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during the IEP Process, Ages 14 through 21.

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ABSTRACT

This brochure explains federal requirements for transition services for secondary students with disabilities, the importance of transition services, and transition planning in the Individualized Education Program (IEP). The roles and responsibilities of the student, special and regular education teachers, parents, adult service agency representatives, and other members of the transition team are discussed. The pamphlet also outlines the responsibilities of school districts, including: (1) notifying parents of the date, time, and location of the transition IEP meeting; (2) setting up a mutually agreed upon time and location for the meeting determined with parental input; (3) ensuring parents understand the proceedings of the IEP meeting; (4) using alternative methods to gather parent input regarding transition if needed; (5) inviting students to participate in their IEP meeting; (6) incorporating preferences of the students into the IEP; (7) ensuring that by age 14 or earlier, the IEP of a student specifies services needed that focus on the general course of study for individual students; and (8) ensuring that starting at the age of 16 or earlier, the student has a statement of needed transition services that includes instruction, related services, community experiences, and development of employment or other post-school living objectives. (CR)



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Ideas for Transition Planning for Transition Services During the IEP Process Ages 14 through 21

WHY IS TRANSITION IMPORTANT? WHAT IS TRANSITION?
WHEN DOES TRANSITION PLANNING START?
WHAT DOES "TRANSITION SERVICES" MEAN?
HOW DO WE GET STARTED?
WHO IS TO BE AT THE MEETING WHEN TRANSITION IS DISCUSSED?
WHAT DO SCHOOL DISTRICTS HAVE TO DO?
WHO CAN ANSWER MY QUESTIONS?

Ohio Department of Education Division of Special Education

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IDEAS FOR TRANSITION

Planning for Transition Services

During the IEP Process

Ages 14 through 21



OHIO DEPARTMENT OF EDUCATION

DIVISION OF SPECIAL EDUCATION

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WHY IS TRANSITION IMPORTANT?

The Transition Service Requirements of IDEA provides the following important opportunities:

- Assists students and families to think about the future and consider what they want 0 to do after high school;
- Allows time for students, families, and others to plan together on how to make high school experiences relate directly to the student's dreams and desired outcomes;
- Assists students and families to make connections to services they will need both during and after high school; and
- Increases the likelihood that students are successful when they exit school.

WHAT IS TRANSITION?



The Individuals with Disabilities Education Act (IDEA) Ammendments of 1997, Public Law 105-17 (Section 602), defines transition as

"(30) a coordinated set of activities for a student with a disability that -

is designed within an outcome-oriented process, which promotes movement from school to post school activities, including post-secondary education, vocational training, integrated employment (including supported employment), continuing and adult education, adult services, independent living, or community participation; is based on the individual student's needs, taking into account the student's preferences

and interests; and

includes instruction, related services, community experiences, the development of employment and other post-school adult living objectives, and, when appropriate, the acquisition of daily living skills and functional vocational evaluation.

WHY IS TRANSITION IMPORTANT?



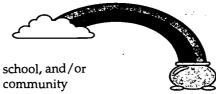
WHEN DOES TRANSITION PLANNING START?



At the age of 14: PL 105-17, [Section 614 (d)(I)(A)(vii) (I)] "beginning at age 14, and updated annually, a statement of the transition service needs of the child under the applicable components of the child's IEP that focuses on the child's courses of study (such as participation in advanced placement courses or a vocational education program);"

The secondary and post-secondary awareness activities and initial planning for students should "start no later than age 14." The intended outcome of this process should result in the identification of the "courses of study and other educational experiences" that students need to move them towards their identified post-school visions, goals, or outcomes. These may include, but are not limited to the following:

- Required courses
- Elective courses
- Modified courses
- Specially designed courses
- Educational experiences in the school, and/or
- Educational experiences in the community



It is important to recognize that as the student grows and changes, so does his/her interest in school and post-school outcomes. Flexibility is a major component of all aspects of transition planning.

At the age of 16: [Section 614(d)(I)(A)(vii)(II)] beginning at the age of 16 (or younger, if determined appropriate by the IEP Team), a statement of needed transition services for the child, including when appropriate, a statement of the "interagency responsibilities or any needed linkages..."

The "statement of needed transition services" is a long-range plan or map to assist the students in their steps towards adult life.

This required statement at age 16 is more comprehensive than the "statement of transition service needs" required at age 14. When both statements are coordinated together, they increase the support necessary for each student to achieve his/her post school visions and goals.

