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 IDENTIFIERS \*Alabama

ABSTRACT

This document presents funding proposals from the Alabama Commission on Higher Education. Individual sections present the following: (1) the executive summary of the 1992-93 Unified Budget Recommendations; (2) a detailed presentation of the Higher Education Unified Budget Recommendations Program for the 1990-91 and 1991-92 appropriations and the 1992-93 requests, needs, and recommendations; (3) the funding formulas used; (4) the funding formula supporting data for senior institutions; (5) the funding formula supporting data for 2-year institutions; and (7) the critical capital needs that exist in Alabama public higher education. It is noted that funding recommendations contained in the document are based on three basic beliefs. First, that there should be no reduction for any institution. Second, the distribution of funds between higher education and the elementary/secondary systems will remain the same as in previous years. Third, as funds are available beyond the base budget (equal to the original 1990-91 institutional appropriation level), institutions should receive increments in accordance with the Equity Increment Index provided in the document. An appendix provides summaries of funding requests and recommendations of capital for Alabama Public Higher Education institutions. (GLR)

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ED352865

# 1992-93 Unified Budget Recommendations

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ED 025-563

ALABAMA COMMISSION ON HIGHER EDUCATION

UNIFIED BUDGET RECOMMENDATIONS  
FOR FISCAL YEAR 1992-93

December 1991

"..... The Commission shall receive, evaluate and coordinate budget requests for the public institutions of higher education of this State, shall hold open hearings on the budget requests of the separate institutions and shall present to each institution and to the governor and the legislature, a single unified budget report containing budget recommendations for separate appropriations to each of the institutions. The consolidated budget and analysis of the Commission shall be accompanied by the original requests and their justifications as submitted by each institution. The recommendations of the funding needs of each of the universities, as presented to it by the presidents, which assessment may include, but shall not be limited to, derived conclusions that may be based upon standard techniques of objective measurement, need and unit cost figures arrived at through the use of comparative and verified data secured from the various institutions, applied in an impartial and objective manner, and comparison shall be made not only between similar functions of institutions in Alabama but also between Alabama institutions and similar functions of institutions located in other states, provided that nothing herein shall be construed to prohibit any institutions of higher education in this state from submitting any matter pertaining to the financial operation and needs of said institution to the legislature or to the governor at any time....."

ACT 79-461 Section 9



Guy Hunt  
governor

# Alabama Commission on Higher Education

One Court Square, Suite 221  
Montgomery, Alabama 36104-3584  
(205) 269-2700 Attnet: 285-0111 Fax: 240-3349

Frank A Nix, chairman  
Birmingham

TO: The Honorable Guy Hunt, Governor, State of Alabama  
Members of the Alabama Legislature

Charles F Horton, vice-chairman  
Tuscaloosa

We are pleased to transmit herewith the recommendations for a Unified Higher Education Budget for Fiscal Year 1992-93.

Gaynell K Dixon  
Montgomery

These recommendations are designed to effect improvements in the allocation of scarce education resources. However, certain conditions should apply before such modifications are made:

Katie D Espy  
Montgomery

Fred D Lee, Jr  
Florence

- there should be no reduction in funding for any institution;

Jane H McPherson  
Oneonta

- the distribution of funds between the broad sectors of education should remain as in previous years;

Earlon C McWhorter  
Anniston

- the 1990-91 appropriation (including FICA) should be achieved before any differential funding is provided to any institution;

Borden Morrow  
Daphne

- funds beyond the 1990-91 level should be distributed according to the Equity Increment Index; and

Cindy B Paler  
Decatur

- all institutions should attain 100 percent of the Regional Standard funding at the same time.

Richard A Pritz  
Birmingham

These recommendations are made as part of our lengthy review of higher education funding processes in Alabama. The very nature of funding public activities creates constant change and we are committed to continuing this review to ensure that Alabama's citizens receive a proper return for their investment in public education.

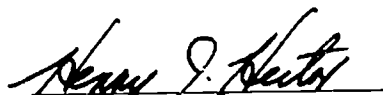
William L Roberts, Jr  
Mobile

Charles R Sittason  
Tuscaloosa

We ask for your continued support in our efforts to bring an increased level of realism and accountability to public higher education finance. Only through concerted efforts will we successfully address the challenges that face us.

Henry J Hector  
executive director

Respectfully submitted,

  
Henry J. Hector

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SECTION A  
1992-93 UNIFIED BUDGET RECOMMENDATIONS  
by  
THE ALABAMA COMMISSION ON HIGHER EDUCATION

## 1992-93 Unified Budget Recommendation

By The Alabama Commission on Higher Education

As prescribed by ACT 79-461, Section 9, the Commission on Higher Education has evaluated the budgets submitted by the senior public institutions of higher education and by the Chancellor of the Junior, Community, and Postsecondary Vocational and Technical Education System at its meeting on December 10, 1991 and reached two sets of funding recommendations for all of higher education for fiscal year 1992-93.

The first recommendation (column 3 of the Executive Summary table, page A-8) is a statement of the Commission's estimate of the basic financial requirements necessary to support the institutions and their programs at the appropriately constructed Regional Standard. The second recommendation (identified as the Unified Budget Recommendation Appropriation (column 5 of the Executive Summary table, page A-8) is predicated on the worst case scenario of no growth in the Alabama Special Education Trust Fund (ASETF).

This funding level of \$727,787,600, equal to the original institutional appropriation for 1990-91, is established as the base budget for all institutions. Along with the recommendation that column 8 of the Executive Summary table should be used to



distribute any funds available above the 1990-91 appropriation, this recommendation requires that the traditional share of the ASETF continue to all of Alabama Higher Education.

The Commission approved this recommendation by unanimous vote of members present at the December 10, 1991 meeting. The Commission members believe that this document reflects the best compromise possible between documented needs, as outlined in the Regional Standard column and the anticipated level of available revenues.

This unified budget recommendation is based upon the following beliefs. First, that there should be no reduction for any institution. All institutions should receive the same or more appropriation than they received in 1990-91. Second, the distribution of funds between higher education and the elementary/secondary systems will remain the same as in previous years. This means that higher education will receive one-third of the Alabama Special Education Trust Fund and K-12 will receive two-thirds. Third, as funds are available beyond the base budget, institutions should receive increments in accordance with the Equity Increment Index shown in column 8 of the Executive Summary table (page A-8). Furthermore, if there is no change in revenues, the appropriations for 1991-92 should be used; if there is continued proration, the prorated amounts used for 1991-92

would become the recommendation; and only if there is revenue beyond the 1990-91 base appropriation should the 1992-93 incremental recommendation be applied.

The recommendation endorsed in this Commission on Higher Education Unified Budget Recommendation strives to continue a linkage to previous higher education budget agreements. This year, increments beyond the 1990-91 appropriation are recommended for distribution to institutions based on the differences between the 1992-93 Regional Standard and the actual 1991-92 Appropriations distributions. In this manner, institutions will move toward the same proportion of regional standard funding.

#### Regional Standard Recommendations

The Regional Standard recommendations (see page A-14), historically designated the "Needs Budget", are based on the following:

- (1) The institutional Regular Academic Programs, or "O&M", amounts are the products of the Commission's funding formulas for regular academic programs, at the level to achieve the average of the Southern Region states.

(2) The "O&M" amounts shown for the schools of Medicine, Dentistry, and Optometry at the University of Alabama at Birmingham, The University of Alabama, the University of Alabama in Huntsville, and the University of South Alabama are derived from the funding formulas used for a number of years to determine funding needs for these schools.

(3) The amount shown for the Auburn University First Professional Health (School of Veterinary Medicine "O&M") is, as in the past several years, the result of an algorithm that compares this activity with comparable programs in the other southern states.

(4) The category for the University of Alabama at Birmingham and the University of South Alabama hospitals' "O&M" has been replaced by an enhancement of the medical formula to provide for clinical education within Medical Centers.

(5) Facilities renewal needs are based on the Commission staff's formula for estimating facilities renewal allowances and backlogs.

(6) Research and Public Service "line items" have been carried forward from their fiscal year 1991-92 funding levels increased

by a factor equal to the average increase of all teaching formula calculations over the respective 1991-92 funding levels.

(7) Capital Outlay Funds, while a continuing concern for higher education in Alabama, are not recommended for funding from normal revenue sources. The Commission continues to support special funding for the un-met Capital needs of the institutions. The Commission's recommendation for Capital Outlay is included in a systematic statement of system needs in Section F of this document.

#### Modified Funding Recommendations

An historic difficulty in proposing a Unified Budget Recommendation for higher education in Alabama is the necessity to complete the recommendation process before firm projections are made of ASETF revenues. Once again, the Commission has struggled to provide a viable recommendation within the confines of ASETF revenues.

(1) Facilities Renewal, are included as a sum of the educational activities generating the need. Each institution's recommendation includes an allocation based on the Facilities Renewal formula applied to inventoried space. The Commission continues to endorse treatment of major capital needs for the

several institutions via processes ancillary to the regular appropriations bill.

(2) Some statewide programs which benefit all of public higher education and all citizens of the State are recommended at above average increases. These include the Alabama National Guard Scholarship Program, the Experimental Program to Stimulate Cooperative Research (EPSCOR), the Eminent Scholars Program, and the Alabama Industrial Council on Engineering Education (AICEE).

A special allocation of \$175,000 is recommended for Troy State University at Dothan in recognition of burdens placed upon the University in complying with the Wiregrass Agreement entered into by TSUD and the Commission on June 28, 1990. This allocation is a non-continuing item which will not change the permanent budget of TSUD.

#### Special Circumstances of this Unified Budget Recommendation

It is important to note that this Unified Budget Recommendation represents continued movement toward balance between institutional needs, as reflected in the constructions of the regional standards, and the historic gap between that standard and actual appropriations. If Higher Education continues to receive its traditional share of revenues and if the political leadership continues to use this approach for distribution among

institutions, continued convergence of relative needs and appropriations will occur.

The Commission believes that the distribution incorporated in this Unified Budget Recommendation is one of many required steps to improve higher education funding in Alabama.

Therefore, just as inequities have arisen from different treatment of institutions, so equity can only be reestablished by different treatment. As the following tables demonstrate, this Unified Budget Recommendation recommends different percentage increments for institutions. There is, in fact, a direct relationship between the Equity Increment Index recommended and how far below the Regional Standard is an institution's current appropriation. Inequities which remain will be lessened by each successive use of this approach.

Alabama Commission on Higher Education  
Unified Budget Recommendation  
Public Institutions of Higher Education  
1992-93  
Executive Summary

| Institutions                              | 1991-92                    |                         | Regional*<br>Standard<br>(Incl. FICA)<br>(3) | Deficit<br>(Reg'l Std<br>Minus<br>Approp.)<br>(4) |                                  | Unified Budget Recommendation          |       | Equity**<br>Increment<br>Index<br>(8) |
|---|----------------------------|-------------------------|--|---|----------------------------------|--|-------|---------------------------------------|
|   | Prorated<br>Approp.<br>(1) | Approp.<br>Index<br>(2) |  | Base<br>Approp.<br>+FICA<br>(5)                   | Change<br>From<br>1991-92<br>(6) | Percent<br>Regional<br>Standard<br>(7) |       |                                       |
| Alabama A&M University                    | 18,239.1                   | 0.0274298               | 25,407.5                                     | 7,168.4   | 19,997.7                         | 9.6                                    | 78.7  | 0.0161113                             |
| Auburn University                         | 124,912.7                  | 0.1878566               | 219,145.3                                    | 94,232.6  | 136,601.7                        | 9.4                                    | 62.3  | 0.2117923                             |
| University of Alabama                     | 80,255.3                   | 0.1206962               | 136,317.8                                    | 56,062.5  | 87,993.4                         | 9.6                                    | 64.6  | 0.1260031                             |
| Univ. of AL-Birmingham                    | 127,643.2                  | 0.1919630               | 213,954.2                                    | 86,311.0  | 139,950.5                        | 9.6                                    | 65.4  | 0.1939881                             |
| Univ. of AL-Huntsville                    | 26,362.5                   | 0.0396467               | 48,180.4                                     | 21,817.9  | 28,403.2                         | 7.7                                    | 59.0  | 0.0490368                             |
| Univ. of South Alabama                    | 47,760.8                   | 0.0718276               | 77,764.0                                     | 30,003.2  | 52,365.8                         | 9.6                                    | 67.3  | 0.0674336                             |
| Doctoral                                  | 425,173.6                  | 0.6394200               | 720,769.2                                    | 295,595.6   | 465,312.3                        | 9.4                                    | 64.6  | 0.6643652                             |
| Alabama State University                  | 18,345.3                   | 0.0275896               | 15,823.7                                     | [3,637.5]   | 19,714.2                         | 7.5                                    | 124.6 | 0.0125926                             |
| Athens State College                      | 4,364.6                    | 0.0065639               | 9,967.4                                      | 5,602.8   | 4,785.4                          | 9.6                                    | 48.0  | 0.0196908                             |
| Auburn Univ. at Montgomery                | 12,843.3                   | 0.0193151               | 21,604.3                                     | 8,761.0   | 14,024.4                         | 9.2                                    | 64.9  | 0.0301805                             |
| Jacksonville State Univ.                  | 19,362.7                   | 0.0291196               | 32,790.9                                     | 13,428.2  | 21,229.7                         | 9.6                                    | 64.7  | 0.0061756                             |
| Livingston University                     | 6,109.0                    | 0.0091873               | 8,856.7                                      | 2,747.7   | 6,631.0                          | 8.5                                    | 74.9  | 0.0206786                             |
| Troy State University                     | 14,469.4                   | 0.0217606               | 23,669.9                                     | 9,200.5   | 15,864.5                         | 9.6                                    | 67.0  | 0.0078251                             |
| Troy State Univ. -Dothan<br>TSU-Wiregrass | 2,613.5                    | 0.0039305               | 6,095.1                                      | 3,481.6   | 2,865.5                          | 9.6                                    | 47.0  | 0.0087164                             |
| Troy State Univ. in Montgomery            | 2,911.7                    | 0.0043789               | 6,789.9                                      | 3,878.2   | 3,192.5                          | 9.6                                    | 72.4  | 0.0171398                             |
| University of Montevallo                  | 10,062.3                   | 0.0151327               | 15,244.1                                     | 5,181.8   | 11,032.5                         | 9.6                                    | 71.6  | 0.1346456                             |
| Univ. of North Alabama<br>Mondoctoral     | 14,335.8                   | 0.0215597               | 21,961.8                                     | 7,626.0   | 15,718.0                         | 9.6                                    | 70.8  | 0.7990108                             |
|   | 105,417.6                  | 0.1585379               | 162,803.8                                    | 59,907.8  | 115,232.7                        | 9.3                                    |       |                                       |
| Senior Total                              | 530,591.2                  | 0.7979579               | 883,573.0                                    | 355,503.4   | 580,545.0                        | 9.4                                    | 65.7  | 0.2009892                             |
| Junior Colleges                           |                            |                         | 172,385.6                                    |   | 113,561.9                        |  | 65.9  |                                       |
| Technical Colleges                        |                            |                         | 40,324.7                                     |   | 26,342.9                         |  | 65.3  |                                       |
| Prison Project                            |                            |                         | 7,521.5                                      |   | 4,904.0                          |  | 65.2  |                                       |
| Two-year lines                            |                            |                         | 3,539.3                                      |   | 2,433.8                          |  | 68.8  |                                       |
| 2yr Total w/o ADPE, AIDT, Etc.            | 134,345.1                  | 0.2020421               | 223,771.1                                    | 89,426.0  | 147,242.6                        | 9.6                                    | 65.8  | 1.0000000                             |
| Total All Institutions                    | 664,936.3                  | 1.0000000               | 1,107,344.1                                  | 444,929.4   | 727,787.6                        | 9.5                                    | 65.7  |                                       |

\*Includes 1990-91 FICA.

\*\*Index calculated from the amounts 1992-93 Regional Standard exceeds appropriation. Index to be applied to funds beyond column (5).

Alabama Commission on Higher Education  
Unified Budget Recommendation  
Public Institutions of Higher Education  
1992-93

Summary by Major Category

| Institution                   | Operations & Maintenance |                 |          | Research & Public Service |            |         | Annual   |         |           | 1992-93<br>Base<br>Rec. |
|-------------------------------|--------------------------|-----------------|----------|---------------------------|------------|---------|----------|---------|-----------|-------------------------|
|                               | Regular                  | 1st Prof. Hlth. | AES/CES  | Regular                   | Hlth. Rel. | Agric   | Renewal  | Special | Allowance |                         |
| Alabama A&M University        | 16,340.0                 |                 | 34,742.3 | 172.1                     |            | 2,347.4 | 1,138.2  |         |           | 19,997.7                |
| Auburn University             | 78,149.3                 | 10,832.3        |          | 7,517.7                   | 306.2      |         | 5,053.9  |         |           | 136,601.7               |
| University of Alabama         | 64,819.7                 | 2,287.8         |          | 14,586.1                  | 2,416.8    |         | 3,883.0  |         |           | 87,993.4                |
| Univ. of AL-Birmingham        | 68,420.0                 | 50,223.2        |          | 4,254.4                   | 11,221.3   |         | 5,831.6  |         |           | 139,950.5               |
| Univ. of AL-Huntsville        | 21,117.5                 | 2,241.7         |          | 3,122.2                   | 1,129.4    |         | 792.4    |         |           | 28,403.2                |
| Univ. of South Alabama        | 32,252.3                 | 15,287.5        |          | 468.6                     | 1,350.0    |         | 3,007.4  |         |           | 52,365.8                |
| Doctoral                      | 281,098.8                | 80,872.5        | 34,742.3 | 30,121.1                  | 16,423.7   | 2,347.4 | 19,706.5 |         |           | 465,312.3               |
| Alabama State University      | 13,444.4                 |                 |          | 192.5                     |            |         | 1,080.1  | 4,997.2 |           | 19,714.2                |
| Athens State College          | 4,627.9                  |                 |          |                           |            |         | 157.5    |         |           | 4,785.4                 |
| Auburn Univ. at Montgomery    | 12,922.4                 |                 |          | 730.2                     |            |         | 371.8    |         |           | 14,024.4                |
| Jacksonville State Univ.      | 19,074.4                 |                 |          | 992.8                     |            |         | 1,162.5  |         |           | 21,229.7                |
| Livingston University         | 5,996.7                  |                 |          | 27.4                      |            |         | 606.9    |         |           | 6,631.0                 |
| Troy State University         | 13,761.1                 |                 |          | 1,323.0                   |            |         | 780.4    |         |           | 15,864.5                |
| Troy State Univ.-Dothan       | 2,791.1                  |                 |          |                           |            |         | 74.4     | 175.0   |           | 2,865.5                 |
| TSUD-Wiregrass                |                          |                 |          |                           |            |         |          |         |           |                         |
| Troy State Univ. in Montg.    | 2,988.0                  |                 |          | 78.3                      |            |         | 126.2    |         |           | 3,192.5                 |
| University of Montevallo      | 9,965.1                  |                 |          | 371.6                     |            |         | 695.9    |         |           | 11,032.5                |
| Univ. of North Alabama        | 13,897.3                 |                 |          | 956.2                     |            |         | 864.6    |         |           | 15,718.0                |
| Nondoctoral                   | 99,468.5                 |                 |          | 4,671.9                   |            |         | 5,920.2  | 5,172.2 |           | 115,232.7               |
| Senior Total                  | 380,567.3                | 80,872.5        | 34,742.3 | 34,793.0                  | 16,423.7   | 2,347.4 | 25,626.7 | 5,172.2 |           | 580,545.0               |
| Jr., Comm., & Tech. Col.      |                          |                 |          |                           |            |         |          |         |           |                         |
| Junior Colleges               | 108,254.1                |                 |          |                           |            |         | 5,307.8  |         |           | 113,561.9               |
| Technical Colleges            | 25,111.6                 |                 |          |                           |            |         | 1,231.3  |         |           | 26,342.9                |
| Prison Project                | 4,904.0                  |                 |          |                           |            |         |          |         |           | 4,904.0                 |
| Two-year lines                |                          |                 |          | 2,433.8                   |            |         |          |         |           | 2,433.8                 |
| 2yr Total w/o ADPE,AIDT, etc. | 138,269.7                |                 |          | 2,433.8                   |            |         | 6,539.1  |         |           | 147,242.6               |
| Total All Institutions        | 518,837.0                | 80,872.5        | 34,742.3 | 37,226.8                  | 16,423.7   | 2,347.4 | 32,165.8 | 5,172.2 |           | 727,787.6               |



Alabama Commission on Higher Education  
 Unified Budget Recommendation  
 Public Institutions of Higher Education  
 1992-93

Indices by Major Category

| Institution                               | Operations & Maintenance |                         | Research & Public Service |            | Agric.    | Annual<br>Renewal<br>Allowance | Special<br>Allocation | 1992-93<br>Base<br>Rec. |
|---|--------------------------|-------------------------|---------------------------|------------|-----------|--------------------------------|-----------------------|-------------------------|
|   | Regular                  | 1st Prof. Hlth. AES/CES | Regular                   | Hlth. Rel. |           |                                |                       |                         |
| Alabama A&M University                    | 0.0224516                |                         | 0.0002365                 |            | 0.0032254 | 0.0015639                      |                       | 0.0274774               |
| Auburn University                         | 0.1073793                | 0.0148839               | 0.0477369                 | 0.0004207  |           | 0.0069442                      |                       | 0.1876944               |
| University of Alabama                     | 0.0890640                | 0.0031435               | 0.0200417                 | 0.0033207  |           | 0.0053353                      |                       | 0.1209053               |
| Univ. of AL-Birmingham                    | 0.0940109                | 0.0690080               | 0.0058457                 | 0.0154184  |           | 0.0080128                      |                       | 0.1922958               |
| Univ. of AL-Huntsville                    | 0.0290160                | 0.0030802               | 0.0042900                 | 0.0015518  |           | 0.0010888                      |                       | 0.0390268               |
| Univ. of South Alabama                    | 0.0443155                | 0.0210054               | 0.0006439                 | 0.0018549  |           | 0.0041322                      |                       | 0.0719520               |
| Doctoral                                  | 0.3862374                | 0.1111210               | 0.0477369                 | 0.0413872  | 0.0225666 | 0.0032254                      | 0.0270773             | 0.6393517               |
| Alabama State University                  | 0.0184730                |                         | 0.0002644                 |            |           | 0.0014841                      | 0.0068663             | 0.0270878               |
| Athens State College                      | 0.0063589                |                         |                           |            |           | 0.0002164                      |                       | 0.0065753               |
| Auburn Univ. at Montgomery                | 0.0177557                |                         | 0.0010033                 |            |           | 0.0005109                      |                       | 0.0192699               |
| Jacksonville State Univ.                  | 0.0262088                |                         | 0.0013641                 |            |           | 0.0015973                      |                       | 0.0291702               |
| Livingston University                     | 0.0082396                |                         | 0.0000376                 |            |           | 0.0008339                      |                       | 0.0091112               |
| Troy State University                     | 0.0189082                |                         | 0.0018178                 |            |           | 0.0010723                      |                       | 0.0217983               |
| Troy State Univ.-Oothan<br>TSUD-Wiregrass | 0.0038351                |                         |                           |            |           | 0.0001022                      | 0.0002405             | 0.0039373               |
| Troy State Univ. in Montg.                | 0.0041056                |                         | 0.0001076                 |            |           | 0.0001735                      |                       | 0.0043866               |
| University of Montevallo                  | 0.0136923                |                         | 0.0005106                 |            |           | 0.0009561                      |                       | 0.0151590               |
| Univ. of North Alabama                    | 0.0190953                |                         | 0.0013138                 |            |           | 0.0011879                      |                       | 0.0215970               |
| Nondoctoral                               | 0.1366724                |                         | 0.0064193                 |            |           | 0.0081345                      | 0.0071067             | 0.1583329               |
| Senior Total                              | 0.5229098                | 0.1111210               | 0.0477369                 | 0.0478065  | 0.0225666 | 0.0032254                      | 0.0071067             | 0.7976847               |
| Jr., Comm., & Tech. Col.                  |                          |                         |                           |            |           |                                |                       |                         |
| Junior Colleges                           | 0.1487441                |                         |                           |            |           | 0.0072931                      |                       | 0.1560372               |
| Technical Colleges                        | 0.0345040                |                         |                           |            |           | 0.0016918                      |                       | 0.0361958               |
| Prison Project                            | 0.0067382                |                         |                           |            |           |                                |                       | 0.0067382               |
| Two-year lines                            |                          |                         | 0.0033441                 |            |           |                                |                       | 0.0033441               |
| 2yr Total w/o ADPE, AIDT, etc.            | 0.1899863                |                         | 0.0033441                 |            |           | 0.0089849                      |                       | 0.2023153               |
| Total All Institutions                    | 0.7128961                | 0.1111210               | 0.0477369                 | 0.0511506  | 0.0225666 | 0.0032254                      | 0.0071067             | 1.0000000               |

ALABAMA COMMISSION ON HIGHER EDUCATION  
 1990-91, 1991-92 Appropriations, 1992-93 Request and ACHE Recommendations

|  | 1990-91<br>Appropriation<br>Prorated 6.5% | 1991-92<br>Appropriation<br>Prorated 6% | 1992-93<br>Request | ACHE 92-93<br>Regional<br>Standard | ACHE 92-93<br>Recommended<br>Base Budget |
|--|---|---|--------------------|------------------------------------|--|
|  | (1)                                       | (2)                                     | (3)                | (4)                                | (5)                                      |
| <b>Statewide Level Higher Education Programs</b>         |   |   |                    |                                    |  |
| <b>Postsecondary Education Department*</b>               |   |   |                    |                                    |  |
| Operations-Chancellor's Office                           | 1,840,502                                 | 2,140,317                               | 1,844,125          | 1,844,125                          |  |
| Building Operations                                      | 187,000                                   | 143,067                                 | 320,000            | 320,000                            |  |
| Gadsden St. Community College                            |   | 158,381                                 |                    |                                    |  |
| Trenholm - Paramedic Training                            |   | 158,381                                 |                    |                                    |  |
| <b>Total ADPE Department</b>                             | <b>2,027,502</b>                          | <b>2,600,146</b>                        | <b>2,164,125</b>   | <b>2,164,125</b>                   | <b>2,164,125</b>                         |
| Alabama Ind. Devel. Trng. Inst. Operations               | 7,169,549                                 | 6,299,240                               | 1,860,000          | 1,860,000                          |  |
| Industrial Development Prog.                             |   |   | 4,340,000          | 4,340,000                          |  |
| <b>Total AIDT</b>  | <b>7,169,549</b>                          | <b>6,299,240</b>                        | <b>6,200,000</b>   | <b>6,200,000</b>                   | <b>6,200,000</b>                         |
| <b>OTHER HIGHER EDUCATION</b>                            |   |   |                    |                                    |  |
| Private Colleges & Schools                               |   |   |                    |                                    |  |
| Marion Institute   | 300,860                                   | 282,807                                 | 413,711            | 329,441                            | 329,441                                  |
| Coosa Valley Med. Ctr./<br>School of Nursing (Sylacauga) | 96,963                                    | 91,145                                  | 103,704            | 106,175                            | 106,175                                  |
| Talladega College  | 401,147                                   | 377,078                                 | 459,000            | 439,256                            | 439,256                                  |
| Walker College   | 515,759                                   | 484,813                                 | 673,890            | 564,756                            | 564,756                                  |
| ASU/Miles  | 374,000                                   |   |                    |                                    |  |
| Tuskegee University                                      | 3,646,500                                 | 3,427,710                               | 5,412,500          | 3,992,917                          | 3,992,917                                |
| <b>Total Priv. Colleges &amp; Universities</b>           | <b>5,335,229</b>                          | <b>4,663,553</b>                        | <b>7,053,805</b>   | <b>5,432,545</b>                   | <b>5,432,545</b>                         |
| Marine Environmental Sci. Consortium                     | 1,831,039                                 | 1,913,351                               | 2,440,869          | 2,440,869                          | 2,440,869                                |
| Medical Scholarships Board                               | 632,995                                   | 612,707                                 | 677,000            | 677,000                            | 677,000                                  |
| Bd. of Dental Schol. Awards                              | 164,560                                   | 159,286                                 | 176,000            | 176,000                            | 176,000                                  |
| Bd. of Optometric Schol. Awards                          | 139,315                                   | 134,850                                 | 149,000            | 149,000                            | 149,000                                  |
| <b>Subtotal Other Higher Education</b>                   | <b>8,103,138</b>                          | <b>7,483,747</b>                        | <b>10,496,674</b>  | <b>8,875,414</b>                   | <b>8,875,414</b>                         |

See summary page of Higher Education for the Alabama Center for Quality and Productivity.

NOTE: Column (5) - Base budget recommendation for 1992-93 includes FICA at 1990-91 level.

