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Sources of Score Scale Inconsistency

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Abstract

Six tasks, selected from assessments administered in 2007 as part of the Cognitively-Based Assessments of, for, and as Learning (CBAL) project, were revised in an effort to remove difficulties with the tasks that were unrelated to the construct being assessed. Because the revised tasks were piloted on a different population from the original tasks, it was not possible to make direct comparisons between the performance of the revised tasks and that of the original tasks, other than to make a qualitative assessment of whether or not the nonconstruct difficulties had, in fact, been removed. But we were able to pilot between 2 and 4 versions of each revised task, and we could compare the performance of our pilot sample on the various versions of each task. For Mix It Up, we prepared 2 nonparallel versions—the first attempted to preserve the construct-related difficulty of the original while removing the nonconstruct-related ambiguities, and the second was intended to be an easier task that measured the same skills and abilities. For Fruit Drink and Paste we created 4 versions, carefully varying different aspects of the language while keeping other aspects constant. For the 2 tasks from Bigfoot, we varied 2 features independently, creating 2 versions of each feature and therefore 4 versions of each task. Finally, for Forest Carbon, we created 4 versions, varying from unscaffolded to carefully scaffolded. Because the revision of each task was its own experiment, the analysis of each task, and our conclusions from that analysis, are described separately.

Key words: student responses, alternative versions, mathematics tasks, solution strategies, task revision, analysis of responses

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In this report, the authors describe the results of a research project that explored potential ways in which selected constructed-response mathematics tasks might be revised to reduce construct-irrelevant variance. The assessments from which these tasks were selected are part of an extensive ETS research project known as *Cognitively-Based Assessment of, for, and as Learning* (CBAL). The goal of CBAL is to develop a research-based assessment system that provides accountability testing (assessment *of* learning) and formative assessment (assessment *for* learning) in an environment that is a worthwhile learning experience in and of itself (assessment *as* learning) (Bennett & Gitomer, 2009). Assessments are being developed in mathematics, reading, and writing. One feature of the project is that accountability assessments will be administered periodically during the course of the year instead of all at once, at the end of the year; these assessments are called *Periodic Accountability Assessments* (PAAs).

Because the PAAs are designed both to provide rich evidence of student learning and to provide meaningful learning opportunities, most CBAL Mathematics tasks are constructed-response tasks that require students to integrate multiple skills in the context of an extended scenario (Graf, Harris, Marquez, Fife, & Redman, 2009), almost always involving a real-world setting. Such tasks are more difficult to develop than traditional tasks, in part because it is challenging to clarify the nature of the expected response. An example of this is described by Marshall (1995), who was a member of the Mathematics Advisory Committee for the California Assessment Program (CAP). The committee reviewed a sample of responses to open-ended items that had been field-tested with Grade 12 students and discussed their results in a report. Marshall, in her paper, discussed one of the items summarized in that report; about one-quarter of the students who answered this particular item did not respond in mathematical terms, focusing instead on situational factors. Her point was that many of the students may not have understood the purpose of the task. This is not an uncommon experience in the development of open-ended tasks, where there are no options to provide cues as to what constitutes an acceptable response. Attention to the design of the prompt can help avoid this situation; breaking a task into parts can also help provide supporting structure that can clarify how a task should be interpreted.

An examination of the mathematics tasks piloted for CBAL suggested that, for some questions, students interpreted the question in a nonmathematical way or misunderstood what kind of response was expected. An example of a nonmathematical interpretation occurred with the Fruit Drink task; students were asked to consider which of two packs of fruit drink was the “better buy.”

The intention was that students should select the pack with the lower unit cost (the lower price per bottle). It was clear from the responses, however, that a number of students had an alternative, nonmathematical interpretation of the term “better buy.” This example is discussed at some length in Graf et al. (2009).

This raises the question of whether problematic tasks can be revised to reduce construct-irrelevant variance. This question was addressed by Ahmed and Pollitt (2007), who investigated whether it is possible to manipulate the *focus* of contextualized science questions through revision. They defined focus “...as the extent to which the most salient aspects of the context correspond to the main issues addressed in the question” (p. 205). For each of several science test questions, Ahmed and Pollitt constructed several different versions in which they manipulated the degree of focus. They hypothesized that versions that were more focused would also be of higher quality. In every case, they found that versions that were designed to be more focused were also of better quality (as indicated by the corrected discrimination index). The focused versions also tended to be easier; Ahmed and Pollitt attributed this to the removal of task-irrelevant difficulty. They concluded that developing focused questions can improve their quality, probably because they are more likely to activate construct-relevant schemas.

For this project, we selected six CBAL Mathematics tasks for revision, including Fruit Drink. For each task, the rationales for selecting the task, the hypotheses we wanted to test with the revisions, and the methods selected for revising the task were different. Sometimes, as with Fruit Drink, we carefully varied certain features of the task while holding other features constant to see what effect the variations had. At other times, as with Forest Carbon, we wrote variants that ranged from unscaffolded to highly scaffolded. With the two tasks from the Bigfoot set, we independently varied two features, each in two ways, producing four versions of each task.

The tasks were assembled into forms and piloted in two middle schools. The responses were double human scored and the results analyzed.

In the sections that follow, we describe in detail how the six tasks were selected for revision and we describe the protocols followed for assembly of the forms. Then we discuss each task at length, describing the issues we found with the original version, demonstrating the various ways in which the task was revised, and finally summarizing the results of our analysis. (The first three sections of this report are adapted from Chapter 5 of Haberstroh, Harris, Bauer, Marquez, and Graf, 2010).

Description of the Project

Review and Revision of the Tasks

The first step in the present study was to review piloted CBAL mathematics tasks (with accompanying responses) to identify candidate questions for revision. As stated earlier, most CBAL mathematics tasks consist of a series of questions addressing a common extended scenario. For the present project, the unit of analysis (and proposed revision) was an individual question within a task. Revision of the entire extended scenario was beyond the scope of this project. The candidate questions were chosen because they elicited responses from students that may have been due to any of the following: (a) an ambiguity in the question, (b) inattention to important information that was not emphasized in the text of the question, (c) a nonmathematical interpretation of the question, or (d) cognitive load due to the content or format of the display. From among the candidates, the six questions that were selected appeared to have the potential for substantial clarification via revision. Three of the six questions were from the Grade 7 PAAs and three were from the Grade 8 PAAs. The questions are designated in this report by the task name. To identify the specific question within the task that was revised, we have indicated here (in parentheses) the question number within the corresponding PAA. The Fruit Drink task consisted of only one question and hence does not have a number in parentheses. From the Grade 7 tasks, the following questions were revised: Fruit Drink, Mix It Up (15), and Paste (7). From the Grade 8 tasks, the following questions were revised: Bigfoot (1), Bigfoot (2), and Forest Carbon (3).

As suggested earlier, the revision of each question constituted its own experiment. Four revised versions were developed for each of Fruit Drink, Paste, Forest Carbon, Bigfoot (1), and Bigfoot (2), while two versions were developed for Mix It Up.

As stated earlier, because the revision of each question was its own experiment, the rationales, hypotheses, and methods for each question were very different. To revise the questions, the authors worked in pairs. Since there were three possible pairs, each pair worked on revising two questions. Revisions to each question were discussed among all three authors and were modified further as a result. For a few of the questions, one or two experts outside the group of authors were also asked to provide input on the revised versions; a number of their suggested changes were incorporated. Once there was agreement that the revised versions were conceptually complete, they were submitted to fairness review and edit.

Assembling the Tasks into Forms

Following fairness review and edit, the questions were assembled into forms. In both grades, each form consisted of three items. For Grade 7, twelve forms were developed, in accordance with the scheme shown in Table 1. Each entry gives an abbreviation for the name of the task that the question was from, followed by a version number. Each form included one version of each of the three questions revised for Grade 7. To control for order effects, items were counterbalanced across forms. Each of the four versions of Fruit Drink and Paste appeared once in each of the three item positions; each of the two versions of Mix It Up appeared twice in each of the three positions. To help control for potential interaction effects between items, each form consisted of a unique triplet of item versions.

Table 1
Forms Design for Grade 7

Form	Item 1	Item 2	Item 3
1	MU1	FD1	PS3
2	PS2	MU1	FD4
3	PS4	FD4	MU2
4	FD4	PS3	MU1
5	MU1	PS1	FD1
6	PS1	FD3	MU1
7	MU2	FD2	PS2
8	FD3	MU1	PS4
9	FD1	PS2	MU2
10	PS3	MU2	FD3
11	MU2	PS4	FD2
12	FD2	MU2	PS1

Note. MU = Mix It Up, FD = Fruit Drink, PS = Paste.

For Grade 8, eight forms were developed, in accordance with the scheme shown in Table 2. As with Grade 7, each form included one version of each of the three questions revised for Grade 8, with each form containing a unique triplet of item versions. As shown in the table, items were

counterbalanced across forms, subject to the constraint that Bigfoot (1) needed to immediately precede Bigfoot (2), as the questions were designed to appear in this order. There was also a constraint on how the versions could be paired. As stated earlier, two features of each item were varied. One of the features varied was the graphic display that accompanied both items. Two versions were made of the graphic, producing A versions and B versions of Bigfoot (1) and A versions and B versions of Bigfoot (2). When pairing Bigfoot (1) and Bigfoot (2), A versions of Bigfoot (1) had to be paired with A versions of Bigfoot (2) and B versions of Bigfoot (1) had to be paired with B versions of Bigfoot (2).

Table 2
Forms Design for Grade 8

Form	Item 1	Item 2	Item 3
1	BF1_A1	BF2_A1	FC3
2	FC1	BF1_A1	BF2_A2
3	FC4	BF1_A2	BF2_A1
4	BF1_A2	BF2_A2	FC2
5	BF1_B1	BF2_B1	FC1
6	FC3	BF1_B1	BF2_B2
7	FC2	BF1_B2	BF2_B1
8	BF1_B2	BF2_B2	FC4

Note. BF1 = Bigfoot (1), BF2 = Bigfoot (2), FC = Forest Carbon

Each page of each form was labeled with a unique student ID number. (This was done to ensure that data from each student could be recovered should the pages become separated during administration.) The last page of each form was a background questionnaire. The background questionnaire was included at the end to reduce the possibility that stereotype threat might impact performance. Excel macros were written that automatically generated the student ID numbers and spiraled the forms. The resulting forms were printed, stapled, and packed into boxes (one box for each school) and the boxes were shipped out. Forms from one school were returned in late November 2009; forms from the other school were returned in early December.

Scoring the Responses

After the forms were returned, the responses were transcribed to an Excel spreadsheet. The text responses were double-human coded according to rubrics that isolated what we thought might be various incorrect solution strategies. (See Appendix B for the codes and descriptions.) The codings were then checked for discrepancies, which were resolved by consensus.

The numeric responses and the codes for the text responses were then analyzed for each task. For the analysis, some codes with a small occurrence frequency were combined. Because the rationales, hypotheses, and methods for each task were different, each task was its own experiment. Hence the analysis that was conducted on the responses to the revisions differed from one task to another. In the next section, we will examine each task in detail, discussing the rationale for selecting that task for revision, the types of revisions that we wrote and the motivations for each, and the results of our analysis of the responses.

Analyzing the Results

The revised versions of the questions were administered under very different conditions from the original questions—the original questions were delivered on computer as part of a complete PAA, while the revised versions were administered on paper as discrete questions. Also, the students who received the original versions were sampled from a different population from those who received the revised versions. Because of this, our quantitative analysis will be limited to comparing performance differences among the revised versions. Comparisons of the revised versions with the original questions will be based strictly on a qualitative determination of whether a misunderstanding is still present or has been introduced. Even so, these results must be interpreted with caution, because there is always the possibility that a misunderstanding is present or absent due to something particular about the sample.

Mix It Up

Mix It Up was a task administered in the fall 2007 Grade 7 pilot PAA. The story line involves a team of students who are going to fix up a teen center with donated paint. They have some red paint and some blue paint, and decide to mix the two colors to produce purple paint. The task assesses the examinee's understanding of proportions by exploring how different proportions of red paint and blue paint lead to different shades of purple.

After playing around with various shades of purple, the team has 15 quarts of red paint and 24 quarts of blue paint remaining. Three students have proposed different shades of purple, in terms of the ratio of red paint to blue paint required, as shown in Table 3.

Table 3

Preferred Proportion of Red Paint to Blue Paint, by Student

Student	Proportion of red paint, r , to blue paint, b
Rosie	$\frac{r}{b} = \frac{3}{2}$
Juan	$\frac{r}{b} = \frac{5}{3}$
Karen	$\frac{r}{b} = \frac{5}{6}$

The team decides they like Karen’s purple best, so they mix all 15 quarts of red paint with 18 quarts of blue paint to produce 33 quarts of purple paint in Karen’s shade. At this point, the examinee was presented with the question shown in Figure 1.

Test Section	Question Number	
Mix It Up	1 of 4	<div style="float: right; border: 1px solid black; padding: 2px;"> Testing Tools <input type="button" value="Back"/> <input type="button" value="Next"/> </div>

The team used all 15 quarts of donated red paint and 18 quarts of donated blue paint to make Karen's shade of purple. Of the donated paint, only 6 quarts of blue remain.

	Proportion of red paint, r , to blue paint b
Rosie	$\frac{r}{b} = \frac{3}{2}$
Juan	$\frac{r}{b} = \frac{5}{3}$
Karen	$\frac{r}{b} = \frac{5}{6}$

After making 33 quarts of purple paint using Karen's proportion, the team decides they like Juan's color better and will buy more paint to fix the color.

a. Which color will they have to buy?

Red
 Blue

b. How many quarts of that color will they have to buy?

quarts

Explain your response, using numbers, equations, or words.

Figure 1. Mix It Up original version.

The intended response was that the team should mix 15 quarts of red paint to the 33 quarts of purple paint, producing 48 quarts of paint that is a mixture of 30 quarts of red paint and 18 quarts of blue paint—the 5:3 ratio favored by Juan. However, of the 195 examinees who responded to this question, only 8 correctly responded that the team should mix 15 quarts of red paint, and of these 8, only 2 or 3 gave an explanation that indicated that they understood why they should mix 15 quarts of red paint; see Table 4.

Table 4

Responses to “Explain your response ...”

$18/3 = 6$ $6 \times 5 = 30$ $15 \times 2 = 30$

Juan only uses three quarts of blue insted of six so you need to multiply the red by two.

because they like jauns better which is light so you need more red because red makes it lighter

idk

They used 15 quarts of red, and 18 quarts of blue. To match Juan’s mixture, which would have a ratio of 30:18, they’d have to buy 15 quarts of red paint.

the would need more red becuse you need alot more then Rosies

Because if you keep adding on to the 33 quarts, and than start doing Juan’s proportion or ratio, it will come out to be 30 quarts of red paint and 27 quarts of blue paint.

Blank response

Of course this question was, by intent, not easy. The examinee had to first recognize that the 5:3 ratio of red paint to blue paint in Juan’s mixture was to be based on the 18 quarts of blue paint in Karen’s mixture and not the 15 quarts of red paint. Then, after solving the proportion $x/18 = 5/3$ to see that Juan’s mixture must have 30 quarts of red paint, the examinee had to recognize that the mixture already contained 15 quarts of red paint and therefore the correct answer was $30 - 15 = 15$ quarts of red paint. (One examinee missed this last step and responded that the team should buy 30 quarts of red paint.) But difficulty alone is not sufficient to account

for $p = \frac{3}{195} = 0.015$. One must look at other features of the question to understand the poor student performance.

