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ABSTRACT

The first phase of a project to design a prompting system to help semi-experienced end users to search Chemical Abstracts online, this study focused on the differences and similarities in the search approaches used by experienced users and those with less expertise. Four online searches on topics solicited from chemistry professors in small colleges--the target group for the prompting system--were conducted by each of the 12 participants, who were divided into three groups on the basis of their prior experience. Each participant received a packet of materials introducing the project, searching, and search aids, and SDC's chemistry manual, and a slide/tape presentation was shown at the time of the test. It was found that, for novice searchers, problems in interacting with the computer overshadowed all other concerns; semi-experienced searchers relied heavily on natural language searching; and experienced searchers focused on exploiting the structure of Chemical Abstracts within the capabilities of ORBIT. Problems with the search requests are discussed, as well as searching constraints and items peculiar to each searcher. Appendices include the pre-test handouts and narration for the slide/tape presentation, background on the searchers, search forms and search requests, online interaction, and searchers' comments. (RBF)

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MEASUREMENT AND IMPROVEMENT  
OF  
SUBJECT SPECIALISTS PERFORMANCE SEARCHING  
CHEMICAL ABSTRACTS ONLINE  
AS AVAILABLE ON SDC SEARCH SYSTEM

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PHASE I

TESTING ONLINE SYSTEM USE

NSF No. IST78-11407

PHASE I

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## BACKGROUND

As a result of an earlier study (NSF SIS75-12748), Dr. R.F. Copeland came to the conclusion that it was more cost-effective to access the literature of Chemical Abstracts via an online system instead of subscribing to the printed version. Six chemistry professors in six small private colleges in Florida found that they could meet virtually all of their needs for Chemical Abstracts with approximately \$500.00 a year of online time while the printed version cost \$3,700.00 a year (at the time of the study). It was also not merely a question of replacing the printed CA with the online version - most of the schools participating in this study had cancelled their subscription to CA many years earlier. The online option meant access to the literature not previously available locally.

However, using the online system created a new set of problems. One was obviously document delivery (discussed in the report). Another was the fact that all of the people participating in the previous study were full-time college professors. Dr. Copeland's next concern centered around how to get quality search results with a limited amount of search experience or time for proper training and keeping abreast of system changes. Even when search costs were covered by the grant, the amount of searching done was barely sufficient to maintain search expertise. It was decided to embark on a project aimed at designing a prompting system to help the semi-experienced end user (and subject specialist in this case, chemistry college professors) search Chemical Abstracts online. SDC, the most favored system in the earlier study, was chosen as the vendor system for the project.

The first phase of the study focused on trying to determine what distinguished an experienced searcher from a semi-experienced searcher as a basis for deciding what types of prompts might help semi-experienced searchers

become more proficient. An assumption was made that experienced searchers were also better at exploiting system capabilities. Novices were also tested to see what similarities and differences occurred between them and the two other groups but the focus of interest was on the experienced and semi-experienced searchers. The word novice was interpreted to mean literally no previous online experience. It was felt that one quickly left the novice category and therefore any prompting geared toward their needs would rapidly outlive its usefulness. Semi-experienced was defined as the basic ability to get on and off the system and perform a literature search online on one's own.

Twelve persons were tested on four searches. We were aware that twelve was hardly a representative sample but it was better than operating on our own assumptions of how people search. The problem of finding four experienced and four semi-experienced searchers with the background we were looking for within a reasonable radius of Daytona Beach (information capital of the world!) was a major reason for the sample size. Even as it was, we did go out of the state for some of the experienced level participants. We decided twelve additional opinions about searching, SPC, Chemical Abstracts, and prompting systems would give us that much more insight into how to proceed with the second phase of the project, designing the actual prompting system. The number of variables became so prohibitive that one can hardly call the results scientific but they have indeed provided us with insights into not only search behavior, but also the whole topic of testing system use. This report will discuss both of these issues at length.

The issue of system use and misuse is only in its infancy. When it became apparent early in the study that the "test" would be variable-ridden, it was decided to go ahead anyway and try to gather as much information as possible with more of a case study rather than statistical approach.

The goal of trying to decide what in the way of prompting might help a searcher perform a better search proved to be a most useful practical guideline. Deciding empirically what constitutes a good search or a good searcher is a slippery type of evaluation to make; however, trying to determine what aids might help someone search more effectively seemed to limit this rather large topic to a more manageable problem-solving scale. That is, in a study already missing many control features, the practical concern with what constitutes a search aid provided some grounding that the question what constitutes a good search or searcher would not have given us.

Precision and recall was to be used as the measurement for evaluating the results. However, it became quite evident as the test progressed that this would be a meaningless method of evaluation. This will be discussed again later in the report.

#### PHASE I

Our participants were to conduct four online searches, hopefully in one sitting. More than three hours was considered to be an imposition on the time of the test participants. Also, it would have been difficult to arrange to do it in small segments since some of the testees were at considerable geographic distances. A member of the project was present during the testing to set things up, answer questions, and note comments participants made about searching, search systems, or Chemical Abstracts. This resulted in observations that would have been quite difficult to gather any other way.

#### THE SEARCH REQUESTS

We felt that we should solicit real search requests from chemistry professors at small colleges throughout the State of Florida. These were, after all, the people we were interested in designing the prompting system for, so their information needs should be appropriate test searches.

Approximately 150 search requests were sent out to chemistry faculty and college chemistry departments in the state. The University of Florida and Florida State University were excluded as not being representative. Very few search requests were returned. Five eventually trickled in. We solicited a few more locally. This still did not give us much to choose from. Two of the requestors said they would also be willing to participate in the study. We were curious about what differences might show up if they were to run their own searches (Novice J initiated search #2, Semi-experienced Searcher E initiated Search #3). Four of the other searches seemed "reasonable". Two of these were chosen on the basis of clarity of writing and subject content to balance out the others. The choice was still somewhat arbitrary.

There were two major disadvantages with the solicited search requests. The first was that they did not necessarily elicit or suggest techniques or features of searching, ORBIT, or Chemical Abstracts database that one might like to test. They didn't have much "resonance". A "realistic" search request does not necessarily require a wide variety of system features. One might then conclude that perhaps we don't need a wide variety of system features for the majority of our searches. While this may be true, that could constitute another study in which search requests are collected and analyzed. Our meager six hardly constitute a sufficient pool. We would have preferred searches that strongly favored the use of standard abbreviations, for instance, and then we could see how many searchers used these--or, a search that suggested searching by section number as a good approach so we could see who thought of this. Neither of these are particularly intricate or sophisticated techniques but we were curious about how many people might have used them when appropriate.

Even as it was, our search requests were a bit odd. Someone from Chemical Abstracts Service mentioned that Search #1 and Search #3 represented exceptions.



in Chemical Abstracts indexing policy. In fact, several of the experienced searchers complained that CAS was not consistent in their indexing and that there were too many exceptions that only the people at Chemical Abstracts Service were aware of. Certainly this is an important issue to raise: are Chemical Abstract's indexing policies and practices appropriate to the user's needs. Once again however, this issue needs to be addressed in a more sophisticated study.

The two search requests written by test participants also proved to be unique in their own ways. No one found much if anything on Search #2. Search #3 proved to be so broad that one searcher would have given close to 1000 citations to fulfill the request and another refused to search it at all. This search raised a considerable number of subjective issues and certainly didn't enhance the value of precision and recall as an evaluative measure.

This leads into the second major problem with solicited search requests. Virtually everyone wanted to talk more to the requestors about their topics. I asked participants to try as much as possible to run the searches as they would "normally." Many said that they would not "normally" perform these searches without talking more to the requestors. Even under the testing conditions where they tried to proceed anyway many sooner or later said, "I just cannot go further without talking to the requestor."

If we had used prepared searches we could have tried to avoid this lack of clarity and ambiguity in the requests and concentrated on less subjective problems. It is doubtful however that even with planned searches the subjective element would have disappeared. In fact, there might have been more to compare if the issue of interpretation had been on a more refined level. In our study, counseling became more of an issue than system design. We will discuss the relationship between counseling the patron and search strategy in greater depth when we get to the sections on individual searchers and groups of searchers.

PREPARATION FOR THE TEST

Prior to testing we tried to come up with some hypotheses about problems, users might have searching online. The more we looked at the structure of Chemical Abstracts, the more we came to the conclusion that it was a well designed tool. The indexes, appendices, teaching guides are of high quality. However, the more we studied them, the more we began to wonder if they were used the way they were designed to be used. Despite her background as a librarian in evaluating reference tools, our information scientist who had no background in chemistry was aware of the time it had taken her to familiarize herself with the structure <sup>even with</sup> the excellent workbooks and the help from the people in user education at Chemical Abstracts Service. Instead of trying to think of ways to "improve" CA, we began to think more in terms of testing for proper use or possible misuse of a sophisticated retrieval tool. The structure of Chemical Abstracts and proper vocabulary development did seem a more formidable obstacle than the command structure of ORBIT. In both cases, the big question seemed to be: Are these systems being used the way they were designed to be used?

We tried to think of ways we could improve SDC's ORBIT with a prompting system. However, we felt the mechanics of the search system would be difficult to improve upon in any significant way with our mimicomputer. While we could remind the searcher of correct form, we came to the conclusion that this could probably be done just as effectively with a cue card by the side of the terminal. Putting it online would just be a more expensive way of doing this and not necessarily any improvement in format.

We must also admit to ourselves that these systems are going to be used with or without proper training and that the end user may be completely unaware of his/her "misuse". If one uses the incorrect command, the system will either not respond or tell you you've erred. However, if you have not fully exploited

the structure of Chemical Abstracts or developed proper pre-search habits, you may walk away with seven articles, thinking that is "everything" on the topic, when there are 700. In fact, many searchers face this education problem daily with their patrons but how many who actually use these systems also share that misconception because they aren't familiar with the database they are searching?

I have gone into this discussion of concern with proper system use because it became one of the underpinnings of the first phase. The decision was made to do as much as possible within the constraints of the test to assist optimum use of the system. Instead of testing to see if people were aware of search aids, anything that could help them search was made readily available. While the experienced and semi-experienced searchers were not told how to search, major currently available resources were provided. We felt we could afford to find out if there would be any use for our prompting system, even under the best of conditions (i.e. offline aids). The information scientist also assisted whenever it was requested and made notes about the type of assistance needed.

#### PRIOR TO TESTING

Everyone who participated was sent a packet of material prior to the tester's arrival. This included a handout that introduced the project, searching, and search aids (Appendix A) and SDC's Chemistry manual. When she arrived, the participant was also shown an AV slide tape presentation (Appendix B).

The handouts and the AV were considered a part of the test. Material was kept to a minimum to give added emphasis to what was covered. Our handout included the absolute basics of searching but the main focus was on aids to vocabulary development. We wanted to make sure participants were aware of what was available to help them search (see earlier discussion) so all major aids from the Index Guide to the CHEMDEX file online were mentioned (CA would probably object to the absence of the Subject Coverage Manual). The SDC Chemistry hand-

out was included for two reasons. One was because it was full of examples of what the online text would look like. The other was that SDC had reprinted all of the major CA appendices that could aid the online searcher in the back of the manual, such as the list of standard abbreviations. We wanted to make sure these tables would be readily available to see if they would be used. One major flaw in our introduction and in SDC's manual was that neither possessed an index. In fact, one of the experienced searchers actually made a rough index to the SDC manual which he said he would give to us only if we informed them that he was startled they had produced such a guide without one. Another change we would have made in the introductory handout for this project is that we would have made it more eye-catching, possibly have it printed up with color illustrations so it would be more "enticing" to read.

The AV (Appendix B) was designed for the novice. We were aware at the time that there seemed to be too much to cover to bring them up to a test-able level but again we tried to keep the material to a minimum. It covers the basics of how the search system works, what the pre-search setting and a search look like. We introduced the terminal and followed a search through pre-search activity and what actually happens online. It was our hope that the AV would at least reinforce the handout in a flashy way and give the novice a rough idea of the process so they would at least feel psychologically prepared for the test. However, we must admit that no participants were particularly "computer shy." Maybe the AV helped or maybe this just wasn't a problem. The AV could have easily been broken down into two; one on the pre-search preparation, and another actually following a search through. However, we were supposedly testing and not training so we wanted to keep introductory efforts to a goal-oriented minimum.

At the time we designed these pre-test aids we felt they would be studied

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closely and we would be able to draw all kinds of conclusions from their application. That is, we could expect all test participants to have absorbed the points covered and would be able to study their use. At the same time we did not require this type of familiarity. The handouts were sent in advance with thanks for participating in the study. When the tester got on location we set up the AV. We <sup>did not demand that</sup> these aids be studied closely. We were trying to study what use was made of available resources, not how to manipulate people into using them. However, the results were somewhat discouraging. In the majority of semi-experienced and novice cases the handout was not read prior to testing. At this time the novices read or glanced over it (most tried to absorb as much as possible from it, some novices did genuinely study the handout but it was not a sufficient introduction without some experience online). But the semi-experienced class, with whom we were most concerned, paid little attention to the handouts.

The AV was designed for novices but it covered too much material for them to absorb. Several of the semi-experienced searchers picked up a few tips from it (one had not known that "\$" would permit one to start a line over, some adopted a form for laying out vocabulary that was suggestive of the style in the AV, etc.). The group that paid the most attention to the handout and the AV was the experienced group who didn't need the introduction. I believe this was because they are all interested in training and were curious about our work as colleagues with similar problems.

From the standpoint of the test, this only emphasized the lack of awareness about search aids. Only one person from the semi-experienced and novice groups combined knew the difference between the Index Guide and the General Subject Headings and he was dropped from the experienced searcher category: Searcher G. The others, chemistry college professors, were not aware of the difference, nor were they aware of having made use of them previously. In

fact, the only offline aid used by the other semi-experienced searchers prior to this test was the keyword frequency list on microfiche. There is a reason why they were all familiar with this but we prefer not to explain to preserve anonymity. Suffice it to say that we doubt this is representative of widespread familiarity with that search aid. We suspect Chemical Abstracts Service might be alarmed to find out the statistics on how many chemistry college professors are not aware of the function and use of the Index Guide and the difference between this and the General Subject Headings. Also, seeming verbal awareness does not necessarily reflect practical application awareness. While we have no suggestions for how to remedy this situation past massive bibliographic instruction, we do feel that an awareness that their users don't even understand the basics of their tools can affect other decisions to not unduly refine their system when only a small percentage of their clientele will appreciate the subtleties and to all others the information will be lost.

It is important to note here that we found the people we have dealt with at CAS to be very concerned with the proper use of CA. They seem to take very seriously their responsibility to help their clientele get access to the information they need. The tendency to assume our patrons and users know more than they do is probably fairly widespread in the information community which is part of the reason we sometimes have a difficult time helping the user while we continue to design systems for our own kind who will understand the complexities and challenges of organizing information.

Perhaps it is possible to get the information one needs out of the system without a proper understanding of how the system was designed to be used. Since one can assume that virtually all semi-experienced searchers and novices conducted these searches without much understanding of the search aids available to them, one should also be able to evaluate whether this made any difference in their ability to perform successful searches.

### THE TESTING SITUATION

The testees were most agreeable about participating. No one turned us down. This is perhaps surprising since the test did take several hours minimum. We tried to be as accommodating as possible which meant that we went to visit them-terminal, AV equipment, and search aids in hand. It was a bit much to ask them to conduct four searches in one sitting and each was asked to do as best as possible under the circumstances. It was agreed that we could hardly expect polished results, that it would be basically "impromptu" searching.

Certainly it was more impression gathering on how to conduct a test than an actual test. In all fairness to the participants it is important to emphasize that the searches were conducted as close to normal as possible under rather unusual and hasty circumstances and the test participants did their best "off the cuff." This seemed to be the way the semi-experienced searchers operated anyway. They viewed it as a chance to brush up and play around online. We encouraged this because we thought that was as good a way as any to find out how they used the system. The experienced searchers would hardly consider this test representative of their work. However, it does indicate their basic approaches and attitudes and their ability to manipulate the system under these circumstances.

We first discussed the project, saw the AV, then they were given the searches. Though the initial proposal called for doing the searches in a specific order and varying this for participants, the time factor was so limiting that the order of the searches became less important than getting the topics searched. The searchers preferred to pick their own order. However, everyone chose either Search #1 or #4 to begin.

Background information was collected on each searcher (Appendix C). This was usually collected after the test because the final question had to do with what they like to see on a prompting system or features they would like to see

incorporated into Chemical Abstracts. We told them it was their "wish list." By the end of the test we felt any problems, complaints, or concerns would be fresh in their minds. We had to disguise some of this background information to preserve anonymity but we will try to bring as much of it to bear on the discussion of their individual approaches to searching as we can.

We also saved all scraps of paper, the "official doodles," as we like to call them, that were used by the searchers to construct their strategies and vocabulary. Though they are interesting, we're not sure what to do with them. Many of them would not copy well and some would be impossible to transcribe. Suffice it to say that we have them and will make them available to anyone who wants to see them. Otherwise we will try to describe them in the discussion of each searcher. They range from three words to profoundly copious notes. But almost all of them have one thing in common: they were used for vocabulary development and almost never for strategy development unless that was inherent in the vocabulary "groupings".

Finally, should anyone be interested, the searchers were tested in the order listed in the appendices within their group. That is, I may have tested Novice J first, but among experienced searchers, A was tested first and D last. The order was mixed up between the three classes depending on when we could schedule them but it was J, E, A, B, C, G, H, D, K, L, M for anyone who cares to trace it this way. The next part of the report will be a discussion of the actual searching. It will consist of three parts: a section on the searching, in general, a section on the searching of each group: experienced, semi-experienced, and novice, and finally a discussion of items peculiar to each searcher.

#### SEARCHING IN GENERAL

There were several constraints placed on the searching. One was that all four searches were done without any prior knowledge of the topics to be covered so no advance preparation could be done. One reason for this was be-



cause the searchers had varying resources available but the most important reason was because we wanted a project person to be present for their comments as they evaluated the searches and to take notes on what was done in preparation for the searches.

A second constraint was that the searches were all to be performed on CAS2726 and CHEMDEX files on SDC. When searchers mentioned that they felt another file would be more appropriate, the tester made note of it. We did not include logging on or off as part of the test because we decided it is pretty obvious when you don't log on and incentive for correcting your behavior is fairly strong.

Another constraint was the inability to talk to the requestor. We had made no provisions for this. Our information scientist, who was present for all of the tests, lacked background in chemistry so she could not "read into" the search requests for them. This helped lessen the temptation to assist them.

Another constraint was that those who had additional resources, with the exception of search aids, were not permitted to use them. Searcher B said he had a copy of one of the articles and would have looked it up manually to get a better feel for the topic (see notes, Appendix F): I might add here that there were some logistics problems with Searcher G and we were forced to end the session after he had the search requests but before he had run them online. I asked him to be sure to note anything he used to help him prepare the searches. During the later discussion he said he had looked up one of the articles. Since there were some major problems with his approach to searching in general, this did not seem to be a major influence on the results.

Probably the largest single variable affecting search results was our decision to tell searchers to "Do it as you would normally." Or at least as close as possible to "normal" as the test would permit. We wanted to encourage

searchers to use their own judgment. But "normally" not only includes personal judgment, it includes the institutional background of each searcher. This was especially true of the experienced searchers. Semi-experienced and novices were virtually all from the same background. We had thought that the emphasis on "normal" behavior would give us more honest results but that also meant considerably different levels of interpretation of what the patron really needed in the way of assistance with a search problem. We will discuss this in greater detail in the next section.

Before we move on to specific observations, we want to call attention to Appendix E. This appendix consists of what was actually typed in to the terminal by the searchers and the comments they made about searching. We have taken some liberties with the SDC responses but we're sure those of you who are familiar with SDC will be able to recognize the basics. This was done to keep the length of this appendix to a minimum. This appendix and the notes that go with it are actually the heart of this report. It is the reference for our comments on searching. For instance, it is obvious that if the results of three experienced searchers can fit on one page and the next semi-experienced searcher's results take two, then the experienced searchers use a certain economy of construction.

Our apologies if reading through the appendix constitutes the "drudgery and disappointment" of readership. We view this report as a way of making the record available. We are sceptical of the validity of quantifying what was done though we will try to draw it together for shorter articles that cannot contain the actual record. The liberties we (meaning us and the participants) took with this test to complete it, make us acutely aware of how subjective the results are.

This report includes fairly complete notes from the conversations the tester had with each searcher during the test (Appendix F). We have grouped them in this appendix because we thought this would facilitate the "case study" approach. It includes general and specific comments. The specific comments refer to comments

made during the actual online searching session. These have been marked in the earlier Appendix E. Reading them will call for some flipping back and forth between sections but we decided it would be easier to review the searches if we separated what the machine said from what the person said. We hope this is not too confusing.

These comments made while searching are one of the most interesting parts of the study. We had done nothing to insure that the same topics would be discussed by each searcher. This was because at the beginning of the study we had no idea of what to anticipate in the way of comments and observations. However, if we were to use this study for further research along these lines, it would include reviewing the list of the topics that were raised on this project. This list could then be used as a framework for discussion so some generalizations could be made about searcher's attitudes and approaches to online searching.

Arranging the comments into categories that reflect aspects of searching to be evaluated in a testing situation results in the following breakdown:

#### OUTLINE OF TOPICS COVERED VERBALLY DURING TEST

1. An evaluation of search aids. The searcher's use and opinion of the following:
  - a) Index Guide
  - b) General Subject Headings
  - c) Subject Coverage Manual
  - d) Word Frequency List
  - e) Chemdex File Online
  - f) SDC's Chemistry Manual
  - g) Other
2. Opinion of Chemical Abstracts indexing policies.
3. House aids. That is, anything the searcher made himself to assist searching Chemical Abstracts or ORBIT.
4. Analysis of the topic:
  - a) need for further clarification.
  - b) usual way of preparing these topics for searching.
  - c) possible use of non-online related reference works, articles, etc.
  - d) other databases one would search and why.
5. Search style:
  - a) relative use of controlled vocabulary vs. natural language - that is,

These all contribute to his approach. Has the searcher chosen a certain approach, or is there a lack of awareness of the options open to him? Is it his style or his lack of training and system familiarity that accounts for his preferences? Before we think of designing systems that will be more suited to the user's needs, we would have to determine what accounts for his present practices.

The concern over the issues outlined earlier varied from group to group. Since this was what we were initially interested in determining, these group variations are worth noting. We will discuss the major issues in the order of novice, semi-experienced, and experienced searchers since that seems to represent a natural progression in the learning process.

