#### DOCUMENT RESUME

ED 106 097 SE 018 649

TITLE Research and Development in Industry, 1972.

INSTITUTION National Science Foundation, Washington, D.C.

REPORT NO NSF-74-312
PUB DATE Jul 74

NOTE 153p.
AVAILABLE FROM Superintendent of Documents, U.S. Government Printing

Office, Washington, D.C. 20402 (\$2.05)

EDRS PRICE MF-\$0.76 HC-\$8.24 PLUS POSTAGE

DESCRIPTORS \*Financial Support; Industry; \*Research and Development Centers: Research Needs: Resource

Materials: Scientific Research: \*Surveys:

Technology

IDENTIFIERS National Science Foundation; NSF

#### ABSTRACT

This report, the 18th in a series extending back to 1953, presents the results of a 1972 survey of industrial research and development. Data obtained are designed to provide information useful to government officials, legislators, and other individuals concerned with evaluating the role of research and development in furthering the national welfare and in allocation of scientific resources. Data in the report were obtained from the Bureau of Census survey of industrial research and development and cover the periods 1956-72 and January 1957 - January 1973, respectively. This survey does not cover trade associations. (Author/EB)



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## ELOPIVE FUNDS, 1972

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Research and Development in Industry, 1971 Funds, 1971; Scientists & Engineers, Jan. 1972	73-305	\$1.65
HIGHLIGHTS		
"R&D Expenditures of Independent Nonprofit Institutions Approach \$1 Billion in 1973"	74-309	
"Academic R&D Expenditures Up 9 Percent in 1973"	74-306	
"Industrial Research and Development Approaches \$20 Billion in 1972"	73-317	
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# RESEARCH AND DEVELOPBE IN INDUSTRY 1972 SCIENTIS NAMED IN INDUSTRY 1972

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#### **FOREWORD**

The National Science Foundation both conducts and sponsors surveys in the various sectors of the economy—Federal Government, industry, universities and colleges, and other nonprofit institutes—to improve our understanding of changes in R&D emphasis, as well as to measure the growth, magnitude, and other characteristics of research and development. The data obtained from these surveys are designed to provide information useful to government officials, legislators, and other individuals concerned with evaluating the role of research and development, in furthering the national welfare, and in the allocation of scientific resources.

This report presents the results of the 1972 survey of industrial research and development and is the 18th in a series extending back to 1953. The report was prepared in the Division of Science Resources Studies, Charles E. Falk, Director. Data contained in the survey were collected and compiled by the Bureau of the Census, U.S. Department of Commerce, under the general direction of Elmer Biles, Chief, Industry Division.

The National Science Foundation and the Bureau of the Census gratefully-acknowledge the cooperation of the numerous organizations that provided data for this study.

July 1974

H. Guyford Stever Director National Science Foundation



#### acknowledgments

Within the National Science Foundation, this report was prepared by Rita K. Bricksin, Robert O. Santos, and John R. Chirichiello under the supervision of Thomas J. Hogan, Study Director, Industry Studies Group. Patricia L. Kirkpatrick assisted in the preparation of the statistical material.

Within the Bureau of the Census, U.S. Department of Commerce, the 1972 survey of industrial research and development was supervised by Edward A. Robinson, Assistant Division Chief for Industrial Activities, Industry Division, assisted by Wayne M. McCaughey and Paul Beasley. Jack L. Ogus, Assistant Chief, Statistical Research and Methodology, assisted by Donald F. Clark, served as statistical consultant for the project.



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#### Total industrial R&D spending amounted to \$19.4 billion in 1972, 6 percent more than was spent on these activities in 1971. In constant dollars, the growth between the two years was 3 percent.

#### **SUMMARY**

- Company R&D funds increased by 7 percent between 1971 and 1972 to a level of \$11.3 billion. After three consecutive years of decreases, Federal R&D support to industry registered a 6-percent gain between 1971 and 1972 to \$8.1 billion. In 1972, 58 percent of industry's R&D effort was financed with its own funds.
- The full-time-equivalent (FTE) number of R&D scientists and engineers employed in industry increased 3 percent between January 1972 and January 1973 to nearly 360,000. This was the first increase in this series since January 1969 when R&D professional employment in industry totaled about 386,000.
- DOD and NASA provided 87 percent of the Federal R&D funds to industry in 1972. These two agencies supported 88 percent of the industrial R&D scientists and engineers working on Federal programs at an average annual cost of \$67,300 per R&D professional.
- The industrial basic research total of \$611 million in 1972 was the same as 1971. Almost one-half of this amount was spent on the physical sciences. Applied research and development spending amounted to \$18.8 billion in 1972, 6 percent above the 1971 amount.
- In 1972, R&D-performing manufacturing companies spent an average of 3.4 percent of their net sales on R&D activities, down from 3.5 percent in 1971.



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#### INTRODUCTION

Data on R&D expenditures and R&D scientists and engineers presented in this report have been obtained from the Bureau of Census surveys of industrial research and development and cover the periods 1956-72 and January 1957—January 1973, respectively. The data on scientific manpower are not directly comparable with data in surveys formerly conducted by the Bureau of Labor Statistics. For example, the reporting uni: used in the Census surveys of industrial research and development is the company, which is defined to include all establishments under common ownership or control. Surveys of scientific and technical personnel conducted by the Bureau of Labor Statistics were on an establishment-reporting-unit basis. Further, the Census surveys obtain data on the number of R&D scientists and engineers on a full-timeequivalent (FTE) basis, unitke the surveys of the Bureau of Labor Statistics in which data were provided in terms of scientists and engineers primarily employed in research and development. Other variations in the two sets of data may be the result of different offices in the same company preparing the estimates, or the varying response rate of the two surveys.

