financial and commercial considerations that shape the life of a project. In management, design thinking is applied to project-based work that addresses complex or “wicked” problems (Dunne, 2006).

The roots of Design Thinking can be traced back from classical concerns with participatory design that favor integrating use studies into project prototyping (Di Russo, 2012). In his work on “user-centered design,” Norman (1998) stresses the need to take into account user's objectives and motivations in “making things visible”. In *The Sciences of the Artificial*, Simon (1996) suggests that design is a process that aims to improve the value of artifices like products, services and systems.

The Design Thinking process can be juxtaposed with the tenets of traditional management. Roger Martin (2004) suggests that the focus on classical management is in improving repetitive tasks, whereas the design approach models work on a project to project basis. The nature of work itself is most often classified within well-defined roles, where a design approach sees work inherently as a collaborative exercise. Management theories proposed problem-solving models that are either deductive or inductive, while design theorists privilege “abductive” approaches.

Managers evaluate an activity's importance by the size of its budget and its staff, whereas design thinking suggests that success is tied to unbundling wicked problems. Management practice uses constraints to define the scope of action, where, as designers see constraints as opportunities to redefine the scope of potential activity. Finally, and importantly, management education encourages students to focus on one best solution to a problem, whereas design theory seeks to encourage the development of the larger number of potential solutions to a problem.

Simon (1996) goes on to describe seven activities in the design process: Define Research, Ideate, Prototype, Choose, Implement, and Learn. Although has been debate since around which activities are critical to this process, practitioners generally agree that Design Thinking requires defining the right problem to solve, creating and evaluating the different options, nurturing an environment conducive to experimentation, and building testing the proposed solutions in the real world environment.

These same practitioners insist that these activities aim to develop specific skills sets in students and managers alike: the abilities to deal with ambiguity, to be curious, to develop holistic views of the problem, to develop empathy, to work collaboratively, and to maintain critical distance. As Waloszek (2012) concludes, Design Thinking can be understood as a “*methodology that combines empathy for the context of a problem, creativity in the generation of insights and solutions, and rationality and feedback to analyze and fit solutions to the context.*”

Design Thinking has been introduced over the last two decades as a subject of study in a number of business education programs. The value proposition of design thinking however isn't in analyzing its impact on business but applying the concepts of this methodology in developing management education as a whole. Specific points in which Design Thinking can improve how students learn about business include:

The student is inherently part of the problem that must be addressed. “Teaching the student” is less important in business education than helping future managers effectively address customer challenges. Each student brings unique motivations, experiences and skill sets to class. Most can't relate with the business context under study - their empathy and implication are pre-requisites in solving the problems at hand. Finally, success depends upon practice: students must practice what teachers preach.

Business problems solving requires a much deeper understanding of the user and of the user experience than we do in business schools. One of the core ideas in this vision is that the people using the products and services are different from those who manufacture and implement them. User experience is about creating memorable and experiences that have meaning for the consumer. Design Thinking implies using quantitative and qualitative approaches to develop a better understanding of the data.

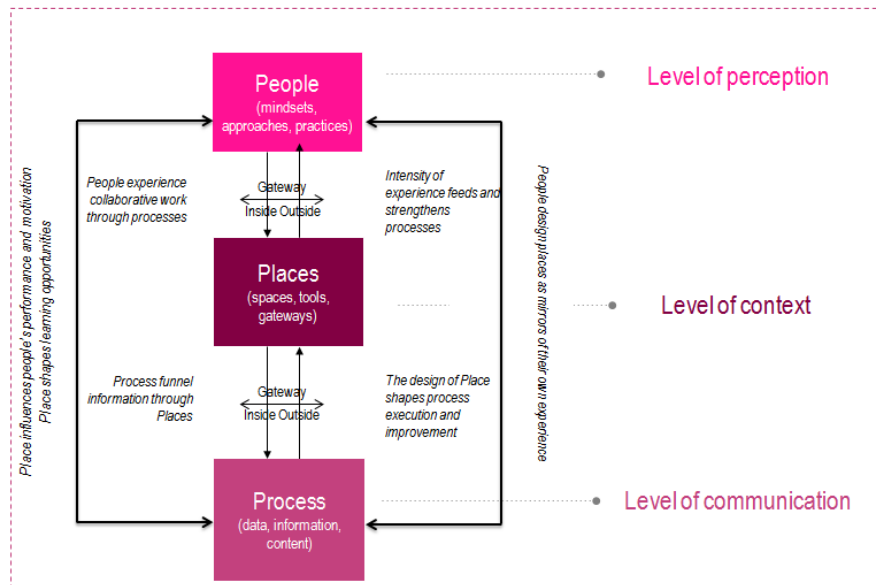
Business challenges are a result of a system of structures, patterns and events, rather than just the events alone. Any system is a web of interrelationships between people, information and physical technologies. There is a need to understand the essential relationships operating at various levels of the system, as well different strengths and probabilities for change.

Design Thinking takes into account how context shapes both the problem and the potential for viable solutions. In Design Thinking a problem is not only defined by its operating context but also by the constraints imposed on the problem solver. The greater the constraints: the better the chances of producing truly innovative solutions. This approach postulates that constraints are a source of new ideas, and should be fully recognized as levers rather than inhibitors to creativity. The more constraints a problem solver is forced to confront the better the opportunity to break out of the box of previous experience to find innovative solutions to the problem.

The logic inherent in Design Thinking can help students visualize solutions to complex problems that elude best practices. This "abductive" logic can be understood as "the process of forming an explanatory hypothesis." Charles Sanders Peirce studies of the origins of new ideas led him to believe that innovation is tied neither to inductive nor deductive reasoning, but to "logical leaps of the mind" when our observations don't quite existing frames and models. This form of modal reasoning called "abductive logic" explores what could potentially be true (Martin, 2009).

Design Thinking insists on the necessity of formulating a large set potentially useful ideas, services and products, gradually improving their fit with the problems under study, prototyping, giving the product to the consumer and then improving it some more. The advantages of a prototype a product, or simulating a service, include producing a better result at a more reasonable cost and contributing to strengthening empathy and engagement with the organization.

Table 1. The 3Ps of Design in Practice



Based on our own pedagogical experience in Europe and abroad, we believe that the effectiveness of Design Thinking can be enhanced by focusing on *Design in Practice*. This concept implies that the application of design approaches can be enhanced by drawing the necessarily parallels between design thinking and pedagogy. Critical considerations include:

2.1 Constructing a Holistic Approach that Positions Each Student in Context

Design in Practice, rather than ignoring the limits of the classroom and the students' experience, recognizes that business challenges and solutions are context dependent. With this in mind, instructors, like practitioners, need to elucidate the context: the places, processes and people in which class participants evolve. The participants themselves will benefit from exploring the relationship between the content being provided in each program and the context(s) in which it is distributed, analyzed, and discussed. As in real life experience, these considerations include geography, time, physical resources and budget.

2.2 Co-Designing a Learning Place that Fosters Student (and Instructor) Engagement

The value proposition of Design Thinking is less in its approach to teaching management than in its application to the design of participatory learning "places" in which students, faculty and administration (or managers, facilitators and sponsors) take responsibility for transforming content into action. A learning place is constructed, both physically and digitally, around a vision of what the place represents, the events that are staged there, the participants, the learning outcomes and gateways between this place and the work place. Design in Practice suggests that classrooms, much like participants, are part of both part of the challenge and the solution of management education.

2.3 Deploying Physical Technologies that Are Adapted to the Challenges to Be Addressed

Much the same can be said for the physical technologies found in the modern classroom. How does the physical layout of the auditorium, workshop or seminar room facilitate or hinder the students' understanding of the context of the subject under study? What high and low tech tools are provided to encourage the student's implication and appropriation of the subject at hand? How does the course support documents mirror or differ from the information available in the real world? How do the school and the instructor build bridges between the classroom and the workplace to encourage the participants to apply the lessons learned?

2.4 Recognizing the Ubiquitous Nature of Information

Class content is formal and informal, structured and unstructured. Reading lists in class are similar to project briefs at work: both are necessary but often incomplete in understanding what needs to be known to tackle the business problems at hand. Design in Practice suggests that students should be stimulated to explore what unstructured information is available, on the Web, and from interviewing the business community. Instructors should be encouraged to explore how the students are accessing, filtering, aggregating, applying, and sharing information sources. Sharing information needs to go beyond working in small groups - exploring the use and meaning of information with end-users, students in other disciplines, and managers in the business community can be a critical source of cognitive dissonance.

2.5 Developing Each Student's State of Mind

Finally, Design in Practice suggests that the ultimate goal of management education is not "spreading the good word" but helping the students transform data and information into managerial action. Our vision of Design in Practice implies that the learning outcomes depend upon helping each student manager understand how they use information to develop their managerial capabilities. How are the students framing the problems to be solved? How are they encouraged to analyze the visible constraints to fuel new ideas and potentially new products, services or systems? How does the specific pedagogy, and the program as a whole, represent a call to action?

3. CASE STUDIES

3.1 MBA France-India - Management Innovation

We have been applying the principles of Design in Practice to in the MBA France-India program in encouraging students to improve significantly the impact of the learning "place". One of the major aims of this MBA, which draws students principally from southwest France and the Karnataka region, is to provide accessible managerial skills to work cross-culturally. The objectives of the management innovation module were to introduce the students to the various forms of innovation, to elucidate varying practices in fields

ranging from social commerce, omnichannel distribution to digital transformation, and to encourage the students to apply the lessons taught in small group projects.

A number of constraints shaped the project. To begin with, the diverse backgrounds of the students: engineering, technology, as well as the social sciences and the humanities, pleaded in favor of an integrated multi-disciplinary approach to innovation. Second, the program's spatial distribution - one-third of the MBA is run in Pau, one-third in the Bangalore region, and one-third in internships in international companies - hinders the students' identification with a host school. Over the years, the need to build a stronger group identity and the deeper implication of the participants in the program have been constantly underlined the program's staff. Finally, the majority of the students are constantly seeking to get out of class to practice management.

We incorporated the concepts of Design in Practice into a semester project called *Design your School*. In this crowd sourcing project, students were encouraged to use apply the concepts of management innovation in redesigning learning places outside the traditional classroom, notably in the both the Commons and the Resource Library. The students were challenged to shape their "learning place" using physical resources, information technology and change management. The students were invited to anchor their vision in the current students' interests and motivations, and then to redesign a space around a specific vision, use scenarios, events, and desired outcomes.

The preliminary outcomes of the project include several dozen student proposals from class participants, as well as a number of professors and students from others schools, on visions ranging from Feng Shui working environments to finance and distribution test labs to an innovation factories. Student participation proved markedly better than in many modules of the program; many students continued to pitch and improve their projects throughout the year. The module materials, as well as the students' projects have been incorporated into an interactive e-book that the students can comment and structure for their personal needs.

3.2 FBS - A Multi-Disciplinary Foundation for Management Study

We have developed the principles of Design in Process in proposing a new approach to learning about management at France Business School (FBS). The merger of four business schools in 2012 gave birth to both FBS and a vision of management education based on a cross-functional management program. Behind this vision, the school has sought to appeal to a wide range of students by promoting innovation and entrepreneurship. The key to the program is a first semester agenda based on sharing and knowledge transfer among the different disciplines.

There have been several challenges in creating the conditions for Design in Practice. To begin with, the pedagogy needed to be restructured to solicit novel ideas, embrace challenges, and produce meaningful solutions for business. Course work had to be integrated in pedagogical processes that promoted collaborative work and prototyping. The traditional classrooms have given way to "hotspots" integrating co-working spaces and digital learning technologies (MOOCs, an LMS and broadband internet access). The instructors have been encouraged to become "knowledge brokers" opening gateways to real-life experiences.

Today, first year students are challenged to find fresh out-of-the-box solutions to today's major business problems. The "wicked" problems they face are designed to strengthen their mental agility and develop their cognitive abilities for abductive reasoning. In class and out, students can write on the walls, build their own collaborative workspaces, and practice thinking-by-doing techniques (visual thinking, mocking-up, sketching, etc.). The student experience is based on an environment where problem solving, prototyping, and testing products, services and ideas have become the staple of the pedagogical process.

Student evaluations indicate that Design in Practice develops twofold awareness: self-awareness on their capabilities to act as designers in producing ideas and solutions, and awareness on the power of collaborative work. The new program has accompanied a number of students in the creation of start-ups to put their ideas into practice both inside than outside the business school. Current students and the new alumni appear to create a cohesive community based on discovery and collaboration in line with the school's strategic vision.

3.3 Microsoft - The OAM on Boarding Guide

In designing Microsoft's OAM On boarding Guide, we are working with the corporation to help its employees structure and react to real-time flows of data, information and content. Microsoft, as one of the world's leading software companies, employees over three hundred employees to handle the logistics of service and delivery in four regional operations centers on four continents. The corporation's strategic shift from selling software licenses to promoting software and devices focuses particular light on operations management as the employees must quickly absorb new knowledge and deploy new skills.

This shift in strategy has brought about a number of challenges in training new hires for the future challenges of software plus devices. The "one best way" to manage the new division does not exist as the corporation is exploring new markets. The operations managers are constantly on the go with little time to spend on classical classroom instruction. Communication between the different regional operations centers and between the OAMs themselves has been notoriously poor over the years. Finally, given the history of the company's success with desktop applications, the division has little experience with either mobile applications or mobile training.

The Interactive On boarding Guide was conceived as an exercise in Design in Practice to address each of these issues. The texts themselves are delivered in the form of an interactive, social book that is updated each time the operations manager consults his Windows 8 tablet or mobile phone. Each page, each idea and each theme can be like, annotated and shared by each manager, who can also consult the comments of his or her colleagues in real time. The content is available off line, permitting each manager to consult the book anytime and anywhere. Natural language search allows the reader to quickly locate key ideas from anywhere in the text.

The On boarding Guide is currently being rolled out worldwide. The Guide represents one of the corporation's first attempts to design and implement an application designed for a mobile work force. The ability to take notes and share ideas inside the book offers employees a real-time tool to improve horizontal communication between Oams and between the Operations Centers. The ability to update the texts in quasi-real time offers the division the possibility to update its vision as the market challenges of software and devices evolve. Although it is too early to have any quantitative analysis of use of the application, preliminary feedback from the beta test team has been markedly positive.

4. CONCLUSION

In conclusion, we have put forward a proposal to take a fundamentally different approach to business school education. Our argument has been built upon a foundation of common critiques of the MBA: the bias of case study methodology, the mismatch between management theory and the practice, the lack of attention given to how most markets and industries are evolving. Our proposal is built upon the precepts of Design Thinking - understanding that the students are both part of the challenge and an integral part of the solution, focusing on abductive methods for solving market challenges, and dealing with both ambiguity and complexity.

Our vision goes beyond design thinking in suggesting that the value proposition for business schools is not in teaching the methodology, but in applying the approach to remodel management education. The scope of this effort cannot be limited to improving cognitive approaches, but instead extended to designing learning places, flows of information, and mindsets that support how students learn about management. Places, Processes, and People are interdependent considerations in pedagogy that inherently influence the quality of education. We conclude our argument with three examples of how we are putting *Design in Practice*.

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FACTORS INFLUENCING STUDENTS' CHOICE OF STUDY MODE: AN AUSTRALIAN CASE STUDY

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ABSTRACT

Despite the expansion of online and blended learning, as well as open education, little research has been undertaken on what motivates students to enrol in particular study modes at university level. This project addresses this gap in higher education research by exploring the reasons why humanities students choose to study through specific modes. The research was conducted between October 2013 and March 2014 administering three waves of data collection to over 700 students who were enrolled in humanities units being offered simultaneously through three different modes: on-campus, distance, and open and online. The findings suggest that students choose different enrolment modes based on factors such as personal, learning support, environment, advice and marketing, teaching and learning as well as logistics. However, the importance students ascribe to particular factors changes during their educational experience. This study found significant differences in the importance of factors between initial and subsequent choices of enrolment mode, suggesting that the 'lived' experience of students at university influences their perception of which factors are important.

KEYWORDS

Educational pathways, study mode, higher education, Australia, humanities students

1. INTRODUCTION

Reductions to government funding of tertiary institutions have fostered a more competitive environment in Australian higher education over the past decade (de Zilwa, 2010; Bradley, 2008; Currie, 2002). Universities have been pressured and encouraged to explore new avenues for additional income and to view students as more consumer-like in their choice of a course and university. A heightened competition for prospective students has required tertiary institutions to adopt more flexible modes of delivering education to meet student demands. Pedagogically, blended models of learning combining face-to face and online experiences (e.g., lectures and tutorials supported by podcasts, online discussion, materials and activities) have led to teaching methods and resources that blur the boundaries of delivery (Lefoe and Albury, 2004; Lefoe and Hedberg, 2006; Woo et al., 2008; Aspden and Helm, 2004). Research has shown that online learning also increases the accessibility of tertiary education due to its capacity to overcome the spatial and temporal limitations of traditional teaching settings (Bates, 2005). Open access online education (Greenland and Moore, 2014) and distance learning (Cohen, 2003) have thus become critical long-term strategies of many universities to encourage higher education participation (Allen and Seaman, 2006; Ziguras and McBurnie, 2011). Further, the implementation of web-based learning technologies across modes of delivery has blurred the distinction between the experiences of on- and off-campus students. Recent research has therefore emphasised the need to develop a validated measure for differences in the motivation to enrol in a specific course format (Johnson et al., 2013).

There is a wealth of research on why students choose their institution of higher education. The reputation of the institution has been found to be the primary factor that guides students' decision-making (Harkera et al., 2001; Chapman, 1981; Hayes, 1989). Also of importance is the reputation and "nature" of the particular course, the quality of teaching in the department, the department's reputation and the friendliness of the department (Cebula and Lopes, 1982; Booth, 1997). However, there has been little research undertaken on what motivates students to study certain units through particular modes at university. Research on, and discussion of, why students study individual units in the humanities is largely absent from the literature. This project thus addresses a gap in the higher education research by exploring the reasons students choose to

study specific modes of study well as providing invaluable information for shaping study programs, thus laying the ground for future research into educational pathways.

1.1 Choosing a Study Mode

The decision-making processes of students at the entry point to higher education have become the focus of several research projects. Studies conducted since the early 1990s have examined intrinsic motivations such as interest in an area of knowledge and related career opportunities (Sugahara et al., 2008; James, 2000). Bornholt et al. (2004) have shown how interlinking personal and social factors influence student preferences, confirming the results of an earlier study by James et al. (1999) that rural and remote locations and low socio-economic background impact on students' choice to consider a higher education pathway in Australia. Demographic factors have been found to play a role in the choice of study mode: gender enrolment trends indicate that a significantly higher proportion of women than men choose online courses as an educational pathway to obtain a degree (Price, 2006). Moore and Kearskey (2005) have observed that the majority of students enrolled in distance education programs are adult learners between the ages of 25 and 50 years. There is also evidence that age, gender, educational background, work commitments and family status impact on completion rates in higher education (Colorado and Eberle, 2010; Tsay et al., 2000). However, studies into how these variables affect students' preferences for a specific educational pathway that suits their learning and personal needs as they progress through their studies are yet to be forthcoming.

1.2 Research Question and Hypotheses

The present study was set to investigate and compare why students choose different modes of study, i.e., on-campus (mainly face-to-face study), distance (off-campus study including on-campus components), or open and online (open entry and fully online study). Previous research shows that there are many reasons why students choose different modes of study, for example: to fit with family and lifestyle priorities; balance work and study; an inability to get to campus due to distance or inconvenience; administrative and organisational constraints (e.g., timetabling of classes; special access and learning needs); or in response to differing pedagogical approaches, resources and services (Hrastinski and Jaldemark, 2012). In particular, the following research question and hypotheses were addressed:

Do the importance of personal, logistics, teaching and learning, support, environment as well as advice and marketing factors among students enrolled in different study modes (on-campus, distance, open and online) change from initial choice of study (not completed a level 100 unit) to the current choice of study (after completing one or more units)? We assume that the importance of factors (personal [H₁], logistics [H₂], teaching and learning [H₃], support [H₄], environment [H₅], advice and marketing [H₆]) change from initial to current choice of study among students enrolled in different study modes (on-campus, distance, open and online).

2. METHOD

2.1 Setting and Context

Macquarie University has a long history of providing flexible offerings and pathways to study. It has a well-established distance program to complement many of its on-campus offerings and several alternate pathways for entry to academic programs including the Jubilee Scheme, Non-award pathways and open and online programs through Open Universities Australia (OUA; www.open.edu.au). OUA offerings have increased in recent years with a total of 138 individual units now on offer at undergraduate, postgraduate and non-award level. At the undergraduate level, Macquarie has 92 individual units on offer as well as a Bachelor of Arts. Whilst not all units and programs at Macquarie offer the full range of flexible offerings and pathways, there are those (particularly in the Faculty of Arts) where students are able to choose between one of three modes of enrolment:

- On-campus mode: On-campus offerings, with the expectation of an on-campus presence and typified by a blend of face-to-face and online learning experiences (variable: on-campus study mode).
- Distance mode: Equated to distance learning where students study off-campus however there may be an on-campus component. Delivery can vary from fully online to a blend of online, print and multimedia (variable: distance study mode).
- Open and online mode: Open-access study and fully online delivery (variable: open and online study mode).

The principle means of data collection was an online survey which was conducted between October 2013 and March 2014 in three waves of data collection over three teaching sessions - Session 2, 2013, Session 3 over the summer break and Session 1, 2014. These aligned with OUA's third and fourth study period, 2013, and first study period, 2014.

2.2 Participants

Participants in the study were drawn from students studying units in the Faculty of Arts BA program that were offered concurrently in the three modes: on-campus, distance as well as open and online. In total, $N = 744$ students from the Faculty of Arts participated (70% female, 29% male, 1% indeterminate/intersex/unspecified). Their average age was 27.16 years ($SD = 10.42$). 7% reported having a physical or learning disability that impacted their experience at university. 77% were full-time students and 23% were part-time students. 2% of the participants reported to be Aboriginal or Torres Strait Islander. 10% were in full-time employment, 19% worked less than 10 hours per week, 22% worked between 11 and 20 hours per week, 12% worked 20 or more hours per week, and 37% were not in paid employment. Over half of the participants reported having completed the final year of secondary education (59%), 7% had completed a Diploma or Associate Degree, 13% had started and 3% completed a Bachelors degree, 1% a Masters degree, and 2% had completed a Postgraduate degree. The remaining participants reported to have VET/TAFE or other post school qualifications (13%), and 2% reported having no prior educational attainment. Initially 57.4% of participants were enrolled in on-campus mode, 5.4% in distance mode and 22.5% in open and online mode. After studying for one semester or more there has been an overall shift in the enrolment pattern which is reflected in the current enrolment status of 51.2% in on-campus mode, 10.5% in distance mode and 18.6% in open and online mode. In each of the three survey waves, as an incentive participating students were offered the chance to win one of twenty \$30 iTunes vouchers.

2.3 Instrument

The survey consisted of the following sections: 1. Enrolment profile, 2. Motivation to study, 3. Factors influencing initial choice of study, 4. Factors influencing the current choice of study, 5. Technology skills, 6. Demographics. Most items were answered on a five-point Likert scale (5 = extremely important; 4 = very important; 3 = neither important nor unimportant; 2 = very unimportant; 1 = not at all important). Table 1 provides a summary of the factors covered in each of the sections. Items were adapted from a pilot survey conducted at Open Universities Australia and were supplemented by additional items generated by an expert team. The six factors have been successfully tested for reliability with Cronbach's alpha $.681 \leq r \leq .869$. The survey was implemented on the Qualtrics platform (www.qualtrics.com). It took approximately 15 minutes to complete the survey.

2.4 Data Collection and Analysis

Using enrolment lists for units offered concurrently in the three modes (albeit with variances in start and end-dates), participants were invited to complete the survey using the Qualtrics platform bulk email function. All data stored on the Qualtrics platform was anonymised, exported, and analysed using SPSS V.21. Initial data checks showed that the distributions of ratings and scores satisfied the assumptions underlying the analysis procedures. All effects were assessed at the .05 level.

Table 1. Example items of the survey

Section	Example items
Enrolment profile	Program, major, units completed, study mode (on-campus, distance, open and online)
Motivation to study	How important are the following factors for undertaking university level studies? Factors comprised: To gain employment, To progress my business, To start a business, Career change, Career progression, Job requirement, Knowledge and skill development, Prerequisite to another course, and For personal interest.
Initial choice of study	How important were the following personal factors in making your initial choice of study? There were six factors comprised of several items. 1. <i>Personal</i> factors comprised five items: Personal, Cultural and/or religious orientation, Special/ specific learning needs, Confidence in your academic ability or capacity to succeed at university-level study and Prior experience of studying at MQ or OUA. 2. <i>Logistics</i> comprised eight items: Cost of study per unit, Distance from campus, Ease of access to campus (e.g. transport, parking), Flexibility in studying at your own pace, Flexibility in studying at your time of choosing, Flexibility in managing work-life-study balance, Flexibility in studying at other universities and Range of units available to choose from. 3. <i>Teaching and learning</i> comprised six items: Extent to which teaching and learning is conducted online, Being able to work collaboratively with other students, Access to study materials and resources, Expected workload, Engagement with academic staff, and Reputation of high quality teaching. 4. <i>Support</i> for learning comprised four items: Access to services to support learning (e.g., writing, numeracy and literacy support), Access to IT services and support, Access to course and careers advice and Ease of administration. 5. <i>Environment</i> and campus/community wellbeing comprised three items: Access to personal support services (e.g. medical, disability services counselling), Access to campus facilities (e.g. gym, swimming pool, clubs) and Meeting and socialising with other students. 6. <i>Advice and marketing</i> comprised three items: Experience of other students, Advertising/ Website/ Social Media and Advice from Student Advisors or other university services.
Current choice of study	As for initial choice of study.
Technology skills	Please rate your experience with using technologies for learning. Experience included: using the computer; surfing the Internet, with using blogs, wikis, podcasts, YouTube and discussion forums; doing Internet searches, setting bookmarks; uploading and downloading files, doing Internet searches; installing software and changing configuration settings on my computer; and getting help if I have computer problems.
Demographics	Socio-demographic information

3. RESULTS

In order to test our hypotheses, six repeated-measure MANOVAs with the *importance of factors* (*personal* [H_1], *logistics* [H_2], *teaching and learning* [H_3], *support* [H_4], *environment* [H_5], *advice and marketing* [H_6]) at *two measurement points* (initial and current) as a within-subjects factor, and *study mode* (on-campus, distance, open and online) as a between-subjects factor were computed (see Table 2 for descriptive statistics and Figures 1-3 for a visual representation of trends).

Table 2. Means, standard deviations of importance of factors for two measurement points and study modes

Factor	Measurement point	Study mode		
		On-campus	Distance	Open and online
Personal	Initial	3.08(.58)	2.89(.73)	2.88(.78)
	Current	3.08(.62)	3.10(.76)	2.99(.76)
Logistics	Initial	3.32(.77)	3.52(.70)	3.69(.59)
	Current	3.29(.74)	3.56(.70)	3.50(.73)
Teaching and learning	Initial	3.42(.90)	3.73(.77)	3.81(.70)
	Current	3.23(.98)	3.73(.85)	3.70(.84)
Support	Initial	3.31(.85)	3.23(.94)	3.26(.94)
	Current	3.25(.82)	3.08(1.09)	3.02(1.03)
Environment	Initial	3.28(.82)	2.55(1.14)	1.91(.94)
	Current	3.29(.76)	2.44(1.21)	1.97(.97)
Advice and marketing	Initial	3.27(.77)	2.77(1.06)	2.74(1.09)
	Current	3.29(.72)	2.67(1.21)	2.67(1.14)

Note. Means are based on a 5 point scale where 5 = extremely important and 1 = not at all important

For *importance of personal factor*[H_1], the difference between measurements (initial and current) was significant, $F(1, 741) = 18.45, p < .001, \eta^2 = .024$ (small effect). We also found a significant interaction (time and study mode), $F(2, 741) = 6.78, p = .001, \eta^2 = .018$ (small effect) and a significant difference between study modes (on-campus, distance, open and online), $F(2, 741) = 3.05, p = .048, \eta^2 = .008$ (small effect).

For *importance of logistics factor*[H_2], the difference between measurements was significant, $F(1, 741) = 4.10, p = .043, \eta^2 = .005$ (small effect). We also found a significant interaction (time and study mode), $F(2, 741) = 4.64, p = .010, \eta^2 = .012$ (small effect) and a significant difference between study modes (on-campus, distance, open and online), $F(2, 741) = 11.08, p < .001, \eta^2 = .029$ (small effect).

For *importance of teaching and learning factor*[H_3], the difference between measurements was significant, $F(1, 741) = 8.03, p = .005, \eta^2 = .011$ (small effect). However, no significant interaction, $F(2, 741) = 2.96, p = \text{n.s.}$ was found. However, MANOVA revealed a significant difference between study modes (on-campus, distance, open and online), $F(2, 741) = 17.72, p < .001, \eta^2 = .046$ (small effect).

For *importance of support factor*[H_4], the difference between measurements was significant, $F(1, 741) = 26.20, p < .001, \eta^2 = .034$ (small effect). We also found a significant interaction, $F(2, 741) = 4.98, p = .007, \eta^2 = .005$ (small effect). The difference between study modes was not significant, $F(2, 741) = 1.81, p = \text{n.s.}$

For *importance of environment factor*[H_5], no significant difference between measurements, $F(1, 741) = .21, p = \text{n.s.}$, and no significant interaction, $F(2, 741) = 2.19, p = \text{n.s.}$, was found. However, MANOVA revealed a significant difference between study modes (on-campus, distance, open and online), $F(2, 741) = 144.71, p < .001, \eta^2 = .281$ (strong effect).

For *importance of advice and marketing factor*[H_6], no significant difference between measurements, $F(1, 741) = 2.61, p = \text{n.s.}$, and no significant interaction, $F(2, 741) = 1.91, p = \text{n.s.}$, was found. However, MANOVA revealed a significant difference between study modes (on-campus, distance, open and online), $F(2, 741) = 35.25, p < .001, \eta^2 = .087$ (small effect).

