DOCUMENT RESUME

ED 356 933

RC 019 115

AUT₁OR

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TITLE

Historical Perspectives of Outdoor and Wilderness

Recreation Programming in the United States.

PUB DATE

[85]

NOTE

13p.; In: Proceedings of the 1984 Conference on Outdoor Recreation: A Landmark Conference in the Outdoor Recreation Field (1st, Bozeman, Montana,

November 1-4, 1984); see RC 019 114.

PUB TYPE

Historical Materials (060) -- Reports - Descriptive

(141) -- Speeches/Conference Papers (150)

EDRS PRICE

MF01/PC01 Plus Postage.

DESCRIPTORS

IDENTIFIERS

Adventure Education; Clubs; *College Programs;

*Educational History; Elementary Secondary Education;

Environmental Education; Higher Education; Leadership; *Legal Responsibility; *Outdoor

Education; Program Descriptions; *Recreationists
Outdoor Leadership; *Outdoor Recreation; *Outward

Bound

ABSTRACT

This paper traces the history of outdoor programming beginning with the influence of western expansionism and the settling of the American frontier. The late 1800s brought about a change in the national attitude from an adversagial view of wilderness to a beneficial view. This was reflected by writers such as Henry David Thoreau and John Muir. Muir founded the Sierra Club, one of the first outdoor clubs organized for protecting the wilderness and enjoying the outdoors. During World War II, Kurt Hahn of Great Britain developed the Outward Bound program to help British sailors cope in survival situations. In 1962, Joshua Miner launched Outward Bound in the United States. Paul Petzoldt and Willie Unsoeld, two well-known mountaineers influenced by the philosophy of Outward Bound, respectively, founded two schools to train outdoor leaders and acted as national spokespersons for the wilderness recreation movement. College outdoor programs were appealing and grew rapidly throughout the 1960s. These programs, called "common adventurism", a name derived from an abscure legal term, differed from outdoor clubs in two respects: the program's activities were largely initiated by the participants and group decisions were made democratically. By the 1970s, wilderness recreation had reached an all-time boom that necessitated the implementation of minimal impact camping techniques and federal regulation of land use. Because accidents occur and will continue to occur in outdoor recreation, the legal profession will continue to play a role in shaping the character of outdoor programming. (LP)



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HISTORICAL PERSPECTIVES OF OUTDOOR AND WILDERNESS

RECREATION PROGRAMMING IN THE UNITED STATES*

by

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Beginning with the influences of western expansionalism, the history of outdoor programming development is traced. Modern concepts of outdoor education originate with Kurt Hahn in Great Britain and were influenced in the United States by two well-known mountaineers, Paul Petzoldt and Willi Unsoeld. An important departure in the philosophy of outdoor programming—and a major topic of discussion in this paper—occurred in the late 60's with the advent of common adventure programs. The success of common adventurism is likely due to the national mood and receptiveness of college-age youth of the period. The paper concludes with the suggestion that the future trends in outdoor programming will be partially formed by legal interpretations.

To understand the changes that have occurred through the years with respect to outdoor recreation programming, it is helpful to go back in American history. Current day thought on outdoor recreation has its roots in western expansionism and The American frontier presented a settling of the frontier. formidable challenge to the early settlers who attempted to clear lands and forge a living. The imposing hardships of untamed country, climate, and illness took a heavy toll. Those who weren't strong individuals either hardened to the demands or It was this breed of "rugged individuals" and their perished. sense of pride as the land was cultivated and towns and cities

*Note: This paper is a chapter from <u>Outdoor Programming Manual</u>. The full manual is available from the ISU Outdoor Program, Box 8118, ISU, Pocatello, Idaho, 83209.

grew out of the wilderness, which provided the growing nation with a source of national character and strength.

As the wilderness, however, was pushed back farther and farther, American attitudes about wild country began to change. In the scholarly work, <u>Wilderness and the American Mind</u>, Roderick Nash looked closely at American attitudes to wilderness. Nash observes that prior to the 1890's

. . . it was generally assumed that because the frontiersman was good, the wilderness, as his primary adversary, was bad--the villain of the national drama. But the growing perception that the frontier era was over prompted a reevaluation of the role of primitive conditions. Many Americans came to understand that wilderness was essential to pioneering: without wild country the concepts of frontier and pioneer were meaningless.