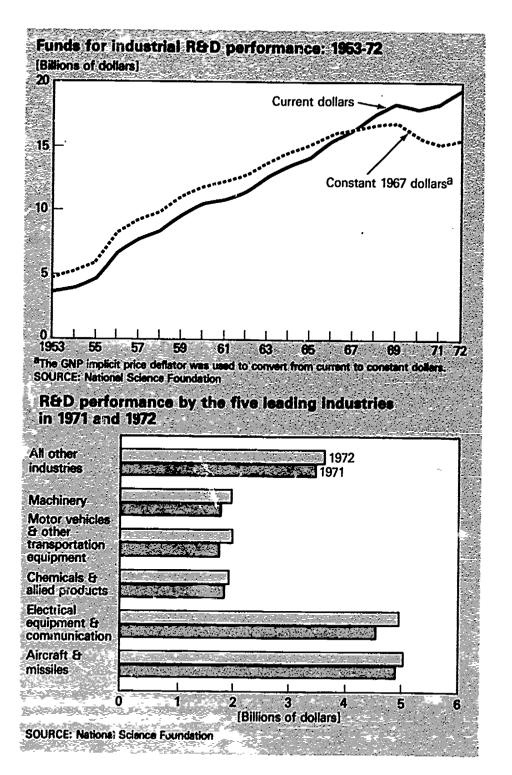
This report presents industrial R&D data on two different bases. First, total R&D data are furnished on the traditional industry basis for the years 1953 to 1972 (appendix tables B-1 to B-49). The second approach presents the applied research and development data on a product basis for 1959 to 1972 (appendix tables B-50 to B-55). Because of its generalized nature, basic research cannot readily be classified by product field; instead, these data are classified by field of science.

This survey does not cover trade associations, which are estimated to account for less than 1 percent of the industrial R&D performance total. Although trade associations are nonprofit organizations, their primary mission is to serve industry.



# GENERAL CHARACTERISTICS





#### **R&D** Funds

Total industrial R&D spending reach 1972, an increase of 6 percent above the 1 stant dollars, the growth in industrial between 1971 and 1972.

#### LEADING INDU

In 1972, five leading R&D-performing siles, electrical equipment and community vehicles and other transportation equipmed 80 percent of the total industrial R&D further five industries accounted for over one-half of the five industries recorded gains over the percent in motor vehicles to 2 percent in



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#### **R&D** Funds

Total industrial R&D spending reached a level of \$19.4 billion during 1972, an increase of 6 percent above the 1971 level of \$18.3 billion. In constant dollars, the growth in industrial R&D spending was 3 percent between 1971 and 1972.

#### **LEADING INDUSTRIES**

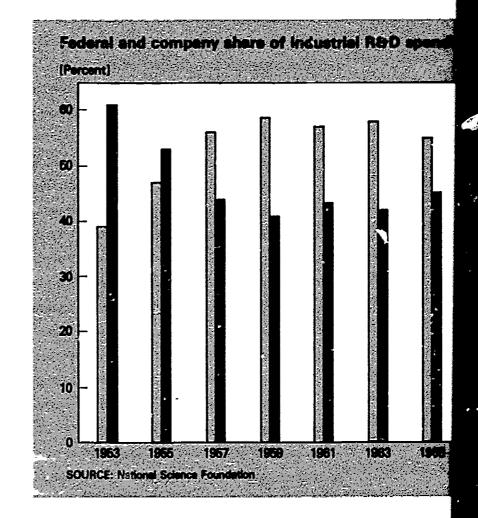
In 1972, five leading R&D-performing industries—aircraft and missiles, electrical equipment and communication, machinery, motor vehicles and other transportation equipment, and chemicals—spent over 80 percent of the total industrial R&D funds. Companies in the first two industries accounted for over one-half of the industrial R&D total. Each of the five industries recorded gains over the 1971 levels, ranging from 13 percent in motor vehicles to 2 percent in aircraft and missiles.



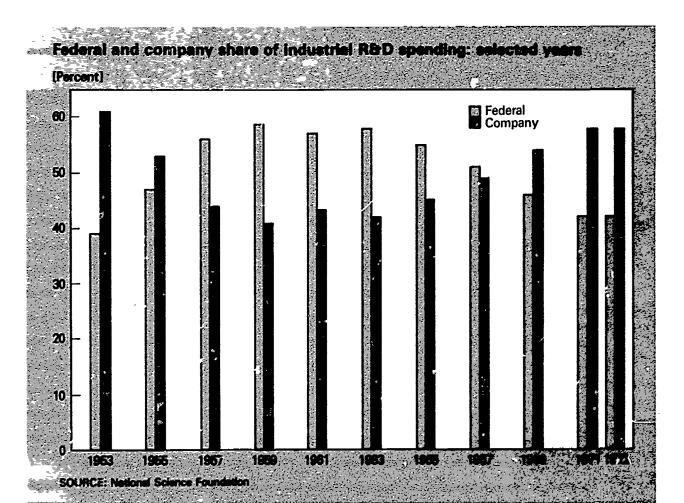
#### **FEDERAL SHARE**

The Federal Government supported 42 percent of the research and development performed by industry in 1972. This ratio was the same as in 1971, but down from a high of 59 percent in 1959. As a percent of total, federally financed industrial research and development has been decreasing since 1964, while that financed by company has been increasing, with the result that company replaced the Federal Government in 1968 as the principal source of funding for industrial research and development.