To sum up, the different between study modes for the environment factor showed the biggest effect size ($\eta^2 = .281$) indicating high importance of environmental factors for on-campus students and low importance for open and online students. Small effect sizes were found from initial to current mode of study for personal, logistics, teaching and learning, as well as support factors. Therefore, we accept the following hypotheses: H_1, H_2, H_3, H_4 .

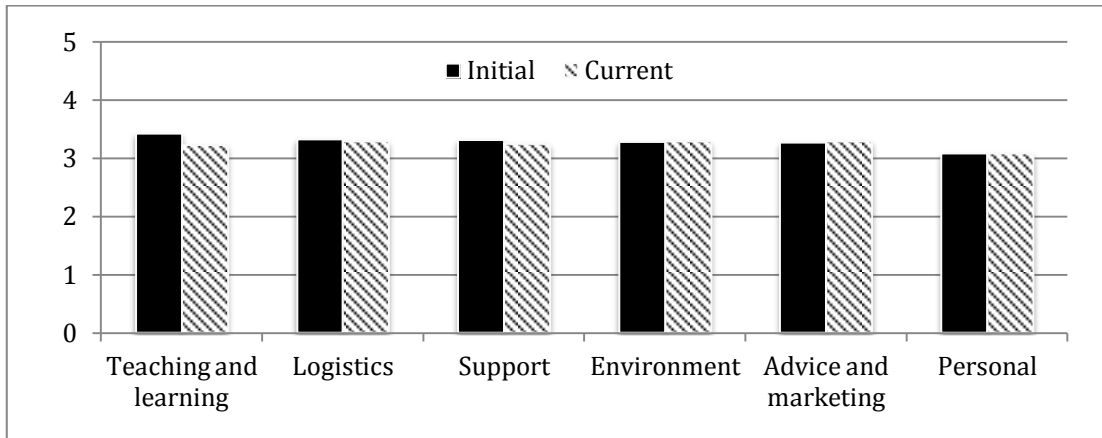


Figure 1. Trajectory of mean of importance of factors for *on-campus* mode of study

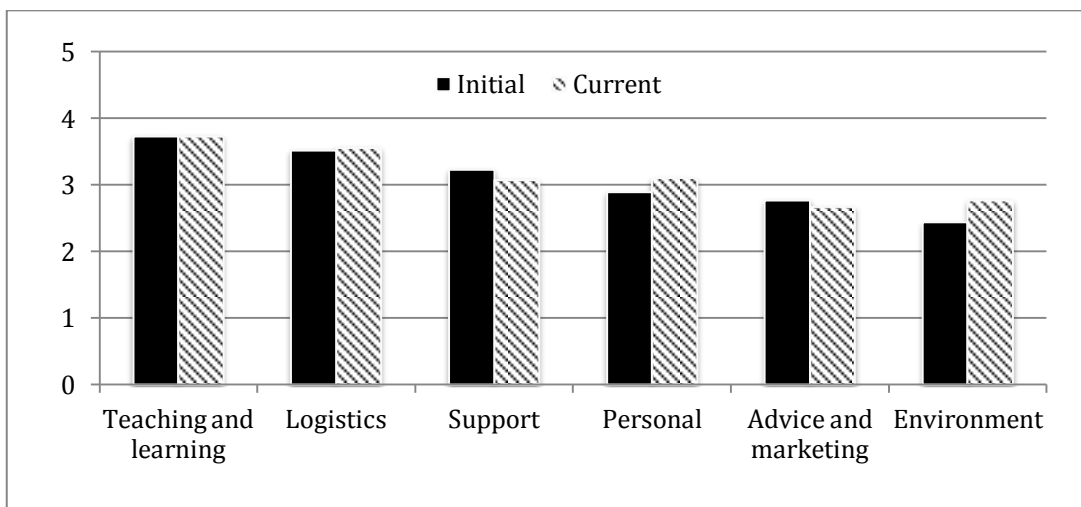


Figure 2. Trajectory of mean of importance of factors for distance mode of study

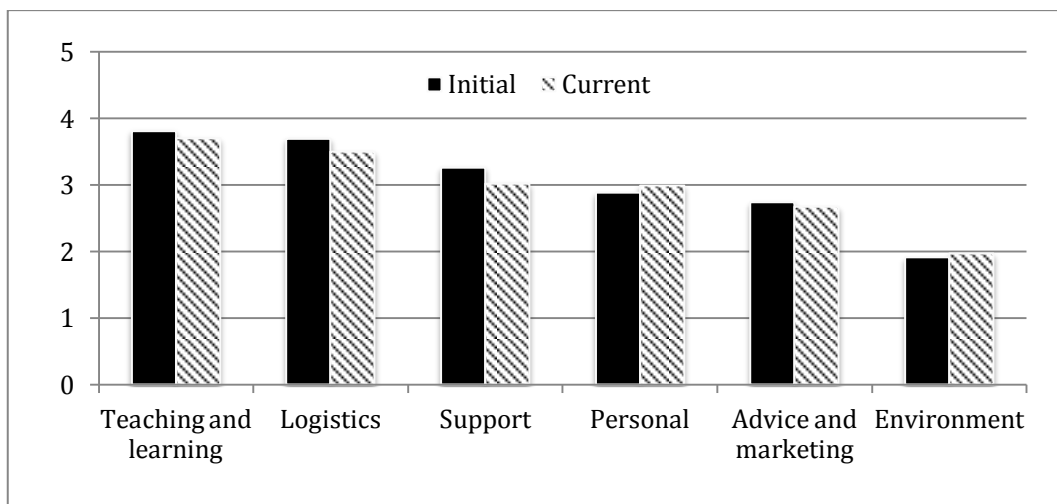


Figure 3. Trajectory of mean of importance of factors for open and online mode of study

4. DISCUSSION AND CONCLUSION

The study explored the influence of six factors (personal, logistics, teaching and learning, support, environment, advice and marketing) on the choices students are making about their mode of study, whether in on-campus and distance mode at Macquarie University or in open and online mode through Open Universities Australia. We hypothesised that the importance of these factors for students would change as they progressed through their studies. We found that there were changes in importance for all factors, and that this was variable depending on study mode. There were significant changes from initial to current study mode in the personal, logistics, teaching and learning, and support factors, while the environment as well as advice and marketing factors were relatively stable.

The high mean score of importance for the teaching and learning factor for initial and current mode of study across all cohorts emphasises the importance of maintaining and ensuring quality delivery and providing a high level of transparency in the information provided to the students about the nature and requirements of different modes of study, teaching methods, the learning experience, workload and assessment processes. That the mean was higher on this factor for the distance as well as open and online cohorts when compared with the on-campus cohort, suggests that an absence, or relatively limited degree, of face-to-face contact serves to increase the importance of such items for students.

At Macquarie University there is consistency in the design of learning across the three different modes, with students reporting an expectation that technologies and online learning will be integral to their university experience (Gosper et al., 2013). The LMS and web-based lecture recordings, both of which are mandatory in the Faculty of Arts are key components of a blended environment for on-campus students and they also form the backbone for the delivery in distance mode as well as open and online mode. The key characteristics which define a distance learning environment – interactions between student-content, student-student and student-staff (Anderson, 2003) – are virtually the same for distance as well as open and online students, and to a lesser degree on-campus students, thus blurring the boundaries between the three modes of delivery (Woo et al., 2008). This helps to explain the shared high level of importance for the teaching and learning factor.

Differences in the study environment, though, explain the similar means and trajectories for the distance and open and online cohorts, and their distinction from the on-campus cohort. The environment factor captures this distinction most clearly with the later cohort according to a significantly higher mean importance than both the distance as well as open and online cohorts. That distance students in turn rate this factor higher than open and online students reflects the former's closer association with the Macquarie campus. Distance students have an equivalent access to campus and library facilities as on-campus students if they choose to use them. Open and online students, however, are restricted in this usage and all their learning is conducted online. For on-campus students environmental factors did not significantly change in importance after their initial choice, suggesting that as they become more aware of on-campus facilities and acclimatised to campus life, these become habitual components in their overall study experience.

For some time now students in Australia have been demanding more flexibility to enable them to study while managing their work and family commitments (McInnis and Hartley, 2002). Backing this up, a study by the Australian Vice-Chancellor's Committee (2007) found 71% of Australian university students undertake paid employment during semester, working an average of 15 hours per week. It is likely that in 2013 the work-study balance was similar or even more demanding, which begins to explain the importance students accord to the logistics factor. This factor rates second in importance for all students' initial and current choices about study mode. Distance as well as open and online offerings can provide the flexibility to deal with the logistics of access, cost and travel (Bates, 2005), explaining the high mean scores registered for this factor by distance and open and online students when compared with on-campus students. Our results reveal that when comparing initial and current modes, there was an overall increase in distance enrolments from 5.4% to 10.5% and at the same time there was a fall in internal mode from 57.4% to 51.2% as well as in open and online from 22.5% to 18.6%. The changes to distance and on-campus enrolment likely indicate the usage of the distance mode as a strategy to balance competing demands on time. This is facilitated by the ease of enrolment in either mode for internally enrolled Macquarie students. The drop in open and online enrolments suggests that some students may use OUA as an avenue into other higher education programs, although further research is required to map such practices.

The implications of these findings can be approached from two perspectives. The first is that given the universal importance of the teaching and learning, logistics and support factors, information about these factors should be transparent to students from the outset of their studies. This would have an impact on the style and content of marketing campaigns and also the advice given to students at orientation and enrolment sessions. Alternatively it could mean that a 'lived experience' is necessary before students are in a position to fully understand their preferred learning mode, as well as the support, environmental and logistical factors impacting their University studies (Dobozy and Ifenthaler, 2014). If this is the case then the implication is for universities to enable students the flexibility to move more easily between different modes as they mature as learners and/or their circumstances change. Indeed 33% of participants expressed a desire for more flexibility in this area.

This paper has reported on findings examining the factors influencing students' initial and subsequent decisions about study modes. The general trends are evident and provide useful insights that can be used by universities to attract, support and retain students in a competitive environment. Further analysis of data is currently being undertaken into the different elements within the six factors to provide a more nuanced understanding of the choices being made by students, as well as the impact of demographic characteristics on these decisions. In addition, the survey is limited by its quantitative nature and further qualitative research is planned to provide further interpretation of the trends that have emerged. Extending the research beyond a single degree program in one faculty will also provide a more comprehensive understanding of students and the choices they make.

ACKNOWLEDGEMENTS

Research conducted for this article was generously funded by Macquarie University under its Learning and Teaching Competitive Grants Scheme, 2013.

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Short Papers

ADDRESSING STANDARDIZED TESTING THROUGH A NOVEL ASSESSMENT MODEL

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ABSTRACT

The No Child Left Behind (NCLB) legislation spawned a plethora of standardized testing services for all the high stakes testing required by the law. We argue that one-size-fits all assessments disadvantage students who are English Language Learners, in the USA, as well as students with limited economic resources, special needs, and not reading on grade level. The SAVE Science project was developed to explore whether and how contextually driven assessments support these students demonstrate their understanding of science content in middle grades in the USA. Preliminary findings from this 6-year study suggest that situating assessment in virtual contexts does in fact help students in answering multiple choice questions correctly and also helps students better understand their own science knowledge and learning process.

KEYWORDS

Standardized testing, virtual environments, critical theory.

1. INTRODUCTION

The ubiquitous standardized tests developed by a small number of educational services companies and used in American public schools contain questions culled from the cultural experiences of, and based on the language abilities of, the test content developers. All students are expected to be familiar with this content, but in truth it is often far removed from the experiences and skills of actual students. And this expectation automatically disadvantages groups of students, particularly English Language Learners in the USA, students with limited economic resources (which can constrain exposure to varied cultural experiences) and students with special needs. Students taking such tests experience an existential dislocation: they must answer questions in a formal and rigid way, questions that may call for cultural acuity or information they may not have, and questions written by unseen experts for whom this information is often intuitive. This can turn test taking into an Escher-esque endless loop of disconnectedness.

A Principal of a K-5 public school in New York penned an op-ed in the *New York Times* recently which touched on that disconnection, noting that English Language Arts standardized test content (developed by Pearson Publishing for the State of New York) presented students with questions that were “confusing” and “developmentally inappropriate...There was a strong emphasis on questions addressing the structure rather than the meaning of texts. There was also a striking lack of passages with an urban setting.” (Phillips 2014) These tests carry high stakes for both the schools and the teachers. This shift to high stakes testing is yet another national educational policy change that, as educational researcher Michael Apple notes, is an outcome of ongoing cultural and political conflicts at the macro level. (Apple 2007, p. 165) At the classroom level, in order to make these tests “count,” teachers must work within a new and permanent professional contradiction -- they are trained to differentiate instruction to meet the needs of students where they are but they then must standardize testing.

Standardization has been embraced by school reformers and educational policy makers in the USA as a means of tracking the performance and accountability of schools, teachers, and students alike, which leaves the ethical educator with few options. To counter the uniform application of these standards of knowledge to students who have varying skills, experiences, and language abilities, some refuse to give such tests, as a cluster of teachers in the city of Seattle, Washington did in 2013. Some have actively protested the test content and the standards aligned with them, most recently a group of teachers, parents, and administrators in New York City. And still others have worked within the standardization framework to create test

environments and test content that minimizes that endless loop. One goal of the SAVE Science study is to address this problem in testing and lessen that disconnect between test content and student experience through the creation of a new kind of assessment tool for middle school science students, where tests are taken by navigating virtual game environments and students use visual cues and inquiry skills to solve contextual problems. These assessments are proximal tests, directly linked to curricular concepts but delivered in a new context, but also incorporate test content derived from distal measures – in this case, the statewide Pennsylvania System of School Assessment (PSSA) tests. (Geier, et al 2008, p. 923) This paper presents a critical theory view of the importance of the SAVE Science project and what it brings to the dialogue around high stakes testing and differentiated instruction/learning.

2. SAVE SCIENCE

The SAVE Science study is an NSF-funded project to create, implement, and evaluate computer-based assessment modules for science content in the middle grades. The modules are designed to enable students at varying skill levels and language abilities to perform a series of problem-solving tasks in a virtual world, tasks that provide data about how those students apply content knowledge related to classroom curricula. These alternative assessments address several of the conditions needed for better science assessments, chief among them contextualization. Because students have a difficult time applying their understandings of science content and their own experiences to the decontextualized questions found on multiple choice written tests, assessments should contextualize questions. One example of this, from a recent PSSA test, is a question about freshwater fish and how they adapt to live in weedy areas of lakes, a question that urban students may have to answer with *no* lived experience to draw from. A SAVE Science test module would provide the student with context by offering an immersive virtual environment (IVE) where this question was accompanied by an active rendering of that type of fish swimming in its environment, and students could observe the fish in its habitat before answering the question. Another example: the SAVE Science module aligned with content about gas laws provides students with an IVE where basketballs are played with an indoor basketball gym, and then are used on an outdoor basketball court in cold weather. (see Ketelhut, et al 2013 for more detail) Students must determine why the basketballs bounce differently between inside and outside by gathering empirical data, analyzing that data, and reporting back to the appropriate character their hypothesis and evidence. These activities are then followed by 3 standardized test items that correlate with the high stakes test questions about the same content.

Evidence centered design principles (Mislevy, 2011) were used to develop each of the SAVE Science modules. As Mislevy noted, “One challenge is that the development of a valid simulation-[virtual-] based assessment requires the expertise from disparate domains come together to serve the assessment’s purpose (typically including subject matter knowledge, software design, psychometrics, assessment design, and pedagogical knowledge).” The SAVE Science team was comprised of 1) an expert in science content, science teaching, and assessment design for science content; 2) an expert in designing virtual environments for assessment; and 3) a psychometrician. This team, along with 12 science teachers, four science education doctoral students, one science education post-doctoral fellow, and one qualitative research specialist, designed five assessment modules (2 for 7th grade, 3 for 8th grade), plus two introductory modules (1 for 7th grade, 1 for 8th grade).

Working with two senior science teacher leaders from a large urban school district, the team identified specific areas of middle grade science curriculum that was determined to be difficult to assess through the high stakes objective assessments. Given these assessments are objective in nature requiring reading of English (in the U.S.) on grade level, evidence centered design allowed the designers to create a virtual world where the students were put into a context (e.g., a basketball court inside and outside) to gather data around a problem presented as urgent, but within the context recently taught in the curriculum. Using Vygotsky’s (1978) zone of proximal development theory, each assessment module was designed to be just beyond the capabilities of the students, but close enough to not be too complex. The evidence gathered by the system included a trace of every non-player character encountered, data gathered using the science tools built into each module, and a 3-dimensional time-stamped map of each student’s movements within the virtual environment module. In the end, students answered both objective questions and open-ended explanations of evidence, and giving a solution to the original problem/question posed.

The results are a rich set of data that can be used to determine whether the student understood the question posed and data collected sufficiently to successfully respond to the assessment questions at the end of the module. But analyzing these disparate bits is not simple. Most teachers are not taught data-driven decision-making using multiple data points/sets. Evidence from SAVE Science initially suggests it is possible to identify those students who clearly understand the science content in each module from those who clearly do not (Sil, Shelton, Ketelhut, & Yates, 2012). We continue to refine the analysis toward a prediction model.

3. DISCUSSION

These efforts are one direct attempt to reduce the disconnection traditional standardized tests can cause among students, which is an issue that permeates education in the accountability era. Today approximately 21% of the public school population in the USA is made up of English Language Learners (ELL) and only 3% of these students reached proficiency or above on the 2009 National Assessment of Educational Progress (NAEP) reading assessment, as compared to 35% of native English speaking students. (Lara-Alecio, et al 2012, p. 987) One aspect of ELL students' lack of proficiency on these tests is the "unnecessary linguistic complexity" of test items they encounter on such tests. (Abedi & Gandara 2006, p. 39) These students are directly disadvantaged by the test content they are required to master, test content developed by native English speaking test developers presented out of context and accompanied by minimal visual cues. Along those same lines, NCLB legislation ushered in an era of testing "focusing solely on student outcomes" as a means of improving schooling, but ELL students "disproportionately attend high-poverty schools with limited resources, and fewer schools offer bilingual education programs than did before the passage of NCLB." (Menken 2010, p. 127)

Recent research has shown that urban districts in the USA overall are suffering the consequences of accountability systems based on test scores, and that "academically disadvantaged students in large cities are currently being left behind because the use of proficiency counts in NCLB does not provide strong incentives for schools to direct more attention to them." (Neal & Schazenbach 2010, p. 280) Compounding this issue is the fact that the AYP measure is intended to reflect a rising minimum threshold for improvement, so that "schools that begin with low test scores, typically urban schools with a high percentage of children living in poverty in the USA, can have improving test score results, but because they do not rise above the minimum threshold, remain classified as failing...[and] because NCLB requires that by 2014 essentially all students need to pass every test, almost all the schools in the USA will be found to be failing." (Hursh 2013, p. 577) This conundrum reveals the limitations of, if not the fallacy of, an uncritical reliance on high stakes testing at the broadest levels. At the student level, research has shown that learning through a type of digital gaming similar to that developed by SAVE Science can be directly linked to learning outcomes, and that contextualized information in game environments allows us to "measure [students'] growth across time, and track different trajectories to mastery." (Herold 2013)

As noted above, teachers in the USA are inculcated with the concept of differentiating instruction based on student ability, including, but not limited to, English language proficiency, special needs, reading level, and prior learning. The age of accountability, symbolized by high stakes objective type tests which include extensive reading passages to convey science content, poses a conundrum for teachers: Do they follow ethical teaching and differentiate instruction, knowing that not all students will achieve the same level of proficiency or even basic knowledge, or do they teach to the test? SAVE Science was design to challenge the notion of what is a test in science, putting the questions in to context where the student can demonstrate through multiple ways their understanding of content and scientific inquiry.

4. CONCLUSION

Two practical goals of the SAVE Science study were to develop new types of computer-based assessments that integrated and contextualized science content for students and to enhance understanding of students' use of inquiry processes in science through the use of such alternative tests. A key motivating question for the Principal Investigators of the project was "Can we create something that's reliable and valid as an alternative to traditional testing?" And recent research supports the contention that assessments situated in virtual

environments can also offer insights into student understanding not easily captured with other assessment methods and provides information about students' strategies in problem solving. (Ketelhut, 2007) So at its base level the SAVE Science study has been exploring how to improve students success in understanding and answering required test questions correctly. But the broader aim of the study has been about developing alternative forms of assessment which provide contextualized information for students and opportunities for them to demonstrate the ability to identify problems, collect data, and find solutions in a manner that does not alienate them or punish them for not intuiting knowledge that is not part of their lived experience. Preliminary findings from this 6-year study suggest that situating assessment in visual, virtual contexts does in fact help students in answering multiple choice questions correctly and also helps students better understand their own science knowledge and learning process. These promising results provide initial evidence that situating assessments in IVEs and situating test questions in context can play a role in improving standardized high stakes tests, and contribute to the ongoing conversation about what such tests measure, and how they are used. SAVE Science provides us with data about the use of virtual environment assessments with contextualized questions that may mitigate that endless loop of disconnection for students -- and provides clear examples for test content developers to use in designing assessments that do a better job of meeting students where they are.

ACKNOWLEDGEMENT

We acknowledge the support of this paper by Dr. Diane Jass Ketelhut, who is the Primary Investigator on this NSF funded project. This material is based upon work supported by the National Science Foundation under Grant No. 0822308.

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“IT’S JUST LIKE LEARNING, ONLY FUN” – A TEACHER’S PERSPECTIVE OF EMPIRICALLY VALIDATING EFFECTIVENESS OF A MATH APP

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ABSTRACT

The purpose of this paper is to provide a narrative of work in progress to validate a math app designed for number sense. To date I have conducted classroom research and pilot studies across ten early childhood classrooms in two schools and will begin an empirical study at the beginning of the 2014-2015 school year. Through my work I believe the fields of neuroscience, education, and digital science offer robust and unique ways to address at least two barriers I encountered: identifying instructional computer adaptive software containing embedded assessments and designed explicitly with cognitive models of learning; and developing ongoing collaborative research networks to validate this software. In an attempt to inform the work of those working in the fields of digital science, cognitive science and education, my reflection includes the background, content, context and observations of my studies to date, as well as insights and emerging hypotheses for consideration.

KEYWORDS

Computer adaptive software, collaborative research networks

1. INTRODUCTION

The quote in the title of this paper is from a former student; a testimony to being engaged while using a math app. Engagement is an important component of instruction to measure, but what methods exist for measuring learning and understanding of instruction delivered via apps? Does instructional software exist that allows for learning and assessment to occur simultaneously? How can classroom teachers undertake investigating these questions through formal research? Computer adaptive software offers great potential to solve these questions; collaborative networks offer the potential to research these questions. In this paper I offer a narrative of my work in progress to validate *Native Numbers*©, a math app, through collaboration with a network of researchers and educators. My purpose in sharing this narrative is to provide insights and observations that may inform future work of those in the fields of cognition, education, and computer science. This narrative adds to the limited body of research conducted explicitly through collaborations between educators, researchers and other stakeholders, in an attempt to validate learning effectiveness of educational software designed intentionally with cognitive models of learning.

2. BACKGROUND

As a teacher I must know if the academic content of any instructional resource is effective and as a practitioner-researcher I am bound to investigate effectiveness thorough formal or informal study. This study began during the last semester of my master’s graduate work. As background, I highlight here three watershed events as to why I chose to examine the educational effectiveness of *Native Numbers*©, a math app for early number sense. First, moving from teaching prekindergarten to first grade I perceived many of my former students had not progressed in some of the math skills I considered they had mastered a full year previously. I had ultimate confidence in their kindergarten teachers’ instruction, so I was greatly puzzled. Second, my graduate work in the Mind, Brain and Education (MBE) program at the University of Texas,

Arlington (UTA) prepared me to take on the role of practitioner-researcher. Core to the program design is a goal of enabling teachers to become teacher-researchers, trained and ready to bridge the divide between neuroscience and education (Schwartz & Gerlach, 2011). Outside of my required course work, I read research and attended professional development related to number sense and experimented with different instructional methods. Third, while attending a workshop for *Native Numbers*®, I recognized both the cognitive models and the number sense research this app had included in its design. I asked my director for permission to conduct a study of the app as an elective independent study. We contacted the developers and initiated a collaboration to study the educational effectiveness of *Native Numbers* © for early number sense.

Validation of assessments and instructional resources for math is critical as the long term effect of mathematical difficulties, and the need for intense and explicit assessment and intervention, cannot be overstated. Morgan, Farkas, and Wu (2009) conducted a study using data from the U.S. Department of Education’s National Center for Educational Statistics to investigate five year growth trajectories of students with mathematical difficulties (MD). They found students who manifested MD in kindergarten were likely to continue showing patterns of these struggles throughout their elementary years, with the clear implication being need for additional assistance prior to the end of kindergarten (p. 319). In *Screening for Mathematical Difficulties in K-3 Students*, Gersten, Clarke, Haymond, and Jordan (2011) illuminate the serious need for early math screening and note that specific components of efficient assessments remain unclear, with one problem being how can we gain the maximum amount of information in the minimum amount of time (p.15). The authors suggest “any assessment instrument must be guided by findings from developmental and cognitive psychology...and by mathematics educators’ expertise” (p. 4).

Native Numbers® is adaptive and mastery-based and in this sense is both a curriculum and an assessment. Tasks are designed specifically around the concept of a mental number line on which representations of numeric quantities and magnitude are manipulated (Berch, 2005; Dehaene, 2011; Griffin, Case, and Siegler, 1994). Order, presentation and mastery are based on number sense development (Griffin, Case, and Siegler, 1994), as well as the cognitive models of Perceptual Control Theory (Powers, 1998), Skill Theory (Schwartz & Fisher, 2004) and Flow (Nakamura & Csikszentmihalyi, 2009). *Native Numbers*’© sequencing of skills, with unlimited attempts to progress through proficiency to mastery, fits the model Pellegrino, Chudowsky and Glaser (2001) describe as “intelligent tutoring systems (that) have a strong cognitive research base and offer opportunities for integrating formative and summative assessments, as well as measuring growth” (p. 257). Shepard, Daro, and Stancavage (2013) contend that learning progressions are “an advancement beyond traditional scope and sequence schema...document how learning typically unfolds...ensure the close connections between assessment and instruction...(and) hold promise for the deepening of student learning” (p. 137). At face value, *Native Numbers*© holds promise to meet all the aforementioned current needs.

3. INSIGHTS FROM ACTION RESEARCH AND PILOT STUDIES

Goals of my independent study were to: provide the developers feedback from teachers and students on the usability of the app and web-based dashboard; and investigate our hypothesis that raw scores taken from the dashboard would correlate with scores of identical tasks on a validated math screener. The study included a pilot in a first grade classroom and a formal study in three kindergarten classrooms. My district agreed I could provide anecdotal informal feedback, but ultimately denied a formal study. The following year, at a different location, the second iteration of this study included: formal study of two kindergarten classrooms, a pilot study of two first grade classrooms and informal observations of two second grade classrooms. Complications encountered during the pilot study postponed the formal study until the next school year; the study currently in progress. Insights from all studies to date are combined under the headings of: The Possibilities of Adaptive Software with Embedded Assessment; Design and Analyses of Computer Software Models; and Collaborative Research Networks Support All Stakeholders.

3.1 The Possibilities of Adaptive Software with Embedded Assessment

In each of the studies specific observations held true regardless of whether I was the observer or a fellow teacher observed her own students. These observations warrant further study; study, which because of the number of observations required, could be difficult to conduct through traditional paper and pencil

assessment. Students who had historically indicated difficulty with math skills all made significant progress, but sometimes this progress required multitudes of tasks; in one case over three thousand to complete just one of the 25 activities. The reality of a classroom setting makes it impossible for any one teacher to provide three thousand attempts to show proficiency or fluency in one concept. Pellegrino et al (2001) describe this exact scenario: “the most useful kinds of assessment...support a process of individualized instruction, allow for student interaction, collect rich diagnostic data, and provide timely feedback....(S)ignificant amounts of information must be collected, interpreted, and reported. No individual... could realistically be expected to handle the information flow, analysis demands, and decision-making burdens involved without technological support” (p. 272). Across the three grade levels and schools, the progression of learning was extremely varied. No two students learn in the same way over the same period of time. Use of computer adaptive software has the ability to make this differentiation feasible. In the five kindergarten classrooms, a total of 92 students used the app for approximately three weeks for approximately the same amount of time. Of those 92 students 13 students completed the 25 skill sets, reaching the level of fluency; 22 completed 13 of the skill sets with at least proficiency; and 10 students were able to complete only three or fewer skill sets. Combining the number of tasks of the 13 students who complete the app resulted in over 53000 tasks. It would be unrealistic to believe a classroom teacher could provide even just 13 students with 53000 drills or problems in three weeks just a few minutes per day, much less assess the results.

Another salient observation is that many of the students had significant differences in the number of tasks it took to reach fluency in counting up by one and counting down by one. Comparing just these two skills across the classrooms, 15 out of 92 kindergarten students completed these with fluency. The difference between the number of tasks required to reach fluency in counting down over counting up ranged from 0 to 75 with a mean of 36; 36 out of 52 first grade students completed skills with a mean of 32 and a range between 0 and 120; and 26 out of 32 second grade students completed both skill sets with a mean of 20 and a range from 0 to 125. This data highlights the significant difference in learning progression of students. Of particular interest were the students whose previous classroom performance indicated a high level of mathematical understanding, yet the number of tasks to reach fluency in counting down was much higher than expected; this was particularly true for the subset of students who also had recognized difficulties of attention. Scant few studies exist on the cognitive process of subtraction in elementary students and these small findings warrant further investigation. (See Barrouillet, Mignon & Thevenot, 2008, for literature regarding the cognitive process of subtraction, working memory and discussion of competing theories).

