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ABSTRACT

This report presents recommendations for a Unified Higher Education Budget for Alabama for fiscal year 1997-98. The Alabama Commission on Higher Education presents two sets of funding recommendations for all higher education for fiscal year 1997-98. The first is a statement of the Commission's estimate of basic financial requirements to provide regionally competitive education for the residents of Alabama. The second, identified as the 1997-98 Recommendation, is predicated on provision of an additional 6.8 percent increase from the Education Trust Fund, providing a funding level of \$966,959,069. This would provide relief to institutions from the 7.5 percent reduction of 1995-96 and level funding of 1996-97. Detailed tables present the recommended amounts for each institution of higher education, the 1995-96 and 1996-97 appropriations, and regional standards and recommendations for 1997-98. Subsequent sections of the report describe: (1) funding formulas used in arriving at recommended levels of funding, (2) basic data elements and the derived statistics which are inputs to the formulas used in determining regional standards, (3) historic time-series of student headcount and full-time equivalents for public two-year institutions of higher education, and (4) critical capital funding needs. (JLS)

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ED 405 778

1997-98 Unified Budget Recommendation

Presented by the
Alabama Commission on
Higher Education

AE 030 029

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TO THE EDUCATIONAL RESOURCES INFORMATION CENTER (ERIC)."

ALABAMA COMMISSION ON HIGHER EDUCATION

**UNIFIED BUDGET RECOMMENDATIONS
FOR FISCAL YEAR 1997-98**

December 1996

"..... The Commission shall receive, evaluate and coordinate budget requests for the public institutions of higher education of this State, shall hold open hearings on the budget requests of the separate institutions and shall present to each institution and to the governor and the legislature, a single unified budget report containing budget recommendations for separate appropriations to each of the institutions. The consolidated budget and analysis of the Commission shall be accompanied by the original requests and their justifications as submitted by each institution. The recommendations of the funding needs of each of the universities, as presented to it by the presidents, which assessment may include, but shall not be limited to, derived conclusions that may be based upon standard techniques of objective measurement, need and unit cost figures arrived at through the use of comparative and verified data secured from the various institutions, applied in an impartial and objective manner, and comparison shall be made not only between similar functions of institutions in Alabama but also between Alabama institutions and similar functions of institutions located in other states, provided that nothing herein shall be construed to prohibit any institutions of higher education in this state from submitting any matter pertaining to the financial operation and needs of said institution to the legislature or to the governor at any time....."

ACT 79-461 Section 9



Alabama Commission on Higher Education

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Fob James, Jr.
Governor

TO: The Honorable Fob James, Governor, State of Alabama
Members of the Alabama Legislature

We are pleased to transmit herewith the recommendations for a Unified Higher Education Budget for Fiscal Year 1997-98.

These recommendations are based on recognizing the erosive effects of inflation on higher education budgets over the past three years. Although pay raises were provided last year for K-12 and the two-year colleges, four-year colleges and universities were essentially level funded.

These recommendations are made as part of our lengthy review of higher education funding processes in Alabama. The very nature of funding public activities creates constant change, and we are committed to continuing this review to ensure that Alabama's citizens receive a proper return for their investment in public education.

We ask for your continued support in our efforts to bring an increased level of realism and accountability to public higher education finance. Only through concerted efforts will we successfully address the challenges that face us.

Respectfully submitted,

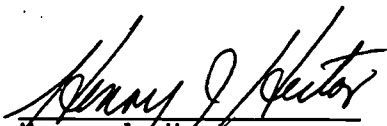

Henry J. Hector
Executive Director

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SECTION A

1997-98 UNIFIED BUDGET RECOMMENDATIONS

by

THE ALABAMA COMMISSION ON HIGHER EDUCATION

**Unified Budget Recommendation
By The Alabama Commission on Higher Education**

As prescribed by ACT 79-461, Section 9, the Commission on Higher Education has evaluated the budgets submitted by the senior public institutions of higher education and by the Chancellor of the Junior, Community, and Postsecondary Vocational and Technical Education System. At its meeting on December 13, 1996 the Commission reached two sets of funding recommendations for all of higher education for fiscal year 1997-98.

The first recommendation (column 2 of the Executive Summary table, page A- 4) is a statement of the Commission's estimate of the basic financial requirements which should be provided to support the institutions and their programs if Alabama higher education is to provide regionally competitive education to our citizens. The second recommendation, identified as the 1997-98 Recommendation, (column 3 of the Executive Summary table, page A- 4) is predicated on provision of an additional six point eight percent (6.8%)) from the Education Trust Fund (ETF).

This funding level of \$966,959,069, is constructed in two parts. First, all institutions should receive some relief from the 7.5% reduction borne during 1995-96 and the essentially level funding during 1996-97. Secondly, additional funds should be allocated on the basis of remaining unmet needs of the institutions distributed to achieve greater Equity among institutions. The Recommended Index (column 4 of page A-4) should be used to distribute all institutional funds provided beyond the existing appropriation level.

The Commission approved this recommendation by unanimous vote of members present at the December 13, 1996 meeting. The Commission members believe that this document reflects the best compromise possible between documented needs, as outlined in the Regional Standard column and the anticipated level of available revenues.

The recommendation endorsed in this Commission on Higher Education Unified Budget Recommendation strives to continue a linkage to previous higher education budget agreements. By continuous recognition of relative unmet needs through use of an equity allocation, institutions can move toward the same proportion of regional standard funding.

Regional Standard Recommendations

The Regional Standard recommendations (see page A-8), historically designated the "Needs Budget", are based on the following:

- (1) The institutional Academic Programs, or "O&M", amounts are the products of the Commission's funding formulas for teaching programs, at a level to approach the average of funding in the Southern Region states. For the first time, our processes for the Unified Budget Recommendation contain separate determinations of Regional Standard funding and recommended funding for each two-year college. (See pages C-9 through C-11 for calculations.)
- (2) Facilities renewal needs are based on the Commission's formula for estimating facilities renewal allowances and backlogs.
- (3) Research and Public Service "line items" have been carried forward using an allocation scheme based on instructional formulas.
- (4) Capital Outlay Funds, while a continuing concern for higher education in Alabama, are not recommended for funding from normal revenue sources. The Commission continues to support special funding for the unmet Capital needs of the institutions. The Commission's recommendation for Capital Outlay is based on the Facilities Renewal Formula referred to above.

Modified Funding Recommendations

Historic difficulties in proposing a Unified Budget Recommendation for higher education in Alabama are the necessity to complete the recommendation process before firm projections are made of ETF revenues and resolving the gap between institutional needs and available state resources. Once again, the Commission has struggled to provide a viable recommendation within the confines of ETF revenues.

- (1) Facilities Renewal, are included as a sum of the educational activities generating the need. Each institution's recommendation includes an allocation based on the Facilities Renewal formula applied to inventoried space. The Commission continues to endorse

treatment of major capital needs for the several institutions via processes ancillary to the regular appropriations bill.

(2) Some statewide programs which benefit all of public higher education and all citizens of the State are recommended at above average increases. These include the Southern Regional Education Board, the Network of Alabama Academic Libraries, the Experimental Program to Stimulate Cooperative Research (EPSCOR), the Eminent Scholars Program, the Alabama National Guard Scholarship Program, and the Alabama Student Assistance Program. In addition, funding is recommended for lines having statewide impact on accountability and educational reform. New funding is recommended for the Alabama Electronic Data Interchange Initiative.

Special Circumstances of this Unified Budget Recommendation

It is important to note that this Unified Budget Recommendation represents continued attempts to balance legitimate institutional needs, as reflected in the constructions of the regional standards, and the historic gap in actual appropriations. If Higher Education receives a fair share of revenues and if the political leadership uses this recommended approach for distribution among institutions, continued convergence of relative needs and appropriations will occur. That goal is termed Equity in funding.

The Commission believes that the distribution incorporated in this Unified Budget Recommendation is one of many required steps to improve higher education funding in Alabama.

Therefore, just as inequities have arisen from different treatment of institutions, so equity can only be reestablished by different treatment. As the following tables demonstrate, this Unified Budget Recommendation recommends different percentage increments for institutions. There is, in fact, a direct relationship between the distribution Index recommended and how far below the Regional Standard is an institution's current appropriation. Inequities which do remain will be lessened by each successive use of this approach.

Alabama Commission on Higher Education
Unified Budget Recommendation
Alabama Public Institutions of Higher Education
1997-98
(Thousands of Dollars)

Executive Summary

INSTITUTION	1996-97 Appropriation (1)	1997-98 Regional Standard (2)	1997-98 Recommendation (3)	Recommended Increase		
				Dollars (4)	Percent (5)	Index (6)
AAM	23,847.996	40,809.900	25,218.836	1,370.840	5.748	0.0221352
AU	157,527.789	298,670.800	167,757.123	10,229.334	6.494	0.1651750
UA	102,360.866	183,506.400	108,581.492	6,220.626	6.077	0.1004456
UAB	178,457.284	356,741.800	190,787.603	12,330.319	6.909	0.1991000
UAH	34,486.495	67,202.000	36,799.190	2,312.695	6.706	0.0373435
USA	69,127.698	140,077.400	73,980.229	4,852.531	7.020	0.0783547
Doctoral	565,808.128	1,087,008.300	603,124.472	37,316.344	6.595	0.6025540
ASU	23,309.851	28,992.000	24,210.147	900.296	3.862	0.0145372
ASC	7,267.596	17,522.600	7,890.524	622.928	8.571	0.0100585
AUM	16,432.851	30,514.700	17,474.037	1,041.186	6.336	0.0168122
JSU	24,575.277	44,605.600	26,090.835	1,515.558	6.167	0.0244720
TSU	19,049.720	37,399.100	20,338.412	1,288.692	6.765	0.0208087
TSUD	4,089.821	11,799.500	4,518.616	428.795	10.484	0.0069238
TSUM	4,280.778	12,501.200	4,735.701	454.923	10.627	0.0073457
UM	12,923.577	21,395.000	13,637.384	713.807	5.523	0.0115260
UNA	18,279.587	29,639.300	19,264.175	984.588	5.386	0.0158983
UWA	8,029.620	14,589.000	8,525.409	495.789	6.174	0.0080056
Nondoctoral	138,238.678	248,958.000	146,685.238	8,446.560	6.110	0.1363882
Title VI Enhancement Lines						
AAMU	1,032.680	-	1,099.804	67.124	6.500	0.0010839
ASU	2,119.741	-	2,257.524	137.783	6.500	0.0022248
Special Equity Allocation						
ASC	-	-	592.911	592.911		0.0095738
TSUD	-	-	1,194.056	1,194.056		0.0192806
TSUM	-	-	1,316.720	1,316.720		0.0212613
Senior Total	707,199.227	1,335,966.300	756,270.726	49,071.499	6.939	0.7923667
Alabama Aviation						
Ingram	2,460.636	1,636.200	2,534.455	73.819	3.000	0.0011920
Trenholm	5,346.775	4,129.600	5,507.178	160.403	3.000	0.0025901
Sparks	4,046.978	3,181.000	4,168.387	121.409	3.000	0.0019604
Drake	3,088.492	2,629.800	3,181.147	92.655	3.000	0.0014961
Ayers	2,932.120	2,512.100	3,020.084	87.964	3.000	0.0014204
Reid	2,816.233	2,574.900	2,900.720	84.487	3.000	0.0013642
MacArthur	3,141.364	2,960.200	3,235.605	94.241	3.000	0.0015217
Bessemer	2,769.917	2,647.200	2,853.015	83.098	3.000	0.0013418
Patterson	5,284.403	5,405.800	5,442.935	158.532	3.000	0.0025598
Jeff Davis	3,643.040	3,834.900	3,763.231	120.191	3.299	0.0019407
Lawson	4,857.967	5,119.000	5,018.906	160.939	3.313	0.0025987
Bishop	5,860.777	6,812.800	6,138.800	278.023	4.744	0.0044893
Bevill State CC	10,828.932	13,242.400	11,428.900	599.968	5.540	0.0096878
L. B. Wallace	11,431.042	14,085.700	12,078.473	647.431	5.664	0.0104542
Wallace - Dothan	2,810.405	3,470.300	2,970.517	160.112	5.697	0.0025854
Wallace - Selma	8,335.597	10,387.700	8,823.065	487.468	5.848	0.0078712
Alabama Southern	4,898.404	6,279.300	5,207.856	309.452	6.317	0.0049968
Central Alabama	4,828.050	6,283.900	5,145.592	317.542	6.577	0.0051274
Northeast	5,125.477	6,735.200	5,471.041	345.564	6.742	0.0055799
Northwest Shoals	3,910.479	5,145.500	4,174.993	264.514	6.764	0.0042712
Gadsden	8,063.694	10,832.700	8,838.505	574.811	7.128	0.0092816
Wallace - Hanceville	12,698.942	17,165.300	13,618.010	919.068	7.237	0.0148404
Enterprise	11,118.193	15,366.800	11,967.439	849.246	7.638	0.0137129
Faulkner	4,029.342	5,592.500	4,340.222	310.880	7.715	0.0050198
Jefferson State	6,284.099	9,051.200	6,812.322	528.223	8.406	0.0085293
Southern Union	11,410.609	16,454.300	12,372.227	961.618	8.427	0.0155274
Calhoun	8,907.384	13,091.700	9,690.606	783.222	8.793	0.0126468
Snead	12,996.245	19,225.900	14,155.332	1,159.087	8.919	0.0187160
Chattahoochee	3,883.336	5,901.600	4,250.336	367.000	9.451	0.0059260
Shelton	3,799.710	5,816.400	4,164.301	364.591	9.595	0.0058871
"Lines"	12,460.076	19,540.600	13,717.278	1,257.202	10.090	0.0203003
Two Year Total	3,760.839	4,049.900	3,896.864	136.025	3.617	0.0021964
Two Year Total	197,829.557	251,162.400	210,688.344	12,858.787	6.500	0.2076333
Total All Institutions	905,028.784	1,587,128.700	966,959.069	61,930.285	6.843	1.0000000

ALABAMA COMMISSION ON HIGHER EDUCATION
1995-96, 1996-97 Appropriation, 1997-98 Request and ACHE Recommendation

	1995-96 Appropriation (1)	1996-97 Appropriation (2)	1997-98 Request (3)	1997-98 Regional Standard (4)	ACHE 1997-98 Recommended Budget (5)	Percent Change (6)
Total Public Institutions	789,695,834	905,028,786	1,079,465,081	1,587,128,700	966,959,069	6.84
Total Public Institutions Employee Benefits	112,753,758					
<u>State Level Higher Education Programs</u>						
Postsecondary Education Department	2,354,336	2,734,336	2,684,715		2,684,715	-1.81
Alabama Ind. Devel. Trng. Inst. Employee Benefits	8,308,453 207,721	9,523,970	11,580,000		10,000,169	5.00
<u>OTHER HIGHER EDUCATION</u>						
MESC/Dauphin Island Sea Lab Employee Benefits	2,410,882 127,469	2,538,351	3,180,455		2,665,269	5.00
Private Colleges & Schools						
*Marion Military Institute	309,338	309,338	334,420		324,805	5.00
Talladega College	417,540	417,540	542,789		438,417	5.00
Tuskegee University	3,968,250	3,968,250	5,290,000		4,166,663	5.00
ASU/Miles Consortium	369,800	369,800	369,800		369,800	---
A&M/Miles Consortium	5,064,928	5,064,928	6,537,009		5,299,684	4.63
Total: Private Colleges & Schools Tuskegee-Employee Benefits						
Medical Scholarships Board	520,801	468,721	2,956,000		492,157	5.00
Bd. of Dental Schol. Awards	135,393	121,854	185,000		127,947	5.00
Bd. of Optometric Schol. Awards	114,622	103,160	155,000		108,318	5.00
Subtotal: Other Higher Education	8,246,626	8,297,014	13,013,464		8,693,375	4.78

* 70% of Appropriation and Request is shown. The remaining 30% is allocated to K-12 Appropriation. Total requested for 1997-98 is \$477,743.