Much of the problem lies in the ambiguity of the phrase *fix the color*. The intended response assumed that the team wanted to buy the minimum amount of paint to add to the 33 quarts of Karen's purple to produce Juan's purple, ignoring the 6 quarts of blue paint left over from the previous mixing. But other interpretations of *fix the color* are defensible:

- The team wants to use as much of the donated paint as they can. They mix the 6 quarts of leftover blue paint to the 33 quarts of Karen's purple and then add 25 quarts of red paint to produce 64 quarts of Juan's purple.
- The team has already used the 33 quarts of Karen's purple and they want to add enough red paint to the 6 quarts of leftover blue paint to produce Juan's mixture. So they buy 10 quarts of red paint.
- The team has used the 33 quarts of Karen's purple to paint the center, and now they want to mix up 33 quarts of Juan's purple to repaint the center ("fixing" what they've already painted). For this they will need 20.625 quarts of red paint and 12.375 quarts of blue paint.

Only one examinee responded that the team should buy 25 quarts of red paint, but 35 responded that they should buy 10 quarts of red paint, and at least 28 of these gave a correct explanation based on the reasoning in the second bullet above. One examinee seems to have thought along the lines of the third bullet. The format of the question did not permit a response that the team should buy both red paint and blue paint, but this examinee seems to have assumed that the 33 quarts of red paint could be separated out into its constituent parts of 15 quarts of red and 18 quarts of blue; the examinee then determined that the team needed to buy $20.625 - 15 = 5.625$ quarts of red paint.

While it may not have affected student performance, we were also concerned with the unrealistic nature of the item. Thirty-three quarts is more than 8 gallons. Apparently, the students mixed up 8 gallons of paint before using any of it. Did they mix up all the paint in one giant tub? Where did they find a container large enough to hold more than 8 gallons of paint? Or did they mix up three batches of 11 quarts each? If so, why didn't they mix up and use one batch before

mixing up any more? If they had realized after mixing 11 quarts that they preferred Juan's purple, they could have "fixed" the color of the paint without buying any more paint.

To resolve these difficulties, we wrote two revisions of the question. In Version 1 (see the Appendix for the revised versions), the team only mixes 11 quarts of Karen's purple before deciding they like Juan's better. The revision also makes clear that the team decides they prefer Juan's purple before they use any of the 11 quarts of Karen's, and it resolves the other ambiguities by specifying that the team wants to make 24 quarts of Juan's purple. The examinee must calculate the amount of red paint and the amount of blue paint that must be added to Karen's 11 quarts to produce 24 quarts of Juan's purple.

While the mathematics required to solve Version 1 is not quite the same as that required to solve the original version, it is quite similar. The team wants 24 quarts of purple paint at a red-to-blue ratio of 5:3. To solve the problem, the examinee must find numbers r and b such that $r/b = 5/3$ and $r + b = 24$. Alternatively, the examinee can solve the proportion $r/24 = 5/8$. Either way, once the examinee determines that the 24 quarts of Juan's purple must have 15 quarts of red paint and 9 quarts of blue paint, the examinee must subtract the 5 quarts of red and 6 quarts of blue already in the 11 quarts of Karen's purple to determine that 10 quarts of red and 3 quarts of blue must be added.

Version 1 was intended to retain the construct-related difficulty of the original question while removing the non-construct-related ambiguities. As a result, it is still a hard question, and we thought that it might be a good idea also to pilot an easier version of the question. In Version 2, the team has again mixed up 33 quarts of Karen's purple (though not necessarily all at once) and they have used all 33 quarts to paint the center. Now they want to paint the roof in Juan's purple. The examinee must determine the amount of red paint to add to the 6 quarts of blue paint remaining to produce a batch of Juan's purple. This was the interpretation of the original version mentioned in the second bullet on page 9. The correct response to this interpretation is that the team should buy 10 quarts of red paint. Among the examinees who responded that the team should buy red paint, more than twice as many examinees gave a response of 10 as gave any other response (see Table 5.)

Table 5***Common Responses to Original Version of Mix It Up***

Response	Frequency
10	35
5	14
3	9
15*	8
6	6
2	5
4	4
1	3
7	2
9	2
12	2
14	2
17	2
18	2
20	2
35	2

* Correct response

Another possible explanation for the poor student performance on the original version of this task could reside in the “unfriendliness” of the ratios, especially the 5:3 ratio in Juan’s purple. It might be possible to produce an item with improved student performance by retaining the original scenario but changing the ratios of Karen’s purple and Juan’s purple to ratios of the form $n:1$. However, to have a mathematically nontrivial item, we would need ratios of at least 3:1 for Karen and 5:1 for Juan. But a mixture of 5 parts red paint to 1 part blue paint is not going to be purple; it will be barely distinguishable from red. We could have changed the context so that these ratios would be realistic, but that would have been outside the scope of this project.

Since the revised versions of the task were to be piloted without the previous questions in the set to establish the story line, we created an introductory slide, shown in the appendix.

Analysis of results—Version 1. Table 6 shows the frequency of responses to the numeric questions in Mix It Up Version 1. Overall performance on Version 1 was about the same as on the original version. Of the 177 examinees who were administered Version 1, only 8 (or about 5%) responded correctly that the group should add 10 quarts of red paint and 3 quarts of blue paint. The most common response was that the group should add 5 quarts of red paint and 6 quarts of blue paint, producing Karen’s preferred purple instead of Juan’s. Of the 15 students who gave this

response, one third gave an explanation that seemed to indicate they thought the question referred to the 11 quarts of Karen’s purple previously mixed (see Table 7 and Table 8); for example, one student wrote, “Since the class used 5 quarts of donated red paint and 6 quarts of donated blue paint, 5 plus 6 equals 11.” Another third gave some sort of incorrect calculation using the numbers in the item, and one fifth did not respond to the explanation question.

Table 6

Most Frequent Responses to Mix It Up Version 1 (N = 177)

Responses	Frequency	Percentage
5 6	15	8%
7 6	12	7%
6 7	10	6%
6 5	9	5%
10 3*	8	5%
8 5	7	4%
13 11	6	3%
11 13	5	3%
13 13	5	3%
5 3	5	3%
blank	5	3%

* Correct response

Table 7

Summary of Responses to “Explain your response ...” Question

Response to “Explain your response...” question	Frequency
Correct explanation	0.02
The student understands that 13 quarts are required with more red than blue.	0.02
The student understands only that 13 quarts are required.	0.14
The student thought the numbers should be the numbers in Juan’s ratio—5 and 3.	0.03
The student thought the numbers should be the numbers in Karen’s ratio—5 and 6.	0.03
The student thought the ratio of red to blue should be Karen’s ratio.	0.01
The student gave an incorrect calculation using the numbers in the item.	0.28
The response is not interpretable.	0.03
Other incorrect response	0.28
Blank response	0.18
Total	1.00
N =	177

Table 8***Responses to “Explain ...” Question by Responses to Numeric Questions***

Response to “Explain your response...” question	5 6	7 6	6 7	6 5	10 3	8 5	13 11	11 13	13 13	5 3
Correct explanation	0.00	0.00	0.00	0.00	0.38	0.00	0.00	0.00	0.00	0.00
The student understands that 13 quarts are required with more red than blue.	0.00	0.08	0.00	0.00	0.00	0.29	0.00	0.00	0.00	0.00
The student understands only that 13 quarts are required.	0.00	0.75	0.30	0.00	0.25	0.57	0.00	0.00	0.00	0.00
The student thought the numbers should be the numbers in Juan's ratio–5 and 3.	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.80
The student thought the numbers should be the numbers in Karen's ratio–5 and 6.	0.33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
The student thought the ratio of red to blue should be Karen's ratio.	0.07	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
The student gave an incorrect calculation using the numbers in the item.	0.33	0.08	0.00	0.67	0.13	0.00	0.50	0.60	0.80	0.00
The response is not interpretable.	0.07	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Other incorrect response	0.00	0.00	0.40	0.22	0.13	0.00	0.33	0.00	0.00	0.20
Blank response.	0.20	0.08	0.30	0.11	0.13	0.14	0.17	0.40	0.20	0.00
Total	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
<i>N</i> =	15	12	10	9	8	7	6	5	5	5

Twelve students responded that the group should add 7 quarts of red paint and 6 quarts of blue paint, and ten responded that the group should add 6 quarts of red and 7 quarts of blue. The responses of these 22 students to the explanation question seem to indicate that, while they realized that a total of 13 quarts of paint needed to be added to the 11 quarts, they thought the 13 quarts should be divided as evenly as possible between red and blue. For example, one student wrote “Because I tried to make the red and blue equal but this was what I got,” and another wrote “Six of blue and seven of red because there is thirteen left that they need & then you have to divide that.”

Nine students responded with 6 quarts of red and 5 quarts of blue. The responses of these students to the explanation question seem to indicate that they were confused about the 11 quarts already mixed up and thought that 11 more quarts needed to be added, and that these 11 quarts should be divided as evenly as possible; one student response was “You need six quarts of red and 5 five quarts of blue to get right amount” and another was “That is the best way to equally divide it.”

Seven students responded with 8 quarts of red and 5 quarts of blue. These students knew that 13 quarts total were needed, but thought that the 13 quarts could be divided arbitrarily between red and blue (“You add 8 and 5 it gets 24. But [you] can do any number”), perhaps with the constraint that there should be more red than blue (“...because Juan’s color uses more red and they need 13 quarts to add to 11.”)

Eighteen students responded with some combination of 13 quarts and 11 quarts (two responded 11 and 11). The students who responded 13 red and 11 blue or 11 red and 13 blue did not seem to realize that they were adding paint to the already-mixed 11 quarts, and so thought they needed a total of 24 quarts. Since the only other number they had was 11 quarts, they seem to have assumed that they would need to use 11 quarts of one of the two colors. Those who responded 13 red and 11 blue realized that they needed more red paint than blue paint (“The students need less blue paint if you look at the chart and more red.”) Those who responded 11 red and 13 blue either gave some sort of incorrect calculation to justify their response or else left the explanation question blank. Those who responded 13 quarts of red and 13 quarts of blue seemed to realize that they needed to add 13 quarts of paint but did not realize that they were supposed to break that 13 quarts into the number of quarts of red paint and the number of quarts of blue paint; here are two of the responses:

well [you] add $11+13=24$ quarts

24 quarts minus eleven is 13 which was the remainder

The two students who responded 11 red and 11 blue did not seem to have any understanding of the problem (“[I] used 11 quarts for both to [add] to 24”).

Finally, five students responded 5 red quarts and 3 blue quarts. It seems clear from those students’ responses to the explanation question that they used 5 and 3 because they are the numbers that appear in Juan’s ratio: “If you used 5 red and 3 blue you would get Juan’s purple. I found out by looking at the chart.”

In summary, the revised item was, like the original, a difficult item, although for a different population of students. The revisions did remove the non-construct-related errors present with the original item. The errors that the students made seem to reflect a lack of understanding of the mathematics, with perhaps a resultant desperate grasp at any thread that might lead to a solution.

Analysis of results—Version 2. Table 9 shows the most frequent responses to the numeric question in Version 2. As expected, this version was considerably easier than Version 1, with 31

correct responses (19%; for a two-sample z -test, $p < 0.0001$); furthermore, 84% of these students gave a correct explanation of their answer in the second part of the item (see Table 10 and Table 11).

Table 9
Most Frequent Responses to Mix It Up Version 2

Response	Frequency	Percentage
10*	31	19%
6	24	14%
5	22	13%
3	13	8%
9	11	7%
15	7	4%
<i>blank</i>	7	4%
4	5	3%
7	5	3%
8	5	3%

* Correct response

Table 10
Summary of Responses to “Explain ...” Question

Response to “Explain your response...” question	Frequency
Correct explanation	0.16
The student thought the numbers should be the numbers in Juan’s ratio—5 and 3.	0.05
The student was possibly using the incorrect addition strategy.	0.04
The student was possibly using Karen’s ratio instead of Juan’s.	0.07
The student gave an incorrect calculation using the numbers in the item.	0.16
The response is not interpretable.	0.06
Other incorrect response	0.35
Blank response	0.11
Total	1.00
$N =$	167

Table 11***Responses to “Explain ...” Question by Responses to Numeric Question***

Response to “Explain...” item	10	6	5	3	9	15	<i>blank</i>	4	7	8
Correct explanation	0.8 4	0.0 0	0.0 0	0.0 0	0.0 0	0.0 0	0.0 0	0.0 0	0.0 0	0.0 0
The student thought the numbers should be the numbers in Juan’s ratio—5 and 3.	0.0 0	0.0 0	0.3 2	0.0 8	0.0 0	0.0 0	0.0 0	0.0 0	0.0 0	0.0 0
The student was possibly using the incorrect addition strategy.	0.0 0	0.0 0	0.0 5	0.0 0	0.0 0	0.0 0	0.0 0	0.2 0	0.0 0	0.8 0
The student was possibly using Karen’s ratio instead of Juan’s.	0.0 0	0.0 0	0.4 5	0.0 0	0.0 0	0.0 0	0.0 0	0.2 0	0.0 0	0.0 0
The student gave an incorrect calculation using the numbers in the item.	0.0 0	0.1 3	0.0 5	0.0 8	0.4 5	0.0 0	0.0 0	0.0 0	0.0 0	0.2 0
The response is not interpretable.	0.0 6	0.0 4	0.0 0	0.0 8	0.0 0	0.1 4	0.1 4	0.0 0	0.2 0	0.0 0
Other incorrect response	0.0 3	0.8 3	0.1 4	0.4 6	0.2 7	0.7 1	0.1 4	0.4 0	0.8 0	0.0 0
Blank response	0.0 6	0.0 0	0.0 0	0.3 1	0.2 7	0.1 4	0.7 1	0.2 0	0.0 0	0.0 0
Total	1.0 0	1.0 0	1.0 0	1.0 0	1.0 0	1.0 0	1.0 0	1.0 0	1.0 0	1.0 0
<i>N</i> =	31	24	22	13	11	7	7	5	5	5

The most frequent incorrect response was 6 quarts, with 24 responses (14%). Students who responded “6 quarts” seemed to think that the new purple mixture needed to have the same amount of red paint as blue; see Table 12 for some typical responses.

Table 12***Responses to “Explain ...” Question by Students who Responded “6”***

Responses
<ul style="list-style-type: none"> • They can't have [too] much or too less of the color because it might come out lighter or darker. • So that the red paint will match the number of quarts the color blue has • to make it even • because there is 0 red and 6 quarts of blue so they need at least 5 or 6 quarts of red • 6 quarts because it has 6 quarts of [blue] and it will make it equal • Well they already have six they need a double of it to paint the whole room • you will need 6 blue and 6 red quarts to make 12 quarts of purple • They need to get the same amount that they got in blue. • If you use 6 quarts of red and 6 quarts of blue it would be an equal amount of each to make purple • You need the same amount for both

The second-most frequent incorrect response was 5 quarts, with 22 responses (13%). Of these students, 32% gave an explanation that indicated they thought that Juan’s ratio of 5 quarts of red paint to 3 quarts of blue paint meant that they should necessarily add 5 quarts of red paint, regardless of the amount of blue paint present. About 45% thought that the presence of 6 quarts of blue paint meant that Karen’s ratio was the relevant one (it is the only one with 6 quarts of blue paint) and therefore 5 quarts of red paint was required. See Table 13 for some responses by these students.

