# ED454565 1999-07-00 Implementing Whole-School Reform. ERIC Digest Number 128.

**ERIC Development Team** 

www.eric.ed.gov

#### **Table of Contents**

If you're viewing this document online, you can click any of the topics below to link directly to that section.

mplementing Whole-School Reform. ERIC Digest Number 128	1
HOW SUCCESSFUL HAVE SCHOOLS BEEN IN IMPLEMENTING	
WHOLE-SCHOOL REFORM?	2
HOW IMPORTANT IS OUTSIDE ASSISTANCE?	2
HOW SHOULD SCHOOLS CHOOSE AN EFFECTIVE DESIGN?	.3
WHAT PROBLEMS CAN FUNDING POSE?	. 3
WHAT OTHER FACTORS AFFECT IMPLEMENTATION?	4
RESOURCES	5



ERIC Identifier: ED454565
Publication Date: 1999-07-00
Author: Hertling, Elizabeth

Source: ERIC Clearinghouse on Educational Management Eugene OR.

Implementing Whole-School Reform. ERIC Digest Number 128.

THIS DIGEST WAS CREATED BY ERIC, THE EDUCATIONAL RESOURCES INFORMATION CENTER. FOR MORE INFORMATION ABOUT ERIC, CONTACT ACCESS ERIC 1-800-LET-ERIC

Comprehensive reform, whole-school reform, schoolwide change -- no matter what name is used to refer to it, this reform movement seeks to improve school performance by simultaneously aligning all aspects of a school's environment with a central, guiding vision. Increasingly, states and districts around the country are jumping on the comprehensive reform bandwagon, especially with the incentive of the Comprehensive School Reform Demonstration (CSRD) program, which makes \$150 million in federal funds available to schools.

This Digest examines some of the key issues surrounding the implementation of schoolwide reform and the factors that can lead to failure or success.

## HOW SUCCESSFUL HAVE SCHOOLS BEEN IN IMPLEMENTING WHOLE-SCHOOL REFORM?

These schoolwide programs can produce compelling results such as substantial gains in student achievement. However, there is a catch. The designs must be well implemented, and that is where many schools and districts have run into problems. In 1998, the RAND Corporation released a study of schools that were implementing whole-school designs. Two years after adopting the designs, only about half of the schools were implementing the core elements of the programs schoolwide, and 45 percent were below that level (Glennan, Jr. 1998).

#### HOW IMPORTANT IS OUTSIDE ASSISTANCE?

Because comprehensive reform encompasses so many complex aspects of school organization, a school typically seeks assistance from an outside organization. The school works with a design team to implement the specific model it has chosen. The design team is therefore crucial to the success of implementation, often providing resources and support to the school for up to three years.

The support that design teams provide varies from model to model. Some design teams are more prescriptive, providing a specific set of standards for curriculum and assessment. Others work with the schools to help them create their own standards (New American Schools 1998). Some work with staff for up to a year before beginning implementation; others dive right in (Glennan, Jr. 1998).

New American Schools (NAS), a nonprofit, nonpartisan organization that assists and supports schools through the implementation of comprehensive school designs, cites many benefits that result from the use of design teams to facilitate reform. For one, design teams integrate reform efforts into one comprehensive effort, rather than trying to implement fragments. Design teams also focus on results and recommend actions based on research and development that would be difficult for most local education agencies to duplicate. This can save schools the time and effort of having to invent their own models of reform. Perhaps most importantly, design teams provide a strong vision

ERIC Resource Center www.eric.ed.gov

to schools that can sustain them through the long process of implementation (NAS).

### HOW SHOULD SCHOOLS CHOOSE AN EFFECTIVE DESIGN?

In a guide to choosing comprehensive school reform models, the Educational Research Service (1998) says the school's first, and most essential, step is to conduct a thorough self-study. If the school carefully and realistically identifies its strengths and weaknesses, as well as what staff expects from a design, its chance of successfully implementing reform is much greater. ERS suggests asking such questions as "How does this design fit with the school's vision and goals? What sort of professional development does the design team provide? Is the school prepared to make changes in school governance?"

Others agree that if schools take their time in choosing a design, they will be more likely to experience success. "Schools must latch on to a model wholeheartedly, then have time and support to make it work," says John Anderson, president of NAS (1998).

Schools should choose a design of their own free will, adds Susan Bodilly, a senior social scientist at RAND: "If a design is forced upon a school, you have a high probability that it will not go forward" (Olson 1999). Others express caution that schools should be provided with some guidelines to prevent them from making the wrong decision about a model (Olson).

Once schools have assessed their needs, how can they determine whether a design will improve student achievement? ERS says that effective programs will set clear goals, as well as provide a means to assess students' progress toward those goals.

A RAND study found that clear communication between the design team and the school is essential for implementation, support, and teacher perception of the design (Berends and colleagues 1998). Bodilly says that designs that provide more prescriptive guidelines tend to have a smoother implementation because they require less time and expertise on the part of teachers (Olson 1999).

### WHAT PROBLEMS CAN FUNDING POSE?

In many cases, funding presents a significant impediment to the implementation of a design. Lack of funding can lead to loss of crucial staff, discourage reformers, and ultimately kill the reform (ERS).