This gradual change in national attitude from one of an adversarial view of wilderness to one of a beneficial view, was slow in coming, but came. Key individuals—Henry David Thoreau, John Muir, Aldo Leopold, Robert Marshall, among others—wrote and spoke of this changed attitude. Of these, probably no one expressed the value of wild country more fervently than John Muir, the founder of the Sierra Club. In the 1880's, Muir was the sounding board of the new climate. National strength no longer came from conquering the remnants of wilderness but from the enjoyment of the remaining wilderness. Like an ascetic, Muir went into the mountains with little more than the clothes on his back and hard bread and returned to proclaim, "Climb the mountains and get their good tidings. Nature's peace will flow into you as sunshine flows into trees. The winds will blow their own freshness into you, and the storms their energy, while cares will drop off like autumn leaves."

With religious fervor and in his poetic writing style, Muir described the benefits of wild country, benefits that an individual could gain by travelling and spending time in the wilderness. Muir, thus, was describing the benefits of outdoor recreation in wild, unspoiled tracts of land. Indeed, he wasn't the first. The Romantics, with Thoreau chief among them, all spoke of the virtues of the enjoyment of nature and outdoor

activity.

Muir's form of recreation was a highly individualized, personal, spiritual journey into the sanctuary of the wilderness. Not all Americans were as ambitious and dedicated to the enjoyment of the outdoors as Muir and choose rather to go into America's backcountry with friends and companions. It was natural that organized groups were not far behind the nation's changed perceptions. "The ending of the frontier," Nash states, "prompted many Americans to seek ways of retaining the influence of wilderness in modern civilization. The Boy Scout Movement was one answer." Emphasizing outdoor activities and woodsmen's skills, the scouting organization rapidly became the largest youth organization in the country.

In 1892, Muir, with a group of other mer who enjoyed recreating in California's outdoors, formed the Sierra Club. The



club which provided an organized means to help protect wilderness, was primarily formed for "exploring" and "enjoying" the Pacific Coast's mountains. Other clubs came into existence including the Appalachian Mountain Club (pre-dating the Sierra Club in 1876), Mazamas of Portland, Oregon (1894), Campfire Club (1897), and others.

for many years from the late 1800's on, organized Thus, were sponsored by clubs and recreation activities Recreational activities sponsored by the clubs organizations. utilizing the outdoors were always perceived as clean and wholesome. In fact, the positive, healthful image of outdoor recreation was as close to America as the proverbial mother and More than any well known figure in American history, apple pie. Theodore Roosevelt personified these values. Sickly as a young child, Roosevelt's health improved with an active outdoor life, and he became the vigorous leader of a country rapidly assuming a place among the world powers.

In the early days of organized outdoor recreation, there was little concern about the philosophy of programming activities. Organization reflected current thought. The Boy Scouts, taking a mild militaristic slant, organized leadership of youth along a series of ranks, i.e., Tenderfoot, Second Class, First Class, etc. Club organizations also generally followed structured, regimented forms of organizing outdoor trips with designated leaders.

Eventually, one man was to appear on the scene and become the single most important influence on organized outdoor activities. It wasn't in the United States, but rather in Germany where this vitalization of ideas would originate. Kurt Hahn was born in the late 1800's to a Jewish family in Berlin. After suffering the injustices of the Hitler anti-Jewish Third Reich, Hahn fled to Scotland where he expanded upon his educational philosophy developed in Germany. Hahn's ideas were to provide a full-rounded education to help youth not only intellectually but also improve their overall quality of life. His system of education was one of learning by experiencing—by challenging both the mind and the body.

During the early part of World War II, German U-boats shocked the British by deft and masterful undersea warfare against British merchant and navy shipping. As the tonnage figured mounted, so did the cost of lives. Even survivors after attacks, afloat in life rafts suffered heavy casualties in the struggle to reach safety. The toll was disproportionally heaviest among the young sailors. Those who notice such things in time of war began to wonder why. Was it because of the training that young sailors received? Deciding that, indeed, it was, methods were explored to provide training which prepared them with the knowledge and ability to cope in a survival Hahn, called upon to provide the training, developed situation. month-long courses in which young British sailors were exposed to variety of skills by actively learning to use small boats, conducting rescues, participating in physically demanding sports and carrying out a several-day expedition in a small boat. Hahn's form of training was a success. Sailors in survival situations were better prepared and, though the Germans continued sinking ships, more young survivors lived. Known as Outward Bound, the concept after the war became popular in Britain as a way of building character among its young people. The concept was soon being applied in land-based activities such as hiking and climbing.

