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ABSTRACT

This publication contains budget recommendations from the Alabama Commission on Higher Education for the state's higher education institutions in 2001-2002. Section A contains the 2001-2002 unified budget recommendations executive summary, while Section B presents the program detail. Section C contains funding formulas and describes the processes used in construction of the regional standard for funding. Section D includes funding formula supporting data for the public institutions, while Section E describes critical capital needs in Alabama public higher education. (EV)

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2001-2002

Unified Budget Recommendation

Presented by the Alabama Commission on Higher Education

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ALABAMA COMMISSION ON HIGHER EDUCATION

**UNIFIED BUDGET RECOMMENDATIONS
FOR FISCAL YEAR 2001-2002**

December 2000

"..... The Commission shall receive, evaluate and coordinate budget requests for the public institutions of higher education of this State, shall hold open hearings on the budget requests of the separate institutions and shall present to each institution and to the Governor and the Legislature, a single unified budget report containing budget recommendations for separate appropriations to each of the institutions. The consolidated budget and analysis of the Commission shall be accompanied by the original requests and their justifications as submitted by each institution. The recommendations of the commission shall be derived directly from its assessment of the actual funding needs of each of the universities, as presented to it by the presidents, which assessment may include, but shall not be limited to, derived conclusions that may be based upon standard techniques of objective measurement, need and unit cost figures arrived at through the use of comparative and verified data secured from the various institutions, applied in an impartial and objective manner, and comparison shall be made not only between similar functions of institutions in Alabama but also between Alabama institutions and similar functions of institutions located in other states, provided that nothing herein shall be construed to prohibit any institutions of higher education in this state from submitting any matter pertaining to the financial operation and needs of said institution to the legislature or to the governor at any time....."

Act 79-461 Section 9



Don Siegelman
Governor

Alabama Commission on Higher Education

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To: The Honorable Don Siegelman, Governor, State of Alabama
Members of the Alabama Legislature

We are pleased to transmit herewith the recommendations for a Unified Higher Education Budget for Fiscal Year 2001-2002.

These recommendations are made as part of our lengthy review of higher education funding processes in Alabama. The very nature of funding public activities creates constant change and we are committed to continuing this review to ensure that Alabama's citizens receive a proper return for their investment in public education.

We ask for your continued support in our efforts to bring an increased level of realism and accountability to public higher education finance. Only through concerted efforts will we successfully address the challenges that face us.

Respectfully submitted,

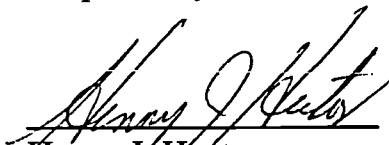

Henry J. Hector
Executive Director

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SECTION A

2001-2002 UNIFIED BUDGET RECOMMENDATIONS

by

THE ALABAMA COMMISSION ON HIGHER EDUCATION

Unified Budget Recommendation By The Alabama Commission on Higher Education

As prescribed by Act 79-461, Section 9, the Alabama Commission on Higher Education has evaluated the budgets submitted by the senior public institutions of higher education and by the Chancellor of the Community, Junior, and Technical Colleges. At its meeting on December 8, 2000 the Commission reached two sets of higher education funding recommendations for Fiscal Year 2001-2002.

The first recommendation identified as the 2001-2002 Regional Standard (column 2 of the Executive Summary table, page A-4) is a statement of the Commission's estimate of the basic financial requirements which should be provided to support the institutions and their programs if Alabama higher education is to provide regionally competitive education to our citizens. The second recommendation, identified as the 2001-2002 Recommendation, (column 5 of the Executive Summary table, page A-4) provides an overall appropriation increase of four point six-two percent (4.62%) from the Education Trust Fund.

This funding level of \$888,268,704 for the senior public colleges and universities, is constructed in two parts. First, all existing allocations were expanded by 2.45% (column 3 of the Executive Summary table, page A-4). Secondly, additional Equity funds were allocated on the basis of remaining unmet needs of the institutions (column 4 of the Executive Summary table, page A-4). The Recommended Index (column 8 of page A-4) incorporates both calculations for the Recommendation and should be used to distribute all institutional funds provided beyond the existing appropriation level.

The Commission approved these recommendations by unanimous vote of members present at the December 8, 2000 meeting. The Commission members believe that this document reflects the best compromise possible between documented needs, as outlined in the Regional Standard column and the anticipated level of available revenues.

Regional Standard Recommendations

The Regional Standard recommendations (page A-8), an assessment of institutional mission, are based on the following:

- (1) The institutional Academic Programs, or "O&M," amounts are the products of the Commission's funding formulas for academic programs;
- (2) Facilities renewal needs are based on the Commission's formula for estimating facilities renewal allowances and backlogs;
- (3) Research and Public Service "line items" have been carried forward using an allocation scheme based on instructional formulas;
- (4) Necessary funds legally required to provide the employer's matching share of FICA and TRSA are included at levels expended the previous year; and
- (5) Capital Outlay Funds, while a continuing concern for higher education in Alabama, are not recommended for funding from normal revenue sources. The Commission continues to support special funding for the unmet Capital needs of the institutions. The Commission's recommendation for Capital Outlay is based on the Facilities Renewal Formula referred to above.

Modified Funding Recommendations

Historic difficulties in proposing a Unified Budget Recommendation for higher education in Alabama are magnified by the necessity to complete the recommendation process before firm projections are made of ETF revenues and problems in resolving the gap between institutional needs and available state resources. Once again, the Commission has struggled to provide a viable recommendation within the confines of expected ETF revenues.

- (1) Facilities Renewal, are included as a sum of the educational activities generating the need. Each institution's recommendation includes an allocation based on the Facilities Renewal formula applied to inventoried space. The Commission continues to endorse treatment of major capital needs for the several institutions via processes ancillary to the

regular appropriations bill.

(2) Some statewide programs that benefit all of public higher education and all citizens of the State are recommended at above average increases. These include the Southern Regional Education Board, the Eminent Scholars Program and the Marine Environmental Sea Lab Consortium at Dauphin Island. New funding is recommended for the Alabama Agricultural Land Grant Alliance.

Special Circumstances of this Unified Budget Recommendation

It is important to note that the Commission on Higher Education continues to seek a balance between legitimate institutional needs, as reflected in the constructions of the regional standards, and the historic gap in actual appropriations. If Higher Education receives a fair share of revenues and if the political leadership uses the recommended approach for distribution among institutions, convergence of relative needs and appropriations will occur. That goal is termed Equity in funding.

The Commission believes that the distribution incorporated in this Unified Budget Recommendation is one of many required steps to improve higher education funding in Alabama.

Alabama Commission on Higher Education

Unified Budget Recommendation
Alabama Public Higher Education Institutions
2001-2002

(Thousands of Dollars)

Executive Summary

| INSTITUTION | 2000-01 Appropriation (1) | 2001-2002 Regional Standard (2) | Distribution Based on | | 2001-2002 Recommendation (5) | Recommended Increase | | |
|---------------------------|---------------------------------|--|--------------------------|-------------------------------|------------------------------------|----------------------|----------------|--------------|
| | | | O&M FY 2000-01 (3) | Equity Distribution (4) | | Dollars (6) | Percent (7) | Index (8) |
| AAM | 31,003.622 | 41,852.600 | 759.589 | 352.617 | 32,115.828 | 1,112.206 | 3.59% | 0.0223508 |
| AU | 186,404.357 | 332,007.000 | 4,566.907 | 4,929.095 | 195,900.359 | 9,496.002 | 5.09% | 0.1908309 |
| UA | 121,798.564 | 197,856.400 | 2,984.065 | 2,553.874 | 127,336.503 | 5,537.939 | 4.55% | 0.1112900 |
| UAB | 215,613.790 | 412,973.900 | 5,282.538 | 6,712.969 | 227,609.297 | 11,995.507 | 5.56% | 0.2410608 |
| UAH | 37,192.544 | 59,780.700 | 911.217 | 757.593 | 38,861.354 | 1,668.810 | 4.49% | 0.0335363 |
| USA | 83,514.462 | 151,063.500 | 2,046.104 | 2,289.279 | 87,849.845 | 4,335.363 | 5.19% | 0.0871235 |
| Doctoral Subtotal | 675,527.339 | 1,195,534.100 | 16,550.420 | 17,595.427 | 709,673.186 | 34,145.847 | 5.05% | 0.6861923 |
| ASU | 28,249.197 | 32,995.500 | 692.105 | 141.691 | 29,082.994 | 833.797 | 2.95% | 0.0167559 |
| ASC | 8,913.720 | 15,517.900 | 218.386 | 223.179 | 9,355.285 | 441.565 | 4.95% | 0.0088737 |
| AUM | 19,329.950 | 29,748.700 | 473.584 | 347.576 | 20,151.110 | 821.160 | 4.25% | 0.0165020 |
| JSU | 28,988.615 | 44,644.400 | 710.221 | 522.336 | 30,221.172 | 1,232.557 | 4.25% | 0.0247694 |
| TSU | 23,052.088 | 40,002.700 | 564.776 | 572.673 | 24,189.537 | 1,137.449 | 4.93% | 0.0228581 |
| TSUD | 5,952.725 | 11,379.200 | 145.842 | 184.554 | 6,283.121 | 330.396 | 5.55% | 0.0066396 |
| TSUM | 6,623.061 | 13,414.700 | 162.265 | 231.692 | 7,017.018 | 393.957 | 5.95% | 0.0079169 |
| UM | 15,254.778 | 21,692.000 | 373.742 | 211.914 | 15,840.434 | 585.656 | 3.84% | 0.0117693 |
| UNA | 21,591.481 | 33,696.800 | 528.991 | 404.584 | 22,525.056 | 933.575 | 4.32% | 0.0187611 |
| UWA | 9,467.380 | 15,898.500 | 231.951 | 216.656 | 9,915.987 | 448.607 | 4.74% | 0.0090152 |
| Nondoctoral Subtotal | 167,422.995 | 258,990.400 | 4,101.863 | 3,056.855 | 174,581.714 | 7,158.719 | 4.28% | 0.1438611 |
| AAM-Title VI Enhancement | 755.322 | | | | 755.322 | | | |
| AAM-Electrical Eng | 265.000 | 319.500 | 54.500 | | 319.500 | 54.500 | 20.57% | |
| AAM-Mechanical Eng | 121.500 | 194.300 | 72.800 | | 194.300 | 72.800 | 59.92% | |
| ASU-Title VI Enhancement | 1,842.383 | | | | 1,842.383 | | | |
| ASU-ACCT | 37.900 | 70.400 | 32.500 | | 70.400 | 32.500 | 85.75% | |
| ASU-HMG | 125.800 | 216.800 | 91.000 | | 216.800 | 91.000 | 72.34% | |
| ASU-OT | 240.700 | 335.200 | 94.500 | | 335.200 | 94.500 | 39.26% | |
| ASU-PT | 93.400 | 279.900 | 186.500 | | 279.900 | 186.500 | 199.68% | |
| Subtotal Other | 3,482.005 | 1,416.100 | 531.800 | | 4,013.805 | 531.800 | 15.27% | |
| Total Senior Institutions | 846,432.339 | 1,455,940.600 | 21,184.083 | 20,652.282 | 888,268.705 | 41,836.366 | 4.94% | 0.8300533 |
| Alabama Southern | 5,952.710 | 4,434.000 | 132.595 | | 6,085.305 | 132.595 | 2.23% | 0.0026646 |
| Ayers | 3,289.738 | 3,149.100 | 85.406 | | 3,375.144 | 85.406 | 2.60% | 0.0017163 |
| Bessemer | 6,091.108 | 3,971.800 | 148.379 | | 6,239.487 | 148.379 | 2.44% | 0.0029818 |
| Bevill State CC | 15,311.425 | 13,614.300 | 368.402 | | 15,679.827 | 368.402 | 2.41% | 0.0074034 |
| Bishop | 12,786.281 | 11,666.300 | 359.863 | | 13,146.144 | 359.863 | 2.81% | 0.0072318 |
| Calhoun | 15,539.791 | 14,784.000 | 418.195 | | 15,957.986 | 418.195 | 2.69% | 0.0084040 |
| Central Alabama | 6,831.309 | 5,644.800 | 172.209 | | 7,003.518 | 172.209 | 2.52% | 0.0034607 |
| Chattahoochee | 4,406.398 | 5,038.000 | 107.112 | 172.752 | 4,686.262 | 279.864 | 6.35% | 0.0056241 |
| Drake | 3,406.312 | 2,166.400 | 54.139 | | 3,460.451 | 54.139 | 1.59% | 0.0010880 |
| Enterprise | 4,877.952 | 4,979.800 | 132.509 | | 5,010.461 | 132.509 | 2.72% | 0.0026629 |
| Faulkner | 7,337.700 | 7,313.000 | 193.837 | | 7,531.537 | 193.837 | 2.64% | 0.0038953 |
| Gadsden | 15,527.381 | 14,099.000 | 375.498 | | 15,902.879 | 375.498 | 2.42% | 0.0075460 |
| Ingram | 6,006.707 | 3,175.500 | 117.787 | | 6,124.494 | 117.787 | 1.96% | 0.0023670 |
| Jeff Davis | 5,493.539 | 4,748.300 | 123.485 | | 5,617.024 | 123.485 | 2.25% | 0.0024815 |
| Jefferson State | 14,593.674 | 15,135.700 | 413.526 | 42.324 | 15,049.524 | 455.850 | 3.12% | 0.0091607 |
| Lawson | 7,205.119 | 5,999.800 | 202.113 | | 7,407.232 | 202.113 | 2.81% | 0.0040616 |
| L. B. Wallace | 3,200.266 | 3,244.000 | 78.857 | | 3,277.123 | 76.857 | 2.40% | 0.0015445 |
| MacArthur | 3,194.790 | 2,455.500 | 80.792 | | 3,275.582 | 80.792 | 2.53% | 0.0016236 |
| Northeast | 4,904.086 | 5,445.300 | 106.761 | 143.096 | 5,153.943 | 249.857 | 5.09% | 0.0050211 |
| Northwest Shoals | 9,680.085 | 11,524.700 | 277.953 | 516.013 | 10,474.051 | 793.966 | 8.20% | 0.0159555 |
| Patterson | 4,253.997 | 3,090.100 | 104.700 | | 4,358.697 | 104.700 | 2.46% | 0.0021040 |
| Reid | 3,721.903 | 2,349.700 | 89.023 | | 3,810.926 | 89.023 | 2.39% | 0.0017890 |
| Shelton | 14,909.240 | 14,990.600 | 372.202 | | 15,281.442 | 372.202 | 2.50% | 0.0074797 |
| Snead | 4,903.383 | 5,919.900 | 124.957 | 293.654 | 5,321.994 | 418.611 | 8.54% | 0.0084124 |
| Southern Union | 11,589.539 | 14,486.300 | 284.328 | 860.459 | 12,734.326 | 1,144.787 | 9.88% | 0.0230056 |
| Trenholm | 4,768.607 | 2,789.200 | 114.102 | | 4,882.709 | 114.102 | 2.39% | 0.0022930 |
| Wallace - Dothan | 16,332.158 | 13,274.200 | 392.892 | | 16,724.850 | 392.692 | 2.40% | 0.0078915 |
| Wallace - Hanceville | 12,679.084 | 14,243.200 | 398.519 | 383.914 | 13,481.517 | 782.433 | 6.17% | 0.0157237 |
| Wallace - Selma | 6,104.959 | 5,066.200 | 153.402 | | 6,258.361 | 153.402 | 2.51% | 0.0030828 |
| "Lines" | 6,321.934 | 4,084.400 | 63.219 | | 6,385.153 | 63.219 | 1.00% | 0.0012704 |
| Two Year Institutions | 241,221.175 | 223,073.100 | 6,044.562 | 2,412.212 | 249,677.949 | 8,456.774 | 3.51% | 0.1699467 |
| Total All Institutions | 1,087,653.514 | 1,679,013.700 | 27,228.845 | 23,064.494 | 1,137,946.654 | 50,293.140 | 4.62% | 1.0000000 |

Note: Other Lines not included in Column 8 index.

1999-2000 - 2000-2001 Appropriation, 2001-2002 Request, ACHE Regional Standard and Recommendation

| | 1999-2000 Appropriation (1) | 2000-2001 Appropriation (2) | 2001-2002 Request (3) | 2001-2002 Regional Standard (3) | ACHE 2001-2002 Recommended Budget (4) | Percent Change (5) |
|---|-----------------------------------|-----------------------------------|-----------------------------|--|--|--------------------------|
| Total Public Institutions | 1,024,818,694 | 1,087,653,514 | 1,223,596,440 | 1,679,013,700 | 1,137,946,654 | 4.62% |
| STATE LEVEL HIGHER EDUCATION PROGRAMS | | | | | | |
| Other Two-Year | | | | | | |
| Postsecondary Education Department | 2,877,269 | 2,865,269 | 3,199,710 | | 2,935,468 | 2.45% |
| Alabama Ind. Devel. Trng. Inst. | 16,203,890 | 9,383,785 | 7,788,785 | | 7,788,785 | -17.00% |
| Subtotal: Other Two-Year | 19,081,159 | 12,249,054 | 10,988,495 | | 10,724,253 | -12.45% |
| Other Higher Education | | | | | | |
| MESC/Dauphin Island Sea Lab | 2,988,351 | 2,788,351 | 5,149,582 | | 3,134,780 | 12.42% |
| Private Colleges & Schools | | | | | | |
| • Marion Military Institute | 342,563 | 342,563 | 429,692 | | 350,956 | 2.45% |
| • Talladega College | 472,927 | 572,927 | 7,242,113 | | 572,927 | 2.45% |
| Tuskegee University | 5,070,239 | 5,304,075 | 369,800 | | 5,434,025 | 2.45% |
| A&M/Miles Consortium | 369,800 | 369,800 | 8,041,605 | | 369,800 | 2.10% |
| A&M Miles College Consortium Conditional FY 99-00 | 1,200,000 | 6,589,365 | | | 6,727,708 | |
| Total: Private Colleges & Schools | 7,455,529 | | | | | |
| Medical Scholarships Board | 468,721 | 468,721 | 3,373,000 | | 480,205 | 2.45% |
| Bd. of Dental Schol. Awards | 121,854 | 121,854 | 185,000 | | 124,839 | 2.45% |
| Bd. of Optometric Schol. Awards | 103,160 | 103,160 | 134,000 | | 105,687 | 2.45% |
| Teacher In-Service Centers | 2,821,437 | 2,861,733 | 3,032,352 | | 2,861,733 | |
| Subtotal: Other Higher Education | 13,959,052 | 12,933,184 | 19,915,539 | | 13,434,952 | 3.88% |

* 70% of Appropriation and Request is shown. The remaining 30% is allocated to K-12 Appropriation. Total requested for 2001-2002 is 613,845.
 ** Talladega College did not submit Budget Request Forms in time for their request to be included.

