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ABSTRACT
                The Linking Outcomes with Organizational Planning
(LOOP) process, initiated in 1984 in the Austin (Texas) Independent
School District (AISD) is described. Focus is on the successful
conversion to on-line computer updates and the development of a
training package for key staff on writing status reports. LOOP is a
nine-step process for integrating research, evaluation, and less
formal findings into the planning and instructional cycle. The nine
steps are: (1) identifying findings for improving instruction; (2)
establishing a goal for improvement; (3) assigning a key staff member
to manage progress; (4) having the key staff member work with others
as appropriate; (5) providing outcomes and activities; (6) updating
computer files with progress reports; (7) providing printed updates
and continuous information; (8) monitoring of each goal by the
Superintendent and staff; and (9) providing data for the District,
community, and state. The use of the on-line computer system has
greatly simplified the LOOP process. The program is considered a
qualified success; it is most useful to the superintendent, and least
attractive to the staff. Attachments include memoranda on 1986-87
priorities for AISD and a sample LOOP procedure for improving student
performance in elementary mathematics on the Texas Educational
Assessment of Minimum Skills. (SLD)

The Policy-Practice-Policy LOOP in Practice

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The Policy-Practice-Policy LOOP in Practice

The challenge for everyone in public school evaluation is how to effect follow-up on evaluation findings of importance. Evaluation utilization is an art, not a science. The Austin Independent School District (AISD) had tried several very formal approaches that required instructional/program staff to write plans and provide status reports on action taken pursuant to evaluation findings. However, our success was minimal, at best. In the summer of 1984, the Superintendent of Schools asked for another attempt—but one that would work. He wanted a sure-fire procedure for making evaluation findings a part of what he termed the instructional planning loop, and a way to monitor staff activities in priority areas. The result was LOOP— Linking Outcomes with Organizational Planning -- a more practical approach built on the ruins of our previous attempts.

As further impetus for LOOP, the Board of Trustees set 25 priorities for the 1984-85 school year, and the Superintendent needed a system for tracking progress on the priorities. New priorities were selected for 1985-86 and 1986-87, and the system proposed as LOOP was used to track activities throughout each of these school years, and to produce a complete report at the end of each year on the status of the District in each of the priority areas. The main purposes were initially seen as being:

1. To ensure that evaluation, research, and less formal findings become part of the instructional planning loop within AISD.

2. To provide the Superintendent a tool to manage the high-priority tasks of the school system, to keep staff focused on goals, and to track accomplishments throughout the year.

3. To provide a format for reporting to the Superintendent, the School Board, and the public about progress on major activities.

An AERA paper presented in 1986 in San Francisco detailed the progress of the system through its less than perfect beginnings. Now, it is time to report the maturation of LOOP—the successful conversion to on-line computer updates and the development of a training package for key staff on writing status updates.

LOOP is a nine-step process for integrating research, evaluation, and less formal findings into the planning and instructional cycle. The nine steps of LOOP are:

1. A finding with implications for improving instruction is identified.

2. A goal or intended outcome is established for improvement.

3. A key staff member is assigned the responsibility of managing progress toward the goal.

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4. The key staff member works with other appropriate staff, advisory groups, and community groups to identify activities related to the goal.

5. The key staff member provides for the LOOP process the expected out-comes and the activities related to the outcomes, using the District's Wang Word Processing system.

6. The key staff member updates the appropriate computer file at designated times, providing progress reports on activities and status of the expected outcomes.

7. The Department of Management Information provides printed updates to the Superintendent, and computer updates are continuously available.

8. The Superintendent and Cabinet monitor progress toward each goal, and at the time of the annual report decide to continue or discontinue close monitoring of each goal.

9. The printed report on the goals provides data for the District, the commu-nity, and for State-mandated reports of the District's status.

In the first year, 1984-85, the LOOP system used to document progress on District priorities was labor intensive. One evaluation associate was responsible for collecting written input on a monthly basis. She sent out reminders before the reports were supposed to be sent to her, then telephoned the key staff person if the report was late. She not infrequently ended up writing down information from a telephone conversation or personal interview if the staff person "did not have time" to write something down. Then a secretary spent a week each month updating and entering information into the word processing system. Senior evaluation staff then reviewed the document before it was reproduced and distributed. All this in addition to the reporting efforts of many key staff members.