3.2 Design and Analyses of Computer Software Models

The pilot study of the first grade classrooms at the second school included a cross over design whereby all students would be assessed with a validated screener utilizing pre-, mid-, and post-tests. This design eliminates classroom variables such as ongoing instruction. One of the difficulties encountered in the pilot study was the initial analyses of data from the validated screener showed most students were at ceiling. Furthermore, at the mid-test, little statistical significance was found. Why students were at ceiling on the validated screener yet needed multiple tasks to reach proficiency is puzzling and suggests the need for a closer look at micro-skill development. The number of variables is great; however one possibility could be that the screeners are validated using means of groups. It may be that computer adaptive assessment counters floor and ceiling effects of paper and pencil or human administered tests (de Beer, 2010, p. 243). One methodology researchers are exploring is using meta-analyses of single subjects; each student is their own case and then multiple cases are analyzed. The *Journal of School Psychology* recently dedicated a special issue to this subject (2014). Byiers, Reichle and Symons (2012) offer an explanation of how single subject designs can be used for evidence based practice. Forbes, Ross and Chesser (2011) remind us we must keep the individual at the heart of each study, “(e)ven if group statistics do not detect individual learning gains, or even suggest no gain through lack of statistical significance, individual gains are not insignificant at a practical level” (p. 171). What Works Clearing House has issued standards for determining what constitutes a single case design as well as standards for visual analyses (Kratochwill, Hitchcock, Horner, Levin, Odom, Rindskopf, & Shadish, 2010). Heyvaert and Onghena (2014) explain how to design various intervention methods for measuring effectiveness of an intervention and also recommend combining both visual and statistical analyses of the data. Additionally, there is a rich amount of literature addressing Bayesian analytic methods for single subject designs. For a brief idea of how Bayesian models can inform analyses of single

subject designs see: de Vries and Morey (2013), Ferron, Farmer and Owens (2010), and Rindskopf (2014). Vos (2007) provides a thorough explanation of how to use Bayesian methods to determine concept learning, in particular in determining mastery. Meta-analyses of single subject design studies, analyzed using both visual and statistical methods for validating computer adaptive software are warranted, in particular those using various Bayes models. This type of analyses will most likely require a collaborative relationship with a statistician well versed in Bayesian models. Computer technology that is constructed with cognitive models is complex and may very well require complex methods of validation and collaboration.

3.3 Collaborative Research Networks Benefit All Stakeholders

One means of incorporating pedagogy in analyses is to include teachers in collaborative research networks. Educators *do* conduct research and the field of action research is rich with data. The research that typically occurs in classrooms is considered action research which generally is not designed in the way that experimental research is conducted, there may or may not be control groups, and the participant (or sample) sizes are not normally large enough to provide statistical power (Sigler, 2009, p.23). The collaborations within my research occurred through networks established by the MBE program at UTA; in particular the collaborative partnership of the Research Schools Network (See Schwartz & Gerlach, 2011). Many collaborations similar to the MBE framework exist and studies from these educator and researcher collaborations are emerging: some completed while the educator is enrolled in a graduate program, fewer from classroom educators not in one of these programs (Cornelissen, van Swet, Beijaard, & Bergen, 2013). It isn't always the researcher who contacts a school district; I contacted the developers and asked to research their app. Regardless of how the collaborations are established, every stakeholder has an equally vested interest in researching educational tools; there is no room for hierarchy. Connell presents a model (Figure 3.1), a "gold standard," of collaborative networks, the Connell Adaptation Loop. The model is a complex adaptive system: each element provides feedback and energy, allowing for growth and emergence. Researching educational practice is complex, iterative, and requires time.

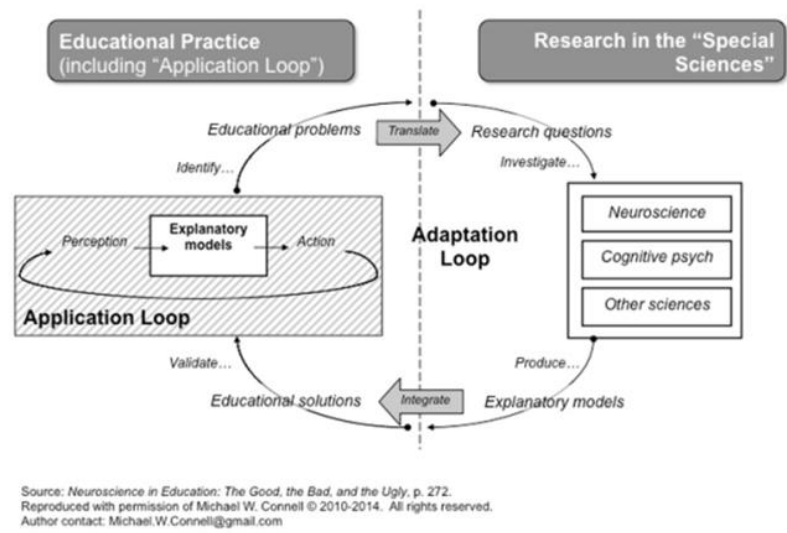


Figure 1. Connell Adaptation Loop

4. CONCLUSION

In my work to date I have seen what I believe is a model of computer adaptive software with embedded assessment that provides students with individualized instruction. What remains is validation of these claims. The observations in this paper are from a study in progress and are meant to further dialogue between researchers and teachers in an effort to better understand the complexity of designing and researching innovative technologies for education. The literature presented here is not exhaustive and the challenges of developing and sustaining collaborations has not been included. I believe the fields of neuroscience, the learning sciences and digital science offer robust and unique ways to design, research and validate innovative, educational technologies by developing ongoing networks of collaborative relationships. I look forward to the day when my students no longer say, “It’s just like learning, only fun” but “I learned. It was fun!”

ACKNOWLEDGEMENT

I would like to thank the students and staff at both schools as well as Marc Schwartz, Michael Connell, and Jeff Durso for your support during this study.

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A USER CENTERED FACULTY SCHEDULED DEVELOPMENT FRAMEWORK

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ABSTRACT

Colleges provide professional development opportunities to faculty to promote knowledge growth and improvement of skills. At the college, Scheduled Development (SD) time for faculty is based on the educational practice and recognition of the need for continuous professional development of faculty members. The paper presents a user-centered approach to the development of an online environment to enhance and promote active collaboration among faculty in the context of professional development. The best practices in software design were adopted in order to reduce the cognitive overload on the user so that they can stay engaged and focused on the task. The Scheduled Development (SD) Connect tool is under development, implementation and is currently undergoing testing. SDConnect[®] is a multi-facet targeted software tool that aids in dissemination, collaboration, tracking, and integration of faculty SD for post secondary institutions. The tool will also enable College faculty and staff to access the information database on SD activities, with the goal that it may lead to active collaborations and synergies among the faculty, departments and schools. This project will also enable the administration to efficiently administer SD proposals and approvals and to establish historical records and trends of the SD activities of faculty for better resource management. SDConnect[®] is part of an ongoing project called DEAL (Diversity in an Environment of Accessible Learning) funded by the College.

KEYWORDS

Collaboration; Usability, Dissemination; Curriculum; Teaching and Learning, Sharing

1. INTRODUCTION

Scheduled Development (SD) time for faculty is based on the educational practice and recognition of the need for continuous professional development of faculty members related to their current or potential roles at the college, and in the application of their knowledge, skills and awareness to the development of the college as a learning-centered institution. Scheduled development time and activity provides faculty members with the necessary opportunities to respond to ever changing learning and development needs of students, departments, community groups, the college and the individual faculty members themselves. Faculty scheduled development time, allocation and procedures were managed by the various schools and departments within guidelines developed and refined by the Joint Committee on Scheduled Development (JCSD). The JCSD task is to refine and develop consistent procedures and guidelines for SD planning, proposing, reporting, reviewing, dissemination on SD outcomes, distribution of information on SD activities and publication of SD project outcomes.

The College commits a large portion of its annual budget to the activities undertaken by faculty during the SD time. However, the outcomes of SD activities are not widely and consistently shared across schools and departments. Management of SD proposals and approvals also varies among different schools and departments. In this context, SDConnect[®] was proposed with the objective to develop a framework for dissemination, tracking, integration of SD related information to enhance collaboration among faculty in the college and help college administration to optimally allocate resources for faculty development. The tool will enable Camosun College faculty and staff to access the information database of SD activities, with the goal that it may lead to active collaborations and synergies among the faculty, departments and schools. The project will enable the SD committee to efficiently administer SD proposals and approvals and to establish historical records and trends of the SD activities of faculty.

2. BACKGROUND AND MOTIVATION

The original research questions that have been posed include: “How do we lead and create an online environment that promotes collaboration amongst college faculty?” and “How do we create a network of collaborators?” Collaboration in schools and colleges is multi-faceted by placing value on cooperative work, giving latitude to teachers and instructors to influence important aspects of curriculum development, and providing release time for collaborative tasks.

Historically, collaboration among teachers and instructors has neither been taught nor modeled in colleges and schools. Also, there has been lack of meaningful support from administration to promote a collaborative environment conducive to “learning to teach” or to improve existing skills (Goddard and Tschannen-Moran, 2007) while there has been evidence of efforts among faculty to increase collaboration (Brownell et al, 1977; Louis et al, 1996) in order to improve teaching efficiency (Schachar and Shmuelewitz, 1996), creates a more positive attitude towards teaching (Brownell et al, 1977), and induces collegiality and trust among teachers (Tschannen-Moran, 2001). Also, there has been evidence that collaboration among faculty improves learning outcomes for students as teachers become more engaged and confident on their ability to teach (Hausman and Goldring, 2001) while enabling knowledgeable conversation about the process of teaching and learning and building collective capacity (Nelson, 2012).

Fullan (2010) observes that the “collective capacity” built through planned collaboration is a “hidden resource” that the educational system has neglected to cultivate. Stoll et al (2006) further asserted that a focus on building collective capacity within colleges is key to sustainability in student learning. A school-wide culture that expects collaboration among faculty, with an inclusive, genuine and focused practice is essential to improve student learning. Therefore, collaboration must be embedded in the routine practice of the colleges.

The literature review by Cordingley et al (2003) asserted that collaborative scheduled professional development that emphasizes peer support has positive impact on students, including improved motivation and performance. Brownell et al (1977) also affirmed that positive outcomes such as heightened efficacy and improved knowledge base are linked to improved student achievements.

With these issues in mind, a dissemination tool was developed to enhance collaboration by providing an environment that informs the college community of Scheduled Development (SD) policies and procedures, informs faculty of the opportunities and projects available to them, and also lists the active projects currently being undertaken by faculty members. The next step is to implement this capability to allow the Camosun community to search through a repository of past and current SD activities thus fostering cooperation and collaboration on complementary projects.

SDConnect© captures the knowledge around tracking and management of SD activities thus allowing the JCSD to establish historical trends. The tool will allow faculty to submit a proposal online, time stamp the document, record any modification to the status of the SD proposal, and view its status as the SD form moves through the system. Finally, the tool will promote liaison between the various departments in the College to aid and facilitate some of the administrative duties such as reminders for an ethics application form, request for attending conferences and meetings in the pursuit of scholarly activity, travel, etc.

3. METHODOLOGY

The methodology adopted was unique since we gathered information by means of extensive consultations and meetings to with end users and administrators determine the College culture and existing practices, collect documents on processes, procedures and historical information, identify the stakeholders, document business needs to identify the needs and expectations, determine project outcomes in order to establish clear and achievable objectives, and define assumptions and constraints.

The assumptions were that if the focus of development is placed on the stakeholders and their needs, it will result in a tool that is user-centered and targeted and that provides a framework for *dissemination* of information, *tracking* of documents through the system for submission and approvals, *integration*, and *collaboration* among members of the college community. Since the stakeholders are involved in the design, they are engaged and motivated, and based on the research evidence, it might lead to active collaborations and synergies among the faculty, departments and schools.

Once the objectives were identified, armed with the body of knowledge of the literature around the importance of collective capacity, and knowledge to build collaboration among teachers and instructors, SDConnect© was proposed as a three-phased development: dissemination (phase I), processing (phase II), and search (phase III). During each phase of the development, the focus of the study was on targeted stakeholders to ensure that the program is focused on their needs as users need to feel in the “flow” for optimal experience (Csikszentmihalyi, 1991).

The usability testing was designed by identifying issues around learnability, and operability of the tool as defined by Hadian (2004) to address the accessibility barriers related to the tool usage. Tools seem to enhance learning when they are perceived as being invisible. The accessibility guidelines promote the success of the tool in terms of learnability, and operability of the tool. This definition was rationalized by Hadian based on the ESSI-SCOPE software design guideline. (2014).

The tool allows faculty to submit a proposal online, time stamp the document, record any modification to the status of the SD proposal, and view its status as the SD form moves through the system. Finally, the tool promotes liaison between the various departments in the College to aid and facilitate some of the administrative duties such as reminders for an ethics application form, request for attending conferences and meetings in the pursuit of scholarly activity, travel, etc. This process was crucial to design and implement a system that is viable to College needs as well as to the sustainability of the SD Repository Project and its scalability for future growth.

Since collaboration metrics are not easily defined, we have tried a very targeted approach to identify the needs of the college. The next step is to implement this capability to allow the Camosun community to search through a repository of past and current SD activities thus fostering cooperation and collaboration on complementary projects. SDConnect© captures the knowledge around tracking and management of SD activities thus allowing the JCSD to establish historical trends.

A. Need Assessment

To engage the faculty, we proceeded by delving into a formal inquiry, and handled the project through the SOTL (Scholarship of Teaching and Learning) philosophy. This approach enabled us to define the goals and objectives of the project based on principles of teaching and learning (Storey, 2009).

B. Data Collection

We used a targeted approach through extensive consultation and interviews to determine the College culture and existing practices. We collected documents on processes, procedures and historical information; identified the stakeholders; documented business needs and expectations; determined project outcomes, established clear and achievable objectives; and finally defined assumptions and constraints before beginning to plan the implementation of this targeted tool.

By utilizing the CCAUL (Camosun College Accessibility and Usability Laboratory) for development and testing during each cycle, we were able to obtain a perspective on the users and stakeholders (Faculty, Chairs, Deans). The OVO Integrated Usability Software was used to create testing environment, questionnaires and forms. The faculty can view their current and archived SDs. The process is broken down in to three modules [intent, proposal, and report]. Intent is designed to allow faculty to think about when they would like to take their SD and how they propose to use the time allocated. The proposal allows them to describe various activities the applicant is planning to undertake. Once the instructor finishes his/her SD time, he/she will report on the outcome and submit a document outlining the outcome of the activity. These materials are uploaded to the server with the intention of sharing with the college community. Following the completion of the application from the faculty, the Chair of the Department needs to intervene in the approval process. From the Department Chair’s perspective, two separate modules are available. The approval window allows the chairs to see if there are any documents waiting to be reviewed. Another interface was designed with the idea of allowing Chairs to view the Faculty proposed SD time with the hope of allowing Chairs to look at their departmental budget and faculty teaching time. Chairs can filter the result based on the fiscal year. They can also identify at a glance whether a document has been approved or is waiting to be approved, or the faculty has not submitted their work yet.

For the Dean’s interface for approving SDs, the Dean gets the notification as an indicator of documents waiting for their approval. Another interface was designed with the goal of an overview of the situation in each department with a summary of scheduling intent per department. One more interface (not shown) was designed to help Deans and their executive assistants to identify documents that have been sitting in the system and have not been processed due to various reasons such as lack of a Chair’s intervention/decision. They could actually take on the role of the chair and push the document through the system.

4. CONCLUDING REMARKS

SDConnect© has been introduced as a pilot project At Camosun College. The tool has enabled Camosun College faculty and staff to access the information database of SD activities, with the goal that it may lead to active collaborations and synergies among the faculty, departments and schools. The result of the study has enabled us to determine the operational and usability issues before we took the system live. We applied the same approach for submission and approval process of SD documents. The feedback from faculty has been overwhelmingly positive. Currently, SDConnect© has been in beta testing for three fiscal periods. The preliminary results and feedback from faculty and administration has been very positive and further improvements and testing are planned to improve the tool and the management of the database. The proposed tool is of interest to all colleges and schools that have an active professional and scheduled development program and intend to streamline the management of resources and outcomes and promote active collaboration among faculty. The practices described in the paper are innovative as the development of the tool has followed the best design practices for software development in terms of accessibility and usability. The paper is a work-in-progress as we are planning the final phase of development and testing is required to properly access the improvements in faculty collaboration and resource management.

ACKNOWLEDGEMENT

This study was supported by the Camosun College VP of Education Office. The support of the Teaching and Learning Center at Camosun College is acknowledged.

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MUSICAL PEDDY-PAPER: A COLLABORATIVE LEARNING ACTIVITY SUPPORTED BY AUGMENTED REALITY

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ABSTRACT

Gaming activities are an integral part of the human learning process, in particular for children. Game-based learning focuses on motivation and children's engagement towards learning. Educational game-based activities are becoming effective strategies to enhance the learning process.

This paper presents an educational activity focusing to merge mobile computing devices and Augmented Reality, as a means to engage student in collaborative learning towards the Aesthetical Periods of Music History. The Musical Peddy - paper proposes student to use their mobile computing devices (smartphones/ tablets) to find eight stations scattered in a set location, and then use their music literacy skills to find the correct answer in each station. Collaborative work is required to find the stations and the answers to the clues.

The musical Peddy-paper was developed mixing Geo-location and Augmented Reality concepts. Geo-location Points of Interest (POI's) where set through Hoppala platform. Augmented Reality browsing and QRCode reading is supported by the LAYAR platform.

In this paper, we introduce the concept of game-based activities as a tool to promote motivation and engagement towards learning, and fully explain the development process of the activity.

We conclude this paper presenting the conclusions contemplating the use of this activity among a group of children from the 2nd Cycle of Basic Education in Basic School Maria Manuela de Sá, Matosinhos – Portugal.

KEYWORDS

Music History, Augmented Reality, Geo-location, Motivation, Engagement, Cooperative learning.

1. INTRODUCTION

Gaming and ludic activities can act as tools to enhance student participation, facilitating cooperative learning. These game-based educational activities can be more effective than the traditional teaching methods and are an effective approach to promote success (Criado, Salgado et al. 2010).

Portuguese public schools, at present, have large, non-homogeneous classes. It's frequent to find non-motivated students towards the learning processes, concerning different areas. Traditional teaching methods sometimes seem to be an ineffective way to promote engagement and motivation to these students. Game-based educational activities supported by mobile computing devices can act as a trigger to added success, collaborative learning and improved learning outcomes. According to Jonassen (2007) students learn to think significantly, with the thought-activated activities that may be provided by computer or teachers. The Musical Peddy-paper intends to act as an extension activity based on innovative non-formal educational approach, promoting fun, experiential, playful and collaborative learning.

This paper introduces the concepts of game-based activities, geographical Points of Interest (POI's), Geo-location and Augmented Reality, mixed and applied in educational context. It fully describes the development process of the Musical Peddy-paper activity focusing to an audience of Music Education fifth

grade students. We conclude, presenting the preliminary conclusions from the activity conducted among a sample group of students at EB Maria Manuela de Sá, Matosinhos.

The paper is organized as follows: Section 2 introduces the concepts of game-based activities as tools to engage and motivate students towards learning. Section 3 describes the Musical Paddy-paper activity development with the HOPPALA and LAYAR platforms. Section 4 describes the implementation process in an educational environment. Possible learning outcomes and conclusions are presented in section 5.

2. GAME-BASED ACTIVITIES TO ENHANCE LEARNING

Games have the power to teach, to train, to educate and to bring people together. In *The Republic*, Plato drew the connection between play and education as he recommended the use of games for the education of children. In early learning stages as preschool or kindergarten, games are taught as socializing activities and preparation for further learning (Michael and Chen 2006).

According to Smith (2007) active learning theorists encourage teachers to consider the motivational context for students in their classes. The premise is that students learn best when they feel the need to know. Activities that provide rewards or prizes act as a motivational force. The actual generation of students is characterized as having low-thresholds for boredom and short attention spans. In this context, interaction and group activities are becoming essential pedagogical practices.

These activities are well supported by recent Information and Communication Technologies (ICT), such as Augmented Reality and handheld mobile computing devices as smartphones and tablets. Augmented Reality is getting more important every day, encouraged by the new smartphones and tablet revolution. According to Zarzuela, Pernas et al. (2013) these devices will define a new way of seeing, thinking and understanding reality.

Actual students have known digital technology from early ages, and are commonly identified as the “digital native generation” (Vasconcelos and Ribeiro 2013). These students previous knowledge can be harnessed to promote learning, blending technology and curricula in different areas.

This approach is closely related to basic constructivism principles, focusing on activities and environments over learning objects itself. According to Wangpipatwong and Papasratorn (2009) quoting Parker and Becker (2003) and Tynjala (1999), students achieve better results in constructivist environments. In constructivism, knowledge is not external to the individual, so that learning involves the construction of personal knowledge from experience and prior knowledge. It appears that the constructivist learning is an approach that effectively motivates students, allowing a learning process more active, exploratory and interactive. In other words, through the learning process, students construct their own knowledge.

The Musical Paddy-paper aims to promote a constructivist learning environment based on group work methodology by offering a game-based recreational activity. The activity focuses on the role of previous student knowledge (both music and ICT); the role of the context and the experience itself; the interactive and cooperative character of learning; the new roles assumed by students and teachers and the involvement and reflexing of the student on the undertaken task.

The activity focuses on the use of mobile computing devices, Geolocation and Augmented Reality to enhance student engagement and promote learning in the area of music education.

3. ACTIVITY DEVELOPMENT

Paddy-paper is known as a pedestrian orientation proof, designed for teams, consisting of a path to a number of points or stations attached to questions concerning a subject, in this case, Music History related. The Paddy-paper is a playful activity, usually linked to the acquisition of knowledge about a certain topic. The Musical Paddy-paper activity was developed with the HOPPALA and LAYAR platforms and designed to remix concepts of Geolocation, and Augmented Reality as support to find and interact with eight stations, spread within the physical school area. Through AR and the Layar app, students can find the real-world geographic location of an object and interact with it. For the purpose of the activity, QRcodes were used to display web pages containing a music related question and some clues that pointed to the correct answer.

3.1 Hoppala Platform

Hoppala¹ Augmented Reality (AR) Content Platform is open to all major mobile ar browsers, such as Layar, Wikitude and Junaio. Hoppala Augmentation provides an easy-to-use graphical web interface to create augmented reality contents. This graphical interface allows users to create and configure Points of Interest (POI's) and export them as API URLs configured to serve as “getPOIs response” in the ar browsers. The interface includes a dashboard to create and name the overlay URL's, featuring title, name and the URLs Overlay address. Each overlay is programed in a simple interface, by adding and configuring the required augments, viewing the geographical location in map or satellite view. The platform allows users to configure each augment by adding titles, up to three levels of description, thumbnails, footnotes and filter values. These configurations export to the chosen augmented reality browser, in this case, Layar.

3.2 Layar Platform

Once all required POI's are set in Hoppala, it is required to choose one of the three augmented Reality Browsers, namely, Layar, Wikitude or Junaio. We have chosen Layar, which indexes the Points of Interest with associated information and URLs. These points are picked up by the Layar browser on a mobile device, to create the 3D overlay on reality. Layar doesn't host the files itself, these are hosted by Hoppala that also supports the editing of POIs and metadata. The steps involved in creating an augmentation layer with Hoppala and Layar are as follows:

- Create Hoppala account and the required layer;
- Create a Layar account and create a new Geo Layer;
- Associate the Layar Geo-layer with the Hoppala layer and add extra information.

The Layar interface allows configuring and to add information through a set of menus, such as:

- Overview;
- API;
- Metadata;
- Graphics;
- Settings;
- Permissions.

The Layar web interface also allows edition, testing, consulting errors/ logs and to view usage statistics. The overall process is quite straightforward and allows users to create Geo-location layers without programming knowledge. Final steps include the layer publication.

4. ACTIVITY PREPARATION

For our Peddy-paper activity, eight geographical positions were chosen within the school area, as one of the requirements were to confine the area activity in a secure location. Each of these positions would act as a station. The first seven stations displayed a printed QRCode with one music question and some clues to find the correct answer. The last station prompted the users to an online form, where they write the answers, the team member names, class, and other questions concerning the Peddy-paper activity itself.

Previously to the activity, students received a simple brochure with clear instructions on how to perform the activity. The requested material was the brochure itself and a pencil. The principal requirement was that one of the team members should have a mobile computing device (smartphone/ tablet) featuring the app Layar and capable of GPS and exterior internet access.

The activity was available in a period of four days and the students had time to organize their teams and prepare their quest.

The activity was proposed in a class of fifth grade students, on EB Maria Manuela de Sá – Matosinhos. Five teams were organized and all accomplished successfully the challenge, overcoming the technology and musical challenges.

¹ www.hoppala-agency.com

5. CONCLUSION

Musical Peddy-paper activity was held during the last week of the school year, so there was little time to implement a thorough case-study analysis and to conduct student interviews. However, relevant data elements were collected from direct observation and from the online forms filled by the students. The five teams were supervised by teachers while conducting the activity. Direct observation revealed high levels of enthusiasm and engagement towards the activity itself as great concern in achieving good time results and accurate answers in each station. In each team students shared their knowledge concerning the specific Music History questions and some even researched their notebooks or textbooks to find relevant information. Data gathered from Google Drive forms filled in the last checkpoint revealed that all the Geo-located stations were found and all the required answers concerning the music questions were also accurate. Regarding the mobile computing devices used, data show that students used five Android based smartphones. The Aesthetical Periods of Music History are key points to understand music evolution over time and how music integrates itself in different cultural contexts. Activity driven learning outcomes resided mostly on the application of the musical knowledge acquired along the school year in different contexts. Answer accuracy shows that, in each team, students were able to correctly identify twentieth century composers, musical instruments and musical styles, through clues involving sound, image, video and graphics.

These preliminary observations and student feedback, suggest that this kind of game-based activity may contribute to added interest and motivation towards learning and scholarship outcomes, by promoting the use of technology and previous student knowledge to consolidate specific learning objectives.

Further work is required to perceive the impact of these activities in student scholar outcomes, focusing on the potential benefits on their scientific knowledge, motivation and engagement.

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UNDERGRADUATE STUDENTS' EXPERIENCES OF TIME IN A MOOC: A TERM OF DINO 101

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ABSTRACT

This research explored what it is like for university students to participate in a Massive Open Online Course (MOOC) as part of their undergraduate course load. We report on some of the temporal dimensions of students' learning experiences as they undertook the MOOC during a regular, campus-based university term. The research is situated in a "phenomenology of practice", a form of qualitative inquiry that eschews participant opinions and instead gathers and focuses on his or her lived experience descriptions (LEDs), that is, recollected, everyday moments that transpired for a student while learning in the MOOC environment. In the paper we present several of these descriptive snapshots of the lived world of the MOOC for undergraduate students and for each LED, we offer a brief phenomenological reflection on the theme of temporality.

KEYWORDS

Learning experiences, MOOCs, phenomenology, temporality

1. INTRODUCTION

Some scholars claim that Massive Open Online Courses (MOOCs) offer unprecedented openness, democratic pedagogies, less hierarchical knowledge creation, and unimaginable scalability. Others suggest that these large-scale courses represent an historic shift in how education will be designed and delivered in the future. However, research has yet to confirm or refute the bold claims rationalizing the popularity and efficacy of these big virtual learning environments or their disruptive, game-changing potential for education. As Neil Selwyn (2009) has argued regarding strident claims made in advance of other educational technology trends, a "counterbalance to some of the more hyperbolic elements of [the] discourse" (p. 74) is needed, and in particular, through providing accounts of the complex realities of learners' actual experiences. This research offers one such account.

The study is based in a larger qualitative research project that collected and analyzed students' everyday experiences of learning in a Massive Open Online Course, specifically the first offering of *Dino 101: Dinosaur Paleobiology* (Dino101), taught in Fall 2013 by Dr. Philip Currie and Ms. Betsy Kruk of the University of Alberta (UofA), Canada. Dino101 was Canada's first MOOC to offer course credit to UofA students as well as credit-by-proxy for a fee to participants from across the world. In its Fall 2013 offering, Dino 101 attracted more than 23 thousand participants from around the world (University of Alberta 2014), of which 450 were campus-based undergraduate students at the UofA. The course was built using the Coursera backbone and consisted of 12 weekly lessons with an estimated workload of 3-5 hours/week for non-credit participants, and 7-10 hours/week for credit. When the course opened, all 12 lessons were released, and although students were encouraged to follow the prescribed timeline, they were free to complete the course at their own pace. Each week included short video lectures with integrated quizzes, occasional interactives, as well as optional discussion boards and online student Wikis.

In our study, four major learning modalities were identified and examined separately in order to reveal similarities as well as differences between their experiences: 1) Students undertaking the course for free; 2) Students registered for accreditation for a fee; 3) UofA students enrolled in the MOOC for credit as either a fully online course (PALEO 200); and 4) UofA students enrolled in a blended version of Dino101 with a weekly in-person seminar (PALEO 201). All together, we conducted thirty in-depth phenomenological interviews with students representing each of these four categories. This paper focuses on the experiences of

undergraduate students who undertook Dino101 as an online-only course (PALEO 200) during a regular, campus-based university term. In particular, we focus on these students' lived sense of time in and around this MOOC.

2. CONTEXT AND METHODOLOGY

2.1 Research Context and Questions Addressed

Empirical studies of students' MOOC learning experiences are still limited. In the context of Siemens & Downes (2011) *Connectivism and Connective Knowledge 2011* cMOOC, Littlejohn (2013) conducted a mixed-method study about learners' engagement patterns and identified three levels of engagement: active, lurkers and passive participants. These results are comparable to Kizilcec, Piech & Schneider's (2013, April) learning analytics findings across three xMOOCs; their study showed four distinct student engagement trajectories: completers, auditors, disengaged learners and samplers. In two other xMOOC data mining studies of "first MOOCs" (edX's "Circuits and Electronics" and Duke's "Bioelectricity"), concern was expressed regarding low completion rates, and suggested "persistence" was a key variable determining student success (Belanger and Thorton 2013; Breslow et al 2013). Belanger and Thorton (2013) noted that a MOOC's time commitments might prove prohibitive for some students.

