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#### **ABSTRACT**

Two variables that designers should consider when developing computer-based instruction (CBI) text screens are text density, which manipulates the context of the information presented, and screen density, which is a measurement of the amount of information presented at one time on the screen. A study on text density was designed to identify alternative methods for displaying computer text; it focused on the level of richness or detail presented in text displays, i.e., density level. A second study on text density was designed to extend the first study in several ways. e.g., use of larger samples; use of both immediate and delayed achievement posttests; and an extended examination of learner control. The first study was designed to determine how individual density levels were judged relative to one another by examining student preference for two different screen designs, while the primary interest in the second study was to determine replicability of the results of the first one when only the first screen of each density level was presented. In general, findings revealed that low-density format is a viable alternative to the standard text format used in printed materials; subjects indicated a strong preference for learning from high-density screens as opposed to low-density screens; and future research on CBI screen designs should investigate the use of text density and varying screen density in different content areas, and for tasks with different processing demands. (46 references) (CGD)

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## Title:

# Reconsidering the Research on CBI Screen Design

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CBI Screen Design

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Reconsidering the Research on CBI Screen Design

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Reconsidering the Research on CBI Screen Design

The continuing expansion of the microcomputer into schools, businesses, hospitals, and homes has created a market for instructional software ranging from beginning mathematics programs to sophisticated simulations of hospital emergency room events. A review of these instructional packages indicates both effective and poor applications of instructional design. One aspect that is often overlooked, however, is the design of screen displays (Bork 1987; Burke, 1981; Keller, 1987) Computer displays (a) are limited to one page at a time, (b) have restricted backward paging and review, (c) are limited to layouts of 40 or 80 columns by 24 rows, (d) provide limited cues as to lesson length. (e) are typically limited to one typeface and one or two typesizes, and (f) offer relatively poor resolution. In contrast to the printed page, however, the computer has the capability to generate dynamic "pages" (e.g., windows, screen building, and animation), which can be increased in number with a relatively smaller effect on distribution costs.

#### Computer Screen Design

The literature on computer screen design tends to follow one of two approaches. The first approach focuses on typographical variables that the designer can manipulate to cres e an effective screen design. Based on research and subjective views, several authors have recommended that displays use liberal white space, double spacing, a standard ASCII typeface, and left-justified text (Allessi & Trollip. 1985: Bork, 1987: Grabinger, 1983: Heines, 1984: Hooper & Hannafin, 1986). A second approach to computer screen design is the manipulation of the content. One such method is chunking the material into meaningful thought units which are then presented with blank (white) spaces bordering each. Although Failo and DeBlois (1988) suggest chunking as an effective means of designing displays, research on chunking and similar methods have failed to show clear advantages under either print or CBI (cf. Basset, 1985; Carver, 1970; Fiebel, 1984: Gerrel & Mason, 1983: O'Shea & Sinclair, 1983). It seems important to consider that chunking does not change the instructional content; rather, it changes the way the content is presented on the screen.

This paper will describe two additional variables designers need to consider when designing CBI text screens.



The first variable, text density, manipulates the context of the information presented. The recond variable, creen density, is a measurement of the amount of information presented at one time on the screen. The following sections of this paper will summarize two studies on text density and two studies on screen density, and the final section will provide guidelines for designing CBI screen based on these four studies.

#### Text Density

The research described in this section was designed to identify alternative methods for displaying computer text. Its specific focus was on the level of richness or detail presented in text displays, a variable that we have labeled "density level." In related research with print material, Reder and Anderson (1980: 1982) compared complete chapters from college textbooks to summaries of the main points on both direct and indirect learning. The summaries were found to be comparable or superior in the 10 studies reported. They concluded that the summaries may help the learner focus on the main ideas without the distraction of additional elaborations.

Similar to Reder and Anderson's (1980: 1982) construct, the present text density variable includes such attributes as length of material (number of words), redundancy of ideas, and depth of conceptual support for the main ideas. Reading researchers have referred to such text attributes as "microstructure" (Davidson & Kantor, 1982) or "texture" (Amiron & Jones, 1982). Following Reder and Anderson's (1980) procedure, we generated low-density material from conventional text by: (a) defining a set of rules for shortening the text, (b) having different individuals apply the rules to the rewriting of the text, and (c) requiring those individuals to arrive at a consensus on the final content.

