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Guides

#### **ABSTRACT**

This teaching guide provides an exercise designed to help college students integrate knowledge and skills from previous lectures and discussions on personality/social psychology, testing and assessment, human resources management, organizational design, job analysis, and business law, into a participative learning experience for personnel/organizational management or applied psychology in business. The goals and objectives of the exercise are stated, i.e., to help students become familiar with the advantages and disadvantages of using biographical, testing, and interview data in personnel selection, to become aware of errors and biases, and to become familiar with ethics, laws, and policies. The procedures for the exercise, in which students are assigned to be either applicant or interviewer, are described. Materials for the exercise, including a hypothical job description and job criteria, rating forms, interview guidelines and evaluation forms, a job application form, and an assessment of the learning experience, complete the guide. (MCF)



# PREDICTING JOB SUCCESS: USING BIOGRAPHICAL DATA, INTERVIEWS, AND TESTING

AN EXPERIENTIAL EXERCISE FOR USE IN COURSES SUCH AS:

PERSONNEL MANAGEMENT, SOCIAL PSYCHOLOGY,
ORGANIZATIONAL BEHAVIOR, HUMAN RESOURCE MANAGEMENT
INDUSTRIAL AND ORGANIZATIONAL PSYCHOLOGY,
INTERPERSONAL DYNAMICS, AND OTHER COURSES
IN APPLIED PSYCHOLOGY AND MANAGEMENT

### PREPARED BY:

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HUMAN RESOURCE/BEHAVIORAL FACULTY

DEPARTMENT OF MANAGEMENT

GRADUATE SCHOOL AND COLLEGE OF BUSINESS ADMINISTRATION

THE UNIVERSITY OF TEXAS AT AUSIIN

### FOR:

TEACHING ACTIVITIES EXCHANGE, DIVISION 2 (TEACHING)
AMERICAN PSYCHOLOGICAL ASSOCIATION CONVENTION
TORONTO, ONTARIO, CANADA
AUGUST, 1984



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# PREDICTING JOB SUCCESS: USING BIOGRAPHICAL DATA, INTERVIEWS, AND TESTING

### INTRODUCTION

THIS EXERCISE WAS DESIGNED TO BE MORE THAN MUST AN ILLUSTRATION OF ISSUES IN PERSONNEL/ORGANIZATIONAL MANAGEMENT OR APPLIED PSYCHOLOGY IN BUSINESS. IT WAS DEVELOPED TO PROVIDE FOR AN INTEGRATION OF KNOWLEDGE AND SKILLS FROM LECTURES AND DISCUSSIONS THAT PRECEDE THE EXERCISE. THE EXERCISE WAS DESIGNED FOR USE WITH UNDERGRADUATES, BUT MAY BE USED WITH ENTERING GRADUATE STUDENTS. THIS EXPERIENCE IS DESIGNED TO BE THE CULMINATION OF THE SEMESTER'S LEARNING. INDIVIDUALS MUST ACTIVELY PARTICIPATE TO UTILIZE THE KNOWLEDGE THEY HAVE GAINED ABOUR VARIOUS CONCEPTS DRAWN FROM PERSONALITY AND SOCIAL PSYCHOLOGY, TESTING AND ASSESSMENT, COUNSELING AND APPLIED PSYCHOLOGY, HUMAN RESOURCE MANAGEMENT, ORGANIZATIONAL DESIGN, JOB ANALYSIS, AND BUSINESS LAW.

## GOALS AND OBJECTIVES

THE EXERCISE HAS THE FOLLOWING GOALS AND OBJECTIVES:

- To become familiar with policies, Laws, and ethics regarding the use of biographical, testing, and interview data in Job selection decisions.
- 2. To BECOME CONVERSANT WITH THE ADVANTAGES AND DISADVANTAGES

  OF USING BIOGRAPHICAL, TESTING, AND INTERVIEW DATA IN HELP
  ING SELECTION PECISIONS.



- To Develop skills in evaluating resumes, references, application blanks, test results, and interview responses in Hiring Decisions.
- 4. To BEGIN TO DEVELOP SKILLS IN ASSESSING THE RELIABILITY AND VALIDITY OF BIOGRAPHICAL DATA, TEST RESULTS, AND INTERVIEW RESPONSES IN PREDICTING JOB PERFORMANCE.
- 5. To BECOME AWARE OF THE TYPES OF ERRORS, BIASES (HALO, ETC.),
  AND LIMITATIONS IN INTERVIEWS AND WAYS TO IMPROVE THE EFFECTIVENESS OF THE TECHNIQUES THROUGH HANDS ON EXPERIENCE.
- 6. To Build skills and receive feedback on both conducting structured interviews and Being interviewed.