ALABAMA COMMISSION ON HIGHER EDUCATION
1995-96, 1996-97 Appropriation, 1997-98 Request and ACHE Recommendation

	1995-96 Appropriation (1)	1996-97 Appropriation (2)	1997-98 Request (3)	1997-98 Regional Standard (4)	ACHE 1997-98 Recommended Budget (5)	Percent Change (6)
<u>Alabama Commission on Higher Education</u>						
Planning & Coordination Services	2,536,808	2,566,808	2,766,808		2,766,808	7.79
Articulation Program	446,461	446,461	446,461		446,461	----
Alabama Electronic Data Interchange Init. (AEDI)			202,000		202,000	----
SREB	446,975	446,975	584,650		584,650	30.80
Network of AL Academic Libraries	400,000	400,000	600,000		600,000	50.00
EPSCOR	600,000	600,000	2,700,000		2,700,000	350.00
Alabama Small Business Dev. Consortium	250,000	400,000	400,000		400,000	----
Eminent Scholars Program			2,400,000		2,400,000	----
Subtotal: Statewide	2,143,436	2,293,436	7,333,111		7,333,111	219.74
Teacher Ed Scholarship Loan Trust Fund	1,900,000	2,050,000	2,050,000		2,050,000	----
Chiropractic Scholarships	37,986	37,986	37,986		37,986	----
AL National Guard Schol. Prog.	600,000	600,000	1,000,000		1,000,000	66.67
AL Student Assistance Program	1,547,471	1,547,471	2,022,278		2,022,278	30.68
AL Educational Grant Program (ASGP)	5,600,000	5,600,000	5,880,000		5,964,000	6.50
Police and Fire Fighters' Survivors Tuition	60,000	60,000	60,000		60,000	----
Governor's Comm./Hist. Black Coll/Unlv	100,000	100,000	100,000		100,000	----
Subtotal: Student Aid	9,845,457	9,995,457	11,150,264		11,234,264	12.39
Total: ACHE and Statewide Pgms.	14,525,701	14,855,701	21,250,183		21,334,183	43.61
Subtotal: All State Level Pgms.	33,435,116	35,411,021	48,528,362		42,712,441	20.62
TOTAL HIGHER EDUCATION	823,130,950	940,439,807	1,127,993,443	1,587,128,700	1,009,671,510	7.36
Employee Benefits	113,088,948					

ALABAMA COMMISSION ON HIGHER EDUCATION
1995-96, 1996-97 Appropriation, 1997-98 Request and ACHE Recommendation

1995-96 Appropriation (1)	1996-97 Appropriation (2)	1997-98 Request (3)	1997-98 Regional Standard (4)	ACHE 1997-98 Recommended Budget (5)	Percent Change (6)
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THE COMMISSION ON HIGHER EDUCATION MAKES NO RECOMMENDATION ON THE FOLLOWING PROGRAMS PREVIOUSLY FUNDED AS HIGHER EDUCATION

UAB-Special Mental Health	4,298,696	4,298,696		4,642,592	
UA-SchoolFest Program	820,458	820,458		886,095	
UAB-AL Technology Network (Bevill Centers)	1,750,000	1,750,000		1,890,000	
Minority Tech Network - UA		750,000			
AL Tech Network - AU		1,750,000			
Board of Nursing	43,849	57,000			
Educ. Tmg. Pg./D.S.M.D.	212,131				
AL. Writing Project	100,000	100,000			
Dept. of Veterans' Affairs	6,038,544	6,038,544			
League for Adv of Education	129,081	129,081			
Montgomery Intern Med Res Prog	191,000	211,000			
American Legion Scholarships	91,634	91,634			
Elementary Teachers Scholarships					
Dependents Blind Parents	12,750	12,750			
Title VI Court Ordered Enhancement		6,000,000			
TOTAL	13,688,143	22,009,163			
Total Public Institutions	836,819,093	962,448,970			
Total Public Institutions Employee Benefits	113,088,948				

Alabama Commission on Higher Education
1997-98 Regional Standard
Public Institutions of Higher Education

(Thousands of Dollars)
Distributed by Major Category

INSTITUTION	AP (1)	1stProfHlth (2)	AES/CES (3)	Research (4)	Public Svc (5)	Agric (6)	Facilities Renewal Allowance (7)	Reported Fringe Benefits (8)	Reg1 Std Total (9)
AAM	30,762.400			591.838	591.838	4,215.069	1,353.783	3,294.933	40,809.900
AU	143,359.000	33,127.600	64,742.298	14,118.928	14,118.928		7,565.655	21,638.358	298,670.800
UA	124,263.600	7,233.700		14,253.964	14,253.964		5,504.122	17,997.003	183,506.400
UAB	139,502.800	113,975.700		20,278.280	20,278.280		8,595.430	51,202.368	353,832.900
UAB-WALKER	2,476.000						154.333	278.546	2,908.900
UAH	44,393.800	7,497.500		4,151.304	4,151.304		1,478.133	5,529.962	67,202.000
USA	60,420.300	34,498.700		7,593.520	7,593.520		4,503.324	25,467.998	140,077.400
Doctoral	545,177.900	196,333.200	64,742.298	60,987.834	60,987.834	4,215.069	29,154.780	125,409.168	1,087,008.300
ASU	21,788.900			871.556	1,743.112		1,071.338	3,517.086	28,992.000
ASC	14,220.900			568.836	1,137.672		350.994	1,244.234	17,522.600
AUM	24,051.900			962.076	1,924.152		711.783	2,864.774	30,514.700
JSU	34,950.500			1,398.020	2,796.040		1,676.825	3,784.195	44,605.600
JSU-Gad									
TSU	29,066.800			1,162.672	2,325.344		1,094.569	3,749.764	37,399.100
TSUD	9,826.700			393.068	786.136		29.666	763.884	11,799.500
TSUM	10,384.800			415.392	830.784		139.239	730.952	12,501.200
UM	16,492.100			659.684	1,319.368		821.108	2,102.757	21,395.000
UNA	22,862.200			914.488	1,828.976		1,162.196	2,871.406	29,639.300
UWA	11,232.100			449.284	898.568		726.158	1,282.905	14,589.000
Nondoctoral	194,876.900			7,795.076	15,590.152		7,783.876	22,911.957	248,958.000
Senior Total	740,054.800	196,333.200	64,742.298	68,782.910	76,577.986	4,215.069	36,938.656	148,321.125	1,335,966.300
Total All Institutions	940,190.900	196,333.200	64,742.298	68,782.910	80,452.228	4,215.069	47,370.734	185,041.067	1,587,128.700
Alabama Aviation	1,002.600						181.991	451.623	1,636.200
Alabama Southern	5,263.200						265.000	755.600	6,283.900
Ayers	1,914.400						186.554	473.904	2,574.900
Bessemer	4,126.400						227.040	1,052.375	5,405.800
Bevill State CC	11,698.200						644.033	1,743.500	14,085.700
Bishop	10,117.700						662.563	2,462.131	13,242.400
Calhoun	15,871.400						790.924	2,563.643	19,225.900
Central Alabama	5,321.700						367.848	1,045.669	6,735.200
Chattahoochee	4,971.300						126.718	718.379	5,816.400
Drake	1,806.300						185.693	520.086	2,512.100
Enterprise	4,462.700						242.926	886.830	5,592.500
Faulkner	7,643.900						250.900	1,156.500	9,051.200
Gadsden	13,718.500						736.746	2,710.041	17,165.300
Ingram	3,115.100						167.866	846.600	4,129.600
Jeff Davis	3,973.600						324.428	820.950	5,119.000
Jefferson State	13,193.300						842.634	2,418.382	16,454.300
Lawson	5,268.000						438.500	1,106.400	6,812.800
L. B. Wallace	2,869.700						166.828	433.800	3,470.300
MacArthur	1,995.100						169.332	482.800	2,647.200
Northeast	4,109.600						302.892	733.014	5,145.500
Northwest Shoals	8,944.200						317.454	1,571.094	10,832.700
Patterson	2,923.800						196.056	715.003	3,834.900
Reid	2,340.900						91.664	527.623	2,960.200
Shelton	17,037.200						339.363	2,164.081	19,540.600
Snead	4,815.300						345.600	740.730	5,901.600
Southern Union	11,041.700						376.339	1,673.635	13,091.700
Sparks	2,051.100						129.882	448.832	2,629.800
Trenholm	2,368.100						138.819	674.093	3,181.000
Wallace - Dothan	8,137.200						476.291	1,774.203	10,387.700
Wallace - Hanceville	13,074.800						441.524	1,850.444	15,366.800
Wallace - Selma	4,959.300						297.652	1,022.348	6,279.300
"Lines"					3,874.271			175.629	4,049.900
Two Year Total	200,136.300				3,874.271		10,432.060	36,719.942	251,162.400
Institutions	940,191.100	196,333.200	64,742.298	68,782.910	80,452.257	4,215.069	47,370.716	185,041.067	1,587,128.700

Alabama Commission on Higher Education

Unified Budget Recommendation
Alabama Public Institutions of Higher Education
1997-98
(Thousands of Dollars)
Distributed by Major Category

INSTITUTION	AP	1stProfHlth	AES/CES	Research	Public Service	Agric	Facilities Renewal Allowance	1997-98 Recommendation
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
AAM	21,046.056			365.730	365.730	2,604.740	836.580	25,218.836
Title VI Prog. Enhancement	1,099.804							1,099.804
AU	89,017.294	19,360.077	36,364.390	9,365.644	9,400.247		4,249.470	167,757.123
UA	83,923.507	4,532.915		8,434.130	8,434.130		3,256.810	108,581.492
UAB	83,728.169	77,039.560		12,670.227	12,670.227		4,679.420	190,787.603
UAH	16,564.427	8,957.725		5,075.826	4,573.992		1,627.220	36,799.190
USA	36,202.484	27,358.992		4,014.368	4,026.005		2,378.380	73,980.229
Doctoral	331,581.742	137,249.269	36,364.390	39,925.925	39,470.331	2,604.740	17,027.880	604,224.276
ASU	21,083.424			731.302	1,500.791		894.630	24,210.147
Title VI Prog. Enhancement	2,257.524							2,257.524
ASC	6,964.024			256.150	512.300		158.050	7,890.524
Special Equity Allocation	592.911							592.911
AUM	15,369.672			557.307	1,139.458		407.600	17,474.037
JSU	22,656.825			817.730	1,635.470		980.810	26,090.835
TSU	17,735.377			634.189	1,373.597		595.249	20,338.412
TSUD	4,055.679			150.525	301.051		11.361	4,518.616
Special Equity Allocation	1,194.056							1,194.056
TSUM	4,203.197			157.359	322.399		52.746	4,735.701
Special Equity Allocation	1,316.720							1,316.720
UM	11,852.534			420.490	840.980		523.380	13,637.384
UNA	16,697.603			594.926	1,216.276		755.370	19,264.175
UWA	7,313.409			262.550	525.100		424.350	8,525.409
Nondoctoral	133,292.955			4,582.528	9,367.422		4,803.546	152,046.451
Senior Total	464,874.696	137,249.269	36,364.390	44,508.453	48,837.753	2,604.740	21,831.426	756,270.727
Alabama Aviation	2,381.791						152.664	2,534.455
Alabama Southern	4,923.286						222.306	5,145.592
Ayers	2,744.229						156.491	2,900.720
Bessemer	5,252.482						190.453	5,442.935
Bevill State CC	11,538.224						540.249	12,078.473
Bishop	10,873.107						555.793	11,428.900
Calhoun	13,491.863						663.469	14,155.332
Central Alabama	5,162.471						308.570	5,471.041
Chattahoochee	4,058.003						106.298	4,164.301
Drake	2,864.315						155.769	3,020.084
Enterprise	4,136.443						203.779	4,340.222
Faulkner	6,601.827						210.495	6,812.322
Gadsden	12,999.988						618.022	13,618.010
Ingram	5,366.363						140.815	5,507.178
Jeff Davis	4,746.759						272.147	5,018.906
Jefferson State	11,665.381						706.846	12,372.227
Lawson	5,770.985						367.815	6,138.800
L. B. Wallace	2,830.573						139.944	2,970.517
MacArthur	2,710.970						142.045	2,853.015
Northeast	3,920.911						254.082	4,174.993
Northwest Shoals	8,372.208						266.297	8,638.505
Patterson	3,598.769						164.462	3,763.231
Reid	3,158.712						76.893	3,235.605
Shelton	13,432.602						284.676	13,717.278
Snead	3,960.428						289.908	4,250.336
Southern Union	9,374.913						315.693	9,690.606
Sparks	3,072.195						108.952	3,181.147
Trenholm	4,051.938						116.449	4,168.387
Wallace - Dothan	8,423.527						399.538	8,823.065
Wallace - Hanceville	11,597.065						370.374	11,967.439
Wallace - Selma	4,958.170						249.686	5,207.856
"Lines"					3,896.864			3,896.864
Two Year Total	198,040.498				3,896.864		8,750.980	210,688.342
Total All Institutions	662,915.194	137,249.269	36,364.390	44,508.453	52,734.617	2,604.740	30,582.406	966,959.069

Note: Categories have been adjusted to include Fringe Benefits.

Alabama Commission on Higher Education
 Unified Budget Recommendation
 Alabama Public Institutions of Higher Education
 1997-98
 (Thousands of Dollars)
 Indices by Major Category

INSTITUTION	AP (1)	1stProfHlth (2)	AES/CES (3)	Research (4)	Public Service (5)	Agric (6)	Facilities Renewal Allowance (7)	1997-98 Recommendation (8)
AAM	0.0217652			0.0003782	0.0003782	0.0026937	0.0008652	0.0260806
Title VI Prog. Enhancement	0.0011374							0.0011374
AU	0.0920590	0.0200216	0.0376070	0.0096857	0.0097215		0.0043947	0.1734894
UA	0.0867912	0.0046878		0.0087223	0.0087223		0.0033681	0.1122917
UAB	0.0865892	0.0796720		0.0131032	0.0131032		0.0048393	0.1973068
UAH	0.0171304	0.0092638		0.0052493	0.0047303		0.0016828	0.0380566
USA	0.0374395	0.0282938		0.0041515	0.0041636		0.0024596	0.0765081
Doctoral	0.3429119	0.1419391	0.0376070	0.0412902	0.0408190	0.0026937	0.0176097	0.6248706
ASU	0.0218038			0.0007563	0.0015521		0.0009252	0.0250374
Title VI Prog. Enhancement	0.0023347							0.0023347
ASC	0.0072020			0.0002649	0.0005298		0.0001635	0.0081601
Special Equity Allocation	0.0006132							0.0006132
AUM	0.0158949			0.0005764	0.0011784		0.0004215	0.0180711
JSU	0.0234310			0.0008457	0.0016914		0.0010143	0.0269824
TSU	0.0183414			0.0006559	0.0014205		0.0006156	0.0210334
TSUD	0.0041943			0.0001557	0.0003113		0.0000117	0.0046730
Special Equity Allocation	0.0012349							0.0012349
TSUM	0.0043468			0.0001627	0.0003334		0.0000545	0.0048975
Special Equity Allocation	0.0013617							0.0013617
UM	0.0122575			0.0004349	0.0008697		0.0005413	0.0141034
UNA	0.0172682			0.0006153	0.0012578		0.0007812	0.0199224
UWA	0.0075633			0.0002715	0.0005430		0.0004389	0.0088167
Nondoctoral	0.1378476			0.0047391	0.0096875		0.0049677	0.1572419
Senior Total	0.4807594	0.1419391	0.0376070	0.0460293	0.0505065	0.0026937	0.0225774	0.7821125
Alabama Aviation	0.0024632						0.0001579	0.0026211
Alabama Southern	0.0050915						0.0002299	0.0053214
Ayers	0.0028380						0.0001618	0.0029998
Bessemer	0.0054320						0.0001970	0.0056289
Bevill State CC	0.0119325						0.0005587	0.0124912
Bishop	0.0112446						0.0005748	0.0118194
Calhoun	0.0139529						0.0006861	0.0146390
Central Alabama	0.0053389						0.0003191	0.0056580
Chattahoochee	0.0041967						0.0001099	0.0043066
Drake	0.0029622						0.0001611	0.0031233
Enterprise	0.0042778						0.0002107	0.0044885
Faulkner	0.0068274						0.0002177	0.0070451
Gadsden	0.0134442						0.0006391	0.0140833
Ingram	0.0055497						0.0001456	0.0056954
Jeff Davis	0.0049090						0.0002814	0.0051904
Jefferson State	0.0120640						0.0007310	0.0127950
Lawson	0.0059682						0.0003804	0.0063486
L. B. Wallace	0.0029273						0.0001447	0.0030720
MacArthur	0.0028036						0.0001469	0.0029505
Northeast	0.0040549						0.0002628	0.0043177
Northwest Shoals	0.0086583						0.0002754	0.0089337
Patterson	0.0037217						0.0001701	0.0038918
Reid	0.0032666						0.0000795	0.0033462
Shelton	0.0138916						0.0002944	0.0141860
Snead	0.0040958						0.0002998	0.0043956
Southern Union	0.0096953						0.0003265	0.0100217
Sparks	0.0031772						0.0001127	0.0032898
Trenholm	0.0041904						0.0001204	0.0043108
Wallace - Dothan	0.0087114						0.0004132	0.0091245
Wallace - Hanceville	0.0119933						0.0003830	0.0123764
Wallace - Selma	0.0051276						0.0002582	0.0053858
"Lines"					0.0040300			0.0040300
Two Year Total	0.2048075				0.0040300		0.0090500	0.2178875
Total All Institutions	0.6855670	0.1419391	0.0376070	0.0460293	0.0545366	0.0026937	0.0316274	1.0000000

ote: Categories have been adjusted to include Fringe Benefits.

SECTION B

**HIGHER EDUCATION UNIFIED BUDGET RECOMMENDATIONS
PROGRAM DETAIL:**

**1995-96 AND 1996-97 APPROPRIATIONS
1997-98 REQUESTS, REGIONAL STANDARDS, AND
RECOMMENDATIONS**

This section presents the 1995-96 and 1996-97 Higher Education Appropriations and the 1997-98 Regional Standards and Recommendations by Major Categories of the Unified Budget Recommendation process for each institution and statewide activity under the coordination of the Alabama Commission on Higher Education.