For 1985-86, the process was greatly simplified by the use of the on-line Wang system. The majority of the key staff members were able to access the report document directly, so status reporting could be part of each activity, rather than a completely separate project. The "LOOP secretary" then needed only to enter text from staff who were not on-line and make corrections in the format before the document was printed. Professional staff then reviewed the document before it was finally printed and distributed.

At the end of year two, the priority status report was used for the first time as the basis for the Su-perintendent's annual report to the Board and the public on the status of the District. It was also included in a State-mandated report to the public on the District as a whole.

The first two years of LOOP showed that key staff did not have innate ability to write status reports. Before year three, training was designed to teach staff to use action verbs to describe planned activities and outcomes, how to cite statistics to drive home points, how to give themselves credit for

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their efforts/successes, and how to write in terms of products rather than merely processes. Staff previously trained in the laborious and superfluous seven elements of behavioral objectives had to be retrained to be concise and targeted in their prose.

For year three, the key staff members bought into the process by attending the training themselves and by sending their secretaries to be trained on using the on-line system and maintaining the format (Attachment A). Even those staff at remote locations sent their secretaries to other offices to access the on-line system, so that no entering of data was done centrally. The format was checked and the printed document was distributed as the staff members wrote it. The Superintendant not only officially appointed the staff to report on the priorities, he also monitored and reacted to their reports (Attachment B). The final document showed more variation in writing style, but it also more accurately reflected the commitment of the staff member to the process.

The training which led the key staff members to treat the LOOP process itself as a priority led to higher quality reporting in the third year (a sample is shown as Attachment C), and when the need arose within the District to report to the Board and the public on student reassignment issues and activities, the LOOP format was chosen by the staff themselves as the vehicle for this crucial recordkeeping. The reports produced after the second and third years have been used in the Superintendent's evaluation by the Board and as part of the District's State-mandated report to the community and the media. Staff are obviously more familiar with the technology involved in the system, and are, if not comfortable, at least used to the idea of being formally accountable for the achievement of District goals.

For the current year, 1987-88, key staff were assigned priorities, the on-line system training was conducted for secretaries, and the process continues. It is not universally loved, but staff have become used to it.

Now the Superintendent wants to tie the LOOP reporting cycle on priorities to the budget cycle. In this process the District's status on its formal priorities will be reported to the Board along with budget considerations during the four to six month budget planning period. When the budget is adopted in July of each year, the Board will also adopt new goals and priorities for the coming year. Within this framework, staff will perceive the importance of their reporting in the area where it will have the most impact — in their budgets (The cycle diagram is shown as Attachment D).

The conditions which were necessary to make LOOP a success were:

> *A clear and specific mandate from the Superintendent.*
>
> *Designation of a key person to track and report in each area.*
>
> *Integration of LOOP into established procedures.*
>
> *Specific check points and follow-up procedures.*
>
> *Findings requiring action from diverse sources districtwide.*

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In critically reviewing our successes and failures with LOOP over the past years, several core truths appear to be evident. These truths should be as useful to others adapting LOOP to their local circumstances as they have been to us.

1.   The Board of Trustees sets too many priorities. This problem begins with staff. Selecting a choice few priorities from a long list of critical needs is difficult — especially when the Superintendent's Cabinet represents a broad range of interests and responsibilities. Obviously, the members of the Board also represent a broad range of constituents who look for their pet projects to be covered by priorities. However, clearly, we have had too many priorities each year to track in detail. The LOOP system does take time, and was designed to focus on a few, not all, needs of the District.

2.   Key staff list too many activities. Either staff members are not very good at deciding what is really important to track in LOOP, or we have not yet communicated effectively that LOOP is not their detailed yearly work plan, but an overview of a priority. A frustrating problem is that the status reports get too lengthy. Activities are listed that are important, but not essential, to communicating the processes by which the priority is being addressed.

3.   The one-year nature of the priorities fails to recognize that the needs of the District can not in most cases be resolved in a short time, but persist across years. Most of the priorities that have been included each year in LOOP are the same ones. We are beginning to recognize that there are some generic priorities that will always be included — facilities, budget, management information, student achievement, dropouts, public relations in some form, etc. Eventually, we may have a subset of "permanent" priorities that are refocused each year.