## PROCEDURES AND MATERIALS

STUDENTS ARE DIVIDED INTO GROUPS OF THREE OR FOUR INDIVIDUALS EACH. ONE OR MORE GROUPS ARE ASSIGNED AS THE "CANDIDATES". THE OTHER GROUPS ARE TOLD THAT THEY ARE THE OFFICERS OF A NEWLY CHARTERED "BANK". "OFFICERS" ARE PROVIDED WITH A DESCRIPTION OF THE BANK'S PERSONNEL OFFICER, WHOM THEY ARE TO HIRE. THEY ARE ALSO PROVIDED WITH A SERIES OF ALTERNATIVE INTERVIEW EVALUATION FORMS FROM WHICH THEY ARE TO CHOOSE OR DEVELOP THEIR OWN. STUDENTS WHO ARE CANDIDATES ARE GIVEN AN APPLICATION BLANK FROM THE BANK TO COMPLETE AND SUBMIT. PRIOR TO THIS, STUDENTS ARE EXPECTED TO HAVE WRITTEN A PERSONAL RESUME. INDIVIDUAL "BANKERS" EVALUATE THESE APPLICATIONS USING VARIOUS WEIGHTING SCHEMES, A SAMPLE OF WHICH IS PROVIDED. INTERVIEWEES AND INTERVIEWERS REVIEW COURSE INFORMATION ON HOW TO HANDLE THE SITUATION SUCH AS THE USE OF STRUCTURED INTERVIEWS. AFTER APPLICATIONS HAVE BEEN REVIEWED, INTERVIEWS ARE CONDUCTED WITH A SELECTED GROUP FROM THE POOL OF



APPLICANTS. NOT ALL APPLICANTS CAN BE INTERVIEWED, AND APPLICANTS MAY REFUSE TO INTERVIEW WITH A GIVEN "BANK". NUMERICAL CODING OF INTERVIEW RESPONSES ARE COMPARED WITHIN AND BETWEEN BANKS. RELIABILITY AND VALIDITY OF SELECTIONS AND INFORMATION USED ARE DISCUSSED. REASONS FOR SELECTIONS ARE DISCUSSED AND FEEDBACK TO ALL PARTICIPANTS IS PROVIDED BY THE ENTIRE CLASS. THE EXERCISE USUALLY TAKES TWO, 90-MINUTE CLASS SESSIONS, NOT COUNTING A WEEK OF OUT-OF-CLASS PREPARATION BY ALL STUDENTS.



#### EXHIBIT A

#### PERSONNEL TECHNICIAN

#### DESCRIPTION OF WORK:

General Statement of Duties: Performs complex technical work in recruitment, examination, classification, wage and salary administration, training, and other functions of a personnel program.

<u>Supervision Received</u>: Works under general supervision of an administrative or technical superior.

<u>Supervision Exercised</u>: Exercises supervision over assigned personnel.

EXAMPLES OF DUTIES: (Any one position may not include all of the duties listed, nor do the listed examples include all tasks which may be found in positions of this class).

Conducts position audits on departmental and classwide basis and recommends human-resource allocations; interviews employees, supervisors, and department heads; observes work performed; studies department organization and work assignments; and reviews other factors affecting classification and class relationships. Reviews, analyzes, and recommends class-specification revisions and drafts new class specifications.

Assists in obtaining, assembling, and computing wage and salary data; collects pay data through personal interviews with private and public employers; determines comparability of job duties and responsibilities between community and city positions. Collects, tabulates, and computes wage and salary data collected on national pay surveys.



#### EXHIBIT A (Continued)

Analyzes personnel requisitions. Conducts recruitment; drafts promotional and employment announcements and composes classified advertising. Interviews and advises applicants of job opportunities. Reviews experience, education, test scores, and other factors regarding eligibles with appointing authorities.

Selects and recommends standardized aptitude, intelligence, achievement, performance, and other tests; determines cutoff scores. Selects, revises and constructs test items and prepares tests; develops rating patterns. Evaluates experience and education of applicants; interviews, evaluates, and certifies eligibles. Organizes oral panel interviews.

Performs related work as assigned.

#### QUALIFICATIONS FOR APPOINTMENT:

Knowledges, Skills, and Abilities: Considerable knowledge of the principles of personnel administration, including working knowledge of examination processes and job-evaluation methods and techniques. Some knowledge of statistics and ability to make statistical computations. Ability to organize and present effective oral and written reports. Ability to establish and maintain effective working relationships with employees, department heads, officials, and the general public.