In 1972, Federal funds were directed to a small number of industries with more than 90 percent of funds going to five leading R&D-performing industries. About 80 percent of all Federal R&D funds in industry went to companies in two industries—aircraft and missiles and electrical equipment and communication. Firms in these two industries financed 81 percent and 51 percent, respectively, of their R&D effort with Federal funds.









Almost three-fourths of Federal R&D funds in industry (\$5.9 billion) were provided by the Department of Defense (DOD) in 1972, an increase of 10 percent over the 1971 level of \$5.3 billion. The Natic nal Aeronautics and Space Administration (NASA) accounted for an additional 15 percent, while other Federal agencies provided 13 percent. The downward trend in NASA's R&D spending in industry can be traced to 1966, when it provided almost 40 percent of Federal R&D funds in industry. This drop in industrial R&D spending was due to a decrease in Federal support for various space programs.

The aircraft and missiles industry received \$3.2 billion (54 percent) of DOD's total allocation to industrial R&D activities followed by the electrical equipment industry with \$1.7 billion (30 percent). With the cutback in NASA's R&D activities, the support to aircraft and missiles industry in 1972 was significantly lower than reported in 1965, from \$2,340 million in 1965 to \$725 million in 1972.

# Soleral R&D support by agency [Billions of dollars] DOD NASA OTHER AGENCIES SOLRCE: National Science Foundation

#### FEDERALLY FUNDED RESEARCH AND DEVELOPMENT CENTERS

Federally Funded Research and Development Centers (FFRDC's) are organizations administered by industrial firms, universities and colleges, or other nonprofit institutions. These organizations perform R&D work almost exclusively for Federal agencies. R&D activities undertaken by FFRDC's administered by industrial organizations are classified with those of the administering firm.

Total R&D effort in industry-administered FFRDC's amounted to \$513 million in 1972, 4.5 percent above the 1971 level. R&D expenditures increased for both basic and applied research by 10 percent, and development by 3 percent between 1971 and 1972.

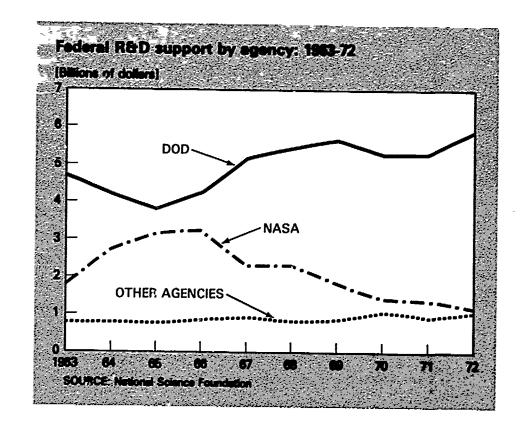
In January 1973 there were 6,600 FTE these centers—up 2 percent over the Ja employment remained level between the

Total R&D funds
Basic research
Applied research
Development
-
Scientists and engineers
Total employment



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The National Aeronautics
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#### **ELOPMENT CENTERS**

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FRDC's amounted to \$513 el. R&D expenditures in-10 percent, and developIn January 1973 there were 6,600 FTE R&D scientists and engineers in these centers—up 2 percent over the January 1972 figure of 6,500. Total employment remained level between the two years.

1971	1972
(Millions o	of dollars)

Total R&D funds	<b>3</b> 491	<b>\$</b> 513	
Basic research	33	37	
Applied research	67	73	
Development	391	402	
	January 1972	Jariuary 1973	
Scientists and engineers	6,500	6,600	
Total employment	23,000	23,000	



#### COMPANY-FINANCED RESEARCH AND DEVELOPMENT

Company-financed research and development increased 7 percent between 1971 and 1972, climbing from \$10.6 bill on to \$11.3 billion. Federal support for industrial R&D performance increased by 6 percent between 1971 and 1972 after recording a 1-percent decline between 1970 and 1971.

Examination of the indexes below shows that since 1958, in each of the five leading industries, company-financed research and development has been increasing at a much faster rate than federally financed. The most dramatic changes in company R&D spending occurred in the electrical equipment and machinery industries, with average annual growth rates of 10.1 percent and 9.8 percent, respectively, during the 1958-72 period. More recently, between 1968 and 1972, these same industries recorded average annual growth rates of 8.5 percent and 9.3 percent, respectively.

Since 1963 the electrical equipment industry has continued to claim the largest dollar amount of company funds. Although this amounted to \$2.4 billion in 1972, this represented only one-half—49 percent—of its total R&D resources. Chemicals, on the other hand, reported a total of \$1.9 billion, of which 90 percent, or \$1.7 billion, was company funds. The machinery and motor vehicles industries also reported significant shares of their own funds allocated to their R&D activities, 83 percent and 85 percent, respectively.

In 1972 industrial firms also reported that \$221 million in company-financed R&D projects went to outside organizations—universities and colleges, nonprofit institutes, and other companies—16 percent above the 1971 level.