**ALABAMA COMMISSION ON HIGHER EDUCATION**  
**1990-91, 1991-92 Appropriations, 1992-93 Request and ACHE Recommendations**

|  | 1990-91<br>Appropriation<br>Prorated 6.5% | 1991-92<br>Appropriation<br>Prorated 6% | 1992-93<br>Request | ACHE 92-93<br>Regional<br>Standard | ACHE 92-93<br>Recommended<br>Base Budget |
|--|---|---|--------------------|------------------------------------|--|
|  | (1)                                       | (2)                                     | (3)                | (4)                                | (5)                                      |
| <u>Alabama Commission on Higher Education</u>                  |   |   |                    |                                    |  |
| Planning & Coordination Services                               |   |   |                    |                                    |  |
| Operations   | 1,368,599                                 | 1,324,734                               | 1,638,982          | 1,638,982                          |  |
| Program Evaluation   | 187,035                                   | 181,040                                 |                    |                                    |  |
| Research Enhancement Program                                   | 257,125                                   | 248,884                                 | 277,095            | 277,095                            |  |
| Total Planning & Coordination                                  | 1,812,759                                 | 1,754,658                               | 1,916,077          | 1,916,077                          | 1,916,077                                |
| SREB   | 373,455                                   | 361,485                                 | 403,661            | 403,661                            | 403,661                                  |
| Network of AL Academic Libraries                               | 1,014,955                                 | 644,024                                 | 1,500,000          | 1,500,000                          | 1,500,000                                |
| EPSCOR   | 935,000                                   |   | 3,000,000          | 3,000,000                          | 3,000,000                                |
| Alabama Small Business<br>Development Consortium               | 542,331                                   | 524,949                                 | 778,911            | 778,911                            | 778,911                                  |
| Eminent Scholars Program                                       | 2,244,000                                 |   | 5,600,000          | 5,600,000                          | 5,600,000                                |
| Council/International Prog.                                    |   | 23,500                                  | 50,000             | 50,000                             | 50,000                                   |
| Subtotal Statewide   | 5,109,740                                 | 1,553,958                               | 11,332,572         | 11,332,572                         | 11,332,572                               |
| Emerg. Secondary Educ. Asst. Prog.                             | 1,007,002                                 | 974,725                                 | 1,082,400          | 1,082,400                          | 1,082,400                                |
| Chiropractic Scholarships                                      | 45,512                                    | 48,891                                  | 48,891             | 48,891                             | 48,891                                   |
| AL National Guard Schol. Prog.                                 | 187,772                                   | 181,754                                 | 600,000            | 600,000                            | 600,000                                  |
| AL Student Assistance Program                                  | 1,878,524                                 | 1,818,315                               | 2,010,767          | 2,010,767                          | 2,010,767                                |
| AL Educational Grant Program (ASGP)                            | 5,142,500                                 | 4,081,729                               | 5,503,365          | 5,503,365                          | 5,503,365                                |
| Alabama Industrial Council on<br>Engineering Education (AICEE) |   |   | 2,000,000          | 2,000,000                          | 2,000,000                                |
| Policeman's Survivor Fund                                      | 32,725                                    | 28,200                                  | 40,000             | 40,000                             | 40,000                                   |
| Subtotal Student Aid   | 8,294,035                                 | 7,084,723                               | 11,285,423         | 11,285,423                         | 11,285,423                               |
| <b>Total</b> ACHE and Statewide Pgms.                          | <b>15,216,534</b>                         | <b>10,393,339</b>                       | <b>24,534,072</b>  | <b>24,534,072</b>                  | <b>24,534,072</b>                        |

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NOTE: Column (5) - Base budget recommendation for 1992-93 includes FICA at 1990-91 level.

**ALABAMA COMMISSION ON HIGHER EDUCATION**  
**1990-91, 1991-92 Appropriations, 1992-93 Request and ACHE Recommendations**

|                               | 1990-91<br>Appropriation<br>Prorated 6.5% | 1991-92<br>Appropriation<br>Prorated 6% | 1992-93<br>Request | ACHE 92-93<br>Regional<br>Standard | ACHE 92-93<br>Recommended<br>Base Budget |
|-------------------------------|---|---|--------------------|------------------------------------|--|
|                               | (1)                                       | (2)                                     | (3)                | (4)                                | (5)                                      |
| Subtotal All State Level Pgs. | 36,722,354                                | 27,326,372                              | 43,394,871         | 41,773,611                         | 41,773,611                               |
| <b>TOTAL HIGHER EDUCATION</b> |   |   |                    |                                    |  |
| Excluding FICA                | 664,192,992                               |   |                    | 1,102,244,379                      |  |
| Including FICA                | \$717,040,324                             | \$692,897,138                           | \$997,396,332      | \$1,149,117,722                    | \$769,561,359                            |

THE COMMISSION ON HIGHER EDUCATION MAKES NO RECOMMENDATION ON THE FOLLOWING PROGRAMS PREVIOUSLY FUNDED AS HIGHER EDUCATION.

|                                  |                     |                    |                    |  |
|----------------------------------|---------------------|--------------------|--------------------|--|
| CD&LD                            | 4,134,736           | 4,033,287          | 5,306,612          |  |
| Shakespeare Festival             |                     | 713,639            | 1,140,000          |  |
| AL Ctr. for Quality & Prod.      | 4,205,630           | 549,900            |                    |  |
| Board of Nursing                 | 53,295              | 51,587             |                    |  |
| Educ. Trng. Pg./D.S.M.D.         | 309,485             | 299,566            |                    |  |
| AL. Writing Project              | 112,200             | 103,400            |                    |  |
| Dept. of Veterans' Affairs       | 4,122,647           | 3,990,511          |                    |  |
| Tannahill L.C.                   | 42,075              |                    |                    |  |
| Special Projects Appropriations  | 958,371             |                    |                    |  |
| Ctr. for Inter'l. Economics      | 116,875             |                    |                    |  |
| American Legion Scholarships     | 105,188             | 101,816            |                    |  |
| Elementary Teachers Scholarships | 22,216              | 21,503             |                    |  |
| Dependents Blind Parents         | 8,264               | 7,999              |                    |  |
| <b>TOTAL</b>                     | <b>\$14,190,982</b> | <b>\$9,873,208</b> | <b>\$6,446,612</b> |  |

NOTE: Column (5) - Base budget recommendation for 1992-93 includes FICA at 1990-91 level.

Alabama Commission on Higher Education  
Regional Standard  
Public Institutions of Higher Education  
1992-93

Summary by Major Category

| Institution                     | Operations & Maintenance |                |          | Research & Public Service |            |         | Annual            |              | 1992-93           |
|---------------------------------|--------------------------|----------------|----------|---------------------------|------------|---------|-------------------|--------------|-------------------|
|                                 | 1st Prof Hlth.           |                | AES/CES  | Regular                   | Hlth. Rel. | Agric.  | Renewal Allowance | 1990-91 FICA | Regional Standard |
|                                 | Regular                  | 1st Prof Hlth. | AES/CES  | Regular                   | Hlth. Rel. | Agric.  | Allowance         | FICA         | Standard          |
| Alabama A&M University          | 19,652.3                 |                |          | 207.0                     |            | 2,823.2 | 1,368.9           | 1,356.1      | 25,407.5          |
| Auburn University               | 120,776.4                | 16,740.8       | 53,692.8 | 11,618.3                  | 473.3      |         | 7,810.6           | 8,033.1      | 219,145.3         |
| University of Alabama           | 96,462.8                 | 3,404.7        |          | 21,706.7                  | 3,596.6    |         | 5,778.5           | 5,368.5      | 136,317.8         |
| Univ. of AL-Birmingham          | 96,660.5                 | 70,952.9       |          | 6,010.4                   | 15,852.9   |         | 8,238.6           | 16,238.8     | 213,954.1         |
| Univ. of AL-Huntsville          | 34,236.5                 | 3,634.3        |          | 5,061.8                   | 1,831.1    |         | 1,284.7           | 2,132.1      | 48,180.5          |
| Univ. of South Alabama          | 44,164.5                 | 20,933.8       |          | 641.7                     | 1,848.7    |         | 4,118.2           | 6,057.2      | 77,764.1          |
| Doctoral                        | 411,953.0                | 115,666.5      | 53,692.8 | 45,246.0                  | 23,602.5   | 2,823.2 | 28,599.5          | 39,185.8     | 720,769.3         |
| Alabama State University        | 13,444.4                 |                |          | 192.5                     |            |         | 1,080.1           | 1,106.8      | 15,823.8          |
| Athens State College            | 9,300.6                  |                |          |                           |            |         | 316.5             | 350.3        | 9,967.4           |
| Auburn Univ. at Montgomery      | 19,146.8                 |                |          | 1,081.9                   |            |         | 550.9             | 824.7        | 21,604.3          |
| Jacksonville University         | 28,064.2                 |                |          | 1,460.7                   |            |         | 1,710.3           | 1,555.7      | 32,790.9          |
| Livingston University           | 7,623.5                  |                |          | 34.8                      |            |         | 771.5             | 426.8        | 8,856.6           |
| Troy State University           | 19,516.0                 |                |          | 1,876.2                   |            |         | 1,106.8           | 1,170.8      | 23,669.8          |
| Troy State Univ.-Dothan         | 5,730.9                  |                |          |                           |            |         | 152.7             | 211.5        | 6,095.1           |
| Troy State Univ. in Montg.      | 6,134.4                  |                |          | 160.7                     |            |         | 259.2             | 235.6        | 6,789.9           |
| University of Montevallo        | 13,056.4                 |                |          | 486.9                     |            |         | 911.7             | 789.1        | 15,244.1          |
| Univ. of North Alabama          | 18,519.3                 |                |          | 1,274.2                   |            |         | 1,152.1           | 1,016.2      | 21,961.8          |
| Nondoctoral                     | 140,536.5                |                |          | 6,567.9                   |            |         | 8,011.8           | 7,687.5      | 162,803.7         |
| Senior Total                    | 552,489.5                | 115,666.5      | 53,692.8 | 51,813.9                  | 23,602.5   | 2,823.2 | 36,611.3          | 46,873.3     | 883,573.0         |
| Jr., Comm., & Tech. Col.        |                          |                |          |                           |            |         |                   |              |                   |
| Junior College                  | 157,425.4                |                |          |                           |            |         | 9,509.2           | 5,450.9      | 172,385.5         |
| Technical College               | 36,517.8                 |                |          |                           |            |         | 3,806.9           |              | 40,324.7          |
| Prison Project                  | 7,131.5                  |                |          |                           |            |         | 390.1             |              | 7,521.6           |
| Two Year Lines                  |                          |                |          | 3,539.3                   |            |         |                   |              | 3,539.3           |
| 2 Yr Total w/o ADPE, AIDT, etc. | 201,074.7                |                |          | 3,539.3                   |            |         | 9,509.2           | 9,647.9      | 223,771.1         |
| Total All Institutions          | 753,564.2                | 115,666.5      | 53,692.8 | 55,353.2                  | 23,602.5   | 2,823.2 | 46,120.5          | 56,521.2     | 1,107,344.1       |

**SECTION B**

**HIGHER EDUCATION UNIFIED BUDGET RECOMMENDATIONS  
PROGRAM DETAIL:**

**1990-91 AND 1991-92 APPROPRIATIONS  
1992-93 REQUESTS, REGIONAL STANDARDS, AND RECOMMENDATIONS**

This section presents the 1990-91 and 1991-92 Higher Education Appropriations by Appropriations Act Line and the 1992-93 Regional Standards and Recommendations by Major Categories of the Unified Budget Recommendation process for each institution and statewide activity under the coordination of the Commission on Higher Education.

**ALABAMA COMMISSION ON HIGHER EDUCATION**  
**1990-91, 1991-92 Appropriations, 1992-93 Request and ACHE Recommendations**

|                                   | (1)                                       | (2)                                     | (3)                | (4)                                | (5)                                      | (6)                                 |
|-----------------------------------|---|---|--------------------|------------------------------------|--|-------------------------------------|
|                                   | 1990-91<br>Appropriation<br>Prorated 6.5% | 1991-92<br>Appropriation<br>Prorated 6% | 1992-93<br>Request | ACHE 92-93<br>Regional<br>Standard | ACHE 92-93<br>Recommended<br>Base Budget | Recommended<br>Incremental<br>Index |
| <u>Alabama A&amp;M University</u> |   |   |                    |                                    |  |                                     |
| Regular Academic Program          |   |   |                    |                                    |  |                                     |
| O&M - Regular                     | \$13,423,513                              | \$14,842,931                            |                    |                                    |  |                                     |
| Other                             | 2,507,504                                 | 1,390,358                               |                    |                                    |  |                                     |
| Subtotal                          | 15,931,017                                | 16,233,289                              |                    | \$19,652,300                       | \$16,340,000                             |                                     |
| Research and Public Service       | 123,907                                   | 137,009                                 |                    | 207,000                            | 172,100                                  |                                     |
| Ag. Research & Extension          | 1,374,940                                 | 1,868,753                               |                    | 2,823,200                          | 2,347,400                                |                                     |
| Facilities Renewal Allowance      |   |   |                    | 1,368,900                          | 1,138,200                                |                                     |
| FICA                              | 1,267,943                                 |   |                    | 1,356,089                          |  |                                     |
| Total                             | \$18,697,807                              | \$18,239,051                            | \$36,908,321       | \$25,407,489                       | \$19,997,700                             | 0.0161113                           |
| <u>Alabama State University</u>   |   |   |                    |                                    |  |                                     |
| Regular Academic Programs         |   |   |                    |                                    |  |                                     |
| O&M                               | \$11,582,026                              | \$11,882,842                            |                    | \$13,444,400                       | \$13,444,400                             |                                     |
| Other                             | 5,701,248                                 | 6,335,073                               |                    |                                    | 4,997,200                                |                                     |
| Subtotal                          | 17,283,274                                | 18,217,915                              |                    | 13,444,400                         | 18,441,600                               |                                     |
| Research and Public Service       | 114,647                                   | 127,395                                 |                    | 192,500                            | 192,500                                  |                                     |
| Facilities Renewal Allowance      |   |   |                    | 1,080,100                          | 1,080,100                                |                                     |
| FICA                              | 1,034,813                                 |   |                    | 1,106,752                          |  |                                     |
| Total                             | \$18,432,734                              | \$18,345,310                            | \$28,876,507       | \$15,823,752                       | \$19,714,200                             | -0-                                 |

NOTE: Column (5) - Base budget recommendation for 1992-93 includes FICA at 1990-91 level.  
 Column (6) - Index to be applied only to funds beyond 1990-91 original appropriation level.

**ALABAMA COMMISSION ON HIGHER EDUCATION**  
**1990-91, 1991-92 Appropriations, 1992-93 Request and ACHE Recommendations**

|                                   | (1)                                       | (2)                                     | (3)                | (4)                                | (5)                                      | (6)                                 |
|-----------------------------------|---|---|--------------------|------------------------------------|--|-------------------------------------|
|                                   | 1990-91<br>Appropriation<br>Prorated 6.5% | 1991-92<br>Appropriation<br>Prorated 6% | 1992-93<br>Request | ACHE 92-93<br>Regional<br>Standard | ACHE 92-93<br>Recommended<br>Base Budget | Recommended<br>Incremental<br>Index |
| <u>Athens State College</u>       |   |   |                    |                                    |  |                                     |
| Regular Academic Programs<br>O&M  | \$4,146,794                               | \$4,364,568                             |                    | \$9,300,600                        | \$4,627,900                              |                                     |
| Facilities Renewal Allowance      |   |   |                    | 316,500                            | 157,500                                  |                                     |
| FICA                              | 327,554                                   |   |                    | 350,325                            |  |                                     |
| <b>Total Athens State College</b> | <b>\$4,474,348</b>                        | <b>\$4,364,568</b>                      | <b>\$5,770,500</b> | <b>\$9,967,425</b>                 | <b>\$4,785,400</b>                       | <b>0.0125926</b>                    |

NOTE: Column (5) - Base budget recommendation for 1992-93 includes FICA at 1990-91 level.  
 Column (6) - Index to be applied only to funds beyond 1990-91 original appropriation level.



**ALABAMA COMMISSION ON HIGHER EDUCATION**  
**1990-91, 1991-92 Appropriations, 1992-93 Request and ACEH Recommendations**

|                                    | (1)                                       | (2)                                     | (3)                  | (4)                                | (5)                                      | (6)                                 |
|------------------------------------|---|---|----------------------|------------------------------------|--|-------------------------------------|
| <u>Auburn University System</u>    | 1990-91<br>Appropriation<br>Prorated 6.5% | 1991-92<br>Appropriation<br>Prorated 6% | 1992-93<br>Request   | ACEH 92-93<br>Regional<br>Standard | ACEH 92-93<br>Recommended<br>Base Budget | Recommended<br>Incremental<br>Index |
| Regular Academic Programs          |   |   |                      |                                    |  |                                     |
| O&M-AU                             | \$66,907,501                              | \$70,073,234                            | \$116,058,900        | \$120,776,400                      | \$78,149,300                             |                                     |
| O&M -AUM                           | 11,661,874                                | 12,127,158                              | 17,375,500           | 19,146,800                         | 12,922,400                               |                                     |
| Total O&M                          | 78,569,375                                | 82,200,392                              | 133,434,400          | 139,923,200                        | 91,071,700                               |                                     |
| Research, Service & Extension-AU   | 6,266,937                                 | 7,690,475                               | 9,296,701            | 11,618,300                         | 7,517,700                                |                                     |
| Research, Service & Extension-AUM  | 679,304                                   | 716,159                                 | 800,398              | 1,081,900                          | 730,200                                  |                                     |
| First Professional Health          |   |   |                      |                                    |  |                                     |
| Veterinary Medicine-O&M            | 10,719,927                                | 11,295,126                              | 15,710,057           | 16,740,800                         | 10,832,300                               |                                     |
| Vet. Teaching Hosp. & Clinic       | 297,311                                   | 313,264                                 |                      | 473,300                            | 306,200                                  |                                     |
| Subtotal First Prof'l Health O&M   | 11,017,238                                | 11,608,390                              | 15,710,057           | 17,214,100                         | 11,138,500                               |                                     |
| Facilities Renewal Allowance - AU  |   |   |                      |                                    |  |                                     |
| Facilities Renewal Allowance - AUM |   |   |                      |                                    |  |                                     |
| Subtotal Renewal Allowance         |   |   |                      |                                    |  |                                     |
| AU - Other                         |   |   | 1,399,399            | 7,810,600                          | 5,053,900                                |                                     |
| AUM - Other                        |   |   | 156,102              | 550,900                            | 371,800                                  |                                     |
| Ag. Research & Service             | 1,031,904                                 |   |                      | 8,361,500                          | 5,425,700                                |                                     |
| Agriculture Exp. Station           |   |   | 22,535,187           |                                    |  |                                     |
| Cooperative Extension Service      |   |   | 26,732,213           |                                    |  |                                     |
| AES/CES Total                      | 34,988,652                                | 35,540,565                              | 49,267,400           | 53,692,800                         | 34,742,300                               |                                     |
| Subtotal                           | 120,212,232                               | 124,912,664                             | 191,732,457          | 211,112,200                        | 136,601,700                              | 0.2117923                           |
| AU                                 | 12,341,178                                | 12,843,317                              | 18,332,000           | 20,779,600                         | 14,024,400                               | 0.0196908                           |
| AUM                                | 132,553,410                               | 137,755,961                             | 210,064,457          | 231,891,800                        | 150,626,100                              | 0.2314831                           |
| AU System                          | 8,282,020                                 |   | 11,389,979           | 8,857,775                          |  |                                     |
| FICA - AU System                   |   |   |                      |                                    |  |                                     |
| <b>To-tal Auburn Univ. System</b>  | <b>\$140,835,430</b>                      | <b>\$137,755,981</b>                    | <b>\$221,454,436</b> | <b>\$240,749,575</b>               | <b>\$150,626,100</b>                     | <b>0.2314831</b>                    |

NOTE: Column (5) - Base budget recommendation for 1992-93 includes FICA at 1990-91 level.  
 Column (6) - Index to be applied only to funds beyond 1990-91 original appropriation level.

**ALABAMA COMMISSION ON HIGHER EDUCATION**  
**1990-91, 1991-92 Appropriations, 1992-93 Request and ACHE Recommendations**

|  | (1)<br>1990-91<br>Appropriation<br>Prorated 6.5% | (2)<br>1991-92<br>Appropriation<br>Prorated 6% | (3)<br>1992-93<br>Request | (4)<br>ACHE 92-93<br>Regional<br>Standard | (5)<br>ACHE 92-93<br>Recommended<br>Base Budget | (6)<br>Recommended<br>Incremental<br>Index |
|--|--|--|---------------------------|---|---|--|
| <u>Jacksonville State University</u>                             |  |  |                           |   |   |  |
| Regular Academic Programs  | \$17,476,627                                     | \$18,395,875                                   | \$28,064,200              | \$19,074,400                              |   |  |
| Research and Public Service                                      | 918,546  | 966,860  | 1,460,700                 | 992,800                                   |   |  |
| Facilities Renewal Allowance                                     |  |  | 1,710,300                 | \$1,162,500                               |   |  |
| Subtotal Jacksonville State Univ.                                | 18,395,173                                       | \$19,362,735                                   | 31,235,200                | 21,229,700                                |   |  |
| FICA   | 1,454,584  |  | 1,555,705                 |   |   |  |
| Capital  | \$19,849,757                                     | 19,362,735<br>470,000                          | \$32,790,905              | \$21,229,700                              |   | 0.0301805                                  |
| Total Jacksonville State Univ.                                   | \$19,832,735                                     |  |                           |   |   |  |
| <u>Livingston University</u>                                     |  |  |                           |   |   |  |
| Regular Academic Programs<br>O&M - Regular<br>Technical Division | \$5,779,024                                      | \$6,085,904                                    | \$9,411,496<br>453,493    | \$7,623,500                               | \$5,996,700                                     |  |
| Facilities Renewal Allowance                                     |  |  | 771,500                   | 606,900                                   |   |  |
| Nursing Scholarships   | 21,888   | 23,050   | 34,800                    | 27,400                                    |   |  |
| FICA   | 399,061  |  | 426,803                   |   |   |  |
| Total Livingston University                                      | \$6,199,973                                      | \$6,108,954                                    | \$9,864,989               | \$8,856,603                               | \$6,631,000                                     | 0.0061756                                  |

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NOTE: Column (5) - Base budget recommendation for 1992-93 includes FICA at 1990-91 level.  
 Column (6) - Index to be applied only to funds beyond 1990-91 original appropriation level.

**ALABAMA COMMISSION ON HIGHER EDUCATION**  
**1990-91, 1991-92 Appropriations, 1992-93 Request and ACHE Recommendations**

|  | 1990-91<br>Appropriation<br>Prorated 6.5% | 1991-92<br>Appropriation<br>Prorated 6% | 1992-93<br>Request | ACHE 92-93<br>Regional<br>Standard | ACHE 92-93<br>Recommended<br>Base Budget | Recommended<br>Incremental<br>Index |
|--|---|---|--------------------|------------------------------------|--|-------------------------------------|
|  | (1)                                       | (2)                                     | (3)                | (4)                                | (5)                                      | (6)                                 |
| <b>Troy State University System</b>        |   |   |                    |                                    |  |                                     |
| <b>Regular Academic Programs - O&amp;M</b> |   |   |                    |                                    |  |                                     |
| O&M - Main                                 | \$13,559,418                              | \$13,227,521                            |                    | \$19,516,000                       | \$13,761,100                             |                                     |
| O&M TSU Dothan                             | 2,481,501                                 | 2,613,494                               |                    | 5,730,900                          | 2,791,100                                |                                     |
| O&M - TSU Montgomery                       | 2,663,711                                 | 2,805,333                               |                    | 6,134,400                          | 2,988,000                                |                                     |
| Subtotal Reg. Acad. Pgm. O&M               | 17,704,630                                | 18,646,348                              |                    | 31,381,300                         | 19,540,200                               |                                     |
| <b>Research &amp; Public Service</b>       |   |   |                    |                                    |  |                                     |
| Research & Public Service-TSU              | 1,179,197                                 | 1,241,925                               |                    | 1,876,200                          | 1,323,000                                |                                     |
| Research & Public Service-TSUM             | 101,023                                   | 106,394                                 |                    | 160,700                            | 78,300                                   |                                     |
| Subtotal Res. & Public Service             | 1,280,220                                 | 1,348,319                               |                    | 2,036,900                          | 1,401,300                                |                                     |
| <b>Facilities Renewal Allowance - TSU</b>  |   |   |                    |                                    |  |                                     |
| Facilities Renewal Allowance - TSU         |   |   |                    | 1,106,800                          | 780,400                                  |                                     |
| Facilities Renewal Allowance - TSUD        |   |   |                    | 152,700                            | 74,400                                   |                                     |
| Facilities Renewal Allowance - TSUM        |   |   |                    | 259,200                            | 126,200                                  |                                     |
| Subtotal                                   |   |   |                    |                                    |  |                                     |
| TSU  | 13,738,615                                | 14,469,446                              |                    | 22,499,000                         | 15,864,500                               | 0.0206786                           |
| TSUD                                       | 2,481,501                                 | 2,613,494                               |                    | 5,883,600                          | 2,865,500                                | 0.0078251                           |
| TSUM                                       | 2,764,734                                 | 2,911,727                               |                    | 6,554,300                          | 3,192,500                                | 0.0087164                           |
| TSU System                                 | 18,984,850                                | 19,994,667                              | 32,274,700         | 34,936,900                         | 21,922,500                               | 0.0372201                           |
| FICA - TSU System                          | 1,512,733                                 |   |                    | 1,617,896                          |  |                                     |
| TSUD - Wiregrass Agreement *               |   | 164,500                                 |                    |                                    | 175,000                                  |                                     |
| <b>Total TSU System</b>                    | <b>20,497,583</b>                         | <b>20,159,167</b>                       | <b>32,274,700</b>  | <b>36,554,796</b>                  | <b>22,097,500</b>                        | <b>0.0372201</b>                    |

NOTE: Column (5) - Base budget recommendation for 1992-93 includes FICA at 1990-91 level.

Column (6) - Index to be applied only to funds beyond 1990-91 original appropriation level!

\$175,000 added for Troy State University-Dothan per "hold harmless" clause in Wiregrass Agreement.

**ALABAMA COMMISSION ON HIGHER EDUCATION**  
**1990-91, 1991-92 Appropriations, 1992-93 Request and ACHE Recommendations**

|  | (1)           | (2)           | (3)     | (4)          | (5)          | (6)         |
|--|---------------|---------------|---------|--------------|--------------|-------------|
|  | 1990-91       | 1991-92       | 1992-93 | ACHE 92-93   | ACHE 92-93   | Recommended |
|  | Appropriation | Appropriation | Request | Regional     | Base Budget  | Incremental |
|  | Prorated 6.5% | Prorated 6%   | Request | Standard     | Base Budget  | Index       |
| <b>University of Alabama System</b>        |               |               |         |              |              |             |
| <b>Regular Academic Programs (O&amp;M)</b> |               |               |         |              |              |             |
| UA   | \$57,459,767  | \$60,215,060  |         | \$96,462,800 | \$64,819,700 |             |
| UAB  | 49,005,640    | 48,980,306    |         | 96,660,500   | 68,420,000   |             |
| UAH  | 17,972,657    | 18,962,251    |         | 34,236,500   | 21,117,500   |             |
| Total Reg. Acad. Programs                  | 124,438,064   | 128,157,617   |         | 227,359,800  | 154,357,200  |             |
| <b>Research and Public Service</b>         |               |               |         |              |              |             |
| Research and Public Serv-UA                | 13,710,717    | 14,368,169    |         | 21,706,700   | 14,586,100   |             |
| Research and Public Serv-UAB               | 3,956,352     | 3,954,302     |         | 6,010,400    | 4,254,400    |             |
| Research and Public Serv-UAH               | 3,175,680     | 3,350,537     |         | 5,061,800    | 3,122,200    |             |
| Subtotal Res. & Pub. Service               | 20,842,749    | 21,673,008    |         | 32,778,900   | 21,962,700   |             |
| <b>First Professional Health</b>           |               |               |         |              |              |             |
| UA   | 3,140,728     | 3,291,331     |         | 3,404,700    | 2,287,800    |             |
| UAB  | 52,521,428    | 64,278,831    |         | 70,952,900   | 50,223,200   |             |
| UAH  | 2,689,594     | 2,837,686     |         | 3,634,300    | 2,241,700    |             |
| Subtotal 1st Prof. Health                  | 58,351,750    | 70,407,848    |         | 77,991,900   | 54,752,700   |             |
| <b>Health Related R&amp;PS</b>             |               |               |         |              |              |             |
| Health Related R&PS-UA                     | 2,271,758     | 2,380,693     |         | 3,596,600    | 2,416,800    |             |
| Health Related R&PS-UAB                    | 10,435,180    | 10,429,772    |         | 15,852,900   | 11,221,300   |             |
| Health Related R&PS-UAH                    | 1,148,772     | 1,212,025     |         | 1,831,100    | 1,129,400    |             |
| Subtotal Health Related R&PS               | 13,855,710    | 14,022,490    |         | 21,280,600   | 14,767,500   |             |
| <b>Facilities Renewal Allowance - UA</b>   |               |               |         |              |              |             |
| Facilities Renewal Allowance - UAB         |               |               |         | 5,778,500    | 3,883,000    |             |
| Facilities Renewal Allowance - UAH         |               |               |         | 8,238,600    | 5,831,600    |             |
| Facilities Renewal Allowance - UAH         |               |               |         | 1,284,700    | 792,400      |             |

**ALABAMA COMMISSION ON HIGHER EDUCATION**  
**1990-91, 1991-92 Appropriations, 1992-93 Request and ACHE Recommendations**

|                              | (1)                                       | (2)                                     | (3)                | (4)                                | (5)                                      | (6)                                 |
|------------------------------|---|---|--------------------|------------------------------------|--|-------------------------------------|
|                              | 1990-91<br>Appropriation<br>Prorated 6.5% | 1991-92<br>Appropriation<br>Prorated 6% | 1992-93<br>Request | ACHE 92-93<br>Regional<br>Standard | ACHE 92-93<br>Recommended<br>Base Budget | Recommended<br>Incremental<br>Index |
| <u>UA System - Continued</u> |   |   |                    |                                    |  |                                     |
| Subtotal                     |   |   |                    |                                    |  |                                     |
| UA                           | 76,582,970                                | 80,255,253                              |                    | 130,949,300                        | 87,993,400                               | 0.1260031                           |
| UAB                          | 115,918,600                               | 127,643,211                             |                    | 197,715,300                        | 139,950,500                              | 0.1939880                           |
| UAH                          | 24,986,703                                | 26,362,499                              |                    | 46,048,400                         | 28,403,200                               | 0.0490368                           |
| UA System                    | 217,488,273                               | 234,260,963                             |                    | 374,713,000                        | 256,347,100                              | 0.3690279                           |
| FICA - UA System             | 22,196,398                                |   |                    | 23,739,462                         |  |                                     |
| Total Univ. of AL. System*   | \$239,684,671                             | \$234,260,963                           | \$306,549,338      | \$398,452,462                      | \$256,347,100                            | 0.3690279                           |

See summary page of Higher Education for Special Mental Health, Chauncey Sparks Center and Shakespeare Festival Theatre.

NOTE: Column (5) - Base budget recommendation for 1992-93 includes FICA at 1990-91 level.  
 Column (6) - Index to be applied only to funds beyond 1990-91 original appropriation level.