Application of these rules to a textbook unit consisting of 2,123 words on 18 pages yielded a low-density version of 1,189 words (a 56% savings) on 15 pages (a 17% savings). The print pages and computer frames were designed using what were subjectively determined to be the most appropriate layouts for the content. Final versions of the CBI lessons resulted in 49 frames in the low-density lesson and 66 frames in the high-density lesson. Figure 1 shows a sample frame from the two density levels. Although both



frames present the same main ideas, the high-density version includes additional elaborations and supporting context.

#### Insert Figure 1 about here

Our main research interest was evaluating the effectiveness of the low-density material for learning. We hypothesized that, when used in CBI, low-density narrative would promote better learning and more favorable attitudes by reducing reading and cognitive processing demands of the screen displays. A second area of interest was the effect of allowing learners to select preferred density levels in the print and CBI modes. Prior research on learner control (LC) has shown positive results in some studies (Judd. Bunderson, & Bessent, 1970), while more recent findings have been negative (Carrier, Davidson, & Williams, 1985: Fisher, Blackwell, Garcia, & Greene, 1975; Ross & Rakow, 1981; Tennyson, 1980). In contrast to the task variables typically varied through learner control (e.g., lesson length, difficulty, or organization) the text density variable represents a "contextual" lesson property that primarily influences how lesson material appears without changing its basic informational content. Making effective LC choices (i.e., ones that accommodate laarning preferences and styles) was therefore assumed to be less dependent relative to these other variables on prior knowledge or skill in the subject area. To investigate these questions concerning density variations and learner control, we conducted the text density studies (Morrison, Ross, & O'Dell, 1988; Ross, Morrison, & O'Dell, 1988), summarized below.

#### Text Density: Study I

Subjects were 48 undergraduate teacher education majors in six treatment groups arranged by crossing two presentation modes (computer vs. print) by three text density conditions (high, low, and learner control). Main dependent variables were different types of learning achievement (knowledge, calculation, and transfer), and lesson completion time.

Results. The major finding from Study I were

1. No differences in learning occurred between low-and high-density groups.



- 2. The high-density group, took 34 percent more time to complete the lesson.
- 3. Within the print mode, low-density text was selected an average of 3.75 (out of 5) times; however, while within the CBI mode, it was selected an average of only 1.25 times, the exact opposite pattern.
- 4. CBI subjects judged the high-density material as slower moving and low-density material as more sufficient than did the print subjects.
- 5. Low-performers in the learner control treatment did not seem to favor the "low-support" option (i.e., low-density text) over high support.

#### Text Density: Study II

Study II (Ross, Morrison, O'Dell, 1988) was designed to extend Study I in several ways. First, comparisons between density and presentation modes were repeated using much larger samples, an immediate achievement posttest, and a delayed achievement posttest. Second, the examination of LC was extended to include selections of both text density ("partial-LC") and presentation mode ("full-LC"). As in Study I, the partial-LC treatment allowed subjects to select either a high-density or low-density text display for each print or CBI lesson. Subjects in the full-LC treatment, however, were allowed to first select either the print or CBI mode, and to then select high-density and low-density text within the selected mode.

Results. The major findings from Study I were

- 1. Comparisons of the full- vs. partial-LC conditions indicated no significant differences on achievement, attitudes, or density selections.
- 2. Under CBI, the full-LC group (18.9 min.) took significantly less time than the partial-LC group (29.0 min.), indicating that those who selected CBI completed the lesson more quickly than those who were prescribed CBI
- 3. In the full-LC treatment, subjects choice of presentation mode was almost equally divided between print and CBI.

- 4. Reading rate was found to be the only significant predictor of these preferences: subjects selecting CBI were faster readers than those who selected print.
- 5. LC subjects in both groups showed a general tendency to select low-density text (70 vs. 30 percent) more frequently than high-density text regardless of presentation mode.

#### Discussion

Similar to Study I, the highest achievement scores were obtained by the LC group, but this time the effect was consistent across CBI and print, and statistically significant on three of the four measures (calculation, transfer, and delayed retention). The CBI group (25.8 min.) took significantly more time than the print group (21.5 min.), and the high-density group (26.5 min) took significantly more time than the low-density group (21.0 min).

