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## ABSTRACT

This directory reviews 13 diagnostic-prescriptive mathematics progres. Ten of the programs are complete mathematics programs; the remaining three are supplementary programs. These programs are designed for use in one or a combination of grade levels from grades K-9. Each program is outlined according to: nature of program, rationale of program, general goals and objectives, organization of program, materials provided for both student and teacher, classroom activities, assessment of student progress, use of materials; implementation requirements and provisions, cost of implementing the program, how the program was developed, the present status of the program, how the program has been evaluated, indicated strengths and weaknesses of the program, and where the program can be obtained. Description of implementation of these programs for eight New Jersey school districts during the 1973-74 academic year is also included. (JBW)

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## Math Programs That Work A National Survey

Mary Ann Lachat, Ed.D.  
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This series was prepared under the auspices of:

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Education

## Introduction

In an effort to respond to the needs of New Jersey school districts, the Office of Program Development of the New Jersey State Department of Education funded an E.S.E.A. Title III project entitled Project TAP (Technical Assistance Program). First year funding (1973-1974) resulted in the publication of two documents, "Reading Programs that Work. A National Survey" and "Math Programs that Work. A National Survey," which were mailed to every school building in the State of New Jersey.

As with the original publications, this second edition contains descriptions of diagnostic-prescriptive reading programs for which some success has been demonstrated in the classroom as shown by statistical evidence of significant improvement of student learning. It is the hope of the Office of Program Development that teachers and administrators will find this document useful when making a program selection.

The reader should take note that the programs chosen to appear in this directory do *not* constitute all the diagnostic-prescriptive mathematics programs available to schools, nor should the reader assume that all diagnostic-prescriptive mathematics programs were considered for inclusion. In order to initially identify programs, the authors used such comprehensive sources as the *Eighth Report of the International Clearinghouse on Science and Mathematics Curricular Development, Title III and the IVD Process* (102 nationally validated Title III programs), and *Alert: A Source of Elementary Programs and Projects*. In preparation for the second edition, individuals regarded as mathematics experts were contacted to critique the directory and to provide further insight about existing programs and projects that might be considered for inclusion. In the final analysis, over 50 programs were initially considered for inclusion. The final decision as to which programs would appear in the directory was based on available evaluation data that indicated that the programs had demonstrated a positive impact in the classroom.

The use of this directory is but one step in a total decision making process. A Program Profile matrix provides the reader with easy identification of the salient features of individual programs. The program descriptions offer information related to program rationale, materials, classroom organization, in-service training, cost, evaluation data on student achievement and, where possible, the location of New Jersey school districts using the program. In addition to the directory, the project staff accumulated sample materials for each program. These materials have been disseminated to the N.J. Educational Improvement Centers Northwest and South.

It is suggested that administrators and teachers contact the EIC nearest their district if they are interested in previewing materials related to the programs. In some cases, the programs reviewed in this catalog have been funded as demonstration

centers. Some of the centers provide in-service training to schools wishing information can be obtained from the concerning such services. It is hoped that this directory, previewing sample materials, appropriate technical assistance will be implementing programs that best meet students.

### Project TAP 1973-1974 Pilots

During the 1973-74 academic year, a pilot implementation of programs including **THAT WORK** and **READING PROGRAM** in New Jersey school districts. The purpose of the pilots was to provide each participating district the opportunity to systematically select, implement, and evaluate a program in light of particular needs.

After a review of the directories, instructional staff in the participating districts selected a mathematics program to be implemented in classrooms over a five month period beginning in April. Four of the districts selected elementary schools and two selected elementary reading programs. The programs included a peer tutoring program involving peer tutoring in a high school mathematics program. The purposes, a program not included in the directory, were selected for evaluation. The tests were administered immediately after the first months of program implementation. The relative performance of the two groups was compared. An inner city site piloting an elementary mathematics program was established in April, 1974 and data was collected during the 1974-75 academic year.

Listed below are the participating schools and their respective coordinators for the pilot in

Chatham Borough School District	- Mr. A. Milton
Fairfield Township School District	- Mr. S. Fair
Hampton Township Public Schools	- Dr. B. Adm. Mar
Lakewood Public Schools	- Mrs. R. Rea

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It is suggested that administrators and teachers contact the EIC nearest their district if they are interested in previewing materials related to the programs. In some cases, the programs reviewed in this catalog have been funded as demonstration

centers. Some of the centers provide technical assistance and in-service training to schools wishing to adopt the program. Information can be obtained from the programs themselves concerning such services. It is hoped that the combination of using this directory, previewing sample materials, and acquiring appropriate technical assistance will result in school districts implementing programs that best meet the needs of their students.

### Project TAP 1973-1974 Pilots

During the 1973-74 academic year, Project TAP coordinated the pilot implementation of programs included in MATH PROGRAMS THAT WORK and READING PROGRAMS THAT WORK in eight New Jersey school districts. The purpose of establishing these pilots was to provide each participating school district with an opportunity to systematically select, implement, and evaluate a program in light of particular needs.

After a review of the directories, instructional and administrative staff in the participating districts selected a reading or mathematics program to be implemented in a minimum of three classrooms over a five month period beginning during January, 1974. Four of the districts selected elementary mathematics programs, two selected elementary reading programs, and one selected a tutorial program involving peer tutoring. One district in need of a high school mathematics program piloted, for evaluation purposes, a program not included in the directory. Control classrooms were selected for evaluation purposes and standardized tests were administered immediately prior to and after five months of program implementation to determine the comparative performance of the two groups for all the pilot sites. An inner city site piloting an elementary reading and math program was established in April, 1974 and data for this district will be collected during the 1974-75 academic year.

Listed below are the participating school districts and their respective coordinators for the pilot implementation:

Chatham Borough School District	- Mr. August Fleck, Principal Milton Avenue School
Fairfield Township School District	- Mr. Sam Herring, Principal Fairfield Primary School
Hampton Township Public Schools	- Dr. Edwin Oskamp, Administrative Principal, Marion McKeown School
Lakewood Public Schools	- Mrs. Geri Tama, District Reading Coordinator

Maywood Public Schools	- Mr. John Buffington, Principal Memorial School
Newark Public Schools	- Mrs. Robbye Lee, Title III Project Coordinator Sussex Avenue School
Pleasantville Public Schools	- Mr. John Garrity, Principal So. Main Street School
St. Michael's Regional High School, Union City	- Sr. Therese Alma, Principal
Sparta Township School District	- Dr. A. Jorgenson, Assistant Superintendent

Staff members at each pilot site received training prior to implementation and ongoing visitations/observations took place to provide for continuous monitoring and technical assistance by the TAP coordinators and reading and mathematics consultants. The purposes of onsite monitoring were to identify any problems or needs for additional training, obtain data related to changes in teacher behavior in relation to planning, classroom organization, content emphasis, use of materials, use of time, and the monitoring of student progress, and to obtain specific data on how the programs were being implemented in the various pilot teachers' classrooms. The total monitoring process for the pilot districts included an initial staff interview, three classroom observations, and a final visit to obtain information on how the staff viewed the programs after the five month pilot, and what future plans the district had for the program.

Observation data focused upon how students were organized for program activities, the types and range of activities and materials, the effectiveness of the activities in involving students, and the skill of the teacher in using various diagnostic-prescriptive procedures.

Prior to piloting, all of the schools had used a single or multi-text approach with standard reading or math series. Grouping had taken place according to ability levels in the past, but without specific knowledge of each child's skill level. The diagnostic-prescriptive programs' assessment instruments placed children along a spectrum of skills which were keyed to specific activities. Initially, many of the teachers had trouble managing the diagnostic-prescriptive programs, but the difficulties were resolved as teachers became comfortable with new techniques.

Observation data revealed considerable change in teacher behavior in regards to planning, classroom organization, utilization of a wider range of materials, and evaluating student progress. Teachers felt that with the knowledge of each child's specific strengths and needs, planning became much more meaningful. Classroom organization became more flexible, and shifted according to children's progress, spanning large group instruction, teacher-conducted small group instruction, small groups of students working together, and students working independently. Teachers used a wider range of materials which, in many cases, included games, manipulables, simulations, and audio-visual materials. Evaluation of student progress was greatly aided by the use of assessment instruments, and was characterized by very specific rather than subjective evaluation.

Pilot-control evaluation data revealed that in 3 of the districts, the pilot group showed significantly better academic performance over the five month period. There were no significant differences between the two groups in 3 of the districts, and in 2 districts, the results favored the control group on certain subtests of the standardized instruments which were used. These subtests are being examined in light of the relationship of test items to the material covered in the pilot and control programs. Interpretation of these results must take into consideration the difficulties that teachers and students encountered in acclimating to new instructional strategies during the middle of a school year. All of the districts will continue to implement the programs during the 1974-75 academic year, and six of the districts have diffused the programs to other levels and/or schools in their districts.

#### Acknowledgements

An undertaking such as this requires the time and effort of a large group of people. It would be impossible to list the names of all the individuals who contributed to the success of this directory. Our appreciation is extended to the directors of the projects and commercially produced programs that appear.

Of course, the success of Project TAP would not be a reality without the support of the Office of Program Development, New Jersey State Department of Education. We would like to extend our deepest appreciation to Mr. Robert Ward, Director of the Office of Program Development, and his staff for the time, effort, and energy they have committed to Project TAP. Their insight into the needs of New Jersey school districts and their desire to bring about meaningful and systematic change stands as a major contribution to the product herein.



The suggestions of the following individuals in their review of the first editions were most valuable:

Dr. David Lockard - Director of Science Training Center  
University of Maryland  
College Park, Maryland

Dr. Charles J. Lewis - Professor of Mathematics  
Department of Mathematics  
Monmouth College  
West Long Branch, New Jersey

Dr. Vincent Acquaviva - Mathematics Consultant  
Division of Curriculum and Instruction  
New Jersey State Department of  
Education

Appreciation must be expressed to those individuals in New Jersey School Districts who responded to the questionnaires which evaluated the impact of the first editions. Special efforts were also made by Mrs. Helen Groff of E.I.C. South and Mr. Michael Anders and Ms. Susan Elting of E.I.C. Northwest to facilitate the use of the directories and the library of program materials at their respective centers.

Finally, a special note of thanks must be extended to Dr. Claudia Merkel-Keller of E.I.C. Northwest and to Ms. Barbara McCloskey and Mrs. Dorothy M. Healy of the Capla staff for their contributions in bringing the second editions of the directories to fruition.

Mary Ann Lachat, Ed. D.  
Ronald L. Capasso, Ed. D.

CAPLA ASSOCIATES, INC  
Rochelle Park, New Jersey

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## Complete Programs

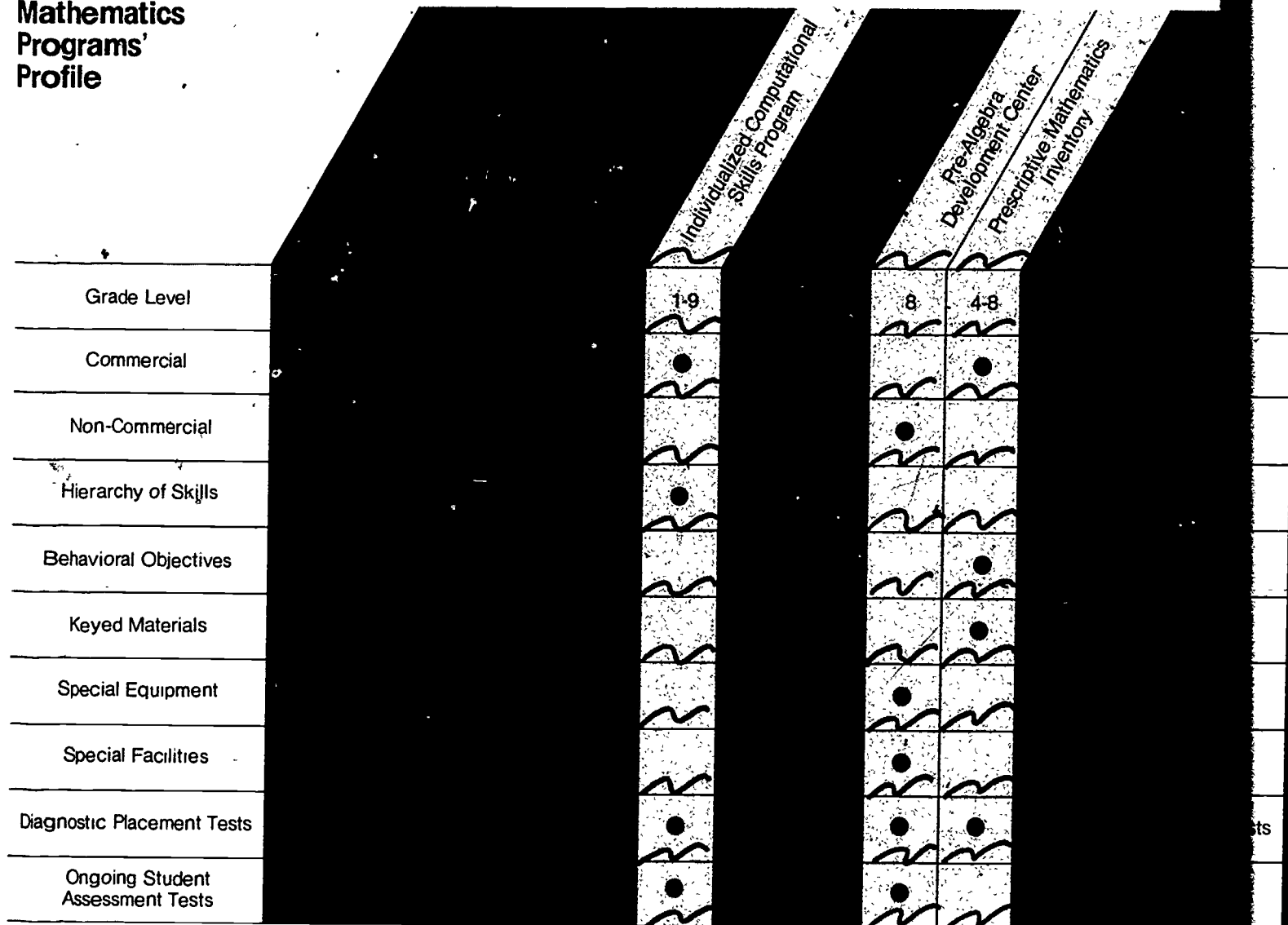
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# Mathematics Programs' Profile



Complete Programs

Supplementary Programs



Individualized Computational  
Skills Program

1-9



Pre-Algebra  
Development Center  
Prescriptive Mathematics  
Inventory

8



4-8



# Mathematics Programs' Profile

(Continued)

	Individualized Computational Skills Program	Pre-Algebra Development Center	Prescriptive Mathematics Inventory
Record Keeping Materials	●	●	●
Teacher Manual	●	●	●
Students Work Independently	●	●	●
Students Work In Groups	●	●	●
In-service Suggested	●	●	●
Provisions for In-service Available	●	●	●
Teacher Aides Suggested	●	●	●
Estimated Per Pupil Cost	(2)	(3)	(4)
National Validation of the States (I.V.D)	●	●	●

(1) \$500 to set up Math Center; \$300 per classroom.

(2) Varies for different levels.

(3) Exclusive of professional salaries, the estimated cost of establishing a center is \$5,800.

(4) About \$20/class.

(5) The cost of operating the program, including salaries for teachers and aides, is about \$433 per pupil.

(6) Installation cost: \$20 per pupil.

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Individualized Computational  
Skills Program

Pre-Algebra  
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# Academic Advancement Program

Morristown, New Jersey

## Summary

The AAP Math Program is an alternative to the traditional way of teaching mathematics and grouping by ability. It is an individualized, performance based instructional program sequenced according to a hierarchy of basic learning skills, and has been designed to accommodate a wide range of ability levels. Heterogeneous grouping in the program provides for socio-economic, racial, and ethnic integration without loss of cognitive growth.

## Nature of the Program

### For whom is the program designed?

The AAP Program is designed for use with students in grades 4-9.

### On what rationale is the program designed?

Individual differences in learning rates and learning readiness dictate a need to provide mathematics programs that allow for these differences. The traditional means of meeting individual needs has been to "track" or "ability group" students and thus provide a learning level that was closely fitted to student ability. However, research has shown that ability grouping can cause a compounding of problems especially for individuals in the lower tracks. The AAP Program is intended as an alternate method to ability grouping that allows for heterogeneous grouping without cognitive penalty to participants while eliminating or minimizing problems encountered with tracking. A wide range of learning materials is employed to provide for both in-depth and linear achievement in the learning of mathematics.

### What are the general goals and objectives of the program?

The objectives of the program are, to increase the average learning rate in mathematics for at least 60% of the participants by at least 25% and to show that increases in average learning rate can be achieved with students of diverse ability learning in heterogeneous groups (Cognitive growth is not adversely affected by heterogeneous grouping with individualization.) An additional objective is to effect a positive change in student attitude toward school and in student attitude toward the learning of mathematics.

## Organization and Materials

### How is the program organized?

Instruction is organized into 86 units beginning with basic addition and continuing through Algebra I. Parallel series of commercially published mathematics programs are fitted together to form a spiraling series of instructional units and several options are available for completing work in each unit. The option is selected by the teacher based on a pre-test score for the unit. A student may bypass a unit entirely, do in-depth work, or be assigned a number of problems. Students can move from one set of materials to another on one skill level, moving horizontally and/or vertically, and experiencing some topics in greater depth than others. A supplemental homework system has also been devised. Major commercial publishers

used are Addison-Wesley-*Individualized Algebra: A Modern Approach*, Ginn-*Algebra*, and Laidlaw-*Spectrum Mathematics*.

### What are the specific objectives of the program?

The specific objectives of the AAP Math Program provide a means for mastery learning of mathematics in addition through Algebra I. The objectives are dependent upon his/her individual ability and mathematical readiness.

### How much student time is devoted to the program?

Students spend from 40 to 60 minutes per week on grade level and need. Those students requiring assistance or enrichment devote greater time. In addition, each student is expected to spend additional minutes per week outside of class.

### What materials are provided for students?

For each of the 86 units, a student is given a pre-test followed by the instructional materials. The depth of investigation in each unit is determined by scores and teacher judgement of the student's ability. Students are also provided with pre and post tests.

### What materials are provided for the teacher?

The teacher is provided with corrective materials for all materials. In addition, the teacher is provided with a staff constructed record card for each student to maintain a continuous progress record. Student and parent questionnaires are also provided.

## Classroom Activities

### How are classes organized?

Classroom grouping is based on a selection of students for racial, sex, and socio-economic status. If it is found that personality or learning style, a student may be easily transferred without embarrassment or loss of academic achievement.

### How are the materials used?

Each AAP student begins with the first unit. If the student scores 90 or above, the student

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used are Addison-Wesley-*Individualized Mathematics* and *Algebra: A Modern Approach*, Ginn-*Essentials of Mathematics*, and Laird-*Spectrum Mathematics Series*.

### What are the specific objectives of the program?

The specific objectives of the AAP Math Program are to provide a means for mastery learning of mathematics from basic addition through Algebra I. The objectives for each student are dependent upon his/her individual ability level and mathematical readiness.

### How much student time is devoted to the program?

Students spend from 40 to 60 minutes per day in class depending on grade level and need. Those students wishing additional assistance or enrichment devote greater amounts of time. In addition, each student is expected to devote approximately 75 additional minutes per week outside of class.

### What materials are provided for students?

For each of the 86 units, a student is presented first with a unit pre-test followed by the instructional unit and a post-test. The depth of investigation in each unit is determined by pre-test scores and teacher judgement of the best option for the individual. Students are also provided with homework packages, and pre and post tests.

### What materials are provided for the teacher?

The teacher is provided with correction keys and teacher manuals for all materials. In addition, the teacher is also provided with a staff constructed record card for each student in order to maintain a continuous progress record. Standardized tests, and student and parent questionnaires are also provided.

## Classroom Activities

### How are classes organized?

Classroom grouping is based on a selection process that provides for racial, sex, and socio-economic balance in the classroom. If it is found that personality conflicts interfere with learning, a student may be easily transferred to another section without embarrassment or loss of academic progress.

### How are the materials used?

Each AAP student begins with the first unit by taking a pre-test. If the student scores 90 or above, mastery has been demonstrated.

ed. The student then moves on to the next unit. If the student scores less than 90 but above 70, the student is assigned work on those portions of the unit where deficiency has been discovered. If the student has scored less than a 70, the student has demonstrated a need for intensive instruction and works through all materials in that unit. The student upon completion of the assigned materials must demonstrate mastery of the materials in the unit on a post-test (generally a score of 90 or better - but teacher discretion must be used in individual cases) in order to move ahead. Supplementary work may be necessary. In addition, an individualized homework program is provided to supplement basic skills instruction. These materials are designed to improve computational speed and accuracy and also give real life application for newly mastered skills in the form of verbal problems. The format for assignment of work is similar to that used in the basic course of study.

#### **Are teacher aides used?**

Teacher aides are a concomitant of the program. Although a portion of the cost can be absorbed by increased class size, two adults are required to maintain efficient classroom operations.

#### **How is student progress assessed?**

Student progress is measured by performance on unit post-tests and on the number of units completed. Each student is judged based on his/her past performance in mathematics and on his/her entry level into the program.

### **Implementation Requirements and Provisions**

#### **Are special facilities needed or suggested?**

No.

#### **Is in-service training needed or suggested?**

Best results are obtained if the teacher can spend at least one week in a classroom where the program is operating. Although this is not strictly necessary, it does tend to make transition to individualized instruction easier.

#### **What provision is made for special training of teachers?**

Informal summer workshops are provided for new teachers during which time they assist in the assembly of program materials and records. Where possible, participation in an operating classroom is suggested.