**ALABAMA COMMISSION ON HIGHER EDUCATION**  
**1990-91, 1991-92 Appropriations, 1992-93 Request and ACHE Recommendations**

|                                     | (1)                                       | (2)                                     | (3)                 | (4)                                | (5)                                      | (6)                                 |
|-------------------------------------|---|---|---------------------|------------------------------------|--|-------------------------------------|
|                                     | 1990-91<br>Appropriation<br>Prorated 6.5% | 1991-92<br>Appropriation<br>Prorated 6% | 1992-93<br>Request  | ACHE 92-93<br>Regional<br>Standard | ACHE 92-93<br>Recommended<br>Base Budget | Recommended<br>Incremental<br>Index |
| <u>University of Montevallo</u>     |   |   |                     |                                    |  |                                     |
| Regular Academic Programs           | \$9,270,860                               | \$9,740,058                             |                     | \$13,056,400                       | \$9,965,100                              |                                     |
| Research and Public Service         | 306,744                                   | 322,269                                 |                     | 486,900                            | 371,600                                  |                                     |
| Facilities Renewal Allowance        |   |   |                     | 911,700                            | 695,900                                  |                                     |
| FICA                                | 737,815                                   |   |                     | 789                                |  |                                     |
| <b>Total Univ. of Montevallo</b>    | <b>\$10,315,419</b>                       | <b>\$10,062,327</b>                     | <b>\$11,421,716</b> | <b>\$15,244,107</b>                | <b>\$11,032,600</b>                      | <b>0.0116463</b>                    |
| <u>University of North Alabama</u>  |   |   |                     |                                    |  |                                     |
| Regular Academic Programs           | \$12,937,456                              | \$13,492,370                            |                     | \$18,519,300                       | \$13,897,300                             |                                     |
| Research and Public Service         | 808,731                                   | 843,419                                 |                     | 1,274,200                          | 956,200                                  |                                     |
| Facilities Renewal Allowance        |   |   |                     | 1,152,100                          | 864,600                                  |                                     |
| FICA                                | 950,183                                   |   |                     | 1,016,239                          |  |                                     |
| <b>Total Univ. of North Alabama</b> | <b>\$14,696,370</b>                       | <b>\$14,335,789</b>                     | <b>\$18,092,506</b> | <b>\$21,961,839</b>                | <b>\$15,718,100</b>                      | <b>0.0171398</b>                    |

NOTE: Column (5) - Base budget recommendation for 1992-93 includes FICA at 1990-91 level.  
 Column (6) - Index to be applied only to funds beyond 1990-91 original appropriation level.

ALABAMA COMMISSION ON HIGHER EDUCATION  
1990-91, 1991-92 Appropriations, 1992-93 Request and ACHE Recommendations

|  | (1)                                       | (2)                                     | (3)                | (4)                                | (5)                                      | (6)                                 |
|--|---|---|--------------------|------------------------------------|--|-------------------------------------|
|  | 1990-91<br>Appropriation<br>Prorated 6.5% | 1991-92<br>Appropriation<br>Prorated 6% | 1992-93<br>Request | ACHE 92-93<br>Regional<br>Standard | ACHE 92-93<br>Recommended<br>Base Budget | Recommended<br>Incremental<br>Index |
| <u>University of South Alabama</u>                                 |   |   |                    |                                    |  |                                     |
| Regular Academic Programs  | \$25,076,608                              | \$26,816,676                            |                    | \$44,164,500                       | \$32,252,300                             |                                     |
| Research and Public Service  | 442,310                                   | 421,398                                 |                    | 641,700                            | 468,600                                  |                                     |
| First Professional Health<br>College of Medicine - O&M<br>Hospital | 12,533,159<br>4,008,478                   | 19,308,769                              |                    |                                    |  |                                     |
| Subtotal First Professional Hlth.                                  | 16,541,637                                | 19,308,769                              |                    | 20,933,800                         | 15,287,500                               |                                     |
| Health Related R&PS  | 1,238,069                                 | 1,213,951                               |                    | 1,848,700                          | 1,350,000                                |                                     |
| Facilities Renewal Allowance                                       |   |   |                    | 4,118,200                          | 3,007,400                                |                                     |
| FICA   | 5,663,473                                 |   |                    | 6,057,190                          |  |                                     |
| Total Univ. of South Alabama                                       | \$48,962,097                              | \$47,760,794                            | \$66,699,917       | \$77,764,090                       | \$52,365,800                             | 0.0674336                           |

NOTE: Column (5) - Base budget recommendation for 1992-93 includes FICA at 1990-91 level.  
Column (6) - Index to be applied only to funds beyond 1990-9. original appropriation level.

**ALABAMA COMMISSION ON HIGHER EDUCATION**  
**1990-91, 1991-92 Appropriations, 1992-93 Request and ACHE Recommendations**

|   | 1990-91<br>Appropriation<br>Prorated 6.5%<br>(1) | 1991-92<br>Appropriation<br>Prorated 6%<br>(2) | 1992-93<br>Request<br>(3) | ACHE 92-93<br>Regional<br>Standard<br>(4) | ACHE 92-93<br>Recommended<br>Base Budget<br>(5) | Recommended<br>Incremental<br>Index<br>(6) |
|---|--|--|---------------------------|---|---|--|
| TOTAL O & M   | \$320,404,977                                    | \$334,625,581                                  |                           | \$552,489,500                             | \$380,567,200                                   |  |
| TOTAL O&M Other                                       | 8,208,752  | 7,725,431                                      |                           |   | 4,997,200                                       |  |
| TOTAL Research and Public Service                     | 31,805,983                                       | 34,269,361                                     |                           | 51,813,800                                | 34,793,100                                      |  |
| TOTAL Ag Research & Extension                         | 37,395,496                                       | 37,409,318                                     |                           | 56,516,000                                | 37,089,700                                      |  |
| TOTAL First Professional Health                       | 85,613,314                                       | 101,011,743                                    |                           | 115,666,500                               | 80,872,500                                      |  |
| TOTAL Other Hlth Related Research<br>& Public Service | 15,391,090                                       | 15,549,705                                     |                           | 23,602,600                                | 16,423,700                                      |  |
| TOTAL Other   |  | 634,500  |                           | 36,611,300                                | 25,801,800                                      |  |
| TOTAL FICA  | 43,826,577                                       |  |                           | 46,873,343                                |   |  |
| <b>GRAND TOTAL Senior Institutions</b>                | <b>\$542,646,189</b>                             | <b>\$531,225,639</b>                           | <b>\$763,682,930</b>      | <b>\$883,573,043</b>                      | <b>\$580,545,200</b>                            | <b>0.7990108</b>                           |

NOTE: Column (5) - Base budget recommendation for 1992-93 includes FICA at 1990-91 level.  
 Column (6) - Index to be applied only to funds beyond 1990-91 original appropriation level.



**ALABAMA COMMISSION ON HIGHER EDUCATION**  
**1990-91, 1991-92 Appropriations, 1992-93 Request and ACHE Recommendations**

|  | (1)                                       | (2)                                     | (3)                | (4)                                | (5)                                      | (6)                                 |
|--|---|---|--------------------|------------------------------------|--|-------------------------------------|
|  | 1990-91<br>Appropriation<br>Prorated 6.5% | 1991-92<br>Appropriation<br>Prorated 6% | 1992-93<br>Request | ACHE 92-93<br>Regional<br>Standard | ACHE 92-93<br>Recommended<br>Base Budget | Recommended<br>Incremental<br>Index |
| <u>Junior and Community Colleges</u>       |   |   |                    |                                    |  |                                     |
| O&M  | \$65,595,171                              | \$71,605,272                            | \$97,527,267       | \$157,425,400                      |  |                                     |
| Instructional Augmentation                 | 280,500                                   |   |                    |                                    |  |                                     |
| Library Enhancement                        | 187,000                                   |   |                    |                                    |  |                                     |
| High Tech Equipment                        | 467,500                                   |   |                    |                                    |  |                                     |
| Northeast Jr. Coll-Capital Outlay          | 935,000                                   |   |                    |                                    |  |                                     |
| Subtotal Instr'l Augmentation              | 935,000                                   | 4,883,696                               | 4,883,696          | 4,778,370                          |  |                                     |
| Facilities Renewal Allowance               | 5,096,595                                 |   |                    | 5,450,904                          |  |                                     |
| FICA                                       | 72,561,766                                | 71,605,272                              | 102,410,963        | 167,654,674                        | \$77,606,167                             |                                     |
| <b>Total Junior and Community Colleges</b> |   |   |                    |                                    |  |                                     |
| <u>Technical Colleges</u>                  |   |   |                    |                                    |  |                                     |
| Regular Academic Programs                  | 50,305,960                                | 54,198,708                              | 72,172,431         | 36,517,800                         |  |                                     |
| Instructional Augmentation                 |   |   |                    |                                    |  |                                     |
| Library Enhancement                        | 467,500                                   |   |                    |                                    |  |                                     |
| High Tech Equipment                        | 374,000                                   |   |                    |                                    |  |                                     |
| Technical Division                         |   |   |                    |                                    |  |                                     |
| Subtotal Instr. Augmentation               | 841,500                                   |   |                    |                                    |  |                                     |
| Community Colleges - Start-up              | 93,500                                    |   |                    |                                    |  |                                     |
| Facilities Renewal Allowance               | 925,650                                   |   | 4,240,230          | 4,730,830                          |  |                                     |
| FICA                                       | 3,559,459                                 |   |                    | 3,806,908                          |  |                                     |
| <b>Total Technical Colleges</b>            | 55,726,069                                | 54,198,708                              | 76,412,661         | 45,055,538                         | 59,600,074                               |                                     |
| <u>Alabama Fire College</u>                |   |   |                    |                                    |  |                                     |
| Regular Academic Programs                  | 834,567                                   | 1,150,918                               | 1,380,918          |                                    |  |                                     |
| Capital Outlay                             | 935,000                                   |   |                    |                                    |  |                                     |
| Instructional Equipment                    |   |   | 70,500             |                                    |  |                                     |
| Deferred Maintenance                       |   |   | 145,000            |                                    |  |                                     |
| <b>Total Alabama Fire College</b>          | 1,769,567                                 | 1,150,918                               | 1,596,418          | 1,596,418                          | 1,892,585                                |                                     |

NOTE: Column (5) - Base budget recommendation for 1992-93 includes FICA for 1990-91 level.  
 Column (6) - Index to be applied only to funds beyond 1990-91 original appropriation level.

ALABAMA COMMISSION ON HIGHER EDUCATION  
1990-91, 1991-92 Appropriations, 1992-93 Request and ACHE Recommendations

|  | 1990-91<br>Appropriation<br>Prorated 6.5%<br>(1) | 1991-92<br>Appropriation<br>Prorated 6%<br>(2) | 1992-93<br>Request<br>(3) | ACHE 92-93<br>Regional<br>Standard<br>(4) | ACHE 92-93<br>Recommended<br>Base Budget<br>(5) | Recommended<br>Incremental<br>Index<br>(6) |
|--|--|--|---------------------------|---|---|--|
| <u>Two-Year - Continued</u>                          |  |  |                           |   |   |  |
| <u>St.wide Prog. funded through</u>                  |  |  |                           |   |   |  |
| Postsecondary Department                             |  |  |                           |   |   |  |
| Program Enhancement/Develop.                         | 146,658  | 112,204  | 150,000                   |   |   |  |
| Displaced Homemakers' Prog.                          | 142,464  | 108,995  | 150,000                   |   |   |  |
| Minority Math Scholarships                           | 23,500   | 23,500   | 25,000                    |   |   |  |
| <b>Total State Wide Programs</b>                     | <b>289,122</b>                                   | <b>244,699</b>                                 | <b>325,000</b>            | <b>1,942,882</b>                          | <b>309,221</b>                                  |  |
| <u>Prison Education Project</u>                      |  |  |                           |   |   |  |
| Library Enhancement                                  | 6,124,666  | 7,145,530                                      | 9,454,487                 |   |   |  |
| Prison Educ. Expansion Progs.<br>at Clio and Clayton | 46,750   |  |                           |   |   |  |
| High Tech Equipment                                  | 280,500  |  |                           |   |   |  |
| Pay Raise - 8%                                       | 93,500   |  |                           |   |   |  |
| Facilities Renewal Allowance                         | 415,140  |  |                           |   |   |  |
| FICA   | 364,702  |  | 119,002                   |   | 390,056   |  |
| <b>Total Prison Education Project</b>                | <b>7,325,258</b>                                 | <b>7,145,530</b>                               | <b>9,573,489</b>          | <b>7,521,556</b>                          | <b>7,834,501</b>                                |  |
| <b>Total Two Year Institutions</b>                   | <b>137,671,782</b>                               | <b>134,345,127</b>                             | <b>190,318,531</b>        | <b>223,771,068</b>                        | <b>147,242,548</b>                              | <b>0.2009892</b>                           |
| <b>TOTAL ALL INSTITUTIONS</b>                        | <b>\$680,317,971</b>                             | <b>\$665,570,766</b>                           | <b>\$954,001,461</b>      | <b>\$1,107,344,111</b>                    | <b>\$727,787,748</b>                            | <b>1.0000000</b>                           |

NOTE: Column (5) - Base budget recommendation for 1992-93 includes FICA at 1990-91 level.  
Column (6) - Index to be applied only to funds beyond 1990-91 original appropriation level.

**ALABAMA COMMISSION ON HIGHER EDUCATION**  
**1990-91, 1991-92 Appropriations, 1992-93 Request and ACHE Recommendations**

|   | 1990-91<br>Appropriation<br>Prorated 6.5% | 1991-92<br>Appropriation<br>Prorated 6% | 1992-93<br>Request | ACHE 92-93<br>Regional<br>Standard | ACHE 92-93<br>Recommended<br>Base Budget |
|---|---|---|--------------------|------------------------------------|--|
|   | (1)                                       | (2)                                     | (3)                | (4)                                | (5)                                      |
| <b>Statewide Level Higher Education Programs</b>  |   |   |                    |                                    |  |
| <b>Postsecondary Education Department*</b>  |   |   |                    |                                    |  |
| Operations-Chancellor's Office  | 1,840,502                                 | 2,140,317                               | 1,844,125          | 1,844,125                          |  |
| Building Operations   | 187,000                                   | 143,067                                 | 320,000            | 320,000                            |  |
| Gadsden St. Community College   |   | 158,381                                 |                    |                                    |  |
| Trenholm - Paramedic Training   |   | 158,381                                 |                    |                                    |  |
| <b>Total ADPE Department</b>  | <b>2,027,502</b>                          | <b>2,600,146</b>                        | <b>2,164,125</b>   | <b>2,164,125</b>                   | <b>2,164,125</b>                         |
| Alabama Ind. Devel. Trng. Inst.<br>Operations   | 7,169,549                                 | 6,299,240                               | 1,860,000          | 1,860,000                          |  |
| Industrial Development Prog.  |   |   | 4,340,000          | 4,340,000                          |  |
| <b>Total AIDI</b>   | <b>7,169,549</b>                          | <b>6,299,240</b>                        | <b>6,200,000</b>   | <b>6,200,000</b>                   | <b>6,200,000</b>                         |
| <b>OTHER HIGHER EDUCATION</b>   |   |   |                    |                                    |  |
| Private Colleges & Schools  |   |   |                    |                                    |  |
| Marion Institute  | 300,860                                   | 282,807                                 | 413,711            | 329,441                            | 329,441                                  |
| Coosa Valley Med. Ctr./<br>School of Nursing (Sylacauga)                                  | 96,963                                    | 91,145                                  | 103,704            | 106,175                            | 106,175                                  |
| Talladega College   | 401,147                                   | 377,078                                 | 450,000            | 439,256                            | 439,256                                  |
| Walker College  | 515,759                                   | 484,813                                 | 673,890            | 564,756                            | 564,756                                  |
| ASU/Miles   | 374,000                                   |   |                    |                                    |  |
| Tuskegee University   | 3,646,500                                 | 3,427,710                               | 5,412,500          | 3,992,917                          | 3,992,917                                |
| <b>Total Priv. Colleges &amp; Universities</b>  | <b>5,335,229</b>                          | <b>4,663,553</b>                        | <b>7,053,805</b>   | <b>5,432,545</b>                   | <b>5,432,545</b>                         |
| Marine Environmental Sci. Consortium  | 1,831,039                                 | 1,913,351                               | 2,440,869          | 2,440,869                          | 2,440,869                                |
| Medical Scholarships Board  | 632,995                                   | 612,707                                 | 677,000            | 677,000                            | 677,000                                  |
| Bd. of Dental Schol. Awards   | 164,560                                   | 159,286                                 | 176,000            | 176,000                            | 176,000                                  |
| Bd. of Optometric Schol. Awards   | 139,315                                   | 134,850                                 | 149,000            | 149,000                            | 149,000                                  |
| <b>Subtotal Other Higher Education</b>  | <b>8,103,138</b>                          | <b>7,483,747</b>                        | <b>10,496,674</b>  | <b>8,875,414</b>                   | <b>8,875,414</b>                         |
| See summary page of Higher Education for the Alabama Center for Quality and Productivity. |   |   |                    |                                    |  |

ALABAMA COMMISSION ON HIGHER EDUCATION  
1990-91, 1991-92 Appropriations, 1992-93 Request and ACHE Recommendations

|  | 1990-91<br>Appropriation<br>Prorated 6.5% | 1991-92<br>Appropriation<br>Prorated 6% | 1992-93<br>Request | ACHE 92-93<br>Regional<br>Standard | ACHE 92-93<br>Recommended<br>Base Budget |
|--|---|---|--------------------|------------------------------------|--|
|  | (1)                                       | (2)                                     | (3)                | (4)                                | (5)                                      |
| <u>Alabama Commission on Higher Education</u>                  |   |   |                    |                                    |  |
| Planning & Coordination Services<br>Operations                 | 1,368,599                                 | 1,324,734                               | 1,638,982          | 1,638,982                          |  |
| Program Evaluation   | 187,035                                   | 181,040                                 |                    |                                    |  |
| Research Enhancement Program                                   | 257,125                                   | 248,884                                 | 277,095            | 277,095                            |  |
| Total Planning & Coordination                                  | 1,812,759                                 | 1,754,658                               | 1,916,077          | 1,916,077                          | 1,916,077                                |
| SREB   | 373,455                                   | 361,485                                 | 403,661            | 403,661                            | 403,661                                  |
| Network of AL Academic Libraries                               | 1,014,955                                 | 644,024                                 | 1,500,000          | 1,500,000                          | 1,500,000                                |
| EPSCOR   | 935,000                                   |   | 3,000,000          | 3,000,000                          | 3,000,000                                |
| Alabama Small Business<br>Development Consortium               | 542,331                                   | 524,949                                 | 778,911            | 778,911                            | 778,911                                  |
| Eminent Scholars Program                                       | 2,244,000                                 |   | 5,600,000          | 5,600,000                          | 5,600,000                                |
| Council/International Prog.                                    |   | 23,500                                  | 50,000             | 50,000                             | 50,000                                   |
| Subtotal Statewide   | 5,109,740                                 | 1,553,958                               | 11,332,572         | 11,332,572                         | 11,332,572                               |
| Emerg. Secondary Educ. Asst. Prog.                             | 1,007,002                                 | 974,725                                 | 1,082,400          | 1,082,400                          | 1,082,400                                |
| Chiropractic Scholarships                                      | 45,512                                    |   | 48,891             | 48,891                             | 48,891                                   |
| AL National Guard Schol. Prog.                                 | 187,772                                   | 181,754                                 | 600,000            | 600,000                            | 600,000                                  |
| AL Student Assistance Program                                  | 1,878,524                                 | 1,818,315                               | 2,010,767          | 2,010,767                          | 2,010,767                                |
| AL Educational Grant Program (ASGP)                            | 5,142,500                                 | 4,081,729                               | 5,503,365          | 5,503,365                          | 5,503,365                                |
| Alabama Industrial Council on<br>Engineering Education (AICEE) |   |   | 2,000,000          | 2,000,000                          | 2,000,000                                |
| Policeman's Survivor Fund                                      | 32,725                                    | 28,200                                  | 40,000             | 40,000                             | 40,000                                   |
| Subtotal Student Aid   | 8,294,035                                 | 7,084,723                               | 11,285,423         | 11,285,423                         | 11,285,423                               |
| Total ACHE and Statewide Pgms.                                 | 15,216,534                                | 10,393,339                              | 24,534,072         | 24,534,072                         | 24,534,072                               |

ALABAMA COMMISSION ON HIGHER EDUCATION  
1990-91, 1991-92 Appropriations, 1992-93 Request and ACHE Recommendations

|                                | 1990-91<br>Appropriation<br>Prorated 6.5%<br>(1) | 1991-92<br>Appropriation<br>Prorated 6%<br>(2) | 1992-93<br>Request<br>(3) | ACHE 92-93<br>Regional<br>Standard<br>(4) | ACHE 92-93<br>Recommended<br>Base Budget<br>(5) |
|--------------------------------|--|--|---------------------------|---|---|
| Subtotal All State Level Pgms. | 36,722,354                                       | 27,326,372                                     | 43,394,871                | 41,773,611                                | 41,773,611                                      |
| <b>TOTAL HIGHER EDUCATION</b>  |  |  |                           |   |   |
| Excluding FICA                 | 664,192,992                                      |  |                           | 1,102,244,379                             |   |
| Including FICA                 | \$717,040,324                                    | \$692,897,138                                  | \$997,396,332             | \$1,149,117,722                           | \$769,561,359                                   |

THE COMMISSION ON HIGHER EDUCATION MAKES NO RECOMMENDATION ON THE FOLLOWING PROGRAMS PREVIOUSLY FUNDED AS HIGHER EDUCATION.

|                                  |                     |                    |                    |  |
|----------------------------------|---------------------|--------------------|--------------------|--|
| CD&LD                            | 4,134,736           | 4,033,287          | 5,306,612          |  |
| Shakespeare Festival             |                     | 713,639            | 1,140,000          |  |
| AL Ctr. for Quality & Prod.      | 4,205,630           | 549,900            |                    |  |
| Board of Nursing                 | 53,295              | 51,587             |                    |  |
| Educ. Trng. Pg./D.S.M.D.         | 309,485             | 299,566            |                    |  |
| AL Writing Project               | 112,200             | 103,400            |                    |  |
| Dept. of Veterans' Affairs       | 4,122,647           | 3,990,511          |                    |  |
| Tannehill L.C.                   | 42,075              |                    |                    |  |
| Special Projects Appropriations  | 958,371             |                    |                    |  |
| Ctr. for Inter'l. Economics      | 116,875             |                    |                    |  |
| American Legion Scholarships     | 105,188             | 101,816            |                    |  |
| Elementary Teachers Scholarships | 22,216              | 21,503             |                    |  |
| Dependents Blind Parents         | 8,264               | 7,999              |                    |  |
| <b>TOTAL</b>                     | <b>\$14,190,982</b> | <b>\$9,873,208</b> | <b>\$6,446,612</b> |  |

NOTE: Column (5) - Base budget recommendation for 1992-93 includes FICA at 1990-91 level.

SECTION C  
FUNDING FORMULAS  
AND UNIFIED BUDGET RECOMMENDATION PROCESS

This section describes the various funding formulas used by the Commission on Higher Education in arriving at a statement of the level of funding required to achieve the appropriate Regional Standard for the institutional elements of the Higher Education Budget and the processes used in the construction of the Regional Standard for Alabama higher education funding.

## EXPLANATION OF FUNDING PROCESS FOR HIGHER EDUCATION

ACHE's recommendations for the funding of postsecondary education are based on several types of assessment:

- A set of formulas which relate funding needs for the regular academic programs of the senior and junior institutions to student credit hours, faculty productivity, and faculty salaries.

- Constructed formulas for the schools of medicine which relate funding needs to current uniform teaching procedures.

- Facilities Renewal Allowance is an estimation of the amount of money needed to provide for the aging of all building elements in a given year.

- Updated values for ongoing research and service activities and for other instructional activities which are not susceptible to "formula" determination, derived from earlier funding levels.

- Analysis of funding needs for new programs and major changes in existing programs based on estimated expenditures and revenues.

### Regular Academic Program Formula - Universities

The calculation of the Regular Academic Program multipliers are predicated in the estimated SREB regional General Studies average salary for doctoral and regional institutions. Each multiplier is determined from regional faculty salaries adjusted by an estimated departmental expense rate. The multiplier for the doctoral institutions used an assumed faculty productivity factor of 630 student credit hours (SCH) annually. The regional institutions multiplier used an assumed faculty productivity factor of 585 SCH. These productivity factors imply a General Studies faculty: student ratio of 1:26 for doctoral institutions and 1:24 for regional institutions.

The credit hour calculations were modified so that the Lower Division Credit Hours were calculated at 90% of existing undergraduate weights and Upper Division Credit Hours were calculated at 110% of current Undergraduate weights.

The computations for 1992-93, for the senior institutions, are shown on page C-5.

(2) The amounts calculated above are distributed to institutions according to a formula consisting of the sum of the following elements:

- (a) Weighting Factors,
- (b) other Cost Factors.



CLASSIFICATION OF INSTRUCTIONAL PROGRAMS (CIP) CODES  
AND HEIGHT CATEGORIES USED IN  
ALABAMA REGULAR ACADEMIC PROGRAM FORMULA

| Regular Academic Program<br>Formula Category | CIP Code | Discipline                                       |
|--|----------|--|
| Business                                     | 06.      | Business and Management                          |
|  | 07.      | Business (Administrative Support)                |
|  | 08.      | Marketing and Distribution                       |
|  | 25.      | Library and Archival Sciences                    |
|  | 31.      | Parks and Recreation                             |
|  | 43.      | Protective Services                              |
|  | 44.      | Public Affairs                                   |
| General                                      | 05.      | Area and Ethnic Studies                          |
|  | 09.      | Communications                                   |
|  | 10.      | Communications Technologies                      |
|  | 16.      | Foreign Languages                                |
|  | 23.      | Letters  |
|  | 27.      | Mathematics                                      |
|  | 38.      | Philosophy and Religion                          |
|  | 42.      | Psychology                                       |
|  | 45.      | Social Sciences                                  |
|  | 99.      | Cooperative Education                            |
| Education                                    | 13.      | Education  |
| Nursing/Health                               | 17.      | Allied Health                                    |
|  | 18.      | Health Sciences                                  |
| Engineering/Architect                        | 04.      | Architecture and Environmental Design            |
|  | 14.      | Engineering                                      |
|  | 15.      | Engineering and Engineering Related Technologies |
| Fine Arts                                    | 48.      | Precision Production                             |
|  | 50.      | Visual and Performing Arts                       |
| Home Economics                               | 19.      | Home Economics                                   |
|  | 20.      | Vocational Home Economics                        |
| Science                                      | 11.      | Computer and Information Sciences                |
|  | 26.      | Life Sciences                                    |
|  | 40.      | Physical Sciences                                |
|  | 41.      | Science Technologies                             |
| Military Science                             | 28.      | Military Sciences                                |
| Law  | 22.      | Law  |
| Agriculture                                  | 01.      | Agribusiness and Agricultural Production         |
|  | 02.      | Agricultural Sciences                            |
|  | 03.      | Renewable Natural Resources                      |
| Veterinary Medicine                          | 18.2401  | Veterinary Medicine                              |
| Pharmacy                                     | 18.1401  | Pharmacy   |
| Interdisciplinary                            | 24.      | Liberal/General Studies                          |
|  | 30.      | Multi/Interdisciplinary Studies                  |
| Not Funded for Senior colleges               | 12.      | Consumer, Personal and Miscellaneous Services    |
|  | 21.      | Industrial Arts                                  |
|  | 29.      | Military Technologies                            |
|  | 32.      | Basic Skills                                     |
|  | 33.      | Citizenship/Civic Activities                     |
|  | 34.      | Health-Related Activities                        |
|  | 35.      | Interpersonal Skills                             |
|  | 36.      | Leisure and Recreational Activities              |
|  | 37.      | Personal Awareness                               |
|  | 39.      | Theology   |
|  | 46.      | Construction Trades                              |
|  | 47.      | Mechanics and Repairers                          |
|  | 49.      | Transportation and Material Moving               |

SOURCE: U.S. Department of Education, Office of Educational Research and Improvement, Center for Education Statistics, A Classification of Instructional Programs (CIP) and Alabama Commission on Higher Education.

1992-93  
Academic Weight Table  
Regular Academic Program Formula

With Lower Division - Upper Division Differentials

|                          | Undergraduate |        |      | Graduate |         |
|--------------------------|---------------|--------|------|----------|---------|
|                          | LwrDiv        | UprDiv | All  | Level 1  | Level 2 |
| Business                 | 1.01          | 1.23   | 1.12 | 3.27     | 13.45   |
| General                  | 0.90          | 1.10   | 1.00 | 2.73     | 10.33   |
| Education                | 0.94          | 1.14   | 1.04 | 2.30     | 8.79    |
| Nursing / Health         | 2.47          | 3.01   | 2.74 | 5.82     | 17.60   |
| Engineering/Architecture | 1.86          | 2.28   | 2.07 | 5.46     | 17.60   |
| Fine Arts                | 1.88          | 2.30   | 2.09 | 4.95     | 17.71   |
| Home Economics           | 1.25          | 1.53   | 1.39 | 3.34     | 9.31    |
| Science                  | 1.16          | 1.42   | 1.29 | 5.36     | 17.60   |
| Military Science         | 0.11          | 0.13   | 0.12 |          |         |
| Law                      |               |        |      | 2.31     |         |
| Agriculture              | 1.36          | 1.66   | 1.51 | 4.57     | 16.03   |
| Veterinary Science       |               |        |      |          | 20.53   |
| Pharmacy                 | 2.72          | 3.32   | 3.02 | 5.06     | 19.01   |
| Interdisciplinary        | 1.13          | 1.39   | 1.26 | 3.23     | 10.33   |

Note: Lower division weights set at 90% of Undergraduate weights, Upper division weights set at 110% of Undergraduate weights for 1992-93. In 1993-94 the ratio will be 85%:115%.