1999-2000 - 2000-2001 Appropriation, 2001-2002 Request, ACHE Regional Standard and Recommendation

| | 1999-2000 Appropriation (1) | 2000-2001 Appropriation (2) | 2001-2002 Request (3) | 2001-2002 Regional Standard (3) | ACHE 2001-2002 Recommended Budget (4) | Percent Change (5) |
|---|-----------------------------------|-----------------------------------|-----------------------------|--|--|--------------------------|
| Alabama Commission on Higher Education | | | | | | |
| Planning & Coordination Services | 2,663,401 | 2,793,401 | 2,850,901 | | 2,850,901 | 2.06% |
| Articulation Program | 546,461 | 546,461 | 546,461 | | 546,461 | |
| SREB | 709,675 | 845,675 | 951,265 | | 951,265 | 12.49% |
| Network of AL Academic Libraries | 400,000 | 400,000 | 405,000 | | 405,000 | 1.25% |
| EPSCOR | 600,000 | 600,000 | 600,000 | | 600,000 | |
| Governor's Comm./Hist. Black Coll/Univ | 100,000 | 100,000 | 100,000 | | 100,000 | |
| Alabama Agricultural Land Grant Alliance | | | 1,000,000 | | 1,000,000 | 100.00% |
| Subtotal: Statewide | 2,356,136 | 2,492,136 | 3,602,726 | | 3,602,726 | 44.56% |
| Teacher Ed Scholarship Loan Trust Fund | 600,000 | 600,000 | 600,000 | | 600,000 | |
| Chiropractic Scholarships | 37,986 | 37,986 | 37,986 | | 37,986 | |
| AL National Guard Schol. Prog. | 800,000 | 800,000 | 800,000 | | 800,000 | |
| AL Student Assistance Program | 1,547,471 | 1,572,471 | 1,572,471 | | 1,572,471 | |
| AL Educational Grant Program (ASGP) | 5,986,460 | 6,286,460 | 6,286,460 | | 6,440,478 | 2.45% |
| Police and Fire Fighters' Survivors Tuition | 60,000 | 60,000 | 60,000 | | 60,000 | |
| Subtotal: Student Aid | 9,031,917 | 9,356,917 | 9,356,917 | | 9,510,935 | 1.65% |
| Subtotal: <u>ACHE and Statewide Pgms.</u> | 14,051,454 | 14,642,454 | 15,810,544 | | 15,964,562 | 9.03% |
| Eminent Scholars Program | | | 15,200,000 | | 15,200,000 | 100.00% |
| Total: <u>ACHE and Statewide Pgms.</u> | 14,051,454 | 14,642,454 | 31,010,544 | | 31,164,562 | 112.84% |
| SUBTOTAL: <u>ALL STATE LEVEL PGMS.</u> | 47,091,665 | 39,824,692 | 61,914,578 | | 55,323,768 | 38.92% |
| TOTAL SENIOR, TWO YEAR & STATE LEVEL | 1,071,910,359 | 1,127,478,206 | 1,285,511,018 | 1,679,013,700 | 1,193,270,422 | 5.84% |
| Title VI Court-Ordered Enhancement | 7,161,997 | 9,621,655 | | | 7,083,900 | |

**ALABAMA COMMISSION ON HIGHER EDUCATION
1999-2000 - 2000-2001 Appropriation, 2001-2002 Request, ACHE Regional Standard and Recommendation**

| | 1999-2000 Appropriation (1) | 2000-2001 Appropriation (2) | 2001-2002 Request (3) | 2001-2002 Regional Standard (3) | ACHE 2001-2002 Recommended Budget (4) | Percent Change (5) |
|--|-----------------------------------|-----------------------------------|-----------------------------|--|--|--------------------------|
|--|-----------------------------------|-----------------------------------|-----------------------------|--|--|--------------------------|

THE COMMISSION ON HIGHER EDUCATION MAKES NO RECOMMENDATION ON THE FOLLOWING PROGRAMS PREVIOUSLY FUNDED AS HIGHER EDUCATION.

| | | | | | | |
|---|----------------------|----------------------|-------------------|----------------------|----------------------|--|
| UAB-Special Mental Health | 4,298,696 | 4,298,696 | 4,943,500 | | | |
| UA-SchoolFest Program | 820,458 | 820,458 | 869,685 | | | |
| UAB-AL Technology Network (Bevill Centers) | 1,750,000 | 1,750,000 | 1,855,000 | | | |
| Minority Tech Network - UA | 750,000 | 900,000 | 954,000 | | | |
| AL Tech Network - AU | 1,750,000 | 1,750,000 | 1,855,000 | | | |
| Board of Nursing | 57,000 | 57,000 | NA | | | |
| AL Writing Project | 125,000 | 125,000 | NA | | | |
| Dept. of Veterans' Affairs + Supplemental | 9,681,753 | 8,952,988 | NA | | | |
| League for Adv of Education | 129,081 | 129,081 | NA | | | |
| Montgomery Intern Med Res Prog | 235,000 | 235,000 | NA | | | |
| American Legion Scholarships | 112,500 | 112,500 | NA | | | |
| Dependents Blind Parents | 12,750 | 12,750 | NA | | | |
| UA Mobile Engineering Program | 58,000 | | | | | |
| Michael Figures Initiative (UA) | 400,000 | 400,000 | 400,000 | | | |
| Troy-SE AL Tech Network | 400,000 | | | | | |
| UA-AL Productivity Center | 90,000 | | | | | |
| UA-Enterprise Integration Lab | 110,000 | | | | | |
| UA-Ctr for Creative Media | 100,000 | | | | | |
| UA-AL International Trade Ctr | 75,000 | | | | | |
| UAB Tobacco Consortium | 100,000 | | | | | |
| UAB James Cystic Fibrosis Ctr | | 200,000 | 200,000 | | | |
| UAB-Holmes Grant to Brain Tumor Treatment | | 200,000 | 200,000 | | | |
| JSU- Aerospace Develop Ctr | | 150,000 | 150,000 | | | |
| Sports Hall of Fame | 200,000 | 200,000 | NA | | | |
| Higher Education In-Kind Grant Pgm | | 800,000 | NA | | | |
| TOTAL | 21,255,238 | 21,093,473 | 11,427,185 | | | |
| TOTAL HIGHER EDUCATION | 1,100,327,594 | 1,158,193,334 | | 1,679,013,700 | 1,200,354,322 | |

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Alabama Commission on Higher Education
2001-2002 Regional Standard
Public Institutions of Higher Education

(Thousands of Dollars)
Distributed by Major Category

| INSTITUTION | AP (1) | 1stProfHlth (2) | AES/CES (3) | Research (4) | Public Service (5) | Agric (6) | Facilities Renewal Allowance (7) | Reported Fringe Benefits (8) | 2001-2002 Reg'l Std (9) |
|---------------------------|-------------|--------------------|----------------|-----------------|--------------------------|--------------|---|---------------------------------------|-------------------------------|
| AAM | 30,791.100 | | | 666.100 | 666.100 | 4,744.100 | 1,675.700 | 3,309.500 | 41,852.600 |
| AU | 150,500.400 | 46,570.300 | 72,868.000 | 15,765.600 | 15,765.600 | | 8,721.800 | 21,815.300 | 332,007.000 |
| UA | 134,463.000 | 7,975.700 | | 16,043.000 | 16,043.000 | | 6,938.200 | 16,393.500 | 197,856.400 |
| UAB | 150,569.500 | 147,751.100 | | 23,865.600 | 23,865.600 | | 10,838.200 | 56,083.900 | 412,973.900 |
| UAH | 46,205.400 | | | 3,696.400 | 3,696.400 | | 1,802.400 | 4,380.100 | 59,780.700 |
| USA | 68,484.400 | 37,194.400 | | 8,454.300 | 8,454.300 | | 6,082.900 | 22,393.200 | 151,063.500 |
| Doctoral Subtotal | 581,013.8 | 239,491.5 | 72,868.0 | 68,491.0 | 68,491.0 | 4,744.1 | 36,059.2 | 124,375.5 | 1,195,534.100 |
| ASU | 24,830.500 | | | 993.200 | 1,986.400 | | 1,350.000 | 3,835.400 | 32,995.500 |
| ASC | 12,395.500 | | | 495.800 | 991.600 | | 419.300 | 1,215.700 | 15,517.900 |
| AUM | 23,128.800 | | | 925.200 | 1,850.300 | | 954.000 | 2,890.400 | 29,748.700 |
| JSU | 34,773.400 | | | 1,390.900 | 2,781.900 | | 2,180.900 | 3,517.300 | 44,644.400 |
| TSU | 31,447.600 | | | 1,257.900 | 2,515.800 | | 1,318.500 | 3,462.900 | 40,002.700 |
| TSUD | 9,405.900 | | | 376.200 | 752.500 | | 55.800 | 788.800 | 11,379.200 |
| TSUM | 11,178.200 | | | 447.100 | 894.300 | | 74.700 | 820.400 | 13,414.700 |
| UM | 16,884.400 | | | 675.400 | 1,350.800 | | 1,036.100 | 1,745.300 | 21,692.000 |
| UNA | 26,126.000 | | | 1,045.000 | 2,090.100 | | 1,611.800 | 2,823.900 | 33,696.800 |
| UWA | 12,271.100 | | | 490.800 | 981.700 | | 908.600 | 1,246.300 | 15,898.500 |
| Nondoctoral Subtotal | 202,441.4 | | | 8,097.5 | 16,195.4 | | 9,909.7 | 22,346.4 | 258,990.400 |
| AAM-Electrical Eng | 270.300 | | | | | | | 49.200 | 319.500 |
| AAM-Mechanical Eng | 159.300 | | | | | | | 35.000 | 194.300 |
| AAM-Mechanical Eng | | | | | | | | | |
| ASU-ACCT | 54.500 | | | 2.200 | 4.400 | | | 9.300 | 70.400 |
| ASU-HMG | 167.100 | | | 6.700 | 13.400 | | | 29.600 | 216.800 |
| ASU-OT | 250.100 | | | 10.000 | 20.000 | | | 55.100 | 335.200 |
| ASU-PT | 183.700 | | | 7.300 | 14.700 | | | 74.200 | 279.900 |
| Subtotal Other | 1,085.000 | | | 26.200 | 52.500 | | | 252.400 | 1,416.100 |
| Total Senior Institutions | 784,540.200 | 239,491.500 | 72,868.000 | 76,614.700 | 84,738.900 | 4,744.100 | 45,968.900 | 146,974.300 | 1,455,940.600 |
| Alabama Southern | 3,365.800 | | | | | | 329.200 | 739.000 | 4,434.000 |
| Ayers | 2,361.900 | | | | | | 178.800 | 608.400 | 3,149.100 |
| Bessemer | 2,696.300 | | | | | | 207.300 | 1,068.200 | 3,971.800 |
| Bevill State CC | 10,701.300 | | | | | | 518.700 | 2,394.300 | 13,614.300 |
| Bishop | 8,277.000 | | | | | | 845.100 | 2,544.200 | 11,666.300 |
| Calhoun | 10,617.400 | | | | | | 1,099.200 | 3,047.400 | 14,764.000 |
| Central Alabama | 4,326.000 | | | | | | 446.500 | 1,072.300 | 5,844.800 |
| Chattahoochee | 4,144.900 | | | | | | 185.500 | 707.600 | 5,038.000 |
| Drake | 1,418.200 | | | | | | 200.700 | 547.500 | 2,166.400 |
| Enterprise | 3,751.500 | | | | | | 276.200 | 952.100 | 4,979.800 |
| Faulkner | 5,665.800 | | | | | | 316.600 | 1,330.600 | 7,313.000 |
| Gadsden | 10,489.100 | | | | | | 881.400 | 2,728.500 | 14,099.000 |
| Ingram | 2,242.100 | | | | | | 186.700 | 746.700 | 3,175.500 |
| Jeff Davis | 3,512.700 | | | | | | 388.400 | 847.200 | 4,748.300 |
| Jefferson State | 11,193.200 | | | | | | 1,128.400 | 2,814.100 | 15,135.700 |
| Lawson | 4,124.800 | | | | | | 534.400 | 1,340.600 | 5,999.800 |
| L. B. Wallace | 2,544.600 | | | | | | 207.300 | 492.100 | 3,244.000 |
| MacArthur | 1,722.900 | | | | | | 197.400 | 535.200 | 2,455.500 |
| Northeast | 4,188.500 | | | | | | 387.900 | 868.900 | 5,445.300 |
| Northwest Shoals | 9,287.700 | | | | | | 423.800 | 1,833.200 | 11,524.700 |
| Patterson | 2,132.700 | | | | | | 225.300 | 732.100 | 3,090.100 |
| Reid | 1,614.900 | | | | | | 93.400 | 641.400 | 2,349.700 |
| Shelton | 12,434.700 | | | | | | 286.000 | 2,269.900 | 14,990.600 |
| Snead | 4,640.800 | | | | | | 416.900 | 862.400 | 5,919.900 |
| Southern Union | 12,167.600 | | | | | | 516.900 | 1,801.800 | 14,486.300 |
| Trenholm | 1,801.400 | | | | | | 212.800 | 785.000 | 2,799.200 |
| Wallace - Dothan | 9,362.100 | | | | | | 1,023.700 | 2,888.400 | 13,274.200 |
| Wallace - Hanceville | 11,431.000 | | | | | | 709.100 | 2,103.100 | 14,243.200 |
| Wallace - Selma | 3,181.800 | | | | | | 375.200 | 1,509.200 | 5,066.200 |
| "Lines" | | | | | 4,084.400 | | | | 4,084.400 |
| Two Year Total | 165,378.500 | | | | 4,084.400 | | 12,798.800 | 40,811.400 | 223,073.100 |
| Total All Institutions | 949,918.700 | 239,491.500 | 72,868.000 | 76,614.700 | 88,823.300 | 4,744.100 | 58,767.700 | 187,785.700 | 1,679,013.700 |

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Alabama Commission on Higher Education
 Unified Budget Recommendation
 Alabama Public Institutions of Higher Education
 2001-2002
 (Thousands of Dollars)

Distributed by Major Category

| INSTITUTION | AP (1) | 1stProf/Hlth (2) | AES/CES (3) | Research (4) | Public Svc (5) | Agric (6) | Facilities | 2001-2002 |
|--------------------------------|-------------|---------------------|----------------|-----------------|-------------------|--------------|-----------------------------|-----------------------|
| | | | | | | | Renewal Allowance (7) | Recommendation (8) |
| AAM | 25,992.311 | | | 545,441 | 651,844 | 3,640.406 | 1,285.826 | 32,115.828 |
| AU | 102,860.289 | 23,255.505 | 42,995.697 | 10,548.523 | 11,094.059 | | 5,146.287 | 195,900.359 |
| UA | 96,546.758 | 5,674.585 | | 10,324.937 | 10,324.937 | | 4,465.285 | 127,336.503 |
| UAB | 88,951.715 | 102,113.683 | | 15,285.228 | 15,285.228 | | 5,973.443 | 227,609.297 |
| UAH | 32,577.379 | | | 2,706.441 | 2,405.879 | | 1,171.655 | 38,861.354 |
| USA | 44,119.000 | 30,345.775 | | 4,920.828 | 4,926.772 | | 3,537.470 | 87,849.845 |
| Doctoral Subtotal | 391,047.452 | 161,389.548 | 42,995.697 | 44,331.398 | 44,688.719 | 3,640.406 | 21,579.966 | 709,673.186 |
| ASU | 25,009.440 | | | 1,132.719 | 1,750.891 | | 1,189.944 | 29,082.994 |
| ASC | 8,205.739 | | | 298.912 | 597.826 | | 252.809 | 9,355.285 |
| AUM | 17,517.493 | | | 632.446 | 1,354.956 | | 646.215 | 20,151.110 |
| JSU | 25,920.154 | | | 941.566 | 1,883.133 | | 1,476.319 | 30,221.172 |
| TSU | 21,053.737 | | | 761.699 | 1,576.797 | | 797.305 | 24,189.537 |
| TSUD | 5,629.066 | | | 207.741 | 415.482 | | 30.832 | 6,283.121 |
| TSUM | 6,264.896 | | | 233.887 | 479.161 | | 39.074 | 7,017.018 |
| UM | 13,604.261 | | | 493.191 | 986.382 | | 756.600 | 15,840.434 |
| UNA | 19,335.122 | | | 698.637 | 1,413.839 | | 1,077.458 | 22,525.056 |
| UWA | 8,430.870 | | | 306.142 | 612.284 | | 566.692 | 9,915.987 |
| Nondoctoral Subtotal | 150,970.777 | | | 5,706.940 | 11,070.749 | | 6,833.248 | 174,581.714 |
| AAM-Title VI Enhancement Lines | 755.322 | | | | | | | 755.322 |
| AAM-Electrical Eng | 319.500 | | | | | | | 319.500 |
| AAM-Mechanical Eng | 194.300 | | | | | | | 194.300 |
| ASU-Title VI Enhancement Lines | 1,842.383 | | | | | | | 1,842.383 |
| ASU-ACCT | 70.400 | | | | | | | 70.400 |
| ASU-HMG | 216.800 | | | | | | | 216.800 |
| ASU-OT | 335.200 | | | | | | | 335.200 |
| ASU-PT | 279.900 | | | | | | | 279.900 |
| Subtotal Other | 4,013.805 | | | | | | | 4,013.805 |
| Total Senior Institutions | 546,032.034 | 161,389.548 | 42,995.697 | 50,038.338 | 55,759.468 | 3,640.406 | 28,413.215 | 888,268.705 |
| Alabama Southern | 5,633.501 | | | | | | 451.804 | 6,085.305 |
| Ayers | 3,183.509 | | | | | | 191.635 | 3,375.144 |
| Bessemer | 5,913.820 | | | | | | 325.667 | 6,239.487 |
| Bevill State CC | 15,082.407 | | | | | | 597.420 | 15,679.827 |
| Bishop | 12,186.605 | | | | 7.275 | | 952.264 | 13,146.144 |
| Calhoun | 14,769.870 | | | | | | 1,188.116 | 15,957.986 |
| Central Alabama | 6,468.465 | | | | | | 635.053 | 7,003.518 |
| Chattahoochee | 4,513.671 | | | | | | 172.591 | 4,686.262 |
| Drake | 3,139.875 | | | | | | 320.576 | 3,460.451 |
| Enterprise | 4,732.587 | | | | | | 277.874 | 5,010.461 |
| Faulkner | 7,205.442 | | | | | | 326.095 | 7,531.537 |
| Gadsden | 14,874.344 | | | | 34.400 | | 994.135 | 15,902.879 |
| Ingram | 5,764.486 | | | | | | 360.008 | 6,124.494 |
| Jeff Davis | 5,157.552 | | | | | | 459.472 | 5,617.024 |
| Jefferson State | 13,927.533 | | | | | | 1,121.991 | 15,049.524 |
| Lawson | 6,747.479 | | | | | | 659.753 | 7,407.232 |
| L. B. Wallace | 3,067.749 | | | | | | 209.374 | 3,277.123 |
| MacArthur | 3,012.307 | | | | | | 263.275 | 3,275.582 |
| Northeast | 4,786.836 | | | | | | 367.107 | 5,153.943 |
| Northwest Shoals | 10,088.851 | | | | | | 385.200 | 10,474.051 |
| Patterson | 4,040.876 | | | | | | 317.821 | 4,358.697 |
| Reld | 3,659.501 | | | | | | 151.425 | 3,810.926 |
| Shelton | 14,989.907 | | | | | | 291.535 | 15,281.442 |
| Snead | 4,947.198 | | | | | | 374.796 | 5,321.994 |
| Southern Union | 12,279.977 | | | | | | 454.349 | 12,734.326 |
| Trenholm | 4,511.583 | | | | | | 371.126 | 4,882.709 |
| Wallace - Dothan | 15,435.008 | | | | | | 1,289.842 | 16,724.850 |
| Wallace - Hanceville | 12,791.352 | | | | | | 670.165 | 13,461.517 |
| Wallace - Selma | 5,794.825 | | | | | | 463.536 | 6,258.361 |
| "Lines" | | | | | 6,385.153 | | | 6,385.153 |
| Two Year Total | 228,707.116 | | | | 6,426.828 | | 14,544.005 | 249,677.949 |
| Total All Institutions | 774,739.150 | 161,389.548 | 42,995.697 | 50,038.338 | 62,186.296 | 3,640.406 | 42,957.220 | 1,137,946.654 |

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Note: Categories have been adjusted to include Fringe Benefits.