#### NOVICES<sup>a</sup>

Not only was it difficult to try to cover all of the basics a novice should be aware of in the AV and written handout, but it was also too much material. We tried to just sit them down at the terminal and say "go to." This was followed by a blank stare. We don't think the motivation accompanying participation in this test was high enough for the novices to learn the system themselves. Also, the time limitations of the test made this impossible. Faced with early failure in the novice category, we decided it would be better to do some training and see how they responded than to give up completely.

After reviewing the handout and AV, and discussing issues like vocabulary development, all novices ran a quick preliminary search under the tester's guidance on a topic of their choice. This was done prior to handling the search requests so they would have some idea of what to do with the requests. This preliminary search was not planned for in the project but it became the quickest way to explain how the system worked, boolean operators, postings, etc.

Once the search proper began, we prompted whenever things came to a standstill to get them going again. Actually, the tester could have abandoned testing complete novices with a clear conscience. The only thing she felt she

was testing was how quickly they could absorb her perspective on searching. However, by the time the "test" was over, she felt they were as capable of handling searches on their own as the semi-experienced searchers.

There was, of course, difficulty with commands. There was also a lack of understanding of what postings were and how to use that information. It is obvious that at the beginning level these problems of how to interact with ORBIT overshadow all other concerns. However, they did accept and apply the emphasis on proper vocabulary development more readily than the semi-experienced searchers who felt they already knew what they were doing. As a result, some of the novices used more synonyms, although there was still a tendency to not anticipate variant word endings.

The major points emphasized with novices were:

1. the difference between controlled vocabulary and free text.
2. thinking of as many different words as possible to describe the same concept.
3. searching most specific concept first but not narrowing too early.
4. boolean operators.

After these points were covered, we could proceed on a question and answer basis.

As with the semi-experienced group, they assumed we could give them no help with the search request. The first time this happened the tester was quite surprised. It seemed that they felt chemistry was their field and that she couldn't possibly provide them with any insight into how to interpret or break down the search request into concepts or vocabulary elements. While we preferred to not do this, it was interesting that both novice and semi-experienced searchers felt their knowledge of chemistry also extended to their ability to manipulate chemical information. (For instance, one tried to find the registry number for hydrogen bond and did not think to ask the tester why it wasn't listed).

To recapitulate: testing the novices proved to be too much of a training situation. Perhaps the most valuable observation gathered was that absorbing a few principles of searching can positively affect the quality of search results more than an emphasis on commands, that one cannot fall back on what the person

already should know about Chemical Abstracts but rather one has to introduce the tool anew from an online perspective, and that training goes quicker if discussion is interspersed with <sup>hands-on</sup> experience as early as possible, rather than waiting until the entire process of searching is explained. However, it is our understanding that these principles are well understood by those who train and that was not to be the purpose of this study.

Their major concern was, understandably, with commands. While we hoped we could possibly bring them up to a level where their observations would be comparable with the other two groups, we decided they absorbed too much of the tester's perspective in the process.

#### SEMI-EXPERIENCED SEARCHERS

The semi-experienced searchers were more comfortable with commands but limited themselves to a working group. They were often unaware of even some of the less sophisticated system features. For instance, one said he'd only recently learned about the NEIGHBOR command, another mentioned that a "\$" sign (allowing one to redo an entire line) was new to him. Also, they never seemed to use the hash (#) mark for single letter truncation. It would have been interesting to review the list of commands with them to find out more systematically which they were familiar with. We had assumed initially that they would know of them but perhaps not use them. However, they not only just preferred a few, they often weren't even familiar with all of them.

As an interesting sidelight, we did consistently introduce the HISTORY command to semi-experienced and novice searchers. With the exception of one, they seemed to find this quite useful. One preferred his old habit of reeling in the paper to see what he had done. While the others quickly absorbed the HISTORY command into their repertoire, they had not used it before. However, this command seems especially well suited for the semi-experienced searchers who often did not have tight, well constructed strategies and would therefore often forget what they had already entered.

The use of truncation was not consistent. They often seemed to not anticipate possible variations in word endings. This was distinctly different from the experienced searchers who seemed to consider this for every word they might use. Also, the experienced searchers would use hash marks when they knew they would only be interested in one word and its plural. Hash marks were never used by semi-experienced searchers.

It also seemed that semi-experienced searchers consistently needed help with how to search an author and sometimes with print options. The problem of author searching was mostly a matter of form and of reminding them to not limit it, that is, to use a first name initial followed by the truncation symbol rather than a period or the whole name. Print options did not seem to be thought out in terms of objectives at that particular point in the search. That is, there seemed to be no preference for PRINT TRAIL or PRINT, and PRINT FULL was avoided after it was obvious it took too long. In other words, the main reason for printing citations online was to check if the topic was appropriate rather than for systematic restructuring of vocabulary development. Experienced searchers usually did this by just having the title, or title and author, printed out but that option did not occur to semi-experienced searchers who, would have probably been satisfied with seeing that much of the record in most cases.

None of the semi-experienced searchers ever used section numbers. Even if the searches had been more conducive to this, we don't think it is an option that would have been pursued without prompting. It is our suspicion that this is more of an education problem than that the approach is not useful. Most of them did not know how to search by section number. However, we are not sure if it would be used since the semi-experienced searchers relied heavily on free text, natural language searching. Also, standard abbreviations were never used. Again, we suspect this is lack of knowledge of them rather than preference.

The reliance on natural language searching was "all-pervasive" among the semi-experienced searchers. This was the most pronounced characteristic of their searching. We were aware of this before we began testing them. We emphasized the discussion of controlled vocabulary vs. free text because we wanted to see what use would be made of the tools available. This meant that we waited for them to use the tools but when this was not forthcoming we made a mental note that the searcher would have proceeded with virtually no use of offline aids. We then discussed the offline aids. This generated perhaps mild curiosity. (At this point, the novices tended to respond more - actually trying to use the Index Guide). It seemed that while the discussion was interesting and perhaps new to them, we had also emphasized that they could take any approach to searching that they preferred. They generally proceeded with the free text, natural language approach that they were most familiar with.

Perhaps the one exception was regarding the registry numbers. Most preferred to try to search using these. Since the CHEMDEX file was relatively new, it is also understandable that this approach was new to the searchers and required some assistance. The tendency of these searchers appeared to be that they would try searching by registry number when possible. It seemed apparent that despite their background in chemistry, they might need more assistance understanding the CHEMDEX file, a better understanding of what substances are likely to have a registry number, and how to search for them.

So if one can say that the novices were primarily absorbed in stumbling through the commands, system mechanics, and basic approach to searching using postings as a guide, the semi-experienced searcher was characterized by acute dependence on natural language searching, lack of extensive vocabulary development, lack of awareness of how to effectively use search aids in general. They used the system but they did not exploit its capabilities. This resulted in a hit and miss approach to searching. Because vocabulary was not well developed,



the searcher would encounter repeated dead ends. It appears (see Appendix E), that this often resulted from prematurely narrowing a search either by not using enough terms for a concept or combining concepts that were already quite specific. Perhaps this also indicates a lack of attention to postings as a search guide. We all know they are the only clue the system gives us of how we are doing or our probability of success with a given approach but to date this aspect of searching has some of the characteristics of reading tea leaves.

The art of reading postings (à la Mark Twain reading the currents of the Mississippi River) has not been given serious attention in training. It is possible that probability guidelines could be established to give the novice and semi-experienced searcher some clue regarding how to make effective use of postings at various stages of search development.

#### EXPERIENCED SEARCHERS

Experienced searchers did not have problems manipulating the command structure of ORBIT. Either they were aware of the specific commands, or they knew what they should be able to do and had cue cards or notes to remind them of the proper ORBIT form.

Knowledge and use of offline aids was extensive. In fact, one of the major differences between the experienced searchers and the others was that the online system was peripheral to the question of how to effectively meet the requestor's needs. The structure of Chemical Abstracts, the possibility of exploiting this structure within the capabilities of ORBIT were the primary issues. This focus on the structure of CA accounts for the heavy use of offline aids since one gets virtually no assistance online with this. This was also the central concern of their "wish list" answers on the questionnaire - more help manipulating CA in an online mode. They were not only aware of what they were retrieving from the system, but they also seemed capable of evaluating what they suspected they weren't retrieving from the system.

This leads into the issue of defining the patron's information needs.

The greatest differences amongst searchers of any one group appeared in the experienced group. This was due largely to their interpretation of how to counsel the patron in their information needs and the searcher's institutional background. In one case, Searcher D, it was also due to system capabilities. Our desire to encourage searchers to "do it as you would normally" resulted in incomparable variety. It is probable that a hypothetical search situation (in addition to structured search requests) would have been a better way to structure the test. However, the differences that the effect of institutional background and usual attitudes about the role of an online search in aiding a patron had on their search style and results just points very strongly to a subjective element in searching.

Let us review this case by case.

Experienced Searcher A works for the government. After reviewing the requests he decided this was definitely "exploratory" searching. Were he to be doing these searches for his organization he would make a quick search to help define the topic further. In short, the search was a "sketch" of the topic as available online. A more comprehensive search would be the second step.

The same was basically true for Searcher B although the fact that he works in an academic setting added some additional elements to his counseling technique. The first was extreme money consciousness. Even under test conditions, time spent online was viewed as most precious. His standard way of proceeding is to do as much as possible to prepare a search and counsel a patron at minimum expense. This might mean no online search until the topic was further clarified so the patron would not be out of money with no results. The second distinctive element is how much emphasis this searcher places on counseling the patron. He seems acutely aware that the patron may not know what it is he needs and wants. Since this searcher also teaches, I suspect he has a good understanding of his clientele in this regard. Others may not have liked the way a search request was written but this searcher was curious if the requestor had a clear idea in their own

mind of what they wanted. This is not to say that this searcher was overly suspicious of his patrons. If a search is clear enough so he, the searcher, understands it, and if it is an appropriate online search, he runs it.

However, if it is not clear he tries to help the patron from the standpoint of their total information needs. This also might include running a quick exploratory search to help the patron define the topic with the understanding that the topic and search can be refined after preliminary evaluations have been made. So a quick inexpensive broad sampling is the way this searcher would "normally" proceed initially and that is what we walked away with in the form of test results.

Experienced Searchers C and D were perhaps the most precision-and-recall oriented. The approaches were still quite different.

Searcher C works for Chemical Abstracts Service. He accepted the search requests at face value, especially since we were hoping he would be a good control for precision and recall. It was his aim to find what he could in the database on those topics. He tried to overlook the ambiguity in the requests and to guess the patrons subject interests. The focus was definitely on the topics and the system since he accepted the fact that access to the requestor would not be possible. Time was only a factor within the limitations of the project and cost of citations was not part of his judgment since we had not stipulated this.

Experienced Searcher D operates in a unique environment where he actually discusses the search strategy with his patrons. (See Appendix G). This indicates a whole new approach to searching facilitated by his ability to locally store his strategy. Obviously precision and recall cannot be applied comparatively when one has these kinds of system capabilities. Also, it indicates a trend towards educating the patron in the nature and structure of currently available information and information systems and using the system to enhance the counseling role rather than the searcher becoming a surrogate patron.

### CONCLUSION

This report reviews the methods used to acquire information about the search process and searcher approach to online systems for the first phase of our project. The aim of the testing was more to gather opinions and thought provoking data than to run a strict, statistically reliable test. This approach was used because we found very little in the literature to give us insight into how people search to base the second phase of our study on (designing a prompting system), and because we hoped by taking a broader, issue-defining approach we might inspire others to pursue user testing in the areas of concern that emerged in our work. We hope others will do more work on system use and misuse and that our observations and data may help them decide what they are looking for and at.

It is obvious that there are only shades of grey between training and system design, but we all seem to agree that there is some optimum design for the online/user interface we should be striving for. All too often when we refer to the online/user interface we are speaking of system mechanics and forgetting the scope of the information in the database and the intent of the searcher. The mechanical system is supposed to bring these together. All three share some type of patterned approach to organizing information. Our ideas about what to do with a prompting system were altered as a result of this preliminary study. A prompting system should encourage the merging of patterns, or, you might say, the inherent logic of each. The idea of a machine recognizing an English sentence is not any more important than the searcher recognizing when he is dealing with a bonafide idea or concept. If the researcher cannot do this, how good will the work he is seeking information for be? We should be designing systems that not only compensate for searcher or database weaknesses, they should also encourage improvement in both.

A P P E N D I X A

PROJECT PRE-TEST HANDOUT

Project in Information Science  
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C H E M I C A L

L I T E R A T U R E

S E A R C H I N G

O N L I N E

Handout by Maureen Corcoran, Research Associate in Information Science.  
Project Director: Dr. Richard Copeland.  
This material is based upon work supported by the National Science Foundation  
under Grant DSI 78-11407.

This handout is an introduction to the basics you will need to know to perform an online bibliographic search. It is not our intention to be sure you know everything there is to know about searching when you are done reading this handout and associated materials. If you think of something you would like to be able to do, be sure to ask if it is possible. It may already be a feature of the system but not covered in this material. Or it may be something that should be a system feature.

You will be searching the Chemical Abstracts database for the years 1972 through 1976 on a Texas Instruments terminal that will be hooked up to the System Development Corporation (SDC) computer in California via a telephone line. The master program for SDC's computer system is called ORBIT. One interacts with ORBIT when doing a search. The ideal searcher would be familiar with the capabilities of ORBIT, the structure of Chemical Abstracts, have a solid understanding of chemistry, and be able to integrate these three to exploit the bibliographic retrieval system. The ideal system would require none of these prerequisites to search it effectively. The purpose of this project is to bring the system closer to the ideal. Since the person with the background in chemistry is likely to be the primary user of the system, we want to design a prompting system to help compensate for a lack of familiarity with the mechanics of searching. We want to base its design on difficulties you, a chemist, may experience trying to use the system.

The purpose of this handout and complementary AV presentation is to give the novice a theoretical and practical introduction to online searching.

The semi-experienced searcher will see it as a review; the experienced

searcher as an orientation to the project. It is not our wish to limit searching to the points covered but rather to provide a jumping off point.

The major steps involved in online searching are:

1. Clarifying the subject to be searched.
2. Identifying concepts.
3. Choosing appropriate search terms (vocabulary development).
4. Planning search strategies.
5. Translating your intentions into the command structure of ORBIT.
6. Evaluating the preliminary results.
7. Evaluating the final results.

As the searcher in this project, you will be concerned with 2 through 6. The person who wrote the search request will be responsible for the first and last steps.

The three major problems you may encounter in searching are:

1. search strategy
2. developing vocabulary to define your concepts
3. the formal command language

This handout will focus on how to approach these problematic areas of searching.

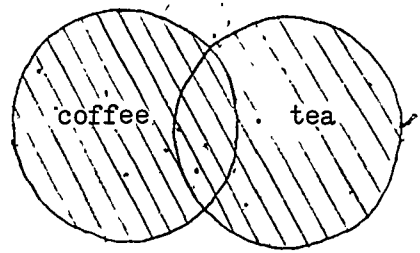
#### BASIC STRUCTURE OF COMPUTERIZED RETRIEVAL SYSTEMS

One of the major advantages to doing a search online is being able to combine ideas to form a unique topic and then generate a bibliography on that topic. While there are several ways one could set up a database for bibliographic retrieval, there is one predominant way. This involves

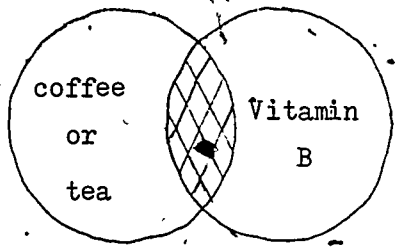


the basic principles of set theory. You type a term into the system, it picks out the articles associated with that term. You then form subsets by combining terms. This is done using the logical operators:

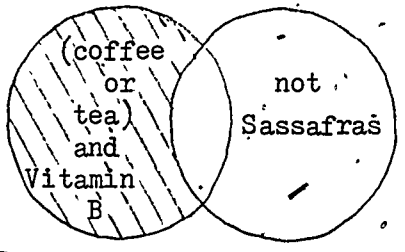
1. OR which creates a set of all terms mentioned.



2. AND which creates a set of articles having terms in common.



3. AND NOT which excludes any articles associated with that term.



Terms combined with OR serve the same function in the topic. When terms are combined with AND, the topic narrows and becomes more defined. AND NOT is used less frequently since it is generally easier to tell the system what you do want than to tell it what you don't want.

### SEARCH STRATEGY

Developing a search strategy consists of figuring out which terms you want to combine with each other using the logical operators and in what order. When you read over your search request, you will

want to be analysing it for terms you feel are significant to that topic. Group them together whenever you feel they serve the same function. Each group will represent a concept. A concept consists of words that describe something functionally synonymous from the standpoint of the searcher. For instance, if you were interested in the analysis of powder burn from gunshot, you might use the terms "powder burn" and "wounds" in the same concept group since you would be interested in linking both of them to other terms with AND.

1. GUNSHOT AND ANALYSIS AND POWDER BURN
2. GUNSHOT AND ANALYSIS AND WOUNDS
3. 1 or 2

can also be expressed as:

1. POWDER BURN OR WOUNDS
2. GUNSHOT AND ANALYSIS AND 1

A simple search usually consists of two concepts, a complex one is rarely more than four so you may not use all of the concept groups you have established or you may use them in a variety of combinations instead of lumping them all together in one approach. Ranking their importance may help you make these search strategy decisions. It usually helps if you search

1. the most specific terms first.
2. the most important concepts first.

While you may want to map out a plan before sitting down at the terminal to search, how you decide to approach your search once you are online will depend on the number of postings you get while searching. The number of postings indicates the number of articles associated

with a given term or combination of terms. It is one of your guides to when you may want to expand or refine your search vocabulary or strategy.

There are two major approaches to searching:

1. Type all of your terms in first, making sure no search statement (a search statement is a separate message sent to the computer) contains a term you might want to separate out later. Combine them after you have established your search terminology. Example:

1. POWDER BURN OR WOUNDS OR RESIDUE
2. GUNSHOT OR GUNS OR FIREARMS
3. ANALYSIS OR DETERMINATION OR TRACE ELEMENTS
4. 1 AND 2
5. 3 AND 4

Some searchers prefer to set up two concepts first, then combine them, then set up additional concepts as a part of their continuing search strategy, but the basic approach is still the same.

2. Combine your major terms and print out some of the articles. Find one that seems relevant and use the way it has been indexed as a basis for developing your own search vocabulary. Many searchers use this technique when they have run into problems with the first approach.

#### SEARCH AIDS

The search aids are printed guides to how to search on the SDC system, how Chemical Abstracts is organized, and any other reference works that can help you decide on vocabulary for your search.

Included with this handout is a copy of Chemistry, a search aid

compiled by SDC. It contains an explanation of the actual computerized file with tips on how to search various elements in a record (eg. to search by author, see p. 28). There are also some valuable vocabulary aids in the appendices. Aids published by Chemical Abstracts Service include: 1) The Index Guide reflects the formal indexing policy of Chemical Abstracts. It lists cross references from one form of a term to another and includes some notes on how to approach specific subjects. 2) The General Subject Index contains the actual formal indexing terms.

We are interested in your opinion of these printed search aids. Are they useful or do you feel they're too confusing and why? Is their content and coverage the type you need or do you feel they're fine but not really necessary for searching, etc.? Take as much time as you like prior to or after searching to evaluate them.

#### VOCABULARY DEVELOPMENT

The words you decide to use to describe each concept constitute the vocabulary of your search. The list of words you think of without referring to the Chemical Abstracts indexes is called free text. That is, no attempt has been made to see if the database indexer used the form of word you have listed to identify articles on that topic. Unless it is also the form used by the indexers, you will only retrieve articles where the author has used that term. If you can also identify the form used by Chemical Abstracts for indexing, you may be able to retrieve even more articles on the subject. The terminology used

by the indexer is called the controlled vocabulary. You may have noticed in the gunshot example that the terms powder burn and trace elements were not connected with AND or OR. This can only be done with control terms. That is, trace elements would have to be listed in the General Subject Index to be used like this. Otherwise, the multi-word expression would have to be searched as trace AND elements.

CHEMDEX (an online chemical dictionary)

The CHEMDEX file is another vocabulary aid. It is a dictionary database of the various names and forms of names associated with specific chemical substances. The major use of the file is to obtain the registry number for a substance. The advantage to using the registry number when searching is that you don't have to anticipate all of the possible ways a substance could be named in the literature. However, it is Chemical Abstracts' policy to list the registry numbers of every substance mentioned in an article regardless of how tangential it may be to the main topic so you may end up with a lot of citations that have very little to do with your search topic. Chemical Abstracts recommends that you search a substance by its familiar names and registry number if you want to be truly comprehensive or if you are dissatisfied with the postings. However, if you just want a few good articles, you may want to skip using the registry number. If you decide to search by it, you must identify it by typing /RN after it (eg. 12345/RN).

### THE NEIGHBOR COMMAND

The neighbor command is a way of looking at a section of the list of searchable terms in a database. It is an alphabetical listing and therefore called the dictionary. When you use the neighbor command, you will get a display of five terms - the two preceding and the two following the one you typed in - and the postings for each. If you want to see more on either side, you can type UP 4 or DOWN 7 (or any number up to 10). Using the neighbor command can be a source of suggestions for variant spellings of a term. It is especially helpful with authors when you don't know how their name is listed in Chemical Abstracts or the literature in general. It is also useful when you don't know why you got a limited number of postings (or none at all) for a term you feel should be pulling up more. After you have used the neighbor command, you will have to re-enter any terms you are interested in in your next search statement. This gives you a display; it is not a search command.

### TRUNCATION

The truncation feature is another way of accessing similar terms with variant spellings. Truncation means you want to see all of the words that have the same spelling up to a certain point. You indicate that point with a colon. Example: COCO: could describe coco, cococos, cocoa, cocoanut, coconut, and cocoon (example not taken from Chemical Abstracts). ORBIT would list all of these terms for you. You would then have to specify which you were interested in. Or, if you want to bypass the display, you could type in ALL COCO:

The system would assume you wanted to search all of these terms.

It would give you postings for the total set instead of a display.

#### LIMITATIONS

You may limit your search by any field in a record. For instance; if you wanted to search by author, you would type in the name of the author followed by /AU. If you are not sure of an author's name as it is listed in the database, it is wise to truncate it, eg. Copeland, R:/AU. ORBIT will then give you a display of all names beginning that way and you can select any that you think might be the person you are interested in. Again, ALL COPELAND,R:/AU would bypass the display.