#### **What provision is made for training of teacher aides?**

None.

#### **What is the cost of implementing the program?**

Start-up costs for another district replicating the AAP mathematics program would primarily involve staff training, and the acquisition and storage of teaching materials. Initial acquisition of learning materials (consumable) would cost approximately \$9 per student for year one and dropping about 10% per year thereafter. Storage facilities, a very necessary part of the program, should cost no more than \$200 per classroom.

### **Program Development and Status**

#### **How was the program developed?**

AAP was developed under the auspices of ESEA Title III and the Morris School District. The program was developed by local district staff to meet the needs of a newly merged school district with wide variations in student ability and preparation.

#### **What is the status of the program?**

Final rewriting of the program is to be completed by January, 1975. Materials for dissemination are to be available at a later date.

### **Program Evaluation**

#### **How has the program been evaluated?**

The Stanford Achievement Test: Intermediate Level II, 1964 Editions, form X and Y were used to measure cognitive achievement. A total score was determined by averaging the grade level scores for the following three subjects: Arithmetic Computation, Arithmetic Concepts, and Arithmetic Applications. The pre-test was used as a baseline to establish an average learning rate by dividing the grade level score by the number of months of school instruction beyond Kindergarten. An expected score for post-test time was calculated by increasing the average learning rate by 25%. The affective evaluation was based on parent questionnaire data and dealt with the parents' perceptions of students attitudes towards school.

#### **What were the indicated strengths and weaknesses of the program?**

The percent of students exceeding the expected cognitive goal of an increase in average learning rate by 25% was 67% in the first year (project goal was that at least 60% would increase their learning rate). The compounding effect may be difficult

to sustain for students who remain in the program. Although any measurement in the affective domain is necessarily subjective, over 85% of the parents reported that their children enjoyed school more or much more.

### Useful Information

Where can information about the program be obtained?

Joseph H. Dempsey, Program Director

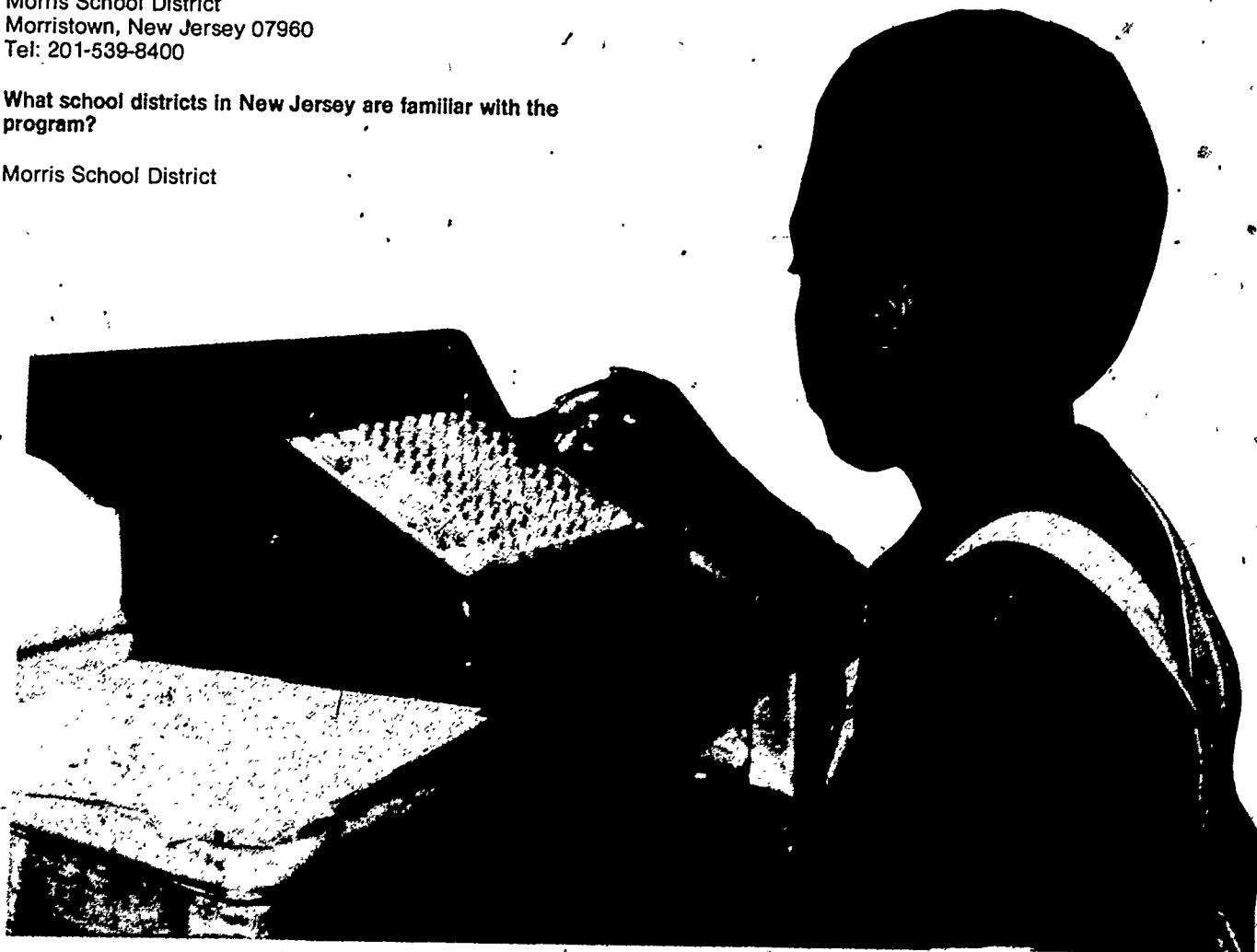
Academic Advancement Program  
Morris School District  
Morristown, New Jersey 07960  
Tel: 201-539-8400

What school districts in New Jersey are familiar with the program?

Morris School District

### References

Lachat, M.A., "Academic Advancement Program Validation Team Report", May, 1974.



# Bilingual Continuous Progress Mathematics

Developed by Southwest Educational Development Laboratory

## Summary

Bilingual Continuous Progress Mathematics (BCPM) is a program at the developmental level which provides a complete first year of basic mathematics instruction in an aural-visual mode. It is designed so that any child, even a transfer pupil, can begin mathematics instruction whenever he or she enters the first grade. The basic part of the program consists of 93 objectives, arranged into mathematical areas at two levels of difficulty. The objectives are organized into 14 mathematical areas each of which has specific skills that children must master before moving on to the next area. All areas consist of a diagnostic test, games, instructional cassette tapes with accompanying work booklets, and mastery tests. The cost for installing the program is approximately \$500 for setting up a math center, plus \$300 per classroom for consumables (work booklets).

## Nature of the Program

### For whom is the program designed?

This first grade level program is especially designed for the Spanish-speaking child who does not read or understand English, but is also appropriate for the child who reads and speaks English.

### On what rationale is the program designed?

The basis of the Southwest Educational Development Laboratory's first efforts in mathematics was the Individually Prescribed Program developed by Research for Better Schools and published by Appleton-Century-Crafts. Testing the IPI program with migrant Mexican American pupils showed that the first grade component of the IPI math program did not work with the target population. It was decided to begin preliminary planning and development activities for an alternative mathematics program that would work with first grade Spanish-speaking Mexican American children in the Southwest. Each pupil's program was to be determined by results of diagnostic tests administered before such mathematics areas as numeration, addition/subtraction, and fractions. Program goals were to be accomplished through the use of varied, bilingual instructional media, and effective staff training.

### What are the general goals and objectives of the program?

The four basic goals of the program are. (1) to allow all students in first grade to participate in mathematics instruction before learning to read, (2) to facilitate the participation of non-English speaking students in a program of mathematics before they attain a working vocabulary in English, (3) to develop in each child the mathematical competency he is capable of attaining, and (4) to prepare the child for a grade two mathematics program.

## Organization and Materials

### How is the program organized?

The program, which uses an aural-visual mode, is based on 93 objectives arranged into mathematical areas at two levels of difficulty. Each area has specific skills that children must master before moving on to the next area. Each area consists of a diagnostic test, games, instructional cassette tapes with accompanying work booklets, and mastery tests. Meeting individual needs is assured through the use of diagnostic tests, individualized assignments, varied instructional approaches, and a choice between two languages of instruction—English or Spanish.

### What specific objectives are involved?

Objectives are organized into the following: Readiness, Number, Numération/Place, traction, Multiplication, Division, Fraction, Systems of Measurement, Geometry, and

### How much student time is devoted to

To achieve individualization, the teacher the proper use of the materials in an atmosphere are permitted to work at various tasks, at each child. Proper class management and grouping flexibility

### What materials are provided for the student?

The children use prerecorded cassette workbooks. A manipulative activity introduction. Then, each objective is presented in a variety of ways for the child given in either Spanish or English. Accompanying cassette audio tape

### What materials are provided for the teacher?

A teacher's manual includes suggestions for management, a glossary of Bilingual Continuous Progress Mathematics terminology, and a Prescribed Program. It sequentially lists the minimal assignment provided are diagnostic and mastery tests. The Math Activities Manual contains instructions for using manipulative devices used in the activities.

### How open is the program to supplement teacher-made materials?

To introduce concepts, a set of 24 games. The games are simple to construct, and preparing them are included in a teacher's manual. The games, children can actually see and learn. The games can also serve as a review. Teachers may supplement these games with their own making.

### What student assessment materials are used or suggested?

A diagnostic instrument is administered before he undertakes each area of work. Based on diagnosis, the teacher records needed Assignment Chart. When the pupil has completed the area, the teacher enters the appropriate block on his Progress Sheet which provides a record of his



## **Nature of the Program**

### **For whom is the program designed?**

This first grade level program is especially designed for the Spanish-speaking child who does not read or understand English, but is also appropriate for the child who reads and speaks English.

### **On what rationale is the program designed?**

The basis of the Southwest Educational Development Laboratory's first efforts in mathematics was the Individually Prescribed Program developed by Research for Better Schools and published by Appleton-Century-Crafts. Testing the IPI program with migrant Mexican American pupils showed that the first grade component of the IPI math program did not work with the target population. It was decided to begin preliminary planning and development activities for an alternative mathematics program that would work with first grade Spanish-speaking Mexican American children in the Southwest. Each pupil's program was to be determined by results of diagnostic tests administered before such mathematics areas as numeration, addition/subtraction, and fractions. Program goals were to be accomplished through the use of varied, bilingual instructional media, and effective staff training.

### **What are the general goals and objectives of the program?**

The four basic goals of the program are: (1) to allow all students in first grade to participate in mathematics instruction before learning to read; (2) to facilitate the participation of non-English speaking students in a program of mathematics before they attain a working vocabulary in English; (3) to develop in each child the mathematical competency he is capable of attaining; and (4) to prepare the child for a grade two mathematics program.

## **Organization and Materials**

### **How is the program organized?**

The program, which uses an aural-visual mode, is based on 93 objectives arranged into mathematical areas at two levels of difficulty. Each area has specific skills that children must master before moving on to the next area. Each area consists of a diagnostic test, games, instructional cassette tapes with accompanying work booklets, and mastery tests. Meeting individual needs is assured through the use of diagnostic tests, individualized assignments, varied instructional approaches, and a choice between two languages of instruction—English or

### **What specific objectives are involved?**

Objectives are organized into the following mathematical areas: Readiness, Number, Numeration/Place Value, Addition/Subtraction, Multiplication, Division, Fractions, Money, Time, Systems of Measurement, Geometry, and Applications.

### **How much student time is devoted to the program?**

To achieve individualization, the teacher coordinates and guides the proper use of the materials in an atmosphere where children are permitted to work at various tasks, at the pace best suited to each child. Proper class management depends on complete grouping flexibility.

### **What materials are provided for the student?**

The children use prerecorded cassette audio tapes and workbooks. A manipulative activity introduces each concept. Then, each objective is presented in a workbook, with instructions for the child given in either Spanish or English on an accompanying cassette audio tape.

### **What materials are provided for the teacher?**

A teacher's manual includes suggestions for classroom management, a glossary of Bilingual Continuous Progress Mathematics terminology, and a Prescription Chart which sequentially lists the minimal assignments for each lesson. Also provided are diagnostic and mastery tests and answer keys. A Math Activities Manual contains instructions for constructing the manipulative devices used in the activities.

### **How open is the program to supplementary and teacher-made materials?**

To introduce concepts, a set of 24 games has been devised. The games are simple to construct, and instructions for preparing them are included in a teacher's manual. Through the games, children can actually see and manipulate as they are learning. The games can also serve as an enrichment activity. Teachers may supplement these games with those of their own making.

### **What student assessment materials are provided or suggested?**

A diagnostic instrument is administered to each pupil before he undertakes each area of work. Based on the child's diagnosis, the teacher records needed skill assignments in the Assignment Chart. When the pupil masters an area, the date is entered in the appropriate block on his Achievement Profile Sheet which provides a record of his pace and achievement.



Mastery tests are available for pupil demonstration of each content objective.

## **Classroom Activities**

### **How are classes organized?**

The program is designed to allow a child to begin mathematics instruction at whatever time of year he or she enters first grade. The child can enter the program without interfering with the progress of the rest of the class or feeling pressured in "catching up." Close contact between the teacher and the child is important to the success of the program. The teacher must closely monitor each child's progress and, on the basis of assessment and mastery data, assign the next day's activities. Children may work in small groups, independently, with a peer tutor, or with the teacher or aide.

### **How are materials used?**

The program begins with a series of basic preparation lessons called Readiness. These lessons familiarize the child with the program's aural-visual method of instruction by acquainting him with the cassette playback equipment employed, and by providing activities to sharpen listening and observation skills. Individualization is achieved through the use of diagnostic tests, individual assignments, instructional cassette tapes with corresponding work booklets, and mastery tests.

### **Are teacher aides used?**

It seems advisable to have a teaching assistant or aide who can be responsible for recording clerical data, tutoring, and helping in the distribution of materials and equipment.

### **How is student progress assessed?**

The system of diagnosis allows children to enter the program at their own level and progress at their own pace, filling in gaps in their learning and avoiding repetition. Skill checks at the end of each work booklet measure the pupil's progress. If the objective is not reached, supplementary work is prescribed. This may be in the form of a game, tutoring, and/or additional pages included in the work booklet. Children are assigned to work with the kind of instruction and with materials that will be of most help to them individually. The pupil is given a Measure for Mastery which tests his ability to apply the knowledge learned in each area. The Achievement Profile sheet provides a record of his pace and achievement.

## **Implementation Requirements and Provisions**

### **Are special facilities needed or suggested?**

An effective way to avoid costly duplication of equipment is to confine all BCPM instruction to a math center, which may be a room or a smaller area, that has space for work stations and for storage of all materials. The physical arrangement and equipment of the math center is an important consideration for the success of this program. The plan should allow separate areas for independent work, cassette work, tutoring and games.

### **Is special equipment needed?**

The following equipment and furniture are needed for the math center:

1. Playback units (cassette players)—six playback units are recommended for each math center. It is best if these units are not designed to record and erase tapes.
2. Listening bars—a center should have at least two listening bars. Each bar should contain enough outlets to allow up to five children to listen to the same tape simultaneously.
3. Headphones—because no more than 10 children and the teacher will work with cassettes at any one time, eleven headphones are recommended. The headphones should cover the ears completely to eliminate classroom noises.
4. Storage space—provision must be made for storing instructional materials, games and supplies used in the program.
5. Visual dividers (optional)—the center should be provided with partitions or dividers of some type to insure proper testing.
6. Extension cords—several heavy-duty extension cords may be required to operate the playback units.

### **Is in-service training needed or suggested?**

Staff development is built into the program through a teacher's manual which includes suggestions for classroom management, a plan for organization, instructions for the construction and playing of games, and an Assignment Chart which includes a sequential listing of minimal assignments for each lesson.

### **What provisions are made for special training of teachers?**

The Southwest Educational Development Laboratory has provided the following services to area school districts. 1. staff development activities to acquaint participating teachers with the instructional materials and their implementation, and, 2. evaluation instruments and activities to assess staff development success, program effectiveness, user satisfaction, and, program modification needs.

**What provision is made for training of teacher aides?**

None.

**What is the cost of implementing the program?**

The cost for installing the program is approximately \$500 for setting up a math center, plus \$300 per classroom for consumables (work booklets). The math center includes six playback units, two listening centers, one set of cassettes, and a staff development manual.

## **Program Development and Status**

**How was the program developed?**

Product development began February 1, 1971, under the direction of Walter Stenning of the Southwest Educational Development Laboratory. The Texas Education Agency was the source of funding. Until product development ended August 31, 1973, The Texas Education Agency, through its funds to the Texas Migrant Educational Development Center, continued to provide full financial support to the program.

Socorro Lujan, Program Coordinator, and Mary Elizabeth Mejia, writer, directed development activities. Games for the project were designed by Jose Lopez. Other members of the SEDL staff, as well as outside consultants, assisted reviewing the materials and making recommendations for revision. School districts in Texas provided experimental school settings for field testing and formative evaluation.

**What is the status of the present program?**

The system is considered to be complete and usable.

## **Program Evaluation**

**How has the program been evaluated?**

Evaluation data were collected from five of the eight project classrooms in which BCPM was implemented and two comparison classrooms with pupils of similar age and ethnic characteristics where the IPI Mathematics program was being used. The project population was composed of 70 pupils and the comparison population of 32 pupils. The Cooperative Primary Mathematics Test, a publication of ETS, was administered pre and post to both project and comparison classes.

**What were the indicated strengths and weaknesses of the program?**

Analysis of variance between pre-test of the project group indicated that the made statistically significant gains. Re covariance in comparing raw score ge comparison groups indicated that the significantly greater gains on the test group.

The mean percentage of pupils show curriculum content areas was 79% at most cases, the remaining pupils mas second skill check.

Based on a 60% return of field test da 100% positive response was indicated. The least positive response was direc materials (67% positive, 10% negative. The mean percentage of responses v action) while the overall mean negati gram features was only 4 5%. All resp would like to teach the program again.

The program is especially designed child, although it may also be used. represents a strength in overcoming perienced by such children in mas children in the program experience traditional second grade mathematic

### Useful Information

#### Where can the program be obtain

Director, Field Relations and Disse  
Southwest Educational Developme  
Austin, Tx. 78701

#### What school districts in New Jerse program?

None

### References

Lujan, Socorro, and M E. Mejia, *Teac  
Continuous Progress Mathematics*,  
Educational Development Corporat

Staff of the Southwest Educational  
Printed resumes of program.

Texas Migrant Education Center. *A  
(Chapter 5), Texas Education Agency,*

Analysis of variance between pre-test and post-test performance of the project group indicated that the pupils in the program made statistically significant gains. Results from an analysis of covariance in comparing raw score gains of the project and comparison groups indicated that the project group made significantly greater gains on the test than did the comparison group.

The mean percentage of pupils showing mastery for eight of the curriculum content areas was 79% at the first skill check, in most cases, the remaining pupils mastered the objective by the second skill check.

Based on a 60% return of field test data from teachers and aides 100% positive response was indicated toward staff orientation. The least positive response was directed toward the curriculum materials (67% positive, 10% negative, and 23% no opinion). The mean percentage of responses was high (84% positive reaction) while the overall mean negative reaction to the six program features was only 4.5%. All respondents indicated that they would like to teach the program again next year.

The program is especially designed for the Spanish-speaking child, although it may also be used with English speakers. This represents a strength in overcoming the traditional lag experienced by such children in mastering mathematics. The children in the program experienced little difficulty moving into traditional second grade mathematics programs.

### Useful Information

#### Where can the program be obtained?

Director, Field Relations and Dissemination  
Southwest Educational Development Laboratory  
Austin, Tx. 78701

#### What school districts in New Jersey are familiar with the program?

None

### References

Luján, Socorro, and M E Mejia, *Teachers Manual, Bilingual Continuous Progress Mathematics*. Austin. Southwest Educational Development Corporation, 1973.

Staff of the Southwest Educational Development Laboratory. Printed resumes of program.

Texas Migrant Education Center. *Annual Report of TMEDC (Chapter 5)*, Texas Education Agency, 1973

# Conceptually Oriented Mathematics Program

Columbia Public Schools  
Columbia, Missouri

## Summary

The Conceptually Oriented Mathematics Program (COMP), developed under an ESEA Title III grant, is a management program that is diagnostic and prescriptive. Comprehensively designed to meet individual needs through small group instruction, it provides for continuous progress from first grade mathematics until the student is entering an algebra class. Student test results are used to determine strengths and weaknesses for grouping purposes. Program materials support the role of the classroom teacher as a manager rather than a lecturer. Materials include Teacher Guide Books, Placement Test Post-Tests, Individual Profile Sheets, and references to commercially produced textbooks. The cost per pupil is estimated at \$8.50 which includes the cost of providing one commercial textbook for every three students.

## Nature of the Program

### For whom is the program designed?

This continuous progress program is designed for all students in grades one through eight.

### On what rationale is the program designed?

The program developed out of a recognition that the instructional strategies which characterize traditional subject-centered approaches fail to reflect individual differences in children, and tend to encourage fitting students to textbook molds.

The Conceptually Oriented Mathematics Program was developed to assist elementary teachers in diagnosing children's needs in terms of mathematics concepts, and prescribing appropriate activities for a given level of competency. By providing teachers with tools for diagnosis and prescription, the developers of the program hoped to overcome teacher's tendencies to consecutively follow textbook pages while using an identical program for all children in a class. COMP, by its design, provides diagnostic and prescriptive tools for the teacher, and allows for a considerable range of student competency and achievement.