MOOC's prominently self-paced feature has directed some researchers to attribute students' persistence to the availability of study time and to the discipline of self-direction and regulation. A California-based study (Tornsuafer 2013), that compared student retention rate among different social backgrounds in the context community college online credit courses, concluded that further study is needed to investigate if lack of time is a reason of dropping-out. In their recent review of the MOOC completion rate literature, Khalil and Ebner (2014) echoed Tornsuafer's call for further research in this area. Both quantitative and qualitative researchers have recognized the time-sensitive nature of MOOC learning by, for instance, identifying the significance of students' early engagement in online discussion forums (Yang 2014) and noting the time needed for a new learner to establish a sense of learning community (Waite et al 2013). A recent case study (Chen and Chen 2014) revealed students' concerns over dropping a MOOC, and suggested that low retention rate may be more a matter of time management rather than the shortage of time. Along these lines, some researchers have focused efforts on developing learning assistive software to support students in managing their time in a MOOC (Gutiérrez-Rojas et al 2014; Alario-Hoyos et al 2014). However, no studies to-date have methodically addressed the everyday "realities of learners' actual experiences" (Selwyn 2009, p.74) related to the temporal dimensions of a MOOC.

The authors' previous study of free MOOC completers examined some of the lived relational dimensions of MOOCs and found that an intimate and pedagogically powerful tutorial sphere seemed to develop for some students while watching the video lectures (Adams et al 2014). In the current study, given MOOC's low retention rates and its possible relationship to time demands and limitations, we examine the temporal dimensions of one MOOC, specifically, how time is experienced and lived for campus-based students taking Dino101 as part of their regular full-time program. Our intent is to tease out possible differences between a MOOC and a regular university course with reference to time. Thus this research asks: What is it like for undergraduate students' to take a MOOC for credit as part of their campus-based program and how is time lived in the unfolding of this experience?

2.2 Methodology and Data Sources

In order to study the lived experiences of university students learning in a MOOC, we adopted Max van Manen's (2014) "phenomenology of practice". This qualitative research approach is based in continental philosophy and employs a variety of human science as well as philosophical methods. It aims to explore the everyday structures of "pre-reflective" human involvements, i.e., how we experience our everyday lives rather than how we may conceptualize, theorize, or even rationalize them afterwards. Through gathering examples of lived-through moments or "lived experiences", phenomenology seeks to reveal overlooked, unexpected, as well as taken-for-granted dimensions of a particular human experience, here, the phenomenon of learning in a MOOC as part of a university student's full-time studies in a campus-based program.

For this study, phenomenological data was generated via in-depth, one-hour long, phenomenological interviews with thirty Dino101 completers, either in-person or via Skype. Ten of the thirty participants were UofA students. Interviews were transcribed and culled for Lived Experience Descriptions (LEDs). An LED is a specific moment or event that a student recollects that occurred in the context of learning in Dino101, and specifically excludes (edits out) personal opinions that the student may offer retrospectively about the moment or event, or about MOOCs in general. Phenomenological analysis was then conducted on each LED via the application of multiple heuristics including existential analysis and eidetic reflection. Eidetic reflection derives from Phenomenology of Practice's philosophical tradition, and involves performing techniques such as comparing the LED with similar but distinctly different experiences, in order to draw out unique meaning aspects of the phenomenon.

Existential analysis examines each LED across the universal themes of lived relation (relationality), lived body (corporeality), lived time (temporality), lived space (spatiality), lived things (materiality), and lived technology (mediality). Existentials are universal because they are always already at play in everyone's lifeworld (van Manen 2014). For example, relationality describes our sense of community, of contact, of intimacy and closeness to others, whether others are physically present with us or not. Indeed, lived relation may even be experienced as ones relation with oneself, or of having no sense of relation at all with others. In a previous study of students experiences of a variety of xMOOCs (Adams et al 2014), we examined this existential in terms of a student's relational sense of the instructor; we were surprised to discover that some students developed a very strong sense of relation to the instructor in the context of the video lectures. In conducting our analyses of the Dino101 LEDs, specifically those described by the UofA student participants, "lived time" surfaced as an interesting existential theme with multiple variations. Phenomenologically speaking, "lived" time is distinguishable from "clock" time: an hour seems to pass much more quickly when I am enjoying a coffee with my friend, than when I am bored or waiting impatiently for someone to arrive. While each of these experiences may transpire over the same hour (clock time) and in the same place (a cafe), each event is experienced differently in terms of lived time (and indeed, lived space).

Finally, it is important to note that phenomenology does not aim for generalizability in the usual empirical sense. For example, it makes no claim to articulate universal "essences" or immutable themes. Rather, phenomenology is concerned with describing *possible* human experiences and with revealing unique or singular meaning aspects that seem to inhere in the phenomenon being studied: "phenomenology describes not the *factual* empirical but the *existential* empirical meaning structures of a certain phenomenon or event" (van Manen 2014, p. 353). Phenomenology attends to what is *recognizable* and what is *singular* about a particular human experience.

3. FINDINGS

The analysis that follows provides four Lived Experience Descriptions or "snapshots" of the world of Dino101 gleaned from our interviews with five PALEO 200 undergraduate students. Each LED is followed by a brief phenomenological reflection. The LEDs were selected based on a unique aspect of lived time that we uncovered during the existential analysis phase of the project, and in some instances, found across multiple LEDs. Other relevant LEDs were not included here due to space constraints.

3.1 A Four Day Course

Last term, I was taking five classes at the same time. Since Dino101 was an online course that did not require me to go to a class, I wasn't always thinking of it. Actually, after registration, I totally forgot about it until midterm! All of a sudden, among the craziness of my four other classes, I realized, "Oh no, Dino! I forgot about Dino!" So three days before the midterm, I watched the first half of course content—Chapters 1-6—all at once. Then I reviewed the notes in one day. The final exam was not much better either: I watched Chapters 7-12 in one day and spent the next day reviewing right before the exam. Perhaps what I should have done is one chapter every single week—but, in reality, I only spent four days in the course. (Paul, Dino101/PALEO 200 student)

Although MOOCs usually begin and end on set dates, many allow self-paced learning that affords students significant freedom and autonomy. Of course for some students, this can translate into pushing some or all of the required learning to the last minute. For Paul, an undergraduate student, Dino101 was one of five courses he was taking for credit during the term. His primary interest in taking the course was not the topic of Dinosaur Paleobiology *per se*—although that could certainly be a welcome side effect—but the fact that it was fully online. While his other four courses required him to attend weekly classes, Dino101 demanded no such routine, and it quickly slipped his mind until midterm time. On the one hand, it seems astonishing that a student can consume six weeks of classes—roughly equivalent to 18 instructional hours—in one sitting, followed by another day to review, then proceed to a university level midterm; then repeat the same formula for the final exam. Of course, one could hardly expect to do this successfully in every subject area! On the other hand, perhaps any sense of astonishment one may have at this accomplishment is based on a taken-for-granted but unexamined view of the semester system, which typically allocates courses bi- or tri-weekly class meeting times spread over three or four months.

The Latin root for “course” means “a running race or course”, and stems from the verb *currere* “to run” (*Online Etymology Dictionary* 2014). The word curriculum also derives from this root. A course of learning is thus not only about the distance a student has traveled, typically measured by the amount of content or “ground” covered, but also the time the journey takes from beginning to end, including its tempo, process, motion and rhythm. Clearly a course of learning may not be summarized in a physics equation such as “distance equals to speed multiplied by duration/time”, yet as the root *currere* implies, a modicum of speed is nonetheless expected. Indeed, why not allow all students to whiz through their courses at whatever speed seems appropriate? In truth, learning—beyond what may be minimally required to pass a multiple choice exam—needs both planned and sometimes unexpected moments for a student to slow down, speed up, pause and ponder for a while, as well as opportunities for practice and integration over time. Thus while a four day course is doable, it hardly seems desirable in the long run. And in the context of Paul’s four-year undergraduate program, four days of Dino appeared to be a relatively painless way to achieve credit for one of the required science courses for graduation. Here, economies of time seem to supersede educational intent.

3.2 Learning like a Machine in a Limited Time

Two weeks before the exam, I started on Dino101. Each day was quite intensive because of the high volume of information. I sat at my desk with my earbuds in and a pen and paper in front of me. As I watched the video, I jotted down what the instructor said. When the video was finished, I closed my laptop, pulled the chapter summary from the side, and took out a highlighter to compare and mark what wasn’t included in the videos. Then I made myself a worksheet and put it to the side. Before the next video, I gave myself a break before coming back to my worksheet to check what information I still retained. I was learning like a machine within such limited time: I just have to keep figuring out the needed information until I feel confident. Once there’s a topic where I’m confused, I write it on the list and I watch the video again, where I listen very carefully to understand what is being said. If I get side tracked, when I come back to the video so much information would have passed. (Kate, Dino101/PALEO 200 student)

Computer, headphones and printed notes, paper and pen at hand—Kate deliberately builds a rational space and routine for her learning. In doing so, her sense of time also shrinks to the size of the mechanical structure built by her. In her words, she is learning “like a machine”. Yet, what does this mean? A machine, whether simple or complicated, is programmed to achieve a pre-determined goal; it stays on task unless something breaks. As Kate observes, if she gets side tracked, “so much information would have passed”. She is highly focused, but only to retain the information for the purposes of the upcoming examination. In this sense, learning in Dino101 for her can be compared as an information gathering and checking process, a programmable, step-by-step procedure. And yet, perhaps programmed time is less temporal since there is less sense of future, only the next repetition of the task. Possible meaningfulness of content withdraws in service of efficiency toward another end: passing the exam. Here, the MOOC videos and its chapter summaries afford the possibility of a precisely timed and highly efficient consumption of information. But is this the kind of learning intended? Or perhaps it is the kind that is encouraged in our current technologized milieu?

3.3 Being Slowed Down When Learning With My Brother

At some point after midterm, I just randomly threw out an idea to my brother, who was also taking Dino101: “Hey, do you think it’d be better if we do this together?” And he said, “Sure”. So we started to watch the lectures and study together. There was an interactive called “Geological Timescale” with geological time periods for us to click and explore. At first I just wanted to rush through and glance it over: It’s impossible for them to test on every single detail anyways. But my brother wanted to read through the whole scale: “Do you want to read it out loud?” “OK, sure.” I clicked and started reading the big terminologies. I was slowed down. My brother waited patiently until I finished, then asked if I understood them all. If not, I then took time to read them again quietly. Then I handed him the mouse and he started to read. We went through each major and sub category. It was a huge project that took us around 40 minutes. (Michael, Dino101/PALEO 200 student)

Rather than rushing through the interactive exercise on the MOOC, which would have been his habit (since it would surely not appear on the test!), Michael was “slowed down” by his brother and his suggestion that they read the terminologies out loud. Just as a parent establishes a pedagogical space by reading a bedtime story together with their child, the two brother-classmates convened a sphere of learning by reading out loud and attending to the strange and somewhat obscure terminologies together. The occasion of this shared and memorable learning experience was a unique interactive timescale available in the Dino101 MOOC. But too, the timescale and its detail would have been quickly passed over but for the presence of another learner with a somewhat different approach to learning.

Michael observes that, “I was slowed down”. And in slowing himself down to his brother’s speed, a “huge project” was accomplished—yet it only took 40 minutes! The student was surprised that he has spent so much time on something he would have otherwise overlooked, but too, he recognizes it as a meaningful project that was worth the time commitment to see it through.

3.4 All Checked Off and a Moment of Silence

It’s the last lecture for me and my brother. After Betsy thanks us for completing all the video lectures, I stare at the blank screen and think, “That’s about it.” All the videos are checked off. Now I don’t have any more video lectures to watch. I feel a bit upset. I could have spent much more time on it. My brother sits still at his usual spot on my left. A brief moment of silence between us. “OK, time to review the notes”. We exchange a look, stand up, and head back to our own bedrooms to study. The class is not yet done. We have to prepare for the on-campus final exam that takes place in two days. (Michael, Dino101/PALEO 200 student)

In the very last class in a face-to-face course, after a few last remarks about the final exam or paper, the instructor wishes students good luck and smiles as she watches them file out the room. The moment may quickly dissipate as students approach her about last minutes questions or simply to thank her and chat. In the face-to-face context, the end of a course is usually experienced as a fading out—gradually, students prepare themselves for its completion. In the case of Dino101 and other video-based MOOCs, the lectures may maintain a rather unchanged quality or density throughout the course. Once the final video is watched, the MOOC instructor may seem to just suddenly disappear, leaving a blank or frozen image on the screen for the student to face. As Michael puts it: “that’s about it.” No more videos to watch. All are checked off. The moment triggers a sense of regret: so much more time could have been spent attending to the lectures, perhaps exploring the material more deeply. Of course there is nothing stopping him from re-watching the videos or pursuing the topic in more depth. Nonetheless the end has been marked with a sudden and unexpected decisiveness.

Each watched lecture has been checked off, like days crossed off on a calendar until the last day arrives. Clearly the MOOC space has been designed to afford easy tracking of ones progress and guarantee nothing would be left out in the end even for a most careless learner. In some sense, the progress tracking may turn MOOC video lecture into a student’s inventory. As Michael reflected, “I don’t have any video lecture to watch”. The stock of video lectures is emptied, exhausted, as blank as the screen, not only for him, but also for his brother. A moment of silence is shared. Then it is time to move on and return to studying.

4. CONCLUSION

This study presented a preliminary analysis of the existential of lived time as experienced by full-time university students while taking a MOOC for credit. We discovered that some students crammed the course into a few days, and others methodically plowed through. Here, time seemed to pass in a frantic or machine-like blur: the videos and texts were simply information that needed to be quickly and/or efficiently consumed for the sole purpose of passing an exam. Yet for others, the experience was also punctuated by surprisingly poignant moments—the hour spent working through difficult vocabulary with a brother, the sudden end of the MOOC video lessons unambiguously marking the end of an enjoyed course. Here, time slowed down and expanded or paused unexpectedly with a regretful air of finality and appreciative reflection. In both cases, the moment or event suddenly overflowed with memorable significance. Of course, it is impossible to design for such moments—they simply happen. Yet it must also be admitted that new possibilities have been opened by MOOCs, providing the unique occasion for such moments of unanticipated significance to unfold.

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THE ANSWERING PROCESS FOR MULTIPLE-CHOICE QUESTIONS IN COLLABORATIVE LEARNING: A MATHEMATICAL LEARNING MODEL ANALYSIS

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ABSTRACT

In this paper, we introduce a mathematical model for collaborative learning and the answering process for multiple-choice questions. The collaborative learning model is inspired by the Ising spin model and the model for answering multiple-choice questions is based on their difficulty level. An intensive simulation study predicts the possibility of modification of the Nitta model, which describes the transition of the number of students answering multiple-choice questions correctly following discussions among students, using a master equation.

KEYWORDS

Collaborative learning, Mathematical learning model

1. INTRODUCTION

In recent years, the theoretical study of teaching-learning processes has attracted the attention of an increasing number of scientists. Early studies on those processes have been conducted by psychologists and sociologists (Piaget, 1929; Vygotsky, 1978). Although this topic is so complex that there remain many open questions, the study of cognitive processes has developed into an active area of multidisciplinary investigation as the number of physicists interested in research areas such as economics, social science, biology, et cetera, increases. Since Hake (1998) reported that student performance can be enhanced using a teaching approach involving collaborative group work, in contrast to traditional non-interactive lectures, the processes of learning and understanding physics and mathematics have become the focus of cognitive research. In order to further the research in this area, a mathematical model of the teaching-learning process is proposed and studied in this paper.

The aim of using a mathematical model to study the teaching-learning process is to investigate the influence of the structure of group work on student achievement and to design effective curricula. We classify existing mathematical models of the teaching-learning process into three categories: Ising spin modeling, Differential equation modeling, and Stochastic process modeling.

In relation to mathematical modeling of the teaching-learning process, various models have been proposed. For example, Bordogna and Albano (2001) proposed a mathematical model of the teaching-learning process in a classroom using the constructive approach. In this model, interactions between students and teachers are described with a set of equations similar to those that describe magnetism in materials. Pritchard et al. (2008) proposed models of the teaching-learning process using a differential equation. These models are based on various theories of learning: tabula rasa, constructivist, and tutoring. They predict an improvement in the post-test as a function of the pre-test score, depending on the type of instruction given. Although the model itself is quite simple, and an exact solution can be obtained analytically, it fits existing

data by sharply determining a parameter. However, these models do not describe collaborative learning among students.

In contrast to the models above that describe long-term learning gain, Nitta's (2010) model describes a short-time learning process. He developed a phenomenological theory of peer instruction and modeled the transition of the number of students answering correctly for multiple-choice questions (MCQs) following discussions among students, using a master equation. The master equation was simplified analytically and he demonstrated that the number of correct answers after peer discussion is approximately given by a simple function of the number of correct answers before discussion. The theoretical curve agrees with data obtained from lectures implementing the peer instruction. However, it is impossible to ignore the assumption involved in the process of simplifying the original master equation. In this paper, we check this reasonability using a mathematical learning model, and in particular a model of the answering process for MCQs.

This paper is organized as follows. First, we briefly review the Nitta model and point out issues related to this model. In section 3, we introduce the mathematical learning model used to analyze the Nitta model. In the final section, we summarize this paper.

2. BRIEF REVIEW OF THE NITTA MODEL

Nitta modeled the transition of the number of students answering correctly for MCQs after discussions among students, using the following master equation

$$\rho_2(c) = \rho_1(c) + \sum_{d \neq c} T_{cd} \rho_1(d) - \sum_{d \neq c} T_{dc} \rho_1(c), \quad (1)$$

where $\rho_1(c)$ is the ratio of students who select the correct answer and $\rho_1(d)$ is distractors before discussion. $\rho_2(c)$ is the ratio of students who select the correct answer after discussion. Note that $\rho_{1,2}(c) = 1 - \sum_{d \neq c} \rho_{1,2}(d)$. T_{cd} ($0 \leq T_{cd} \leq 1$) is the transition probability of selecting distractors before discussion to selecting the correct answer after discussion. With the assumption of $T_{cd} \simeq \bar{T}$ and $T_{dc} \simeq 0$, equation (1) can be rewritten as

$$\rho_2(c) = \rho_1(c) + \bar{T}(1 - \rho_1(c)). \quad (2)$$

Furthermore, \bar{T} is assumed to expand into the power series of $\rho_1(c)$ as

$$\bar{T} = k_0 + k_1 \rho_1(c) + k_2 (\rho_1(c))^2 + \dots + k_n (\rho_1(c))^n \dots \quad (3)$$

When $\rho_1(c)$ is small enough, $k_0 \simeq 0$ is derived because the transition probability from selecting distractors to selecting the correct answer after discussions is negligible. Then equation (3) becomes

$$\bar{T} \simeq k_1 \rho_1(c) \quad (4)$$

under the linear assumption. Simple analysis leads to the relation

$$\rho_2 = \rho_1 + \rho_1(1 - \rho_1) \quad (5)$$

with $k_1 = 1$ from equations (2) and (4). Here, we rewrite $\rho_{1,2}(c)$ as $\rho_{1,2}$ for simplicity.

Equation (5) is the main result of the Nitta model but we have questions regarding equation (4). When $\rho_1(c)$ is not very small, in other words, in the case of an easy question, equation (3) cannot be approximated as equation (4). Therefore, the main result (5) of the Nitta model does not include the effect of question difficulty.

In the next section, we introduce a mathematical model for collaborative learning and answering MCQs that includes difficulty information.

3. MATHEMATICAL LEARNING MODEL

3.1 Collaborative Learning Model

Few mathematical models of collaborative learning have thus far been developed. Among those that have been developed are, for example, Bordogna and Albano's (2001) Ising spin model and related models (Yasutake, 2011; Ogawa et al., 2013). Our model is based on the Ogawa model. When students engage in group discussion, each student has the cognitive impact of the student-student interaction in a group described as

$$C_i^{SS}(t) = \sum_{j=1, j \neq i}^N \left[I_{ij}(t)(1 - C_i(t)) \frac{S_j(t) + S_i(t)}{2} \right], \quad (6)$$

where $C_i^{SS}(t)$ is the cognitive impact on the student i at time t , $I_{ij}(t)$ is the student-student interaction, $C_i(t)$ is the confidence of student i , and $S_i(t)$ ($0 \leq S_i(t) \leq 1$) is the knowledge level of student i at time t . The student's knowledge level is updated according to the cognitive impact level as

$$S_i(t+1) = \begin{cases} S_i(t) + \Delta S & \text{with the probability } e^{\beta(C_i^{SS}(t)-\alpha)}/Z \\ S_i(t) & \text{with the probability } 1/Z \\ S_i(t) - \Delta S & \text{with the probability } e^{\beta(-C_i^{SS}(t)-\alpha)}/Z \end{cases} \quad (7)$$

where $Z = e^{\beta(C_i^{SS}(t)-\alpha)} + 1 + e^{\beta(-C_i^{SS}(t)-\alpha)}$ and $\Delta S = (1 - 2|S - 1/2|)/10$.

3.2 Mathematical Model for answering MCQs

In this paper, MCQs have four answer choices. When a student i has a knowledge level $S_i(t)$ at the time of answering the MCQ with a difficulty level of D ($0 \leq D \leq 1$), the probability of the student choosing a correct answer is

$$\text{Prob} = \frac{\tanh\{2(S_i(t) - D)\} + 1}{2}. \quad (8)$$

Equation (8) means that the probability of a student choosing the correct answer is approximately 1/2 when there is no difference between knowledge level and difficulty level and this probability becomes 1 (or 0) when the difficulty level is low (or high).

4. SIMULATION

Students answer MCQs according to the probability (8) before discussion (at time $t = 0$) and collaborative learning occurs in each group according to the knowledge dynamics (6) and (7). After discussion (we set $t = 100$ in this paper), students again answer MCQs with a knowledge level of $S_i(100)$. Using this simulation, the percentage of questions answered correctly before and after discussion can be calculated. We set the initial knowledge level randomly between $S_i(0) = 0.01$ and $S_i(0) = 0.99$ and made a simulation 33,000 times for each difficulty level of MCQ. We then averaged the percentage \bar{p}_1 and \bar{p}_2 of a question answered correctly before and after discussion and averaged the transition probability \bar{T} . We can calculate k_1 and compare the assumption $k_1 = 1$ set by Nitta.

The simulation result is summarized in Table 1. As we can see from Table 1, the coefficient k_1 , which was assumed to be 1, varies according to difficulty level D .

Table 1. Relations between D , $\bar{\rho}_1$, $\bar{\rho}_2$, \bar{T} , and k_1 .

D	$\bar{\rho}_1$	$\bar{\rho}_2$	\bar{T}	k_1
0.0	0.827	0.943	0.674	0.815
0.2	0.718	0.888	0.648	0.903
0.4	0.573	0.814	0.595	1.038
0.6	0.427	0.712	0.515	1.206
0.8	0.286	0.565	0.400	1.399
1.0	0.172	0.389	0.268	1.558

5. CONCLUSION

We made a simulation using a mathematical model for collaborative learning and answering MCQs in order to improve the validity of the assumption introduced in the Nitta model. From our simulation results, the coefficient k_1 , which was assumed to be 1, varies according to difficulty level D . This means that Nitta's formula, equation (5), could be modified by introducing difficulty information for MCQs. The theoretical curve equation (5) seemed to agree with data obtained from lectures implementing peer instruction, but further investigation with a large sample of empirical data could prove our prediction from a simulation study. This is future work.

ACKNOWLEDGEMENTS

This work was partially supported by KAKENHI (Grant-in-Aid for Scientific Research) (26282033) from the Japan Society for the Promotion of Science (JSPS).

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USING FIVE STAGE MODEL TO DESIGN OF COLLABORATIVE LEARNING ENVIRONMENTS IN SECOND LIFE

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ABSTRACT

Specifically Second Life (SL) among virtual worlds draws attention of researchers to form collaborative learning environments (Sutcliffe&Alrayes, 2012) since it could be used as a rich platform to simulate a real environment containing many collaborative learning characteristics and interaction tools within itself. Five Stage Model (FSM) developed by Salmon, Nie and Edirisingha (2010) is an application development model supporting educators to design collaborative environments in SL to promote learning and group studies of learners. The educators may benefit from FSM to test and design collaborative learning tasks in SL to support group studies of learners. Form this point of view, in this study; we planned a collaborative learning environment design in SL by using FSM. In this context, the research is important to form an example in the literature in the matter of designing collaborative learning environments in SL based on FSM.

KEYWORDS

Five stage model, collaborative learning environment, Second Life.

1. INTRODUCTION

Wang (2009) emphasizes two distinct characteristics of a collaborative learning environment related with each other as individual responsibility and favorable dependency. For the effective application of collaborative learning techniques, it is vital that each learner takes a role actively in the process for the first characteristic, and makes contribution by shares they make to the group study. In addition, contribution of each learner to the second characteristic makes up the basis of the success of the group as a whole and of the individual success, in other words, contribution of each individual is regarded as the success of group study.

Specifically Second Life (SL) among virtual worlds draws attention of researchers and Salmon to form collaborative learning environments (Sutcliffe&Alrayes, 2012). Because, SL which could be used as a rich platform to simulate a real environment contains many collaborative learning characteristics and interaction tools within itself. Those who learn in SL can be interacted with others who learn three-dimensional objects and environment by means of their avatars. As well as they can establish to groups assign roles to be represented in the group with the outfits of avatars, and may use multi communication channels such as voiced and written message and avatar mimics. In addition, learners who learn this way can be enabled to access environment and learning content through various representations such as audio, written and visual media and to take a role actively in SL (Andreas, Tsiatsos, Terzidou&Pomportsis, 2010). Educators can develop an SL environment supporting collaborative learning by using these tools, and form discussion groups, and organize virtual seminars or conferences (Çukurbaşı, 2012). For carrying out these activities, more than one education methods and techniques such as simultaneous brain storm and taking role can be utilized in SL environment (Burgess, Slate, Rojas-LeBouef & LaPairire, 2010). In addition to methods and techniques to carry out collaborative learning activities, educators can benefit from an application-development model such as Salmon's five-stage model [FSM] (Çukurbaşı, 2012).

During the 1990s Salmon designed and tested FSM made of five stages as an application development model for learning and teaching by means of online learning. She also designed learning tasks for groups at each stage of the model. At the same time, this model being effective for mixed learning environment was published in Salmon's study (2000) as online learning and teaching model for the first time (Figure 1).

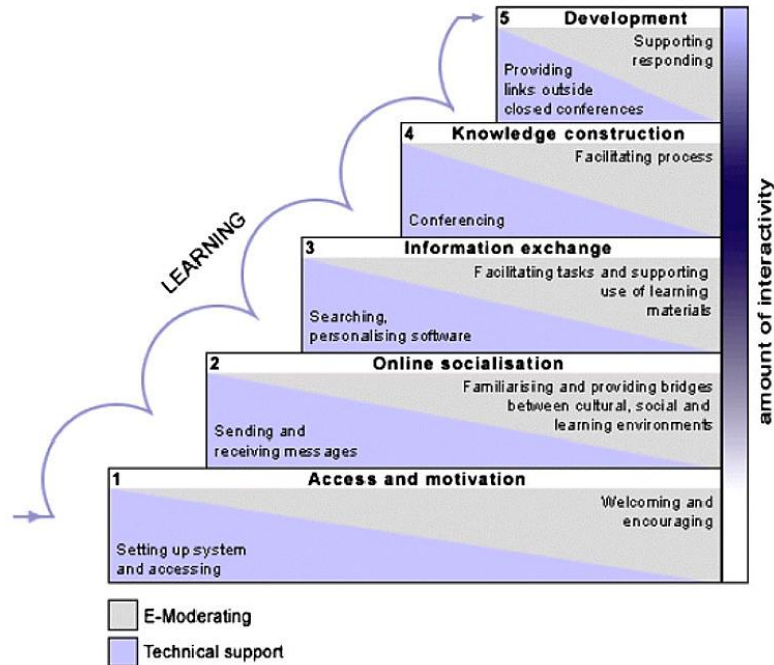


Figure 1. Five-stage model (Salmon, 2000).

According to Salmon, interaction and learning level between the learners gradually increases for passing to an upper step in the stages of the model. In this context, the model stages can be summarized as follows (Salmon, Nie&Edirisingha, 2010: 171):

- (i). *Access and motivation*: That is to provide basic preconditions for effective participation of individuals. In this stage, system access and system use skills should be earned and learners should be encouraged for achieving learning by benefiting from a remote group study.
- (ii). *Online socialization*: That is the formation of personal identities of learners in online environment, and finding other learners to form communication. In this stage, educators should guide to enable connection between learners.
- (iii). *Information exchange*: Learners share beneficial information and thoughts related to learning content and tasks with other learners and exchange information. In this stage, each learner should establish collaboration by means of the support of other learners for the task of each learner.
- (iv). *Knowledge construction*: Learners can undertake more complex tasks and form discussions. Interactions start to contain more collaboration in this stage.
- (v). *Development*: Learners seek means to benefit more from the system, and wish to get assistance to achieve their learning tasks, to apply and transfer experiences they lived and the things they learned in online environment.

Salmon (2002) designed learning tasks within the group for each stages of FSM which was developed by Salmon (2000). As well as, this model was adopted for training in SL by Salmon and others (2010). The model was tested, carrying out three different case studies (Figure 2) with archeology, digital photography, media and communication students. It was found that each stage provides a separate learning opportunity. This model has been adopted and adapted to different contexts by online teachers, academics and trainers. Therefore we may benefit from FSM tested and developed for designing collaborative learning tasks in SL to support group studies of learners. In this study, it was aimed to design an example of collaborative learning environment in SL using FSM. In this context, the research is important to form an example in the literature in the matter of designing collaborative learning environments in SL based on FSM.