There are two major non-subject limitations you may want to place on your topic at the end of the search. They are limiting your topic by language or date. There is no reason to get citations in other languages if you are only interested in Japanese!

To limit by language, type:

AND ENG/LA

for English (see Appendix F in SDC's Chemistry guide for other languages).

To limit by date, type:

AND FROM 76-76

This would limit your search to articles published during 1976.

Substitute whatever years you are interested in.

#### PRINTING CITATIONS

When you want to print out articles online you have three options

available to you. They are:

PRINT

PRINT TRIAL

PRINT FULL

PRINT will give you the bibliographic information on the article.

PRINT TRIAL will give you the fields that will help you select terms for subject development such as the title, keywords, and index terms.

PRINT FULL will give you the full citation (not including the abstract).

For the purposes of this project, PRINT TRIAL will probably be adequate since you will most likely print out articles to see if they represent the subject you are searching.

PRINT TRIAL 5 means you want to see the five most recent citations associated with the last search statement. ORBIT will automatically assume you want citations from the preceding search statement unless you specify otherwise.

PRINT TRIAL SS 2 5 means print out the five most recent citations associated with search statement 2. If you don't specify how many citations you want to see, ORBIT will automatically print out two. If you want to see more than that, you must indicate how many.

#### CONCLUDING REMARKS

The last resource you have to draw upon is the project person. We know we are expecting a lot from you due to time considerations of the project. There is a limit to the amount of technique anyone can absorb without a little experience online. The resource person will refresh your memory or acquaint you with any search mechanics you may be seeking as you go along.



APPENDIX B

NARRATION FOR SLIDE TAPE PRESENTATION

NARRATION FOR ONLINE SEARCHING

SLIDE TAPE PRESENTATION

VISUALS

AUDIO

GR ON /  
GR LINE /  
GR SEAR /  
GR ONLINE SEARCHING

The following is an introduction to searching computerized Chemical Abstracts. /

P PERSON USING TERMINAL

Welcome to computerized literature searching. You will be helping us figure out what aids would make it easier to search the Chemical Abstracts database. /

P ENTIRE ONLINE SETTING DESK, BOOKS, TERMINAL

P CU BOOKS, TERMINAL

This slidetape presentation is aimed at familiarizing you with the basics of the system you will be using. / The important points we will be covering are also referred to in the written handout since we are not interested in testing your memory but rather the system. /

P ORANGES AND CIGARETTES

Let's say you want articles about the relation between Nicotine & Vitamin C depletion. /

GR PRINTOUT

Doing a literature search online can save you hours of time. By typing in your terms and building logical

GR MAZE

relationships between them, you can produce a tailor-made bibliography on your research topic. / The procedures are mildly complicated right now, but with your help we hope we can make it easier to do. /

P SETTING

First let's take a look at the physical setting and some of the instruments. / The books you see are generally referred to as search aids. They can be helpful for vocabulary development prior to, or during, your search. /

P BOOKS

P BOOK SPINES

They are the Chemical Abstracts Index Guide, the General Headings Index, a thesaurus, a chemical dictionary, and a general dictionary. /

P LS TERMINAL

This is the terminal you will be using to do your searches. / The keyboard is similar to a typewriter in most ways. However, there are a few functional differences. /

P MS TERMINAL

P CU TERMINAL

GR -ARROW TO  
CARRIAGE RETURN

First there is the carriage return. Your message is sent to the computer when you press the carriage return key. That's the signal for it to read and respond to your message. /

GR PRINTOUT

If you are typing a long list of search terms and you want to use the carriage return as you normally would on a typewriter to get to the next line, just make sure the last word on the line is AND or OR before hitting the carriage return. ORBIT will give you more space to finish your message before

responding to it. /

There are also some fudge factors built into the system for those of us who are not the world's greatest typists.

P CONTROL PLUS  
H KEY

If you have a typo and want to backspace, depress the control key located on the left side of the keyboard then hit the H key. /

P \$ KEY

If you want to redo an entire line, hit the dollar sign and then the carriage return. / The computer will start the line over again - none of the information in that line will be sent. /

P PRINTOUT

One more thing, if the computer is giving you a lengthy reply to one of your requests and you want to stop it, hit the break key.

P BREAK KEY

Those are the major terminal controls that differ from a typewriter. Let's go over them. /

GR CARRIAGE RETURN=  
SEND MESSAGE

To have the computer read your message, press the Carriage Return. /

GR BACKSPACE  
CONTROL KEY  
PLUS "H"

To backspace, hold the control key down and hit the "H" key. /

GR CONTINUE ON NEXT LINE

To continue typing on the next line, end the line with the word OR or AND. /

OR  
AND

GR REDO A LINE  
\$ THEN CARRIAGE RETURN

To start a line over, type the dollar sign, then carriage return. /

GR STOP THE INFORMATION FLOW  
BREAK KEY

To interrupt the computer output, hit the break key. /

P DESK NEAR TERMINAL, PAPERS,  
BKS, ETC, PERSON AT DESK

Now let's review the preparation done before

GR PICTURE OF PLANT,  
POSSIBLE TOXIC  
ASSOCIATION.

P WORKSHEET  
(8 FRAMES)

sitting down at the terminal. /

Let's say a student wants a search done for review  
articles on the toxicology of cannabind, the active  
ingredient in marijuana. /

Identify the major concepts of your search topic. /

Begin to develop a vocabulary to express each concept. /

Think of different ways to express the same concept,  
use the chemical abstracts indexes / or any general  
thesaurus or dictionary to stimulate your thinking. /

Make a special note about any terms you may want to  
check online using the CHEMDEX file for specific  
chemical substances, the NEIGHBOR command or

TRUNCATION. Refer to the written handout about when  
to use these online vocabulary aids. /

Next you will want to develop a preliminary search  
strategy. Decide which concepts are the most  
important. / Then think of ways to combine the concepts  
so you can capture the essence of your topic while  
you vary your approach. By doing this, if one  
approach is unsuccessful, or only partially success-  
full, you will have a back-up plan. /

Think of any limitations you may want to add at  
the end of your search. These are things that  
don't directly relate to the subject such as date  
or language. /

Finally, set overall goals for the search. /

Ask yourself / what is the requestor / going to use  
the information for? /

GR GOAL PICTURE

P KUO DOING RESEARCH

P COPELAND AT HIS DESK

P FRANK IN CLASSROOM

GR USE NUMBER SCOPE

Approximately how many citations do I want to retrieve?  
Should I try to find everything in the database on  
the subject or just a solid sample? /

GR IDENTIFY CONCEPTS  
DEVELOP VOCABULARY  
DEVELOP STRATEGY  
IDENTIFY LIMITATIONS  
SET GOALS

To review: preparing for a search consists of  
identifying the concepts, developing vocabulary,  
developing a search strategy, specifying limitations,  
and setting goals. If you attend to these five pieces  
of business before you take to the terminal, you will  
be well prepared to search and it will probably cut  
down on the time you spend on the system. /

P IMPROMPTU

GR VARIATIONS OK

However, we also realise that many people prefer a  
more improvised approach, using the system with a  
minimal amount of preparation. If this is your  
preference and strikes you as more realistic, feel  
free to use it. / If that's the way you would approach  
it on your own, then by all means, we would like to  
know that that is how you would do it. /

GR ONLINE

P AT TERMINAL

When you sit down at the terminal, you will be ready  
to interact with ORBIT, the master program. /

GR SEARCH FORM WITH ITEM  
MARKED FOR CHEMDEX

If you have any specific chemical substances that  
you want to search by registry number you will want  
to enter the CHEMDEX file first. /

GR FILE CHEMDEX

GR EXAMPLE CANNABINOL

Once you have gotten your registry numbers, you will  
need to switch files. / The procedure is the same.

GR FILE CAS7276

Just type in the word "file" and the abbreviation  
for the Chemical Abstracts file we are using for  
this project. /

You are now ready to begin your search.

P SEARCHING

At this point the order of the steps is up to you,  
the searcher.

You are trying to solve a problem. /

GR QUESTION MARKS

The problem is "How can I enter and combine terms  
to form a subset of the database on my topic?"

You may not want to use all of your concepts if you  
are having satisfactory results with a few of them.

However, you may want to approach the same search  
two ways to make sure you have been thorough. /

Two maxims to remember are:

GR "BE PRACTICAL"  
"ALL COMPLICATIONS . . . ."

"Be practical" and

"All complications are necessary evils."

With that in mind then, let's move on to the basic  
techniques of searching. /

The steps online resemble those offline.

GR PRINTOUT

So, you enter search terms. /

GR PRINTOUT

You may want to do some more vocabulary development  
online using the neighbor command and truncation.

To use the neighbor command, just type the word

GR NEIGHBOR COMMAND

NEIGHBOR and your word. /

GR PRINTOUT

The computer will give you a display of its dictionary.

You can then select the variant forms of words listed  
or truncate your term. /



GR TRUNCATION

Truncation is simply a way of searching all terms that have similar beginnings.

GR PRINTOUT

To get both "review" and "reviews", you can truncate by saying all review:

ORBIT will retrieve all words beginning R-E-V-I-E-W, including review and reviews.

You specify how much you want them to have in common.

GR BOOLEAN OPERATORS

Typing in terms is followed by combining them using the logical operators OR, AND, AND NOT.

OR means you want any documents with either term.

AND means you want only documents with both terms in common.

AND NOT means you do not want any documents with the term following AND NOT associated with it.

GR AND OPERATORS FIRST

Remember, the ORBIT program performs AND operators first so be careful that your operators express what you intended when you use both in the same search statement.

GR OPERATORS = INTENT ?

GR PRINTOUT

When in doubt, don't use OR and AND in the same search statement.

GR PRINTOUT

You will want to evaluate your search statements as they get more involved.

Are they defining the subject you are looking for?

Are there other combinations that could also represent your topic?

As you approach the end of your search you will also want to consider limiting the search by date or language.



To limit by date, just add AND FROM 75-76 (or whatever years you want) to your search.

To limit by language, add AND ENG-SEASH-LA.

Now that you have more or less exhausted your original ideas of how to search your topic, are you satisfied with your strategy, and with the postings?

If you are not sure and want to check some of the articles, print out a few of them online.

You can do this by typing print trial or print full.

If you are not satisfied because the postings are too few, you may want to see the index terms in these articles to give some fresh ideas about how to call up more documents on your topic.

If you have too many postings, perhaps you can think of another concept to add to narrow the topic more.

That is, if you are not satisfied:

1. Pursue an alternate search strategy.
2. Expand the vocabulary using a thesaurus or index terms of relevant articles.
3. Refine your search by adding another concept.

If you are satisfied, great!

Tell the project person you have finished and he or she will finish the record keeping on the system.

Feel free to ask the resource person for reminders of procedures when you get bogged down.

We want to know where a prompting system would be of assistance to you so we are very interested in your questions and observations as you use the system.

GR MAZE

GR PRINTOUT

GR WORKSHEET

GR ALTERNATE  
EXPAND  
REFINE

P HAPPY SEARCHER

APPENDIX C

SEARCH REQUEST FORMS AND SEARCH REQUESTS

SEARCH REQUEST FORM

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Position or title: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Address: \_\_\_\_\_ Home phone: \_\_\_\_\_

Status: \_\_\_\_\_ faculty \_\_\_\_\_ grad. \_\_\_\_\_ undergrad. (yr. \_\_\_\_\_) \_\_\_\_\_ other (specify) \_\_\_\_\_

1. Which indexes, including Chemical Abstracts, if applicable, do you use routinely for research? (Please list in order of use.)

\_\_\_\_\_

2. Are any of the Chemical Abstracts printed tools available locally?  yes  no  
If yes, which?

CA Sections, weekly ( printed  microform)

CA Volume Indexes ( printed  microform)

CA Collective Indexes ( printed  microform)

CA Index Guide

Don't recall names, but it is available

Other (please specify) \_\_\_\_\_

If no, how do you access it?

Go to another school (please specify) \_\_\_\_\_

Use the online service.

Use the online service and sections with abstracts.

Don't have occasion to use it.

Other (please specify) \_\_\_\_\_

3. Have you ever had an online bibliographic search done before?

No, this is the first time.

Yes, once or twice.

Yes, several times.

Yes, regularly.

4. Have you ever conducted your own searches?

No, never.

Yes, once or twice.

Vendor: \_\_\_\_\_

Data base: \_\_\_\_\_

Yes, I do my own searching.

Preferred vendor: \_\_\_\_\_

Databases: \_\_\_\_\_

5. How do you get information in your field? (Please rank in order of importance.)

Colleagues

Teachers

Journal subscriptions

My college library

Other libraries (specify) \_\_\_\_\_

Conferences

Online searching

Other (please specify) \_\_\_\_\_

### SEARCH DESCRIPTION

Since several people from differing online backgrounds will be performing your search, your description of the subject should be as complete as possible. Assume your searcher is unfamiliar with your field and knows nothing of your research objectives:

1. Please write a full description, in sentence form, of the subject to be searched. Be specific, define terms which have special meaning. Include names or descriptive terms for specific items, ideas, processes, methods, or techniques if relevant to your topic. Append a list to your narrative of any synonyms, closely related terms, or alternate spellings.

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2. If you were to write a paper on this topic, what would you entitle it?

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3. Are there any authors you know of whose work is of special interest to you in this field? Complete names, if known, are helpful.

---

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4. Please list the complete citations of two or three of the most useful articles, books, etc., on your topic, if known.

---

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---

5. Which of the following statements best characterizes the type of search you want done?

A few good articles (around 10).

A working bibliography of 25 to 35 citations.

A comprehensive search which could run between 75 to 100 citations.

RESTRICTIONS OR LIMITATIONS (optional)

6. Language:  English only  any language  other (specify): \_\_\_\_\_

7. Dates (i.e. nothing before 1975): \_\_\_\_\_

8.  Geographic (i.e. only interested in research done in the United States):  
\_\_\_\_\_

9. Other restrictions or limitations (these may be used to narrow the search if too many citations are found in the data base):  
\_\_\_\_\_  
\_\_\_\_\_

INFORMATION NEED

10. Check all applicable blanks which most accurately describe the ultimate purpose of the search results:

Research project

Dissertation (Doctoral)

Grant proposal

Bibliography for publication

Seminar

Personal bibliography

Class project

Patent search

Term paper

Instruction or teaching

Thesis (Master's)

Other: \_\_\_\_\_

11. Do you want to participate in the searching phase of our project?

Yes

No

I will be undertaking a manual search through the CA indexes.

Please return completed search request form to:

Maureen Corcoran  
Dept. of Chemistry  
Bethune-Cookman College  
Daytona Beach, Florida 32015

SEARCH #1

Title:

Induced Electron Transfer in the Reaction of Ferricyanide with (Methyl Pyridinium) pentaamminecobalt(III) Complexes.

Search Description:

We are interested in studying the type of reactions known as induced electron transfer reactions. In this type of reaction, an oxidizable ligand is coordinated to a transition metal cation such as Cobalt(III). An external oxidizing agent such as Cerium(IV) or Ferricyanide acts to oxidize the coordinated ligand by a one electron transfer process. The metal to which the ligand is coordinated accepts the second electron in the overall two electron process. Hence, the action of the external oxidizing agent results in the reduction of the transition metal cation. We are interested in utilizing substituted methyl pyridinium salts as the oxidizable ligand, coordinating it to the pentaamminecobalt(III) moiety, and oxidizing the ligand to an N-methylpyridone with concomitant reduction of the cobalt.

Known Authors:

Henry Taube

Known Citations:

"Electron Transfer Reactions of Complex Ions in Solution" by H. Taube, Academic Press, N. Y., 1970.

R. A. Abramovitch and A. R. Vinutha, J. Chem. Soc., 1971, 131-136.

Type of Search:

A working bibliography. Any language.

Information Need:

Research project; grant proposal; bibliography for publication.

SEARCH #2

Title:

Equilibrium and Mass Transfer of CO in salt water media and Associated Chemical Reactions.

Search Description:

I would like to have done a search done on the determination of equilibrium constants of CO for its oxidation to CO<sub>2</sub> in salt water media and any biological algae, bacteria etc that might also be involved. I would like to know (sic: know how) pH, temperature, ionic strength of the water, pressure affect the equilibrium constant for the above. I would also like to get any data on concentrations of CO in terms of mass transfer overtones in salt water.

Type of Search:

A comprehensive search.  
Any language.  
Nothing before 1910.

Information Need:

Research project; grant proposal; personal bibliography; instruction or teaching.

SEARCH #3

Title:

Polymeric Reagents (Polymer-bound Biochemical Reagents).

Search Description:

Research involves the synthesis and reactions of polymer-bound reagents, coenzymes, and substrates. Polymers generally involve copolymers of styrene and divinyl benzene (1-2%). Attachment of pendent groups via displacement reactions on chloro-methyl polystyrene (or copolymer). Possible groups to be attached are coenzymes or closely related model compounds: thiamine or thiazole, pyridoxal. Reactions to be studied by use of such polymeric reagents include: aldol-type condensations, decarboxylations, and transaminations.

Known Authors:

Nechers, D. C.; Lenzhoff, A.; Patchornik, A.; Wroebel, H.

Know Citations:

Solid Phase Synthesis, by Nechers & Blossey, D.H.&R. 1975.

Type of Search:

A comprehensive search.  
Any language.  
1972 to present.

Information Need:

Grant proposal; personal bibliography.



SEARCH #4

Title:

Hydrogen Bonding in (Highly Hindered) Alcohols.

Search Description:

Interested in the strength of bonding, the species formed (monomer, dimer, higher polymers), and the equilibrium constants when hydrogen bond interactions occur between alcohol molecules (R-O-H type interactions). Experimental techniques commonly used include proton and carbon-13 nuclear magnetic resonance (chemical shifts, linewidths, and relaxation times), infrared absorption spectrophotometry, dielectric constant measurements (dipole moments), and heats of solution and/or dilution. Most often, alcohols are dissolved in inert solvents such as CCl<sub>4</sub> (?), C<sub>6</sub>H<sub>14</sub>, etc.

Known Authors:

E. D. Becker, CNR rao, JD Bernal, E.R. Lippincott, J.A. Pople, M. Hanna, A.L. McClellan, ASN Murthy.

Known Citations:

Pimentel and McClellan, Hydrogen Bond, Freeman (1960).  
Dodd and Stephenson, Hydrogen Bonding, Pergamon (1959).  
(both old)

Type of Search:

A comprehensive search.  
Any language.  
1970 to present.

Information Need:

Research project; thesis (Master's); instruction or teaching.

#### APPENDIX D: BACKGROUND INFORMATION ON PHASE I SEARCHERS

Some of this information has been generalized to protect anonymity (Section C is verbatim however). The background does not necessarily reflect the participant's current occupation. However, all participants are currently teaching, researching, or practicing in the field of chemistry or are information professionals who focus on access to the chemical literature.

The first page is a copy of the form used to collect this information. This is followed by a breakdown by question.

BACKGROUND INFORMATION ON PHASE I SEARCHERS

The following information will be eliminated from the NSF report:

Name:

Address:

Position:

Phone Number:

Social Security Number:

A. The following information will be a part of our report:

1. What is your subject background? For example, undergraduate degree in physics, graduate degree in organic chemistry, etc. Informal background welcome too.
2. Which subject areas of chemistry do you feel most comfortable with?
3. Which subject areas of chemistry do you feel least comfortable with?
4. How often do you use the printed version of Chemical Abstracts?
5. How often do you use the online version of Chemical Abstracts?
6. Have you had any formal bibliographic instruction? For example, a course in how to access chemical literature, a Master's in Library Science, etc.
7. Have you had any informal bibliographic instruction? For example, worked in a library as a reference assistant, did library work for a professor. (No need to answer this if your current position indicates ample library experience!)

B. This section applies only to those who have searched online prior to this project:

1. How long have you been conducting online bibliographic searches?
2. Which vendor are you most comfortable with? Which system did you first learn to search on? Do you search other systems? Which?
3. Have you attended any vendor training courses? Which vendor(s)? Beginning or advanced level, or both?
4. Have you attended Chemical Abstracts Service training courses?
5. When you search, is the information for your own use? If so, how often is this the case?
6. Do you conduct searches for other people? If so, how often? Are they present while you search?