ALABAMA COMMISSION ON HIGHER EDUCATION
1995-96, 1996-97 Appropriation, 1997-98 Request and ACHE Recommendation

	1995-96 Appropriation (1)	1996-97 Appropriation (2)	1997-98 Request (3)	1997-98 Regional Standard (4)	ACHE 1997-98 Recommended Budget (5)
Alabama A&M University					
Academic Program	\$17,350,555	19,922,977	28,318,445		21,046,056
Title VI Pgm. Enhancement	569,940	570,416			902,879
Minority Recruitment/Scholarships	277,127	277,358			-
Desegregation Planning	184,751	184,906			196,925
Black Archives Museum	250,000	250,000			250,000
Research	358,964	393,479			365,730
Public Service	359,735	393,479			115,730
Coop. Extension, Research and Service	3,482,685	2,888,061			2,604,740
Alabama Coop. Extension System			1,210,000		-
Facilities Renewal Allowance					836,580
Total: Alabama A&M University	22,833,757	24,880,676	29,528,445	40,809,900	26,318,640
Employee Benefits	2,046,919				
Knight vs. Ala. Remedy*			1,270,000		
Title VI Salary Parity			1,576,000		
Title VI Agricultural Research Funds			1,000,000		
Title VI Trust for Excellence in Education			1,395,227		
Conditional					

* Ordered by U.S. District Court for the Northern District of Alabama Southern Division due to Civil Action No. CV 83-M1676-S. Additional \$1,000,000 each possible based on state matching to endowment funds.

NOTE: A&M/Miles Consortium - see state level private institutions.

ALABAMA COMMISSION ON HIGHER EDUCATION
1995-96, 1996-97 Appropriation, 1997-98 Request and ACHE Recommendation

	1995-96 Appropriation (1)	1996-97 Appropriation (2)	1997-98 Request (3)	1997-98 Regional Standard (4)	ACHE 1997-98 Recommended Budget (5)
<u>Alabama State University</u>					
Academic Program	20,098,071	21,757,669	29,178,447		21,083,423
Title VI Pgm. Enhancement	1,657,477	1,657,477	1,792,783		2,060,599
Recruiting/Minority Scholarships	277,358	277,358	300,000		-
Desegregation Planning	184,906	184,906	200,000		196,925
Research	433,017	450,727			731,302
Public Service	816,026	901,455			1,300,791
Coop Efforts Enhnce Com Ed Inst		200,000	200,000		200,000
Facilities Renewal Allowance					894,630
Subtotal: <u>Alabama State University</u>	23,466,855	25,429,592	31,671,230	28,992,000	26,467,670
Employee Benefits	1,762,737		2,855,181		
Total: <u>Alabama State University</u>	25,229,592	25,429,592	34,526,411	28,992,000	
Knight vs. Ala. Remedy *			1,000,000		

NOTE: ASU/Miles Consortium - see state level private institutions.

* Ordered by U.S. District Court for the Northern District of Alabama Southern Division due to Civil Action No. CV 83-M1676-S. Additional \$1,000,000 each possible based on state matching to endowment funds.

ALABAMA COMMISSION ON HIGHER EDUCATION
1995-96, 1996-97 Appropriation, 1997-98 Request and ACHE Recommendation

	1995-96 Appropriation (1)	1996-97 Appropriation (2)	1997-98 Request (3)	1997-98 Regional Standard (4)	ACHE 1997-98 Recommended Budget (5)
<u>Athens State College</u>					
Academic Program	5,517,009	6,873,387	9,874,743		7,556,935
Research	111,417	133,784			256,150
Public Service	216,886	260,425			512,300
Facilities Renewal Allowance					158,050
Conditional	1,279,466				
Total: <u>Athens State College</u>	7,124,778	7,267,596	9,874,743	17,522,600	8,483,435
Employee Benefits	1,173,426				
<u>Auburn University System</u>					
<u>Auburn University</u>					
Academic Program	78,870,935	86,829,832			89,017,294
First Professional Health	13,113,095	14,936,343			19,360,077
Research	5,758,326	6,339,401			9,365,644
Public Service	5,463,632	6,014,969			9,400,247
AES/CES	41,098,844	43,407,244			36,364,390
Facilities Renewal Allowance					4,249,470
Subtotal: <u>Auburn University</u>	144,304,832	157,527,789	195,390,331	298,670,800	167,757,122

ALABAMA COMMISSION ON HIGHER EDUCATION
1995-96, 1996-97 Appropriation, 1997-98 Request and ACHE Recommendation

	1995-96 Appropriation (1)	1996-97 Appropriation (2)	1997-98 Request (3)	1997-98 Regional Standard (4)	ACHE 1997-98 Recommended Budget (5)
<u>Auburn University at Montgomery</u>					
Academic Program	13,677,891	15,231,187			15,369,672
Research	376,720	419,501			557,307
Public Service	702,397	782,163			1,139,458
Facilities Renewal Allowance					407,600
Subtotal: <u>Auburn Univ. at Montgomery</u>	14,757,008	16,432,851	19,710,528	30,514,700	17,474,037
<u>Auburn University System</u>	159,061,840	173,960,640	215,100,859	329,185,500	185,231,159
Employee Benefits	14,398,800				
<u>Jacksonville State University</u>					
Academic Program	20,752,676	22,813,186	29,217,500		22,656,825
Research	557,561	609,965			817,730
Public Service	1,053,143	1,152,126			1,635,470
Facilities Renewal Allowance					980,810
Total: <u>Jacksonville State University</u>	22,363,380	24,575,277	29,217,500	44,605,600	26,090,835
Employee Benefits	2,101,897				

ALABAMA COMMISSION ON HIGHER EDUCATION
1995-96, 1996-97 Appropriation, 1997-98 Request and ACHE Recommendation

	1995-96 Appropriation (1)	1996-97 Appropriation (2)	1997-98 Request (3)	1997-98 Regional Standard (4)	ACHE 1997-98 Recommended Budget (5)
<u>Troy State University</u>					
Academic Program	15,324,079	17,332,861	21,907,178		17,735,376
Research	557,535	630,620			634,189
Public Service	960,350	1,086,239			1,373,597
Facilities Renewal Allowance					595,249
Subtotal: <u>Troy State University</u>	16,841,964	19,049,720	21,907,178	37,399,100	20,338,411
<u>Troy State University at Dothan</u>					
Academic Program	3,490,390	3,850,126	5,963,455		5,249,735
Research	74,634	82,326			150,525
Public Service	142,665	157,369			301,051
Facilities Renewal Allowance					11,361
Subtotal: <u>Troy State Univ. at Dothan</u>	3,707,689	4,089,821	5,963,455	11,799,500	5,712,672

ALABAMA COMMISSION ON HIGHER EDUCATION
1995-96, 1996-97 Appropriation, 1997-98 Request and ACHE Recommendation

	1995-96 Appropriation (1)	1996-97 Appropriation (2)	1997-98 Request (3)	1997-98 Regional Standard (4)	ACHE 1997-98 Recommended Budget (5)
<u>Troy State University in Montgomery</u>					
Academic Program	3,700,895	4,012,165	6,298,353		5,519,917
Research	85,390	92,572			157,359
Public Service	162,384	176,042			322,399
Facilities Renewal Allowance					52,746
Subtotal: <u>Troy State Univ. in Montgomery</u>	3,948,669	4,280,779	6,298,353	12,501,200	6,052,421
Total: <u>Troy State University System</u>	24,498,322	27,420,320	34,168,986	61,699,800	32,103,504
Employee Benefits	2,921,997				
<u>University of Alabama System</u>					
<u>University of Alabama</u>					
Academic Program	71,590,207	79,608,163			83,923,507
First Professional Health	3,251,745	3,593,223			4,532,915
Research	8,871,123	9,802,713			8,434,130
Public Service	8,467,557	9,356,767			8,434,130
Facilities Renewal Allowance					3,256,810
Subtotal: <u>University of Alabama</u>	92,180,632	102,360,866	110,549,735	183,506,400	108,581,492

ALABAMA COMMISSION ON HIGHER EDUCATION
1995-96, 1996-97 Appropriation, 1997-98 Request and ACHE Recommendation

	1995-96 Appropriation (1)	1996-97 Appropriation (2)	1997-98 Request (3)	1997-98 Regional Standard (4)	ACHE 1997-98 Recommended Budget (5)
<u>University of Alabama at Birmingham</u>					
Academic Program	69,409,666	76,694,532			83,728,169
First Professional Health	60,223,777	78,379,403			77,039,560
Research	9,480,260	11,691,675			12,670,227
Public Service	9,480,260	11,691,674			12,670,227
Facilities Renewal Allowance				4,679,420	
Subtotal: <u>Univ. of AL at Birmingham</u>	148,593,963	178,457,284	192,733,867	356,741,800	190,787,603
<u>University of Alabama in Huntsville</u>					
Academic Program	23,648,696	26,218,709			16,564,427
First Professional Health	3,195,187	3,542,423			4,573,992
Research	2,098,114	2,576,126			8,957,725
Public Service	1,938,564	2,149,237			5,075,826
Facilities Renewal Allowance					1,627,220
Subtotal: <u>Univ. of AL in Huntsville</u>	30,880,561	34,486,495	37,245,415	67,202,000	36,799,190
Total: <u>University of Alabama System</u>	271,655,156	315,304,645	340,529,017	607,450,200	336,168,285
Employee Benefits	42,799,489				

NOTE: See summary page of Higher Education for Special Mental Health and Alabama SchoolFest Program. UAB-Walker College included with UAB.

ALABAMA COMMISSION ON HIGHER EDUCATION
1995-96, 1996-97 Appropriation, 1997-98 Request and ACHE Recommendation

	1995-96 Appropriation (1)	1996-97 Appropriation (2)	1997-98 Request (3)	1997-98 Regional Standard (4)	ACHE 1997-98 Recommended Budget (5)
<u>University of Montevallo</u>					
Academic Program	11,009,527	12,074,545	16,807,872		11,852,534
Research	270,142	296,274			420,490
Public Service	504,003	552,758			840,980
Facilities Renewal Allowance					523,380
Total: University of Montevallo	11,783,672	12,923,577	16,807,872	21,395,000	13,637,384
Employee Benefits	1,139,905				
<u>University of North Alabama</u>					
Academic Program	15,014,402	16,797,805	23,595,267		16,697,602
Research	466,451	516,419			594,926
Public Service	871,956	965,363			1,216,276
Facilities Renewal Allowance					755,370
Total: University of North Alabama	16,352,809	18,279,587	23,595,267	29,639,300	19,264,174
Employee Benefits	1,751,778				

ALABAMA COMMISSION ON HIGHER EDUCATION
1995-96, 1996-97 Appropriation, 1997-98 Request and ACHE Recommendation

	1995-96 Appropriation (1)	1996-97 Appropriation (2)	1997-98 Request (3)	1997-98 Regional Standard (4)	ACHE 1997-98 Recommended Budget (5)
<u>University of South Alabama</u>					
Academic Program	30,100,532	34,249,532			36,202,484
First Professional Health	20,764,384	29,694,384			4,026,005
Research	2,249,073	2,447,073			27,358,992
Public Service	2,538,617	2,736,709			4,014,368
Facilities Renewal Allowance					2,378,380
Total: <u>University of South Alabama</u>	55,652,606	69,127,698	92,757,512	140,077,400	73,980,229
Employee Benefits	13,425,092				
<u>University of West Alabama</u>					
Academic Program	6,902,381	7,580,515	11,195,272		7,313,409
Research	144,617	158,825			262,550
Public Service	264,312	290,280			525,100
Facilities Renewal Allowance					424,350
Total: <u>University of West Alabama</u>	7,311,310	8,029,620	11,195,272	14,589,000	8,525,409
Employee Benefits	718,310				
GRAND TOTAL: <u>SENIOR INSTITUTIONS</u>	622,104,485	707,199,228	834,446,703	1,335,966,300	756,270,724
TOTAL: <u>EMPLOYEE BENEFITS</u>	84,240,350				

ALABAMA COMMISSION ON HIGHER EDUCATION
1995-96, 1996-97 Appropriation, 1997-98 Request and ACHE Recommendation

	1995-96 Appropriation (1)	1996-97 Appropriation (2)	1997-98 Request (3)	1997-98 Regional Standard (4)	ACHE 1997-98 Recommended Budget (5)
<u>Junior and Community Colleges*</u> Academic Program	88,113,901				
<u>Technical Colleges*</u> Academic Program	66,710,334				
Total Junior, Community & Technical	154,824,235	185,475,262	232,642,621	251,162,600	198,040,498
Facilities Renewal Allowance					8,750,980
Coosa Valley Med. Ctr./ School of Nursing (Sylacauga) **	99,696				
<u>Prison Education Project</u>	9,021,725	8,320,821	9,256,000		
<u>Lines</u>					
Alabama Fire College	2,646,229	2,836,143	3,119,757		
Other lines	999,464	1,197,331			
Two Year Lines	3,645,693	4,033,474	3,119,757		3,896,864
Total: Two Year Institutions	167,591,349	197,829,557	245,018,378	251,162,600	210,688,342
Employee Benefits - Two Year	28,513,408				

* See page B-14 for the ACHE 1997-98 Recommendation for the Junior, Community and Technical colleges by institution.
 ** Coosa Valley Med. Ctr/School of Nursing (Sylacauga) moved from independent private sector to Central Alabama Community College.

ALABAMA COMMISSION ON HIGHER EDUCATION
1995-96, 1996-97 Appropriation, 1997-98 Request and ACHE Recommendation

	1995-96 Appropriation (1)	1996-97 Appropriation (2)	1997-98 Request (3)	1997-98 Regional Standard (4)	ACHE 1997-98 Recommended Budget (5)
<u>State Level Higher Education Programs</u>					
Postsecondary Education Department	2,354,336	2,734,336	2,684,715		2,684,715
Alabama Ind. Devel. Trng. Inst. Employee Benefits	8,308,453 207,721	9,523,970	11,580,000		10,000,169
<u>OTHER HIGHER EDUCATION</u>					
MESC/Dauphin Island Sea Lab Employee Benefits	2,410,882 127,469	2,538,351	3,180,455		2,665,269
Private Colleges & Schools					
*Marion Military Institute	309,338	309,338	334,420		324,805
Talladega College	417,540	417,540	542,789		438,417
Tuskegee University	3,968,250	3,968,250	5,290,000		4,166,663
ASU/Miles Consortium	369,800	369,800			369,800
A&M/Miles Consortium	5,064,928	5,064,928	6,537,009		5,299,685
Total: Private Colleges & Schools Tuskegee-Employee Benefits					
Medical Scholarships Board	520,801	468,721	2,956,000		492,157
Bd. of Dental Schol. Awards	135,393	121,854	185,000		127,947
Bd. of Optometric Schol. Awards	114,622	103,160	155,000		108,318
<u>Subtotal: Other Higher Education</u>	8,246,626	8,297,014	13,013,464		8,693,376

* 70% of Appropriation and Request is shown. The remaining 30% is allocated to K-12 Appropriation. Total requested for 1997-98 is \$477,743.