Table 13

Responses to “Explain ...” Question by Students who Responded “5”

Responses that refer to Juan’s mixture
<ul style="list-style-type: none"> ○ They have already used Karen mixture all only 6 quarts remain. That's enough to make Juan mixture for blue all you need is 5 quarts of red paint. ○ if you look at the chart r=red and b=blue So its $r/b=r$ (red)/3 (blue) ○ Because Juan wants 5 quarts of paint in his proportion. ○ I got this because if they used all 15 quarts for Karen than they need 5 quarts for Juan. ○ because it says she wants 3 blue and 5 red ○ Because they are using 6 and [Juan’s] but 6 is all they have and [Juan] needs 5 in order for them to be completed. ○ I looked at [Juan’s] ratio and the ratio of red is 5
Responses that refer to Karen’s mixture
<ul style="list-style-type: none"> ○ Karen’s mixture uses 6 quarts of blue and 5 quarts of red to make purple so I used her proportions. ○ they need 5 quarts because if they want a purple then they will get a purple that [Karen] made ○ Because $R/15=5/6$ then only 6 quarts of blue and they need 5 quarts of red. ○ The reason why I picked this answer is not because I knew since the problem said they used up 6 quarts I saw an equation on my left and I just put 5 as my answer ○ Because if you look at the chart then you go all the way down to [Karen] then it s the same fraction of the problem ○ look of the [Karen]

Thirteen students, or 8%, responded that 3 quarts should be added. Among these students, there does not seem to be a common misconception that produced this response. Some typical explanations are the following:

- If you used 3 less quarts of red paint then the color would match the wall
- Because I subtracted and got the difference of eighteen and fifteen.

- I say 3 because over there they cross multiply so I say 3

Eleven students (7%) thought that 9 quarts of red paint were required. Most arrived at this number by means of some sort of calculation involving the given numbers. For example, one student used the 15 quarts of red paint and 24 quarts of blue paint that the group had before mixing the 33 quarts of Karen’s mixture, and concluded that “24 quarts of blue paint – 15 quarts of red paint = 9 quarts of red paint.” Another student used the 15 quarts of donated red paint and the 6 quarts of blue paint left over to conclude that “15 quarts of red paint – 6 quarts of blue paint = 9 quarts of red paint.”

Seven students (4%) responded that 15 quarts of red paint are needed. At least some of these students seem to be making the (not unreasonable) assumption that there are three classmates doing the painting (Rosie, Juan, and Karen), and that each will need 5 quarts (since Juan’s ratio is being used).

Finally, five students each gave a response of 4, 7, or 8 quarts. The most common error here was the use of an incorrect addition strategy—solving the equation $x - 6 = 5 - 3$ instead of the proportion, $x/6 = 5/3$.

In summary, Version 2 was, as was expected, easier than Version 1, although it was still a difficult item for these students. The errors that these students made were due to construct-related misconceptions and/or lack of construct-related skills, so again we were successful in removing the construct-irrelevant difficulty while crafting an item that was less difficult than Version 1.

Fruit Drink

Fruit Drink was a short task delivered as part of the fall 2007 PAA for Grade 7. The original task as administered to students is shown in Figure 2. The intent of this task was for the student to use proportional reasoning to determine which shop offers the lower unit cost, and to explain his or her reasoning. As such, the task was designed to assess the *Argue/Justify* and *Use Proportionality with Understanding* competencies from the CBAL Mathematics competency model. Note, however, that providing the intended correct response was dependent on a particular interpretation of the phrase *better buy*, an interpretation not always shared by the students. This issue was discussed in some length in Graf et al. (2009). Some students interpreted *better buy* to mean something other than the lowest unit price—they may have interpreted it to mean the purchase of a larger number of fruit drinks or a decision that involves considering both the unit

price and the number of fruit drinks. Other students argued that the difference between the unit rates in the two shops was negligible because it was “about a penny” and Shop B was therefore a better buy because one obtains more bottles of juice there.

Task: Fruit Drink, Question Number: 1 of 1, 60 minutes

Testing Tools: Back, Calc, Undo, Next

Pint-sized bottles of the same brand of a fruit drink are sold at Shop A and Shop B.

Which has the better buy?

	Number of bottles in a pack	Price per pack
Shop A	6	\$1.50
Shop B	9	\$2.35

Shop A
 Shop B

Justify your response, using numbers, equations, or words.

Figure 2. Fruit Drink original version.

Alternative versions of Fruit Drink. As suggested in Graf et al. (2009), several revised versions of Fruit Drink were developed for further piloting. It should be noted that in all of the revised versions of the task, we avoided use of language that would directly indicate or suggest the use of a particular strategy. For example, language such as “Which shop charges more per bottle?” was strictly avoided, because this would be tantamount to directly instructing the student to use a unit strategy. Our interpretation of the original task is that the phrase better buy was deliberately used to avoid triggering the knee-jerk application of an automatic procedure—the student had to consider how to determine which shop offered the better buy. Based on the student responses, however, the term *better buy* was more broadly construed than intended. In these revised versions, we attempted to reduce ambiguity without directly prescribing the application of a rote procedure. We suspected that different versions might accomplish this goal to a greater or lesser extent. For all of the versions, it was possible to apply different strategies. We had thought that some versions might lend themselves more obviously to some strategies than to others, but this turned out not to be the case, as discussed below.

City Marathon Version 1. This is Version FD2 in the appendix. Note that we have avoided the term *better buy*. In addition, since the number of bottles to be purchased is specified and is clearly a multiple of both 6 and 9, this version eliminates the concern that one might need to purchase more bottles than were required at one of the stores.

Note that several other modifications were made to the original task—these modifications are common to all of the revised versions. A motivating context (i.e., a reason to purchase the fruit drink) was introduced, although this context varied across versions. The table on the right side of the screen was eliminated. Although tables are useful for presenting several rows and/or columns of data, for the amount of information here a table was probably unnecessary and used a large amount of screen space. In the original task, the graphics on the left were not directly connected to the information presented in the table. In the revised versions, the information about the cost at each shop appears next to the corresponding graphic.

A final change concerns the language used to introduce the context. The original sentence, “Pint-sized bottles of the same brand of a fruit drink are sold at Shop A and Shop B.” used potentially sensitive language and introduced a possibly unfamiliar unit (if a student has grown up using the metric system, for example). The following alternative wordings were considered:

1. The same bottles of fruit drink are sold at Shop A and Shop B.
2. The same brand of a fruit drink is sold at Shop A and at Shop B. The sizes of the bottles at both shops are the same.
3. Shop A and Shop B sell bottles of fruit drink of the same brand and size.
4. Bottles of fruit drink sold in Shop A are identical to those sold in Shop B.
5. Bottles of fruit drink sold in Shop A are identical to bottles of fruit drink sold in Shop B.
6. Bottles of fruit drink sold in Shop A are identical (same brand and size) to those sold in Shop B.
7. Bottles of fruit drink sold in Shop A are identical (same brand and size) to bottles of fruit drink sold in Shop B.
8. Shop A and Shop B sell identical bottles of fruit drink.

9. The same brand of a fruit drink is sold at Shop A and at Shop B. The bottles come in one size.

10. Sixteen-ounce bottles of the same brand of a fruit drink are sold at Shop A and Shop B.

Most of these options introduce other ambiguities, however. For example, Option 1, while simple, suggests that exactly the same bottles (rather than identical bottles) are sold at Shop A and Shop B. Options 2 through 8 do not have this issue, but may be interpreted to mean that Shops A and B sell identical collections of bottles (but that each shop may sell bottles in several different sizes, for example). Option 9 stipulates that the bottles come in only one size, without committing to a particular unit. While this version was seriously considered, in the end it was decided that it is less understandable than Option 10, which uses a concrete unit. Option 10 avoids the potential sensitivity issue. While the unit may be unfamiliar to students who were not schooled using the British system, the unit per se is not essential to answering the question. Finally, each bottle in the graphic is labeled “16 FL OZ.” Since altering the image was out of scope for this activity, it was decided that it would be sensible to use wording consistent with the label in the image, so all of the revised versions use Option 10.

Individual Bottle version. *The City Marathon* version of *Fruit Drink* demonstrates one approach to eliminating potential confusion about the number of bottles that may be purchased at each shop. This approach introduced another number (3,600) into the problem, however. In addition, we had thought the version might discourage the use of a unit strategy (finding the price per bottle), which was strongly suggested in the original version of the task. Another approach would be to stipulate that bottles are sold individually, and to modify the numbers slightly so that the cost for each bottle would be a whole number of cents. A version of the task with these modifications, which we refer to as the Individual Bottle version, is shown in the appendix as FD1. The key is still the same as in the original version, but in this version the cost of purchasing one bottle from Shop B is 26 cents instead of $26\frac{1}{9}$ cents. Although this change might have made the problem easier, and would not provide evidence for students’ ideas about when rounding is appropriate, it seemed a necessary modification given the stipulation that bottles are sold individually.

City Marathon Version 2. City Marathon Version 2 is exactly the same as City Marathon Version 1, except that the cost of 9 bottles at Shop B is \$2.34 instead of \$2.35. In other words, City

Marathon Version 2 is identical to City Marathon Version 1, except that it uses the costs from the Individual Bottle version. This version is shown in the appendix as FD4. The primary purpose for including City Marathon Version 2 was to examine the impact that changing the numbers would have on task difficulty (by comparing student performance on City Marathon Version 1 with student performance on City Marathon Version 2). We can also compare performance on City Marathon Version 2 with performance on Individual Bottle, since these two versions use the same costs at each of the two shops but use different approaches to eliminating confusion about the number of bottles that may be purchased at each shop.

Block Party version. Another approach to eliminating potential confusion about the number of bottles that may be purchased at each shop is to fix the amount of money that may be spent so that it is a multiple of both \$1.50 and \$2.35. The least common multiple of 150 and 235 is 7,050. A version of the task that takes this approach is in the appendix as FD3. We can compare performance on the Block Party version with performance on City Marathon Version 1. These two versions use the same costs; in City Marathon, the objective is to buy a fixed number of bottles for the least cost, while in Block Party, the objective is to buy the maximum number of bottles for a fixed cost.

Analysis of results. The responses to the four variants of Fruit Drink are summarized in Table 14. For the first part of the question (selecting Shop A or Shop B), there was no significant difference in difficulty among the four versions. We had thought that changing the price of 9 bottles at Shop B from \$2.35 to \$2.34 might make the task easier (since 2.34 is divisible by 9 and 2.35 is not). If this change were to make the task easier, it would be most obvious by comparing City Marathon 1 with City Marathon 2, since the difference in price is the only difference between these two versions. While 56% of the students who saw City Marathon 2 (with the Shop B price of \$2.34) responded correctly to the first part of the task vs. 47% who saw City Marathon 1 (with the Shop B price of \$2.35), the total number of students involved was too small for this difference to be statistically significant ($p = 0.1264$). The pilot would need to be repeated with a larger sample of students in order to determine if this change to the task actually makes it easier or not.

Table 14***Summary of Responses to Fruit Drink, by Version***

Response to first part of task	FD1	FD2	FD3	FD4	Total
Shop A*	0.59	0.47	0.52	0.56	0.53
Shop B	0.40	0.51	0.46	0.43	0.45
No response	0.01	0.02	0.02	0.01	0.02
Total	1.00	1.00	1.00	1.00	1.00
<i>N</i> =	86	81	89	88	344
* Correct response					
Response to second part of task	FD1	FD2	FD3	FD4	Total
Compares price per bottle	0.17	0.10	0.10	0.15	0.13
Compares cost of, e.g., 18 or 36 bottles	0.02	0.00	0.01	0.00	0.01
Compares cost of, e.g., 3 or 12 bottles	0.00	0.01	0.01	0.02	0.01
Compares cost of 3,600 bottles	0.00	0.00	0.00	0.02	0.01
Compares number of bottles that can be purchased at a fixed cost, not \$70.50	0.01	0.00	0.00	0.00	0.00
Compares number of bottles that can be purchased for \$70.50	0.00	0.00	0.04	0.00	0.01
Other correct explanation	0.02	0.00	0.00	0.00	0.01
Correct strategy with a calculation error	0.02	0.10	0.04	0.02	0.05
Partially-correct explanation the compares prices at the two shops	0.05	0.02	0.03	0.01	0.03
Selects Shop B because you get more	0.26	0.35	0.26	0.25	0.28
Incorrect strategy involving 3,600 or \$70.50	0.00	0.06	0.00	0.13	0.05
Selects Shop A because the price of a 6-pack is less	0.20	0.21	0.16	0.20	0.19
Unintelligible	0.00	0.04	0.06	0.03	0.03
Other incorrect response	0.21	0.10	0.22	0.11	0.16
Blank response	0.03	0.01	0.06	0.05	0.04
Total	1.00	1.00	1.00	1.00	1.00
<i>N</i> =	86	81	89	88	344

Note. FD1 = Individual Bottle, FD2 = City Marathon 1, FD3 = Block Party, FD4 = City Marathon 2.

Another comparison of interest is Individual Bottle vs. City Marathon 2. Both versions use the same costs at each of the two shops (so that the cost of an individual bottle is a whole number of cents), but use different approaches to eliminate the confusion about the number of bottles that may be purchased at each shop. There was essentially no difference in the difficulty of the two versions (59% correct for Individual Bottle vs. 56% correct for City Marathon 2). We had expected that a unit strategy would be the preferred solution method for the Individual Bottle version but not for the City Marathon 2 version; in fact, the unit strategy was the preferred strategy for both versions (17%

for Individual Bottle and 15% for City Marathon 2). In Table 15, the responses to the second part of the task are summarized by response to the first part as well as by version. From this we see that, for both Individual Bottle and City Marathon 2, 27% of the students who responded correctly to the first part (Shop A vs. Shop B) used a unit strategy.

Table 15

Summary of Responses to Second Part of Fruit Drink, by Response to First Part

Response	FD1			FD2			FD3			FD4		
	1	2	0	1	2	0	1	2	0	1	2	0
Compares price per bottle	0.27	0.00	1.00	0.21	0.00	0.00	0.20	0.00	0.00	0.27	0.00	0.00
Compares cost of, e.g., 18 or 36 bottles	0.04	0.00	0.00	0.00	0.00	0.00	0.02	0.00	0.00	0.00	0.00	0.00
Compares cost of, e.g., 3 or 12 bottles	0.00	0.00	0.00	0.03	0.00	0.00	0.02	0.00	0.00	0.04	0.00	0.00
Compares cost of 3,600 bottles	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.04	0.00	0.00
Compares number of bottles that can be purchased at a fixed cost, not \$70.50	0.02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Compares number of bottles that can be purchased for \$70.50	0.00	0.00	0.00	0.00	0.00	0.00	0.07	0.00	0.50	0.00	0.00	0.00
Other correct explanation	0.04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Correct strategy with a calculation error	0.02	0.03	0.00	0.11	0.10	0.00	0.04	0.05	0.00	0.02	0.03	0.00
Partially-correct explanation the compares prices at the two shops	0.06	0.03	0.00	0.00	0.05	0.00	0.07	0.00	0.00	0.00	0.03	0.00
Selects Shop B because you get more	0.02	0.62	0.00	0.00	0.68	0.00	0.00	0.54	0.50	0.00	0.58	0.00
Incorrect strategy involving 3,600 or \$70.50	0.00	0.00	0.00	0.08	0.05	0.00	0.00	0.00	0.00	0.12	0.13	0.00
Selects Shop A because the price of a 6-pack is less	0.33	0.00	0.00	0.45	0.00	0.00	0.30	0.00	0.00	0.37	0.00	0.00
Unintelligible	0.00	0.00	0.00	0.03	0.05	0.00	0.07	0.05	0.00	0.02	0.03	1.00
Other incorrect response	0.20	0.24	0.00	0.11	0.07	0.50	0.15	0.32	0.00	0.12	0.11	0.00
Blank response	0.00	0.09	0.00	0.00	0.00	0.50	0.07	0.05	0.00	0.00	0.11	0.00
Total	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
N =	51	34	1	38	41	2	46	41	2	49	38	1

A final comparison of interest is Block Party vs. City Marathon 1. Again both versions use the same costs at each of the two shops, but use different approaches to specifying the number of

bottles to be bought. About 47% of the students answered City Marathon 1 correctly vs. 52% who answered Block Party correctly, a difference that is not significant given the small number of students ($p = 0.2669$). Of the students who responded correctly to the first part, 21% of the students who saw City Marathon 1 and 20% of those who saw Block Party used a unit strategy.