### What are the general goals and objectives of the program?

The objectives of COMP are to allow teachers to work with students on an individual basis, and to help students achieve mastery of the mathematics skills customarily introduced in grades 1-8 according to a sequence which reflects individual competency and achievement. The program is broken down into ten broad concept areas which are developed vertically through twenty-five levels of complexity. Predetermined sequences at each level individualize the learning of mathematics skills for students, and allow them to master the skills at their own rate.

## Organization and Materials

### How is the program organized?

A Scope and Sequence Chart is the visual organization of COMP into ten broad concept areas. These areas are developed vertically through twenty-five levels of complexity which have been broken down into two or more steps. The inclusion of a step Z in levels 10 - 25 provides for horizontal enrichment. A complete lesson has been prepared for each concept, and presented for each step at every level. Each lesson has the following format:

The concept  
The behavioral objective  
The mathematical ideas  
Vocabulary  
Activities  
Textbook References: Houghton Mifflin  
Worksheets  
Other References: Film Strips, Commercial Books

As the student progresses through a level, guidance and uses innovative teaching suggested in the Teacher Guide Book.

### What specific objectives are involved?

Student skills are developed in ten concepts of preparing students for a successful after they have completed the sequential the program. The ten concept areas in Addition, Subtraction, Multiplication, Division, Graphs, Geometry, and Measurement, seven concepts may be incorporated in a sample of this would be:

### Level 14

Step B	Sets:	Completion of two a rate
	Multiplication.	Multiplication number
	Functions & Graphs.	Location a number
	Geometry:	Identification of

Students must reach a mastery of 80% of given level before proceeding to the next. They may skip a complete level, including a score 80% on a placement test which is

### How much student time is devoted to

Lower grade students would spend at but this would vary for individual cases. Ten minutes would be the average.

### What materials are provided for the

The student is provided with vocabulary references for sample problems and a

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The concept  
The behavioral objective  
The mathematical ideas  
Vocabulary  
Activities

Textbook References. Houghton Mifflin, Addison-Wesley  
Worksheets

Other References: Film Strips, Commercial Tapes, Enrichment Books

As the student progresses through a level, the teacher offers guidance and uses innovative teaching aids which are suggested in the Teacher Guide Book.

### What specific objectives are involved?

Student skills are developed in ten concept areas with the intent of preparing students for a successful encounter with algebra after they have completed the sequential levels encompassed in the program. The ten concept areas include Numerals, Order, Addition, Subtraction, Multiplication, Division, Function and Graphs, Geometry, and Measurement. Anywhere from two to seven concepts may be incorporated into a single step. An example of this would be:

#### Level 14

Step B	Sets:	Comparing cardinal numbers of two disjoint sets as a rate or ratio
	Multiplication.	Multiplying a whole number by a fraction
	Functions & Graphs.	Locating a point on a number plane, using a numbered pair
	Geometry:	Identifying similar and incongruent figures

Students must reach a mastery of 80% on each of the steps on a given level before proceeding to the next level of learning. They may skip a complete level, including all its steps, if they can score 80% on a placement test which is available for each level.

### How much student time is devoted to the program?

Lower grade students would spend about forty minutes a day, but this would vary for individual cases. In the upper grades, sixty minutes would be the average.

### What materials are provided for the students?

The student is provided with vocabulary, activities, and textbook references for sample problems and assignments. There is also



an individual mathematics record sheet so that each student may track his own progress.

#### **What materials are provided for the teacher?**

A Teacher's Guide Book, which serves as a handbook, provides instructions and suggestions to supplement the teacher's knowledge of mathematics, and to relieve her of some of the pressures involved in finding appropriate activities for concept development. Suggested activities for developing and reinforcing concepts, and innovative teaching aids are included in the manual. Textbook references include multiple grade levels for each reference. Placement tests are available to help the teacher determine a student's pre-lesson level of competence, and post-tests are included to evaluate student learning.

#### **How open is the program to supplementary and teacher-made materials?**

There are no direct provisions made for this. With this type of structure, however, supplementary or teacher-made materials may be added at every step.

#### **What student assessment materials are provided or suggested?**

The program provides for Post Test I to be given after the instruction for a level has been completed. If a student doesn't succeed on Post Test I, review work is available which includes Post Test II. In general, the post-tests consist of five items for each behavioral objective in a given level. Space is provided on the post-tests for the student to work. Post Test II, available for levels 7 - 25, was developed to relieve teachers of the task of developing new tests for levels which must be reviewed. It is similar in content to Post Test I, and requires the same degree of proficiency. A student's progress is recorded on an Individual Profile Sheet which illustrates the areas in which a student does well.

### **Classroom Activities**

#### **How are classes organized?**

Placement tests are used at the beginning of the school year or when a new student enters the program to determine the competency level of individual students in a school population. The tests include ten questions for each behavioral objective in the level. Tests for levels seven through twenty-five consist of ten multiple choice items for each concept. After the student's instructional level has been determined, teachers confer to place the students in instructional groups. Some schools cross grade lines, while others exchange students within grade levels. The

purpose of the grouping is to allow teachers to attend to students' strengths and weaknesses more effectively.

#### **How are the materials used?**

The student receives the introduction to a given level from the teacher. Students then work with the materials of a particular level, according to the format provided, take Post Test I, and either move on to a new level, or work with review material followed by Post Test II.

#### **Are teacher aides used?**

Teacher aides are not required. However, they would greatly facilitate record-keeping and classroom management.

#### **How is student progress assessed?**

The cycle of post-tests is utilized to determine student proficiency at each level. Data are recorded on an Individual Profile Sheet which is designed to illustrate the student's level of proficiency.

### **Implementation Requirements and Provisions**

#### **Are special facilities needed or suggested?**

No.

#### **Is special equipment needed or suggested?**

Filmstrip and movie projectors, and tape recorders are required.

#### **Is in-service training needed or suggested?**

An in-service program in diagnostic-prescriptive techniques and classroom management procedures would be helpful.

#### **What provision is made for special training of teachers?**

No special provision is provided. However, the Teacher's Guide Book serves as a handbook for implementing the program.

#### **What provision is made for training of teacher aides?**

None.

#### **What is the cost of implementing the program?**

The estimated cost to implement this program would be \$8.50 per pupil, which includes the cost of providing one commercial textbook for every three students. This cost is based on the ex-

pense involved for implementation in the Columbia, Missouri schools where approximately 7,000 students are using the program. These students are housed in thirteen elementary schools, three junior high schools, and one non-public school. The Missouri State Department of Education, and the report of the E.S.E.A. Title III national validation also quote an estimated cost of \$8.50 per pupil.

## **Program Development and Status**

### **How was the program developed?**

Funding arrangements for the development and evaluation of COMP came from E.S.E.A. Title III and the Columbia Board of Education. It is an internally developed management program based upon research information and contributions from classroom teachers. Pilot schools were set up in Columbia, Missouri which is an urban setting with a diverse student population. Results from the pilot were used as data for revision. Outside teacher consultants aided in the evaluation prior to the final rewriting which took place in August, 1973.

### **What is the status of the present program?**

Final rewriting of the program was completed in August, 1973. Materials for dissemination are to be available by November, 1973.

## **Program Evaluation**

### **How has the program been evaluated?**

Student achievement data were collected from three elementary schools (grades 1-6) and a junior high school where the program had been implemented. Evaluation was undertaken at all levels, using the Metropolitan Achievement Test for grade 1, and the Iowa Test of Basic Skills for grades 2-8 after one year of participation in the program.

### **What were the indicated strengths and weaknesses of the program?**

Post-test results for grades 2-8 showed that the mean increase for 77% of the participating students was 16.5% percentile points. The mean increase for the total population was 10.5 percentile points. Twenty percent of the population had a mean decrease of 10.5 percentile points. Table 1 summarizes the post-test results, and indicates the mean percentile gain or loss for students at each grade level.

received 99 out of a possible 100 points in categories related to Innovativeness, Effectiveness, Cost, and Exportability, and received the Educational Pacesetter Award. The program does require paperwork and record keeping on the part of the teacher, but this type of activity can be accomplished by teacher assistants.

## **Useful Information**

### **Where can the program be obtained?**

Alta M. Harness, Director  
Conceptually Oriented Mathematics Program  
Columbia Public Schools  
1002 Range Lane  
Columbia, Missouri 65201  
(314) 443-4013 Ext. 224

### **What were the results of the pilot of this program in New Jersey?**

During 1973-74, Project TAP coordinated and evaluated the implementation of COMP over a five month period between January and June, 1974, in the Chatham Borough School District and the Hampton Township School District.

Chatham implemented the COMP program for the total school population at the Milton Avenue School (231 students) and the other elementary school in the district served as a control school. Grade levels one through five were represented in the schools, spanning all ability levels. Both IGE (Individually Guided Education) schools have an ungraded multi-unit school organization with primary and intermediate units. Prior to COMP, students were grouped in mathematics but not according to specific skills.

Initially, teachers found the COMP program very time consuming in terms of planning. Part of this related to mid-year implementation and not having the full range of materials to which the program is keyed.

The program increased teacher awareness of an extensive range of materials, and they felt that the COMP pre-post materials are far more effective than any other tools they had had for evaluating student progress. Skills could be pinpointed, and the program lends itself to assessment in terms of behavioral objectives. This skill level grouping results, in the teachers' opinions, in the optimum utilization of time. Children became more self-reliant and teachers provided them with a wider range of materials. The Chatham teachers indicated that the COMP Program had resulted in their teaching some

math concepts they hadn't taught before, and in teaching some concepts sooner. They also felt that the concepts are very well explained, and that the children understand the concepts.

The pre-post performance (January-May) of the pilot and control students on the Metropolitan Achievement Test: Math (Primer, Primary 1, Primary 2, Elementary, and Intermediate Forms) showed no significant differences between the two groups. However, the Chatham staff emphasized that these data must be interpreted in light of a mid-year, five month implementation that required extensive changes in planning, instructional organization, use of materials and student assessment. The COMP Program was diffused to all schools in the Chatham district for the 1974-75 academic year.

The Hampton Township School District implemented COMP with 75 pilot students in four units of the Marion E. McKeown School. The four units also provided 75 control students, and grade levels 1-8 were spanned. The student population was comprised of varying ability levels. Hampton used COMP as a supplement to Individually Prescribed Instruction (IPI) which had been used in this IGE school for a year. (Control students only used IPI materials.)

Much planning time was required to build COMP into the pilot students' programs. In terms of instructional planning for the pilot students, the COMP categories were used rather than those of IPI. While objectives are keyed to various levels in both programs, the staff felt that IPI categories were too miniscule - four or five IPI categories fit into each COMP skill level. The pilot teachers also felt COMP was more appropriate to forming a curriculum bank of materials related to skill level categories. While the teachers felt that the IPI booklets they used were excellent, COMP is keyed to a much richer array of textbook and manipulable materials. COMP thus took the pilot students from plain paper materials to many other things.

COMP led to grouping for individualization in Hampton rather than individualization totally keyed to independent work. Instructional organization for COMP spanned small group instruction, small groups of students working together, and students working independently. Group activities observed by the TAP Coordinators included the extensive use of games, tapes, manipulables, simulations, and question-answer and discussion activities. Students working independently used text materials, games and simulations, filmstrips, and cassettes. IPI and COMP materials were used concurrently.

IPI puts more of an emphasis on modern math, while COMP puts more emphasis on computational skills, and does a lot with vocabulary. Also, IPI monitoring of student progress is related to very narrow skill areas. COMP pre-post instruments test an entire level and thus retention comes into the picture.

In summary, COMP changed the ways Hampton teachers worked with students in terms of working with groups, using more multi-media material, and not having to constantly pre-post test the students since COMP assessment materials span a wider skill level area in an activity cycle. During 1974-75, COMP is being used as a supplement to IPI throughout the school.

As with Chatham, Hampton Township evaluation data revealed no significant differences between the pre-post gains of the pilot and control group on the Iowa Test of Basic Skills Test A: Arithmetic Skills.

## References

Descriptive information and evaluation data released by the Columbia, Missouri Public Schools on "Conceptually Oriented Mathematics."



# Heath Elementary Mathematics Program (K - 6)

## Heath Mathematics Program (7 & 8)

D.C. Heath and Company  
Lexington, Massachusetts

### Summary

The Heath Elementary Mathematics Program for grades K-6, and the Heath Mathematics Program for grades 7 and 8 provide an activity-oriented mathematics approach based on behavioral objectives. Learner-oriented, the total program stresses the structural characteristics of mathematics, and places much emphasis on computational skills. The primary focus of the program is the active involvement of the learner as he works from the concrete to the semi-concrete to the abstract stages of mathematics. Many practical applications of mathematical skills characterize the experiential development of concepts and structures, and the program utilizes manipulable objects, projects, puzzles, and games as foundational models. The program provides for individual differences, and for the diagnostic evaluation of students. Heath Mathematics Program for grades 7 and 8 was designed to complement other K-6 programs as well as the Heath K-6 program.

### Nature of the Program

**For whom is the program designed?**

The program is designed for use with students in grades K-8

**On what rationale is the program designed?**

The active involvement of the learner is the primary principle on which this program is based. An experiential rationale by which students learn through exploring and applying characterizes the program. The textbook provides the springboard from which the children move to activities beyond the text.

**What are the general goals and objectives of the program?**

The basic intents of the program are to (1) foster self-motivated learning through active involvement, (2) facilitate the development of computational proficiency, (3) provide for developmental understanding of concepts and structures through basic applications, and (4) provide for diagnostic analysis and individual differences.

### Organization and Materials

**How is the program organized?**

The program is organized around a comprehensive list of behavioral objectives for each textbook in the program, and for each chapter in the texts. Long term objectives dealing with attitude, creativity, and initiative are also included. Characteristic of the program are many problems that apply mathematical skills to everyday situations. Projects, puzzles, and games are scattered throughout the texts which require active learner involvement and provide for individual differences.

Each chapter section provides practice through oral and written class exercises, and individual exercises. The bulk of the exercises in the Heath program are written for the middle 75% of a class. However, sections marked with an asterisk or labeled "for experts" are more difficult and provide a deeper insight into a concept as well as more difficult problems. Sections labeled "keeping skills sharp" provide drill exercises for those students needing additional practice in basic computation. Vocabulary lists accompany each chapter. However, vocabulary that is too technical or rigid is avoided. Accompanying the program are basic worksheets for remedial use, and supplementary worksheets for enrichment. These are available in workbook form or on duplicating masters. Twelve drill cassettes, designed to provide practice in basic addition, subtraction, multiplication, and division facts, are provided. Diagnostic tests for each chapter, and cumulative tests which may be used as pre or post-

tests are available.

**What specific objectives are involved?**

This program seeks to introduce basic and principles to children in ways that world. The children work from the concrete to the abstract stages of mathematics.

Levels 7 and 8 weave a concise reteach into a study of number properties, function, treatment of equations and positive and negative numbers. Solid groundwork for the study of coordinate geometry is also provided.

**How much student time is devoted to**

The amount of time devoted to this program is based on individual student abilities and interests.

**What materials are provided for the**

Student texts provide detailed lists of activities which include exercises, games, and diagnostic tests. Students use Basic Remedial Work and Supplementary Worksheets.

**What materials are provided for the**

The Teacher's Edition of the text includes correlates the behavioral objectives for Diagnostic Tests, textbook materials, Basic Remedial Worksheets, An Assignment Guide suggests a sequence for using Supplementary Exercises in the Student Exercises and Word Problems in the Teacher's Edition. Diagnostic tests for Levels 7 and 8 are available on duplicating masters.

**How open is the program to supplementary materials?**

Manipulable objects and supplementary materials for student projects are an integral part of the program.

**What student assessment materials are suggested?**

The student text includes diagnostic tests



## Nature of the Program

### For whom is the program designed?

The program is designed for use with students in grades K-8.

### On what rationale is the program designed?

The active involvement of the learner is the primary principle on which this program is based. An experiential rationale by which students learn through exploring and applying characterizes the program. The textbook provides the springboard from which the children move to activities beyond the text.

### What are the general goals and objectives of the program?

The basic intents of the program are to (1) foster self-motivated learning through active involvement, (2) facilitate the development of computational proficiency, (3) provide for developmental understanding of concepts and structures through basic applications, and (4) provide for diagnostic analysis and individual differences.

## Organization and Materials

### How is the program organized?

The program is organized around a comprehensive list of behavioral objectives for each textbook in the program, and for each chapter in the texts. Long term objectives dealing with attitude, creativity, and initiative are also included. Characteristic of the program are many problems that apply mathematical skills to everyday situations. Projects, puzzles, and games are scattered throughout the texts which require active learner involvement and provide for individual differences.

Each chapter section provides practice through oral and written class exercises, and individual exercises. The bulk of the exercises in the Heath program are written for the middle 75% of a class. However, sections marked with an asterisk or labeled "for experts" are more difficult and provide a deeper insight into a concept as well as more difficult problems. Sections labeled "keeping skills sharp" provide drill exercises for those students needing additional practice in basic computation. Vocabulary lists accompany each chapter. However, vocabulary that is too technical or rigid is avoided. Accompanying the program are basic worksheets for remedial use, and supplementary worksheets for enrichment. These are available in workbook form or on duplicating masters. Twelve drill cassettes, designed to provide practice in basic addition, subtraction, multiplication, and division facts, are provided. Diagnostic tests for each chapter, and cumulative tests which may be used as pre or post-

tests are available.

### What specific objectives are involved?

This program seeks to introduce basic mathematical concepts and principles to children in ways that are applicable to their world. The children work from the concrete to the semi-concrete to the abstract stages of mathematics.

Levels 7 and 8 weave a concise reteaching of basic arithmetic into a study of number properties, functions, and equations. The treatment of equations and positive and negative numbers furnishes solid groundwork for the study of algebra, and a foundation for high school geometry is also provided in an introduction to coordinate geometry.

### How much student time is devoted to the program?

The amount of time devoted to this program varies according to individual student abilities and interests, as well as teaching methods.

### What materials are provided for the student?

Student texts provide detailed lists of behavioral objectives, activities which include exercises, games, puzzles, and projects, and diagnostic tests. Students use Basic Worksheets for remedial work and Supplementary Worksheets for enrichment.

### What materials are provided for the teacher?

The Teacher's Edition of the text includes a Programmer which correlates the behavioral objectives for each chapter with the Diagnostic Tests, textbook materials, Basic Worksheets, and Supplementary Worksheets. An Assignment Guide suggests basic, average, and enriched programs. A Skill Maintenance Guide suggests a sequence for using the games and Supplementary Exercises in the student text, Supplementary Exercises and Word Problems in the Teacher's Edition, and the Cassettes. Diagnostic tests for Levels 3-6 are available on duplicating masters.

### How open is the program to supplementary and teacher-made materials?

Manipulable objects and supplementary or teacher-made materials for student projects are an integral part of this program.

### What student assessment materials are provided or suggested?

The student text includes diagnostic tests called "Ready or Not."

The Teacher's Edition lists testing activities, and includes paper and pencil tests for each chapter. In addition, there is one Diagnostic Test for each chapter and four cumulative Diagnostic Tests for each grade.

## **Classroom Activities**

### **How are the classes organized?**

The arrangement of the classroom facilitates management of student learning activities in this program. Several learning centers may be set up as well as tables for individual and small group use, desks for written work, listening areas with tape recorders, and a game corner.

### **How are the materials used?**

The use of the diagnostic tests in this program enables the teacher to identify skills and diagnose weaknesses. Individualized student lessons are prepared on the basis of listed behavioral objectives. Students are referred to appropriate textbook pages, Basic or Supplementary Worksheets, or activities described in the Teacher's Edition. Such features as projects, games, puzzles, picture problems, "problems for experts" and "keeping skills sharp," provide for individual differences.

The projects are intended to give students opportunities to explore mathematical topics on their own. Many of the suggested games and puzzles provided fun-oriented drill work. The "for expert" sections are designed for the better students, and keeping skills sharp sections are essentially drill exercises on computational skills. Students also utilize manipulable objects and apply their skills to a wide variety of practical problems. Post-tests are used to assess student achievement.

### **Are teacher aides used?**

The use of teacher aides would greatly facilitate classroom management in this activity-oriented program. The use of aides is not necessary, however.

### **How is student progress assessed?**

The comprehensive evaluation program of entry tests, pre-tests, post-tests, and testing activities provide tools for assessing student progress in relation to the program objectives. Groups of items on the Diagnostic Tests are keyed to the pages of the student textbook, and subscores for these groups reveal student and class ability in the various skills. The Diagnostic Tests may be used as pre-tests followed by individually prescribed assignments, or as post-tests followed by remedial and enrichment assignments. Testing activities provide opportunities for individual students or small groups of students to demonstrate

concept understanding and application. Teachers keep a record of each student's progress.

## **Implementation Requirements and Provisions**

### **Are special facilities needed or suggested?**

No

### **Is special equipment needed or suggested?**

No

### **Is in-service training needed or suggested?**

No

### **What provision is made for special training of teachers?**

None

### **What provision is made for training of teacher aides?**

None

### **What is the cost of implementing the program?**

The cost of the HEATH ELEMENTARY MATHEMATICS PROGRAM varies for each level. Based on a class of 30 level three students, the per pupil cost for implementation would be from a basic cost of \$4.50 to approximately \$6.00 for a program which includes all ancillary materials. The subsequent per class cost for replacing consumables at this level would be approximately \$50.00 per year. A set of twelve drill cassette tapes may be purchased for \$99.00. This set contains cassette tapes for levels K-6.

The textbooks for grades 7-8 cost \$5.19 per copy. A set of Basic Work Sheets for Underachievers (on duplicating masters) costs \$15.54. Supplementary work Sheets (on duplicating masters) cost \$23.40, and diagnostic tests (on duplicating masters) cost \$9.21.