Alabama Commission on Higher Education
 Unified Budget Recommendation
 Alabama Public Institutions of Higher Education
 2001-2002
 (Thousands of Dollars)

Indices by Major Category

| INSTITUTION | AP (1) | 1stProfHlth (2) | AES/CES (3) | Research (4) | Public Svc (5) | Agric (6) | Facilities | 2001-2002 |
|--------------------------------|-----------|--------------------|----------------|-----------------|-------------------|--------------|-----------------------------|-----------------------|
| | | | | | | | Renewal Allowance (7) | Recommendation (8) |
| AAM | 0.0229223 | | | 0.0004810 | 0.0005749 | 0.0032104 | 0.0011340 | 0.0283225 |
| AU | 0.0907111 | 0.0205087 | 0.0379173 | 0.0093026 | 0.0097837 | | 0.0045384 | 0.1727619 |
| UA | 0.0851433 | 0.0050043 | | 0.0091054 | 0.0091054 | | 0.0039379 | 0.1122963 |
| UAB | 0.0784453 | 0.0900527 | | 0.0134798 | 0.0134798 | | 0.0052679 | 0.2007256 |
| UAH | 0.0287295 | | | 0.0023668 | 0.0021217 | | 0.0010333 | 0.0342713 |
| USA | 0.0389079 | 0.0267615 | | 0.0043396 | 0.0043449 | | 0.0031196 | 0.0774736 |
| Doctoral Subtotal | 0.3448594 | 0.1423273 | 0.0379173 | 0.0390953 | 0.0394104 | 0.0032104 | 0.0190311 | 0.6258512 |
| ASU | 0.0220555 | | | 0.0009989 | 0.0015441 | | 0.0010494 | 0.0256479 |
| ASC | 0.0072365 | | | 0.0002636 | 0.0005272 | | 0.0002229 | 0.0082503 |
| AUM | 0.0154484 | | | 0.0005577 | 0.0011949 | | 0.0005699 | 0.0177710 |
| JSU | 0.0228566 | | | 0.0008304 | 0.0016607 | | 0.0013019 | 0.0266516 |
| TSU | 0.0185670 | | | 0.0006717 | 0.0013906 | | 0.0007031 | 0.0213324 |
| TSUD | 0.0049642 | | | 0.0001632 | 0.0003664 | | 0.0000272 | 0.0055410 |
| TSUM | 0.0055249 | | | 0.0002063 | 0.0004228 | | 0.0000345 | 0.0061882 |
| UM | 0.0119974 | | | 0.0004349 | 0.0008699 | | 0.0006672 | 0.0139695 |
| UNA | 0.0170514 | | | 0.0006161 | 0.0012468 | | 0.0009502 | 0.0198645 |
| UWA | 0.0074351 | | | 0.0002700 | 0.0005400 | | 0.0004998 | 0.0087448 |
| Nondoctoral Subtotal | 0.1331391 | | | 0.0050329 | 0.0097631 | | 0.0060261 | 0.1539612 |
| AAM-Title VI Enhancement Lines | | | | | | | | |
| AAM-Electrical Eng | | | | | | | | |
| AAM-Mechanical Eng | | | | | | | | |
| ASU-Title VI Enhancement Lines | | | | | | | | |
| ASU-ACCT | | | | | | | | |
| ASU-HMG | | | | | | | | |
| ASU-OT | | | | | | | | |
| ASU-PT | | | | | | | | |
| Subtotal Other | | | | | | | | |
| Total Senior Institutions | 0.4779985 | 0.1423273 | 0.0379173 | 0.0441281 | 0.0491735 | 0.0032104 | 0.0250572 | 0.7798124 |
| Alabama Southern | 0.0049681 | | | | | | 0.0003984 | 0.0053665 |
| Ayers | 0.0028075 | | | | | | 0.0001690 | 0.0029765 |
| Bessemer | 0.0052153 | | | | | | 0.0002872 | 0.0055025 |
| Bevill State CC | 0.0133010 | | | | | | 0.0005269 | 0.0138278 |
| Bishop | 0.0107472 | | | | 0.0000064 | | 0.0008398 | 0.0115934 |
| Calhoun | 0.0130253 | | | | | | 0.0010478 | 0.0140731 |
| Central Alabama | 0.0057045 | | | | | | 0.0004719 | 0.0061763 |
| Chattahoochee | 0.0039805 | | | | | | 0.0001522 | 0.0041328 |
| Drake | 0.0027690 | | | | | | 0.0002827 | 0.0030517 |
| Enterprise | 0.0041736 | | | | | | 0.0002451 | 0.0044187 |
| Faulkner | 0.0063544 | | | | | | 0.0002876 | 0.0066420 |
| Gadsden | 0.0131175 | | | | 0.0000303 | | 0.0008767 | 0.0140245 |
| Ingram | 0.0050836 | | | | | | 0.0003175 | 0.0054011 |
| Jeff Davis | 0.0045484 | | | | | | 0.0004052 | 0.0049536 |
| Jefferson State | 0.0122825 | | | | | | 0.0009895 | 0.0132720 |
| Lawson | 0.0059505 | | | | | | 0.0005818 | 0.0065323 |
| L. B. Wallace | 0.0027054 | | | | | | 0.0001846 | 0.0028901 |
| MacArthur | 0.0026565 | | | | | | 0.0002322 | 0.0028887 |
| Northeast | 0.0042214 | | | | | | 0.0003237 | 0.0045452 |
| Northwest Shoals | 0.0088972 | | | | | | 0.0003397 | 0.0092369 |
| Patterson | 0.0035636 | | | | | | 0.0002803 | 0.0038439 |
| Reid | 0.0032273 | | | | | | 0.0001335 | 0.0033608 |
| Shelton | 0.0132194 | | | | | | 0.0002571 | 0.0134765 |
| Snead | 0.0043629 | | | | | | 0.0003305 | 0.0046934 |
| Southern Union | 0.0108295 | | | | | | 0.0004007 | 0.0112302 |
| Trenholm | 0.0039787 | | | | | | 0.0003273 | 0.0043060 |
| Wallace - Dothan | 0.0136119 | | | | | | 0.0011375 | 0.0147494 |
| Wallace - Hanceville | 0.0112805 | | | | | | 0.0005910 | 0.0118715 |
| Wallace - Selma | 0.0051104 | | | | | | 0.0004088 | 0.0055192 |
| "Lines" | | | | | 0.0056310 | | | 0.0056310 |
| Two Year Total | 0.2016937 | | | | 0.0056677 | | 0.0128262 | 0.2201876 |
| Total All Institutions | 0.6796922 | 0.1423273 | 0.0379173 | 0.0441281 | 0.0548413 | 0.0032104 | 0.0378834 | 1.0000000 |

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Note: Categories have been adjusted to include Fringe Benefits. Other lines not included in Index.

SECTION B

HIGHER EDUCATION UNIFIED BUDGET RECOMMENDATIONS PROGRAM DETAIL:

1999-2000 AND 2000-2001 APPROPRIATIONS 2001-2002 REQUESTS, REGIONAL STANDARDS, AND RECOMMENDATIONS

This section presents the 1999-2000 and 2000-2001 Higher Education Appropriations and the 2001-2002 Regional Standards and Recommendations by Major Categories of the Unified Budget Recommendation process for each institution and statewide activity under the coordination of the Alabama Commission on Higher Education.

ALABAMA COMMISSION ON HIGHER EDUCATION
1999-2000 - 2000-2001 Appropriation, 2001-2002 Request, ACHE Regional Standard, and Recommendation

| | 1999-2000 Appropriation (1) | 2000-2001 Appropriation (2) | 2001-2002 Request (3) | ACHE 2001-2002 Regional Standard (4) | ACHE 2001-2002 Recommended Budget (5) |
|---|-----------------------------------|-----------------------------------|-----------------------------|---|--|
| <u>Alabama A&M University</u> | | | | | |
| Academic Program | 24,626,337 | 25,923,390 | 31,500,000 | 35,272,000 | 26,783,400 |
| Title VI Pgm. Enhancement | 570,416 | 570,416 | 570,416 | | 570,416 |
| Desegregation Planning | 184,906 | 184,906 | 184,906 | | 184,906 |
| Research | 498,319 | 540,447 | | 741,100 | 568,190 |
| Public Service | 595,731 | 631,733 | | 879,800 | 679,030 |
| Coop. Extension, Research and Services | | | | 312,376 | |
| ACES-System Personal Costs | 924,528 | 924,528 | 924,528 | 924,528 | 924,528 |
| Ag Research Station Fixed Costs | 300,000 | 300,000 | 300,000 | 300,000 | 300,000 |
| Urban Affairs & NonTraditional Land Grt Program | 1,610,510 | 1,771,561 | 1,948,717 | 1,948,717 | 1,948,717 |
| Agrt Research & Coop. Ext Matching | 678,127 | 911,963 | 1,474,079 | 1,474,079 | 911,963 |
| Facilities Renewal Allowance | | | | | |
| Total: Alabama A&M University | 29,988,874 | 31,758,944 | 36,902,646 | 41,852,600 | 32,871,150 |
| <u>Court-Ordered Programs</u> | | | | | |
| Electrical Engineering | 177,400 | 265,000 | | 319,500 | 319,500 |
| Mechanical Engineering | 99,100 | 121,500 | | 194,300 | 194,300 |
| Knight vs. Ala. Remedy* | | | | | |
| Title VI Trust for Excellence in Education | | | | | |

* Ordered by U.S. District Court for the Northern District of Alabama Southern Division due to Civil Action No. CV 83-M1676-S. Additional \$1,000,000 each possible based on state matching to endowment funds. FY 98-99 and 99-00 appropriation for this line included in the Title VI Court Ordered line. The Electrical and Mechanical Engineering Program allocations are also included in the Title VI Court Ordered line.

NOTE: A&M/Miles Consortium - see state level private institutions.

ALABAMA COMMISSION ON HIGHER EDUCATION
1999-2000 - 2000-2001 Appropriation, 2001-2002 Request, ACHE Regional Standard, and Recommendation

| | 1999-2000 Appropriation (1) | 2000-2001 Appropriation (2) | 2001-2002 Request (3) | ACHE 2001-2002 Regional Standard (4) | ACHE 2001-2002 Recommended Budget (5) |
|--|-----------------------------------|-----------------------------------|-----------------------------|---|--|
| Alabama State University | | | | | |
| Academic Program | 24,523,770 | 25,551,516 | 32,569,888 | 29,579,400 | 26,076,367 |
| Title VI Pgm. Enhancement | 1,657,477 | 1,657,477 | 1,657,477 | | 1,657,477 |
| Desegregation Planning | 184,906 | 184,906 | 184,906 | | 184,906 |
| Research | 841,653 | 899,291 | | 1,333,300 | 1,181,042 |
| Public Service | 1,283,306 | 1,798,390 | | 2,082,800 | 1,825,585 |
| Coop Efforts Enhnce Com Ed Inst | 400,000 | | 400,000 | | |
| Facilities Renewal Allowance | | | | | |
| Conditional Appropriation FY 99-00 | 150,000 | | | | |
| Total: Alabama State University | 29,041,112 | 30,091,580 | 34,812,271 | 32,995,500 | 30,925,377 |
| <u>Court-Ordered Programs</u> | | | | | |
| Master of Accountancy | | 37,900 | | 70,400 | 70,400 |
| BS-Health Information Management | | 125,800 | | 216,800 | 216,800 |
| BS-Occupational Therapy | | 240,700 | | 335,200 | 335,200 |
| MS-Physical Therapy | | 93,400 | | 279,900 | 279,900 |
| Knight vs. Ala. Remedy * | | | | | |

* Ordered by U.S. District Court for the Northern District of Alabama Southern Division due to Civil Action No. CV 83-M1676-S. Additional \$1,000,000 each possible based on state matching to endowment funds. FY 99-00 and 00-01 appropriation for this line included in the Title VI Court Ordered line. The Court-Ordered Programs are also included in the Title VI Court Ordered line.

ALABAMA COMMISSION ON HIGHER EDUCATION
1999-2000 - 2000-2001 Appropriation, 2001-2002 Request, ACHE Regional Standard, and Recommendation

| | 1999-2000 Appropriation (1) | 2000-2001 Appropriation (2) | 2001-2002 Request (3) | ACHE 2001-2002 Regional Standard (4) | ACHE 2001-2002 Recommended Budget (5) |
|---------------------------------------|-----------------------------------|-----------------------------------|-----------------------------|---|--|
| <u>Athens State University</u> | | | | | |
| Academic Program | 7,541,814 | 8,027,078 | 10,834,627 | 13,985,500 | 8,433,642 |
| Research | 272,267 | 295,566 | | 510,800 | 307,214 |
| Public Service | 544,533 | 591,076 | | 1,021,600 | 614,429 |
| Facilities Renewal Allowance | | | | | |
| Total: Athens State University | 8,358,614 | 8,913,720 | 10,834,627 | 15,517,900 | 9,355,285 |
| <u>Auburn University System</u> | | | | | |
| <u>Auburn University</u> | | | | | |
| Academic Program | 99,192,680 | 104,728,545 | 143,365,248 | 171,388,400 | 106,127,442 |
| First Professional Health | 14,700,238 | 15,520,647 | | 48,451,800 | 23,588,968 |
| Research | 7,242,005 | 7,646,176 | | 18,457,400 | 10,890,772 |
| Public Service | 6,871,381 | 7,254,866 | | 19,381,900 | 11,436,308 |
| AES/CES | 48,487,287 | 51,254,123 | 54,329,371 | 74,327,500 | 43,856,869 |
| Facilities Renewal Allowance | | | | | |
| Subtotal: Auburn University | 176,493,591 | 186,404,357 | 197,694,619 | 332,007,000 | 195,900,359 |

Note: Alabama Technology Network included on final page of recommendation.

ALABAMA COMMISSION ON HIGHER EDUCATION
1999-2000 - 2000-2001 Appropriation, 2001-2002 Request, ACHE Regional Standard, and Recommendation

| | 1999-2000 Appropriation (1) | 2000-2001 Appropriation (2) | 2001-2002 Request (3) | ACHE 2001-2002 Regional Standard (4) | ACHE 2001-2002 Recommended Budget (5) |
|---|-----------------------------------|-----------------------------------|-----------------------------|---|--|
| Auburn University at Montgomery | | | | | |
| Academic Program | 16,563,836 | 17,326,717 | 20,489,747 | 26,712,500 | 18,097,864 |
| Research | 591,946 | 631,999 | | 967,800 | 653,399 |
| Public Service | 1,260,240 | 1,371,234 | | 2,068,400 | 1,399,847 |
| Facilities Renewal Allowance | | | | | |
| Subtotal: Auburn Univ. at Montgomery | 18,416,022 | 19,329,950 | 20,489,747 | 29,748,700 | 20,151,110 |
| Auburn University System | | | | | |
| | 194,909,613 | 205,734,307 | 218,184,366 | 361,755,700 | 216,051,469 |
| Jacksonville State University | | | | | |
| Academic Program | 24,886,455 | 26,129,528 | 33,264,738 | 40,237,900 | 27,251,398 |
| Research | 888,170 | 953,052 | | 1,468,800 | 989,925 |
| Public Service | 1,776,471 | 1,906,035 | | 2,937,700 | 1,979,849 |
| Facilities Renewal Allowance | | | | | |
| Conditional Appropriation FY 99-00 | 350,000 | | | | |
| Total: Jacksonville State University | 27,901,096 | 28,988,615 | 33,264,738 | 44,644,400 | 30,221,172 |

Note: JSU -Aeronautics for Aerospace Development Center included on final page of recommendation.

ALABAMA COMMISSION ON HIGHER EDUCATION
 1999-2000 - 2000-2001 Appropriation, 2001-2002 Request, ACHE Regional Standard, and Recommendation

| | 1999-2000 Appropriation (1) | 2000-2001 Appropriation (2) | 2001-2002 Request (3) | ACHE 2001-2002 Regional Standard (4) | ACHE 2001-2002 Recommended Budget (5) |
|---|-----------------------------------|-----------------------------------|-----------------------------|---|--|
| <u>Troy State University</u> | | | | | |
| Academic Program | 19,533,818 | 20,736,152 | 25,209,680 | 35,994,200 | 21,771,336 |
| Research | 699,906 | 756,264 | | 1,306,700 | 787,661 |
| Public Service | 1,461,536 | 1,559,672 | | 2,701,800 | 1,630,540 |
| Facilities Renewal Allowance | | | | | |
| Subtotal: <u>Troy State University</u> | 21,695,260 | 23,052,088 | 25,209,680 | 40,002,700 | 24,189,537 |
| <u>Troy State University Dothan</u> | | | | | |
| Academic Program | 5,043,913 | 5,350,972 | 6,497,399 | 10,244,500 | 5,656,825 |
| Research | 186,130 | 200,567 | | 378,200 | 208,765 |
| Public Service | 372,309 | 401,186 | | 756,500 | 417,531 |
| Facilities Renewal Allowance | | | | | |
| Subtotal: <u>Troy State University Dothan</u> | 5,602,352 | 5,952,725 | 6,497,399 | 11,379,200 | 6,283,121 |

Note: The Troy-SE Alabama Technology Network included on final page of recommendation.

ALABAMA COMMISSION ON HIGHER EDUCATION
1999-2000 - 2000-2001 Appropriation, 2001-2002 Request, ACHE Regional Standard, and Recommendation

| | 1999-2000 Appropriation (1) | 2000-2001 Appropriation (2) | 2001-2002 Request (3) | ACHE 2001-2002 Regional Standard (4) | ACHE 2001-2002 Recommended Budget (5) |
|---|-----------------------------------|-----------------------------------|-----------------------------|---|--|
| Troy State University_Montgomery | | | | | |
| Academic Program | 5,597,663 | 5,945,257 | 7,219,136 | 12,043,600 | 6,299,978 |
| Research | 208,555 | 222,709 | | 449,800 | 235,196 |
| Public Service | 427,015 | 455,095 | | 921,300 | 481,844 |
| Facilities Renewal Allowance | | | | | |
| Subtotal: Troy State Univ._Montgomery | 6,233,233 | 6,623,061 | 7,219,136 | 13,414,700 | 7,017,018 |
| Total: Troy State University_System | 33,530,845 | 35,627,874 | 38,926,215 | 64,796,600 | 37,489,676 |
| University_of Alabama_System | | | | | |
| University_of Alabama | | | | | |
| Academic Program | 90,261,807 | 95,292,802 | 140,068,349 | 155,467,200 | 100,055,672 |
| First Professional Health | 5,126,854 | 5,444,274 | | 9,002,200 | 5,793,649 |
| Research | 9,667,700 | 10,530,744 | | 16,693,500 | 10,743,591 |
| Public Service | 9,667,700 | 10,530,744 | | 16,693,500 | 10,743,591 |
| Facilities Renewal Allowance | | | | | |
| Subtotal: University_of Alabama | 114,724,061 | 121,798,564 | 140,068,349 | 197,856,400 | 127,336,503 |

ALABAMA COMMISSION ON HIGHER EDUCATION
 1999-2000 - 2000-2001 Appropriation, 2001-2002 Request, ACHE Regional Standard, and Recommendation

| | 1999-2000 Appropriation (1) | 2000-2001 Appropriation (2) | 2001-2002 Request (3) | ACHE 2001-2002 Regional Standard (4) | ACHE 2001-2002 Recommended Budget (5) |
|--|-----------------------------------|-----------------------------------|-----------------------------|---|--|
| <u>University of Alabama at Birmingham</u> | | | | | |
| Academic Program | 82,830,164 | 85,131,711 | 251,683,815 | 163,631,200 | 90,184,915 |
| First Professional Health | 92,721,521 | 101,138,857 | | 193,166,300 | 106,462,996 |
| Research | 13,814,301 | 14,671,611 | | 28,088,200 | 15,480,693 |
| Public Service | 13,814,301 | 14,671,611 | | 28,088,200 | 15,480,693 |
| Facilities Renewal Allowance | | | | | |
| Subtotal: Univ. of AL at Birmingham | 203,180,287 | 215,613,790 | 251,683,815 | 412,973,900 | 227,609,297 |
| <u>University of Alabama in Huntsville</u> | | | | | |
| Academic Program | 30,563,734 | 32,159,441 | 42,771,544 | 51,667,800 | 33,587,428 |
| Research | 2,489,853 | 2,678,067 | | 4,287,600 | 2,787,244 |
| Public Service | 2,185,513 | 2,355,036 | | 3,825,300 | 2,486,682 |
| Facilities Renewal Allowance | | | | | |
| Subtotal: Univ. of AL in Huntsville | 35,239,100 | 37,192,544 | 42,771,544 | 59,780,700 | 38,861,354 |
| Total: University of Alabama System | 353,143,448 | 374,604,898 | 434,523,708 | 670,611,000 | 393,807,154 |

NOTE: See final page of recommendation for Special Mental Health, AL SchoolFest Program, UAB AL Technology program, the Minority Tech Network, The UA Mobile Eng. Pfm, Michael Figures Initiative, UA-AL Productivity Ctr, UA- Enterprise Integration Lab, UA-Ctr for Creative Media, UA-International Trade Ctr, UAB Tobacco Consortium, UAB-Cystic Fibrosis Ctr, and UAB-Holmes Grant to Brain Tumor Treatment.

ALABAMA COMMISSION ON HIGHER EDUCATION
 1999-2000 - 2000-2001 Appropriation, 2001-2002 Request, ACHE Regional Standard, and Recommendation

| | 1999-2000 Appropriation (1) | 2000-2001 Appropriation (2) | 2001-2002 Request (3) | ACHE 2001-2002 Regional Standard (4) | ACHE 2001-2002 Recommended Budget (5) |
|---|-----------------------------------|-----------------------------------|-----------------------------|---|--|
| <u>University of Montevallo</u> | | | | | |
| Academic Program | 13,109,133 | 13,731,470 | 16,742,120 | 19,554,800 | 14,286,646 |
| Research | 470,867 | 507,769 | | 712,400 | 517,929 |
| Public Service | 941,597 | 1,015,539 | | 1,424,800 | 1,035,859 |
| Facilities Renewal Allowance | | | | | |
| Total: University of Montevallo | 14,521,597 | 15,254,778 | 16,742,120 | 21,692,000 | 15,840,434 |
| <u>University of North Alabama</u> | | | | | |
| Academic Program | 18,495,912 | 19,459,062 | 24,773,864 | 30,363,900 | 20,306,456 |
| Research | 650,382 | 705,441 | | 1,102,700 | 733,734 |
| Public Service | 1,323,454 | 1,426,978 | | 2,230,200 | 1,484,866 |
| Facilities Renewal Allowance | | | | | |
| Total: University of North Alabama | 20,469,748 | 21,591,481 | 24,773,864 | 33,696,800 | 22,525,056 |

Note: FY 2000-2001 appropriation and FY 2001-2002 request includes funds for UNA Nursing Distance Learning Program.

ALABAMA COMMISSION ON HIGHER EDUCATION
1999-2000 - 2000-2001 Appropriation, 2001-2002 Request, ACHE Regional Standard, and Recommendation

| | 1999-2000 Appropriation (1) | 2000-2001 Appropriation (2) | 2001-2002 Request (3) | ACHE 2001-2002 Regional Standard (4) | ACHE 2001-2002 Recommended Budget (5) |
|---|-----------------------------------|-----------------------------------|-----------------------------|---|--|
| University of South Alabama | | | | | |
| Academic Program | 42,069,926 | 44,769,968 | 91,030,764 | 78,184,800 | 45,467,744 |
| First Professional Health | 26,712,825 | 29,278,122 | | 55,372,500 | 32,201,501 |
| Research | 4,443,407 | 4,731,375 | | 8,748,000 | 5,087,328 |
| Public Service | 4,451,694 | 4,734,997 | | 8,758,200 | 5,093,272 |
| Facilities Renewal Allowance | | | | | |
| Conditional Appropriation FY 99-00 | 2,000,000 | | | | |
| Total: University of South Alabama | 79,677,852 | 83,514,462 | 91,030,764 | 151,063,500 | 87,849,845 |
| University of West Alabama | | | | | |
| Academic Program | 8,097,284 | 8,529,625 | 11,954,158 | 14,328,700 | 8,941,893 |
| Research | 290,024 | 312,585 | | 523,200 | 324,698 |
| Public Service | 579,987 | 625,170 | | 1,046,600 | 649,396 |
| Facilities Renewal Allowance | | | | | |
| Total: University of West Alabama | 8,967,295 | 9,467,380 | 11,954,158 | 15,898,500 | 9,915,987 |
| GRAND TOTAL: SENIOR INSTITUTIONS: | 800,786,594 | 846,432,339 | 951,949,477 | 1,455,940,600 | 888,268,705 |

* Grand Total includes Court Ordered Programs for Alabama A&M University and Alabama State University.