Development of 1992-93 RAP Multipliers

Since academic weight tables are to be used, determination of the RAP multiplier requires estimation of standard costs for the least cost unit of instruction- General Studies. Standard faculty:student ratios and estimated average salaries of General Studies faculty in the Southern Regional Education Board states are then used, in conjunction with unweighted and weighted General Studies credit hour production (CHP) to determine the unit costs (RAP Multipliers).

| 1992-93 Multipliers  | Doctoral   | Non-doctoral | All Colleges |
|--|------------|--------------|--------------|
| Assumed Number of General Studies Students per class section                           | 26.3       | 24.4         | 24.4         |
| Credit Hours generated per General Studies section (Students X 3 SCH)                  | 78.8       | 73.1         | 73.1         |
| Credit hours per term (4 sections X hours per section) per General Studies Faculty     | 315.0      | 292.5        | 292.5        |
| Credit hours per academic year per General Studies Faculty (2 terms X hours per term)  | 630.0      | 585.0        | 585.0        |
| Base period data for General Studies   |            |              |              |
| Unweighted General Studies Credit hours produced                                       | 754,487    | 417,538      | 1,172,025    |
| Number of General Studies faculty positions required (Hours / hours per academic year) | 1,198      | 714          | 2,003        |
| SREB average salary for General Studies faculty  | 43,000     | 36,000       | \$40,400     |
| Inflated to 1991-92 (times 1.054)  | 45,300     | 37,900       | 42,600       |
| Inflated to 1992-93 (times 1.04)   | 47,100     | 39,400       | 44,300       |
| Total Instructional Cost (Salaries X positions)  | 56,406,885 | 28,121,363   | 88,753,346   |
| Weighted General Studies Credit hours at all instructional levels                      | 811,684    | 425,134      | 1,236,818    |
| Direct Salary Cost = Instructional Cost / Weighted Credit Hours                        | 69.49      | 66.15        | 71.76        |
| Departmental Operating Expenses (20 Percent of Salary Cost)                            | 13.90      | 13.23        | 14.35        |
| Multiplier = Total General Studies Cost Per Hour (Direct Salary + D.O.E.)              | 83.39      | 79.38        | 86.11        |

## Senior Institutions

1. **Instruction:** The three year average of actual on-campus weighted semester credit hours for 1988-89, 1989-90 and 1990-91 is applied to the instructional multiplier. The instructional multiplier is 83.39 for the doctoral institutions and 79.38 for all other senior institutions. Remedial credit hours receive an additional 21% increment.
2. **Academic Support:** 5% of the amount generated for instruction.
3. **Research:** 2% of combined amounts for instruction and academic support plus 5% of 1989-90 sponsored research.
4. **Public Service:** 2% of combined amounts for instruction and academic support.
5. **Library Support:** Actual on-campus unweighted semester credit hours (except military science) corresponding to the weighted credit hour value multiplied by the following cost factors:

|                        |         |
|------------------------|---------|
| Undergraduate          | \$ 7.34 |
| Graduate I (Masters)   | 14.74   |
| Graduate II (Doctoral) | 63.12   |
| Law                    | 38.94   |

6. **General Administration and Student Services (GA/SS):** For institutions with total approved campus headcount enrollment of less than 4,000:

|                |          |
|----------------|----------|
| 1,000 or fewer | \$654.12 |
| 1,001 to 2,500 | 330.38   |
| 2,501 to 3,999 | 224.86   |

For institutions with total approved campus headcount enrollment of 4,000 or greater:

|                |          |
|----------------|----------|
| First 4,000    | \$371.88 |
| 4,001 to 8,000 | 278.50   |
| Over 8,000     | 250.50   |

The GA/SS amount is computed based on total approved campus headcount, then distributed proportionately among the GA/SS components of the formula funded lines of the institution.

|   |       |
|---|-------|
| <b>Example:</b> Total Approved Campus Headcount | 4,000 |
| Main-Campus Headcount                           | 3,800 |
| Approved Branch Campus Headcount                | 200   |

Total GA/SS = 4,000 x 371.88 = \$1,487,520.

Main-Campus:  $\frac{3,800}{4,000} \times 1,487,520 = \$1,413,144$

Approved Branch Campus:  $\frac{200}{4,000} \times 1,487,520 = \$74,376$

7. Maintenance of Physical Plant and Custodial Services: Gross square feet as of June 30, 1991, multiplied by \$3.76.
8. General Institutional support: 14% of total amount generated in items 1-7.
9. Utilities: The highest annual consumption rate per gross square foot of E & G floor area for the last three years (July-June, 1988-89, 1989-90, 1990-91) for heat energy and electrical energy were multiplied by projected rates per energy units for 1992-93. The "other" utilities input (water, sewage, and solid waste disposal) was calculated by multiplying the actual rate of consumption per gross square foot of E & G floor area for 1990-91 by a projected rate per energy unit for 1992 - 93. The projected escalation factor for heating fuel, electricity and other utilities are the same as the inflation factors that were used throughout the calculation of the RAP (1.04 and 1.054). The sum of the projected amounts per gross square foot was then multiplied by the gross E & G floor area as of June 30, 1991.
10. Tuition Adjustment: The average tuition and fees charged by each institution for an on-campus semester hour of instruction for fall term 1991 were calculated.

The average rate charged each full-time student was \$57.91 per semester credit hour.

Ninety percent (90%) of this rate was applied to each institution's actual three year average of unweighted on-campus semester credit hours (except military science) to obtain the amount of tuition and fee revenue to be deducted.

57.91 -- Tuition rate per average semester credit hour for Fall 1991

$\begin{array}{r} 57.91 \\ \times .90 \\ \hline 52.12 \end{array}$  -- 1992-93 Tuition Adjustment

Junior & Community College Funding Needs  
Alabama Public Institutions  
Fiscal Year 1992-93

The method used in developing funding needs at the southern region average for the junior colleges is similar to that used for the senior institutions. The average funding rate per FTE student in the seven southern states in which junior colleges receive minimal local support (as in the case in Alabama) is calculated. This rate is multiplied by the Alabama Junior college FTE enrollment to produce a total which approximates the amount Alabama institutions would receive if they were funded at the average of the seven southern states. This amount is modified to reflect Teacher's Retirement, Social Security, and inflation.

| STATE         | APPROPRIATIONS | FTE ENROLL | \$/FTE | Ranking |
|---------------|----------------|------------|--------|---------|
| ALABAMA       | 81,768,000     | 37,119     | 2,203  | 7       |
| FLORIDA       | 560,653,000    | 151,185    | 3,708  | 1       |
| GEORGIA       | 78,281,000     | 24,330     | 3,217  | 2       |
| KENTUCKY      | 42,409,000     | 21,759     | 1,949  | 8       |
| LOUISIANA     | 21,289,000     | 8,362      | 2,402  | 5       |
| TENNESSEE     | 105,717,000    | 34,567     | 3,058  | 3       |
| VIRGINIA      | 180,343,000    | 63,422     | 2,844  | 4       |
| WEST VIRGINIA | 15,233,000     | 6,480      | 2,351  | 6       |
| SREB COHORTS  | 1,085,693,000  | 347,724    | 3,122  |         |
| W/O ALABAMA   | 1,003,925,000  | 310,605    | 3,232  |         |

Source: SREB Data Exchange, 1989-90.

CALCULATION OF JUNIOR AND COMMUNITY COLLEGE NEEDS  
FISCAL 1992-93

|                                      | Regular Programs | Prison Educ. Programs |
|--------------------------------------|------------------|-----------------------|
| 1990-91 FTE ENROLLMENT               | 50,251           | 246                   |
| \$/FTE AT REGIONAL MEAN              | 3,232            | 3,232                 |
| FUNDING AT 1989-90 STANDARD          | 162,419,263      | 795,111               |
| ADJUSTMENT FOR RETIREMENT            | 1.185            | 1.185                 |
| REGIONAL STANDARD FUNDS FOR 1989-90  | 137,037,575      | 670,857               |
| INFLATION 1.048% FOR 1989-90         | 143,615,378      | 703,058               |
| INFLATION 1.054% FOR 1990-91         | 151,370,609      | 741,023               |
| INFLATION 1.04 % FOR 1991-92         | 157,425,433      | 770,664               |
| PROJECTED FUNDS AT REGIONAL STANDARD | \$157,425,433    | \$770,664             |

Funding Needs - Technical Colleges Funding Needs  
Alabama Public Institutions  
Fiscal Year 1992-93

Total Funding needs for the Alabama technical colleges are estimated by calculating the average salary (12 months) for technical college faculty, applying standard student:faculty ratio (15:1) and standard contact hours per year (1,296) to determine instructional salary expense per student contact hours (SCH), and multiplying this rate by the total student contact hours for the latest year.

|  |                  |
|--|------------------|
| AVERAGE FACULTY SALARY 1989-90             | 40,310           |
| INFLATION FACTOR 1.048, 1.054, & 1.04      | 46,307           |
| PROJECTED INSTR'L EXP/FTE                  | 3,087            |
| PROJECTED TOTAL EXP (DIVIDE BY .6)         | 5,145            |
| ESTIMATED TUITION ADJUSTMENT               | (1,350)          |
| ADJUSTED EXP PER CONTACT HR                | 3,795            |
| 1990-91 FTE                                | 9,622            |
| PROJECTED TECHNICAL NEEDS 1992-93          | 36,517,786       |
| PRISON EDUCATION CONTACT HOURS             | 1,676            |
| <u>PROJECTED PRISON EDUC NEEDS 1992-93</u> | <u>6,360,820</u> |

## Constructed Formulas for First Professional Health

The "constructed" formulas used for estimating funding needs of the medical schools were derived by a consultant who worked with the staffs of the medical schools and the ACHE staff. These formulas calculate needs by determining required instructional staffing on the basis of enrollment, computing total salary requirements on the basis of regional salary averages, and estimating other expenditures from past experience in Alabama.

The formulas discretely express the resource needs of the three separate, and quite different, levels in medical education, i.e.;

1. Basic Medical Sciences (B.S.), the first two years of undergraduate medical school;
2. Clinical Sciences (C.S.), the second two years of undergraduate medical school which lead to the award of the M.D. degree;
3. Residency (Res.), the initial graduate medical education which qualifies a new M.D. for practice.

The formulas assert that the resource needs of each of these three levels can be described by four factors, i.e.;

1. The student load, the average enrollment at each level;
2. The cost per faculty contact hour with students. This factor recognizes that faculty have responsibilities other than teaching students. The cost is derived from the salary paid and its' allocation to the various responsibilities held;
3. Faculty contact hours per student, the hours a student is in contact with teaching faculty;
4. Other cost factor: The three factors immediately above describe only the resource needs of direct instruction. The other cost factor expresses the percentage that direct instructional costs are of total costs.

The formula to derive total resource needs for any level of medical education is: Student Load (SL) times Dollars per Faculty Contact Hour (\$/FCH) times Faculty Contact Hours per Student (FCH) divided by the Other Cost Factor (OCF) equals Resource Needs, i.e.,

$$\text{Total Resource Needs} = \frac{\text{SL} \times \$/\text{FCH} \times \text{FCH}}{\text{OCF}}$$



While the formula described seeks to identify the total resource needs of medical education, the formula adopted does not assume that all of these resource needs can or should be met by state appropriations. Rather, we explicitly assert that the state meet only a portion of these needs. The balance of the need is expected to be met by tuition, volunteer faculty, and other sources of income. For this reason, the product of the formula is multiplied by a state support factor, the percentage of the total to be met by the state, to derive an appropriations recommendation.

The procedures used for UAB's School of Dentistry and School of Optometry are identical to those used in previous years: a recommended level of support per student was multiplied by projected 1992-93 enrollments and reduced by tuition and SREB contract revenues to yield the recommended appropriations.

The enrollment data and funding factors used to develop recommendations for Dentistry and Optometry are presented after the medical formula values.

The category for the UAB and USA hospitals' "O&M" has been replaced by an enhancement of the medical formula to provide for clinical education within Medical Centers.

Support requirements for the AU School of Veterinary Medicine were determined by evaluating faculty and support staffing and salaries and augmenting the values produced by the Regular Academic Program to correct for discrepancies in those elements.

MEDICAL SCHOOLS

1992-93 FORMULA

1. Dollars Per Faculty Contact Hour (4% inflation for 1992-93.)

|         |         |
|---------|---------|
| 1990-91 | \$68.44 |
| 1991-92 | 71.38   |
| 1992-93 | 74.52   |

2. Cost Per Student:

| Level             | \$/FCH  | FCH/STU | Fac. Cost | OCF | Total Cost/STU |
|-------------------|---------|---------|-----------|-----|----------------|
| Basic Sciences    | \$74.52 | 100     | \$7,452   | 0.4 | \$18,630       |
| Clinical Sciences | \$74.52 | 500     | \$37,261  | 0.4 | \$93,151       |
| Residency         | \$74.52 | 1,600   | \$119,234 | 0.4 | \$298,084      |

1. Basic Sciences: cost for years 1 and 2.
2. Clinical Sciences: cost for years 3 and 4.
3. Residency: cost for 4 years, average residency length.

1992-93 Medical Formula Details and Calculations

UNIVERSITY OF ALABAMA \*

| 1. Student Load 1991-92 | TOTAL | AVERAGE |
|-------------------------|-------|---------|
| Basic Sciences: UAB-SOM | 337   | 168.5   |
| Clinical Sciences:      |       |         |
| UAB-SOM                 | 237   | 118.5   |
| UA-CCHS                 | 38    | 19.0    |
| UAH-SPMC                | 47    | 23.5    |
|                         | 322   | 161.0   |
| Residency:              |       |         |
| UAB-SOM                 | 454   | 113.5   |
| UA-CCHS                 | 30    | 7.5     |
| UAH-SPMC                | 28    | 7.0     |
|                         | 512   | 128.0   |

\* UAB School of Medicine  
 UA College of Community Health Sciences  
 UAH School of Primary Medical Care

## 2. Formula Calculations - UA System

|                         | Student Load | x | Cost/Student | = | Cost                |
|-------------------------|--------------|---|--------------|---|---------------------|
| <b>UAB:</b>             |              |   |              |   |                     |
| Basic Sciences:         | 168.5        |   | \$18,630     |   | \$3,139,200         |
| Clinical Sciences:      | 118.5        |   | 93,151       |   | 11,038,435          |
| Residency:              | 113.5        |   | 298,084      |   | 33,832,570          |
| Subtotal                |              |   |              |   | 48,010,205          |
| State Support factor.   |              |   | 0.85         |   | 40,808,674          |
| Family Practice Clinic. |              |   |              |   | 509,600             |
| Clinical Experience     |              |   |              |   | 11,288,238          |
| <b>TOTAL</b>            |              |   |              |   | <b>\$52,606,512</b> |
| <b>UA:</b>              |              |   |              |   |                     |
| Clinical Sciences:      | 19.0         |   | 93,151       |   | \$1,769,876         |
| Residency:              | 7.5          |   | 298,084      |   | 2,235,632           |
| Subtotal                |              |   |              |   | 4,005,508           |
| State Support factor.   |              |   | 0.85         |   | \$3,404,682         |
| <b>UAH:</b>             |              |   |              |   |                     |
| Clinical Sciences:      | 23.5         |   | 93,151       |   | \$2,189,057         |
| Residency:              | 7.0          |   | 298,084      |   | 2,086,590           |
| Subtotal                |              |   |              |   | 4,275,647           |
| State Support factor.   |              |   | 0.85         |   | \$3,634,300         |

1992-93 Medical Formula Details and Calculations

University of South Alabama College of Medicine

| 1. Student Load 1991-92. | Total | Average |
|--------------------------|-------|---------|
| Basic Sciences:          | 137   | 68.5    |
| Clinical Sciences:       | 118   | 59.0    |
| Residency:               | 168   | 42.0    |

2. Formula Calculations

|                       | Student Load | x    | Cost/Student | = | Cost                |
|-----------------------|--------------|------|--------------|---|---------------------|
| Basic Sciences:       | 68.5         |      | \$18,630     |   | \$1,276,173         |
| Clinical Sciences:    | 59.0         |      | 93,151       |   | 5,495,930           |
| Residency:            | 42.0         |      | 298,084      |   | 12,519,541          |
| Subtotal              |              |      |              |   | 19,291,644          |
| State Support factor. |              | 0.85 |              |   | 16,397,898          |
| Clinical Experience   |              |      |              |   | 4,535,883           |
| <b>TOTAL</b>          |              |      |              |   | <b>\$20,933,780</b> |

University of Alabama at Birmingham

School of Dentistry

1992-93 Formula Calculations

| <u>Formula Item</u>                         | <u>Funding Factor</u> |
|---|-----------------------|
| 1. Enrollment                               |                       |
| Graduate                                    | 1                     |
| First Professional                          | 205                   |
| Advanced Professional                       | 76                    |
| Total                                       | 282                   |
| 2. Support Per Student                      |                       |
| 1989-90                                     | 41,930                |
| 1990-91                                     | 43,734                |
| 1991-92                                     | 45,657                |
| 3. Revenue Calculations                     |                       |
| Students X Support Per Student =            | \$12,875,257          |
| Minus Tuition Per Student*                  | (849,544)             |
| Subtotal                                    | 12,025,713            |
| Plus Dental Hygiene<br>and Dental Assisting | 785,900               |
| <u>Total Funding</u>                        | <u>\$12,811,613</u>   |
| * First Professional Students X \$4,124.00. |                       |

University of Alabama at Birmingham  
School of Optometry

| <u>Formula Item</u>                         | <u>Funding Factor</u> |
|---|-----------------------|
| 1. ENROLLMENT:                              |                       |
| First Professional                          | 147                   |
| Advanced Professional                       | 14                    |
| Total                                       | 161                   |
| 2. SUPPORT PER STUDENT: *                   | \$33,095              |
| 3. REVENUE CALCULATION:                     |                       |
| Support rate X number of students           | \$5,328,236           |
| Less:                                       |                       |
| Tuition**                                   | (486,129)             |
| SREB Contracts                              | (366,000)             |
| Subtotal                                    | 4,476,107             |
| Plus:                                       |                       |
| Physiological Optics                        | 1,058,700             |
| <u>Total Funding Calculated</u>             | <u>\$5,534,807</u>    |
| * 1991-92 rate inflated by 4% for 1992-93.  |                       |
| ** First Professional Enrollment X \$3,307. |                       |

STATE FINANCIAL SUPPORT OF THE AUBURN UNIVERSITY  
COLLEGE OF VETERINARY MEDICINE

The construct establishes a mean faculty/student ratio (for DVM students) and a mean faculty salary level for the southeastern state colleges of veterinary medicine. On the basis of data obtained by a telephone survey, a mean benefit factor is calculated and applied to faculty salaries. From reported and estimated data total expenditures are determined and the ratio of total expenditures are determined and the ratio of total expenditures to faculty compensation calculated.

A constructed funding level for 1989-90 for Auburn's DVM enrollment (350) was calculated by applying the derived faculty/student ratio, faculty salary and benefit factor, and "other cost" factor to this enrollment level (\$18,096,584). This amount was adjusted downward to compensate for the external funding of retirement and social security contributions and for Auburn's tuition and teaching contract revenues, producing a net support value for 1989-90 of \$14,572,767. This value was escalated according to the latest C.P.I. factors - (1.04 and 1.054) to 1992-93 level, \$16,740,841.



VETERINARY MEDICINE FUNDING NEEDS CALCULATION  
1992-93

|     |                                    |              |
|-----|------------------------------------|--------------|
| 1.  | ENROLLMENT                         | 350          |
| 2.  | FAC/STUDENT RATIO                  | 0.248        |
| 3.  | FACULTY REQUIREMENT                | 87.0         |
| 4.  | AVERAGE FACULTY SALARY             | \$58,431     |
| 5.  | BENEFITS LOADING FACTOR            | 1.2223       |
| 6.  | TOTAL FACULTY COMPENSATION         | \$6,210,973  |
| 7.  | OTHER COST FACTOR                  | 2.9136       |
| 8.  | TOTAL FUNDING REQUIREMENT          | \$18,096,584 |
| 9.  | SUPPORT - TR/SS                    | 1.1086       |
| 10. | REQUIRED FUNDING INCL TUITION      | \$16,323,817 |
| 11. | TUITION (1989-90) + SREB CONTRACTS | \$1,751,050  |
| 12. | NET APPROPRIATION REQUIRED         | \$14,572,767 |
| 13. | INFLATION - 1989-90 TO 1992-93     | 1.14878      |
| 14. | FUNDING CALCULATION 1992-93        | \$16,740,841 |

STATE FINANCIAL SUPPORT FOR  
AGRICULTURAL EXTENSION SERVICES  
AND  
COOPERATIVE EXTENSION SERVICES

The algorithm simply utilizes the average ratio of state to federal funding over a three year period to arrive at a target funding level for the Alabama AES/CES programs. This approach only requires acceptance of the perceived value of such activities as reflected in federal and state funding levels in southeastern states. As the average ratio of federal to state funding varies, the target funding level for Alabama will be adjusted according to the average response in the comparison states.

Calculation of funding needs  
Alabama AES/CES - Fiscal Year 1992-93

|  |  |                     |
|--|--|---------------------|
| (1) Average Federal allocation for AES/CES FY89 to FY91  |  |                     |
| - Alabama  |  | \$9,278,440         |
| (2) Average State appropriation for AES/CES FY89 to FY91 |  |                     |
| - Alabama  |  | \$33,333,333        |
| (3) Average Federal allocation for AES/CES FY89 to FY91  |  |                     |
| - Southeast *  |  | \$9,976,474         |
| (4) Average State appropriation for AES/CES FY89 to FY91 |  |                     |
| - Southeast *  |  | \$43,936,267        |
| (5) Ratio State to Federal funds FY89 to FY91            |  |                     |
| - Southeast *  |  | 4.40                |
| (6) Base calculation: line (1) X line (5)                |  | \$40,825,136        |
| (7) Inflation adjustments:                               |  |                     |
| (a) 1990-91 - Line (6) X 1.054                           |  | \$43,029,693        |
| (b) 1991-92 - Line (7a) X 1.04                           |  | \$44,750,881        |
| (8) Retirement adjustment - CES                          |  | \$2,000,000         |
| (9) Calculated need for Fiscal Year 1992-93              |  | <u>\$46,750,881</u> |

\* Note: Excluding Alabama data. Also, the States of Florida and Kentucky are excluded as 'extreme values.'

COMPARISON OF STATE APPROPRIATIONS AND FEDERAL FORMULA APPROPRIATIONS  
FOR AGRICULTURE RESEARCH AND EXTENSION  
SOUTHEASTERN STATES, FISCAL 1989 - 1991

| STATE                             | FISCAL 1989 |            | FISCAL 1990 |            | FISCAL 1991 |            | 3-yr. Average |            | Ratio<br>State/<br>Federal |
|-----------------------------------|-------------|------------|-------------|------------|-------------|------------|---------------|------------|----------------------------|
|                                   | Federal     | State      | Federal     | State      | Federal     | State      | Federal       | State      |                            |
| ALABAMA                           | 9,166,274   | 32,441,000 | 9,157,490   | 32,009,000 | 9,511,557   | 35,550,000 | 9,278,440     | 33,333,333 | 3.59                       |
| ARKANSAS                          | 7,775,844   | 29,306,000 | 7,768,731   | 30,353,000 | 8,081,864   | 30,460,000 | 7,875,480     | 30,039,667 | 3.81                       |
| FLORIDA                           | 5,984,770   | 74,494,000 | 5,974,977   | 81,025,000 | 6,318,530   | 79,829,000 | 6,092,759     | 78,449,333 | 12.88                      |
| GEORGIA                           | 10,365,080  | 64,198,000 | 10,399,857  | 66,975,000 | 10,804,369  | 67,198,000 | 10,523,102    | 66,123,667 | 6.28                       |
| KENTUCKY                          | 11,168,772  | 28,914,000 | 11,178,558  | 32,485,000 | 11,711,245  | 38,577,000 | 11,352,858    | 33,325,333 | 2.94                       |
| LOUISIANA                         | 6,941,283   | 32,764,000 | 6,928,368   | 33,635,000 | 7,209,204   | 38,555,000 | 7,026,285     | 34,984,667 | 4.98                       |
| MISSISSIPPI                       | 9,478,502   | 31,762,000 | 9,469,263   | 32,299,000 | 9,798,453   | 30,575,000 | 9,582,073     | 31,545,333 | 3.29                       |
| NORTH CAROLINA                    | 14,844,758  | 61,827,000 | 14,828,986  | 65,740,000 | 15,445,919  | 65,613,000 | 15,039,888    | 64,393,333 | 4.28                       |
| OKLAHOMA                          | 5,827,026   | 24,769,000 | 6,802,850   | 26,167,000 | 7,137,520   | 28,710,000 | 6,922,465     | 26,548,667 | 3.84                       |
| SOUTH CAROLINA                    | 7,633,734   | 32,618,000 | 7,616,193   | 35,607,000 | 7,912,749   | 36,950,000 | 7,720,892     | 35,058,333 | 4.54                       |
| TENNESSEE                         | 10,849,126  | 31,211,000 | 10,845,911  | 33,008,000 | 11,311,035  | 33,595,000 | 11,002,024    | 32,604,667 | 2.96                       |
| TEXAS                             | 14,413,775  | 69,806,000 | 14,420,969  | 74,844,000 | 15,096,767  | 76,107,000 | 14,643,837    | 73,585,667 | 5.03                       |
| VIRGINIA                          | 9,301,534   | 41,862,000 | 9,292,875   | 45,610,000 | 9,691,662   | 45,964,000 | 9,428,690     | 44,478,667 | 4.72                       |
| AVERAGE                           | 9,596,191   | 42,767,077 | 9,591,156   | 45,365,923 | 10,002,375  | 46,744,846 | 9,729,907     | 44,959,282 | 4.62                       |
| Excluding AL<br>AVERAGE           | 9,632,017   | 43,627,583 | 9,627,295   | 46,479,000 | 10,043,276  | 47,677,750 | 9,767,529     | 45,928,111 | 4.70                       |
| Excluding AL, FL, & KY<br>AVERAGE | 9,843,066   | 42,012,300 | 9,837,400   | 44,423,800 | 10,248,954  | 45,372,700 | 9,976,474     | 43,936,267 | 4.40                       |

Note: Federal funds are those formula-funded programs known as Hatch, McIntire-Stennis and Smith-Lever. These funds are distributed via a combination of equal distributions and formula distributions based upon rural and farm population distributions among states. The states of Florida and Kentucky are excluded as 'extreme values'.

## Facilities Renewal Requirements

### Basis of Estimates

In its Unified Budget Recommendations for the last seven budget years, the Alabama Commission on Higher Education included funding, to be provided from nonrecurring revenues, for the renewal of facilities. The amount recommended for each institution is an estimate of the amount of money needed to provide for the aging of all building elements in a given year.

The method used by the Commission staff to estimate facilities renewal needs is not as precise as a carefully prepared engineering estimate based on detailed facilities inspections. However, until each institution has thoroughly documented its entire requirement for repair and renovation a detailed engineering estimate cannot be prepared, and the process followed by the staff provides a consistent and realistic estimate of needs. This method of estimating facilities renewal needs is being adopted by a number of states and institutions. The Alabama formula, known nationally as the "Cushing Phillips Formula," is one of three formulas recommended by a national joint commission formed to study facilities renewal. This commission is composed of members of the Association of Physical Plant Administrators, the Society for College and University Planning and the National Association of College and University Business Officers.

The rationale behind the process is as follows:

- (1) The incidence of major repair and the need for general renovation of a building increase with its age and the relationship is generally skewed toward the older, unrenovated facilities.
- (2) Different elements of a building wear out or become obsolete at different ages. For example, foundations and principal elements of the superstructure are essentially permanent. Exterior walls, plumbing and lighting have expected life of 40 to 50 years. Roofs and air conditioning should last 20 to 25 years. Interior surfaces require reworking in 10 years or less.
- (3) Different types of buildings, even though constructed to similar standards of quality and of similar materials, are comprised of different combinations ("mixes") of elements, and the cost of replacing or renovating each type depends on the mix and the cost per square foot of each element.
- (4) The "renewal allowance" of a building is defined as the amount which should be budgeted in any year to provide for the aging of all elements of that building. The "renewal backlog" of a building is defined as the summation of all the years' renewal allowances to date, for that building, from its initial

completion (or latest complete renovation) and is a measure of the total amount which should be spent to bring the building to essentially new condition. The renewal allowances and backlogs are estimated by multiplying the sums of maximum renewal costs for each 25-year and 50-year element by factors reflecting the age of the building elements.

Attachment 1 summarizes maximum renewal costs, at 1991 construction cost levels, for 50-year and 25-year elements, for different types of college and university buildings, derived from the 1991 Means Square Foot Costs. These construction costs were then adjusted using a regional cost factor of .835. Elements normally requiring reworking or replacement in less than 20 to 25 years (e.g. wall finishes) are not included in renewal costs, on the basis that these elements are dealt with in the course of regular maintenance.

#### Procedure for Calculating Renewal Allowances and Backlogs

Renewal Allowances and Renewal Backlogs are calculated as follows:

(1) Calculate the current replacement value of each 50-year and 25-year element of each major campus building according to Attachment 1 and determine the Maximum Renewal Allowance for each facility as follows:

(a) 50-year Elements: Maximum Renewal Allowance is the sum of the current replacement costs of 50-year elements.

(b) 25-year Elements: Maximum Renewal Allowance is the sum of the current replacement costs of the 25-year elements.

(2) Calculate the "adjusted age" of the 50-year and 25-year elements for each building that has undergone renovation since its construction (up to 50 and 25 years respectively), as follows:

(a) 50-year Elements - Multiply the proportion of the building area renovated by the time elapsed since each renovation. Multiply the proportion not renovated (i.e. one minus the proportion renovated) by the age of the building up to and including 50 years. The sum of the two (or more) products equals the adjusted age of the 50-year elements.

(b) 25-year Elements - Multiply the proportion of the building area renovated by the time elapsed since each renovation. Multiply the proportion not renovated by the age of the building, up to and including 25 years. The sum of the two (or more) products equals the adjusted age of the 25-year elements.

(3) Calculate the current year Renewal Allowance for each facility as follows:

(a) 50-year Elements - Divide the building age (actual or adjusted), up to and including 50 years, by 1,275 (the sum of the years digits from 1 to 50). Multiply the quotient by the Maximum Renewal Allowance for 50-year elements and this product by the gross building area.