## **Program Development and Status**

### **How was the program developed?**

Clyde Dille and Walter Rucker, co-authors of the Heath Elementary Program, were active participants in the UICSM Slow Learner Junior High School Project in mathematics during the 1960's. The purpose of the project was to find a way to teach basic arithmetic to slow learners at the junior high level. Although a publication resulted from this project, it did not in



corporate the ideas of the author team. During 1968 and 1969, they developed a three level remedial program entitled Modern Concepts and Skills for junior high school students. At this time, they began to focus on the needs in elementary programs that led to problems at the junior high level. They were assisted by Dr. Ann E. Jackson.

Consultation with teachers, mathematics supervisors, principals, and curriculum directors across the nation revealed the need for a program that would be learner-oriented instead of content- and language-oriented. A need for a greater emphasis on computational proficiency was also stressed. These insights led to the development of the Heath Elementary Program with its emphasis on models, the real world, and student involvement. The Heath Mathematics Program, coauthored by Gerald R. Rising and Sigmund A. Smith, extended the philosophy of the K-6 elementary program to Levels 7 and 8.

#### **What is the status of the present program?**

The program has been completely developed, and is being distributed nationally.

### **Program Evaluation**

#### **How has the program been evaluated?**

During 1972-73, D.C. Heath collected achievement data in Washington, D.C. on the Comprehensive Test of Basic Skills for students in grades one, two, and three in over 300 classrooms in 14 schools where the Heath Elementary Program was used exclusively. Median grade equivalents were determined (large city norms) as well as pre and post-gains for grades two and three.

#### **What were the indicated strengths and weaknesses of the program?**

Over a seven month period of time, the average median grade equivalent gain for second graders was 1.0, and for third graders, 1.1. Students utilizing the Heath Elementary Program thus showed positive achievement growth gains.

The program has an attractive and interesting format, and provides many avenues for stimulating student involvement in learning.

### **Useful Information**

#### **Where can the program be obtained?**

D.C. Heath and Company  
125 Spring Street  
Lexington, Massachusetts 02173

## Individualized Mathematics System (IMS)

Ginn and Company  
Lexington, Massachusetts

### Summary

The Individualized Mathematics System (IMS) is a comprehensive mathematics curriculum for grades 1 - 6. The basic component of IMS is not the traditional textbook, but a carefully coded series of more than 4000 reusable, laminated pages. Skills are taught by employing concrete, pictorial, and abstract presentations. Illustrations, activities, games, small group seminars, and manipulative devices play an important part in the program.

The program is divided into eleven content strands, ranging from topics on numeration to those on geometry. Each major topic or strand is then subdivided into nine progressive levels of difficulty, whereby the student utilizes previously acquired skills to aid in mastering the concepts which follow in the learning sequence.

The materials of the IMS program are well organized and visually appealing. There are various types of testing devices which include initial placement tests, pre-tests, and post-tests to determine whether a student has successfully mastered a specific topic.

Sets of instruction pages related to each objective are contained in durable, laminated skill folders which are color-coded by topic and neatly stored on a mobile cart. The color-coded materials are not only attractive, but also simplify filing.



### Nature of the Program

For whom is the program designed?

This program is designed for students 1- 6.

On what rationale is the program designed?

The purpose of IMS is to build upon previous learning and prepare the student to master the learning level. Since the program uses each student begins the program on the level he showed a lack of mastery. At this point, the skills prescribed to meet each student's needs, through additional testing, that the student has mastered the same number-level in each area. Progress is closely monitored by the teacher, and the student is able to prescribe for himself. In effect, the student is responsible for his own learning.

What are the general goals and objectives?

The objectives of IMS are mastery through six grades of contemporary mathematics. The student is able to make use of his mathematical skills through special prescriptive practice. The skills of the program are introduced through nine levels. The program offers assistance when student problems arise.

### Organization and Materials

How is the program organized?

The IMS program consists of twelve items included in the cost of the program: the following: placement tests, pre-tests, skill booklets, skill folders (laminated), IMS pencils (designed for use on IMS forms masters, System Management training workshop kit, and teacher training kit. 4 additional teachers who will participate in the specially designed mobile cart service, and accommodates enough materials for the program.

What specific objectives are involved?

The strands of math content for IMS

# Individualized Mathematics System (IMS)

Ginn and Company  
Lexington, Massachusetts

## Summary

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The program is divided into eleven content strands, ranging from topics on numeration to those on geometry. Each major topic or strand is then subdivided into nine progressive levels of difficulty, whereby the student utilizes previously acquired skills to aid in mastering the concepts which follow in the learning sequence.

The materials of the IMS program are well organized and visually appealing. There are various types of testing devices which include initial placement tests, pre-tests, and post tests to determine whether a student has successfully mastered a specific topic.

Sets of instruction pages related to each objective are contained in durable, laminated skill folders which are color-coded by topic and neatly stored on a mobile cart. The color-coded materials are not only attractive, but also simplify filing.



## Nature of the Program

### For whom is the program designed?

This program is designed for students of all abilities in grades 1 - 6.

### On what rationale is the program designed?

The purpose of IMS is to build upon previously acquired skills and prepare the student to master the skills of each subsequent learning level. Since the program uses initial diagnostic testing, each student begins the program on the level where he first showed a lack of mastery. At this point, specific assignments are prescribed to meet each student's needs. When he indicates, through additional testing, that he has mastered the skills prescribed to him, he is allowed to progress until he has mastered the same number-level in each content strand. Progress is closely monitored by the teacher. Each student keeps a record of his own progress on a chart and eventually should be able to prescribe for himself. In effect, IMS emphasizes the responsibility each child has for his own learning.

### What are the general goals and objectives of the program?

The objectives of IMS are mastery and continuous progress through six grades of contemporary mathematics content. Each student is able to make use of his mathematics learning potential through special prescriptive practices after individual diagnosis. The skills of the program cover eleven strands which are introduced through nine levels of mastery. The teacher offers assistance when student problems are encountered.

## Organization and Materials

### How is the program organized?

The IMS program consists of twelve basic components. All items are included in the cost of the program. Materials include the following: placement tests, pre-tests, post-tests, answer keys, skill booklets, skill folders (laminated and color-coded), IMS pencils (designed for use on IMS laminated pages), record-forms masters, System Management Guide, activity sheets, trainer training workshop kit, and teacher training kit (materials to train 4 additional teachers who will participate in the program). A specially designed mobile cart serves as a systems storage device, and accommodates enough materials for 100 students.

### What specific objectives are involved?

The strands of math content for IMS include the following:

numeration, addition, subtraction, multiplication, division, fractions, applications of mixed operations, money, time, measurement, and geometry. The range of numbers taught in a particular level become more difficult as the levels progress.

#### **How much student time is devoted to the program?**

Student time input is comparable to the amount of time ordinarily devoted to a school's mathematics program.

#### **What materials are provided for the student?**

All students have complete access to skill booklets and skill folders. Special IMS pencils are provided so that students may write on the laminated pages. In addition, each student is provided with profile sheets and prescription forms on which individual progress and prescription are recorded.

#### **What materials are provided for the teacher?**

A "Systems Management Guide" is provided for the teacher. This manual serves as a source of reference throughout the program by suggesting material for small group seminars, explaining the maintenance of the program, and supplying the answers to placement tests.

#### **How open is the program to supplementary and teacher-made materials?**

When a student encounters difficulty on any level of skills, the teacher assists him by assigning prescribed exercises which could be from supplementary or teacher-made sources.

#### **What student assessment materials are provided or suggested?**

The entire IMS program consists of individual diagnosis based upon the results of a placement test, pre-tests, and post-tests.

### **Classroom Activities**

#### **How are classes organized?**

All learning materials are neatly organized on a mobile storage cart. Materials are easily accessible, and color-coded to expedite location of folders and tests. Students solve problems at their seats, take appropriate tests, and either progress to a new unit, or work on prescribed skills. Each student is responsible for obtaining and replacing the materials he uses. Individual students also score their own workpages, select appropriate tests, and eventually prescribe for themselves.

#### **How are materials used?**

Students are administered diagnostic placement tests to initiate their individual programs. The results of the placement test determine the level on which a child begins his work. A profile sheet is constructed, and pre-tests are given to determine which skills should be prescribed. The student utilizes appropriate skill folders, and is then given a post-test to determine whether mastery of the skill has been achieved. If the student is successful, the profile sheet is updated, and the student proceeds to the next unit. This cycle of testing and prescription is used throughout the program to ensure sequential skill development through the levels of the eleven strands.

#### **Are teacher aides used?**

A teacher aide would be beneficial to the program, especially where classes of younger children are involved. The teacher aide would primarily be concerned with the mechanics of the system, thus allowing the teacher to give special assistance to individual students and prescribe necessary learning activities.

#### **How is student progress assessed?**

The IMS program continually diagnoses progress through the cycle of testing and prescription. A visual record is kept for each child on a Profile Sheet.

### **Implementation Requirements and Provisions**

#### **Are special facilities needed?**

There must be available space for the mobile storage cart.

#### **Is special equipment needed or suggested?**

If the cart accommodating 100 students is not adequate, a larger storage cart would have to be constructed.

#### **Is in-service training needed or suggested?**

The contract signed by participating schools requires that two of three teachers attend the IMS training workshop.

#### **What provisions are made for special training of teachers?**

The participating schools assume costs for attendance at the IMS workshop. This workshop covers the mechanics of IMS operation and maintenance, and provides communication exercises designed to help teachers deal with individual student problems and needs. Participating teachers receive special materials to train their fellow teachers.

### **What provision is made for training of teacher aides?**

No special provision is made. Teacher training materials can be used for training aides.

### **What is the cost of implementing the program?**

Approximately \$14 per child is needed. However, since certain booklets, tests, and IMS pencils are consumable, they would have to be replaced. Replacement of materials would cost about \$1.50 per student for each subsequent year.

## **Program Development and Status**

### **How was the program developed?**

The development of IMS evolved from actual classroom experience with Individually Prescribed Instruction (IPI) which had been produced by the Learning Research and Development Center at the University of Pittsburgh in collaboration with Research for Better Schools. IMS was created from suggestions related to the revision of the IPI program. As an essential step in the developmental process, IMS was pilot tested in a number of schools in 1969-70, and full scale evaluation took place in 1970-71.

### **What is the present status of the program?**

The program is completely developed and is being distributed nationally by Ginn and Company, a Xerox Education Company.

## **Program Evaluation**

### **How has the program been evaluated?**

During 1970-71, the first six levels of IMS (two thirds of the curriculum) were field tested with over 5000 students in 23 elementary schools in the Carolinas and Virginia. The participating schools represented a wide range of educational situations including urban disadvantaged, rural, middle class urban, and upper middle-class suburban.

Results of the field test were assembled to determine the success of IMS in achieving four major goal areas related to curriculum adequacy, materials effectiveness, cost effectiveness, and learning effectiveness. These areas were broken down into fourteen goal statements specifically addressed by the evaluation effort. The elements of the evaluation included reports by consultants, information from teachers, system test assessment, cost records, pupil progress measurement, and standardized testing.

Four of the schools were chosen for collection of detailed data on pupil progress. The Iowa Test of Basic Skills was selected as the standardized test instrument, and scores obtained during the field test were examined in conjunction with ITBS norms for the southeast region. A follow-up evaluation effort in the four schools was undertaken during 1971-72 to determine if math achievement as measured by a standardized test accelerated after the first year. Also, performance on the standardized test and progress in IMS were correlated.

### **What were the indicated strengths and weaknesses of the program?**

The 1970-71 field test data revealed that twelve of the fourteen goal statements had been achieved. Agreement by experts substantiated that, (1) the IMS Behavioral Objectives and materials are satisfactory from the standpoint of mathematical correctness and consistency, and preparation for further study, and (2) IMS Behavioral Objectives and materials are satisfactory from the standpoints of learning theory and the study of child development.

Ninety percent of the teachers who participated in the program agreed that the materials were attractive as well as educationally sound and mathematically correct. Students were able to assume responsibility for operating the system with fifty percent of the participating fourth grade students able to write their own prescriptions.

IMS materials proved to be sufficiently durable to be reusable with a 2% non-reusability rate. One of the important conclusions drawn from the evaluation is that teacher training is vital to the program. Almost every one of the teacher problems encountered was found to be due to lack of training. Another outcome of the evaluation which appears quite definite is that a large proportion of students cannot complete the first nine levels of IMS during the six years of elementary school.

Evaluation goals which were not met dealt with adequate availability of materials and gains in grade-equivalent scores on standardized tests. Pupil learning delays resulted from inadequate stocking procedures which have since been revised. The goal of one-year grade equivalent gain was not met during the first year of operation for students at or above grade level. They exhibited gains of approximately .80GE over the seven month period between tests. However, students in the lowest achievement group (who ordinarily fall farther behind each year) did demonstrate score gains equal to approximately a one year GE score change.

The IMS Evaluation Report points out that the low achievement students had been placed in IMS topics at approximately the same grade level that their standardized scores reflected. High achievement students, however, had been placed back into IMS



topics they had covered. There is thus a need for a long range study charting pupil progress over a period of years.

The mean GE gain for IMS pupils on the ITBS was .64 as compared to the regional norm of .57. This indicates that the yearly achievement gains for the IMS sample were slightly above those for students in the region.

Change scores over a two year period for both parts of the ITBS, Arithmetic, for grades three, four and five in the four school sample are found in Table 1. Regional averages are presented in parentheses.

Table 1

**Average Grade-Equivalent Gains on ITBS  
By Grade Placement  
(Southeastern Regional Norms in Parentheses)**

**Concepts**

Grade Placement at 1st Administration	Mean 1st Year Gain	Mean 2nd Year Gain	Overall Gain
3	.72 (.64)	.85 (.76)	1.57 (1.40)
4	.73 (.49)	.70 (.92)	1.43 (1.41)
5	.85 (.58)	.82 (.98)	1.67 (1.56)
Mean			1.52 (1.46)

**Problem Solving**

Grade Placement at 1st Administration	Mean 1st Year Gain	Mean 2nd Year Gain	Overall Gain
3	.76 (.60)	.25 (.87)	1.01 (1.47)
4	.38 (.47)	.45 (1.00)	.83 (1.47)
5	.77 (.62)	1.04 (.98)	1.81 (1.60)
Mean			1.02 (1.51)

Table 1 shows that over the two year period, the IMS pupils made conceptual gains quite consistent with (or slightly above) children in the region. The mean GE gain in concepts was 1.52 for IMS pupils while the regional norm for the same measure is 1.46. On the other hand, the scores reflect a lower mean gain (1.02) on problem solving for IMS students than that for children in the region as a whole (1.51).

The IMS Evaluation Report points out that IMS has been believed to foster growth in the knowledge of mathematics concepts. These data support this notion. However, the IMS approach is torial rather than verbal, and the developers feel that the hly verbal aspect of the problem solving subtest of the ITBS

program has been to reduce the amount and level of reading required in the program, and to focus on the teaching of mathematics skills.

Achievement with IMS was quite different among the four intensive evaluation schools, even for groups initially comparable in terms of standardized test scores. This implies that policies or procedures within a school environment may enhance or retard achievement in IMS.

## Useful Information

### Where can the program be obtained?

Ginn and Company  
191 Spring Street  
Lexington, Massachusetts 02173  
(617) 861-1670

### What school districts in New Jersey are familiar with the program?

Individual schools in the following New Jersey school districts have implemented IMS: Leonia, Lawrenceville, Medford Township, Riverdale, Camden, and Franklin Township (Hunterdon County)

### What were the results of the pilot of this program in New Jersey?

During 1973-74, IMS was implemented and evaluated on a five month pilot basis between January and June, 1974, in the Pleasantville Public School District and the Maywood Public School District.

The Pleasantville district implemented IMS with 100 pilot students in two of the South Street Elementary School's ungraded units which span the second to the sixth grades. Students in another school served as a control group. Previous to using IMS, the teachers at South Street School had used a standard math series. These teachers found that the preparation time needed when first implementing the program was extensive. Also the time input for handling all the paperwork was initially extensive. They indicated that the program's emphasis upon independent work is founded on a false assumption that all children can work independently. This becomes especially problematical with slow readers. The Pleasantville teachers modified this aspect of the program by creating rotating group systems. Placement tests were used to create three skill level groups in a class plus a fourth group of students who worked independently. Within the rotation system, the teachers worked intensively with each skill level group every third day while



the other groups either worked with an aide in the IMS folders, or had seat work geared to their skill level in the IMS folders. Other students work wholly independently.

Table 1 shows the pre-post performance in mean grade equivalencies for Pleasantville's pilot and control students on the Metropolitan Achievement Tests. Math administered during January and May. The pilot group's performance over this period was significantly better than the control group at the .05 level.

Table 1  
Pleasantville Pilot-Control Results Metropolitan Achievement Test: Math  
January 1974-May 1974

	Control N= 80		Pilot N= 80	
	Mean	S.D.	Mean	S.D.
Pre	2.748	0.909	2.872	0.856
Post*	3.442	1.082	3.833	1.348
	F = 4.4992			

\* Significant at .05 level.

Pleasantville teachers summarized the strengths of IMS as a program which 1) moves children toward independent learning, 2) provides teachers with an effective system for monitoring student progress, and is keyed to a wide range of interesting materials and activities. For 1974-75, the use of IMS has been continued at the South Street School.

Maywood implemented IMS at the 4th grade level with 61 students in one of their elementary schools, using the 4th grades in another elementary school which used a traditional textbook approach for control purposes. Implementation required the pilot teachers to move from a very traditional instructional mode to a highly individualized approach. Initial difficulties focussed upon acimating to a new teacher role and handling the large amount of paperwork involved in the correction of pre and post tests

As the Maywood teachers became more comfortable with the IMS management system, traditional large group instruction gave way to small topical seminars geared to specific student needs, gaming and simulation, small group work, and independent study.

Evaluation data involving pilot-control pre-post comparisons on the California Test of Basic Skills were inconclusive. IMS is being used on a limited basis at the fourth grade level for the 1974-75 academic year.

## References

IMS User Guide Durham: Center for Individualized Instructional Systems, 1972.  
Fuller, Victoria. *Evaluation of IMS*. Durham: Center for Individualized Instructional Systems, 1972.



# Individually Prescribed Instruction

(IPI - Mathematics)  
New Century Education Corp.  
New York, N.Y.

## Summary

Individually Prescribed Instruction - Mathematics, is a non-graded, independent mathematics program based on sequences of specific instructional objectives designed for use by all students in grades K-6. Its long range goal is to allow all students to proceed through sequenced objectives at their own pace. Since the program is highly individualized, teachers and administrators who do not have experience with individualized programs should complete the full training program provided as an integral part of the program.

## Nature of the Program

### For whom is the program designed?

The program is designed for all students in grades K - 6.

### On what rationale is the program designed?

The program is designed on the rationale that children should be permitted to proceed through a sequenced set of objectives in mathematics at a pace determined by their individual abilities and interests. This requires a restructuring of the traditional instructional management system to allow the student to move through sequences of instructional objectives, unbroken by grade levels or classes.

### What are the general goals and objectives of the project?

Individual progress through sequenced objectives is the major goal of the program. The project definition of individualization is founded upon reliable assessment of individual differences among learners, and mastery of subject matter through procedures that provide for self-instruction and self-evaluation. The program actively involves the child in the learning process in order to motivate self-initiated and self-directed learning.

## Organization and Materials

### How is the program organized?

There are 359 instructional objectives in each of ten content areas. The behaviors leading to the attainment of each objective have been sequenced in hierarchical order so that each behavior is built upon previous objectives.

The actual instructional content consists of learning tasks organized into units through which a student can proceed to achieve command of the terminal behavior, with little outside help. Placement tests determine the level at which the student should begin the program. After placement, but before beginning work assignments in a given unit, the student is given the pre-test for the lowest unit in which he failed to demonstrate mastery. If mastery of a particular skill is demonstrated on a pre-test, the student is moved on to another skill for which he does not show mastery. The teacher generates prescriptions or assignments for each objective, and the student completes the assignments until mastery is achieved. Mastery is measured by both curriculum embedded tests and unit post tests.

### What specific objectives are involved?

The 359 instructional objectives are found in each of the following content areas: numeration/place value, addition/subtraction, multiplication, division, fractions, money, time, systems of measurement, geometry, and applications. Varying numbers of

objectives are allocated to levels which grades within the elementary school.

### How much student time is devoted to

The program is flexible. Although a student with IPI mathematics materials for about one year, depending upon grade level, the materials are within a total IPI context. In this case, student materials in other subject areas through

### What materials are provided for the

The students use Standard Teaching Sheets which exists for each objective or set of objectives at each level. There are several hundred

### What materials are provided for the

Placement tests, pre-and post-unit tests, student progress profiles, placement writing sheets, and teacher guides for each teacher.

### How open is the program to supplement made materials?

Teachers are urged to construct lists of materials available in their own classrooms and to use some of the various units of IPI Mathematics to prepare audio-visual materials to use

### What student assessment materials are

Placement tests, pre-tests, post-tests, and embedded tests are provided.

## Classroom Activities

### How are classes organized?

Students are placed into the sequence of objectives by their scores on the placement tests individually or in small groups. No artificial barrier prevents a student from moving flexibly from one unit to another. The student fills his own learning materials from the learning center to accomplish his tasks. It is desirable for peer-tutoring and student self-assessment. Aides are available to score curriculum record progress.

## **Nature of the Program**

### **For whom is the program designed?**

The program is designed for all students in grades K - 6.