C. This section applies to everyone! If you could have any three things on a prompting system to help you search Chemical Abstracts online, what would they be? (in order of desirability)

ANALYSIS OF BACKGROUND INFORMATION ON PHASE I SEARCHERS

A.  
1. What is your subject background?

- |                  |   |                      |  |
|------------------|---|----------------------|--|
| Experienced      | { | Searcher A . . . . . | Advanced degree in Physics<br>Teacher of Applied Physics (not current occupation)<br>Editor of physics journal |
|                  |   | Searcher B . . . . . | Undergraduate degree in Chemistry<br>Advanced degree in Library Science  |
|                  |   | Searcher C . . . . . | Advanced degree in Physical Chemistry<br>Years at Chemical Abstracts Service                                   |
|                  |   | Searcher D . . . . . | Undergraduate degree in Chemical Engineering<br>Courses in Library Science                                     |
| Semi-experienced | { | Searcher E . . . . . | Undergraduate degree in Chemistry<br>Advanced degrees in Chemistry and Organic Chemistry                       |
|                  |   | Searcher F . . . . . | Undergraduate degree in Chemistry<br>Advanced degree in Inorganic Chemistry                                    |
|                  |   | Searcher G . . . . . | Advanced degrees in Chemistry and Library Science  |
|                  |   | Searcher H . . . . . | Advanced degree in Organic Chemistry   |
| Novice           | { | Searcher J . . . . . | Undergraduate degree in Chemical Engineering<br>Advanced degree in Physical Chemistry                          |
|                  |   | Searcher K . . . . . |  |
|                  |   | Searcher L . . . . . | Undergraduate degree in Chemistry and Physics<br>Years as analytical chemist                                   |
|                  | { | Searcher M . . . . . | Undergraduate degree in Chemistry and Biology<br>Advanced degree in Chemistry and Clinical Chemistry           |

A.  
2. Which subject areas of chemistry do you feel most comfortable with?

- |                  |   |                      |   |
|------------------|---|----------------------|---|
| Experienced      | { | Searcher A . . . . . | Inorganic, physical, nuclear                      |
|                  |   | Searcher B . . . . . | Organic, polymers                                 |
|                  |   | Searcher C . . . . . | Inorganic and coordination                        |
|                  |   | Searcher D . . . . . | Organic and hi-polymer                            |
| Semi-experienced | { | Searcher E . . . . . | Organic and biochemistry                          |
|                  |   | Searcher F . . . . . | Analytical; inorganic                             |
|                  |   | Searcher G . . . . . | Physical  |
|                  |   | Searcher H . . . . . | Organic; biochemistry                             |
| Novice           | { | Searcher J . . . . . | Physical  |
|                  |   | Searcher K . . . . . |   |
|                  |   | Searcher L . . . . . | Qualitative and quantitative analytical chemistry |
|                  |   | Searcher M . . . . . | Analytical; physical; biochemistry                |

3. Which subject area of chemistry do you feel least comfortable with?

- |                  |   |                      |                                    |
|------------------|---|----------------------|------------------------------------|
| Experienced      | { | Searcher A . . . . . | Organic; biochemical               |
|                  |   | Searcher B . . . . . | Physical, quantum                  |
|                  |   | Searcher C . . . . . | Biochemistry                       |
|                  |   | Searcher D . . . . . | Inorganic; biochemistry            |
| Semi-experienced | { | Searcher E . . . . . | Inorganic                          |
|                  |   | Searcher F . . . . . | Physical; organic                  |
|                  |   | Searcher G . . . . . | Inorganic                          |
|                  |   | Searcher H . . . . . | Inorganic; physical                |
| Novice           | { | Searcher J . . . . . | Nomenclature; qualitative analysis |
|                  |   | Searcher K . . . . . |                                    |
|                  |   | Searcher L . . . . . | Organic                            |
|                  |   | Searcher M . . . . . | Organic                            |

A.  
4. How often do you use the printed version of Chemical Abstracts?

- |                  |   |                      |  |
|------------------|---|----------------------|--|
| Experienced      | } | Searcher A . . . . . | Backup for online searches. Use for word usage, abbreviations, registry, numbers, frequency of usage, etc. |
|                  |   | Searcher B . . . . . | Heavily  |
|                  |   | Searcher C . . . . . | Weekly   |
|                  |   | Searcher D . . . . . | I use the index, otherwise monthly or less.  |
| Semi-experienced | } | Searcher E . . . . . | Once a week.   |
|                  |   | Searcher F . . . . . | Once or twice a year.  |
|                  |   | Searcher G . . . . . | At least twice a month.  |
|                  |   | Searcher H . . . . . | Maybe once a year.   |
| Novice           | } | Searcher J . . . . . | Used to use it quite a bit; now isolated from a copy.  |
|                  |   | Searcher K . . . . . |  |
|                  |   | Searcher L . . . . . | Perhaps 15-20 times a year.  |
|                  |   | Searcher M . . . . . | Seldom.  |

A.

5. How often do you use the online version of Chemical Abstracts?

- Experienced
  - Searcher A . . . . . Several times a week.
  - Searcher B . . . . . Moderately.
  - Searcher C . . . . . Weekly.
  - Searcher D . . . . . Daily.
- Semi-experienced
  - Searcher E . . . . . Once every six months.
  - Searcher F . . . . . Once or twice a year.
  - Searcher G . . . . . Presently very limited access; previously daily exposure.
  - Searcher H . . . . . About a dozen times a year.
- Novice
  - Searcher J . . . . . Never.
  - Searcher K . . . . .
  - Searcher L . . . . . Never used.
  - Searcher M . . . . . Never.

6. Have you had any formal bibliographic instruction? For example, a course in how to access chemical literature, a Master's in Library Science, etc.

- Experienced
  - Searcher A . . . . . None
  - Searcher B . . . . . Teach access to chemistry literature.
  - Searcher C . . . . . Teach access to chemistry literature.
  - Searcher D . . . . . Courses in library science.
- Semi-experienced
  - Searcher E . . . . . No
  - Searcher F . . . . . No
  - Searcher G . . . . . Teach access to chemistry literature.
  - Searcher H . . . . . None
- Novice
  - Searcher J . . . . . Survey courses in chemical literature.
  - Searcher K . . . . .
  - Searcher L . . . . . No
  - Searcher M . . . . . No



A.  
7. Have you had any informal bibliographic instruction? For example, worked in a library as a reference assistant, did library work for a professor. (No need to answer this if your current position indicates ample library experience!)

Experienced

- Searcher A . . . . . Completely self-taught.
- Searcher B . . . . . Works in information profession.
- Searcher C . . . . . Works in information profession.
- Searcher D . . . . . Works in information profession.

Semi-experienced

- Searcher E . . . . . No
- Searcher F . . . . . Only hand experiences.
- Searcher G . . . . . Works in information profession.
- Searcher H . . . . . Many literature searches.

Novice

- Searcher J . . . . . Advanced degree
- Searcher K . . . . .
- Searcher L . . . . . No
- Searcher M . . . . . No

B. This section applies only to those who have searched online prior to this project.

1. How long have you been conducting online bibliographic searches?

Experienced

- Searcher A . . . . . Since 1971.
- Searcher B . . . . . Since 1976.
- Searcher C . . . . . Since 1977.
- Searcher D . . . . . Since 1976.

Semi-experienced

- Searcher E . . . . . 1 hour over one year.
- Searcher F . . . . . Since 1975.
- Searcher G . . . . . Since 1971.
- Searcher H . . . . . Since 1977.

2. (a) Which vendor are you most comfortable with?

Experienced

- Searcher A . . . . . Lockheed's Dialog
- Searcher B . . . . . Lockheed is the only vendor I use and C. A. the only files.
- Searcher C . . . . . No preference
- Searcher D . . . . . SDC

Semi-experienced

- Searcher E . . . . . SDC
- Searcher F . . . . . SDC
- Searcher G . . . . . SDC
- Searcher H . . . . . SDC

B.  
2. Continued

(b) Which system did you first learn to search on?

- Experienced { Searcher A . . . . . DOE's Recon, which began as Dialog
- { Searcher B . . . . . Lockheed
- { Searcher C . . . . . Dialog
- { Searcher D . . . . . SDC
- Semi-experienced { Searcher E . . . . . SDC
- { Searcher F . . . . . SDC
- { Searcher G . . . . . Battelle
- { Searcher H . . . . . I have used SDC only.

(c) Do you search other systems? Which?

- Experienced { Searcher A . . . . . Yes, SDC's "Orbit"; BRS; Informatics' "Recon IV"; NY Times' "Ballots"; NASA's "Recon"; RLIN's "Ballots"; NLM's "Elhill"; the local batch system on many of the same databases.
- { Searcher B . . . . . Lockheed
- { Searcher C . . . . . Yes, BRS, SDC, LRS
- { Searcher D . . . . . Yes, LRS
- Semi-experienced { Searcher E . . . . . No
- { Searcher F . . . . . Lockheed is used by our library and works well:
- { Searcher G . . . . . Lexis
- { Searcher H . . . . . SDC only

B.  
3. Have you attended any vendor training courses? Which vendor(s)?  
Beginning or advanced level, or both?

- |                  |   |                      |  |
|------------------|---|----------------------|--|
| Experienced      | } | Searcher A . . . . . | DOE's Recon - Advanced<br>Lockheed's Dialog - beginning<br>BRS - beginner<br>Biosis (on bio abstracts) |
|                  |   | Searcher B . . . . . | Beginning and advanced Dialog workshops<br>Advanced in chemical files                                  |
|                  |   | Searcher C . . . . . | LRS, SPC - beginning and advanced<br>BRS - beginning   |
|                  |   | Searcher D . . . . . | SDC, CAS, DERWENT-WPI, TITUS<br>LRS, PREDICAST FILES   |
| Semi-experienced | } | Searcher E . . . . . | No   |
|                  |   | Searcher F . . . . . | None   |
|                  |   | Searcher G . . . . . | SDC  |
|                  |   | Searcher H . . . . . | SDC - one beginning workshop   |

4. Have you attended Chemical Abstracts Service training courses?

- |                  |   |                      |     |
|------------------|---|----------------------|-----|
| Experienced      | } | Searcher A . . . . . | No  |
|                  |   | Searcher B . . . . . | Yes |
|                  |   | Searcher C . . . . . | Yes |
|                  |   | Searcher D . . . . . | Yes |
| Semi-experienced | } | Searcher E . . . . . | No  |
|                  |   | Searcher F . . . . . | No  |
|                  |   | Searcher G . . . . . | No  |
|                  |   | Searcher H . . . . . | No  |

B.  
5. When you search, is the information for your own use? If so, how often is this the case?

- Experienced {
  - Searcher A . . . . . Only occasionally, say 5%.
  - Searcher B . . . . . No
  - Searcher C . . . . . No
  - Searcher D . . . . . Very seldom.
- Semi-experienced {
  - Searcher E . . . . . Yes, usually.
  - Searcher F . . . . . Yes - always. Well, done some online searches for faculty members, but not many.
  - Searcher G . . . . . Both
  - Searcher H . . . . . About half the time.

6. Do you conduct searches for other people? If so, how often? Are they present while you search?

- Experienced {
  - Searcher A . . . . . Half the time, the requestor is present, either because they await the print or because they are needed to refine the search question in the light of some test output. I average two searches for others each day.
  - Searcher B . . . . . Yes and they are not present when I search due mostly to their own choice. I search whenever asked and it varies but I would say I use computer files moderately.
  - Searcher C . . . . . Yes, usually patron not present.
  - Searcher D . . . . . Normally for others; 2 or 3 times daily. Requestor present less than 20% of the time.
- Semi-experienced {
  - Searcher E . . . . . Sometimes for students.
  - Searcher F . . . . . Not often. I prefer that they be present.
  - Searcher G . . . . . Used to do.
  - Searcher H . . . . . Yes. About once every two months. Sometimes they are present.

- C. This section applies to everyone! If you could have any three things on a prompting system to help you search Chemical Abstracts online, what would they be? (In order of desirability)

Experienced Searcher A

I would prefer that Chemical Abstracts add multiple subject classification assignments, and that they use group names in indexing (eg. polyaromatic hydrocarbons; heterocyclic nitrogen cpds (ed. note: not sure if that is the correct spelling, cannot read the handwriting); how to do that with prompting, I don't know. As for prompting, I don't know what a prompter can do that a handy manual alongside the terminal can't do. Perhaps abbrev. need reminders; perhaps the relation of section codes and index words (eg. Section 4 is Toxicology). But too many editorial practices are not codified by CAS and so can't be entered into a prompter. Sorry, I am a novice in prompting and can't guess what you think could go in.

Experienced Searcher B

1. Prompt for nomenclature.
2. Prompt for substructure searching.
3. Prompt for new features of the system.

Experienced Searcher C

1. Automatic transfer of dictionary retrieval to document file as search statement.
2. Automatic broader-narrower terms.

Experienced Searcher D

1. Subject tie-in reminder.  
For example: Terms used show direct link to volume index headings.
2. Process synonyms and abbreviations.  
For example: Terms production, manufacture, synthesis would cue in other synonyms and abbreviations used in CA data bases.
3. Word frequency by CA Section Number.

Semi-experienced Searcher E

No comments.

Semi-experienced Searcher F

1. How to use OR commands, i.e., the effect of an OR command in a particular database.
2. Related to the above, a general statement on how a computer gives priorities to commands.
3. Ways to discover misspelled index terms or title terms without looking through the whole list of search terms.

Semi-experienced Searcher G

1. Better subject analysis of current issues on condensates.
2. More consistency in indexing.
3. Use of WLN as a tool in searching CA.

Semi-experienced Searcher H

1. My own notes.
2. SDC Manual.

Section C - Continued

Novice J

Superimpose more of CA structure, search procedures appropriate to CA.

Novice K

Novice L

1. Command language, use of and/or, colons, etc.
2. Vocabulary aids, such as use of registry numbers and use of Chemdex, truncation, etc.
3. Interpretation of output symbols and abbreviations.

Novice M

1. A person to help searching.
2. A machine prompt to lead you through the steps.
3. A complete handbook that describes as much as possible about the system.

A P P E N D I X E

O N L I N E I N T E R A C T I O N



Experienced Searcher A

SS 1 FERRICYANIDE AND ELECTRON; FD FERRICYANIDE AND TRANSFER; FD 1 OR 2  
ss 1 pstg 64  
ss 2 pstg 57  
ss 3 pstg 101  
SS 4 PRT TI SS 1  
SS 4 PRT TI SS 2  
SS 4 PYRIDINIUM AND 3  
no match  
SS 4 PYRIDINIUM  
pstg 1255  
SS 5 3 AND 4  
no match  
SS 5 4 AND FERRICYANIDE backspacing  
pstg 4  
SS 6 PRT OFFLINE comment (note 1)

Experienced Searcher B

SS 1 ELECTRON AND TRANSFER; FD FERRICYANIDE; FD COBALT; FD ALL COMPLEX:  
ss 1 pstg 2916  
ss 2 pstg 559  
ss 3 pstg 24757  
ss 4 pstg 65929  
SS 5 1 AND 2 AND 3 AND 4 AND 5  
pstg 3  
SS 6 PRINT TRIAL  
SS 6 PRT OFFLINE

Experienced Searcher C

SS 1 ELECTRON EXCHANGE REACTIONS AND COBALT AND AMMINE# comment (note 2)  
no pstg (electron exchange reactions)  
mm (ammine#) (2)  
1 ammine  
2 ammines  
specify numbers, all, or none  
ELECTRON EXCHANGE REACTION  
no pstg (ammine#)  
no match  
SS 1 ELECTRON EXCHANGE REACTION ✓  
pstg 1534  
SS 2 1 AND COBALT AND ALL AMMINE# backspacing  
pstg 6  
SS 3 PRT FU 3  
SS 3 (1 OR ELECTRON EXCHANGE REACTION CATALYSTS OR KINETICS OR ELECTRON EXCHANGE REAC  
TION) AND COBALT AND ALL AMMINE#  
pstg 13  
SS 4 3 AND NOT 2  
pstg 7  
SS 5 PRT AN TI AU IT  
SS 5 ELECTRON AND (EXCHANGE OR TRANSFER) AND COBALT AND ALL AMMINE# comment (note 3)  
pstg 52  
SS 6 5 AND NOT 3  
pstg 39  
SS 7 PRT AN TI AU IT  
SS 7 PRT OFFLINE SS 5

SEARCH #1

Semi-experienced Searcher E

SS 1 FILE CHEMDEX  
 SS 1 C5H22N6O1CO  
 np  
 SS 1 C5H22N6O1CO/ME  
 np  
 SS 1 METHYLPYRIDINEPENTAAMINCOBALT(3+)  
 np  
 SS 1 METHYLPYRIDINE: backspacing  
 np  
 SS 1 METHYLPYRIDINE:  
 pstg 1  
 SS 2 PENTAAMINCOBALT(3+) COMPLEXES:  
 np  
 SS 2 PENTAAMINCOBALT: backspacing  
 np  
 SS 2 FILE CAS7276  
 SS 1 ELECTRON EXCHANGE  
 np  
 SS 1 REDOX REACTION:  
 mm 2  
 1 redox reaction/it  
 2 redox reaction catalysts/it  
 ALL  
 pstg 1148  
 SS 2 LIGAND:  
 mm 12  
 1 OR 9 OR 11 backspacing - prompted (note 5)  
 pstg 6919  
 SS 3 COBALT(3+)  
 rp  
 SS 3 METHYLPYRIDINE  
 pstg 336  
 SS 4 COBALT(III) comment (note 6)  
 np  
 SS 4 COBALT  
 pstg 24757  
 SS 5 TAUBE, H:/AU  
 np  
 SS 5 TAUBE, H:/AU  
 mm 5  
 1 OR 4  
 pstg 45  
 SS 6 ABRAMOVITCH, R:/AU  
 mm 3  
 ALL  
 pstg 70

(Continued next page.)

SEARCH #1

Semi-experienced Searcher E - Continued

SS 7 HIS	
SS 7 1 AND 2 AND 3 AND 4	prompt (note 7) backspacing
none	
SS 7 2 AND 3 AND 4	
pstg 1	
SS 8 1 AND 3 AND 4	prompt (note 8)
none	
SS 8 PRT FULL SS 7	
SS 8 3 AND 5	
none	
SS 3 4 AND 5	
pstg 4	
SS 9 PRT TRIAL SS 8 4	backspacing
SS 9 PENTAAMMINE COBALT	
np	
SS 9 COBALT PENTAAMMINE:	
np	
SS 9 COBALT AMMINE:	
np	
SS 9 4 AND 6	
none	
SS 9 HIS	
SS 9 1 AND 6	
none	
SS 9 OXIDATION	
pstg 25635	
SS 10 1 AND 2 AND 4 AND 9	
pstg 2	
SS 11 PRT TRIAL	
SS 11 LIGAND OR LIGANDOPENTAAMINECOBALT OR LIGANDS	
pstg 6918	
SS 12 11 AND 3 AND 4	
pstg 1	
SS 13 1 AND 11 AND 4 AND 9	
pstg 2	
SS 14 7 OR 8 OR 10	
pstg 7	
SS 15 7 OR 8 OR 10 OR 11 OR 13 OR 7	
np(11 OR 13)	
pstg 7	
SS 16 15 OR 11 OR 13	
pstg 6922	
SS 17 7 OR 8 OR 19 OR 12 OR 13 OR 14	
pstg 7	
SS 18 PRT OFFLINE	

## SEARCH #1

Semi-experienced Searcher-F

SS 1 ELECTRON  
pstg 67217

SS 2 1 AND TRANSFER  
pstg 2916

SS 3 2 AND TRANSFER  
pstg 2916

SS 4 2 AND INDUCED  
pstg 72

SS 5 PENTAMMIN3  
no pstg

SS 5 PENTAMMIN#  
pstg 8 comment (note 9)

SS 6 COBALT: AND 5  
pstg 6

SS 7 PRINT TRIAL

SS 7 HIS prompt (note 10)

SS 7 6 AND 4  
no pstg

SS 7 TAUBE, H:/AU prompt (note 11)  
mm 5  
1,4

ss 7 pstg 45

SS 8 7 AND4  
no pstg

SS 8 7 AND 4  
no match

SS 8 PRT OFFLINE SS 4

Semi-experienced Searcher G

SS 1 ELECTRON TRANSFER  
no pstg

SS 1 ELECTRON EXCGANGE  
no pstg

SS 1 ELECTRON ECHANGE  
no pstg

SS 1 ELECTRON:  
mm 84  
ALL

ss 1 pstg 79861

SS 2 ELECTRONN  
pstg 2

SS 3 ELECTRON: AND ECH

SS 3 E1  
pstg 856

SS 4 1 AND EXCHANGE  
pstg 3668

SS 5 13408-62-3/RN AND 4  
pstg 22

SS 6 31011-67-3/RN AND 5  
no match

SEARCH #1

Semi-experienced Searcher G - Continued

SS 6 31011-67-3/RN AND 4  
no match

SS 6 33248-49-6/RN AND 4  
no match

SS 6 44236-77-3/RN AND 4  
pstg 1

SS 7 PRINT

SS 7 ABRAMOVITCH, \$  
ALL ABRAMOVITCH, R:  
no pstg

SS 7 ABRAMOVITCH, R:/AU  
mm 3  
ALL

ss 7 pstg 70

SS 8 7 AND 4  
no match

SS 8 7 AND ELECTRON  
no match

SS 8 VINUTHA,A/AU  
no pstg

SS 8 VINUTHA, A:/AU  
no pstg

SS 8 TAUBE, HENRY/AU  
pstg 27

SS 9 9 AND ELECTRON  
pstg 263

SS 10 8 AND ELECTRON  
no pstg (38) line garbage  
no match

SS 10 METHYL PYRIDINIUM SALTS  
METHYL AND PYRIDINIUM AND SALT:  
mm (salt) 47  
ALL

SS 11 10 AND ELECTRON  
error reenter input  
10 AND ELECTRON  
pstg 1

SS 12 PRINT

SS 12 ERASEALL

backspacing

line garbage (V INUTHA,A:/AU)

comment (note 12)

prompt (note 13)

comment (note 14)

Semi-experienced Searcher H

SS 1 OXIDATION  
pstg 25635

SS 2 COBALT  
pstg 24757

SS 3 COMPLEX:  
mm 77  
ALL

ss 3 pstg 65929

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SEARCH #1

Semi-experienced Searcher H - Continued

- SS 4 1 AND 2 AND 3  
pstg 226
- SS 5 PENTAMINECOBALT  
pstg 1 comment (note 15)
- SS 6 PENTAMINE:  
mm 6  
4
- ss 6 pstg 1
- SS 7 PRINT 1 SS 6 comment (note 16)
- SS 7 14.  
pstg 6708
- SS 8 PYRIDINIUM  
pstg 1255
- SS 9 1 AND 2 AND 3 AND 8  
no match
- SS 9 2 AND 3 AND 8  
pstg 5
- SS 10 PRINT 5 SS 9 comment (note 17)
- SS 10 FERRICYANIDE  
pstg 559
- SS 11 1 AND 2 AND 3 AND 10  
pstg 4
- SS 12 PRINT 4 SS 11 comment (note 18)
- SS 12 INDUCED  
pstg 28372
- SS 13 ELECTRON  
pstg 67217
- SS 14 TRANSFER  
pstg 27369
- SS 15 12 AND 13 AND 14.  
pstg 72
- SS 16 15 AND 2  
pstg 4
- SS 17 PRINT 4 SS 16
- SS 17 TAUBE, HENRY/AU  
pstg 27
- SS 18 17 AND 2  
pstg 1
- SS 19 PRINT 1 SS 18
- SS 19 17 AND 15  
no match
- SS 19 17 AND 1 AND 3  
pstg 3
- SS 20 PRINT 3 SS 19
- SS 20 7 OR 12 OR 17 OR 19  
pstg 34951 comment (note 19)
- SS 21 6 OR 11 OR 16 OR 18 OR 19  
pstg 13 backspacing
- SS 22 PRT OFFLINE

SEARCH #1

Novice J

- SS 1 ELECTRON TRANSFER prompt (note 20)  
np
- SS 1 ELECTRON AND TRANSFER  
pstg 2916
- SS 2 COORDINATION CHEMISTRY  
np
- SS 2 COORDINATION AND LIGANDS  
pstg 461
- SS 3 OXIDIZABLE LIGAND  
np
- SS 3 METHYL PYRIDINIUM  
np
- SS 3 OXIDIZABLE AND LIGAND  
none
- SS 3 TRANSITION AND LIGAND  
pstg 693
- SS 4 1 AND 2 AND 3  
pstg 2
- SS 5 PRINT TRIAL
- SS 5 PRT OFFLINE

Novice K

- SS 1 FILE CHEMDEX prompt (note 21)
- SS 1 FERRICYANIDE  
pstg 1
- SS 2 PRINT FULL prompt (note 22)
- SS 2 N-METHYPERIDONE  
no pstg
- SS 2 METHYLPERIDONE OR N-METHYLPERIDONE  
no pstg  
no pstg
- SS 2 PENTAAMINE COBALT:  
no pstg
- SS 2 COBALT  
pstg 1
- SS 3 PRINT
- SS 3 COBALT OROR BLT(III) backspacing problems  
search syntax error. search aborted
- SS 3 FILE CAS7276
- SS 1 ELECTRON AND TRANSFER AND (FERRICYANIDE OR.13408-62-3/RN) backspacing  
pstg 34
- SS 2 PRINT TRIAL 5
- SS 2 PENTAAMINE COBALT  
no pstg
- SS 2 PENTAAMINE AND COBALT  
pstg 4
- SS 3 PRINT 4
- SS 3 PENTAAMINE AND COBALT(3+)  
search syntax error. search aborted.