(b) 25-year Elements - Divide the building age (actual or adjusted), up to and including 25 years, by 325 (the sum of the years digits from 1 to 25). Multiply the quotient by the Maximum Renewal Allowance for 25-year elements and this product by the gross building area.

(c) Add products (a) and (b).

(4) Calculate a 50-year element renewal factor and a 25-year renewal factor for each facility as follows.

(a) 50-year Elements - Sum the numbers from 1 to the current (actual or adjusted) age of the building (up to 50 years) and divide by 1,275.

$$F_{50} = \frac{1 + 2 + 3 + \text{-----} + \text{Current Age}}{1 + 2 + 3 + \text{-----} + 49 + 50}$$

(b) 25-year Elements - Sum the numbers from 1 to the current (actual or adjusted) age of the building (up to 25 years) and divide by 325.

$$F_{25} = \frac{1 + 2 + 3 + \text{-----} + \text{Current Age}}{1 + 2 + 3 + \text{-----} + 24 + 25}$$

(5) Calculate the Renewal Backlog for each building as follows:  
 Renewal Backlog = (50-year renewal factor) x (50-year Maximum Renewal Allowance) + (25-year renewal factor) x (25-year Maximum Renewal Allowance).

(6) Sum the calculated current year Renewal Allowances and Renewal Backlogs for all campus facilities broken down by funding category (e.g. E&G, Auxiliary, Health Professions, etc.). The sum of the Renewal Backlogs represents current total renovation backlog. The sum of the current year Renewal Allowances will be the amount which should be appropriated for facility renewal for the current year.

Attachment 2 summarizes Renewal Allowances and Renewal Backlogs for all Alabama public postsecondary institutions of higher education, based on the Fall 1988 Facility Inventory and 1991 construction cost data.



## References

- (a) Sherman, Douglas R., and Dergis, William A., Funding Model for Building Renewal; NACUBO Business Officer, February, 1981.
- (b) Kaiser, Harvey H., Facility Funding - Repairs and Renovations; APPA Newsletter, February, 1982.
- (c) Phillips, Jr., Cushing, Facilities Renewal: The Formula Approach; Proceedings of the 73rd Annual meeting of APPA, July 1986.



ATTACHMENT 1

BUILDING REPLACEMENT: RENEWAL COSTS BY SYSTEM - 1991

| SYSTEM               | CLRM/ADM<br>(1) | LAB<br>(2)   | VOC SCHL<br>(3) | LIBRARY<br>(4) | GYM<br>(5)   | SW POOL<br>(6) | AUDITORIUM<br>(7) | STUDENT CENTER<br>(8) | UTIL PLANT<br>(9) | SHOP<br>(10) | MED CLINIC<br>(11) | HOSPITAL<br>(12) | RESIDENCE<br>(13) | DORMITORY<br>(14) | OTHER<br>(15) |
|----------------------|-----------------|--------------|-----------------|----------------|--------------|----------------|-------------------|-----------------------|-------------------|--------------|--------------------|------------------|-------------------|-------------------|---------------|
| <u>50-YEAR</u>       |                 |              |                 |                |              |                |                   |                       |                   |              |                    |                  |                   |                   |               |
| EXT CLOSURE          | 4.06            | 5.51         | 7.77            | 10.22          | 6.77         | 13.57          | 12.14             | 8.05                  | 15.68             | 6.91         | 10.83              | 8.32             | 4.47              | 7.69              | 3.92          |
| INT CONSTRU          | 7.13            | 9.41         | 6.44            | 4.09           | 6.66         | 6.44           | 7.03              | 8.48                  | 9.16              | 1.66         | 13.66              | 14.60            | 7.59              | 11.15             | 0.98          |
| CONVEYING            | 0.97            |              |                 | 1.04           |              |                | 2.06              | 1.77                  |                   |              |                    | 2.42             |                   | 1.65              |               |
| MECHANICAL           | 5.89            | 13.94        | 3.24            | 1.20           | 4.49         | 7.95           | 2.76              | 1.42                  | 3.14              | 6.15         | 7.01               | 12.72            | 1.81              | 3.56              | 2.77          |
| ELECTRICAL           | 9.52            | 6.83         | 6.74            | 6.77           | 5.95         | 4.91           | 10.28             | 8.53                  | 4.76              | 4.05         | 4.81               | 9.58             | 2.01              | 6.37              | 2.83          |
| SPEC CONSTR          | 0.93            | 1.21         | 0.60            |                | 1.04         |                |                   |                       |                   | 8.75         |                    | 5.20             | 0.62              | 2.66              | 1.33          |
| FIXED EQUIP          | 4.68            | 9.88         | 6.97            | 8.40           | 3.48         | 3.40           | 5.99              | 0.15                  |                   |              | 3.28               | 4.71             | 2.30              | 0.12              |               |
| <u>TOTAL 50-YEAR</u> | <u>33.18</u>    | <u>46.79</u> | <u>31.77</u>    | <u>31.71</u>   | <u>28.39</u> | <u>36.25</u>   | <u>40.26</u>      | <u>28.41</u>          | <u>32.74</u>      | <u>27.51</u> | <u>39.59</u>       | <u>57.55</u>     | <u>18.7</u>       | <u>33.19</u>      | <u>11.84</u>  |
| <u>25-YEAR</u>       |                 |              |                 |                |              |                |                   |                       |                   |              |                    |                  |                   |                   |               |
| ROOFING              | 1.55            | 3.18         | 1.70            | 1.61           | 3.55         | 2.07           | 3.09              | 1.68                  | 3.43              | 3.64         | 2.16               | 1.10             | 2.01              | 1.09              | 3.01          |
| INT CONSTRU          | 6.47            | 7.56         | 5.96            | 6.87           | 5.83         | 6.63           | 6.18              | 4.70                  | 5.10              | 1.47         | 6.78               | 9.67             | 2.62              | 4.04              | 1.47          |
| HVAC                 | 10.85           | 10.89        | 4.77            | 11.45          | 8.07         | 10.02          | 9.44              | 10.54                 | 5.66              | 4.16         | 8.27               | 10.22            | 2.87              | 5.10              | 3.15          |
| <u>TOTAL 25-YEAR</u> | <u>18.87</u>    | <u>21.63</u> | <u>12.43</u>    | <u>19.93</u>   | <u>17.45</u> | <u>18.72</u>   | <u>18.72</u>      | <u>16.91</u>          | <u>14.19</u>      | <u>9.27</u>  | <u>17.20</u>       | <u>20.99</u>     | <u>7.50</u>       | <u>10.23</u>      | <u>7.63</u>   |

Note: Cost Factors are determined using 1991 Means Square Foot Costs (Regional Factor: 0.835).  
Source: Alabama Commission on Higher Education, Fall 1988 Facilities Inventory

## ATTACHMENT 2

## FACILITIES RENEWAL FORMULA - 1991 - SUMMARY

## ANNUAL RENEWAL ALLOWANCE

| <u>CATEGORY</u> | <u>GROSS SQUARE<br/>FOOTAGE-ALL<br/>INSTITUTIONS</u> | <u>SENIOR<br/>INSTITUTIONS</u> | <u>TWO YEAR<br/>COLLEGES</u> | <u>MARINE ENVIR.<br/>SCIENCE CONS.</u> | <u>TOTAL</u>        |
|-----------------|--|--------------------------------|------------------------------|--|---------------------|
| ED. & GENERAL   | 23,307,268   | \$25,994,120                   | \$9,509,242                  | \$104,904                              | \$35,608,266        |
| AUXILIARY       | 11,747,185   | 11,326,849                     | 716,492                      | 20,578                                 | 12,063,919          |
| OTHER           | 879,020  | 920,136                        | 28,466                       |  | 948,602             |
| HEALTH          | 2,805,933  | 5,217,798                      |                              |  | 5,217,798           |
| HOSPITALS       | 1,669,698  | 3,099,296                      |                              |  | 3,099,296           |
| VETERINARY MED. | 212,403  | 362,740                        |                              |  | 52,740              |
| AES/CES         | 1,201,118  | 1,940,581                      |                              |  | 1,940,581           |
| AES/CES AUX.    | 145,205  | 203,798                        |                              |  | 203,798             |
| <b>TOTAL</b>    | <b>41,967,830</b>                                    | <b>\$49,065,318</b>            | <b>\$10,254,200</b>          | <b>\$125,482</b>                       | <b>\$59,445,000</b> |

## FACILITIES RENEWAL FORMULA - 1991 - SUMMARY

## CUMULATIVE RENEWAL BACKLOG

| <u>CATEGORY</u> | <u>GROSS SQUARE<br/>FOOTAGE-ALL<br/>INSTITUTIONS</u> | <u>SENIOR<br/>INSTITUTIONS</u> | <u>TWO YEAR<br/>COLLEGES</u> | <u>MARINE ENVIR.<br/>SCIENCE CONS.</u> | <u>TOTAL</u>         |
|-----------------|--|--------------------------------|------------------------------|--|----------------------|
| ED. & GENERAL   | 23,307,268   | \$309,084,434                  | \$104,711,724                | \$1,539,233                            | \$415,335,391        |
| AUXILIARY       | 11,747,185   | 135,600,985                    | 8,366,163                    | 108,612                                | 144,075,760          |
| OTHER           | 879,020  | 9,283,987                      | 300,812                      |  | 9,584,799            |
| HEALTH          | 2,805,933  | 60,096,726                     |                              |  | 60,096,726           |
| HOSPITALS       | 1,669,698  | 35,577,960                     |                              |  | 35,577,960           |
| VETERINARY MED. | 212,403  | 3,651,338                      |                              |  | 3,651,338            |
| AES/CES         | 1,201,118  | 28,122,445                     |                              |  | 28,122,445           |
| AES/CES AUX.    | 145,205  | 3,000,280                      |                              |  | 3,000,280            |
| <b>TOTAL</b>    | <b>41,967,830</b>                                    | <b>\$584,418,155</b>           | <b>\$113,378,699</b>         | <b>\$1,647,845</b>                     | <b>\$699,444,699</b> |

Source: Alabama Commission on Higher Education. Fall 1988 Facilities Inventory.

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - 1991  
PUBLIC SENIOR INSTITUTIONS

| INSTITUTION                    | CATEGORY      | BUILDING<br>AREA<br>(GSF) | ANNUAL RENEWAL<br>ALLOWANCE<br>(FORMULA)<br>(\$) | CUMULATIVE<br>RENEWAL BACKLOG<br>(FORMULA)<br>(\$) |
|--------------------------------|---------------|---------------------------|--|--|
| ALABAMA A&M UNIVERSITY         | E&G           | 806,966                   | 1,368,868  | 18,297,337   |
|                                | AUXILIARY     | 512,475                   | 614,769  | 7,098,237  |
|                                | OTHER         | 17,768                    | 47,347   | 853,721  |
|                                | TOTAL         | 1,337,209                 | 2,030,984  | 26,249,295   |
| ALABAMA STATE UNIVERSITY       | E&G           | 600,911                   | 1,080,120  | 14,305,166   |
|                                | AUXILIARY     | 433,904                   | 587,934  | 7,893,554  |
|                                | OTHER         |                           |  |  |
| TOTAL                          | 1,034,815     | 1,668,054                 | 22,198,720                                       |  |
| ATHENS STATE COLLEGE           | E&G           | 160,429                   | 316,502  | 4,422,843  |
|                                | AUXILIARY     | 38,307                    | 37,035   | 460,318  |
|                                | OTHER         | 1,596                     | 3,358  | 45,576   |
|                                | TOTAL         | 200,332                   | 356,895  | 4,928,737  |
| AUBURN UNIVERSITY              | E&G           | 3,089,099                 | 5,401,842  | 67,638,799   |
|                                | AUXILIARY     | 1,433,095                 | 1,943,782  | 25,566,731   |
|                                | OTHER         | 44,150                    | 50,319   | 508,042  |
|                                | HEALTH        | 42,639                    | 105,405  | 1,713,945  |
|                                | VET. MED.     | 212,403                   | 362,740  | 3,651,338  |
|                                | AES/CES-ON *  | 273,147                   | 638,151  | 8,948,359  |
|                                | AES/CES-OFF** | 927,971                   | 1,302,430  | 19,174,086   |
|                                | AES/CES AUX** | 145,205                   | 203,798  | 3,000,280  |
|                                | TOTAL         | 6,167,709                 | 10,008,467                                       | 130,201,580  |
| AUBURN UNIVERSITY - MONTGOMERY | E&G           | 534,026                   | 550,904  | 4,641,174  |
|                                | AUXILIARY     | 108,326                   | 59,106   | 351,079  |
|                                | OTHER         |                           |  |  |
| TOTAL                          | 642,352       | 610,010                   | 4,992,253  |  |
| JACKSONVILLE STATE UNIVERSITY  | E&G           | 1,145,024                 | 1,710,336  | 17,996,756   |
|                                | AUXILIARY     | 670,371                   | 861,739  | 10,776,824   |
|                                | OTHER         | 4,522                     | 7,134  | 72,244   |
|                                | TOTAL         | 1,819,917                 | 2,579,209  | 28,845,824   |
| LIVINGSTON UNIVERSITY          | E&G           | 425,212                   | 771,527  | 9,017,746  |
|                                | AUXILIARY     | 212,777                   | 260,713  | 3,112,747  |
|                                | OTHER         |                           |  |  |
| TOTAL                          | 637,989       | 1,032,240                 | 12,130,493                                       |  |

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - 1991  
PUBLIC SENIOR INSTITUTIONS - CONTINUED

| INSTITUTION                     | CATEGORY  | BUILDING<br>AREA<br>(GSF) | ANNUAL RENEWAL<br>ALLOWANCE<br>(FORMULA)<br>(\$) | CUMULATIVE<br>RENEWAL BACKLOG<br>(FORMULA)<br>(\$) |
|---------------------------------|-----------|---------------------------|--|--|
| TROY STATE UNIVERSITY           | E&G       | 735,222                   | 1,106,809  | 12,875,078   |
|                                 | AUXILIARY | 456,075                   | 621,428  | 8,479,883  |
|                                 | OTHER     | 3,366                     | 2,702  | 13,508   |
|                                 | TOTAL     | 1,194,663                 | 1,730,939  | 21,368,469   |
| TROY STATE UNIVERSITY - DOTHAN  | E&G       | 67,163                    | 152,660  | 2,724,613  |
|                                 | AUXILIARY | 4,900                     | 11,100   | 184,759  |
|                                 | OTHER     | 2,564                     | 1,854  | 7,413  |
|                                 | TOTAL     | 74,627                    | 165,614  | 2,916,785  |
| TROY STATE UNIVERSITY - MTGY.   | E&G       | 96,982                    | 259,169  | 4,432,511  |
|                                 | AUXILIARY | 831                       | 2,225  | 40,966   |
|                                 | OTHER     |                           |  |  |
|                                 | TOTAL     | 97,813                    | 261,394  | 4,473,477  |
| TROY STATE UNIVERSITY - P.C.    | E&G       | 5,520                     | 3,233  | 22,624   |
|                                 | AUXILIARY | 3,680                     | 4,023  | 28,159   |
|                                 | OTHER     |                           |  |  |
|                                 | TOTAL     | 9,200                     | 7,256  | 50,783   |
| UNIVERSITY OF ALABAMA           | E&G       | 3,527,799                 | 5,625,651  | 68,640,405   |
|                                 | AUXILIARY | 2,296,670                 | 2,501,446  | 29,227,239   |
|                                 | OTHER     | 31,494                    | 47,937   | 570,347  |
|                                 | HEALTH    | 105,757                   | 152,877  | 1,521,897  |
|                                 | TOTAL     | 5,961,720                 | 8,327,911  | 99,959,888   |
| UNIVERSITY OF ALABAMA - B'HAM   | E&G       | 2,069,139                 | 2,567,639  | 27,114,334   |
|                                 | AUXILIARY | 2,375,759                 | 1,315,490  | 12,296,865   |
|                                 | OTHER     | 371,015                   | 257,998  | 1,641,021  |
|                                 | HEALTH    | 1,897,568                 | 3,711,433  | 43,407,349   |
|                                 | HOSPITAL  | 1,257,741                 | 1,959,547  | 19,950,716   |
|                                 | TOTAL     | 7,971,222                 | 9,812,107  | 104,410,285  |
| UNIVERSITY OF ALABAMA - H'VILLE | E&G       | 793,080                   | 1,179,406  | 12,293,518   |
|                                 | AUXILIARY | 282,500                   | 207,832  | 1,646,043  |
|                                 | OTHER     | 99,689                    | 54,673   | 557,880  |
|                                 | HEALTH    | 61,794                    | 105,270  | 1,451,028  |
|                                 | TOTAL     | 1,237,063                 | 1,547,181  | 15,948,469   |
| UNIVERSITY OF MONTEVALLO        | E&G       | 543,749                   | 911,723  | 10,719,813   |
|                                 | AUXILIARY | 416,275                   | 252,340  | 2,319,380  |
|                                 | OTHER     |                           |  |  |
|                                 | TOTAL     | 960,024                   | 1,164,063  | 13,039,193   |

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - 1991  
PUBLIC SENIOR INSTITUTIONS - CONTINUED

| INSTITUTION                  | CATEGORY    | BUILDING<br>AREA<br>(GSF) | ANNUAL RENEWAL<br>ALLOWANCE<br>(FORMULA)<br>(\$) | CUMULATIVE<br>RENEWAL BACKLOG<br>(FORMULA)<br>(\$) |
|------------------------------|-------------|---------------------------|--|--|
| UNIVERSITY OF NORTH ALABAMA  | E&G         | 781,979                   | 1,152,107  | 13,297,988   |
|                              | AUXILIARY   | 306,416                   | 405,485  | 5,055,025  |
|                              | OTHER       |                           |  |  |
|                              | TOTAL       | 1,088,395                 | 1,557,592  | 18,353,013   |
| UNIVERSITY OF SOUTH ALABAMA  | E&G         | 1,238,228                 | 1,835,624  | 20,643,729   |
|                              | AUXILIARY   | 1,628,386                 | 1,640,402  | 21,063,176   |
|                              | OTHER       | 283,489                   | 446,814  | 5,014,235  |
|                              | HEALTH      | 698,175                   | 1,142,813  | 12,002,507   |
|                              | HOSPITAL    | 411,957                   | 1,139,749  | 15,627,244   |
|                              | TOTAL       | 4,260,235                 | 6,205,402  | 74,350,891   |
| TOTALS - SENIOR INSTITUTIONS | E&G         | 16,620,528                | 25,994,120                                       | 309,084,434  |
|                              | AUXILIARY   | 11,180,747                | 11,326,849                                       | 135,600,985  |
|                              | OTHER       | 859,653                   | 920,136  | 9,283,987  |
|                              | HEALTH      | 2,805,933                 | 5,217,798  | 60,096,726   |
|                              | HOSPITAL    | 1,669,698                 | 3,099,296  | 35,577,960   |
|                              | VET. MED.   | 212,403                   | 362,740  | 3,651,338  |
|                              | AES/CES     | 1,201,118                 | 1,940,581  | 28,122,445   |
|                              | AES/CES AUX | 145,205                   | 203,798  | 3,000,280  |
|                              | TOTAL       | 34,695,285                | 49,065,318                                       | 584,418,155  |

Source: Alabama Commission on Higher Education, Fall 1988 Facilities Inventory.

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - 1991  
PUBLIC TWO-YEAR COLLEGES

| INSTITUTION                   | CATEGORY  | BUILDING<br>AREA<br>(GSF) | ANNUAL RENEWAL<br>ALLOWANCE<br>(FORMULA)<br>(\$) | CUMULATIVE<br>RENEWAL BACKLOG<br>(FORMULA)<br>(\$) |
|-------------------------------|-----------|---------------------------|--|--|
| AL. AVIATION & TECHNICAL COL. | E&G       | 111,566                   | 152,391  | 1,819,117  |
|                               | AUXILIARY | 25,045                    | 33,493   | 401,922  |
|                               | OTHER     |                           |  |  |
|                               | TOTAL     | 136,611                   | 185,884  | 2,221,039  |
| ATHORE TECHNICAL COLLEGE      | E&G       | 53,650                    | 49,877   | 401,682  |
|                               | AUXILIARY |                           |  |  |
|                               | OTHER     |                           |  |  |
|                               | TOTAL     | 53,650                    | 49,877   | 401,682  |
| AYERS TECHNICAL COLLEGE       | E&G       | 98,882                    | 133,959  | 1,602,418  |
|                               | AUXILIARY | 5,191                     | 9,679  | 125,829  |
|                               | OTHER     | 929                       | 1,952  | 25,387   |
|                               | TOTAL     | 105,002                   | 145,590  | 1,753,634  |
| BESSEMER TECHNICAL COLLEGE    | E&G       | 218,363                   | 142,927  | 926,684  |
|                               | AUXILIARY | 9,068                     | 5,338  | 21,349   |
|                               | OTHER     | 1,807                     | 1,255  | 7,533  |
|                               | TOTAL     | 229,238                   | 149,520  | 955,566  |
| BISHOP COMMUNITY COLLEGE      | E&G       | 209,402                   | 288,205  | 3,127,284  |
|                               | AUXILIARY | 2,992                     | 1,111  | 3,335  |
|                               | OTHER     |                           |  |  |
|                               | TOTAL     | 212,394                   | 289,316  | 3,130,619  |
| BREWER JUNIOR COLLEGE         | E&G       | 113,677                   | 150,541  | 1,398,528  |
|                               | AUXILIARY | 1,333                     | 1,858  | 16,792   |
|                               | OTHER     |                           |  |  |
|                               | TOTAL     | 115,010                   | 152,399  | 1,415,320  |
| CALHOUN COMMUNITY COLLEGE     | E&G       | 474,326                   | 664,977  | 6,859,793  |
|                               | AUXILIARY | 26,846                    | 39,228   | 434,261  |
|                               | OTHER     |                           |  |  |
|                               | TOTAL     | 501,172                   | 704,205  | 7,294,054  |
| CARVER TECHNICAL COLLEGE      | E&G       | 63,601                    | 93,211   | 1,190,635  |
|                               | AUXILIARY | 1,479                     | 2,483  | 34,415   |
|                               | OTHER     |                           |  |  |
|                               | TOTAL     | 65,080                    | 95,694   | 1,225,050  |

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - 1991  
PUBLIC TWO-YEAR COLLEGES - CONTINUED

| INSTITUTION                    | CATEGORY  | BUILDING<br>AREA<br>(GSF) | ANNUAL RENEWAL<br>ALLOWANCE<br>(FORMULA)<br>(\$) | CUMULATIVE<br>RENEWAL BACKLOG<br>(FORMULA)<br>(\$) |
|--------------------------------|-----------|---------------------------|--|--|
| CENTRAL ALABAMA COMMUNITY COL. | E&G       | 244,903                   | 365,048  | 3,967,469  |
|                                | AUXILIARY | 8,880                     | 12,869   | 129,226  |
|                                | OTHER     | 114                       | 173  | 1,818  |
|                                | TOTAL     | 253,897                   | 378,090  | 4,098,513  |
| CHATTAHOCHEE VALLEY JR. COL.   | E&G       | 87,980                    | 89,715   | 622,676  |
|                                | AUXILIARY |                           |  |  |
|                                | OTHER     |                           |  |  |
| TOTAL                          | 87,980    | 89,715                    | 622,676  |  |
| JEFFERSON DAVIS JUNIOR COLLEGE | E&G       | 131,412                   | 211,101  | 2,256,287  |
|                                | AUXILIARY |                           |  |  |
|                                | OTHER     |                           |  |  |
| TOTAL                          | 131,412   | 211,101                   | 2,256,287  |  |
| DRAKE TECHNICAL COLLEGE        | E&G       | 105,009                   | 147,972  | 1,725,203  |
|                                | AUXILIARY | 92                        | 194  | 2,514  |
|                                | OTHER     | 400                       | 223  | 2,005  |
|                                | TOTAL     | 105,501                   | 148,389  | 1,729,722  |
| ENTERPRISE JUNIOR COLLEGE      | E&G       | 120,088                   | 168,588  | 1,605,697  |
|                                | AUXILIARY | 7,059                     | 8,813  | 66,097   |
|                                | OTHER     | 3,485                     | 5,037  | 37,783   |
|                                | TOTAL     | 130,632                   | 182,438  | 1,709,577  |
| FAULKNER JUNIOR COLLEGE        | E&G       | 165,330                   | 221,109  | 2,155,356  |
|                                | AUXILIARY | 64,461                    | 45,778   | 366,791  |
|                                | OTHER     | 3,660                     | 6,429  | 69,911   |
|                                | TOTAL     | 233,451                   | 273,316  | 2,592,058  |
| FREDD TECHNICAL COLLEGE        | E&G       | 81,352                    | 116,599  | 1,329,128  |
|                                | AUXILIARY |                           |  |  |
|                                | OTHER     |                           |  |  |
| TOTAL                          | 81,352    | 116,599                   | 1,329,128  |  |
| GADSDEN COMMUNITY COLLEGE      | E&G       | 559,478                   | 936,397  | 11,112,641   |
|                                | AUXILIARY | 68,693                    | 81,429   | 803,891  |
|                                | OTHER     |                           |  |  |
| TOTAL                          | 628,171   | 1,017,826                 | 11,916,532                                       |  |

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - 1991  
PUBLIC TWO-YEAR COLLEGES - CONTINUED

| INSTITUTION                  | CATEGORY  | BUILDING<br>AREA<br>(GSF) | ANNUAL RENEWAL<br>ALLOWANCE<br>(FORMULA)<br>(\$) | CUMULATIVE<br>RENEWAL BACKLOG<br>(FORMULA)<br>(\$) |
|------------------------------|-----------|---------------------------|--|--|
| PATRICK HENRY JUNIOR COLLEGE | E&G       | 86,120                    | 136,394  | 1,427,849  |
|                              | AUXILIARY | 2,256                     | 3,770  | 43,355   |
|                              | OTHER     |                           |  |  |
|                              | TOTAL     | 88,376                    | 140,164  | 1,471,204  |
| HOBSON TECHNICAL COLLEGE     | E&G       | 71,696                    | 97,479   | 1,147,395  |
|                              | AUXILIARY | 6,314                     | 11,947   | 155,320  |
|                              | OTHER     | 3,395                     | 5,361  | 69,693   |
|                              | TOTAL     | 81,405                    | 114,787  | 1,372,408  |
| INGRAM TECHNICAL COLLEGE     | E&G       | 101,702                   | 72,233   | 598,601  |
|                              | AUXILIARY |                           |  |  |
|                              | OTHER     |                           |  |  |
|                              | TOTAL     | 101,702                   | 72,233   | 598,601  |
| JEFFERSON COMMUNITY COLLEGE  | E&G       | 473,171                   | 769,326  | 8,041,891  |
|                              | AUXILIARY | 33,003                    | 40,636   | 338,943  |
|                              | OTHER     |                           |  |  |
|                              | TOTAL     | 506,174                   | 809,962  | 8,380,834  |
| LAWSON COMMUNITY COLLEGE     | E&G       | 269,620                   | 412,354  | 4,896,794  |
|                              | AUXILIARY | 6,017                     | 5,366  | 34,877   |
|                              | OTHER     |                           |  |  |
|                              | TOTAL     | 275,637                   | 417,720  | 4,931,671  |
| MacARTHUR TECHNICAL COLLEGE  | E&G       | 91,604                    | 135,592  | 1,652,889  |
|                              | AUXILIARY | 5,672                     | 9,759  | 117,474  |
|                              | OTHER     |                           |  |  |
|                              | TOTAL     | 97,276                    | 145,351  | 1,770,363  |
| NORTHEAST JUNIOR COLLEGE     | E&G       | 189,219                   | 331,254  | 3,565,714  |
|                              | AUXILIARY | 4,659                     | 9,100  | 116,733  |
|                              | OTHER     |                           |  |  |
|                              | TOTAL     | 193,878                   | 340,354  | 3,682,447  |
| NORTHWEST COMMUNITY COLLEGE  | E&G       | 231,240                   | 381,572  | 4,535,575  |
|                              | AUXILIARY | 33,732                    | 60,630   | 752,542  |
|                              | OTHER     | 5,577                     | 8,036  | 86,682   |
|                              | TOTAL     | 270,549                   | 450,238  | 5,374,799  |



FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - 1991  
PUBLIC TWO-YEAR COLLEGES - CONTINUED

| INSTITUTION                   | CATEGORY  | BUILDING<br>AREA<br>(GSF) | ANNUAL RENEWAL<br>ALLOWANCE<br>(FORMULA)<br>(\$) | CUMULATIVE<br>RENEWAL BACKLOG<br>(FORMULA)<br>(\$) |
|-------------------------------|-----------|---------------------------|--|--|
| OPELIKA TECHNICAL COLLEGE     | E&G       | 105,764                   | 160,994  | 1,928,145  |
|                               | AUXILIARY | 6,873                     | 12,828   | 165,435  |
|                               | OTHER     |                           |  |  |
|                               | TOTAL     | 112,637                   | 173,822  | 2,093,580  |
| PATTERSON TECHNICAL COLLEGE   | E&G       | 119,579                   | 185,389  | 2,449,029  |
|                               | AUXILIARY | 9,873                     | 19,065   | 260,689  |
|                               | OTHER     |                           |  |  |
|                               | TOTAL     | 129,452                   | 204,454  | 2,709,718  |
| REID TECHNICAL COLLEGE        | E&G       | 67,506                    | 95,697   | 1,158,737  |
|                               | AUXILIARY | 1,800                     | 401  | 803  |
|                               | OTHER     |                           |  |  |
|                               | TOTAL     | 69,306                    | 96,098   | 1,159,540  |
| SHELTON COMMUNITY COLLEGE     | E&G       | 194,424                   | 322,614  | 3,992,358  |
|                               | AUXILIARY | 7,948                     | 16,439   | 247,032  |
|                               | OTHER     |                           |  |  |
|                               | TOTAL     | 202,372                   | 339,053  | 4,239,390  |
| SHOALS COMMUNITY COLLEGE      | E&G       | 164,476                   | 199,913  | 2,309,393  |
|                               | AUXILIARY | 6,678                     | 12,214   | 156,073  |
|                               | OTHER     |                           |  |  |
|                               | TOTAL     | 171,154                   | 212,127  | 2,465,466  |
| SNEAD JUNIOR COLLEGE          | E&G       | 181,463                   | 294,879  | 3,762,264  |
|                               | AUXILIARY | 46,477                    | 79,934   | 1,326,738  |
|                               | OTHER     |                           |  |  |
|                               | TOTAL     | 227,940                   | 374,813  | 5,089,002  |
| SOUTHERN UNION JUNIOR COLLEGE | E&G       | 166,698                   | 260,536  | 2,735,912  |
|                               | AUXILIARY | 53,631                    | 71,472   | 838,744  |
|                               | OTHER     |                           |  |  |
|                               | TOTAL     | 220,329                   | 332,008  | 3,574,656  |
| SOUTHWEST TECHNICAL COLLEGE   | E&G       | 124,133                   | 164,041  | 1,974,022  |
|                               | AUXILIARY | 7,113                     | 16,049   | 232,510  |
|                               | OTHER     |                           |  |  |
|                               | TOTAL     | 131,246                   | 180,090  | 2,206,532  |

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - 1991  
PUBLIC TWO-YEAR COLLEGES - CONTINUED

| INSTITUTION                     | CATEGORY  | BUILDING<br>AREA<br>(GSF) | ANNUAL RENEWAL<br>ALLOWANCE<br>(FORMULA)<br>(\$) | CUMULATIVE<br>RENEWAL BACKLOG<br>(FORMULA)<br>(\$) |
|---------------------------------|-----------|---------------------------|--|--|
| SPARKS TECHNICAL COLLEGE        | E&G       | 79,169                    | 115,498  | 1,345,006  |
|                                 | AUXILIARY | 4,900                     | 9,104  | 118,344  |
|                                 | OTHER     |                           |  |  |
|                                 | TOTAL     | 84,069                    | 124,602  | 1,463,350  |
| TRENHOLM TECHNICAL COLLEGE      | E&G       | 68,025                    | 106,744  | 1,282,606  |
|                                 | AUXILIARY | 9,054                     | 13,427   | 159,518  |
|                                 | OTHER     |                           |  |  |
|                                 | TOTAL     | 77,079                    | 120,171  | 1,442,124  |
| WALKER TECHNICAL COLLEGE        | E&G       | 146,014                   | 173,191  | 1,807,863  |
|                                 | AUXILIARY | 8,795                     | 9,281  | 68,626   |
|                                 | OTHER     |                           |  |  |
|                                 | TOTAL     | 154,809                   | 182,472  | 1,876,489  |
| WALLACE-ANDALUSIA JUNIOR COL.   | E&G       | 97,829                    | 139,924  | 1,346,907  |
|                                 | AUXILIARY | 10,096                    | 13,504   | 128,296  |
|                                 | OTHER     |                           |  |  |
|                                 | TOTAL     | 107,925                   | 153,428  | 1,475,203  |
| WALLACE-DOTHAN COMMUNITY COL.   | E&G       | 344,150                   | 488,302  | 5,608,420  |
|                                 | AUXILIARY | 26,019                    | 41,385   | 505,110  |
|                                 | OTHER     |                           |  |  |
|                                 | TOTAL     | 370,169                   | 529,687  | 6,113,530  |
| WALLACE-HANCEVILLE COMMUNITY C. | E&G       | 220,229                   | 234,231  | 1,943,162  |
|                                 | AUXILIARY | 2,560                     | 2,061  | 15,458   |
|                                 | OTHER     |                           |  |  |
|                                 | TOTAL     | 222,789                   | 236,292  | 1,958,620  |
| WALLACE-SELMA COMMUNITY COL.    | E&G       | 194,285                   | 298,468  | 3,100,594  |
|                                 | AUXILIARY | 10,088                    | 15,847   | 177,121  |
|                                 | OTHER     |                           |  |  |
|                                 | TOTAL     | 204,373                   | 314,315  | 3,277,715  |
| TOTAL TWO YEAR COLLEGES         | E&G       | 6,627,135                 | 9,509,242  | 104,711,724  |
|                                 | AUXILIARY | 524,697                   | 716,492  | 8,366,163  |
|                                 | OTHER     | 19,367                    | 28,466   | 300,812  |
|                                 | TOTAL     | 7,171,199                 | 10,254,200                                       | 113,378,699  |

Source: Alabama Commission on Higher Education, Fall 1988 Facilities Inventory.