Federal funding from the CSRD program provides grants of up to \$50,000 to each school seeking to implement comprehensive reform. CSRD funds, however, are only a small portion of what is needed to successfully implement whole-school reform. While the \$50,000 grant may cover costs associated with products and services provided by an external developer, schools must also fund the additional costs of providing time for

teachers' professional development, new technology, and travel. First-year costs differ greatly from program to program, but can range anywhere from \$98,000 for ATLAS Communities to as high as \$588,000 for Co-NECT (American Institutes for Research, 1999).

The Education Commission of the States (1998) recommends that states and districts participating in comprehensive school reform create an investment fund that draws on public and private sources to support the implementation of reform models. Districts can reduce costs of schoolwide reform by using current staff members as facilitators instead of hiring additional personnel (American Institutes for Research). When clusters of schools in the same district implement comprehensive school reform, some developers provide services at a lower per-school cost (Education Commission of the States). Anderson argues that because a schoolwide design focuses a school's work, educators have more time to reallocate existing resources to fund implementation.

For some schools, the acquisition of funding is not the only problem--deciding just how to allocate that money can be a stumbling block. For instance, school management teams consisting of parents and educators may struggle to create schoolwide budgets with little or no experience to draw upon (ERS).

### WHAT OTHER FACTORS AFFECT IMPLEMENTATION?

Strong leadership is crucial to the implementation of schoolwide reform (Olson). Schaffer and colleagues (1997) point out that in many schools where reform failed, principals did not keep the staff aligned to the goals of the design. As well, many principals were not knowledgeable about basic precepts of the reform program, and therefore could not provide good leadership.

Teacher commitment to the reform is crucial in sustaining implementation. "We're implementing so many new things at once. It's a lot to ask teachers to digest," says one New Jersey teacher (Hendrie 1999). Teachers may feel threatened by change or view the reform as a fad that will not last; in that case, they won't commit their energy to the reform (Schaffer and colleagues). Teachers should be assured that reform will provide an opportunity to develop professionally and should also be allowed to "transfer with dignity" if they do not agree to participate in the reform (ERS).

Students may resist comprehensive reform as well, especially in the case of designs that change curriculum drastically. "They don't want to change. We have spoon-fed them for so long," says one fourth-grade teacher of her students (Hendrie). School leaders can garner support for reform by communicating clearly with students, parents, and community members.

Another problem, RAND researchers found, is that many principals and teachers do not

ERIC Resource Center www.eric.ed.gov

feel that they have the authority to reallocate resources or make the significant changes in school operations that are needed to implement designs. Clearly, the district's support is important. In addition, the designs must align sufficiently with districts' accountability systems so that teachers do not feel they must deviate from the designs to satisfy state standards (Glennan, Jr.).

In time, more schools will gain experience with whole-school reform, and researchers will investigate in greater detail the factors that contribute to its success. Then we will know whether these designs have become just another program that is turned on and off when convenient or whether they truly can transform schools comprehensively.

#### RESOURCES

American Institutes for Research. An Educator's Guide to Schoolwide Reform. Arlington, Virginia: Educational Research Service, 1999. 141 pages. Anderson, John. "Comprehensive Support." Education Week (June 24, 1998): 38, 52.

Berends, Mark, and colleagues. Monitoring the Progress of New American Schools: A Description of Implementing Schools in a Longitudinal Sample. Santa Monica, California: RAND Education, 1998. 137 pages.

Education Commission of the States. Comprehensive School Reform: Allocating Federal Funds. Denver, Colorado: Author, 1998. 8 pages.

Educational Research Service. Comprehensive Models for School Improvement: Finding the Right Match and Making It Work. Arlington, Virginia: Author, 1998. 114 pages.

Glennan, Jr., Thomas K. New American Schools After Six Years. Santa Monica, California: RAND Corporation, 1998. 90 pages.

Hendrie, Caroline. "In New Jersey Schools, Reform Keeps to Its Own Schedule." Education Week (April 21, 1999): 15-16.

New American Schools. Blueprints for School Success: A Guide to New American Schools Designs. Arlington, Virginia: Educational Research Service, 1998. 107 pages.

Olson, Lynn. "Following the Plan." Education Week (April 14, 1999): 29, 32.

Schaffer, Eugene C., and colleagues. Impediments to Reform: An Analysis of Destabilizing Issues in Ten Promising Programs. Arlington, Virginia: Educational Research Service, 1997. 17 pages. ED 408 676.

----

A Product of the ERIC Clearinghouse on Educational Management, College of Education, University of Oregon, Eugene, Oregon 97403-5207.

This publication was prepared with funding from the Office of Educational Research and Improvement, U.S. Department of Education, under contract No. ED-99-C0-0011. The ideas and opinions expressed in this Digest do not necessarily reflect the positions or policies of OERI, ED, or the Clearinghouse. This Digest is in the public domain and may be freely reproduced. EA 029 917.

Title: Implementing Whole-School Reform. ERIC Digest Number 128.

**Document Type:** Information Analyses---ERIC Information Analysis Products (IAPs)

(071); Information Analyses---ERIC Digests (Selected) in Full Text (073);

**Available From:** ERIC Clearinghouse on Educational Management, 5207 University of Oregon, Eugene, OR 97402-5207. Tel: 800-438-8841 (Toll Free); Fax: 541-346-2334. For full text: http://eric.uoregon.edu.

**Descriptors:** Change Agents, Change Strategies, Educational Change, Elementary

Secondary Education, Excellence in Education, Program Design, Program

Implementation, Resistance to Change, School Restructuring

**Identifiers:** ERIC Digests

###

•

[Return to ERIC Digest Search Page]