

DOCUMENT RESUME

ED 298 002

SE 049 658

**AUTHOR** Shute, Valerie; And Others  
**TITLE** Inference and Discovery in an Exploratory Laboratory. Technical Report No. 10.  
**INSTITUTION** Pittsburgh Univ., Pa. Learning Research and Development Center.  
**SPONS AGENCY** Office of Educational Research and Improvement (ED), Washington, DC.  
**PUB DATE** Feb 88  
**NOTE** 97p.  
**PUB TYPE** Reports - Research/Technical (143)

**EDRS PRICE** MF01/PC04 Plus Postage.  
**DESCRIPTORS** Cognitive Development; \*College Instruction; \*Computer Assisted Instruction; Computer Uses in Education; \*Economics Education; Higher Education; Learning Strategies; \*Programed Instructional Materials; \*Programed Tutoring; Teaching Methods; \*Undergraduate Study

**ABSTRACT**

This paper describes the results of a study done as part of a research program investigating the use of computer-based laboratories to support self-paced discovery learning in related to microeconomics, electricity, and light refraction. Program objectives include maximizing the laboratories' effectiveness in helping students learn content knowledge, as well as identifying and coaching effective inference and discovery behaviors. This study, using the microeconomics discovery laboratory, demonstrates that computer-based laboratories can help students learn targeted concepts. In addition, the study identifies inductive reasoning strategies used in the microeconomics discovery program by first-year university students, and compares the strategies of more and less successful learners. Included are 34 references, 15 figures including examples of screen displays from the "Smithtown" tutoring system, and tables giving summary statistics, subjects' scores, and an outline of learning indicators. (Author/CW)

\*\*\*\*\*  
 \* Reproductions supplied by EDRS are the best that can be made \*  
 \* from the original document. \*  
 \*\*\*\*\*

U.S. DEPARTMENT OF EDUCATION  
Office of Educational Research and Improvement  
EDUCATIONAL RESOURCES INFORMATION  
CENTER (ERIC)

This document has been reproduced as received from the person or organization originating it.

Minor changes have been made to improve reproduction quality.

• Points of view or opinions stated in this document do not necessarily represent official OERI position or policy.

# INFERENCE AND DISCOVERY IN AN EXPLORATORY LABORATORY

Valerie Shute\*

Robert Glaser

Kalyani Raghavan

# **INFERENCE AND DISCOVERY IN AN EXPLORATORY LABORATORY**

**Valerie Shute\***

**Robert Glaser**

**Kalyani Raghavan**

**Technical Report No. 10**

**February 1988**

**\*Currently at the Air Force  
Human Resources Laboratory**

This research is part of the program of the Center for the Study of Learning funded by the Office of Educational Research and Improvement of the U.S. Department of Education. Support for computer equipment and software development was provided by the Cognitive Science Program of the Office of Naval Research under Contract No. N00014-84-K-0542, Contract Authority Identification Number, NR442a539. The authors wish to acknowledge the many persons whose contributions have been invaluable to this project: Jeff Blais, Jeff Bonar, Kathleen Katterman, Alan Lesgold, Paul Resnick and Jamie Schultz.

Reproduction in whole or part is permitted for any purpose of the United States Government.

Approved for public release; distribution unlimited.

REPORT DOCUMENTATION PAGE

1a. REPORT SECURITY CLASSIFICATION <b>Unclassified</b>		1b. RESTRICTIVE MARKINGS	
2a. SECURITY CLASSIFICATION AUTHORITY		3. DISTRIBUTION / AVAILABILITY OF REPORT  <b>Approved for public release; distribution unlimited</b>	
2b. DECLASSIFICATION / DOWNGRADING SCHEDULE			
4. PERFORMING ORGANIZATION REPORT NUMBER(S) <b>UPITT/LRDC/ONR/KBC-10</b>		5. MONITORING ORGANIZATION REPORT NUMBER(S)	
6a. NAME OF PERFORMING ORGANIZATION <b>Learning Research &amp; Development Center</b>	6b. OFFICE SYMBOL <i>(if applicable)</i>	7a. NAME OF MONITORING ORGANIZATION <b>Cognitive Science Program Office of Naval Research (Code 1142PT)</b>	
6c. ADDRESS (City, State, and ZIP Code) <b>Pittsburgh, PA 15260</b>		7b. ADDRESS (City, State, and ZIP Code) <b>800 North Quincy Street Arlington, VA 22217-5000</b>	
8a. NAME OF FUNDING / SPONSORING ORGANIZATION	8b. OFFICE SYMBOL <i>(if applicable)</i>	9. PROCUREMENT INSTRUMENT IDENTIFICATION NUMBER <b>N00014-84-K-0542</b>	
8c. ADDRESS (City, State, and ZIP Code)		10. SOURCE OF FUNDING NUMBERS	
		PROGRAM ELEMENT NO. <b>61153N</b>	PROJECT NO. <b>RRO4206</b>
		TASK NO. <b>RR04206-OA</b>	WORK UNIT ACCESSION NO. <b>NR442a539</b>
11. TITLE (Include Security Classification) <b>Inference and Discovery in an Exploratory Laboratory (Unclassified)</b>			
12. PERSONAL AUTHOR(S) <b>Valerie Shute, Robert Glaser, Kalyani Raghavan</b>			
13a. TYPE OF REPORT <b>Technical</b>	13b. TIME COVERED FROM <b>1984</b> TO <b>1987</b>	14. DATE OF REPORT (Year, Month, Day) <b>1988 February</b>	15. PAGE COUNT <b>95</b>
16. SUPPLEMENTARY NOTATION <b>To appear in P.L. Ackerman, R.J. Sternberg, &amp; R. Glaser (Eds.), <u>Learning and Individual Differences</u>. San Francisco, Freeman.</b>			
17. COSATI CODES		18. SUBJECT TERMS (Continue on reverse if necessary and identify by block number)	
FIELD <b>05</b>	GROUP <b>08</b>	discovery learning, individual differences, induction, intelligent tutoring systems, problem solving, science concepts	
SUB-GROUP			
19. ABSTRACT (Continue on reverse if necessary and identify by block number) <b>This paper describes the results of a study done as part of a research program investigating the use of computer-based laboratories to support self-paced discovery learning in domains like microeconomics, electricity, and light refraction. Program objectives include maximizing the laboratories' effectiveness in helping students learn content knowledge, as well as identifying and coaching effective inference and discovery behaviors. This study with the microeconomics discovery laboratory demonstrates that computer-based laboratories can help students learn targeted concepts. In addition, the study identifies the inductive reasoning strategies used in the microeconomics discovery world by first-year university students, and compares the strategies of more and less successful learners.</b>			
20. DISTRIBUTION / AVAILABILITY OF ABSTRACT <input checked="" type="checkbox"/> UNCLASSIFIED/UNLIMITED <input type="checkbox"/> SAME AS RPT. <input type="checkbox"/> DTIC USERS		21. ABSTRACT SECURITY CLASSIFICATION <b>Unclassified</b>	
22a. NAME OF RESPONSIBLE INDIVIDUAL <b>Dr. Susan Chipman</b>		22b. TELEPHONE (Include Area Code) <b>202-696-4318</b>	22c. OFFICE SYMBOL <b>ONR 1142 CS</b>

## **Abstract**

This paper describes the results of a study done as part of a research program investigating the use of computer-based laboratories to support self-paced discovery learning in domains like microeconomics, electricity, and light refraction. Program objectives include maximizing the laboratories' effectiveness in helping students learn content knowledge, as well as identifying and coaching effective inference and discovery behaviors. This study with the microeconomics discovery laboratory demonstrates that computer-based laboratories can help students learn targeted concepts. In addition, the study identifies the inductive reasoning strategies used in the microeconomics discovery world by first-year university students, and compares the strategies of more and less successful learners.

## Table of Contents

Introduction	1
Knowledge Bases in Smithtown	6
The First Knowledge Base: Inductive Inquiry Skills	6
The Second Knowledge Base: Economic Concepts in Smithtown	8
Maneuvering through Smithtown with On-line Tools	11
Learning and Individual Differences	13
Results	21
Individual Differences in the Experimental Group	23
Thinking and Planning Discriminating Indicators	25
Data Management Discriminating Indicators	35
Activity/Exploration Discriminating Indicator	40
General Discussion	42

## **Inference and Discovery in an Exploratory Laboratory**

**Valerie Shute  
Robert Glaser  
Kalyani Raghavan**

### **Introduction**

Formulating and testing hypotheses using observations and empirical findings is not only central to scientific work, but also to the acquisition of knowledge in general. As new information is obtained and hypotheses are inferred, they serve as a basis for confirming or refuting perceived regularities and lawful relationships. In the research described here, we employ a computer laboratory, which we call an intelligent discovery world, to study the strategies students use to explore this environment. Our interest focuses on studying individual differences in strategies of inference and discovery, including comparative studies of successful and less successful learners, and eventually studies of tutorial assistance to discovery skills.

The central problem of induction and hypothesis formation is to carry out cognitive performances that ensure that inferences drawn are plausible and relevant to the world or system being observed. The plausibility of inductions and stated hypotheses can be determined with reference to knowledge obtained about the system. Thus the students' process of inference depends on the application of observation, experimentation, and data organization that enable the specification and

testing of the knowledge obtained through experiments, hypotheses, and confirmations. As Holland, Holyoak, Nisbett and Thagard (1986) wrote: "The study of induction, then, is the study of how knowledge is modified through its use" (p. 5).

The kind of learning that we are considering has a reasonably long research history in experimental psychology, mostly in the context of laboratory and knowledge-lean tasks. In recent years, research has taken place in more complex situations, as well as in studies of machine learning, experimental studies, and computer simulation of problem solving and discovery tasks (Klahr & Dunbar, 1987; Kuhn & Phelps, 1982; Langley, Simon, Bradshaw & Zytkow, 1987). Still, relatively little work has investigated the domains taught in schools and formal education. Some exceptions are studies of microworlds in physics (Champagne & Klopfer, 1982; DiSessa, 1982; White, 1983; White & Horowitz, 1987).

As indicated, inductive problem solving information can be present in the environment, and the problem solver must attempt to find a general principle or structure that is consistent with this information. Scientific induction is an important example of this, as is medical and technical diagnosis in which a set of symptoms is presented and the task is to induce the fault or cause. To paraphrase Greeno and Simon's description:

Solving an induction problem can proceed in two ways, and in most tasks a combination of the methods is used. A top-down method involves generating hypotheses about the structure and evaluating them with information about the observed instances. A bottom-up method involves storing information about observations and events and making judgments about new events on the basis of similarity or analogy to the stored information. To perform the top-down method, the problem solver requires a procedure that generates or selects hypotheses, a procedure for evaluating hypotheses, and then a way of using the hypothesis generator to modify or replace hypotheses that are found to be incorrect. To use the bottom-up



method, the problem solver needs a method of extrapolating from stored information, either by judging similarity of new stimuli to stimuli stored in memory or by forming analogical correspondences with stored information (1984, p. 82).

To a large extent, classic studies of induction have focused on inducing a rule or classifying relatively abstract stimuli into categories on the basis of feedback about classification errors and other information (see Pellegrino & Glaser, 1980; Smith & Medin, 1981). Given our concern for exploratory environments, we perceive this large literature as pertaining, for the most part, to passive induction in which the learners induce rules, make hypotheses, and classify and taxonomize observations on the basis of sets of pre-determined instances designed by the experimenter. However, a more active process is apparent when the learner can select variables, design instances, and interrogate his or her existing knowledge and memory for recent events. In the latter form of induction, we need a research paradigm that allows us to examine active experimentation in which learners explore and generate new data and test hypotheses with the data they have accumulated in the course of their investigations. Recent experimental technology and computer modeling have made this type of experimentation feasible (Bonar, Cunningham & Schultz, 1986; Michalski, 1986; Yazdani, 1986).

In our research program, we have been investigating the learning of topics in elementary physics, basic electronics, and economics. In this chapter, we report on the economics world, called Smithtown. The environments we design enable us to investigate a range of inductive or discovery learning, from learning in purely discovery environments to more guided discovery worlds. What we are learning from

our work is that as students explore phenomena, they can be guided and coached in the interrogation of a subject matter, analyzing their own understandings and misunderstandings, assessing progress toward their goals, and revising their problem solving and learning strategies.

Our exploratory systems are designed to record, structure, and play back to students their own problem solving processes. Such systems have been developed in algebra and geometry, where they provide a structured "trace" of problem solutions so that students can see the alternative paths that they have tried (Anderson, Boyle, Farrell, & Reiser, 1984; Brown, 1983). Previous papers report early work (Reimann, 1986; Shute & Glaser, in press) and this paper describes an initial study of individual differences in exploration, data collection, and hypothesis formation in an exploratory world of microeconomic laws.

Smithtown is a computer program that provides a discovery environment for learning elementary microeconomics. An ideal sequence of iterative behaviors in Smithtown would include: exploring the world (informally), developing a plan for investigation (more formally), choosing on-line tools or techniques for executing the plan, collecting and recording data from the experiment, organizing the results, seeing if the data confirm or negate prior beliefs, constructing a problem representation, modifying the problem based on discrepant results, refining the problem based on additional information, recognizing discrepancies between the result and expectations, testing out findings in additional realms, and finally, generalizing a principle or law.

The focus of the study we will be discussing is on students' "inductive inquiry

skills.\* which in this context refers to the students' effectiveness in collecting, organizing, and understanding data, concepts, and relationships in a new domain. This system has been implemented on a Xerox 1108 Lisp machine, allowing self-paced, individualized, and interactive instruction in a rich data source (see Shute & Glaser, in press, for an overview of the system).

We hypothesize that discovery learning can contribute to a rich understanding of domain information by enabling the student to access and organize information. Furthermore, a proposition to be evaluated in this work is that effective interrogative skills are teachable if the particular skills involved can be articulated and practiced under circumstances which require them to be used.

Intelligent tutorial guidance, in conjunction with a discovery world environment, can potentially transform a student's problem solving performance into efficient learning procedures rooted in an individual's own actions and hypotheses. In such experiential learning, students interact with new subject-matter situations, comparing their observations with their current beliefs and theories, which may be rejected, accepted, modified, or replaced (see Glaser, 1984). In the course of this developing knowledge, students ask questions, make predictions, make inferences, and generate hypotheses about why certain events occur with systematic regularity. Significant experience of this kind in discovering principles in a field of knowledge should alter the relation learners perceive between themselves and the knowledge, and their way of behaving when they forget a solution procedure or encounter an unprecedented problem (Cronbach, 1966).

We report on the results of an empirical study conducted using Smithtown. The report is divided into five sections: Knowledge Bases or "Experts" in Smithtown, Maneuvering through Smithtown with On-line Tools, Learning and Individual Differences, the Results, and a General Discussion.

### **Knowledge Bases in Smithtown**

The primary purpose of the system is to help students become more methodical and scientific in learning a new domain. The first knowledge base or "expert" we will discuss deals with efficacious inquiry skills.

#### **The First Knowledge Base: Inductive Inquiry Skills**

An earlier study, conducted with Smithtown, yielded information about more and less effective behaviors for interrogating and inducing information from a new domain (reported in Shute & Glaser, in press). This information was subsequently coded into rules that the system monitors in conjunction with a learner's actual behaviors. Thus, the system knows of sequences of good behaviors and also sequences of ineffective or "buggy" behaviors.

The system leaves a student alone if s/he is performing adequately in the environment. However, if the system determines that a student is floundering or demonstrating buggy behaviors, the Coach will intervene and offer assistance on the specific problematic behavior(s). For instance, if a student persists in changing many variables at one time without first collecting baseline data into the on-line notebook, the rule that would be invoked would look like the following (paraphrased):

If -                   The student changes more than two variables at a time prior to collecting baseline data for a given market, and it is early in the session where the experiment number is less than four,

Then - Increment the "Multiple Variable Changes" bug count by 1 and pass the list to the Coach for possible assistance.

If this rule does get fired and the number of times it has been invoked has surpassed some threshold value (e.g., four times), then the Coach would appear and say,

*"I see that you're changing several variables at the same time. A better strategy would be to enter a market, see what the data look like before any variables have been changed, then just change one variable while holding all the others constant."*

In addition to the rules monitored by the system, we developed a list of performance measures or "learning indicators" that enable us to determine what type of actions or behaviors yield better performance in this type of environment. A range of learning indicators was created, from low-level, simple counts of actions (e.g., total number of activities taken within Smithtown) to higher-level, complex behaviors (e.g., number of times a manipulation to an independent variable was made that showed an obvious change in the dependent variables). These indicators will be discussed in a later section and serve as one data source for our study on individual differences in learning in Smithtown.

## **The Second Knowledge Base: Economic Concepts in Smittown**

The second knowledge base or "expert" in the system knows about the functional relationships among economic variables which comprise valid economic concepts and laws. The system has a defined instructional domain, which is decomposed into key concepts that are organized in a bottom-up manner (i.e., from simpler to more complex ideas). An understanding of these concepts should result from the student's experiments in the microworld. The hierarchy of domain knowledge was developed by first, reviewing six introductory microeconomics textbooks and determining the presentation order of information and second, discussing the optimal ordering of these concepts for student learning in the classroom with a college instructor of economics.

Although a student is not required to learn the concepts in any prescribed order, the hierarchy shown in Figure 1 provides the system with information about where the student is likely to be with regard to his/her knowledge acquisition. That is, the concept of "equilibrium" can be more readily understood after the laws of supply and demand have been learned.

For the reader unfamiliar with this domain, we will now describe the basic concepts in microeconomics that can be learned using Smittown.

**Supply and Demand.** The buyer's side of the market is called demand. The law of demand states that the quantity of a product which consumers would be willing and able to purchase during some period of time is inversely related to the price of the product. If the price of gasoline goes up, consumers will demand a

smaller quantity of gasoline; if the price goes down, consumers will demand larger quantities. If we graph this relationship, we get what is called a demand curve (see Figure 2) showing how the quantity demanded of a product will change as the price of that product changes, holding all other factors constant.

The seller's side of the market is called supply. The law of supply is that the quantity of a product which producers would be willing and able to produce and sell is related to the price of the product by a positive function. If the price of color televisions goes up, producers will tend to offer more television sets for sale. If the price of color television sets goes down, producers will reduce the number of television sets they put on the market. If we graph this relationship, we get what is called a supply curve (see Figure 3). A supply curve is a graph showing how the quantity supplied of some commodity will change as the price of that commodity changes, holding all other factors constant.

**Equilibrium, Surplus and Shortage.** There are many factors that influence the price of a given product, but when a price is reached where the quantity that sellers want to sell is equal to the quantity that buyers want to buy, we say that the market is at a point of equilibrium (see Figure 4). Competitive markets always tend toward points of equilibrium. If the market price is higher than the equilibrium price, buyers will demand smaller quantities than sellers are supplying. This will create a surplus. Surpluses of unsold goods will convince sellers to lower their price down toward the equilibrium level. If, for some reason, the market price is lower than the equilibrium price, buyers will demand larger quantities than sellers are supplying, thus creating a shortage. Shortages will lead to price increases, and the price will rise toward the equilibrium level.

**Changes in Supply and Demand.** A change in the price of a good will influence the quantities demanded and supplied and cause movement along a fixed curve. A change to variables other than price will cause the entire curve (demand or supply) to shift, depending on which variable is changed and the magnitude of the adjustment. We refer to the variables in Smithtown that can be manipulated as "town factors," and they include: per capita income, population, interest rates, weather, consumer preferences, labor costs, number of suppliers, and the price of substitute and complementary goods. For instance, if the population of Smithtown was increased from 10,000 to 25,000 persons, then the demand for automobiles would increase, resulting in a shift to the right of the demand curve for cars. Alternatively, if the number of suppliers of a particular good were to decrease, this would affect the supply curve for that commodity, resulting in a shift to the left. These shifts are depicted in figures 5 and 6.

**New Equilibrium Point.** Competitive markets tend to converge toward equilibrium points. Equilibrium, once established, can be disturbed by changes in demand and/or supply. If demand and/or supply change, a surplus or shortage will result at the original price, and the price will move toward a new equilibrium. A shortage at the original price will cause the old price to rise to the new level and cause changes in the quantities supplied and demanded. A new equilibrium will be established at the second price and the second quantity and may be seen in Figure 7.

In addition to the above economic concepts, at least two more can be extracted from the discovery world, although they are not explicitly recognized by the system: cross elasticity of demand and supply. Cross elasticity of demand indicates how a



change in one market affects the demand in a related market while cross elasticity of supply indicates how a change in one market affects the supply in a related market.