ALABAMA COMMISSION ON HIGHER EDUCATION
1995-96, 1996-97 Appropriation, 1997-98 Request and ACHE Recommendation

	1996-97 Appropriation (1)	1996-97 Appropriation (2)	1997-98 Request (3)	1997-98 Regional Standard (4)	ACHE 1997-98 Recommended Budget (5)
Alabama Commission on Higher Education					
Planning & Coordination Services	2,536,808	2,566,808	2,766,808		2,766,808
Articulation Program	446,461	446,461	446,461 ^o		446,461
Alabama Electronic Data Interchange Init. (AEDI)			202,000		202,000
SREB	446,975	446,975	584,650		584,650
Network of AL Academic Libraries	400,000	400,000	600,000		600,000
EPSCOR	600,000	600,000	2,700,000		2,700,000
Alabama Small Business Dev. Consortium	250,000	400,000	400,000		400,000
Eminent Scholars Program			2,400,000		2,400,000
Subtotal: Statewide	2,143,436	2,293,436	7,333,111		7,333,111
Teacher Ed Scholarship Loan Trust Fund	1,900,000	2,050,000	2,050,000		2,050,000
Chiropractic Scholarships	37,986	37,986	37,986		37,986
AL National Guard Schol. Prog.	600,000	600,000	1,000,000		1,000,000
AL Student Assistance Program	1,547,471	1,547,471	2,022,278		2,022,278
AL Educational Grant Program (ASGP)	5,600,000	5,600,000	5,880,000		5,964,000
Police and Fire Fighters' Survivors Tuition	60,000	60,000	60,000		60,000
Governor's Comm./Hist. Black Coll/Univ	100,000	100,000	100,000		100,000
Subtotal: Student Aid	9,845,457	9,995,457	11,150,264		11,234,264
Total: <u>ACHE and Statewide Pgms.</u>	14,525,701	14,855,701	21,250,183		21,334,183
Subtotal: <u>All State Level Pgms.</u>	33,435,116	35,411,021	48,528,362		42,712,443
TOTAL HIGHER EDUCATION	823,130,950	940,439,806	1,127,993,443	1,587,128,900	1,009,671,511
Employee Benefits	113,088,948				

ALABAMA COMMISSION ON HIGHER EDUCATION
1995-96, 1996-97 Appropriation, 1997-98 Request and ACHE Recommendation

1997-98
Regional
Standard
(4)

ACHE 1997-98
Recommended
Budget
(5)

	1995-96 Appropriation (1)	1996-97 Appropriation (2)	1997-98 Request (3)	1997-98 Regional Standard (4)	ACHE 1997-98 Recommended Budget (5)
<u>THE COMMISSION ON HIGHER EDUCATION MAKES NO RECOMMENDATION ON THE FOLLOWING PROGRAMS PREVIOUSLY FUNDED AS HIGHER EDUCATION.</u>					
UAB-Special Mental Health	4,298,696	4,298,696	4,642,592		
UA-SchoolFest Program	820,458	820,458	886,095		
UAB-AL Technology Network (Bevill Centers)	1,750,000	1,750,000	1,890,000		
Minority Tech Network - UA		750,000			
AL Tech Network - AU		1,750,000			
Board of Nursing	43,849	57,000			
Educ. Trng. Pg./D.S.M.D.	212,131				
AL. Writing Project	100,000				
Dept. of Veterans' Affairs	6,038,544	100,000			
League for Adv of Education	129,081	6,038,544			
Montgomery Intern Med Res Prog	191,000	129,081			
American Legion Scholarships	91,634	211,000			
Elementary Teachers Scholarships		91,634			
Dependents Blind Parents	12,750	12,750			
Title VI Court Ordered Enhancement		6,000,000			
TOTAL	13,688,143	22,009,163			
Total Public Institutions	836,819,093	962,448,969			
Total Public Institutions Employee Benefits	113,088,948				

ALABAMA COMMISSION ON HIGHER EDUCATION
1997-98 Recommendation
Public Junior, Community and Technical Colleges

<u>Institution</u>	<u>Academic Program</u>	<u>Public Service</u>	<u>Facility Renewal Allowance</u>	<u>ACHE 1997-98 Recommended Budget</u>
Alabama Aviation	2,381,791		152,664	2,534,455
Alabama Southern	4,923,286		222,306	5,145,592
Ayers	2,744,229		156,491	2,900,720
Bessemer	5,252,482		190,453	5,442,935
Bevill State CC	11,538,224		540,249	12,078,473
Bishop	10,873,107		555,793	11,428,900
Calhoun	13,491,863		663,469	14,155,332
Central Alabama	5,162,471		308,570	5,471,041
Chattahoochee	4,058,003		106,298	4,164,301
Drake	2,864,315		155,769	3,020,084
Enterprise	4,136,443		203,779	4,340,222
Faulkner	6,601,827		210,495	6,812,322
Gadsden	12,999,988		618,022	13,618,010
Ingram	5,366,363		140,815	5,507,178
Jeff Davis	4,746,759		272,147	5,018,906
Jefferson State	11,665,381		706,846	12,372,227
Lawson	5,770,985		367,815	6,138,800
L. B. Wallace	2,830,573		139,944	2,970,517
MacArthur	2,710,970		142,045	2,853,015
Northeast	3,920,911		254,082	4,174,993
Northwest Shoals	8,372,208		266,297	8,638,505
Patterson	3,598,769		164,462	3,763,231
Reid	3,158,712		76,893	3,235,605
Shelton	13,432,602		284,676	13,717,278
Snead	3,960,428		289,908	4,250,336
Southern Union	9,374,913		315,693	9,690,606
Sparks	3,072,195		108,952	3,181,147
Trenholm	4,051,938		116,449	4,168,387
Wallace - Dothan	8,423,527		399,538	8,823,065
Wallace - Hanceville	11,597,065		370,374	11,967,439
Wallace - Selma	4,958,170		249,686	5,207,856
"Lines"		3,896,864		3,896,864
Two Year Total	198,040,498	3,896,864	8,750,980	210,688,342

SECTION C
FUNDING FORMULAS
AND UNIFIED BUDGET RECOMMENDATION PROCESS

This section describes the various funding formulas used by the Alabama Commission on Higher Education in arriving at a statement of the level of funding required to achieve the appropriate Regional Standard for the institutional elements of the Higher Education Budget and the processes used in the construction of the Regional Standard for Alabama higher education funding.

EXPLANATION OF FUNDING PROCESS FOR HIGHER EDUCATION

ACHE's recommendations for the funding of postsecondary education are based on several types of assessment:

- A set of formulas which relate funding needs for the academic programs of the senior and junior institutions to student credit hours, faculty productivity, and faculty salaries.
- Facilities Renewal Allowance is an estimation of the amount of money needed to provide for the aging of all building elements in a given year.
- Updated values for ongoing research and service activities and for other instructional activities which are not susceptible to "formula" determination, derived from earlier funding levels.
- Analysis of funding needs for new programs and major changes in existing programs based on estimated expenditures and revenues.

Academic Program Formula - Universities

The calculation of the Academic Program multiplier is predicated in the estimated SREB regional General Studies average salary for doctoral and regional institutions. A multiplier is determined from regional faculty salaries adjusted by an estimated departmental expense rate. The multiplier uses an assumed faculty productivity factor of 630 student credit hours (SCH) annually for doctoral institutions and 585 SCH for nondoctoral institutions. These productivity factors imply a General Studies faculty: student ratio of 1:26 for doctoral institutions and 1:24 for regional institutions.

The computations for 1997-98, for the senior institutions, are shown on page C-6.

The amounts calculated above are distributed to institutions according to a formula consisting of the sum of the following elements:

- (a) Weighting Factors
- (b) Other Cost Factors.

CLASSIFICATION OF INSTRUCTIONAL PROGRAMS (CIP) CODES
AND WEIGHT CATEGORIES USED IN
ALABAMA REGULAR ACADEMIC PROGRAM FORMULA

Regular Academic Program Formula Category	Discipline	Academic Complexity Weights				
		Undergraduate		Graduate		
		LwrDiv	UprDiv	Upper Level	Level 2	
1 Business	08. Marketing Operations/Marketing and Distribution 25. Library Science 31. Parks, Recreation, Leisure and Fitness Studies 43. Protective Services 44. Public Administration and Services 52. Business Management and Administrative Services	0.95	1.29	1.29	3.27	13.45
2 General	05. Area, Ethnic and Cultural Studies 09. Communications 10. Communications Technologies 16. Foreign Languages and Literatures 23. English Language and Literature/Letters 27. Mathematics 38. Philosophy and Religion 42. Psychology 45. Social Sciences and History	0.85	1.15	1.67	2.73	10.33
3 Education	13. Education	0.88	1.20	1.20	2.30	8.79
4 Health Professions & Rel. Sciences (Excludes First Professional Health)	51. Health Professions and Related Sciences	2.33	3.15	3.15	5.82	17.60
5 Engineering/Architect	04. Architecture and Related Programs 14. Engineering 15. Engineering-Related Technologies	1.76	2.38	2.38	5.46	17.60
6 Fine Arts	48. Precision Production Trades 50. Visual and Performing Arts	1.78	2.40	2.71	4.95	17.71
7 Home Economics	19. Home Economics 20. Vocational Home Economics	1.16	1.60	1.67	3.34	9.31
8 Science	11. Computer and Information Sciences 26. Biological Sciences/Life Sciences 40. Physical Sciences 41. Science Technologies	1.10	1.48	2.11	5.36	17.60
9 Military Science	28. Reserve Officers' Training Corps	0.10	0.14	0.14		
10 Law	22. Law and Legal Studies				2.31	

(Table continued.)

CLASSIFICATION OF INSTRUCTIONAL PROGRAMS (CIP) CODES
AND WEIGHT CATEGORIES USED IN
ALABAMA REGULAR ACADEMIC PROGRAM FORMULA

Regular Academic Program Formula Category	Discipline	Academic Complexity Weights					
		Undergraduate		Upper Level	Graduate		Residency
		LwrDiv	UprDiv		Level 1	Level 2	
11 Agriculture	01. Agricultural Business and Production 02. Agricultural Sciences 03. Conservation and Renewable Natural Resources	1.28	1.74	1.74	4.57	16.03	
12 Veterinary Medicine	51.25 Veterinary Medicine					20.53	
13 Pharmacy	51.2001 Pharmacy	2.57	3.47		5.06	19.01	
14 Interdisciplinary	24. Liberal Arts and Sciences, General Studies and Humanities 30. Multi/Interdisciplinary Studies	1.07	1.45	1.45	3.23	10.33	
First Professional Health	Medicine (M.D.) - JAB & USA Medicine (M.D.) - UA & UAH Dentistry (D.D.S., D.M.D.) Optometry (O.D.) Veterinary Medicine (D.V.M.) Pharmacy (Pharm.D.)				5.36 5.36 5.36 5.36 5.36 17.60	19.00 17.60 19.00 19.00 19.00 19.00	
15 Not Funded for Senior Colleges	12. Personal and Miscellaneous Services 21. Technology Education/Industrial Arts 29. Military Technologies 32. Basic Skills 33. Citizenship Activities 34. Health-Related Knowledge and Skills 35. Interpersonal and Social Skills 36. Leisure and Recreational Activities 37. Personal Awareness and Self-Improvement 39. Theological Studies and Religious Vocations 46. Construction Trades 47. Mechanics and Repairers 49. Transportation and Material Moving Workers						

SOURCE: U. S. Department of Education, Office of Educational Research and Improvement, Center for Education Statistics, A Classification of Instructional Programs (CIP) and Alabama Commission on Higher Education.

CALCULATION OF ACADEMIC PROGRAM MULTIPLIER
FORMULA YEAR 1997-98

Salary Year	General Studies			
	National Salaries		AASCU / NASULGC	Cumul. Average
	NASULGC	AASCU		
1995-96	52,675	46,735	0.8872	0.9050
1994-95	50,746	45,520	0.8970	0.8992
1993-94	48,056	44,773	0.9317	0.8961
1992-93	47,949	43,265	0.9023	0.8872
1991-92	45,676	41,414	0.9067	0.8821

Salary Year	NASULGC Region IV General Studies	Inflation Factors	Infl. Adj'd Region IV Estimated	Region IV Estimated Multiplier
1995-96	48649	1.0588	51,512	98.12
1994-95	47,652	1.0568	50,358	95.92
1993-94	45,624	1.0609	48,403	92.20
1992-93	44,537	1.0516	46,836	89.21
1991-92	43,319	1.0785	46,718	88.99

Source: NASULGC - Association of State Universities and Land Grant Colleges.
AASCU-American Association of State Colleges and Universities.
Inflation factors - Based on U. S. Bureau of Labor Statistics, CPI (U).

Notes:

- A. Multiplier equals Region IV inflation-adjusted salary divided by productivity of 630 semester credit hours, plus 20% of salary cost added for Departmental Operating Expense. Multipliers are based on salaries two-years prior to formula year, adjusted for inflation.
- B. Multiplier applied to nondoctoral is weighted by the average ratio of AASCU to NASULGC national salaries times the ratio of doctoral productivity (630 SCH) to nondoctoral productivity (585 SCH).

Estimation of General Studies Average Salary
Doctoral and Nondoctoral Institutions

1995-96

AASCU/CUPA - 1995-96

<u>CIP Category</u>	<u>Avg Salary</u>	<u>Number</u>	<u>Total Salary</u>
Area, Ethnic & Cultural Studies	51,934	405	21,033,270
Communications	43,181	2,442	105,448,002
Communications Technologies	46,329	151	6,995,679
Foreign Languages & Literatures	43,277	3,129	135,413,733
English Lang. & Lit.\Letters	42,983	7,709	331,355,947
Mathematics	47,860	6,013	287,782,180
Philosophy & Religion	48,848	1,518	74,151,264
Psychology	48,939	4,048	198,105,072
Social Sciences & History	49,044	11,899	583,576,957
General Studies	46,735	37,314	1,743,862,104

NASULGC - 1995-96

<u>CIP Category</u>	<u>Avg Salary</u>	<u>Number</u>	<u>Total Salary</u>
Area, Ethnic & Cultural Studies	50,932	568	28,929,376
Communications	48,181	1,665	80,221,365
Communications Technologies	-	-	-
Foreign Languages & Literatures	47,003	3,681	173,018,043
English Lang. & Lit.\Letters	48,171	4,450	214,360,950
Mathematics	57,352	4,118	236,175,536
Philosophy & Religion	50,712	1,154	58,521,648
Psychology	56,159	2,485	139,555,115
Social Sciences & History	55,398	8,722	483,181,356
General Studies	52,675	26,843	1,413,963,389

NASULGC REG IV- 1995-96

<u>CIP Category</u>	<u>Avg Salary</u>	<u>Number</u>	<u>Total Salary</u>
Area, Ethnic & Cultural Studies	51,000	41	2,091,000
Communications	46,712	404	18,871,648
Communications Technologies	-	-	-
Foreign Languages & Literatures	42,845	768	32,904,960
English Lang. & Lit.\Letters	42,547	1,125	47,865,375
Mathematics	52,300	1,110	58,053,000
Philosophy & Religion	47,626	318	15,145,068
Psychology	52,012	605	31,467,260
Social Sciences & History	52,131	1,794	93,523,014
General Studies	48,649	6,165	299,921,325

Source: 1995-96 National Faculty Salary Survey by Discipline and Rank, AASCU/CUPA;
1995-96 Faculty Salary Survey by Discipline, Office of Institutional Research,
Oklahoma State University.

Senior Institutions

1. Instruction: The three year average of actual on-campus weighted semester credit hours for 1993-94, 1994-95 and 1995-96 is applied to the instructional multiplier. The instructional multiplier is 98.12. Remedial credit hours receive an additional 115% increment.

2. Academic Support: 5% of the amount generated for instruction.

3. Research: 2% of combined amounts for instruction and academic support plus 5% of 1994-95 sponsored research.

4. Public Service: 2% of combined amounts for instruction and academic support.

5. Library Support: Actual on-campus unweighted semester credit hours (except military science) corresponding to the weighted credit hour value multiplied by the following cost factors:

Undergraduate	\$ 8.47
Graduate I (Masters)	17.03
Graduate II (Doctoral)	72.89
Law	44.96

6. General Administration and Student Services (GA/SS): For institutions with total approved campus headcount enrollment of less than 4,000:

1 to 2,000 Headcount	\$1,041.15
2,001 to 2,999 Headcount	547.97
3,000 to 3,999 Headcount	246.43

For institutions with total approved headcount enrollment of 4,000 or greater:

First 4,000 Headcount	\$429.42
4,001 to 8,000 Headcount	321.60
Over 8,000 Headcount	289.26

The GA/SS amount is computed based on total approved headcount, then distributed proportionately among the GA/SS components of the formula funded lines of the institution.

Example: Total Approved Headcount	4,000
Main-Campus Headcount	3,800
Approved Branch Campus Headcount	200

Total GA/SS = 4,000 x 429.42 = \$1,717,680.

Main-Campus: $\frac{3,800}{4,000} \times 1,717,680 = \$1,631,796$

Approved Branch Campus $\frac{200}{4,000} \times 1,717,680 = \$85,884$

7. Maintenance of Physical Plant and Custodial Services: Gross square feet (GSF) as of June 30, 1995, multiplied by \$4.34.

8. General Institutional support: 14% of total amount generated in items 1-7.

9. Utilities: This calculation is a combination of two different calculations. The first calculation uses the highest annual consumption rate per gross square foot of E & G floor area for the last three years (July-June, 1992-93, 1993-94, and 1994-95) for heat energy and electrical energy multiplied by projected rates per energy units for 1996-97. The "other" utilities input (water, sewage, and solid waste disposal) is calculated by multiplying the actual rate of consumption per gross square foot of E & G floor area for 1994-95 by a projected rate per energy unit for 1996-97. The projected escalation factor for heating fuel, electricity and other utilities are the same as the inflation factors that were used throughout the calculation of the RAP (1.030 and 1.028). The second set of calculations are made using a statewide standard which is based on the average annual consumption rates for heating, electricity, and for other utilities combined. The standard consumption rates are then applied to the projected rates of costs for each institution. The highest of these two calculations is then used are then multiplied by the gross E & G floor area as of June 30, 1995.

10. Tuition Adjustment: A weighted average credit hour charge was calculated, using Fall 1996 tuition and required fees and three-year average unweighted credit hours. Ninety percent (90%) of that rate multiplied by the three year average of unweighted credit hours (excluding Military Science) is the tuition deduction for all institutions except Alabama A&M University and Alabama State University. For those institutions, ninety percent (90%) of their actual weighted credit hour charge is used for the tuition deduction.

For the 1997-98 formula, the weighted per-credit-hour tuition deductions are:

General	\$72.47
Alabama A& M University	68.16
Alabama State University	64.42

**Junior & Community College Funding Needs
Alabama Public Institutions
Fiscal Year 1997-98**

The average funding rate per FTE student in the seven southern states in which junior colleges receive minimal local support (as in the case of Alabama) is calculated. The rate is multiplied by the Alabama Junior College FTE enrollment to produce a total which approximates the amount funded at the average of the seven southern states. This amount is modified to reflect Teacher's Retirement, Social Security, and inflation.