SECTION D

DATA ELEMENTS SUPPORTING THE FUNDING FORMULAS  
SENIOR PUBLIC INSTITUTIONS

This section presents the basic data elements and those derived statistics which are inputs to the formulas used by the Commission on Higher Education in determining the Regional Standards for funding of Alabama public senior institutions of higher education.

Regular Academic Program (RAP) Inputs  
For the 1992-93 Unified Budget Recommendation

| INSTITUTION  | THREE YEAR AVERAGE |           |            | UNWEIGHTED SEMESTER CREDIT HOURS |           |         | THREE YEAR AVERAGE |     |            | UNWEIGHTED |           |            |            |            |      |          |
|--------------|--------------------|-----------|------------|----------------------------------|-----------|---------|--------------------|-----|------------|------------|-----------|------------|------------|------------|------|----------|
|              | WEIGHTED           | REMEDIAL  | SPONSORED  | UNWEIGHTED                       | UPPERDIV  | G-1     | G-2                | LAW | UNIT       |            | HEADCOUNT | OTHER      | OC/RIL     | ALLOWANCE  | UTIL | GROSS    |
|              | CHP                | INCREMENT | RESEARCH   | LOWERTIV                         |           |         |                    |     |            |            |           |            |            |            | SO.  | MILITARY |
| AAM          | 159,192            | 55        | 5,545,035  | 76,072                           | 26,409    | 13,944  | 160                |     | 4,834      |            |           |            | 1,923,115  | 856,668    |      | 3,641    |
| AU           | 1,086,178          | 4         | 24,622,345 | 330,572                          | 250,337   | 28,643  | 14,673             |     | 21,561     |            |           | 110        | 8,387,369  | 3,571,191  |      | 3,325    |
| UA           | 859,948            | 906       | 9,541,297  | 312,736                          | 191,209   | 37,836  | 12,898             |     | 19,396     |            |           | 217        | 3,025,334  | 3,731,500  |      | 4,616    |
| UAB          | 417,954            | 1,195     | 4,172,498  | 164,110                          | 72,065    | 29,507  | 4,692              |     | 12,122     |            |           |            | 3,568,825  | 1,956,663  |      | 3,333    |
| UAH          | 302,348            | 396       | 25,645     | 77,600                           | 50,378    | 17,069  | 3,066              |     | 8,236      |            |           |            | 1,678,985  | 956,663    |      | 791      |
| USA          | 309,869            | 1         | 1,362,415  | 154,279                          | 72,473    | 16,443  |                    |     | 9,461      |            |           |            | 3,203,980  | 1,318,540  |      | 791      |
| USA-Nur      | 8,898              |           |            | 7,719                            | 7,719     | 1,271   |                    |     | 152        |            |           |            | 11,228     | 3,714      |      |          |
| On Campus    | 3,140,227          | 2,557     | 45,269,237 | 1,116,724                        | 633,387   | 144,713 | 35,489             |     | 16,297     |            |           | 23,804,798 | 11,818,137 |            |      | 11,779   |
| UAB-Den      | 5,579              |           |            | 743                              | 1,244     |         |                    |     | 32         |            |           |            | 14,357     | 21,713     |      |          |
| UAB-HLTH     | 419,427            |           |            | 15,682                           | 16,580    | 16,329  | 13,543             |     | 2,227      |            |           |            | 12,162     | 892,055    |      |          |
| UAB-Opt      | 6,921              |           |            | 984,482                          |           |         | 82                 |     | 796        |            |           |            | 14,382     | 48,987     |      |          |
| USA-AH       | 23,172             |           |            | 1,632                            | 6,359     |         | 1,081              |     | 921        |            |           |            | 10,584     |            |      |          |
| USA-BMS      | 19,026             |           |            | 5,061,277                        |           |         |                    |     | 50         |            |           |            | 11,330     |            |      |          |
| USA-Nur      | 47,107             |           |            | 2,529                            | 10,429    | 1,627   |                    |     | 921        |            |           |            | 10,459     |            |      |          |
| Hlth Related | 520,332            |           |            | 20,886                           | 34,612    | 18,038  | 14,939             |     |            |            |           |            | 2,868,670  | 962,755    |      |          |
| AAM-OC       | 4,380              |           |            | 67                               | 255       | 1,509   |                    |     | 110        |            |           |            | 21,261     |            |      |          |
| AU-OC        | 9,327              |           |            | 1,317                            | 2,011     | 497     | 119                |     | 217        |            |           |            | 19,396     |            |      |          |
| UA-OC        | 15,734             |           |            | 535                              | 784       | 814     | 13                 |     |            |            |           |            | 14,389     |            |      |          |
| UAB-OC       | 12,464             |           |            | 4,701                            | 1,765     | 2,035   |                    |     |            |            |           |            | 8,236      |            |      |          |
| UAH-OC       | 3,790              |           |            | 1,187                            | 1,489     | 668     | 1                  |     |            |            |           |            | 8,236      |            |      |          |
| USA-OC       |                    |           |            |                                  |           |         |                    |     |            |            |           |            |            |            |      |          |
| Off Campus   | 45,695             |           |            | 6,807                            | 5,852     | 5,493   | 947                |     | 947        |            |           |            | 26,673,468 | 12,780,892 |      | 11,779   |
| Doctoral     | 3,706,254          | 2,557     | 72,118,577 | 1,144,117                        | 675,851   | 168,244 | 51,375             |     | 16,297     |            |           |            |            |            |      |          |
| ASU          | 127,595            | 3,811     | 622,219    | 93,450                           | 18,266    | 5,312   |                    |     | 4,392      |            |           |            | 917,537    | 590,793    |      | 533      |
| ASC          | 52,040             |           |            | 60,839                           | 60,839    |         |                    |     | 2,326      |            |           |            | 242,722    | 171,294    |      |          |
| AUH          | 199,741            | 354       | 192,632    | 92,315                           | 49,743    | 12,485  |                    |     | 364        |            |           |            | 171,294    | 580,358    |      | 446      |
| JSU          | 269,341            | 687       | 229,234    | 112,203                          | 84,061    | 15,408  | 79                 |     | 27         |            |           |            | 1,123,546  | 1,188,622  |      | 2,312    |
| JSU-Gad      | 10,511             |           |            | 7,930                            | 7,930     | 281     |                    |     | 129        |            |           |            | 1,361,717  |            |      |          |
| LSU          | 63,466             | 10        |            | 31,806                           | 15,933    | 4,455   |                    |     | 129        |            |           |            | 451,213    | 460,193    |      |          |
| TSU          | 167,192            | 488       | 331,812    | 80,350                           | 47,366    | 3,011   |                    |     | 98         |            |           |            | 1,011,206  | 804,928    |      | 415      |
| TSU-PC       | 21,670             |           |            | 4,315                            | 4,315     |         |                    |     | 4,424      |            |           |            | 71,605     | 28,402     |      |          |
| TSUD         | 52,399             | 75        |            | 16,183                           | 4,315     | 6,455   |                    |     | 668        |            |           |            | 193,880    | 78,689     |      |          |
| TSUM         | 46,020             | 144       |            | 21,195                           | 7,147     | 7,147   |                    |     | 316        |            |           |            | 207,949    | 96,982     |      | 18       |
| UM           | 114,577            |           |            | 51,706                           | 26,888    | 5,258   |                    |     | 748        |            |           |            | 1,045,623  | 612,395    |      | 6        |
| UNA          | 176,258            | 220       | 150,360    | 73,073                           | 59,133    | 7,900   |                    |     | 57         |            |           |            | 1,414,184  | 784,561    |      | 670      |
| On Campus    | 1,340,920          | 5,789     | 1,526,257  | 569,556                          | 398,341   | 76,426  | 79                 |     | 3,653      |            |           |            | 8,040,582  | 5,397,237  |      | 4,407    |
| ASU-OC       | 4,551              |           |            |                                  | 11,888    | 1,922   |                    |     | 169        |            |           |            | 4,393      |            |      |          |
| ASC-OC       | 16,857             |           |            |                                  |           |         |                    |     | 364        |            |           |            | 2,356      |            |      |          |
| AUH-Max      | 1,360              |           |            |                                  |           |         |                    |     | 27         |            |           |            | 6,018      |            |      |          |
| AUH-OC       | 5,964              |           |            |                                  | 44        | 449     |                    |     | 27         |            |           |            | 6,018      |            |      |          |
| JSU-Hl1      | 1,165              |           |            | 1,890                            | 2,463     | 357     |                    |     | 129        |            |           |            | 8,187      |            |      |          |
| LSU-OC       | 4,736              |           |            | 63                               | 187       | 1,814   |                    |     | 98         |            |           |            | 1,824      |            |      |          |
| TSU-OC       | 13,001             |           |            |                                  | 3,329     | 2,010   |                    |     | 316        |            |           |            | 5,093      |            |      |          |
| TSUD-FR      | 30,626             |           |            | 12,168                           | 4,894     | 3,528   |                    |     | 748        |            |           |            | 1,584      |            |      |          |
| TSUM-Max     | 30,683             |           |            | 2                                | 50        | 270     |                    |     | 57         |            |           |            | 2,221      |            |      |          |
| UM-OC        | 97                 |           |            |                                  |           | 29      |                    |     | 1,908      |            |           |            | 3,170      |            |      |          |
| UNA-OC       | 79,542             |           |            | 16,878                           | 22,884    | 11,094  |                    |     |            |            |           |            | 46,517     |            |      |          |
| Off Campus   | 1,420,462          | 5,789     | 1,526,257  | 586,434                          | 421,225   | 87,520  | 79                 |     | 1,908      |            |           |            | 8,040,582  | 5,397,237  |      | 4,441    |
| Nondoctoral  | 5,126,716          | 8,346     | 73,644,834 | 1,730,551                        | 1,097,076 | 255,764 | 51,454             |     | 34,714,050 |            |           |            | 18,178,129 | 16,220     |      |          |
| Grand Total  |                    |           |            |                                  |           |         |                    |     |            |            |           |            |            |            |      |          |



HEADCOUNT FOR RAP PURPOSES: PUBLIC SENIOR UNIVERSITIES

|                                 | Preliminary Fall<br>1989<br>Approved Campus | Preliminary Fall<br>1990<br>Approved Campus | Preliminary Fall<br>1991<br>Approved Campus | Three Year<br>Average<br>Approved Campus |
|---------------------------------|---|---|---|--|
| Alabama A&M University          | 4,400                                       | 4,886                                       | 5,215                                       | 4,834                                    |
| Alabama State University        | 4,020                                       | 4,450                                       | 4,710                                       | 4,393                                    |
| Athens State College            | 2,077                                       | 2,386                                       | 2,606                                       | 2,356                                    |
| Auburn University               | 21,353                                      | 21,093                                      | 21,336                                      | 21,261                                   |
| Auburn Univ. in Montgomery      | 5,646                                       | 6,183                                       | 6,224                                       | 6,018                                    |
| Jacksonville State Univ.        | 7,809                                       | 8,093                                       | 8,010                                       | 7,971                                    |
| Gadsden                         | 266   | 218   | 164   | 216                                      |
| Subtotal: JSU                   | 8,075                                       | 8,311                                       | 8,174                                       | 8,187                                    |
| Livingston University           | 1,644                                       | 1,827                                       | 2,002                                       | 1,824                                    |
| Troy State Univ.-Main           | 4,178                                       | 4,352                                       | 4,743                                       | 4,424                                    |
| Phenix City                     | 592   | 674   | 739   | 668                                      |
| Subtotal: TSU                   | 4,770                                       | 5,026                                       | 5,482                                       | 5,093                                    |
| Troy State-Dothan               | 1,470                                       | 1,591                                       | 1,692                                       | 1,584                                    |
| Troy State Univ. in Montg.      | 2,047                                       | 2,066                                       | 2,551                                       | 2,221                                    |
| University of Ala.              | 19,143                                      | 19,498                                      | 19,548                                      | 19,396                                   |
| Univ. of AL/B'ham               | 11,706                                      | 12,091                                      | 12,569                                      | 12,122                                   |
| Health                          | 2,012                                       | 2,280                                       | 2,390                                       | 2,227                                    |
| Dent. Asst./ Hygiene            | 33  | 34  | 29  | 32                                       |
| Phys. Optics                    | 6   | 9   | 7   | 7  |
| Subtotal: UAB                   | 13,757                                      | 14,414                                      | 14,995                                      | 14,389                                   |
| Univ. of Al/H'ville             | 8,038                                       | 8,093                                       | 8,577                                       | 8,236                                    |
| University of Montevallo        | 3,150                                       | 3,186                                       | 3,173                                       | 3,170                                    |
| University of North Alabama     | 5,581                                       | 5,622                                       | 5,755                                       | 5,653                                    |
| Univ. of South Al-Main          | 9,316                                       | 9,503                                       | 9,563                                       | 9,461                                    |
| Baldwin                         | 153   | 140   | 164   | 152                                      |
| Allied Health                   | 691   | 761   | 937   | 796                                      |
| Nursing                         | 867   | 880   | 1,015                                       | 921                                      |
| BMS                             | 45  | 50  | 56  | 50                                       |
| Subtotal: USA                   | 11,072                                      | 11,334                                      | 11,735                                      | 11,380                                   |
| <b>TOTAL</b>                    | <b>116,243</b>                              | <b>119,966</b>                              | <b>123,775</b>                              | <b>119,995</b>                           |
| <b>TOTAL not including A.H.</b> | <b>112,589</b>                              | <b>115,952</b>                              | <b>119,341</b>                              | <b>115,961</b>                           |

SOURCE: ACHE Preliminary Fall Enrollment surveys.

ON CAMPUS UNWEIGHTED SEMESTER CHP BY LEVEL 1988-89 THROUGH 1990-91  
MILITARY SCIENCE CREDIT HOURS EXCLUDED

| INST.      | 1988-89   |           |              | 1989-90 |         |              | 1990-91   |         |              | 3 YEAR AVG |           |              |         |
|------------|-----------|-----------|--------------|---------|---------|--------------|-----------|---------|--------------|------------|-----------|--------------|---------|
|            | L-D       | U-D       | Credit Hours | L-D     | U-D     | Credit Hours | L-D       | U-D     | Credit Hours | L-D        | U-D       | Credit Hours |         |
|            | G-1       | G-2       | G-1          | G-2     | G-1     | G-2          | G-1       | G-2     | G-1          | G-2        | G-1       | G-2          |         |
| AMH-OC     | 69,147    | 25,847    | 13,466       | 174     | 25,640  | 13,803       | 86,873    | 27,739  | 14,563       | 76,072     | 26,409    | 13,944       |         |
| ASU        | 84,309    | 20,071    | 4,988        |         | 17,192  | 5,557        | 99,251    | 17,536  | 5,391        | 93,450     | 18,266    | 5,312        |         |
| ASC        | 327,448   | 53,869    | 25,634       | 12,695  | 261,663 | 12,486       | 323,992   | 263,855 | 32,067       | 330,672    | 259,117   | 28,643       |         |
| AUH        | 85,876    | 46,976    | 11,491       | 7       | 49,554  | 16,353       | 95,513    | 52,700  | 13,479       | 92,315     | 49,743    | 12,485       |         |
| JSU        | 106,767   | 83,225    | 14,336       |         | 84,369  | 15,353       | 115,473   | 84,588  | 15,353       | 112,203    | 84,061    | 15,408       |         |
| JSU-GAD    |           |           |              |         | 8,522   | 420          | 115,473   | 84,588  | 15,353       | 112,203    | 84,061    | 15,408       |         |
| LU         | 30,384    | 14,924    | 3,044        |         | 16,194  | 3,389        | 34,158    | 16,860  | 3,942        | 31,806     | 15,993    | 3,455        |         |
| TSU        | 79,809    | 44,359    | 4,567        |         | 48,701  | 6,554        | 83,829    | 51,042  | 5,820        | 80,550     | 47,366    | 5,011        |         |
| TSU-PC     | 10,721    | 3,968     | 5,123        |         | 4,223   | 6,554        | 14,368    | 4,755   | 7,688        | 420        | 4,315     | 6,455        |         |
| TSU-DOTHAN | 19,747    | 7,236     | 2,810        |         | 15,210  | 8,021        | 14,368    | 18,905  | 7,610        | 12,387     | 16,183    | 7,147        |         |
| TSU-MONTG  | 13,747    | 7,236     | 2,810        |         | 15,210  | 8,021        | 14,368    | 18,905  | 7,610        | 12,387     | 16,183    | 7,147        |         |
| UA         | 313,601   | 138,151   | 34,446       | 12,013  | 150,519 | 37,714       | 308,096   | 164,956 | 41,345       | 312,736    | 151,209   | 37,836       |         |
| UAB        | 156,400   | 71,089    | 28,905       | 4,236   | 71,579  | 30,485       | 170,865   | 73,528  | 29,130       | 164,110    | 72,065    | 29,507       |         |
| UAB-DENT   |           |           |              |         | 801     | 998          | 170,865   | 73,528  | 29,130       | 164,110    | 72,065    | 29,507       |         |
| UAB-HEALTH |           |           |              |         | 801     | 998          | 170,865   | 73,528  | 29,130       | 164,110    | 72,065    | 29,507       |         |
| UAB-OPT    | 14,393    | 17,092    | 16,010       | 11,480  | 16,506  | 15,666       | 17,800    | 16,141  | 17,311       | 15,682     | 16,580    | 16,329       |         |
| UAH        | 77,756    | 50,157    | 15,624       | 2,874   | 50,463  | 17,924       | 76,447    | 50,515  | 17,658       | 77,600     | 50,378    | 17,069       |         |
| UH         | 48,244    | 24,046    | 5,370        |         | 26,239  | 8,225        | 53,100    | 30,708  | 8,180        | 51,705     | 26,908    | 7,258        |         |
| UNA        | 71,436    | 57,363    | 7,833        |         | 57,908  | 8,337        | 72,559    | 62,159  | 9,528        | 73,075     | 59,133    | 7,900        |         |
| USA        | 147,885   | 67,503    | 14,597       |         | 74,261  | 17,495       | 159,742   | 75,655  | 17,254       | 154,578    | 72,473    | 16,442       |         |
| USA-BALDW  |           |           |              |         | 1,535   | 1,463        | 1,584     | 4,233   | 1,179        | 1,535      | 3,716     | 1,271        |         |
| USA-AH     | 1,314     | 5,721     | 1,171        |         | 6,381   | 1,858        | 1,858     | 6,976   | 1,179        | 1,632      | 6,359     | 1,271        |         |
| USA-BMS    |           |           |              |         | 1,384   | 1,463        | 1,584     | 4,233   | 1,179        | 1,535      | 3,716     | 1,271        |         |
| USA-NURS   | 2,505     | 9,948     | 1,164        | 1,035   | 9,948   | 1,773        | 2,605     | 10,721  | 1,943        | 2,529      | 10,429    | 1,627        |         |
| Subtotal   | 1,649,990 | 1,020,654 | 219,828      | 44,753  | 15,808  | 1,727,553    | 1,067,487 | 244,593 | 49,330       | 16,926     | 1,743,059 | 1,116,881    | 253,104 |
| AMH-OC     | 15        | 312       | 2,399        |         | 246     | 1,155        | 75        | 207     | 972          | 67         | 255       | 1,509        |         |
| ASU-OC     |           |           | 1,722        |         | 2,047   | 2,214        | 1,436     | 13,321  | 1,830        | 1,317      | 2,011     | 1,922        |         |
| ASC-OC     | 1,157     | 10,717    | 339          | 142     | 11,625  | 403          | 1,436     | 2,111   | 750          | 1,890      | 2,463     | 449          |         |
| AU-OC      |           | 1,876     | 453          |         | 2,047   | 147          | 435       | 2,697   | 747          | 1,317      | 2,011     | 449          |         |
| AUH-MAX    |           |           | 170          |         |         | 603          | 435       | 2,697   | 150          | 1,890      | 2,463     | 351          |         |
| AUH-OC     | 2,857     | 2,445     | 453          |         | 2,247   | 562          | 47        | 133     | 280          | 16         | 44        | 247          |         |
| JSU-MIL    |           | 52        | 273          |         | 34      | 370          | 47        | 133     | 280          | 16         | 44        | 247          |         |
| JSU-OC     |           | 2,445     | 453          |         | 2,247   | 562          | 47        | 133     | 280          | 16         | 44        | 247          |         |
| LU-OC      |           | 90        | 1,439        |         | 410     | 2,370        | 63        | 60      | 1,633        | 63         | 167       | 1,814        |         |
| TSUD-FR    | 3,089     | 3,724     | 2,261        |         | 3,239   | 2,222        | 2,565     | 3,023   | 1,547        | 2,729      | 3,329     | 2,010        |         |
| TSUN-MAX   | 10,514    | 4,619     | 4,141        |         | 4,648   | 3,523        | 12,581    | 5,254   | 2,379        | 12,168     | 4,894     | 3,528        |         |
| UA-OC      | 10,627    | 3,341     | 4,477        | 426     | 3,378   | 2,804        | 12,581    | 5,254   | 2,379        | 12,168     | 4,894     | 3,528        |         |
| UAB-OC     | 3,720     | 1,424     | 2,145        | 3       | 1,798   | 2,184        | 5,825     | 1,944   | 1,071        | 4,701      | 1,722     | 2,017        |         |
| UABH-OC    |           |           |              |         | 13      | 117          | 108       | 117     | 54           | 187        | 1,489     | 18           |         |
| UAB-OC     | 261       | 1,956     | 973          |         | 1,485   | 402          | 108       | 117     | 54           | 187        | 1,489     | 18           |         |
| UH-OC      | 6         | 69        | 126          |         | 54      | 240          | 27        | 27      | 444          | 2          | 50        | 270          |         |
| UNA-OC     | 22,246    | 27,825    | 17,371       | 571     | 28,225  | 16,967       | 23,601    | 30,156  | 15,337       | 23,685     | 28,735    | 6,587        |         |
| Subtotal   | 1,672,236 | 1,048,479 | 237,199      | 45,324  | 15,808  | 1,752,760    | 1,095,712 | 261,560 | 50,621       | 16,926     | 1,766,660 | 1,147,037    | 268,441 |
| TOTAL      | 1,672,236 | 1,048,479 | 237,199      | 45,324  | 15,808  | 1,752,760    | 1,095,712 | 261,560 | 50,621       | 16,926     | 1,766,660 | 1,147,037    | 268,441 |

ON CAMPUS WEIGHTED CREDIT HOUR PRODUCTION:  
PUBLIC SENIOR UNIVERSITIES

|                                | 1988-89   | 1989-90   | 1990-91   | THREE YEAR<br>AVERAGE |
|--------------------------------|-----------|-----------|-----------|-----------------------|
| Alabama A&M University         | 148,772   | 153,300   | 175,503   | 159,192               |
| Alabama State University       | 120,117   | 129,963   | 132,712   | 127,597               |
| Athens State College           | 81,618    | 93,070    | 101,435   | 92,041                |
| Auburn University              | 1,034,336 | 1,096,725 | 1,128,469 | 1,086,510             |
| Auburn Univ. in Montgomery     | 185,436   | 203,462   | 210,393   | 199,764               |
| Jacksonville State Univ.       | 258,170   | 274,244   | 275,648   | 269,354               |
| Gadsden                        | 9,970     | 11,592    | 9,979     | 10,514                |
| Livingston University          | 59,842    | 62,274    | 68,384    | 63,500                |
| Troy State Univ.-Main          | 161,982   | 163,409   | 176,054   | 167,148               |
| Phenix City                    | 17,945    | 21,870    | 25,204    | 21,673                |
| Troy State Univ. in Dothan     | 45,067    | 52,622    | 59,496    | 52,395                |
| Troy State Univ. in Montg.     | 45,477    | 45,692    | 46,908    | 46,026                |
| University of Alabama          | 817,327   | 857,384   | 895,318   | 856,676               |
| Univ. of AL/B'ham              | 395,626   | 419,150   | 436,388   | 417,055               |
| Dent. Asst./ Hygiene           | 6,354     | 4,982     | 5,402     | 5,579                 |
| Health                         | 379,746   | 396,391   | 482,183   | 419,440               |
| Phys. Optics                   | 4,736     | 5,968     | 7,382     | 6,029                 |
| Univ. of AL/Huntsville         | 291,879   | 309,905   | 305,262   | 302,349               |
| University of Montevallo       | 101,209   | 118,887   | 123,951   | 114,682               |
| University of North Alabama    | 172,542   | 177,967   | 178,281   | 176,263               |
| Univ. of South Al-Main         | 291,942   | 316,067   | 321,595   | 309,868               |
| Baldwin                        | 7,222     | 9,341     | 9,238     | 8,600                 |
| Allied Health                  | 20,466    | 23,465    | 25,587    | 23,173                |
| Nursing                        | 42,904    | 48,400    | 50,013    | 47,106                |
| BMS                            | 18,216    | 18,286    | 20,592    | 19,031                |
| Subtotal On-Campus             | 4,718,901 | 5,014,416 | 5,271,377 | 5,001,565             |
| Alabama A&M University-OC      | 6,826     | 3,472     | 2,843     | 4,380                 |
| Alabama State University-OC    | 4,215     | 5,157     | 4,262     | 4,545                 |
| Athens State College-OC        | 15,373    | 16,469    | 18,730    | 16,857                |
| Auburn University-OC           | 8,253     | 9,503     | 10,212    | 9,323                 |
| Auburn Univ. in Montg.-MAX     | 1,375     | 450       | 2,257     | 1,361                 |
| Auburn Univ. in Montg.-OC      | 391       | 1,641     | 855       | 962                   |
| Jacksonville ST. Univ.-MIL     | 6,794     | 5,493     | 4,318     | 5,535                 |
| Jacksonville ST. Univ.-OC      | 720       | 1,427     | 1,353     | 1,167                 |
| Livingston University-OC       | 4,278     | 6,050     | 3,887     | 4,738                 |
| Troy State Univ. in Dothan-FR  | 14,626    | 13,275    | 11,106    | 13,002                |
| Troy State Univ. in Montg.-MAX | 30,916    | 31,175    | 29,794    | 30,628                |
| University of Alabama-OC       | 10,082    | 19,262    | 17,857    | 15,734                |
| Univ. of AL/B'ham-OC           | 11,355    | 12,673    | 13,379    | 12,469                |
| Univ. of AL/Huntsville-OC      | 5,352     | 2,979     | 3,044     | 3,792                 |
| University of Montevallo-OC    | 377       | 619       | 1,055     | 684                   |
| University of North Alabama-OC | 200       |           |           | 67                    |
| Subtotal Off-Campus            | 121,133   | 129,645   | 124,952   | 125,243               |
| Total                          | 4,840,034 | 5,144,061 | 5,396,329 | 5,126,808             |
| Total not including A.H.       | 4,367,612 | 4,646,569 | 4,805,170 | 4,606,450             |
| Includes Remedial Hours.       |           |           |           |                       |

Universities Supplemented Weighted  
Semester Credit Hours - Remedial Courses

|                               | 1988-89       |                       | 1989-90       |                       | 1990-91       |                       | Three Year Average<br>Weighted<br>Reported Increment |              |
|-------------------------------|---------------|-----------------------|---------------|-----------------------|---------------|-----------------------|--|--------------|
|                               | Reported      | Weighted<br>Increment | Reported      | Weighted<br>Increment | Reported      | Weighted<br>Increment |  |              |
| Alabama A&M University        | 262           | 55                    |               |                       |               |                       | 262  | 55           |
| Alabama State University      | 16,258        | 3,414                 | 21,982        | 4,616                 | 16,208        | 3,404                 | 18,149   | 3,811        |
| Auburn University             | 12            | 3                     |               |                       | 22            | 5                     | 17   | 4            |
| Auburn Univ. in Montgomery    | 40            | 8                     | 594           | 125                   | 4,418         | 928                   | 1,684  | 354          |
| Jacksonville State University | 1,842         | 387                   | 4,314         | 906                   | 3,653         | 767                   | 3,270  | 687          |
| Livingston University         | 68            | 14                    | 15            | 3                     | 60            | 13                    | 48   | 10           |
| Troy State Univ.-Main         | 2,388         | 502                   | 2,222         | 467                   | 2,358         | 495                   | 2,323  | 488          |
| Troy State Univ. in Dothan    | 320           | 67                    | 394           | 83                    | 363           | 76                    | 359  | 75           |
| Troy State Univ. in Montg.    | 367           | 77                    | 701           | 147                   | 984           | 207                   | 684  | 144          |
| University of Alabama         | 4,116         | 864                   | 3,802         | 798                   | 5,026         | 1,055                 | 4,315  | 906          |
| University of AL-Birmingham   | 5,054         | 1,061                 | 5,404         | 1,135                 | 6,617         | 1,390                 | 5,692  | 1,195        |
| University of AL-Huntsville   | 1,821         | 382                   | 1,980         | 416                   | 1,854         | 389                   | 1,885  | 396          |
| University of North Alabama   | 1,133         | 238                   | 1,228         | 258                   | 777           | 163                   | 1,046  | 220          |
| University of South Alabama   | 8             | 2                     |               |                       | 4             | 1                     | 6  | 1            |
| <b>TOTAL</b>                  | <b>33,689</b> | <b>7,073</b>          | <b>42,636</b> | <b>8,954</b>          | <b>42,344</b> | <b>8,892</b>          | <b>39,739</b>  | <b>8,345</b> |

SOURCE: ACHE Credit Hour Production Reports.