The statement of "interagency responsibilities or any needed linkages" (when appropriate) directs the IEP team to jointly plan with other agencies and service providers to ensure that the student's needs are met both during and after the student completes his/her secondary education.



What does "Age of Majority" Mean?

"Section 614 (d)(1)(A)(vii)(III)"

Beginning at least **one year** before the child reaches the age of majority under state law, (18 years old in Ohio), a statement that the child has been informed of his or her rights under this title, if any, that will transfer to the child on reaching the age of majority under section 615(m).

WHEN DOES TRANSITION PLANNING START?



WHAT DOES "TRANSITION SERVICES" MEAN?

Transition Services means a "coordinated set of activities for a student with disabilities that...." [Section 602 (30)].



Intent:

IDEA's focus is on the importance of the student's school program being coordinated to reinforce the mastery of the identified IEP goals. The IEP goals should move the student towards his or her post-secondary vision. This coordinated set of activities is seen as a whole system working together to assist in meeting the student's goals, both during and after high school.

This coordinated set of activities [Section 602 (30)(A)] is designed within an outcome-oriented process, which promotes movement from school to post-school activities, including:

- O Post-secondary education,
- Vocational training,
- Continuing and adult education,
- Integrated employment (including supported employment),
- Adult services,
- Independent living, or
- Community participation.

Intent: The IEP becomes the "plan for adulthood," which focuses on preparing students with disabilities to live, work, and participate in their community. This focused IEP transition planning *ensures* that the school will facilitate the necessary connections for the anticipated post-school services, programs, and supports. This planning increases the likelihood that the student will experience success after high school.

This coordinated set of activities [Section 602 (30)(B)] is also based upon the individual student's needs, taking into account the student's preferences and interests....

Intent: IDEA now encourages the student to increase his/her level of participation in his/her IEP meeting and, when appropriate, lead the team discussions. It is suggested that the student is given the opportunity to determine his/her own needs, preferences, and interests in preparing for his/her post-school outcomes and be encouraged to share this information at his/her IEP meetings as appropriate.

Transition services [Section 602 (30)(C)] "includes instruction, related services, community experiences, the development of employment and other post-school adult living objectives, and, when appropriate, acquisition of daily living skills and functional vocational evaluation."

Intent: The content of the IEP must include the areas below as identified through the IEP meeting process:

- 1. Instruction (e.g., What instruction will be used in providing the student's transition services?),
- 2. **Related services** (e.g., What related services are needed to implement the student's transition goals?),
- 3. Community experiences (e.g., When will skill development require that the student has community-based experiences?),
- 4. The development of employment and other post-school adult living objectives (e.g., What objectives might be written to prepare the student for adult living domains?), and
- 5. When appropriate, acquisition of daily living skills and functional vocational evaluation (e.g., Does the student need to acquire daily living skills?).

WHAT DOES "TRANSITION SERVICES" MEAN?



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HOW DO WE GET STARTED?

Special Reminder: 11's never too early to start the transition planning process.



The transition planning process is started with an understanding of the student's needs, preferences, and interests across a broad range of topics (e.g., personal likes/dislikes, hopes and dreams). During the planning for the multifactored evaluation or reevaluation, the team, with the active participation of the student and his/her parents, determine the process used to identify these preferences. The following list may be used in considering student preferences, interests, and needs. Keep in mind that it is ever-changing:

- Traits, likes, and dislikes (e.g., likes meeting new people, does not like loud music or noises);
- Talents and strengths (e.g., has a good sense of humor, prepares meals for self);
- Challenges that the student is working through (e.g., unexpected changes in schedule, is easily distracted); and
- Supports and needs (e.g., build a circle of friends, introduce flexibility into schedule).

DEVELOPING A VISION

The personal information the student identifies from this process is then used to assist in the development of a vision at the IEP meeting. The vision is really a personal record of "hopes, dreams, likes and dislikes," from the perspective of the student. The following questions can be used as a guide to encourage discussion with the student:

Employment

- Out of all the jobs that you have had, which ones have you really enjoyed?
- What jobs would you like to learn (e.g., fixing cars, wood working, working with food)?
- What kinds of environments would you like to work in (e.g., indoors, outdoors, in a quiet area, around lots of people)?
- What places of employment might fit your choices (e.g., a construction site, a child care center, a hospital)?
- What things are important to you in a job (e.g., salary, benefits, transportation, work hours,

Post-Secondary Education

- What careers are interesting to you (e.g., teaching, hospitality industry, computer/technology)?
- What type of education or training do you need to meet your career goal (e.g., college, technical school, two-year associate school)?
- How will you pay for this education?