Education: Graduation from a four-year college with major course work in business administration, public administration, or related fields.

Experience: Three years experience in technical personnel work involving recruitment, examination, classification, pay administration, training or other personnel functions at the professional level.

OR

Any equivalent combination of education experience.



## EXHIBIT B

Name	Bank						
KEY JOB CRITERIA FOR A PERSONNEL TECHNIC	IAN						
Criteria: Major dimension of the personnel administrator's job (e.g., personal characteristics, knowledge, duties, skills, etc.)	Weight of the criteria						
1.							
2.							
3.							
4.							
5.							
6.							
7.							
8.							
9.							
10.							



# EXHIBIT C

Job Title:	C	andi	date	's N	lame:			Candidate's Name:				
Rating Factors  Consider all factors in relation to the position for which the examination is being given.	Rating  Mark your tentative rating in pencil by checking the appr boxes. Mark your final rating in ink after all candidate been interviewed.								ropriate es have			
••			Bel ptab	le 1			Accept- able 70	Good 80	Outstanding 90   100		WT	SCORE
1. Appearance, physical condition	10	20	30	40	30	00	70	00	30	100	W	SCORE
2. Ability to communicate ideas												
<ol> <li>Ability to understand and respond to questions</li> </ol>												
4. Attitude, manner, interest and willingness to work and learn												
5. Knowledges, skills, and abilities required by job specification												
6. Add other rating factors as required:											· · · · · ·	
7.											<u></u>	
8.												

# EXHIBIT D

INTERVIEWEE N	AME :	DATE: TITLE:						
INTERVIEWER N	AME:							
POSITION APPL	YING FOR:	DE	PARTMENT:					
Instructions:	Read over this form careful yourself with the type of i all areas on the form eithe	arefully before the interview to familiarize e of information it contains. Try to cover either through direct or indirect questions diately after the interview, complete the form.						
	cies between application blan they handled?	k/resume and interview r						
2. Why is ap	plicant applying for the posi	tion?						
3. Summarize	previous job experience.							
4. Personal	attributes which qualify inte	rviewee for job?						
5. Enthusias	m, leadership, verbal skill,	intelligence displayed (	if required on job)					



## EXHIBIT D (Continued)

	Salary and fringe benefit expectations.
•	Formal education, professional development, plans for future education?
•	Reasons given for any problems with previous employers (supervisors, subordinates peers).
•	Other information brought out in interview not covered above, yet related to job.
•	Provide an overall assessment of interviewee, specifically indicating your prediction of successful job performance if hired. Provide a rationale for your judgment. Should applicant be rejected now? If not, are further interviews necessary?



## EXHIBIT E

Candidate for:Interviewer:										
Name of applicant:										
Please reco which the in The specific kinds of ev	rd your co nterviewee c items un idence you	nclusions aft possesses or der each cate may need to	ter the intervi r will probably egory are inter consider as yo gathered only 1	ew is complete demonstrate d ded to direct ou make your ju	ed. Notice the qualitie your attent udgments. (	the extent to es listed below tion to the Check all rele				
1. Coopera	tionWill	applicant ge	et along with o	thers and worl	as member	of team?				
		Overa	ll rating on th	is item						
Lowest	Low	Below average	Average	Above average	High	Highest				
Check below	those ite	ms applicable	2.							
Evidence	e of previ	ous friction	with superviso	ors, peers, sub	oordinates.					
Prefere	nce for so	litary work a	assignments							
Tendency	y to be a	"loner" in so	ocial activitie	· S •						
Evidence	e of invol	vement in con	munity, religi	ous, and/or at	thletic acti	vities.				
Opennes:	s and cand	idness in the	e interview.							
Evidence	e of exces	sive reaction	ns to criticism	ns.						
		entAre the portunities?	goals and aspi	rations of th	is applicant	: consistent				
		Overa	al rating on th	is item						
Lowest	Low	Below average	Average	Above average	High	Highest				
Check below	those ite	ms applicable	2.							
Level o	of abiliti	es and qualif	ications consi	stent with ava	ilable oppo	rtunities.				
Level o	of ambition	n consistent	with available	opportunities	in the com	ıpany.				
Is easi	ily discou	raged by obst	acles and setb	acks.						