STATE	APPROPRIATIONS	FTE ENROLLMENT	\$/FTE	Ranking
ALABAMA	161,116,000	62,174	2,591	4
FLORIDA	636,312,000	187,258	3,398	1
GEORGIA	118,905,000	35,165	3,381	2
KENTUCKY	63,013,000	27,974	2,253	7
LOUISIANA	35,210,000	15,627	2,253	7
TENNESSEE	156,759,000	47,780	3,281	3
VIRGINIA	178,942,000	73,520	2,434	6
WEST VIRGINIA	18,301,000	7,226	2,533	5
SREB COHORTS	1,368,558,000	456,724	2,996	
W/O ALABAMA	1,207,442,000	394,550	3,060	

Source: SREB Data Exchange, 1995-96

**Technical Colleges Funding Needs
Alabama Public Institutions
Fiscal Year 1997-98**

Total Funding needs for the Alabama technical colleges are estimated by calculating the average salary (12 months) for technical college faculty, applying a standard student: faculty ratio (15:1) and standard contact hours per year (1,296) to determine instructional salary expense per student FTE, and multiplying this rate by the total FTE for the latest year.

AVERAGE FACULTY SALARY 1995-96	43,664
INFLATION FACTOR 1.03, 1.028	46,233
PROJECTED INSTR'L EXP/FTE	3,082
PROJECTED TOTAL EXP (DIVIDE BY .6)	5,137
TUITION ADJUSTMENT	(1,620)
ADJUSTED EXP PER FULL-TIME STUDENT	3,517

**CALCULATION OF PROGRAM FUNDING AT SREB STANDARDS
ALABAMA PUBLIC TWO YEAR COLLEGES
FISCAL YEAR 1997-98**

SREB Cat	Credit Hours Reported Fall 1995				Academic Programs At SREB 1997-98 Standard				Total At SREB Std	
	Junior/Trnsfr		Prison		Junior		Prison			
	Regular	Technical	Jr/Transfer	Technical	Technical	Junior	Technical	Technical		
	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	
SREB -VII	Alabama Aviation		4,276			1,002,579				1,002,579
SREB -VII	Ingram		10,100	13,286		2,368,113		3,115,124		3,115,124
SREB -VII	Trenholm		5,715	3,033		1,339,977		711,137		2,368,113
SREB -VII	Sparks		7,704			1,806,331				2,051,114
SREB -VII	Drake		8,165			1,914,420				1,806,331
SREB -VII	Ayers		9,984			2,340,915				1,914,420
SREB -VII	Reid		8,509			1,995,077				2,340,915
SREB -VII	MacArthur		17,599			4,126,379				1,995,077
SREB -VII	Bessemer		12,470			2,923,799				4,126,379
SREB -VII	Patterson		1,800		523	2,580,192		106,692		2,923,799
SREB -VIII	Jeff Davis	12,648	1,800		3,688	422,040		864,713		3,973,637
SREB -VIII	Lawson	16,578	5,882		2,162	1,379,133		506,917		5,267,962
SREB -VIII	Bishop	34,561	13,082			7,050,444				10,117,737
SREB -VIII	Bevill State CC	36,350	18,266			7,415,400				11,698,168
SREB -VIII	L. B. Wallace	14,067				2,869,668				2,869,668
SREB -VIII	Wallace - Dothan	31,145	7,607			6,353,580				8,137,168
SREB -VIII	Wallace - Selma	18,807	4,788			3,836,628				4,959,254
SREB -VIII	Alabama Southern	16,010	8,518			3,266,040				5,263,227
SREB -VIII	Central Alabama	18,138	6,916			3,700,152				5,321,723
SREB -VIII	Northeast	20,145				4,109,580				4,109,580
SREB -VIII	Northwest Shoals	34,694	7,961			7,077,576				8,944,165
SREB -VIII	Gadsden	52,735	9,777	1,040	1,945	10,757,940		212,160	456,038	13,718,518
SREB -VIII	Wallace - Hanceville	48,738	13,359			9,942,552				13,074,792
SREB -VIII	Enterprise	21,876				4,462,704				4,462,704
SREB -VIII	Faulkner	34,808	2,316			7,100,832				7,643,857
SREB -VIII	Jefferson State	61,440	2,813			12,533,760				13,193,315
SREB -VIII	Southern Union	46,554	6,588			9,497,016				11,041,682
SREB -VIII	Calhoun	66,990	6,016		3,390	13,665,960		794,842		15,871,353
SREB -VIII	Snead	21,731	1,630			4,433,124				4,815,305
SREB -VIII	Chattahoochee	22,946	1,238			4,680,984				4,971,254
SREB -VIII	Shelton	61,448	19,200			12,535,392				17,037,152
	TOTAL	692,409	222,279	1,563	27,504	141,251,436	52,117,016	318,852	6,448,771	200,136,075

* Note: Recommended Funding calculations based on \$3,060 per FTE (\$68.00 per hour) for Junior/Community Colleges and \$3,517 per FTE (\$58.62 per hour) for Technical Colleges, as calculated from SREB Data Exchange, 1996.

Previous algorithms estimate \$199,423,991 for all two year including Prison Education.

SREB VII category includes institutions awarding associate degrees and offering college transfer courses; some certificates and diplomas may also be awarded.
SREB VIII category includes institutions awarding vocational-technical certificates and diplomas; some vocational-technical associate degrees may also be awarded.

CONSTRUCTION OF UNIFIED BUDGET RECOMMENDATION
ALABAMA PUBLIC TWO YEAR COLLEGES
FISCAL YEAR 1997-98

	1996-97	1997-98	1996-97	Regional	Regional Standard	1997-98	1997-98	1997-98	Percent
	Total Allocation (a)	Regional Standard (b)	Base Plus 3.0 % (c)	Standard Deficit* (d)	Deficit Index (e)	Equity Allocation (f)	UBR Total (g)	Percent Change (h)	Of Regional Standard (i)
Alabama Aviation	2,460,636	1,636,200	2,534,455	(998,255)			2,534,455	3,000	154.90
Ingram	5,346,775	4,129,600	5,507,178	(1,377,578)			5,507,178	3,000	133.36
Trenholm	4,046,978	3,181,000	4,168,387	(987,387)			4,168,387	3,000	131.04
Sparks	3,088,492	2,629,800	3,181,147	(551,347)			3,181,147	3,000	120.97
Drake	2,932,120	2,512,100	3,020,084	(507,984)			3,020,084	3,000	120.22
Ayers	2,816,233	2,574,900	2,900,720	(325,820)			2,900,720	3,000	112.65
Reid	3,141,364	2,960,200	3,235,605	(275,405)			3,235,605	3,000	109.30
MacArthur	2,769,917	2,647,200	2,853,015	(205,815)			2,853,015	3,000	107.77
Bessemer	5,284,403	5,405,800	5,442,935	(37,135)	0.0015708	10,900	5,442,935	3,000	100.69
Patterson	3,643,040	3,834,900	3,752,331	82,569	0.0021934	15,200	3,763,231	3,299	98.13
Jeff Davis	4,857,967	5,119,000	5,003,706	115,294	0.0021934	15,200	5,018,906	3,313	98.04
Lawson	5,860,777	6,812,800	6,036,600	776,200	0.0147666	102,200	6,138,800	4,744	90.11
Bishop	10,828,932	13,242,400	11,153,800	2,088,600	0.0397339	275,100	11,428,900	5,540	86.31
Bevill State CC	11,431,042	14,085,700	11,773,973	2,311,727	0.0439787	304,500	12,078,473	5,664	85.75
L. B. Wallace	2,810,405	3,470,300	2,894,717	575,583	0.0109500	75,800	2,970,517	5,697	85.60
Wallace - Dothan	8,335,597	10,387,700	8,585,665	1,802,035	0.0342822	237,400	8,823,065	5,848	84.94
Wallace - Selma	4,898,404	6,279,300	5,045,356	1,233,944	0.0234748	162,500	5,207,856	6,317	82.94
Alabama Southern	4,828,050	6,283,900	4,972,892	1,311,009	0.0249409	172,700	5,145,592	6,577	81.89
Central Alabama	5,125,477	6,735,200	5,279,241	1,455,959	0.0276984	191,800	5,471,041	6,742	81.23
Northeast	3,910,479	5,145,500	4,027,793	1,117,707	0.0212635	147,200	4,174,993	6,764	81.14
Northwest Shoals	8,063,694	10,832,700	8,305,605	2,527,095	0.0480759	332,900	8,638,505	7,128	79.74
Gadsden	12,698,942	17,165,300	13,079,910	4,085,390	0.0777212	538,100	13,618,010	7,237	79.33
Wallace - Hanceville	11,118,193	15,366,800	11,451,739	3,915,061	0.0744808	515,700	11,967,439	7,638	77.88
Enterprise	4,029,342	5,592,500	4,150,222	1,442,278	0.0274382	190,000	4,340,222	7,715	77.61
Faulkner	6,284,099	9,051,200	6,472,622	2,578,578	0.0490553	339,700	6,812,322	8,406	75.26
Jefferson State	11,410,609	16,454,300	11,752,927	4,701,373	0.0894398	619,300	12,372,227	8,427	75.19
Southern Union	8,907,384	13,091,700	9,174,606	3,917,094	0.0745195	516,000	9,690,606	8,793	74.02
Calhoun	12,986,245	19,225,900	13,386,132	5,839,768	0.1110968	769,200	14,155,332	8,919	73.63
Snead	3,883,336	5,901,600	3,999,836	1,901,764	0.0361795	250,500	4,250,336	9,451	72.02
Chattahoochee	3,799,710	5,816,400	3,913,701	1,902,699	0.0361973	250,600	4,164,301	9,595	71.60
Shelton	12,460,076	19,540,600	12,833,878	6,706,722	0.1275899	883,400	13,717,278	10,090	70.20
"Lines"	3,760,839	4,049,900	3,873,664	176,236	0.0033527	23,200	3,896,864	3,617	96.22
TOTAL	197,829,557	251,162,400	203,764,444	52,564,682	1.0000000	6,923,900	210,688,344	6,500	83.89

* Note: Parenthetical () figures in "Regional Standard Deficit" column (column 'd') indicate funding above calculated Regional Standard. Such institutions are excluded from equity calculation.

Facilities Renewal Requirements

Basis of Estimates:

In its Unified Budget Recommendations for the last several budget years, the Alabama Commission on Higher Education included funding, to be provided from nonrecurring revenues, for the renewal of facilities. The amount recommended for each institution is an estimate of the amount of money needed to provide for the aging of all building elements in a given year.

The method used by the Commission staff to estimate facilities renewal needs is not as precise as a carefully prepared engineering estimate based on detailed facilities inspections. However, until each institution has thoroughly documented its entire requirement for repair and renovation a detailed engineering estimate cannot be prepared, and the process followed by the staff provides a consistent and realistic estimate of needs. This method of estimating facilities renewal needs is being adopted by a number of states and institutions. The Alabama formula, known nationally as the "Cushing Phillips Formula," is one of three formulas recommended by a national joint commission formed to study facilities renewal. This commission is composed of members of the Association of Physical Plant Administrators, the Society for College and University Planning and the National Association of College and University Business Officers. (See Reference 1)

The rationale behind the process is as follows:

- (1) The incidence of major repair and the need for general renovation of a building increase with its age and the relationship is generally skewed toward the older, unrenovated facilities.
- (2) Different elements of a building wear out or become obsolete at different ages. For example, foundations and principal elements of the superstructure are essentially permanent. Exterior walls, plumbing and lighting have expected life of 40 to 50 years. Roofs and air conditioning should last 20 to 25 years. Interior surfaces require reworking in 10 years or less.
- (3) Different types of buildings, even though constructed to similar standards of quality and of similar materials, are comprised of different combinations ("mixes") of elements, and the cost of replacing or renovating each type depends on the mix and the cost per square foot of each element.
- (4) The "renewal allowance" of a building is defined as the amount which should be budgeted in any year to provide for the aging of all elements of that building. The "renewal backlog" of a building is defined as the summation of all the years' renewal allowances to date, for that building, from its initial completion (or latest complete renovation) and is a measure of the total amount which should be spent to bring the building to essentially new condition. The renewal allowances and backlogs are estimated by multiplying the sums of maximum renewal costs for each 25-year and 50-year element by factors reflecting the age of the building elements.

Attachment 1 summarizes maximum renewal costs, at 1993 construction cost levels, for 50-year and 25-year elements, for different types of college and university buildings, derived from the 1996 Means Square Foot Costs. These construction costs were then adjusted using a regional cost factor of .82. Elements normally requiring reworking or replacement in less than 20 to 25 years (e.g. wall finishes) are not included in renewal costs, on the basis that these elements are dealt with in the course of regular maintenance. (See Reference 2)

Procedure for Calculating Renewal Allowances and Backlogs

Renewal Allowances and Renewal Backlogs are calculated as follows:

(1) Calculate the current replacement value of each 50-year and 25-year element of each major campus building according to Attachment 1 and determine the Maximum Renewal Allowance for each facility as follows:

(a) 50-year Elements: Maximum Renewal Allowance is the sum of the current replacement costs of 50-year elements.

(b) 25-year Elements: Maximum Renewal Allowance is the sum of the current replacement costs of the 25-year elements.

(2) Calculate the "adjusted age" of the 50-year and 25-year elements for each building that has undergone renovation since its construction (up to 50 and 25 years respectively), as follows:

(a) 50-year Elements - Multiply the proportion of the building area renovated by the time elapsed since each renovation. Multiply the proportion not renovated (i.e. one minus the proportion renovated) by the age of the building up to and including 50 years. The sum of the two (or more) products equals the adjusted age of the 50-year elements.

(b) 25-year Elements - Multiply the proportion of the building area renovated by the time elapsed since each renovation. Multiply the proportion not renovated by the age of the building, up to and including 25 years. The sum of the two (or more) products equals the adjusted age of the 25-year elements.

(3) Calculate the current year Renewal Allowance for each facility as follows:

(a) 50-year Elements - Divide the building age (actual or adjusted), up to and including 50 years, by 1,275 (the sum of the years digits from 1 to 50). Multiply the quotient by the Maximum Renewal Allowance for 50-year elements and this product by the gross building area.

(b) 25-year Elements - Divide the building age (actual or adjusted), up to and including 25 years, by 325 (the sum of the years digits from 1 to 25). Multiply the quotient by the Maximum Renewal Allowance for 25-year elements and this product by the gross building area.

(c) Add products (a) and (b).

(4) Calculate a 50-year element renewal factor and a 25-year renewal factor for each facility as follows.

(a) 50-year Elements - Sum the numbers from 1 to the current (actual or adjusted) age of the building (up to 50 years) and divide by 1,275.

$$F_{50} = \frac{1 + 2 + 3 + \dots + \text{Current Age}}{1 + 2 + 3 + \dots + 49 + 50}$$

(b) 25-year Elements - Sum the numbers from 1 to the current (actual or adjusted) age of the building (up to 25 years) and divide by 325.

$$F_{25} = \frac{1 + 2 + 3 + \dots + \text{Current Age}}{1 + 2 + 3 + \dots + 24 + 25}$$

(5) Calculate the Renewal Backlog for each building as follows:

Renewal Backlog = (50-year renewal factor) x (50-year Maximum Renewal Allowance) + (25-year renewal factor) x (25-year Maximum Renewal Allowance).

(6) Sum the calculated current year Renewal Allowances and Renewal Backlogs for all campus facilities broken down by funding category (e.g. E&G, Auxiliary, Health Professions, etc.). The sum of the Renewal Backlogs represents current total renovation backlog. The sum of the current year Renewal Allowances will be the amount which should be appropriated for facility renewal for the current year.

Attachment 2 summarizes Renewal Allowances and Renewal Backlogs for all Alabama public postsecondary institutions of higher education, based on the Fall 1995 Facility Inventory (except where noted), 1995 Space Data Reports and 1996 construction cost data.

References

- (1) Phillips, Jr., Cushing, Facilities Renewal: The Formula Approach: Proceedings of the 73rd Annual meeting of APPA, July 1986.
- (2) Ferguson, John H., Sr. Editor, 1996 Means Square Foot Costs, 17th Annual Edition, R. S. Means Co., Inc. Construction Publishers & Consultants, Kingston, MA, 1996.