ALABAMA COMMISSION ON HIGHER EDUCATION
1999-2000 - 2000-2001 Appropriation, 2001-2002 Request, ACHE Regional Standard, and Recommendation

| | 1999-2000 Appropriation (1) | 2000-2001 Appropriation (2) | 2001-2002 Request (3) | ACHE 2001-2002 Regional Standard (4) | ACHE 2001-2002 Recommended Budget (5) |
|---|-----------------------------------|-----------------------------------|-----------------------------|---|--|
| Total Junior, Community & Technical | 210,717,378 | 228,935,057 | 234,523,580 | 210,558,840 | 237,163,689 |
| Academic Program | | 300,000 | | | |
| Displaced Homemaker Program | | | 6,581,200 | | |
| Deferred Maintenance | | | 8,100,000 | | |
| High Tech Equipment | | | 3,700,000 | | |
| Library Enhancement | | | | | |
| Bevill State CC Conditional FY 99-00 | 350,000 | | | | |
| MacArthur Wiregrass Conditional FY 99-00 | 350,000 | | | | |
| ACCESS Initiative | | | | | |
| Common Administrative System | | | 705,000 | | |
| Career/Tech Ed Pgm Industry Certification | | | 150,000 | | |
| Facilities Renewal Allowance | | | 4,800,000 | | |
| Total Junior, Community & Technical | 211,417,378 | 228,935,057 | 258,859,780 | 210,558,840 | 237,163,689 |
| Prison Education Project | 8,320,821 | 8,320,821 | 8,593,744 | 8,320,821 | 8,320,821 |
| Alabama Fire College | 4,293,901 | 3,965,297 | 4,193,439 | 4,193,439 | 4,193,439 |
| Total: Two Year Institutions | 224,032,100 | 241,221,175 | 271,646,963 | 223,073,100 | 249,677,949 |

• See page B-14 for the ACHE 2001-02 Recommendation for the Junior, Community and Technical colleges by institution.

ALABAMA COMMISSION ON HIGHER EDUCATION
1999-2000 - 2000-2001 Appropriation, 2001-2002 Request, ACHE Regional Standard, and Recommendation

| | 1999-2000 Appropriation (1) | 2000-2001 Appropriation (2) | 2001-2002 Request (3) | ACHE 2001-2002 Regional Standard (4) | ACHE 2001-2002 Recommended Budget (5) |
|---|-----------------------------------|-----------------------------------|-----------------------------|---|--|
| STATE LEVEL HIGHER EDUCATION PROGRAMS | | | | | |
| Other Two-Year | | | | | |
| Postsecondary Education Department | 2,877,269 | 2,865,269 | 3,199,710 | | 2,935,468 |
| Alabama Ind. Devel. Trng. Inst. | 16,203,890 | 9,383,785 | 7,788,785 | | 7,788,785 |
| Technical Scholarship Pgm | | 1,000,000 | | | 1,000,000 |
| Subtotal: Other Two-Year | 19,081,159 | 13,249,054 | 10,988,495 | | 11,724,253 |
| Other Higher Education | | | | | |
| MESC/Dauphin Island Sea Lab | 2,988,351 | 2,788,351 | 5,149,582 | | 3,134,780 |
| Private Colleges & Schools | | | | | |
| *Marion Military Institute | 342,563 | 342,563 | 429,692 | | 350,956 |
| **Talladega College | 472,927 | 572,927 | | | 572,927 |
| Tuskegee University | 5,070,239 | 5,304,075 | 7,242,113 | | 5,434,025 |
| A&M/Miles Consortium | 369,800 | 369,800 | 369,800 | | 369,800 |
| A&M Miles College Consortium Conditional FY 99-00 | 1,200,000 | | | | |
| Total: Private Colleges & Schools | 7,455,529 | 6,589,365 | 8,041,605 | | 6,727,708 |
| Medical Scholarships Board | 468,721 | 468,721 | 3,373,000 | | 480,205 |
| Bd. of Dental Schol. Awards | 121,854 | 121,854 | 185,000 | | 124,839 |
| Bd. of Optometric Schol. Awards | 103,160 | 103,160 | 134,000 | | 105,687 |
| Teacher In-Service Centers | 2,821,437 | 2,861,733 | 3,032,352 | | 2,861,733 |
| Subtotal: Other Higher Education | 13,959,052 | 12,933,184 | 19,915,539 | | 13,434,952 |

* 70% of Appropriation and Request is shown. The remaining 30% is allocated to K-12 Appropriation. Total requested for 2001-2002 is 613,845.

** Talladega College did not submit Budget Request Forms in time for their request to be included.

ALABAMA COMMISSION ON HIGHER EDUCATION
1999-2000 - 2000-2001 Appropriation, 2001-2002 Request, ACHE Regional Standard, and Recommendation

| | 1999-2000 Appropriation (1) | 2000-2001 Appropriation (2) | 2001-2002 Request (3) | ACHE 2001-2002 Regional Standard (4) | ACHE 2001-2002 Recommended Budget (5) |
|--|-----------------------------------|-----------------------------------|-----------------------------|---|--|
| Alabama Commission on Higher Education | | | | | |
| Planning & Coordination Services | 2,663,401 | 2,793,401 | 2,850,901 | | 2,850,901 |
| Articulation Program | 546,461 | 546,461 | 546,461 | | 546,461 |
| SREB | 709,675 | 845,675 | 951,265 | | 951,265 |
| Network of AL Academic Libraries | 400,000 | 400,000 | 405,000 | | 405,000 |
| EPSCOR | 600,000 | 600,000 | 600,000 | | 600,000 |
| Eminent Scholars Program | | | 15,200,000 | | 15,200,000 |
| Governor's Comm./Hist. Black Coll/Univ | 100,000 | 100,000 | 100,000 | | 100,000 |
| Alabama Agricutural Land Grant Alliance | | | 1,000,000 | | 1,000,000 |
| Subtotal: Statewide | 2,356,136 | 2,492,136 | 18,802,726 | | 18,802,726 |
| Teacher Ed Scholarship Loan Trust Fund | 600,000 | 600,000 | 600,000 | | 600,000 |
| Chiropractic Scholarships | 37,986 | 37,986 | 37,986 | | 37,986 |
| AL National Guard Schol. Prog. | 800,000 | 800,000 | 800,000 | | 800,000 |
| AL Student Assistance Program | 1,547,471 | 1,572,471 | 1,572,471 | | 1,572,471 |
| AL Educational Grant Program (ASGP) | 5,986,460 | 6,286,460 | 6,286,460 | | 6,440,478 |
| Police and Fire Fighters' Survivors Tuition | 60,000 | 60,000 | 60,000 | | 60,000 |
| Subtotal: Student Aid | 9,031,917 | 9,356,917 | 9,356,917 | | 9,510,935 |
| Total: ACHE and Statewide Pgms. | 14,051,454 | 14,642,454 | 31,010,544 | | 31,164,562 |
| SUBTOTAL: ALL STATE LEVEL PGMS. | 47,091,665 | 40,824,692 | 61,914,578 | | 55,323,768 |
| TOTAL SENIOR TWO YEAR & STATE LEVEL | 1,071,910,359 | 1,128,478,206 | 1,285,511,018 | 1,679,013,700 | 1,193,270,422 |
| Title VI Court Ordered Enhancement | 7,161,997 | 9,621,655 | | | 7,083,900 |

ALABAMA COMMISSION ON HIGHER EDUCATION
1999-2000 - 2000-2001 Appropriation, 2001-2002 Request, ACHE Regional Standard, and Recommendation

| | 1999-2000 Appropriation (1) | 2000-2001 Appropriation (2) | 2001-2002 Request (3) | ACHE 2001-2002 Regional Standard (4) | ACHE 2001-2002 Recommended Budget (5) |
|---|-----------------------------------|-----------------------------------|-----------------------------|---|--|
| UAB-Special Mental Health | 4,298,696 | 4,298,696 | 4,943,500 | | |
| UA-SchoolFest Program | 820,458 | 820,458 | 869,685 | | |
| UAB-AL Technology Network (Bevill Centers) | 1,750,000 | 1,750,000 | 1,855,000 | | |
| Minority Tech Network - UA | 750,000 | 900,000 | 954,000 | | |
| AL Tech Network - AU | 1,750,000 | 1,750,000 | 1,855,000 | | |
| Board of Nursing | 57,000 | 57,000 | | | |
| AL. Writing Project | 125,000 | 125,000 | | | |
| Dept. of Veterans' Affairs + Supplemental | 9,681,753 | 8,952,988 | | | |
| League for Adv of Education | 129,081 | 129,081 | | | |
| Montgomery Intern Med Res Prog | 235,000 | 235,000 | | | |
| American Legion Scholarships | 112,500 | 112,500 | | | |
| Dependents Blind Parents | 12,750 | 12,750 | | | |
| UA Mobile Engineering Program | 58,000 | | | | |
| Michael Figures Initiative (UA) | 400,000 | | | | |
| Troy-SE AL Tech Network | 400,000 | 400,000 | 400,000 | | |
| UA-AL Productivity Center | 90,000 | | | | |
| UA-Enterprise Integration Lab | 110,000 | | | | |
| UA-Ctr for Creative Media | 100,000 | | | | |
| UA-AL International Trade Ctr | 75,000 | | | | |
| UAB Tobacco Consortium | 100,000 | | | | |
| UAB James Cystic Fibrosis Ctr | | 200,000 | 200,000 | | |
| UAB-Holmes Grant to Brain Tumor Treatment | | 200,000 | 200,000 | | |
| JSU- Aerospace Develop Ctr | | 150,000 | 150,000 | | |
| Sports Hall of Fame | 200,000 | 200,000 | | | |
| Higher Education In-Kind Grant Pgm | | 800,000 | | | |
| TOTAL | 21,255,238 | 21,093,473 | 11,427,185 | 1,679,013,700 | 1,200,354,322 |
| TOTAL HIGHER EDUCATION | 1,100,327,594 | 1,159,193,334 | | | |

THE COMMISSION ON HIGHER EDUCATION MAKES NO RECOMMENDATION ON THE FOLLOWING PROGRAMS PREVIOUSLY FUNDED AS HIGHER EDUCATION.

Alabama Commission on Higher Education
2001-2002 Unified Budget Recommendation
Alabama Public Junior, Community, and Technical Colleges

| INSTITUTION | Academic Program | Public Service | Facilities Renewal Allowance | 2001-2002 Recommendation |
|-----------------------|---------------------|-------------------|------------------------------------|-----------------------------|
| Alabama Southern | 5,633,501 | | 451,804 | 6,085,305 |
| Ayers | 3,183,509 | | 191,635 | 3,375,144 |
| Bessemer | 5,913,820 | | 325,667 | 6,239,487 |
| Bevill State CC | 15,082,407 | | 597,420 | 15,679,827 |
| Bishop | 12,186,605 | 7,275 | 952,264 | 13,146,144 |
| Calhoun | 14,769,870 | | 1,188,116 | 15,957,986 |
| Central Alabama | 6,468,465 | | 535,053 | 7,003,518 |
| Chattahoochee | 4,513,671 | | 172,591 | 4,686,262 |
| Drake | 3,139,875 | | 320,576 | 3,460,451 |
| Enterprise | 4,732,587 | | 277,874 | 5,010,461 |
| Faulkner | 7,205,442 | | 326,095 | 7,531,537 |
| Gadsden | 14,874,344 | 34,400 | 994,135 | 15,902,879 |
| Ingram | 5,764,486 | | 360,008 | 6,124,494 |
| Jeff Davis | 5,157,552 | | 459,472 | 5,617,024 |
| Jefferson State | 13,927,533 | | 1,121,991 | 15,049,524 |
| Lawson | 6,747,479 | | 659,753 | 7,407,232 |
| L. B. Wallace | 3,067,749 | | 209,374 | 3,277,123 |
| MacArthur | 3,012,307 | | 263,275 | 3,275,582 |
| Northeast | 4,786,836 | | 367,107 | 5,153,943 |
| Northwest Shoals | 10,088,851 | | 385,200 | 10,474,051 |
| Patterson | 4,040,876 | | 317,821 | 4,358,697 |
| Reid | 3,659,501 | | 151,425 | 3,810,926 |
| Shelton | 14,989,907 | | 291,535 | 15,281,442 |
| Snead | 4,947,198 | | 374,796 | 5,321,994 |
| Southern Union | 12,279,977 | | 454,349 | 12,734,326 |
| Trenholm | 4,511,583 | | 371,126 | 4,882,709 |
| Wallace - Dothan | 15,435,008 | | 1,289,842 | 16,724,850 |
| Wallace - Hanceville | 12,791,352 | | 670,165 | 13,461,517 |
| Wallace - Selma | 5,794,825 | | 463,536 | 6,258,361 |
| "Lines" | | 6,385,153 | | 6,385,153 |
| Two Year Total | 228,707,116 | 6,426,828 | 14,544,005 | 249,677,949 |

Note: Categories have been adjusted to include Fringe Benefits.

SECTION C
FUNDING FORMULAS
AND UNIFIED BUDGET RECOMMENDATION PROCESS

This section describes the various funding formulas used by the Alabama Commission on Higher Education in arriving at a statement of the level of funding required to achieve the appropriate Regional Standard for the institutional elements of the Higher Education Budget and the processes used in the construction of the Regional Standard for Alabama higher education funding.

EXPLANATION OF FUNDING PROCESS FOR HIGHER EDUCATION

The Alabama Commission on Higher Education's recommendations for the funding of Postsecondary education are based on several types of assessment:

- A set of formulas which relate funding needs for the academic programs of the senior and junior institutions to student credit hours, faculty productivity, and faculty salaries.
- Facilities Renewal Allowance is an estimation of the amount of money needed to provide for the aging of all building elements in a given year.
- Updated values for ongoing research and service activities and for other instructional activities which are not susceptible to "formula" determination, derived from earlier funding levels.
- Analysis of funding needs for new programs and major changes in existing programs based on estimated expenditures and revenues.

Academic Program Formula - Universities

The calculation of the Academic Program multiplier is predicated in the estimated NASUGLC regional General Studies average salary for doctoral and regional institutions. A multiplier is determined from regional faculty salaries adjusted by an estimated departmental expense rate. The multiplier uses an assumed faculty productivity factor of 630 student credit hours (SCH) annually for doctoral institutions and 585 SCH for nondoctoral institutions. These productivity factors imply a General Studies faculty: student ratio of 1:26 for doctoral institutions and 1:24 for regional institutions.

The computations for FY 2001-2002, for the senior institutions, are shown on page C-6.

The amounts calculated above are distributed to institutions according to a formula consisting of the sum of the following elements:

- (a) Weighting Factors
- (b) Other Cost Factors.

CLASSIFICATION OF INSTRUCTIONAL PROGRAMS (CIP) CODES
AND WEIGHT CATEGORIES USED IN
ALABAMA ACADEMIC PROGRAM FORMULA

| Academic Program Formula Category | Discipline | Academic Complexity Weights | | | | |
|---------------------------------------|--|---|-------------------------|----------------|---------------------|---------------------|
| | | Undergraduate LwrDiv | Undergraduate UprDiv | Upper Level | Graduate Level 1 | Graduate Level 2 |
| 1 Business | 08. Marketing Operations/Marketing and Distribution | 0.95 | 1.29 | 1.29 | 3.27 | 13.45 |
| | 25. Library Science | | | | | |
| | 31. Parks, Recreation, Leisure and Fitness Studies | | | | | |
| | 43. Protective Services | | | | | |
| | 44. Public Administration and Services | | | | | |
| | 52. Business Management and Administrative Services | | | | | |
| 2 General Studies | 05. Area, Ethnic and Cultural Studies | 0.85 | 1.15 | 1.67 | 2.73 | 10.33 |
| | 09. Communications | | | | | |
| | 10. Communications Technologies | | | | | |
| | 16. Foreign Languages and Literatures | | | | | |
| | 23. English Language and Literature/Letters | | | | | |
| | 27. Mathematics | | | | | |
| | 38. Philosophy and Religion | | | | | |
| | 42. Psychology | | | | | |
| | 45. Social Sciences and History | | | | | |
| | 13. Education | 0.88 | 1.20 | 1.20 | 2.30 | 8.79 |
| | 4 Health Professions & Rel. Sciences (Excludes First Professional Health) | 51. Health Professions and Related Sciences | 2.33 | 3.15 | 3.15 | 5.82 |
| 04. Architecture and Related Programs | | 1.76 | 2.38 | 2.38 | 5.46 | 17.60 |
| 5 Engineering/Architect | 14. Engineering | | | | | |
| | 15. Engineering-Related Technologies | | | | | |
| 6 Fine Arts | 48. Precision Production Trades | 1.78 | 2.40 | 2.71 | 4.95 | 17.71 |
| | 50. Visual and Performing Arts | | | | | |
| 7 Home Economics | 19. Home Economics | 1.18 | 1.60 | 1.67 | 3.34 | 9.31 |
| | 20. Vocational Home Economics | | | | | |
| 8 Science | 11. Computer and Information Sciences | 1.10 | 1.48 | 2.11 | 5.36 | 17.60 |
| | 26. Biological Sciences/Life Sciences | | | | | |
| | 40. Physical Sciences | | | | | |
| | 41. Science Technologies | | | | | |
| 9 Military Science | 28. Reserve Officers' Training Corps | 0.10 | 0.14 | 0.14 | | |

(Table continued.)

CLASSIFICATION OF INSTRUCTIONAL PROGRAMS (CIP) CODES
AND WEIGHT CATEGORIES USED IN
ALABAMA ACADEMIC PROGRAM FORMULA

| Academic Program Formula Category | Discipline | Academic Complexity Weights | | | | | | | | |
|--|---|-----------------------------|--------|-------|----------|---------|-----------|--|--|-------|
| | | Undergraduate | | Upper | Graduate | | | | | |
| | | LwrDiv | UprDiv | Level | Level 1 | Level 2 | Residency | | | |
| 10 Law | 22. Law and Legal Studies | | | | | 2.31 | | | | |
| 11 Agriculture | 01. Agricultural Business and Production | | 1.28 | 1.74 | 1.74 | 4.57 | 16.03 | | | |
| | 02. Agricultural Sciences | | | | | | | | | |
| | 03. Conservation and Renewable Natural Resources | | | | | | | | | |
| 12 Veterinary Medicine | 51.25 Veterinary Medicine | | | | | | 20.53 | | | |
| 13 Pharmacy | 51.2001 Pharmacy | | 2.57 | 3.47 | | 5.06 | 19.01 | | | |
| 14 Interdisciplinary | 24. Liberal Arts and Sciences, General Studies and Humanities | | 1.07 | 1.45 | 1.45 | 3.23 | 10.33 | | | |
| | 30. Multi/Interdisciplinary Studies | | | | | | | | | |
| First Professional Health | Medicine (M.D.) - UAB & USA | | | | | 5.36 | 19.00 | | | 19.00 |
| | Medicine (M.D.) - UA & UAH | | | | | 5.36 | 17.60 | | | 17.60 |
| | Dentistry (D.D.S., D.M.D.) | | | | | 5.36 | 19.00 | | | 19.00 |
| | Optometry (O.D.) | | | | | 5.36 | 19.00 | | | 19.00 |
| | Veterinary Medicine (D.V.M.) | | | | | 5.36 | 19.00 | | | 19.00 |
| | Pharmacy (Pharm.D.) | | | | | 5.36 | 19.00 | | | 19.00 |
| | | | | | | 17.60 | | | | |
| 15 Not Funded for Senior Colleges | 12. Personal and Miscellaneous Services | | | | | | | | | |
| | 21. Technology Education/Industrial Arts | | | | | | | | | |
| | 29. Military Technologies | | | | | | | | | |
| | 32. Basic Skills | | | | | | | | | |
| | 33. Citizenship Activities | | | | | | | | | |
| | 34. Health-Related Knowledge and Skills | | | | | | | | | |
| | 35. Interpersonal and Social Skills | | | | | | | | | |
| | 36. Leisure and Recreational Activities | | | | | | | | | |
| | 37. Personal Awareness and Self-Improvement | | | | | | | | | |
| | 39. Theological Studies and Religious Vocations | | | | | | | | | |
| | 46. Construction Trades | | | | | | | | | |
| | 47. Mechanics and Repairers | | | | | | | | | |
| 49. Transportation and Material Moving Workers | | | | | | | | | | |

SOURCE: U. S. Department of Education, Office of Educational Research and Improvement, Center for Education Statistics, A Classification of Instructional Programs (CIP)
and Alabama Commission on Higher Education.