### **On what rationale is the program designed?**

The program is designed on the rationale that children should be permitted to proceed through a sequenced set of objectives in mathematics at a pace determined by their individual abilities and interests. This requires a restructuring of the traditional instructional management system to allow the student to move through sequences of instructional objectives, unbroken by grade levels or classes.

### **What are the general goals and objectives of the project?**

Individual progress through sequenced objectives is the major goal of the program. The project definition of individualization is founded upon reliable assessment of individual differences among learners, and mastery of subject matter through procedures that provide for self-instruction and self-evaluation. The program actively involves the child in the learning process in order to motivate self-initiated and self-directed learning.

## **Organization and Materials**

### **How is the program organized?**

There are 359 instructional objectives in each of ten content areas. The behaviors leading to the attainment of each objective have been sequenced in hierarchical order so that each behavior is built upon previous objectives.

The actual instructional content consists of learning tasks organized into units through which a student can proceed to achieve command of the terminal behavior, with little outside help. Placement tests determine the level at which the student should begin the program. After placement, but before beginning work assignments in a given unit, the student is given the pre-test for the lowest unit in which he failed to demonstrate mastery. If mastery of a particular skill is demonstrated on a pre-test, the student is moved on to another skill for which he does not show mastery. The teacher generates prescriptions or assignments for each objective, and the student completes the assignments until mastery is achieved. Mastery is measured by both curriculum embedded tests and unit post tests.

### **What specific objectives are involved?**

The 359 instructional objectives are found in each of the following content areas: numeration/place value, addition/subtraction, multiplication, division, fractions, money, time, systems of measurement, geometry, and applications. Varying numbers of

objectives are allocated to levels which roughly correspond to grades within the elementary school.

### **How much student time is devoted to the program?**

The program is flexible. Although a student may engage in work with IPI mathematics materials for about one hour a day, depending upon grade level, the materials are designed to be used within a total IPI context. In this case, students would work on IPI materials in other subject areas throughout the entire day.

### **What materials are provided for the student?**

The students use Standard Teaching Sequence Booklets, one of which exists for each objective or set of objectives in each unit at each level. There are several hundred such booklets.

### **What materials are provided for the teacher?**

Placement tests, pre-and post-unit tests, curriculum-embedded tests, student progress profiles, placement profiles, prescription writing sheets, and teacher guides are provided for the teacher.

### **How open is the program to supplementary and teacher-made materials?**

Teachers are urged to construct lists of teaching resources available in their own classrooms and key them to the objectives of the various units of IPI Mathematics. Teachers may also prepare audio-visual materials to use in the program.

### **What student assessment materials are provided?**

Placement tests, pre-tests, post-tests, and curriculum-embedded tests are provided.

## **Classroom Activities**

### **How are classes organized?**

Students are placed into the sequence of objectives indicated by their scores on the placement tests, and typically work individually or in small groups. No artificial class divisions should prevent a student from moving flexibly from one sequence or unit to another. The student fills his prescription by first obtaining materials from the learning center and then proceeding to accomplish his tasks. It is desirable to build in opportunities for peer-tutoring and student self-assessment. It is best if teacher aides are available to score curriculum-embedded tests and to record progress.

### **How are materials used?**

The student is given the Standard Teaching Sequence Booklet appropriate to his placement scores. Using materials from the learning center, teacher and teacher-aide assistance, textbooks, peer help, and his own ingenuity, the child works on the sequential tasks assigned. The pre and post-test comparisons indicate student progress. When a child finishes a work sequence and has had his work corrected, he receives a prescription for a new sequence, based upon the level of mastery he demonstrates on the post-test.

### **Are teacher aides used?**

It is advisable to have teacher aides available to score curriculum-imbedded tests, record progress, and help students with minor problems.

### **How is student progress assessed?**

The placement tests, pre-tests, and post-tests indicate mastery of the sequenced objectives.

## **Implementation Requirements and Provisions**

### **Are special facilities needed or suggested?**

This non-graded mathematics program requires learning centers where IPI materials and supplemental manipulative materials are available to students.

### **Is special equipment needed or suggested?**

No

### **Is in-service training needed or suggested?**

Teacher training is essential. One of the components of the IPI materials is the set of instructions used for training teachers and administrators in the proper techniques for using IPI. The training packages are generally individualized so that the head administrator or principal at a school can lead his faculty through the program. In addition, most teachers attend a summer training workshop in IPI procedures.

### **What provisions are made for special training of teachers?**

Summer training workshops are conducted by Research for Better Schools at several locations around the country. Teacher training materials include programmed booklets and audiovisual materials suitable for in-service training which may be con-

ducted by the principal or head administrator. The basic teacher training course is contained in two volumes entitled "Teaching in IPI Mathematics." These materials contain guidelines for using all of the IPI materials, and suggestions for organizing the classroom and writing student prescriptions.

### **What provisions are made for the training of teacher aides?**

No special provisions are made.

### **What is the cost of implementing the program?**

The cost for the student materials components is currently (1974) about \$7.85 per student as an initial investment. Replacement costs for successive years may be lower depending on utilization. While the publisher arranges for workshops to train the principal (or instructional leader) the district must pay travel and expenses. It is recommended that the principal conduct training for the teachers who will use the program.

## **Program Development and Status**

### **How was the program developed?**

The program had its roots in the doctoral work of Dr. Robert Glaser, and in a series of exploratory studies at the University of Pittsburgh. The passage of Title IV of the Cooperative Research Act enabled the Learning Research and Development Center (LRDC) to be founded at the University in 1964. During the 1963-64 academic year, the LRDC and the Baldwin-Whitehall Public Schools of suburban Pittsburgh initiated an experiment to investigate the feasibility of converting an entire K - 6 school to a system of individualized instruction.

Research for Better Schools was founded in 1966 as the regional laboratory for Eastern Pennsylvania, Delaware, and New Jersey. This unit conducted an investigation which demonstrated that a primary need of elementary school teachers in the area was the development of programs which placed heavy emphasis on individual diagnosis and programming.

Funds for the development of IPI came primarily from the United States Office of Education, the University of Pittsburgh, the Baldwin-Whitehall School District, and the Appleton-Century-Crofts Publishing Company. Research for Better Schools (RBS) became the major development agency. RBS personnel functioned in areas of curriculum writing, material production,







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training, field engineering, and evaluation. They were assisted by the LRDC at the University of Pittsburgh. LRDC served as the major initiator of IPI mathematics projects, installing these products in the Oakleaf School of the Baldwin-Whitehall School District during 1965-66 as part of a feasibility study. RBS staff took materials which were being used in the Oakleaf School and produced them in quantity for use in RBS demonstration and development schools. Necessary revisions were made under the aegis of the RBS staff with input from LRDC and Appleton-Century-Crofts, now New Century Education Corp.

The dissemination and adoption process involved identifying cooperating school districts, establishing a demonstration training school in the Baldwin-Whitehall school district in addition to the Oakleaf School, training cooperating school district staff, evaluation and revision, and diffusion of the program to other schools. High nationwide interest led to the establishment of fifteen pilot schools during 1967-68. Dissemination efforts of RBS established IPI Math in over 400 schools nationwide.

#### **What is the present status of the program?**

The current edition of the program is the result of a major revision completed by RBS in 1972. Both LRDC and RBS have been involved with the development of second generation programs. RBS is currently field testing a second generation individualized program intended primarily for grades seven and eight entitled Individualized Middle Mathematics (IMM). Students completing IPI will easily be able to continue with IMM.

### **Program Evaluation**

#### **How has the program been evaluated?**

Research for Better Schools has consistently provided both formative and summative evaluation data on Individually Prescribed Instruction since the program's inception. These data have included IPI-control group comparisons on standardized achievement tests, as well as information related to students' self-concepts and attitudes toward mathematics.

The RBS publication entitled *Progress Report II*, March, 1971, cites over twenty IPI-control group comparisons for mathematics achievement which were determined between 1967 and 1970. Sections of the Iowa Test of Basic Skills, Stanford Achievement Test, and Metropolitan Achievement Test, as well as the IPI Mathematics Placement Test were used to measure student achievement. Pupil opinionnaires were used to gather data on student attitudes.

During 1971-72, Research for Better Schools conducted an evaluation of the outcomes of IPI programs in an eleven school sample from Nationwide Network Schools (NWN). The NWN schools are fairly representative of the nation as a whole. The sample IPI schools represented a spectrum of community and student types, and included some that had used IPI for as many as six years, and one which had used it for only one year. Control schools were selected by IPI school principals with the guideline that the school be the area school most similar in all respects to the IPI school. Three instruments were constructed to measure the achievement of affective program goals with parents, teachers, and students. In assessing achievement outcomes, the Iowa Test of Basic Skills was used on a pre and post-test basis.

#### **What were the indicated strengths and weaknesses of the program?**

Evaluation data reported as of March, 1971, indicated that in the majority of cases, there were no significant differences between IPI and control group achievement on mathematics sections of the Iowa Test of Basic Skills, Stanford Achievement Test, and Metropolitan Achievement Test. However, IPI students were equal to or scored higher than control pupils on the IPI Mathematics Placement Test in almost all cases.

The 1971-72 Nationwide Network Evaluation Study emphasizes that evaluation focussing on standardized achievement test scores does not adequately assess the attainment of the total goals of the IPI program. What is needed is a comparison instrument which is both specific to IPI goals and common to other programs' goals. This would necessitate a population of items representing the objectives of IPI programs, and the objectives of programs reasonably assumed to be competitive with IPI. RBS reported, but did not provide an analysis of data on the mean grade equivalent scores for each of the IPI and control schools. Directions for assigning students to subtests were ignored in several schools, and an adequate number of class means were unavailable for use.

IPI schools pre and post achievement data (Fall, 1971 to Spring, 1972) based upon national norms for the Iowa Test of Basic Skills indicated that the median for math increased by one level in four of the seven schools, increased by two levels in one school, and remained the same in two schools. However, in all of the schools, there was a marked decrease in the proportion of students scoring in the lowest three levels, and a corresponding increase in the proportion in the upper levels. Table 1 presents pupil progress data from the IPI schools included in the study.

**Table 1**  
**Pre-Post Summary Data: IPI Pupil Math Progress\***

School #	N		Median Level	Pre-post Percentages Per Level															
				A		B		C		D		E		F		G			
	I	II		I	II	I	II	I	II	I	II	I	II	I	II	I	II		
7	317	266	B	D	28.4	3.8	24.0	10.9	16.4	27.8	21.5	28.9	9.1	22.9	0.6	5.3	0.0	0.4	
20	339	308	C	D	20.9	1.3	15.9	13.3	18.6	16.9	29.8	29.9	10.9	20.8	3.4	14.3	0.6	3.6	
17	423	457	B	C	31.0	15.5	23.2	19.0	16.8	19.0	22.5	27.6	6.4	17.1	0.2	1.5	0.0	0.2	
8	394	432	C	D	7.1	3.2	22.8	20.8	23.1	20.6	31.2	31.9	14.7	20.4	1.0	3.0	0.0	0.0	
13	391	566	D	D	7.4	9.4	18.2	17.7	16.4	12.7	35.0	24.9	22.5	27.4	0.5	8.0	0.0	0.0	
7	493	502	D	D	19.9	3.0	9.1	10.4	8.7	10.4	31.6	26.7	28.4	33.7	2.2	14.3	0.0	1.6	
6	482	456	D	E	17.2	.2	8.1	10.7	11.8	13.4	21.2	20.0	32.6	32.0	8.3	19.1	0.8	4.6	

\*Achievement data based upon the Iowa Test of Basic Skills:  
I-Fall, 1971; II-Spring, 1972  
A-G levels range from lowest to highest

**What were the indicated strengths and weaknesses of the program?**

**Continued:**

Affective measures indicated that IPI and control teachers showed no significant differences in (1) perception of teaching roles, (2) attitude toward students, (3) perception of the teacher-student relationship, and (4) perception of the student-student interaction. Analysis of the responses to the Parent Opinionnaire indicated that IPI students were highly motivated, more self-directed, and more independent than non-IPI students. Middle level students had significantly higher scores on the three measures of creative tendency, self-concept, and attitude toward school than control students. At the third grade level, there was no significant difference between control and IPI students on creative tendency, the control students had a significantly better attitude toward school, and IPI students had a better self-concept. The data support the hypothesis that Individually Prescribed Instruction has a positive effect on pupil self-concept. However, other IPI effects were not felt at the lower grade level as much as the upper.

Four recent studies conducted by local school districts and reported by RBS focused upon the four questions described below.

**1 Does IPI Math produce desired gains in math achievement?**

Longitudinal data were collected between 1969-1973 in a large midwestern city on 250 students in grades 3 to 6. These data showed that achievement scores on the Modern Math Supplement of the Iowa Test of Basic Skills improved

each year of the IPI Project. The mean fall-to-spring raw scores at grades 4-6 were equivalent to at least one grade equivalent month for each month of the project.

**2. Are there differences in mathematics achievement between students who study IPI Math and other mathematics programs?**

During 1971-72 the pre-post-test performance on the Comprehensive Tests of Basic Skills (CTBS) of a randomly selected group of 6th grade students in an IPI school, located in a suburb of a medium sized Northwestern city was compared to the performance of a group of randomly selected 6th grade students in three control schools in the same area. The results showed that the pupils who used IPI Math reached significantly higher achievement levels ( $P < .001$ ) than the pupils from the control schools.

**3. What is the cumulative effect of IPI Math on student achievement as measured by the ITBS?**

Longitudinal data were based upon scores on the Iowa Test of Basic Skills which were collected between 1969-71 in a medium sized Northeastern City on 160 students in grades 1-4 who varied in intellectual achievement but generally came from a lower socio-economic background. Comparisons were made between two groups with the independent variable being-time spent in IPI. Post-test data revealed that students who were in the IPI program for at least three years achieved significantly better than those who were not similarly exposed.

**4. Is there a difference in math achievement between students who have 1, 2, or 3 years of exposure to IPI Math?**

A three group comparison was conducted in a school district located in the suburb of a large midwestern city with the independent variable being time spent in IPI - and the dependent variable being performance on the Step-Down Mathematics Test for 268 students in grades 3 and 5. Third graders showed significant differences favoring longer enrollment in IPI Math. There were no significant differences among the fifth graders.

### Useful Information

#### Where can the program be obtained?

New Century Education Corp.  
New York, N.Y.  
(212) 689-5700

#### What school districts in New Jersey are familiar with the program?

Individual schools in the following districts have implemented IPI-Mathematics. Teaneck, Cherry Hill, Wildwood, Wayne, Newton, Trenton, and Secaucus.

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## Project R-3

San Jose, California

### Summary

Project R-3, located in San Jose, California, is a special program for disadvantaged, underachieving students in grades 7 through 9 designed to improve motivation and achievement in reading and mathematics. Almost three-quarters of the students are from Mexican-American backgrounds. The program was designed in cooperation with the Education Division of Lockheed Missiles and Space Company which developed many of the special materials used in the program. Students meet daily for three 50-minute periods devoted to reading, math, and a special R-3 activity designed to show the relationships of classroom instruction to the solution of real world problems. The special period makes use of simulation and field trips to develop an appreciation of what the world requires in way of academic skills. Evaluation of the program shows achievement gains at slightly better than a month for each month in the program and consistent improvements in attitudes toward school.

## Nature of the Program

For whom is the program designed?

The program is designed for underachieving, disadvantaged students in grades 7, 8, and 9.

On what rationale was the program designed?

The rationale for developing the program was based on the assumption that traditional curricula and classroom activities have failed to help students of the type included in the target population to achieve to their full capabilities. Therefore, the students quit trying and the typical behavioral symptoms of dropouts and delinquencies become apparent. The program seeks to remedy this by identifying the basic causes of underachievement in fundamental skill areas and then combining school, home, community and technological resources in an effort to change student behavior.

The title R-3 reflects the rationale of the program. Students are *ready* to learn only when they are motivated; motivation is achieved when the performance of an act is made *relevant* to a reward and major changes are made lasting by *reinforcing* the positive desired acts.

What are the general goals and objectives of the program?

The major goals of the program are.

To develop student/family understanding of the technology-based society of the State of California.

To design a curriculum incorporating occupational skills analysis to make relevant the acquisition of reading and mathematics skills.

To motivate students with the desire to learn by instituting innovative techniques such as gaming/simulation, field trips, team learning, and leadership instruction.

To upgrade performance in reading and mathematics.

To raise student occupational and educational aspiration level.

To improve overall classroom and school social behavior.

To enable students to relate positive individual cultural strengths to school activities.

To enable school staff to acquire understanding of the special characteristics of R-3 pupils.

To provide measures for the student's parents and families to participate in the program.

## Organization and Materials

How is the program organized?

Students in the program junior high school are organized into three classes taught by project staff and day in the regular school curriculum. The mathematics curricula were organized by the project staff submitted to Lockheed personnel who developed and utilized the skills taught. Program objectives are organized into modular units of study occupying given periods. The contents of each module in the mathematics are developed around a set of specific objectives. Each segment in the activity period is developed around the subject of a given cluster of occupations. The unit generally operates for a period of two weeks. Each such segment makes up the annual program segments, each a week in length and known as involvement periods, are highly structured and are distant from the school.

What specific objectives are involved?

Objectives for the math and math related activities are upon the following primary objectives:

1. Students will improve in math skills at least one point for every year in the project.
2. Students will improve in math comprehension, practical and simulated experiences in applying mathematical concepts and skills to the real world.

How much student time is devoted to the program?

Project students attend one 50-minute period for math instruction. This instruction is given in a 50-minute simulation class which also meets 50 minutes a day. In addition, the entire R-3 program requires two hours a year.

What materials are provided for the students?

Learning contracts developed by the project staff provide the material foundation for program implementation. Materials are used but sequenced to state objectives. The materials used during the R-3 program are designed by Lockheed personnel experienced in the field.



## Nature of the Program

### For whom is the program designed?

The program is designed for underachieving, disadvantaged students in grades 7, 8, and 9.

### On what rationale was the program designed?

The rationale for developing the program was based on the assumption that traditional curricula and classroom activities have failed to help students of the type included in the target population to achieve to their full capabilities. Therefore, the students quit trying and the typical behavioral symptoms of dropouts and delinquencies become apparent. The program seeks to remedy this by identifying the basic causes of underachievement in fundamental skill areas and then combining school, home, community and technological resources in an effort to change student behavior.

The title R-3 reflects the rationale of the program: students are *ready* to learn only when they are motivated; motivation is achieved when the performance of an act is made *relevant* to a reward and major changes are made lasting by *reinforcing* the positive desired acts.

### What are the general goals and objectives of the program?

The major goals of the program are:

- To develop student/family understanding of the technology-based society of the State of California.
- To design a curriculum incorporating occupational skills analysis to make relevant the acquisition of reading and mathematics skills.
- To motivate students with the desire to learn by instituting innovative techniques such as gaming/simulation, field trips, team learning, and leadership instruction.
- To upgrade performance in reading and mathematics.
- To raise student occupational and educational aspiration level.
- To improve overall classroom and school social behavior.
- To enable students to relate positive individual cultural strengths to school activities.
- To enable school staff to acquire understanding of the special characteristics of R-3 pupils.
- To provide measures for the student's parents and families to participate in the program.

## Organization and Materials

### How is the program organized?

Students in the program junior high school spend each morning in three classes taught by project staff and the remainder of the day in the regular school curriculum. The reading and mathematics curricula were organized by the school district and submitted to Lockheed personnel who developed R-3 activities utilizing the skills taught. Program objectives are incorporated into modular units of study occupying given time segments. The contents of each module in the math and reading curricula are developed around a set of specific behavioral objectives. Each segment in the activity period is designed about a core subject of a given cluster of occupations. Each R-3 curriculum unit generally operates for a period of two weeks. Fourteen such segments make up the annual program. Two of the segments, each a week in length and known as high intensity involvement periods, are highly structured field trips to locations distant from the school.

### What specific objectives are involved?

Objectives for the math and math related activities are based upon the following primary objectives:

1. Students will improve in math skills at the rate of 1.5 years for every year in the project.
2. Students will improve in math comprehension through their practical and simulated experiences in relating mathematical concepts and skills to the real world.

### How much student time is devoted to the program?

Project students attend one 50-minute class daily specifically for math instruction. This instruction is reinforced in a 50-minute simulation class which also meets 50 minutes daily. In addition, the entire R-3 program requires two one-week field trips a year.

### What materials are provided for the student?

Learning contracts developed by the project staff serve as the material foundation for program implementation. Commercial materials are used but sequenced to staff-selected learning events. The materials used during the R-3 activity period were designed by Lockheed personnel expressly for this program.

### **What materials are provided for the teacher?**

Each module has a packet of materials prepared for the teacher which included the following:

1. A list of the general mathematics objectives of the program.
2. A list of the general reading objectives of the program.
3. A list of the specific behavioral objectives to be realized by the completion of the occupational module.
4. Lesson plans for the two-week period.
5. Description of games to be included in specific lessons.
6. Description of relevant field trips to be taken in conjunction with the unit.
7. Evaluation forms for each objective.

### **How open is the program to supplementary and teacher-made materials?**

The program is quite open to additional materials.

### **What student assessment materials are provided or suggested?**

Diagnostic instruments include the Comprehensive Test of Basic Skills and the Spache Diagnostic Reading Scales. An item analysis of student performance on these instruments is used to develop a profile on each student in the first two weeks of the program. The profile with skills clustered under appropriate math objective areas is updated periodically on the basis of student progress.

### **Classroom Activities**

#### **How are the classrooms organized?**

Class sizes are approximately 25 to 30 in the reading and mathematics periods. Thirty students come together for the R-3 activity period which is under the direction of at least two staff members. In the reading classes, 70 per cent of classwork is individualized with the remainder in small groups of from two to seven. The work is focused around the activities of the R-3 component. Classes are heterogeneously grouped and are taught by one teacher and an aide.