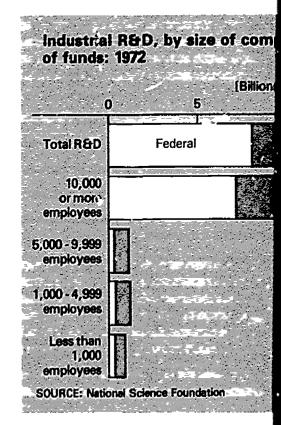
#### SIZE OF COMPANY

Companies with 10,000 or more employees performed over 80 percent of all industrial research and development in 1972; companies with fewer than 1,000 employees performed about 5 percent. Of the \$8.1 billion Federal R&D total, nearly 90 percent, or \$7.2 billion, was located in companies with employment exceeding 10,000. These same firms spent about 80 percent, or \$8.9 billion, of the total company R&D effort.

Although the largest firms typically tend to dominate an industry's R&D activity, in some industries these companies reported shares ranging down to 9 percent.

#### Indexes of five industries leading by source: select

Industry by source		
of funds	1958	1963
Total Federal	100.0	152.8
Aircraft and missiles	100.0	187.2
Electrical equipment	100.0	138.3
Chemicals	100.0	185.7
Machinery	100.0	72.9
Motor vehicles	100.0	98.3
Total company	100.0	147.7
Aircraft and missiles	100.0	135.7
Electrical equipment	100.0	160.9
Chemicals	100.0	150.8
Machinery	100.0	161.9
Motor vehicles	100.0	142.7





#### ND DEVELOPMENT

pment increased 7 percent 1.6 billion to \$11.3 billion. 1.6 ncreased by 6 percent 1.70 rcent decline between 1970

that since 1958, in each of ed research and developite than federally financed. I spending occurred in the tries, with average annual it, respectively, during the and 1972, these same indusof 8.5 percent and 9.3 per-

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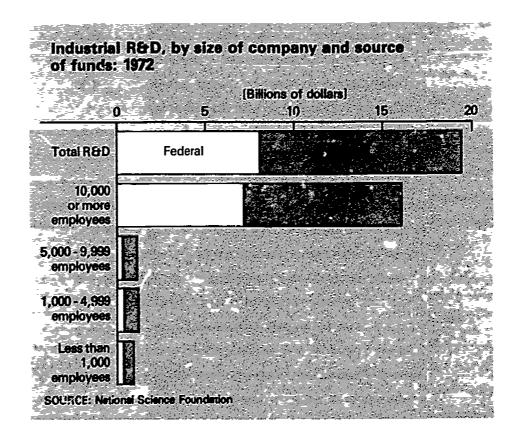
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ees performed over 80 perent in 1972; companies with t 5 percent. Of the \$8.1 bil-\$7.2 billion, was located in 1900. These same firms spent I company R&D effort.

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#### Indexes of five industries leading in R&D performance, by source: selected years

Industry by source of funds	1958	1963	1968	- 19 <del>6</del> 9	1970	1971	1972
Total Federal	100.0	152.8	179.9	177.6	163.5	161.1	170.0
Aircraft and missiles	100.0	187.2	199.6	290.1	177.2	171.4	178.7
Electrical equipment	100.0	138.3	175.4	180.4	169.1	172.2	187.3
Chemicals	100.0	185.7	157,9	152.4	142.9	146.0	155.6
Machinery	100.0	72.9	98.3	75.5	69.7	84.8	98.8
Motor vehicles	100.0	98.3	125.7	95.9	104.1	101.7	102.4
Total company	100.0	147.7	244.3	271.8	283.3	293.3	312.6
Aircraft and missiles	100.0	135.7	370.0	406.9	364.3	303.9	283.8
Electrical equipment	100.0	160.9	278.5	314.7	330.9	353.2	386.4
Chemicals	100.0	150.8	208.6	220.3	238.1	245.5	257.2
Machinery	100.0	161.9	260.3	291.6	321.9	338.4	371.0
Motor vehicles	100.0	142.7	199.8	227.5	227.5	259.8	299.8
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#### **Employment of R&D Scientists and Engineers**

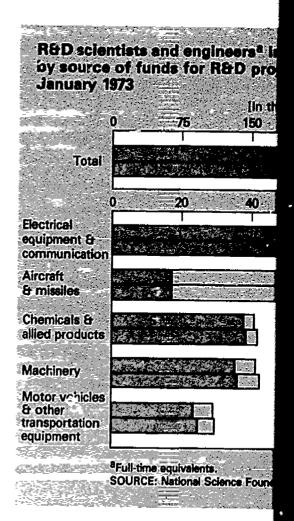
Between January 1972 and January 1973 the FTE number of R&D scientists and engineers increased 3 percent from 349,900 to 359,900. Manpower counts in January 1973, although increasing for the first time since 1969 were still 8 percent below the level for that year. Only two industries recorded decreases between January 1972 and January 1973—petroleum, 1 percent; and primary metals, 5 percent. Four industries recorded increases between January 1972 and January 1973 in excess of the all-industry average: electrical equipment and lumber, 6 percent; and instruments and machinery, 4 percent.

Overall totals show that the actual number of FTE R&D scientists and engineers increased by 10,000 between January 1972 and January 1973. Companies with total employment of 10,000 or more reported increases of such personnel equaling 7,900. Companies with total employment of 5,000 to 9,900 increased slightly from 28,400 in January 1972 to 29,100 in January 1973.

#### SOURCE OF SUPPORT

Both federally and company-financed R&D projects reflected increases in the number of FTE R&D scientists and engineers between January 1972 and January 1973, Federal projects recorded a 3.5-percent increase, while company-funded activities showed a 2.5-percent increase. The largest increases in scientific and engineering manpower employed on Federal R&D projects occurred in the electrical equipment and aircraft and missiles industries—2,800 and 2,400, respectively. Together these two industries accounted for over three-quarters of the total number of FTE R&D scientists and engineers engaged on Federal projects. The motor vehicles industry, although engaging a smaller number of federally financed R&D scientists and engineers, reported a significant decrease of over 25 percent while increasing their company financed R&D scientists and engineers by 7 percent.