### Maneuvering through Smithtown with On-line Tools

Students can discover regularities in the market by manipulating variables, observing effects, and using tools to organize the information in an effective way. The on-line tools for scientific investigations in Smithtown include a notebook for collecting data, a table to organize data from the notebook, a graph utility to plot data, and a hypothesis menu to formulate relationships among variables. Three history windows allow the students to see a chronological listing of actions, data, and concepts learned.

First, a student selects a market to investigate from the "Goods Menu" and informs the system of his or her experimental intentions by choosing variables s/he is interested in from the "Planning Menu." For each new experiment, the system asks the student if s/he would like to make a prediction regarding the planned experiment. If the student chooses "No," the next menu of options is the "Things To Do Menu." If the student responds "Yes," a window appears where specific statements can be entered about predicted outcomes to a planned manipulation. For example, if the student's experiment was to increase the price of gasoline in order to see the repercussions in the market place, one prediction could be: *"The quantity demanded [of gasoline] will decrease."* Explorations and experiments are directed from the "Things To Do Menu" where they are provided with 10 options. Each option is described below.

1. **See market sales information.** This window displays information on the current state of the market.

2. **Computer adjust price.** The computer will increase or decrease the price, whichever brings the current market closer to equilibrium.
3. **Self adjust price.** Provides the student with an on-line calculator and allows the price of the particular good to be changed.
4. **Make a notebook entry.** The student selects variables to record, and the current values are automatically put into the notebook (see Figure 8).
5. **Set up table.** The table package allows the student to select variables of interest from the notebook, put them together in a table, and sort on any selected variable, by ascending or descending order (see Fig.9).
6. **Set up graph.** The graph utility allows a student to plot data collected from his/her explorations and experiments. This provides an alternative way of viewing relations between variables (see Figure 10).
7. **Make a hypothesis.** The hypothesis menu allows students to make inductions or generalizations from relationships in the data they have collected and organized. There are actually four interconnected menus of words and phrases comprising the hypothesis menu (see Figure 11). First, the "connector menu" includes the items: *if, then as, when, and, and the*. Next, the "object menu" contains the economic indicator variables used by the system. The "verb menu" describes the types of change, like *decreases, increases, shifts as a result of*, and so on. Finally, the "direct object menu" allows for more precise specification of concepts such as: *over time, along the demand curve, changes other than price*, etc. As students combine words or phrases from these menus, the resultant statement appears in a window below. A pattern matcher analyzes key words from the input and checks whether this matches stored relationships for each targeted concept. For instance, if the student stated: *As price increases, quantity demanded decreases*, the system would match that to the law of demand which it understands to be the inverse relationship between price and quantity demanded.
8. **Experimental frameworks.** There are three "experimental frameworks" which provide the student with easy maneuvering within and between experiments. These include: Change Good, Same Variable(s); Same Good, Change Variable(s); and Change Good, Change Variable(s). They are used to change to a new market while holding the independent variables the same, change town factor(s) within the current market, or to change the town factor(s) and the market, respectively.
9. **History Windows.** Three history windows are included in the system, accessible by both the students and the system. As students continue to

interact with Smithtown, histories accumulate, delineating the various actions resulting from different explorations and experiments. This summary is maintained in the Student History window. The Market History window keeps a record of all variables and associated values that the student has manipulated. Finally, there is the Goal History window. This provides a representation of what the student has successfully learned in terms of concepts targeted by the system.

### **Learning and Individual Differences**

In this section, we describe an exploratory study of learning and individual differences in performance in this intelligent discovery world environment. The system was able to categorize sequences of student actions as being more or less effective and intervened with a hint at times when the student was floundering.

This study was undertaken with two main goals in mind. One goal was to evaluate Smithtown to see if individuals interacting with it actually acquired any of the economic concepts embedded in the environment (e.g., the law of demand, equilibrium point, and so on). The second goal was to determine the performance characteristics of those individuals who were more successful in learning in this type of environment as compared to those less successful. Another implicit goal was to examine the computer architecture and interface features that facilitated or overly constrained an exploratory environment.

The kind of inference-discovery task that we are studying has been interpreted within a problem solving framework by Klahr and Dunbar (1987) who conceive of the interplay between hypothesis formation and experimental design phases of the discovery process as a search between two problem spaces--a hypothesis space of rules and an experimental space of instances. "This means that, first, we need to account

for the identification of relevant attributes, for, unlike the conventional concept-formation studies, our situation does not present the subject with a highly constrained attribute space for hypotheses. Second, we need a more complex treatment of the instance generator, because in our context it consists of an experiment, its predicted outcome, and the observation of the actual outcome" (p. 8). Klahr and Dunbar place their subjects in a discovery context by first teaching them how to use an electronic device (a computer-controlled robot tank called "BigTrak") and then ask them to discover how a particular function works. They formulate a general model of scientific discovery as dual search that shows how search in the two problem spaces shapes hypothesis generation, experimental design and the evaluation of hypothesis. Strategy differences among subjects were a consequence of the efficiency of search in the hypothesis space. Successful subjects were classified as theorists, and others who abandoned hypothesis testing in order to search the experiment space were classified as experimenters.

In our investigation we also take a problem solving perspective and are guided in our search for individual differences by certain general findings in problem solving performance. For example, Sternberg (1981) makes a distinction between two forms of metacognitive performance: global planning and local planning. Global planning refers to a strategy that applies to a set of problems and does not focus on the characteristics of a particular problem; global planning refers attention to the context or overall characteristics of the group of problems. Local planning refers to a strategy that is sufficient for solving a particular problem within a given set; local planning is less sensitive to general context and focuses more on the difficulty of carrying out the specific operations of a problem solving task. Sternberg finds that

better reasoners spend relatively more time in global planning of a strategy for problem solution and relatively less time in local planning. Such a distinction is also evident in studies of expert-novice problem solving. In studies of writing, Hayes and Flower (1986) point out that experts attend more to global problems than do novices. Experts and novices attend to different aspects of a text. Novices focus on the conventions and rules of writing; experts make more changes that affect the text's meaning. The perceptions of the novices are more local or shallow, and those of the expert more global and overall meaningful. The strategies used by novices are local strategies concerned with a deletion and addition of words and phrases whereas experienced writers are concerned more with strategies that involve changes in content and structure. In physics (Larkin, McDermott, Simon & Simon, 1980; Simon & Simon, 1978), differences in problem solving between novices and experts also relate to surface and deep problem representations. The novice's representation of a problem results in a local form of problem solving in which they work with equations to solve the unknown. Experts, in contrast, work in a more top down manner indicating that a general solution plan is in place before they begin the manipulation of specific equations.

The above findings direct our attention to conceivable differences between good and poor inductive problem solvers in terms of the global and local aspects of their performance or their attention to specific versus more general features of the problem solving task. In a discovery situation, taking a lead from Klahr and Dunbar, we translate this distinction to data-driven performance in contrast to behavior which is more rule or hypothesis-driven. In our task, an individual starts out with attention to computer-generated observations and/or to subject-designed experiments. On the

basis of these data, he or she induces generalizations or hypotheses which drive the further data collection, data organization and experimentation. Based on the problem solving literature described above, we can anticipate that good reasoners might display rule-driven performance earlier in their discovery activity, and use rules as a performance goal in contrast to more sustained attention to data collection, although the latter is necessary at certain points in the course of discovery.

Furthermore, in addition to behaviors at a general level, we must also look at more direct performance components. We refer to specific performance heuristics manifested by good reasoners that may not be available to others. A good example in discovery performance is the heuristic of identifying one variable as a dimension of examination and holding all other variables constant while the chosen one is varied systematically. Lawler (1982), in discussing computer based microworlds that use logo language, refers to this as variable-stepping. He points out that Piaget judged variable-stepping to be an essential compound of formal operational thought--a powerful idea because it is universally useful and crucial to the process of scientific investigation. In this regard we look for individual differences in our discovery worlds that relate to such performance procedures.

As a general caveat in the work reported here, it is important to point out that scientific discovery involves a whole array of processes including observing and gathering data, finding regularities that describe the data, formulating and testing the generalizability and limitations of these regularities, and formulating and testing explanatory theories. In this study we are primarily concerned with a subset of these processes, principally with discovery that starts with a dataset that can be

investigated and that derives descriptive rules, laws, or regularities from them. As has been pointed out (Bradshaw, Langley & Simon, 1983) "the generation of data, and even the invention of instruments to produce new kinds of data are also important aspects of scientific discovery. And in many cases, existing theory, as well as data, steer the course of discovery" (p. 971). In this chapter, we consider the path from data to descriptive laws about data (not necessarily explanatory theories). This subset of scientific work is important in discovery and in our concern with individual differences in induction from data, and the process by which inductive discovery is carried out. Also to be kept in mind is the fact that data-driven induction is not completely "pure." Individuals come with previous conceptions of regularities in the data and they manipulate data and experiment on the basis of hypotheses they generate. So, the discovery process that we study here will involve some combination of data-driven induction and hypotheses-generated data which guide performance.

**Subjects.** Three groups of subjects were involved in the experiment and consisted of the following: (1) Students who received traditional classroom instruction in introductory economics, (2) A control group which received no economics instruction, and (3) Students interacting with Smithtown. There were ten subjects in each group. All subjects were from the University of Pittsburgh and none had any formal economics training or previous economics courses. The *economics group* were students who volunteered to participate in an experiment and who were enrolled in an introductory microeconomics course. About half of the *control group* consisted of psychology students who took the tests for class credit; the other half consisted of students selected from those who responded to ads placed around the campus for subjects who had no economics background. They took the tests and

received a small payment. The *experimental group* were individuals who similarly responded to ads placed around the University of Pittsburgh campus. They were paid for their participation. It should be noted that the chapters covered by the economics class during the testing interval corresponded to the identical material/curriculum covered by Smithtown (i.e., the same introductory economic principles involving the laws of supply and demand in a competitive market). All subjects were debriefed about the purpose of the experiment at its conclusion.

**Test Materials.** The test battery on microeconomics was developed by an economics instructor at the University of Pittsburgh. The tests were initially piloted by individuals who provided feedback about the tests in terms of the clarity of instructions, the timing of the tests, and the general level of difficulty. The battery consisted of two tests, multiple choice and short answer. After test development, the batteries were reviewed by an independent economics instructor for content validity (i.e., completeness and accuracy).

1. MULTIPLE CHOICE TEST: Two alternate forms were created for the pre- and post-test. This involved knowledge of various concepts and principles of microeconomics. Subjects had to circle the best answer from the four alternatives given. An example of a pre-test item from the test is:

The supply curve of houses would probably shift to the left (decrease) if:

- (a) construction workers' wages increased
- (b) cheaper methods of prefabrication were developed
- (c) the demand for houses showed a marked increase



- (d) the population increased

A corresponding post-test item was constructed for each of the pre-test items. The counterpart to the above question is:

Which of the following is likely to move a supply curve for beef to the right (an increase)?

- (a) a rise in the price of beef
- (b) a decrease in the price of cattle feed
- (c) an increase in the wages of farm laborers
- (d) a decrease in the price of raw hides

2. SHORT ANSWER TEST: This test involved the same concepts to be defined by the subject for both the pre- and the post-tests. It required elaborated knowledge in terms of defining different concepts, coming up with instances of a given concept, or drawing a curve on a labelled but empty grid. Two examples from the short answer test include:

- (a) What is market equilibrium?
- (b) List as many important factors as you can causing the demand curve for a good or service to shift over to the left or right.

Each answer on the short answer test was scored with reference to a list of necessary and sufficient elements.

**Procedures.** Subjects from the economics group were administered a pre-test

battery in their class prior to the lectures and readings on the laws of supply and demand. They received about two and one half weeks of instruction on this part of the curriculum; they were then re-tested in the classroom with the post-test battery.

The control group completed the pre-test battery and then returned in about two weeks for the post-tests. This interval corresponded to the pre- to post-test intervals for the other two groups.

The experimental group took the pre-test battery individually, then signed up for three additional two-hour sessions. This translated to a total of five hours on the computer (Session 1 = pre-test battery plus demonstration of the system, Session 2 = 2 hours on the computer, Session 3 = 2 hours on the computer, and Session 4 = 1 hour on the computer and 1 hour for the post-test battery). The sessions were spread out over a two week period to correspond to the same time frame as the economics group and the control group. Prior to the first real session with the system, students were given a *Guide to Smithtown* in Session 1. This informed them of their goal (i.e., to discover principles and laws of economics) and how to best achieve that goal (i.e., to imagine themselves as scientists, gathering data and forming and testing hypotheses about emerging economic principles and laws). The Guide overviewed some of the on-line tools available in Smithtown with examples provided on how to use them. Finally, the Guide emphasized that the individual would probably make errors or get stuck, but to try to learn from the mistakes. A glossary of terms concluded the Guide and the students were free to take it home with them between sessions.

## Results

The first question addressed whether the three groups were initially comparable on their pre-test battery scores (i.e., multiple choice, MC and short answer, SA). Table 1 shows the summary statistics for the raw data while the mean percentage scores for the pre-test battery and for the post-test battery, collapsed across MC and SA, are plotted in Figure 12.

As can be seen in Table 1 and in Figure 12, the three groups are initially comparable, while on the post-test, both the economics group and the experimental group surpass the control group. First we computed an ANOVA (repeated measures design where the grouping factor was treatment group and the trial factors were: test type and pre- versus post-test condition). The most important interaction that we were interested in was: pre/post tests by treatment group, collapsed across tests,  $F_{2,27} = 2.99$ ;  $p = .067$ . This shows that the three groups did differ in terms of their pre to post-test changes in scores. We then computed a Hotelling's  $T^2$  test, contrasting all three pairwise combinations of groups on the *pre-test battery*, yielding the following nonsignificant  $T^2$  values:

Economics x Control group:	$T^2 = 0.03$	$p = 0.77$
Control x Experimental group:	$T^2 = 0.11$	$p = 0.42$
Economics x Experimental group:	$T^2 = 0.03$	$p = 0.80$

After their respective interventions, the groups differed, however the economics group and the experimental group ended up with equivalent post-test scores. It is important to note that students in the experimental group spent only five hours interacting with the discovery world compared to 2.5 weeks (or about 11 hours) of classroom lectures and recitation covering identical curricular information.

Hotelling's  $T^2$  analysis allows us to see particular differences between independent groups on their test scores. The mean vectors for each group can be extracted from the summary statistics, above. First, a comparison between the *economics students* and the *control group* was made on their post-test scores:  $T^2 = 1.02$ ,  $p = .003$ . Thus, as expected, these two groups differed overall in their test scores. Individual t-tests on the data showed that this difference is primarily associated with the responses on the short answer post-test. The economics students had much more complete and articulate responses than the control group ( $t = 4.28$ ;  $p = .0005$ ). Second, the results from this analysis revealed that the *economics group* and the *experimental group* performed the same not only on their pre-test scores, but on their post-test scores as well.  $T^2 = 0.031$ ;  $p = .774$ . The experimental group, with significantly less time on task, performed comparably with the students in the traditional classroom environment. No differences were found between any of the individual tests. Third, the *control* and the *experimental groups* were compared. It was expected that there would be a difference between these two groups in their test composites given the experimental groups' interaction with the system. This comparison also showed a significant difference between the post-tests:  $T^2 = 1.24$ ;  $p = .001$ . Individual t-tests were generated for each of the tests, and the short answer post-test, again, was the major reason for the differences ( $t = 4.25$ ;  $p = .0005$ ). The experimental group had much more complete responses than the control group.

### Individual Differences in the Experimental Group

The results from the between group analyses suggest that overall, Smithtown was effective in teaching a targeted set of microeconomic concepts comparable to a traditional classroom environment. We now further examined the experimental group data to see how differential interaction with this exploratory world affected subsequent learning. In other words, some individuals learned more than others from the system, and we wanted to know what it was that the more successful individuals did in comparison to the less successful persons in extracting and understanding new knowledge. "Successful," in this context, is someone who started out with a low pre-test score on the battery of economics tests and, after interacting with the system, ended up with a high post-test score. Thus, the two interesting comparisons are between those scoring: (1) Low on the pre-test and low on the post-test, and (2) Low on the pre-test but high on the post-test. We were not interested in those who scored high on both the pre- and the post-tests as they seemed to have started out with some domain-related knowledge. Table 2 shows each of the ten experimental subjects with their associated pre- and post-test scores (percent correct).

Our interest is in comparing individuals who scored above the mean gain score and below it. Thus, there is a pool of five subjects having large gains and five subjects with small gains. These subjects will be discussed after the presentation of the learning indicators.

Table 3 is a listing of the performance measures or learning indicators that were computed for each individual across sessions. For this exploratory study, we collapsed data from the sessions into a single index for each indicator, although

changes over time will be informative to look at in the future. Two data sources were used in computing these values: (1) Detailed computer history lists of all student actions, and (2) Verbal protocols from each student about justifications for each action, what they expected to see after a particular action, and what their plans were for further experimentation.

**Comparison of Subjects.** BW, CF, HT and OY all began the experiment at about the same level of knowledge, measured by pre-test scores, but after the sessions with Smithtown, subjects BW and CF (more successful) greatly surpassed subjects HT and OY (less successful) on the post-test battery. In terms of gain (i.e., post-test score minus pre-test score), BW and CF scored over one standard deviation above the average gain score while HT and OY scored about one standard deviation below it.

	Pre-test	Post-test
BW + CF	47.0	86.7
HT + OY	47.4	63.1

The question reduces to: What did BW and CF do, in terms of the indicators, that HT and OY did not do? Table 4 shows standardized scores for these two pairs of subjects.

The largest differences (ordered) between these two groups are for the following ten indicators: 22, 6, 24, 29, 9, 20, 16, 23, 28, and 13. The difference scores for all of these indicators exceeds .90 standardized units.

The first observation is that the majority of these indicators are from the most

cognitively complex set of behaviors delineated, i.e., those in the *Thinking and Planning* category with six of the difference scores greater than .90. Next, there are three main differences between the two groups in the *Data Management* category. Finally, only one significant difference score is from the *Activity/Exploration* category. The progression of behaviors across these three categories goes from simply being active in the environment (Activity/Exploration), to efficient (Data Management) to finally, effective (Thinking and Planning).

We will now discuss each of these ten indicators in turn as far as their relation to individual differences in performing in this type of environment. The between subjects' differences will be illustrated in each of the three relevant categories with excerpts from their verbal protocols and student procedure graphs, developed to depict student solution paths.

### **Thinking and Planning Discriminating Indicators**

This category represents the more complex learning indicators relating to experimental behaviors. First, the data show that the subcategory of effective generalizations was a very good discriminator between these subjects. Overall, BW and CF attempted to generalize findings across markets (indicators 22 and 23) to see if developing beliefs extended beyond the current market. This included both generalizing to related markets (e.g, investigating the effects of a manipulation on substitute or complementary goods) or testing beliefs out in unrelated markets to see the limits and extent of a particular concept. To illustrate, BW (more successful) was careful to try out developing ideas in different markets to test his hypotheses. In the first session, he was investigating the tea market, testing the idea that increasing

the population caused an increase in the quantity demanded (it actually shifts the demand curve). He increased the population and then said:

*BW: Well, the quantity demanded did go up, it was 2550 last time, although I would have thought it would have gone up more, twice as many people drinking tea [he had doubled the population]. So, quantity demanded did go up. There was a bit of a shortage. Well, I'd be pretty sure that it [shows the relationship between population and quantity demanded]. . . I think it would, but since I haven't tested it out, I can't really say. I would change the good to take care of that problem.*

Since some of the town factors have global effects and some have limited effects, it is a good strategy to try out things in different markets. After looking at the effects of interest rates on the compact car market, then switching to the donut market to see if interest affected anything there, BW concluded:

*BW: OK, so I guess interest rates only influence expensive things like compact cars or big cars, but not donuts or hamburger buns. I bet there are things that influence everything, like income influences everything.*

In contrast, subjects from the less successful group never generalized a concept across markets (related or unrelated goods). For any given market, they would make a hypothesis from the current data set and presume that it held across all goods, without actually testing that notion out. In fact, due to the way the Hypothesis Menu was implemented in this version of Smithtown, it was possible to state a number of correct hypotheses from a single market, yet that is not good scientific behavior.