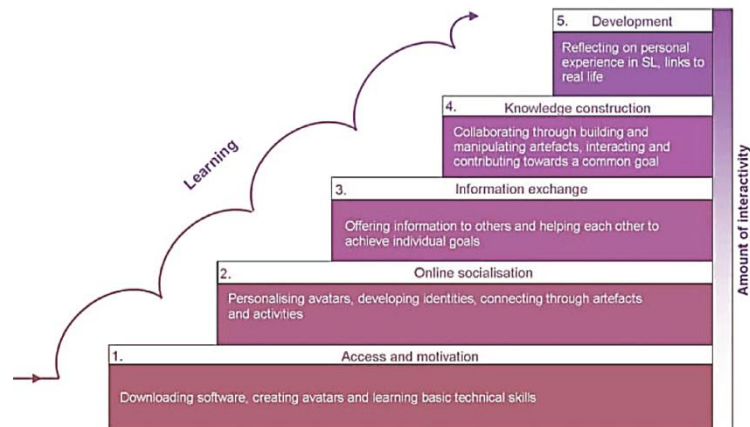


Figure 2. Five-stage model of teaching and learning in Second Life (Salmon et al., 2010, p.181)

2. METHODOLOGY

In this study, an example of collaborative learning environment was designed through FSM. The participants will complete collaborative learning tasks based on FSM both individually and in groups. These groups will be determined by the participants. Each group can determine a design topic such as library, entertainment places, and conference areas in order to show that how should be a virtual campus. They can make expeditions individually and take screen screenshots in SL for this purpose. The groups can prepare individual or collaborative products from their screenshots in SL. The individual products can be exhibited in a presentation; the collaborative products can be exhibited in a virtual cube. Finally all products displayed by the participants in SL will be evaluated and rewarded. In that way, the participants' motivation is attempted to be improved.

One-on-one studies will conduct in laboratory with participants for two weeks, and connection will make to SL from where they are located during the other weeks. A closed group will be formed by the researcher in Facebook social network to inform the participants, provide communication other than study time and to collect data distantly, and it is enabled that participants become members of the group. Thus, the participants will keep up with the information by means of the group in Facebook, and continue to communicate with both the researcher and one another for the necessary processes in addition to the application. Moreover, the researcher will decide with the participants about the study times of the teams by used Facebook. Details of collaborative environment which we will design based on FSM are Table 1 and as follows.

Table 1. Details of the collaborative environment which we will design based on FSM

FSM stages	Process	Environment
Access and motivation	Information about SL, installing, membership, first entry, basic avatars movements	Lab.
Online Socialization	Socialization methods in SL, creating groups, participating to virtual conference	Lab.
Information Exchange	Determining group name, leader, design topic and doing task shared in group meetings	SL
Knowledge Construction	Completing individual tasks, creating individual product and brainstorm for common product	SL
Development	Creating common product, evaluation and rewarding	SL

2.1 Access and Motivation

In the first stage, the participants will meet face to face with researchers in the laboratory. The research will provide information about the environment and applications on installing SL, becoming free member, entry to the environment, interface information, basic avatar movements such as sitting, walking, running and flying, the waiting in the right location for reaching the area provided for them.

2.2 Online Socialization

In the second stage, the participants will meet face to face with researchers in the laboratory. The research will provide information about applications on adding friends, accepting friendship, seeing online avatars nearby, teleporting near avatars located in different places, joining groups, personalization of avatars, designing and transferring between avatars virtual objects. The participants will be divided into groups. In addition to these, the participants will participate to a virtual conference about various isles that could be visited in SL by given an educator conducting studies in SL. The conference announcements will be made through Facebook group.

2.3 Information Exchange

In the third stage, each group will meet in SL as online from the place they are located. The researcher can enter these meetings via SL. In these meetings each group will decide on a group name, a group leader and a design topic, they will do task sharing and they will help each other within the scope of the topic identified. The researcher informs the groups about getting screenshots, loading presentation in SL and their expeditions they will make. Also the researcher guides the participants about the scope of the topic they selected and group members help one another. Furthermore, the researcher shares documents such as locations, announcements of events and seminars in SL by means of the Facebook group.

2.4 Knowledge Construction

In the fourth stage, the groups will complete individually their expeditions and share screenshots that they took for their individual tasks as a presentation area determined to group in SL and in Facebook group. The groups will examine individual products within themselves and brainstorm about which screenshots are to be transferred to cube faces and try to design this cube which will be a common product in integrity to reflect the topic they determined. For this purpose, the researcher helps the participants when the presentations are loaded and informs the participants about cube design in SL and to transfer the screenshots onto the surfaces of the cube.

2.5 Development

In the fifth stage, the groups will complete group cube as common product in integrity to reflect the topic. Following, products exhibited by the participants in SL will be evaluated and rewarded. For this, individual products are evaluated by the research; common products are evaluated by educators conducting studies in SL. As the reward of the selected group product, we will pay the copyright of it for use in the virtual campus architecture. In this way, it is given to the group perception reflecting their experiences in SL to real life. Also the learners discover the environment for various opportunities such as education, friendship, getting occupation. It is important that the reward is meaningful to the participants. Thus for this reward, the participants must be informed about how to use the economy of SL in real life.

3. CONCLUSION

In this study, we planned a collaborative learning environment design in SL by using FSM. It may be advantageous to make use of SL for collaborative learning environment, because it supports participants from geographically different locations to study whit in groups by using various interaction tools such as immediate message, body language and mimic movements by means of avatars. But it is important that the collaborative learning environment must be designed in a planned way for this environment to turn into an advantage. Therefore, the successful progress of the implementation process can be provided by taking advantage of an application development model such as FSM which was tested and developed to support the learning within groups in SL. It is essential that the researcher should take place actively in SL in all stages, and guide participants. Also in the stages of the model, interaction and the learning level between learners gradually increase for passing to an upper step (Salmon et al., 2010). Therefore it will be important to the successful completion of each stage.

In future studies, we are planning to application collaborative learning environment designing in this study and examine the effectiveness and limitations of this environment. Similar studies which will be implemented with different study groups, themes and methods will create additional sources to literature. Also the future studies will revealed out advantages and limitations of FSM on the design of collaborative learning environment.

ACKNOWLEDGEMENT

This research was supported by Usak University Scientific Research Projects Coordination Unit through Project No: 2012/SOSB004.

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STUDENTS' REFLECTIONS USING VISUALIZED LEARNING OUTCOMES AND E-PORTFOLIOS

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ABSTRACT

How to guarantee graduate attributes has become an urgent challenge amid the increasing progress in scientific and technological development and the globalization of economic activity. In order to solve these problems, a system is required which can visualize learning outcomes in relation to attainment targets, and store and sample records of the learning process. It was on this basis that Niigata University commenced development of the Niigata University Bachelor Assessment System (NBAS). This study outlines the NBAS and discusses topics for future research.

KEYWORDS

Graduate attributes, Learning outcomes, e-portfolio, Assessment

1. BACKGROUND

How to guarantee graduate attributes has become an urgent challenge amid the increasing progress in scientific and technological development and the globalization of economic activity.

PDP (Personal Development Planning), recommended in the UK, is used as a reference in evaluating graduate attributes (QAA,2001). In PDP, students themselves reflect, and foster the ability to plan their own lifelong development, on the basis of transcripts of their results provided by the university and records of the learning process known as Personal Development Records (PDR), which they themselves have compiled. On the other hand, there have also been reports that PDP requires enormous effort and expense and that learning outcomes are hard to grasp.

In order to solve these problems, a system is required which can visualize learning outcomes in relation to attainment targets, and store and sample records of the learning process. It was on this basis that Niigata University commenced development of the Niigata University Bachelor Assessment System (NBAS). Using this system, the level of attainment of students' learning outcomes in four educational target domains: knowledge and understanding, domain specific skills, generic skills and attitude, are displayed on a radar chart and can be visualized. Furthermore, the system also has an e-portfolio function and by using this function students can organize and reflect on the record of their learning outcomes and plan their learning. The NBAS came into operation in 2013. This study outlines the NBAS and discusses topics for future research.

2. NBAS FUNCTION

2.1 Learning Outcome Visualization Function

The method of learning outcome visualization was also explained in Ikuta and Gotoh, 2011. First, the educational target domain is taken as domain-specific academic knowledge, domain-specific skills, generic skills and attitude (See Figure 1), and attainment targets are set at a low level for these educational targets. Next, a contribution ratio towards these attainment targets is set for each course in the program. For example, course A might contribute 50 percent to knowledge and understanding, 30 percent to domain-specific skills,

10 percent to generic skills and 10 percent to attitude. The learning outcome is the total score obtained by multiplying this contribution ratio by the number of credits. Hence, in knowledge and understanding, for a student with 80 points in course A, the score is 80 points x 0.5 (50 percent) x 2 credits = 80. The possibility of understanding learning outcomes displayed and visualized in this way is examined in Ikuta and Gotoh (2014).

The NBAS has a function which displays role models for comparison when individual students self-assess their own learning outcomes. By displaying these role models and their own learning outcomes simultaneously, students can be made aware of where they fall short(See Figure 2).

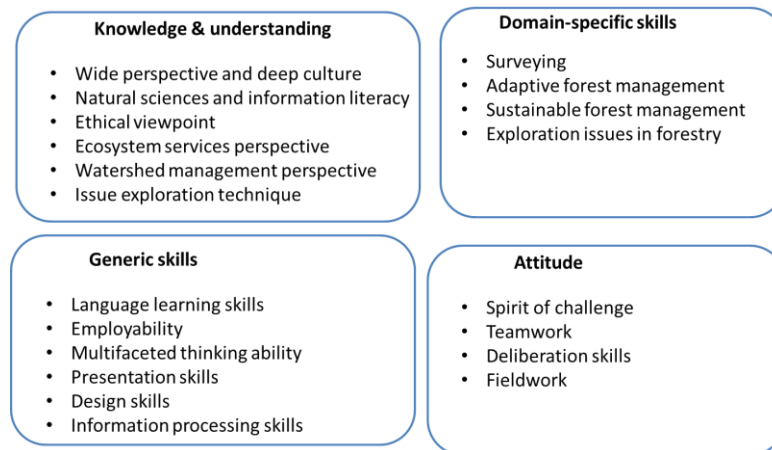


Figure 1. An Example of Graduate attributes

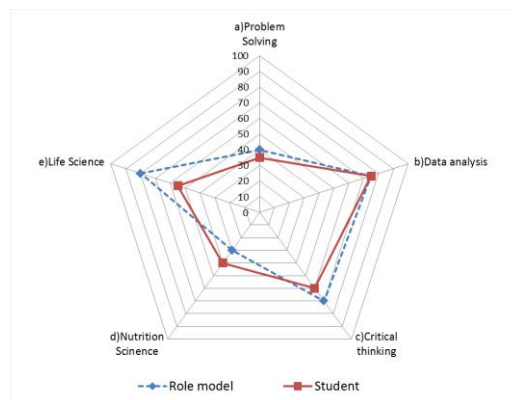


Figure 2. Visualization of Learning outcome

2.2 e-portfolio Function

The NBAS includes an e-portfolio function to enable students who have accumulated many development records in the learning process to organize these, making it easier for the students to reuse them or look back on which learning outcomes they personally feel are valuable.

Written reports in word files, excel spreadsheets showing assignments, distributed PDFs, and photographs of activities and work can be recorded in the e-portfolio. These can be recorded simply by dragging and dropping from individual students' computers. Materials distributed by teachers can also be stored in the e-portfolio.

Files can be organized in folders or by means of tags. They can also be sorted by chronological order or by category. The process of differentiating between necessary and unnecessary files in itself is an opportunity for students to reflect on which aspects of what they have learned have meaning for them. These files can also be quoted on sheets compiled for assessment purposes(See Figure 3).

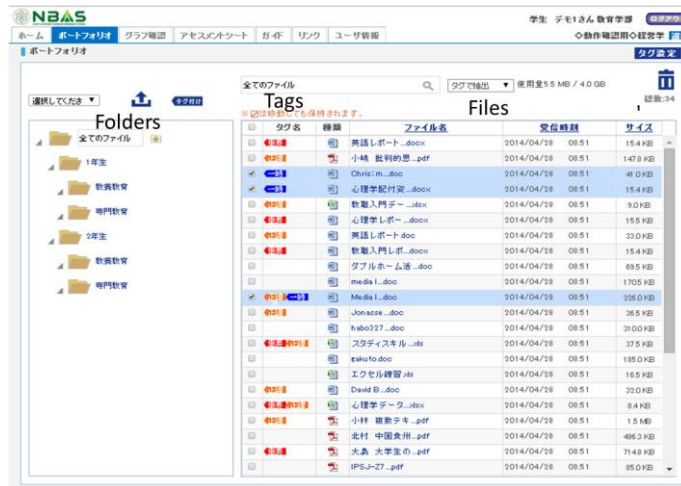


Figure 3. e-portfolio

2.3 Compilation of Assessment Sheets

Students are regularly assigned the task of compiling assessment sheets. Assessment sheets consist of three elements: 1) visualized learning outcomes, 2) comments quoting files from the e-portfolio and 3) free space where students can freely develop the screen. On assessment sheets, students carry out self-assessment by quoting files in the e-portfolio relating to the meaning of university education and to aspects of learning which had value for them personally. Teachers return comments on the computer and advise students in interviews (See Figure 4).

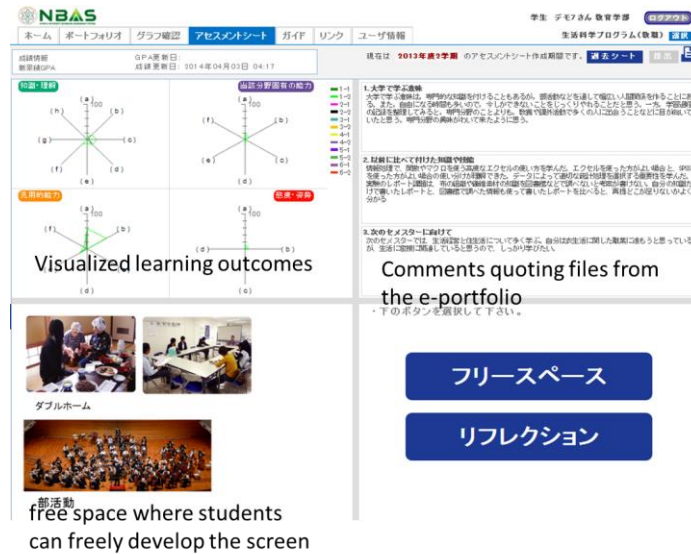


Figure 4. Assessment sheet

3. RESEARCH ISSUE

Research issues which appeared after the NBAS was put into practise are set out below.

Firstly, the possibility was mentioned of making use of the NBAS for improvements to the curriculum by the teaching body. In Ikuta and Gotoh, 2011, the authors suggested that “by revising the curriculum, sampling attainment targets, and examining evaluation methods and mark allocations for the program as a

whole, individual teachers will be able to examine, in a comprehensive way, programs for fostering human resources not only from the point of view of knowledge and understanding, but also from the point of view of generic skills and attitude, and this will be useful since it can be widely applied to quality assurance in higher education.” Since the NBAS was put into practice, the authors are more convinced than ever of this aspect. That is because the teaching body will be able to perceive the nature of the program they offer when developing a role model. It is actually possible to use performance data about students enrolled at the university and to compile data by entering false results. However, in this process, it will be possible to obtain information about the balance of the curriculum overall, for example, where learning outcomes are insufficient because students have a busy schedule in a particular semester and have not prepared enough subjects to achieve their important attainment targets. In future, it is to be hoped that there will be more and more cases of curriculum improvement by the teaching body.

Secondly, students will be able to verify their development by means of self-assessment. Here, both synchronic and diachronic considerations are included. As far as synchronic considerations are concerned, the NBAS is gradually being extended to cover the whole university, and at present students who follow programs where the system is used, and students who do not, are mixed up together. Case reports show that, on the basis of learning outcome records, students who use the NBAS reflect more by themselves and have a higher awareness of the importance of trying to plan their own lifelong development than students who do not. For example, students who use the NBAS are concerned about a lack of orientation in their learning and want to be provided with specific knowledge and methods to help them to determine their orientation. Students who do not use the NBAS, on the other hand, are not particularly concerned, and have a poor awareness of the importance of trying to acquire specific knowledge and methods for determining their orientation.

In connection with diachronic considerations, the point at issue is how do students respond to the same question, and how does the quality of their response change. At present, students are asked to respond continuously to three questions: the meaning of university education, their current ideas about the future, and the understanding and skills they have obtained in comparison to before they entered university. It is likely that by graduation, thanks to careful consideration and on the basis of learning outcome records, students themselves will be able to reflect on how their response to these questions will change, and to clarify how much better they will be at planning their own lifelong development.

Clearly indicate advantages, limitations and possible applications.

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THE EFFICIENCY OF DIFFERENT ONLINE LEARNING MEDIA - AN EMPIRICAL STUDY

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ABSTRACT

In the current study, it was examined whether successful learning is related to using different types of media. We compared the comprehension of an economic concept in novices ($N = 82$) under three conditions: a Wikipedia article, a funny, and a serious YouTube video. The media were presented in English which is a foreign language to most of the German speaking sample. The funny video turned out to be the condition related to better success in learning while individual variables (e.g. Thinking Styles and metacognitive evaluation) were controlled. Regarding metacognition, it was further found out that answering by logical thinking correlated negatively, and that answering by processing the presented material correlated positively with the number of correct answers.

KEYWORDS

Multimedia learning; differences in learning; foreign language; thinking styles; metacognition; humorous learning

1. INTRODUCTION

Since currently the scientific language is English, and most research can be found on the internet, it is interesting to examine learning via different types of English speaking internet media. Especially non-native speaking students are often unable to cope with selecting an appropriate media. Therefore, this study compares the comprehension of an unknown concept in English language in three common media on the internet.

1.1 Medial Learning

According to the “General Factor Model”, there is no difference between a read and a heard foreign-language text in terms of comprehension (Leucht et al. 2010). Research on instructional designs (e.g., Sweller 1994; Paas et al. 2003) indicates that pictures support a written or spoken text if they are presented in an appropriate manner. This means that the individual does not have to switch between two sensual modalities but sees a picture and hears a text at the same time, as it is the case in videos (Low & Sweller 2005). Therefore, it is expected that understanding an unknown concept is easier with a video than with a text. A lot of videos on the internet explain difficult concepts in an easy-going or funny way. Fun and laughing decrease anxiety in learners and thus enhance their performance (Stambor 2006). Hence, learning with a funny video might be easier than with a serious one.

1.2 Influences on Learning: Thinking Styles and Metacognition

Thinking Styles interact with personality, educational specialization, career, current job roles, and adaptability (Kolb 2005). Originally, the inventory was developed as a tool for educational and occupational consulting (Kolb 1981). The author found the following four styles on two axes: Assimilation vs. Accommodation and Divergence vs. Convergence. Recent research about Thinking Styles in combination with online learning shows that the style of Assimilation profits the most from reading articles, using Wikipedia, and watching videos (Arp et al. 2008). This style combines learning by “Reflecting Observations”

(RO) with “Abstraction and Conceptualization” (AC). Those ways of learning are both conceptualized as understanding or transformation of knowledge (Atherton 2013). Accommodation oriented persons are rather active and pragmatic which means that they use the strategies of “Concrete Experiences” (CE) and “Active Experimentation” (AE). Divergence oriented persons are active, but also reflective, and profit from CE and RO. Convergence oriented persons use AE and AC. They are pragmatic as well as theoretical oriented which enables them to high-quality problem solving (Kolb 1981). Taking into account these differences in Thinking Styles, they are tested for an influence on learning success.

It is important for students to evaluate, if they really profit from the medium they use because they have to choose it themselves in real life (Antonietti et al. 2014). The skill of thinking about the own cognition is called metacognition (Costelloe et al. 2006). Antonietti and colleagues (2014) discussed that learning is influenced by metacognitive expertise which can strengthen the effects of media. Thus, it is assumed that the observed type of answering (e.g., guessing or answering by presented material) could have an influence on the relationship between presented medium and correct answers.

2. EXPERIMENT

2.1 Participants

The experiment included 46 (56.1 %) women and 36 (43.9 %) men between 20 and 46 years. In average the sample was 23.90 ($SD = 3.60$) years old and studied for 6.25 ($SD = 3.11$) semesters. At the time of the experiment, those 82 people were students at the Leopold-Franzens University Innsbruck. In order to ensure a certain level in English, the study only included Psychology students (at Austrian universities, applicants for Psychology have to master an obligatory English test) and students of a B2+ English class. The participants of the B2+ class studied different non-economic disciplines. In order to detect thematic experts, it was also asked for the Psychology students' former and second disciplines. 63 (76.8 %) persons studied only Psychology and 9 (11.0 %) persons studied a second subject, too. Persons who did not finish all items or stated more than one time that they knew the correct answer from somewhere else (e.g., former studies) were dropped out. The sample was invited personally as well as using Web-Mail and Facebook, and oral consent was given. All probands had normal or corrected-to-normal vision.

2.2 Materials and Procedure

The sample was randomly assigned to one of the different media conditions described below. The questionnaire was answered in the same order as shown in the following. The respective medium was presented two times with a break of 130 seconds between the first and the second presentation. After a second break, the participants were asked to fill in the questionnaire. These breaks should enable the participants to process the knowledge gained from the material. This length was chosen because according to Preim (1999) 130 seconds are sufficient for cognitive processing.¹ The gathered data were computed using SPSS 21.

2.2.1 Media

All used media were presented in English language and about the topic of Opportunity Costs. The reading passage was taken out of Wikipedia and the videos out of YouTube. Every medium was presented the way it was found in the internet. The idea behind using this raw material from those pages was that most students use these sources (Kleimann et al. 2008) in order to prepare for tests or the like. Because it was the aim of the study to show a real life situation, differences between the three media conditions relating to the written or spoken text were part of the approach. It is in their nature that the spoken text of a funny video cannot be the same as the spoken text of a serious one because the linguistic style changes with the underlying intention. The same is true for a written and a spoken text in comparison. The topic was chosen because it is largely

¹ Media and questionnaire are available upon request.

unknown among Psychology students. Therefore, it was possible to minimize that the participants apply their already existing knowledge to answer the questions. The length of the videos was approximately the same, and the time for reading the text was limited to the same length. The videos were presented in full screen mode on a 2x3 meter wall with a beamer. The loudness was regulated accordingly to the participants' wishes.

2.2.2 Questionnaire: Description

German was chosen as language for the multiple choice test because the study should demonstrate a “real-life” situation of a student preparing for a German speaking test using English speaking online sources. The questionnaire included a short description of the process at the beginning. In the text condition, the text was on the second page. The following pages were the same for all experimental conditions.

2.2.3 Questionnaire: Multiple Choice and Metacognitive Evaluation

The participants had to choose the correct one out of four possible answers. Three of the six questions were rather abstract questions which required a transfer to an example that was not directly part of the presented material. The sheet was horizontally presented, and one third of it was folded backwards. Thereby, people were not able to see the second column next to the multiple choice questions. In this column, the following statements regarding metacognitive evaluation were to be chosen: “it seemed logical”, “I have already heard about it somewhere else”, “I knew it from the text/video”, or “I guessed”. The multiple choice questions had to be answered before the metacognitive self-report and were similar for all three conditions.

2.2.4 Questionnaire: Demographical Data and Personal Information

Afterwards, demographical data were raised. Furthermore, it was asked if the participants studied only Psychology or an additionally discipline. Moreover, it was asked if they had studied another discipline before they started Psychology. If they were or had been enrolled to an additional one, they had the opportunity to fill in which discipline they studied besides, respectively, before Psychology. Due to the information about the participants' academically background, it was possible to exclude those who had an extremely higher pre-knowledge by attending an economic subject.

2.2.5 Questionnaire: Thinking Styles

The last page was an adapted German speaking self-report measurement (Wehner 2014) based on the Learning Style Inventory (LSI) by Kolb (1981). On the top of the page, a sentence said: 'If you think about learning of new English terms, how was your approach, respectively, attitude one year ago?'. Then, four columns and nine rows followed. Each cell contained an adjective. The examiner instructed the participants to restart thinking for each row in reference to the sentence above. Then, the participants were asked to assign a number between one and four to every term per row (4 = high agreement, 1 = low agreement). Using the method of Wehner (2014) the four styles defined by Kolb (1981) were generated.

2.3 Results

In order to find out differences between the different media conditions, while controlling for Thinking Styles and metacognition, an One-Way ANCOVA was computed. Results indicated existing differences between the different groups ($F(2, 72) = 5.13, p = .01$). In the humorous video condition significantly more items were answered correctly ($M = 4.89, SD = 0.80$) than in the serious video condition ($M = 4.31, SD = 1.07$) and the written text condition ($M = 4.15, SD = 0.92$). Neither Thinking Styles (which were converted into dummy variables) nor metacognitive evaluation had an influence on the relationship between the presented medium and the learning outcome. Regarding metacognition, it was additionally examined if the overall number of correct answers was related to the other answering types. Interestingly, the number of questions which were answered by logical thinking were negatively related to the number of correct answers ($r = -.215, p = .03$). A positive correlation was found between correct given answers and the number of items which were answered by learning through material ($r = .231, p = .02$).

3. CONCLUSION

The positive results of the funny video indicate that humor facilitates learning which substitutes the findings of Stambor (2006). Because this seems to be true even for foreign languages and more abstract tasks, funny videos should be used for the comprehension of new terms in a foreign language. Future research should examine, if this is also true for two different text versions (e.g., funny vs. serious). Likewise, it could be compared, if a funny text and a funny video differ from each other. If that was not the case, it would be accordant to the actual results of comparing both serious conditions which did not differ here. It would also be a proof for the General Factor Model (Leucht et al., 2010). Because the positive effect of the humor condition is independent of Thinking Styles and metacognition, the presentation (e.g., funny vs. serious) of the foreign-language medium seems to play the bigger role. Another suggestion is that the whole process of watching or reading, translating, and answering is so complex that every Thinking Style can profit of its very own special abilities.

Metacognitive self-reports referred to how the multiple choice items were answered. Regarding differences in the presented media, no influence of metacognition was detected. However, considering the big picture, answering by logical thinking impairs the sum of correctly given answers whereas answering by internalized material enhances it. The finding about the logical answering suggests that it is not always an expedient solution to answer by logical conclusion. One's own ability of straight reasoning might be overestimated. This can be seen as an example of the Dunning-Kruger-Effect which argues that someone who is incompetent in a certain social or intellectual field overestimates his or her competences in it. The authors did investigations on it in humor, grammar, and logical reasoning. Incompetence in a certain domain leads not only to bad performance in it but also to a misperception of the same (Kruger & Dunning 1999).

A possible point of criticism could be that the three media lack comparability. This is due to a slightly different approach to the topic, since the study refers to an everyday-life situation. As already mentioned, the choice of language changes with the underlying intention. Therefore, this variability can be seen as part of the approach.

To put it in a nutshell, funny videos, as well as thinking about the material during answering increases the chance of good results in the next test independent of one's own Thinking Style.

ACKNOWLEDGEMENTS

Thanks to my sister, my colleagues, and the University of Innsbruck who supported me in terms of material and gaining data.

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MICROBLOGGING BEST PRACTICES

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ABSTRACT

There has been growing interest in the many uses of microblogging in higher education, from sharing research ideas and results to teaching and learning. Yet few studies have been undertaken to examine systematically how microblogging technologies are used by teachers in a classroom environment. The published studies indicate microblogging tools aide collaboration in the classroom. These studies have not addressed in detail how the use of the technology shapes teaching practice. The research presented in this paper is an exploratory study that examines how and why instructors use microblogging in their classrooms. This study builds upon previous study that looked at how students' behave when using micro-blogging tools. Here, we investigate the lessons learned by instructors who have used this technology as part of their resources to connect with students.

KEYWORDS

Microblogging, Online Teaching, Learning, User Engagement, Collaboration

1. INTRODUCTION

There has been growing interest in the many uses of microblogging in higher education, from sharing research ideas and results to teaching and learning. Yet few studies have been undertaken to examine systematically how microblogging technologies are used by teachers in the classroom. Most of the studies that have been published focus on practical and social applications, usually on Twitter, to enhance pedagogy and support collaboration in the classroom. These studies have not addressed in detail how the use of the technology shapes teaching practice. The research presented in this paper is an exploratory study that examines how and why instructors use microblogging in their classrooms. Seeking to increase student engagement and learning, some instructors at Camosun College as well as in other colleges and universities are asking students to use Twitter, Facebook, the discussion forum in D2L, or other micro-blogging tools to post online questions and comments relevant to course material. Previously, we have investigated and published our findings on the students' behavior when using micro-blogging tools [Froese et al, 2011]. Here, we build upon these findings and investigate the lessons learned by instructors who have used this technology as part of their resources to connect with students. We discovered that popularity can be deceiving and tools such as Twitter, Facebook and Google+ are not always beneficial to students' motivation and learning. Moreover, if these tools are not used with caution they might hinder the students learning experience.

Microblogging is an online tool that allows a small amount of text based content to be published in the user's profile page [Java, Song, Finin and Tsend, 2007]. The most popular microblogging tool is Twitter, which was launched in 2006 and it allows users to post short messages and update status and useful web resources. Microblogging is limited to 140 characters per post on Twitter. The lightweight nature resulting from the posting constraint of microblogging makes it possible for people to post quickly and post often. Some microblogging tools also allow for multimedia content, where users can exchange small elements of multimedia content such as text messages, individual images, and video links [Grosbeck and Holotescu 2008]. There is a plethora of studies reported in the literature on the benefits of using microblogging for social and pedagogical purposes. Junco, Heiberger, and Loken [2011] have reported that the use of Twitter encouraged online participation from some students who otherwise might not have participated in class. Similarly, Rankin [2009] noted that the integration of Twitter, as a communication tool, allowed more students to participate in classroom discussion than before. Zhao et al. [2009] also suggest that micro-blogging increases students' motivation, engagement and grades. Ebner and Maurer [2009] stated that

microblogging allowed learners to stay connected and share information in the eLearn community. Microblogging tools were also found to benefit informal learning beyond the classroom. Twitter assignments have been demonstrated to promote active learning by helping students relate the course material to their own experiences both in and outside the classroom [Junco, Heiberger, & Loken, 2011].

Thus, in educational settings, we accept that micro-blogging is used to ask questions, to give opinions, to share resources, to change ideas, to reflect, and to foster informal learning outside the classroom [Ebner et al. 2010]. We noticed that in most of current studies, micro-blogging was a mandatory activity for students, rewarded with marks, and controlled by their instructors. Despite the promising technological features and pedagogical features of microblogging, there is a lack of consensus on the integration of such activities and their impact on facilitating learner interaction. Educators have recognized some drawbacks in the use of microblogging, such as the potential for it being distracting and addictive [Gossec and Holetescu, 2008].