Returning for a moment to the City Marathon 1 / City Marathon 2 comparison, there was a difference between the percentage of students who answered City Marathon 1 correctly by using a unit strategy and the percentage who answered City Marathon 2 correctly by using a unit strategy—21% vs. 27%. Due to the small number of students involved, this difference is not statistically significant ($p = 0.2744$), but it does suggest the possibility that a unit strategy is more appealing when the unit price is a whole number of cents. Note that students who saw City Marathon 1 were more likely to have a correct strategy but make a calculation error, although again the numbers here are too small to claim that the difference is statistically significant. It would be interesting to repeat the experiment with a larger sample size to see if these differences are real.

It is worth noting, however, that for all four versions, a large percentage of the students who responded Shop A did so because the price of a 6-pack of bottles in Shop A was cheaper than the price of a 9-pack of bottles in Shop B.


It is also worth noting that, in spite of the various revisions, it was still the case that a common error was to respond that one should buy the fruit drink from Shop B because one got more bottles in a pack at Shop B. In fact, for all four versions, among the students who responded Shop B, this was by far the most common reason (62% for Individual Bottle, 68% for City Marathon 1, 54% for Block Party, and 58% for City Marathon 2).

On a concluding note, we would like to point out that there is a subtle issue that is not addressed by any of the alternative versions. It is often the case that the unit rate goes down when purchases are made in bulk. None of the alternative versions specifically state that the unit rate in each shop is constant (although it is strongly implied in the Individual Bottle version, which stipulates that bottles are sold individually). As such, these tasks were not as tightly specified as perhaps they should be. We could not think of a good way to convey that the unit rate is constant in each shop without referring to it explicitly, which we did not want to do, as explained previously. That said, this issue was also present in the original task (though perhaps to a slightly lesser extent). In any event, this did not seem to be an issue for the students who took the pilot; all students who

used a unit strategy answered the first part correctly (except one student who did not answer the first question but gave a correct argument as a response to the second question).

Paste

Paste was also a short task administered to Grade 7 students. The original task as administered to the students is shown in Figure 3. The intent of the task was to assess students' ability to apply proportional reasoning to qualitative arguments in situations in which the exact numerical values might not be known. The student is presented with two bowls of paste made by mixing flour and water. The student is not told either the ratio of flour to water in the paste or the amount of paste in each bowl, although one bowl appears to contain more paste than the other. The student *is* told that the two bowls contain paste of the same thickness, from which the student is to conclude that the two bowls contain the *same* ratio of flour to water. One scoop of water is then added to each bowl. The student is to conclude that the paste in the bowl with the larger amount of paste will now be thicker.



The screenshot shows a digital testing interface for a task titled "Paste". At the top, there is a header bar with the following information: "Task: Paste", "Question Number: 2 of 2", "60 minutes", and "Testing Tools" (Back, Calc, Pro, Next). Below the header, there are two photographs of glass bowls containing a light brown paste. The bowl on the left is labeled "Bowl C" and contains a larger volume of paste. The bowl on the right is labeled "Bowl D" and contains a smaller volume of paste. To the right of the bowls, a text box states: "Bowl C and Bowl D contain paste of the same thickness." Below the photographs, a question is posed: "If one scoop of water is added to each bowl, which one will hold the thicker paste?" There are two radio button options: "Bowl C" and "Bowl D". Below the options, there is a text area labeled "Explain your answer:" for the student to provide their reasoning.

Figure 3. Paste, original version.

Student performance on this task was poor. Analysis of student responses indicated three possible causes unrelated to the construct being tested:

- The original version did not allow students to respond that the two bowls of paste are now equally thick; they had to commit themselves to choosing one of the bowls to be

thicker. Some of the more incoherent responses may well have been from students who believed that the two bowls were now equally thick, but tried to formulate a response that would match the choice they gave. The revised versions have an option for students to respond that the paste in the two bowls will now be equally thick.

- In the original version, the picture showed two bowls of the same size with different amounts of paste in each. But the difference was not dramatic; some students who did not look closely at the picture may not have noticed. In the revised versions, the picture has been replaced with one that shows two bowls of different sizes, one much larger than the other.
- For several reasons, another source of confusion may have been the use of the word *thicker*. Students could potentially have interpreted *thicker* as meaning the depth of the paste in the bowl, students who have not made paste may not have understood what *thickness* meant in this context, and the word could potentially be a problem for English language learners. In the three revised versions that use paste, an explanation of what makes paste thick was added.

We wrote four revised versions of this task. The first version was similar to the original version with the three changes described above—the new option that the two bowls of paste are equally thick, a different picture showing bowls of different sizes, and an explanation about that thickness means in the context of paste. In an effort to determine the extent to which the context of mixing paste from flour and water affected the results, we wrote a version that is exactly like the first version except that paste is replaced with oatmeal, and instead of adding water to make the paste less thick we add sugar to make the oatmeal sweeter. The third version was identical to the first version except that the stem gives the exact amount of flour and water in the two bowls, to see if the presence of numeric information would help students. Finally, the fourth version was the same as the third version except that the question does not indicate how much water was added to each bowl; it only says that the same amount of water was added to each bowl.

Analysis of results. Table 16 shows the frequency of the responses to the four revised versions of *Paste*. Of particular interest is the fact that 46% of the students who saw Version 1 correctly identified the bowl with the thicker paste while 81% of the students who saw Version 2

correctly identified the bowl with the sweeter oatmeal ($p < 0.0001$). This suggests that the context of making paste by mixing flour and water contributed to the difficulty of this task, perhaps because students were unfamiliar with making paste in this way. For both versions, very few students were able to supply a correct explanation, but 69% of the students who were administered the second version were able to give an at least partially-correct response, as opposed to 27% of the students who were administered the first version ($p < 0.0001$).

Table 16
Frequency of Responses to Paste

Response	PS1	PS2	PS3	PS4
Bowl C	0.22	0.81*	0.12	0.15
Bowl D	0.46*	0.06	0.38*	0.45*
Equal	0.32	0.13	0.51	0.40
Total	1.00	1.00	1.00	1.00
	$N = 90$	85	85	82

Explanation	PS1	PS2	PS3	PS4	Total
Correct response	0.01	0.05	0.01	0.05	0.03
Partially-correct response	0.26	0.64	0.16	0.28	0.33
Incorrect response	0.43	0.15	0.61	0.48	0.42
Blank, uninterpretable, off-topic	0.30	0.16	0.21	0.19	0.22
Total	1.00	1.00	1.00	1.00	1.00
	$N = 90$	86	85	83	344

We had thought that by specifying the original quantity of flour and water in each bowl, students would find the task easier. This does not seem to have been the case—only 38% of the students who were administered Version 3 correctly identified Bowl D as having the thicker paste, as opposed to 46% of the students who were administered Version 1. Due to the small sample size, this difference is not statistically significant ($p = 0.1435$). However, substantially more of the Version 3 students than the Version 1 students responded that the two bowls had paste of the same thickness (51% vs. 32%; $p = 0.0061$). This suggests that adding the original

quantities of flour and water made students more likely to think that the two bowls of paste would still have the same proportions after the same amount of water was added to each bowl. The students' responses to the explanation question do not necessarily show this (although they do not dispute it, either). Of the 43 students who responded to Version 3 that the paste in the two bowls was equally thick, only five provided an explanation that even mentioned the exact amounts of flour and water in the original mixtures. Most of the students gave a response similar to the following:

If they are already the same, adding 1 scoop of water to each will make both the same

This could just as well have been the response of a student who answered in Version 1 that the paste in the two bowls was equally thick after the addition of one scoop of water to each. But it seems that the presence of the actual amounts of flour and water in the bowls originally makes it more likely that a student will make this argument.

Version 4 was the same as Version 3 except that the students were not told how much water was added to the paste, just that the same amount of water was added to each bowl. This version was easier than Version 3 for the students in the pilot, with 45% answering correctly, approximately the same percentage of students who responded correctly to Version 1. As with the Version 1 vs. Version 3 difference, this difference is not statistically significant ($p = 0.1628$). Students in our sample who saw Version 4 were less likely to think that the paste in the two bowls had the same thickness after the addition of the water than the students who saw Version 3, but were more likely than the students who saw Version 1. But none of these differences is statistically significant.

It would seem reasonable to conjecture that students are more likely to think that the paste in the two bowls has the same thickness after the addition of water when they know the exact amounts of flour and water in the bowls originally and the amount of water added to each bowl, less likely when they know the exact amounts of flour and water in the bowls originally but only that the same amount of water is added to each bowl, and least likely to make this mistake when they only know that the thickness of the paste in the two bowls is the same to begin with and that the same amount of water is added to each bowl. But this experiment would need to be repeated with a larger sample size to confirm this conjecture.

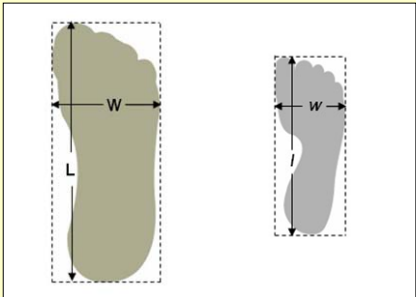
Bigfoot (1)

The original wording of *Bigfoot (1)* is shown in Figure 4. The wording of the question made it somewhat unclear what type of relationship we were looking for—an equation or an explanation—what quantities the relationship was between, and potentially what w and l were intended to mean. An analysis of the responses to the original version yielded about 40 that clearly suggested the student understood what was being asked (whether the student responded correctly or not) and about 90 that showed some clear evidence that the student did not understand what was being asked. The rest either fell somewhere in between, were omits, or were too far afield to tell what the student’s problem was. Some frequent misunderstandings included:

- students who thought we were looking for a specific numeric relationship and guessed at or tried to measure one (e.g., W is twice w .)
- students who thought we wanted a comparison between the footprints as a whole (Some of these students may have thought WL and wl were labels for the prints.)
- students who gave an answer for one rectangle (e.g., Length is always greater than width.)
- students who gave an explanation for the variable labels (e.g., l is length for both prints, and w is width for both prints.)
- students who gave formulas for area, either generally, or for one or both rectangles

Task	Question Number	Testing Tools
Bigfoot	1	Back Calc Pro Next

You carefully make an outline (on paper) of the footprint in the mud and of your own foot.



Mud footprint Your footprint

The dimensions of footprints are defined by the length and width of the smallest rectangles that you can draw around them.

If the dimensions of the two footprints are in proportion, what is the relationship between w , l , W , and L ?

Figure 4. Bigfoot (1), original version.

In an attempt to avoid these misunderstandings, the stimulus material on the left of the screen was rewritten to make it clear that we were interested in the rectangle circumscribed around the footprints, rather than the footprints themselves, and to clearly define W , L , w , and l . We also replaced the somewhat ambiguous sans-serif italic l with the more customary script ℓ . The question itself was split into two parts, one of which clearly directs students to give an equation, and the other of which asks them to describe the relationship in a sentence. Both questions refer to “the variables w , ℓ , W , and L ” rather than simply “ w , ℓ , W , and L ”. The two questions were counterbalanced for order in different versions. The versions were further subdivided, with half using the mud footprint used in the original version and half using a new mud footprint that is identical to “your” footprint except that it has been enlarged.

Thus there are four versions of the revised Bigfoot (1)—A1, A2, B1, and B2; see Table 17. In the A versions, the footprints are the same as in the original versions, while in the B versions, the mud footprint is identical to the human footprint except for size. In the 1 versions the equation question comes first, and in the 2 versions the explanation question comes first. The four revised versions of Bigfoot (1) are in the appendix.

Table 17

Distribution of Variants for Bigfoot (1)

	1 version: Equation first	2 version: Explanation first
A version: Original figures	A1	A2
B version: Revised figures	B1	B2

Analysis of results. The responses to the two questions in the Bigfoot (1) variants are summarized in Table 18. Approximately 10% of the students answered the equation question correctly. There was no significant difference between the A and the B groups (about 10% of each group; see Table 19), or between the students who were asked the equation question first and those who were asked the explanation question first (9% vs. 11%).

Table 18***Summary of Responses to Bigfoot (1) Variants***

Equation item	A1	A2	B1	B2	Total
Correct or equivalent equation	0.08	0.12	0.09	0.11	0.10
$WL = w\ell$	0.14	0.11	0.10	0.07	0.11
Other incorrect equation	0.20	0.19	0.34	0.34	0.27
Any variable expression	0.42	0.34	0.37	0.26	0.35
Other incorrect response	0.11	0.14	0.08	0.14	0.12
No response	0.05	0.10	0.02	0.08	0.06
Total	1.00	1.00	1.00	1.00	1.00
$N =$	85	83	89	85	342
Explanation item	A1	A2	B1	B2	Total
Correct explanation	0.04	0.00	0.06	0.04	0.03
Explanation that specifies $W =$ width and/or $L =$ length	0.22	0.46	0.33	0.36	0.34
Other incorrect explanation	0.68	0.48	0.56	0.55	0.57
No response	0.06	0.06	0.06	0.05	0.06
Total	1.00	1.00	1.00	1.00	1.00
$N =$	85	83	88	85	341

Table 19***Summary of Responses to Bigfoot (1) by Version***

Equation item	A	B	1	2
Correct or equivalent equation	0.10	0.10	0.09	0.11
$WL = w\ell$	0.13	0.09	0.12	0.09
Other incorrect equation	0.20	0.34	0.27	0.27
Any variable expression	0.38	0.32	0.40	0.30
Other incorrect response	0.13	0.11	0.09	0.14
No response	0.07	0.05	0.03	0.09
Total	1.00	1.00	1.00	1.00
$N =$	168	174	174	168
Explanation item	A	B	1	2
Correct explanation	0.02	0.05	0.05	0.02
Explanation that specifies $W =$ width or $L =$ length	0.34	0.35	0.28	0.41
Other incorrect explanation	0.58	0.55	0.62	0.52
No response	0.06	0.05	0.06	0.05
Total	1.00	1.00	1.00	1.00
$N =$	168	173	173	168

For the most part, the common misconceptions that were present in the responses to the original version (when those responses were equations) were not evident in the responses to the equation question on the revised versions. The only common incorrect response was to equate the products instead of the quotients ($WL = w\ell$ instead of $W/L = w/\ell$); about 11% of the responses contained this error. Again there was no significant difference between students who were administered the A version and students who were administered the B version (13% vs. 9%) or between students who were asked the equation question first and students who were asked the equation question second (12% vs. 9%).

Approximately 27% of the students responded with an incorrect equation other than $WL = w\ell$, although no single equation appeared with any frequency among these responses. Whether students were asked the equation question first or second did not seem to matter, but students who were administered the B versions of the questions were far more likely to fall into this category than students who were administered the A versions (34% vs. 20%; $p = 0.0013$). The reason for this may be that, more generally, students who were administered the B version, with its human-like mud footprint, were more likely to respond with an equation of some sort than were the students who were administered the A version, with its large, nonhuman mud footprint (52% vs. 42%; $p = 0.0309$), while the two groups were equally likely to respond with the correct equation and were more-or-less equally likely to respond with the incorrect equation $WL = w\ell$; see Table 20. It is not clear why students who saw the A version of the mud footprint were less likely to give an equation as a response than were the students who saw the B version. More research is needed on this point.