The next indicator that differentiated the two groups had to do with using the Planning Menu to set up an experiment, specifying variables to investigate, and actually conducting an experiment based on those stated variable manipulations (indicator 20). Sternberg (1981, 1985) discusses two metacomponents, global planning



and local planning, isolated from a complex reasoning task. In a study of planning behavior in problem solving, he found that more intelligent persons scoring high on reasoning tests tended to spend relatively more time than low scoring persons on global (higher-order) planning and relatively less time on local (lower-order) planning. Poorer reasoners, however, seemed to emphasize local rather than global planning relative to the better reasoners. Similarly, Anderson (1987) investigated individual differences in students' solutions to Lisp programming problems and found that the poorer students tended to be less planful in their problem solving activities. These findings are similar to our study in that the individuals who do engage in planning an experiment are more successful (measured by our gain scores criterion) than those who do not. To illustrate, CF (more successful) decided to test the affects of Weather on the demand for icecream (where Weather can range from 1 -- cold and wet, to 10 -- warm and dry). From the Planning Menu she chose the variables to investigate: price, quantity demanded, quantity supplied, surplus, shortage and weather. After changing the weather index from a medium, default value of 5 to 10, she said, *"OK, then that means, I think, there should be an increased demand for icecream."* She collected and recorded the data, observed that, indeed, the quantity demanded of icecream went up, and chose the framework: Same Good, Change Independent Variable so that she could stay in the icecream market and manipulate the weather variable further. From the new Planning Menu, she selected the same variables as before, then changed the weather, *"I'm gonna make the weather really bad. I'll put it at 1. . . I think there'll be a surplus now, at the other extreme."* This prediction was confirmed by her data. The other two subjects that were less successful evidenced much less front end (higher-order) planning of an experiment

and typically only selected a few (or irrelevant) variables from the Planning Menu. Often, changing an independent variable has effects on certain other variables, and those should be focused on in a given experiment. That is, if the population were increased, that could have an effect on the demand of a good, and in the long run, on the price of that good.

The next discriminating indicator (indicator 29) reflects the richness and tenacity of an individual's actions within an experiment, as measured by the average number of actions taken per experimental episode. A thorough, systematic investigation of a concept is indicated by more connected actions within an experiment while more aimless behavior is seen by fewer connected actions. If a person were to move around randomly in this environment, making changes, moving on to new things, and so on, with little or no thread of consistency, then each experiment would have a small number of actions taken within a given market. Subjects BW and CF were not random movers. Their method of investigation was to choose a market and do many things within that market, always observing the effects of their manipulations, and recording them in the on-line notebook. Thus, the average number of actions within their experiments was much greater than for subjects HT and OY. In addition, across the three sessions, the more successful subjects' number of actions per experiment increased, showing that their experiments became more complex as they gained additional domain knowledge. The less successful subjects did not demonstrate a similar increase in complexity of experiments over time; rather, their average number of actions went up and down across sessions.

Relevant to these results, Sternberg and Davidson (1982, see also Sternberg, 1985) looked at individual differences in the solution to insight problems where individuals were free to spend as long as they liked in the solution process. They computed a correlation of .62 between the time spent and the score on the insight problems; thus, persistence and involvement in the problems was highly correlated with success in solution. They argue that more intelligent persons do not "give up, nor fall for the obvious, often incorrect, solutions.

This activity is captured in "student procedure graphs" that we constructed for subjects based on the idea of the problem behavior graphs of Newell and Simon (1972) showing student actions and the resulting state of knowledge. A state of knowledge is represented by a node and the application of an operator is represented by an arrow pointing to the right. The result of the operation is the node at the head of the arrow. Vertical lines connecting nodes indicate a return to a previous state of knowledge because no new information was supplied. The operators and their symbols used for our purposes are listed below. Each operator is recorded above or below a horizontal arrow; an operator below the arrow indicates that the variable was changed back to its original default or baseline value. Most of the nodes (rectangles) contain symbols representing the resulting operation, also listed below.

#### Operators & Variables

P - Price  
 G - Good  
 H - Hypothesis  
 FD - Town factor (demand shifts)  
 FS - Town factor (supply shifts)  
 GR - Graph  
 T - Table

#### Operations

R - Notebook Recording  
 S - Supply Curve  
 D - Demand Curve  
 / - Superimposed curves  
 (e.g., S/D)  
 X - Error  
 X - Error

Learning Goals, or economic concepts that can be discovered are indicated by symbols beginning with the letter "L" followed by a number (e.g., the law of demand - L5). Their meaning can be seen in Figure 1. Figures 13 and 14 are two examples of how the student procedure graphs are used to visually illustrate the flow of problem solving activity in more and less efficient individuals (in relation to indicator 29).

Figures 13 and 14 exhibit obvious differences in experimental behavior using data from BW and another subject showing below average gain (subject SS) whose performance well illustrates the contrast between focused and fragmented search. The horizontal movement depicted in the graph of BW's performance (see Figure 13) shows much more focused and connected persistent behavior than the vertical, less relevant movement in SS's experimental behavior, as seen in Figure 14. In Figure 13, BW (more successful) began investigating the large car market by collecting data for the market when income was \$20,000. At nodes 94 through 97, he changed the average income to \$30,000 and collected additional data by changing price three times. Next, he plotted a demand curve (98) with income at \$20,000 and then at \$30,000, and at node 99, he made a hypothesis that when income increased, quantity demanded increased, and the demand curve would move to the right. During the period from nodes 100 to 102, he had the computer adjust the price back to equilibrium. From 103 to 106, he changed income \$40,000 and again had the computer adjust the price back to equilibrium. The subject said, *"It's only if you change something other than price that you get a new demand curve."* Finally, at node 107 he hypothesized correctly that demand curves shift as a result of changes other than price (i.e., one characterization or description of what causes demand curves to shift).

Contrasting with the systematic, persistent performance evidenced by BW, subject SS (less successful) spent a considerable amount of time generating hypotheses that were unrelated to the current experiment. Although both subjects were attempting to characterize a demand shift, Figure 14 and the following summary of actions clearly demonstrate an ineffective experimental procedure.

At node 73, SS entered the market for gasoline and from nodes 74 to 75, changed the price from \$1.18/gallon to \$1.00/gallon and then down to \$0.75/gallon. At (76), she hypothesized that "as the price of complementary goods decrease, the quantity demanded increases." This was incorrect. She then tried to graph a demand curve (77-78) but was unsuccessful. During the period involving the nodes 79 to 80, she hypothesized that as price increases, the demand curve shifts down and to the left. This was incorrect. The subject then entered the coffee market suddenly and without any apparent reason (81-82). At (83), she changed labor costs from \$4.00/hour to \$20.00/hour followed by three more incorrect hypotheses (84-88):

- As labor costs increase, the quantity supplied decreases and shortage increases.
- Quantity demanded has no relation to labor costs.
- Quantity demanded has no relation to the price of resources.

During (89-90) she decided to change the population from 10,000 to 50,000 and then returned the labor costs to \$4.00/hour. Finally, at (91), she again attempted a hypothesis that as population increases, quantity demanded increases and quantity supplied increases. This, too, was not quite right.

A major difference in experimental behavior illustrated here seems to be one of

staying with a problem until it is solved. Subject BW, when his initial hypothesis turned out to be incorrect, did more experimenting to understand more precisely the nature of the problem. In contrast, subject SS, who apparently was motivated by just getting a hypothesis correct, tried different hypotheses, some of which were wild guesses as there was no relation between the stated hypotheses and the experiments actually conducted.

The next indicator to discriminate between more and less effective performance was indicator 28: Changing only a limited number of variables per experiment where the fewer variables changed, the better the subsequent performance. BW and CF (more successful) were very conscientious in changing only one variable at a time per experiment. Given the freedom of the environment, it often was a great temptation to make changes to multiple variables concurrently, however, the ensuing results are obscured as far as what was actually responsible for the state of current market affairs. Subjects HT and OY (less successful) often fell prey to this temptation of making multiple changes. For example, while investigating the market for large cars and asked what he was going to do, OY responded, *"I want to just go back and change some stuff."* He then proceeded to change interest rates from 15% to 6.7%, number of suppliers (i.e., large car dealerships) from 10 to 20, consumer preference (i.e., popularity of large cars) from 5 (medium) to 10 (very high), and then back to 5, per capita income from \$20,000.00 to \$25,000.00, and then interest rates from 6.7% to 9%. This was all done at one time without collecting any data in between the changes. When he was asked about what he would predict would happen as a result of all of the changes, he said, *"I think they'll still buy the cars, because the income is higher now. . .but the interest rates are higher. . .but since they're making more*

*income, then I think they can afford it.*" OY's working memory capacity has obviously been overloaded at this point and he fails to even consider the effects of the number of suppliers, consumer preference, or any of the potential interactions. Upon inspecting the market data, he sees that, in fact, there is an overall surplus of large cars. This is viewed as confirmation of his prediction, but it obviously is confounded by the fact that he had raised the number of large car dealerships in Smithtown as well as the per capita income. These last two actions actually have opposing effects whereby increasing the number of dealers would result in a surplus of cars while increasing the income would cause a shortage of cars.

The last indicator falling under the Thinking and Planning category involves collecting sufficient amounts of data before making a hypothesis of any of the economic concepts (indicator 24). Good scientific methodology involves generalizing a concept based on enough examples or instances of a phenomenon rather than inadequate data which may include elements of chance, confounding variables, or other things. BW (more successful) investigated the concept of "surplus" and its relationship to price, quantity demanded and quantity supplied. In the following protocol, it is apparent that his investigation looked at the concept from many angles, collecting more than enough data before rendering a hypothesis. He had just had the computer adjust the price of hamburger buns (raising the price),

*BW: The price went up a lot, and there's a big surplus. . . . Well, as I found out before, as price goes up, the quantity demanded goes down, quantity supplied goes up. So, by now the quantity demanded has gone below the quantity supplied, and there's a surplus. So, the next time around I think the price should go back down 'cause there's a lot of hamburger buns around here. They'll go on sale.*

He watched the price slowly converge on equilibrium, interrupting the computer

adjustments with price adjustments himself until he found the equilibrium price where, "at \$1.55 it came out right. . . no surplus and no shortage." He speculated,

*BW: OK, so I found out when there's no surplus and no shortage the price won't change. I could phrase that into a hypothesis also. When there's a surplus, price decreases, and when there's a shortage, price increases. . . . If surplus is greater than zero, then the price decreases.*

When asked if he could characterize surplus any other way, he responded,

*BW: Well, it's just quantity supplied minus quantity demanded. I can state that. I've got enough examples! There's a surplus when the quantity supplied is greater than the quantity demanded.*

He then used the Hypothesis Menu and formalized the above statement into a successful specification of "surplus." Immediately afterwards, he used the same data and logic to characterize "shortage."

In contrast, HT (less successful) was content to make predictions and hypotheses based on single events and non-replicated experiments. This was not a good strategy for this subject to follow since her data management skills were neither efficient nor consistent. Moreover, sometimes she forgot or misconstrued what the previous data were, not bothering to go back and retrieve the omitted data. For instance, after spending a long time in the final session trying to determine the influence of population changes on some of the dependent variables, she conducted an experiment which involved decreasing the population of Smithtown from 10,000 to 5,000. At that time, she was investigating the donut market, and the experimenter asked what she expected to see as the result of this population decrease,

*HT: So, less people will eat [donuts].*

*Experimenter: What about quantity supplied and price?*

*HT: When population decreases, demand. . . quantity demanded decreases, and quantity supplied decreases. . . price increases.*



The market actually depicted the price and the quantity supplied remaining the same while the only change was in the quantity demanded, which changed as a function of the demand curve shift. Next, HT's actions centered around price changes, to get an equilibrium price for the donut market in the smaller sized town. She did not replicate the experiment with the population change, and later, when attempting to articulate a hypothesis, she remembered erroneous results and showed little understanding of cause and effect among the variables:

*HT: OK, so, I think when population decreased, the price decreased. That's why there is changes between quantity supplied and quantity demanded.*

*Experimenter: What was the first thing that happened?*

*HT: I think: quantity demanded decreased. . . and when quantity demanded decreased, price decreased. Quantity supplied. . . let's see, population decreased. . . quantity supplied decreased.*

### **Data Management Discriminating Indicators**

Our more successful subjects, BW and CF, generally exhibited very good data management skills, using their notebooks efficiently and consistently. Notebook entries were typically made following variable changes and variables were included in their notebooks that had been specified beforehand in the Planning Menu. In contrast, the less successful subjects (HT and OY) never became fully automatic in entering data to their notebooks. They continued to forget to record important information throughout the three sessions and had to rely on the history window to re-insert forgotten data. They also excluded variables whose values were changed or that were listed in the Planning Menu. In addition, they continued to omit baseline data. This latter omission was a major problem when attempting to attribute causes to market conditions.

Indicators 9 and 13 have to do with the total number of notebook entries and the number of relevant notebook entries made, respectively. In terms of just the total number of notebook entries, the more entries, the better the performance. In terms of the type of notebook entries, the more "relevant" notebook entries made, overall, the better the performance, where "relevant" variables are those specified in the Planning Menu as the variables the subject was interested in exploring and collecting data on. This measure indicates whether the individual used the notebook efficiently in terms of recording important information.

To illustrate the contrast in types of data recording skills, Figures 15 and 16 show examples of students with better and worse recording skills.

In Figure 15, BW (more successful) entered the tea market and, prior to changing any variables, decided *"to see what the initial conditions are"* He followed the observation with a notebook entry of the baseline data, seen in nodes 1 and 2. At (3), he increased the price of tea from \$1.83/box to \$2.50/box *"to see if there's a relation between price and quantity demanded and quantity supplied."* This price change was also duly recorded in the notebook. During (4-5), E·V continued to investigate this relationship by decreasing the price two more times, following each change with a notebook entry. He then graphed a demand curve (6), and successfully superimposed a supply curve, saving the graph for future reference. This systematic performance led to the correct induction of the laws of demand and supply (7-9):

- As price increases, the quantity demanded decreases.
- When price increases, quantity supplied increases.

Our less successful subject, HT, demonstrated inefficient data recording skills (see Figure 16). Data were rather haphazardly entered into the notebook and the subject did not systematically record variable changes. Figure 16 illustrates some of the multiple variable changes and subsequent failure to record sufficient data into the on-line notebook. It shows that the subject started out in the coffee market and changed the weather conditions from a mediocre value of 5 to a slightly less pleasant value of 3 to see if that would affect the demand for coffee, seen in nodes 1 and 2. She predicted that if the weather decreased (became worse), then the price of coffee would increase. However, since she had failed to record any baseline data for the coffee market, she was unable to make the appropriate comparison(s).

She then decided to ignore the weather influences, and at (3), changed the population from 10,000 to 4,000 persons. She predicted that if the population decreased, then a surplus would result. But, as with the above situation, she had failed to record the baseline data for when the population was 10,000, so she reinserted the necessary data from the past experiments. Next, HT tried to graph some data at node 4: price by quantity demanded and price by population, but in each case, there was only one data point per variable, thus no line could be drawn. She then switched to the market for gasoline (5-6) and raised the price from \$1.50/gallon to \$4.00/gallon. Since she again had failed to record the data from the market when gas was \$1.50/gallon, she had to reinsert this information into the notebook. With this additional data, she tried to graph it again and at (7), she successfully plotted a demand curve. At node 8, she entered the market for large cars. Her first action there was not to record the baseline data, but to change income from \$20,000 to \$30,000. She predicted that *"if the income increases, people will*

inferences necessarily are generated in the context of the relevant knowledge structures that experts possess. Predictions, in Smithtown, serve as a foundation or stepping stones to more general, abstract principles and laws of economics. Our more successful subjects seemed to be able to work forward toward a goal (i.e. they knew where they were going) in contrast to our less successful subjects who often got stuck at the more superficial or data level of investigation. To illustrate, CF (more successful) was interested in looking at the relationship between the coffee and tea markets, *"because they are similar."* First she increased the price of coffee and collected data on the resulting decreased quantity demanded and increased quantity supplied. Next, she chose the framework: Change good, keep independent variables the same, changing to the tea market. Since the price of coffee had been increased, more people had shifted to drinking tea so the tea market came up with an initial shortage confirming her initial prediction that, *"If the price of coffee increases, then the quantity demanded of tea will increase."* She remained in these two markets and went on to investigate the concept of a new equilibrium point and demand shifts. She continued making predictions, observing the data, then proceeded on to successfully articulate the rules underlying the higher level concepts. The less successful subjects skipped among markets, failing to make sufficient predictions in order to test out developing hypotheses that would have led to more economic concepts being ultimately discovered.

inferences necessarily are generated in the context of the relevant knowledge structures that experts possess. Predictions, in Smithtown, serve as a foundation or stepping stones to more general, abstract principles and laws of economics. Our more successful subjects seemed to be able to work forward toward a goal (i.e. they knew where they were going) in contrast to our less successful subjects who often got stuck at the more superficial or data level of investigation. To illustrate, CF (more successful) was interested in looking at the relationship between the coffee and tea markets, *"because they are similar."* First she increased the price of coffee and collected data on the resulting decreased quantity demanded and increased quantity supplied. Next, she chose the framework: Change good, keep independent variables the same, changing to the tea market. Since the price of coffee had been increased, more people had shifted to drinking tea so the tea market came up with an initial shortage confirming her initial prediction that, *"If the price of coffee increases, then the quantity demanded of tea will increase."* She remained in these two markets and went on to investigate the concept of a new equilibrium point and demand shifts. She continued making predictions, observing the data, then proceeded on to successfully articulate the rules underlying the higher level concepts. The less successful subjects skipped among markets, failing to make sufficient predictions in order to test out developing hypotheses that would have led to more economic concepts being ultimately discovered.

### Activity/Exploration Discriminating Indicator

The last category to be discussed has to do with the number of times the subject had the computer make a price adjustment toward equilibrium (indicator 6). From the beginning sessions, our better subjects immediately grasped the utility of letting the computer make price adjustments while both the pattern of the changes it made and the effects on the market condition were observed. Subject BW (more successful) said, after his first computer change of the price, and when asked if the change was in accord with his expectations,

*"Well, yes, I thought so. Quantity demanded for hamburger buns was very high, and there were very few hamburger buns, so, it seems that suppliers would be able to get more for them. So, the price went up and there's still a shortage of hamburger buns. If I let the computer adjust the price again, the price will probably go up again."*

He demonstrated an understanding that when the computer changed the price, the opportunity for observing systematic changes and relationships was provided. Although he did not have enough data to conceptualize "equilibrium point," he had started to understand that when shortages exist, prices go up. Our less successful subjects tried to use the option: Computer Adjust Price, but they did not really grasp its purpose. It was revealed in the second session that subject HT (less successful) had no idea what was going on:

*HT: Just now I had the "Computer Adjust Price."*

*Experimenter: Yes. Do you understand what's going on?*

*HT: No, I have no idea about that.*

*Experimenter: What happened when you chose that? How did it adjust the price?*

*HT: So, the price now increased from \$1.70 to \$1.90, and the quantity demanded decreased, decreased just a little bit. The quantity supplied increased a little bit too. No surplus, and the shortage is 6. Population is the same. So the price increased. . . .*

*Experimenter: . . . What would happen if you let the computer adjust the price again? Would it go up, down, or stay the same?*

*HT: I don't know much about the "Computer Adjust Price." It can increase or decrease, reduce the price. . . .*

The subject continued to have difficulty with this throughout the first two sessions (or 4/5 of the entire time with Smithtown), not realizing the benefits of observing the computer make price adjustments toward equilibrium.

Performance differences between our two groups were probably a function of the interaction of all of the aforementioned performance indicators. The behaviors that differentiated the subjects consisted of: generalizing concepts across markets where the generalizations were a result of well thought out and executed plans, having sufficient data collected prior to the generalization, engaging in more complex experiments within a given market and not moving randomly among markets, (i.e., staying in an experiment long enough to extract valuable information), changing variables in a parsimonious and systematic fashion, recording important data in the notebook from different experiments, and generating and testing predictions that could lead to the induction of economic principles and laws.

### General Discussion

The comparisons between the economics classroom and the experimental group in terms of their pre- and post-test results suggest that learning in the exploratory world is at least as effective as traditional classroom learning. In fact, when learning time is compared, the students interacting with Smithtown spent less than half the amount of time formally learning economics compared to the length of time spent by the students in the economics classroom. It is possible that a group receiving classroom instruction and the intelligent discovery world could do even better. This remains an empirical question.

Our second, more compelling concern, was with the experimental group. In particular, we wanted to know how individuals learn or do not learn in this type of environment, and on what measures the better and poorer learners differ. The contrasting pairs of subjects we illustrated differed mostly on measures relating to thinking and planning skills (i.e., effective experimental behaviors) with fewer but significant differences in terms of data management skills. The behaviors that differentiated the subjects were the following:

1. Generalizing concepts across markets. The better subjects would try out economic concepts in different markets to see if they were supported while the less effective subjects would not bother to extend an experiment across markets.
2. Engaging in more complex experiments within a given market and not moving randomly among markets. Typically, the better subjects had many more actions within a given experiment and investigated fewer markets overall compared to the less effective subjects.
3. Changing only one variable at a time and holding all others constant. The biggest problem for the poorer subjects was that they persisted in changing multiple variables simultaneously. The better subjects changed fewer variables at a time, typically just single variables.