An American, Joshua Miner, who had become a convert of the Hahn school of thought, travelled to Britain and worked with Hahn. He returned and eventually with the help of Princeton friends launched Outward Bound in the United States. The first series of courses took place in Colorado, opening on June 16, 1962.

The American adaptation to the Hahn's Outward Bound was held in wilderness areas in Colorado, Oregon, Maine, North Carolina and Minnesota. Courses consisted of distance runs, swimming in icy streams and lakes, ascents of mountains, long backpack trips. Students learned skills in first aid, map and compass, rock and snow climbing techniques, survival tactics, outdoor cooking, shelter building and other skills. Courses also included solos where individuals were isolated in a remote location and spent three days alone with only a few camping items. Like Hahn's, the courses ended with the final expedition where a group of students orienteered across a wild area and ended at a designated place on the map.

Outward Bound came at a time when America was going through one of its cyclic periods of change. It was no coincidence that Outward Bound grew rapidly during the turbulent 60's, an era of freedom marches, student protests, and peace rallies. To many youth who eagerly signed up for courses, the Outward Bound experience offered a back-to-nature alternative from their image of a chaotic and mad world. The syllogism was that since government and society were corrupt, the world of the outdoors,

untouched by government and society, was good.

To other youth, with the image that was fostered in its promotional materials, Outward Bound offered an attractive challenge. Through the Outward Bound experience, young people would build character, find confidence in themselves and better face the challenges when back in civilization. Some interpreted Outward Bound as a way of helping youth who had gone awry. And, in fact, Outward Bound techniques were applied to special juvenile delinquent programs. It was this character building view of Outward Bound that sold the idea—not particularly to youth craving an alternative from what they felt was a corrupt society, but to its sponsors who were donating more and more money to the organization.

At the Colorado Outward Bound School that first summer in 1962 were two personalities which would play separate, but important, roles in shaping future outdoor programming. Both were important names in American mountaineering: Paul Petzoldt, the tall, large bear of a man that was one of America's early climbers in the Himalayan mountains, and Willi Unsoeld, the short, ebullient pioneer of the first ascent of the West Ridge of

Everest during the successful American Everest Expedition.

Petzoldt, with a knack for sensing opportunity, started his own outdoor school in 1965 called the National Outdoor Leadership School (NOLS). Petzoldt set up NOLS as an instrument to train



outdoor leaders, which he promoted as a new approach to the Outward Bound idea. NOLS grew and became the second largest outdoor school, though total enrollments were still far less than several Outward Bound schools. After a number of years, Petzoldt became embroiled in controversy within NOLS and was removed from the board of directors. He went on to start still another school, Wilderness Education Association (WEA), which he claimed would provide certification programs for outdoor leaders. Certification, however, is a controversial topic and WEA, at this time, is far from gaining any widespread acceptance.

Willi Unsoeld went a different route. After spending time working as a Peace Corps director in Nepal, he joined Outward Bound and travelled about the country giving speeches and promoting Outward Bound. Outward Bound could not have found a better spokesman, for Unsoeld was a dynamic, charismatic speaker. Eventually Unsoeld became disenchanted with personalities in the higher levels of the organization and took a job with an experimental school in Washington. Evergreen College. With no departments, no faculty rank, no grades, no required courses, Evergreen was to the liberal-minded Unsoeld an educator's drea. Unsoeld taught year-long courses such as "Individual in America," utilizing wilderness recreation as a means to stimulate philosophical study and discussion.*

A few years earlier, Unsoeld had been a spokesman for Outward Bound, but his increasing popularity made him a spokesman for the whole wilderness recreation movement. More people than ever before were flocking to the mountains, rivers, and wilderness areas. His life, full of energy, changed tragically when his daughter, Devi, died while attempting to climb the Himalayan mountain, Nanda Devi, for which she was named. Two and a half years later, Unsoeld and a young student were caught and both died in an avalanche while his party of Evergreen students were attempting a winter ascent of Mount Rainier.