Table 20

Students who Did or Did Not Respond with an Equation by Version

Equation Item	A version	B version
Students who responded with an equation	0.42	0.52
Students who did not respond with an equation	0.58	0.48
Total	1.00	1.00
$N =$	168	174

About 35% of the students gave an expression instead of an equation. Students who were asked the equation question first were more likely to make this error (40% vs. 30%; $p = 0.266$),

suggesting that students were aided by being required to describe the relationship in words before attempting to express that relationship in an equation.

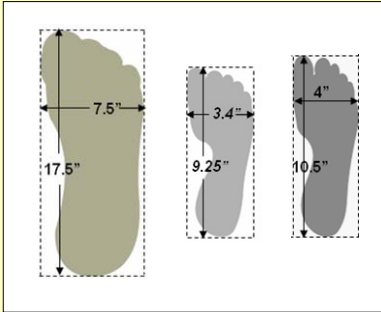
Very few students were able to give a correct explanation—only about 3%. About 34% gave an response that merely explained what one or more of the variables W , L , w , or ℓ represented. Whether the students saw the version A or the version B footprint was not relevant here, but students who were asked the explanation question first were more likely to make this mistake (41% to 28%; $p = 0.0045$). This may be the converse reaction to what we saw with the equation question; students who were first asked to write an equation were less likely to give an explanation that merely stated what the variables represented.

Bigfoot (2)

The original wording of Bigfoot (2) is shown in Figure 5. There were two main problems with this task. The problem most transparent from the data collected on the item had to do with the pictures used. Of the 233 responses, 51 responses made references to the arch, the heel, or the shape of the toes in the response to part *d*. (All but one of these responses included incorrect responses to parts *b* and *c*.) In addition, there was a large number of responses (probably at least as many) in which the students said something along the lines of having “looked at it”, without being more explicit. Students who were using the more familiar, technical definition of *similar*, rather than the one given with the task, were focusing on aspects of shape other than what was intended.

Task	Question Number		Testing Tools
Bigfoot	2		<input type="button" value="Back"/> <input type="button" value="Home"/> <input type="button" value="Next"/>

You measure three footprints.



Mud footprint Your footprint Your friend's footprint

a. Fill out the table about the three footprints. Round to two decimal places.

		Mud	Yours	Friend's
$\frac{W}{L}$	Fraction	$\frac{7.5}{17.5}$	$\frac{3.4}{9.25}$	$\frac{4}{10.5}$
	Decimal			

When their ratios, $\frac{w}{l}$, are approximately the same, we say two footprints have a similar shape.

b. Are your footprint and your friend's footprint a similar shape?
 Yes No

c. Are your footprint and the footprint in the mud a similar shape?
 Yes No

d. How did you decide whether they were similar shapes?

Figure 5. Bigfoot (2), original version.

The second problem with the task was that students were expected to develop and apply their own rules and definitions, without ever being explicitly told what they needed to be doing; e.g., *approximately* was never quantified. It would be possible to develop the task along these lines with appropriate scaffolding, but this was a revision that was outside the scope of the current project.

Our solution was to change the question so that students were explicitly asked to identify which two footprints have the closest ratios, eliminating the table at the beginning of the question. We made the question a two-part item—the first part was to select the appropriate pair and the second part was to explain how the student found the answer to the first part. This revision eliminated both problems. We also replaced the friend’s footprint with a baby’s footprint. This eliminated responses based solely on size. As with Bigfoot (1), there were two versions of the task that used two different sets of footprints. The A version used the mud footprint and “your” footprint from the original task; the B version used the same picture for all three prints, but stretched or shrunk so that the sizes of the footprints were the same as those in the A version, making all irrelevant features of the footprints largely the same.

We also subdivided each version by creating two versions of the prompt for the first question, a shorter version:

For which two footprints are the ratios of the length to the width of the rectangles closest?
and a longer version:

Consider the ratio of the length to the width for each of these rectangles. For which two footprints are the ratios closest to each other?

So, as with Bigfoot (1), there are four versions of the revised Bigfoot (2); see Table 21.

Table 21

Distribution of Variants for Bigfoot (2)

	“1” version: Short prompt	“2” version” Long prompt
“A” version: Original figures	A1	A2
“B” version: Revised figures	B1	B2

These four versions are in the appendix.

Of course, these revisions substantially altered the construct being tested by the item. Whereas the original item was primarily concerned with students’ ability to develop and apply

rules, the new item was focused instead on their ability to calculate and compare ratios, and to a lesser extent on their ability to recognize that features such as size and toe and arch shape are irrelevant to determining ratios. As explained above, however, maintaining the original intention of the question would have required lengthy revisions that were out of the scope of this project, and the revised versions still allowed us to test the concept we were most interested in, which was the degree to which the pictures used affect the responses.

Analysis of results. The responses to the two questions in the Bigfoot (2) variants are summarized in Table 22. About 56% of the examinees correctly identified the two footprints with the closest ratios, while 37% identified the mud footprint and “your” footprint as the two with the closest ratios. Only 4% identified the mud footprint and the baby’s footprint as the two with the closest ratios. It is worth noting that, of the students who saw the A version of the mud footprint, 60% responded correctly that the baby’s footprint and “your” footprint were the two with the closest ratios and 33% responded that the mud footprint and “your” footprint were the two with the closest ratio, while, of the students who saw the B version of the mud footprint, 53% responded correctly and 41% responded incorrectly. (See Table 23.) Due to the small sample size, these differences may not be significant ($p = 0.0877$ and $p = 0.0757$). But they suggest the possibility that students may have been influenced by the shape of the mud footprint. In our sample of students, those who saw a mud footprint that was shaped like a human footprint were more likely to select the mud footprint as being the footprint closest to “your” footprint, while those students who saw the mud footprint that was shaped differently from a human footprint were more likely to select the baby footprint. Of course, these data are confounded by the fact that the baby footprint is the correct answer. In a future research project, a redesigned experiment (without this confounding factor) could be run with a larger sample.

There was no significant difference in responses between the students who saw the short version of the prompt and those who saw the long version. Of the students who saw the short version, 55% responded correctly, 37% responded that the mud footprint and “your” footprint had the closest ratio, and 5% responded that the mud footprint and the baby’s footprint had the closest ratio. For the students who saw the long version, the percentages were 58%, 37%, and 3%.

Table 22***Summary of Responses for Bigfoot (2) Variants***

Response	A1	A2	B1	B2	Total
No response	0.02	0.04	0.03	0.01	0.03
Mud footprint and “your” footprint	0.35	0.32	0.39	0.43	0.37
“Your” footprint and baby’s footprint	0.59	0.61	0.52	0.54	0.56
Baby's footprint and mud footprint	0.04	0.04	0.06	0.02	0.04
Total	1.00	1.00	1.00	1.00	1.00
<i>N</i> =	83	85	87	87	342

Explanation	A1	A2	B1	B2	Total
Correct explanation	0.01	0.00	0.01	0.00	0.01
Correct reasoning with calculation or other error	0.01	0.00	0.02	0.01	0.01
Comparison of lengths and/or widths	0.33	0.28	0.22	0.31	0.28
Visual strategy	0.22	0.26	0.16	0.16	0.20
Other incorrect response	0.40	0.41	0.53	0.44	0.44
No response	0.04	0.05	0.06	0.08	0.06
Total	1.00	1.00	1.00	1.00	1.00
<i>N</i> =	83	85	87	87	342

Table 23***Summary of Responses to Bigfoot (2) by Version***

Response	Version A	Version B	Version 1	Version 2
No response	0.03	0.02	0.03	0.02
Mud footprint and “your” footprint	0.33	0.41	0.37	0.37
“Your” footprint and baby’s footprint	0.60	0.53	0.55	0.58
Baby's footprint and mud footprint	0.04	0.04	0.05	0.03
Total	1.00	1.00	1.00	1.00
<i>N</i> =	168	174	170	172

Explanation	Version A	Version B	Version 1	Version 2
Correct explanation	0.01	0.01	0.01	0.00
Correct reasoning with calculation or other error	0.01	0.02	0.02	0.01
Comparison of lengths and/or widths	0.30	0.26	0.27	0.30
Visual strategy	0.24	0.16	0.19	0.21
Other incorrect response	0.40	0.48	0.46	0.42
No response	0.04	0.07	0.05	0.06
Total	1.00	1.00	1.00	1.00
<i>N</i> =	168	174	170	172

Only about 1% of the examinees gave a correct explanation and another 1% gave an explanation with correct reasoning but with a calculation error. The most common incorrect response was to compare the lengths and/or widths of the rectangles; 28% of the students made some form of this error. There was not much difference between those students who saw the version A mud footprint and those who saw the version B footprint—30% vs. 26%

Approximately 20% of the students attempted to use some sort of visual strategy, such as saying that the two footprints “looked similar” or “were about the same size”. There was a significant difference here between the A group and the B group—of the students who saw the version A footprint, 24% attempted to use a visual strategy, while of those who saw the version B footprint, only 16% attempted to use a visual strategy ($p = 0.0366$). Moreover, of the 20% of students who responded with a visual strategy, 69% had selected the mud footprint and “your” footprint as the two with the closest ratios (see Table 24). These results suggest that one of the problems with the original version of *Bigfoot (2)*—that students attempted to use a visual strategy—persisted in the revisions.

Table 24
Responses to Explanation Question by Previous Response

Explanation	Mud & your	Your & baby	Baby & mud
Correct explanation	0.00	1.00	0.00
Correct reasoning with calculation or other error	0.50	0.50	0.00
Comparison of lengths and/or widths	0.29	0.68	0.02
Visual strategy	0.69	0.24	0.06
Other incorrect response	0.31	0.63	0.05
No response	0.16	0.63	0.00
Total	0.37	0.56	0.04
$N =$	127	193	13

Forest Carbon

Forest Carbon was an extended task delivered as part of the fall PAA for Grade 8. For our revisions, we focused on one question, Forest Carbon 3. The original question is shown in Figure 6. This was a difficult question for students, probably for a number of reasons. The competencies associated with this task include *Use (create) and interpret data displays* and *Understand and operate with rational numbers*. Part *a* was designed to assess only the first competency, while part

b was designed to address both. It also appears that a goal of this question was to assess students' capacity to identify and use relevant information across representations.

Forest
Carbon 3

The table below shows the total land area of the USA by region as illustrated in the map. The line graph shows the trends in forest lands in each of those regions from 1907 through 2002.

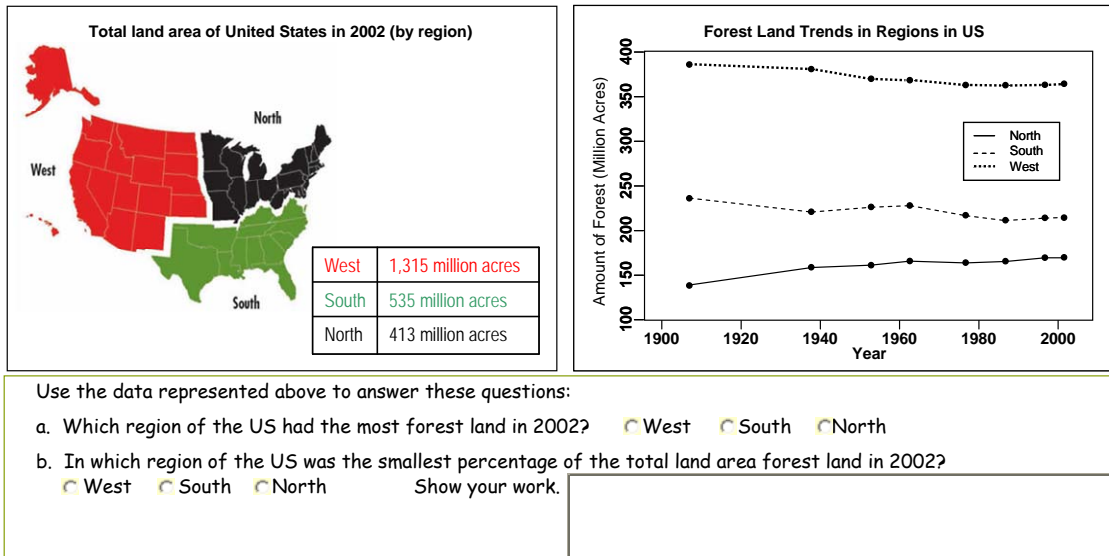


Figure 6. Forest Carbon, original version.

The question also required a number of other skills, not all of which may be construct relevant. First, the student must be highly observant. The two graphs convey different information—the graph on the left refers to total land area, while the graph on the right refers to forest land area only. In part *b*, students who overlooked the words “total land area” might have answered the question just by reading the graph on the right (most students did this). Students who overlooked the words *forest land* in part *b* might have calculated the percentage based on the figure at left (which other students did, though fewer). This may have occurred because earlier questions in the task involved trends in forest land. This is speculation, however; it is not clear from the student responses to what extent these errors are due to the students overlooking important information, to their having a more general reading comprehension problem, or to their lack of understanding of the mathematics. Note that part *b* required a high degree of verbal sophistication to parse, even if the student did note that the chart on the left refers to total land area and the chart on the right refers to forest land area only.

Modifications to *Forest Carbon*. We revised *Forest Carbon* with the goal of reducing the difficulties students would have with the question due to their overlooking important information or to their difficulties with reading comprehension while still assessing the target competencies. For example, the question was rewritten to make it very clear, in both the charts and the prompts, when total land area was being referred to and when forest land only was being referred to. This was accomplished by some rewording and underlining. The prompt in part *b* was rewritten to make it more direct. Note that while part *b* referred to a percentage, answering part *b* correctly did not require that the student consider percentage per se. It seemed more direct to ask the student to consider the ratio of forest land area to total area, and to leave it to the student to decide whether to calculate the ratio as a fraction, a decimal, or a percentage. Although finding a percentage was not specifically identified as a target competency, this may be due to the fact that the competencies are specified at a high grain size. It is also possible that the term *percentage* was used because the vocabulary term might be better understood than the vocabulary term *ratio*, but this is just conjecture. All things considered, we decided to use the term *ratio*, and we used coverage of the term as part of the participation screening questionnaire.

The chart on the right of the screen and the table on the left contain all the information needed to answer the question. In other words, the chart on the left of the screen was unnecessary. It did, however, provide a potentially useful visual that may have helped students understand the question. Since the chart was disconnected from the information in the table, however, this may have been more distracting than helpful. Furthermore, a table is not really needed to present such a small amount of data. Chandler and Sweller (1992) recommended integrating information about a diagram into the diagram itself in order to minimize cognitive load. In this question, the table can be eliminated by labeling the regions with the appropriate numbers. The units can be specified in parentheses in the title of the chart or in each region.

In the chart on the right of the screen, a line graph was used to express trend data. But to answer the question, the student only needed to consider data for the year 2002. It may be that part of the intent in presenting a line graph was for continuity (earlier questions asked about trends) or to see if students could ignore data that was not relevant to answering the question. Although the graph in this question is a trend graph, it is different from the graphs in the questions that preceded it. This graph was referred to again later in the task, but another graph could be substituted at that point. So it did not appear essential to keep the graph in this question for continuity reasons.

Although the trend graph does present data that is not needed (for years other than 2002), part *b* would have been answered the same way regardless of which year was considered. Thus it is not clear from a student's response whether the student considered the correct year or some other year. So while it may be important to assess whether a student can ignore irrelevant information, we would suggest that these data are not suitable for eliciting that evidence. For all of these reasons, we decided to simplify the graph so that it presented data only for 2002, and to present the data in a bar chart. The question still assessed whether the student could integrate information across representations, albeit different representations from those in the original task.