4. Basing generalizations on sufficient data. We set as our criteria having at least three related rows of notebook entries before using the hypothesis menu. The more successful subjects did not attempt to make general hypotheses prior to collecting enough data on a given concept while the less successful subjects were content to make careless and impulsive generalizations based on inadequate data.
5. Conducting an experiment based on a planned manipulation or set of manipulations. The planning and inferencing abilities of the better subjects allowed them to set up an experiment and execute it thoroughly whereas advance (i.e., higher-level) planning by the less successful subjects was rarely evidenced throughout the experimental sessions.
6. Generating and testing experimental predictions. The better subjects tended to be more hypothesis or rule-driven (working forward towards a goal) while the less efficient subjects were more data-driven in experimentation. When evidence does not confirm a hypothesis, further experimentation is required to modify the hypothesis. The better subjects generally recognized and implemented this approach, while others engaged in less systematic activities.
7. Entering data into the on-line notebook. Better subjects had more notebook entries overall compared to the less effective subjects. In addition, those entries tended to be more consistent with, and relevant to, the focus of their investigation.
8. Using the computer to make price adjustments of a good towards equilibrium.

Demographic information was obtained along with the pre-test battery from all subjects, and two questions asked: (1) what science courses the subject had taken since high school, and (2) what their major was. Subject BW (more effective) had taken just two science courses (physics I and II) and he was a sophomore, majoring in math. Subject CF (more effective) had taken three science courses (physics I, II, and III) and was also a sophomore, majoring in electrical engineering. In our less effective group, Subject HT had five science courses (physics, two semesters of Calculus, Fortran and chemistry) and she was a freshman, majoring in pharmacy while subject

OY had three science courses (chemistry, biology and physics), was a sophomore, majoring in electrical engineering. These pairs could have differed in their scientific, investigative behaviors as a function of past academic courses or variables relating to learning style differences. Thus, according to a hypothesis that different backgrounds were a cause of the observed differences, we would have expected the less scientific subjects to have taken fewer science courses. This was not the case. In fact, the less successful group had an average of 4 prior science courses while our more successful group only had an average of 2.5 science courses since high school. In addition, each of the subjects was a science major. Of the original ten subjects in our experimental group, this same pattern was found. Dividing the subjects into two groups of five each based on their gain score, the two groups had the same number of declared science majors in each (i.e., 3 per group). However, the "less successful" group had taken considerably more science courses since high school (total = 27) compared to the "more successful" group (total = 8). Thus, the idea of differential exposure to science training seems not to be a major factor in determining who will demonstrate better scientific behaviors.

Although this study focused on contrasting subjects in a descriptive and exploratory sense, the question arises if the findings generalize to the population at large. As part of the Learning Abilities Measurement Program (LAMP) at the Air Force Human Resources Laboratory, the first author is currently testing a large group of subjects (i.e., basic recruits at Lackland Air Force Base, Texas) with a modified version of the system which includes 44 performance indicators that are automatically tallied in real time and summarized by the computer at the end of a three and a half hour session. Using a measure of general intelligence as the

dependent variable (i.e., the AFQT: a composite score derived from the Armed Services Vocational Aptitude Battery), listed below are the results of a correlational study of the indicators with AFQT score that map onto the above descriptions of major individual differences (N= 527):

1. Generalizing concepts across related or unrelated markets did not correlate with AFQT scores in the larger study. Reviewing the code, we found that our conditions for these two indicators were much too stringent.
2. Engaging in more complex experiments within a given market was tallied by the average number of actions per experiment. This indicator had a significant correlation with AFQT score:  $r = .17$ ;  $p < .001$ , therefore the more connected actions taken in an experiment was associated with a higher AFQT score. Related to the nature of the experimentation, we also tallied the total number of markets investigated. Three regression analyses were run on the data: forward, backward and stepwise, with AFQT score as the dependent variable. In all solutions, "Number of Markets" was one of the five most predictive variables with an inverse relationship to AFQT. That is, the fewer markets investigated, the more predictive of higher AFQT score.
3. The average number of independent variables changed at one time (i.e., per experiment) had a significant negative correlation to AFQT score ( $r = -.23$ ;  $p < .001$ ) implying that the fewer variables changed at a time, the better the performance.
4. Making hypotheses based on sufficient data was estimated by the indicator computing if the subject had at least three rows of related notebook entries before using the Hypothesis Menu. This correlated with AFQT score in our larger sample:  $r = .30$ ;  $p < .001$ , thus the better subjects relied on more data before formulating general principles and laws.
5. When a subject specifies his/her intentions for an experiment via a contrived manipulation on a variable or set of variables in the Planning Menu and actually conducts the experiment with those variables, this indicator is incremented. There was a significant correlation between planned performance and AFQT score:  $r = .16$ ;  $p < .001$  implying that the more intelligent persons tended to engage in more higher level, advanced planning of an experiment.
6. Making and testing predictions of experimental outcomes and then

observing the results for confirmation or negation of the prediction is effective interrogative behavior and tallied by this indicator. In this larger study, the overall number of predictions that a subject made was correlated with AFQT score:  $r = .18$ ;  $p < .001$ .

7. The quantity and quality of on-line notebook entries were two significant indicators discriminating among subjects. First, the total number of entries in the notebook was significantly correlated with AFQT score:  $r = .26$ ;  $p < .001$ , therefore the higher AFQT scores were associated with more notebook entries overall. Variables entered into the notebook that had been specified in the Planning Menu was the second indicator, correlating with AFQT score:  $r = .30$ ;  $p < .001$ . This implies that higher AFQT scores are associated with consistent behaviors; that is, formulating a planned set of variables to investigate and reliably entering those variables into the notebook.
8. The indicator tallying the number of times the student had the computer make a price adjustment was not correlated with AFQT score in our larger study confirming our suspicions that it is more of a cognitive style preference than a learning skill discriminator.

Other indicators from the larger study that significantly correlated with AFQT score included the following. (a) Total number of actions taken in the experimental sessions. This correlated with AFQT score:  $r = .26$ ;  $p < .001$  implying that the more intelligent persons were more active, overall, than the less intelligent persons. This must be viewed in light of the other indicators relating to the quality of performance, however, as it is not a matter of simply being "busy" in the environment, but active in a connected, directed, systematic sense. (b) Total number of economic concepts learned. The  $r = .18$ ;  $p < .001$  therefore the higher AFQT scores were associated with learning more concepts in the 3.5 hour session. Finally, (c) The number of experimental frameworks utilized by the subjects correlated with AFQT score:  $r = .27$ ;  $p < .001$ , so the experimental frameworks were employed more by the successful individuals as a planning procedure than the less successful persons.

Thus, the larger study seems to corroborate, to some extent, the findings from the descriptive analyses, extending and more precisely delineating individual differences in learning from this type of environment.

A limitation of the present study was the collapsing of data across sessions for this initial investigation. This can result in a loss of information that is valuable for looking at individual differences and changes in knowledge and skills over time. Another limitation was that the use of difference scores on the economic tests as the measure of success was not ideal. That is because our primary focus for Smithtown was on the learning of good inquiry skills, and only secondarily on the acquisition of economic knowledge. The ideal criterion (and data we plan to collect) should be the transfer of skills across domains; i.e., how well students perform in a new environment with a similar structure/architecture but which differs in content from Smithtown. Currently, there are several other systems being developed that fit these criteria, and further studies are planned which will investigate transfer of learning of these inquiry skills to new domains.

In general, it appears that in the rather complex task involved in this study, many of the behaviors that differentiated successful and less successful subjects are similar to those identified in previous studies with both laboratory and more realistic tasks. Individual differences in performance in our exploratory environment involved the following dimensions: generalization, goal setting and planning, more or less structured search, specific performance heuristics, and memory management. Better subjects tended to think in terms of generalizing their hypotheses and explorations beyond the specific experiment or market they were working on. They conceived of

a lawful regularity as a general principle and as a description of a class of events rather than a local description. Better reasoners were more sensitive to the existence to the existence of deeper explanatory principles in addition to local data descriptions; they appeared to realize that discovery was not only a function of data, but that they needed to generate some rule that could provide them with a goal for their actions. In this sense they tended to be more rule or hypothesis-driven than the less successful subjects.

Better reasoners also engaged in more connected actions-- more structured search. They conceived of a particular market as a rich environment in which many actions needed to be taken in order to develop a structured understanding; disconnected probes did not assist them in their attempt at understanding. Less successful subjects, on the other hand, moved more frequently between markets. Their behavior was more fragmented and displayed a breadth of exploration, in contrast to more depth-like search, in their attempt to establish meaning in a particular context.

Planning behaviors differentiated individuals where successful subjects planned their manipulations and experiments. Given the opportunity, they would structure a plan and then carry it out with specific information. The immediacy of carrying out some action was more salient to the less successful subjects, comparable to jumping to equations solving in physics problems.

The successful individuals in our study employed more powerful heuristics compared to the less successful individuals. They manipulated fewer variables,

holding variables constant while one variable was systematically explored. Less successful subjects did not seem to realize the power of this heuristic and for them it was a less salient activity. Successful subjects took their time to generate sufficient evidence before coming to a conclusion while the less successful subjects were more impulsive and attempted to induce generalizations based on inadequate information.

The necessity to manage memory was evident in the performance of the better subjects. They realized that they needed to store and display the information they had collected. Their data management performance was goal-driven in the sense that the data collected were relevant to the current focus of their investigation. This contrasts with the poorer subjects' data management behaviors which were mostly inconsistent and often unrelated to an overall goal in their experimentation.

In regard to inductive problem solving, as Greeno and Simon state and as Klahr and Dunbar describe the interplay between rules and instances, the best learning strategy is a combination of bottom-up and top-down processing. In our subjects, this seemed to be the case: the better subjects would predict variable relationships and then test those hypotheses out, concurrently exploring and collecting data which led to further generalizations. Our less effective subjects seemed to be limited to a more data-driven (or bottom-up) approach, often falling short of grasping the larger picture. This is in accord with findings investigating novice - expert differences in problem solving (e.g., Larkin, McDermott, Simon and Simon, 1980).

Furthermore, the importance of higher level planning in this inductive discovery environment is in agreement with studies of individual differences in

reasoning tasks (e.g., Sternberg, 1985). Better subjects consistently planned an experiment and then executed it to completion, according to plan, in sharp contrast to the more haphazard, less planful approach applied by less successful subjects in their experimental methodologies.

In conclusion, we have described an initial study of individual differences in learning from an exploratory environment where students had the opportunity to engage in active, discovery learning of economic concepts by manipulating variables in a hypothetical town and observing the repercussions. Overall, the system worked as we had hoped: Tutoring on the scientific inquiry skills resulted in learning the domain knowledge as evidenced by performance on the post-test battery.

We have begun to delineate skills and behaviors which are important to scientific inference and discovery learning. Although there is currently not very much research being conducted in this area, the behaviors we have identified in this chapter fit with findings from related research (e.g., Klahr & Dunbar, 1987; Langley et al., 1987). In addition, these specific behaviors relate to individual differences found in studies on problem solving and concept formation. From an instructional perspective, the behaviors we have identified can serve as a focal point for relevant intervention studies. Related and complementary projects that are planned for the immediate future include (L. Schaubie & K. Raghavan, personal communication, December 15, 1987): (a) extending the analysis of inference and discovery behavior across content domains, (b) studying the influence of preconceptions and qualitative understanding on discovery behavior, (c) identifying intrasubject variability, (d) coaching on discovery behavior, (e) improving discovery behavior through training



and practice, and (f) implementing a generalized "discovery shell" to make the discovery environment portable across topics. The work in the above areas should yield useful educational tools and insight that can be coordinated with science education.

## References

- Anderson, J.R. (1987, July). Using intelligent tutoring systems to analyze data. Paper presented at the Cognitive Science Society Conference, Seattle, WA.
- Anderson, J.R., Boyle, C., Farrell, R. & Reiser, B. (1984). Cognitive principles in the design of computer tutors. Technical report, Advanced Computer Tutoring Project, Carnegie-Mellon University, Pittsburgh, PA.
- Bonar, J.G., Cunningham, R., & Schultz, N. (1986, September). An Object Oriented Architecture for Intelligent Tutoring. In *Proceedings of the ACM Conference on Object Oriented Programming Systems, Languages, and Application* (pp. 269-276).
- Bradshaw, G.F., Langley, P.W., & Simon H.A. (1983). Studying scientific discovery by computer simulation. *Science*, 222 (4627), 971-975.
- Brown, J.S. (1983). Learning by doing revisited for electronic learning environments. In M.A. White (Ed.), *The future of electronic learning*. Hillsdale, NJ: Lawrence Erlbaum Associates.
- Champagne, A., & Klopfer, L. (1982). *Laws of motion: Computer-simulated experiments in mechanics*. Teachers Guide. New Rochelle, NY: Educational Materials and Equipment Co.
- Chi, M.T.H., & Glaser, R. (1983). Problem solving abilities (Tech. Report No. 8). Pittsburgh, PA: Learning Research and Development Center.
- Chi, M.T.H., Glaser, R., & Rees, E. (1982). Expertise in problem solving. In R.J. Sternberg (Ed.) *Advances in the psychology of human intelligence (Vol. 1)*, Hillsdale, NJ: Lawrence Erlbaum Associates.
- Cronbach, L.J. (1966). The logic of experiments on discovery. In L.S. Shulman & E.R. Keisler (Eds.), *Learning by discovery*. Chicago: Rand McNally.
- diSessa, A. (1982). Unlearning Aristotelian physics: A study of knowledge-based learning. *Cognitive Science*, 6 (1), 37-75.
- Glaser, R. (1984). Education and thinking: The role of knowledge. *American Psychologist*, 39, 93-104.
- Greeno, J.G., & Simon, H.A. (1984). Problem solving and reasoning. (Tech. Rep. No. UPITT/LRDC/ONR/APS-14) Pittsburgh: University of Pittsburgh, Learning Research and Development Center. To appear in R.C. Atkinson,

- R. Herrnstein, G. Lindzey, and R.D. Luce (Eds.) *Stevens' handbook of experimental psychology* (Rev. ed.). New York: Wiley.
- Hayes, J.R., & Flower, L.S. (1986). Writing research and the writer. In *American Psychologist*, 41, (10), 1106-1113.
- Holland, J.H., Holyoak, K.J., Nisbett, R.E., & Thagard, P.R. (1986). *Induction: Processes of inference, learning, and discovery*. Cambridge, MA: MIT Press.
- Klahr, D., & Dunbar, K. (1987). The psychology of scientific discovery: Search in two problem spaces. Unpublished manuscript, Carnegie-Mellon University, Pittsburgh, PA.
- Kuhn, D., & Phelps, D. (1982). The development of problem-solving strategies. In H. W. Reese (Ed.) *Advances in child development and behavior* (Vol. 17, pp 2-44.) New York: Academic Press.
- Langley, P., Simon, H.A., Bradshaw, G.L. & Zytkow, J.M. (1987). *Scientific discovery: Computational explorations of the creative process*. Cambridge, MA: MIT Press.
- Larkin, J., McDermott, J., Simon, D.P., & Simon, H.A. (1980). Models of competence in solving physics problems. *Cognitive Science*, 4, 317-345.
- Lawler, R.W. (1982). Designing computer-based microworlds. In *Byte*, 7, (8), 138-160.
- Michalski, R.S. (1986). Understanding the nature of learning: Issues and research directions. In R.S. Michalski, J.G. Carbonell, & T.M. Mitchell (Eds.) *Machine learning: An artificial intelligence approach, Volume II*. Los Altos, CA: Morgan Kaufmann.
- Newell, A., & Simon, H.A. (1972). *Human problem solving*. Englewood Cliffs, NJ: Prentice-Hall.
- Pellegrino, J.W., & Glaser, R. (1980). Components of inductive reasoning. In R. Snow, P. Federico & W. Montague (Eds.), *Aptitude, learning and instruction* (Vol. I). Hillsdale, N.J.: Lawrence Erlbaum Associates (pp. 177-218).
- Reimann, P. (1986). *REFRACT: A microworld for geometrical optics*. Unpublished manuscript, LRDC, University of Pittsburgh, Pittsburgh, PA.
- Shute, V.J., & Glaser, R. (in press). An intelligent tutoring system for exploring

principles of economics. In R. Snow and D. Wiley (Eds.), *Straight thinking*. San Francisco, CA: Jossey Bass.

Simon, H.A. (1987, July). The Psychology of Scientific Discovery. Paper presented at the Cognitive Science Society Conference, Seattle, WA.

Simon, D.P., & Simon, H.A. (1978). Individual differences in solving physics problems. In T. Siegler (Ed.), *Children's thinking: What develops?* Hillsdale, NJ: Lawrence Erlbaum Associates.

Smith, E.E., & Medin, D.L. (Eds.). (1981). *Categories and concepts*. Cambridge, MA: Harvard University Press.

Sternberg, R.J. (1985). *Beyond IQ: A triarchic theory of human intelligence*. Cambridge, England: Cambridge University Press.

Sternberg, R.J., & Davidson (1982). The mind of the puzzler. *Psychology Today*, 16, 37-44.

Sternberg, R.J. (1981). Intelligence and nonentrenchment. In *Journal of Educational Psychology*, 73, (1), 1-16.

White, B.Y. (1984). Designing computer activities to help physics students understand Newton's laws of motion. *Cognition and Instruction*, 1, 69-108.

White, B.Y., & Horowitz, P. (1987). Thinker Tools: Enabling children to understand physical laws. (Report No. 6470). Cambridge, MA: Bolt, Beranek, and Newman.

Yazdani, M. (1986). Intelligent tutoring systems survey. *Artificial Intelligence Review*, 1, 43-52.