Long before Unsoeld's integration of wilderness recreation into the Evergreen College courses, outdoor programming had been occurring at other colleges and universities. For years, outing clubs such as the Dartmouth Outing Club, Harvard Mountaineering Club, Hoofers Outing Club, etc., had been established at colleges. The clubs were usually run with the help of a faculty advisor and club officers. Business meetings were held and plans made for club outings.

In the late sixties, college outdoor programming went a step beyond the club format. At another experimental school, Prescott College in Arizona, Roy Smith, a Colorado Outward Bound instructor, was hired. Under Smith's influence, the physical education program became oriented toward such wilderness outdoor activities as mountain rescue, whitewater kayaking, sailing, rafting, backpacking, etc. In the fall of 1968, Prescott offered to its freshmen a three week wilderness orientation before



^{*}Some of his classes became so unstructured that most of the class time was sent simply hammering out what students wanted to get out of the class. Some of his brightest students dropped out in frustration.

classes began. The three week course was 10 similar in most respects to the standard Outward Bound course.

An important diversion in college outdoor programming appeared at about the same time Prescott College began its series of wilderness skill cslasses. The catalyst was provided by Samuel McKinney. McKinney, who was the development officer at St. Helen's Hall, an Episcopal school in Portland, listened to a talk by Joshua Miner and became interested in the Outward Bound idea. Shortly after, the Northwest Outward Bound School opened in the summer of 1966. McKinney applied for the job, but it was given to Bill Byrd, who possessed broader mountaineering experience. Undaunted, McKinney moved to Portland State and started organizing outdoor trips through the Student Union.

On one of those trips, McKinney and a group of students crammed into a pickup truck and drove across Oregon and Idaho to Wyoming, where they spent several delightful days in the Tetons. McKinney, in early spring of 1967, came to Eugene, Oregon, at the University of Oregon, to put on a slide show about the trip. Showing slides, his philosophy of outdoor programming came across as simply one that dispenses with spending a lot of time organizing, and puts the emphasis on getting out and doing things. McKinney explained that he had only two rules: The first one was that there were no rules, and the second was that

women couldn't wear curlers on trips.

Among those in the audience enthralled with what McKinney was telling them were John Miles and Gary Grimm. Miles, who was working on post graduate work at the University of Oregon, had received his undergraduate degree from Dartmouth. A progeny of the Dartmouth Outing Club, Miles wanted to put together a program at University of Oregon that would provide greater opportunities than presently existed. Grimm, interested in the same, was an increasingly frustrating involved and eventually of a doctorate's degree in unsuccessful pursuit outdoor recreation, which at the time did not exist at the University of Oregon. What Grimm, Miles and other friends eventually initiated at the university was a fairly simple system.* Announcements were posted in the Student Union concerning various outdoor trips that individuals were initiating. If someone wanted to sign up for a trip, they could do so on a clipboard that was kept behind the Union's Information Desk. By the end of the first school year, 400 students had participated. A year later, 1000 students Grimm and Miles obviously were on had participated. something.

What they were harnessing was a part of a national mood among the college generation of the late 60's. Though students participating in the frequent campus demonstrations were, according to polls, in a minority, their effect was that a majority of students were caught up in the strong current of a greater social consciousness. America was younger than it had ever been before. Forty million Americans were between the ages



^{*}Grimm and Miles have differing memories of the sequences of events leading up to the formation of an outdoor program at the University of Oregon. This version is a composite of the two recollections.

of 14 and 24, representing 20% of the population, double the number of youth at the start of the decade. More than ever, the nation's youth were enrolling in colleges and universities. In the mid 40's about 15% college-age Americans enrolled, by 1965 40%, representing 5 million students. By 1969, enrollment rose to 6.7 million.

The sheer numbers and peer pressure at the time to "become involved" created a large pool of students who readily embraced the ideas of the young outdoor program. From this pool, Miles and Grimm found that students were eager to organize trips as well as take them. Students were willing to set up slide shows, organize symposiums, and without hesitation, protest degradation of the environment.

According to Miles, "the reason that outdoor clubs faded and outdoor programs grew had a lot to do with our emphasis on participant responsibility. We minimized rules and regulations and maximized cooperation. It was a program of openness and sharing." The late 60's were an opportune time for any program in which participants played a key role in its direction and organization. It was doubtful that the emerging outdoor program would have met with the same success, or worked at all, in the quiet, conformist mood of the 50's.