(Continued on next page)



SEARCH #1

Novice K - Continued

```

SS 3 PENTAAMINE
    pstg-8
SS 4 COBALT(3+) ] prompt (note 23)
    search syntax error. search aborted ]
SS 4 COBALT (3#) ]
    search syntax error. search aborted ]
SS 4 COBALY#3+# ] backspacing
    no pstg ]
SS 4 COBALT#3+# ]
    no pstg ]
SS 4 HIS
SS 4 1 AND 2
    no match
SS 4 NBR PENTAAMINE
    5 DOWN
SS 4 METHYLPYRIDINE
    pstg 336
SS 5 1 AND 2 AND 4
    no match
SS 5 306-53-6/RN
    pstg 17
SS 6 COBALT
    pstg 24757
SS 7 1 AND 5 AND 6
    no match
SS 7 1 AND 6
    pstg 4
SS 8 PRINT 4
SS 8 PENTAMINE OR PENTAAMINE OR PENTAMINE ] backspacing
    pstg 34
SS 9 16 AND 8
    no match

```



SEARCH #1

Novice L

prompt (note 24)  
SS 1 INDUCED ELECTRON TRANSFER REACTIONS AND OXIDIZABLE LIGANDS prompt (note 25)  
no pstg (induced electron transfer reactions).  
no pstg (oxidizable ligands).  
SS 1 INDUCED AND ELECTRON AND TRANSFER AND REACTIONS AND OXIDIZABLE LIGANDS  
no pstg (oxidizable ligands).  
no match  
SS 1 ELECTRON TRANSFER AND ELECTRON EXCHANGE REACTIONS prompt (note 26).  
no pstg (electron transfer).  
no pstg (electron exchange reactions).  
SS 1 ELECTRON AND TRANSFER prompt (note 27)  
ss 1 pstg 2916  
SS 2 ELECTRON AND EXCHANGE prompt (note 28)  
ss 2 pstg 3134  
SS 3 ONE OR TWO\$  
SS 3 1 OR 2 prompt (note 29)  
pstg 5010  
SS 4 LIGAND OR LIGANDS  
pstg 6918  
SS 5 3 AND 4  
pstg 101  
SS 6 OXIDIZ:  
mm 22  
ALL  
ss 6 pstg 5147  
SS 7 OXIDAT  
no pstg (oxidat).  
SS 7 ALL OXIDAT:  
pstg 30355  
SS 8 6 OR 7  
pstg 34576  
SS 9 HIS  
SS 9 5 AND 8  
pstg 3  
SS 10 PRINT 3  
SS 10 PRINT TRIAL 3  
SS 10 35\$  
no pstg (35\$).  
SS 10 5 AND COMPLEX:  
mm 77  
all or none  
ALL  
pstg 70  
SS 11 PRINT TRIAL  
SS 11 PRT OFFLINE

SEARCH #1

Novice M

- SS 1 CHELATE AND LIGANDS  
pstg 134
- SS 2 ELECTRON EXCHANGE AND 1  
no pstg (electron exchange).  
no match
- SS 2 ELECTRON AND EXCHANGE AND 1                      prompt (note 30)  
pstg 2
- SS 3 PRINT TRIAL    prompt (note 31)
- SS 3 FERRICYANIDE AND PENTAAMINE COBALTI11 ELECTRON AND TRANSFER  
no pstg (pentaamine cobalt111 electron).  
no match
- SS 3 FERRICYANIDE AND PENTAAMINE COBALT 111 AND ELECTRON TRANSFER  
no pstg (pentaamine cobalt 111).  
no pstg (electron transfer)  
no match
- SS 3 FERRICYANIDE    prompt (note 32)  
pstg 559
- SS 4 PENTAAMINE AND COBBALT  
no pstg (cobbalt).  
no match
- SS 4 PENTAAMINE AND COBALT  
pstg 4
- SS 5 ELECTRON AND TRANSFER  
pstg 2916
- SS 6 3 AND 5  
pstg 20
- SS 7 HIS
- SS 7 6 AND 4  
no match
- SS 7 4 AND 5  
pstg 2
- SS 8 7 AN\$
- SS 8 7 OR 6  
pstg 22
- SS 9 PRINT TI 22    backspacing
- SS 9 TAUBE, H:/AU  
mm 5  
1 OR 4  
pstg 45
- SS 10 HIS  
9 AND 5  
pstg 4
- SS 11 8 OR 10  
pstg 26
- SS 12 HIS
- SS 12 PRT OFFLINE

Experienced Searcher A

backspace

- SS 1 CARBON AND MONOXIDE; FD 7732-18-5/ARN; EQUILIBRIUM; FD EQUILIBRIUM; FD MASS AND T  
ANSFER; FD SALT AND WATER; FD BRINE
- ss 1 pstg 7256
- ss 2 pstg 18780
- ss 3 'equilibrium' is not a recognized command name.
- SS 3 FD EQUILIBRIUM; FD MASS AND TRANSFER; FD SALT AND WATER; FD BRINE
- ss 3 pstg 7230
- ss 4 pstg 4073
- ss 5 no pstg (salt and water).
- ss 5 pstg 1708
- SS 6 SALT AND WATER; FD BRINE
- ss 6 pstg 2858
- ss 7 pstg 1708
- SS 8 HISTORY
- SS 8 1 OR 2; FD 5 OR 6
- ss 9 pstg 25656
- ss 10 pstg 4490
- SS 10 8 AND 9
- pstg 402
- SS 11 10 AND 4 OR 10 AND 3
- ss 11 pstg 4
- SS 12 PRT TI
- SS 12 1 AND (3 OR 4) AND 9
- no match
- SS 12 1 AND 3 OR 1 AND 4
- ss 12 pstg 96
- SS 13 PRT OFFLINE SS 11 4

comment (note 33)

Experienced Searcher B

- SS 1 FILE CHEMDEX
- SS 1 CARBON AND MONOXIDE
- no pstg (monoxide).
- no match
- SS 1 CO
- pstg 49
- SS 2 CARBON MONOXIDE
- pstg 1
- SS 3 PRINT FULL
- SS 3 FILE CAS7276
- ERROR, REENTER INPUT
- FILE CAS7276
- SS 1 630-08-0/ARN
- pstg 8260
- SS 2 WATERS, OCEAN; AND BRINE
- pstg 2589
- SS 8 BRINE
- pstg 1708
- SS 4 3 OR 2
- pstg 4265
- SS 5 4 AND 1
- pstg 9
- SS 6 PRT OFFLINE

comment (note 34)

backspace

## SEARCH #2

Experienced Searcher C

SS 1 124-38-9/RN AND 630-08-0/RN                   backspace  
 pstg 1518

SS 2 1 AND SALT OR SALINES

SS 2 1 AND ALL SALT# OR ALL SALINE  
 no match

SS 2 1 AND (ALL SALT# OR ALL SALIN:)                   backspace  
 pstg 9

SS 3 PRT AN TI IT

SS 3 1 AND (EQUILIBRIUM OR FORMATION OR STABILITY) AND (CONSTANT OR ALL CONST#   comment  
 unbalanced parentheses in search statement. search aborted.                   (note 35)

SS 3 1 AND EQUILIBRIUM OR FORMATION OR STABILITY) AND (ALL CONSTANT# OR ALL CONST#)  
 pstg 2

SS 4 PRT AN TI IT

SS 4 124-38-9/RN  
 pstg 11056

SS 5 630-08-0/RN  
 pstg 8260

SS 6 EQUILIBRIUM OR FORMATION  
 pstg 130453

SS 7 4 AND 6  
 pstg 1637

SS 8 7 AND (SALT OR SALINE)  
 pstg 19

SS 9 PRT AN TI IT

SS 9 630-08-0S

SS 9 5 AND (ALL OXIDAT:OR OXIDN)                   backspace  
 pstg 943                   comment (note 36)

SS 10 9 AND ALL SALT#  
 pstg 7

SS 11 PRT AN TI IT

SS 11 124-38-9/RN AND (PREPN OR FORMATION) AND EQUILIBRIUM  
 too many pstgs in this ss. revise search strategy.

SS 11 124-38-9/RN AND EQUILIBRIUM                   backspace  
 pstg 260

SS 12 11 AND (PREPN OR FORMATION)

SS 12 NBR 124-38-9/RN

SS 12 124-38-9, PREPN/RN  
 pstg 489

SS 13 124-38-9, PROP/RN  
 pstg 3064

SS 14 13 AND EQUILIBRIUM  
 pstg 120

SS 15 14 AND SALT  
 pstg 1

SS 16 PRT FU

SS 16 ERASEALL

SEARCH #2

Semi-Experienced Searcher E

SS 1 EQUILIBRIUM

pstg 7230

SS 2 EQUILIBRIUM CONSTANT

np (equilibrium constant)

SS 2 CARBON MONOXIDE

np (carbon monoxide)

backspace

SS 2 CARBON AND MONOXIDE

pstg 7256

prompt (note 37)

SS 3 EQUILIBRIUM AND CONSTANT

pstg 272

prompt (note 38)

SS 4 CARBON AND DIOXIDE

pstg 11143

SS 5 SAVEHOLD

np (savehold)

backspace

SS 5 SAVEOLD

saveold completed

SS 5 FILE CHEMDEX

SS 1 C101/MF

np (C101/MF)

SS 1 CARBON MONOXIDE

pstg 1

SS 2 PRT

SS 2 CARBON DIOXIDE

pstg 1

backspace

SS 3 PRT

SS 3 FILE CAS7276

SS 1 RECALL

ss 1 equilibrium (7230)

ss 2 carbon and monoxide (7256)

ss 3 equilibrium and constant (272)

ss 4 carbon and dioxide

SS 5 630-08-0/RN

pstg 8260

SS 6 124-38-9/RN

pstg 11056

SS 7 OXIDATION

pstg 25635

ss 8 WATERS, OCEAN

np (waters, ocean)

SS 8 WATERS, OCEAN

pstg 2589

SS 9 3 AND 5 AND 6

none

SS 9 3 AND 5

pstg 2

SS 10 9 AND 7

none

SEARCH # 2

Semi-Experienced Searcher E - Continued

SS 10 HIS  
SS 10 1 AND 5 AND 6 AND 7  
pstg 1

SS 11 5 AND 6 AND 8  
none

SS 11 5 OR 6 AND 8  
pstg 8338

prompt (note 39)

SS 12 3 OR 7  
pstg 25906

SS 13 5 OR 6  
pstg 17798

SS 14 8 AND 13  
pstg 87

SS 15 HIS  
SS 15 7 AND 14  
none

SS 15 3 AND 14  
none

SS 15 1 OR 3  
pstg 7230

SS 16 PH  
pstg 7347

SS 17 IONIC STRENGTH  
np (ionic strength)

SS 17 PRESSURE  
pstg 22545

SS 18 IONS IN LIQUIDS  
pstg 1442

SS 19 TEMPERATURE  
pstg 31587

SS 20 14 AND 16  
pstg 7

prompt (note 40)

SS 21 14 AND 17  
pstg 4

SS 22 14 AND 18  
none

SS 22 14 AND 19  
pstg 2

SS 23 HIS

SS 23 9 OR 10 OR 20 OR 21 OR 22  
pstg 15

SS 24 PRT OFFLINE

SEARCH #2

Semi-Experienced Searcher F

SS 1 FILE CHEMDEX

SS 1- CO

pstg 49

SS 2 CO/MF

pstg 49

SS 3 CARBOPNS

prompt (note 41)

SS 3 CARBON MONOXIDE

prompt (note 42)

pstg 1

SS 4 PRINT

SS 4 CARBON DIOXIDE

pstg 1

SS 5 PRINT

SS 5 FILE CAS7276

SS 5 630-08-0/RN AND 124-39-9

no pstg (124-39-9)

no match

SS 1 630-08-0/RN AND 124-39-9/RN

no pstg (124-39-9/RN)

no match

SS 1 630-08-0/RN AND 124-39-9/RN

pstg 1518

SS 2 1 AND EQUILIBRIUM

pstg 29

comment prompt (note 43)

SS 3 PRINT 3

SS 3 2 AND ALGA

mm (alga:) (27)

9 (ALGAE)

no match

SS 3 2-2 AND \$

prompt (note 44)

SS 3 2 AND SALT AND WATER

no match

comment (note 45)

SS 3 2 AND IONIC AND STRENGTH

no match

SS 3 2 AND IONIC STRENGTH

no pstg (ionic strength)

no match

SS 3 2 AND PH

no match

SS 3 PH

pstg 7047

SS 4 3 AND 2

no match

SS 4 2 AND PRESSURE

no match

SS 4 2 AND TEMPERATURE

pstg 2

## SEARCH #2

Semi-Experiences Searcher F - Continued

SS 5 PRINT  
 SS 5 MASS AND TRANSFER AND OVERTONES  
 SS 5 MASS AND TRANSFER AND OVERTONES  
 no match

Semi-Experienced Searcher G

SS 1 630-08-0/RN AND OXIDATION  
 pstg 757

SS 2 WATER  
 pstg 80685

SS 3 1 AND 2  
 pstg 21

SS 4 PRINT

SS 4 L24-38-9 AND 630-08-0  
 no pstg (L24-38-9).  
 no pstg (630-08-0):

SS 4 L24-38-9 AND 630-08-0  
 no pstg (L24-38-9).  
 no pstg (630-08-0).

SS 4 HIS

SS 4 L24-38-9 AND PREPARATION  
 no pstg (L24-38-9).  
 no match

SS 4 124-38-9 AND PREPARATION  
 no pstg (124-38-9).  
 no match

prompt (note 46)

SS 4 124-38-9 AND FORMATION  
 no pstg (124-38-9).  
 no match

SS 4 CARBON DIOXIDE AND FORMATION  
 no pstg (carbon dioxide).  
 no match

SS 4 FILE CHEMDEX

SS 1 CARBON DIOXIDE  
 pstg 1

SS 2 PRINT

SS 2 CAS

SS 2 FILE CAS7276

SS 1 L24-38-9/RN AND PREPARATION  
 pstg 62

SS 2 WATER  
 pstg 80685

comment (note 47)

SS 3 1 AND 2  
 pstg 5

SS 4 PRINT

SS 4 ERASEALL



SEARCH #2

Semi-Experienced Searcher H

SS 1 EQUILIBRIUM  
pstg 7230

SS 2 CONSTAB\$

SS 2 CONSTANT

pstg 18861

SS 3 CARBON MONOXIDE

comment (note 48)

no pstg (carbon monoxide).

SS 3 CARBONMONOXIDE

pstg 11

SS 4 CO

pstg 2157

SS 5 CARBON DIOXIDE

no pstg (carbon dioxide).

SS 5 CO2

comment (note 49)

pstg 169

SS 6 CARBON

pstg 57080

SS 7 MONOXIDE

pstg 8390

SS 8 DIOXIDE

pstg 27438

SS 9 1 AND 2 AND 6 AND 7 AND 8

pstg 1

comment (note 50)

SS 10 PRINT 1 SS 9

SS 10 SALT

pstg 25507

SS 11 SALT AND WATER

pstg 2858

SS 12 6 AND 7 AND 8 AND 11

no match

SS 12 MARINE

pstg 3449

SS 13 6 AND 7 AND 8 AND 12

no match

SS 13 OCE\$

SS 13 ALL OCEAN:

pstg 4017

SS 14 6 AND 7 AND 8 AND 13

pstg 4

SS 15 PRINT 4 SS 14

SS 15 PH

pstg 7347

SS 16 15 AND 13

pstg 43

SS 17 TEMPERATURE

pstg 31587

SS 18 16 AND 17

pstg 1

SS 19 PRINT 1 SS 18

SS 19 IONIC AND STRENGTH

pstg 615

(Continued next page.)

SEARCH #2

Semi-Experienced Searcher H - Continued

SS 20 13 AND 19  
 no match  
 SS 20 6 AND 7 AND 8 AND 15  
 pstg 3  
 SS 21 PRINT 3 SS 20  
 SS 21 6 AND 7 AND 8 AND 17  
 pstg 39  
 SS 22 20 AND 21  
 no match  
 SS 22 ALL ALGA:  
 pstg 3564  
 SS 23 6 AND 7 AND 8 AND 22

pstg 1  
 SS 24 PRINT 1 SS 23  
 SS 24 BACTERIA  
 pstg 10170  
 SS 25 6 AND 7 AND 8 AND 24  
 no match  
 SS 25 1 AND 6 AND 7 AND 8  
 pstg 20

comment (note 51)

SS 26 PRINT 20 SS 25  
 SS 26 ERASEALL

Novice J

SS 1 ALL REVIEW:  
 pstg 138565  
 SS 2 CARBON MONOXIDE OR CO  
 np (carbon monoxide)  
 pstg 2157  
 SS 3 CARBON DIOXIDE OR CO2  
 np (carbon dioxide)  
 pstg 169  
 SS 4 EQUILIBRIUM CONSTANTS  
 np (equilibrium constants)  
 SS 4 EQUILIBRIUM AND CONSTANTS  
 none  
 SS 4 EQUILIBRIUM  
 pstg 7230

prompt (note 52)

SS 5 SALT WATER SALINE  
 np (salt water saline)

comment prompt (note 53)

SS 5 SALINE  
 pstg 1050

SS 6 1 AND 2 AND 3 AND  
 none

AND 5

backspacine (illegible) prompt (note 54)

SS 6 2 AND 3 AND 4 AND 5 AND  
 np (5and)  
 none

backspacing

SS 6 2 AND 3 AND 4 AND 5  
 none

backspacing

SS 6 ERASEALL

SEARCH #2

Novice K

- SS 1 CARBON MONOXIDE. comment (note 55)  
no pstg (carbon monoxide).
- SS 1 CARBON AND MONOXIDE prompt (note 56)  
pstg 7256
- SS 2 OXIDATION  
pstg 25635
- SS 2 1 AND 2  
pstg 696
- SS 4 SALT WATER\$
- SS 4 SALT AND WATER  
pstg 2858
- SS 5 3 AND 4. comment (note 57)  
no match
- SS 5 IONIC STRENGTH  
no pstg (ionic strength).
- SS 5 IONIC AND STRENGTH  
pstg 615
- SS 6 3 AND 5  
no match
- SS 6 SEA AND WATER  
pstg 3553
- SS 7 3 AND 6  
no match
- SS 7 CARBON AND DIOXIDE  
pstg 11143
- SS 8 3 AND 7  
pstg 133
- SS 9 BRINE prompt (note 58)  
pstg 1708
- SS 10 HIS prompt (note 59)
- SS 10 8 AND 9  
no match comment (note 60)
- SS 10 ERASEALL

Novice L

- SS 1 EQUILIBRTUM CONSTANT comment prompt (note 61)  
no pstg (equilibrium constant).
- SS 1 EQUILIBRTUM AND ALL CONSTANT: comment prompt backspacing (note 62)  
pstg 568
- SS 2 CARBON MONOXIDE  
no pstg (carbon monoxide).
- SS 2 CARBON MONOXIDE \$
- SS 2 CARBON AND MONOXIDE OR CO  
pstg 9322
- SS 3 ONES
- SS 3 1 OR 2  
no pstg (1 or 2).

SEARCH #2

Novice L - Continued

- SS 3 1 AND 2  
pstg 5 comment (note 63)
- SS 4 PRINT TRIAL 5
- SS 4 HIS
- SS 4 1 AND 2 AND PROTON TRANSFERS
- SS 4 1 AND 2 AND PROTON AND TRANSFER  
pstg 1 prompt (comment) (note 64)  
prompt (note 65)
- SS 5 FILE CHEMDEX ]
- SS 1 CARBON MONOXIDE ]
- pstg 1 ]
- SS 2 PRINT ]
- SS 2 FILE CAS7276 ]
- SS 1 630-08-0/RN ]
- pstg 8260 ]
- SS 2 1 AND ALL EQUIL: ]
- pstg 122 ]
- SS 3 SEA AND WATER OR SALT AND WATER  
pstg 6244 backspacing
- SS 4 2 AND 3  
no match comment (note 66)
- SS 4 2 AND MASS AND TRANSFER  
pstg 1 backspacing
- SS 5 PRINT.
- SS 5 ERASEALL

Novice M

- SS 1 7732-18-5/RN explanation (note 67)  
pstg 18780
- SS 2 EQUILIBRIUM CONSTANTS  
no pstg (equilibrium constants).
- SS 2 EQUILIBRIUM CONSYANT  
no pstg (equilibrium consyant).
- SS 2 EQUILIBRIUM CONSTANT  
no pstg (equilibrium constant).
- SS 2 EQUILIBRIUM AND CONSTANT  
pstg 272
- SS 3 1 ANS  
no pstg (1 ans).
- SS 3 1 AND 2  
pstg 4
- SS 4 EQUILIBRIUM  
pstg 7230
- SS 5 CARBON MONOXIDE  
no pstg (carbon monoxide).
- SS 5 CARBON AND MONOXIDE  
pstg 7256
- SS 6 HIS
- SS 6 4 AND 5  
pstg 67

SEARCH #2

Novice M - Continued

SS 7.1 AND 6

pstg 3

SS 8 CARBON AND DIOXIDE

pstg 11143

SS 9 5 AND 8

pstg 1119

~~SS~~ 10 HIS

SS 10 1 AND 5 AND 8

pstg 65

~~SS~~ 11 4 AND 10

pstg 1

SS 12 PRT. AN TI

SS 12 HIS

SS 12 ERASALLS

SS 12 ERASEALL

SEARCH #3

Experienced Searcher A

SS 1 ALL NECHERS :/AU;\$

SS 1 ALL NECHERS, D:/AU; FD ALL WROEBEL, H:/AU

ss 1 no pstg (nechers, d:/au).

ss 1 no pstg (wroebel, h:/au).