### **How are the materials used?**

The program employs a laboratory approach to mathematics instruction. Individualization is facilitated by peer tutoring and the use of teaching machines. Learning contracts utilizing the full range of supplementary materials are developed.

### **Are teacher supplements used?**

A variety of teacher supplements are used. Teacher aides, the majority of whom speak Spanish, assist in instruction. Peer tutoring is employed and a variety of teaching machines allow individualized instruction.

### **How is the student progress assessed?**

Student progress assessment is inherent in the individualized nature of instruction. Student profile sheets are used for record purposes.

### **Implementation Requirements and Provisions**

#### **Are special facilities needed or suggested?**

The project needs only the classrooms and support facilities common in a well-equipped junior high school. However, it is desirable for the project to have special quarters with furniture which promotes team learning.

#### **Is special equipment needed or suggested?**

The program makes use of a multi-media approach and must be equipped with a variety of audio-visual aids.

#### **Is in-service training needed or suggested?**

Some in-service training is necessary to master the R-3 activity components.

#### **What provisions are made for the special training of teachers?**

In-service training is the responsibility of the user. Each member of the project staff spends approximately 50 hours in in-service work a year. Planning sessions are scheduled daily and special sessions are held by project director, evaluator, materials director, and other staff leaders. Each major scheduled event is preceded by a workshop.



### **What is the cost of implementing the program?**

Costs to implement the program would vary depending on local decisions. The per pupil costs for operating the program in San Jose has been approximately \$433 above the usual per student expenditures.

### **Program Development and Status**

#### **How was the program developed?**

The program was initiated in 1967-68 in cooperation with the Education Division of Lockheed Missiles and Space Company. Originally the program was designed for eighth-grade students only. In 1968 a second group of eighth-graders began the program and the original group continued on to a newly-developed ninth-grade R-3 curriculum. In 1969, new state regulations required that the program be extended to the seventh-grade and to include all students. The program temporarily dropped its eighth and ninth-grade components while accommodating the larger seventh-grade group. The program was then re-expanded to include the two higher grades.

#### **What is the present status of the program?**

The program is now operative at the seventh, eighth, and ninth-grade levels. It has been implemented in six different areas across the United States in schools representing a cross section of socio-economic, ethnic, and racial backgrounds including American Indians.

### **Program Evaluation**

#### **How has the program been evaluated?**

Program evaluation has been conducted by the staff and independently by the Rand Corporation, Santa Monica, California. Achievement gains were by pre-and post-testing compared to norms and control groups for some elements. Tests used were the *California Test of Basic Skills* and the *California Achievement Test*. Attitudinal changes were inferred from data on attendance, referrals, and disciplinary action.

#### **What are the indicated strengths and the limitations of the program?**

Despite some evaluation difficulties occasioned by changes in state laws, the program has been shown to be successful in improving reading and mathematics achievement scores and in producing positive attitude changes toward school. Each year the gains made by the R-3 students were significantly greater

than those of control groups and greater than growth rates reflected by norms.

The overall mathematics achievement gain for 1972-1973 on the California Test of Basic Skills was two years for eight months in the program.

Highest gains were in Computation and Concepts (2.3 and 1.9), and the lowest gain was in Arithmetic Applications (1.3).

### **Useful Information**

#### **Where can the program be obtained?**

Information concerning the program can be obtained by contacting:

Ms. Pauline E. Perazzo  
Herbert Hoover Junior High School  
1450 Naglee Avenue  
San Jose, California 95126  
(408) 998-6274

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# Systems Approach to Individualized Instruction

Grants Pass, Oregon

## Summary

The Systems Approach to Individualized Instruction developed by the Manzanita Elementary School, Grants Pass, Oregon, focuses upon the provision of a number of alternative learning experiences which will enable each student to progress at his own speed and according to his own learning style. The program functions well under differentiated staffing, or, at least, in a physical environment which permits flexibility of instruction. Systematic instructional procedures characterized by specification of learning outcomes in behavioral terms, pre-testing, and varied activities reflective of each student's unique learning style constitute the program. Materials include mastery units on a hierarchy of skills, instructional objectives for each skill, pre- and post-tests for each objective, and questioning strategies for the development of higher level thinking skills. Program Management Units (learning packages) are a major feature of the Systems Approach. These contain three and usually more alternate routes of instruction which might include: listening to tapes, viewing filmstrips, working with peers, meeting in need groups, or working with tutors.

## Nature of the Program

### For whom is the program designed?

The program is designed to be implemented with teachers and students in grade levels one through six, and has been successfully field tested in a variety of organizational settings.

### On what rationale is the program designed?

The program is designed to meet the individual needs of students by providing alternate routes of instruction which allow them to progress continuously toward goals which have been established through diagnostic assessment practices. A parallel emphasis in the program was a differentiated staffing pattern, wherein teachers were held accountable for the achievement of specified performance objectives.

### What are the general goals and objectives of the program?

A primary focus of the program is to reverse the "downward trend" of student performance in the basic skill areas of reading, mathematics, and written communication. Other general objectives include: 1. to utilize systematic instructional procedures which reflect preventive strategies in the basic skills areas; 2. to provide for the vertical articulation of a program through ungraded activities based upon a diagnosis of each child's needs, interests, and learning styles, 3. to utilize developmental skills and readiness activities for all students, and to provide for continuous progress at the point of entry into the program, 4. to utilize a differentiated staffing pattern that provides for accountability and flexible grouping procedures.

## Organization and Materials

### How is the program organized?

The program is organized around a hierarchical list of skills for each concept area, with an instructional objective for each skill. Pre and post-tests have been designed for each of the instructional objectives. Program Management Units (learning packages) support each set of objectives, and provide learning activities and alternate routes of instruction.

### What specific objectives are involved?

The specific objectives of this program involve mastery of hierarchical skills within concept areas through a continuous progress process characterized by diagnosis, the prescription of activities matched to a particular student's needs and learning style, and post-testing.



## **Nature of the Program**

### **For whom is the program designed?**

The program is designed to be implemented with teachers and students in grade levels one through six, and has been successfully field tested in a variety of organizational settings.

### **On what rationale is the program designed?**

The program is designed to meet the individual needs of students by providing alternate routes of instruction which allow them to progress continuously toward goals which have been established through diagnostic assessment practices. A parallel emphasis in the program was a differentiated staffing pattern, wherein teachers were held accountable for the achievement of specified performance objectives.

### **What are the general goals and objectives of the program?**

A primary focus of the program is to reverse the "downward trend" of student performance in the basic skill areas of reading, mathematics, and written communication. Other general objectives include: 1. to utilize systematic instructional procedures which reflect preventive strategies in the basic skills areas; 2. to provide for the vertical articulation of a program through ungraded activities based upon a diagnosis of each child's needs, interests, and learning styles; 3. to utilize developmental skills and readiness activities for all students, and to provide for continuous progress at the point of entry into the program; 4. to utilize a differentiated staffing pattern that provides for accountability and flexible grouping procedures.

## **Organization and Materials**

### **How is the program organized?**

The program is organized around a hierarchical list of skills for each concept area, with an instructional objective for each skill. Pre and post-tests have been designed for each of the instructional objectives. Program Management Units (learning packages) support each set of objectives, and provide learning activities and alternate routes of instruction.

### **What specific objectives are involved?**

The specific objectives of this program involve mastery of hierarchical skills within concept areas through a continuous progress process characterized by diagnosis, the prescription of activities matched to a particular student's needs and learning style, and post-testing.



### **How much student time is devoted to the program?**

The amount of time a student devotes to the program varies since it reflects his unique needs, individual style of learning, and rate of progress toward specified objectives.

### **What materials are provided for the student?**

Program Management Units are available for each student. Each PMU is a self-contained unit of instruction, consisting of at least three associated learning activities. Materials typically consist of filmstrips, audio tapes, consumable paper items, and games.

### **What materials are provided for the teacher?**

The teacher is provided with a hierarchical list of skills for the various concept areas, instructional objectives for each skill in the hierarchy, and pre and post-tests designed for each instructional objective.

### **How open is the program to supplementary and teacher-made materials?**

As the program is founded upon the utilization of a wide range of instructional techniques and resources, it is very open to the introduction of supplementary and teacher-made materials.

### **What student assessment materials are provided or suggested?**

Pre and post-tests have been designed for each instructional objective. Also, a Master Skills Diagnostic Test for each of the concept areas has been derived from pre and post-test items.

## **Classroom Activities**

### **How are classes organized?**

The program has been successfully field tested under classroom organizations which varied from self-contained with one teacher to unit arrangements with differentiated staffing.

### **How are the materials used?**

Concept area pre-test results are utilized to place students into appropriate skill levels. Pre-test scores are thus used to determine the entry point into the hierarchically arranged PMU's. Within each designated PMU, a specific set of tasks is assigned to a student. Instructional procedures for any single PMU might include having a student work with peers, meet in a need group,

work with a tutor, or work independently with media materials. Upon completion of a PMU, the student takes a post-test which he must pass with 90% mastery before moving on to the next designated PMU. The student takes a second post-test five weeks later, and passing of this test constitutes mastery of a skill according to Project criteria. When a student fails a post-test, he is recycled through a different set of tasks in a PMU.

### **Are teacher aides used?**

Usually. The differentiated staff team for each unit consists of an instructional leader, a staff teacher, an instructional aide, and a general aide. The instructional aide is responsible for working with students, and also does routine supervisory activities. The general aide works with the children, but is also responsible for much of the clerical work. However, the program has been successfully field-tested in a school that did not have aides.

### **How is the student progress assessed?**

Monitoring of student progress is accomplished through the tabulation of pre and post-test results. The second post-tests are utilized to determine skill retention.

## **Implementation Requirements and Provisions**

### **Are special facilities needed or suggested?**

Although the program was developed in an "open environment" situation under a differentiated staffing pattern arrangement, it is not a requirement for the implementation of the program.

### **Is special equipment needed?**

One playback cassette per 9 students, and several flimstrip viewers per classroom.

### **Is in-service training needed or suggested?**

Movement into a differentiated staffing pattern would require training for the instructional leader and staff teacher on the team. Inservice training, related to the utilization of varied instructional procedures and a wealth of multi-media resources, would be most helpful to the successful implementation of this program.

### **What provisions are made for the special training of teachers?**

The project staff has developed an inservice training procedure. This is related to the implementation of the individualized program, within a differentiated staffing arrangement.

### What provision is made for the training of teacher aides?

No special training procedures have been delineated.

### What is the cost of implementing the program?

The per pupil installation cost is \$20.85. No additional cost is involved in the maintenance of the program.

## Program Development and Status

### How was the program developed?

A Systems Approach to Individualized Instruction was developed at the Manzanita Elementary School, Grants Pass, Oregon through funds provided by the Josephine County School District, and ESEA, Title III. The project involved in-service training for the instructional leaders and staff teachers of the differentiated staff teams in areas related to curriculum design, systematic instructional techniques, and materials development. Concurrent with their training, the staff members developed a hierarchical list of skills for concept areas, wrote instructional objectives for each skill and designed pre and post-tests for each of the instructional objectives. PMU's supportive of each set of objectives were then assembled.

As each PMU was developed, a series of four evaluative cycles was established. The PMU was initially reviewed by a Project consultant. A trial cycle was then implemented wherein instructional leaders documented the use of the PMU and identified defects or needs for modification before it was used widely. The third cycle consisted of a complete record of usage for each PMU, and the performance of every child who used a given PMU was documented. This information provided a basis for a review of PMU performance by grade level. The final cycle consisted of a validation step in which performance on a standardized test was compared with PMU performance.

The evaluative cycle which involved the collection of student performance data on each PMU revealed that the overwhelming majority of PMU's met the 90/90 mastery criterion level established by the project staff. However, the mastery level for the math PMU's decreased in the third and fifth grades where the percentage of PMU's meeting the 90/90 criterion level was found to be between seventy and eighty percent.

Data regarding end of year attainment levels of students in grades 1 - 6 on the PMU's in mathematics indicated a general progression of skill attainment over the grade levels, and an increase in the ranges of skill level with successive grade levels. From this information it can be inferred that, to the extent that the various grade groups exhibited successively greater at-

tainments, the developers of the project materials have succeeding in ordering the mathematics skills hierarchically.

Table 1 shows the correlation between PMU skill level and student performance on the California Achievement Test. The entire collection of PMU's were treated as a large test, and the PMU score was derived from the highest PMU attained by a student. While the correlations between the variables show some variation across grade levels, there is no correlation below .55, and the range extends to .83. In testing the statistical significance of these correlations, all were found to be significantly greater than 0 at the .01 level.

Table 1

### Correlations Between Student Attainment on PMU's and Performance on a Standardized Test

Grade	N	r
1	58	.72
2	73	.72
3	63	.83
4	80	.60
5	77	.74
6	69	.61

### What is the status of the present program?

At the present time, the program is fully operational at the Manzanita Elementary School. In mathematics, 230 sequential skills have been identified with accompanying instructional objectives, and PMU's have been developed across all grade levels.

## Program Evaluation

### How has the program been evaluated?

Project evaluation was accomplished by means of a contractual arrangement with the Audit and Evaluation Section of the Northwest Regional Educational Laboratory. The evaluation plan was jointly developed by the project staff and members of the NWREL evaluation team. Project staff members were responsible for the implementation of the data collection and data reduction procedures. The data analysis and reporting functions were carried out by the evaluation team members. The effects of the program on the participating students were measured in two ways. Alternate forms of a standardized test were administered to all students on a pre and post-test basis. Differences between pre and post-test performance were computed and tested for significance. In addition, grade level mean test scores from the years immediately preceding the project



were used as a baseline against which project accomplishments were measured.

### What were the indicated strengths and weaknesses of the program?

Table 2 represents comparative data of Fall baseline group performance for the years 1968, 1969 and 1971 and project students' Fall 1972 and Fall 1973 mean performance on the California Achievement test. The scores indicate a general reversal of declining performance trends which were apparent in the baseline data.

Another comparison involves student performance on pre and post-tests during the project year. Table 3 indicates the gains made by the project students during a seven month period of time between Fall, 1971 and Spring, 1972.

While the average amount of gain in mastery differed from group to group, a statistically significant gain occurred at each grade level. The lowest levels of gain, while still statistically significant, occurred at the fifth grade level. Project staff members therefore felt that this finding, coupled with results of PMU performance data, indicated a need for strengthening the program at the fifth grade level.



Table 2

**Manzanita Elementary School:  
1968, 1969, 1971, 1972, and 1973  
California Achievement Test Results:  
Arithmetic (Grade Level Equivalent)**

- o Entire Class
- + Continuing Project Students
- New Students Entering Project During Fall
- \* Results Reported in Terms of Group Means;  
Standard Deviation not Calculated Directly

Grade	Fall 1968°	Fall 1969°	Fall* 1971°	Fall 1972°	Fall 1972+	Fall 1972°	Fall 1973°	Fall 1973+	Fall 1973°
2	N = 57 Mn = 2.20 SD = .49	20 2.14 .46	66 2.01 —	71 2.04 .42	N/A N/A N/A	N/A N/A N/A	63 2.39 .85	49 2.43 .85	14 2.26 .90
3	N = 36 Mn = 3.83 SD = .52	58 3.44 .58	47 3.23 —	79 3.63 .68	49 3.75 .75	23 3.35 .48	80 3.63 .65	62 3.71 .60	18 3.35 .77
4	N = 75 Mn = 4.65 SD = .74	64 4.80 .77	70 4.00 —	68 4.59 .83	44 4.53 .93	20 4.55 .56	87 4.85 .83	62 4.84 .83	27 4.88 .84
5	N = 59 Mn = 5.43 SD = .80	69 5.07 .80	66 4.89 —	83 5.28 .73	59 5.24 .71	20 5.40 .75	79 5.59 .87	58 5.66 .89	21 5.40 .87
6	N = 75 Mn = 6.32 SD = .75	79 6.06 .80	68 5.84 —	75 6.01 .79	53 6.07 .82	15 5.81 .80	77 6.21 .95	52 6.30 .84	25 6.02 1.13



**Table 3**

**Gains in Project Students Achievement on  
California Achievement Test in Grade Equivalent Levels—  
Manzanita Elementary School, 1971, 1972**

Grade Level	Mean Difference (post-pre)	N	t*
2	1.21	66	15.34
3	.95	47	16.30
4	1.06	70	15.68
5	.66	66	11.14
6	.96	68	19.57

\*Significant at .01 level

Test dates: October, 1971, May, 1972

### **Useful Information**

#### **Where can the program be obtained?**

Information about the program can be obtained from:  
Josephine County School District  
Manzanita Elementary School  
"A Systems Approach to Individualized Instruction"  
310 San Francisco Street  
Grants Pass, Oregon 97526  
(503) 479-6313

#### **What systems in New Jersey are familiar with the program?**

There is no indication that any school district in New Jersey is utilizing the program.

### **References**

Manzanita Project Final Evaluation Report, 1973  
(Mimeographed)

Mark Greene and Judy Recer, Supplementary Evaluation Report:  
Audit and Evaluation Section Northwest Regional Educational  
Laboratory. (Mimeographed)

Mark Greene and Ann Helmick. Manzanita Project Final Evaluation  
Report. Audit and Evaluation Section Northwest Regional  
Educational Laboratory, July, 1974. (Mimeographed)

# Utah System Approach To Individualized Learning

Salt Lake City, Utah

## Summary

The U-Sail Math Project, Utah System Approach to Individualized Learning, has been an eight-district consortium effort in Utah to establish a K-12 individualized learning system. Presently, the focus has been on development at the K-6 levels. The system consists of teacher-managed, self instruction curriculum products for individualizing instruction in a diagnostic prescriptive framework, an instructional management information system, and in-service administrator and staff development programs.

## Nature of the Program

### For whom is the program designed?

Instructional and staff development materials have been designed to aid in the establishment of individualized instruction for children at the K-6 levels.

### On what rationale is the program designed?

The project began on the premise that, within the framework of the regular classroom, it is possible to individualize instruction.

The motivation behind the program is an effort to create a reasonably low-cost program of individualization which could be implemented in varying kinds of school buildings and with different staffing patterns.

### What are the general goals and objectives of the program?

The basic goal of the U-Sail Math Program is to create a humanitarian form of education, tailored to the needs of children in an individualized environment. The program also aims to reflect the range of individual differences among professional staff members. Other objectives involve the implementation of diagnostic-prescriptive procedures and classroom management techniques, the resourceful use of human and material resources, and the wise acquisition of additional program supports.

## Organization and Materials

### How is the program organized?

The essence of the U-Sail math program evolves from the philosophy of concept mastery. The program consists of seventeen broad concept areas which have been subdivided into eighty-six specific concepts. These are arranged in a scope and sequence which builds from the simple to the more complex aspects of the concept area. The eighty-six specific concepts have been transformed into 134 learning pacs (lexes) for teachers and students with pre and post-tests available for each concept.

### What specific objectives are involved?

The specific objectives of the program involve teaching for concept mastery through individual assessment and learning tasks appropriate to each child's needs. The systematic approach seeks to enable teachers to manage the total group while effectively teaching individual children within the group.



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### **What specific objectives are involved?**

The specific objectives of the program involve teaching for concept mastery through individual assessment and learning tasks appropriate to each child's needs. The systematic approach seeks to enable teachers to manage the total group while effectively teaching individual children within the group.



### **How much student time is devoted to the program?**

A student involved in U-SAIL has several alternatives for using his time and energy during the school day. He might be involved in large-group instruction, small-group instruction, one-to-one instruction with an adult, one-to-one instruction with a student, or individual work with worksheets, books, games or audio-visual materials. The organization emphasizes structure of time and space within an environment in which the student is given guidelines and boundaries for planning and carrying out his own decisions.

### **What materials are provided for the student?**

Learner pacs written for student use consist of lexes designed to guide the learner as he works toward concept mastery. The lex format varies, but has the following elements: a list of materials, step by step instructions, and necessary worksheets. Examples of learner lexes are the following:

- a. manipulative lexes designed to guide the learner toward concept mastery by using concrete objects
- b. symbolic lexes designed to provide practice or drill in using the concept
- c. Interest-centered lexes which capitalize on interest centers which may be learning stations or guided discovery centers

### **What materials are provided for the teacher?**

Teacher pacs parallel each of the learner pacs. They detail the concept to be learned and the learner objective, identify the competency needed, specify the instructional and managerial procedures, and prescribe pages from standard textbooks. Pre and post assessment tests are also included. The teacher lexes are similar to suggested activities found in many textbooks, and provide for vocabulary, general concept review, structured practice using new ideas, and reinforcement activities. The program also provides the teacher with several assessment pacs designed for review of concepts taught at a lower level.

### **How open is the program to supplementary and teacher-made materials?**

Although the program utilizes commercial and teacher-made materials, it also encourages a teacher to create materials or activities that will enrich or extend his students' study of a particular mathematical concept.

### **What student assessment materials are provided or suggested?**

Pre and post-tests are provided with each teaching pac to assess student mastery of concepts. Assessment tests are also

available to measure retention of concepts taught at a lower level.

## **Classroom Activities**

### **How are classes organized?**

The program is not dependent upon a specific kind of organization and will function equally well in open space buildings or in self-contained classrooms. However, all elements of the environment must be flexible, and time, space, and materials are organized to provide for optimal utilization. The physical arrangement must allow students to work in large groups, small groups, or independently, and to be free to move around the room. Central cataloging of materials allows teachers to share all curriculum products. A simple retrieval system must be installed in order to quickly locate resources. Within each classroom, student materials should be organized into easy access areas.