ATTACHMENT 1

BUILDING REPLACEMENT COSTS: RENEWAL COSTS BY SYSTEMS - 1996
 REFERENCE: MEANS SQUARE FOOT COSTS - 1996

SYSTEM	CLRM/ADM (1)	LAB (2)	VOC SCHL (3)	LIBRARY (4)	GYM (5)	SW POOL (6)	AUDITORIUM (7)	STUDENT CENTER (8)	UTIL PLANT (9)	SHOP (10)	MEDICAL CLINIC (11)	HOSPITAL (12)	RESIDENCE (13)	DORMITORY (14)	OTHER (15)
50-YEAR															
EXT CLOSURE	3.68	4.94	7.12	9.42	6.22	12.54	10.20	7.52	14.79	6.49	10.23	7.45	3.72	7.17	3.64
INT CONSTRUCTION	6.15	8.20	5.71	3.85	6.46	6.03	6.57	7.42	8.05	1.54	13.29	12.60	6.30	10.01	0.91
CONVEYING	0.97		1.09	2.08			2.09	1.74				2.23		1.54	
MECHANICAL	5.35	12.19	3.17	2.33	5.67	7.54	4.08	2.54	5.01	6.32	8.50	13.23	4.10	4.49	2.69
ELECTRICAL	8.72	6.22	6.79	6.37	5.84	5.26	9.64	8.05	4.61	4.01	5.03	8.63	3.69	6.26	2.84
SPEC CONSTRUCTION	1.40	1.09	0.48		0.84					7.54		4.61	0.52	2.96	1.26
FIXED EQUIP															
TOTAL 50-YEAR	26.26	32.65	24.35	24.05	25.03	31.36	32.58	27.27	32.46	25.89	37.05	48.77	18.32	32.44	11.34
25-YEAR															
ROOFING	1.27	2.62	1.43	1.38	2.44	0.93	2.66	1.43	3.02	3.21	1.98	0.89	2.26	0.92	2.60
INT CONSTRUCTION	4.66	5.76	4.74	5.30	5.62	5.98	5.84	4.11	4.48	1.41	5.25	7.42	2.46	3.44	1.29
HVAC	10.50	10.50	12.20	11.40	7.79	9.86	9.26	10.50	5.65	6.03	8.25	9.64	4.92	6.39	3.18
TOTAL 25-YEAR	16.42	18.88	18.37	18.07	15.85	16.77	17.75	16.04	13.14	10.65	15.48	17.96	9.64	10.75	7.07

Note: Cost Factors are determined using 1996 Means Square Foot Costs (Adjusted)
 Source: Alabama Commission on Higher Education, Fall 1995 Facilities Inventory.

ATTACHMENT 2

FACILITIES RENEWAL FORMULA - 1996 SUMMARY
ANNUAL RENEWAL ALLOWANCE

CATEGORY	GROSS SQUARE FOOTAGE-ALL INSTITUTIONS	SENIOR INSTITUTIONS	TWO-YEAR COLLEGES	MESC/ DAUPHIN ISLAND SEA LAB	TOTAL
ED. & GENERAL	27,904,636	25,925,698	10,432,078	103,083	36,460,859
AUXILIARY	13,303,713	13,015,138	643,931	32,218	13,691,287
OTHER	987,450	1,122,489	25,077		1,147,566
HEALTH	3,647,799	4,607,564			4,607,564
HOSPITAL	2,563,075	3,938,326			3,938,326
VET. MEDICINE	374,706	438,365			438,365
AES/CES	1,221,877	2,028,703			2,028,703
AES/CES AUX.	145,205	228,051			228,051
TOTAL	50,148,461	51,304,334	11,101,086	135,301	62,540,721

FACILITIES RENEWAL FORMULA - 1996 SUMMARY

CUMULATIVE RENEWAL BACKLOG

CATEGORY	GROSS SQUARE FOOTAGE-ALL INSTITUTIONS	SENIOR INSTITUTIONS	TWO-YEAR COLLEGES	MESC/ DAUPHIN ISLAND SEA LAB	TOTAL
ED. & GENERAL	27,904,636	318,009,179	124,001,669	1,604,296	443,615,144
AUXILIARY	13,303,713	165,656,692	8,211,476	242,044	174,110,212
OTHER	987,450	12,835,336	315,378		13,150,714
HEALTH	3,647,799	46,836,542			46,836,542
HOSPITAL	2,563,075	42,812,002			42,812,002
VET. MEDICINE	374,706	4,913,795			4,913,795
AES/CES	1,221,877	31,813,116			31,813,116
AES/CES AUX.	145,205	3,619,239			3,619,239
TOTAL	50,148,461	626,495,901	132,528,523	1,846,340	760,870,764

Source: Alabama Commission on Higher Education. Fall 1995 Facilities Inventory (except for Alabama A&M University, Shelton State Community College, and MESC/Dauphin Island Sea Lab where the most current year available Facility Inventory was used.)

**FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - 1996
PUBLIC SENIOR INSTITUTIONS**

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$)	CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$)
ALABAMA A&M UNIVERSITY	E&G	806,966	1,353,783	19,130,543
	AUXILIARY	512,475	738,795	9,806,853
	OTHER	17,768	40,121	728,856
	TOTAL	1,337,209	2,132,699	29,665,852
ALABAMA STATE UNIVERSITY	E&G	830,058	1,071,338	13,878,274
	AUXILIARY	634,238	689,540	9,233,376
	OTHER			
TOTAL	1,464,296	1,760,878	23,111,650	
ATHENS STATE COLLEGE	E&G	193,573	350,994	5,048,543
	AUXILIARY	27,500	32,948	366,851
	OTHER	15,778	16,477	262,922
TOTAL	236,851	400,419	5,678,116	
AUBURN UNIVERSITY	E&G	3,910,347	5,098,587	62,628,874
	AUXILIARY	1,582,084	1,854,557	24,662,523
	OTHER	672	562	3,093
	VET. MED.	374,706	438,365	4,913,795
	AES/CES-ON	293,906	571,280	8,683,406
	AES/CES-OFF	927,971	1,457,423	23,129,710
	AES/CES AUX	145,205	228,051	3,619,239
TOTAL	7,234,891	9,648,825	127,640,440	
AUBURN UNIVERSITY - MONTGOMERY	E&G	605,230	711,783	7,190,838
	AUXILIARY	108,196	95,538	832,256
	OTHER			
TOTAL	713,426	807,321	8,023,094	
JACKSONVILLE STATE UNIVERSITY	E&G	1,210,998	1,676,825	18,749,103
	AUXILIARY	649,247	570,442	6,227,764
	OTHER			
TOTAL	1,860,245	2,247,267	24,976,867	
TROY STATE UNIVERSITY	E&G	756,541	1,074,101	13,334,348
	AUXILIARY	481,566	610,821	8,540,318
	OTHER	3,366	1,444	10,831
TOTAL	1,241,473	1,686,366	21,885,497	
TROY STATE UNIVERSITY - DOTHAN	E&G	69,712	29,666	103,828
	AUXILIARY	2,737	1,168	4,087
	OTHER			
TOTAL	72,449	30,834	107,915	
TROY STATE UNIVERSITY - MTGY.	E&G	144,274	139,239	1,375,750
	AUXILIARY	63,141	69,909	853,240
	OTHER	10,710	18,209	237,379
TOTAL	218,125	227,357	2,466,369	

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - 1996
PUBLIC SENIOR INSTITUTIONS

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$)	CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$)
TROY STATE UNIVERSITY - P.C.	E&G	44,858	20,468	87,314
	AUXILIARY	1,520	1,081	5,946
	OTHER			
	TOTAL	46,378	21,549	93,260
UNIVERSITY OF ALABAMA	E&G	4,370,500	5,364,316	70,666,616
	AUXILIARY	2,761,247	2,893,225	39,101,062
	OTHER	154,820	124,074	1,771,393
	HEALTH	96,319	139,806	1,555,529
	TOTAL	7,382,886	8,521,421	113,094,600
UNIVERSITY OF ALABAMA - B'HAM	E&G	2,268,319	2,795,718	31,976,655
	AUXILIARY	2,443,599	1,869,759	20,925,950
	OTHER	366,836	396,073	4,087,104
	HEALTH	2,710,314	3,440,216	34,962,634
	HOSPITAL	1,745,362	2,359,496	24,214,701
	TOTAL	9,534,430	10,861,262	116,167,044
UNIV. OF AL B'HAM-WALKER	E&G	125,232	154,333	1,885,851
	AUXILIARY OTHER	87,217	53,807	605,824
	TOTAL	212,449	208,140	2,491,675
UNIVERSITY OF ALABAMA - H'VILLE	E&G	1,091,669	1,238,442	13,025,052
	AUXILIARY	422,060	230,705	1,665,311
	OTHER	9,095	9,120	120,867
	HEALTH	133,378	239,691	3,567,819
	TOTAL	1,656,202	1,717,958	18,379,049
UNIVERSITY OF MONTEVALLO	E&G	533,653	821,108	10,701,925
	AUXILIARY	432,355	401,256	4,604,820
	OTHER	29,958	33,047	454,786
	TOTAL	995,966	1,255,411	15,761,531
UNIVERSITY OF NORTH ALABAMA	E&G	783,400	1,162,196	14,580,452
	AUXILIARY	363,215	441,562	5,300,284
	OTHER	6,300	9,427	110,873
	TOTAL	1,152,915	1,613,185	19,991,609
UNIVERSITY OF SOUTH ALABAMA	E&G	1,617,435	2,136,643	24,259,071
	AUXILIARY	1,919,508	2,144,590	28,905,854
	OTHER	351,546	473,935	5,047,432
	HEALTH	707,788	787,851	6,750,560
	HOSPITAL	817,713	1,578,830	18,597,301
	TOTAL	5,413,990	7,121,849	83,560,218

**FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - 1996
PUBLIC SENIOR INSTITUTIONS**

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$)	CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$)
UNIVERSITY OF WEST ALABAMA	E&G	474,405	726,158	9,386,342
	AUXILIARY	255,583	315,435	4,014,773
	OTHER			
	TOTAL	729,988	1,041,593	13,401,115
TOTALS - SENIOR INSTITUTIONS	E&G	19,837,170	25,925,698	318,009,179
	AUXILIARY	12,747,488	13,015,138	165,656,692
	OTHER	966,849	1,122,489	12,835,336
	HEALTH	3,647,799	4,607,564	46,836,542
	HOSPITAL	2,563,075	3,938,326	42,812,002
	VET. MED.	374,706	438,365	4,913,795
	AES/CES	1,221,877	2,028,703	31,813,116
	AES/CES AUX	145,205	228,051	3,619,239
	TOTAL	41,504,169	51,304,334	626,495,901

SOURCE: Alabama Commission on Higher Education, Fall 1995 Facility Inventory except for Alabama A&M University where the most current year available Facility Inventory was used.

**FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - 1996
PUBLIC JUNIOR AND COMMUNITY COLLEGES**

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$)	CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$)
ALABAMA SOUTHERN COMM. COL.	E&G	176,235	265,012	3,087,535
	AUXILIARY	3,332	5,622	72,075
	OTHER			
	TOTAL	179,567	270,634	3,159,610
BEVILL COMMUNITY COLLEGE	E&G	314,389	393,999	4,616,372
	AUXILIARY	9,683	18,247	253,053
	OTHER			
	TOTAL	324,072	412,246	4,869,425
BISHOP COMMUNITY COLLEGE	E&G	531,068	662,563	8,644,142
	AUXILIARY	12,427	18,091	287,179
	OTHER			
	TOTAL	543,495	680,654	8,931,321
CALHOUN COMMUNITY COLLEGE	E&G	491,448	790,924	9,955,254
	AUXILIARY	9,724	17,821	240,413
	OTHER			
	TOTAL	501,172	808,745	10,195,687
CENTRAL ALABAMA COMMUNITY COL.	E&G	241,697	367,848	4,533,361
	AUXILIARY	38,473	23,224	260,557
	OTHER	10,955	20,011	270,954
	TOTAL	291,125	411,083	5,064,872
CHATTAHOOCHEE VALLEY COM. COL.	E&G	125,428	126,718	1,101,031
	AUXILIARY			
	OTHER			
	TOTAL	125,428	126,718	1,101,031
DAVIS COMMUNITY COLLEGE	E&G	222,797	324,428	3,691,337
	AUXILIARY	17,629	7,987	95,835
	OTHER			
	TOTAL	240,426	332,415	3,787,172
ENTERPRISE JUNIOR COLLEGE	E&G	166,917	242,926	2,915,338
	AUXILIARY	7,059	9,488	94,880
	OTHER			
	TOTAL	173,976	252,414	3,010,218
FAULKNER COMMUNITY COLLEGE	E&G	208,143	250,932	2,888,410
	AUXILIARY	65,231	104,278	1,419,665
	OTHER	5,400	662	1,655
	TOTAL	278,774	355,872	4,309,730
GADSDEN COMMUNITY COLLEGE	E&G	602,079	736,746	9,080,950
	AUXILIARY	62,525	95,624	1,237,408
	OTHER			
	TOTAL	664,604	832,370	10,318,358

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - 1996
PUBLIC JUNIOR AND COMMUNITY COLLEGES

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$)	CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$)
JEFFERSON STATE COMMUNITY COLL	E&G	520,481	842,634	10,096,168
	AUXILIARY	22,509	34,194	370,239
	OTHER			
	TOTAL	542,990	876,828	10,466,407
LAWSON COMMUNITY COLLEGE	E&G	284,297	438,474	5,650,406
	AUXILIARY	6,017	8,513	89,388
	OTHER			
	TOTAL	290,314	446,987	5,739,794
NORTHEAST COMMUNITY COLLEGE	E&G	239,600	302,892	3,535,152
	AUXILIARY	5,909	9,982	134,788
	OTHER			
	TOTAL	245,509	312,874	3,669,940
NORTHWEST COMMUNITY COLLEGE	E&G	268,324	440,155	5,629,570
	AUXILIARY	18,097	31,619	439,186
	OTHER			
	TOTAL	286,421	471,774	6,068,756
SHELTON COMMUNITY COLLEGE	E&G	194,424	339,363	4,567,366
	AUXILIARY	7,948	16,459	268,634
	OTHER			
	TOTAL	202,372	355,822	4,836,000
SHOALS COMMUNITY COLLEGE	E&G	269,050	127,333	864,054
	AUXILIARY	7,271	1,031	1,545
	OTHER			
	TOTAL	276,321	128,364	865,599
SNEAD COMMUNITY COLLEGE	E&G	269,675	345,600	4,194,129
	AUXILIARY	35,884	29,321	305,930
	OTHER	2,127	1,267	13,133
	TOTAL	307,686	376,188	4,513,192
SOUTHERN UNION COMMUNITY COL	E&G	358,158	376,339	4,553,814
	AUXILIARY	64,401	78,941	1,062,505
	OTHER			
	TOTAL	422,559	455,280	5,616,319
L. B. WALLACE STATE JUNIOR COL.	E&G	118,993	166,828	1,971,415
	AUXILIARY			
	OTHER			
	TOTAL	118,993	166,828	1,971,415

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - 1996
PUBLIC JUNIOR AND COMMUNITY COLLEGES

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$)	CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$)
WALLACE-DOTHAN COMMUNITY COL.	E&G	368,892	476,291	5,649,593
	AUXILIARY	11,688	22,193	344,581
	OTHER			
	TOTAL	380,580	498,484	5,994,154
WALLACE-HANCEVILLE COMM. COL.	E&G	641,673	441,524	3,612,825
	AUXILIARY	43,887	23,954	147,433
	OTHER	1,867	2,813	26,721
	TOTAL	687,427	468,291	3,786,979
WALLACE-SELMA COMMUNITY COL.	E&G	211,565	297,652	3,546,800
	AUXILIARY			
	OTHER			
	TOTAL	211,565	297,652	3,546,800
TOTAL JUNIOR AND COMMUNITY COL.	E&G	6,825,333	8,757,181	104,385,022
	AUXILIARY	449,694	556,589	7,125,274
	OTHER	20,349	24,753	312,463
	TOTAL	7,295,376	9,338,523	111,822,759

SOURCE: Alabama Commission on Higher Education, Fall 1995 Facility Inventory except for Shelton Community College where the most current year available Facility Inventory was used.

**FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - 1996
PUBLIC TECHNICAL COLLEGES**

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$)	CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$)
AL. AVIATION & TECHNICAL COL.	E&G	110,592	181,991	2,463,981
	AUXILIARY	26,652	34,398	457,344
	OTHER			
	TOTAL	137,244	216,389	2,921,325
AYERS TECHNICAL COLLEGE	E&G	131,710	186,554	2,253,700
	AUXILIARY	5,191	9,736	134,892
	OTHER			
	TOTAL	136,901	196,290	2,388,592
BESSEMER TECHNICAL COLLEGE	E&G	229,708	227,040	1,904,951
	AUXILIARY	12,727	10,862	70,601
	OTHER	252	324	2,915
	TOTAL	242,687	238,226	1,978,467
DRAKE TECHNICAL COLLEGE	E&G	119,005	185,693	2,167,658
	AUXILIARY			
	OTHER			
	TOTAL	119,005	185,693	2,167,658
INGRAM TECHNICAL COLLEGE	E&G	133,126	167,866	1,834,847
	AUXILIARY			
	OTHER			
	TOTAL	133,126	167,866	1,834,847
MacARTHUR TECHNICAL COLLEGE	E&G	91,604	169,332	2,229,420
	AUXILIARY	5,672	10,406	140,524
	OTHER			
	TOTAL	97,276	179,738	2,369,944
PATTERSON TECHNICAL COLLEGE	E&G	130,761	196,056	2,391,719
	AUXILIARY	4,773	6,998	79,268
	OTHER			
	TOTAL	135,534	203,054	2,470,987
REID TECHNICAL COLLEGE	E&G	67,599	91,664	1,006,453
	AUXILIARY	1,800	480	1,273
	OTHER			
	TOTAL	69,399	92,144	1,007,726
SPARKS TECHNICAL COLLEGE	E&G	79,169	129,882	1,620,883
	AUXILIARY	4,900	8,695	122,394
	OTHER			
	TOTAL	84,069	138,577	1,743,277
TRENHOLM TECHNICAL COLLEGE	E&G	89,254	138,819	1,743,035
	AUXILIARY	3,075	5,767	79,906
	OTHER			
	TOTAL	92,329	144,586	1,822,941

**FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - 1996
PUBLIC TECHNICAL COLLEGES**

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$)	CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$)
TOTAL TECHNICAL COLLEGE	E&G	1,182,528	1,674,897	19,616,647
	AUXILIARY	64,790	87,342	1,086,202
	OTHER	252	324	2,915
	TOTAL	1,247,570	1,762,563	20,705,764
TOTAL TWO YEAR COLLEGE	E&G	8,007,861	10,432,078	124,001,669
	AUXILIARY	514,484	643,931	8,211,476
	OTHER	20,601	25,077	315,378
	TOTAL	8,542,946	11,101,086	132,528,523

SOURCE: Alabama Commission on Higher Education, Fall 1995 Facility Inventory except for Shelton Community College where the most current year available Facility Inventory was used.