**CALCULATION OF ACADEMIC PROGRAM MULTIPLIER
FORMULA YEAR 2001-2002**

| Salary Year | General Studies | | | Cumul. Average |
|----------------|-------------------|--------|-------------------|-------------------|
| | National Salaries | | CUPA / NASULGC | |
| | NASULGC | CUPA | | |
| 1999-00 | 61,724 | 55,677 | 0.9020 | 0.9040 |
| 1998-99 | 58,459 | 53,548 | 0.9160 | 0.9030 |
| 1997-98 | 55,996 | 51,383 | 0.9176 | 0.9062 |
| 1996-97 | 55,473 | 49,779 | 0.8974 | 0.9031 |
| 1995-96 | 52,675 | 46,735 | 0.8872 | 0.9050 |

| Salary Year | NASULGC Region IV General Studies | Inflation Factors | Infl. Adj'd Region IV Estimated | Region IV Estimated Multiplier |
|----------------|---|----------------------|---------------------------------------|--------------------------------------|
| 1999-00 | 55,813 | 1.0496 | 58,581 | 111.58 |
| 1998-99 | 53,693 | 1.0333 | 55,479 | 105.67 |
| 1997-98 | 51,563 | 1.0353 | 53,382 | 101.68 |
| 1996-97 | 51,613 | 1.0568 | 54,544 | 103.89 |
| 1995-96 | 48,649 | 1.0588 | 51,512 | 98.12 |

Source: NASULGC - Association of State Universities and Land Grant Colleges.
CUPA-College and University Personnel Association.
Inflation factors - Based on U. S. Bureau of Labor Statistics, CPI (U).

Notes:

- A. Multiplier equals Region IV inflation-adjusted salary divided by productivity of 630 semester credit hours, plus 20% of salary cost added for Departmental Operating Expense. Multipliers are based on salaries two-years prior to formula year, adjusted for inflation.
- B. Multiplier applied to nondoctoral is weighted by the average ratio of CUPA to NASULGC national salaries times the ratio of doctoral productivity (630 SCH) to nondoctoral productivity (585 SCH).

Estimation of General Studies Average Salary
 Doctoral and Nondoctoral Institutions

1999-2000

CUPA - 1999-2000

| CIP Category | Avg Salary | Number | Total Salary |
|---------------------------------|---------------|---------------|----------------------|
| Area, Ethnic & Cultural Studies | 59,697 | 645 | 38,504,565 |
| Communications | 50,148 | 2,900 | 145,429,200 |
| Communications Technologies | 53,184 | 119 | 6,328,896 |
| Foreign Languages & Literatures | 51,296 | 4,002 | 205,288,046 |
| English Lang. & Lit.\Letters | 51,277 | 9,260 | 474,825,032 |
| Mathematics | 57,871 | 6,957 | 402,608,547 |
| Philosophy & Religion | 55,924 | 1,853 | 103,627,354 |
| Psychology | 58,110 | 4,944 | 287,295,534 |
| Social Sciences & History | 58,685 | 14,717 | 863,671,255 |
| General Studies | 55,677 | 45,397 | 2,527,578,429 |

NASULGC - 1999-2000

| CIP Category | Avg Salary | Number | Total Salary |
|---------------------------------|---------------|---------------|----------------------|
| Area, Ethnic & Cultural Studies | 58,595 | 598 | 35,039,810 |
| Communications | 55,597 | 1,390 | 77,279,830 |
| Communications Technologies | - | - | - |
| Foreign Languages & Literatures | 54,157 | 3,237 | 175,306,209 |
| English Lang. & Lit.\Letters | 56,728 | 4,218 | 239,278,704 |
| Mathematics | 67,034 | 3,828 | 256,606,152 |
| Philosophy & Religion | 57,663 | 1,039 | 59,911,857 |
| Psychology | 66,383 | 2,256 | 149,760,048 |
| Social Sciences & History | 65,384 | 8,013 | 523,921,992 |
| General Studies | 61,724 | 24,579 | 1,517,104,602 |

NASULGC REG IV- 1999-2000

| CIP Category | Avg Salary | Number | Total Salary |
|---------------------------------|---------------|--------------|--------------------|
| Area, Ethnic & Cultural Studies | 52,832 | 29 | 1,532,130 |
| Communications | 53,230 | 359 | 19,109,444 |
| Communications Technologies | - | - | - |
| Foreign Languages & Literatures | 47,541 | 713 | 33,896,699 |
| English Lang. & Lit.\Letters | 47,684 | 1,147 | 54,692,990 |
| Mathematics | 61,776 | 1,001 | 61,837,737 |
| Philosophy & Religion | 53,260 | 299 | 15,924,616 |
| Psychology | 61,455 | 559 | 34,353,469 |
| Social Sciences & History | 60,861 | 1,560 | 94,943,136 |
| General Studies | 55,813 | 5,667 | 316,290,221 |

Source: 1999-2000 National Faculty Salary Survey by Discipline and Rank, College and University Personnel Association in conjunction with Appalachian State University, Boone, NC and 1999-2000 Faculty Salary Survey by Discipline, Office of Planni Budget, and Institutional Research, Oklahoma State University.

Senior Institutions

1. Instruction: The three-year average of actual on-campus weighted semester credit hours for 1997-98, 1998-99 and 1999-00 is applied to the instructional multiplier. The instructional multiplier is 111.58. Remedial credit hours receive an additional 115% increment.

2. Academic Support: 5% of the amount generated for instruction.

3. Research: 2% of combined amounts for instruction and academic support plus 5% of 1998-99 sponsored research.

4. Public Service: 2% of combined amounts for instruction and academic support.

5. Library Support: Actual on-campus unweighted semester credit hours (except military science) corresponding to the weighted credit hour value multiplied by the following cost factors:

| | |
|------------------------|---------|
| Undergraduate | \$ 9.25 |
| Graduate I (Masters) | 18.57 |
| Graduate II (Doctoral) | 79.52 |
| Law | 49.05 |

6. General Administration and Student Services (GA/SS): For institutions with total approved campus headcount enrollment of less than 4,000:

| | |
|--------------------------|------------|
| 1 to 2,000 Headcount | \$1,135.80 |
| 2,001 to 2,999 Headcount | 597.79 |
| 3,000 to 3,999 Headcount | 268.84 |

For institutions with total approved headcount enrollment of 4,000 or greater:

| | |
|--------------------------|----------|
| First 4,000 Headcount | \$468.46 |
| 4,001 to 8,000 Headcount | 350.84 |
| Over 8,000 Headcount | 315.56 |

The GA/SS amount is computed based on total approved headcount, then distributed proportionately among the GA/SS components of the formula funded lines of the institution.

| | |
|-----------------------------------|-------|
| Example: Total Approved Headcount | 4,000 |
| Main-Campus Headcount | 3,800 |
| Approved Branch Campus Headcount | 200 |

Total GA/SS = 4,000 x 468.46 = \$1,873,840.

Main-Campus: $\frac{3,800}{4,000} \times 1,873,840 = \$1,780,148$

Approved Branch Campus $\frac{200}{4,000} \times 1,873,840 = \$93,692$

7. Maintenance of Physical Plant and Custodial Services: Gross square feet (GSF) as of June 30, 2000, multiplied by \$4.73.

8. General Institutional support: 14% of total amount generated in items 1-7.

9. Utilities: This calculation is a combination of two different calculations. The first calculation uses the highest annual consumption rate per gross square foot of E & G floor area for the last three years (July-June, 1997-98, 1998-99, and 1999-00) for heat energy and electrical energy multiplied by projected rates per energy units for 2000-01. The "other" utilities input (water, sewage, and solid waste disposal) is calculated by multiplying the actual rate of consumption per gross square foot of E & G floor area for 1999-00 by a projected rate per energy unit for 2000-01. The projected escalation factor for heating fuel, electricity and other utilities are the same as the inflation factors that were used throughout the calculation of the AP (1.022 and 1.027). The second set of calculations are made using a statewide standard which is based on the average annual consumption rates for heating, electricity, and for other utilities combined. The standard consumption rates are then applied to the projected rates of costs for each institution. The higher of these two calculations is then multiplied by the gross E & G floor area as of June 30, 2000.

10. Tuition Adjustment: A weighted average credit hour charge was calculated, using 2000-01 tuition and required fees and three-year average unweighted credit hours. Ninety percent (90%) of that rate multiplied by the three year average of unweighted credit hours (excluding Military Science) is the tuition deduction for all institutions except Alabama A&M University and Alabama State University. For those institutions, ninety percent (90%) of their actual weighted credit hour charge is used for the tuition deduction.

For the 2001-2002 formula, the weighted per-credit-hour tuition deductions are:

| | |
|--------------------------|---------|
| General | \$91.28 |
| Alabama A& M University | 86.89 |
| Alabama State University | 78.36 |

Additional Components added after the Academic Program Formula calculation in order to determine the Regional Standard

The Academic Program formula provides only a portion of the funds needed to carry out the assignments of Alabama public colleges and universities. Additional components of funding are added to the Academic Program Formula to cover these needs.

These needs include organized research and public service (the historic "line item" activities), facilities renewal, and funds to cover Social Security and Retirement and additional funds for health insurance for the two-year institutions.

Organized Research and Public Service

Doctoral institutions receive an additional eight percent (8.0%) and nondoctoral institutions receive four percent (4.0%) of the amount they received from the academic program formula for Research. All four-year institutions receive eight percent (8.0%) of instructional costs for Public Service.

Facilities Renewal Allowance

The Facilities Renewal Allowance is calculated from a detailed formula based on the volume of physical space, construction, age and use (office, classroom, lab, etc.). Nationally estimated engineering rates for renovation and replacement are used to determine the costs factors. (Page C-15)

Fringe Benefits

Social Security (or FICA), and Retirement (TRSA), and PEEHIP (Health Insurance), are included at the reported actual expenditures of the previous year.

All of these needs, in composite, are referred to as the Regional Standard.

Junior & Community College Funding Needs
Alabama Public Institutions
Fiscal Year 2001-2002

The average funding rate per FTE student in the seven southern states in which junior colleges receive minimal local support (as in the case of Alabama) is calculated. The rate is multiplied by the Alabama Junior College FTE enrollment to produce a total which approximates the amount funded at the average of the seven southern states.

| STATE | APPROPRIATIONS | FTE ENROLLMENT | \$/FTE |
|------------------------------------|----------------|-------------------|----------------|
| ALABAMA | 184,700,000 | 53,688 | 3,440 |
| ARKANSAS | 127,600,000 | 26,337 | 4,845 |
| DELAWARE | 41,000,000 | 19,218 | 2,133 |
| FLORIDA | 802,300,000 | 236,899 | 3,387 |
| GEORGIA | 164,900,000 | 31,887 | 5,171 |
| KENTUCKY | 87,300,000 | 27,553 | 3,168 |
| LOUISIANA | 60,600,000 | 20,171 | 3,004 |
| MARYLAND | 313,300,000 | 63,340 | 4,946 |
| MISSISSIPPI | 217,300,000 | 45,354 | 4,791 |
| NORTH CAROLINA | 557,900,000 | 107,270 | 5,201 |
| OKLAHOMA | 163,100,000 | 37,861 | 4,308 |
| SOUTH CAROLINA | 203,800,000 | 53,939 | 3,778 |
| TENNESSEE | 180,000,000 | 48,753 | 3,692 |
| TEXAS | 1,388,000,000 | 305,348 | 4,546 |
| VIRGINIA | 279,400,000 | 78,493 | 3,560 |
| WEST VIRGINIA | 23,000,000 | 6,394 | 3,597 |
| SREB COHORTS MEDIAN W/O ALABAMA | | | 3,735 3,778 |

Source: SREB Data Exchange, 1999-2000

Technical Colleges Funding Needs
Alabama Public Institutions
Fiscal Year 2000-2001

Total Funding needs for the Alabama technical colleges are estimated by calculating the average salary (12 months) for technical college faculty, applying a standard student: faculty ratio 15:1) and standard contact hours per year (1,296) to determine instructional salary expense per student FTE, and multiplying this rate by the total FTE for the latest year.

| | |
|------------------------------------|---------|
| AVERAGE FACULTY SALARY 1999-2000 | 47,221 |
| INFLATION FACTOR 1.022 AND 1.027 | 49,563 |
| PROJECTED INSTR'L EXP/FTE | 3,304 |
| PROJECTED TOTAL EXP (DIVIDE BY .6) | 5,507 |
| TUITION ADJUSTMENT | (2,106) |
| ADJUSTED EXP PER FULL-TIME STUDENT | 3,401 |

CALCULATION OF PROGRAM FUNDING AT SREB STANDARDS
ALABAMA PUBLIC TWO YEAR COLLEGES
FISCAL YEAR 2000-2001

| | Fall 1999 Credit Hours | | | | Academic Programs At SREB 2001-02 Standard | | | | Total At SREB Std (i) |
|----------------------|------------------------|----------------|---------------|-----------|--|-------------------|--------|------------------|-----------------------------|
| | Junior/Trnsfr | | Prison | | Prison | | Prison | | |
| | Regular | Technical | Jr/Transfer | Technical | Junior | Technical | Junior | Technical | |
| (a) | (b) | (c) | (d) | (e) | (f) | (g) | (h) | (i) | |
| Alabama Southern | 10,976 | 2,652 | | | 2,764,489 | 601,297 | | | 3,365,785 |
| Ayers | | 10,417 | | | | 2,361,881 | | | 2,361,881 |
| Bessemer | | 11,892 | | | | 2,696,313 | | | 2,696,313 |
| Bevill State CC | 31,262 | 12,470 | | | 7,873,856 | 2,827,365 | | | 10,701,220 |
| Bishop | 26,941 | 6,578 | | | 6,785,540 | 1,491,452 | | | 8,276,992 |
| Calhoun | 35,063 | 5,126 | | 2,752 | 8,831,201 | 1,162,235 | | 623,970 | 10,617,406 |
| Central Alabama | 14,736 | 2,710 | | | 3,711,507 | 614,447 | | | 4,325,955 |
| Chattahoochee | 16,147 | 344 | | | 4,066,891 | 77,996 | | | 4,144,887 |
| Drake | | 6,255 | | | | 1,418,217 | | | 1,418,217 |
| Enterprise | 14,895 | | | | 3,751,554 | | | | 3,751,554 |
| Faulkner | 20,569 | 2,140 | | | 5,180,645 | 485,209 | | | 5,665,855 |
| Gadsden | 32,476 | 8,977 | | 1,209 | 8,179,622 | 2,035,385 | | 274,121 | 10,489,128 |
| Ingram | | | | 9,889 | | | | 2,242,166 | 2,242,166 |
| Jeff Davis | 9,766 | 904 | | 3,740 | 2,459,730 | 204,967 | | 847,983 | 3,512,679 |
| Jefferson State | 43,086 | 1,505 | | | 10,851,927 | 341,234 | | | 11,193,161 |
| Lawson | 12,671 | 3,162 | | 955 | 3,191,403 | 716,931 | | | 4,124,864 |
| L. B. Wallace | 10,103 | | | | 2,544,609 | | | 216,530 | 2,544,609 |
| MacArthur | | 7,599 | | | | 1,722,947 | | | 1,722,947 |
| Northeast | 16,142 | 542 | | | 4,065,632 | 122,889 | | | 4,188,521 |
| Northwest Shoals | 30,361 | 7,148 | | | 7,646,924 | 1,620,690 | | | 9,267,614 |
| Patterson | | 9,406 | | | | 2,132,654 | | | 2,132,654 |
| Reid | | 7,123 | | | | 1,615,022 | | | 1,615,022 |
| Shelton | 41,725 | 8,493 | | | 10,509,137 | 1,925,646 | | | 12,434,783 |
| Snead | 17,559 | 962 | | | 4,422,527 | 218,117 | | | 4,640,644 |
| Southern Union | 45,420 | 3,210 | | | 11,439,784 | 727,814 | | | 12,167,598 |
| Sparks | | | | | | | | | |
| Trenholm | | 7,945 | | | | 1,801,396 | | | 1,801,396 |
| Wallace - Dothan | 22,894 | 13,820 | | 2,039 | 5,766,235 | 3,133,455 | | 462,309 | 9,361,999 |
| Wallace - Hanceville | 37,139 | 9,160 | | | 9,354,076 | 2,076,877 | | | 11,430,953 |
| Wallace - Selma | 9,851 | 3,090 | | | 2,481,139 | 700,606 | | | 3,181,745 |
| TOTAL | 499,782 | 153,630 | 20,584 | | 125,878,426 | 34,833,042 | | 4,667,079 | 165,378,547 |

* Note: Recommended Funding calculations based on \$3,778 per FTE (\$83.96 per hour) for Junior/Community Colleges and \$3,401 per FTE (\$56.68 per hour) for Technical Colleges, as calculated from SREB Data Exchange, 1999-00.

Facilities Renewal Requirements

Basis of Estimates:

In its Unified Budget Recommendations for the last several budget years, the Alabama Commission on Higher Education included funding, to be provided from nonrecurring revenues, for the renewal of facilities. The amount recommended for each institution is an estimate of the amount of money needed to provide for the aging of all building elements in a given year.

The method used by the Commission staff to estimate facilities renewal needs is not as precise as a carefully prepared engineering estimate based on detailed facilities inspections.

However, until each institution has thoroughly documented its entire requirement for repair and renovation a detailed engineering estimate cannot be prepared, and the process followed by the staff provides a consistent and realistic estimate of needs. This method of estimating facilities renewal needs is being adopted by a number of states and institutions.

The Alabama formula, known nationally as the "Cushing Phillips Formula," is one of three formulas recommended by a national joint commission formed to study facilities renewal.

This commission is composed of members of the Association of Physical Plant Administrators, the Society for College and University Planning and the National Association of College and University Business Officers. (See Reference 1)

The rationale behind the process is as follows:

- (1) The incidence of major repair and the need for general renovation of a building increase with its age and the relationship is generally skewed toward the older, unrenovated facilities.
- (2) Different elements of a building wear out or become obsolete at different ages. For example, foundations and principal elements of the superstructure are essentially permanent. Exterior walls, plumbing and lighting have expected life of 40 to 50 years. Roofs and air conditioning should last 20 to 25 years. Interior surfaces require reworking in 10 years or less.
- (3) Different types of buildings, even though constructed to similar standards of quality and of similar materials, are comprised of different combinations ("mixes") of elements, and the cost of replacing or renovating each type depends on the mix and the cost per square foot of each element.
- (4) The "renewal allowance" of a building is defined as the amount, which should be budgeted in any year to provide for the aging of all elements of that building. The "renewal backlog" of a building is defined as the summation of all the years' renewal allowances to date, for that building, from its initial completion (or latest complete renovation) and is a measure of the total amount which should be spent to bring the building to essentially new condition. The renewal allowances and backlogs are estimated by multiplying the sums of maximum renewal costs for each 25-year and 50-year element by factors reflecting the age of the building elements.

Attachment 1 summarizes maximum renewal costs, at 2000 construction cost levels, for 50-year and 25-year elements, for different types of college and university buildings, derived from the 2000 Means Square Foot Costs. These construction costs were then adjusted using a regional cost factor of .80. Elements normally requiring reworking or replacement in less than 20 to 25 years (e.g. wall finishes) are not included in renewal costs, on the basis that these elements are dealt with in the course of regular maintenance. (See Reference 2)

Procedure for Calculating Renewal Allowances and Backlogs

Renewal Allowances and Renewal Backlogs are calculated as follows:

(1) Calculate the current replacement value of each 50-year and 25-year element of each major campus building according to Attachment 1 and determine the Maximum Renewal Allowance for each facility as follows:

(a) 50-year Elements: Maximum Renewal Allowance is the sum of the current replacement costs of 50-year elements.

(b) 25-year Elements: Maximum Renewal Allowance is the sum of the current replacement costs of the 25-year elements.

(2) Calculate the "adjusted age" of the 50-year and 25-year elements for each building that has undergone renovation since its construction (up to 50 and 25 years respectively), as follows:

(a) 50-year Elements - Multiply the proportion of the building area renovated by the time elapsed since each renovation. Multiply the proportion not renovated (i.e. one minus the proportion renovated) by the age of the building up to and including 50 years. The sum of the two (or more) products equals the adjusted age of the 50-year elements.

(b) 25-year Elements - Multiply the proportion of the building area renovated by the time elapsed since each renovation. Multiply the proportion not renovated by the age of the building, up to and including 25 years. The sum of the two (or more) products equals the adjusted age of the 25-year elements.

(3) Calculate the current year Renewal Allowance for each facility as follows:

(a) 50-year Elements - Divide the building age (actual or adjusted), up to and including 50 years, by 1,275 (the sum of the years digits from 1 to 50). Multiply the quotient by the Maximum Renewal Allowance for 50-year elements and this product by the gross building area.

(b) 25-year Elements - Divide the building age (actual or adjusted), up to and including 25 years, by 325 (the sum of the years digits from 1 to 25). Multiply the quotient by the Maximum Renewal Allowance for 25-year elements and this product by the gross building area.

(c) Add products (a) and (b).

(4) Calculate a 50-year element renewal factor and a 25-year renewal factor for each facility as follows.

(a) 50-year Elements - Sum the numbers from 1 to the current (actual or adjusted) age of the building (up to 50 years) and divide by 1,275.

$$F_{50} = \frac{1 + 2 + 3 + \dots + \text{Current Age}}{1 + 2 + 3 + \dots + 49 + 50}$$

(b) 25-year Elements - Sum the numbers from 1 to the current (actual or adjusted) age of the building (up to 25 years) and divide by 325.

$$F_{25} = \frac{1 + 2 + 3 + \dots + \text{Current Age}}{1 + 2 + 3 + \dots + 24 + 25}$$

(5) Calculate the Renewal Backlog for each building as follows:

Renewal Backlog = (50-year renewal factor) x (50-year Maximum Renewal Allowance) + (25-year renewal factor) x (25-year Maximum Renewal Allowance).