Two industries reflected the largest scientists and engineers engaged in co These were electrical equipment, 2,800;





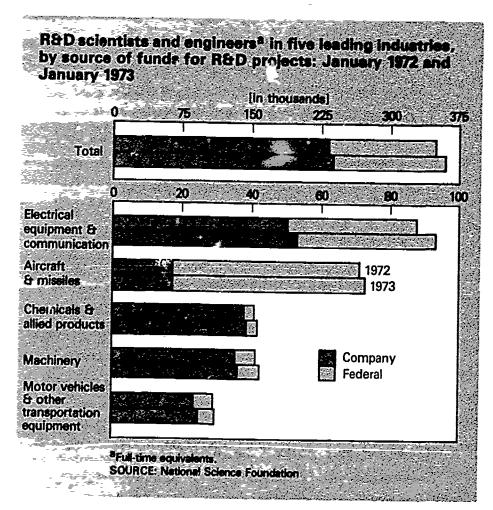
#### Engineers

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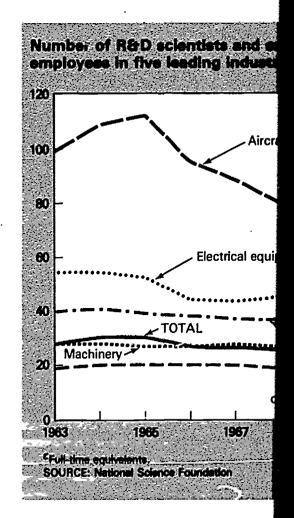
R&D projects reflected inand engineers between Jans recorded a 3.5-percent inwed a 2.5-percent increase. eering manpower employed ectrical equipment and airrespectively. Together these inters of the total number of Federal projects. The motor naller number of federally ted a significant decrease of any financed R&D scientists Two industries reflected the largest increase in actual counts of R&D scientists and engineers engaged in company-financed R&D activities. These were electrical equipment, 2,800; and motor vehicles, 1,700.





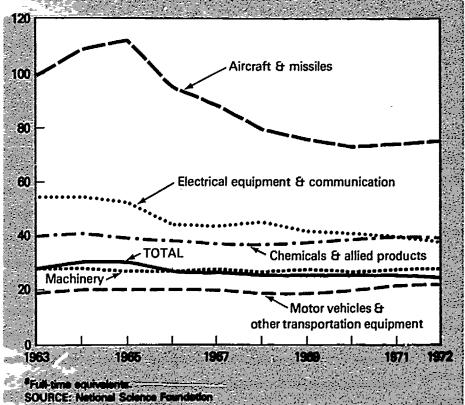
#### SCIENTIFIC VERSUS OTHER EMPLOYMENT

The relationship between R&D scientists and engineers and total employment in each industry is of particular interest. For all industries combined this ratio has been a constant 26 scientists and engineers per 1,000 employees between 1968 and 1971. For 1972 however, the ratio declined slightly to 25. Examination of this measure for the leading R&D-performing industries, however, reflects a considerable variation. The aircraft and missiles industry has been in a continuous state of change for the last decade or more, with its ratio ranging from a high of 113 in 1965 to a low of 72 in 1958—the first year for which these data are available. In 1972 this industry continued to increase slightly from the 1970 total of 73 R&D scientists and engineers per 1,000 employees to 75. The electrical equipment and chemicals industries were the only two among the five leading industries to reflect a 1971-72 decrease in this ratio. Two other R&D-performing industries reporting decreases between 1971 and 1972 were fabricated metal products and scientific instruments.





#### Number of R&D scientists and er, meers per 1,000 smployees in five leading industries: 1963-72



#### DYMENT

d engineers and total erest. For all industries tists and engineers per however, the ratio derthe leading R&D-perible variation. The airstate of change for the high of 113 in 1965 to a talare available. In 1972 he 1970 total of 73 R&D 5. The electrical equipamong the five leading of 1971 and 1972 were



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#### **Distribution of R&D Funds**

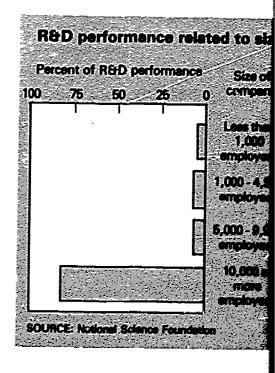
#### SIZE OF COMPANY AND R&D PROGRAM

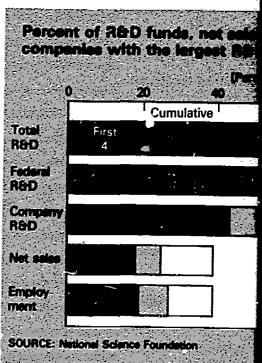
Of the 301 R&D-performing companies with 10,000 or more employees, 36 reported 1972 R&D expenditures totaling less than \$1 million. Thirty-one companies, however, reported R&D programs costing more than \$100 million, and accounting for almost \$12 billion, or more than 60 percent of all industrial research and development performed.

The four companies with the largest R&D programs in 1972 accounted for 19 percent of all industrial research and development. These firms accounted for 18 percent of the Federal R&D money contracted to industry and 20 percent of the company R&D funds.