In our previous research [Froese et al, 2011], we analyzed the posts in the chat-room in Connex of a large (160 students), first year class in computer science. These students were encouraged but not rewarded for micro-blogging, and it was an alternative communication media to email or face-to-face interaction. We found out that students communicate through micro-blogging in a quick and concrete fashion, a post is usually a short message of 78 characters in average (note that some micro-blogging tools such as Twitter limit the size of a post to 140 characters). 91% of the students were casual users with less than 15 posts per term whereas only 9% of the students were active micro-bloggers posting between 15 and 40 posts per term. We found that that micro-blogging favors peer support. Students were eager to respond to questions if they knew the answer, even in cases where a question had already been answered in older topics they would still be willing to share answers. We noticed that students were not shy about asking questions from the simple to the more complex. Almost 40% of the posts were in the cognitive domain, asking or providing application, comprehension, or knowledge information. The remaining 60% of the posts were for social interaction or for administrative information related to the class, micro-blogging turned out to be a convenient way of socializing and communicating. We noticed that some students were asking more cognitively complex questions in the first weeks of the course, contrary to what we would have predicted. One can infer that as students become more skillful and familiar with the class material they need less assistance on how to interpret concepts and on how to solve problems. However, students consistently asked for help on finding information such as the syntax of programming instructions or on finding references to complete assignments. However, how to design classroom activities to optimize the positive effects of microblogging remains a challenge for educators. The purpose of this study is to examine student learning under a set of structured microblogging-based activities from the instructor's perspective and to identify the affordances and constraints of the technology.

2. METHODOLOGY

We conducted five interviews with instructors who had used micro-blogging as communication media with students. Our participants had experience with tools such as Tweeter; Facebook; Google groups; and discussion frameworks such as WebCT, Moodle and D2L. Instructors of face-to-face courses used micro-blogging as an alternative communication media, whereas for instructors of online or hybrid courses, it was the main communication media. We asked instructors open questions aimed at finding what are the factors that lead to successful online micro-blogging discussions. Examples of questions are: tell us about your experience with micro-blogging, how do you keep students engaged in the micro-blogging activity, and describe your best/worst experience with micro-blogging. Two researchers lead the interviews, recorded, and took notes during the interviews. Interviews were transcribed, coded, and analyzed to discover trends and emerging themes. There were two main themes that emerged in the codes of the interviews: instructors' motivation for using micro-blogging and advantages of using micro-blogging.

Instructors' motivation: The instructors' motivation to use micro-blogging tools were to get quicker feedback from students, to increase communication with (and among) students outside the classroom, to have a voice to the less vocal students, to have a space where students could be more reflective on their input and comments, to have a channel for discussions regarding class content or administrative issues, and to create a sense of community on an online course.

Advantages of using micro-blogging: The use of microblogging leads the student to become active learners and to learn effectively without being watched by the instructor, it gives voice to the quiet students who otherwise would not express their comment of ideas in class. It provides the student with the opportunity of having other student to critic and validates their ideas and with criticism comes a valuable opportunity to debate different ideas. This interaction provides an opportunity for weaker students to see others' work and motivates them to aim at higher standard for their own work.

3. FINDINGS AND RECOMMENDATIONS

Our findings corroborate with the theories of online teaching and learning when using microblogging tools in a classroom setting. For example, according to Downes' [2006] and Siemens' [2004] theory of connectivism, learners should be given the opportunity to explore learning and not be overloaded with information. The study also confirmed observations that *instructors* have become facilitators of construction and discovery of knowledge by promoting organized exchange and discussions.

The study further confirmed that instruction needs to be concise and clear and this was crucial to the success of incorporating microblogging for online discussions in the course content. Another aspect of interest was that the choice of microblogging tool is very important as the familiarity of the tool facilitates learning. The study showed that the content used for discussions and their relevancy and challenge were important to the participation and engagement of the student. This supports Keller's proposed ARCS model (Attention, Relevance, Confidence, Satisfaction) for motivating learners during learning [Keller, 1983; Keller & Suzuki, 1988].

The findings for effective use of microblogging were classified into four sub-themes: organization of the discussions, definition of clear instructions, the change in the role of the instructor, and how to choose a microblogging tool. These subthemes are described as: *Organization of the discussions, Define clear instructions, the Role of the instructor, Choosing the micro-blogging tool*

- *Organization of the discussions* - Micro-blogging discussions should be organized by topics so that students do not get overwhelmed, students should not be allowed to create new discussion topics, but they should have a space to post general questions or requests. Micro-blogging discussions work better with small groups, if the discussion is about class content then a group of five or six students will be ideal. For general administrative questions larger groups work well. Students seem to enjoy taking turns to moderate the discussions in a term. The discussion topics should be judiciously chosen, prepared, and set up well in advance, preferably before the course starts, many students nowadays have full time jobs and a family to raise and they make an analysis of the cost-benefit of a task before deciding how much time and attention they will devote to it.

- *Define clear instructions* - Instructors should describe exactly what the students are suppose to do, what the policies are, and how the students will be marked. Instructors should indicate exactly how many posts students need for participation marks, what is the time frame for posting, and whether there is a reward for early posting. Instructors should give examples of what they consider good and bad posts for their course. It is strongly advisable to have a colleague to edit the instructions so there is no ambiguity. Each assigned discussion should be relevant to the course content and have an objective that is clear for the students. The instructor should define policies for the expected online behaviour. Instructors have observed that students perform better when they are rewarded by their online participation just like in-classroom participation and that marks are the students preferred reward; another attractive reward is to tie the discussion to the questions in the exams.

- *The role of the instructor* - The role of the instructor in a micro-blogging discussion is more as a facilitator and less as a lecturer and should introduce the idea of micro-blogging with excitement, students appreciate an enthusiastic instructor and will increase their chances of having a positive learning experience. It has been observed that students perform better when instructors maintain an online presence, it seems that students get discouraged when the instructor "is never there". Instructors should synthesize and talk about the posts commenting on important issues that might have been rose online. Instructors should be more active answering questions at the beginning of the term and then become less dominant of the discussion as time progresses to give students the opportunity to create a community of learners where students can support each other. The instructor should encourage and acknowledge students to answer questions posted by other

students. It is advisable that the instructor reminds the students about their micro-blogging discussion commitments, a short email, a comment in class, or a small video would keep the student aware of their to-do's and timelines.

- *Choosing the micro-blogging tool* - Instructors should know their target audience. If students are already familiar with D2L, Moodle, or Connex the instructor should consider using the discussion forum in those tools, it is easier for students to go to "one" place. The instructor should be familiar with the chosen tool well in advance so technical issues do not come up by surprise. Students who already know how to use the tool have a higher probability of having a positive experience with micro-blogging. Instructors should not assume that all students are computer-literate. If possible, in a face-to-face class, the instructor should demo a micro-blogging discussion. **CONCLUSION and Recommendations**

To summarize, our findings corroborate with the theories of online teaching and learning when using microblogging tools in a classroom setting. **Learners** should be given the opportunity to explore learning and not be overloaded with information. **Instructors** have become facilitators of construction and discovery of knowledge by promoting organized exchange and discussions. **Content** needs to be concise and clear and this was crucial to the success of incorporating microblogging for online discussions in the course content. The study showed that the content used for discussions and their relevancy and challenge were important to the participation and engagement of the student.

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DIY ANALYTICS FOR POSTSECONDARY STUDENTS

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ABSTRACT

Recently organizations have begun to realize the potential value in the huge amounts of raw, constantly fluctuating data sets that they generate and, with the help of advances in storage and processing technologies, collect. This leads to the phenomenon of big data. This data may be stored in structured format in relational database systems, but may also be stored in an unstructured format. The analysis of these data sets for the discovery of meaningful patterns which can be used to make decisions is known as analytics. Analytics has been enthusiastically adopted by many colleges and universities as a tool to improve student success (by identifying situations which call for early intervention), more effectively target student recruitment efforts, best allocate institutional resources, etc. This application of analytics in higher education is often referred to as learning analytics. While students of post-secondary institutions benefit from many of these efforts, their interests do not coincide perfectly with those of the universities and colleges. In this paper we suggest that post-secondary students might benefit from the use of analytics which are not controlled by the institutions of higher learning – what we call DIY (Do It Yourself) analytics – a set of tools developed specifically to meet the needs and preferences of postsecondary students. The research presented in this paper is work in progress.

KEYWORDS

Academic analytics, student-centered learning, postsecondary education, learning analytics.

1. INTRODUCTION

Recently organizations have begun to realize the potential value in the huge amounts of raw, constantly fluctuating operational data sets that they generate and, with the help of advances in storage and processing technologies, collect in transactional systems [1]. The latest techniques from computer science, mathematics and statistics are needed to perform this analysis and generate strategic insights, e.g. about visitors to a company's website for better marketing efforts, resulting in the growing importance of the field of business analytics. Both structured data (stored in relational and non-relational database systems) and non-structured data can be analyzed using data mining techniques and the results presented using information visualization methods to best guide organizations' decision makers [2, 3, 4]. Data mining [12] is sometimes differentiated from analytics by the way that analytics tests for specific hypotheses while data mining lacks a hypothesis, instead searching large data sets for interesting patterns. Some other experts consider data mining to be a part of analytics.

Analytics has been enthusiastically adopted by many colleges and universities as a tool to improve student success (by identifying situations which call for early intervention), more effectively target student recruitment efforts, best allocate institutional resources, etc. [5, 6]. The evolution of big data and its widespread adoption in American higher education has been documented by Picciano [8]. Sources of the data which can be analyzed include institutional data about students, courses, applicants, however, a particularly rich field to mine for data is associated with online courses and Course Management Systems (CMS) [11]. Information extracted from a CMS can be quickly assessed for early warning signs of student failure, leading to prompt intervention and increased chances of student success as well as higher student engagement. Such data can also be used for student assessment and course redesign.

Academic analytics uses a combination of institutional data, statistical analysis, and predictive modeling to create insight which students, instructors, or administrators can use to develop a strategic plan for enhancing academic outcomes. The University System of Georgia carried out an experiment using analytic techniques to develop an algorithm to predict student completion and withdrawal rates in an online

environment. The results helped to confirm that it was possible to predict accurately the likelihood that a student would successfully complete an online course [6].

Goldstein [9] proposes the term “academic analytics” as an alternative to “business intelligence” in the academic realm. He surveys seven areas that analytics can be used in academia: advancement/fundraising; business and financing; budget and planning; institutional research; human resources; research administration; academic affairs. The Signals project at Purdue University has delivered early successes in academic analytics, prompting additional projects and new strategies [10]. A visual analytic tool being used for student enrollment is shown in figure 1. Clearly, most of these areas are not of interest to students in post-secondary education, except perhaps tangentially. Our DIY approach will concentrate on areas that are directly of interest to students.



Figure 1. SAS Visual Analytics for student enrollment. (<http://www.sas.com/software/visual-analytics/demos/student-enrollment.html>)

2. DIY ANALYTICS

While institutions of higher learning have increasingly relied on learning analytics, and while the use of analytics by the institutions can be of help to students (for example, by identifying if they are at risk of failure in a course or in a program of study, and providing intervention to help them), the needs and requirements of institutions and students are not identical. As an obvious example, students have an interest in enrolling in the institution which gives them the best chance to succeed in their chosen field, however a particular institution has an interest in getting that student to enroll, even if there is some other university which would better meet the student’s needs.

Consider also the following examples of divergent interests for institutions and the students enrolled in the institution. Students would like (all else being equal) to enroll in classes taught by professors that give them the best chance of achieving their goals. Institutions (colleges, departments) don’t have any interest in steering students towards particular instructors and away from others. On the contrary, the department’s interests are best served by having level enrollments in all sections of courses, rather than having some very large sections and other very small ones. Another example is in the choice of a field of study within an institution. The student’s needs to discover the best program for him or her might not coincide exactly with those of the institution, which might want to steer students towards favored programs or away from others which might be getting too large.

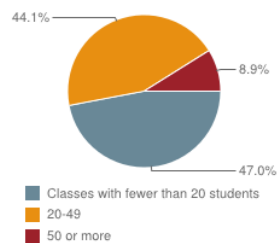
In all of these cases, we propose the introduction of what we call DIY (Do It Yourself) Analytics for students. The name refers to the fact that the student himself will be using the analytics tools to make his best choices, rather than relying on the institutional filter (the DIY name is not meant to suggest that students will be creating/programming these tools themselves, only that they will be the end users). Student-centric learning analytics tools should be developed to allow students to reach their academic potential. We have identified in the above scenarios several types of insights that students would find valuable in the course of their academic careers, but these just scratch the surface. There are many more possibilities that can and should be explored. We will be expanding the list of possible topics in future research.

One issue that arises immediately is – where will the information that will be the input to the analytics process come from? In organizations, this is not a problem, since the organizations own the data that they generate. The situation is different in this case however, since the students do not generate or own the data that they need for DIY Analytics to work. The institutions of higher education could not make this information publicly available so that it could be used by students (after it has been suitably scrubbed to make sure that privacy concerns are met). If the institutions are unwilling to make the information available, they may need to be encouraged to do so (by government agencies in the case of publicly-funded universities, by donors or accreditation boards in the case of private institutions). Some of this information is already publicly available (sometimes due to government regulations) either individually at the institutions, or collected by agencies or commercial entities (see figure 2, with information about American universities collected by US News and World Report). The Predictive Analytics Reporting Framework (PAR) project has shown that multiple universities can work together to unify and aggregate their data [7]. Such work provides hope for implementing DIY analytics.

Academic Life

The student-faculty ratio at Kent State University is 21:1, and the school has 47 percent of its classes with fewer than 20 students. The most popular majors at Kent State University include: Business, Management, Marketing, and Related Support Services; Health Professions and Related Programs; Communication, Journalism, and Related Programs; Education; and Psychology. The average freshman retention rate, an indicator of student satisfaction, is 77.3 percent.

Class sizes



Student-faculty ratio	21:1
4-year graduation rate	28%
Five most popular majors for 2012 graduates	
Business, Management, Marketing, and Related Support Services	19%
Health Professions and Related Programs	15%
Communication, Journalism, and Related Programs	9%
Education	9%
Psychology	6%

Figure 2. Information about an American institution of higher learning (<http://colleges.usnews.rankingsandreviews.com/best-colleges/kent-state-university-3051>)

Further initial reflection on this research indicates that in order for the information to be relevant for decision-making for non-expert users (students) this use of visual analytics will be crucial. Furthermore, given the platform preferences of today's students, the data presentation should be accessible from mobile

platforms (smartphones and tablets). This idea is reflected in our future prototype system in this area, which is described in the following section.

3. CONCLUSIONS AND FUTURE RESEARCH

This paper has described our work-in-progress in the area of DIY Analytics. We have identified several scenarios where the interests of institutions of higher education and their students diverge, leading to an opportunity to add value for students. We have also identified a possible problem in the implementation of this idea – the lack of ownership by the students of the data involved, though we hope to be able to overcome this problem in the short term by scraping publicly available data off of university websites (along with government agency and other organization sites) and in the medium and long term through a more open access to institutions' data (scrubbed for privacy). Further, we have identified a few areas that DIY Analytics must address, based on the target audience. We continue to refine all of these ideas.

We are currently in the initial stage of developing a prototype system in DIY Analytics. Our prototype will allow prospective students to explore various programs at multiple universities. The system will use SAS solutions for Hadoop [13]. SAS Visual Analytics and SAS Mobile BI will be used to produce an application accessible from mobile devices to meet the needs of today's students. Interviews with current university students will be used as part of the design process of this prototype and it will be evaluated by experiments with a group of target users. These results will be reported in a future paper.

ACKNOWLEDGEMENTS

Timothy Arndt would like to acknowledge the help of Cleveland State University MCIS students Haci Karahasanoglu and Kathleen Justice in the development of some of the ideas in this research.

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PROJECT “FLAPPY CRAB”: AN EDU-GAME FOR MUSIC LEARNING

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ABSTRACT

This paper discusses some possibilities of gamification and remixing process for music education. Analyses also the concepts of gamification, mashup, remix and presents its possible usage in education – music teaching - through the development of the project/educational game “Flappy Crab”.

The article begins with a brief introduction to the concepts of education, gamification, remix and mashup and software development. After that, we will make the summary presentation of the music edu-game “Flappy Crab”, a clone of the GEARS Studios *Flappy Bird*, developed for mobiles devices with the Unity3D game-engine.

KEYWORDS

Gamification, remix, mashup, software development, art education, awareness.

1. INTRODUCTION

In the twenty-first century, the consolidation of a new culture based on ubiquitous digital information, requires a review of practices in search to set a critical update on the educational landscape. Therefore, it is necessary to invest in new knowledge’s acquisition processes directly related with the new technologies, namely with recourse a strategies like the gamification or the remix, given that they are undeniably present as much in the educational processes (formal or not) as in the context of the cybernetic culture.

This article aims to bring two major contributions, namely, the presentation of a prototype for a topic related with music educational game, “Flappy Crab”, a clone of the GEARS Studios *Flappy Bird*, developed for mobile platforms such as iPhone, Windows Phone (Smartphone) and tablets with the help of the Unity3D game-engine and, on another level, the study of all possibilities and advantages that creative pedagogical techniques such as the remix/mashup and gamification can have on the teaching of art-education and music.

This paper is organized as follows: Section 2 discusses some of the implications that strategies like the gamification or the remix have in the education. In section 3 we will make the presentation of the edu-game “Flappy Crab”. Section 4 presents the conclusions relating to this stage of the development of the project.

2. GAMIFICATION, REMIX AND MASHUP IN EDUCATION

2.1 Gamification and Learning

Gamification is a relatively new concept that has garnered considerable momentum over the last years (Lee & Hammer, 2011; Kapp, 2012; Deterding *et al.*, 2011). It’s a strategy that aims applying the mechanics of gaming to non-game activities to change behaviours. At its root, the concept applies the mechanics of gaming to non-game activities to change people’s behaviour. When used on the educational field, gamification is the process of integrating game dynamics and game mechanics into learning activities and didactics objects such

as tests, quizzes, training exercises, edu-games, etc., in order to drive engagement, internal or intrinsic motivation and participation.

In this context, we can define game mechanics as the set of rules and rewards that make up game play a satisfying and motivational activity, in another words, they are the aspects that make it challenging and educative, or whatever other emotion that the gamified activity hope to evoke. These emotions, in turn, are the result of desires and motivations that we could call game dynamics. The most common game mechanics (Lee & Hammer, 2011) include

- Points: studies driven by the University of Chicago are showing that points are fantastic motivators and can be used to reward users/students across multiple levels or dimensions of the gamified activity. In fact, we know that people love to be rewarded and, when interacting with the point system, they feel like they've gained something.
- Levels: are often defined as point thresholds, so the students (or users) can use it to indicate a higher status and control access to bonus content on the game.
- Challenges, badges, and achievements, trophies: the introduction of goals in an activity make the students (users) feel like they're working toward something. Normally, the challenges should be configured based on actions that we desire to improve, and rewarding users/students that accomplish reaching certain milestones with badges, achievements or trophies.
- Leader boards or "high-score table": in the context of gamification, high-score tables are used to track and display desired actions, using completion to drive valuable behaviour. In intrinsic motivation terms, they are one of the most important features of a game, bringing aspiration factor to the process.

In our days, the education system recognize the power that the strategy of gamification has to improve students' engagement, building processes of metacognition and the potential for solving a variety of problems related to the lack of intrinsic motivation, so important in music learning (Csikszentmihalyi, 1990; Wu, 2014). In fact, the four-factor model for instructional design, ARCS, developed by John Keller, is one of the best ways to study the degree of motivation that students achieve by the use of gamified activities (Kapp, 2012).

In a very literal sense, the educative system has always used gamification in their processes by applying scores on assignments that can be considered points; and also, according this perspective, the graduation is a level achieved and a diploma is a form of granting a badge of confidence (Lee & Hammer, 2011). However, this game-based system doesn't seem very engaging for the students; we think that perhaps the education process and particularly music learning could be improve by adding the game factor through technology.

2.2 Remix and Mashup

The modern society is characterized by individuals who are no longer willing to be merely passive receptors of data contents but they want also produce, by cutting, sampling, paste or jam with content, in order to create something which is distinctive of their own social and creative innovation (Katz, 2009). The techniques of remix and mashup can be traced to the first experiences of great artists like Pablo Picasso but they gained importance and visibility with the rise of the internet and new digital technologies, which has made ease to re-use and remix the existing cultural contents.

Mashup refers to the combination of contents or functionality from more than one external source to create a new entity and can be considered as the remix practices that use one or many materials, media or other sources for creating new artefacts through alteration, re-combination, manipulation and copying. In doing so, the sources of origin may still be identifiable yet not perceived as the original version. The techniques of remix and mashup are extremely appreciated by digital natives, so, in the present time, they are extensively practice (Buzato, et al, 2013).

In the music edu-game "Flappy Crab" we have used remix and mashup techniques regarding the game idea – cloned from an addictive mobile game – and the visual design, created from clipart images obtained from an online open source database. The characters in the game have been carefully selected to constitute a form of artwork of approach (the musical figures/quavers with human facies). These temporary use mechanisms aim to help the pupil to understand the relative space/time/time as well as make eye contact with the musical notation (McPherson & Gabrielson, 2002). This educational application intends to motivate the

student to advance their learning in a playful way and may be used at any time and space and not necessarily in school context.

Although the game prototype is still in a very early development stage, the concept was introduced to a set of eleven students aged between 9 and 12 years; these users have considered the gameplay excellent and the interface very intuitive.

3. THE PROJECT “FLAPPY CRAB”

The music educational game “Flappy Crab” aims to promote music learning based on the Csikszentmihalyi’s Flow model that states “during optimal experience, a person is in such psychological state where he or she is so involved with the goal driven activity that nothing else seems to matter” (Csikszentmihalyi, 1990). The target audience for “Flappy Crab” places itself between the ten and the twelve years of age and attends the 2nd Cycle of Basic Education; this edu-game focuses on the use of mobile computing devices, gamification and remixing to enhance student engagement and promote learning in music and art education.

3.1 Game Mechanics and Storyboard

The reason beneath the idea of gamifying one didactic object determines how we should develop the project. In the case of the game mechanics of the edu-game "Flappy Crab", designed to enhance informal learning of musical notation, we did include the seven design concept proposed by Priebatsch (2010), the follow:

- The game includes visual measuring experience and progress by means of the score counter.
- Rapid feedback provide through the progression dynamic, by means of sound warnings when the player gains or lose points.
- Multiple short-term goals, that leads to a bonus level.
- Rewards for effort and task completion, by the inclusion of the bonus level always the player anteing a certain sore (Wu, 2014), and
- An element of uncertainty because the player never knows exactly what will be the bonus level form (Priebasch, 2014).

As in the game that copies, "Flappy Crab" is the side-scrolling mobile game featuring 2D graphics style based on a series of individual sprite sheets. The objective is to steer the flying red crab named *Flappy*, wich falls and moves continuously to the right, between each set of oncoming sargasso sea plants without colliding with them, which otherwise will restart the game over and over. In same time, fishes bonus with the music figure inside continuously moves towards the player on a diferent velocity rate. The crab briefly flies upward and in front each time the player taps the screen, so is an game easy to learn but hard to master (Figure 1).

The player is scored with twenty five points on the number of sargasso sea plants and fishes bonus the crab catches and passes trough: when achieve a certain score number, passes automatically to an bonus level. This level has one diferent mechanics, since training aims the capability of absolute picth in assotiation with melodic memory. Here, the player must replicate a given melody with the seven music sounds hidden in several buttons on the game interface. Once the task is done, the player returns to one level with the same mechanics that the previous and so on.

4. CONCLUSION

With the emergence of the internet and mobile games, gamification and mashup techniques are also becoming increasingly important in the educational system. Games are now achieving a new paradigm where their purpose is no longer for entertaining only but also for educating. In fact, games can offer interactive learning activities that can foster creativity and long term knowledge. Understanding how and why gamification works, in what contexts it is most effective, and what the limits are of this approach will be highly useful in sorting out the useful bits. The mashup/remix phenomenon is yet new and can be considered as a coevolving process of user-generated content media. In a society where the information flows are ubiquitous, the educational process, namely at the level of aesthetic expression, needs engaging the learners'

awareness to the possibility of re-combining digital media available and make the respective re-interpretation, in a process where even the undesirable "copy and paste" method can morph into a creativity foundation.

Drawing on the experience of gamification and mashup/remix techniques, this explorative paper makes the presentation of one prototype educational game, called "Flappy Crab", that emulate de famous GEARS game and aims gamifying de learning process of music formal reading.

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HIGHER EDUCATION INSTITUTIONS (HEI) STUDENTS TAKE ON MOOC: CASE OF MALAYSIA

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ABSTRACT

The goal of this study is to explore the understanding and view of Malaysian Higher Education Institution (HEI) students on the concept of Massive Open Online Courses (MOOC). Questionnaires will be used to identify respondents' knowledge (or lack of) of MOOC. Participants will then given a different set of questionnaire based of their knowledge of MOOC. Participants who have never heard of MOOC will receive a questionnaire that contains the general characteristics of a normal MOOC course, and will be asked to give feedback on a 6-point Likert Scale. By knowing the students understanding and view of MOOC, we will gain important information on the needs and concerns for MOOC courses in Malaysia. This short paper will describe an overview of the proposed study.

KEYWORDS

Massive Open Online Courses, online learning, higher education institutes, Malaysia.

1. INTRODUCTION

This study will explore the understanding and view of Malaysian Higher Education Institution (HEI) students on the concept of Massive Open Online Courses (MOOC). It is important as MOOC was only recently been discussed in this country, even though it gained a lot of popularity in the US in two years ago (Hu 2013). By knowing the students understanding and view of MOOC, we will gain important information on the needs and concerns for MOOC courses in this country. This study can also contribute as an unofficial advert, to promote MOOC in Malaysia.

2. MOOC IN BRIEF

MOOC is a free online program that has sparked a lot of interest in the US two years ago (Hu 2013). Though it has been around prior to 2011, but people only start taking notice of the program when some of the world elite universities such as Harvard, MIT, Stanford University and Princeton University decided to take part. It is accessible to a global audience, and it is free. It is also flexible as it allows you to study at your own pace and time. MOOC is describe as much more impersonal and effortless than its other online learning predecessor. It is open to anybody who has access to its online location; having thousands of globally located students for a single course; students grading each other's work, and students teaching each other (Baggaley 2013). The goal is to create a community of learners who bring personal resources and perspectives to those offered by the teacher and to embark on a journey of discovery that is personal, yet include other students (Downes 2011; Mackness, Mak & Williams 2010).

However, most universities give no credits for MOOC courses (Palin 2013). For a fee, you may receive a certificate upon completion of a MOOC course, but not credits. One of the major concerns was the online identity of the student. But, now a few universities have introduced a new requirement where credits may be awarded if the students are able to demonstrate that they have met the course learning outcomes through prior learning assessments either via relevant assignment or an on-campus exam (Lee 2013; Parr 2013).

Another major concern with MOOC courses is the lack of instructional design (Baggaley 2013). It is all over the place, in blogs, discussion forums, tweets and videos. There is no one straight path that you can follow from start to finish. On top of that, as a student, you will be swamped by about 500++ postings, topics or questions to discuss daily, which came through from all the other students. Many of the course developer worries about the technical part of the course; overlooking the most critical part which is having good pedagogical approaches and proper course instructions (Mackness, Mak & Williams 2010).

3. ONLINE LEARNING IN MALAYSIA

Adopting new technology in teaching and learning has recently been a new “tagline” at public higher education institutions (public HEIs) in Malaysia. Online application enablers such as Padlet, Slideshare and BlendSpace, were introduced to the academics, with high hopes that they will implement them in their teaching and learning activities. By blending the use of technology, it is hoped that learning in public HEIs will no longer mean sitting in the lecture room for two to three hours per subject per week. The aim is to promote self-learning and to enculturate lifelong learning among the student of HEIs.

The Malaysian Education Minister has urged HEIs to be more proactive in adopting new technology for teaching and learning. The Education Ministry is aiming for 30% of courses at public HEIs to be offered online by 2015 (The Star 2013), which is in line with the blueprint on enculturation of lifelong learning for Malaysia 2011-2020 (Malaysian Education Ministry 2014). Lifelong learning is said to be the utmost important strategy for the nation’s human capital development. Though formal higher education in universities and colleges still plays a major role, lifelong learning can provide a second chance to those who missed their opportunity to pursue higher education before. It also offers the possibility to the working population to enhance their education level. The use of technology will be a vital supporting agent which will enable the students to study at their own time, at their own place and their own pace.

Another important document is the National Higher Education Strategic Plan (PSPTN), which is a document that translates the direction of national higher education for the future that focuses on the development of quality human and intellectual capital (Mohamed Amin et al. 2011). The Education Ministry has developed 21 Critical Agenda Projects (CAPs) to ensure the implementation of PSPTN, and e-learning has been identified as one of the most important CAPs.

In trying to implement online learning in Malaysia, Norazah, Mohamed Amin and Zaidan (2011) found out that for a student, the challenges that they faced in online education programme are usually due to lack of / limited access to the Internet. Aside from that, lengthy response time from lecturers, lack of content, time consuming, lack of interesting content, uninteresting content and it is not like other social applications e.g., Facebook also contributed to student’s lack of interest to participate in online education programme. These findings show that HEIs need to upgrade and enhance their network infrastructure across all campus. The increase in broadband facilities is the utmost important factor for a functioning online learning environment.

Besides that, to be able to participate in a MOOC program effectively, one must be ICT literate. Punie and Cabrera (2005) describes ICT literacy as not only having basic computer literacy, but rather a higher order skill such as: knowing where to search for certain information; how to process and evaluate information; how to assess the reliability and trustworthiness of websites and other online sources; and many others. Katz and Macklin (2007) argued that the problem faced by most tertiary level students today is their inability to navigate, evaluate and use the plethora of online information available today. This is in accord with Mat-jizat (2012) findings where 148 Malaysian trainee teachers were given a task-based ICT literacy test, and the result shows that the ICT domain that the trainee teachers find the hardest were to identify and judge credible websites.