### **How are the materials used?**

The teacher administers pre-tests to assess a student's level of concept understanding. Based upon these results, a program of study is prescribed, utilizing the teacher and learner pacs which are coded for each concept. At this point a student may be recycled for review, or moved on to a new concept cycle.

### **Are teacher aides used?**

Teacher aides may be used, but are not necessary.

### **How is student progress assessed?**

Student progress is assessed through pre and post-tests which are provided with each teaching pac. Retention of concepts taught at a lower level is measured through periodic assessment tests.

## **Implementation Requirements and Provisions**

### **Are special facilities needed?**

Special facilities are not needed.

### **Is special equipment needed?**

Special equipment is not needed.

### **Is in-service training needed or suggested?**

Installation procedures which involve teachers and administrators in pre-school and in-service seminars are needed.

The U-SAIL program requires skill in classroom management and methods for individualizing the classroom environment.

#### **What provisions are made for the special training of teachers?**

The system consists of an individualized staff development program which provides for phasing into the program on a step-by-step basis. The heart of the in-service mathematics program centers around the process of diagnosing individual learner needs and prescribing appropriate learning experiences.

#### **What provision is made for training teacher aides?**

No provision is made.

#### **What is the cost of implementing the program?**

The cost of implementation varies in terms of what is already available in a school. The project staff has identified an approximate cost of \$6.00 per pupil for the basic K-6 program. This does not include capital outlay items which schools may or may not choose to purchase. The developers foresee an increased cost in the program for 1974, due to price increases for paper.

### **Program Development**

#### **How was the program developed?**

Supported by ESEA, Title III, the U-SAIL project developed as an eight school district consortium effort in the state of Utah to create a K-12 individualized learning system. The districts which represented approximately seventy percent of the children in the state were Davis, Granite, Iron, Jordan, Murray, Provo, Salt Lake, and Tooele School Districts. During March of 1973, a U.S. Office of Education special audit identified U-SAIL as a validated project of exemplary nature.

#### **What is the status of the present program?**

The mathematics program is operational in 24 elementary schools in 11 districts in the State of Utah, and in 12 elementary schools in 8 districts in Arizona. The consortium of districts are presently planning continued development and refinement at the K-6 levels and development on a K-12 basis.

### **Program Evaluation**

#### **How has the program been evaluated?**

During 1973, the U-SAIL project staff monitored student performance in sixteen Utah elementary schools, eight experimental

and eight control. Random samples of students were drawn at each grade level in participating schools resulting in a total experimental N of 526 and a control N of 556. Measurement techniques included the use of the Stanford Achievement Test administered to grades 1-6, as well as indices of affective outcomes in a project constructed measure, the Student Attitude and Activity Survey (SAAS).

#### **What were the indicated strengths and weaknesses of the program?**

Analysis of the achievement test resulted showed that the U-SAIL experimental students continued to perform as well as or better than the controls at most grade levels on the Stanford Achievement Tests. When the achievement results were analyzed, the experimental students demonstrated higher mean grade scores on seven out of ten Stanford scales at grade 4, eight out of nine scales at grade 5, and seven out of nine scales at grade 6.

SAAS results revealed consistent differences favoring experimental students on scales measuring affective outcomes and various aspects of program implementation. The survey results suggested that U-SAIL students felt better about themselves, were more independent and responsible, and enjoyed school and math more than the control students.

### **Useful Information**

#### **Where can the program be obtained?**

Individuals interested in obtaining further information about this program should contact:

Carma M. Hales  
c/o Utah System Approach to Individualized Learning  
1421 South 2200 East  
Salt Lake City, Utah 84108  
Telephone: (801) 487-1344

#### **What school districts in New Jersey are familiar with the program?**

None have been identified.

### **References**

Descriptive information provided by the project staff.



## Supplementary Programs or Services

## ary Programs or Services

# Individualized Computational Skills Program

Houghton Mifflin Co.  
Boston, Mass.

## Summary

The Individualized Computational Skills Program (ICSP) is a supplementary ungraded mathematics program designed to help students in grades 1 - 9 who are weak in computational skills. It can be used with any basic mathematics program in a graded or ungraded setting. The heart of ICSP is the Sequential Skills Outline which lists and describes 123 sequential computational skills from those taught in the primary grades to those involving operations with whole numbers, fractions, decimals, and percents. All other program components are keyed to this outline.

## Nature of the Program

**For whom is the program designed?**

ICSP is designed for use with students in grades 1 - 9.

**On what rationale is the program designed?**

ICSP is founded upon a rationale that allows a student to move back and forth and in and out of any skill area according to his individual needs. Designed as a supplementary program that is diagnostic-prescriptive, its flexibility permits its use in both ungraded or graded classroom settings.

**What are the general goals and objectives of the program?**

The primary goal of ICSP is to provide a supplementary mathematics program to help students who are weak in specific computational skills, however, it may also be used with students at or above grade level.

## Organization and Materials

**How is the program organized?**

The program is organized around the following components:

**Sequential Skills Outline** - lists and describes the 123 skills covered in ICSP. These are grouped into twelve basic skill areas which are arranged in order of difficulty.

**Arithmetic Skills Inventories** - assess student abilities in each skill area.

**Student Arithmetic Record Card** - indicates the number of skills for each of the twelve skill areas and provides spaces where teachers place a check or date to show a student has completed a skill.

**Drill and Practice Sheets** - provide a total of 460 pages of computational skill practice.

**Teaching Models** - student oriented explanations and examples of how to perform in relation to each skill.

**Computation Tests** - standardized tests that can be used to determine a student's grade equivalence and proficiencies.

Optionally included in the program are a *Student Arithmetic Record Sheet*, *Class Profile Chart*, *Student Prescription Sheet*, and *Student Monthly Work Record*.

A Computer-Assisted Instruction Version of the program is available if a computer is available. This component maintains records on each class and each student.

**What specific objectives are involved?**

The specific objectives of ICSP involve twelve skill areas which are grouped into the following:

Skill Areas	Number of Skills
Basic Skills	25
Whole Number Addition	9
Whole Number Subtraction	10
Whole Number Multiplication	12
Whole Number Division	9
Fraction Basic Skills	15

**How much student time is devoted to the program?**

Because ICSP is by nature a supplementary program, the amount of time a student devotes to it is determined by his individual needs and competencies.

**What materials are provided for the program?**

The student is provided with the drill and practice sheets needed to master a designated skill. If desired, a teacher may supply with a record sheet to chart progress.

**What materials are provided for the teacher?**

The teacher is supplied with all the necessary record forms, and instructional models to use in the program fully.

**How open is the program to supplementary materials?**

Due to the fact that ICSP is a supplementary program, it is compatible with any textbook series. Other supplementary resources may also be used with it.

**What student assessment materials are suggested?**

Computation tests are provided as well as a Student Arithmetic Record Card on which a teacher records progress on each student. A student may record progress on a Student Arithmetic Record Sheet, a Student Arithmetic Record form and a Class Profile Chart.

## Nature of the Program

### For whom is the program designed?

ICSP is designed for use with students in grades 1 - 9.

### On what rationale is the program designed?

ICSP is founded upon a rationale that allows a student to move back and forth and in and out of any skill area according to his individual needs. Designed as a supplementary program that is diagnostic-prescriptive, its flexibility permits its use in both ungraded or graded classroom settings.

### What are the general goals and objectives of the program?

The primary goal of ICSP is to provide a supplementary mathematics program to help students who are weak in specific computational skills; however, it may also be used with students at or above grade level.

## Organization and Materials

### How is the program organized?

The program is organized around the following components:

**Sequential Skills Outline** - lists and describes the 123 skills covered in ICSP. These are grouped into twelve basic skill areas which are arranged in order of difficulty.

**Arithmetic Skills Inventories** - assess student abilities in each skill area.

**Student Arithmetic Record Card** - indicates the number of skills for each of the twelve skill areas and provides spaces where teachers place a check or date to show a student has completed a skill.

**Drill and Practice Sheets** - provide a total of 460 pages of computational skill practice.

**Teaching Models** - student oriented explanations and examples of how to perform in relation to each skill.

**Computation Tests** - standardized tests that can be used to determine a student's grade equivalence and proficiencies.

Optionally included in the program are a *Student Arithmetic Record Sheet*, *Class Profile Chart*, *Student Prescription Sheet*, and *Student Monthly Work Record*.

A *Computer-Assisted Instruction Version of ICSP* exists if a computer is available. This component can be used to maintain records on each class and each student.

### What specific objectives are involved?

The specific objectives of ICSP involve the acquisition of skills which are grouped into the following areas:

Skill Areas	Number of Skills
Basic Skills	25
Whole Number Addition	9
Whole Number Subtraction	10
Whole Number Multiplication	12
Whole Number Division	9
Fraction Basic Skills	15

### How much student time is devoted to the program?

Because ICSP is by nature a supplementary program, the amount of time a student devotes to it is primarily a reflection of his individual needs and competencies.

### What materials are provided for the student?

The student is provided with the drill and practice sheets needed to master a designated skill. If desired, a student can be supplied with a record sheet to chart his own progress.

### What materials are provided for the teacher?

The teacher is supplied with all the necessary packaged tests, record forms, and instructional models needed to implement the program fully.

### How open is the program to supplementary and teacher-made materials?

Due to the fact that ICSP is a supplementary program, it is compatible with any textbook series. Other teacher-made or supplementary resources may also be used in conjunction with it.

### What student assessment materials are provided or suggested?

Computation tests are provided as well as a *Student Arithmetic Record Card* on which a teacher records skill completion data on each student. A student may record his own rate of progress on a *Student Arithmetic Record Sheet*. A *Student Monthly Work Record* form and a *Class Profile Chart* are also available.

## Classroom Activities

### How are classes organized?

There is no set classroom organizational policy. The program may be used in graded or ungraded arrangements.

### How are materials used?

The Arithmetic Skills Inventory is administered to determine a student's level of skill proficiency, and the results are recorded in the Student Arithmetic Record Card. A student then begins to work on the drill and practice sheets for the appropriate skill area. The sheets are developmental, and if a student can complete the last sheet in a given area with an acceptable level of proficiency (80% or better), he does not need to complete the preceding exercises. As the student progresses in the program, review tests are available in each skill area which may be administered to the student who (1) has completed a skill area, or (2) needs to review the skills. A computation test is used to determine a student's grade equivalence or mathematics skill proficiency.

### Are teacher aides used?

It is not necessary to use teacher aides.

### How is student progress assessed?

The teacher monitors student progress through the use of tests which are packaged with the program components. Test data are recorded on appropriate forms.

## Implementation Requirements and Provisions

### Are special facilities needed or suggested?

No special facilities are needed unless the computer assisted instruction version is implemented which requires a computer terminal.

### Is special equipment needed?

A computer is needed for the computer assisted instruction version of ICSP.

### Is in-service training needed or suggested?

Orientation-type training is suggested by the distributors of the program.

### What provisions are made for special training of teachers?

Introductory conferences are provided for staff members using the program by Houghton Mifflin Company.

### What provision is made for training of teacher aides?

No special provision is offered.

### What is the cost of implementing the program?

Classrooms using ICSP for the first time will probably want to start with the starter sets indicated below. These sets contain all necessary testing, diagnostic, drill, and record keeping material for initial usage.

Prices are as follows:

Primary Starter Set.....	\$45.
Starter Set A, Grades 3 or 4.....	\$72.
Starter Set B, Grades 5 or 6.....	\$126.
Starter Set C, Grades 7-12.....	\$126.

## Program Development and Status

### How was the program developed?

The program was originally developed under Title I in Flint, Michigan where it was called the Continuous Progress Elementary Mathematics Program. The developers, Bryce R. Shaw and Petronella M. W. Hiehle, focussed on the creation of a supplementary program in computational skills with diagnostic, practice, review, and assessment components.

### What is the status of the present program?

Program development is complete and it is being distributed nationally by Houghton Mifflin Co.

## Program Evaluation

### How has the program been evaluated?

During program development, the Mathematics Department of the Flint Community Schools, Flint, Michigan, monitored the actual growth in participating students' computation scores as measured by both the ICSP Computation Tests and The SRA Standardized Achievement Tests.

### What were the indicated strengths and weaknesses of the program?

ICSP Computation test data revealed that for grade levels three



through six, the actual gain in computation exceeded the elapsed time between pre and post-tests. The average gain for students in grades three through six over a seven month period of time was 10.2 months. SRA Standardized Achievement Test data showed that the introduction of the Continuous Progress Elementary Mathematics Program resulted in improved computation achievement in the Flint Community Schools from 1966-67 through 1971-72. At the sixth grade level, students were eight months below grade level in 1966-67 and reached national norms by 1971-1972.

Third grade students tested in 1968-69 were tested in the sixth grade in 1971-72. Normal gain expectancy for these students (one month achievement for one month instruction) would have been 21 months. These students gained 22 months in Reasoning, 17 months in Concepts, and 20 months in Computation or 105%, 81%, and 95% actual to expected gain. This average gain of 19.8 months is 93% of normal expected gain. These data must be interpreted in light of the fact that ICSP is a supplementary program for under achievers. The data revealed that the students who benefited most from the program were those who were one or more years below grade level on arithmetic computation achievement.

ICSP strengths are that the program readily adapts to any mathematics program, requires minimal record keeping, does not require teacher aide assistance, and implementation costs are low. However, motivational charts, posters, or tapes are lacking, and adequate challenges for the gifted student are not provided.

## Useful Information

### Where can the program be obtained?

Houghton Mifflin Company  
Boston, Massachusetts  
(617) 725-5000

## References

"ICSP Test Scores and Validation" (Field Note F-546), Houghton Mifflin, June, 1973

"Teacher's Manual, Individualized Computational Skills Program" Houghton Mifflin, 1972.





# **Pennsylvania Retrieval of Information for Mathematics Education Systems**

Established by Pennsylvania  
Department of Education

## **Summary**

The Pennsylvania Retrieval of Information for Mathematics Education System (PRIMES) is an information storage and retrieval system designed to assist local school districts within the Commonwealth of Pennsylvania with curriculum development activities in elementary school mathematics. PRIMES uses computer and microfilming processes to make extensive data available to local school districts in order to facilitate wise curriculum decisions. To assist schools in utilizing such data meaningfully, PRIMES has developed systematized services and teacher manuals for training and supporting local leadership in curriculum development activities. The data base includes information about textbooks, proper use of achievement tests, modification through behavioral objectives, viable curriculum practices, relevant audio-visual materials, manipulative devices, significant research studies, and useful instructional models for curriculum implementation.

PRIMES services are free of charge to all school districts within the Commonwealth of Pennsylvania. Out of state school districts may receive free consultation from PRIMES at various regional centers. A school district may contract for use of the system for a rate between one and two thousand dollars.

## **Nature of the Program**

### **For whom is the program designed?**

The program is designed for all elementary school districts interested in either improving or totally revising their present mathematics program after an assessment of student and community needs.

### **On what rationale is the program designed?**

Changes in mathematics instruction have been motivated by the recognition that mathematics is a system and, therefore, the teaching of mathematics must reflect systematic ways of thinking. Traditional instruction, with its emphasis on rote memory for skills and problem solving, has not stressed this "systems" aspect of mathematics. In many instances, secondary students confronted with abstract processes and concepts have been unable to make necessary applications of the concrete to the abstract. This would have been relatively simple if concepts process and structure had been an integral part of the elementary mathematics instruction. Piecemeal changes in curriculum or instruction cannot accomplish the objectives which would result from systematically restructuring the total mathematics program. PRIMES activities are intended to facilitate a comprehensive, systematic design for a mathematics curriculum.

### **What are the general goals and objectives of the program?**

PRIMES aims are: 1. to develop and maintain a data base of instructional and evaluation materials in elementary school mathematics; 2. to assist mathematics committees of local school districts in systematic curriculum development; 3. to effect changes in classroom instruction by implementing stimulating curriculum materials produced by committees; 4. to outline the major responsibilities of the agencies collaborating within the system as shown in Table I.

## **Organization and Materials**

### **How is the program organized?**

The Pennsylvania Department of Education is responsible for the development of PRIMES as a system involving services and materials. Regional centers have been established to provide advisors and program materials to local school districts. In summary, development activities at the Department of Education include:

1. Creating a data base by analyzing or classifying the instructional and evaluative materials which were commercially

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Table 1

**PRIMES**

**Pennsylvania Retrieval of Information for Mathematics Education System**

*Responsibilities of Participating Agencies*

**PRIMES**

**Department of Education**

**Regional Center**

**School District**

- |  |   |   |
|--|---|---|
| 1. Develops and maintains the system.                    | 1. Determines mathematics curriculum needs and develops a plan of action for curriculum services. | 1. Develops, implements and evaluates the curriculum activity.  |
| 2. Trains consultants and provides consultative support. | 2. Tests and refines systematic curriculum procedures.  | 2. Provides time for committee meetings.  |
| 3. Develops and maintains computer services.             | 3. Assists committees in preparing the final curriculum reports.                                  | 3. Provides administrative and clerical assistance.   |
| 4. Outlines procedures and forms for using the system.   | 4. Provides administrative support and submits periodic progress reports.                         | 4. Duplicates the final curriculum reports.   |
| 5. Coordinates regional centers.                         |   | 5. Follows the curriculum procedures manuals.   |
|  |   | 6. Conducts an orientation for the elementary school faculty and administrative staff to acquaint them with the completed curriculum reports. |

**Program organized (Cond't.)**

produced for elementary schools. This base is divided into three analysis tools:

- List of mathematics concepts and skills—  
Mathematics Content Authority List
  - List of Behavioral objectives—  
Behavioral Objectives Authority List
  - List of mathematical terms—  
Vocabulary Authority List
- Analyzing textbook series and other instructional materials.
  - Developing procedures and manuals
  - Designing forms and other tools
  - Producing computer reports
  - Evaluating the effectiveness of the system

The regional center provides a mathematics adviser who:

- Helps the school district to determine what curriculum products are needed and to set a schedule for completing them
- Visits school districts to orient and train committee members to function easily within the "system"
- Conducts conferences to assess committee progress
- Gives suggestions for refining and maintaining developmental activities to the Department of Education

**What specific objectives are involved?**

The computer at the department is capable of processing a large volume of information and selecting that which is pertinent to the needs of a single school district. School district staff are trained to apply procedures and the computer analysis reports to their own local situation.

**How much student time is devoted to the program?**

This depends completely on the final curriculum created, with the help of PRIMES and is thus very flexible.

**What materials are provided for the students?**

Materials provided for the student include student manuals, textbook reference lists, achievement tests, and study guides. To what extent materials are used is completely dependent on the type of curriculum developed in the local school level.

**What materials are provided for the teacher?**

A manual replete with complete lessons is provided for all topics in elementary mathematics, with textbook references and



supplementary materials. Also included are sample techniques and examples of methodology for the presentation of material.

#### **How open is the program to supplementary and teacher-made materials?**

PRIMES main function is that of an advisory service. For this reason, its degree of openness is limited only by the staff decisions regarding curriculum at the local level.

#### **What student assessment materials are provided or suggested?**

None. Program depth is completely dependent on the curriculum developed at the local level.

### **Classroom Activities**

#### **How are classes organized?**

The program works well in any pattern of organization.

#### **How are materials used?**

PRIMES materials are used to the extent that district faculties feel a need for them as part of an integral program, or choose to use them in a supplementary way.

#### **Are teacher aides used?**

This depends upon the nature of the final program created with the help of PRIMES.

#### **How is student progress assessed?**

Suggestions are made through advisement and in-service (Manual VI—testing), but the extent of assessment is determined by the type of program implemented and by the choice of local school district staff.

### **Implementation Requirements and Provisions**

#### **Are special facilities needed or suggested?**

No. However, if the program is computer-assisted, as it usually is in the planning stage, special facilities would be needed.

#### **Is special equipment needed?**

No. However, if a school district possesses special equipment, it could be utilized.

#### **Is in-service training needed or suggested?**

In-service training is an integral part of the services provided by PRIMES. Regional centers have mathematics specialists whose sole function is to train and guide local school staffs.

#### **What provisions are made for special training of teachers?**

In addition to in-service training, there are several self-training manuals produced by PRIMES.

Each of the manuals aims to increase staff understanding of what PRIMES can do. Recommendations are also made about curriculum development which is linked to the local district needs.

#### **What provision is made for training of teacher aides?**

Teacher aides should be included with regular staff in-service training. If not, a program should be developed by the local school district. Aid in developing this latter type of program is available from the regional center staff.

#### **What is the cost of implementing the program?**

PRIMES advisory services and in-service training are free of charge to all school districts within the Commonwealth of Pennsylvania. Out-of-state school districts may receive free PRIMES consultation at one of the regional centers, and may contract for use of the system for rates of between one and two thousand dollars. Actual expenditures vary considerably, depending on the kind of end products chosen by a district, and its skill in utilizing existing manpower and facilities.

### **Program Development and Status**

#### **How was the program developed?**

The original data base was collected by examining and classifying over 150 textbooks. Since this original work in 1965, hundreds of additional textbooks and curriculum programs have been classified and stored. Pilot programs were established to determine the best procedures for setting up PRIMES. A procedure was then developed which would allow each of the local districts to develop the best curriculum for specific needs and demands.

#### **What is the status of the present program?**

In the first five years that PRIMES was in operation, it served about seventy-five school districts. During the last three years

this number has more than doubled. PRIMES has a system of continual improvement directly built into its organization, to the extent that new material is always being added. Evaluations are carried on by outside research teams to determine relevancy and needed change. The number of regional centers is being expanded every year, and services offered at each are being enlarged to accommodate greater demands.

## Program Evaluation

### How has the program been evaluated?

Three major evaluations of PRIMES have taken place in the last four years. All three answered the same basic questions: 1. Did PRIMES meet the needs of local districts? 2. Did PRIMES answer questions and solve the problems of these districts? 3. Did the data received by local districts have a high degree of reliability?