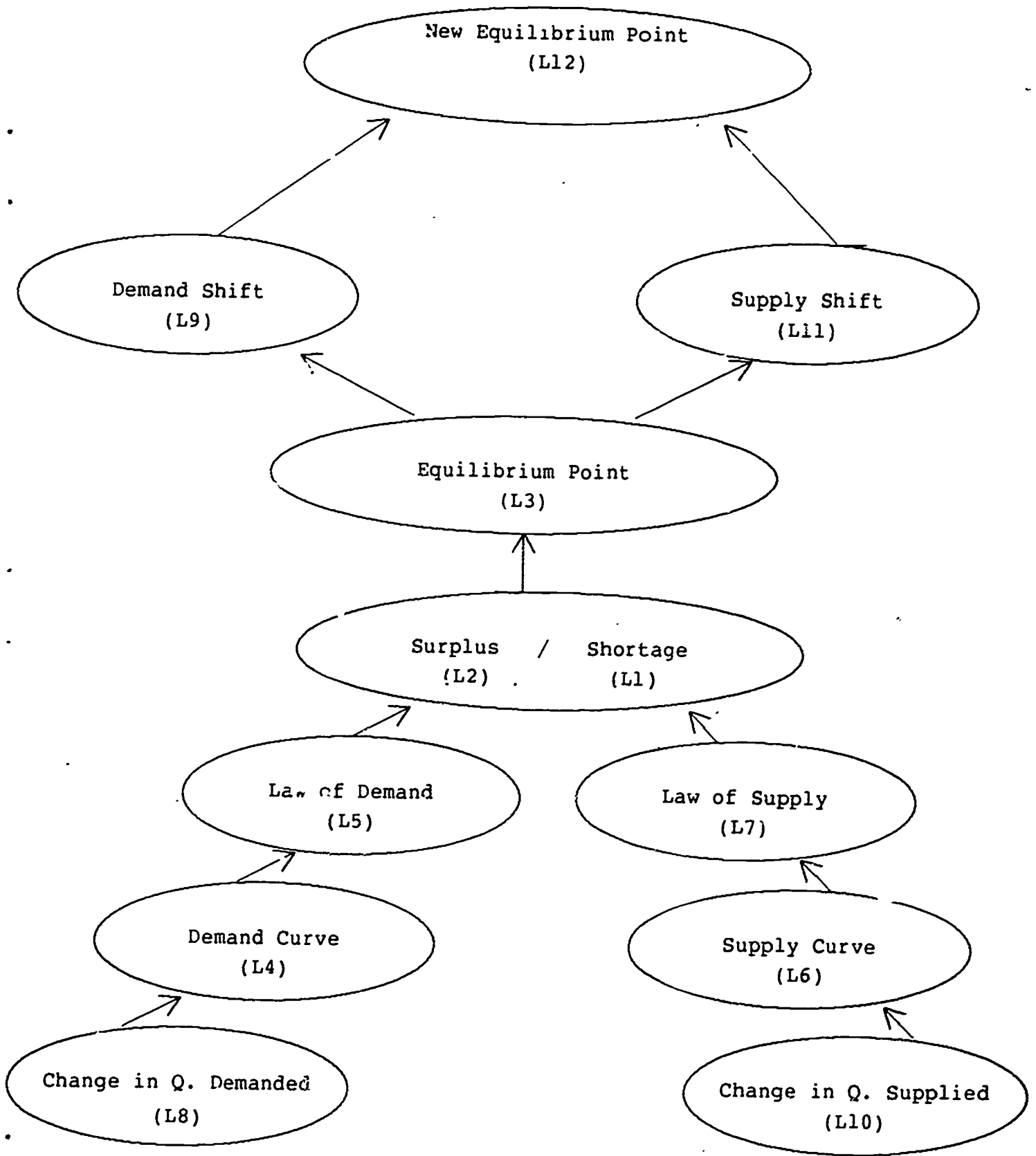


Figure 1

Hierarchy of supply and demand concepts

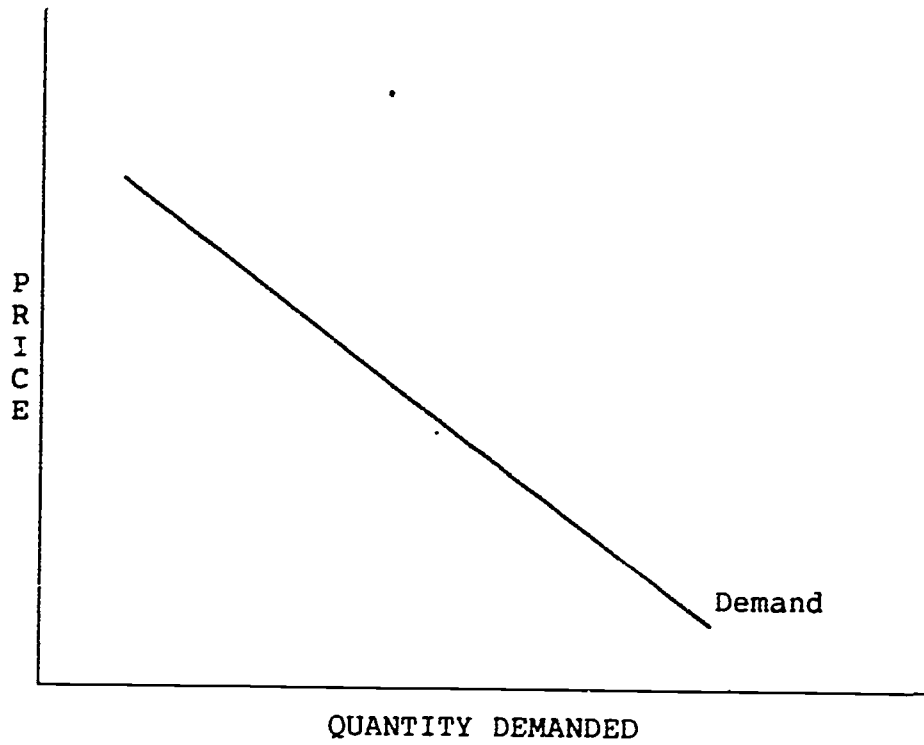


Figure 2

Graph of a typical demand curve

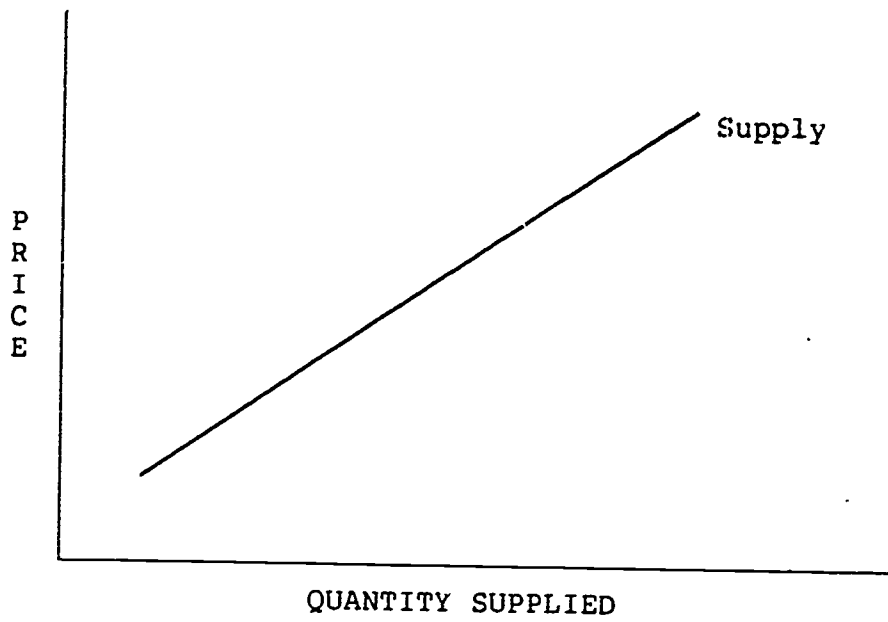


Figure 3

Graph of a typical supply curve

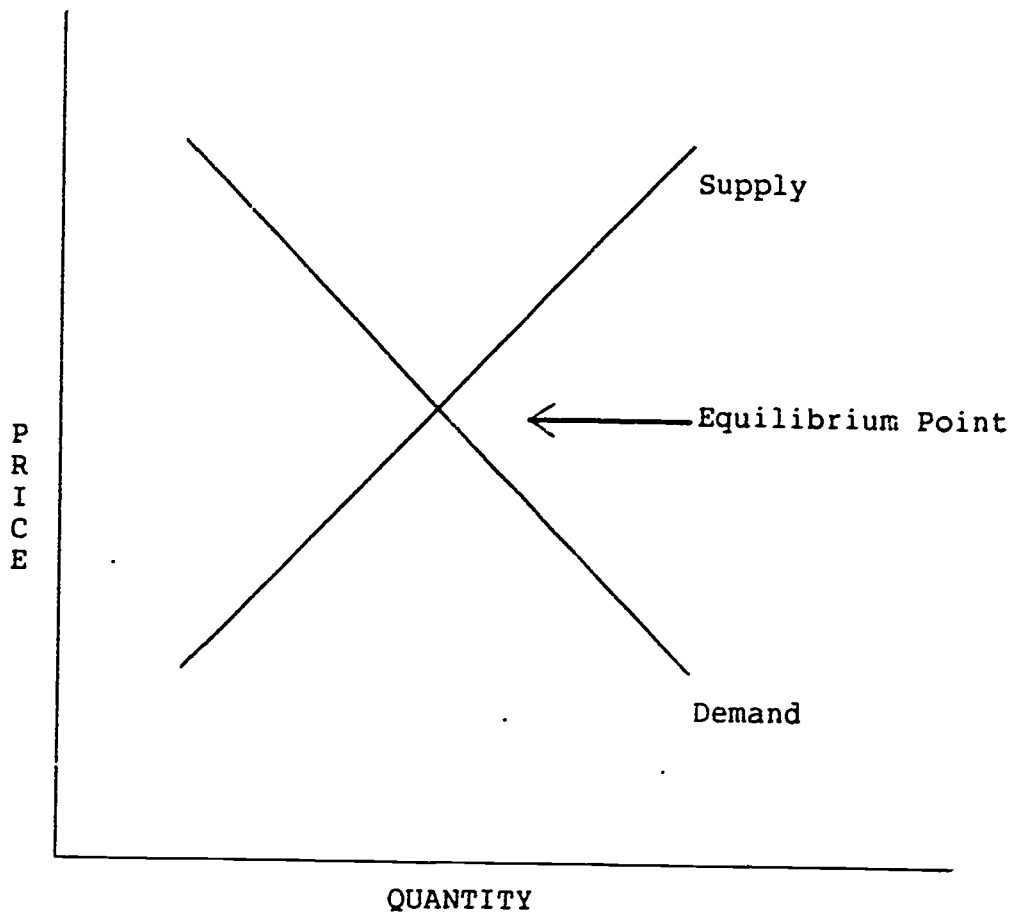


Figure 4

Graph of demand and supply curves  
intersecting to form an equilibrium point



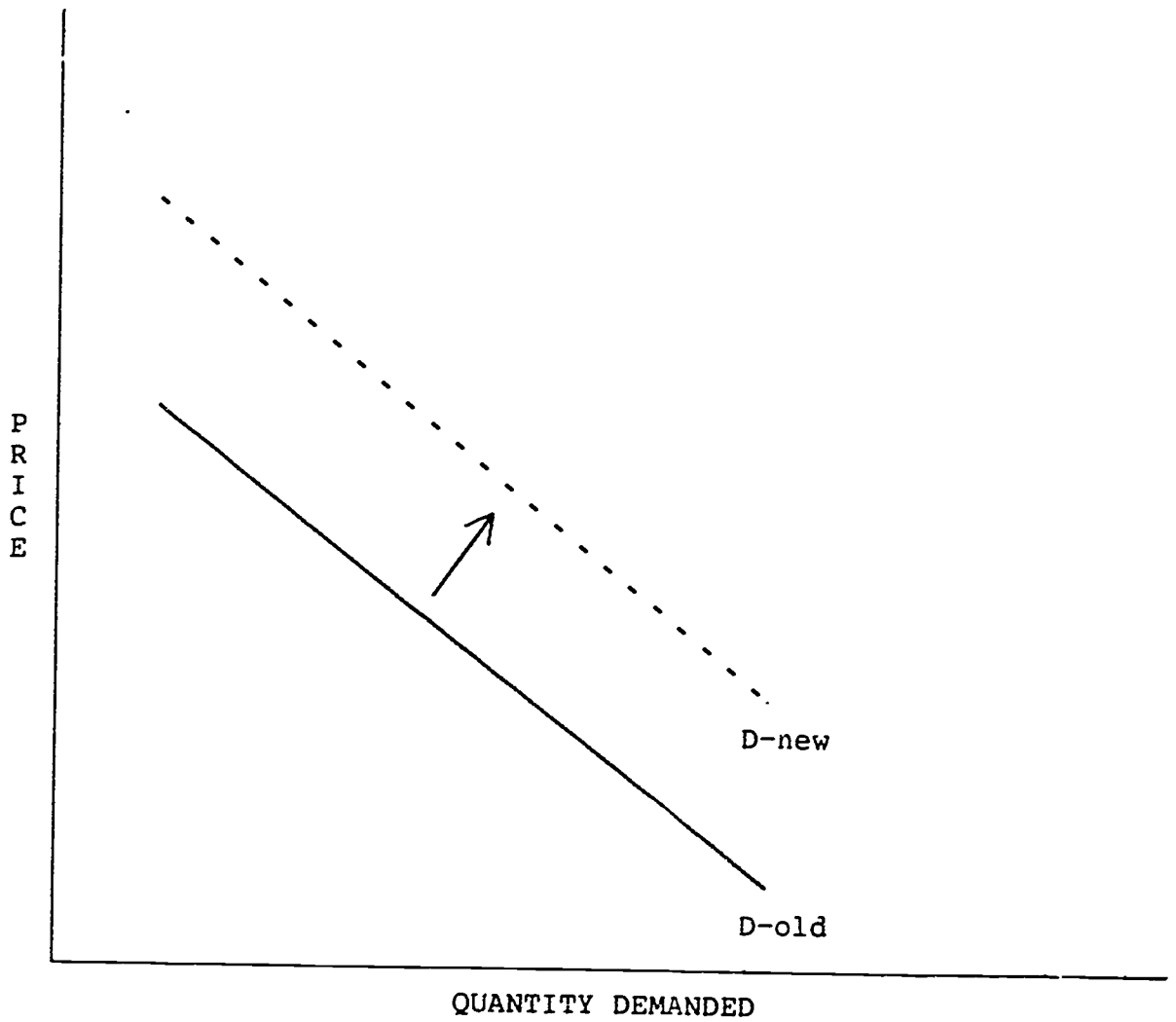


Figure 5

Graph of a demand curve shift (an increase)

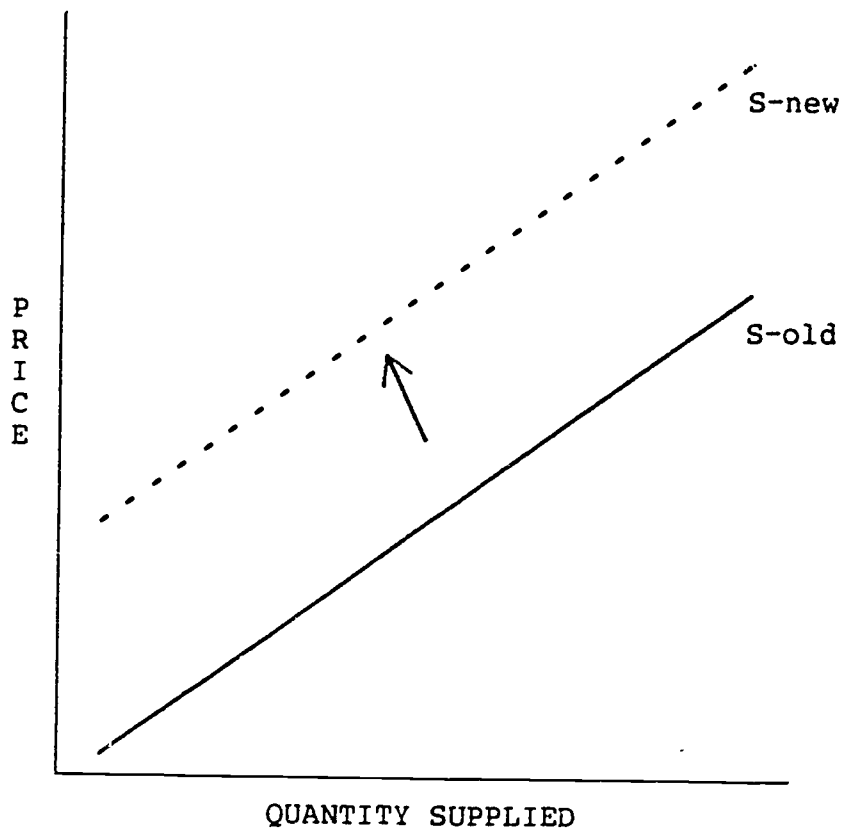


Figure 6

Graph of a supply curve shift (a decrease)

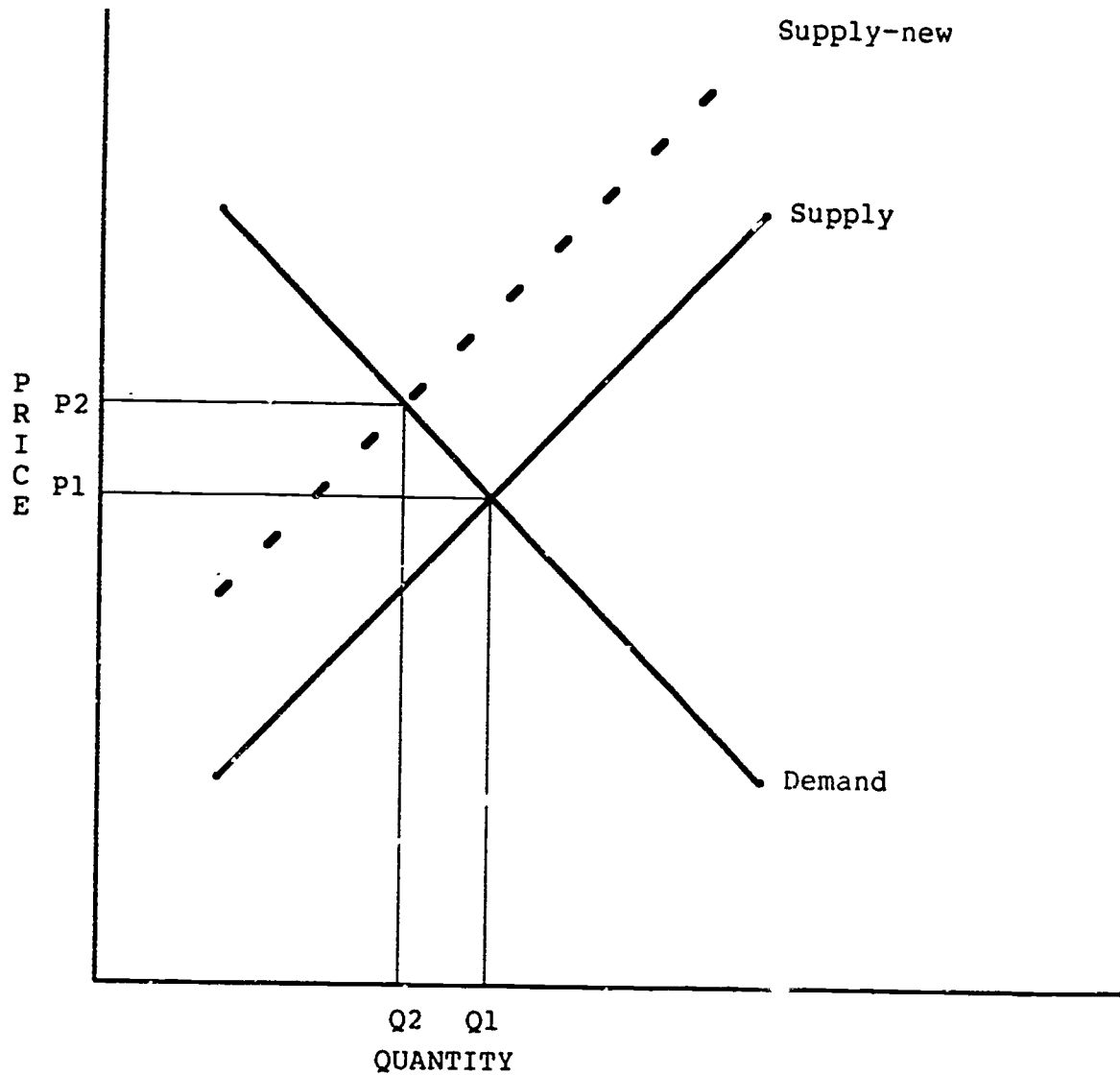


Figure 7

Graph of a supply curve shift  
causing a new equilibrium price

Figure 8

Screen display of Smithtown with notebook entries made

population  
0 10 20 30 40 50 60 70 80 90 100  
X1200

exchange  
0 10 20 30 40 50 60 70 80 90 100  
X1200

interest rates  
0 10 20 30 40 50 60 70 80 90 100

weather  
0 1 2 3 4 5 6 7 8 9 10

number of suppliers  
0 5 10 15 20 25 30 35 40

consumer preference  
0 1 2 3 4 5 6 7 8 9 10

labor costs  
0 5 10 15 20 25 30

Smithtown Prompt Window

1.25 TP  
690



Put forgotten numbers in Notebook

See Last Planning Menu Selections

Smithtown Market Window

Good/Service = Donut  
Experiment No. = 1  
Time interval 9  
Quantity Demanded = 3000  
Quantity Supplied = 0  
Shortage = 3000  
Surplus = 0  
Price = \$.05 per donut

Things To Do

See market sales information  
Computer adjust price & Continue  
Adjust price myself & Continue  
Make A Notebook Entry  
Set up Table  
Set up Graph  
State a Hypothesis  
Change Good, Same Variable(s)  
Same Good, Change Variable(s)  
Change Good, Change Variable(s)  
Start All Over

NOTEBOOK											
Time	Price	Good	Price	Quantity	Quantity	Quantity	Quantity	Quantity	Quantity	Quantity	Quantity
1	1	Donut	\$ .46	2314	2114	0	0	10000	20000	15	5
1	2	Donut	\$ 1.39	703	8629	7026	0	10000	20000	15	5
1	3	Donut	\$ .24	-674	926	0	1748	10000	20000	15	5
1	4	Donut	\$ 1.18	1053	7140	6077	0	10000	20000	15	5
1	5	Donut	\$ .17	2714	463	0	2331	10000	20000	15	5
1	6	Donut	\$ .34	2603	1687	0	916	10000	20000	15	5
1	7	Donut	\$ 1.69	189	10612	10323	0	10000	20000	15	5
1	8	Donut	\$ 1.23	977	7471	6494	0	10000	20000	15	5
1	9	Donut	\$ .05	3000	0	0	3000	10000	20000	15	5

BEST COPY AVAILABLE

**Table Prompt Window**

Below is the table you constructed. LEFT Button in a column and choose Ascending or Descending to sort on that item.