Residential Options

- Where would you like to live after leaving school?
- Who would you like to live with?
- What do you think you need to learn in order to live more independently (e.g., cooking, use of public transportation, yard work)?

Community Participation

- What do you like to do to have fun? What are your hobbies?
- What places do you like to visit (e.g., amusement and water parks, movies, places to eat, sporting events)?
- What new sports, hobbies, or other things would you like to learn to do in your free time?
- What types of community activities would you like to participate in more frequently (e.g., church, sports, clubs, recreational events)?

THE IEP MEETING

The personal information identified and the vision statement developed by the IEP team are used for planning transition services.

HOW DO WE GET STARTED?



WHO IS TO BE AT THE IEP MEETING WHEN TRANSITION IS DISCUSSED

Individualized education program (IEP) teams are required to have the following members [Section 614(d)(1)(B)]:

1. The parents of a child with a disability;

- At least one regular education teacher of such child (if the child is, or may be, participating in the regular education environment);
- 3. At least one special education teacher, or where appropriate, at least one special education provider of such a child;
- 4. A representative of the local educational agency (LEA) who is qualified to provide, or supervise the provision of, specially designed instruction to meet the unique needs of children with disabilities; is knowledgeable about the general curriculum; and is knowledgeable about the availability of resources of the LEA;
- An individual who can interpret the instructional implications of evaluation results, who may be a member of the team described in clauses 2 through 4;
- At the discretion of the parent or agency, other individuals who have knowledge or special expertise regarding the child, including related services personnel as appropriate, and

If appropriate, the child with a disability.

Special Note: "...the public agency shall invite a student with disabilities of any age if the purpose of the meeting will be the consideration of the statement of transition services needs or statement of needed transition services" [Section 300.344 (b)]. "If the student does not attend the IEP meeting, the public agency shall take other steps to ensure that the student's preferences and interests are considered" [Section 300.344)(b)(2)]. [Section 300.344)(b)(2)].

Suggested ROLES & Responsibilities Related to TRANSITION Planning:









STUDENT

- ② Informs others about his/her needs and preferences.
- Assesses self on progress towards IEP goals, vision, and other personal responsibilities.
- Discusses progress and needs.
- Participates in the development of his/her IEP.
- ⚠ Informs IEP team of any changes at home that would affect his/her education.

Teacher: Special and Regular Education

- Implements and evaluates all IEP goals related to the school setting.
- O Provides updated information on the student's social and behavior activities in the classroom setting.
- Provides general updates and evaluations on overall classroom performance.
- O Provides referral information to the family and student about school and community services.
- Monitors and implements the IEP.

Additional Team Member: Work-study Coordinator, Option IV Coordinator, Vocational Special Education Coordinator and Vocational Evaluator

- O Provides information about vocational education programs and support services.
- Develops in-school/community job development and placement for students.
- Arranges for job coaches.
- Provides job training and career exploration.
- Assists in making program modifications.
- Serves as liaison between schools and vocational activities.

Parent/Guardian

- Ensures that son's/daughter's needs and preferences are acknowledged.
- Supports educational needs, training programs, and activities in the home and community.
- Supports opportunities to develop work behaviors, recreational skills, social skills.
- Assists son/daughter in making referrals to adult agencies and services (e.g., social security cards, supported living, supported employment, post-secondary education information).
- Follows-up with agency agreements, services, and other supports being provided.

Adult Service Agency Representative

- Provides agency information.
- Provides progress updates on students receiving adult services.
- Provides assistance in the planning of identified services.
- Provides assistance in the preparation of the student for post-school transition.









Additional Members (Individualized to meet the student's needs)

- Family members (e.g., siblings, cousins, aunts, uncles. grandparents)
- Community members (e.g., church/synagogue officials, employer/co-workers, recreation personnel;
- O Neighborhood/school friends
- Individuals knowledgeable about the IEP process (e.g., university personnel, parent training center representatives)
- Parent mentors
- Representatives of state agencies
- Special education regional resource center (SERRC) personnel



The supports that are provided to the identified members of the IEP team are Special Reminder: examples. Their responsibilities may vary considerably based on other factors.



WHAT DO SCHOOL DISTRICTS HAVE TO DO?