(6) Sum the calculated current year Renewal Allowances and Renewal Backlogs for all campus facilities broken down by funding category (e.g. E&G, Auxiliary, Health Professions, etc.). The sum of the Renewal Backlogs represents current total renovation backlog. The sum of the current year Renewal Allowances will be the amount that should be appropriated for facility renewal for the current year.

Attachment 2 summarizes Renewal Allowances and Renewal Backlogs for all Alabama public postsecondary institutions of higher education, based on the Fall 1999 Facility Inventory (except where noted), 2000 Space Data Reports and 2000 construction cost data.

References

- (1) Phillips, Jr., Cushing, Facilities Renewal: The Formula Approach. Proceedings of the 73rd Annual meeting of APPA, July 1986.
- (2) Balboni, Barbara, Senior Editor, 2000 RS Means® Square Foot Costs, 21st Annual Edition, R. S. Means Company, Inc. Construction Publishers & Consultants, Kingston, MA, 1999.

ATTACHMENT 1

BUILDING REPLACEMENT COSTS: RENEWAL COSTS BY SYSTEMS - 2000

| SYSTEM | (1) | (2) | (3) | (4) | (5) | (6) | (7) | (8) | (9) | (10) | (11) | (12) | (13) | (14) | (15) |
|----------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|----------------|--------------|--------------|----------------|--------------|--------------|--------------|--------------|
| | CLRM/ADM | LAB | VOC SCHL | LIBRARY | GYM | SW POOL | AUDITORIUM | STUDENT CENTER | UTIL PLANT | SHOP | MEDICAL CLINIC | HOSPITAL | RESIDENCE | DORMITORY | OTHER |
| | (1) | (2) | (3) | (4) | (5) | (6) | (7) | (8) | (9) | (10) | (11) | (12) | (13) | (14) | (15) |
| 50-YEAR | | | | | | | | | | | | | | | |
| EXT CLOSURE | 3.95 | 5.06 | 7.43 | 9.82 | 6.41 | 13.13 | 10.48 | 7.88 | 15.85 | 6.93 | 10.74 | 7.86 | 4.51 | 7.37 | 3.93 |
| INT CONSTRUCTION | 6.49 | 8.51 | 5.95 | 4.18 | 6.44 | 6.52 | 6.80 | 7.62 | 8.35 | 1.58 | 13.88 | 12.81 | 7.23 | 10.42 | 0.97 |
| CONVEYING | 0.88 | 0.00 | 1.00 | 1.90 | 0.00 | 0.00 | 1.85 | 1.60 | 0.00 | 0.00 | 0.00 | 2.09 | 0.00 | 1.29 | 0.00 |
| MECHANICAL | 5.33 | 12.25 | 3.28 | 2.35 | 6.64 | 7.42 | 4.06 | 2.60 | 4.97 | 6.26 | 8.81 | 13.94 | 4.98 | 4.86 | 2.58 |
| ELECTRICAL | 8.90 | 6.43 | 7.06 | 6.60 | 6.08 | 5.40 | 9.64 | 8.30 | 4.78 | 4.16 | 5.25 | 8.92 | 4.48 | 6.55 | 2.95 |
| SPEC CONSTRUCTION | 1.48 | 0.97 | 0.55 | 0.00 | 0.86 | 0.00 | 0.00 | 0.00 | 0.00 | 7.53 | 0.00 | 4.91 | 0.63 | 2.35 | 1.37 |
| FIXED EQUIP | 4.22 | 8.88 | 6.40 | 7.80 | 3.20 | 3.17 | 5.57 | 0.14 | 0.00 | 0.82 | 3.11 | 4.21 | 0.00 | 0.11 | 0.00 |
| TOTAL 50-YEAR | 31.26 | 42.11 | 31.68 | 32.66 | 29.62 | 35.63 | 38.40 | 28.13 | 33.95 | 27.28 | 41.78 | 54.75 | 21.82 | 32.95 | 11.80 |
| 25-YEAR | | | | | | | | | | | | | | | |
| ROOFING | 1.39 | 2.87 | 1.56 | 1.50 | 2.25 | 0.98 | 2.92 | 1.56 | 3.29 | 3.45 | 2.12 | 0.99 | 2.74 | 1.00 | 2.85 |
| INT CONSTRUCTION | 5.30 | 6.30 | 5.05 | 5.71 | 6.05 | 6.85 | 6.87 | 4.98 | 5.47 | 1.88 | 5.51 | 7.83 | 2.99 | 3.98 | 1.67 |
| HVAC | 11.46 | 11.46 | 11.67 | 12.40 | 7.24 | 9.13 | 8.56 | 11.46 | 5.25 | 10.29 | 7.62 | 9.27 | 5.97 | 6.95 | 2.95 |
| TOTAL 25-YEAR | 18.14 | 20.62 | 18.28 | 19.62 | 15.54 | 16.97 | 18.34 | 18.00 | 14.02 | 15.62 | 15.25 | 18.09 | 11.70 | 11.93 | 7.47 |

Note: Cost Factors are determined using 2000 R. S. Means Square Foot Costs (Adjusted for Region), Construction Publishers & Consultants, Kingston, MA.

ATTACHMENT 2

FACILITIES RENEWAL FORMULA - 2000 SUMMARY
ANNUAL RENEWAL ALLOWANCE

| CATEGORY | GROSS SQUARE FOOTAGE-ALL INSTITUTIONS | SENIOR INSTITUTIONS | TWO-YEAR COLLEGES | MESC/ DAUPHIN ISLAND SEA LAB | TOTAL |
|---------------|---|------------------------|----------------------|------------------------------------|-------------------|
| ED. & GENERAL | 30,207,083 | 32,676,916 | 12,798,707 | 157,170 | 45,632,793 |
| AUXILIARY | 14,137,701 | 15,162,802 | 788,194 | 6,091 | 15,957,087 |
| OTHER | 1,053,808 | 977,404 | 148,462 | | 1,125,866 |
| HEALTH | 3,721,207 | 6,197,487 | | | 6,197,487 |
| HOSPITAL | 2,780,979 | 5,069,945 | | | 5,069,945 |
| VET. MEDICINE | 374,706 | 565,144 | | | 565,144 |
| AES/CES | 1,351,121 | 1,459,492 | | | 1,459,492 |
| TOTAL | 53,626,605 | 62,109,190 | 13,735,363 | 163,261 | 76,007,814 |

FACILITIES RENEWAL FORMULA - 2000 SUMMARY

CUMULATIVE RENEWAL BACKLOG

| CATEGORY | GROSS SQUARE FOOTAGE-ALL INSTITUTIONS | SENIOR INSTITUTIONS | TWO-YEAR COLLEGES | MESC/ DAUPHIN ISLAND SEA LAB | TOTAL |
|---------------|---|------------------------|----------------------|------------------------------------|--------------------|
| ED. & GENERAL | 30,207,083 | 419,166,222 | 159,603,062 | 2,241,585 | 581,010,869 |
| AUXILIARY | 14,137,701 | 199,414,982 | 10,280,840 | 91,812 | 209,787,634 |
| OTHER | 1,053,808 | 9,331,494 | 1,960,226 | | 11,291,720 |
| HEALTH | 3,721,207 | 27,798,892 | | | 27,798,892 |
| HOSPITAL | 2,780,979 | 99,400,594 | | | 99,400,594 |
| VET. MEDICINE | 374,706 | 6,813,243 | | | 6,813,243 |
| AES/CES | 1,351,121 | 22,201,835 | | | 22,201,835 |
| TOTAL | 53,626,605 | 784,127,262 | 171,844,128 | 2,333,397 | 958,304,787 |

Source: Alabama Commission on Higher Education. Fall 1999 Facilities Inventory (except for Auburn University wh the most current year available Facility Inventory was used.)

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - 2000
PUBLIC SENIOR INSTITUTIONS

| INSTITUTION | CATEGORY | BUILDING AREA (GSF) | ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$) | CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$) |
|---------------------------------|--------------------|---------------------------|--|--|
| ALABAMA A&M UNIVERSITY | E&G | 984,662 | 1,675,661 | 23,042,129 |
| | AUXILIARY | 811,026 | 884,786 | 12,211,819 |
| | OTHER | 5,538 | 9,723 | 185,634 |
| | TOTAL | 1,801,226 | 2,570,170 | 35,439,582 |
| AUBURN UNIVERSITY | E&G | 3,917,245 | 6,697,161 | 87,025,843 |
| | AUXILIARY | 1,554,876 | 2,108,470 | 28,499,488 |
| | OTHER | 672 | 908 | 6,807 |
| | VET. MED. | 374,706 | 565,144 | 6,813,243 |
| | AES/CES-ON | 290,532 | 722,234 | 11,747,341 |
| | AES/CES-OFF | 1,060,589 | 737,258 | 10,454,494 |
| TOTAL | 7,198,620 | 10,831,175 | 144,547,216 | |
| UNIVERSITY OF ALABAMA | E&G | 4,738,886 | 6,753,189 | 92,721,192 |
| | AUXILIARY | 2,999,199 | 3,313,948 | 46,623,003 |
| | OTHER | 88,192 | 47,247 | 629,893 |
| | HEALTH | 96,317 | 185,003 | 2,421,011 |
| TOTAL | 7,922,594 | 10,299,387 | 142,395,099 | |
| UNIVERSITY OF ALABAMA - B'HAM | E&G | 2,479,145 | 2,946,817 | 31,168,811 |
| | AUXILIARY | 2,639,039 | 1,915,457 | 18,684,830 |
| | OTHER | 401,502 | 340,413 | 2,542,867 |
| | HEALTH | 3,039,395 | 4,979,317 | 13,895,994 |
| | HOSPITAL | 1,835,723 | 2,912,070 | 71,304,409 |
| TOTAL | 10,394,804 | 13,094,074 | 137,596,911 | |
| UNIVERSITY OF ALABAMA - H'VILLE | E&G | 1,272,307 | 1,802,365 | 20,332,341 |
| | AUXILIARY | 435,004 | 356,718 | 3,178,895 |
| | OTHER | 11,929 | 10,062 | 135,755 |
| TOTAL | 1,719,240 | 2,169,145 | 23,646,991 | |
| UNIVERSITY OF SOUTH ALABAMA | E&G | 1,916,754 | 2,891,868 | 35,820,385 |
| | AUXILIARY | 1,949,604 | 2,665,882 | 38,797,082 |
| | OTHER | 341,207 | 443,820 | 4,141,598 |
| | HEALTH | 585,495 | 1,033,167 | 11,481,887 |
| | HOSPITAL | 945,256 | 2,157,875 | 28,096,185 |
| TOTAL | 5,738,316 | 9,192,612 | 118,337,137 | |
| ALABAMA STATE UNIVERSITY | E&G | 883,479 | 1,350,027 | 17,692,526 |
| | AUXILIARY OTHER | 602,440 | 761,417 | 10,280,292 |
| TOTAL | 1,485,919 | 2,111,444 | 27,972,818 | |
| ATHENS STATE UNIVERSITY | E&G | 243,233 | 419,343 | 6,173,965 |
| | AUXILIARY | 27,500 | 40,786 | 492,059 |
| | OTHER | 15,778 | 20,280 | 330,389 |
| TOTAL | 286,511 | 480,409 | 6,996,413 | |
| AUBURN UNIVERSITY - MONTGOMERY | E&G | 608,040 | 953,995 | 10,817,734 |
| | AUXILIARY | 108,196 | 137,021 | 1,469,622 |
| | OTHER | | | |
| TOTAL | 716,236 | 1,091,016 | 12,287,356 | |

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - 2000
PUBLIC SENIOR INSTITUTIONS

| INSTITUTION | CATEGORY | BUILDING AREA (GSF) | ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$) | CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$) |
|--------------------------------|-------------|---------------------------|--|--|
| JACKSONVILLE STATE UNIVERSITY | E&G | 1,200,566 | 2,180,902 | 27,470,701 |
| | AUXILIARY | 651,450 | 858,626 | 11,330,789 |
| | OTHER | | | |
| | TOTAL | 1,852,016 | 3,039,528 | 38,801,490 |
| TROY STATE UNIVERSITY | E&G | 829,000 | 1,280,985 | 17,265,234 |
| | AUXILIARY | 465,155 | 634,957 | 8,885,502 |
| | OTHER | 29,883 | 58,459 | 801,888 |
| | TOTAL | 1,324,038 | 1,974,401 | 26,952,624 |
| TROY STATE UNIVERSITY - DOTHAN | E&G | 69,712 | 55,839 | 307,121 |
| | AUXILIARY | 2,737 | 2,199 | 12,092 |
| | OTHER | | | |
| | TOTAL | 72,449 | 58,038 | 319,213 |
| TROY STATE UNIVERSITY - MTGY. | E&G | 144,274 | 74,700 | 307,540 |
| | AUXILIARY | 63,141 | 30,618 | 200,348 |
| | OTHER | 10,710 | 8,794 | 50,795 |
| | TOTAL | 218,125 | 114,112 | 558,683 |
| TROY STATE UNIVERSITY - P.C. | E&G | 44,858 | 37,533 | 227,142 |
| | AUXILIARY | 1,520 | 1,710 | 12,821 |
| | OTHER | | | |
| | TOTAL | 46,378 | 39,243 | 239,963 |
| UNIVERSITY OF MONTEVALLO | E&G | 548,711 | 1,036,094 | 14,531,343 |
| | AUXILIARY | 444,344 | 530,432 | 6,470,320 |
| | OTHER | 15,472 | 13,130 | 210,205 |
| | TOTAL | 1,008,527 | 1,579,656 | 21,211,868 |
| UNIVERSITY OF NORTH ALABAMA | E&G | 860,852 | 1,611,846 | 21,543,781 |
| | AUXILIARY | 366,570 | 531,319 | 6,962,248 |
| | OTHER | 23,207 | 24,568 | 295,663 |
| | TOTAL | 1,250,629 | 2,167,733 | 28,801,692 |
| UNIVERSITY OF WEST ALABAMA | E&G | 474,051 | 908,591 | 12,718,434 |
| | AUXILIARY | 267,922 | 388,456 | 5,303,772 |
| | OTHER | | | |
| | TOTAL | 741,973 | 1,297,047 | 18,022,206 |
| TOTAL - SENIOR INSTITUTIONS | E&G | 21,215,775 | 32,676,916 | 419,166,222 |
| | AUXILIARY | 13,389,723 | 15,162,802 | 199,414,982 |
| | OTHER | 944,090 | 977,404 | 9,331,494 |
| | HEALTH | 3,721,207 | 6,197,487 | 27,798,892 |
| | HOSPITAL | 2,780,979 | 5,069,945 | 99,400,594 |
| | VET. MED. | 374,706 | 565,144 | 6,813,243 |
| | AES/CES | 1,351,121 | 1,459,492 | 22,201,835 |
| | AES/CES AUX | | | |
| | TOTAL | 43,777,601 | 62,109,190 | 784,127,262 |

SOURCE: Alabama Commission on Higher Education, Fall 1999 Facility Inventory except for Auburn University where the most current available Facilities Inventory was used.

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - 2000
PUBLIC JUNIOR, COMMUNITY, AND TECHNICAL COLLEGES

| INSTITUTION | CATEGORY | BUILDING AREA (GSF) | ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$) | CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$) |
|--------------------------------|-----------|---------------------------|--|--|
| ALABAMA SOUTHERN COMM. COL. | E&G | 175,820 | 329,200 | 4,184,227 |
| | AUXILIARY | 3,332 | 6,298 | 86,018 |
| | OTHER | | | |
| | TOTAL | 179,152 | 335,498 | 4,270,245 |
| AYERS TECHNICAL COLLEGE | E&G | 133,344 | 178,798 | 1,943,536 |
| | AUXILIARY | 6,557 | 1,178 | 8,872 |
| | OTHER | | | |
| | TOTAL | 139,901 | 179,976 | 1,952,408 |
| BESSEMER TECHNICAL COLLEGE | E&G | 243,473 | 207,309 | 2,133,203 |
| | AUXILIARY | 10,277 | 826 | 826 |
| | OTHER | 252 | 425 | 4,676 |
| | TOTAL | 254,002 | 208,560 | 2,138,705 |
| BEVILL COMMUNITY COLLEGE | E&G | 541,554 | 518,720 | 6,813,703 |
| | AUXILIARY | 147,309 | 45,805 | 523,588 |
| | OTHER | 30,454 | 37,760 | 393,765 |
| | TOTAL | 719,317 | 602,285 | 7,731,056 |
| BISHOP COMMUNITY COLLEGE | E&G | 527,845 | 845,068 | 11,538,829 |
| | AUXILIARY | 17,237 | 27,913 | 407,531 |
| | OTHER | | | |
| | TOTAL | 545,082 | 872,981 | 11,946,360 |
| CALHOUN COMMUNITY COLLEGE | E&G | 553,113 | 1,099,220 | 15,315,235 |
| | AUXILIARY | 20,284 | 15,189 | 178,537 |
| | OTHER | 14,000 | 12,450 | 181,673 |
| | TOTAL | 587,397 | 1,126,859 | 15,675,445 |
| CENTRAL ALABAMA COMMUNITY COL. | E&G | 242,169 | 446,528 | 5,870,863 |
| | AUXILIARY | 38,473 | 30,149 | 348,103 |
| | OTHER | 10,955 | 23,734 | 342,011 |
| | TOTAL | 291,597 | 500,411 | 6,560,977 |
| CHATTAHOOCHEE VALLEY COM. COL. | E&G | 125,428 | 185,545 | 1,872,206 |
| | AUXILIARY | | | |
| | OTHER | | | |
| | TOTAL | 125,428 | 185,545 | 1,872,206 |

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - 2000
PUBLIC JUNIOR, COMMUNITY, AND TECHNICAL COLLEGES

| INSTITUTION | CATEGORY | BUILDING AREA (GSF) | ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$) | CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$) |
|--------------------------------|-----------|---------------------------|--|--|
| DRAKE TECHNICAL COLLEGE | E&G | 104,225 | 200,699 | 2,568,517 |
| | AUXILIARY | | | |
| | OTHER | 4,888 | 10,435 | 152,150 |
| | TOTAL | 109,113 | 211,134 | 2,720,667 |
| ENTERPRISE JUNIOR COLLEGE | E&G | 153,778 | 276,175 | 3,458,982 |
| | AUXILIARY | 7,059 | 12,574 | 150,889 |
| | OTHER | | | |
| | TOTAL | 160,837 | 288,749 | 3,609,871 |
| FAULKNER COMMUNITY COLLEGE | E&G | 225,136 | 316,635 | 3,692,043 |
| | AUXILIARY | 65,231 | 118,539 | 1,722,060 |
| | OTHER | 7,200 | 1,625 | 6,848 |
| | TOTAL | 297,567 | 436,799 | 5,420,951 |
| GADSDEN COMMUNITY COLLEGE | E&G | 597,102 | 881,372 | 10,975,784 |
| | AUXILIARY | 63,576 | 104,367 | 1,386,294 |
| | OTHER | | | |
| | TOTAL | 660,678 | 985,739 | 12,362,078 |
| INGRAM TECHNICAL COLLEGE | E&G | 138,886 | 186,660 | 1,945,906 |
| | AUXILIARY | | | |
| | OTHER | | | |
| | TOTAL | 138,886 | 186,660 | 1,945,906 |
| JEFF DAVIS COMMUNITY COLLEGE | E&G | 220,181 | 388,413 | 4,792,920 |
| | AUXILIARY | 30,329 | 16,539 | 140,653 |
| | OTHER | 6,621 | 12,634 | 160,684 |
| | TOTAL | 257,131 | 417,586 | 5,094,257 |
| JEFFERSON STATE COMMUNITY COLL | E&G | 549,493 | 1,128,415 | 14,871,499 |
| | AUXILIARY | 22,509 | 41,200 | 507,245 |
| | OTHER | | | |
| | TOTAL | 572,002 | 1,169,615 | 15,378,744 |
| LAWSON STATE COMMUNITY COLL | E&G | 284,297 | 534,397 | 7,398,693 |
| | AUXILIARY | 6,017 | 11,184 | 139,800 |
| | OTHER | | | |
| | TOTAL | 290,314 | 545,581 | 7,538,493 |