- Make a new table
- Save table
- Quit

Good	Q.Supp	Q.Dem.	Price
Donut	0.00	3000.00	.05
Donut	463.00	2794.00	.17
Donut	926.00	2674.00	.24
Donut	1587.00	2503.00	.34
Donut	2314.00	2314.00	.45
Donut	7140.00	1063.00	1.18
Donut	7471.00	977.00	1.23
Donut	8529.00	703.00	1.39
Donut	10512.00	189.00	1.69

Ascending  
Descending

Screen display of the Table package with four variables represented (ordered on Price in ascending order)

Figure 9

Graph Prompt Window  
 Please select your next choice from the  
 Graph Menu

Options  
 Return To Smithtown  
 Save Graph  
 Superimpose Graphs  
 Create a New Graph

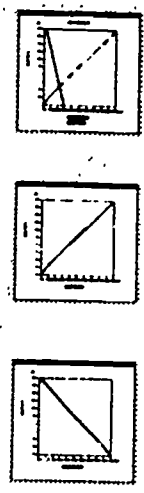
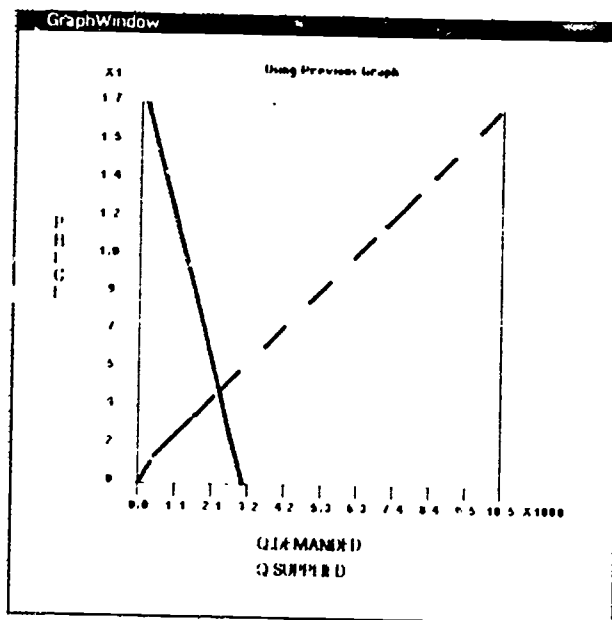


Figure 10  
 Screen display of the Graph package  
 with supply and demand curves superimposed

Figure 11

Screen display of the Hypothesis Menu with the law of demand stated

Outputs	
PRICE	
Q.DEMANDED	
Q.SUPPLIED	
SURPLUS	
SHORTAGE	
SUPPLY	
DEMAND	
POPULATION	
INCOME	
INTEREST RATES	
WEATHER	
CONSUMER PREF	
NO. SUPPLIERS	
LABOR COSTS	
TECHNOLOGY	
EQUILIBRIUM PRICE	
DEMAND CURVE	
SUPPLY CURVE	
PRICE OF SUBSTITUTES	
PRICE OF COMPLEMENTS	
PRICE OF RESOURCES	
EQUILIBRIUM POINT	

Verbs	
INCREASES	
DECREASES	
CHANGES	
SHIFTS	
EQUALS	
INTERSECTS	
IS PART OF	
HAS NO RELATION TO	
IS GREATER THAN	
IS LESS THAN	
SLOPES	
MOVES	
SHIFTS AS A RESULT OF	
CHANGES AS A RESULT OF	
STAYS THE SAME	

Direct Objects	
OVER TIME	
DOWN/RIGHT	
UP/RIGHT	
DOWN/LEFT	
UP/LEFT	
ALONG THE D-CURVE	
ALONG THE S-CURVE	
ZERO	
LEFT	
RIGHT	
PRICE CHANGES	
CHANGES OTHER THAN PRICE	
CHANGES TO	

Connectives	
IF	
THEN	
AS	
WHEN	
AND	
THE	
OR	

Hypothesis Prompt Window	
Select words from the menus below and construct a sentence. This sentence should be a generalized concept you believe to be true based on your observations of Smithtown. If you make a mistake, choose START OVER. When you have finished making your hypothesis, select EXIT.	

Hypothesis Statement Window	
IF PRICE INCREASES, Q.DEMANDED DECREASES	Quit Exit
	Clear Start Over

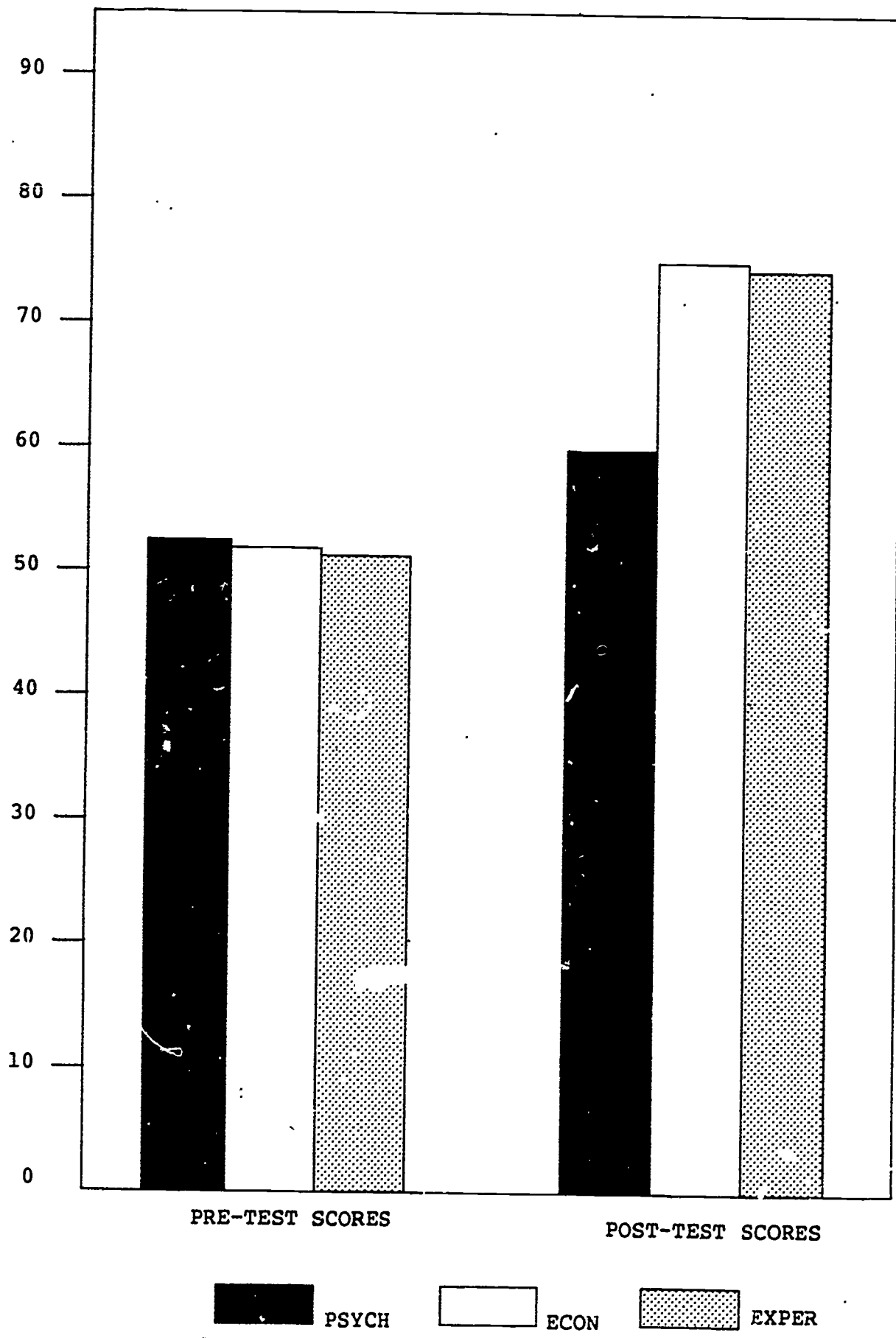
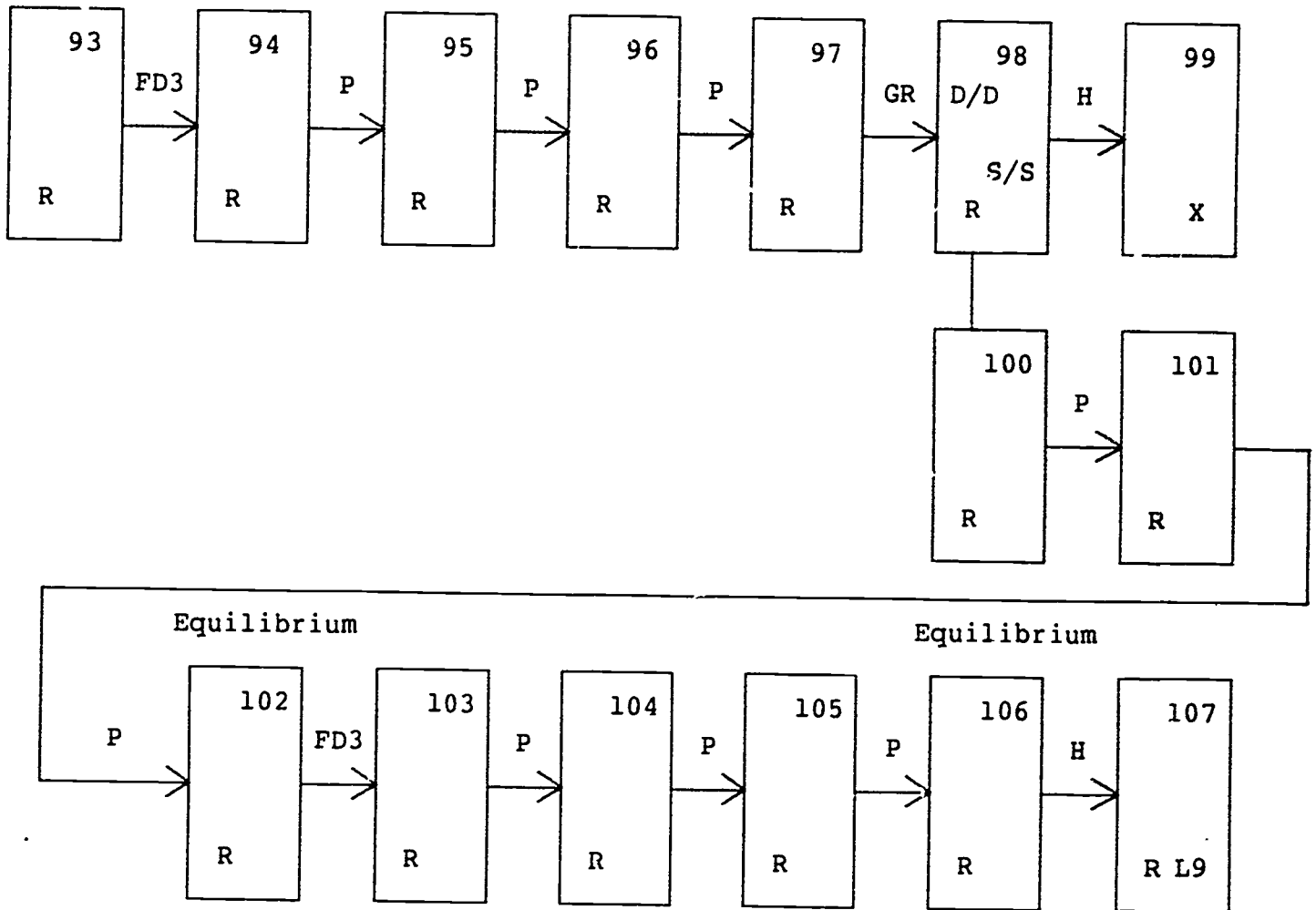


Figure 12  
 Pre- and post-test scores by treatment group  
 (collapsed multiple choice and short answer test data)



. More successful subject

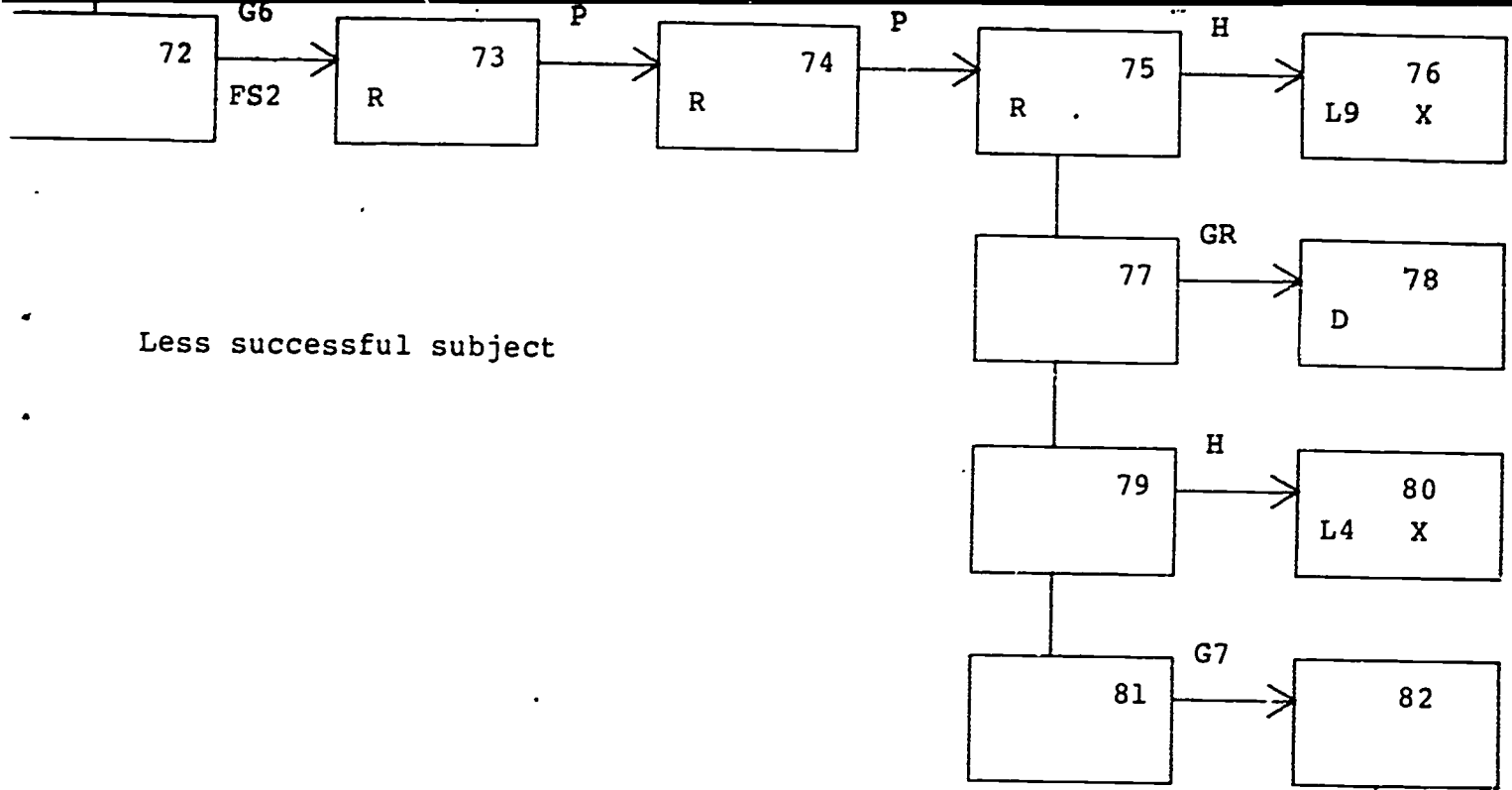


P - Price  
 R - Records data  
 H - Hypothesis  
 G - Graph  
 FD3 - Income

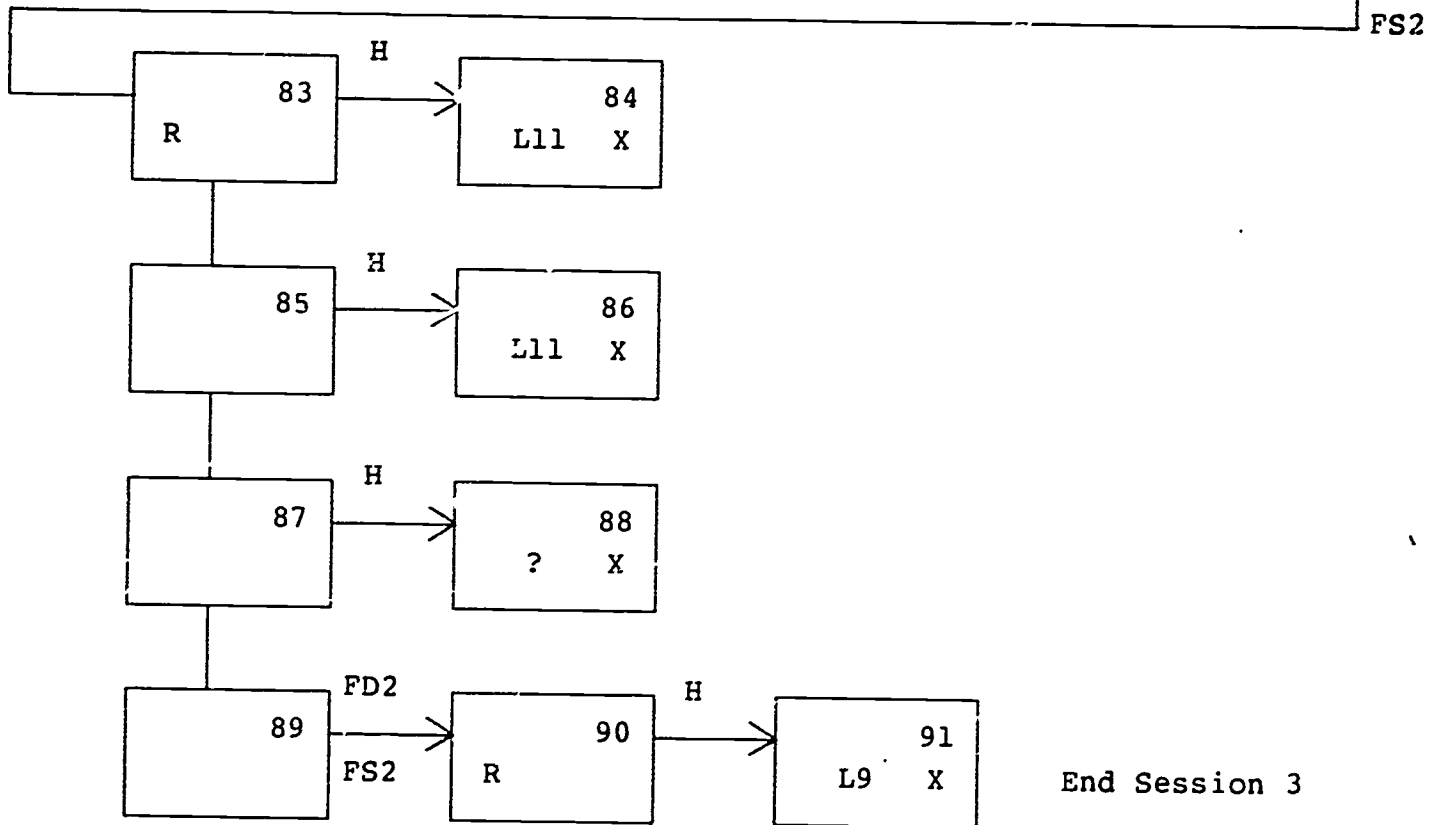
X - Incorrect attempt at demand shift  
 L9 - Demand Shift  
 D/D - Superimposes two demand curves  
 S/S - Superimposes two supply curves

Figure 13

Student procedure graph of a more successful subject where horizontal movement of the graph indicates market investigation prior to the second hypothesis