SECTION D

DATA ELEMENTS SUPPORTING THE FUNDING FORMULAS SENIOR PUBLIC INSTITUTIONS

This section presents the basic data elements and those derived statistics which are inputs to the formulas used by the Alabama Commission on Higher Education in determining the Regional Standards for funding of Alabama public senior institutions of higher education.

17-98_ACADEMIC_PROGRAM_INPUTS

THREE YEAR AVERAGE
HEADCOUNT
BALANCE

3 Yr Avg.

INSTITUTION	THREE YEAR AVERAGE WEIGHTED REMEDIAL		THREE YEAR AVERAGE UNWEIGHTED SEMESTER CREDIT HOURS		THREE YEAR AVERAGE G-1		THREE YEAR AVERAGE G-2		AP		TOTAL ALL UNITS	UTILITY ALLOWANCE	GROSS SQ. FEET	UNWTTED MILITARY CREDIT HR
	CHP	INCREMENT	RESEARCH	SPONSORED	LOWER DIV	UPPER DIV	LAW&OTHER	MILITARY	OTHER	PLUS				
DOCTORAL														
AAM	222,191	2,454	9,722,745	86,219	41,538	21,034	1,007	5,286	98	5,384	2,439,311	1,243,278	2,087	
AU	1,137,259	21	32,057,739	317,369	236,788	32,146	21,019	20,983	736	21,719	9,470,824	3,913,681	1,490	
UA	942,530	5,923	14,799,478	271,844	160,674	47,999	18,950	18,522	156	18,678	7,622,022	4,514,609	2,371	
UAB	458,351	7,185	5,241,527	175,256	71,077	30,270	6,811	11,871	4,993	16,864	5,285,984	1,426,019	390	
UAB-Walker	21,210	183		19,118				914	15,950	16,864	177,754	122,928		
UAH	329,048	1,810	25,580,243	68,139	52,142	18,244	4,231	7,071	84	7,155	2,338,443	1,128,592	75	
USA	507,321		8,063,949	169,664	107,151	24,325	2,364	11,710	659	12,369	3,568,495	1,500,251	610	
USA-Bald	10,214			1,747	3,606	1,643		188	12,181	12,369	36,983	18,236		
On Campus RAP	3,628,124	17,575	95,465,679	1,109,156	672,976	175,661	54,382	76,545	17,248	76,545	30,939,816	13,867,594	7,023	
UAB-Den	3,417			565	687			23	16,841	16,864				
UAB-HLTH	584,184		39,172,300	11,570	24,928	24,037	18,451	2,267	14,597	16,864	5,336,297	1,403,550		
UAB-Opt	5,758		799,185			87	310	9	16,855	16,864	145,887	39,762		
Hlth Related	573,359		39,971,485	12,135	25,585	24,124	18,761	2,299			5,482,184	1,443,312		
UA-Medicine	54,413		322,175				2,167	80	18,597	18,677	197,069	96,319		
UAB-Medicine	541,874		57,374,861			13,747	12,100	1,087	12,542	16,864	6,147,776	1,719,341		
UAB-Dentistry	136,746		4,090,419			4,480	4,333	300	1,600	16,864	1,491,897	296,415		
UAB-Optometry	89,177		2,424,941			3,173	3,585	170	213	16,864	396,439	98,322		
UAH-Medicine	57,053						2,300	84	942	7,155	185,727	90,378		
USA-Medicine	250,458		5,088,450			5,253	6,433	471	5,267	12,369	1,512,498	637,985		
AU-Vet Med	187,487					7,093	7,293	388	21,331	21,719	820,606	374,706		
AU-Pharmacy	63,829						3,627	91	21,628	21,719				
Hlth Related	1,381,038		69,298,868			33,747	41,838	2,671	22,062		10,752,112	3,313,466		
AAM-OC	2,353			366	282	679		98	5,286	5,384				
AU-OC	16,048			1,052	2,586	2,297	68	257	21,462	21,719				
UA-OC	4,556			497	323	720	135	75	18,603	18,678				
UAB-OC	17,782			6,857	2,559	2,483		223	16,841	16,864				
UAB-WAL-OC														
UAH-OC														
USA-OC														
Off Campus	40,739			8,772	5,750	6,179	223	653						
AAM	n/a		n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	
AU	n/a		n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	
UA	n/a		n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	
UAB	n/a		n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	
UAB-Walker	n/a		n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	
UAH	n/a		n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	
USA	n/a		n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	
TOTAL DOCTORAL	5,623,260	17,575	204,738,030	1,130,063	704,321	239,711	115,204	82,168	39,310	82,168	47,174,112	18,624,372	7,023	

17-98 ACADEMIC PROGRAM INPUTS

INSTITUTION	THREE YEAR AVERAGE WEIGHTED REMEDIAL INCREMENT			THREE YEAR AVERAGE UNWEIGHTED SEMESTER CREDIT HOURS			THREE YEAR AVERAGE HEADCOUNT BALANCE			3 Yr Avg. UNWTTED MILITARY CREDIT HR				
	CHP	RESEARCH	SPONSORED	LOWER DIV	UPPER DIV	G-1	G-2	LAW/OTHER	MILITARY		OTHER	TOTAL ALL UNITS	UTILITY ALLOWANCE	GROSS SQ. FEET
NONDOCTORAL	173,454	13,680	757,616	117,398	32,731	8,913			5,159	131	5,290	1,475,243	778,082	413
ASU	104,814				69,026				2,449	388	2,837	861,981	183,573	
ASC	221,455	3,094	108,026	92,007	52,402	17,534	114		5,848	53	5,901	1,148,480	605,230	291
AUM	284,234	7,673	325,044	116,711	83,120	16,373			7,439	207	7,646	1,875,740	1,210,998	2,256
JSU	8,285			282	4,851	742			119	7,527	7,646			
JSU-Gad	223,818	3,428	37,718	92,975	62,344	8,322			5,363	1,008	6,369	1,272,521	791,158	272
TSU	42,386			1,057	4,994	14,012			5,363	6,369	6,369	50,869	44,858	
TSU-PC	73,831	253		16,985	24,034	8,835			1,906	269	2,175	202,304	69,712	
TSUD	59,971	1,428		30,785	10,289	6,177			2,611	682	3,293	325,371	136,424	12
TSUM	125,059			47,897	32,656	8,245			3,224	15	3,239	973,399	563,611	
UM	190,652	1,329	341,301	67,204	63,650	7,568			5,396	41	5,396	2,262,722	782,160	358
UNA	74,387	4,022		39,141	16,635	4,583			2,218		2,259	705,812	460,112	
UWA														
On Campus RAP	1,592,346	34,916	1,569,705	622,442	456,732	101,304	114		42,738			11,154,442	5,635,918	3,602
ASU-OC	3,657				13,339	1,577			131	5,159	5,290			
ASC-OC	19,564								388	2,449	2,837			
AUM-Max	2,410					799			42	5,859	5,901			
AUM-OC	3,034			4	83	939			11	5,890	5,901			
JSU-Mil	3,702			992	1,606	159								
JSU-OC	4,420			529	1,326	871			88	7,558	7,646			
TSU-OC														
TSUD-FR	13,959	92		3,888	3,365	1,726			269	1,906	2,175			
TSUM-Max	26,619			10,921	3,521	3,043			682	2,611	3,293			
UM-OC	745				153	241			15	3,224	3,239			
UNA-OC														
UWA-OC	1,461			40	615	615			41	2,218	2,259			
Off Campus	79,571	92		16,334	23,433	9,970			1,667					
ASU	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
ASC	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
AUM	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
JSU	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
TSU	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
TSUD	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
TSUM	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
UM	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
UNA	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
UNA	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
TOTAL NONDOC	1,671,917	35,008	1,569,705	638,776	480,165	111,274	114		44,405			11,154,442	5,635,918	3,611
GRAND TOTAL	7,295,177	52,584	206,305,735	1,768,839	1,184,486	350,985	115,318	39,310	126,573			58,328,554	24,260,290	10,634

HEADCOUNT FOR AP PURPOSES: PUBLIC SENIOR UNIVERSITIES

	Preliminary Fall 1994 Headcount Enrollment	Preliminary Fall 1995 Headcount Enrollment	Preliminary Fall 1996 Headcount Enrollment	Three Year Average Headcount Enrollment
Doctoral				
Alabama A&M University	5,377	5,310	5,170	5,286
Auburn University	20,523	21,374	21,052	20,983
University of Alabama	18,914	18,842	17,811	18,522
Univ. of Alabama at Birmingham	11,749	12,025	11,838	11,871
UAB - Walker College	842	940	961	914
Univ. of Alabama in Huntsville	7,441	7,039	6,732	7,071
Univ. of South Alabama-Main	11,936	11,791	11,402	11,710
Baldwin	191	203	169	188
Doctoral On-Campus	76,973	77,524	75,135	76,544
UAB Health	2,385	2,182	2,235	2,267
UAB Dent. Asst./ Hygiene	36	9		23
UAB Phys. Optics	6	9	13	9
Doctoral Hlth Related	2,427	2,200	2,248	2,292
AU-PHARM	68	112	92	91
AU-VET MED	386	390	389	388
UA-MED	79	78	84	80
UAB-MED	1,091	1,103	1,068	1,087
UAB-Dentistry	300	299	302	300
UAB-Optometry	173	168	168	170
UAH-MED	90	83	78	84
USA-MED	473	469	470	471
Doctoral 1ST Prof Hlth	2,660	2,702	2,651	2,671
A&M Off-Campus	111	90	93	98
AU Off-Campus	279	246	245	257
UA Off-Campus	75	79	72	75
UAB Off-Campus	200	268	201	223
Doctoral Off-Campus	665	683	611	653
Total Doctoral	82,725	83,109	80,645	82,160
Nondoctoral				
Alabama State University	4,986	5,215	5,276	5,159
Athens State College	2,454	2,495	2,397	2,449
Auburn Univ. in Montgomery	5,898	5,895	5,750	5,848
Jacksonville State Univ.	7,333	7,480	7,503	7,439
Gadsden	129	117	112	119
Troy State Univ.-Main	5,480	5,419	5,191	5,363
Phenix City	969	1,030	1,020	1,006
Troy State Univ. at Dothan	1,889	1,943	1,886	1,906
Troy State Univ.in Montgomery	2,605	2,676	2,551	2,611
University of Montevallo	3,259	3,218	3,196	3,224
University of North Alabama	5,221	5,437	5,529	5,396
University of West Alabama	2,275	2,264	2,114	2,218
Nondoctoral On Campus	42,498	43,189	42,525	42,737
ASU Off-Campus	14	201	178	131
ASC Off-Campus	496	366	301	388
AUM -Maxwell	45	40	40	42
AUM Off-Campus	5	15	12	11
JSU Off-Campus	91	100	73	88
TSUD -Ft. Rucker	308	236	264	269
TSUM -Maxwell/Gunter	803	684	558	682
UM Off-Campus	23	18	3	15
UWA Off-Campus	45	40	39	41
Non-Doctoral Off Campus	1,830	1,700	1,468	1,666
Total Nondoctoral	44,328	44,889	43,993	44,403
TOTAL	127,053	127,998	124,638	126,563

SOURCE: Alabama Commission on Higher Education's Preliminary Opening Fall Enrollment Report, Fall 1996.

**Unweighted Semester Credit Hours - Remedial Courses
1993-94 - 1995-96
Public Senior Institutions**

	<u>1993-94</u>	<u>1994-95</u>	<u>1995-96</u>	<u>Three Year Average</u>
<u>Doctoral</u>				
Alabama A&M University	2,527	1,974	1,902	2,134
Auburn University		18		18
University of Alabama	5,624	4,839	4,988	5,150
University of AL at Birmingham	6,018	6,259	6,468	6,248
UAB - Walker College	291	124	62	159
University of AL in Huntsville	1,524	1,755	1,444	1,574
Total Doctoral	15,984	14,969	14,864	15,284
<u>Nondoctoral</u>				
Alabama State University	13,996	10,926	10,791	11,904
Auburn University in Montgomery	2,311	2,806	2,953	2,690
Jacksonville State University	10,554	2,192	7,271	6,672
Troy State University	2,904	3,012	3,028	2,981
Troy State University at Dothan	210	230	220	220
Troy State Univ. at Dothan-Ft. Rucker	53	100	87	80
Troy State University in Montgomery	1,160	1,284	1,281	1,242
University of North Alabama	1,082	1,042	1,345	1,156
University of West Alabama	3,488	3,655	3,348	3,497
Total Nondoctoral	35,758	25,247	30,324	30,443
Total Senior Institutions	51,742	40,216	45,188	45,727

SOURCE: Alabama Commission on Higher Education, Credit Hour Production Reports.

Utilities Allowances FY 1997-98 Budget Formula
Senior Institutions
Education and General Space Only

Institution	Institutional Utilities Allowance	E&G Space June 30, 1996 (GSF)	Maximum Purch Util Allowance	Utilities O&M Expended FY 1995-96 (\$)	Total Purch Util Allowance
AAM	1.962	1,243,278	2,439,311		\$2,439,311
AU	2.190	3,913,681	8,570,961	899,863	9,470,824
UA	1.543	4,514,609	6,966,042	655,980	7,622,022
UAB	2.890	1,426,019	4,121,195	1,164,790	5,285,984
UAB-WALKER	1.446	122,928	177,754		177,754
UAH	2.072	1,128,592	2,338,443		2,338,443
USA	1.963	1,500,251	2,944,993	623,502	3,568,495
USA-BC	2.028	18,236	36,983		36,983
UAB-Dent. Asst.	4.597				
UAB-Health	3.802	1,403,550	5,336,297		5,336,297
UAB-Optics	3.669	39,762	145,887		145,887
AU-Vet Med	2.190	374,706	820,606		820,606
UA-Medical	2.046	96,319	197,069		197,069
UAB-Medical	3.174	1,719,341	5,457,188	690,588	6,147,776
UAB-Dentistry	4.597	296,415	1,362,620	129,377	1,491,997
UAB-Optometry	3.669	98,322	360,743	35,696	396,439
UAH-Medical	2.055	90,378	185,727		185,727
USA-Medical	2.070	637,985	1,320,629	191,869	1,512,498
Doctoral		18,624,372	42,782,447	4,391,664	47,174,111
ASU	1.896	778,082	1,475,243		1,475,243
ASC	4.453	193,573	861,981		861,981
AUM	1.802	605,230	1,090,624	57,855	1,148,480
JSU	1.466	1,210,998	1,775,323	100,417	1,875,740
TSU	1.544	791,158	1,221,548	50,973	1,272,521
TSUD	2.902	69,712	202,304		202,304
TSUM	2.385	136,424	325,371		325,371
TSUPC	1.134	44,858	50,869		50,869
UM	1.375	563,611	774,965	198,434	973,399
UNA	2.791	782,160	2,183,009	79,713	2,262,722
UWA	1.534	460,112	705,812		705,812
Nondoctoral		5,635,918	10,667,049	487,391	11,154,441
Total Sr. Inst.		24,260,290	53,449,497	4,879,055	58,328,552

**UTILITIES CAPITAL REPLACEMENT ALLOWANCE - CAPITAL EXPENDITURES
SENIOR INSTITUTIONS - E&G SPACE ONLY
1997-98**

INSTITUTIONS	UTILITIES CAPITAL EXPENDITURES 1991-92 (\$)	UTILITIES CAPITAL EXPENDITURES 1992-93 (\$)	UTILITIES CAPITAL EXPENDITURES 1993-94 (\$)	UTILITIES CAPITAL EXPENDITURES 1994-95 (\$)	UTILITIES CAPITAL EXPENDITURES 1995-96 (\$)	CAPITAL ALLOW. (20% OF EACH YEARS TOTALS) (\$)
A&M						
ASU						
ASC						
AU	267,859	2,219,000	1,090,434	264,000	36,750	775,609
AUM						
JSU		277,328				55,466
TSU	1,200					240
TSUD						
TSUM						
UA	76,248	392,653		95,024	67,834	126,352
UAB-UNIV. COL.	334,820	173,708	362,773	281,813	23,489	235,320
UAB-OPTOMETRY	27,393	7,764	15,466	10,172	1,061	12,371
UAB-OPTICS		2,659	3,123	1,713		1,499
UAB-DENTAL	92,398	36,282	114,877	54,607	3,847	60,402
UAB-MEDICAL		85,249	247,301	187,054	17,950	107,511
UAH						
UM	53,500	857,590	40,422	116,954		213,693
UNA					31,800	6,360
USA	117,703					23,541
UWA						
TOTAL	971,121	4,052,233	1,874,395	1,011,337	182,731	1,818,363

Source: Alabama Commission on Higher Education, Utilities Replacement Reports.