Self-Assessment Survey on Transition

Directions: The following survey can be used as a self-assessment of the local educational agency's services for transition-aged youth with disabilities. These statements are intended to assist school personnel, agency representatives, parents, and other interested persons in walking through the specific transition-related requirements of the *Individuals with Disabilities Education Act (IDEA)*Amendments of 1997.

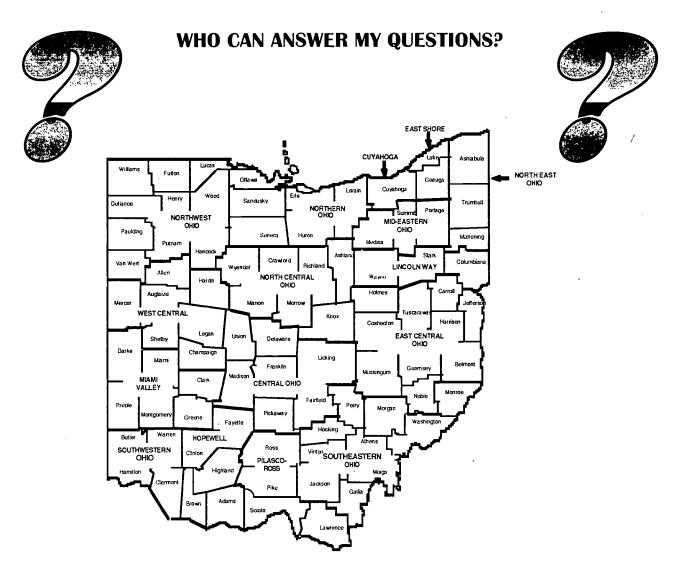
- 1. Parents are always notified of the date, time, and location of the IEP meeting.
- 2. If communication is not established through the first parent notice, alternative steps are taken to inform parents of the upcoming meeting.
- 3. A mutually agreed upon time and location for the IEP meeting is determined with parental input.
- 4. The district assures that parents understand the proceedings of the IEP meeting.
- 5. If no parent can attend the IEP meeting, during which transition is discussed, various methods are used to gather parent input regarding transition.
- 6. Students are invited to participate in their IEP meeting.
- 7. School representatives attend the IEP meeting.
- 8. By no later than age 16, agencies (e.g., vocational rehabilitation, social security, mental retardation/developmental disabilities, mental health) are encouraged to participate in student IEP meetings during which transition is discussed.
- 9. If an agency invited to send a representative does not do so, steps are taken to obtain their participation in the planning of transition services.
- 10. Preferences and interests of students are incorporated into the IEP.
- 11. The preferences and interests of students who do not attend their IEP planning meeting during which transition is discussed are incorporated into the IEP through parental participation and/or surveys.
- 12. By age 14, or earlier if determined appropriate by the IEP team, the IEP specifies services needed (e.g., readers, curricular adaptations, more time to take tests) that focus on the general course of study for individual students (e.g., participation in advanced placement courses or a vocational educational program).
- 13. Starting at the age of 16, or earlier if determined appropriate by the IEP team, the student has a statement of needed transition services that includes: instruction, related services, community experiences, and development of employment or other post-school living objectives.
- 14. Starting at the age of 16, if appropriate, the student's IEP indicates a statement of needed transition services that addresses the acquisition of daily living skills and functional vocational evaluation, and a statement of interagency responsibilities or any needed linkages.
- 15. The student's transition services reflect a coordinated set of activities that are described as goals and objectives in the body of the IEP.
- 16. By age 17, the students and their parents have been notified of the transfer of rights under IDEA, which occurs at age 18.



17. If a participating agency fails to provide agreed upon services contained in the IEP, the local education agency reconvenes the IEP team for the purpose of identifying alternative strategies to meet the transition objectives and, if necessary, revising the student's IEP.



WHAT DO SCHOOL DISTRICTS HAVE TO DO?



SPECIAL EDUCATIONAL REGIONAL RESOURCE CENTERS (SERRCs)





There are many valuable resources available to parents, students, school staff, agency representatives, and other interested persons. We have listed a few that are relevant to Ohio.