Less successful subject



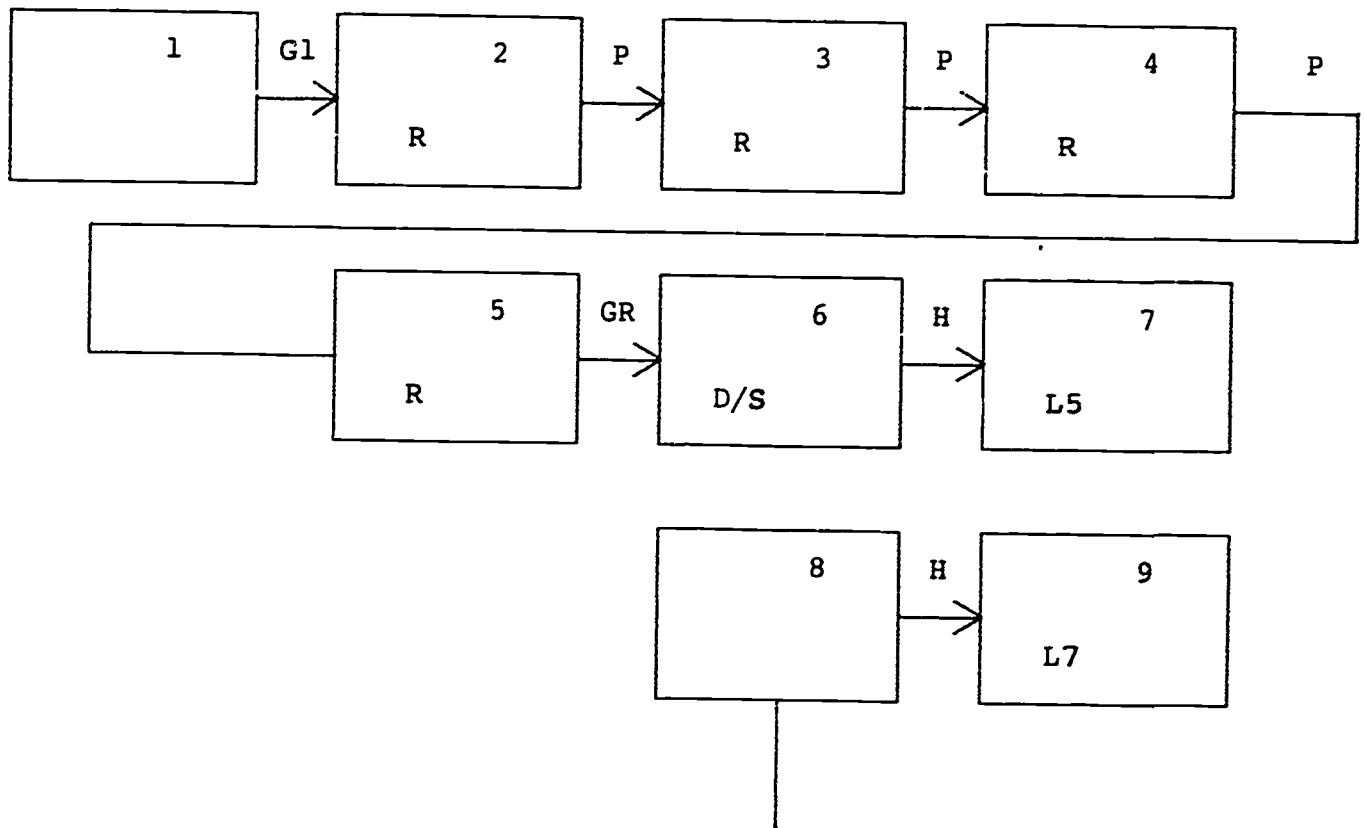
End Session 3

- |    |   |              |     |   |                                   |
|----|---|--------------|-----|---|-----------------------------------|
| P  | - | Price        | FS2 | - | Labor Costs                       |
| R  | - | Records data | FD2 | - | Population                        |
| GR | - | Graph        | L9  | - | Incorrect attempt at demand shift |
| H  | - | Hypothesis   | L4  | - | Incorrect attempt at demand curve |
| G6 | - | Gas          | L11 | - | Incorrect attempt at supply shift |
| G7 | - | Coffee       | ?   | - | Unrelated to investigation        |

Figure 14

Student procedure graph of a less successful subject where vertical movement of the graph indicates a lack of experimentation

More successful subject .

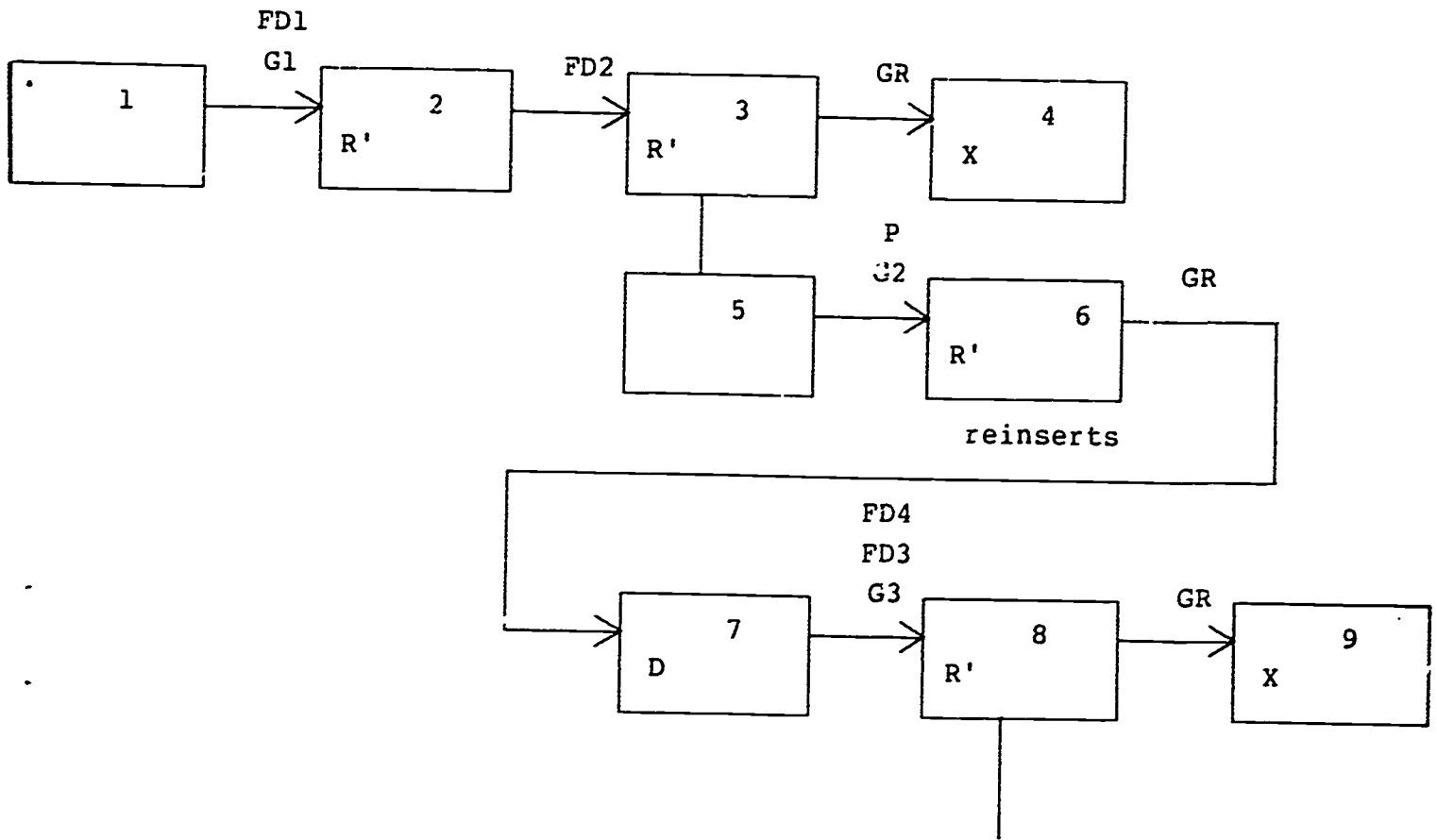


- G1 - Tea
- R - Records data
- P - Price Change
- GR - Graph
- H - Hypothesis
- L5 - Law of Demand
- L7 - Law of Supply
- D/S - Superimposed demand and supply curves

Figure 15

Student procedure graph of a more successful subject showing good data recording skills

Less successful subject



- G1 - Coffee
- G2 - Gas
- G3 - Big Car
- FD1 - Weather
- FD2 - Population
- FD3 - Income
- FD4 - Interest Rates

- P - Price Change
- GR - Graph
- X - Incorrect or error
- R - Records data
- D - Demand Curve
- R' - Incomplete data recording

Figure 16

Student procedure graph of less successful subject showing poor data recording skills

Table 1: Summary statistics: means, standard deviations

		PSYCHOLOGY		ECONOMICS		EXPERIMENTAL	
		MC	SA	MC	SA	MC	SA
PRE- TEST	M=	11.50	16.20	11.70	15.00	12.00	14.10
	SD=	2.88	5.77	2.31	3.83	2.87	3.93
POST- TEST		13.70	17.90	16.00	25.70	15.20	25.30
		3.65	5.17	2.36	2.54	2.90	1.89

Table 2: Subjects' Scores on the Economic Tests  
(percent correct)

<u>Subject</u>	<u>Pre-test</u>	<u>Post-test</u>	<u>Gain</u>
BW	53.7	89.9	36.2
JS	54.2	75.4	21.2
SS	53.3	75.4	22.1
ML	54.2	84.4	30.2
HT	43.1	56.8	13.7
CR	77.8	84.4	6.6
JH	42.7	73.9	31.2
CF	40.2	83.4	43.2
OY	51.7	69.4	17.7
CS	42.7	70.4	27.7
Mean	<u>51</u>	<u>76</u>	<u>25</u>
Standard deviation	<u>12</u>	<u>10</u>	<u>11</u>

Table 3: LEARNING INDICATORS

I. Activity Level

1. Total number of actions
2. Total number of experiments
3. Number of changes to the price of the good

II. Exploratory Behaviors

4. Number of markets investigated
5. Number of independent variables changed
6. Number of computer-adjusted prices
7. Number of times market sales information was viewed
8. Number of baseline data observations of market in equilibrium

III. Data Recording

9. Total number of notebook entries
10. Number of baseline data entries of market in equilibrium
11. Entry of changed independent variables
12. Number of reinsertions of changed independent variables

IV. Efficient Tool Usage

13. Number of 'relevant' notebook entries divided by total number of notebook entries where 'relevant' refers to those variables specified in the Planning Menu.

14. Number of times the table package was used 'correctly' divided by the total number of times the table was used, where 'correctly' means less than 6 variables tabulated, and sorting was done on variables with differing values.
15. Number of times the graph package was used 'correctly' divided by the total number of times the graph was used, where 'correctly' means plotting relevant variables, saving graphs, and superimposing graphs with a shared axis.

#### V. Use of Evidence

16. Number of specific predictions made divided by the number of general hypotheses made. The larger this ratio, the more data-driven the inquiry.
17. Number of correct hypotheses divided by the total number of hypotheses made.

#### VI. Consistent Behaviors

18. Number of notebook entries of Planning Menu items.
19. Number of times notebook entries of Planning Menu items were made divided by the number of planning opportunities the subject had.
20. Number of times variables were changed that had been specified beforehand in the Planning Menu.

#### VII. Effective Generalization

21. Number of times an experiment was replicated.
22. Number of times a concept was generalized across unrelated goods.
23. Number of times a concept was generalized across related goods.



24. Number of times the student had sufficient data for a generalization (i.e., at least 3 data points in the notebook before using the Hypothesis Menu).

#### VIII. Effective Experimental Behaviors

25. Number of times a change to an independent variable was sufficiently large enough (i.e., greater than 10% of the possible range).
26. Number of times one of the experimental frames was selected (i.e., chose 'same good, change variable,' 'change good, same variables' or 'change good, change variable').
27. Number of times the Prediction Menu was used to specify a particular outcome to an event.
28. Number of variables changed per experiment. (In the initial sessions, this should be a low number for 'effectiveness,' while in the later sessions, this should be a higher number as the domain knowledge increases and the student can deal with interrelationships among variables.)
29. Average number of actions per experiment. This should be an increasing function over sessions.
30. Number of economic concepts learned per session.

Table 4: Z-scores for Subjects on Each Indicator

Indicator/Group	BW+CF	HT+OY	Difference
<b>I. General Activity/ Exploration Levels</b>			
<b>ACTIVITY LEVEL</b>			
1.	0.32	0.73	0.41
2.	-0.11	-0.29	0.18
3.	0.19	0.55	0.36
<b>EXPLORATORY BEHAVIORS</b>			
4.	0.17	-0.32	0.49
5.	0.42	0.13	0.29
6.	1.09	-0.70	1.79 *
7.	0.69	0.80	0.11
8.	0.22	-0.21	0.43
-----			
<b>II. Data Management Skills</b>			
<b>DATA RECORDING</b>			
9.	1.17	-0.01	1.18 *
10.	0.21	-0.31	0.52
11.	0.48	0.90	0.42
12.	-0.37	0.33	0.70
<b>EFFICIENT TOOL USE</b>			
13.	0.70	-0.20	0.90 *
14.	-0.67	0.10	0.77
15.	0.67	-0.06	0.73
<b>USE OF EVIDENCE</b>			
16.	1.29	0.17	1.12 *
17.	0.91	0.64	0.27
-----			
<b>III. Thinking and Planning Skills</b>			
<b>CONSISTENT BEHAVIORS</b>			
18.	0.02	0.87	0.85
19.	0.88	0.00	0.88
20.	-0.13	1.01	1.14 *
<b>EFFECTIVE GENERALIZATIONS</b>			
21.	1.26	0.93	0.33
22.	1.88	-0.59	2.47 *
23.	0.50	-0.50	1.00 *
24.	1.52	-0.02	1.54 *
<b>EFFECTIVE EXPERIMENTAL BEHAVIORS</b>			
25.	0.77	-0.01	0.78
26.	0.50	0.07	0.43
27.	0.66	1.13	0.47
28.	-1.13	-0.19	0.94 *
29.	1.01	-0.35	1.36 *
30.	0.86	0.59	0.27

## Distribution List

Technical Director, ARI  
5001 Eisenhower Avenue  
Alexandria, VA 22333

Dr. Phillip L. Ackerman  
University of Minnesota  
Department of Psychology  
Minneapolis, MN 55455

Dr. Beth Adelson  
Department of Computer Science  
Tufts University  
Medford, MA 02155

Dr. Robert Ahlers  
Code N711  
Human Factors Laboratory  
Naval Training Systems Center  
Orlando, FL 32813

Dr. Ed Aiken  
Navy Personnel R&D Center  
San Diego, CA 92152-6800

Dr. John Allen  
Department of Psychology  
George Mason University  
4400 University Drive  
Fairfax, VA 22030

Dr. James Anderson  
Brown University  
Center for Neural Science  
Providence, RI 02912

Dr. Nancy S. Anderson  
Department of Psychology  
University of Maryland  
College Park, MD 20742

Dr. John R. Anderson  
Department of Psychology  
Carnegie-Mellon University  
Pittsburgh, PA 15213

Dr. Alan Baddeley  
Medical Research Council  
Applied Psychology Unit  
15 Chaucer Road  
Cambridge CB2 2EF  
ENGLAND

Dr. Patricia Baggett  
University of Colorado  
Department of Psychology  
Box 345  
Boulder, CO 80309

Dr. Eva L. Baker  
UCLA Center for the Study  
of Evaluation  
145 Moore Hall  
University of California  
Los Angeles, CA 90024

Dr. Meryl S. Baker  
Navy Personnel R&D Center  
San Diego, CA 92152-6800

prof. dott. Bruno G. Bara  
Unita di ricerca di  
intelligenza artificiale  
Universita di Milano  
20122 Milano - via F. Sforza 23  
ITALY

Dr. William M. Bart  
University of Minnesota  
Dept of Educ. Psychology  
330 Burton Hall  
178 Pillsbury Dr., S.E.  
Minneapolis, MN 55455

Dr. Jackson Beatty  
Department of Psychology  
University of California  
Los Angeles, CA 90024

Dr. John Black  
Teachers College  
Columbia University  
525 West 121st Street  
New York, NY 10027

Dr. Jeff Bonar  
Learning R&D Center  
University of Pittsburgh  
Pittsburgh, PA 15260

Dr. Gordon H. Bower  
Department of Psychology  
Stanford University  
Stanford, CA 94306

Dr. Robert Breaux  
Code N-095R  
Naval Training Systems Center  
Orlando, FL 32813

Dr. John S. Brown  
XEROX Palo Alto Research  
Center  
3333 Coyote Road  
Palo Alto, CA 94304

Maj. Hugh Burns  
AFHRL/IDE  
Lowry AFB, CO 80230-5000

Dr. Jaime Carbonell  
Carnegie-Mellon University  
Department of Psychology  
Pittsburgh, PA 15213

Dr. Pat Carpenter  
Carnegie-Mellon University  
Department of Psychology  
Pittsburgh, PA 15213

LCDR Robert Carter  
Office of the Chief  
of Naval Operations  
OP-01B  
Pentagon  
Washington, DC 20350-2000

Dr. Michelene Chi  
Learning R & D Center  
University of Pittsburgh  
3939 O'Hara Street  
Pittsburgh, PA 15213

Dr. L. J. Chmura  
Computer Science and Systems  
Code: 7590  
Information Technology Division  
Naval Research Laboratory  
Washington, DC 20377

Mr. Raymond E. Christal  
AFHRL/MOE  
Brooks AFB, TX 78235

Dr. Allan M. Collins  
Bolt Beranek & Newman, Inc.  
50 Moulton Street  
Cambridge, MA 02138

Dr. Stanley Collyer  
Office of Naval Technology  
Code 222  
800 N. Quincy Street  
Arlington, VA 22217-5000

Headquarters, U. S. Marine Corps  
Code MPI-20  
Washington, DC 20380

Brian Dallman  
3400 TTW/TTGXS  
Lowry AFB, CO 80230-5000

Dr. Diane Damos  
Arizona State University  
Department of Psychology  
Tempe, AZ 85287

Dr. Denise Dellarosa  
Department of Psychology  
Yale University  
Box 11A, Yale Station  
New Haven, CT 06520

Technical Director,  
Navy Personnel R&D Center  
San Diego, CA 92152-6800

Deputy Technical Director,  
NPRDC Code 01A  
San Diego, CA 92152 6800

Technical Director,  
Army Human Engineering Lab  
Aberdeen Proving Ground  
MD 21005

Technical Director,  
Navy Health Research Center  
P.O. Box 85122  
San Diego, CA 92138

Dr. R. K. Dismukes  
Associate Director for Life Sciences  
AFOSR  
Eolling AFB  
Washington, DC 20332

Science and Technology Division,  
Library of Congress  
Washington, DC 20540

Dr. Stephanie Doan  
Code 6021  
Naval Air Development Center  
Warminster, PA 18974-5000

Dr. Emanuel Donchin  
University of Illinois  
Department of Psychology,  
Champaign, IL 61820

Dr. Susan Embretson  
University of Kansas  
Psychology Department  
426 Fraser  
Lawrence, KS 66045

Dr. Randy Engle  
Department of Psychology  
University of South Carolina  
Columbia, SC 29208

Dr. William E. Stein  
University of Wisconsin  
W. J. Brogden Psychology Bldg.  
1202 W. Johnson Street  
Madison, WI 53706

Dr. K. Anders Ericsson  
University of Colorado  
Department of Psychology  
Boulder, CO 80309

AFOSR,  
Life Sciences Directorate  
Bolling Air Force Base  
Washington, DC 20332

ERIC Facility-Acquisitions  
4833 Rugby Avenue  
Bethesda, MD 20014

Director, Human Factors  
& Organizational Systems Lab,  
NPRDC (Code 07)  
San Diego, CA 92152-6800

Dr. Martha Farah  
Department of Psychology  
Carnegie-Mellon University  
Schenley Park  
Pittsburgh, PA 15213

Dr. Beatrice J. Farr  
Army Research Institute  
5001 Eisenhower Avenue  
Alexandria, VA 22333

Dr. Marshall J. Farr  
Farr-Sight Co.  
2520 North Vernon Street  
Arlington, VA 22207

Dr. Pzui Feltovich  
Southern Illinois University  
School of Medicine  
Medical Education Department  
P.O. Box 3926  
Springfield, IL 62708

Dr. Craig I. Fields  
ARPA  
1400 Wilson Blvd.  
Arlington, VA 22209

J. D. Fletcher  
9931 Corsica Street  
Vienna VA 22180

Dr. Kenneth D. Forbus  
University of Illinois  
Department of Computer Science  
1304 West Springfield Avenue  
Urbana, IL 61801