Over three-fourths of all industrial research and development in 1972 was performed by the 100 companies with the largest R&D programs. These same companies accounted for 91 percent of Federal support and 68 percent of company-financed R&D activity.

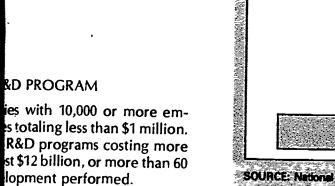
The 100 largest R&D-performing companies also were responsible for 39 percent of net sales and employment during 1972.







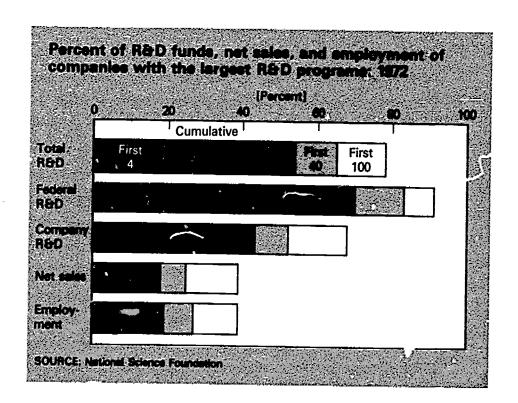
#### R&D performance related to size of company: 1972 Percent of all R&D Percent of R&D performance Size of performing comparies 100 75 50 company. 50 Less than 1.000 employees .000 - 4.939 employees 5,000 - 9,999 employees 10,000 or more employees SOURCE: National Science Foundation



R&D programs in 1972 acarch and development. These ral R&D money contracted to &D funds.

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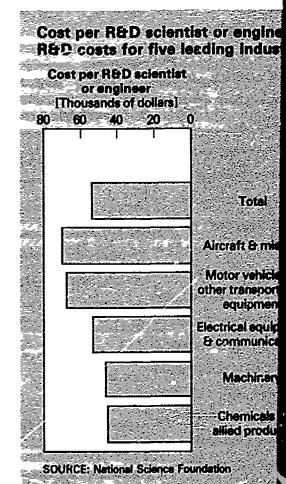
#### MAIOR TYPE OF COST

Forty-nine percent of all 1972 industrial R&D dollars was expended on wages and salaries of R&D scientists and engineers and supporting personnel. The remainder was divided between materials and supplies—18 percent; and other costs—33 percent. These ratios were derived from the responses of companies accounting for 84 percent of all industrial R&D performance. The responses reflected little change over 1971.

Of the five leading R&D-performing industries, the chemicals industry reported the highest allocation to professional salaries—36 percent.

The largest share of R&D funds devoted to supporting personnel costs, 31 percent, was reported by the motor vehicles industry—a sharp contrast to the 19-percent al!-industry average.

The aircraft industry was the only one of the five leading R&D-performing industries to spend more than the all-industry average on materials and supplies in 1972—23 percent versus 18 percent.



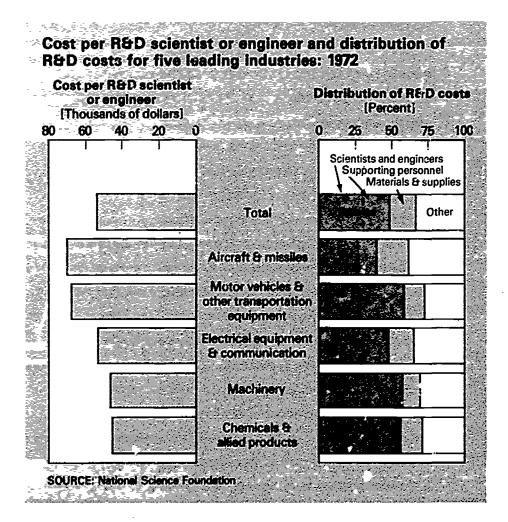


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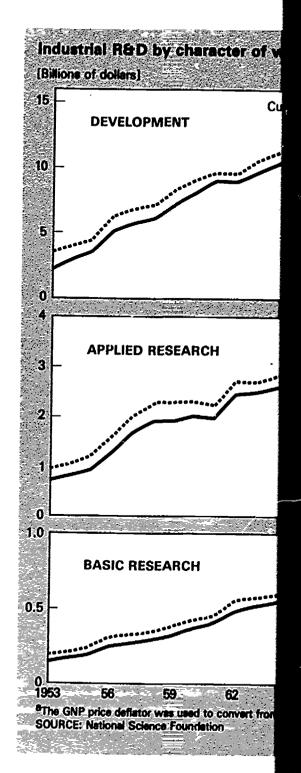


#### Basic Research, Appliec' Research, and Development

Total basic research expenditures by industrial firms amounted to \$611 million in 1972, which represented 14 percent of all basic research performed in the United States. Companies spent \$3.5 billion for applied research and \$15.3 billion for development performance. These funds accounted for 54 percent and 83 percent, respectively, of the national totals.

#### BASIC RESEARCH, BY INDUSTRY

Basic research performance in industry remained almost level at \$611 million for 1971 and 1972, however, in constant dollars, basic research spending decreased by 3 percent. As in other years, the chemicals industry led in basic research performance, with an expenditure of \$246 million in 1972. Chemical companies accounted for 40 percent of all industrial basic research. Electrical equipment and aircraft companies accounted for an additional 24 percent and 9 percent, respectively, with all other industries making up 27 percent.