As a result of the issues raised above, we made a number of editorial revisions to Forest Carbon, the most notable of which are the following:

1. The chart titles and prompts were rewritten and/or parts were underlined to emphasize the distinction between total land and forest land.
2. The prompt in part *b* was rewritten to refer to a ratio rather than a percentage.
3. On the left, the numbers in the table were moved to the corresponding regions of the chart.
4. The line graph on the right was replaced with a bar graph showing data for 2002 only. The new bar graph has a bar for each region, and the colors of the bars correspond to the colors of the regions of the chart on the left. This was done to facilitate consolidating the information presented in the two charts.

Alternative Versions of Forest Carbon. We made four revised versions of Forest Carbon. These four versions are in the appendix. The first version (labeled FC4) contains all the revisions discussed in the previous section as well as some other minor wording changes. This version still has much in common with the original question. In this version, the numbers were moved from the table to the corresponding regions of the chart, and the units are given in parentheses after the chart title. All of the alternate versions, with one exception, use this approach.

Forest Carbon presents a lot of information on its one screen, even after the above revisions. Because of this, we developed alternate versions of the question that split the information into a familiarization screen and a prompt screen. The graphs are included on both screens for reference. The version labeled FC1 in the appendix shows how this was

accomplished. On the first screen, the student is asked to become familiarized with the charts and the information the charts provide, and then to answer a very basic question involving the difference between the two charts. The purpose of this question was not to assess mathematical competency; rather, it was to encourage students to attend to the differences between the two charts and to provide evidence of whether the familiarization screen had served its intended purpose—to slow students down, so that they fully understand the question. Polya's (1957) mathematical problem stages emphasize the importance of first understanding the question. Providing a familiarization screen containing a question may provide greater opportunity for students to absorb the information presented on the screen (including the distinction between the two charts) before they launch into answering the original questions (shown on the next screen). The responses to the familiarization question reveal whether students correctly interpreted the distinction between the two charts. To the extent that performance on the familiarization question was above chance and the performance of the following questions was higher than in other alternate versions, it would suggest that the familiarization screen served its intended purpose.

Apart from the familiarization screen, the questions in FC1 are identical to those in FC4.

It had been predicted that for the chart on the left of the screen, moving the numbers from the table to the corresponding regions would reduce cognitive load and facilitate interpretation. Since the units appear in a parenthetical expression in the title, however, students must still consolidate the information in the title with the information in the regions of the chart. It was suggested that while this approach is standard for older students, it may be too difficult for middle school students. An alternative approach is to label the units in each region. This approach was taken in FC2. The questions in this version are otherwise identical to those in FC1.

Even with revision and a familiarization screen, we expected Forest Carbon to still be a relatively difficult question. It is important to know whether students can answer questions at this level of difficulty. But it would also be interesting to know whether students (perhaps students at an earlier developmental stage) can answer a version of Forest Carbon that includes scaffolding support. In the unscaffolded versions of Forest Carbon, the student must make a big mental leap between parts *a* and *b*. The final alternate version (FC3) included two additional parts designed to help the student answer the prompt in part *d* (part *b* in the unscaffolded versions). It might sometimes be worthwhile to include scaffolding, either on the PAA, on formative tasks, or both. One way to accomplish this would be to administer pairs of tasks that are otherwise the same

except that one member of the pair includes scaffolding while the other does not. Another way (and this could be done on a PAA) would be to present an unscaffolded version; if the student answers a part incorrectly, scaffolds could then be provided, after which the student would have the opportunity to respond again. The number of scaffolds required may provide information about a student's level of competency. (Computer-based tutors often take this approach.)

Note that there is no scaffolded version without a familiarization screen. The charts and prompts alone completely take up a screen, so a separate familiarization screen is needed unless the prompts will be split across screens, which did not seem advisable.

Analysis of results. The responses to the questions in the four Forest Carbon variants are summarized in Table 25 and Table 26. The results of the pilot study for this task were not particularly encouraging. Only 9% of the students correctly identified West as the region with the smallest ratio of forest land area to total land area; 81% identified North as that region. North is the region with both the smallest total land area and the smallest forest land area, so these students may be confusing the magnitude of the ratio of two quantities with the magnitudes of the quantities themselves. Furthermore, the familiarization and scaffolding efforts did not seem to make much difference. Only 4% of the students made the three correct calculations in the “show your work” part of the question. As might be expected, all of these students had answered the multiple choice part correctly; see Table 27. Of all the students who properly identified West as the region with the smallest ratio of forest land area to total land area, 41% made the three correct calculations and 16% gave a generally accurate explanation with some incorrect calculations or other errors. It's of interest to note that 28% of the students who responded South and 18% of those who responded North also gave a generally accurate strategy but with incorrect calculations or other errors. This suggests that these students would have selected West had they not made a calculation error; in particular, the 18% of the 81% who responded North were not doing so merely because North had the smallest forest land area or the smallest total land area.

On the other hand, 20% of those who chose North did do so because it had the smallest forest land area or smallest total land area. About 19% of the students who saw Version 4 (without the familiarization screen) gave a response with basically the correct strategy but with incorrect calculations, while only 10% of those who saw Version 1 (with the familiarization screen) gave such a response. ($p = 0.0498$) So the presence of the familiarization screen may have helped reduce careless mistakes for students who had basically the correct strategy. But

28% of the students who saw the scaffolded version (FC3) gave this sort of response ($p = 0.0015$), suggesting that the scaffolding may have confused some students who had a general understanding of the basic concepts.

Table 25

Summary of Responses to Forest Carbon Variants (first part)

Which chart shows forest land area only?	FC1	FC2	FC3	Total	
No response	0.01	0.01	0.00	0.01	
Chart 1	0.07	0.15	0.05	0.09	
Chart 2	0.92	0.84	0.95	0.90	
Total	1.00	1.00	1.00	1.00	
$N =$	87	85	87	259	
Which region of the US had the most total land?				FC3	Total
No response				0.00	0.00
West				0.99	0.99
South				0.01	0.01
North				0.00	0.00
Total				1.00	1.00
$N =$				87	87
Which region of the US had the most forest land?	FC1	FC2	FC3	FC4	Total
No response	0.00	0.00	0.01	0.01	0.01
West	0.97	0.99	0.94	0.96	0.96
South	0.03	0.00	0.05	0.02	0.03
North	0.00	0.01	0.00	0.00	0.00
Total	1.00	1.00	1.00	1.00	1.00
$N =$	87	85	87	83	342
Calculate the ratio of forest land area to total land area for North				FC3	Total
Correct calculation				0.00	0.00
Correct strategy, but incorrect calculations				0.24	0.24
Adds, subtracts, or multiplies the corresponding values from the two charts				0.09	0.09
Other incorrect response				0.54	0.54
No response				0.13	0.13
Total				1.00	1.00
$N =$				87	87

Table 26**Summary of Responses to Forest Carbon Variants (second part)**

Which region had the smallest ratio of forest area to total area?	FC1	FC2	FC3	FC4	Total
No response	0.01	0.01	0.02	0.01	0.01
West	0.13	0.08	0.06	0.11	0.09
South	0.07	0.07	0.09	0.11	0.08
North	0.79	0.84	0.83	0.77	0.81
Total	1.00	1.00	1.00	1.00	1.00
<i>N</i> =	87	85	87	83	342
Response to “Show your work” question	FC1	FC2	FC3	FC4	Total
Three correct calculations	0.06	0.05	0.01	0.04	0.04
Correct strategy, but incorrect calculations	0.10	0.16	0.28	0.19	0.18
Student chooses lowest value in Chart 1 or 2	0.15	0.24	0.10	0.18	0.17
Compares sums, differences, or products of corresponding values	0.13	0.02	0.21	0.10	0.11
Compares part/whole ratios from Chart 1 or 2	0.08	0.05	0.00	0.05	0.04
Other incorrect response	0.22	0.31	0.24	0.24	0.25
No response	0.26	0.18	0.16	0.20	0.20
Total	1.00	1.00	1.00	1.00	1.00
<i>N</i> =	87	85	87	83	342

Table 27**Responses to “Show your work” Question by Previous Response**

Response to “Show your work” question	West	South	North	Total
Three correct calculations	0.41	0.00	0.00	0.04
Correct strategy, but incorrect calculations	0.16	0.28	0.18	0.18
Student chooses lowest value in Chart 1 or 2	0.00	0.00	0.20	0.17
Compares sums, differences, products of values	0.16	0.17	0.11	0.11
Compares part/whole ratios from Chart 1 or 2	0.03	0.00	0.05	0.04
Other incorrect response	0.22	0.31	0.25	0.25
No response	0.03	0.24	0.21	0.20
Total	1.00	1.00	1.00	1.00
<i>N</i> =	32	29	276	342

About 19% of the students who saw Version 4 (without the familiarization screen) gave a response with basically the correct strategy but with incorrect calculations, while only 10% of those who saw Version 1 (with the familiarization screen) gave such a response. ($p = 0.0498$) So the presence of the familiarization screen may have helped reduce careless mistakes for students who had basically the correct strategy. But 28% of the students who saw the scaffolded version (FC3)

gave this sort of response ($p = 0.0015$), suggesting that the scaffolding may have confused some students who had a general understanding of the basic concepts.

On the other hand, scaffolding may have contributed to the reduction of the number of students who simply looked to see which region had the smallest total land area or smallest forest land area (10% among those students who saw FC3 vs. 15% among those who saw FC1). But the alternative labels in FC2 seem to have contributed to an increase in the number of students who made this mistake (24% among those students who saw FC2 vs. 15% who saw FC1). Perhaps the presence of the labels on the graphic in Chart 1 led students to just look at those numbers instead of the appropriate ratios. However, for both of these comparisons, due to the small sample size, the difference may not be significant ($p = 0.1802$ and $p = 0.0756$).

While the scaffolding may have decreased the likelihood that a student would just choose the lowest value on one of the charts, it seems to have increased the likelihood that a student would compare sums, difference, or products of corresponding values instead of ratios of corresponding values. Approximately 21% of the students who saw the scaffolded version made this error, while only 10% of the students who saw the basic version (FC4) made this error ($p = 0.207$).

Finally, scaffolding does seem to have reduced the number of students who did not respond (16% of the students who saw FC3 vs. 26% who saw FC1; $p = 0.0464$).

Summary and Conclusions

Six questions were selected, drawn from mathematics tasks piloted as part of the CBAL program—three Grade 7 tasks and three Grade 8 tasks. These questions were selected because student responses indicated that there may have been non-construct-related issues influencing student performance. Between two and four revisions of each task were created and piloted to determine if the non-construct-related issues could be removed without affecting the construct-related skills and abilities that the questions were designed to measure.

Each question constituted a separate experiment, so the analysis that was conducted on the responses to the revisions differed from one question to another. For Mix It Up, we created two nonparallel versions. Version 1 was intended to preserve the difficulty of the original version but remove the ambiguities present in the language of the original version. Version 2 was intended to be an easier item that measured the same skills and abilities as the original version. For the most part, we seem to have achieved our goals with this question.

The original version of Fruit Drink used language that was intended to avoid suggesting a unit price strategy for solving the problem. Unfortunately, the language caused some ambiguities due to alternative interpretations by some students. We created four versions of Fruit Drink, carefully varying different aspects of the language, removing ambiguities while still attempting to avoid suggesting a unit price strategy. There were some suggestive differences in performance on the various versions, but the number of students was too small for the differences to be statistically significant. In any event, it seems certain that, for all four versions, the unit price strategy was the most common strategy among the students who answered the question correctly. There were still some common misconceptions, however. One was that the package of 6 bottles of fruit drink for \$1.50 is preferred to the package of 9 bottles for \$2.35 (or \$2.34) because the cost of the package is less; another is that the package of 9 bottles is preferred because one gets more bottles.

Paste was designed to assess students' ability to apply proportional reasoning to qualitative arguments in situations in which the exact numerical values might not be known. The original task had to do with mixing flour and water in various ratios to make paste. As with Fruit Drink, we created four revised versions of Paste, varying different aspects of the task while holding other aspects the same. Version 1 was similar to the original task with certain improvements designed to avoid some of the difficulties with the original. Version 2 was identical with Version 1 except that the context was changed from mixing paste to sweetening oatmeal. Version 3 returned to the paste context of Version 1 but added the exact quantities of flour and water. Version 4 was the same as Version 3 except that some of the exact amounts were removed.

It is clear from our results that the context of the problem contributed to its difficulty. When the context was changed from making paste to adding sugar to oatmeal, the task became considerably easier. We had thought that adding the exact amounts of flour and water to be mixed would make the task easier, but this does not seem to have been the case. However, adding the exact amounts did make it more likely that a student would erroneously conclude that if a large bowl of paste and a small bowl of paste are equally thick, then after adding the same amount of water to each bowl they will still be equally thick.

Two Bigfoot questions were selected for revision. Part of the purpose of the Bigfoot task was to assess students' ability to develop and apply their own rules and definitions and to use them to apply appropriate models to real-world situations. But the students found the task too confusing and not sufficiently directed. The task could have been revised along the original lines with

appropriate scaffolding, but such a revision would have been outside the scope of this project. So we rewrote two of the Bigfoot questions. In doing so, we altered the construct being tested, but the revised versions still allowed us to test the extent to which the pictures used affect the responses. For both questions, we created two versions, one with the original, nonhuman mud footprint, and one with a human-like mud footprint. There were several situations in which there was a significant difference between the performances of the two versions. For example, students who saw the nonhuman mud footprint were more likely to employ a visual strategy instead of a computational one (even though the computations were the same for both versions).

In Bigfoot (1), we asked students to write an equation describing the relationship between four proportional variables and also to write an explanation of the relationship. For this question, in addition to varying the footprints, we varied the order in which we asked for an equation and an explanation. A common error for the equation question was to provide a mathematical expression instead of an equation. Students who were asked the equation question first were more likely to make this error than were students who were asked the explanation question first, suggesting that students were aided by being required to describe the relationship in words before attempting to express that relationship in an equation.

Four versions of Forest Carbon were prepared. In all four versions, the language was modified to remove difficulties that were not related to the construct. Three of the four versions added a familiarization screen to reduce the amount of information presented on a single screen. One of those three versions added some scaffolding to see if that improved student performance on what was still a difficult item. Another of the three versions with the familiarization screen modified some of the graphic labels to reduce the cognitive load and to facilitate interpretation.

Our results with Forest Carbon were inconclusive. The familiarization screens and the scaffolding did not seem to have much effect on student performance, though the data suggest that more students might have responded correctly had they not made calculation errors. Students who saw one of the versions with the familiarization screen were less likely to make calculation errors than were students who saw the version without the familiarization screen, so the familiarization screen, with less information on a single screen, may have helped reduce careless mistakes. But the students who saw the scaffolded version were more likely to make calculation errors, suggesting that the scaffolding may have confused some students who had a general understanding of the

basic concepts. Students who saw the scaffolded version were also more likely to make certain types of conceptual errors. On the other hand, they were less likely to not respond.

In conclusion, we were able to craft versions of the tasks that removed difficulties and ambiguities not related to the construct, while generally preserving, for the population on which they were piloted, the construct-related difficulty and preserving the skills and abilities that the tasks were originally designed to measure. When we created parallel versions to test the performance of the items with alternative features, our results were less conclusive. In some cases, we found real differences in how the alternative versions performed. In other cases, while the results were suggestive, the number of students was too small for the differences to be statistically significant. These parts of the project must be retested with a larger sample of students for us to be certain that the differences are real.