### What were the indicated strengths and weaknesses of the program?

The overall results of evaluation studies indicate that PRIMES has a reliability measure of 80% and an intra-analyst measure of 87%. This information system will satisfactorily answer questions from local districts more than 80% of the time. The user consistency of agreement measure was 70%. Other strengths and weaknesses of the program center around the local school districts ability to organize itself and make maximum use of materials and services supplied by PRIMES.

## Useful Information

### Where can the program be obtained?

PRIMES  
Department of Education  
Box 911  
Harrisburg, Pennsylvania 17126  
(717) 787-7320

### What systems in New Jersey are familiar with the program?

As of the autumn of 1974 no school district within the State of New Jersey has taken advantage of this service.

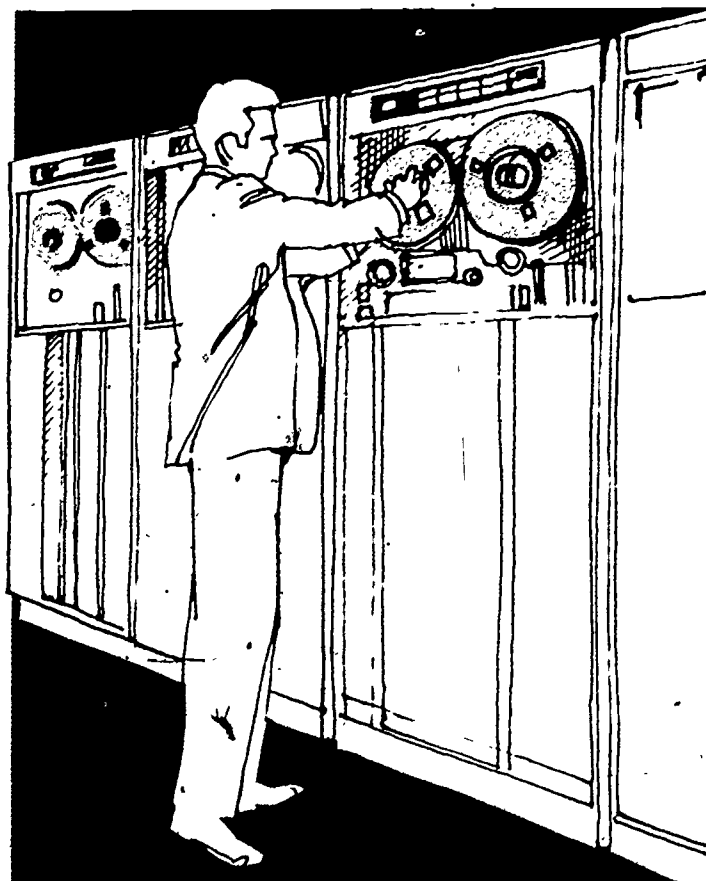
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"PRIMES Region G Center, A Three Year Summary Report, 1967-70, With Recommendations," Pennsylvania Department of Education, 1971.

Doris E. Creswell, "An Exploratory Study to Determine Techniques of Evaluating the Application of an Information System to Curriculum Decision-Making in Elementary School Mathematics," *Dissertation Abstracts*, Vol. 33, No. 1, 1972



## Pre-Algebra Development Center

Chicago Public Schools  
Chicago, Illinois

### Summary

The Pre-Algebra Development Center, funded by ESEA Title IV, is a special eight-week summer program providing pupil instruction and teacher in-service training in the Laboratory, Classroom, Diagnosis (LCD) technique. This technique incorporates a combination of laboratory experiences in mathematics, classroom instruction, diagnosis and remediation, and individualized reading instruction. Eighth grade pupils who would ordinarily enroll in essential mathematics classes when they reach high school are involved in this summer program which enables them to qualify for ninth grade algebra. At the same time, groups of upper grade and high school teachers participate in a two-week in-service program for training in the use of this LCD technique. Pupils' classes are used for observation by the teachers. Follow-up studies are conducted to determine the degree to which teachers use the technique in their own classes during the regular school year.

### Nature of the Program

#### For whom is the program designed?

The Pre-Algebra Development Center is designed for graduate eighth grade pupils deficient in the requisite mathematical skills for 9th grade algebra.

#### On what rationale was the program designed?

The Pre-Algebra Development Center was designed to answer the critical need of providing remedial mathematics programs for pre-algebra pupils. The primary emphasis of this intensive study program is that of individualization through diagnostic-prescriptive techniques. The underlying philosophy of this program supports the belief that academic achievement is dependent upon individualized pupil success patterns which are realized through individualized programming and close student-teacher interaction.

#### What is the general purpose of the program?

The major emphasis of the program is that of creating programs for each pupil which can provide for immediate remediation of mathematical deficiencies, create positive learning attitudes about school, and instill positive self-concepts for each pupil.

### Organization and Materials

#### How is the program organized?

The foundation of the Pre-Algebra Development Center is the implementation of the LCD technique. Laboratory materials are selected on the basis of their value to concept development, versatility, creativity, and interest levels. The Pre-Algebra classroom is the focal point for initiating, extending, and evaluating a given concept. Through individual diagnosis, specific mathematics weaknesses can be determined and follow-up prescriptive remediation material utilized.

#### What specific objectives are involved?\*

The student development phase of the Pre-Algebra Development Center attempts to remove the stigma of remedial mathematics for underachieving eighth grade graduates. The project staff has described the specific student objectives as:

1. Improve their mathematics skills and understanding.
2. Independently diagnose and remediate their individual deficiencies in mathematics.



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$$\frac{\frac{2}{a} + \frac{4}{a}}{\frac{-9}{a^2} + \frac{3}{b}} = \frac{\frac{6}{a} + \frac{6}{b}}{\frac{1}{b} + \frac{1}{a}}$$







- 3 Improve their abilities to assess their own learning needs.
- 4 Translate problems from words to mathematical symbols through such models as ratios, proportions, and equations.
- 5 Identify mathematics materials to add to their leisure activities.
- 6 Create models for basic mathematics concepts.
- 7 Mental and academic preparation to meet the challenges of regular algebra as well as those of other high school subjects.
- 8 Experience the satisfaction of being successful in mathematics.

#### **How much student time is devoted to the program?**

This program is a special eight-week intensive summer session.

#### **What materials are provided?**

The program provides the majority of the necessary materials through the teacher training program. A computational Skills Development Kit is available and includes survey tests, individually prescribed diagnostic tests, activity cards, self-help materials, and individual progress tests.

#### **Is the program open to supplementary and teacher made materials?**

This program requires the inclusion of a variety of supplementary materials. The training program offers instruction in the evaluation and use of teacher made and commercially produced materials.

#### **What student assessment materials are provided?**

This program incorporates the use of a variety of diagnostic-prescriptive instruments. The Computational Skills Development Kit contains these as well as progress tests which can be used by both teacher and student in assessing individual needs.

### **Classroom Activities**

#### **How are classrooms organized?**

Teaching is organized within a structure of three specific phases:

**Laboratory** - Working with mathematics materials in a laboratory situation, students examine, identify, classify, and develop con-

crete models for problematic situations. Findings are transferred into the language of mathematics.

**Classroom** - The pre-Algebra classroom provides the setting for group instruction. It is the focal point for initiating, extending, and evaluating a given concept. Although this phase is similar to the traditional classroom, the student-centered influence of the other two phases can be seen in the instructional approaches used.

**Diagnosis and Remediation** - Students work independently, the teachers being available to help when needed. Materials used in this phase include instruments for diagnosing specific mathematics weaknesses, follow-up prescriptive remediation materials, and progress tests to determine the effectiveness of remediation measures.

#### **How are teacher supplements used?**

No specific provisions are made for the use of teacher supplements.

#### **How are the materials used?**

The laboratory phase of the program provides students with a variety of materials which are available to students by choice. Students learn to work with hand calculators. All activities are student-centered; teachers provide assistance, where necessary, dependent upon the prescriptive program of each student.

#### **How is student progress assessed?**

The Diagnosis and Remediation phase of the LCD technique focuses on individual student assessment. Both teachers and students are involved in this process.

### **Implementation Requirements and Provisions**

#### **Are special facilities needed or suggested?**

This program requires a special mathematics laboratory as well as classroom space for traditional instruction.

#### **Is special equipment needed or suggested?**

Equipment, mathematics laboratory materials, text materials and supplies include many things that are presently available in schools. Hand or desk calculators are the only special equipment used in the laboratory.

### **Is in-service training needed or suggested?**

Initial program implementation is dependent upon the training of a core of teachers in each district. A multiplier effect occurs when teachers assume the responsibility for training other teachers in their district.

### **What provisions are made for special training of teachers?**

Training is provided during the eight-week summer session of the program. Teachers are required to spend two weeks observing and working within the structure of the program in action.

### **What provisions are made for training of teacher-supplements?**

No provisions are made for training of teacher-supplements.

### **What is the cost of implementing the program?**

The following is the project's estimate for beginning one center to serve 80 pupils and train 12 teachers:

4 math teachers for 8 weeks .....	\$9,600.
1 reading teacher for 8 weeks .....	2,400.
4 math replacement teachers for 7 weeks .....	8,400.
1 head teacher .....	2,400.
Equipment .....	2,000.
Special materials .....	2,400.
Supplies .....	1,000.
	<hr/>
	\$28,200

## **Program Development and Status**

### **How was the program developed?**

The Pre-Algebra Development Center was developed in Chicago in 1971 under a Title III ESEA grant.

### **What is the present status of the program?**

In 1973, the Pre-Algebra Project was validated and is currently expanding under extensions of the original grant.

## **Program Evaluation**

### **How has the program been evaluated?**

Evaluation was based on the following specific program objectives:

1. Students will improve their abilities to perform the basic operations with numbers.
  2. Students will obtain a score or stanine four or higher on the Stanford Achievement Test, Form W.
- The strength of the program with respect to specific goals is demonstrated in the evaluation data. Evaluation occurred over a two year period and in each case reports the findings of pre-testing pupils upon entrance into the program, 1971-1973, and post-testing at the end of the eight week session. In evaluating the first objective, scores on the Metropolitan Achievement tests were significant at the .01 level during both years reported. With respect to the second objective, eighty-five percent of the participating students obtained a stanine of four or higher in 1972. Eighty percent of the participating students obtained a stanine of four or more in 1973.

### **What are the indicated strengths and weaknesses of the program?**

This nationally validated program has been proven as highly successful and shows every indication of continued development and future success. Program implementation is readily accomplished and, through the multiplier effect, can expand within a district at a minimal cost.

## **Useful Information**

### **Where can the program be obtained?**

Dorothy S. Strong, Project Director  
1750 East 71 Street  
Chicago, Illinois 60601

# Prescriptive Mathematics Inventory

CTB/McGraw Hill  
Monterey, California

## Summary

The Prescriptive Mathematics Inventory (PMI) is a criterion referenced test based upon a comprehensive inventory of learning objectives keyed to standard textbooks and formulated in behavioral terms. Results are reported in terms of specific instructional objectives found in the basic mathematics curriculum. Student performance is organized and displayed in an easily interpretable diagnostic matrix.

## Nature of the Program

### For whom is the program designed?

PMI is designed for students in grades 4-8.

### On what rationale is the program designed?

PMI is designed to provide students and teachers with specific diagnostic and prescriptive information regarding mathematics objectives mastered and not yet mastered.

### What are the general goals and objectives of the program?

PMI can be used prior to instruction to provide assessment of a student by measuring his mathematical knowledge, and diagnosing his individual weaknesses. PMI can be used after instruction to evaluate student progress toward the mastery of the objectives in which he was deficient. PMI is intended to be a tool for individualizing instruction for all students, and it can also be used to develop remedial or enrichment activities.

## Organization and Materials

### How is the program organized?

PMI is organized around the following components:

*The Practice Exercises* containing sample problems which give the student experience in marking answer grids.

*The Test and Answer Booklets.* These are published in four levels which test objectives usually geared to grades 4-5, 5-6, 6-7, and 7-8.

*The Examiner's Manuals* correspond to each test and answer booklet, providing instructions for administering the PMI.

*The Teacher's Guide* provides a description of PMI, listing the objectives measured at each level, giving information on how to use the reports, and suggesting classroom activities for achieving some of the objectives measured by the test.

*The Guide to Ancillary Materials* keys the PMI objectives to specific learning materials, other than textbooks. Suggestions would be helpful to the teacher in developing a mathematics laboratory.

*The Individual Diagnostic Matrix* is a chart which displays, for each student, the objectives he has mastered and those yet to be mastered. It lists all the objectives which are measured by the

specific PMI administered. A plus sign indicates an objective the student has mastered and a minus sign indicates an objective he has not mastered.

*The Class Diagnostic Matrix* is a chart which displays the results for the entire class by providing a plus sign for students who mastered each objective and a minus sign for those who did not.

*The Individual Study Guide.* The guide provides a checklist of classroom instruction for each student which he has not mastered. Used in conjunction with a dozen textbook series to which the guide refers to pages in the text where the objectives can be found.

*The Class Grouping Report* is a chart which displays the class according to common denominators of skills, and provides references to pages in the textbooks to teach these skills. The chart makes it possible to identify groups of students who need remedial activities, and those who need enrichment materials.

*The Master Reference Guide* provides a checklist of pages in a particular textbook which have been achieved on any single level of the PMI. It lists all pages on which the objective is not yet mastered. The reference guide facilitates the selection of materials for individual students who first listed in the individual study guide and who have not achieved the objective.

### What specific objectives are involved?

The four levels of PMI encompass 35 traditional and contemporary mathematics objectives most generally taught in elementary mathematics. Items sample various levels of difficulty and areas represented.

### How much student time is devoted to the program?

PMI components are designed to complement elementary mathematics programs. Since the 2-3 hour testing period required for the PMI, referenced tests cannot be determined.

### What materials are provided for the program?

Each student has practice exercises and an individual diagnostic matrix chart. The individual study guide.

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*The Class Diagnostic Matrix* is a chart which summarizes test results for the entire class by providing the percentage of students who mastered each objective assessed by the test.

*The Individual Study Guide.* The guide prescribes specific classroom instruction for each student for those objectives which he has not mastered. Used in conjunction with any of the dozen textbook series to which the guide has been keyed, the guide refers to pages in the text where these unmastered objectives can be found.

*The Class Grouping Report* is a chart which groups students in the class according to common deficiencies in mathematics skills, and provides references to pages in textbooks which teach these skills. The chart makes it easy for the teacher to identify groups of students who require special instruction in particular areas, and those who can profit from advanced activities or enrichment materials.

*The Master Reference Guide* provides all the references to pages in a particular textbook which teach each objective to be achieved on any single level of the PMI. It also includes a list of all pages on which the objective is reviewed and mastery of it is tested. The reference guide facilitates preparation of prescriptions for individual students who find that the reference pages listed in the individual study guide are not adequate for mastering the objective.

### What specific objectives are involved?

The four levels of PMI encompass 351 instructional objectives in traditional and contemporary mathematics which represent those objectives most generally taught in schools today. The test items sample various levels of difficulty in each of the content areas represented.

### How much student time is devoted to the program?

PMI components are designed to complement standard elementary mathematics programs. Thus, time factors other than the 2-3 hour testing period required for the criterion-referenced tests cannot be determined.

### What materials are provided for the student?

Each student has practice exercises a test and answer booklet, an individual diagnostic matrix chart, and an individual study guide.

### **What materials are provided for the teacher?**

The teacher is provided with an examiner's manual, a teacher's guide, a guide to ancillary materials, a class diagnostic matrix chart, and a master reference guide.

### **How open is the program to supplementary and teacher-made materials?**

PMI can be used to complement such materials.

### **What student assessment materials are provided or suggested?**

Test and answer booklets are provided. Also, each student and teacher is provided with an individual Diagnostic Matrix which shows in visual form a profile of the student's mastery of mathematical objectives.

## **Classroom Activities**

### **How are the classes organized?**

Classrooms should be organized to facilitate individual progress, but group lessons may be given in areas in which the majority of the class is weak.

### **How are materials used?**

The tests and matrices are used to assess and chart student progress toward mastering objectives. As objectives are mastered, progress is marked on the individual diagnostic matrices and on the class diagnostic matrix. Individual prescriptions are prepared by the teacher.

The teacher should use the guide to ancillary materials to set up a mathematics interest center. The instruction manual provides all information on administering tests and keeping records. The master reference guide permits the teacher to make special prescriptions over and above what the student can do for himself with the individual study guide.

### **Are teacher aides used?**

They are not necessary.

### **How is student progress assessed?**

Student progress is assessed by teacher-made tests and marked on the individual and class matrices. Progress is defined as mastery of a specific objective not previously mastered. Interim evaluation tests are available from the publisher keyed to each

unit of study. A new reporting service is available for the PMI. This service comprises a computer-printed report, called the Objectives Mastery Record, which displays all the students' scores on all objectives for any specified group of students, such as a class. This report affords the teacher the best method for up-dating her class's performance. As each student masters new objectives, the minuses (nonmastery) are written over to change them to pluses (mastery). For any selected time period then, new percentages of mastery for each objective can be easily computed by the teacher.

## **Implementation Requirements and Provisions**

### **Are special facilities needed or suggested?**

A mathematics interest center should be available in the classroom, but no special facilities are needed.

### **Is special equipment needed?**

No special equipment is needed.

### **Is inservice training needed or suggested?**

Teachers should be trained to manage an individualized, progress-oriented mathematics class prior to the institution of this program, since the program is intended to facilitate individual diagnosis and prescription.

### **What provisions are made for special training of teachers?**

None

### **What provision is made for training of teacher aides?**

No additional personnel is required. Nevertheless, auxiliary personnel can certainly be used to advantage.

### **What is the cost of implementing the program?**

The purchase of the booklets is currently under \$20 per class, per year. If interim evaluation tests are also used, the cost becomes approximately \$50 per class, per year.

## **Program Development and Status**

### **How was the program developed?**

The author analyzed mathematics textbooks which were most widely used in the United States in Grades 4 through 8. A list of 351 objectives was organized into smaller groups to assure coherence among the objectives in each group. Test items



were prepared for each objective in the construction of the criterion-referenced test. The unique answer grid was devised to minimize the factor of chance.

### **What is the status of the present program?**

The program is used in seven school districts in New York State. They are Babylon, Bronx, Northport, Port Washington, Setauket, Union Springs, and Vestal. It is complete and useable.

## **Program Evaluation**

### **How has the program been evaluated?**

The PMI reliability study was carried out during 1972-73 in two school districts, one in northern and the other in southern California. Phase I of this study involved the construction of a multi-item criterion test for each PMI test item. Each criterion test response distribution was classified in accordance with hypothetical multi-item test response distributions and determinations of the difficulty range were made. The criterion tests were then subjected to Kuder-Richardson Formula 20 to determine the reliability coefficients for internal consistency.

### **What are the indicated strengths and weaknesses of the program?**

The Prescriptive Mathematics Inventory is a criterion-referenced test constructed in a hierarchical pattern, and consisting of a set of specific objectives which, in their entirety, measure the students mastery of a curriculum domain. Each specific objective is measured according to a single item that demands a constructed response. A positive response indicates that the student has mastered the objective.

A false positive response, involving guessing, is virtually eliminated through the constructed response format. The chance factor for most items is small, 1/100 or less in most cases. A negative response indicates that the student has not mastered the objective. A false negative response is crystallized by observing the student's behavior in the hierarchy of objectives.

The single item per objective design offers the freedom to test numerous objectives without over-burdening the student. Hence each objective is reduced to its most specific level and, in turn, brings to a maximum the potential that each item is capable of accurately measuring the objective. Thus the specificity of the objective defines the validity of the item, and the validity of the entire test is reduced to that level.

Of the 32 criterion tests developed, 34% yielded reliability measurements of .90 or above, 40% yielded .80 to .89, 16% yielded .70 to .79, 7% yielded .60 to .69, and 3%, or one criterion test, yielded .59. Item for item point biserial correlation coefficients were computed for all items in each criterion test, thus establishing a range of expected single item correlations. A point biserial correlation coefficient was then determined for each PMI item and its corresponding criterion test. Fifty percent of the PMI item correlations fell within the criterion test. Fifty percent of the PMI item correlations fell within the criterion test correlation range. The remaining 50% fell just below the range and was attributed in part to the time period which separated the administration of the tests.

Phase II of the PMI reliability study took advantage of the hierarchical structure of the test. A stepwise multiple regression procedure using interdependent PMI item subscores as predictor variables to the criterion test scores was employed. The stepwise procedure was terminated when the next predictor to be added would increment the multiple correlation coefficient by less than .003. In every case, except one, the multiple correlation coefficient is substantially higher than the point biserial correlation coefficient for its corresponding PMI item, with 12% yielding correlation coefficients of .80 to .89, 41% yielding .70 to .79, 28% yielding .60 to .69, and 16% yielding .50 to .59. The remaining 3% represents the single low correlation whose value was .26. In summary, these statistics show that the PMI single item seems to give a good indication of mastery or non-mastery of its objective.

Several empirical investigations are currently being analysed for the PMI. These include a study to determine the sensitivity of each objective to instruction in the classroom. Another study investigates the relationships of the objectives, one-to-another, for the purpose of demonstrating hierarchies hypothesized by educators to exist in the large set of mathematics objectives included in this test. Further validity data has been collected. All of these results are scheduled to be published in a technical report September, 1975.

## **Useful Information**

### **Where can the program be obtained?**

CTB/McGraw Hill  
Del Monte Research Park  
Monterey, California 93940  
(408) 373-2932

What school districts in New Jersey are familiar with the program?

None were identified.

## References

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