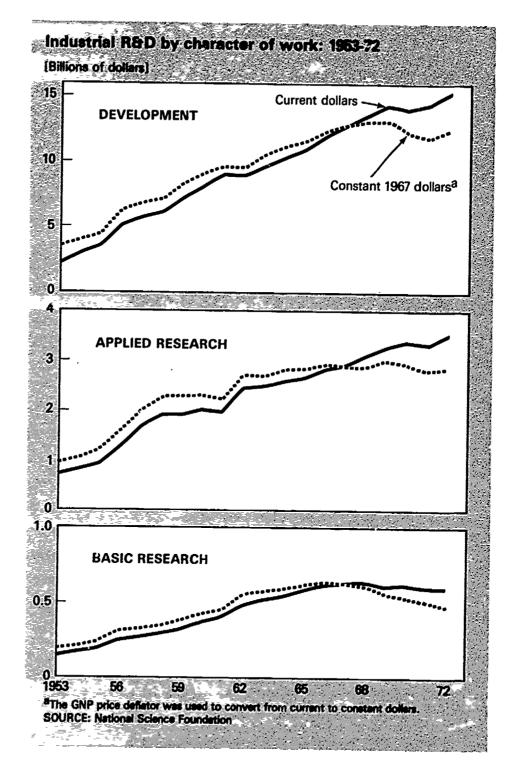
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#### and Development

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#### DUSTRY

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#### BASIC RESEARCH, BY SOURCE

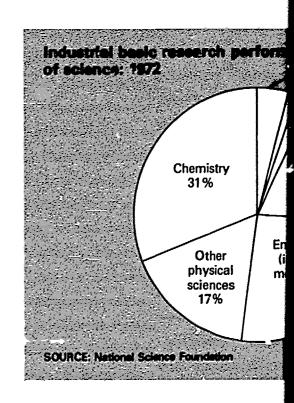
In 1972, almost 80 percent of industry's basic research was financed by companies' own R&D funds, amounting to \$480 million. Chemical companies were the leading performers of company-sponsored basic research, allocating \$201 million or 12 percent of their own R&D funds to basic research. This relatively large allocation of their R&D funds to basic research reflects an intensive commitment to basic research by pharmaceutical companies. Electrical equipment firms were the second largest performers of company-sponsored basic research, devoting \$98 million or 4 percent of their own R&D funds on basic research in 1972.

The Federal Government allocated less than 2 percent of its R&D support in industry to basic research. This amounted to \$131 million, or 5 percent of all Federal basic research spending in the economy. About 82 percent of Federal basic research support to industry went to companies in the electrical equipment industry (\$47 million), chemical industry (\$45 million), and aircraft and missiles industry (\$15 million). An additional 14 percent (\$18 million) was contracted to nonmanufacturing industries.

#### BASIC RESEARCH, BY FIELD OF SCIENCE

Funds for basic research in all fields of science remained almost level between 1971 and 1972. Almost one-half of all industrial basic research in 1972 was in the physical sciences—\$289 million; chemistry alone accounted for \$188 million of this. Engineering and the life sciences accounted for an additional 45 percent of all industrial basic research.

In 1972, the chemicals industry accounted for almost 50 percent and 71 percent of all basic research in the physical and life sciences, respectively. Basic research in engineering amounted to \$159 million; about 65 percent of this work was financed by companies in the electrical equipment and aircraft and missiles industries.





#### **DURCE**

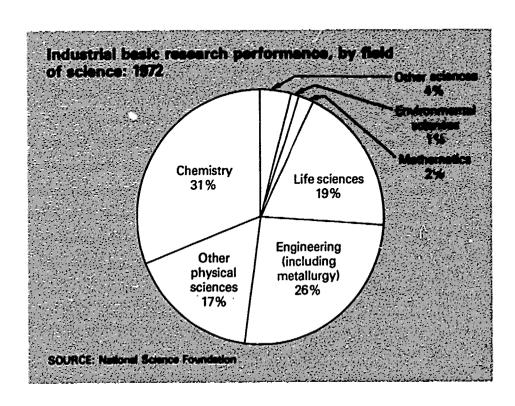
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#### APPLIED RESEARCH AND DEVELOPMENT, BY INDUSTRY

Applied research and development spending by industry amounted to \$18.8 billion in 1972, 6 percent above the 1971 figure. Over one-half of this was spent by the companies in the aircraft and missiles (almost \$5.0 billion), and electrical equipment (\$4.8 billion) industries.

The aircraft industry financed 82 percent of its applied research and development performance with Federal funds in 1972, and electrical equipment companies reported 51 percent Federal support. These industries, with their heavy involvement in Federal R&D contracts, spent \$6.5 billion of Federal funds on applied research and development in 1972.

The electrical equipment industry was the leading performer of company-sponsored applied research and development, spending \$2.3 billion in 1972. Other industries spending relatively large amounts of company R&D funds on applied research and development were motor vehicles, chemicals, and machinery.

#### APPLIED RESEARCH AND DEVELOPMENT, BY PRODUCT FIELD

Applied research and development spending by product field shows the allocation of R&D funds by companies in different product areas. Three-fourths of the industrial applied research and development funds (\$18.8 billion) were spent in six product fields in 1972—electrical equipment and communication, 21 percent; guided missiles

and spacecraft, 15 percent; aircraft and parts, 13 percent; machinery, 10 percent; motor vehicles and other transportation equipment, 9 percent; and chemicals, except drugs and medicines, 7 percent.