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Appendix A

Revised Items

Mix It Up

Test Section	Question Number		Testing Tools
Mix it Up	1 of 4		<input type="button" value="Back"/> <input type="button" value="Next"/>

The team used 5 quarts of donated red paint and 6 quarts of donated blue paint to make 11 quarts of Karen's mixture of purple. Of the donated paint, 10 quarts of red paint and 18 quarts of blue paint remain.

	Proportion of red paint, r , to blue paint b
Rosie	$\frac{r}{b} = \frac{3}{2}$
Juan	$\frac{r}{b} = \frac{5}{3}$
Karen	$\frac{r}{b} = \frac{5}{6}$

- After mixing 11 quarts of purple paint using Karen's proportion, but before painting any of the center, the team decides they like Juan's color better.
- They need 24 quarts of paint to completely cover the center.
- They will add some of the remaining paint to the 11 quarts to make 24 quarts of Juan's color.

How many quarts of each color do they need to add to the 11 quarts?

quarts of red paint
 quarts of blue paint

Explain your response, using numbers equations, or words.

Figure A1. Mix It Up - Version 1

Test Section	Question Number		Testing Tools
Mix it Up	1 of 4		<input type="button" value="Back"/> <input type="button" value="Next"/>

The team used all 15 quarts of donated red paint and 18 quarts of donated blue paint to make 33 quarts of Karen's mixture of purple. Of the donated paint, only 6 quarts of blue remain.

	Proportion of red paint, r , to blue paint b
Rosie	$\frac{r}{b} = \frac{3}{2}$
Juan	$\frac{r}{b} = \frac{5}{3}$
Karen	$\frac{r}{b} = \frac{5}{6}$

After using all of Karen's mixture to paint the center, the team decides they want to paint the roof in Juan's color.

They will use all 6 quarts of blue to mix a batch of Juan's color for the roof.

How many quarts of red paint will they need to buy?

quarts

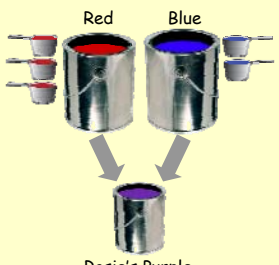
Explain your response, using numbers equations, or words.

Figure A2. Mix It Up - Version 2.

Test Section	Question Number	Testing Tools
Mix it Up	1 of 4	<input type="button" value="Back"/> <input type="button" value="Next"/>

Your class is helping fix up a teen center. The class has received a donation of red paint and blue paint and has decided to mix them to get purple paint.

The class decides to experiment with different ratios of red to blue paint to get mixtures of purple that look good.



Below is a table showing the amounts and proportions used by classmates to get their favorite mixtures of purple.

	Proportion of red paint, r , to blue paint b
Rosie	$\frac{r}{b} = \frac{3}{2}$
Juan	$\frac{r}{b} = \frac{5}{3}$
Karen	$\frac{r}{b} = \frac{5}{6}$

After classmates determine their favorite mixtures of purple, the amount of donated paint that remains is

15 quarts of red
and
24 quarts of blue


In total, how many quarts of donated paint remain?

 quarts

Figure A3. Mix It Up introductory screen for both versions.


Fruit Drink

FD1 FRUIT DRINK



Shop A
6 bottles
for \$1.50

-OR-



Shop B
9 bottles
for \$2.34

Sixteen-ounce bottles of the same brand of a fruit drink are sold at Shop A and Shop B.

The cost of fruit drink at each shop is shown at left. Bottles of fruit drink are sold individually.

You need to buy a large number of bottles of fruit drink for a party, and you want to spend as little money as possible.


Should you buy the fruit drink from Shop A or Shop B?

Shop A
 Shop B

Explain your response, using numbers, equations, or words.


Figure A4. FD1.

FD2 FRUIT DRINK



Shop A
6 bottles
for \$1.50

-OR-



Shop B
9 bottles
for \$2.35

Sixteen-ounce bottles of the same brand of a fruit drink are sold at Shop A and Shop B.

The cost of fruit drink at each shop is shown at left.

You volunteer to help prepare for a city marathon and are asked to buy fruit drink for the event. The race director asks you to buy 3,600 bottles of fruit drink using as little money as possible.

Should you buy the fruit drink from Shop A or Shop B?

Shop A
 Shop B

Explain your response, using numbers, equations, or words.

Figure A5. FD2.

FD3

FRUIT DRINK



Shop A
6 bottles
for \$1.50

-OR-



Shop B
9 bottles
for \$2.35

Sixteen-ounce bottles of the same brand of a fruit drink are sold at Shop A and Shop B.

The cost of fruit drink at each shop is shown at left.

You are buying fruit drink for a neighborhood party. Money has been collected for the event. The coordinator gives you \$70.50 to spend and asks you to buy as much fruit drink as possible.

Should you buy the fruit drink from Shop A or Shop B?

- Shop A
- Shop B

Explain your response, using numbers, equations, or words.

Figure A6. FD3.

FD4

FRUIT DRINK



Shop A
6 bottles
for \$1.50

-OR-



Shop B
9 bottles
for \$2.34

Sixteen-ounce bottles of the same brand of a fruit drink are sold at Shop A and Shop B.

The cost of fruit drink at each shop is shown at left.

You volunteer to help prepare for a city marathon and are asked to buy fruit drink for the event. The race director asks you to buy 3,600 bottles of fruit drink using as little money as possible.

Should you buy the fruit drink from Shop A or Shop B?

- Shop A
- Shop B


Explain your response, using numbers, equations, or words.

Figure A7. FD4.

Paste

Version 1

Task	Question Number	60 minutes	Testing Tools
Paste	Ps1		Back Clear Print Next



Paste is made by mixing flour and water. The more flour you add, the thicker the paste will be. The more water you add, the thinner the paste will be.

Bowl C and Bowl D contain paste of the same thickness.


If one scoop of water is added to each bowl, which one will hold the thicker paste?

- Bowl C
- Bowl D
- The paste in both bowls will be equally thick.

Explain your answer.

Figure A8. Paste - Version 1.

Task	Question Number	60 minutes	Testing Tools
Paste	Ps2		Back Clear Print Next



Bowl C and Bowl D were filled with oatmeal from the same pot.


If one spoonful of sugar is added to each bowl, which one will hold the sweeter oatmeal?

- Bowl C
- Bowl D
- The oatmeal in both bowls will be equally sweet.

Explain your answer.

Figure A9. Paste - Version 2.

Task	Question Number	60 minutes	Testing Tools
Paste	Ps3		<input type="button" value="Back"/> <input type="button" value="Clear"/> <input type="button" value="Flag"/> <input type="button" value="Next"/>



Paste is made by mixing flour and water. The more flour you add, the thicker the paste will be. The more water you add, the thinner the paste will be.

Bowl C and Bowl D contain paste of the same thickness. The paste in Bowl C was made by mixing 1 scoop of water with 1 scoop of flour. The paste in Bowl D was made by mixing 20 scoops of water with 20 scoops of flour.

If one scoop of water is added to each bowl, which one will hold the thicker paste?


Bowl C
 Bowl D
 The paste in both bowls will be equally thick.

Explain your answer.

Figure A10. Paste - Version 3.

Version 4

Task	Question Number	60 minutes	Testing Tools
Paste	Ps3		<input type="button" value="Back"/> <input type="button" value="Clear"/> <input type="button" value="Flag"/> <input type="button" value="Next"/>



Paste is made by mixing flour and water. The more flour you add, the thicker the paste will be. The more water you add, the thinner the paste will be.

Bowl C and Bowl D contain paste of the same thickness. The paste in Bowl C was made by mixing 1 scoop of water with 1 scoop of flour. The paste in Bowl D was made by mixing 20 scoops of water with 20 scoops of flour.

If one scoop of water is added to each bowl, which one will hold the thicker paste?

Bowl C
 Bowl D
 The paste in both bowls will be equally thick.

Explain your answer.

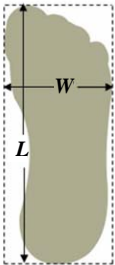
Figure A11. Paste - Version 4.

Bigfoot (1)

Task	Question Number	Testing Tools
Bigfoot	BF1-A1	<input type="button" value="Back"/> <input type="button" value="Calc"/> <input type="button" value="Print"/> <input type="button" value="Next"/>

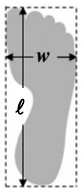
You have carefully made an outline (on paper) of the footprint in the mud and of your own foot. You have drawn a rectangle around each outline. See the illustration below.

Mud footprint



W is the width of the rectangle.
L is the length of the rectangle.

Your footprint



w is the width of the rectangle.
l is the length of the rectangle.

Assuming the dimensions of the two rectangles are in proportion, write an equation that gives the relationship among the variables W , L , w , and l .

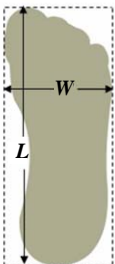
Assuming the dimensions of the two rectangles are in proportion, explain in words the relationship among the variables W , L , w , and l .

Figure A12. Bigfoot (1) - Version A1.

Task	Question Number	Testing Tools
Bigfoot	BF1-A2	<input type="button" value="Back"/> <input type="button" value="Calc"/> <input type="button" value="Print"/> <input type="button" value="Next"/>

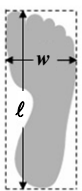
You have carefully made an outline (on paper) of the footprint in the mud and of your own foot. You have drawn a rectangle around each outline. See the illustration below.

Mud footprint



W is the width of the rectangle.
L is the length of the rectangle.

Your footprint



w is the width of the rectangle.
l is the length of the rectangle.

Assuming the dimensions of the two rectangles are in proportion, explain in words the relationship among the variables W , L , w , and l .

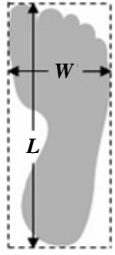
Assuming the dimensions of the two rectangles are in proportion, write an equation that gives the relationship among the variables W , L , w , and l .

Figure A13. Bigfoot (1) - Version A2.

Task	Question Number	Testing Tools
Bigfoot	BF1-B1	<input type="button" value="Back"/> <input type="button" value="Calc"/> <input type="button" value="Print"/> <input type="button" value="Next"/>


You have carefully made an outline (on paper) of the footprint in the mud and of your own foot. You have drawn a rectangle around each outline. See the illustration below.

Mud footprint



W is the width of the rectangle.
L is the length of the rectangle.

Your footprint



w is the width of the rectangle.
l is the length of the rectangle.

Assuming the dimensions of the two rectangles are in proportion, write an equation that gives the relationship among the variables W , L , w , and l .

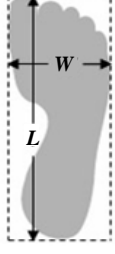
Assuming the dimensions of the two rectangles are in proportion, explain in words the relationship among the variables W , L , w , and l .

Figure A14. Bigfoot (1) - Version B1.

Task	Question Number	Testing Tools
Bigfoot	BF1-B2	<input type="button" value="Back"/> <input type="button" value="Calc"/> <input type="button" value="Print"/> <input type="button" value="Next"/>

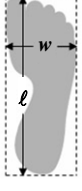
You have carefully made an outline (on paper) of the footprint in the mud and of your own foot. You have drawn a rectangle around each outline. See the illustration below.

Mud footprint



W is the width of the rectangle.
L is the length of the rectangle.

Your footprint



w is the width of the rectangle.
l is the length of the rectangle.

Assuming the dimensions of the two rectangles are in proportion, explain in words the relationship among the variables W , L , w , and l .

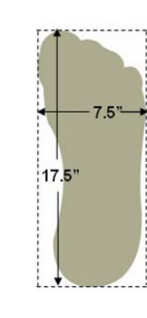
Assuming the dimensions of the two rectangles are in proportion, write an equation that gives the relationship among the variables W , L , w , and l .

Figure A15. Bigfoot (1) - Version B2.

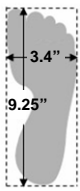
Bigfoot (2)

Task	Question Number		Testing Tools
Bigfoot	BF2-A1		<input type="button" value="Back"/> <input type="button" value="Calc"/> <input type="button" value="Print"/> <input type="button" value="Next"/>


You have also made an outline of a baby's footprint and have drawn a rectangle around it. The dimensions of the three rectangles are shown in the figure below.



Mud footprint



Your footprint



Baby's footprint

For which two footprints are the ratios of the length to the width of the rectangles closest?

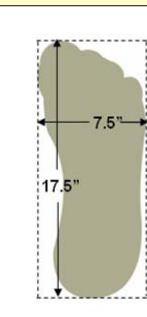
- Mud footprint and your footprint
- Your footprint and baby's footprint
- Baby's footprint and mud footprint

Explain how you know.

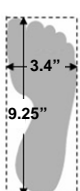
Figure A16. Bigfoot (2) - Version A1.

Task	Question Number		Testing Tools
Bigfoot	BF2-A2		<input type="button" value="Back"/> <input type="button" value="Calc"/> <input type="button" value="Print"/> <input type="button" value="Next"/>


You have also made an outline of a baby's footprint and have drawn a rectangle around it. The dimensions of the three rectangles are shown in the figure below.



Mud footprint



Your footprint



Baby's footprint

Consider the ratio of the length to the width for each of these rectangles.

For which two footprints are the ratios closest to each other?

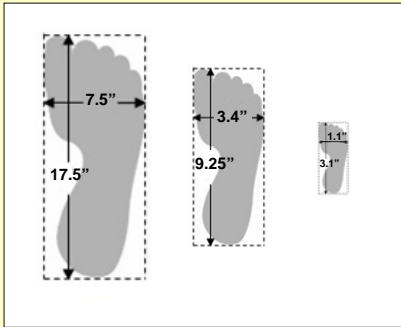
- Mud footprint and your footprint
- Your footprint and baby's footprint
- Baby's footprint and mud footprint

Explain how you know.

Figure A17. Bigfoot (2) - Version A2.

Task	Question Number	Testing Tools
Bigfoot	BF2-B1	<input type="button" value="Back"/> <input type="button" value="Calc"/> <input type="button" value="Pro"/> <input type="button" value="Next"/>

You have also made an outline of a baby's footprint and have drawn a rectangle around it. The dimensions of the three rectangles are shown in the figure below.



Mud footprint
Your footprint
Baby's footprint

For which two footprints are the ratios of the length to the width of the rectangles closest?

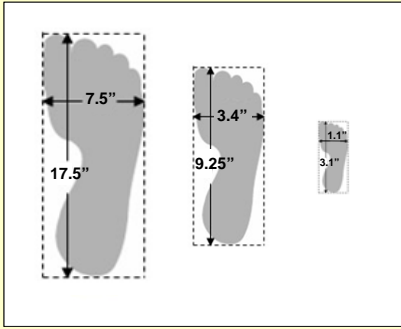
- Mud footprint and your footprint
- Your footprint and baby's footprint
- Baby's footprint and mud footprint

Explain how you know.

Figure A18. Bigfoot (2) - Version B1.

Task	Question Number	Testing Tools
Bigfoot	BF2-B2	<input type="button" value="Back"/> <input type="button" value="Calc"/> <input type="button" value="Pro"/> <input type="button" value="Next"/>

You have also made an outline of a baby's footprint and have drawn a rectangle around it. The dimensions of the three rectangles are shown in the figure below.



Mud footprint
Your footprint
Baby's footprint

Consider the ratio of the length to the width for each of these rectangles.

For which two footprints are the ratios closest to each other?

- Mud footprint and your footprint
- Your footprint and baby's footprint
- Baby's footprint and mud footprint

Explain how you know.