The Special Education Regional Resource Center (SERRC) Network

In 1968, the Ohio Department of Education, Division of Special Education, created new linkages between the state and the school districts. Sixteen (16) special education regional resource centers were established to

Assist school district personnel in providing appropriate services to children with disabilities through technical assistance and cooperative planning;

• Provide regular and special education teachers, support personnel, administrators, and parents with resources designed to improve the quality of instruction for children with disabilities, through the delivery of instructional materials and methodologies designed to meet the individual needs of children with special needs; and

• Provide staff development to local school district personnel and parents, on an individual and team basis, to improve the quality of instruction for children with disabilities.

Each SERRC has a staff member knowledgeable about transition-related issues.

Central Ohio SERRC 470 Glenmont Ave. Columbus, OH 43214 614-262-4545

Cuyahoga SERRC 5983 West 54th St. Parma, OH 44129 440-885-2685

East Central Ohio SERRC 248 Front Ave., SW New Philadelphia, OH 44663 330-343-3355

East Shore SERRC 7900 Euclid-Chardon Rd. Kirtland, OH 44094 440-256-8483

The Ohio Coalition for the Education of Children with Disabilities Bank One Bldg. 165 W. Center St., Ste. 302 Marion, OH 43302-6920 (614) 328-5452 voice/tdd 1-800-374-2806

Hopewell SERRC 5350 West New Market Rd. Hillsboro, OH 45133 937-393-1904

Lincoln Way SERRC 1450 West Main St. Louisville, OH 44641 330-875-2423

Miami Valley SERRC 1831 Harshman Rd. Dayton, OH 45424 937-236-9965

Mid-Eastern Ohio SERRC 420 Washington Ave., #100 Cuyahoga Falls, OH 44221 330-929-6634

Child Advocacy Center 1821 Summit Rd., Suite 303 Cincinnati, OH 45237 (513) 821-2400

North Central Ohio SERRC 1495 W. Longview, Ste. 200 Mansfield, OH 44906 419-747-4808

North East Ohio SERRC 409 Harmon St., NW Warren, OH 44483 330-394-0310

Northern Ohio SERRC 1230 Beechview Dr., Ste. 100 Vermilion, OH 44089 440-967-8355

Northwest Ohio SERRC 10142 Dowling Rd., RR 2 Bowling Green, OH 43402 419-833-6771 Pilasco-Ross SERRC 411 Court St. Portsmouth, OH 45662 740-354-4526

Southeastern Ohio SERRC 507 Richland Ave. Athens, OH 45701 740-594-4235

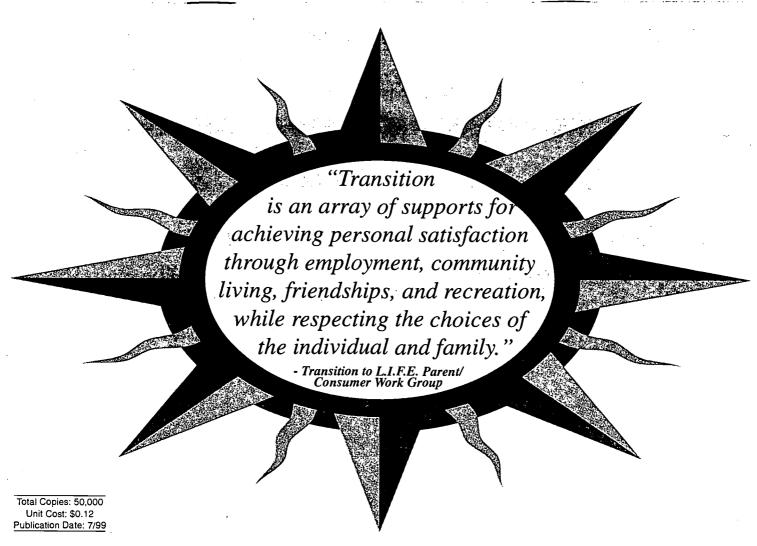
Southwestern Ohio SERRC 1301 Bonnell, 3rd Flr. Ste. Cincinnati, OH 45215 513-563-0045

West Central Ohio SERRC 616 County Rd. 25A Wapakoneta, OH 45895 419-738-9224

Ohio Department of Education Division of Special Education 933 High St. Worthington, OH 43085 (614) 466-2650

WHO CAN ANSWER MY QUESTIONS?





The first edition of this brochure was developed by the Transition to L.I.F.E. Initiative and printed in November 1996. Sincere appreciation goes to those many individuals who helped to write, review, edit, format, key in, and contribute all of the other needed supports to make it such a useful reference for students with disabilities, families, educators, agency representatives, community members and other interested persons. We hope that the second edition will continue to provide current and valuable information.

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