4.   The timing of setting priorities has been problematic, as they have been approved by the Board at the beginning of the school year, but too late to be a real part of the schools' planning and preparation for the new year. Now that our priority setting cycle has been redefined to match the budgeting timeline, everyone will have the priorities available at the time planning begins for the school year — the previous spring.

5.   The training of key staff members to write their priority goals, activities, and status reports becomes more important each year. Staff do not naturally write in the style that is required for a concise, informative status report.

6.   The on-line nature of the current reporting is basic to the ownership of the status reports by the key staff. The first year, when an evaluation staff member compiled the status reports, there was so little ownership in the report that key staff let other responsibilities prevent them from focusing the required attention on their priority reporting.

7.   There must be periodic monitoring and comment by the Superintendent on the status of the priorities. Asking key staff to concentrate on a professional report just at the end of the year backlogs their thinking and writing to a point where they are hard pressed to comply. The periodic review of the status reports by the Superintendent keeps staff more up-to-date in their reporting and spreads their efforts out across the year.

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Conclusion

LOOP has been a qualified success. Any process that continues in a school system for four years has to have some degree of functionality or it would have been abandoned. LOOP appears to be most useful to the Superintendent — not surprising, considering that he was the one who requested it. However, the members of the Board of Trustees have grown to expect priorities to be set and reports to be brought forward on their status. Staff members will probably be the last to buy into the process. After all, LOOP is a report — paperwork — for them. This fact leads us to consider the need to create a better, more functional link between LOOP and the daily management of the school system. Is it possible to design a management system that would function for a dozen or so very unique individuals?

Yes, but would they use it?

Austin Independent School District

Dr. John Ellis, Superintendent
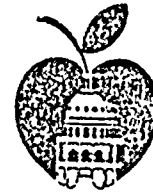
November 4, 1986

TO: Ruth MacAllister

FROM: John Ellis

SUBJECT: 1986-87 Priorities for AISD

The Board of Trustees on October 27, 1986, approved the 1986-87 Prioritie~ for
AISD. The designation of priorities for the year gives District staff a
common focus around which to plan activities and a way to judge progress
toward our goals.

I have designated you as the key staff person for one or more priorities and
asked that the Department of Management Information manage the computer files
and print out status reports on a regular basis. The priorities I am
assigning to you are:

   Priority II. Curriculum/Instructional Program

      A. To improve student performance, especially TEAMS mathematics ..
      B. To reduce the failure rate of students, especially in grades 7-9
      C. To reduce the number of students dropping out of school
      D. To emphasize the prevention of drug abuse
      E. To begin a study of the elementary social studies and science
          curriculum with the goal of more interesting and teachable units

Your responsibility as a key staff person for one or more priority sections
will be similar to last year, although there will be some modifications to the
system. This year you will:

   1. Attend a training session on November 17, 1986, in the auditorium,
       where Glynn Ligon and Jetta Todaro will work with you on defining
       the expected results and processes planned for your priorities.

   2. Bring your secretary to the same training session to hear the
       introduction. Then she will attend a workshop on updating the Wang
       files.

The initial report will be printed on Thursday, December 4, and the schedule
or the rest of the year is:

Quarterly Report: January 15, 1987
Quarterly Report: April 9, 1987
End-of-Year Report: June 11, 1987
Summary of Year: August 13, 1987
                       (Prepared by Management Information from the
                       end-of-year report)

This priority-tracking process is valuable to me, to the Cabinet, and, I
believe, to you. As we focus on our priorities, plan immediate objectives,
and report our successes and failures, we are about the basic business of
improving our District, our students, and our own skills.

Austin Independent School District

Dr. John Ellis, Superintendent

February 9, 1987

TO: LaVonne Rogers

FROM: John Ellis

SUBJECT: 1986-87 Priorities

Welcome to a new perspective on the 1986-87 District Priorities! You, of
course, will now be the key staff person for those sections that refer to
Elementary Education. Please, review these with your staff to see the
direction that Elementary Education is heading this year. This document and
the outlined information it contains are important to me in keeping abreast of
the progress of our staff toward meeting the goals we have set for ourselves
this year. I hope the process will also be helpful to you in orienting you in
your new role.