UTILITIES ALLOWANCES FY 1992-93 BUDGET FORMULA  
SENIOR INSTITUTIONS  
EDUCATION AND GENERAL SPACE ONLY

|            | HEATING FUEL |                                |                           | ELECTRICITY        |            |                              | OTHER UTILITIES         |                    |                        |                    |
|------------|--------------|--------------------------------|---------------------------|--------------------|------------|------------------------------|-------------------------|--------------------|------------------------|--------------------|
|            | HIGH VALUE   | 1990-91 ACTUAL RATE (\$/MMBTU) | PROJECTED RATE (\$/MMBTU) | ALLOWANCE (\$/GSF) | HIGH VALUE | 1990-91 ACTUAL RATE (\$/KWH) | PROJECTED RATE (\$/KWH) | ALLOWANCE (\$/GSF) | 1990-91 VALUE (\$/GSF) | ALLOWANCE (\$/GSF) |
| AA&M       | 0.116        | 3.487                          | 3.822                     | 0.443              | 16.910     | 0.077                        | 0.085                   | 1.432              | 0.310                  | 0.340              |
| ASU        | 0.029        | 5.887                          | 6.453                     | 0.187              | 17.332     | 0.065                        | 0.071                   | 1.232              | 0.122                  | 0.134              |
| ASC        | 0.086        | 5.512                          | 6.042                     | 0.520              | 11.564     | 0.062                        | 0.068                   | 0.783              | 0.102                  | 0.111              |
| AU         | 0.108        | 3.239                          | 3.551                     | 0.384              | 27.090     | 0.045                        | 0.049                   | 1.332              | 0.250                  | 0.274              |
| AUH        | 0.107        | 2.555                          | 2.801                     | 0.300              | 25.740     | 0.049                        | 0.054                   | 1.378              | 0.175                  | 0.192              |
| JSU        | 0.032        | 3.869                          | 4.241                     | 0.137              | 15.454     | 0.046                        | 0.051                   | 0.787              | 0.031                  | 0.034              |
| LU         | 0.037        | 5.446                          | 5.970                     | 0.221              | 13.113     | 0.048                        | 0.053                   | 0.694              | 0.060                  | 0.065              |
| TSU        | 0.086        | 2.787                          | 3.055                     | 0.263              | 16.401     | 0.051                        | 0.056                   | 0.918              | 0.050                  | 0.055              |
| TSUD       | 0.059        | 1.178                          | 1.291                     | 0.076              | 18.195     | 0.116                        | 0.127                   | 2.314              | 0.058                  | 0.074              |
| TSUM       | 0.039        | 5.818                          | 6.377                     | 0.249              | 23.250     | 0.069                        | 0.076                   | 1.768              | 0.117                  | 0.128              |
| TSUPC      |              |                                |                           |                    | 28.070     | 0.081                        | 0.088                   | 2.484              | 0.034                  | 0.037              |
| UA         | 0.052        | 2.928                          | 3.210                     | 0.166              | 19.075     | 0.045                        | 0.049                   | 0.941              | 0.085                  | 0.093              |
| UAB-UC     | 0.050        | 4.626                          | 5.071                     | 0.252              | 26.950     | 0.054                        | 0.059                   | 1.593              | 0.184                  | 0.202              |
| UAB-OPTICS | 0.156        | 6.512                          | 7.139                     | 1.113              | 36.343     | 0.050                        | 0.055                   | 1.997              | 0.185                  | 0.203              |
| UAB-DENTAL | 0.139        | 6.892                          | 7.555                     | 1.053              | 47.367     | 0.048                        | 0.052                   | 2.484              | 0.356                  | 0.391              |
| UAB-HLTH   | 0.107        | 5.738                          | 6.289                     | 0.673              | 35.386     | 0.048                        | 0.053                   | 1.868              | 0.247                  | 0.271              |
| UAB-TOTAL  | 0.113        | 5.942                          | 6.513                     | 0.773              | 36.511     | 0.050                        | 0.055                   | 1.986              | 0.243                  | 0.267              |
| UAH        | 0.058        | 4.063                          | 4.454                     | 0.258              | 20.707     | 0.061                        | 0.067                   | 1.393              | 0.094                  | 0.104              |
| UM         | 0.165        | 3.102                          | 3.400                     | 0.561              | 13.040     | 0.049                        | 0.054                   | 0.705              | 0.099                  | 0.109              |
| UNA        | 0.131        | 4.111                          | 4.506                     | 0.590              | 17.790     | 0.055                        | 0.060                   | 1.069              | 0.068                  | 0.075              |
| USA        | 0.071        | 3.148                          | 3.451                     | 0.245              | 25.597     | 0.044                        | 0.049                   | 1.242              | 0.122                  | 0.134              |
| USA-BC     | 0.071        | 8.953                          | 9.814                     | 0.697              | 25.360     | 0.080                        | 0.087                   | 2.213              | 0.088                  | 0.096              |

Source: Alabama Commission on Higher Education 1990-91 Quarterly Utilities Reports.

UTILITIES ALLOWANCE FY 1992-93 BUDGET FORMULA  
Senior Institutions - Education and General Spaces

| INSTITUTION | TOTAL ALLOWANCE (\$/GSF) | E&G SPACE JUNE 30, 1991 (GSF) | (1) TOTAL PURCHASED UTILITIES ALLOWANCE (\$) | (2) UTILITIES O&M EXPENDED FY 1990-91 (\$) | (3) TOTAL UTILITIES ALLOWANCE FY 1992-93 (\$) |
|-------------|--------------------------|-------------------------------|--|--|---|
| AA&M        | \$2.22                   | 856,668                       | \$1,897,799                                  | \$25,316                                   | \$1,923,115                                   |
| ASU         | 1.55                     | 590,793                       | 917,537                                      |  | 917,537                                       |
| ASC         | 1.41                     | 171,264                       | 242,122                                      |  | 242,122                                       |
| AU          | 1.99                     | 3,591,181                     | 7,145,021                                    | 1,242,348                                  | 8,387,369                                     |
| AUM         | 1.87                     | 580,358                       | 1,085,111                                    | 38,435                                     | 1,123,546                                     |
| JSU         | 0.96                     | 1,188,622                     | 1,137,809                                    | 223,907                                    | 1,361,717                                     |
| LU          | 0.98                     | 460,193                       | 451,213                                      |  | 451,213                                       |
| TSU         | 1.24                     | 804,978                       | 994,467                                      | 16,739                                     | 1,011,206                                     |
| TSUO        | 2.46                     | 78,689                        | 193,880                                      |  | 193,880                                       |
| TSUM        | 2.14                     | 96,982                        | 207,949                                      |  | 207,949                                       |
| TSUPC       | 2.52                     | 28,402                        | 71,605                                       |  | 71,605  |
| UA          | 1.20                     | 3,751,500                     | 4,500,667                                    | 524,667                                    | 5,025,334                                     |
| UAB         | 2.05                     | 1,337,871                     | 2,737,840                                    | 830,986                                    | 3,568,825                                     |
| UAB-OPTICS  | 3.31                     | 48,987                        | 162,301                                      | 8,241                                      | 170,542                                       |
| UAB-DENTAL  | 3.93                     | 21,713                        | 85,283                                       | 104,659                                    | 189,941                                       |
| UAB-HLTH    | 2.81                     | 892,055                       | 2,508,187                                    |  | 2,508,187                                     |
| UAB-TOTAL   | 3.02                     | 2,300,626                     | 5,493,611                                    | 943,885                                    | 6,437,496                                     |
| UAH         | 1.76                     | 956,663                       | 1,678,985                                    |  | 1,678,985                                     |
| UM          | 1.38                     | 612,395                       | 842,205                                      | 203,418                                    | 1,045,623                                     |
| UNA         | 1.73                     | 784,561                       | 1,360,124                                    | 54,060                                     | 1,414,184                                     |
| USA         | 1.62                     | 1,318,540                     | 2,137,553                                    | 1,066,437                                  | 3,203,990                                     |
| USA-BC      | 3.01                     | 5,714                         | 17,180                                       |  | 17,180  |
| TOTAL       |                          | 18,178,129                    | 30,374,835                                   | 4,339,213                                  | 34,714,048                                    |

Source: Alabama Commission on Higher Education 1990-91 Quarterly Utilities Reports.

UTILITIES CAPITAL REPLACEMENT ALLOWANCE - CAPITAL EXPENDITURES  
SENIOR INSTITUTIONS - EDUCATION & GENERAL SPACE ONLY

| INSTITUTIONS    | UTILITIES<br>CAPITAL<br>EXPENDITURES<br>1987-88<br>(\$) | UTILITIES<br>CAPITAL<br>EXPENDITURES<br>1988-89<br>(\$) | UTILITIES<br>CAPITAL<br>EXPENDITURES<br>1989-90<br>(\$) | UTILITIES<br>CAPITAL<br>EXPENDITURES<br>1990-91<br>(\$) | UTILITIES<br>CAPITAL<br>EXPENDITURES<br>1991-92<br>(\$) | FY 1992-93<br>CAPITAL ALLOW.<br>(20% OF EACH<br>YEARS TOTALS)<br>(\$) |
|-----------------|---|---|---|---|---|---|
| A&M             | 35,687  | 147,684   |   | 28,127  |   | 42,300  |
| ASU             |   |   |   |   |   |   |
| ASC             |   |   |   |   |   |   |
| AU              | 4,812,464   | 3,827,662   | 1,970,804   | 190,955   |   | 2,160,377   |
| AUM             |   | 18,348  |   |   |   | 3,670   |
| JSU             |   | 94,470  | 361,763   | 211,637   |   | 133,574   |
| LU              |   |   |   |   |   |   |
| TSU             | 435,605   |   | 167,000   |   |   | 120,521   |
| TSUD            |   |   |   |   |   |   |
| TSUM            |   |   |   |   |   |   |
| TSU-PC          |   |   |   |   |   |   |
| UA              | 579,630   | 191,681   | 252,860   | 278,437   |   | 260,522   |
| UAB             |   |   | 135,404   | 2,035,971   |   | 434,275   |
| UAB-OPTM/OPTICS |   |   | 283   | 42,505  |   | 8,557   |
| UAB-DENTAL      |   |   |   | 539,809   |   |   |
| UAH             |   |   |   |   |   |   |
| UM              | 66,244  | 353,130   | 350,484   | 384,327   |   | 230,837   |
| UNA             |   |   | 672,648   |   |   | 134,530   |
| USA             | 441,000   | 858,338   | 198,971   | 230,000   |   | 345,662   |
| <b>TOTAL</b>    | <b>6,370,630</b>  | <b>5,491,313</b>  | <b>4,110,217</b>  | <b>3,941,766</b>  |   | <b>3,874,823</b>  |

Source: Alabama Commission on Higher Education, Utilities Replacement Reports.

UNIVERSITIES  
Sponsored Research Dollars 1989-90  
(For the 1992-93 RAP Formula)

|                                | Research<br>Amount | 5% of<br>Research Amount |
|--------------------------------|--------------------|--------------------------|
| Alabama A&M University         | \$5,545,035        | \$277,252                |
| Alabama State University       | 622,219            | 31,111                   |
| Auburn University              | 24,622,346         | 1,231,117                |
| Auburn Univ. at Montgomery     | 192,632            | 9,632                    |
| Jacksonville State University  | 229,234            | 11,462                   |
| Troy State University          | 331,812            | 16,591                   |
| University of Alabama          | 9,541,297          | 477,065                  |
| Univ. of AL in Birmingham      |                    |                          |
| -University College            | 4,172,498          | 208,625                  |
| -Health                        | 20,936,623         | 1,046,831                |
| -Physiological Optics          | 684,482            | 34,224                   |
| UAB: Subtotal                  | 25,793,603         | 1,289,680                |
| University of AL in Huntsville | 25,646             | 1,282                    |
| University of North Alabama    | 150,360            | 7,518                    |
| University of South Alabama    |                    |                          |
| -Main                          | 1,362,415          | 68,121                   |
| -Allied Health                 | 166,939            | 8,347                    |
| -Basic Medical Sciences        | 5,061,277          | 253,064                  |
| -Nursing                       | 19                 | 1                        |
| USA: Subtotal                  | 6,590,650          | 329,532                  |
| TOTALS                         | \$73,644,834       | \$3,682,242              |
| TOTALS - not including A.H.    | \$46,795,494       | \$2,339,775              |

SOURCE: ACHE Sponsored Research Survey, 1991.

1991-92 FORMULA

Line Item Health Programs Excluded from  
Computation of Alabama Funding needs  
at Southern Region Average

|     |   |   |
|-----|---|---|
| AU  | - | Veterinary Medicine                     |
|     | - | Engineering Experiment Station, AES/CES |
| UAB | - | Joint Health Sciences                   |
|     | - | School of Nursing                       |
|     | - | School of Community & Allied Health     |
|     | - | Regional Technical Institute            |
|     | - | School of Public Health                 |
| USA | - | Division of Allied Health               |
|     | - | School of Nursing                       |
|     | - | Basic Medical Sciences                  |

**SECTION E**  
**STUDENT HEADCOUNT AND FTE DATA USED IN FUNDING FORMULA**  
**PUBLIC TWO-YEAR INSTITUTIONS**

This section presents historic time-series of student headcount and FTE (full-time equivalents) which are used in the formulas determining the Regional Standards for funding of Alabama public two-year institutions of higher education.

HEADCOUNT ENROLLMENT  
Public Two-Year Institutions  
Fall 1987 - 1990

Alabama Junior College

|                                | Fall<br>1987  | Fall<br>1988  | Fall<br>1989  | Fall<br>1990  |
|--------------------------------|---------------|---------------|---------------|---------------|
| Alexander City St. Junior      | 1,031         | 1,036         | a             | a             |
| Brewer State Junior            | 680           | 743           | 826           | 1,114         |
| Chattahoochee Valley Community | 1,472         | 1,572         | 1,621         | 1,685         |
| Jefferson Davis State Junior   | 874           | 905           | 1,085         | 1,053         |
| Enterprise State Junior        | 2,036         | 2,020         | 2,178         | 2,108         |
| Faulkner State Junior          | 2,166         | 2,348         | 2,922         | 3,109         |
| Patrick Henry State Junior     | 711           | 761           | 844           | 1,160         |
| Jefferson State                | 5,755         | 6,042         | b             | b             |
| Northeast State Junior         | 1,128         | 1,177         | 1,360         | 1,546         |
| Northwest State Junior         | 1,432         | 1,654         | c             | c             |
| Snead State Junior             | 1,326         | 1,399         | 1,487         | 1,691         |
| Southern Union State Junior    | 2,202         | 2,457         | 2,785         | 2,896         |
| L. B. Wallace State Junior     | 908           | 1,009         | 1,162         | 1,256         |
| <b>TOTAL</b>                   | <b>21,721</b> | <b>23,123</b> | <b>16,270</b> | <b>17,618</b> |

Alabama Community Colleges

|                                      |               |               |               |               |
|--------------------------------------|---------------|---------------|---------------|---------------|
| Bishop State Community d             | 1,780         | 1,824         | 1,857         | 2,057         |
| Calhoun State Community              | 6,301         | 6,551         | 7,544         | 7,833         |
| Central AL. State Community          | a             | a             | 1,800         | 2,097         |
| Gadsden State Community              | 3,757         | 4,062         | 4,912         | 5,478         |
| Jefferson State Community            | b             | b             | 6,578         | 6,639         |
| Lawson State Community               | 1,102         | 1,105         | 1,470         | 1,711         |
| Northwest AL. Community              | c             | c             | 1,761         | 1,940         |
| Shelton State Community              | 3,419         | 3,310         | 4,131         | 5,113         |
| Shoals Community                     | e             | e             | 1,695         | 2,185         |
| G. C. Wallace Community - Dothan     | 3,436         | 3,781         | 3,805         | 3,755         |
| G. C. Wallace Community - Hanceville | 3,010         | 3,382         | 3,735         | 4,043         |
| G. C. Wallace Community - Selma      | 1,360         | 1,469         | 1,526         | 1,678         |
| <b>TOTAL</b>                         | <b>24,165</b> | <b>25,484</b> | <b>40,814</b> | <b>44,529</b> |
| <b>GRAND TOTALS</b>                  | <b>45,886</b> | <b>48,607</b> | <b>57,084</b> | <b>62,147</b> |

SOURCE: Integrated Postsecondary Education Data System (IPEDS) Fall Enrollment 1986 - 1990.

- a. Alex City St. Jr. and Nunnelley St. Technical Colleges merged in 1989 to Central Alabama Community College.
- b. Jefferson State Junior College changed to Jefferson State Community College in 1989.
- c. Northwest AL. St. Jr. and Northwest AL. St. Technical College merged in 1989 to Northwest Alabama College.
- d. Bishop State Junior College changed to Bishop State Community College in 1989.
- e. Shoals Community College, previously Muscle Shoals St. Technical College merged with branch of Northwest AL. Junior College which had not previously been independently reported.

FTE ENROLLMENT  
Public Two-Year Institutions  
Fall 1987 - 1990

Alabama Junior Colleges

|                                | Fall<br>1987  | Fall<br>1988  | Fall<br>1989  | Fall<br>1990  |
|--------------------------------|---------------|---------------|---------------|---------------|
| Alexander City St. Junior      | 849           | 909           | a             | a             |
| Brewer State Junior            | 646           | 668           | 688           | 791           |
| Chattahoochee Valley Community | 1,055         | 1,169         | 1,196         | 1,310         |
| Jefferson Davis State Junior   | 790           | 843           | 949           | 991           |
| Enterprise State Junior        | 1,622         | 1,645         | 1,765         | 1,751         |
| Faulkner State Junior          | 1,857         | 2,060         | 2,633         | 2,737         |
| Patrick Henry State Junior     | 658           | 669           | 734           | 850           |
| Jefferson State Community      | 4,496         | 4,702         | b             | b             |
| Northeast State Junior         | 957           | 1,001         | 1,224         | 1,358         |
| Northwest State Junior         | 1,159         | 1,382         | c             | c             |
| Snead State Junior             | 1,101         | 1,204         | 1,342         | 1,495         |
| Southern Union State Junior    | 1,665         | 1,950         | 2,461         | 2,431         |
| L. B. Wallace State Junior     | 797           | 852           | 962           | 1,096         |
| <b>TOTAL</b>                   | <b>17,652</b> | <b>19,054</b> | <b>13,954</b> | <b>14,810</b> |

Alabama Community Colleges

|                                      |               |               |               |               |
|--------------------------------------|---------------|---------------|---------------|---------------|
| Bishop State Community d             | 1,422         | 1,424         | 1,491         | 1,652         |
| Calhoun State Community              | 4,584         | 4,761         | 5,529         | 5,650         |
| Central Alabama Community            | a             | a             | 1,589         | 1,703         |
| Gadsden State Community              | 3,381         | 3,501         | 4,208         | 4,662         |
| Jefferson State Community            | b             | b             | 5,074         | 5,091         |
| Lawson State Community               | 1,220         | 1,250         | 1,340         | 1,685         |
| Northwest Alabama Community          | c             | c             | 1,560         | 1,793         |
| Shelton State Community              | 2,606         | 2,966         | 3,104         | 3,709         |
| Shoals Community                     | e             | e             | 1,396         | 1,680         |
| Wallace State Community - Dothan     | 2,432         | 2,700         | 2,886         | 3,085         |
| Wallace State Community - Hanceville | 2,474         | 2,712         | 3,203         | 3,503         |
| Wallace State Community - Selma      | 1,205         | 1,295         | 1,324         | 1,472         |
| <b>TOTAL</b>                         | <b>19,324</b> | <b>20,609</b> | <b>32,704</b> | <b>35,685</b> |
| <b>GRAND TOTAL TWO-YEAR</b>          | <b>36,976</b> | <b>39,663</b> | <b>46,658</b> | <b>50,495</b> |

SOURCE: Alabama Department of Postsecondary.

- a. Alex City St. Jr. and Nunnelley St. Technical Colleges merged in 1989 to Central Alabama Community College.
- b. Jefferson St. Jr. College changed to Jefferson State Community College.
- c. Northwest AL. St. Jr. and Northwest AL. St. Technical Colleges merged in 1989 to Northwest Alabama Community College.
- d. Bishop State Jr. College changed to Bishop State Community in 1989.
- e. Shoals Technical College changed to Shoals Community College in 1989.



HEADCOUNT ENROLLMENT  
Public Two-Year Institutions  
Fall 1987 - 1990  
Alabama Technical Colleges

|                     | Fall<br>1987  | Fall<br>1988  | Fall<br>1989  | Fall<br>1990  |
|---------------------|---------------|---------------|---------------|---------------|
| AL Aviation & Tech. | 371           | 528           | 530           | 539           |
| Atmore              | 476           | 450           | 630           | 606           |
| Ayers               | 613           | 620           | 504           | 529           |
| Bessemer            | 1,578         | 1,659         | 1,630         | 1,730         |
| Carver              | 360           | 525           | 450           | 535           |
| Drake               | 730           | 694           | 677           | 852           |
| Fredd               | 260           | 307           | 284           | 279           |
| Hobson              | 529           | 525           | 537           | 593           |
| Ingram              | 884           | 733           | 1,093         | 1,144         |
| MacArthur           | 394           | 429           | 544           | 560           |
| Muscle Shoals       | 664           | 730           | a             | a             |
| Northwest           | 462           | 446           | b             | b             |
| Nunnelley           | 444           | 515           | c             | c             |
| Opelika             | 461           | 458           | 494           | 683           |
| Patterson           | 599           | 672           | 658           | 681           |
| Reid                | 300           | 326           | 408           | 364           |
| Southwest           | 863           | 897           | 999           | 1,026         |
| Sparks              | 316           | 370           | 383           | 506           |
| Trenholm            | 675           | 703           | 716           | 783           |
| Walker              | 1,502 d       | 2,243 d       | 934           | 969           |
| <b>TOTAL</b>        | <b>12,481</b> | <b>13,830</b> | <b>11,471</b> | <b>12,379</b> |

SOURCE: Integrated Postsecondary Education Data System, (IPEDS),  
Fall Enrollment, 1987 - 1990.

- a. Muscle Shoals Technical College merged with a branch of Northwest AL Junior College which had not previously been independently reported and changed to Shoals Community College in 1989
- b. Northwest AL. St. Jr. and Northwest AL. St. Technical College merged in 1989 to Northwest Alabama College.
- c. Nunnelley St. Technical and Alex City State Junior College merged in 1989 to Central Alabama Community College.
- d. Includes class in mining technology.

FTE ENROLLMENT  
Public Two-Year Institutions  
Fall 1987 - 1990  
Alabama Technical Colleges

|                     | Fall<br>1987  | Fall<br>1988  | Fall<br>1989 | Fall<br>1990  |
|---------------------|---------------|---------------|--------------|---------------|
| AL Aviation & Tech. | 439           | 426           | 617          | 577           |
| Atmore              | 374           | 390           | 577          | 581           |
| Ayers               | 505           | 515           | 490          | 485           |
| Bessemer            | 1,042         | 980           | 980          | 1,248         |
| Carver              | 329           | 462           | 478          | 474           |
| Drake               | 576           | 546           | 486          | 585           |
| Fredd               | 238           | 282           | 306          | 267           |
| Hobson              | 466           | 477           | 530          | 559           |
| Ingram              | 956           | 936           | 978          | 1,275         |
| MacArthur           | 366           | 405           | 544          | 573           |
| Muscle Shoals       | 580           | 660           | a            | a             |
| Northwest           | 415           | 388           | b            | b             |
| Nunnelley           | 431           | 434           | c            | c             |
| Opelika             | 436           | 445           | 430          | 606           |
| Patterson           | 641           | 562           | 562          | 578           |
| Reid                | 311           | 282           | 338          | 326           |
| Southwest           | 784           | 795           | 795          | 904           |
| Sparks              | 253           | 281           | 315          | 432           |
| Trenholm            | 597           | 617           | 628          | 730           |
| Walker              | 603           | 708           | 836          | 1,097         |
| <b>TOTAL</b>        | <b>10,342</b> | <b>10,591</b> | <b>9,890</b> | <b>11,297</b> |

SOURCE: Alabama Department of Postsecondary Education.

- a. Muscle Shoals St. Technical College changed to: Shoals Community College.
- b. Northwest AL. St. Technical and Northwest St. Jr. College merged in 1989 to Northwest AL. Community College.
- c. Nunnelley St. Technical and Alex City St. Jr. College merged in 1989 to Central Alabama Community College.

**SECTION F**  
**CRITICAL CAPITAL FUNDING NEEDS**  
**ALABAMA PUBLIC HIGHER EDUCATION**

This section presents the Commission on Higher Education's summary of the accumulated backlog of critical capital needs arising from the effects of age, methods and materials of construction, and other factors impacting on the continued usefulness of existing physical plant facilities at the public institutions of higher education in Alabama.

## Critical Capital Needs of Alabama

### Public Higher Education

As prescribed by Act 79-461, Section 16-5-2(c), "...the Commission shall serve in an advisory capacity to the legislature and the governor of this state in respect to all matters pertaining to state funds for the operation and the allocation of funds for capital improvements of state supported institutions of higher educations."

Alabama's appropriations for capital programs have been sporadic since the period of rapid expansion in the 1960's. Lacking cyclical procedures for evaluating or funding capital needs, the state has initiated capital appropriations, normally from new bond revenues, only when external events made such a move politically desirable.

This year, the Commission staff has received capital requests totaling over 747 million dollars. Directly following this narrative, there are three appendices which describe the institutional requests, the Commission's recommendation and a statement of critical capital needs. A summary of all three can be found in Table 1. Table 1, Part A is a recapitulation of all the institutional requests. Table 1, Part B is the Commission's funding recommendation. This recommendation includes the facilities renewal formula at 100% of the calculated backlog for Non-Specialized Education and General (E&G) Space, one-half of the modification/alteration/renovation projects, one-half of all utilities and campus-wide projects, and omits all requests for land acquisition. It also excludes all new construction projects. Table 1, Part C is titled Critical Capital Needs. This recommendation includes one-third of the facilities renewal formula backlog, one-third of the modification/alteration/renovation requests, one-half of the utilities/campus-wide projects and omits all requests for land acquisition.

Total capital appropriations for higher education from 1978 to 1990 amount to \$260 million dollars. Most of this amount has been spent for new facilities, rather than renovating existing facilities causing the backlog of deferred maintenance needs to grow rapidly. The current estimated cost for eliminating this backlog (Non-Specialized E&G Space only) amounts to \$310.6 million for the senior institutions and the Marine Environmental Science Consortium, \$104.7 million for the two-year colleges, for a total of \$415.3 million.

In addition to the deferred maintenance backlog, \$16.5 million is needed for repair, renovation, and replacement of utility generation and distribution systems, pavements, and other general campus facilities. (Note that in order to highlight the deferred maintenance problem, this recommendation excludes all new construction projects.) The institutions also have valid

requirements for the modification/alteration/renovation of existing facilities amounting to \$116.5 million for the senior institutions and \$5 million for the two-year colleges. The total recommended amount is \$553.3 million (See Table 1, Part B).