Another phenomena of the late 60's also contributed to the early success of outdoor programs. That was money. Before runaway inflation and increasing unemployment on the 70's and early 80's, the "now" generation was basking in the prosperity of the late Johnsonian years. Never before had the younger generation had so much wealth. Over 25 billion dollars a year was spent by teenagers in the late 60's.

Although most students who participated in outdoor program activities in those days were not wealthy, a high proportion came from middle or upper-middle class families. Many of them had stereos, owned their own vehicle, and had enough money to pay for gas to go on trips posted on the bulletin board in the University of Oregon's Erb Memorial Union.

In 1968, Dick Reynolds, the director of Erb Memorial Union, asked for proposals to ret up an outdoor program on a more formal basis. Grimm's proposal was accepted and in the 1968-69 school year, he started on a \$3,000 annual salary. Next year, the salary was \$5,000, and the third year, Reynolds, embarrassed that Grimm was working full time as well as weekends on a half-time salary, brought the salary more in line with full time status.

In the meantime, John Miles had left Oregon and as Assistant Director of Student Activities started an outdoor program at Western Washington University in Bellingham. In the spring of 1969, Miles invited individuals involved in outdoor programs to a conference to be held camping and kayaking in the San Juna Islands of northwest Washington. Grimm and McKinney were there, as well as Harrison "H" Hilbert and Ernie Naftzger from Idaho State University.

It was a memorable conference in the formative, innocent years of outdoor programming. Grimm remembers it as the ideal circumstances for outdoor program professionals to conduct a conference-outdoors with good companions and beautiful surroundings. The weather was crystal clear. Around the

campfire stories of trips were told far into the evening. Miles remembers that at dawn, the group still awake and still deeply involved in conversation were captivated by the sunrise backlighting the looming figure of Mt. Baker in the east.

A share of the time was taken up by the usual frolic at such events. McKinney was an advocate of playing "new" games—holding hands, prancing in circles, rolling down hills and other types of friendly, personal contact contests. Grimm had an aversion to the games and stayed away. McKinney could never understand why Grimm didn't like them. Miles, however, knew why. Rolling down a hill in one of the games, 18 Miles smashed his head, knocking himself senseless for a time. Hilbert and Naftzger returned to Pocatello, and early in the summer of 1970, Naftzger, director of the Program Board, 19 freed up funds from an unfulfilled position and hired Hilbert. Other colleges and universities picked up on the idea and started programs.

The programs set up by Grimm, Miles, Hilbert and other colleges differed from outing clubs and Outward Bound-type school in two key areas. First, an area already touched upon, the program's activities were largely initiated by the participants. Outdoor program directors such as Grimm and Hilbert provided a resource center and program guidance from year to year, but depended upon participants to help provide the energy and ideas to keep program activities going. Any participant "who wished to share ideas, transportation or companionship for a wilderness adventure" could post a sign up sheet. There were no approved or designated leaders. Anyone was welcome to post a sign up sheet and initiate a trip. The trip board where sign up sheets were posted was a means of allowing people with similar interests to get together and go on trips together.

The second key difference, leadership of trips, was accomplished by a democratic means. Weight was given to those who had more experience, but the final decision on any matter concerning the group was made through a democratic process.

This style of outdoor programming was eventually called common adventurism. The term, common adventurer, was a legal term that was turned up by one of Grimm's student employees, Richard Wyman. Wyman, who was attending law school at the University of Oregon, prepared several papers for Grimm concerning the liability risks of common adventure programs. According to Lyman's research, the liability was low.

During the late 60's and early 70's, Grimm, a contemplative man with silver-streaked hair and wire-rimmed glasses, wrote and spoke passionately of the common adventurer concept. In a 1970 paper, Grimm drew upon ideas of B. F. Skinner, an education theorist, who advocated the use of positive reinforcement in education rather than "aversive" or disciplinary means. "At the University of Oregon, the Outdoor Program operation revolves around the idea of promoting positive reinforcements whenever possible in every natural outdoor setting."

The idea of leaderless trips was the most radical departure from prior forms of organized outdoor recreational programming. In a 1973 paper, Grimm and Hilbert put it this way: "Leaders do not have to make decisions for others, nor is there a need for set decision making procedures in outdoor program activities.