SS 1 NBR NECHERS/AU

NBR WROEBEL/AU

NBR LENZHOF/AU

NBR PATCHORNIK/AU

SS 1 PATCHORNIK:/AU

mm (patchornik:) (4)

ALL; PRT TI

ss 1 pstg 54

SS 2 PRT TI TRIAL SKIP 3

comment (note 68)

SS 2 PRT TRIAL SKIP 3

SS 2 (POLYMER OR POLYMERS; FD REAGENTS; FD COENZYMES OR THIAMINE OR THIOZOLE OR no pstg ()polymer).

pstg 3951

continue entering ss 3

PYRIDOXAL

no pstg (thiozole).

ss 3 pstg 2244

SS 4 3 OR THIAZOLE

pstg 3078

SS 5 4 AND POLYMER OR 4 AND POLYMERS

pstg 24

comment (note 69)

SS 6 2 AND POLYMER OR 2 AND POLYMERS

pstg 124

SS 7 6 OR 2 AND POLYMERIC

pstg 127

SS 8 4 AND POLYMERIC OR 5

pstg 24

SS 9 7 OR 8

pstg 151

SS 10 PRT TI SS 7; PRT TI SS 8

SS 10 7 AND BIOCHEMICAL

no match.

SS 10 BIOCHEMICAL AND (POLYMER OR POLYYS

backspacing

SS 10 BIOCHEMICAL AND (POLYMER OR POLYMERS OR POLYMERIC)

pstg 18

SS 11 PRT TI

SS 11 8 OR 10

pstg 42

SS 12 PRT OFFLINE

SEARCH #3

Experienced Searcher B

SS 1 POLYMERS; FD STYRENE; FD DIVINYL AND BENZENE

ss 1 pstg 58930

ss 2 pstg 15837

ss 3 pstg 52

SS 4 2 AND 3

pstg 28

SS 5 4 OR 1

pstg 58944

SS 6 COENZYMES OR SUBSTRATES OR REAGENTS

pstg 8407

SS 7 6 AND 5

pstg 490

SS 8 SYNTHESIS OR REACTIONS

SS 8 BACKUP

SS 7 6 AND 5

pstg 490

SS 8 SYNTHESIS

pstg 52427

SS 9 REACTIONS

pstg 165651

SS 10 9 OR 8

SS 10 BACKUP

SS 9 REACTIONS

pstg 165651

SS 10 7 AND 8

pstg 28

SS 11 7 AND 9

pstg 43

SS 12 11 OR 10

pstg 60

SS 13 PRINT AU, TI SKIP 57

SS 13 PRINT FULL SKIP 57

SS 13 PRINT FULL SS 12 2

SS 13 HIS

SS 13 PRT OFFLINE

prompt (note 70)

Experienced Searcher C

SS 1 NECHERS, D:/AU

no pstg (nechers, d:/au).

SS 1 NECHERS, D:/AU

(no pstg (nechers, d:/au).

backspacing

SS 1 NBR NECHERS/AU

LENZHOFF, A:/AU

no pstg (lenzhoff, a:/au).

SEARCH #3

Experienced Searcher C - Continued

- SS 1 PATCH\$
- SS 1 NBR PATCH/AU  
NBR PATCHUNIK/AU  
PATCHORNIK, A:/AU  
mm (patchornik, a:) (4)  
ALL  
pstg 54
- SS 2 1 AND POLYMER## AND (SUBSTRATE# OR ALL REAGENT#)  
mm (polymer##) (18)  
ALL  
mm (substrate#) (4)  
ALL  
pstg 11
- SS 3 PRT AN TI IT  
pstg 974
- SS 4 BENZENE AND ETHENYL  
pstg 3123
- SS 5 3 AND 4  
pstg 68
- SS 6 PRT AN TI IT  
PRT CC
- SS 6 5 AND SEC34/CC  
pstg 10
- SS 7 2 AND NOT 6  
pstg 9
- SS 8 PRT AN TI CC
- SS 8 PRT IT 4\*SKIP 1  
3 AND (ALL PEPTIDE: OR ORGANIC)  
pstg 79
- SS 9 PRT TI IT
- SS 9 PRT OFFLINE



SEARCH #3

Semi-Experienced Searcher E

- SS 1 POLYMER:  
mm (polymer: (86)  
ALL  
pstg 101952
- SS 2 BOUND  
pstg 4614
- SS 3 SUPPORT:  
mm (support:) (9)  
SUPPORT:  
np (support:)
- SS 3 SUPPORT:  
mm (support:) (9)  
1 or 2  
1 OR 2 OR 7 OR 8  
pstg 4844
- SS 4 REAGENT:  
mm (reagent:) (10)  
1 OR 8  
pstg 8232
- SS 5 IMMOBILIZED  
pstg 1469
- SS 6 HIS
- SS 6 2 OR 3 OR 4 OR 5  
pstg 18863
- SS 7 1 AND 6  
pstg 1390
- SS 8 POLYSTYRENE  
pstg 7351
- SS 9 6 AND 8  
pstg 149
- SS 10 COENZYME  
pstg 1529
- SS 11 9 AND 10  
none
- SS 11 7 AND 10  
pstg 3
- SS 12 PRT FULL 3  
PRT TRIAL 3
- SS 12 HIS
- SS 12 THIAZOLE:  
mm (thiazole:) (79)  
all or none  
ALL  
pstg 1068
- SS 13 7 AND 12  
none

## SEARCH #3

Semi-Experienced Searcher E - Continued

SS 13 6 AND 12  
     pstg 15  
 SS 14 THIAMINE:  
     mm (thiamine:) (10)  
     1 OR 2 OR 5 OR 7 OR 8  
     pstg 1339  
 SS 15 7 AND 14  
     none  
 SS 15 9 AND 14  
     none  
 SS 15 1 AND 14  
     pstg 1  
 SS 16 PRT TRIAL  
 SS 16 1 AND 12  
     pstg 21  
 SS 17 8 AND 12  
     none  
 SS 17 PYRIDOXAL:  
     mm (pyridoxal:) (11)  
     ALL  
     pstg 630  
 SS 18 7 AND 17  
     none  
 SS 18 1 AND 17  
     pstg 6  
 SS 19 HIS  
 SS 19 1 AND 2  
     pstg 388  
 SS 20 10 AND 19  
     pstg 1  
 SS 21 PRT TRIAL  
 SS 21 MODEL  
     pstg 32223  
 SS 22 7 AND 22  
     pstg 263  
 SS 23 2 AND 23  
     pstg 12  
 SS 24 HIS  
 SS 24 9 OR 11 OR 13 OR 15 OR 16 OR 18 OR 20 OR 23  
     pstg 206  
 SS 25 PRT OFFLINE

Semi-Experienced Searcher F

SS 1 POLYMER-BOUND  
     no pstg (polymer-bound).  
 SS 1 POLYMER AND BOUND  
     pstg 279  
 SS 2 BIOLOGICAL OR BIOCHEMICAL  
     pstg 58324

prompt (note 71)

SEARCH #3

Semi-Experienced Searcher F - Continued

```

SS 3 1 AND 2
      pstg 5
      comment (note 72)
SS 4 3 AND REAGENT#
      mm (reagent#) (3)
      1,2
      no match
SS 4 PRINT SS3 5
      'SS3' is not a valid print parameter.
SS 4 PRINT SS 3 5
      command ignored.
SS 4 2 AND REAGENT#
      mm (reagent#) (3)
      1,2
      pstg 180
SS 5 THIAMINE OR THIAZOLE
      pstg 2173
      comment (note 73)
SS 6 5 AND 4
      pstg 1
SS 7 PRINT
SS 7 " NECHERS$
SS 7 NECHERS, D/AU AND4
      search syntax error. search aborted
SS 7 NECHERS, D/AU :/AU AND 4
      search syntax error. search aborted
      prompt (note 74)
SS 7 NECHERS, D:/AU AND 4
      no pstg (nechers, d:/au).
      no match
SS 7 LEUIZHOFF,A:/AU AND 4
      no pstg (leuzhoff,a:/au).
      no match
      line garbage
SS 7 LENIZ OFF A:/AU AND 4
      no pstg (lenzoff,a:/au).
      no match
      line garbage comment (note 75)
SS 7 LENZHOFF,A:/AU AND 4
      no pstg (lenzhoff,a:/au).
      no match
SS 7 PATCHORNIK,A:/AU AND 4
      no pstg (patchornik,a:/au).
      no match
SS 7 WROEBEL,H:/AU AND 4
      no pstg (wraebel,h:/au).
      no match
SS 7 PRT SS 3 5 OFFLINE

```

SEARCH #3

Semi-Experienced Searcher G

- SS 1 POLYMER AND REAGENT:  
no pstg ("polymer").  
mm (reagent:) (10)  
ALL  
no match  
line garbage
- SS 1 POLYMERIZATION  
pstg 25514
- SS 2 ALL REAGENT  
pstg 8232
- SS 3 1 AND 22  
no match
- SS 3 1 AND 2  
pstg 36
- SS 4 STYRENE  
no pstg ( )styrene).  
line garbage
- SS 4 100-42-5/RN  
pstg 3495
- SS 4 4 AND 3  
pstg 1
- SS 6 PRINT
- SS 6 POLYSTYRENE  
pstg 7351
- SS 7 ADDITION REACTION  
pstg 2837
- SS 8 6 AND 7  
pstg 3
- SS 9 PRINT
- SS 9 BENZENE, ETHENYL  
no pstg (benzene, ethenyl).
- SS 9 100-42-5/RN  
no pstg ( )100-42-5/RN).
- SS 9 HIST
- SS 9 DIVINYLBENZENE  
pstg 1094
- SS 10 DERIVATIVES  
pstg 41208
- SS 11 16 AND 4  
pstg 148
- SS 12 THIAMINE PYROPHOSPHATE  
no pstg (thiamine pyrophosphate).
- SS 12 THIAMINE AND PYROPHOSPHATE  
pstg 79
- SS 13 12 OR TP  
pstg 91

SEARCH #3

Semi-Experienced Searcher G - Continued

- SS 14 11 AND 14  
error reenter input  
11 AND 13  
no match
- SS 14 THIAMINE  
pstg\_1339
- SS 15 PYRIDOXAL comment (note 76)  
pstg 626
- SS 16 14 AND 15  
pstg 5
- SS 17 11 AND 14  
no match
- SS 17 11 OR 14  
no pstg (11 or 14)
- SS 17 11 OR 14  
pstg 1487
- SS 18 11 AND 14  
no match
- SS 18 PYRIDOXAL PHOSPHATE  
no pstg ()pyridoxal phosphate) line garbage
- SS 18 11 AND REACTION  
pstg 58
- SS 19 PRINT TRIAL
- SS 19 PRINT TITLE
- SS 19 DECARBOXYLATION  
pstg 1912
- SS 20 HIS  
CARBOXYLATION  
pstg 722
- SS 21 HIS
- SS 21 11 AND 19  
no match
- SS 21 TRANSAMINATION  
pstg 212
- SS 22 11 AND 21  
no match
- SS 22 9 AND REACTION  
no pstg ("9).  
no match
- SS 22 6 AND 13  
no match
- SS 22 11 AND 13  
no match
- SS 22 ERASEALL

## SEARCH #3

Semi-Experienced Searcher G - Continued

SS 21 15 AND 20  
 pstg 1  
 SS 22 PRINT 1 SS 21  
 SS 22 LENZHOFF, :/AU  
 no pstg (lenzhoff, :/au).  
 SS 22 PATCHORNIK, :/AU  
 mm (patchornik, :) (4)  
 ALL  
 pstg 54  
 SS 23 14 AND 22  
 pstg 4  
 SS 24 PRINT 4 SS 23  
 SS 24 WROEBEL, :/AU  
 no pstg (wroebel, :/au).  
 SS 24 15 AND NOT ALL PROTEIN:  
 pstg 40  
 SS 24 15 \$  
 SS 25 AMINO AND ACID  
 pstg 23506  
 SS 26 15 AND NOT 25  
 pstg 32  
 SS 27 PEPTIDE  
 pstg 8458  
 SS 28 15 AND NOT 27  
 pstg 17  
 SS 29 PRIM\$  
 SS 29 PRINT 17 SS 28  
 SS 29 13 OR 23 OR 28

SS 30 PRT OFFLINE

Novice J

SS 2 IALL REVIEWS:  
 np (iall reviews):  
 SS 2 POLYMER SYNTHESIS  
 np (polymer synthesis):  
 SS 2 POLYMER AND SYNTHESIS  
 pstg 1360  
 SS 3 POLYMER AND REACTIONS  
 pstg 3304  
 SS 4 1 AND 6 AND 7  
 pstg 8  
 SS 5 PRINT TRIAL  
 SS 5 PRT OFFLINE

SEARCH #3

Semi Experienced Searcher H

SS 1 ALL :POLYSTYRENE  
search term may not begin with ':' character. term deleted.  
no pstg (:polystyrene).

SS 1 POLYSTYRENE  
pstg 7351

SS 2 SYNTHESIS  
pstg 52427

SS 3 SOLID AND STATE  
pstg 4801

SS 4 1 AND 2 AND 3  
no match

SS 4 CHLOROMRS

SS 4 CHLOROMETHYLPOLYSTYRENE  
pstg 2

SS 5 PRINT 2 SS 4

SS 5 2 AND 3  
pstg 57

SS 6 5 AND NOT PROTEIN  
pstg 56

SS 7 5 AND NOT PROTEINS  
pstg 56 comment (note 77)

SS 8 POLYMER AND BOUND  
pstg 279

SS 9 THIAMINE  
pstg 1339

SS 10 8 AND 9  
no match

SS 10 ALL PYRIDOX:  
pstg 1158

SS 11 8 AND 10  
no match

SS 11 BIOCHEMICAL  
pstg 7246

SS 12 8 AND 11  
no match

SS 12 3 AND 11  
no match

SS 12 1 AND 11  
no match

SS 12 1 AND 9  
pstg 1

SS 13 PRINT 1 SS 12

SS 13 1 AND 10  
no match comment (note 78)

SS 13 NECKERS, D.C./AU  
no pstg (neckers, d.c./au).

SEARCH #3

Semi-Experienced Searcher H - Continued

SS 13 NECKERS/AU  
no pstg (neckers/au).  
SS 13 LENZHOFF/AU  
no pstg (lenzhoff/au).  
ss 13 PATCHORNIK/AU  
no pstg (patchornik/au).  
SS 13 WROEBEL/AU  
no pstg (wroebel/au).  
SS 13 WOODWARD/AU  
no pstg (woodward/au).  
SS 13 NECKERS:/AU  
mm (neckers:) (6)  
1 AND 2  
pstg 11  
SS 14 1 OR \$  
SS 14 PRINT 11 SS 13  
SS 14 SOLID AND PHASE  
pstg 3826  
SS 15 14 AND 9  
no match  
SS 15 14 AND 10  
no match  
SS 15 4 AND 14  
no match  
SS 15 1 AND 14  
pstg 41  
SS 16 ALDOL  
pstg 297  
SS 17 15 AND 16  
no match  
SS 17 DECARBOXYLATION  
pstg 1912  
SS 18 15 AND 17  
no match.  
SS 18 TRANSAMINATION  
pstg 212  
SS 19 15 AND 18  
no match  
SS 19 15 AND 11  
no match  
SS 19 ALL COENZYME:  
pstg 1625  
SS 20 15 AND 19  
no match  
SS 20 ALL REACTION:  
SS 20 REAGENT  
pstg 8232



SEARCH #3

Novice K

- SS 1 POLYMERS  
pstg 58930
- SS 2 REAGENTS  
pstg 3951
- SS 3 1 AND 2  
pstg 96
- SS 4 COENZYME  
pstg 1529  
comment (note 79)
- SS 5 3 AND 4  
no match
- SS 5 ALDOL AND CONDENSATION  
pstg 254
- SS 6 3 AND 5  
no match
- SS 6 DECARBOXYLATIONS  
no pstg (decarboxylations).
- SS 6 TRANSAMINATION  
pstg 212
- SS 7 3 AND 7  
pstg 1
- SS 8 3 AND 6  
no match
- SS 8 THIAMINE  
pstg 1339
- SS 9 3 AND 8  
no match  
comment prompt (note 80)
- SS 9 NECHERS, D:/AU  
no pstg (nechers, d:/au).
- SS 9 LENZHOFF, A:/AU  
no pstg (lenzhoff, a:/au).
- SS 9 PATCHORNIK, A:/AU  
mm (patchornik, a:)(4)  
ALL  
pstg 54
- SS 10 HIS
- SS 10 1 AND 9  
pstg 20  
prompt (note 81)  
prompt (note 82)
- SS 11 PRT TRIAL
- SS 11 PRT TRIAL
- SS 11 PRT TRIAL SKIP 2 3
- SS 11 BIOCHEM:  
mm (biochem:) (31)  
all or none?  
ALL  
pstg 12329
- SS 12 11 AND ALL POLYMER: AND ALL REAGENT:  
pstg 1

(Continued next page)

SEARCH #3

Novice K - Continued

SS 13 PRINT  
SS 13 11 AND ALL POLYMER:  
pstg 79  
SS 14 PRINT TI-6  
SS 14 PRT OFFLINE

Novice L

SS 1 POLYMERABOUBOUN\$\$ backspacing  
SS 1 POLYMER AND BOUND AND REAGENTS  
pstg 8  
SS 2 1 AND COENZYMES AND BIOCHEMICALS comment (note 83)  
no match  
SS 2 1 AND THIAMINE AND THIZOLE  
no match  
SS 2 THIAMINE AND THIAZOLE prompt (note 84)  
pstg 24  
SS 3 2 AND ALL POLYMER:  
no match  
SS 3 THIAMINE OR THIAZOLE  
pstg 2173  
SS 4 3 AND ALL POLYMER  
pstg 12  
SS 5 PRINT TRIAL  
SS 5 HIS  
SS 5 1 AND ALL ENZYMES: prompt (note 85)  
no match  
SS 5 PRT OFFLINE SS 4

SEARCH #3

Novice M

SS 1 100-42-5/RN  
pstg 3495  
SS 2 2039-93-2/RN  
pstg 29  
SS 3 HIS  
SS 3 1 AND 2  
pstg 10  
SS 4 BENZENE  
pstg 15999  
SS 5 DIVINYL  
pstg 325  
SS 6 4 AND 4  
pstg 52  
SS 7 HIS  
SS 7 3 AND 6  
no match  
SS 7 1 AND 6  
pstg 1  
SS 8 2 AND 6  
no match  
SS 8 BIOCHEMICAL  
pstg 7246  
SS 9 REAGENTS  
pstg 3951  
SS 10 8 AND 9  
pstg 7  
SS 11 HIS  
SS 11 6 AND 10  
no match  
SS 11 POLYMER  
pstg 52853  
SS 12 BOUND  
pstg 4614  
SS 13 11 AND 12  
pstg 279  
SS 14 8 AND 13  
no match  
SS 14 9 AND 13  
pstg 8  
SS 15 HIS  
SS 15 6 AND 13  
pstg 2-  
SS 16 PATCHORNIK, A/AU  
no pstg (patchornik, a/au).