The Commission staff has reviewed the capital program proposals of all the institutions at length and visited a high proportion of the campuses. The staff has developed an estimate of critical capital needs by applying well-established facilities planning standards, state and national codes, and other professional criteria to campus facilities and enrollment data. (Note that the figures for facilities renewal amount to only one-third of the total estimated renewal backlog.)

The total for these critical needs estimates are \$91.9 million for the senior institutions and the Marine Environmental Science Consortium, \$40.3 million for the two-year colleges, or \$132.3 million for all public postsecondary campuses (see Table 1, Part C).

The purposes in presenting this estimate are, first, to insure that the magnitude of capital needs are recognized, and second, to make a case for placing these needs in line for regular funding.

TABLE 1

PART A  
SUMMARY OF CAPITAL REQUESTS OF ALABAMA PUBLIC HIGHER EDUCATION  
ALL INSTITUTIONS

|                 | NEW<br>CONSTRUCTION | MODIFICATION<br>ALTERATION<br>RENOVATION | UTILITIES &<br>CAMPUS WIDE<br>PROJECTS | LAND<br>AQUISITION | TOTAL COST<br>OF CAPITAL<br>REQUESTS |
|-----------------|---------------------|--|--|--------------------|--------------------------------------|
| SENIOR AND MESC | 379,908,675         | 232,970,332                              | 28,719,700                             | 14,631,000         | 656,229,707                          |
| TWO YEAR SYSTEM | 71,815,190          | 10,114,885                               | 4,209,017                              | 4,732,000          | 90,871,092                           |
| TOTAL           | 451,723,865         | 243,085,217                              | 32,928,717                             | 19,363,000         | 747,100,799                          |

PART B  
CAPITAL FUNDING RECOMMENDATION FOR ALABAMA PUBLIC HIGHER EDUCATION  
ALL INSTITUTIONS

|                 | CAPITAL<br>RENEWAL REQ.<br>E&G SPACE ONLY* | MODIFICATION<br>ALTERATION<br>RENOVATION | UTILITIES &<br>CAMPUS WIDE<br>PROJECTS | LAND<br>AQUISITION | TOTAL COST<br>OF CAPITAL<br>RECOMMENDATION |
|-----------------|--|--|--|--------------------|--|
| SENIOR AND MESC | 310,623,667                                | 116,485,166                              | 14,359,850                             |                    | 441,468,683                                |
| TWO YEAR SYSTEM | 104,711,724                                | 5,057,442                                | 2,104,509                              |                    | 111,873,675                                |
| TOTAL           | 415,335,391                                | 121,542,609                              | 16,464,359                             |                    | 553,342,358                                |

PART C  
CRITICAL CAPITAL NEEDS FOR ALABAMA PUBLIC HIGHER EDUCATION  
ALL INSTITUTIONS

|                 | CAPITAL<br>RENEWAL REQ.<br>E&G SPACE ONLY* | MODIFICATION<br>ALTERATION<br>RENOVATION | UTILITIES &<br>CAMPUS WIDE<br>PROJECTS | LAND<br>AQUISITION | TOTAL COST<br>OF CAPITAL<br>RECOMMENDATION |
|-----------------|--|--|--|--------------------|--|
| SENIOR AND MESC | 103,437,681                                | 77,579,121                               | 14,359,850                             |                    | 91,938,971                                 |
| TWO YEAR SYSTEM | 34,869,004                                 | 3,368,257                                | 2,104,509                              |                    | 40,341,769                                 |
| TOTAL           | 138,306,685                                | 80,947,377                               | 16,464,359                             |                    | 137,280,740                                |

\* BASED ON THE ACHE FACILITIES RENEWAL FORMULA

APPENDIX 1  
SUMMARY OF CAPITAL REQUESTS OF ALABAMA PUBLIC HIGHER EDUCATION  
SENIOR INSTITUTIONS AND MARINE ENVIRONMENTAL SCIENCE CONSORTIUM

| INSTITUTION                  | NEW<br>CONSTRUCTION  | MODIFICATION<br>ALTERATION<br>RENOVATION | UTILITIES &<br>CAMPUS WIDE<br>PROJECTS | LAND<br>AQUISITION  | TOTAL COST<br>OF CAPITAL<br>REQUESTS |
|------------------------------|----------------------|--|--|---------------------|--------------------------------------|
| ALABAMA A&M UNIVERSITY       | \$73,000,000         | \$7,391,000                              |  |                     | \$80,391,000                         |
| ALABAMA STATE UNIVERSITY     | 46,490,000           | 37,550,000                               | 12,300,000                             | 5,000,000           | 101,340,000                          |
| ATHENS STATE COLLEGE         | 7,100,000            | 1,003,000                                |  |                     | 8,103,000                            |
| AUBURN UNIVERSITY            | 54,740,000           | 69,675,000                               | 7,533,000                              |                     | 131,948,000                          |
| AUBURN UNIV. AT MONTGOMERY   | 13,300,000           |  |  |                     | 13,300,000                           |
| JACKSONVILLE STATE UNIV.     | 11,968,900           |  |  | 1,031,000           | 12,999,900                           |
| LIVINGSTON UNIVERSITY        |                      |  |  |                     |                                      |
| TROY STATE UNIVERSITY        | 4,580,000            | 200,000                                  |  |                     | 4,780,000                            |
| TROY STATE UNIV. - DOTHAN    | 4,200,000            |  |  |                     | 4,200,000                            |
| TROY STATE UNIV. - MTGY.     |                      | 1,471,000                                | 676,000                                |                     | 2,147,000                            |
| TROY STATE UNIV. - P.C.      |                      |  |  |                     |                                      |
| UNIVERSITY OF ALABAMA        | 69,150,000           | 26,008,000                               | 2,784,000                              | 1,000,000           | 98,942,000                           |
| UNIV. OF AL. - BIRMINGHAM    | 23,776,000           | 22,128,500                               |  |                     | 45,904,500                           |
| UNIV. OF AL. - HUNTSVILLE    | 33,770,000           | 1,115,000                                | 175,000                                | 6,100,000           | 41,160,000                           |
| UNIV. OF MONTEVALLO          | 3,000,000            | 4,249,000                                | 2,080,000                              |                     | 9,329,000                            |
| UNIV. OF NORTH ALABAMA       | 15,075,000           | 5,145,000                                | 700,000                                | 1,500,000           | 22,420,000                           |
| UNIV. OF SOUTH ALABAMA       | 19,758,775           | 57,034,832                               | 2,471,700                              |                     | 79,265,307                           |
| MARINE ENV. SCIENCE CON.     |                      |  |  |                     |                                      |
| <b>TOTAL SENIOR AND MESC</b> | <b>\$379,908,675</b> | <b>\$232,970,332</b>                     | <b>\$28,719,700</b>                    | <b>\$14,631,000</b> | <b>\$656,229,707</b>                 |

APPENDIX 1  
SUMMARY OF CAPITAL REQUESTS OF ALABAMA PUBLIC HIGHER EDUCATION  
COMMUNITY, JUNIOR AND TECHNICAL COLLEGES

| INSTITUTION                  | NEW<br>CONSTRUCTION | MODIFICATION<br>ALTERATION<br>RENOVATION | UTILITIES &<br>CAMPUS WIDE<br>PROJECTS | LAND<br>AQUISITION | TOTAL COST<br>OF CAPITAL<br>REQUESTS |
|------------------------------|---------------------|--|--|--------------------|--------------------------------------|
| AL. AV. & TECH. COLLEGE      | \$1,790,000         | \$55,000                                 | \$95,000                               |                    | \$1,940,000                          |
| ATHORE TECHNICAL COLLEGE     |                     |  |  |                    |                                      |
| AYERS TECHNICAL COLLEGE      |                     |  |  |                    |                                      |
| BESSEMER TECHNICAL COLLEGE   | 2,340,000           | 3,260,000                                |  |                    | 5,600,000                            |
| BISHOP COMMUNITY COLLEGE     | 12,889,000          | 180,000                                  |  |                    | 13,069,000                           |
| BREWER JUNIOR COLLEGE        |                     |  |  |                    |                                      |
| CALHOUN COMMUNITY COLLEGE    |                     |  |  |                    |                                      |
| CARVER TECHNICAL COLLEGE     | 103,000             | 248,475                                  |  |                    | 351,475                              |
| CENTRAL AL. COM. COL.        |                     | 50,000                                   |  | 50,000             | 100,000                              |
| CHATTAHOOCHEE VALLEY JR.     | 1,578,000           |  |  |                    | 1,578,000                            |
| JEFFERSON DAVIS JR. COL.     |                     | 89,060                                   | 10,100                                 | 57,000             | 156,160                              |
| DRAKE TECHNICAL COLLEGE      |                     | 384,000                                  |  |                    | 384,000                              |
| ENTERPRISE JUNIOR COLLEGE    | 1,405,800           |  |  |                    | 1,405,800                            |
| FAULKNER JUNIOR COLLEGE      | 655,000             | 150,000                                  | 80,000                                 |                    | 885,000                              |
| FREDD TECHNICAL COLLEGE      | 300,000             | 150,000                                  |  |                    | 450,000                              |
| GADSDEN COMMUNITY COLLEGE    | 1,500,000           | 36,000                                   | 300,000                                |                    | 1,836,000                            |
| PATRICK HENRY JR. COLLEGE    | 1,300,000           | 325,000                                  | 135,000                                |                    | 1,760,000                            |
| HOBSON TECHNICAL COLLEGE     | 960,000             |  |  |                    | 960,000                              |
| INGRAM TECHNICAL COLLEGE     | 185,000             |  |  |                    | 185,000                              |
| JEFFERSON STATE COM. COL.    | 2,000,000           | 66,000                                   | 10,000                                 |                    | 2,076,000                            |
| LAWSON COMMUNITY COLLEGE     | 900,000             | 170,000                                  | 120,000                                |                    | 1,190,000                            |
| MacARTHUR TECHNICAL COL.     | 1,000,000           |  |  |                    | 1,000,000                            |
| NORTHEAST JUNIOR COLLEGE     | 5,500,000           |  |  |                    | 5,500,000                            |
| NORTHWEST COMMUNITY COL.     | 2,600,000           |  | 30,000                                 | 50,000             | 2,680,000                            |
| OPELIKA TECHNICAL COLLEGE    | 600,000             |  | 120,000                                |                    | 720,000                              |
| PATTERSON TECHNICAL COL.     |                     | 370,000                                  |  |                    | 370,000                              |
| REID TECHNICAL COLLEGE       |                     |  |  |                    |                                      |
| SHELTON COMMUNITY COL.       | 10,365,000          |  | 2,100,000                              | 3,800,000          | 16,265,000                           |
| SHOALS COMMUNITY COLLEGE     | 250,000             |  |  | 450,000            | 700,000                              |
| SNEAD JUNIOR COLLEGE         | 5,000,000           | 45,000                                   | 11,917                                 | 75,000             | 5,131,917                            |
| SOUTHERN UNION JR. COL.      | 99,000              |  | 32,000                                 |                    | 131,000                              |
| SOUTHWEST TECHNICAL COL.     | 2,000,000           | 85,000                                   |  |                    | 2,085,000                            |
| SPARKS TECHNICAL COLLEGE     |                     | 21,000                                   |  |                    | 21,000                               |
| TRENHOLM TECHNICAL COLLEGE   | 1,283,390           |  |  |                    | 1,283,390                            |
| WALKER TECHNICAL COLLEGE     |                     | 175,000                                  | 600,000                                |                    | 775,000                              |
| L.B. WALLACE JR. COL.        |                     | 450,000                                  | 25,000                                 |                    | 475,000                              |
| WALLACE COM. COL. - DOTHAN   | 8,300,000           | 3,000,000                                | 250,000                                |                    | 11,550,000                           |
| WALLACE COM. COL. - HANCE.   | 6,500,000           | 792,000                                  | 230,000                                | 250,000            | 7,772,000                            |
| WALLACE COM. COL. - SELMA    | 412,000             | 13,350                                   | 60,000                                 |                    | 485,350                              |
| <b>TOTAL TWO YEAR SYSTEM</b> | <b>\$71,815,190</b> | <b>\$10,114,885</b>                      | <b>\$4,209,017</b>                     | <b>\$4,732,000</b> | <b>\$90,871,092</b>                  |



APPENDIX 2  
 CAPITAL FUNDING RECOMMENDATION FOR ALABAMA PUBLIC HIGHER EDUCATION  
 SENIOR INSTITUTIONS AND MARINE ENVIRONMENTAL SCIENCE CONSORTIUM

| INSTITUTION                  | CAPITAL<br>RENEWAL REQ.<br>E&G SPACE ONLY | MODIFICATION<br>ALTERATION<br>RENOVATION | UTILITIES &<br>CAMPUS WIDE<br>PROJECTS | LAND<br>AQUISITION | TOTAL COST<br>OF CAPITAL<br>RECOMMENDATION |
|------------------------------|---|--|--|--------------------|--|
| ALABAMA A&M UNIVERSITY       | \$18,297,337                              | \$3,695,500                              |  |                    | \$21,992,837                               |
| ALABAMA STATE UNIVERSITY     | 14,305,166                                | 18,775,000                               | 6,150,000                              |                    | 39,230,166                                 |
| ATHENS STATE COLLEGE         | 4,422,843                                 | 501,500                                  |  |                    | 4,924,343                                  |
| AUBURN UNIVERSITY            | 67,638,799                                | 34,837,500                               | 3,766,500                              |                    | 106,242,799                                |
| AUBURN UNIV. AT MONTGOMERY   | 4,641,174                                 |  |  |                    | 4,641,174                                  |
| JACKSONVILLE STATE UNIV.     | 17,996,756                                |  |  |                    | 17,996,756                                 |
| LIVINGSTON UNIVERSITY        | 9,017,746                                 |  |  |                    | 9,017,746                                  |
| TROY STATE UNIVERSITY        | 12,875,078                                | 100,000                                  |  |                    | 12,975,078                                 |
| TROY STATE UNIV. - OOTHAN    | 2,724,613                                 |  |  |                    | 2,724,613                                  |
| TROY STATE UNIV. - MTGY.     | 4,432,511                                 | 735,500                                  | 338,000                                |                    | 5,506,011                                  |
| TROY STATE UNIV. - P.C.      | 22,624                                    |  |  |                    | 22,624                                     |
| UNIVERSITY OF ALABAMA        | 68,640,405                                | 13,004,000                               | 1,392,000                              |                    | 83,036,405                                 |
| UNIV. OF AL. - BIRMINGHAM    | 27,114,334                                | 11,064,250                               |  |                    | 38,178,584                                 |
| UNIV. OF AL. - HUNTSVILLE    | 12,293,518                                | 557,500                                  | 87,500                                 |                    | 12,938,518                                 |
| UNIV. OF MONTEVALLO          | 10,719,813                                | 2,124,500                                | 1,040,000                              |                    | 13,884,313                                 |
| UNIV. OF NORTH ALABAMA       | 13,297,988                                | 2,572,500                                | 350,000                                |                    | 16,220,488                                 |
| UNIV. OF SOUTH ALABAMA       | 20,643,729                                | 28,517,416                               | 1,235,850                              |                    | 50,396,995                                 |
| MARINE ENV. SCIENCE CON.     | 1,539,233                                 |  |  |                    | 1,539,233                                  |
| <b>TOTAL SENIOR AND MESC</b> | <b>\$310,623,667</b>                      | <b>\$116,485,166</b>                     | <b>\$14,359,850</b>                    |                    | <b>\$441,468,683</b>                       |

APPENDIX 2  
CAPITAL FUNDING RECOMMENDATION FOR ALABAMA PUBLIC HIGHER EDUCATION  
COMMUNITY, JUNIOR AND TECHNICAL COLLEGES

| INSTITUTION                  | CAPITAL<br>RENEWAL REQT.<br>E&G SPACE ONLY | MODIFICATION<br>ALTERATION<br>RENOVATION | UTILITIES &<br>CAMPUS WIDE<br>PROJECTS | LAND<br>AQUISITION | TOTAL COST<br>OF CAPITAL<br>RECOMMENDATION |
|------------------------------|--|--|--|--------------------|--|
| AL. AV. & TECH. COLLEGE      | \$1,819,117                                | 27,500                                   | 47,500                                 |                    | \$1,894,117                                |
| ATMORE TECHNICAL COLLEGE     | 401,682                                    |  |  |                    | 401,682                                    |
| AYERS TECHNICAL COLLEGE      | 1,602,418                                  |  |  |                    | 1,602,418                                  |
| BESSEMER TECHNICAL COLLEGE   | 926,684                                    | 1,630,000                                |  |                    | 2,556,684                                  |
| BISHOP COMMUNITY COLLEGE     | 3,127,284                                  | 90,000                                   |  |                    | 3,217,284                                  |
| BREWER JUNIOR COLLEGE        | 1,398,528                                  |  |  |                    | 1,398,528                                  |
| CALHOUN COMMUNITY COLLEGE    | 6,859,793                                  |  |  |                    | 6,859,793                                  |
| CARVER TECHNICAL COLLEGE     | 1,190,635                                  | 124,238                                  |  |                    | 1,314,873                                  |
| CENTRAL AL. COM. COL.        | 3,967,469                                  | 25,000                                   |  |                    | 3,992,469                                  |
| CHATTAHOOCHEE VALLEY JR.     | 622,676                                    |  |  |                    | 622,676                                    |
| JEFFERSON DAVIS JR. COL.     | 2,256,287                                  | 44,530                                   | 5,050                                  |                    | 2,305,867                                  |
| DRAKE TECHNICAL COLLEGE      | 1,725,203                                  | 192,000                                  |  |                    | 1,917,203                                  |
| ENTERPRISE JUNIOR COLLEGE    | 1,605,697                                  |  |  |                    | 1,605,697                                  |
| FAULKNER JUNIOR COLLEGE      | 2,155,356                                  | 75,000                                   | 40,000                                 |                    | 2,270,356                                  |
| FREDD TECHNICAL COLLEGE      | 1,329,128                                  | 75,000                                   |  |                    | 1,404,128                                  |
| GADSDEN COMMUNITY COLLEGE    | 11,112,641                                 | 18,000                                   | 150,000                                |                    | 11,280,641                                 |
| PATRICK HENRY JR. COLLEGE    | 1,427,849                                  | 162,500                                  | 67,500                                 |                    | 1,657,849                                  |
| HOBSON TECHNICAL COLLEGE     | 1,147,395                                  |  |  |                    | 1,147,395                                  |
| INGRAM TECHNICAL COLLEGE     | 598,601                                    |  |  |                    | 598,601                                    |
| JEFFERSON STATE COM. COL.    | 8,041,891                                  | 33,000                                   | 5,000                                  |                    | 8,079,891                                  |
| LAWSON COMMUNITY COLLEGE     | 4,896,794                                  | 85,000                                   | 60,000                                 |                    | 5,041,794                                  |
| MacARTHUR TECHNICAL COL.     | 1,652,889                                  |  |  |                    | 1,652,889                                  |
| NORTHEAST JUNIOR COLLEGE     | 3,565,714                                  |  |  |                    | 3,565,714                                  |
| NORTHWEST COMMUNITY COL.     | 4,535,575                                  |  |  | 15,000             | 4,550,575                                  |
| OPELIKA TECHNICAL COLLEGE    | 1,928,145                                  |  |  | 60,000             | 1,988,145                                  |
| PATTERSON TECHNICAL COL.     | 2,449,029                                  | 185,000                                  |  |                    | 2,634,029                                  |
| REID TECHNICAL COLLEGE       | 1,158,737                                  |  |  |                    | 1,158,737                                  |
| SHELTON COMMUNITY COL.       | 3,992,358                                  |  |  | 1,050,000          | 5,042,358                                  |
| SHOALS COMMUNITY COLLEGE     | 2,309,393                                  |  |  |                    | 2,309,393                                  |
| SNEAD JUNIOR COLLEGE         | 3,762,264                                  | 22,500                                   | 5,958                                  |                    | 3,790,723                                  |
| SOUTHERN UNION JR. COL.      | 2,735,912                                  |  |  | 16,000             | 2,751,912                                  |
| SOUTHWEST TECHNICAL COL.     | 1,974,022                                  | 42,500                                   |  |                    | 2,016,522                                  |
| SPARKS TECHNICAL COLLEGE     | 1,345,006                                  | 10,500                                   |  |                    | 1,355,506                                  |
| TRENHOLM TECHNICAL COLLEGE   | 1,282,606                                  |  |  |                    | 1,282,606                                  |
| WALKER TECHNICAL COLLEGE     | 1,807,863                                  | 87,500                                   | 300,000                                |                    | 2,195,363                                  |
| L.B. WALLACE JR. COL.        | 1,346,907                                  | 225,000                                  | 12,500                                 |                    | 1,584,407                                  |
| WALLACE COM. COL. - DOTHAN   | 5,608,420                                  | 1,500,000                                | 125,000                                |                    | 7,233,420                                  |
| WALLACE COM. COL. - HANCE.   | 1,943,162                                  | 396,000                                  | 115,000                                |                    | 2,454,162                                  |
| WALLACE COM. COL. - SELMA    | 3,100,594                                  | 6,675                                    | 30,000                                 |                    | 3,137,269                                  |
| <b>TOTAL TWO YEAR SYSTEM</b> | <b>\$104,711,724</b>                       | <b>\$5,057,442</b>                       | <b>\$2,104,509</b>                     |                    | <b>\$111,873,675</b>                       |

APPENDIX 3  
 CRITICAL CAPITAL NEEDS FOR ALABAMA PUBLIC HIGHER EDUCATION  
 SENIOR INSTITUTIONS AND MARINE ENVIRONMENTAL SCIENCE CONSORTIUM

| INSTITUTION                  | CAPITAL<br>RENEWAL REQ.<br>E&G SPACE ONLY | MODIFICATION<br>ALTERATION<br>RENOVATION | UTILITIES &<br>CAMPUS WIDE<br>PROJECTS | LAND<br>AQUISITION | TOTAL COST<br>OF CAPITAL<br>RECOMMENDATION |
|------------------------------|---|--|--|--------------------|--|
| ALABAMA A&M UNIVERSITY       | \$6,093,013                               | \$2,461,203                              |  |                    | \$2,461,203                                |
| ALABAMA STATE UNIVERSITY     | 4,763,620                                 | 12,504,150                               | 6,150,000                              |                    | 18,654,150                                 |
| ATHENS STATE COLLEGE         | 1,472,807                                 | 333,999                                  |  |                    | 333,999                                    |
| AUBURN UNIVERSITY            | 22,523,720                                | 23,201,775                               | 3,766,500                              |                    | 26,968,275                                 |
| AUBURN UNIV. AT MONTGOMERY   | 1,545,511                                 |  |  |                    |  |
| JACKSONVILLE STATE UNIV.     | 5,992,920                                 |  |  |                    |  |
| LIVINGSTON UNIVERSITY        | 3,002,909                                 |  |  |                    |  |
| TROY STATE UNIVERSITY        | 4,287,401                                 | 66,600                                   |  |                    | 66,600                                     |
| TROY STATE UNIV. - DOTHAN    | 907,296                                   |  |  |                    |  |
| TROY STATE UNIV. - MTGY.     | 1,476,026                                 | 489,843                                  | 338,000                                |                    | 827,843                                    |
| TROY STATE UNIV. - P.C.      | 7,534                                     |  |  |                    |  |
| UNIVERSITY OF ALABAMA        | 22,857,255                                | 8,660,664                                | 1,392,000                              |                    | 10,052,664                                 |
| UNIV. OF AL. - BIRMINGHAM    | 9,029,073                                 | 7,368,791                                |  |                    | 7,368,791                                  |
| UNIV. OF AL. - HUNTSVILLE    | 4,093,741                                 | 371,295                                  | 87,500                                 |                    | 458,795                                    |
| UNIV. OF MONTEVALLO          | 3,569,698                                 | 1,414,917                                | 1,040,000                              |                    | 2,454,917                                  |
| UNIV. OF NORTH ALABAMA       | 4,428,230                                 | 1,713,285                                | 350,000                                |                    | 2,063,285                                  |
| UNIV. OF SOUTH ALABAMA       | 6,874,362                                 | 18,992,599                               | 1,235,850                              |                    | 20,228,449                                 |
| MARINE ENV. SCIENCE CON.     | 512,565                                   |  |  |                    |  |
| <b>TOTAL SENIOR AND MESC</b> | <b>\$103,437,681</b>                      | <b>\$77,579,121</b>                      | <b>\$14,359,850</b>                    |                    | <b>\$91,938,971</b>                        |

APPENDIX 3  
CRITICAL CAPITAL NEEDS FOR ALABAMA PUBLIC HIGHER EDUCATION  
COMMUNITY, JUNIOR AND TECHNICAL COLLEGES

| INSTITUTION                  | CAPITAL<br>RENEWAL REQ.<br>E&G SPACE ONLY | MODIFICATION<br>ALTERATION<br>RENOVATION | UTILITIES &<br>CAMPUS WIDE<br>PROJECTS | LAND<br>AQUISITION | TOTAL COST<br>OF CAPITAL<br>RECOMMENDATION |
|------------------------------|---|--|--|--------------------|--|
| AL. AV. & TECH. COLLEGE      | \$605,766                                 | \$18,315                                 | \$47,500                               |                    | \$671,581                                  |
| ATMORE TECHNICAL COLLEGE     | 133,760                                   |  |  |                    | 133,760                                    |
| AYERS TECHNICAL COLLEGE      | 533,605                                   |  |  |                    | 533,605                                    |
| BESSEMER TECHNICAL COLLEGE   | 308,586                                   | 1,085,580                                |  |                    | 1,394,166                                  |
| BISHOP COMMUNITY COLLEGE     | 1,041,386                                 | 59,940                                   |  |                    | 1,101,326                                  |
| BREWER JUNIOR COLLEGE        | 465,710                                   |  |  |                    | 465,710                                    |
| CALHOUN COMMUNITY COLLEGE    | 2,284,311                                 |  |  |                    | 2,284,311                                  |
| CARVER TECHNICAL COLLEGE     | 396,481                                   | 82,742                                   |  |                    | 479,224                                    |
| CENTRAL AL. COM. COL.        | 1,321,167                                 | 16,650                                   |  |                    | 1,337,817                                  |
| CHATTAHOOCHEE VALLEY JR.     | 207,351                                   |  |  |                    | 207,351                                    |
| JEFFERSON DAVIS JR. COL.     | 751,344                                   | 29,657                                   | 5,050                                  |                    | 786,051                                    |
| DRAKE TECHNICAL COLLEGE      | 574,493                                   | 127,872                                  |  |                    | 702,365                                    |
| ENTERPRISE JUNIOR COLLEGE    | 534,697                                   |  |  |                    | 534,697                                    |
| FAULKNER JUNIOR COLLEGE      | 717,734                                   | 49,950                                   | 40,000                                 |                    | 807,684                                    |
| FREDD TECHNICAL COLLEGE      | 442,600                                   | 49,950                                   |  |                    | 492,550                                    |
| GADSDEN COMMUNITY COLLEGE    | 3,700,509                                 | 11,988                                   | 150,000                                |                    | 3,862,497                                  |
| PATRICK HENRY JR. COLLEGE    | 475,474                                   | 108,225                                  | 67,500                                 |                    | 651,199                                    |
| HOBSON TECHNICAL COLLEGE     | 382,083                                   |  |  |                    | 382,083                                    |
| INGRAM TECHNICAL COLLEGE     | 199,334                                   |  |  |                    | 199,334                                    |
| JEFFERSON STATE COM. COL.    | 2,677,950                                 | 21,978                                   | 5,000                                  |                    | 2,704,928                                  |
| LAWSON COMMUNITY COLLEGE     | 1,630,632                                 | 56,610                                   | 60,000                                 |                    | 1,747,242                                  |
| MacARTHUR TECHNICAL COL.     | 550,412                                   |  |  |                    | 550,412                                    |
| NORTHEAST JUNIOR COLLEGE     | 1,187,383                                 |  |  |                    | 1,187,383                                  |
| NORTHWEST COMMUNITY COL.     | 1,510,346                                 |  | 15,000                                 |                    | 1,525,346                                  |
| OPELIKA TECHNICAL COLLEGE    | 642,072                                   |  | 60,000                                 |                    | 702,072                                    |
| PATTERSON TECHNICAL COL.     | 815,527                                   | 123,210                                  |  |                    | 938,737                                    |
| REID TECHNICAL COLLEGE       | 385,859                                   |  |  |                    | 385,859                                    |
| SHELTON COMMUNITY COL.       | 1,329,455                                 |  | 1,050,000                              |                    | 2,379,455                                  |
| SHOALS COMMUNITY COLLEGE     | 769,028                                   |  |  |                    | 769,028                                    |
| SNEAD JUNIOR COLLEGE         | 1,252,834                                 | 14,985                                   | 5,958                                  |                    | 1,273,777                                  |
| SOUTHERN UNION JR. COL.      | 911,059                                   |  | 16,000                                 |                    | 927,059                                    |
| SOUTHWEST TECHNICAL COL.     | 657,349                                   | 28,305                                   |  |                    | 685,654                                    |
| SPARKS TECHNICAL COLLEGE     | 447,887                                   | 6,993                                    |  |                    | 454,880                                    |
| TRENHOLM TECHNICAL COLLEGE   | 427,108                                   |  |  |                    | 427,108                                    |
| WALKER TECHNICAL COLLEGE     | 602,018                                   | 58,275                                   | 300,000                                |                    | 960,293                                    |
| L.B. WALLACE JR. COL.        | 448,520                                   | 149,850                                  | 12,500                                 |                    | 610,870                                    |
| WALLACE COM. COL. - DOTHAN   | 1,867,604                                 | 999,000                                  | 125,000                                |                    | 2,991,604                                  |
| WALLACE COM. COL. - HANCE.   | 647,073                                   | 263,736                                  | 115,000                                |                    | 1,025,809                                  |
| WALLACE COM. COL. - SELMA    | 1,032,498                                 | 4,446                                    | 30,000                                 |                    | 1,066,943                                  |
| <b>TOTAL TWO YEAR SYSTEM</b> | <b>\$34,869,004</b>                       | <b>\$3,368,257</b>                       | <b>\$2,104,509</b>                     |                    | <b>\$40,341,769</b>                        |

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