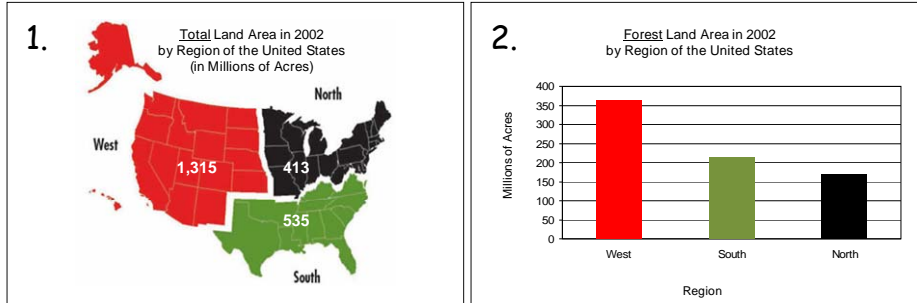
Figure A19. Bigfoot (2) - Version B2.

Forest Carbon

Forest
Carbon 3

FC4

- Both charts are for the same three regions of the United States.
- Chart 1 shows total land area.
- Chart 2 shows forest land area only.



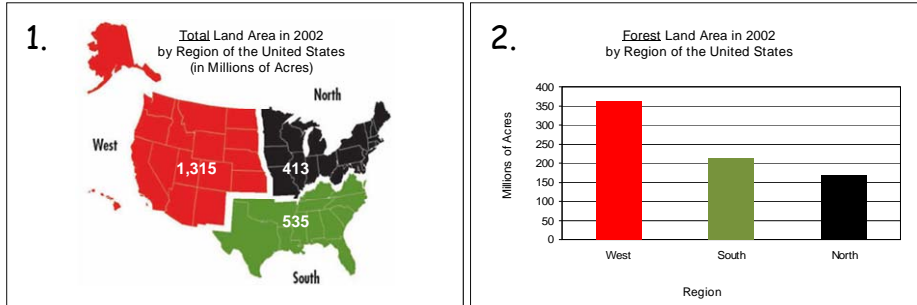
- a. In 2002, which region of the United States had the most forest land? West South North
- b. In 2002, which region of the United States had the smallest ratio of forest land area to total land area? West South North

Show your work.

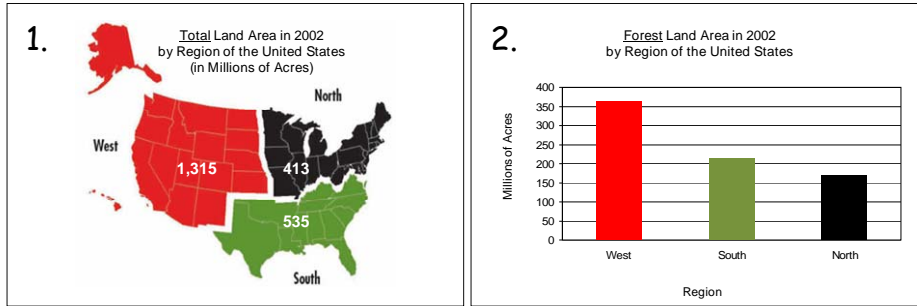
Figure A20. FC4.

Familiarize yourself with the charts below, and answer the questions on this page and the next.

- Both charts are for the same three regions of the United States.
- Chart 1 shows total land area.
- Chart 2 shows forest land area only.



a. Which chart shows forest land area only? Chart 1 Chart 2



a. In 2002, which region of the United States had the most forest land? West South North

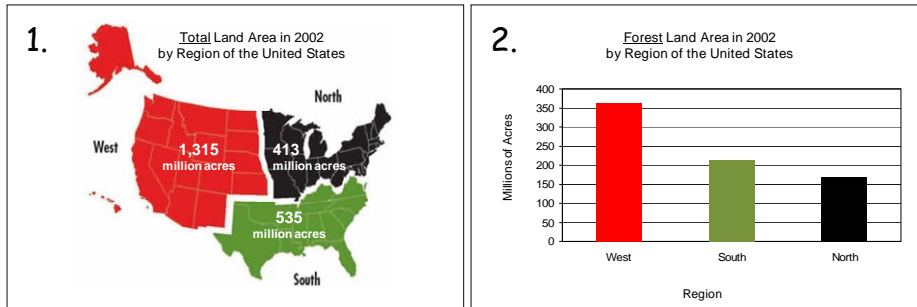
b. In 2002, which region of the United States had the smallest ratio of forest land area to total land area? West South North

Show your work.

Figure A21. FC1.

Familiarize yourself with the charts below, and answer the questions on this page and the next.

- Both charts are for the same three regions of the United States.
- Chart 1 shows total land area.
- Chart 2 shows forest land area only.



a. Which chart shows forest land area only? Chart 1 Chart 2

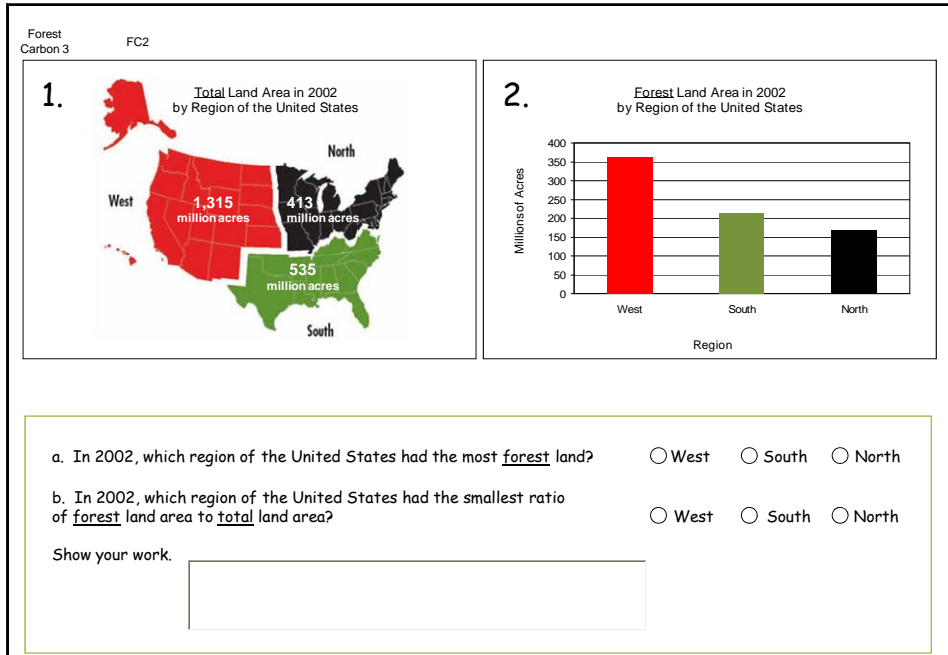
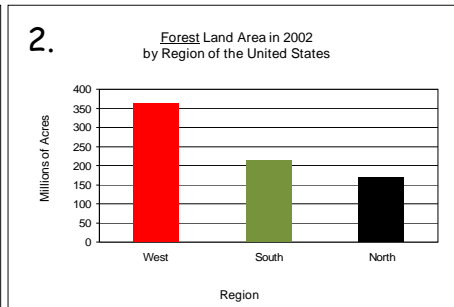


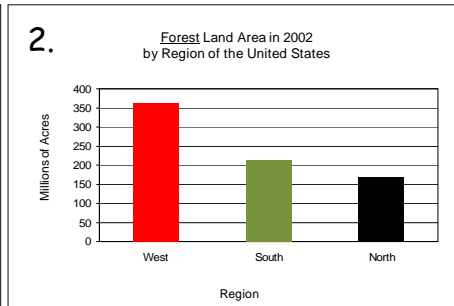
Figure A22. FC2.

Familiarize yourself with the charts below, and answer the questions on this page and the next.

- Both charts are for the same three regions of the United States.
- Chart 1 shows total land area.
- Chart 2 shows forest land area only.



a. Which chart shows forest land area only? Chart 1 Chart 2



a. In 2002, which region of the United States had the most total land? West South North

b. In 2002, which region of the United States had the most forest land? West South North

c. Calculate the ratio of forest land area to total land area for the North region in 2002. Show your work.

d. In 2002, which region of the United States had the smallest ratio of forest land area to total land area? West South North

Show your work.

Figure A23. FC3.

Appendix B
Codes Used in Scoring Tasks and Frequency of Response Data

Table B1

Mix It Up – Version 1

Code	Mix It Up Version 1	Frequency
1	Correct explanation	3
2	Calculation error but otherwise correct	0
3	Explanation that stops at 15 quarts red and 9 quarts blue	0
4	Explanation that transposes red and blue	0
5	The student understands 13 quarts are required with more red than blue.	3
6	The student understands 13 quarts are required but not that more red than blue is required.	25
7	The student thought the numbers should be the numbers in Juan's ratio—5 and 3.	5
9	The student thought the numbers should be the numbers in Karen's ratio—5 and 6.	5
10	The student thought the ratio of red to blue should be Karen's ratio.	1
15	The student gave an incorrect calculation using the numbers in the item.	49
17	The response is not interpretable.	5
18	Other incorrect response	49
0	Blank response.	32

Table B2

Mix It Up – Version 2

Code	Mix It Up Version 2	Frequency
1	Correct explanation	26
2	Calculation error but otherwise correct	0
4	An explanation that suggests an inversion error.	0
7	The student thought the numbers should be the numbers in Juan's ratio—5 and 3.	9
11	The student was possibly using the incorrect addition strategy.	6
12	The student was possibly using Karen's ratio instead of Juan's.	11
13	The student was possibly using Rosie's ratio instead of Juan's.	0
15	The student gave an incorrect calculation using the numbers in the item.	27
17	The response is not interpretable.	10
18	Other incorrect response	59
0	Blank response	19

Table B3***Fruit Drink***

Shop A or B?	FD1	FD2	FD3	FD4
Shop A	51	38	46	49
Shop B	34	41	41	38
No response	1	2	2	1

Table B4***Fruit Drink codes***

Code	Explanation question	FD1	FD2	FD3	FD4
1	Compares price per bottle	15	8	9	13
2	Compares cost of, e.g., 18 or 36 bottles	2	0	1	0
3	Compares cost of, e.g., 3 or 12 bottles	0	1	1	2
4	Compares cost of 3,600 bottles	*	0	*	2
5	Compares number of bottles that can be purchased at a fixed cost, not \$70.50	1	0	0	0
6	Compares number of bottles that can be purchased for \$70.50	*	*	4	*
7	Other correct explanation	2	0	0	0
8	Correct strategy with a calculation error	2	8	4	2
9	Correct comparison but chooses Shop B because you get more	2	0	0	1
10	Partially-correct explanation the compares prices at the two shops	4	2	3	1
11	Selects Shop B because you get more without comparing with Shop A	18	28	22	21
12	Incorrect comparison results in Shop A, but chooses B because you get more	2	0	1	0
13	Incorrect addition strategy	0	0	0	0
14	Incorrect strategy involving 3,600 or \$70.50	*	5	0	11
16	Selects Shop A because the price of a 6-pack is less	17	17	14	18
17	Unintelligible	0	3	5	3
18	Other incorrect response	18	8	20	10
0	Blank response	3	1	5	4

* Certain codes not applicable for some versions

Table B5***Paste***

Bowl C or D?	PS1	PS2	PS3	PS4
Bowl C	20	69	10	12
Bowl D	41	5	32	37
Equal	29	11	43	33

Table B6***Paste - explanation***

Explanation	PS1	PS2	PS3	PS4
Correct response	1	4	1	4
Partially-correct response	23	55	14	23
Incorrect response	39	13	52	40
Blank, uninterpretable, off-topic	27	14	18	16

Table B7***Bigfoot (1)***

Code	Equation item	A1	A2	B1	B2
1	Correct or equivalent equation	7	10	8	9
2	Equivalent system of equations	0	0	0	0
3	Correct equation for a different question	5	4	8	2
4	$WL = w\ell$	12	9	9	6
5	$L-W = \ell-w$	0	0	0	0
6	$W+L = w+\ell$	2	1	2	4
7	$W/L = \ell/w$	1	0	2	1
8	Other incorrect equation	9	11	18	22
9	Any variable expression	36	28	33	22
10	Correct explanation	0	0	0	0
11	Explanation that specifies what $W, L, w,$ and/or ℓ stand for	3	4	3	2
12	Other incorrect explanation	3	5	3	7
13	The response is indecipherable.	0	0	1	0
14	Other incorrect response	3	3	0	3
0	No response	4	8	2	7

Code	Explanation item	A1	A2	B1	B2
1	Correct explanation	3	0	5	3
2	Correct explanation to a different question	1	4	5	1
3	Partially-correct explanation	2	2	3	7
4	Incorrect explanation that refers to the shape of the foot	0	1	2	0
5	Incorrect explanation that suggests the feet have equal areas	3	0	1	0
6	Equal differences between the length and the width	0	0	0	0
7	Sums of the width and length are equal	0	0	0	0
8	Equal perimeters	0	0	0	0
9	Explanation that specifies what $W, L, w,$ and/or l stand for	19	38	29	31
10	Correct equation	0	2	0	0
11	Incorrect equation	5	1	0	1
13	The response is indecipherable	4	3	5	1
14	Other incorrect response	43	27	33	37
0	No response	5	5	5	4

Table B8
Bigfoot (2)

Response	Response	A1	A2	B1	B2
0	No response	2	3	3	1
1	Mud footprint and "your" footprint	29	27	34	37
2	"Your" footprint and baby's footprint	49	52	45	47
3	Baby's footprint and mud footprint	3	3	5	2

Code	Explanation	A1	A2	B1	B2
1	Correct explanation	1	0	1	0
2	Correct reasoning with calculation error	1	0	2	1
3	At least one ratio is presented, but ratios are not compared	3	2	4	5
4	Compares differences between length and width	4	5	8	7
5	Compares lengths and/or widths	27	24	19	27
6	Compares sums of lengths and widths	0	4	1	7
7	Compares areas	1	6	3	4
8	Visual strategy	18	22	14	14
13	The response is indecipherable	7	2	3	1
14	Other incorrect response	18	16	27	14
0	No response	3	4	5	7

Table B9***Forest Carbon***

Response		Which chart shows forest land area only?	FC1	FC2	FC3
0	No response		1	1	0
1	Chart 1		6	13	4
2	Chart 2		80	71	83

Response		Which region of the US had the most total land?	FC3
0	No response		0
1	West		86
2	South		1
3	North		0

Response		Which region of the US had the most forest land?	FC4	FC1	FC2	FC3
0	No response		1	0	0	1
1	West		80	84	84	82
2	South		2	3	0	4
3	North		0	0	1	0

Code	Calculate the ratio of forest land area to total land area for the North region				FC3
1	Correct calculation				0
2	Correct strategy, but incorrect calculations				21
3	Adds the corresponding values from the two charts				4
4	Multiplies the corresponding values from the two charts				1
5	Subtracts the corresponding values from the two charts				3
6	Finds a part/whole ratio based on Chart 1 or 2				0
13	The response is indecipherable.				0
14	Other incorrect response				47
0	No response				11

Response	Which region had the smallest ratio of forest land area to total land area?	FC4	FC1	FC2	FC3
0	No response	1	1	1	2
1	West	9	11	7	5
2	South	9	6	6	8
3	North	64	69	71	72

Code	Show your work	FC4	FC1	FC2	FC3
1	Three correct calculations	3	5	4	1
2	Correct strategy, but incorrect calculations	16	9	14	24
3	Student chooses lowest value in Chart 1 or 2	15	13	20	9
4	Compares sums of corresponding values	4	1	1	9
5	Compares products of corresponding values	0	0	0	1
6	Compares differences of corresponding values	4	10	1	8
7	Compares part/whole ratios from Chart 1 or 2	4	7	4	0
13	The response is indecipherable.	1	0	0	0
14	Other incorrect response	19	19	26	21
0	No response	17	23	15	14