Everyone expresses his opinion and decisions are made which satisfy all members of a group." The story is told of Grimm and Hilbert on a winter trip in Teton National Park. Grimm had taken along dogs. Dogs are now forbidden on winter trips in the Tetons, but at the time, there was no clear-cut policy. One of the rangers, seeing the dog tracks and deciding that he would investigate, followed the tracks on a snowmobile. After much which included a close call when his snowmobile trepidation, broke through the ice of a lake, the ranger eventually reached "Whose in charge here?" the ranger demanded. the group. one," someone replied. "There are no leaders in this group." Grimm and Hilbert weren't around at the time but members of their party, quite serious in their remarks, were irroring the Grimm-Hilbert philosophy of leaderless groups. The ranger, no doubt taking it an impertinence and unable to issue a citation, left in a foul mood.

"By the 1970's," Nash writes, "a wilderness_recreation boom of unprecedented proportions was in full stride." Contributing largely to this boom were the various types of outdoor programs—clubs, Outward Bound schools, college programs. Suddenly, wilderness, a refuge from urban life and a place of solitude, had become crowded. "Ironically," Nash observes, "the very increase in appreciation of wilderness threatened to prove its undoing. Having made extraordinary gains in the public's estimation in the last century, wilderness could well be loved out of existence in the next."

To cut down on the impact on wilderness, nearly all types of outdoor programs and schools began to encourage minimal impact camping techniques. The use of gas stoves, the avoidance of heavily used campsites, carrying out human waste on rivers, and so on, helped greatly in minimizing the impact of the great numbers of wilderness users.

Even minimal impact techniques, however, didn't solve overcrowding problems. To tackle this thorny problem, public land agencies stepped in and started regulating use—limiting use in certain areas and even holding lotteries on popular rivers on which the lucky ones were picked out of a hat. How that use was allocated between commercial—for profit—users and non-commercial users quickly developed into a heated polemic. College outdoor programs, with Grimm in the lead, excoriated commercial rafting outfitting for courting public land agencies and politicians and receiving an unproportionally high percentage of user days. Though tempers have cooled and other organizations* have taken on the task of challenging allocations, the problem remains a constant concern for outdoor program professionals.

In spite of the fact of the differences that do exist between outdoor programs, all have one common denominator--risk. Some form of risk is involved in nearly all outdoor recreation. Leamer, Unsoeld's biographer, compared outdoor programs' use of risk to the use of dictionaries, computers, or microscopes in



^{*}Examples of other organizations working for equitable allocations include the Wilderness Rights Fund and National Organization for River Sports.

other disciplines. The fact that such activities as mountaineering and whitewater rafting are risky is part of the attraction that draws people to the activity in the first place. Unsoeld succinctly explained that "it has to be real enough to kill you."

The fact that participants can be injured and die while in outdoor recreational programs create a difficult involved On one hand, programs must run activities with a dilemma. reasonable degree of safety. No shoddy program is likely to survive the public censorship if it is responsible for a rash of preventable injuries and deaths. On the other hand, a program can't take all the risk out of an activity. The appeal and benefits that the participant gains from the activity diminishes as the risk is removed. Imagine hiking into the Grand Canyon with a chain-link fence erected alongside of the switchbacking trails to prevent falls. To be perfectly safe, an outdoor recreation program simply could not do much of anything outdoors. There is always some degree of risk in any outdoor activity, even one an innogyous as hiking down the Bright Angel Trail in the Grand Canyon.

Because acciderts have occurred and will continue to occur, there is no question that the legal profession will continue to play a role in shaping the character of outdoor programming. The legal profession's impact has been felt for some time. Presently many schools or other agencies are without opportunities for outdoor recreation because of a national paranoia of liability whose grip on administrators is so widespread that at times it has seemed to reach epidemic proportions. The benefits for many individuals who could have participated in such programs are thus depied.

Unnerving as the thought is, outdoor programming will be influenced by attorneys, who largely have no other interest in the viability of the outdoor recreation movement other than their percentage of monetary damages in litigation. Courts, however, do not operate in a vacuum of public opinion. Public opinion can be influenced by diligent individuals who, by use of the media, carefully and thoughtfully present a fair message of the risks and values of outdoor recreation.

What must be done, and what remains a great challenge to professionals in the outdoor field, is to reach a better understanding of what consititutes acceptable risks in outdoor programming and articulate that to the general public. If professionals fail to do so, then the courts will surely undertake the task without their assistance.



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