Dr. John R. Frederiksen  
Bolt Beranek & Newman  
50 Moulton Street  
Cambridge, MA 02138

Dr. Alfred R. Fregly  
AFOSR/NL  
Bolling AFB, DC 20332

Dr. Michael Friendly  
Psychology Department  
York University  
Toronto ONT  
CANADA M3J 1P3

Julie A. Gadsden  
Information Technology  
Applications Division  
Admiralty Research Establishment  
Portsmouth, Portsmouth PO6 4AA  
UNITED KINGDOM

Dr. Michael Genesereth  
Stanford University  
Computer Science Department  
Stanford, CA 94305

Dr. Dedre Gentner  
University of Illinois  
Department of Psychology  
603 E. Daniel St.  
Champaign, IL 61820

Dr. Lee Giles  
AFOSR  
Bolling AFB  
Washington, DC 20332

Dr. Marvin D. Glock  
13 Stone Hall  
Cornell University  
Ithaca, NY 14853

Dr. Sam Glucksberg  
Department of Psychology  
Princeton University  
Princeton, NJ 08540

Dr. Daniel Gopher  
Industrial Engineering  
& Management  
TECHNION  
Haifa 32000  
ISRAEL

Dr. Sherrie Gott  
AFHRL/MODJ  
Brooks AFB, TX 78235

Dr. T. Govindaraj  
Georgia Institute of Technology  
School of Industrial & Systems  
Engineering  
Atlanta, GA 30332

Dr. Richard H. Granger  
Department of Computer Science  
University of California, Irvine  
Irvine, CA 92717

Dr. James G. Greenc  
University of California  
Berkeley, CA 94720

Dr. Henry M. Halff  
Halff Resources, Inc.  
4918 33rd Road, North  
Arlington, VA 22207

Dr. Bruce Hamill  
The Johns Hopkins University  
Applied Physics Laboratory  
Laurel, MD 20707

Dr. John M. Hammer  
Center for Man-Machine  
Systems Research  
Georgia Institute of Technology  
Atlanta, GA 30332

Dr. Ray Hannapel  
Scientific and Engineering  
Personnel and Education  
National Science Foundation  
Washington, DC 20550

Dr. Harold Hawkins  
Office of Naval Research  
Code 1142CS  
800 N. Quincy Street  
Arlington, VA 22217-5000

Dr. Frederick Hayes-Roth  
Teknowledge  
525 University Ave.  
Palo Alto, CA 94301

Dr. Barbara Hayes-Roth  
Department of Computer Science  
Stanford University  
Stanford, CA 95305

Dr. Joan I. Heller  
505 Haddon Road  
Oakland, CA 94606

Dr. Geoffrey Hinton  
Carnegie-Mellon University  
Computer Science Department  
Pittsburgh, PA 15213

Dr. James D. Hollan  
MCC,  
Human Interface Program  
3500 West Balcones Center Dr.  
Austin, TX 78759

Dr. John Holland  
University of Michigan  
2313 East Engineering  
Ann Arbor, MI 48109

Dr. Melissa Holland  
Army Research Institute for the  
Behavioral and Social Sciences  
5001 Eisenhower Avenue  
Alexandria, VA 22333

Dr. Robert W. Holt  
Department of Psychology  
George Mason University  
4400 University Drive  
Fairfax, VA 22030

Ms. Julia S. Hough  
Lawrence Erlbaum Associates  
6012 Greene Street  
Philadelphia, PA 19144

Dr. James Howard  
Dept. of Psychology  
Human Performance Laboratory  
Catholic University of  
America  
Washington, DC 20064

Dr. Earl Hunt  
Department of Psychology  
University of Washington  
Seattle, WA 98105

Dr. Ed Hutchius  
Intelligent Systems Group  
Institute for  
Cognitive Science (C-015)  
UCSD  
La Jolla, CA 92093

Dr. Wallace Wulfeck, III  
Navy Personnel R&D Center  
San Diego, CA 92152-6800

Dr. Janet Jackson  
Rijksuniversiteit Groningen  
Biologisch Centrum, Vleugel D  
Kerklaan 30, 9751 NN Haren (Gn.)  
NETHERLANDS

Dr. R. J. K. Jacob  
Computer Science and Systems  
Code: 7590  
Information Technology Division  
Naval Research Laboratory  
Washington, DC 20375

Dr. Zachary Jacobson  
Bureau of Management Consulting  
365 Laurier Avenue West  
Ottawa, Ontario K1A 0S5  
CANADA

Pharm.-Chim. en Chef Jean Jacq  
Division de Psychologie  
Centre de Recherches du  
Service de Santé des Armees  
108 Boulevard Pinel  
69272 Lyon Cedex 03, FRANCE

Dr. Robert Jannarone  
Department of Psychology  
University of South Carolina  
Columbia, SC 29208



Dr. Claude Janvier  
Directeur. CIRADE  
Universite' du Quebec a Montreal  
P.O. Box 8888. St. "A"  
Montreal. Quebec H3C 3P8  
CANADA

COL Dennis W. Jarvi  
Commander  
AFHRL  
Brooks AFB, TX 78231-5601

Dr. Robin Jeffries  
Hewlett-Packard Laboratories  
P.O. Box 10490  
Palo Alto, CA 94303-0971

Dr. Douglas H. Jones  
Thatcher Jones Associates  
P.O. Box 6640  
10 Trafalgar Court  
Lawrenceville, NJ 08648

Dr. Marcel Just  
Carnegie-Mellon University  
Department of Psychology  
Schenley Park  
Pittsburgh, PA 15213

Dr. Daniel Kahneman  
Department of Psychology  
University of California  
Berkeley, CA 94720

Dr. Milton S. Katz  
Army Research Institute  
5001 Eisenhower Avenue  
Alexandria, VA 22333

Dr. Steven W. Keeie  
Department of Psychology  
University of Oregon  
Eugene, OR 97403

Dr. Wendy Kellogg  
IBM T. J. Watson Research Ctr.  
P.O. Box 218  
Yorktown Heights, NY 10598

Dr. David Kieras  
University of Michigan  
Technical Communication  
College of Engineering  
1223 E. Engineering Building  
Ann Arbor, MI 48109

Dr. Walter Kintsch  
Department of Psychology  
University of Colorado  
Campus Box 345  
Boulder, CO 80302

Dr. David Klahr  
Carnegie-Mellon University  
Department of Psychology  
Schenley Park  
Pittsburgh, PA 15213

Mr. Al Kleider  
Army Research Office  
P.O. Box 12211  
Research Triangle Park  
North Carolina 27709-2211

Dr. Ronald Knoll  
Bell Laboratories  
Murray Hill, NJ 07974

Dr. Stephen Kosslyn  
Harvard University  
1236 William James Hall  
33 Kirkland St.  
Cambridge, MA 02138

Dr. Kenneth Kctovsky  
Department of Psychology  
Community College of  
Allegheny County  
800 Allegheny Avenue  
Pittsburgh, PA 15233

Dr. David H. Krantz  
2 Washington Square Village  
Apt. # 15J  
New York, NY 10012

Dr. Patrick Kyllonen  
325 Aderhold  
Department of Educational  
Psychology  
University of Georgia  
Athens, GA 30602

Air Force Human Resources Lab  
AFHRL/MPD  
Brooks AFB, TX 78235

Director, Training Laboratory,  
NPRDC (Code 05)  
San Diego, CA 92152-6800

Dr. David R. Lambert  
Naval Ocean Systems Center  
Code 441T  
271 Catalina Boulevard  
San Diego, CA 92152-6800

Dr. Jill Larkin  
Carnegie-Mellon University  
Department of Psychology  
Pittsburgh, PA 15213

Dr. R. W. Lawler  
ARI 6 S 10  
5001 Eisenhower Avenue  
Alexandria, VA 22333-5000

Dr. Kurt Van Lehn  
Department of Psychology  
Carnegie-Mellon University  
Schenley Park  
Pittsburgh, PA 15213

Dr. Alan M. Lesgold  
Learning Research and  
Development Center  
University of Pittsburgh  
Pittsburgh, PA 15260

Dr. Alan Leshner  
Deputy Division Director  
Behavioral and Neural Sciences  
National Science Foundation  
1800 G Street  
Washington, DC 20550

Dr. Jim Levin  
Department of  
Educational Psychology  
210 Education Building  
1310 South Sixth Street  
Champaign, IL 61820-6990

Dr. John Levine  
Learning R&D Center  
University of Pittsburgh  
Pittsburgh, PA 15260

Dr. Clayton Lewis  
University of Colorado  
Department of Computer Science  
Campus Box 430  
Boulder, CO 80309

Matt Lewis  
Department of Psychology  
Carnegie-Mellon University  
Pittsburgh, PA 15213

Library  
Naval Training Systems Center  
Orlando, FL 32813

Dr. Jane Malin  
Mail Code SR 111  
NASA Johnson Space Center  
Houston, TX 77058

Special Assistant for Marine  
Corps Matters,  
ONR Code 00MC  
800 N. Quincy St.  
Arlington, VA 22217-5000

Dr. Sandra P. Marshall  
Dept. of Psychology  
San Diego State University  
San Diego, CA 92182

Dr. Humberto Maturana  
University of Chile  
Santiago  
CHILE

Dr. Richard E. Mayer  
Department of Psychology  
University of California  
Santa Barbara, CA 93106

Dr. James McBride  
Psychological Corporation  
c/o Harcourt, Brace,  
Javanovich Inc.  
1250 West 6th Street  
San Diego, CA 92101

Dr. James L. McGaugh  
Center for the Neurobiology  
of Learning and Memory  
University of California, Irvine  
Irvine, CA 92717

Dr. Gail McKoon  
CAS/Psychology  
Northwestern University  
1859 Sheridan Road  
Kresge #230  
Evanston, IL 60201

Dr. Joe McLachlan  
Navy Personnel R&D Center  
San Diego, CA 92152-6800

Dr. James S. McMichael  
Navy Personnel Research  
and Development Center  
Code 05  
San Diego, CA 92152

Dr. Barbara Means  
Human Resources  
Research Organization  
1100 South Washington  
Alexandria, VA 22314

Dr. Douglas L. Medin  
Department of Psychology  
University of Illinois  
603 E. Daniel Street  
Champaign, IL 61820

Dr. George A. Miller  
Department of Psychology  
Green Hall  
Princeton University  
Princeton, NJ 08540

Dr. Andrew R. Molnar  
Scientific and Engineering  
Personnel and Education  
National Science Foundation  
Washington, DC 20550

Dr. William Montague  
NPRDC Code 13  
San Diego, CA 92152-6800

Dr. Nancy Morris  
Search Technology, Inc.  
5550-A Peachtree Parkway  
Technology Park/Summit  
Norcross, GA 30092

Dr. Randy Mumaw  
Program Manager  
Training Research Division  
HumRRO  
1100 S. Washington  
Alexandria, VA 22314

Dr. Allen Munro  
Behavioral Technology  
Laboratories - USC  
1845 S. Elena Ave., 4th Floor  
Redondo Beach, CA 90277

Library, NPRDC  
Code P201L  
San Diego, CA 92152-6800

Dr. Allen Newell  
Department of Psychology  
Carnegie-Mellon University  
Schenley Park  
Pittsburgh, PA 15213

Dr. Mary Jo Nissen  
University of Minnesota  
N218 Elliott Hall  
Minneapolis, MN 55455

Dr. A. F. Norcio  
Computer Science and Systems  
Code: 7590  
Information Technology Division  
Naval Research Laboratory  
Washington, DC 20375

Dr. Donald A. Norman  
Institute for Cognitive  
Science C-015  
University of California, San Diego  
La Jolla, California 92093

Dr. Harold F. O'Neil, Jr.  
School of Education - WPH 801  
Department of Educational  
Psychology & Technology  
University of Southern California  
Los Angeles, CA 90089-0031

Dr. Michael Oberlin  
Naval Training Systems Center  
Code 711  
Orlando, FL 32813-7100

Fleet Support Office,  
NPRDC (Code 301)  
San Diego, CA 92152-6800

Commanding Officer  
CAPT Lorin W. Brown  
NROTC Unit  
Illinois Institute of Technology  
3300 S. Federal Street  
Chicago, IL 60616-3793

Commanding Officer,  
Naval Research Laboratory  
Code 2627  
Washington, DC 20390

Dr. Stellan Ohlsson  
Learning R & D Center  
University of Pittsburgh  
3939 O'Hara Street  
Pittsburgh, PA 15213

Dr. Judith Orasanu  
Army Research Institute  
5001 Eisenhower Avenue  
Alexandria, VA 22333

Dr. Douglas Pearse  
DCIEM  
Box 2000  
Downsview, Ontario  
CANADA

Dr. James W. Peliegriano  
University of California,  
Santa Barbara  
Department of Psychology  
Santa Barbara, CA 93106

Dr. Virginia E. Pendergrass  
Code 711  
Naval Training Systems Center  
Orlando, FL 32813-7100

Dr. Nancy Pennington  
University of Chicago  
Graduate School of Business  
1101 E. 58th St.  
Chicago, IL 60637

Director  
Manpower and Personnel Laboratory  
NPRDC (Code 06)  
San Diego, CA 92152-6800

Dr. Steven Pinker  
Department of Psychology  
E10-018  
M.I.T.  
Cambridge, MA 02139

Dr. Martha Polson  
Department of Psychology  
Campus Box 346  
University of Colorado  
Boulder, CO 80309

Dr. Peter Polson  
University of Colorado  
Department of Psychology  
Boulder, CO 80309

Dr. Michael I. Posner  
Department of Neurology  
Washington University  
Medical School  
St. Louis, MO 63110

Dr. Mary C. Potter  
Department of Psychology  
MIT (E-10-032)  
Cambridge, MA 02139

Psychologist,  
Office of Naval Research  
Branch Office, London  
Box 39  
FPO New York, NY 09510

Psychologist,  
Office of Naval Research  
Liaison Office, Far East  
APO San Francisco, CA 96503

Dr. Paul S. Rau  
Code U-32  
Naval Surface Weapons Center  
White Oak Laboratory  
Silver Spring, MD 20903

Dr. Lynne Reder  
Department of Psychology  
Carnegie-Mellon University  
Schenley Park  
Pittsburgh, PA 15213

Dr. James A. Reggia  
University of Maryland  
School of Medicine  
Department of Neurology  
22 South Greene Street  
Baltimore, MD 21201

Dr. Wesley Regian  
AFHRL MOD  
Brooks AFB, TX 78235

Dr. Fred Reif  
Physics Department  
University of California  
Berkeley CA 94720

Office of Naval Research,  
Code 1142BI  
800 N. Quincy Street  
Arlington, VA 22217-5000

Office of Naval Research,  
Code 1142PS  
800 N. Quincy Street  
Arlington, VA 22217-5000

Office of Naval Research,  
Code 1142  
800 N. Quincy St.  
Arlington, VA 22217-5000

Office of Naval Research,  
Code 1142CS  
800 N. Quincy Street  
Arlington, VA 22217-5000  
(6 Copies)

Dr. Gil Ricard  
Mall Stop C02-14  
Grumman Aerospace Corp,  
Bethpage, NY 11714

Dr. Linda G. Roberts  
Science, Education, and  
Transportation Program  
Office of Technology Assessment  
Congress of the United States  
Washington, DC 20510

Dr. Paul R. Rosenbaum  
Educational Testing Service  
Princeton, NJ 08541

Dr. William B. Rouse  
Search Technology, Inc.  
5550-A Peachtree Parkway  
Technology Park/Summit  
Norcross, GA 30092

Dr. David Rumelhart  
Center for Human  
Information Processing  
Univ. of California  
La Jolla, CA 92093

Dr. Walter Schneider  
Learning R&D Center  
University of Pittsburgh  
3939 O'Hara Street  
Pittsburgh, PA 15260

Dr. Miriam Schustack  
Code 51  
Navy Personnel R & D Center  
San Diego, CA 92152-6800

Dr. Marc Sebrechts  
Department of Psychology  
Wesleyan University  
Middletown, CT 06475

Dr. Colleen M. Seifert  
Intelligent Systems Group  
Institute for  
Cognitive Science (C-015)  
UCSD  
La Jolla, CA 92093

Dr. Ben Shneiderman  
Dept. of Computer Science  
University of Maryland  
College Park, MD 20742

Dr. Robert S. Siegler  
Carnegie-Mellon University  
Department of Psychology  
Schenley Park  
Pittsburgh, PA 15213

Dr. Herbert A. Simon  
Department of Psychology  
Carnegie-Mellon University  
Schenley Park  
Pittsburgh, PA 15213

LTCOL Robert Simpson  
Defense Advanced Research  
Projects Administration  
1400 Wilson Blvd.  
Arlington, VA 22209

Dr. H. Wallace Sinalko  
Manpower Research  
and Advisory Services  
Smithsonian Institution  
801 North Pitt Street  
Alexandria, VA 22314

Dr. Richard E. Snow  
Department of Psychology  
Stanford University  
Stanford, CA 94306

Dr. Richard Sorensen  
Navy Personnel R&D Center  
San Diego, CA 92152-6800

Dr. Kathiye T. Spoehl  
Brown University  
Department of Psychology  
Providence, RI 02912

Assistant Chief of Staff  
for Research, Development,  
Test, and Evaluation  
Naval Education and  
Training Command (N-5)  
NAS Pensacola, FL 32508

Dr. James J. Staszewski  
Research Associate  
Carnegie-Mellon University  
Department of Psychology  
Schenley Park  
Pittsburgh, PA 15213

Dr. Robert Sternberg  
Department of Psychology  
Yale University  
Box 11A, Yale Station  
New Haven, CT 06520

Dr. Kurt Steuck  
AFHRL/MOD  
Brooks AFB  
San Antonio TX 78235

Dr. Paul J. Sticha  
Senior Staff Scientist  
Training Research Division  
HumRRO  
1100 S. Washington  
Alexandria, VA 22314

Dr. John Tangney  
AFOSR/NL  
Bolling AFB, DC 20332

Dr. Kikumi Tatsuoka  
CERL  
252 Engineering Research  
Laboratory  
Urbana, IL 61801

Defense Technical  
Information Center  
Cameron Station, Bldg 5  
Alexandria, VA 22314  
Attn: TC  
(12 Copies)

Dr. Perry W. Thorndyke  
FMC Corporation  
Central Engineering Labs  
1185 Coleman Avenue, Box 580  
Santa Clara, CA 95052

Dr. Sharon Tkacz  
Army Research Institute  
5001 Eisenhower Avenue  
Alexandria, VA 22333

Dr. Douglas Towne  
Behavioral Technology Labs  
1845 S. Elena Ave.  
Redondo Beach, CA 90277

Dr. William Uttal  
NOSC, Hawaii Lab  
Box 997  
Kailua, HI 96734

Dr. Beth Warren  
Bolt Beranek & Newman, Inc.  
50 Moulton Street  
Cambridge, MA 02138

Dr. Keith T. Wescourt  
FMC Corporation  
Central Engineering Labs  
1185 Coleman Ave., Box 580  
Santa Clara, CA 95052

Dr. Douglas Wetzel  
Code 12  
Navy Personnel R&D Center  
San Diego, CA 92152-6800

Dr. Barbara White  
Eolt Beranek & Newman, Inc.  
10 Moulton Street  
Cambridge, MA 02238

Dr. Christopher Wickens  
Department of Psychology  
University of Illinois  
Champaign, IL 61820

Dr. Heather Wild  
Naval Air Development  
Center  
Code 6021  
Warminster, PA 18974-5000

Dr. Robert A. Wisher  
U.S. Army Institute for the  
Behavioral and Social Sciences  
5001 Eisenhower Avenue  
Alexandria, VA 22333

Dr. Martin F. Wiskoff  
Navy Personnel R & D Center  
San Diego, CA 92152-6800

Dr. Dan Wolz  
AFHRL/MOE  
Brooks AFB, TX 78235

Dr. Joe Yasa'uke  
AFHRL/LRT  
Lowry AFB, CO 80230

Dr. Joseph L. Young  
Memory & Cognitive  
Processes  
National Science Foundation  
Washington, DC 20550



Military Assistant for Training and  
Personnel Technology,  
OUSD (R & E)  
Room 3D129, The Pentagon  
Washington, DC 20301-3080

Library  
Naval War College  
Newport, RI 02940

Chair, Department of  
Computer Science  
U.S. Naval Academy  
Annapolis, MD 21402

Chair, Department of  
Systems Engineering  
U.S. Naval Academy  
Annapolis, MD 21402

Chair, Department of Psychology  
College of Arts and Sciences  
Catholic University of  
America  
Washington, DC 20064