(Continued next page)

SEARCH #3

Novice M - Continued

SS 16 LENZHOFF, :/AU prompt (note 86)  
 no pstg (lenzhoff, :/au).  
 SS 16 PATCHORNIK, A:/AU prompt (note 87)  
 mm (patchornik, a;) (4)  
 all or none  
 ALL  
 pstg 54  
 SS 17 HIS  
 SS 17 13 AND 16  
 pstg 8  
 SS 18 ALL POYMER: AND ALL REAGENT:  
 no match  
 SS 18 ALL POLYMER: AND ALL REAGENT;; FD 12 AND 18; FD 16 AND 18 } prompt (note 88)  
 ss 18 pstg 259 ]  
 ss 19 pstg 11 ]  
 ss 20 pstg 11 ]  
 SS 21 ALL POLYMER: AND 16 ]  
 pstg 23 ]  
 SS 22 HIS ]  
 SS 22 16 AND 18 ]  
 pstg 11 ] comment (note 89)  
 SS 23 6 AND 13  
 pstg 2  
 SS 24 22 OR 23  
 pstg 13  
 SS 25 HIS  
 SS 25 6 OR 13 OR 17  
 SS 26 PRT OFFLINE

## SEARCH #4

Experienced Searcher A

SS 1 HYDROGEN AND BONDING AND ALL ALCOHOL# comment (note 90)  
 pstg 167  
 SS 2 PRT TI  
 SS 2 PRT OFFLINE

Experienced Searcher B

SS 1 ALL ALCOHOL::; FD HYDROGEN AND ALL BOND; comment (note 91)  
 pstg 16844  
 time ovflw: cont? (y/n)  
 N  
 SS 2 HYDROGEN AND ALL BOND:  
 pstg 5575  
 SS 3 1 AND 2  
 pstg 284 comment (note 92)  
 SS 4 EQUILIBRIUM AND ALL CONSTANT::; FD BOND AND STRENGTH  
 ss 4 pstg 568  
 ss 5 pstg 518  
 SS 6 4 OR 5  
 pstg 1086  
 SS 7 6-AND3  
 no pstg (6 and 3)  
 SS 7 6 AND 3  
 pstg 14 comment (note 93)  
 SS 8 PRINT TRIAL  
 SS 8 HIS  
 SS 8 PRT OFFLINE

Experienced Searcher C

SS 1 HYDROGEN BOND OR HEAT OF HYDROGEN BONDING  
 pstg 4147  
 SS 2 1 AND (ALL ALCOHOL# OR ALL ALC#)  
 pstg 331  
 SS 3 PRT TI IT  
 SS 3 PRT TI. IT CC 5 SKIP 5  
 SS 3 2 AND NOT AMINE  
 pstg 303  
 SS 4 3 AND NOT 2  
 no match  
 SS 4 2 AND NOT 3  
 pstg 28.  
 SS 5 PRT TI  
 SS 5 PRT TI. CC SS 2 SKI backspacing  
 SS 5 PRT TI CC SS 3 SKIP 5  
 SS 5 PRT OFFLINE SS 3

SEARCH #4

Semi-Experienced Searcher E

- SS 1 ALCOHOL  
pstg 7469
- SS 2 HYDROGEN BOND  
pstg 4041.
- SS 3 EQUILIBRIUM  
pstg 7230
- SS 4 EQUILIBRIUM  
pstg 7230
- SS 5 EQUILIBRIUM AND CONSTANT  
pstg 272
- SS 6 1 AND 2 AND 6  
none
- SS 6 1 AND 2 AND 5  
none
- SS 6 1 AND 2 AND 3  
none
- SS 6 NMR  
pstg 19680
- SS 7 1 AND 2 AND 6  
pstg 9
- SS 8 POLYMER: OR OLIGOMER  
mm (polymer:) (86)  
all or none  
ALL  
np (oligomer)  
time ovflw: cont? (y/n)
- SS 9 POLYMER: AND OLIGOMER  
pstg 101952
- SS 9 HIS
- SS 9 7 AND 8  
none
- SS 9 INFRARED SPECTROSCOPY  
np (infrared spectroscopy)
- SS 9 IR  
pstg 21114
- SS 10 2 AND 3 AND 10  
pstg 20
- SS 11 DIPOLE MOMENT  
pstg 2625
- SS 12 2 AND 3 AND 12  
pstg 3
- SS 13 ENTHALPY SOLUTION  
np (enthalpy solution)
- SS 13 ENTHALPY  
pstg 4114

(Continued next page)

SEARCH #4

Semi-Experienced Searcher E - Continued

SS 14 2 AND 3 AND 14  
 pstg 4  
 SS 15 HIS  
 SS 15 7 OR 10 OR 11 OR 14  
 pstg 34  
 SS 16 PRINT TRIAL  
 SS 16 15 AND EQUILIBRIUM  
 none  
 SS 16 PRT OFFLINE SS 14

Semi-Experienced Searcher F

SS 1 HYDROGEN AND BONDING  
 pstg 2663  
 SS 2 ALCOHOL#  
 mm (alcohol#) (2)  
 all or none  
 ALL  
 pstg 15313  
 SS 3 1 AND 2  
 pstg 167  
 SS 4 POLYMER AND 3  
 pstg 1  
 ?ZRINT  
 zrint is not a recognized explainable item  
 comment (note 94)  
 SS 5 PRINT  
 SS 5 NUCLEAR AND MAGNETIC AND RESONANCE AND3  
 no pstg (resonance and3).  
 no match  
 comment (note 95)  
 SS 5 NUCLEAR AND MAGNETIC AND RESONANCE AND 3  
 pstg 13  
 SS 6 3 AND INFRARED AND ALL SPECTR  
 pstg 31  
 SS 7 5 AND PROTON  
 pstg 1  
 comment (note 96)  
 SS 8 PRINT  
 SS 8 5 AND CARBON-13  
 no match  
 SS 8 (HEAT OR ENTHALPY) AND 3  
 pstg 47  
 SS 9 5 OR 6 OR 8  
 pstg 74  
 comment (note 97)  
 SS 10 PRT OFFLINE

SEARCH #4

Semi-Experienced Searcher G

- SS 1 HYDROGEN BONDING backspacing  
pstg 1
- SS 2 HYDROGEN BONDING comment (note 99)  
pstg 1
- SS 3 HYDROGEN BOND  
pstg 4041
- SS 4 ALCOHOL:  
mm (alcohol:) (31)  
all or none  
ALL  
pstg 16844
- SS 5 3 AND 4  
pstg 240
- SS 6 TERTIARY  
pstg 2614
- SS 7 5 AND 6  
pstg 8
- SS 8 PRINT 8 comment (note 100)
- SS 8 597-49-9/RN  
pstg 26
- SS 9 1 AND 8\$
- SS 9 3 AND 8  
pstg 2
- SS 10 PRINT TRIAL comment (note 101)
- SS 10 CARBOTETRACHLORIDE  
no pstg (carbotetrachloride).
- SS 10 HIST
- SS 10 9 AND 10  
no match
- SS 10 597-93-3  
no pstg (597-93-3).
- SS 10 597-49-3/RN  
no pstg (597-49-3/rn).
- SS 10 597-93-3/RN  
no pstg (5917-93-3/rn).
- SS 10 597-93-3/RN  
pstg 10
- SS 11 HIST
- SS 11 5 AND 10  
no match
- SS 11 MONODYDRIC AND ALIPHATIC  
no pstg (monodydric).  
no match
- SS 11 ALIPHATIC  
pstg 3857
- SS 12 11 AND 6 AND 4  
pstg 23
- SS 13 13 AND 3  
pstg 34
- SS 14 PRINT TRIAL



SEARCH #4

Semi-Experienced Searcher G - Continued

PRINT TI  
SS 14 9 OR 13  
pstg 36  
SS 15 PRT OFFLINE

Semi-Experienced Searcher H

SS 1 HYDROGEN  
pstg 43767  
SS 2 BONDING,  
pstg 8134  
SS 3 ALL BON:  
pstg 28274  
SS 4 ALL BOND:  
pstg 21826  
SS 5 1 AND 4  
pstg 5575  
SS 6 ALCOHOL  
pstg 7469  
SS 7 5 AND 6  
pstg 101  
SS 8 BOND  
pstg 14979  
SS 9 STRENGTH  
pstg 19883  
SS 10 7 AND 8 AND 9  
pstg 4  
SS 11 PRINT 4 SS 10  
SS 11 EQUILIBRIUM  
pstg 7230  
SS 12 ALL CONSTANT:  
pstg 23576  
SS 13 5 AND 6 AND 11 AND A\$\$  
SS 13 5 AND 6 AND 11 AND 12  
no match  
SS 13 5 AND 6 AND 11  
pstg 2  
SS 14 PRINT 2 SS 13  
SS 14 HINDERED  
pstg 729  
SS 15 5 AND 6 AND 14  
no match  
SS 15 STERIC  
pstg 1800  
SS 16 5 AND 6 AND 15  
pstg 2  
SS 17 PRINT  
ss 17 DIMER  
pstg 2325

(Continued next page)

SEARCH #4

Semi-Experienced Searcher H - Continued

SS 18 D\$ALL DIMER:  
no pstg (d\$all dimer:).  
SS 18 ALL DIMER:  
pstg 5868  
SS 19 5 AND 6 AND 18  
pstg 3  
SS 20 PRINT 3 SS 19  
SS 20 BECKER, E. D./AU  
no pstg (becker, e. d./au).  
SS 20 BECKER, E. D./AU  
pstg 1  
SS 21 PRINT 1 SS 20.  
SS 21 RAO, C. N. R./AU  
pstg 98  
SS 22 5 AND 21  
pstg 6  
SS 23 PRINT 6 SS 22  
SS 23 BERNAL, J. D./AU  
no pstg (bernal, j. d./au).  
SS 23 LIPPINCOTT, E. R. /AU  
pstg 12  
SS 24 5 AND 23  
pstg 1  
SS 25 PRINT 1 SS 24  
SS 25 POPE, J. A./AU  
pstg 37  
SS 26 5 AND 25  
pstg 4  
SS 27 PRINT 4 SS 26  
SS 27 HANNA, M./AU  
pstg 1  
SS 28 PRINT 1 SS 27  
SS 28 MCCLELLAN, A. L./AU  
pstg 2  
SS 29 PRINT 2 SS 28  
SS 29 MUT\$  
SS 29 MURTHY, A. S. N./AU  
pstg 8.  
SS 30 5 AND 29  
pstg 6  
too many ss. use keep or backup to continue searching.  
(10 OR 13 OR 19 OR 22 OR 24 OR 26 OR 28) explanation (note 102)

ERASEALL

(Continued next page)

SEARCH #4

Semi-Experienced Searcher H - Continued

- SS 1 HYDROGEN  
pstg 43767
- SS 2 ALL BOND  
pstg 21826
- SS 3 ALCOHOL  
pstg 7469
- SS 4 ALL ALCOHOL:  
pstg 16844
- SS 5 1 AND 2 AND 4  
pstg 284
- SS 5 1 AND #5
- SS 6 ENERGY  
pstg 85241
- SS 7 1 AND 2 AND 6\*  
pstg 827
- SS 8 1 AND 2 AND 4 AND 6  
pstg 37
- SS 9 BOND  
pstg 14979
- SS 10 8 AND 9  
pstg 35      comment (note 103)
- SS 11 MURTHY, A. S. N./AU  
pstg 8
- SS 12 1 AND 2 AND 11  
pstg 6
- SS 13 PRINT 6 SS 12
- SS 13 PRT OFFLINE SS 10

Novice J

- SS 1 HYDROGEN BONDING  
pstg 1      comment (note 104)
- SS 2 HYDROGEN BOND  
pstg 4041
- SS 3 ALCOHOLS  
pstg 8601
- SS 4 EXPERIMENTAL PROCEDURES PERTAINING TO HYDROGEN BOND  
no pstg (experimental procedures pertaining to hydrogen bond).
- SS 4 1 AND 2  
no match
- SS 4 2 AND 3  
pstg 185      comment (note 105)
- SS 5 TECHNIQUES OR PROCEDURES  
pstg 5725
- SS 6 4 AND 5  
no match
- SS 6 2 AND 3 AND 5  
no match
- SS 6 PRINT TRIAL  
comment (note 106)
- SS 6 PRT OFFLINE

SEARCH #4

Novice K

- SS 1 HYDROGEN BOND  
pstg 4041
  - SS 2 ENERGY  
pstg 85241
  - SS 3 ALCOHOL  
pstg 7469
  - SS 4 ALCOHOLS OR 3  
pstg 15313
  - SS 5 1 AND 2 AND 4  
pstg 28
  - SS 6 EQUILIBRIUM  
pstg 7230
  - SS 7 6 AND CONSTANT  
pstg 272
  - SS 8 5 AND 7  
pstg 1
  - SS 9 PRINT TRIAL
  - SS 9 HIS
  - SS 9 PRINT TI SS 5 5  
PRI\$
  - SS 9 HIS
  - SS 9 PRT OFFLINE
- prompt (note 107)
- comment prompt (note 108)
- prompt (note 109)
- prompt comment (note 110)

Novice L

- SS 1 HYDROGEN AND BONDING AND ALCOHOLS  
pstg 136
  - SS 2 1 AND INTER ACTIONS  
no pstg (inter actions).  
no match
  - SS 2 1 AND INTERACTION  
pstg 7
  - SS 3 PRINT TRIAL
  - SS 3 1 AND 2 AND SPECIES FORMED  
no pstg (species formed).  
no match
  - SS 3 1 AND 2 AND SPECIES AND FORMED  
no match
  - SS 3 NMR OR NUCLEAR MAGNETIC RESONANCE AND ALL ALCOHOL:  
pstg 19697
  - SS 4 HYDROGEN BOND AND 3  
pstg 478
  - SS 5 NMR OR\$
  - SS 5 (NMR OR NUCLEAR MAGNETIC RESONANCE) AND ALL ALCOHOL:  
pstg 296
  - SS 6 5B\$
  - SS 6 5 AND HYDROGEN BOND  
pstg 28
  - SS 7 PRINT TI 5
  - SS 7 PRT OFFLINE
- prompt (note 111)
- backspacing
- prompt (note 112)
- ] prompt (note 113)

SEARCH #4

Novice M

SS 1 BECKER, E:/AU  
specify numbers, all, or none  
2 15

prompt (note 114)

pstg 21

SS 2 ALCOHOL  
pstg 7469

SS 3 1 AND 2  
pstg 2

SS 4 HYDROGEN  
pstg 43767

SS 5 BONDING  
pstg 8134

SS 6 HIS

SS 6 2 AND 3 ANND  
no pstg (3 annd).  
no match

SS 6 2 AND 3 AND 4  
pstg 2

SS 7 2 AND 4 AND 5  
pstg 53

SS 8 1 AND 7  
pstg 2

SS 9 HINDERED  
pstg 729

SS 10 HIGHLY  
pstg 3675

SS 11 9 AND 10  
pstg 27

SS 12 7 AND 11  
no match

SS 12 HIS

SS 12 PRI\$  
3 OR 7  
pstg 53

prompt (note 115)

SS 13 PRT OFFLINE

A P P E N D I X F

SEARCHER'S COMMENTS

EXPERIENCED SEARCHER A

GENERAL COMMENTS

- Search #1. Looks easy. Used Index Guide to get Registry Numbers.
- Search #2. Has not yet solved the problem of how to search "in-water" topics. Since he was unsure of "salt water," tried it without salt.
- Search #3. This topic is biochemistry which he knows nothing about. With good citations, he would go through Science Citation Index. Also, he would use an author approach since it is dealing with polymers. Did some offline preparation.
- Search #4. Said he would not normally perform this search without the patron present. Requires too much guesswork about what the person wants. Thought of limiting this search by methods but since requestor indicated a comprehensive search, he decided to give him all of them.

Had asked what command cleared the system but before I could answer "ERASEALL," he had looked it up in his notes.

Does not like the multimeanings message.

SPECIFIC COMMENTS (see Appendix E)

- Search #1  
Note 1 Was sure the requestor wanted SS 5. Not so sure about SS 3.
- Search #2  
Note 33 These are the hot ones. Doesn't know if he should limit it to that. If requestor were here he would not have restricted it to salt water media since he doesn't know how to search it effectively. That is, he would not have limited it to that unsatisfactory approach. Pursues it without salt but it doesn't help.
- Search #3  
Note 68 "That's dirty pool." Apparently someone has written an encyclopedia article on just this topic and it's not properly indexed so the searcher can't build on it. "That's why CA does not have adequate indexing."
- Note 69 Knows these 24 are good citations. Wonders how to get the rest.
- Search #4  
Note 90 Was thinking of limiting the search by methods but since the person wanted a comprehensive search, he decided to give him all of these citations.

EXPERIENCED SEARCHER B

GENERAL COMMENTS

Prefers to do a partial search, then get feedback from the requestor and define the search further rather than trying to anticipate a final search without requestor input. Does as much work as possible on a search prior to going online. Very money conscious, even for this test. The most concerned about time online of all participants.

Search #1. Does not like this topic - way out of anything he knows about. Would have looked up Abramovich article to help her develop the topic. Used Index Guide to look up Registry Numbers.

Search #2. Does not like to use Chemdex online. Would have looked up CO registry number manually under normal circumstances.

Search #3. Felt this to be a very broad search. In a normal situation, he would want to talk more with the patron, to get more of a definition of what he's talking about, does he expect to find a lot, is he using correct terminology, etc.

Would tell the person to plan on spending a lot of money or possibly approach by author.

Used Index Guide to help formulate the search.

At the end of the search, he said he would give those results to the patron as a starting point for more search development.

Search #4. Patron does not specify types of alcohol - would ask him about this. Says he prefers to do a broad search initially so the patron can throw out or narrow from them. Would give him the 14 postings, then tell him over 200 others available. Would have wanted further clarification.

SPECIFIC COMMENTS

Search #2  
Note 34 Does not like to use CHEMDEX or CHEMNAME files online. Prefers to do this kind of preparation offline.

Search #3  
Note 70 Needed help with how to print citations since he does not normally search SDC.

Search #4  
Note 91 Discusses search procedure, preferring a broad approach to cover everything, then let the patron weed out irrelevant items of narrow topic more.



Experienced Searcher B  
Specific Comments - Continued

Search #4

Note 92 Would let requestor look, at first 50-100, then see how he might want to narrow topic. Proceeded to narrow because of project limitations.

Note 93 Would give him these 14 postings then tell him over 200 others available.

EXPERIENCED SEARCHER C

GENERAL COMMENTS

This searcher works for Chemical Abstracts Service. Like the others, he was free to use as much time as the others within the limits of an afternoon. Interested in having him "exploit" the database and SDC capabilities rather than be cost effective. While this was the same situation with others, he had less qualms about finding exactly what was in CA on that topic, even if topic poor. His ability to use the offline search aids was keen and he relied heavily on these for reference. He also knew the file so well that he could track down exceptions that even other experienced searchers would miss.

He said searches 1 and 3 were rough because he knew CA indexing policy on these was exceptional.

Search #1. Would probably go to the printed tool first because he suspects the substances are not listed in Chemdex yet. Would look for coordination compound for ligand entry, get registry number, then search online.

Used Index Guide extensively for preparation.

Went to General Subject Headings for electron exchange reactions and electron exchangers. Wanted to see what kinds of things are indexed under that heading. Suspects an online search will yield the same results.

Uses General Subject Headings too - open as reference while searching online. Gave up on controlled vocabulary - used natural language to get electron transfer which he said would pick up controlled vocabulary too.

Says CA searchers often fall back on natural language searching.

Search #2. Used Index Guide to find registry number for CO and CO<sub>2</sub>. Said he knew it would be listed in the cross reference under carbon oxide. In evaluating citations, concluded they have nothing to do with what patron wants.

"Once I throw salt in, I'm in trouble." Many irrelevant citations, didn't like any of them repeatedly tries new strategies.

"Do you know if the emphasis is biological?" (I don't know.) I think he was considering searching by biol. section.

Search #3. Doesn't just refer to his notes while searching, also makes use of search request on SS4 where he got 900 postings. He asked for the Subject Coverage Manual - I should have had one for him to use - would like to get rid of material on inorganic polymers - can't do that without the subject coverage manual or reviewing all 900, if that's too many, would look at the last 79.

Says it is a difficult area - knows CA has a strange indexing policy on substrates.

EXPERIENCED SEARCHER C

General Comments - Continued

Search #4. Both Index Guide and General Subject Headings open and extensively used.

Not sure if he'll need methods indicated (by search requestor) but he might so he's looking them up in the Index Guide: In IG under infrared structure, he sees bond headings so he checks General Subject Headings under hydrogen bond. Would look for everything connected with pentamine cobalt in dictionary, legends, and combine with electron transfer to be really comprehensive.

Wanted to try author approach but not working.

Can't get rid of alcohol amine - anything to cut it would also get rid of relevant citations. Tried to take out amine term but reluctant.

"Thiazole has me puzzled - not sure what they mean."

SPECIFIC COMMENTS

Search #1.

Note 2. "That I don't understand." Used Index Guide to see where he made a mistake and corrected.

Search #2.

Note 35. Says he always forgets last parenthesis.

Note 36. Searched registry number with a qualifier.

SEMI-EXPERIENCED SEARCHER E

GENERAL COMMENTS

Said it was hard to keep up with changes in searching services. Usually uses the key word list to formulate search terms. Did not know how to search by author. Had not used Chemdex file before. Was not clear on the difference between the Index Guide and General Subject Headings. Used IG as if it were GSH until I explained the difference.

Search #1. Did not feel search #1 was well written.

Search #3. This searcher also wrote search #3. He said he was most definitely interested in "everything there is."

SPECIFIC COMMENTS

Search #1.

Note 4. Prompted all on SS 1.

Note 5. Needed help with number form on SS 2.

Note 6. Searching form of cobalt (3+) was a problem. When we found citations with it, he felt it confusing that the same citation listed it as both cobalt (3+) and cobalt (III).

Note 7. Having problems keeping track of search so I told him about the HISTORY command. He liked it a lot (new to him).

Note 8. Needed help remembering how to use logical operators. Asked for help. I suggested he print out SS 7.

Search #2.

Note 37, Told him to try searching with AND.  
38.

Note 39. Suggested he restructure this since he used OR and AND in the same search statement.

Note 40. Reminded him to check the search request for the number of articles desired.

SEMI-EXPERIENCED SEARCHER F

GENERAL COMMENTS

Always wanted to learn about string search. Hoped I would show him when we were done. Never used Index Guide before to prepare a search. Hasn't searched in years (he helps students design searches [presearch]). Librarian then runs them for them.

Learned about the neighbor command a couple of days ago. Liked SDC display at truncation. Likes seeing terms. Uses word frequency microfiche.

I reviewed Index Guide and General Subject Headings with him - he does not emphasize when teaching his class online searching. However, the students must first search through the printed tool so they are familiar with the General Subject Headings.

Normally makes use of the microfiche list of terms but because of time, he'll do it online. He did not know that control vocabulary can be two words not linked with Boolean operators.

Search #1. Tried to look up pentammine in IG. Could not find the term. Says it should be spelled with two m's. His guess is that the researcher doesn't want articles on just the substance he mentions, but related substances as well, so he doesn't want to restrict the search to pentammine cobalt group.

Search #4. Wanted to look up carbon 13 in the microfiche but not enough time. Decided to do it online.

SPECIFIC COMMENTS

Search #1.

Note 9. "Disturbing." - only 8 postings for SS 5.

Note 10. As he struggled to reconstruct search, I suggested HISTORY command.

Note 11. I helped him properly structure author search statements.

Search #2.

Note 41. He asked how to start a line over. I prompted \$.

Note 42. Needed some assistance getting registry numbers.

Note 43. With only 29 postings his temptation would be to give them all to the patron.

I suggested he print a few to see if they were on the topic.

Note 44. Helped again with \$.

Note 45. "That blows the whole thing away - unbelievable there's no match."

Semi-experienced Searcher F  
Specific Comments - Continued

Search #3.

Note 71. Needed some assistance restructuring polymer-bound.

Note 72. - "That's everthing." Decided to play around a bit more.

Note 73. "Let's try another tack here. This is a place where I could have used clusters (explicit nesting)."

Note 74. Prompted him on use of colon in author searching.

Note 75. "I'm not sure I've got that name spelled right." Was also forgetting space after comma in author form but I was not watching to prompt him about it and he just assumed there were no hits anyway.

Search #4.

Note 94. "How about that, that's not going to get me anything. Back to square 1."

Note 95. That's better (13 postings)."

Note 96. "I just can't resist that. If I only get one posting, I've just got to see it!"

Note 97. Since the patron wanted a comprehensive search, he would give him these 74.

SEMI-EXPERIENCED SEARCHER G

GENERAL COMMENTS

This searcher had done some searching many years ago. Now if he needs a search done, he gives it to someone else to run. I assumed his background was stronger than it is and therefore may have not given him the appropriate introduction to the project. Also, there were some line problems and ORBIT often received messages with squiggles. It appears the testee did not try to key these terms in again; did not realize his messages were being read incorrectly.

Basically, this searcher took a manual approach to searching which resulted in too narrow a search strategy. He does not seem to start with a broad enough base to perform subject searches. He used the General Subject Headings, Index Guide, and even looked up some of the material listed on the search forms. His pretest notes were extensive, if too specific for affective online searching.