Job Satisfaction -- Will applicant be involved in and derive personal satisfaction from job? Overall rating on this item Above Below Highest High average Average Low average Lowest Check below those items applicable. Has participated in job-related activities (clubs, societies, etc.). Has taken advantage of company-sponsored opportunities to develop skills related to job. Evidence of success in school or work situations. Hobbies, interests, and personal goals are in line with job activities. Rewards needed--Does applicant give evidence that he or she will find rewards 4. offered by the organization in terms of financial rewards and supervisory recognition compatible with the opportunities provided by the company? Overal rating on this item Above Below High Highest average Average Low average Lowest Check below those items applicable. Needs too much constant recognition by others. Seems to get much satisfaction from the job itself. Will soon demand more in financial rewards than we are in a position to offer. Work experience--Does applicant's work history indicate the ability to learn and and understand the operations required? Overall rating on this item Above Below Highest High Average average Low aver age Lowest Check below those items applicable. Has experience in performing similar tasks. Evidence of job failure due to lack of ability. Has knowledge of tools, equipment, and work procedures. Evidence of job progression. Assignment to special projects or task forces.

15



		initiative w		nt exercise jud te and seeking nis item		
Lowest	Low	Below average	Average	Above average	High	Highest
Check bek	ow those it	ems applicable	2.			
Evide	nce of capa	city for inde	pendent though	t and action to	o meet work	standards.
Evide	nce of abil	ity to assume	leadership ro	le when require	ed.	
Insta	nce <b>s</b> of see	king easy way	out to meet w	ork deadlines.		
Tende	ncy to blam	e others for w	work delays and	d interruptions	S.	
Evide	nce of stic	king it out t	ill the job is	done.		
7. Manne	r and appea		thers react far I rating on th	vorably to applis item	licant?	
Lowest	Low	Below average	Average	Above average	High	Highest
Check belo	ow those it	ems applicable	e.			
Over-	all appeara	nce favorable	•			
Shows	interperso	nal tact.				
Adequa	ate level o	f self-confide	ence.			
Has a	bility to p	resent and com	mmunicate idea:	S.		
Is se	nsitive to	the needs of (	others.			
	sureWill encies?	• •	ntain composure	e under pressur is item	re, keeping	head in
Lowest	Low	Below average	Average	Above average	High	Highest
Check belo	ow those it	ems applicable	 e.			
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\		•		work procedure		



	dabilityW habits?	ill applicant	have a good at	tendance reco	rd and maint	ain good
WOTK		Overa	ll rating on th	nis item		
Lowest	Low	Below average	Average	Above average	High	Highest
Check bel	ow those it	ems applicable	e <b>.</b>			
Atten	dance recor	d: times sic	k, late or othe	erwise absent	from work.	
Evide	nce of repr	imands for po	or work perform	nance.		
	y record: interruptio		esponsibility 1	for or involve	ment in acc	idents or
Evide	nce of good	l work habits.				
lO. <u>Train</u>	ingDoes a	applicant's ex Overa	perience give h ll rating on th	nim or her an o nis item	edge over o	ther applicants
Louist	Low	Below average	Average	Above average	High	Highest
Lowest		average	,weruge			
Check bel	ow those it	tems applicabl	e.			
Adequ	ate level o	of educational	attainment.			
Evide	ence of rele	evant on-the-j	ob training.			
Evide	ence of rele	evant vocation	al school train	ning.		
Has p	participated	d in workshops	, continuing-e	ducation class	es.	
Evide progr	ence of self cammed inst	f-initiated sk ruction, etc.)	ill developmen	t (e.g., corre	spondence s	chool,
Should ap	pplicant be	hired for the	job stated?	Yes No		
If yes, s	tate reason	1				
If no, st	tate reason	•				
COMMENTS:						





## **BEST COPY AVAILABLE**

## APPLICATION FOR EMPLOYMENT

### **EQUAL OPPORTUNITY EMPLOYER**

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own comp	expense	, arranges for a surety bond for	each of its employees. Un n, national origin, sex, mari	less the applicant's backg	int will be employed. The Bank, at its ground will pass scrutiny by a surety ge), it will be difficult to secure this

#### ANSWER COMPLETELY ALL QUESTIONS IN YOUR OWN HANDWRITING

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YES NO IF YES GIVE	DATES AND CIR	CUMSTANCES			



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OULD YOU HAVE ANY OBJECTION TO TAKING A PHYSICAL EXAMINATION BY A PHYSICIAN OF OUR SELECTION? THE STATE OF TH	ALTH	WHICH WOULD PREVENT YOU FROM SATISFACTORILY PERFORMING THE JOB FOR WHICH YOU A
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AND MANAGERS MAY BE INFORMED REGARDING WORK RESTRICTIONS OF ACCOMMODATIONS OF ACCOMMODATION OF THE ATMENT,	PLEASE INDICATE, THIS INFO	NMATION IS VOLUME WORK RESTRICTIONS OF ACCOMMODATIONS, AND (2) HEALTH SERVICES

PERSONAL REFERENCES				
NAME	ADDRESS	FIRM NAME, ADDRESS AND PHONE NUMBER	POSITION OR OCCUPATION	KNOW!