I have been reviewing the status reports on the 1986-87 priorities and am
impressed with the thought and planning evident in them. The recent budget
analyses and Board study session attracted a major portion of our energies;
therefore, we now need to refocus on the activities and the target dates
established for the priorities. This is after all, the place where you can
claim credit for the hard work you do.

We are half way through this school year now, and I would like to meet indi-
vidually with each key staff person on the progress of the priorities. At
that time, you can advise me on how the balance of the year will go in com-
pleting the planned activities in an expeditious manner. As you update your
status report for that session, keep in mind our focus on emphasizing results
more than activities. Review the "Anticipated Results" section to sharpen
these statements to be measurable and targeted on the centrality of the issues
underlying each priority.

Please consider the following observations in regard to the priorities for
which you are the key staff person.

II. A. <u>To Improve Student Performance, Especially TEAMS Mathematics</u>

Now that we have the latest Exit-Level results indicating good news, I
am sure all eyes are focused upon this month's TEAMS testing. Although
the results will come later, I am particularly interested in seeing the
priority report reflect the processes we implemented this year to pre-
pare the students. The next status report should be much more complete
than the current one in this area.

LaVonne Rogers
February 9, 1987

II. B. To Reduce the Failure Rate of Students, Particularly Grades 7-9

We have been hearing reports that the failure rate has declined this year in contrast to past years; however, the status report does not reflect this good news. Let's not wait until the end of the year to begin reporting the results when we have numbers already available.

II. C. To Reduce the Number of Students Dropping Out of School

The new policy and the positive reactions to it are very encouraging. This is a priority that deserves our special attention in the status report because many audiences will want to have updates on our progress.

II. D. To Emphasize the Prevention of Drug Abuse

The status section for this priority is one of the most complete. Please, continue to reflect the ongoing activities, especially campus-level accomplishments.

II. E. To Begin a Study of the Elementary Social Studies and Science Curriculum with the Goal to Identify Ways to Make Units More Interesting, Teachable

The activities outlined and the progress to date show that we have a good beginning on this priority. The result that is described is currently very broad and needs to be tied down to a more precise product. I envision having a formal report that concisely describes the recommendations of your group and ensures that they are reflected in the 1987-88 budget, scheduled staff development activities, and future curriculum revisions.

Betty Lawson has cleared my calendar for a block of time to meet with key staff about these priorities. She will be contacting you to confirm the date and time.

Priority II.   CURRICULUM/INSTRUC-
TIONAL PROGRAMS

A. To Improve Student Performance, Especially TEAMS Mathematics (Element,ry)

CONTEXT:

AISD students have a proud record of academic success on a number of standardized
tests. On both the ITBS for grades 1 through 8 and the TAP for grades 9 through 1_,
AISD students outperform national averages. The district also boasts high perfor-
mance on the SAT and in the National Merit Scholarship Program. On all these mea-
sures, AISD students outperform national averages.

However, on the TEAMS, given in grades 1, 3, 5, 7, 9 and 11, the record is not so
satisfying. Particularly in mathematics, AISD falls below expectations when it
should be number one.

1985-86 ITBS and TAP national percentile composite averages for AISD students were:

Grade	ITBS								TAP			
	1	2	3	4	5	6	7	8	9	10	11	12
Spring, 1986												
Median	65	61	63	57	58	56	60	·64	55	65	64	61

1986 SAT averages for AISD seniors were:

	V	M
AISD	444	489
TEXAS	419	458
NATIONAL	431	475

1985-86 TEAMS ma·tery percentages and ranks for AISD among the eight urban districts
in Texas were:

Grades	1	3	5	7	9	11
% Mastering Reading/ Language Arts	73	73	82	77	79	94
AISD Rank	2	2	3	1	3	1
% Mastering Mathematics	82	77	75	74	77	92
AISD Rank	3	3	3	6	4	1
% Mastering Writing	80	61	61	64	59	--
AISD Rank	2	2	2	3	3	

Priority II.A (continued)Elementary

RESULTS:

Anticipated   Achieved

ELEMENTARY

1. Principals will be provided with basic   All elementary principals received
   information about the 1985-86 TEAMS   inservice which included strategies
   scores and a planning guide for im-   to improve students' achievement on
   provement of students' mastery of TEAMS   the TEAMS. A planning guide was
   objectives, especially in mathematics.   distributed August 1986.