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - 2000
PUBLIC JUNIOR, COMMUNITY, AND TECHNICAL COLLEGES

| INSTITUTION | CATEGORY | BUILDING AREA (GSF) | ANNUAL RENEWAL | CUMULATIVE |
|------------------------------|-----------|---------------------------|--------------------------------|--------------------------------------|
| | | | ALLOWANCE (FORMULA) (\$) | RENEWAL BACKLOG (FORMULA) (\$) |
| L. B. WALLACE JUNIOR COLLEGE | E&G | 118,993 | 207,257 | 2,647,332 |
| | AUXILIARY | | | |
| | OTHER | | | |
| | TOTAL | 118,993 | 207,257 | 2,647,332 |
| MacARTHUR TECHNICAL COLLEGE | E&G | 104,765 | 197,363 | 2,809,676 |
| | AUXILIARY | 5,883 | 12,312 | 174,222 |
| | OTHER | | | |
| | TOTAL | 110,648 | 209,675 | 2,983,898 |
| NORTHEAST COMMUNITY COLLEGE | E&G | 239,600 | 387,862 | 4,802,314 |
| | AUXILIARY | 5,909 | 11,912 | 168,830 |
| | OTHER | | | |
| | TOTAL | 245,509 | 399,774 | 4,971,144 |
| NORTHWEST-SHOALS COMM COL | E&G | 416,481 | 423,838 | 4,452,840 |
| | AUXILIARY | 26,661 | 27,820 | 331,165 |
| | OTHER | | | |
| | TOTAL | 443,142 | 451,658 | 4,784,005 |
| PATTERSON TECHNICAL COLLEGE | E&G | 125,868 | 225,320 | 2,938,033 |
| | AUXILIARY | 4,773 | 8,378 | 103,161 |
| | OTHER | 4,893 | 6,228 | 53,815 |
| | TOTAL | 135,534 | 239,926 | 3,095,009 |
| REID TECHNICAL COLLEGE | E&G | 66,976 | 93,366 | 916,648 |
| | AUXILIARY | 2,330 | 2,046 | 16,507 |
| | OTHER | | | |
| | TOTAL | 69,306 | 95,412 | 933,155 |
| SHELTON COMMUNITY COLLEGE | E&G | 644,894 | 285,987 | 2,565,603 |
| | AUXILIARY | 16,458 | 37,895 | 582,217 |
| | OTHER | | | |
| | TOTAL | 661,352 | 323,882 | 3,147,820 |
| SNEAD COMMUNITY COLLEGE | E&G | 271,777 | 416,905 | 5,167,535 |
| | AUXILIARY | 26,356 | 39,793 | 531,860 |
| | OTHER | 9,673 | 16,889 | 305,202 |
| | TOTAL | 307,806 | 473,587 | 6,004,597 |

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - 2000
PUBLIC JUNIOR, COMMUNITY, AND TECHNICAL COLLEGES

| INSTITUTION | CATEGORY | BUILDING AREA (GSF) | ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$) | CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$) |
|---------------------------------|-----------|---------------------------|--|--|
| SOUTHERN UNION COMMUNITY COL | E&G | 447,542 | 516,857 | 6,283,338 |
| | AUXILIARY | 59,061 | 84,618 | 1,185,113 |
| | OTHER | | | |
| | TOTAL | 506,603 | 601,475 | 7,468,451 |
| SPARKS TECHNICAL COLLEGE | E&G | 79,169 | 147,218 | 1,908,069 |
| | AUXILIARY | 4,900 | 10,461 | 152,524 |
| | OTHER | | | |
| | TOTAL | 84,069 | 157,679 | 2,060,593 |
| TRENHOLM TECHNICAL COLLEGE | E&G | 114,382 | 212,762 | 2,708,570 |
| | AUXILIARY | | | |
| | OTHER | 7,947 | 13,702 | 200,991 |
| | TOTAL | 122,329 | 226,464 | 2,909,561 |
| WALLACE-DOTHAN COMMUNITY COL. | E&G | 537,242 | 876,503 | 11,907,003 |
| | AUXILIARY | 42,935 | 71,645 | 1,093,190 |
| | OTHER | | | |
| | TOTAL | 580,177 | 948,148 | 13,000,193 |
| WALLACE-HANCEVILLE COMM. COL. | E&G | 706,055 | 709,079 | 6,279,069 |
| | AUXILIARY | 97,539 | 47,096 | 312,158 |
| | OTHER | 2,835 | 3,872 | 34,845 |
| | TOTAL | 806,429 | 760,047 | 6,626,072 |
| WALLACE-SELMA COMMUNITY COL. | E&G | 200,948 | 375,236 | 4,840,886 |
| | AUXILIARY | 1,379 | 2,457 | 29,477 |
| | OTHER | 10,000 | 8,708 | 123,566 |
| | TOTAL | 212,327 | 386,401 | 4,993,929 |
| TOTAL JR, COMM, & TECHNICAL COL | E&G | 8,890,536 | 12,798,707 | 159,603,062 |
| | AUXILIARY | 732,374 | 788,194 | 10,280,840 |
| | OTHER | 109,718 | 148,462 | 1,960,226 |
| | TOTAL | 9,732,628 | 13,735,363 | 171,844,128 |

SOURCE: Alabama Commission on Higher Education, Fall 1999 Facility Inventory.

SECTION D

DATA ELEMENTS SUPPORTING THE FUNDING FORMULAS ALL PUBLIC INSTITUTIONS

This section presents the basic data elements and those derived statistics which are inputs to the formulas used by the Alabama Commission on Higher Education in determining the Regional Standards for funding of Alabama public institutions of higher education.

2001-2002 ACADEMIC PROGRAM INPUTS

THREE YEAR AVERAGE
HEADCOUNT

| INSTITUTION | THREE YEAR AVERAGE WEIGHTED | | REMEDIAL INCREMENT | | SPONSORED RESEARCH | | THREE YEAR AVERAGE UNWEIGHTED SEMESTER CREDIT HOURS | | AP | | TOTAL ALL UNITS | | UTILITY ALLOWANCE | GROSS SQ. FEET | 3 Yr. Avg. UNWTD MILITARY CREDIT HRS |
|-----------------------|--------------------------------|--------|-----------------------|-----------|-----------------------|---------|--|----------|--------|------------|--------------------|----------|----------------------|-------------------|---|
| | CHP | CHP | RESEARCH | UPPERDIV | G-1 | G-2 | LAW/OTHER | MILITARY | OTHER | GROSS | SQ. FEET | | | | |
| | | | | | | | | | | | | LOWERDIV | | | |
| DOCTORAL | | | | | | | | | | | | | | | |
| AAM | 207,126 | 2,184 | 12,974,480 | 37,847 | 18,617 | 1,287 | 5,121 | 602 | 5,723 | 1,605,878 | 1,242,940 | 70 | | | |
| AU | 1,118,654 | 28 | 32,511,169 | 240,263 | 29,018 | 20,287 | 20,894 | 711 | 21,604 | 11,352,748 | 3,959,195 | 1,331 | | | |
| UA | 917,874 | 2,346 | 23,302,282 | 156,832 | 45,356 | 18,380 | 18,697 | 78 | 18,774 | 10,167,388 | 4,533,136 | 1,928 | | | |
| UAB | 489,254 | 7,031 | 9,209,168 | 74,810 | 31,424 | 7,705 | 11,734 | 3,837 | 15,571 | 6,479,106 | 1,433,147 | 1,111 | | | |
| UAH | 307,206 | 2,254 | 31,185,316 | 48,994 | 17,858 | 3,147 | 6,783 | 6,783 | 6,783 | 2,581,299 | 1,202,282 | 95 | | | |
| USA | 305,460 | | 6,191,705 | 148,113 | 17,233 | 1,166 | 8,729 | 2,906 | 11,635 | 4,836,018 | 1,795,062 | 535 | | | |
| USA-Bald | 9,728 | | | 3,478 | 1,808 | | 169 | 11,468 | 11,635 | 46,560 | 20,475 | | | | |
| Subtotal Doctoral | 3,335,300 | 13,843 | 115,514,120 | 631,694 | 161,314 | 51,932 | 16,996 | | 11,635 | 37,068,998 | 14,186,237 | 5,070 | | | |
| UAB-HLTH | 535,413 | | 37,478,024 | 21,954 | 27,832 | 17,091 | 2,114 | 13,457 | 15,571 | 5,529,061 | 1,333,911 | | | | |
| UAB-Opt | 8,006 | | 1,311,537 | | 97 | 436 | 17 | 15,554 | 15,571 | 208,621 | 43,154 | | | | |
| USA-HLTH | 198,887 | | 6,813 | 26,565 | 13,971 | 1,024 | 2,281 | 9,354 | 11,635 | | | | | | |
| Health Related | 742,308 | | 38,789,561 | 48,519 | 41,900 | 18,551 | 4,412 | | | 5,735,682 | 1,377,065 | | | | |
| UA-Medicine | 52,947 | | 165,559 | | | 2,133 | 78 | 18,697 | 18,774 | 243,626 | 92,563 | | | | |
| UAB-Medicine | 628,719 | | 94,409,518 | | | 13,387 | 1,234 | 14,337 | 15,571 | 8,459,178 | 1,974,360 | | | | |
| UAB-Dentistry | 139,747 | | 2,857,711 | | | 4,520 | 304 | 15,267 | 15,571 | 1,340,242 | 279,995 | | | | |
| UAB-Optometry | 95,377 | | 11,818,164 | | | 3,213 | 168 | 15,403 | 15,571 | 915,582 | 184,133 | | | | |
| USA-Medicine | 243,205 | | 3,094,363 | | | 5,200 | 457 | 11,178 | 11,635 | 1,334,824 | 583,657 | | | | |
| AU-Vet Med | 183,239 | | 7,293 | | | 6,317 | 385 | 21,219 | 21,604 | 1,155,016 | 433,402 | | | | |
| AU-Pharmacy | 140,254 | | | | | 7,253 | 325 | 21,279 | 21,604 | | | | | | |
| First Prof. Health: | 1,484,488 | | 112,405,315 | | | 40,867 | 2,951 | | | 13,448,468 | 3,548,110 | | | | |
| AAM-Electrical Eng | 1,463 | | | 287 | | | 200 | 5,523 | 5,723 | 4,977 | 3,527 | | | | |
| AAM-Mech Eng | 881 | | | 278 | | | 64 | 5,659 | 5,723 | 5,219 | 3,963 | | | | |
| AAM-CAL | 3,748 | | | | | | 338 | 5,385 | 5,723 | | | | | | |
| TOTAL DOCTORAL | 5,568,286 | 13,843 | 266,708,996 | 680,768 | 244,081 | 113,970 | 80,090 | | | 56,263,344 | 19,118,902 | 5,070 | | | |
| NONDOCTORAL | | | | | | | | | | | | | | | |
| ASU | 174,566 | 11,932 | 1,323,708 | 35,078 | 12,789 | | 5,238 | 67 | 5,305 | 2,189,871 | 882,576 | 361 | | | |
| ASC | 93,008 | | | 62,788 | | | 2,450 | | 2,450 | 672,180 | 243,233 | | | | |
| AUM | 199,405 | 3,501 | 1,18,343 | 45,663 | 15,280 | 105 | 5,193 | | 5,193 | 1,673,415 | 609,384 | 110 | | | |
| JSU | 279,317 | 2,906 | 66,575 | 79,105 | 19,971 | | 7,703 | 135 | 7,839 | 2,228,854 | 1,183,314 | 1,903 | | | |
| JSU-Gad | 8,619 | | | 5,191 | 692 | | 135 | 7,703 | 7,839 | | | | | | |
| TSU | 203,911 | 4,313 | 8,420 | 89,680 | 8,770 | | 5,072 | 1,199 | 6,271 | 1,447,911 | 863,617 | 456 | | | |
| TSU-PC | 55,943 | | | 6,623 | 18,798 | | 1,199 | 5,072 | 6,271 | 53,157 | 44,858 | | | | |
| TSUD | 68,833 | | | 23,483 | 6,580 | | 1,837 | 170 | 2,008 | 177,138 | 69,712 | | | | |
| TSUM | 68,549 | 1,160 | 13,685 | 13,685 | 5,815 | | 2,763 | 408 | 3,116 | 426,618 | 144,274 | 9 | | | |
| UM | 120,344 | | | 33,390 | 6,995 | | 3,116 | | 3,116 | 1,213,499 | 547,072 | | | | |
| UNA | 213,319 | 1,266 | 150,384 | 65,928 | 10,256 | | 5,728 | | 5,728 | 2,088,105 | 868,046 | 349 | | | |
| UWA | 75,511 | 3,030 | 17,229 | 35,177 | 4,914 | | 1,993 | | 1,993 | 1,078,301 | 475,651 | 473 | | | |
| Subtotal Nondoctoral | 1,561,325 | 28,108 | 1,657,430 | 443,330 | 110,860 | 105 | 42,427 | | 1,993 | 13,248,948 | 5,931,737 | 3,661 | | | |
| ASU-ACCT | 324 | | | | 99 | | 8 | 5,297 | 5,305 | 4,245 | 1,521 | | | | |
| ASU-HMG | 1,063 | | | 283 | | | 26 | 5,280 | 5,305 | 10,779 | 4,443 | | | | |
| ASU-OT | 1,808 | | | 574 | | | 22 | 5,284 | 5,305 | 6,491 | 5,067 | | | | |
| ASU-PT | 1,141 | | | | 196 | | 12 | 5,293 | 5,305 | 5,087 | 5,482 | | | | |
| TSUD-FR | 9,700 | | | 2,472 | 1,244 | | 170 | 1,837 | 2,008 | | | | | | |
| TSUM-Mex | 20,995 | 253 | | 3,015 | 2,309 | | 408 | 2,763 | 3,169 | | | | | | |
| Subtotal Nondoc Other | 35,031.0 | 253.0 | | 6,344.0 | 3,848.0 | | 844 | | | | | | | | |
| TOTAL NONDOC | 1,596,356 | 28,361 | 1,657,430 | 449,674 | 114,708 | 105 | 43,070 | | | 13,275,450 | 5,948,250 | 3,661 | | | |
| GRAND TOTAL | 7,164,642 | 42,205 | 268,376,426 | 1,130,442 | 358,789 | 114,075 | 123,161 | | | 69,538,795 | 25,087,152 | 8,731 | | | |

HEADCOUNT FOR AP PURPOSES: PUBLIC SENIOR UNIVERSITIES

| | Preliminary Fall 1998 Headcount Enrollment | Preliminary Fall 1999 Headcount Enrollment | Preliminary Fall 2000 Headcount Enrollment | Three Year Average Headcount Enrollment |
|--------------------------------|---|---|---|--|
| <u>Doctoral</u> | | | | |
| Alabama A&M University | 5,092 | 5,126 | 5,145 | 5,121 |
| AAM-Electrical Eng | 131 | 225 | 245 | 200 |
| AAM-Mech Eng | 40 | 71 | 80 | 64 |
| Auburn University | 21,008 | 21,014 | 20,659 | 20,894 |
| University of Alabama | 18,312 | 18,636 | 19,142 | 18,697 |
| Univ. of Alabama at Birmingham | 11,669 | 11,680 | 11,852 | 11,734 |
| Univ. of Alabama in Huntsville | 6,997 | 6,787 | 6,564 | 6,783 |
| Univ. of South Alabama-Main | 8,554 | 8,598 | 9,034 | 8,729 |
| Baldwin | 157 | 170 | 179 | 169 |
| Doctoral On-Campus | 71,960 | 72,307 | 72,900 | 72,389 |
| UAB Health | 2,194 | 2,124 | 2,025 | 2,114 |
| UAB Phys. Optics | 12 | 16 | 23 | 17 |
| USA Health | 2,479 | 2,160 | 2,203 | 2,281 |
| Doctoral Hlth Related | 4,685 | 4,300 | 4,251 | 4,412 |
| AU-PHARM | 313 | 298 | 365 | 325 |
| AU-VET MED | 381 | 388 | 387 | 385 |
| UA-MED | 81 | 73 | 79 | 78 |
| UAB-MED | 1,235 | 1,250 | 1,216 | 1,234 |
| UAB-Dentistry | 303 | 307 | 303 | 304 |
| UAB-Optometry | 167 | 172 | 165 | 168 |
| USA-MED | 460 | 457 | 454 | 457 |
| Doctoral First Prof Hlth | 2,940 | 2,945 | 2,969 | 2,951 |
| A&M-Calhoun | 338 | | | 338 |
| Total Doctoral | 79,923 | 79,552 | 80,120 | 79,865 |
| <u>Nondoctoral</u> | | | | |
| Alabama State University | 5,337 | 5,360 | 5,017 | 5,238 |
| ASU-Master of Accountancy | 7 | 3 | 14 | 8 |
| ASU-BS-Hlth Info Mgmt | 17 | 31 | 29 | 26 |
| ASU-MS Physical Therapy | | 3 | 21 | 12 |
| ASU-BS Occup. Therapy | 14 | 34 | 17 | 22 |
| Athens State University | 2,428 | 2,472 | 2,449 | 2,450 |
| Auburn Univ. in Montgomery | 5,456 | 5,312 | 4,811 | 5,193 |
| Jacksonville State Univ. | 7,531 | 7,829 | 7,750 | 7,703 |
| Gadsden | 104 | 170 | 132 | 135 |
| Troy State Univ.-Main | 5,186 | 5,030 | 5,000 | 5,072 |
| Phenix City | 1,183 | 1,236 | 1,179 | 1,199 |
| Troy State Univ. Dothan | 1,950 | 1,852 | 1,710 | 1,837 |
| Troy State Univ. Montgomery | 2,931 | 2,893 | 2,466 | 2,763 |
| University of Montevallo | 3,172 | 3,147 | 3,028 | 3,116 |
| University of North Alabama | 5,773 | 5,805 | 5,601 | 5,726 |
| University of West Alabama | 2,133 | 1,955 | 1,892 | 1,993 |
| Nondoctoral On Campus | 43,222 | 43,132 | 41,116 | 42,490 |
| TSUD -Ft. Rucker | 208 | 149 | 154 | 170 |
| TSUM -Maxwell | 524 | 446 | 248 | 406 |
| Total Nondoctoral | 43,954 | 43,727 | 41,518 | 43,066 |
| TOTAL | 123,877 | 123,279 | 121,638 | 122,931 |

SOURCE: Alabama Commission on Higher Education's Preliminary Opening Fall Enrollment Report.

HEADCOUNT ENROLLMENT
Public Two Year Institutions
Fall 1997 - 1999

| | Fall 1997 | Fall 1998 | Fall 1999 |
|---|---------------|---------------|---------------|
| Alabama Southern Community College | 1,417 | 1,208 | 1,240 |
| Ayers State Technical College | 822 | 769 | 966 |
| Bessemer State Technical College | 1,465 | 1,417 | 1,354 |
| Bevill State Community College | 4,680 | 3,616 | 3,554 |
| Bishop State Community College | 3,733 | 3,660 | 3,393 |
| Calhoun State Community College | 7,249 | 7,313 | 7,598 |
| Central Alabama State Community College | 1,820 | 1,609 | 1,612 |
| Chattahoochee Valley State CC | 1,858 | 1,681 | 1,735 |
| Drake State Technical College | 657 | 663 | 611 |
| Enterprise State Junior College | 1,705 | 1,584 | 1,644 |
| Faulkner Community College | 2,922 | 2,777 | 2,832 |
| Gadsden State Community College | 4,961 | 4,651 | 4,729 |
| Ingram State Technical College | 735 | 661 | 753 |
| Jefferson Davis Community College | 1,501 | 1,160 | 1,159 |
| Jefferson State Community College | 5,235 | 5,137 | 5,408 |
| Lawson State Community College | 1,589 | 1,395 | 1,541 |
| L. B. Wallace State Junior College | 906 | 824 | 834 |
| MacArthur State Technical College | 564 | 557 | 555 |
| Northeast Alabama State Community Coll | 1,682 | 1,577 | 1,576 |
| Northwest-Shoals Community College | 3,635 | 3,235 | 3,394 |
| Patterson State Technical College | 1,089 | 900 | 955 |
| Reid State Technical College | 685 | 519 | 681 |
| Shelton State Community College | 4,513 | 4,585 | 4,385 |
| Snead State Community College | 1,663 | 1,815 | 1,676 |
| Southern Union State Community College | 4,118 | 4,303 | 4,258 |
| Sparks State Technical College | 634 | 606 | 549 |
| Trenholm State Technical College | 694 | 593 | 680 |
| G. C. Wallace Community Coll- Dothan | 3,408 | 2,979 | 2,984 |
| G. C. Wallace Community Coll - Hanceville | 4,865 | 4,659 | 4,747 |
| G. C. Wallace Community Coll- Selma | 1,799 | 1,576 | 1,461 |
| TOTAL | 72,604 | 68,029 | 68,864 |

SOURCE: Integrated Postsecondary Education Data System (IPEDS), Fall Enrollment,
Fall 1997 - 1999.