USE THIS SPACE TO DESCRIBE ANY OTHER JOB-RELATED QUALIFICATIONS YOU MAY HAVE FOR THIS POSITION:

#### PLEASE READ CAREFULLY BEFORE SIGNING

I hereby certify that the information provided on this application is accurate to the best of my knowledge and subject to verification by this Bank. I authorize the schools, persons, previous employers and other organizations named in this application to provide this Bank (its authorized employees, agents or representatives) with any relevant information that may be required to arrive at an employment decision and hereby release any such schools, persons, employers, and organizations from any and all liability which they might otherwise incur to me as a result. I understand that any misrepresentation or omission of a material fact on any application may be justification for refusal of employment.

In the event I am employed, I understand that any misrepresentation made by me in filling out this application shall be considered as sufficient cause for my dismissal without advance notice.

I authorize the Bank to supply my employment record, in whole or in part, and in confidence, to any prospective employer, government agency, or other party, with a legal and proper interest.

In the event of my employment to a position in the Bank, I will comply with all rules and regulations as set forth in the Bank's policy manual or other communications distributed to all employees.

I also understand that my employment is conditional upon my satisfactorily passing a physical examination, if one is requested, to be given by a physician or registered nurse selected by the company.

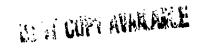
I understand that I may be asked to clear a polygraph examination and be fingerprinted for employment and after employment may be asked to clear a polygraph examination if I transfer into a security area which requires the polygraph as a condition of employment.

employment.

NOTICE: This is to inform you that as part of our procedure for processing your employment application, an investigative consumer report may be obtained which will provide applicable information concerning character, general reputation, personal characteristics, and mode of living. This information will be obtained through personal interviews with your friends, neighbors and associates. Upon written request, further information on the nature and scope of the report will be provided.

Signature of Applicant
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## SUPPLEMENTAL INFORMATION CARD

#### Classified Employees

The information on this card is used for statistical reporting to various regulatory agencies. This information will be detached from your application and will in no way be used in consideration of your application for employment.

Social Security No.	Application Date	OFFICE USE ONLY I Q F C	Date of Birth
Nam	e	MI Home Phone	Work Phone
	First		AC
Last	idress	City	State Zip Code
S	treet	LOANT OUTOK THE ADDDODDIAT	E BOY
INSTRU		ICANT: CHECK THE APPROPRIAT	Are You Yes
RACE: (Check one)	SEX: (Check one)	Do You Have	Handicapped? No
] A. White	Male Male	Driver's License?	
B. Black C. Hispanic Origins (Spanish)	☐ Female  Are You ☐ Yes	Are You A Yes Co	HIGHEST Level of EDUCATION
D. Asian or Pacific Islanders  E. American Indian/Alaskan	Willing To ☐ No Travel?	U. S. Citizen? No GED	HS Under Grad Post Grad Grad
EFERRAL SOURCE:			
	AN FOUAL	OPPORTUNITY EMPLOYER	

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ND 299 (Rev. 10/79)

A Charles States



Nam	e	Bank
Dat	e Class Section	
ASS	ESSMENT OF LEARNING EXPERIENCE	
1.	Try to state the purpose of this exercise in one concise	sentence.
2.	Specifically what did you learn from this exercise (i.e., and knowledge)?	, skills, abilities,
3.	How might your learning influence your role and your duti administrator?	ies as a personnel
4.	What are your own strengths and weaknesses as an interview	ewer and an interviewee
5.	What type of information about job applicants can be obtaview which cannot be obtained via application blanks and	ained from an inter- reference checks?



6. Summarize the problems which plague many interview situations.

7. How would you evaluate the effectiveness of an interview program? Could you subject such a program to a cost/benefit analysis?

8. Should a line manager who would be an interviewee's superior conduct final-selection interviews, should the personnel specialists conduct them, or should both be involved? Under what conditions might each of these three strategies be effective?