The significant time savings but comparable achievement using low-density as compared to high-density materials was consistent with the results of Study I. The LC comparisons further suggested that learners are capable of making adaptive decisions when selecting contextual lesson attributes such as presentation mode or text density level. This finding is in contrast to the negative results from LC applications which required learners to select the sequence, difficulty, or amount of instructional support needed to achieve objectives (Hannafin, 1984).

Screen Density as a Design Variable
Prior research on typographical variables and content
manipulation have provided useful guidelines for screen
design: however, they have not addressed the issue of how
much information the expository frame should contain. We
call this variable "screen density" as differentiated from
text density (Morrison, Ross, & O'Dell, 1988; Ross,
Morrison, & O'Dell, 1988) For example, the International
Reading Association Computer and Technology Reading
Committee (1984) recommends using "clear and legible"
displays with "appropriate margins and interline spacing",
but provides no operational guidelines or specifications to
define these qualities. To provide designers with clearer
recommendations for optimum density levels, the screen



density construct must be operationalized and precisely defined.

One method of evaluating screen designs is to calculate the density of the total screen by determining how many of the screen spaces are contain a character or are adjacent to a character (Tullis, 1983). Human factors research suggests that performance error rates increase as the density of a display increases (Burns, 1979, Coffey, 1961; Mackworth, 1976; Ringel and Hammer, 1964). Research, however, on the upper limit of screen density has yielded disparate recommendations ranging from 15% (Danchak, 1976) to 31.2% (Smith, 1980, 1981, 1982) all the way to 60% (NASA, 1980).

Another research focus was the possible influence of the type of material presented on how different screen designs were viewed. For example, Grabinger's (1983) evidence for supporting low density screens was obtained using a typographical notation developed by Twyman (1981) to create a content-free screen representation of a CBI screen. In contrast, judgments of realistic materials would appear to demand greater awareness of and reliance on contextual properties (e.g., proximal supporting text) that helps to increase the meaning of the information being read. Thus, it is not clear that proferences for low-density screens similarly apply to realistic lesson materials, especially since the low-density designs present the material in smaller thought units and consequently also necessitate an increased number of lasson frames. We expected that with fixed content and realistic displays, preferences for lower-density screens would not be as high as some of the previous research in the instructional design literature would suggest. A third research interest was the preferences of users differing in degree of CBI experience, namely graduate instructional design students versus undergraduate education students (Ross, Morrison, O'Dell, & Schultz, 1988).

#### Screen Density: Study I

Subjects were 23 graduate and 23 undergraduate education majors who volunteered to participate in the study. A paired-comparison design (Nunnally, 1967) was employed involving a total of six unique pairings of four density levels presented on an Apple IIe monochrome screen. For each of the six comparisons, subjects were presented with two different screen designs and asked to indicate



their preference. The six comparisons and the two density levels within each were presented in a random order.

Results. Table 1 shows the proportion of subjects who selected each density level when paired with each of the alternative levels. These proportions reflect a curvilinear pattern, with preferences tending to favor the two middle density levels (especially the 31% level) over the lowest (22%) and highest (53%) levels. Specifically, the 31% level was favored by the majority of subjects (from 52 to 74 percent) over each of the other three levels, the 26% level was favored by the majority (54 to 56 percent) over each of the two extreme levels.

#### Insert Table 1 about here

The above results provide information on how the individual density levels were judged relative to one another. A somewhat different question concerns whether or not overall preferences tended to favor, as the literature suggests, lower-density over higher-density designs. However, tabulations across subjects on the six paired-comparison trials indicated the opposite pattern: 156 (57 percent) selections favored the higher density design whereas only 120 (43%) favored the lower density design.

Summary. In contrast to recommendations in the literature (Allessi & Trollip, 1985; Bork, 1984, 1987; Grabinger, 1983: Heines, 1984: Hooper & Hannafin, 1986) for designing lower density screens, these results showed that subjects tended to prefer higher-density screens. The relatively stronger preferences for the 31% (intermediate) density level may suggest that subjects were attempting to balance aesthetic properties (i.e., perceived readability and appeal of the screen) with either both (a) the degree of contextual support and (b) the number of screens in the lesson. If the latter were the key factor, then preferences for the lower density (more spacious) designs would seem likely to increase if judgments were to be based on only the first screen of each screen density level as in Grabinger's (1983) study. Study II was conducted to test this interpretation.