2. Campuses will write individual campus   All elementary principals wrote and
   student achievement goals and describe   submitted campus goals related to
   related teaching activities which are   the TEAMS to their appropriate
   intended to improve students' perfor-   supervising principal by Nov. 1986.
   mance on the TEAMS, especially in mathe-
   matics.

3. Support will be provided to campuses to   Various kinds of materials were
   aid them in their efforts to meet their   distributed to all elementary cam-
   achievement goals   puses. Included were sets of prac-
                                                 tice tests for TEAMS, many samples
                                                 of practice test items, resource
                                                 books with additional sample test
                                                 items in reading, mathematics and
                                                 writing and TEA TEAMS instructional
                                                 strategies guides.

4. The principals' goal-setting process   The supervising principals moni-
   and other activities related to improv-   tored principals goals and activ-
   ing student achievement in mathematics   ities related to them.
   will be monitored.

5. Excellence in instructional leadership   Excellence in Instructional Leader-
   will be rewarded.   ship in 1986-87 will be recognized
                                                 in August, 1987.

6. Principals will be provided with 1986-87   Principals received 1986-87 test
   test results and successful strategies   results for their individual cam-
   which will be useful for 1987-88 plan-   pus. At the June 11 Principals' Re-
   ning.   treat TEAMS test results were
                                                 discussed. Successful strategies
                                                 will be incorporated into August
                                                 planning for 1987-88.

Priority II.A(continued)Elementary

ACTIVITIES:

Target Date		Activities	Status as of 6/11/87

ELEMENTARY

5/xx/86	1.1	Call a meeting of appropriate personnel to begin a discussion of TEAMS performance and strategies to improve students' mastery of the TEAMS objectives, especially mathematics.	A meeting took place on May 30, 1986. Discussion focused on improvement of TEAMS scores. In attendance: . Glynn Ligon . David Doss . Timy Baranoff . Ruben Olivarez . Ruth MacAllister . Supervising principals
6/xx/86	1.2	Call a meeting of elementary principals and direct ORE staff to share information on District performance and ranking on the TEAMS among urban districts. Provide motivation to improve TEAMS performance and introduce Dr. Popham's strategies for improvement of student mastery of the TEAMS objectives.	Principals met on June 5, 1986. Also in attendance: . Timy Baranoff . Ruben Olivarez . Supervising principals . Glynn Ligon . David Doss . Evangelina Mangino Important information was shared by ORE. Greg Swimelar shared strategies that had been successful at Blanton and his campus scores. Verginia Stevens and Dr. David Doss shared information presented by Dr. Popham.
10/xx/86	1.3	Call a meeting of elementary principals to share additional information about student performance on the TEAMS.	Principals met on October 22, 1986 Also in attendance: . Timy Baranoff . Ruben Olivarez . Supervising principals . Glynn Ligon . Evangelina Mangino Dr. Doss provided TEAMS data analyzed by ethnic group.
8/xx/86	1.4	Revise goal-setting manual to provide it as a resource for 1986-87, incorporating Popham strategies as appropriate.	Dr. Timy Baranoff, Dr. David Doss and a committee made up of central office and campus staff completed the revision of the manual in time

Priority II.A(continued)Elementary

ACTIVITIES:

<u>Target
Date</u>   <u>Activities</u>   <u>Status as of 6/11/87</u>

for Elementary Principals' Retreat
on August 8, 1986.

8/xx/86 1.5 Plan a workshop for elementary   At the Administrators' Workshop on
               principals, assistant princi-   August 5 and 7, 1986 Dr. David
               pals, helping teachers, coordi-   Doss and Dr. Evangelina Mangino
               nators and other administra-   presented information on TEAMS
               tors to stress the importance   data and Popham strategies to
               of TEAMS data and Popham stra-   administrators and helping teach-
               tegies and to give staff an   ers.
               opportunity to practice writing
               TEAMS practice test items.

8/xx/86 1.6 Plan an elementary principals'   An Elementary Principals' Retreat
               retreat at which the revised   took place on August 8, 1986.
               goal-setting manual would be   Dr. Timy Baranoff and Eleanor
               reviewed and individual campus   Dugger, presented the revised
               TEAMs data shared.   guide and Dr. David Doss presented
                                           individual campus data on TEAMS.

8/xx/86 2.1 Direct each principal to have   All campuses received information
               staff view the superinten-   about the superintendent's convo-
               dent's convocation tape.   cation message.