ALABAMA PUBLIC FOUR-YEAR UNIVERSITIES
Sponsored Research Dollars 1994-95
(For the 1997-98 RAP Formula)

<u>DOCTORAL</u>	<u>Research Amount</u>	<u>5% of Res. Amount</u>
Alabama A&M University	\$9,722,745	486,137
Auburn University	32,057,739	1,602,887
University of Alabama		
- Main	14,799,476	739,974
- Medicine	322,175	16,109
UA: Subtotal	15,121,651	756,083
Univ. of AL in Birmingham		
-Academic Affairs	5,241,527	262,076
-Health	39,172,300	1,958,615
-Physiological Optics	799,185	39,959
-Dentistry	4,090,419	204,521
-Medicine	57,374,881	2,868,744
-Optometry	2,424,941	121,247
UAB: Subtotal	109,103,253	5,455,163
University of AL in Huntsville	25,580,243	1,279,012
University of South Alabama		
-Main	8,063,949	403,197
-College of Medicine	5,086,450	254,323
USA: Subtotal	13,150,399	657,520
<u>NONDOCTORAL</u>		
Alabama State University	757,616	37,881
Auburn Univ. at Montgomery	108,026	5,401
Jacksonville State University	325,044	16,252
Troy State University	37,718	1,886
University of North Alabama	341,301	17,065
TOTAL	\$206,305,735	\$10,315,287

SOURCE: Alabama Comm. on Higher Education Sponsored Research Survey Fall 1996.

SECTION E

STUDENT HEADCOUNT AND FTE DATA USED IN FUNDING FORMULA PUBLIC TWO-YEAR INSTITUTIONS

This section presents historic time-series of student headcount and FTE (full-time equivalents) which are used in the formulas determining the Regional Standards for funding of Alabama public two-year institutions of higher education.

HEADCOUNT ENROLLMENT
Public Two-Year Institutions
Fall 1992 - 1995

Alabama Junior Colleges

	<u>Fall</u> <u>1992</u>	<u>Fall</u> <u>1993</u>	<u>Fall</u> <u>1994</u>	<u>Fall</u> <u>1995</u>
Chattahoochee Valley	1,763	1,989	2,118	2,118
Enterprise State Jr.	2,282	2,039	1,886	1,800
Northeast State CC	1,788	1,847	1,603	1,587
Snead State CC	1,709	1,669	1,600	1,690
L. B. Wallace State Jr.	1,263	1,191	1,096	1,092
TOTAL	8,805	8,735	8,303	8,287

Alabama Community Colleges

Alabama Southern CC		1,866	1,545	1,721
Patrick Henry St. Jr.	1,072			
Hobson St. Technical	606			
Bevill State CC			3,998	3,890
Brewer St. Jr.	1,096	1,523		
Walker St. Tech.	1,870	2,235		
Bishop St. CC	2,757	4,650	4,511	4,127
Carver St. Technical	400			
Southwest St. Technical	1,037			
Calhoun St. CC	8,070	7,899	7,249	7,231
Central AL. State CC	2,092	2,043	1,865	1,917
Faulkner State CC	3,504	3,458	3,320	3,043
Gadsden St. CC	5,975	6,145	5,871	5,719
Jefferson Davis CC	1,837	1,866	1,744	1,027
Atmore St. Technical	641	675	656	600
Jefferson State CC	6,656	6,608	5,647	5,548
Lawson St. CC	2,041	2,307	1,920	1,892
Northwest AL. CC	2,044	1,983	2,086	1,548
Shoals CC	2,759	2,719	3,040	2,947
Shelton St. CC	5,208	5,533	5,867	5,011
Fredd St. Technical	297	330	241	190
Southern Union CC			4,651	4,330
Southern Union St. Jr.	3,334	3,274		
Opelika St. Tech.	622	888		
G. C. Wallace - Dothan	3,657	3,494	3,374	3,421
G. C. Wallace - Hanceville	4,810	5,178	5,449	5,223
G. C. Wallace - Selma	1,816	1,934	1,845	1,816
TOTAL	64,201	66,608	64,879	61,201
GRAND TOTAL	73,006	75,343	73,182	69,488

SOURCE: Integrated Postsecondary Education Data System (IPEDS), Fall Enrollment, Fall 1992 - 1995.

NOTE: Atmore State Technical merged with Jefferson Davis CC, and Fredd State Technical merged with Shelton State Community College.

FALL FTE ENROLLMENT
Public Two-Year Institutions
Fall 1992 - 1995

Alabama Junior Colleges

	<u>Fall 1992</u>	<u>Fall 1993</u>	<u>Fall 1994</u>	<u>Fall 1995</u>
Chattahoochee Valley	1,257	1,440	1,606	1,612
Enterprise	1,733	1,598	1,475	1,458
Northeast	1,464	1,499	1,360	1,343
Snead	1,508	1,478	1,405	1,557
L. B. Wallace	1,076	1,013	978	938
TOTAL	7,038	7,028	6,824	6,908

Alabama Community Colleges

Alabama Southern CC		1,621	1,435	1,635
Patrick Henry St. Jr.	837			
Hobson St. Technical	596			
Bevill St. CC			3,018	3,641
Brewer	867	1,081		
Walker	1,624	1,812		
Bishop St. CC		3,464	3,413	3,171
Carver St. Technical	391			
Southwest St. Technical	823			
Calhoun St. CC	5,770	5,467	5,280	5,093
Central AL. State	1,775	1,716	1,589	1,670
Faulkner	2,853	2,765	2,639	2,475
Gadsden St. CC	4,700	4,659	4,432	4,366
Jefferson Davis CC				1,244
Atmore State Technical	635	565	518	
Jefferson Davis	966	1,024	985	
Jefferson State CC	4,793	4,592	4,291	4,284
Lawson St. CC	1,869	1,986	1,581	1,641
Northwest-Shoals CC	1,767	1,662	3,005	2,844
Shelton St. CC				5,376
Fredd State Technical	292	291	240	
Shelton St. CC	5,080	5,406	5,515	
Shoals CC	2,134	2,128	2,261	
Southern Union CC				3,543
Southern Union Jr.	2,676	2,652	3,097	
Opelika State Technical	659	770	852	
G. C. Wallace - Dothan	2,896	2,800	2,644	2,583
G. C. Wallace - Hanceville	3,911	4,138	4,244	4,140
G. C. Wallace - Selma	1,522	1,669	1,564	1,573
TOTAL	49,436	52,268	52,603	49,279
GRAND TOTAL	56,474	59,296	59,427	56,187

SOURCE: Alabama Dept. of Postsecondary Education Fall Enrollment Reports.

NOTE: Northwest AL CC and Shoals CC merged to Northwest-Shoals CC.

Fredd St. Technical merged with Shelton Community College.

Atmore St. Technical merged with Jeff Davis CC.

HEADCOUNT ENROLLMENT
Public Two-Year Institutions
Fall 1992 - 1995

Alabama Technical Colleges

	Fall 1992	Fall 1993	Fall 1994	Fall 1995
AL Aviation & Technical	480	402	329	293
Ayers State Technical	606	591	606	579
Bessemer State Technical	1,868	1,763	1,773	1,704
Drake State Technical	870	825	788	683
Ingram State Technical	1,251	1,032	1,279	946
MacArthur State Technical	550	569	548	587
Patterson State Technical	961	972	1,064	1,099
Reid State Technical	667	831	856	740
Sparks State Technical	565	674	592	635
Trenholm State Technical	962	945	785	707
TOTAL	8,780	8,604	8,600	7,973

SOURCE: Integrated Postsecondary Education Data System (IPEDS), Fall Enrollment, Fall 1992 - 1995.

FALL FTE ENROLLMENT
Public Two-Year Institutions
Fall 1992 - 1995

Alabama Technical Colleges

	Fall 1992	Fall 1993	Fall 1994	Fall 1995
AL Aviation & Tech.	417	348	308	285
Ayers	573	606	575	544
Bessemer	1,291	1,220	1,202	1,173
Drake	631	617	532	514
Ingram	1,022	1,175	892	886
MacArthur	574	579	555	567
Patterson	806	774	793	831
Reid	612	732	712	666
Sparks	557	628	594	583
Trenholm	843	899	772	673
TOTAL	7,326	7,578	6,935	6,722

SOURCE: Alabama Dept. of Postsecondary Education Fall Enrollment Reports.

SECTION F

CRITICAL CAPITAL FUNDING NEEDS ALABAMA PUBLIC HIGHER EDUCATION

This section presents the Alabama Commission on Higher Education's summary of the accumulated backlog of critical capital needs arising from the effects of age, methods and materials of construction, and other factors impacting on the continued usefulness of existing physical plant facilities at the public institutions of higher education in Alabama.

Critical Capital Needs of Alabama

Public Higher Education

As prescribed by Act 79-461, Section 16-5-2(c), "...the Commission shall serve in an advisory capacity to the legislature and the governor of this state in respect to all matters pertaining to state funds for the operation and the allocation of funds for capital improvements of state supported institutions of higher educations."

Alabama's appropriations for capital programs have been sporadic since the period of rapid expansion in the 1960's. Lacking cyclical procedures for evaluating or funding capital needs, the state has initiated capital appropriations, normally from new bond revenues, only when external events made such a move politically desirable. In 1995 a bond issue was passed which allocated \$13 million to higher education for capital improvements. This was the first bond issued since 1985.

This year, the Commission staff has received capital requests totaling over \$745 million. Below is a recapitulation of all the institutional requests. Appendix 1 which follows this narrative describes the institutional requests in more detail.

SUMMARY OF CAPITAL REQUESTS OF ALABAMA PUBLIC HIGHER EDUCATION ALL INSTITUTIONS					
INSTITUTION	NEW CONSTRUCTION	MODIFICATION ALTERATION RENOVATION	UTILITIES & CAMPUS WIDE PROJECTS	LAND ACQUISITION	TOTAL COST OF CAPITAL REQUESTS
SENIOR AND MESC	271,954,219	198,498,500	224,966,943	11,000,000	706,419,662
TWO YEAR SYSTEM	24,246,880	10,335,000	3,892,192	440,000	38,914,072
TOTAL	296,201,099	208,833,500	228,859,135	11,440,000	745,333,734

The Commission's funding recommendation for 1999-98 based solely on the estimated deferred maintenance backlog for all of public higher education. This estimate is based on the Commission's Facilities Renewal Formula, which is located on pages C-13 through C-21.

By applying well-established facilities planning standards, state and national codes, and other professional criteria to campus facilities and enrollment data, one-third of the facilities renewal formula backlog may be viewed as critical.

APPENDIX 1

SUMMARY OF CAPITAL REQUESTS OF ALABAMA PUBLIC HIGHER EDUCATION
SENIOR INSTITUTIONS AND MESC/DAUPHIN ISLAND SEA LAB

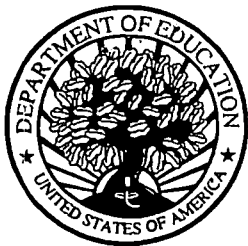
INSTITUTION	NEW CONSTRUCTION	MODIFICATION ALTERATION RENOVATION	UTILITIES & CAMPUS WIDE PROJECTS	LAND ACQUISITION	TOTAL COST OF CAPITAL REQUESTS
ALABAMA A&M UNIVERSITY		\$30,580,700	\$5,150,000		35,730,700
ALABAMA STATE UNIVERSITY	39,526,000	23,670,000	13,125,000	10,000,000	86,321,000
ATHENS STATE COLLEGE		2,450,000	250,000		2,700,000
AUBURN UNIVERSITY	40,020,000	31,124,000	21,233,000		92,377,000
AUBURN UNIV. AT MONTGOMERY	14,650,000		2,440,000		17,090,000
JACKSONVILLE STATE UNIV.	14,620,000	11,600,000			26,220,000
TROY STATE UNIVERSITY	15,210,000	7,744,800	3,000,000		25,954,800
TROY STATE UNIV. - DOTHAN	7,591,104				7,591,104
TROY STATE UNIV. - MTGY.	400,000	755,000			1,155,000
TROY STATE UNIV. - P.C.	4,000,000				4,000,000
UNIVERSITY OF ALABAMA	23,133,000	54,059,000	82,451,000		159,643,000
UNIV. OF AL. - BIRMINGHAM	10,000,000	12,875,000	19,935,000		42,810,000
UNIV. OF AL. -B'HAM-WALKER		588,000	340,900		928,900
UNIV. OF AL. - HUNTSVILLE	36,600,000	5,650,000	1,000,000		43,250,000
UNIV. OF MONTEVALLO	10,080,000	5,150,000	3,307,063		18,537,063
UNIV. OF NORTH ALABAMA	34,500,000	3,000,000	16,874,200	1,000,000	55,374,200
UNIV. OF SOUTH ALABAMA	12,974,115	3,050,000	54,737,580		70,761,695
UNIVERSITY OF WEST ALABAMA	8,650,000	6,132,000	1,000,000		15,782,000
MESC/ DAUPHIN ISL. SEA LAB		70,000	123,200		193,200
TOTAL SENIOR AND MESC	\$271,954,219	\$198,498,500	\$224,966,943	\$11,000,000	\$706,419,662

APPENDIX 1 (Continued)
SUMMARY OF CAPITAL REQUESTS OF ALABAMA PUBLIC HIGHER EDUCATION
COMMUNITY AND JUNIOR COLLEGES

INSTITUTION	NEW CONSTRUCTION	MODIFICATION ALTERATION RENOVATION	UTILITIES & CAMPUS WIDE PROJECTS	LAND ACQUISITION	TOTAL COST OF CAPITAL REQUESTS
ALABAMA SOUTHERN COM. COL.	\$75,000	\$1,740,000	\$430,000		\$2,245,000
BEVILL STATE COMMUNITY COL	4,750,000				4,750,000
BISHOP STATE COMMUNITY COL		105,000			105,000
CALHOUN COMMUNITY COLLEGE					
CENTRAL AL. COM. COLLEGE		125,000	60,000		185,000
CHATTAHOCHEE VALLEY C.C.	3,601,680				3,601,680
JEFFERSON DAVIS COMM. COL.		50,000		40,000	90,000
ENTERPRISE JUNIOR COLLEGE			95,000		95,000
FAULKNER COM. COLLEGE					
GADSDEN COMMUNITY COLLEGE		575,000	359,000		934,000
JEFFERSON STATE COM. COL.		150,000		400,000	550,000
LAWSON COMMUNITY COLLEGE	500,000	400,000			900,000
NORTHEAST AL COM. COLLEGE					
NORTHWEST AL COMMUNITY CO	3,200,000				3,200,000
SHELTON ST COMMUNITY COL.		350,000	100,000		450,000
SHOALS COMMUNITY COLLEGE					
SNEAD COMMUNITY COLLEGE		40,000			40,000
SOUTHERN UNION COMM. COL.	3,000,000				3,000,000
WALLACE JR. COL. - ANDALUSIA					
WALLACE COM. COL. - DOTHAN			180,000		180,000
WALLACE COM. COL. - HANCE.		200,000	200,000		400,000
WALLACE COM. COL. - SELMA	25,000		200,000		225,000
TOTAL JR & COMMUNITY COL.	\$15,151,680	\$3,735,000	\$1,624,000	\$440,000	\$20,950,680

SUMMARY OF CAPITAL REQUESTS OF ALABAMA PUBLIC HIGHER EDUCATION
TECHNICAL COLLEGES

INSTITUTION	NEW CONSTRUCTION	MODIFICATION ALTERATION RENOVATION	UTILITIES & CAMPUS WIDE PROJECTS	LAND ACQUISITION	TOTAL COST OF CAPITAL REQUESTS
AL AV. & TECH. COLLEGE	\$2,695,200	\$2,280,000	\$2,248,192		\$7,223,392
AYERS TECHNICAL COLLEGE	3,000,000	360,000	20,000		3,380,000
BESSEMER TECHNICAL COLLEGE	2,500,000	3,650,000			6,150,000
DRAKE TECHNICAL COLLEGE					
INGRAM TECHNICAL COLLEGE	50,000				50,000
MacARTHUR TECHNICAL COL.	850,000				850,000
PATTERSON TECHNICAL COL.		100,000			100,000
REID TECHNICAL COLLEGE		200,000			200,000
SPARKS TECHNICAL COLLEGE					
TRENHOLM TECHNICAL COLLEGE		10,000			10,000
TOTAL TECHNICAL COLLEGE	9,095,200	6,600,000	2,268,192		17,963,392
TOTAL TWO YEAR SYSTEM	\$24,246,880	\$10,335,000	\$3,892,192	\$440,000	\$38,914,072



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