#### Screen Density: Study II

The primary interest in Study II was to determine replicability of the Study I results when only the first screen of each density level was presented. It was predicted that in this case, stronger preference for the lower density screens would be indicated than in Study I, since reductions in density level would not require having to review a greater number of frames.

Subjects were 27 graduate and 12 undergraduate education majors who volunteered to participate in the study and had not participated in Study I. The same paired-comparison design as in Study J was employed. The stimulus materials were the same as used in Study I with one change. Only the first screen for each density comparison was presented.

Results The proportion of subjects who selected each density level in the separate comparisons is shown in Table II. Here, in comparison to the curvilinear trend of Study 1, the pattern is directly linear, with the higher-density design consistently preferred over the lower-density design. Across all comparisons, subjects chose the higher-density design 145 (62 percent) times and the lower-density design only 89 (38 percent). Thus, compared to Study I, while no particular density level emerged as significantly more or less desirable than others, there was an even stronger tendency to select higher-density designs in the paired comparisons.

#### Discussion

Our studies on text density and screen density suggest two additional variables to consider when designing CBI text screens. First, low-density format is a viable alternative to the standard text format used in printed materials. A frame designed with low-density text can incorporate white space, double-spacing, and headings adequately in a single frame. This leaner text format provides the designer with the space needed to organize text which increases its visual appeal (Grabinger, 1985) while minimizing the total number of screens required to prec at the same content. Ample use of white space, and vertical and horizontal cypography with low-density text will typically produce a unit of instruction that is comparable in frame length to high-density text, but with approximately 50% fewer words. The resultant low-density material in our research was read faster, perceived as more sufficient, and selected more



frequently under LC than the same text presented in a high-density format.

Second, in contrast to previous studies and recommendations in the instructional design literature (Allessi & Trollip, 1985; Bork, 1984, 1987; Grabinger, 1983; Heines, 1984: Hooper & Hannafin, 1986), subjects indicated a strong preference for learning from high density screens as opposed to low-density screens. These results suggest that the use of realistic stimulus materials may produce different results than obtained with nonrealistic stimulus materials (Grabinger's, 1983) or with informational (e.g., machine status) displays (e.g., Danchak, 1976; Smith, 1980, 1981, 1982). The combined results of the text density studies and and the two screen density studies suggest the use of lean (low-density) text with a medium (31%) screen density. Low-density text provides the designer with a means of reducing the total amount of text in the lesson. The medium density level provides a balance between aesthetic appeal and an appropriate amount of context.

future research on CBI screen designs should investigate the use of text density and varying screen density with different content areas and tasks with different processing demands. Other research should investigate the application of both low-density text and varying screen densities to online help screens where the purpose is more for review of the ideas as opposed to instruction.



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Table 1

## Proportion of Times Density Levels Within Each Paired Comparison Were Selected in Study 1

### Paired Comparison

22	26%	224	31%	224	50%	26%	31%	26%	50%	314	50%
. 46	. 54	. 26	.74	. 46	.54	. 35	. 65	. 56	44	. 52	. 48



Table 2

<u>Proportion of Times Density Levels Within Each Paired Comparison Were Selected in Study 2</u>

#### Paired Comparison

224	26*	224	31%	22%	50%	26%	314	26%	50%	314	50%
. 28	.72	. 41	.59	. 44	56	. 36	. 64	. 41	. 59	. 39	. 62

The median corresponds to the middle frequency score in a ranked set of data

Half the scores will be higher Half will be lower

If N=40 (40 scores), median = 20th score If N=17, median = 8.5 highest score

Median corresponds to the 50th percentile

Higher than half the scores Lower than half

The median, another measure of central tendency, is the number that corresponds to the middle frequency (that is, the middle score) in a ranked set of data. The median is the value that divides your distribution in half; half of the scores will be higher than the median, and half will be lower than the median.

It is important to remember that the median is the halfway point in the distribution—in terms of frequencies. For example, if N=40 (meaning that you have 40 scores), the median will be your 20th score (in terms of rank); if N=17, the median will be your 8.5 highest score, etc.

Another way of defining the median is to say that it corresponds to the 50th percentile.

In any distribution, the median will always be the score that corresponds to a percentile rank of 50; it is higher than half the scores, and lower than half the scores.