8/xx/86 2.2 Direct each principal to share   These activities took place on all
               with faculties, copies of TEAMS   campuses during September and
               objectives, TEAMS test data and October. Monitoring was provided
               to direct staff to study   by the supervising principals.
               Popham's strategies.

9/xx/86 2.3 Direct principals to write   Supervising principals and the
10/xx/86   school goals and activities   assistant superintendent monitored
11/xx/86   (an action plan) to address   these activities and reviewed
               basic skills instruction, to   copies of school goals and activi-
               involve grade level chairs   ties during September, October and
               and groups and to make these   November. Feedback on action plans
               available to the supervising   is being provided by supervising
               principals and the assistant   principals.
               superintendent for elementary
               education.

9/xx/86 2.4 Ask individual campus to par-   Sixteen schools have participated
10/xx/86   ticipate in writing TEAMS   in these activities and have sub-
11/xx/86   practice test items beginning   mitted items. The practice test
               with the area of mathematics   items are being reviewed by coor-

Priority II.A(continued)Elementary

ACTIVITIES:

Target Date	Activities	Status as of 6/11/87
	and to send them to the curriculum coordinators for review.	dinators and should be available to campuses in December.
		Practice test items reviewed by coordinators were distributed to campuses in December for use by teachers in grades 1, 3 & 5.
9/xx/86 10/xx/86	2.5 Direct principals to implement their plan of actions.	Supervising principals are monitoring principals and will continue to do so.
11/xx/86	2.6 Direct principals to consider any changes that need to be made in their goals based on ethnic data presented on October 22.	Supervising principals are monitoring. A memorandum was sent on Nov. 25 by Ruth MacAllister to principals requesting an addendum to their action plans by Dec. 17.
2/xx/87 or 5/xx/87	2.7 Direct principals to insist that all of the TEAMS objectives be taught before testing time.	This information was contained in the goal setting process manual and is one of the Popham strategies. Principals used the guide to plan their inservices on TEAMS. Oral reminders have been given at principals' meetings.
		Teacher and parent bulletins reflect that principals are carrying out this mandate.
	2.8 Send memorandum to elementary principals reminding them of TEAMS focus.	A memorandum was sent by Dr. Timy Baranoff to elementary principals on November 10, 1986 reminding them that compensatory teachers are to stress mastery of the TEAMS objectives, that tutorials are to be focused on TEAMS and that the reteach cycle is an important part of the regular instructional teaching cycle.
	3.1 Provide monetary support to Northeast Schools to purchase additional materials intended	Additional funds were given to Winn, Blanton, Read, Andrews, Pecan Springs and Harris to pur-

Priority II.A(continued)Elementary

ACTIVITIES:

Target Date		Activities	Status as of 6/11/87
		to improve student performance on the TEAMS tests, particularly in mathematics.	chase additional sets of TEAMS practice tests, effective schools materials and other supplementary materials related to the TEAMS. ($7,700.00)
10/xx/86	3.2	Invite several schools to pilot Random House "Scoring High" materials (test taking skills). Plan for representative to present these materials at an optional principals' meeting.	Four schools, including Zavala, Norman, Andrews and Harris were provided with Random House materials in the spring of 1986 for use in 1986-87. Random House offered an optional session on October 12, 1986.
9/xx/86	3.3	Train teachers and coordinators to write appropriate TEAMS practice test items, beginning with the area of mathematics. Direct this group to write and send in items.	Teachers and coordinators were trained by Dr. Timy Baranoff to write correct TEAMS practice test items on August 14, 1986. Items received from teachers in September were reviewed by curriculum coordinators.
8/xx/86	3.4	Send all elementary teachers a letter complimenting them for their efforts on TEAMS and providing them with new information on how to improve students' mastery of the TEAMS objectives. (Dr. Popham's strategies)	A letter was distributed to all teachers in August 1986.
10/xx/86 and 11/xx/86	3.5	Set aside coordinator workdays to review TEAMS practice test items sent in by campuses.	TEAMS practice items are being reviewed by a small group of curriculum coordinators as they arrive. Scheduled workdays occurred on September 4 and 11, 1986. Coordinators continued reviewing practice test items all fall.
10/xx/86	3.6	Send principals an October priorities memorandum which includes the item "Goal-setting" (action plan for achievement).	A memorandum was sent by the assistant superintendent on October 29, 1986.