FALL FTE ENROLLMENT
Public Two year Institutions
Fall 1997 - 1999

| | Fall 1997 | Fall 1998 | Fall 1999 |
|---|---------------|---------------|---------------|
| Alabama Southern Community College | 1,389 | 999 | 1,019 |
| Ayers State Technical College | 613 | 585 | 694 |
| Bessemer State Technical College | 972 | 855 | 797 |
| Bevill State Community College | 3,939 | 2,931 | 3,001 |
| Bishop State Community College | 2,894 | 2,414 | 2,302 |
| Calhoun State Community College | 5,362 | 4,312 | 4,459 |
| Central Alabama State Community College | 1,562 | 1,134 | 1,163 |
| Chattahoochee Valley State CC | 1,440 | 1,090 | 1,099 |
| Drake State Technical College | 543 | 468 | 417 |
| Enterprise State Junior College | 1,372 | 1,121 | 1,084 |
| Faulkner Community College | 2,472 | 2,009 | 2,056 |
| Gadsden State Community College | 4,039 | 3,391 | 3,339 |
| Ingram State Technical College | 762 | 556 | 659 |
| Jefferson Davis Community College | 1,244 | 971 | 961 |
| Jefferson State Community College | 4,103 | 3,132 | 3,068 |
| Lawson State Community College | 1,312 | 1,058 | 1,121 |
| L. B. Wallace State Junior College | 844 | 679 | 674 |
| MacArthur State Technical College | 554 | 477 | 507 |
| Northeast Alabama State Community Coll | 1,442 | 1,117 | 1,112 |
| Northwest-Shoals Community College | 3,048 | 2,405 | 2,512 |
| Patterson State Technical College | 857 | 605 | 627 |
| Reid State Technical College | 560 | 462 | 520 |
| Shelton State Community College | 5,056 | 3,470 | 3,348 |
| Snead State Community College | 1,518 | 1,378 | 1,276 |
| Southern Union State Community College | 3,429 | 3,589 | 3,567 |
| Sparks State Technical College | 602 | 506 | 455 |
| Trenholm State Technical College | 669 | 497 | 530 |
| G. C. Wallace Community Coll- Dothan | 2,799 | 2,197 | 2,207 |
| G. C. Wallace Community Coll - Hanceville | 4,040 | 3,289 | 3,199 |
| G. C. Wallace Community Coll- Selma | 1,578 | 1,145 | 1,070 |
| TOTAL | 61,014 | 48,842 | 48,843 |

SOURCE: Alabama Dept. of Postsecondary Education, Fall Enrollment Reports.

Unweighted Semester Credit Hours - Remedial Courses
1997-98 - 1999-00
Public Senior Institutions

| | <u>1997-98</u> | <u>1998-99</u> | <u>1999-00</u> | <u>3 Year Average</u> |
|-------------------------------------|----------------|----------------|----------------|---------------------------|
| <u>Doctoral</u> | | | | |
| Alabama A&M University | 2,115 | 1,764 | 1,818 | 1,899 |
| Auburn University | | 22 | 26 | 24 |
| University of Alabama | 2,006 | 1,946 | 2,169 | 2,040 |
| University of AL at Birmingham | 3,801 | 6,774 | 7,767 | 6,114 |
| University of AL in Huntsville | 2,328 | 1,944 | 1,609 | 1,960 |
| University of South Alabama | | | | |
| Total Doctoral | 10,250 | 12,450 | 13,389 | 12,030 |
| <u>Nondoctoral</u> | | | | |
| Alabama State University | 10,386 | 10,681 | 10,060 | 10,376 |
| Athens State University | | | | |
| Auburn University in Montgomery | 3,000 | 2,753 | 3,381 | 3,045 |
| Jacksonville State University | 2,920 | 2,680 | 1,981 | 2,527 |
| Troy State University | 3,906 | 4,265 | 3,080 | 3,750 |
| Troy State University Dothan | | | | |
| Troy State Univ. Dothan-Ft. Rucker | | | | |
| Troy State University Montgomery | | 930 | 1,087 | 1,009 |
| Troy State Univ. Montgomery-Maxwell | | | 220 | 220 |
| University of Montevallo | | | | |
| University of North Alabama | 738 | 1,347 | 1,218 | 1,101 |
| University of West Alabama | 3,034 | 2,690 | 2,181 | 2,635 |
| Total Nondoctoral | 23,984 | 25,346 | 23,208 | 24,179 |
| Total Senior Institutions | 34,234 | 37,796 | 36,597 | 36,209 |

SOURCE: Alabama Commission on Higher Education, Credit Hour Production Reports.

Utilities Allowances FY 2001-2002 Budget Formula
Senior Institutions
Education and General Space Only

| Institution | Institutional Utilities Allowance | E&G Space June 30, 2000 (GSF) | Maximum Purch Util Allowance | Utilities O&M Expended FY 1999-00 (\$) | Total Purch Util Allowance |
|------------------------|---|-------------------------------------|------------------------------------|---|----------------------------------|
| AAM | 1.292 | 1,242,940 | 1,605,878 | | \$1,605,878 |
| AAM EE | 1.411 | 3,527 | 4,977 | | 4,977 |
| AAM ME | 1.317 | 3,963 | 5,219 | | 5,219 |
| AU | 2.665 | 3,959,195 | 10,551,255 | 801,493 | 11,352,748 |
| UA | 2.015 | 4,533,136 | 9,134,269 | 1,033,119 | 10,167,388 |
| UAB | 3.675 | 1,433,147 | 5,266,815 | 1,212,291 | 6,479,106 |
| UAH | 2.147 | 1,202,282 | 2,581,299 | | 2,581,299 |
| USA | 2.285 | 1,795,062 | 4,101,717 | 734,301 | 4,836,018 |
| USA-BC | 2.274 | 20,475 | 46,560 | | 46,560 |
| | | | | | |
| UAB-Health | 4.145 | 1,333,911 | 5,529,061 | | 5,529,061 |
| UAB-Optics | 4.788 | 43,154 | 206,621 | | 206,621 |
| AU-Vet Med | 2.665 | 433,402 | 1,155,016 | | 1,155,016 |
| UA-Medical | 2.632 | 92,563 | 243,626 | | 243,626 |
| UAB-Medical | 3.976 | 1,974,360 | 7,850,055 | 609,123 | 8,459,178 |
| UAB-Dentistry | 4.511 | 279,995 | 1,263,057 | 77,185 | 1,340,242 |
| UAB-Optometry | 4.788 | 184,133 | 881,629 | 33,953 | 915,582 |
| USA-Medical | 2.287 | 583,657 | 1,334,824 | | 1,334,824 |
| Doctoral | | 19,118,902 | 51,761,879 | 4,501,465 | 56,263,344 |
| | | | | | |
| ASU | 2.481 | 882,576 | 2,189,671 | | 2,189,671 |
| ASU-ACCT | 2.791 | 1,521 | 4,245 | | 4,245 |
| ASU-PT | 0.928 | 5,482 | 5,087 | | 5,087 |
| ASU-OT | 1.281 | 5,067 | 6,491 | | 6,491 |
| ASU-HIM | 2.426 | 4,443 | 10,779 | | 10,779 |
| ASC | 2.341 | 243,233 | 569,408 | 102,772 | 672,180 |
| AUM | 2.582 | 609,384 | 1,573,429 | 99,985 | 1,673,415 |
| JSU | 1.833 | 1,183,314 | 2,169,015 | 59,839 | 2,228,854 |
| TSU | 1.620 | 863,617 | 1,399,060 | 48,851 | 1,447,911 |
| TSUD | 2.541 | 69,712 | 177,138 | | 177,138 |
| TSUM | 2.957 | 144,274 | 426,618 | | 426,618 |
| TSUPC | 1.185 | 44,858 | 53,157 | | 53,157 |
| UM | 1.846 | 547,072 | 1,009,895 | 203,604 | 1,213,499 |
| UNA | 2.310 | 868,046 | 2,005,186 | 82,919 | 2,088,105 |
| UWA | 2.267 | 475,651 | 1,078,301 | | 1,078,301 |
| Nondoctoral | | 5,948,250 | 12,677,480 | 597,970 | 13,275,450 |
| | | | | | |
| Total Sr. Inst. | | 25,067,152 | 64,439,360 | 5,099,435 | 69,538,795 |

Note: E&G Space and Utilities Cost and Consumption Reports as of June 30, 1998 used for AAM EE and AAM ME.

UTILITIES CAPITAL REPLACEMENT ALLOWANCE - CAPITAL EXPENDITURES
 SENIOR INSTITUTIONS - E&G SPACE ONLY
 1999-2000

| INSTITUTIONS | UTILITIES CAPITAL EXPENDITURES 1995-96 (\$) | UTILITIES CAPITAL EXPENDITURES 1996-97 (\$) | UTILITIES CAPITAL EXPENDITURES 1997-98 (\$) | UTILITIES CAPITAL EXPENDITURES 1998-99 (\$) | UTILITIES CAPITAL EXPENDITURES 1999-2000 (\$) | CAPITAL ALLOW. (20% OF EACH YEARS TOTALS) (\$) |
|----------------|---|---|---|---|---|---|
| A&M | | 619,292 | | | | 123,858 |
| ASU | | | | | | |
| ASC | | | 32,270 | | | 6,454 |
| AU | 36,750 | | 750,000 | 554,321 | 2,867,951 | 841,804 |
| AUM | | | | | 390,592 | 78,118 |
| JSU | | | | | | |
| TSU | | | | | | |
| TSUD | | | | | | |
| TSUM | | | | | | |
| UA | 67,834 | 446,499 | 937,580 | 256,607 | 80,673 | 357,839 |
| UAB-UNIV. COL. | 23,489 | 368,240 | 723,938 | 1,158,490 | 1,666,775 | 788,186 |
| UAB-OPTOMETRY | 1,061 | 19,419 | 34,689 | 55,633 | 61,067 | 34,374 |
| UAB-OPTICS | | | | | | |
| UAB-DENTAL | 3,847 | 61,853 | 125,181 | 181,164 | 276,598 | 129,729 |
| UAB-MEDICAL | 17,950 | 269,707 | 624,396 | 1,060,965 | 1,587,747 | 712,153 |
| UAH | | | | | | |
| UM | | | | | | |
| UNA | 31,800 | | | | | 6,360 |
| USA | | | 663,940 | 136,166 | | 160,021 |
| UWA | | | | | | |
| TOTAL | 182,731 | 1,785,009 | 3,891,994 | 3,403,346 | 6,931,404 | 3,238,897 |

Source: Alabama Commission on Higher Education, Utilities Replacement Reports.

ALABAMA PUBLIC FOUR-YEAR UNIVERSITIES
Sponsored Research Dollars 1998-99
(For the 2001-2002 AP Formula)

| <u>DOCTORAL</u> | <u>Research Amount</u> | <u>5% of Res. Amount</u> |
|----------------------------------|----------------------------|------------------------------|
| Alabama A&M University | \$12,974,480 | 648,724 |
| Auburn University | 32,511,169 | 1,625,558 |
| University of Alabama | | |
| - Main | 23,382,282 | 1,169,114 |
| - Medicine | 165,559 | 8,278 |
| UA: Subtotal | 23,547,841 | 1,177,392 |
| Univ. of AL in Birmingham | | |
| -Academic Affairs | 9,269,168 | 463,458 |
| -Health | 37,478,024 | 1,873,901 |
| -Physiological Optics | 1,311,537 | 65,577 |
| -Dentistry | 2,857,711 | 142,886 |
| -Medicine | 94,499,518 | 4,724,976 |
| -Optometry | 11,818,164 | 590,908 |
| UAB: Subtotal | 157,234,122 | 7,861,706 |
| University of AL in Huntsville | 31,185,316 | 1,559,266 |
| University of South Alabama | | |
| -Main | 6,191,705 | 309,585 |
| -College of Medicine | 3,064,363 | 153,218 |
| USA: Subtotal | 9,256,068 | 462,803 |
| <u>NONDOCTORAL</u> | | |
| Alabama State University | 1,323,708 | 66,185 |
| Athens State University | | |
| Auburn Univ. at Montgomery | 118,343 | 5,917 |
| Jacksonville State University | 66,575 | 3,329 |
| Troy State University | 8,420 | 421 |
| Troy State University Dothan | | |
| Troy State University Montgomery | | |
| University of Montevallo | | |
| University of North Alabama | 150,384 | 7,519 |
| University of West Alabama | | |
| TOTAL | \$268,376,426 | \$13,418,821 |

SOURCE: Alabama Comm. on Higher Education Sponsored Research Survey Fall 2000.

SECTION E

CRITICAL CAPITAL FUNDING NEEDS ALABAMA PUBLIC HIGHER EDUCATION

This section presents the Alabama Commission on Higher Education's summary of the accumulated backlog of critical capital needs arising from the effects of age, methods and materials of construction, and other factors impacting on the continued usefulness of existing physical plant facilities at the public institutions of higher education in Alabama.

Critical Capital Needs of Alabama

Public Higher Education

As prescribed by Act 79-461, Section 16-5-2(c), "...the Commission shall serve in an advisory capacity to the legislature and the governor of this state in respect to all matters pertaining to state funds for the operation and the allocation of funds for capital improvements of state supported institutions of higher education."

Alabama's appropriations for capital programs have been sporadic since the period of rapid expansion in the 1960's. Lacking cyclical procedures for evaluating or funding capital needs, the state has initiated capital appropriations, normally from new bond revenues, only when external events made such a move politically desirable. In FY 98-99 a bond issue was passed which allocated \$131 million to higher education for capital improvements. This was the first major bond issue passed since 1985.

This year, from the Facilities Master Plans the Commission staff has received capital requests for immediate capital projects totaling over a billion dollars. Below is a recapitulation of all the institutional requests. Appendix 1, which follows this narrative, describes the institutional requests in more detail.

SUMMARY OF IMMEDIATE CAPITAL PROJECTS REQUESTS OF ALABAMA PUBLIC HIGHER EDUCATION ALL INSTITUTIONS

| INSTITUTION | NEW CONSTRUCTION | FACILITIES MODIFICATION ALTERATION | RENOVATION/ MAJOR REPAIR | DEFERRED MAINTENANCE | TOTAL COST OF CAPITAL REQUESTS |
|---|---------------------|--|-----------------------------|-------------------------|--------------------------------------|
| SENIOR & MESC/DAUPHIN ISLAND SEALAB | \$700,314,934 | \$50,373,305 | \$154,767,640 | \$78,062,285 | \$983,518,164 |
| TWO YEAR SYSTEM | 56,942,722 | 7,471,014 | 29,974,376 | 15,566,320 | 109,954,432 |
| TOTAL | \$757,257,656 | \$57,844,319 | \$184,742,016 | \$93,628,605 | \$1,093,472,596 |

The Commission's funding recommendation for 2001-2002 is based solely on the estimated deferred maintenance backlog for all of public higher education. This estimate is based on the Commission's Facilities Renewal Formula, which is located on pages C-12 through C-20.

By applying well-established facilities planning standards, state and national codes, and other professional criteria to campus facilities and enrollment data, one-third of the facilities renewal formula backlog may be viewed as critical.

APPENDIX 1

SUMMARY OF IMMEDIATE CAPITAL PROJECTS REQUESTS OF ALABAMA PUBLIC HIGHER EDUCATION
SENIOR INSTITUTIONS AND MESC/DAUPHIN ISLAND SEA LAB

| INSTITUTION | NEW CONSTRUCTION | FACILITIES MODIFICATION ALTERATION | RENOVATION/ MAJOR REPAIR | DEFERRED MAINTENANCE | TOTAL COST OF CAPITAL REQUESTS |
|------------------------------|----------------------|--|--------------------------------|-------------------------|--------------------------------------|
| ALABAMA A&M UNIVERSITY | \$12,000,000 | \$7,750,000 | \$3,596,400 | \$2,725,500 | 26,071,900 |
| ALABAMA STATE UNIVERSITY | 69,500,000 | 13,225,000 | 17,580,000 | 6,641,000 | 106,946,000 |
| ATHENS STATE UNIVERSITY | 115,000 | | 600,000 | 1,297,200 | 2,012,200 |
| AUBURN UNIVERSITY | 75,500,000 | | 54,500,000 | 24,000,000 | 154,000,000 |
| AUBURN UNIV. AT MONTGOMERY | 43,506,944 | | | 600,000 | 44,106,944 |
| JACKSONVILLE STATE UNIV. | 12,400,000 | 6,200,000 | 9,662,000 | 3,479,700 | 31,741,700 |
| TROY STATE UNIVERSITY | 36,340,000 | 6,870,000 | 27,315,000 | 4,690,000 | 75,215,000 |
| TROY STATE UNIV. DOTHAN | 8,600,200 | 281,000 | 549,000 | 517,960 | 9,948,160 |
| TROY STATE UNIV. MTGY. | 1,000,000 | 425,000 | 1,450,000 | | 2,875,000 |
| UNIVERSITY OF ALABAMA | 189,425,000 | 850,000 | 16,740,000 | 7,955,000 | 214,970,000 |
| UNIV. OF AL. - BIRMINGHAM | 137,800,000 | 6,500,000 | | 8,000,000 | 152,300,000 |
| UNIV. OF AL. - HUNTSVILLE | 39,550,000 | | 2,050,000 | 1,100,000 | 42,700,000 |
| UNIV. OF MONTEVALLO | | 500,000 | 350,000 | 2,900,000 | 3,750,000 |
| UNIV. OF NORTH ALABAMA | 50,033,000 | 5,460,000 | 3,360,000 | 7,920,000 | 66,773,000 |
| UNIV. OF SOUTH ALABAMA | 17,823,190 | 420,000 | 8,565,000 | 4,240,425 | 31,048,615 |
| UNIVERSITY OF WEST ALABAMA | 5,288,400 | 1,892,305 | 8,230,240 | 1,995,500 | 17,406,445 |
| MESC/ DAUPHIN ISL. SEA LAB | 1,433,200 | | 220,000 | | 1,653,200 |
| TOTAL SENIOR AND MESC | \$700,314,934 | \$50,373,305 | \$154,767,640 | \$78,062,285 | \$983,518,164 |

APPENDIX 1 (Continued)
 SUMMARY OF IMMEDIATE CAPITAL PROJECTS REQUESTS OF ALABAMA PUBLIC HIGHER EDUCATION
 COMMUNITY, JUNIOR AND TECHNICAL COLLEGES

| INSTITUTION | NEW CONSTRUCTION | FACILITIES MODIFICATION ALTERATION | RENOVATION/ MAJOR REPAIR | DEFERRED MAINTENANCE | TOTAL COST OF CAPITAL REQUESTS |
|---------------------------------------|---------------------|--|--------------------------------|-------------------------|--------------------------------------|
| ALABAMA SOUTHERN COM. COL. | \$281,200 | \$426,500 | \$1,204,000 | \$225,000 | \$2,136,700 |
| AYERS TECHNICAL COLLEGE | 1,800,000 | 365,000 | 1,232,800 | 1,125,000 | 4,522,800 |
| BESSEMER TECHNICAL COLLEGE | 7,280,000 | 2,626,400 | 1,108,800 | 817,600 | 11,832,800 |
| BEVILL STATE COMMUNITY COL | 3,500,000 | 500,000 | 949,725 | 4,610,000 | 9,559,725 |
| BISHOP STATE COMMUNITY COL | 8,890,000 | | 3,935,000 | 109,500 | 12,934,500 |
| CALHOUN COMMUNITY COLLEGE | 150,000 | | 1,170,000 | 1,303,120 | 2,623,120 |
| CENTRAL AL. COM. COLLEGE | 5,700,000 | | 55,000 | | 5,755,000 |
| CHATTAHOOCHEE VALLEY C.C. | 550,000 | | 200,000 | 315,000 | 1,065,000 |
| DRAKE TECHNICAL COLLEGE | 10,241,522 | 1,015,114 | 568,701 | 128,100 | 11,953,437 |
| ENTERPRISE JUNIOR COLLEGE | 2,260,000 | | | 75,000 | 2,335,000 |
| FAULKNER COM. COLLEGE | 1,500,000 | | 516,000 | 200,000 | 2,216,000 |
| GADSDEN COMMUNITY COLLEGE | 625,000 | | 2,110,850 | 1,382,000 | 4,117,850 |
| INGRAM TECHNICAL COLLEGE | | | 400,000 | 75,000 | 475,000 |
| JEFFERSON DAVIS COMM. COL. | 2,150,000 | | 150,000 | 760,000 | 3,060,000 |
| JEFFERSON STATE COM. COL. | | | 110,000 | 335,000 | 445,000 |
| LAWSON COMMUNITY COLLEGE | | | 3,700,000 | 365,000 | 4,065,000 |
| L. B. WALLACE STATE JR. COL. | | | 150,000 | 200,000 | 350,000 |
| MacARTHUR TECHNICAL COL. | | | 350,000 | 250,000 | 600,000 |
| NORTHEAST AL COM. COLLEGE | | | | 150,000 | 150,000 |
| NORTHWEST-SHOALS COMM COL. | | | 630,000 | | 630,000 |
| PATTERSON TECHNICAL COL. | 1,700,000 | 150,000 | | 650,000 | 2,500,000 |
| REID TECHNICAL COLLEGE | 1,200,000 | 200,000 | 400,000 | | 1,800,000 |
| SHELTON ST COMMUNITY COL. | 300,000 | | 405,000 | 60,000 | 765,000 |
| SNEAD COMMUNITY COLLEGE | 1,900,000 | 155,000 | 1,148,000 | 1,427,000 | 4,630,000 |
| SOUTHERN UNION COMM. COL. | 3,075,000 | 2,033,000 | 2,300,500 | | 7,408,500 |
| TRENHOLM TECHNICAL COLLEGE | | | 360,000 | 192,000 | 552,000 |
| WALLACE COM. COL. - DOTHAN | | | 2,220,000 | 57,000 | 2,277,000 |
| WALLACE COM. COL. - HANCE. | 3,590,000 | | 4,000,000 | 550,000 | 8,140,000 |
| WALLACE COM. COL. - SELMA | 250,000 | | 600,000 | 205,000 | 1,055,000 |
| TOTAL JR, COM, & TECH COL. | \$56,942,722 | \$7,471,014 | \$29,974,376 | \$15,566,320 | \$109,954,432 |

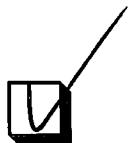


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