Aside from that, Malaysia’s strict rules and regulations of the Malaysian Qualifications Agency (MQA) might become a deterring factor. The inflexibility of standards and criteria developed to ensure equivalency of academic programmes in HEIs might not yet ready for MOOC. In Malaysia, a statutory body known as the Malaysian Qualifications Agency (MQA) is responsible for accrediting academic programmes provided by HEI in Malaysia (MQA 2013). MQA’s main role is to ensure the quality of education of HEIs in the country, by developing standards and criteria as national references for conferment of degrees. MQA also evaluates foreign’s qualifications and assesses them for equivalency with Malaysian HEI qualifications (MQA 2013).

Aside from MQA, there is another body that is the Public Services Department (PSD) which is a government body that manages the public service human resources in Malaysia. Recognition of academic programmes from PSD is crucial as employment in the public sector will be based on academic programmes that are recognised by PSD only (Bahagian Pembangunan Modal Insan 2013). Usually, PSD will only recognise academic programmes that were accredited by MQA.

In addition to employability in the public sector, students from an academic programme that are not accredited by MQA will face difficulties if they want to further their studies at any local public HEI; apply for credit transfers; or apply for sponsorships. Therefore, there is going to be a possibility that students who passed their MOOC courses with flying colours might have a problem in applying for jobs in the public sector or pursuing a higher degree. It somehow defeats the purpose of MOOC program where it is suppose to help student acquire knowledge at their own pace and space, and later use that knowledge to have a better chance in improving his own social, employment and economic status.

4. CURRENT DEVELOPMENT FOR ONLINE LEARNING

In May 2014, the Malaysian Ministry of Education held a MOOC Course Development Technical Committee Meeting in Putrajaya (Malaysian Education Ministry 2014). The aim of the meeting was to introduce the new OpenCourseWare2MOOC (OCW2MOOC) programme which is targeted to be implemented in September 2014. This pilot programme is more OCW than MOOC. Only four courses will be offered: 1) Islamic and Asian Civilization; 2) Ethnic Relations; 3) ICT Competency and 4) Entrepreneurship. These four courses are compulsory courses that every HEI students in Malaysia must be enrolled.

HEI students will have access to this online material and flipped teaching, or flipped classroom will be implemented in their respective lectures, based on the online material. Contents from the online material will also be included into the student's assessment.

5. THE STUDY

The objectives of this study are:

- to explore the level of understanding of MOOC programs among HEI students in Malaysia; and
- to understand the HEI students view of MOOC.

When investigating the feasibility of a MOOC program, many researchers focused on sources, communications, technologies, context and learning management systems (Cabiria 2012). However, for this study the students' view of MOOC programs (second objectives of the study) will be investigated according to five categories:

- program feasibility in Malaysia;
- ICT literacy;
- network structure;
- credit transfer; and
- Instructional design.

The students will also be given an opportunity to suggest another category that they feel important to have for MOOC program to be successful and largely accepted and acknowledged in Malaysia, not only by its prospective online students, but also by other HEIs in Malaysia.

6. METHODOLOGY

This study will use a questionnaire developed based on the five identified categories. Validity of the questionnaire will be determined by a group of seven experts with relevant background in online / distance education and knowledge in MOOC. The reliability of the questionnaire will be determined through a pilot test using 30 random Malaysian HEI students.

The main study will be conducted on three top HEI in Malaysia (based on the country National Ranking). The research population will be all final year students from the three HEI. Two sets of questionnaires will be used to gather information / views depending on their familiarity with MOOC program.

7. CONCLUSION

This study will explore the understanding and view of Malaysia's HEI student of MOOC programs. At the end of this study, the students' view of the MOOC program will be summarised. It is hoped that these findings could benefit relevant government ministries in making decision about MOOC or online learning in Malaysia. The findings could also improve our understanding on the requirements and demands of MOOC in South East Asia. It is hoped that the favourable view gathered can provide useful information for MOOC program developer.

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A CROSS CULTURAL PERSPECTIVE ON INFORMATION COMMUNICATION TECHNOLOGIES LEARNING SURVEY

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ABSTRACT

In this study, the “Information Seeking Strategies” scale that was developed by Mills, Knezek and Wakefield (2013) has been adapted to Turkish language. A confirmatory factor analysis was run and subsequently, two items were removed. The fact that these two items are related to learning in a traditional class environment may be interpreted in such a manner that the participants prefer online environments. As a result of the analysis of the items, it has been observed that ICT tools are employed for information seeking rather than information sharing.

KEYWORDS

ICT learning, scale adaptation, validity, reliability, information seeking, information sharing

1. INTRODUCTION

As technology develops, the storage of and access to information is also transforming. Information, once accessed via printed material and then transferred onto digital media such as computers, CD-ROMs, and DVD-ROMs, has now become accessible anywhere and by everyone, owing to internet technologies.

Researchers study the information and communication technologies (ICT) through various aspects. Its' effects on learning in various contexts have been the subject of numerous studies. In this respect, researchers have also examined ICT learning on the basis of information searching and information sharing concepts. ICT is instantaneous and mobile providing equality of voice, access and communication in real time. Via ICT everyone has a voice and this causes informational convergence and pollution, intended or not (Kuhlthau, 2010).

Guided inquiry is important in this process in which information is structured. Guided Inquiry bring a different approach to teaching and learning information literacy (Kuhlthau, Maniotes, & Caspari, 2007). the main concepts of locating, evaluating and using information, which can be transferred to wide range of situations of information seeking and use, are learned by student (Kuhlthau, 2010).

Guided inquiry is a planned process which progresses towards goals and is executed by means of inquiry. The Information Search Process (ISP) model explains the thoughts, actions and emotions in six stages. These stages are initiation, selection, exploration, formulation, collection, and presentation. Model of the ISP is presented in Figure 1.

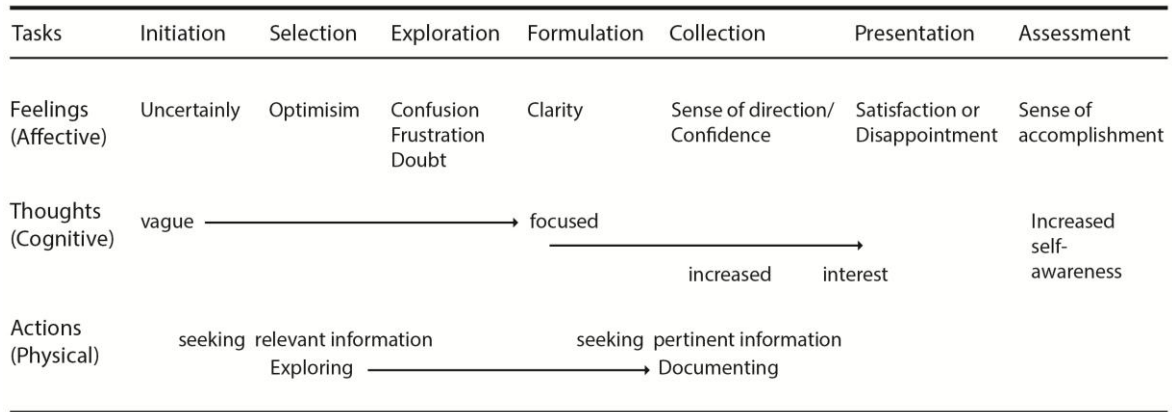


Figure 1. Model of information search process (Kuhlthau, 2004)

Individuals perform active interpretation through the framework of their personal points of view. While this may not be the same for every individual, the information obtained from various sources resembles the individual’s present information. Formal information sources and informal ones acquired through experiences in daily life engage in continuous interaction (Kuhlthau, 1991).

Particularly in relation to education, it is very important for students to ensure that the information they find is appropriate, reliable and relatively the most qualified, as well as to search and reach information on the internet which they use as the primary source of information for their homework, projects, and presentations. On the other hand, it is frequently stated that it is very hard for both students and instructors to find correct and reliable information on the web, and that the expected quality is seldom achieved (Mazman & Aşkar, 2013).

1.1 Aim of the Study

ICTL scale was developed to allow research on how students choose to interact with ICT tools in relation to educational information seeking and sharing. In this study, the “Information Seeking Strategies” scale that was developed by Mills, Knezek and Wakefield (2013) has been adapted to the Turkish language and it is aimed to test how this scale, which was originally applied in the USA, works on a sample in Turkey.

2. METHODOLOGY

2.1 Data Collection Tool and Process

The ICT Learning survey was developed by Mills, Knezek and Wakefield (2013) as part of a psychometrics course. The goal of the scale is to determine how students use ICT tools with respect to educational information seeking and sharing (Mills, Knezek & Wakefield, 2013).

The scale contains 15 items and 2 factors, ‘Information Seeking’ and ‘Online Information Sharing’. The scale is a 5 Likert type, ranked from “1-Strongly disagree” through “5-Strongly agree”.

Prior to translation into Turkish, the required permission was obtained from the authors.. It was then translated into Turkish language by 3 people. A form, which was developed on the basis of the translations, was then translated back into English by a linguist. Finally, the researchers determined the best expression for each item. The scale was delivered to students via e-mail and through social media.

2.2 Participants

A total of 148 participants from various universities and departments in Turkey took part in the study. The demographic data for the participants are listed in the Table 1 below.

Table 1. Demographic variables of participants.

	Variables	Frequency	Percent
Gender	Female	110	76.9
	Male	33	23.1
Age	18-25	114	79.7
	26-35	25	17.5
	36-40	4	2.8

The numeric data regarding the participants' intended use of the internet are given in Table 2.

Table 2. Participants' internet usage purposes

Usage Purposes	N	Min	Max	\bar{X}	S
For home works	143	1	3	2.14	0.83
For personally	143	1	3	2.40	0.74
For area of interests	143	1	3	2.47	0.77

As the analysis regarding intended use is examined, it is observed that participants use the internet primarily for their own areas of interest ($\bar{X} = 2.47$), then, for their personal studies ($\bar{X} = 2.40$) and finally for searching in connection with their homework and projects ($\bar{X} = 2.14$).

2.3 Data Analysis

SPSS 17.0 and LISREL 8.7 software were used to analyze the data. During the scale adaption process, confirmatory factor analysis (CFA) was employed with LISREL 8.7.

Before CFA, the normal distribution of data was checked and the outliers were determined. Kaiser-Meyer-Olkin Measure of Sampling Adequacy (KMO) and Bartlett's Test of Sphericity tests were tested in order to determine whether the sample was adequate. The KMO and Bartlett Test of Sphericity results are given in Table 3.

Table 3. KMO and Bartlett Test of Sphericity results

Kaiser-Meyer-Olkin Measure of Sampling Adequacy.		0.764
Bartlett's Test of Sphericity	Chi-Square	469.241
	df	105
	Sig.	.000

Results of KMO and Bartlett's Test of Sphericity show that data has been fit for the analysis.

3. FINDINGS

The original scale has two dimensions: information seeking and online information sharing. Primarily, a first level confirmatory factor analysis was performed to test whether this structure is validated in our sample. The values obtained as a result of the analysis [$\chi^2(89, N=143) = 173.01, p < .000, RMSEA = 0.082, S-RMR = 0.085, GFI = 0.86, AGFI = 0.81, CFI = 0.87, NNFI = 0.84, IFI = 0.87$] indicated that the model did not fit well, in other words, did not confirm the original factorial structure. Thus, goodness of fit statistics and modification indexes were examined and it was decided that a number of items were to be removed from the scale. It was observed in the path diagram that the t value of items 9 ($t = -1.31$) and 12 ($t = 0.05$) were not statistically significant.

The analysis was repeated for the remaining 13 items. According to this analysis, it was observed that [χ^2 (64, N=143) = 141.91, $p < .000$, RMSEA= 0.093, S-RMR= 0.087, GFI= 0.87, AGFI= 0.81, CFI= 0.88, NNFI= 0.85, IFI= 0.88] the model did not show a good fit. At this stage, the modification connections suggested in the analysis results were applied and the analysis was re-run. The modification connections were established for between Item 7 and Item 4, Item 10 and Item 8, Item 11 and Item 8, Item 11 and Item 10, Item 14 and Item 10. Consequently, the values [χ^2 (59, N=143) = 87.12, $p < .000$, RMSEA= 0.058, S-RMR= 0.064, GFI= 0.91, AGFI= 0.87, CFI= 0.95, NNFI= 0.94, IFI= 0.95] indicated that the model was in good fit. Table 4 compares the standard adaptability criteria (Schermelleh-Engel, Moosbrugger & Müller, 2003) and research results.

Table 4. Comparison of standart goodness of fit indices and research results

Fit Measure	Good Fit	Acceptable Fit	Model Measures
χ^2/df	$0 \leq \chi^2/df \leq 2$	$2 \leq \chi^2/df \leq 3$	1.48
RMSEA	$0 \leq RMSEA \leq 0.05$	$0.05 \leq RMSEA \leq 0.08$	0.058
S-RMR	$0 \leq S-RMR \leq 0.05$	$0.05 \leq S-RMR \leq 0.10$	0.064
IFI	$0.95 \leq IFI \leq 1.00$	$0.90 \leq IFI \leq 0.95$	0.95
NNFI	$0.97 \leq NNFI \leq 1.00$	$0.95 \leq NNFI \leq 0.97$	0.94
CFI	$0.97 \leq CFI \leq 1.00$	$0.95 \leq CFI \leq 0.97$	0.95
GFI	$0.95 \leq GFI \leq 1.00$	$0.90 \leq GFI \leq 0.95$	0.91
AGFI	$0.90 \leq AGFI \leq 1.00$	$0.85 \leq AGFI \leq 0.90$	0.87

Connection diagram according to first level CFA (standardized solution) is presented in Figure 1. t-values connection diagram is also presented in Figure 2.

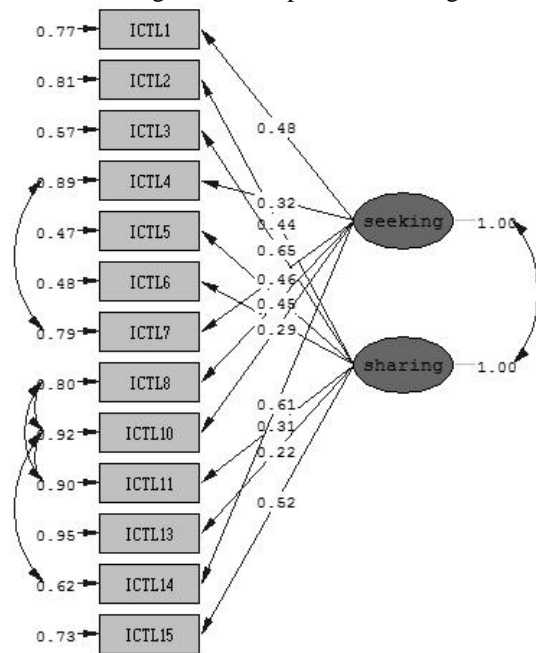


Figure 1. Standardized Solution

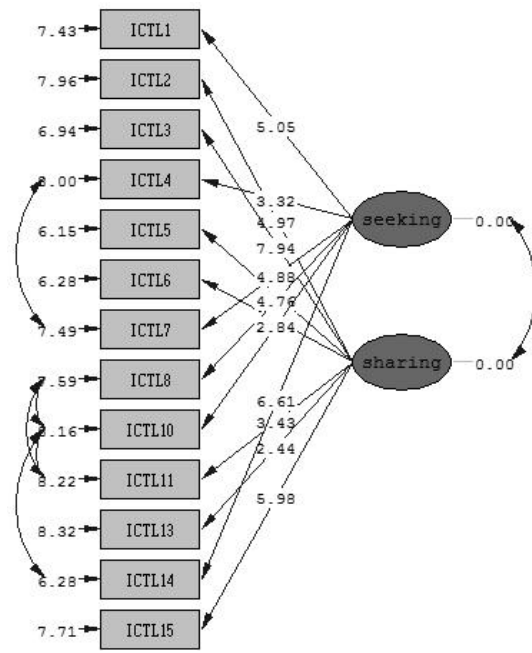


Figure 2. t values

The Cronbach's α value, the scale's reliability coefficient, was found to be 0.79. This value indicates that the scale is reliable. The Cronbach's α coefficients regarding the factors are given in Table 5.

Table 5. Reliability test result

Factors	Cronbach α
Information Seeking (Items 1, 4, 7, 8, 10, 14)	0.62
Information Sharing (Items 2, 3, 5, 6, 11, 13, 15)	0.71

4. CONCLUSION

ICT has become an element that affects our learning and working in the fields of education, economy, politics and society. New skills, new information and new ways of learning have become prominent within these dynamic environments. Inability to adapt to these environments leads to complications, disappointment, and possible failure. ICT teaching has gained importance in order to ensure creativity and interpretation.

The 15 item ICTL scale developed by Mills, Knezek and Wakefield (2013) was applied in a sample from Turkey and finalized as a 13 item form to be used in Turkish setting. The scale's validation and reliability were tested and subsequently, two items were removed. The fact that these two items are related to learning in a traditional class environment may be interpreted in such a manner that the participants have a preference for online environments. As a result of the analysis of the items, it has been observed that ICT tools are employed for information seeking rather than information sharing.

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AN APP FOR THE CATHEDRAL IN FREIBERG – AN INTERDISCIPLINARY PROJECT SEMINAR

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ABSTRACT

This project seminar aims at creating and evaluating a manual for interdisciplinary projects as part of a learning process. Working together, pedagogies and students from different disciplines assess tools and recommendations for successful collaborations while developing an app for the cathedral in Freiberg.

As part of the project the students gain expertise in project management and are introduced to techniques from other disciplines which complement their work for the app. The results of the project seminar and the manual may be assigned to other interdisciplinary projects.

KEYWORDS

Team Project based Learning, Team Teaching, Cross-disciplinary Learning, Evaluation, Research Seminar, Higher Education

1. PROJECT BASED LEARNING AS LEARNING APPROACH

A major aspect related to a research and presentation of Cultural Heritage objects is their visualisation for the public. Thus media are mostly created within projects by interdisciplinary teams (Münster, 2013). Moreover, a project's success and efficiency highly relies on experience related to both, an application of professional knowledge and interdisciplinary cooperation skills.

While these scenarios are increasingly relevant for a practical work for example in museums, they currently play just a minor role in academic education of historians or media developers. A well introduced approach to acquire competencies to deal with complex and multi-perspective problems via Project based learning (PBL) as “learning by doing”, originally introduced by Dewey (Dewey and Dewey, 1915). By definition project based learning is a “student-centered approach in which students determine what they need to learn” in order to solve nontrivial, real-world problems and where “teachers act as facilitators” to foster both problem solving and learning progress (Barrows, 2002). In comparison to other learning designs PBL promises a greater satisfaction and level of engagement of students as well as a higher level of long-term retention of acquired competencies (Strobel and van Barneveld, 2009).

While performed by student work groups as teams during project based learning skills like a cooperative ability, critical reasoning, creative thinking, responsibility, and communication are promoted (Moursund, 2003, Lee and Lim, 2012). PBL is particularly effective when combined with computer technology and introduces students especially from humanities to new tools (Chang and Lee, 2010). Potential problems result for example from a non-equal contribution of team mates to the final outcome and a fair negotiation of individual contributions as well as a high management load and a lack of transparency for teachers about project group activities and social constellations (Lee and Lim, 2012).

2. THE PROJECT

Based on the assumption that skills for interdisciplinary project work which will be highly useful when entering the job market are best acquired within a practical project (Strobel and van Barneveld, 2009), a guide for such projects might encourage more teachers to use them as a practice related educational strategy.

The project seminar is a student project where an app is created within an educational project with the outcome of a manual for interdisciplinary student projects. Supported by the *Saxon Centre for Teaching and Learning in Higher Education*, this project seminar is cooperation between the *Institute of Art and Music Studies* and the *Media Center* of the *TU Dresden* as well as the *Chair for German Literature and Medieval Studies* of the *TU Chemnitz*. The project started in April of 2014 with 30 student participants at both bachelor and master level. A final presentation of the results was set for October 2014. Students involved in the project belong to the fields of art history, linguistic and geo science. The students of the humanities research aspects of architecture within the cathedral and its purpose for communication with the community. Visualisations like reconstructions and animations by the geo based students emphasise the results.

The development and observation of the project seminar as a collaboration between students and pedagogies of a variety of disciplines ensures the practical relevance as well as the transferability concerning other interdisciplinary projects. Reflections and explication of methods and results during the seminar are fundamental to ensure the success of the project and the manual as a final outcome.

2.1 Learning Conception

A general learning objective of the project is to support a development of several competencies of learners. While team project based learning on multimedia addresses complex tasks a learning conception and related learning objectives base on clues from various explanation models.

2.1.1 Gain Experience

While knowledge in academic learning mostly focuses on explicit and theoretical knowledge, its practical application in complex scenarios is seldom part of academic education. According to a problem solving process a solution quality highly depends on prior real or imagined experiences of individuals for a certain situation (Tsoukas, 2006) and the availability of extant patterns for a solution (Simon, 1972). Moreover, these schemes highly depend on disciplinary prerequisites and a professional qualification (Goodwin, 1994) and are fundamental for Cognitive Load theory (Collins et al., 1987, Hatcher et al., 1996) as an explanation model for the cognitive processes of learning. Implications for our project are to set learning objectives for gaining practical expertise on application of academic knowledge, performing cross-disciplinary teamwork and applying gained expertise to a certain use case consecutively. Another main challenge for the students is to define an original task, a level of support and required outcomes.

2.1.2 Development of Teamwork-related Competencies

Each part of the cathedral was handled by a single cross-disciplinary student team (1-5 members). Following implications from cognitive load theory during the early stages of cooperation a more intensive guidance and supervision of these groups as well as a predefined schedule are required to reduce cognitive workload affected – beside the former described acquisition of personal competencies - by team-building processes and organisational learning (Wegner, 1986, Argyris and Schön, 1978). Moreover, as suggested by project management a self-organisation of teams has to be monitored continuously (Turner, 1999). Due to these reasons research assistants ensure the dissemination of information, questions and progress between the teachers and student teams. A competent assistant should be available for each discipline involved or required. The high workload of management and monitoring tasks during the project seminar calls for the involvement of assistants (Dunlap, 2005).

2.1.3 Enhance Abilities for Interdisciplinary Communication

Practice based competencies and experience are closely related to implicit knowledge (Polanyi, 1966). A major challenge for team work and interdisciplinary cooperation is the expression and explication of knowledge (Schön, 1983). Another closely related challenge of knowledge transfer processes in cross-disciplinary projects results from differing disciplinary terminologies. While more sophisticated code patterns like language require a synchronisation of individual interpretation and understanding (Wilkes-Gibbs and Clark, 1992) architectural structures as natural (Tversky, 2002), in sense of “everyday experienced” visual media are highly suitable to build a common ground for interdisciplinary communication (Münster et al.). Architecture can support a communication of more abstract and sophisticated concepts like a construction order as a boundary object (Star and Griesemer, 1989).

2.1.4 Enable Competencies to Create Knowledge Media

A transfer of individual and team mental models into multimedia content is challenging in many ways. As highlighted for visual and textual media by Mintzberg and Westley (Mintzberg and Westley, 2010) mental processing for a creation of media highly differs and different media are suitable for different information. While the targeted application can contain various media, competencies for selecting, processing and combining of media need to be developed. Another issue is related to the adjustment of the proposed application for visitors. Due to this process a role switching takes place and student work groups work as designers of learning media proposed to others, anticipating user needs for usability and user experience and instructional design.

2.2 Layout of the Project

Based on implications for structuring a practice-based learning process (Collins et al., 1987) as far as processes of the working world, the seminar follows the typical layout of a project. A basic timetable sets deadlines for different tasks within the project seminar. As the seminars components dedicated to knowledge acquisition and educational instructions, the courses and study trips are designed to fit the projects timetable. Each of the three cooperating partners offers a course for knowledge building in their field of expertise as well as skills in project management. Previously acquired theoretical knowledge is channelled and adapted in order to help solve the assignment. The students heavily influence the courses by pointing out current issues and needs. The final result of the students work is an app for smartphones which provides information on the cathedrals architecture for its visitors. The content and its visualisations for the cathedral app are carried out by teams with students from different fields of study. The student-student interaction fosters and demands an active participation and engagement of each student within the team (Lee and Lim, 2012). With the help of acquired project management skills the students plan and supervise the project's tasks and timetable within the group. Developing a common ground and language, taking on responsibility, supervising and motivating each other are challenges that need to be overcome. The seminar introduces the students to technology-supported PBL (communication tools, research tools, scaffolding tools, project management tools, tele collaboration tools) as well as multimedia technology-assisted PBL (production tools that enable students to organize and present their work through multimedia) (Chang and Lee, 2010). Every student takes over the role as mentor for their own discipline while identifying possibilities other disciplines may provide. Additionally to working on the app, the students are also involved in the creating of the guide for interdisciplinary projects through their feedback. Alternating periods of project work and reflection about the proceedings and their results form a recurring pattern. Four study trips to the cathedral in Freiberg and a public presentation of the app are intended. Every trip focusses on certain tasks or project steps like the introduction of the teams and the research objects, exploration of the object, data acquisition and presentation of the results. During the trips the teachers engage in team teaching in order to encourage multiple perspectives, promote dialogue, increase participation and improve evaluation and feedback (Anderson and Speck, 1998). By definition team teaching involves two or more teachers sharing teaching expertise and engaging in reflective dialogue with each other (Chang and Lee, 2010). The "interactive nature of team teaching may be a potential source of intellectual stimulation and cognitive development for learners as well as faculty" (Hatcher et al., 1996).

2.3 Evaluation and Feedback

A concept for formative evaluation of the seminar was adapted to process and specify the perception of challenges and goals, develop and exam certain provisions and determine the quality and suitability of the teaching concept (Kromrey, 2001). In order to gain insight into the success and acceptance of the seminar, the study trips are accompanied by evaluations to provide "frequent opportunities for formative assessment by both students and teachers" (Barron et al., 1998). Due to the recurring trips, the evaluations are carried out iteratively and in loops. A loop consisted of: perception of challenges, acquisition of information, adjustment of the seminar. Therefore, questionnaires and group discussions are used to ask questions, collect answers, inform about, discuss and evaluate solutions and progress. The group discussions function as qualitative interviews where subjective opinions and individual experiences are taken into account as well as general

directions for all participants and an explorative approach of issues may be distinguished. Comments and feedback by all participants will be considered and turned into recommendations for interdisciplinary student projects relying on team project based learning. A coordination committee consisting of teachers and research assistants collects and prepares the project's results for the adjustment of courses as well as the publication of a manual for interdisciplinary student projects.

3. PRELIMINARY IMPLICATIONS

After currently three of four study trips including questionnaires, group discussions and additional feedback some preliminary implications can be drawn. The projects progress concerning the app as well as the manual has been positively reviewed by all participants. A special appeal is provided by the concept of a research project carried out with a variety of disciplines involved. Thanks to the high degree of individual supervision by the teachers and assistants, the general dedication to the project exceeds the dedication in common seminars by far. The seminar has shown that working in teams is still a novelty to students from humanities. Because of study routines and the focus on research they are used to working alone. Dividing the workload and relying on team mates proved to be a challenge, but the experiences during the project changed their attitude towards team projects positively. Taking over as mentors of their discipline builds up their confidence within the group and helps to face and solve problems collectively. A few recommendations based on student's feedback were already identified. The students note the importance of advertising the project correctly. It needs to be emphasized that it is a research project which differs greatly from common projects concerning the approached and the expected results. Uncertainties about the involvement of all disciplines regarding a time budget and assignments caused reluctance amongst some students. Suggestions for coping with the concern are to keep the involvement of every discipline transparent and include it in the advertising of the seminar. The students agree on the need to have a course where all participants attend apart from the study trips. The course may focus on project management and help the teams set up a basis for communication, time management and a group hierarchy as opposed to dealing with it during the other courses separately. While setting up the concept of the seminar the engagement of the students was underestimated. Advice, tutorials and instructions prepared by students for each other may be promoted and demanded. The app for the cathedrals has proved to be a very nice incentive for the students. Seeing that their work and effort will be put to further use and be appreciated by visitors has increased the student's motivation and builds pressure to excel. The publicly accessibly app may also be a reference for future job applications.

4. CONCLUSION

Focusing on the learning scenario by a perspective of problem solving "making a picture of problems require[s] deeper integration of ideas" and a more intense coordination between team members (Mintzberg and Westley, 2010). Even if visual communication strategies would foster to build a common ground for interdisciplinary communication (Münster et al., 2014) and promote long term retention of learning outcomes, other learning scenarios may ease an entry and accessibility for students. The experiences and knowledge acquired during the project equips the students with a variety of essential skills for a career entry. However, seminar projects require a high degree of supervision and much time to be carried out (Blumenfeld et al., 1991, Barron et al., 1998). Coordination by e.g. research assistants is just as necessary as a well prepared layout of the project. Moreover, it is necessary to focus "on questions or problems that "drive" students to encounter" (Thomas, 2000). Featuring collective purpose as the final result of the project is a very effective way to motivate students and help overcome difficulties by working together.

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POSSIBLE SCIENCE SELVES: INFORMAL LEARNING AND THE CAREER INTEREST DEVELOPMENT PROCESS

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ABSTRACT

This research examines the relationship between career related self-concept and dimensions of informal learning of science. The overlapping dimensions of career interest development and informal learning suggest that self-directed informal learning of science can advance individual self-concept for *possible scientific self*. Possible selves and future scientific selves theories are presented as a perspective for understanding career related aspirations, goals, and fear. In this preliminary research the author seeks to examine the possible role that informal science learning may play in students' sense of scientific self by examining connections between wanting to work in science and dimensions of informal learning and career interest development. Findings from a pilot study of future science selves among $n = 63$ students in grade 8 are discussed. Additional research is planned among students groups who visit a laser interferometer gravitational wave observatory (LIGO) with hand-on science exploratorium in the Southwest region of the United States.