Priority II.A(continued)Elementary

ACTIVITIES:

Target
Date   Activities   Status as of 6/11/87

10/xx/86 3.7 Provide campuses with Region   Individual campus orders were sent
and   XIII TEAMS practice tests for   to Region XIII as they came in
11/xx/86   grades 1, 3 and 5.   during October. Region XIII deliv-
                                                   ered orders as processed.
                                                   (16,000.00)

9/xx/86 3.8 Provide campuses with commer-   A number of items have been sent
and   cial materials designed to   to campuses. Included were:
10/xx/86   assist with improving TEAMS   . TEAMS Skill Practice Booklets
              scores.   for Grades 1, 3, and 5 pur-
                                                        chased from Aus-Tex Supplies
                                                        $1,300.00 (Practice Test
                                                        Items)

                                                     . TEA TEAMS Instructional
                                                        Strategies Guides. Booklets
                                                        were reproduced for all
                                                        regular teachers (grades 1,
                                                        3 and 5), special education
                                                        and compensatory teachers.
                                                        The booklets describe format
                                                        and measurement specifica-
                                                        tions and provide sample
                                                        items.

                                                     . Region XIII Instructional
                                                        Activities for grades 1, 3
                                                        and 5 were provided. $2,000.

12/xx/86 3.9 Direct ORE to prepare tests   ORE typed u. practice test items
              for each objective for which   which could be used in various
              sufficient items have been   ways by teachers. These were all
              developed to be used at the   distributed by 1/9/87.
              campus level in pre and post
              testing (particularly in
              mathematics).

1/xx/87 3.10 Distribute TEAMS objectives in   Copies of the TEAMS objectives for
              English and Spanish to parents   parents of third and fifth graders
              of first, third and fifth   were distributed to all campuses
              grade children.   in December for distribution in
                                                   January.

Priority II.A(continued)Elementary

ACTIVITIES:

<u>Target</u>
<u>Date</u>   <u>Activities</u>   <u>Status as of 6/11/87</u>

11/26/86 3.11 Present report by Northeast   The report was shared at the
               principals to elementary   November 26 elementary principals
               school principals (efforts and   meeting.
               strategies to improve TEAMS
               scores).

12/xx/86 3.12 Provide principals with quick   ORE made this offer in a memoran-
 1/xx/87   turn around on grading TEAMS   dum sent out on November 13, 1986.
               practice tests.

6/xx/86   3.13 Provide mathematics materials,   Beginning in January 1986, two day
8/xx/86   inservice and information to   problem solving workshops have
6/xx/87   classroom teachers.   been offered to AISD teachers and
8/xx/87   principals. These workshops were
1/20/87   repeated in June and August 1986
2/20/87   and will be offered again in June
8/30/87   and August, 1987.

                                                     Sets of mathematics manipulatives
                                                     were provided to every grade level
                                                     in January 1986 (regular and
                                                     special education teachers). One
                                                     teacher per school was trained in
                                                     the use of these materials.

                                                     Two day training sessions for
                                                     teachers and administrators took
                                                     place in January 1986 and 1987.
                                                     Sixty teachers and administrators
                                                     received training in "Math Solu-
                                                     tions" on January 20 & 21, 1987

                                                     Summer school math materials were
                                                     distributed in late January to
                                                     nine elementary schools that were
                                                     in the lowest performing category
                                                     on the TEAMS. Accompanying staff
                                                     development was held on each
                                                     campus.

                                                     One half day of staff development
                                                     was devoted to demonstrating to
                                                     200 teachers the use of math mani-
                                                     pulatives provided to K-6 class-
                                                     room teachers.

Priority II.A(continued)Elementary

ACTIVITIES:

Target
Date   Activities   Status as of 6/11/87

                                                           Planning has also been completed
                                                           with Region XIII for grade level
                                                           problem solving 2 day workshops
                                                           for teachers K-6. Follow-up one
                                                           day sessions will offer advanced
                                                           training to these teachers.

                                                           Planning with representatives of
                                                           UT math department has taken
                                                           place. A 3 week intensive train-
                                                           ing for 30 teachers will take
                                                           place July 13-31, 1987. The insti-
                                                           tute will cover math content and
                                                           teacher training (if grant
                                                           approved).