Search #1. He emphasized the importance of doing a manual search. When done, said he would need to rethink approach and try again later.

Search #2. Considered this a fairly straightforward search. Requestor does not specify whether he wants salt water or sea water. None of his approaches yielded relevant articles. (Happened several times with other participants on search #2.)

Search #3. Said that since the requestor wanted polymer reagents, he would approach the topic from Engineering Index first. Would also suggest Index to Encyclopedia of Polymers. He had looked in CA under "polystyrene" but there were at least three pages.

Search #4. Identified some highly hindered alcohols from memory and tried to track down their registry numbers before going online. Also meant to search by online section number 22 but forgot.

Again, I would like to emphasize that the poor results of this searcher were due primarily to my improper assessment of his familiarity with online systems prior to testing. This was compounded by line problems that I did not notice until looking over the results after the test was over. However, I must also say that a manual approach is not appropriate to online searching as this set of searches clearly illustrates.

SPECIFIC COMMENTS

Search #1.

Note 12. He reemphasized preference for doing a manual search first.

Note 13. Helped him set up this statement.

Note 14. Would give him that article, then talk about topic.

Semi-experienced Search G  
Specific Comments - Continued

Search #2.

Note 46. I suggested he double check registry number. Noticed later he had forgotten /RN.

Note 47. Used "water" because he didn't expect many postings. Said the process was not well developed yet.

Search #3.

Note 76. Wonders if he should use styrene or polystyrene.

Search #4.

Note 99. Did not believe the postings for "hydrogen bonding." I suggested he check Index Guide. He said he would have prepared better under different circumstances.

Note 100. "I could have just printed the title."

Note 101. Would give the patron these two and then talk with the patron about the topic.



SEMI-EXPERIENCED SEARCHER, H

GENERAL COMMENTS

This searcher does a small amount of searching for himself and others. He has a cue card of commands and the word frequency list on fiche. Said the use of the \$ to start a line over was a new and useful piece of information (picked up from AV presentation). I told him to do this and other searches as he would normally. The only major difference was probably that since it was for this project, he knew he needn't be as concerned about money. In fact, he and Semi-experienced Searchers E and F took the approach that the test was a chance for them to gain more experience online. Quite a strong tendency to print citations online.

Search #1. Doubted seriously if he would find 25-35 articles on this topic.

Search #2. No feel for this topic at all. Could get 2 or 200 postings. Does not like SDC prompt that asks if he wants to continue printing out citations.

Search #3. Looked up "pyridoxal" in the Merck Index. Never uses history command but reals in the paper often to check.

At conclusion of search said that he would tell requestor #3 that the literature on peptides is voluminous, that he should start with some books on it which he should be familiar with and if he isn't, he, searcher H, would recommend some. In short, he felt the search too broad. This was the first time he'd ever used exclusion (AND NOT peptides).

SPECIFIC COMMENTS

Search #1.

Note 15. "Oh dear, that can't be right (only one posting for pentamminecobalt).

Note 16. "That's exactly what he wants."

Note 17. "False drops. The 5 printed out are not all that relevant."

Note 18. "Probably good background - only one that is really right on target."

Note 19.

Note 20. Gave assistance with using AND.

Search #2.

Note 48. Can't believe "carbon monoxide" not listed.

Note 49. Does not believe CO2 posting either.

Note 50. Only one paper directly applicable.

Semi-experienced Searcher H  
Specific Comments - Continued

Search #2.

Note 51. These 20 are probably good background even though in the field of engineering and the requestor is an oceanographer. Could have done without prompt asking him if I wanted to continue printing citations.

Search #3.

Note 77. "I'm getting nowhere here." Never uses HISTORY command but often reels in paper to check earlier input.

Note 78. "You've got to be kidding (no match)."

Search #4.

Note 102. This searcher had printed these out online and would have given print to requestor. Automatically reviewed printout and crossed off not relevant citations.

Note 103. Total set would include online and these offline citations.

NOVICE J.

GENERAL COMMENTS

Said he would like to create subset of Journals to search. Required CODENS which we didn't have access to.

Had not read handouts sent prior to testing, looked them over at my suggestion. Found system too imposing to search without assistance. That is, despite keen interest regarded it as an imposition on his time if expected to figure it out for himself.

Went on system to play around. Explained basic mechanics like operators. Said was very familiar with CA General Subject Index (trained in Chemical bibliography at Oklahoma).

Said he felt there were too many searches, that he would much prefer doing one thoroughly. Throws experiment off balance because he would normally have done a great deal of preparation.

Chemdex file not available today.

Looked over search requests. Did not like #3. Says way too general i.e., literature survey on polymer chemistry. Would send it back and try to tie him down. Decided he wants review articles to help define the topic further.

Would probably start off with Journal approach if CODENS available:

Journal of American Chemistry Society  
Journal of Organic Chemistry  
Journal of Inorganic Chemistry (for #1)  
Journal of Physical Chemistry

Said he would do more preparation on 1, 2 and 3 before searching. Liked #4 the best and felt he would let stand, felt he would find information on it as is.

Search #1. (Observation: person who would normally use indexes for preparation is not using them when faced with new online system. I reminded him of indexes as a source of control terms. Did not care to use them.)

Does not think to ask me for help with vocabulary development since he considers chemistry his field.

Search #2. Asked if there was a set way to get review articles. I told him it was the same as any other topic i.e. review AND. (How to search for review articles would make a good canned search for prompting system.)

Asked how to formulate SSI. I told him any terms he could think of that would go with a review article, like history, etc. He acknowledged but didn't act on it in SSI. Seems reluctant to search same concept with different terms.

NOVICE J

General Comments - Continued

Search #3. Said once more he felt the search request was way too general. Satisfied with results given quality of search request.

Search #4. Feels the most confident about his ability to do a good search on this one. SS1 - "Than can't be." Turned to GSI to check term. Figured out the term must be hydrogen bond instead of hydrogen bonding.

SS5 - Said what he'd retrieved wasn't what the person wanted. I asked him why. He said why and I suggested he search the topic he was defining for me orally.

Does not consider 185 postings unreasonable given the topic.

NOVICE K

GENERAL COMMENTS

Went through an explanation of searching, the Index Guide etc. Went online to give him an idea of how system worked - searched "mass spectroscopy of dibenzoyl diimides."

Looked in Chemdex for RN and CAS 77, CAS 72-76 to give him "flavor" of how system works. He said he felt he understood basically how the system worked - thought he'd need help with commands though.

NOVICE L

GENERAL COMMENTS

Saw AV, read over handouts. Since he was local, he has been able to take more time to prepare. Studied the materials, the tools. When I asked him if he had any questions, he said he found the "mechanics very confusing." Asked some questions which lead to a review of:

continue on the next line  
the print commands and what they would give you  
an explanation of registry numbers  
CA policy regarding RN's  
content of a CHEMDEX record etc.  
can use as many terms as you like  
meaning of slash, then search field initials

Once we started searching, it was obvious the difference between controlled vocab. and free text was not clear, if not in definition then in use. I felt an oral introduction and leading him through a practice search would have helped. Also, he didn't really seem to understand what a record was, or the relation between the search statements and a record, or between one search statement and another. In short, I feel he would have benefited greatly from more of an introduction. It was cumbersome to try to cover this material adequately while on line. I did not want to do this, but I did make mental note that he needed more explanation; otherwise he wouldn't keep trying to put in terms without an AND operator, wouldn't drastically limit his searches at the beginning with his knowledge that carbon monoxide, for instance would retrieve too many postings. Fundamental understanding of the nature of the relationship between terms and record needed.

His concluding remarks indicated that he felt that despite how closely he read handouts, etc., it was necessary to be lead through a search to understand. Also, it was apparent that computer search demanded a different approach and way of thinking than a manual approach.

I felt his understanding of the topics and the level at which to approach the searches was excellent but he felt the mechanics and basic understanding of searching a database were too much to conquer without training.

The session was essentially a training session and he left with a much better understanding of the system even though he had watched others search before.

Search #1. Found it necessary to lead him through the search even though his concept development was good. Overall, I feel he understood quickly, but help was necessary. I felt not enough explanation of searching preceded session, that is, what a record is, what postings are, how to develop vocabulary, etc.

Search #2. Loses track of meaning represented by search statements. Decided he couldn't find anything on this one.

NOVICE M

GENERAL COMMENTS

After reading handout and seeing AV, we talked about searching. He asked if there were any advantages to starting broad and then narrowing search or vice versa.

We ran a practice search.

I have started out with all novices to try to get them to just sit down and search but the reactions to this have ranged from mild indignation to a dumb stare. As a result, it has turned into a tutorial anytime they "blank" out which is often until around the third search. At this point, they begin to enter the "semi-experienced" category. Testing the novices in the area has also changed the time demands. Especially true of novice who could have taken a whole day to run the test. Our "testees" have not had this kind of time to give us. However, when here locally they have had an hour here, and there. As a result, the testing has been broken up if necessary for their convenience. This has meant an introduction session and a testing session. They have taken the search requests away with them after the introduction. I have asked all who have done this to make note of any outside sources consulted.

His opinions of the searches (before searching).

#1. Confusing over the way the topic is presented. Felt the title was a much better description of the topic than the paragraph. Paragraph is confusing because it is not straightforward enough, especially if someone doesn't already know the subject. Things often come to a standstill once online.

#2. Difficulty getting beyond poor English. Problem seems straightforward enough.

#3. The searcher says he's interested in polymers too. Tremendously broad topic. At first, he thought the requestor didn't know what he wanted, then decided he might want a broad search before narrowing the topic. Felt the need to talk with search requestor.

#4. Pretty good project. Fairly straightforward. Thought it the best request. Has done some research on the topic himself.

Asked for an explanation of search guides. I explained the Index Guide and Subject Heading. He used IG after this to prepare searches. He couldn't believe there wasn't a registry number for hydrogen bond. I explained that there wouldn't be, that RN's are only for specific discrete chemical substances.

#### APPENDIX G: EXPERIENCED SEARCHER, D

Experienced Searcher D's approach was so distinct that it is not possible to compare him with the others. For one thing, he uses an intelligent terminal with fairly sophisticated capabilities. This alters his approach to searching, and the way results were recorded for this project. This appendix includes only the final search histories. There is a great volume of data on this searcher's style but but it is too much to include in this report.

Please contact Maureen Corcoran if you would like to examine the raw data. Also, the searches were run on CAS77 instead of CAS7276. After we caught this mistake, some were redone for reference but the CAS77 searches were his first attempt. Since his style includes discussing his search strategy instead of end results, it is not possible to match final bibliographies with others. See main body of report for further discussion.



SEARCH #1

Final Logic Used on CAS77

- SS 1: ALL METHYL:PYRIDIN: (536)
- SS 2: ALL PENTA:AMMINE: (116)
- SS 3: ALL METHYL:PYRID:ONE: (46)
- SS 4: ALL FERRICYANIDE: (339)
- SS 5: ELECTRON AND (TRANSFER OR EXCHANGE) OR OXIDN AND REDN OR REDOX (10 456)
- SS 6: 5 AND ALL REACTION# OR 5 AND ALL KINETIC# OR 5 AND ALL MECHANISM# (6414)
- SS 7: COBALT (15016)
- SS 8: COBALT AND III (1367)
- SS 9: 6 AND (NICKEL OR IRON OR FERROUS OR FERRIC OR FERRYL OR TRANSITION OR 7) (885)
- SS 10: ALL PENTA:AMMINE:COBALT: OR 2 AND 7 (64)
- SS 11: 10 AND 1. (1)
- SS 12: ALL TAUBE, H:/AU (32) ← known author
- SS 13: 5 AND 12 (10) ← author's relevant hits
- SS 14: 12 AND 5 AND 6 (10) ← author's relevant hits
- SS 15: 1 AND 2 AND 7 (1) ←
- SS 16: 3 AND 5 (3) ← wanted product from REDOX
- SS 17: 16 AND NOT 15 (3)
- SS 18: 3 AND 1 (12) ← product from starting materials
- SS 19: 18 AND NOT (15 OR 16) (12)
- SS 20: 10 AND 9 (13)
- SS 21: 5 AND 6 (6414) ← Redox reaction general
- SS 22: 21 AND 9 (885) ← Redox reaction using related transition metals
- SS 23: 22 AND 10 (13) ← Pentaammine cobalt redox reaction using transition metals.

SEARCH #2

- SS 1: CO OR CARBON AND MONOXIDE OR 630-08-0/RN (9858)
- SS 2: CO2 OR CARBON AND DIOXIDE OR I24-38-9/RN (11064)
- SS 3: 1 AND 2 (1701)
- SS 4: 3 AND (OXDN OR OXIDATION) (136)
- SS 5: 1 AND (WATER OR SEAR OR OCEAN OR ALL AQUA:) (511)
- SS 6: 3 AND 5 (132)
- SS 7: 1 AND (ALL TRANSFER: OR EQUIL OR ALL EQUILIBRI:) (330)
- SS 8: 1 AND (ALL BACTERIA: OR ALGAE) (39)
- SS 9: 4 AND 5 (4)
- SS 10: 7 AND 3 (85)
- SS 11: 8 AND 3 (5)
- SS 12: 1 AND (ALL SEC10:/CC OR ALL SEC11:/CC OR ALL SEC61:/CC) (214)
- SS 13: 1 AND 12 (214)
- SS 14: 3 AND 12 (25)

(Continued next page)

SEARCH #2 - Continued

- SS 15: 5 AND 12 (27)
- SS 16: 6 AND 12 (4)
- SS 17: 7 AND 12 (4)
- SS 18: 8 AND 12 (29)
- SS 19: 11 AND 12 (4) CO & CO2 & ALGAE & SEC } ← targets
- SS 20: 18 AND NOT 19 (25) CO & ALGAE & SEC } ← targets
- SS 21: 17 AND NOT (18 OR 19) (4) CO & EQUIL & SEC } ← targets
- SS 22: 16 AND NOT (17 OR 18 OR 19) (3) CO & CO2 & WATER & SEC } ← targets
- SS 23: 15 AND NOT (16 OR 17 OR 18 OR 19) (20) CO & WATER & SEC } ← samplings
- SS 24: 14 AND NOT (15 OR 16 OR 17 OR 18 OR 19) (18) CO & CO2 & SEC } ← samplings
- SS 25: 13 AND NOT (14 OR 15 OR 16 OR 17 OR 18 OR 19) (140) CO & SEC } ← samplings
- SS 26: 25 AND NOT (SMOKE OR SMOKING OR ALL CIGARETT+ OR TOBACCO) (116) CO & SEC

SEARCH #3

- SS 1: SOLID AND PHASE AND SYNTHESIS (479)
- SS 2: POLYMER AND BIOCHEMICAL (11)

SEARCH #4.

- SS 1: HYDROGEN AND ALL BOND\* (3858)
- SS 2: 1 AND (ALL BACKER, A:/AU OR ALL RAO, C.:/AU OR ALL BERNAL, J:/AU OR ALL LIPPINCOTT, E:/AU OR ALL POPLE, J:/AU OR ALL HANNA, M:/AU OR ALL MCCLELLAN, A:/AU OR ALL MURTHY, A:/AU) (4)
- SS 3: 1 AND NOT 2 (3854)
- SS 4: 3 AND (ALL MONOMER+ OR ALL DIMER\_ OR ALL SEC35:/CC) (235)
- SS 5: 4 AND ALL HINDER: (1)
- SS 6: 4 AND (ALL STRENGTH: OR ALL STRONG:) (5)
- SS 7: 4 AND NOT 6 (230)
- SS 8: 7 AND (ALL ALSC OR ALL ALCOHOL:) (10)
- SS 9: 7 AND ALL HYDROXYL+ AND NOT 8 (9)
- SS 10: 7 AND NOT (8 OR 9) (211)
- SS 11: 10 AND ANALYSIS (3)
- SS 12: 10 AND PROPERTIES (22)
- SS 13: 10 AND REACTIONS (29)
- SS 14: 10 AND (NMR OR IR OR HEAT OR 11) (75)
- SS 15: 14 AND NOT (8 OR 9) (75)
- SS 16: 10 AND NOT (8 OR 9 OR 14 OR 6) (136)
- SS 17: 16 AND 12 (14)
- SS 18: 1 AND (ALCS OR ALL ALCOHOL: OR ALL HYDROXYL+ (360)
- SS 19: 18 AND ALL HINDER: (2)

EXPERIENCED SEARCHER D

GENERAL COMMENTS

These comments taken from letters.

Search #1. Here are my notes on Question 1. I spent about three hours (off and on, among the usual business interruptions) plus about one hour of on-line time. I am not at all satisfied with the performance, but it does illustrate the problem of not having direct access to the requestor.

I made the erroneous first assumption that the REDOX synthesis of methylpyridone via a cobalt transition metal was well known. I entered the logic via Orbit in SAVE (ss 1 - 8 of INITIAL TRY) only to find no hits in the SS 4 and 5. I tried to resolve the problem on-line, but eventually admitted that I need to restructure the approach since I was not going to find the specific technology wanted.

In this type of request, I would search only CAS77, and give the requestor the list of hits from the following search statement sets, asking him to review the CA abstracts and then come back to me for either modifying the CAS77 search or to apply the same logic to CAS7276 and Chem 7071 if needed:

- SS 16 (3) Methylpyridones and REDOX reactions
- SS 18 (12) Methylpyridones and Methylpyridines
- SS 20 (13) Pentaamminecobalt and transition metals; since no hits resulted in SS 23 and 20, the 13 hits of SS 20 probably do not relate to REDOX reactions.
- SS 14 (10) Author H. taubé items on REDOX
- SS 21 (885) This set represents the general subject of REDOX reactions using related transition metals. A 20 hit sampling might be in order for the requestor.

I found no hits that included all of the specific concepts in the requestor's written description. Namely, Methylpyridone REDOX synthesis using pentaammine cobalt complex produced no hits (SS 3 and 7, or 3 and 10).

The following is a list of questions that came to mind as I tried to interpret the requestor's written No. 1 Search Description. In my opinion, the search description is well done. But since it covers a subject area where I have little experience, I would have preferred to discuss the request before making the search:

Questions to ask the requestor--

1. Does the user want a "concept" search or a search specific to methyl pyridinium salts, penta amine cobalt (III), N-methylpyridone, ferricyanide?

Search #1 - Continued

2. Is the user an expert in this field? If he is, I would discuss his subject interest to be sure.
  1. My interpretation of the request meets his objective.
  2. Appropriate terminology use in this subject field.
  3. Develop additional terms and concepts that aids definition and logic.
3. Does the user expect a large number of hits? Is this an active field of broad participation, or a very specific field of chemistry where only a few probable articles/patents exist. If a large field, then a narrow search is appropriate; if a narrow field, it may be necessary to search broad concepts in the hope of finding those few relevant hits that may exist. Discussion with the user is necessary.
4. If the user is uncertain of this field of chemistry and how much literature is out there, I would normally develop search logic to sample specific and broad as two separate packages. His analysis of the results would aid term/ logic development if further searching is necessary-- including use of data bases other than CA.
5. Is the user interested in all CA literature, including patents?
6. Has the user made a preliminary manual search of the CA index to confirm appropriate CA terminology?
7. Can the user draw the chemical structure of materials involved (molecular formula)?
8. Is the work "induced" critical to the subject area?
9. Transition metals H asks "Chem Dich 4th edition, Page 68 =  
Fe, Co, Ni = Iron Cobalt, Nickle  
RU, RH, Pd  
OS, IR, PT

Experienced Searcher D  
General Comments - Continued

Search #2. Here are the results of Search Two. The terminal record (scroll) labeled OK is the search logic and sampling of various sets that I would want the requestor to review before going further with the search. The original logic package may be of some use--it was run against your ID. Since I am finding it difficult to find uninterrupted time to run your searches, I repeated the "OK" run on my costs.

As I commented on Search One, I would normally review these type of search requests with the requestor before spending time to structure and run the search. The requestor appears to be asking several questions which need clarification of objective as well as terminology. Obviously the requestor needs to know the time limitations of the data bases. They only go back about ten years.

Finally, I would not limit this subject to Chemical Abstracts. I would try Enviroline, Pollution, Compendex, Oceanic and NTIS for a comprehensive try.

Search #3. I found the Search Three description sufficiently difficult to interpret as to make a trial search essentially worthless. The requestor presents a general subject, but it is not clear what type of terminology and search objective is involved. Therefore, I am returning this search with only a cursory trial search attached.

I need to either talk with the requestor or he needs to supply a clearer description of the subject area, associated terminology and useful articles. Likewise, the penmanship is such that I cannot be positive on word and author spellings.

Enclosed is a copy of our search request form which I find is reasonably directive to the user. Actually, few requestors use it initially, but I use it in my presearch consultation with them.

Experienced Searcher D  
General Comments - Continued

Search #4. Enclosed are my results on Search Four. As noted previously, the requestor appears to be asking several questions. I normally would review the request with him before running the search. A five or ten minute phone call would probably suffice. This is no small matter since a clear understanding is required between requestor and searcher.

None of the search requests permitted clear understanding of the requestors' objective and subject specifications (terms). My conclusion is that either (1) the requestors have little experience in using written requests as the primary communication vehicle to an on-line searcher, or (2) the instructions by the NSF study to the requestors placed unfortunate restrictions on the requestors, or (3) the search description forms were not designed for effective communication to the on-line searcher.

However, I tried to interpret Search Four as a four-part request:

1. General subject about the role played by hydrogen bonding in monomers, dimers and high-polymers.
2. Strength characterization of the hydrogen bond as associated with monomers, etc.
3. Hydrogen bonding associated with alcohols, including those hindered.
4. Sets of hits (and citation sampling) involving analysis, properties and reactions as associated with hydrogen bonding.

The high on-line time is the result of excessive on-line printing at 30 cps. My normal practice is to print off-line those sets containing more than five or ten hits.

We are installing a 1200 band printer at one of our terminals which will make on-line printing more economically feasible--especially effective when only a portion of the full format is needed by the requestor.

As a side comment to my handling of the four search requests, work time priority and the pressure of company work played a significant role in my ability to concentrate on any one search. I quite naturally place top priority on meeting my company's demands. And there were circumstances that interfered with clear thinking and terminal performance. I state this not as an excuse, but a statement of facts affecting the operating atmosphere. I felt more comfortable running Search Four--just the opposite of the circumstances surrounding Searches One and Two.

My various notes to you are my personal reactions. I trust you will use these comments carefully as there is no intent to downgrade anyone. After all, my comments are only one point of view and are made with very little background on the NSF study.