KEYWORDS

Possible selves, future scientific selves, the career interest development process, informal learning, school science

1. INTRODUCTION

The Government Accountability Office (GAO) of the United States reported in 2010 that approximately three billion federal dollars were spent on science, technology, engineering, and mathematics (STEM) education programs (GAO, 2012). However, research has yet to identify a set of best practices that will increase students' participation in STEM professions (Nixon, Meikle, & Borman, 2013). The informal-to-formal learning of science is thought to be key to encouraging participation in science-related careers (Osborne & Dillon, 2007). Possible selves are recognized as a gauge of career-related self-perceptions. For the manifestation of possible science selves, informal learning and general possible selves within the career development process share dimensions of self-motivation, as well as social and cultural contexts. The shared dimensions of informal learning and possible selves would suggest that the self-directed informal learning of science would advance individual self-concepts for the development of possible scientific selves and lead to increased interest in participation in science-related professions. This pilot study and the larger study that is introduced in this paper will examine the potential role of informal science learning experience in the development of students' sense of scientific self.

2. CONCEPTUAL RATIONALE

Many of the dimensions of informal learning have counterparts within the theories of career interest development, warranting an examination of the connection between informal learning and career interest development. Rennie, Feher, Dierking, and Falk (2003) examined the National Association for Research in Science Teaching (NARST) 1999 committee policy statements on informal science education to present key facets of informal learning that can guide research. These research domains include: 1) self-motivated dynamics, 2) situational contexts, 3) sociocultural facets, 4) cumulative nature, and 5) cognitive components.

Career interest development for self-concept has overlapping dimensions with the five key facets of informal learning presented by NARST. It is, by nature, self-motivated within the maturation process as self-image comes to define *who* an individual is and *what* that person would like to become (Erikson, 1950).

Career learning experiences are authentically situated in apprenticeships, mentoring, and explorations. Career self-concept is influenced by personal experience in social, cultural, and cognitive realms (Merolla & Serpe, 2013). Finally, career awareness, interest, and self-concept are dynamic and cumulative in nature (Ginzberg, 1972).

2.1 Learning and Career Interest

All learning, including informal learning, is a cumulative process involving learning experiences and various reinforcements that take place over time (Rennie et al., 2003). Learning and career awareness are strongly mediated by social interaction, conversation, and experience (Rennie et al., 2003) in a process of socio-cognitive development. Ginzberg (1972) defined occupational choice theory during his extensive study of vocational theories in the 1950s as consisting of three developmental periods: fantasy (before age 11), tentative (between ages 11 and 17), and realistic (between age 17 and young adulthood). Within occupational choice theory, career choice awareness develops through exploration, role-play, and experience in real-world contexts. The fantasy years are important to the career interest development process because students are most receptive to possible career options during this phase. The subsequent tentative and realistic phases are associated with a narrowing of career interest. This narrowing of career interest may be the same phenomenon that is depicted as a developmental loss of possible selves by Oyserman and Fryberg (2006). Urajnik, Garg, Kauppi, and Lewko (2007) recognized that experiential influences of context and experience, beyond the personal characteristics of adolescents, can be models for the prediction of scientific career choice.

2.2 Possible Scientific Self

Possible selves—self-images of current identity and future personas (Erikson, 1950)—can provide a measure of self-concept for career interest. Possible selves are examples of mental components of adolescent development that support the solidification of person and formation of occupational identity (Super, 1980). Within Markus and Nurius' (1986) possible selves theory, career interest can be viewed as an expression of self-perceptions and self-conceptualized selves. Based on psychological theories advanced by William James during the years 1890-1950, possible selves can be viewed as the images of self that are desired, hoped for, or feared (Oyserman & Fryberg, 2006). These images of self are thought to work together to motivate behavior (Shepard & Marshall, 1999). Possible future science selves (Packard & Nguyen, 2003) may prove to assist in understanding science-related career interests during the career interest development process. As future self-views, possible science selves are yet to be verified within a social context and are therefore thought to be impressionable to change and influenced by environment (Markus & Nurius, 1986).

3. MODES OF INQUIRY

This pilot study of relationships between aspects of science career-related self-concept was based on a quasi-experimental design for collection of quantitative data. The search design was limited by constraints of social science research within a public school. Data analysis was conducted recognizing that consideration must be given to confounding extraneous variables that can jeopardize internal validity with quasi-experimental design. Data analysis did not focus on the identification of causal relationships due to possible influence of extraneous variables, such as “history, maturation, testing, instrumentation, regression, or selection” (Campbell & Stanley, 1963, p. 8) that would restrict the validity of claims for cause and effect.

4. DATA SOURCES

Data for this pilot study was originally collected in the fall of 2013 for a study seeking to identify predictors of STEM career interest among middle school students (Mills, 2014). Participants were 8th grade students from two schools in the same school district. These participants consisted of 30 boys and 33 girls. Some

students, 45 of the 63, had been selected by lottery to attend a STEM magnet high school the following school year.

Future science selves were gauged with new subscales of the Career Interest Questionnaire, (CIQ), (Bowdich, 2009). The CIQ subscales gauged perceptions for future scientific selves, the attitudes of parents/society to scientific work, and perceptions of the work of scientists. These subscales have internal consistency and acceptable to very good reliabilities, as interpreted by DeVellis (1991), for the subjects of this study. See Table 1.

Table 1. Career Interest Questionnaire (CIQ) Subscales

Scale/Subscale	Item Number	Cronbach's Alpha (Interpreted by DeVellis)
CIQ/ Future scientific self	5,6,7,8	.91 Very good
CIQ/ Attitudes of parents/society	2,4,9	.80 Very good
CIQ/ Perceptions of the work of scientists	3,10,11	.70 Respectable
CIQ "I would like to have a career in science" single item.	1	-

The SSS subscales were analyzed for students' preferences for science, technology, engineering, and mathematics.

The following research questions were examined:

- Research Question #1 will be the following statement: "*I would like to have a career in science.*" be significantly related to the following:
 - Future scientific self (CIQ)
 - Attitudes of parents and society (CIQ)
 - Perceptions of the work of scientists (CIQ)
 - Attitude towards science, technology, engineering, or mathematics (Stem Semantic Survey (SSS), (Tyler-Wood, Knezek, & Christensen, 2010))
- Research Question #2: Will student's *future scientific self* differ by gender?
- Research Question #3: Will eighth grade students who have been selected by lottery to attend a STEM high school have a significantly different perception of self-concept for *future scientific self*?

5. PRELIMINARY FINDINGS

Preliminary findings for the three research questions are as follows:

- Research Question #1. Bivariate correlation analysis was examined for trends between the statement "*I would like to have a career in science.*" and the following CIQ subscales:
 - Future scientific self (CIQ), a significant correlation was identified ($r = .732, p < .000$)
 - Attitudes of parents and society (CIQ) was significantly and positively related to the desire to have a scientific career ($r = .692, p < .000$)
 - Perceptions of the work of scientists (CIQ) was significantly and positively related to the desire to have a scientific career ($r = .705, p < .000$)
 - Only attitude towards science was significantly and positively related to the desire to have a career in science, ($r = .277, p = .028$)
- Research Question #2. Analysis of variance revealed no significant difference in perceptions of CIQ future scientific self by gender. Eighth grade boys were found to have a mean response of 3.48, while girls had a mean response of 3.59 (ascending scale of 1 to 5) of CIQ future scientific self.
- Research Question #3. Analysis of variance did not reveal a significant difference in perceptions of CIQ future scientific self between students selected by application/lottery to attend a STEM magnet high school. Students selected for the STEM school were found to have a mean response of 3.59, while students who would attend regular neighborhood schools had a mean response of 3.39 (ascending scale of 1 to 5) on the CIQ subscale, future scientific self. The only significant difference measured was for perceptions of the work of scientists ($p = 0.41$) subscale. Students who applied and were selected by lottery for the STEM magnet school were more positive regarding personal enjoyment and the social

value of doing scientific work, with a mean response of 3.93; while students bound for regular neighborhood schools had a mean response of 3.46 (on an ascending scale of 1 to 5).

These early findings indicate that the desire to have a future scientific career is strongly related to socially and culturally mediated factors that are associated with informal learning and the career interest development process. It is interesting to note that the girls in this study did not differ significantly from the boys.

6. SIGNIFICANCE AND FUTURE RESEARCH

Informal learning is self-motivated, voluntary, and driven by choice and interests—such learning is dependent on authentic contexts and physical setting (Rennie et al., 2003). The career interest development process and career-related self-concept share dimensions with informal learning. An understanding of scientific self-concept and informal learning experiences may prove to be important to efforts aimed at increasing interest in the learning and liking of science and subsequent participation in science-related careers. For example, scientific stereotypes, thought to result from gender socialization, affect the career aspirations of adolescents. “If the caricature of the scientific personality and lifestyle does not mesh with the student’s interests, beliefs, and values, she or he is unlikely to become committed to being a scientist” (Etzkowitz, Kemelgor, & Uzzi., 2000, p. 47). Informal science learning opportunities that allow observation of professionals at work can help to dispel stereotypes, which influence career motivation. Informal learning of science may also be key to providing the motivation to stay connected to science as student attitudes towards *school science* decline across the school years (Yager, 1996) while students are thought to maintain separate, more positive attitudes towards real-world science (Osborne, Simon, & Collins, 2003; Ebenezer & Zoller, 1993).

Additional research is planned to examine students’ attitudes to informal learning and career interests for future scientific self. The pilot study presented here indicates that there are shared dimensions of career interest development, such as possible science selves, and informal learning experiences. A broader study is underway that will examine pre-post data from participants who visit a laser interferometer gravitational wave observatory (LIGO) that houses an education center with hands-on science exploratorium at an experimental physics research facility. Effects of the LIGO informal science learning experience on future scientific self will be examined.

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A CASE STUDY OF MOOCS DESIGN AND ADMINISTRATION AT SEOUL NATIONAL UNIVERSITY

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ABSTRACT

This research, based on the case study of edX at Seoul National University, which is running Korea's first Massive Open Online Courses (MOOCs), discussed and proposed the roles of principal facilitators, the process, and the relationships among various facilitators in selecting, designing, opening and administrating MOOCs classes. Researches on MOOCs so far have been deficient in practical consideration for actual MOOCs administration system and process demanded by universities, teachers, class designers and administrators who wish to develop and run MOOCs as well as activities and strategies that needed to be implemented step-by-step by each member that comprises the system. In particular, since most researches on MOOCs as well as establishment of MOOCs organizations have been done in the United States and Europe, there is a need for researches done based on actual case studies of MOOCs implemented in Korea in order to facilitate more effective MOOCs administration under different environments, e.g. a Korean-type MOOCs. In conclusion, principal facilitators for MOOCs administration largely consists of MOOCs administration, MOOCs support and teachers. Each facilitator, based on online/face-to-face form of training and communication, engages in agreement, design, development and administration of MOOCs programs. Each process is defined through repetition of activities and strategies as well as feedback. Using the process and activities needed for designing and administrating MOOCs in practice proposed by this research, it is hoped that there will be further researches on designing and administrating MOOCs more effectively under a variety of environments.

KEYWORDS

Massive Open Online Courses (MOOCs), MOOCs Model for Managing

1. INTRODUCTION

Massive Open Online Courses (MOOCs) are open online courses operated by leading universities and educational organizations for people around the world. Through MOOCs, interactive learning takes place between teacher and student/system and student not only by using learning resources such as videos and documents but also learning activities such as solving practice questions, doing assignment and engaging in discussions. (Alario-Hoyos et. al., 2013) By offering high quality educational contents and support for teaching/learning, MOOCs aims to achieve the goal of providing retraining opportunities and sharing of knowledge from the perspective of lifetime education and enhanced teaching/learning experience at school from the perspective of supporting higher education. As a result, the program has been rapidly expanding since 2012 via Coursera(<http://www.coursera.org>), edX(<http://www.edx.org>) and Udacity(<http://www.udacity.com>) as an educational model (Martin, 2012) as well as a business model (Daniel, 2012)

There are researches being done on the definition and the significance of MOOCs (Clarà & Barberà, 2013; Mackness, Waite, Roberts, & Lovegrove, 2013; Yuan & Powell, 2013), course design and evaluation (Cross, 2013; Meyer & Zhu, 2013) and analysis of student characteristics and learning pattern (Breslow et al., 2013; Milligan, Littlejohn, & Margaryan, 2013) based on potential and influence of MOOCs. However, on the other hand, the researches and case studies of the schools who want to run MOOCs, teachers of MOOCs classes, system of operating MOOCs needed by course designer and administrator, strategic plans and actions required for those who make up the system are lacking. In particular, since establishing MOOCs organizations and related researches have been done primarily in the United States and Europe, it is necessary to conduct researches based the examples of MOOCs implemented in Korea in order to administrate MOOCs programs more effectively under different learning environment.

In this research, based on the case of Seoul National University edX (SNUx), is proposed methods of selecting, designing and introducing principal facilitators for classes and the procedure for actually administrating the class; and the roles and relationship among various facilitators.

2. RESEARCH METHODS

This research covers the activities done and the materials produced from May 13, 2013 when Seoul National University began preparing for agreement with edX, the organization that manages MOOCs to April 30, 2014 when the school has 1 class open and running, has designed and developed additional 2 classes and is in the process of developing a sequel to the class that is currently running.

First, people or organizations needed to select, design, develop and administrate MOOCs were chosen as the principal facilitator and, based on the agreement made between Seoul National University and edX, activities to be performed by each facilitator has been listed and categorized. Second, things to be considered during design, development and administration of MOOCs have been derived based on the analysis on MOOCs related documents, well-performing classes within edX and information on class administration provided by MOOCs administrating organization. Finally, programs that were not examined in the previous two steps were additionally derived during the process of actually selecting, designing and developing MOOCs.

3. RESEARCH RESULTS

Principal facilitators for MOOCs administration can be divided into MOOCs administration team, MOOCs support team and MOOCs instructors. Each facilitator is to perform actions in the course of agreement, design and development, and training and communication pertaining to MOOCs. In this research, MOOCs administration team is edX and MOOCs support team is SNUx of Seoul National University registered in edX, consisting of Center for Teaching and Learning (CTL) and Task Force Team (TFT). Finally, MOOCs instructors are faculty and teaching assistants who are either running or will be running a class in SNUx.

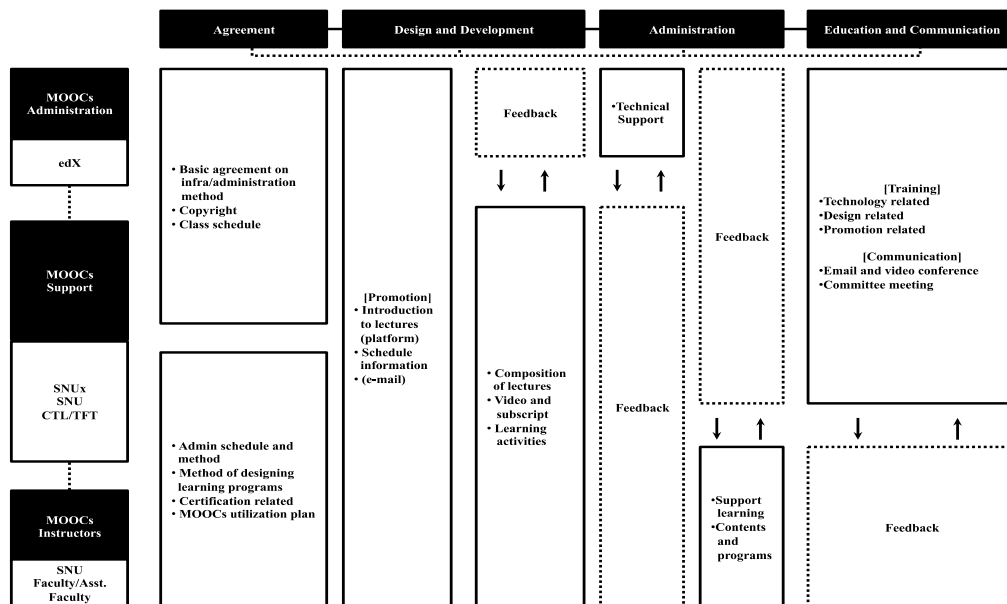


Figure 1. Principal facilitators for MOOCs administration, steps of actions to be taken, and accompanying activities

The picture above is a diagram of each facilitator, the steps of action and the activities pertaining to each facilitator and action steps. The following is the survey of major activities that take place among the facilitators in each step.

3.1 Agreement

Most MOOCs administration, excluding Udemy(<http://www.udemy.com>), currently have agreements with MOOCs support organizations such as universities, educational organizations and corporations throughout the world for more effective and higher quality management. Agreements are largely made between MOOCs administrating organization and MOOCs support organization such as universities, educational organizations and corporations throughout the world; and between MOOCs supporting organization and MOOCs teachers.

Agreements between MOOCs administrating organizations and support organizations usually go through discussions to reach basic agreement on infrastructure and administration methods as well as intellectual property rights, schedule of courses, etc. (edX, 2013a) Then, a MOOCs support organization selects classes through administration committee and works with teachers of the selected classes on various issues such as administration schedule, designing and administration methods of learning activities, allocation of design and development tasks, selection of teaching assistants, whether to issue certifications and, ultimately, discusses specifically how to use MOOCs to achieve innovation in university education.

3.2 Designs and Development

Things that are needed to be developed in order to administrate MOOCs are largely promotion, overall structure of classes, videos and subtitles and learning activities. First, for promotion, information about class that includes the class title, photos and resume of faculty and teaching assistant, class descriptions, a class schedule and the required hours of study per week is made available in public eight weeks before the scheduled start of class. Also, e-mails are sent to students who applied for the class two weeks before the start of class to announce the start of class to remind them of their interest in classes so that they do not miss the class.

Considering the students' concentration level and attendance rate, the length of the class is set for 5-8 weeks and class objectives, the name of learning activities and materials and their count and sequence are designed and developed according to a weekly schedule. For SNUx, it used to consist of 13 weeks worth of videos and was divided into 2-3 classes. Next, videos, important learning materials, were designed and developed, and uploaded under the corresponding title. Although videos should ideally be divided to be 3-6 minutes video each (edX, 2013b), one of the classes in SNUx was 20-30 minutes in length due to the nature of the subject and was used without dividing it further. Learning activities such as practice problems, discussions, questions, assignments and tests are developed using relevant web-based authoring tools and uploaded under the corresponding title with links to related web sites. In particular, when certifications are issued, there has to be a verification process for a multiple number of students to verify their participation in learning process. Therefore, a class must be designed so that difficulty level and the frequency of the class is maintained at an appropriate level within the boundary of not lowering the student motivation for learning.

3.3 Administration

One of the more important characteristics of MOOCs is that it is run to allow students to conduct an effective learning process instead of just designing and developing learning materials and programs. (Clarà & Barberà, 2013; Milligan, Littlejohn, & Margaryan, 2013). MOOCs is made available to a multiple number of students and therefore technical approaches, e.g., learning system and authoring tools, are taken to facilitate effective and efficient administration. However, in addition to such technical support, faculty and teaching assistants must encourage students to conduct self-led studying and continuous participation by answering their question, encouraging student discussions, selecting outstanding responses as well as using e-mails, announcement and videos, etc.

3.4 Training and Communication

In order for agreement, design and development and administration of MOOCs to take place in effective ways, it is important to provide training in MOOCs authoring tools, learning platform, teaching plan and promotion. Also, in addition periodic training, use of e-mails and communication via video conference on a regular basis is crucial for success of a class and in maintaining its quality. Furthermore, by creating a consultive group among MOOCs support organizations and holding academic symposiums hosted by MOOCs administration committees, MOOCs is being transformed and developed into a locus of recognizing the need for new directions and strategies for university education and sharing of relevant information. (Coursera, 2014: edX, 2013b)

4. DISCUSSION AND CONCLUSION

This research, based on the actual case study of MOOCs administration at Seoul National University, proposed how to select, design, develop and administrate MOOCs classes and principal facilitators the system, the process required and the roles and relationships among facilitators. It is expected that, with accumulation of more knowledge in administrating MOOCs classes in various academic disciplines, this research will be used as a basis to further researches on developing more effective MOOCs design and administration under more diverse environments. Going further, it is hoped that this research will become a foundation for developing a Korean-type MOOCs that incorporate unique linguistic characteristics and educational environment as well as existing educational infrastructure, thus leading a way for more effective administration of MOOCs.

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Reflection Papers

PERSISTENT POSSIBLE SCIENCE SELVES

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ABSTRACT

This paper examines literature on the development of self-knowledge for possible selves—how an individual thinks about oneself and one’s potential future selves (Markus & Nurius, 1986). Future science selves research, a recent offshoot of possible selves theories, centers on the development and loss of future possible scientific selves and factors such as academics, apprenticeships, or serious science gaming that may influence the science self and science career interest. Science career persistence is thought to be related to scientific exposure, reflection in real-world contexts, mentoring programs, and intensive math and science academic programs. While serious science gaming may prove to encourage science selves by providing positive virtual science-related experiences, there is limited research on best learning contexts or long-range effects of academic science gaming on adolescents.

KEYWORDS

Possible science selves, career interest, serious science gaming, experiential learning, persistent science selves

1. INTRODUCTION

Expansion of the science- and math-related workforce to meet rising demand requires attention to theories highlighting the career interest development during the developmental years. The possible selves metaphor of self-knowledge that examines an individual’s self-view has been described as the link between self-concept and motivation (Markus & Nurius, 1986). In general, self-concept research revealed the vast complexity of self-knowing (Gergen, 1972; Greenwald & Pratkanis, 1984), while possible selves added theories on self-concept to explain the role of self-images in personal functioning motivation for behavior and change (Markus & Nurius, 1986). Future science selves research examines the development and loss of future possible selves. This paper examines literature on learning and self-views such as possible selves, possible science selves, serious science gaming, and experiential learning that can guide efforts to expand participation in science- and mathematics-related occupations. It is hoped that such an examination will provide insights for educators, researchers, and instructional designers in their efforts to create and provide experiential and digital contexts that will help students develop future science selves.

2. CONCEPTUAL RATIONALE

Mental self-images can be viewed as self-perspectives of who an individual is at present, and who or what that person would like to become in the future (Erikson, 1950) or as components of adolescent development that support the solidification of person and formation of occupational identity (Super, 1980). The future selves theory regards career interest as one facet of individual development that is related to self-perceptions and imagined selves. Markus and Nurius (1986) developed future selves concepts based on the possible selves psychological theories advanced by American philosopher and psychologist, William James during the years 1890-1950. Possible selves have been summarized as the possible images of self that are desired or expected and negative images of the self that are to be avoided. These images of self are thought to work together to motivate behavior (Shepard & Marshall, 1999). Oyserman, Bybee, and Terry (2006) posited that self-image can impel action to achieve goals. Human developmental includes expansion and narrowing of the range of possible selves and accompanying career interest (Ginzberg, 1972). Oyserman and Fryberg (2006) found evidence to indicate a loss of possible academic selves during transitions from elementary school to middle school to high school.

2.1 Possible Science Selves

Packard and Nguyen (2003) applied the lens of the possible selves to examine persistence in the science careers of women ($n = 41$) who were 18 to 21 years of age. They examined career plans at the end of high school and during the first and second years of college and also studied changing career trajectories. Thirty of the forty-one women began with math- and science-related career goals. Women who maintained initial interest or changed to a science-related career field shared common factors: strong interest, participation in academic and workplace opportunities, and supportive relationships with parents, friends, and mentors. Participants credited their persistence to awareness of science careers, reflection in real-world contexts, mentoring programs, and intensive math/science programs.

2.2 Developing Science Selves through Serious Games

Beier, Miller, and Wang (2012) examined how students “for whom there is neither mentor nor positive STEM [science, technology, engineering, and mathematics] -related experiences” acquire an interest in STEM. They postulated that it is important to create positive experiences for students early in the school years, before and during the middle school years, during the more impressionable years of human development. They report enthusiasm for forensics among middle school students who role-played a related video game at school and discussed the experience via social media.

Foster (2008) suggested that video gaming may be effective in creating meaningful learning experiences. Lee and Hoadley (2007) indicated that massively multiplayer online games (MMOGs) can serve as valuable learning explorations that reinforce identity formation. Wonica (n.d.) proposed that avatar identities allow positive change among children via exploration in virtual worlds with an idealized self. Wonica (n.d.) believed that gaming identities can assist in identity formation for academic and emotional growth. Dodge, et al. (2008) examined video gaming as a bridge to cognitive and communicative experience for personal growth and transformation. Research along these lines is seeking to identify and harness the unique affordances of virtual worlds and role-play. Yet, the variety of options for learning in digital contexts poses many unanswered questions regarding the value of experience and the context of learning.

2.3 Experiential Learning

Experiential learning theories, which provide a comprehensive framework for learning contexts, based on works of Dewey, Lewin, and Piaget can guide in the identification of experiences and learning for science selves. Experiential learning emphasizes the importance of interaction of four types of abilities: concrete experience, reflective observation, abstract conceptualization abilities, and active experimentation abilities (Kolb, 1984). Higher forms of individual adaptation, such as the development of person and creativity, require conflict among these elements of individual ability and real-world experience in interactions between individuals, objects, and persons. Self-concept for possible selves is an example of individual adaptation and development of person. Research is needed to determine if serious science gaming, situated in virtual worlds, will prove to support aspects of experiential learning for the positive development of person.

3. SYNTHESIS

While the early research on the relationships of serious games, role-playing, and virtual environments to self-concept seems to support the notion that gaming experience may provide students with scientific role-play and support the development of possible selves among adolescents, experiential learning concepts indicate that individual development in complex life domains requires real-world interactions and negotiation between perceptions and concrete realities. Advances in digital technologies and the variety and quality of experiences that can be provided in virtual environments warrant an examination of the effectiveness of game-based exploration and apprenticeships among various age groups. While serious science gaming may prove to support the development of serious scientific selves and aspects of experiential learning, such as abstract conceptualizations and active experimentation, additional research is needed on the relationship of gaming to the development of self-concept and persistent possible science selves during the developmental years.

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TOWARDS A COLLABORATIVE INTELLIGENT TUTORING SYSTEM CLASSIFICATION SCHEME

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ABSTRACT

This paper presents a novel classification scheme for Collaborative Intelligent Tutoring Systems (CITS), an emergent research field. The three emergent classifications of CITS are unstructured, semi-structured, and fully structured. While all three types of CITS offer opportunities to improve student learning gains, the full extent to which these gains may be achieved is subject to future research.

KEYWORDS

Intelligent tutoring systems, collaborative learning, collaborative intelligent tutoring classification scheme

1. INTRODUCTION

The purpose of this paper is to present a novel classification scheme used for Collaborative Intelligent Tutoring Systems (CITS). Intelligent Tutoring Systems mark the forefront of research in applied artificial intelligence to education. The field of Computer Supported Collaborative Learning focuses on how students learn in collaborative settings and how technology can enhance collaborative peer interaction and work (Dillenbourg and Crivelli, 2011; Nkambou et al., 2010). Recently, research efforts have focused on merging the affordances of both industries to capitalize on the benefits of group learning and adaptive support (Nkambou et al., 2010). The relatively new area of research necessitates a method of uniform evaluation that emphasizes main features from both ITS and CSCL literature.

2. CITS CLASSIFICATION

A comparative analysis between selected works within CITS literature resulted in a pioneering classification scheme that blends ITS and CSCL paradigms. The classification scheme is intended to support the analysis of design principles used within CITS. I propose that CITS can be classified and analyzed via the following dimensions: *Modeling* (how learners are modelled and whether the learning domain includes collaborative behavior), *Group Dynamics* (how groups and roles are determined), *Collaboration Cues* (the impetus of the initial collaboration and the timing of ongoing communication), *Pedagogical Guidance* (how the topic of communication is determined and how feedback and activity facilitation is implemented), *Technology* (the system tools for interaction).

This classification scheme encompasses the main operational dimensions of CITS. CITS are a collaborative learning approach that uses technological tools (technology) to provide systematic support to learners (pedagogical guidance) working within groups (group dynamics) either assigned or at-will (collaboration cues) and maintained in computational representations as they work to achieve a learning goal (modelling). The scheme consists of three categories: unstructured, semi-structured, and fully structured. Unstructured CITS leave decisions regarding the collaboration to the user while fully structured CITS guide the entirety of the collaborative process. Semi-structured CITS intermingle user directed collaboration with system guidance.

Table 1. Detailed CITS classification scheme which includes criteria for the five dimensions.

CITS Classification Scheme Unstructured(U), Semi-Structured(S), Fully Structured(F)	U	S	F
Modelling (Target Audience & Objective)			
Provides individual support	✓	✓	✓
Uses individual and/or group models to provide collaborative support		✓	✓
Support concerns domain learning	✓	✓	✓
Support concerns collaborative behavior		✓	✓
Group Dynamics			
Users determine groups	✓	✓	
System or system requirements determine collaborative groups			✓
Users determine roles	✓	✓	
System determines collaborative roles			✓
Collaboration Cues (Impetus & Timing)			
Initial collaboration occurs at-will	✓	✓	
Initial collaboration encouraged for task		✓	
Initial collaboration required for task		✓	✓
Collaborators determine when to communicate	✓	✓	✓
System prompts collaborators to communicate		✓	✓
Pedagogical Guidance			
Users determine activities	✓	✓	✓
System determines activities		✓	✓
Users determine how to collaborate and provide support to others <i>without</i> system guidance	✓	✓	
System guides collaboration and collaborators in how to provide support to others		✓	✓
Technology			
Users determine what tools are best for collaboration and communication	✓	✓	
System restricts collaborators to a set of tools for collaboration and communication		✓	✓
<i>Distributed Learning Support</i>			
Collaboration dependent on physical location of users	✓		
Collaboration independent of physical location of users	✓	✓	✓

3. CONCLUSION

The CITS framework shows a plethora of learning designs and capabilities exists that accommodate collaboration and adaptive support for education. The collaboration may be unstructured, semi-structured, or fully structured. The CITS framework provides a uniform tool for analysis of a variety of CITS while emphasizing main features required from both ITS and CSCL research.

ACKNOWLEDGEMENT

This work was supported by award NPRP 5-939-1-115 from the Qatar National Research Fund.

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