                                                           Update - UT received the grant.
                                                           Coordinators worked with UT to
                                                           disseminate information about the
                                                           summer training session to all
                                                           campuses. Teachers of minority
                                                           students received preference.

11/xx/86 3.14 Offer TEAMS assistance to   A meeting was held on November 11
              principals whose students are   at Commerce Park. In attendance
              performing at a low level on   were identified principals, help-
              the TEAMS. (Schools identified   ing teachers, coordinators who
              by TEA - STITT principals)   serve these schools, Ruth
                                                       MacAllister, Estelle Brooks,
                                                       Evangelina Mangino and Timy
                                                       Baranoff. Categories of assistance
                                                       were: staff development, coordina-
                                                       tor time and instructional mater-
                                                       ials. Principals were to respond
                                                       by December 1. (Date extended un-
                                                       til December 12)

                                                       Principals requests began arriving
                                                       the week of November 24.

                                                       On November 26, these principals
                                                       were sent additional copies of
                                                       TEAMS Instructional Strategies
                                                       Guides for grades 2 and 4.

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Priority II.A(continued)Elementary

ACTIVITIES:

Target Date	Activities	Status as of 6/11/87
		Requests from all STITT principals reviewed and sent on to Lee Laws' office by January 5, 1987. Each school is to receive $2,000.00.
11/26/86 3.15	Plan a principal meeting to provide additional help for principals and to keep the focus on TEAMS	A special principal meeting was held on November 26. The meeting included a panel discussion and group discussions all related to TEAMS (teacher knowledge and attitudes, monitoring efforts, successful activities, etc.). A videotape on Effective Schools was also shown.
10/xx/86 4.1	Direct Joe Dan Mills to meet with Dr. Mangino and Dr. Doss to set dates by which campus achievement results will be available to the supervising principals for use in evaluations.	A meeting took place during October 1986.
11/xx/86 4.2 12/xx/86	Review and evaluate the action plans (goals and activities) of each campus.	Supervising principals carried out these activities in October and November 1986. The assistant superintendent received a copy of the action plans.
10/xx/86 4.3 11/xx/86 12/xx/86	Observe and evaluate and provide feedback to principals on activities related to improving student learning as evidenced by TEAMS. (Emphasis: check principal's ability to monitor instruction)	
Ongoing 4.4	Direct coordinators to monitor the presentation and teaching of TEAMS in regular classrooms and compensatory instruction.	Coordinators are working very closely with principals whose TEAMS scores were below the 25% ile and fulfilling requests for additional time and practical help for teachers.

ACTIVITIES:

Target Date	Activities	Status as of 6/11/87
11/xx/86 12/xx/86 1/xx/87	5.1 Present certificates and commendations to principals who exhibit unusually strong planning on monitoring procedures related to student achievement.	Concept was dropped by Asst. Supt. and supervising principals.
5/xx/87 6/xx/87	5.2 Provide ample opportunity for recognition of principals whose schools show unusually good gains on the TEAMS scores.	Principals whose students showed large increases in mastery of the TEAMS objectives were recognized at an administrators meeting on May 13, 1987.
6/xx/87 and 8/xx/87	6.1 Present at an elementary principals' meeting, 1986-87 test data; match successful campuses with strategies and plan to share information at Administrators workshop and principal August retreat.	The results of the TEAMS tests/ student mastery of the TEAMS objectives were discussed at the June 11 principal retreat. ORE shared District and individual campus test results.
6/xx/87 8/xx/87	6.2 Plan goal-setting process for 1987-88 using selected principals (those showing unusually good improvement on the TEAMS).	The results of the TEAMS tests and individual performances were discussed in June by the Assistant Superintendent, Director of Curriculum and Supervising Principals. Discussions will continue.
7/xx/87 and 8/xx/87	6.3 Direct successful principals to plan and present the goal-setting process for 1987-88.	
8/xx/87	6.4 Present at the Administrators' Workshop a report of scores of schools with exceptional gains and strategies of these schools.	
6/xx/87 7/xx/87 8/xx/87	6.5 Analyze test scores on TEAMS for problem areas to identify schools needing assistance/ monitoring during goal setting process and the year. (Asst./ Supt., Director, and Supervising Principals)	

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