The Federal Government supported 42 percent of industrial applied research and development in 1972. About one-third of this Federal support was to sponsor work on guided missiles and spacecraft, \$2.7 billion. An additional 47 percent went to two other product fields—electrical equipment and communication, \$2.2 billion; and aircraft and parts, \$1.6 billion.

Since many companies are active in a number of diverse areas, it is helpful to know what percent of applied research and development dollars are directed towards the companies' major products. The following table shows the specialization ratios for selected industries. These ratios were derived by calculating the percent of total applied research and development directed to each industry's primary products.

Industry	1972 Specialization Ratios
Aircraft and missiles	82.1
Chemicals and allied products	78.8
Professional and scientific	
instruments	73.9
Motor vehicles and other	
transportation equipment	68.9
Primary metals	62.7
Machinery	61.7
Petroleum refining and	
extractio:	58.8
Electrical equipment and	
communication	51.6
Fabricated metal products	36.2



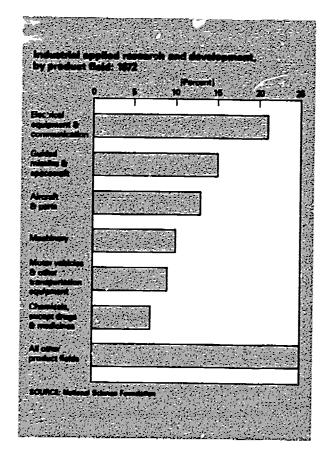


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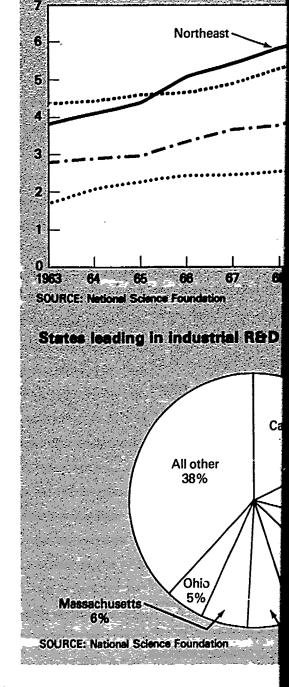
## **Geographic Distribution of R&D Funds**

The seven States leading in industrial R&D performance—California, New York, Michigan, New Jersey, Pennsylvania, Massachusetts, and Ohio—accounted for 62 percent of the national industrial total in 1972.

California, with \$3.5 billion in 1972, led in industrial R&D performance, but its share in industrial R&D total decreased from a high of 28 percent in 1964 to 18 percent in 1972. This decrease in industrial R&D expenditure resulted primarily from substantial cutbacks on the part of NASA and DOD which brought about retrenchment in the R&D effort of defense and space industries.

Industrial R&D dollars increased between 1971 and 1972 in all geographic divisions, ranging from 11 percent in the South Atlantic division to 3 percent in the Pacific. Florida was the leading gainer during this period, where R&D funds showed a 30-percent increase. Of the nine geographic divisions, five—West North Central, South Atlantic, East South Central, Mountain, and Pacific—had more than one-half of their R&D activities supported by the Federal Government. Pacific States financed 71 percent of their R&D activities with Federal funds.

Among the States, California received the largest Federal support in 1972, accounting for \$2.6 billion or 32 percent of all the Federal funds. New York followed with \$7.2 million. Michigan led in company-funded R&D work, with \$1.5 billion in 1972: this was 95 percent of its total. About one-third of all company-funded R&D was conducted in Michigan, New York, New Jersey, and California.



Industrial R&D funding by geogra

[Billions of dollars]



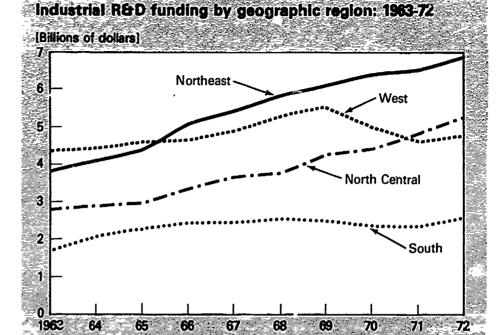
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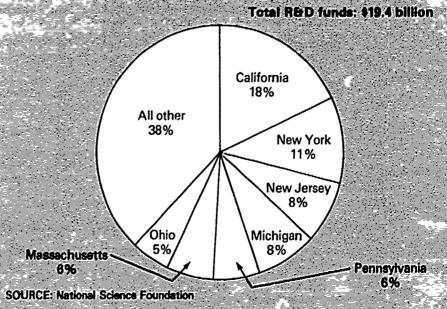
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SOURCE: National Science Foundation



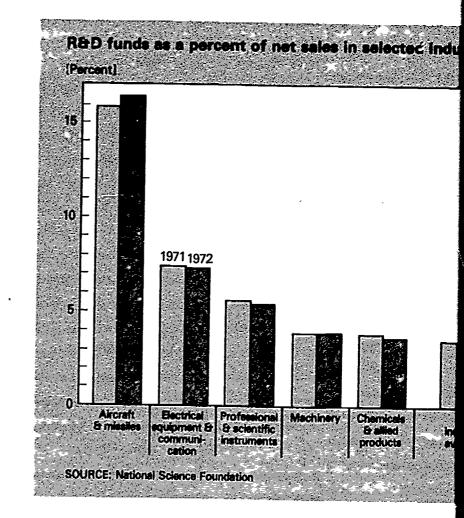


# **R&D Funds Related to Net Sales and Employment**

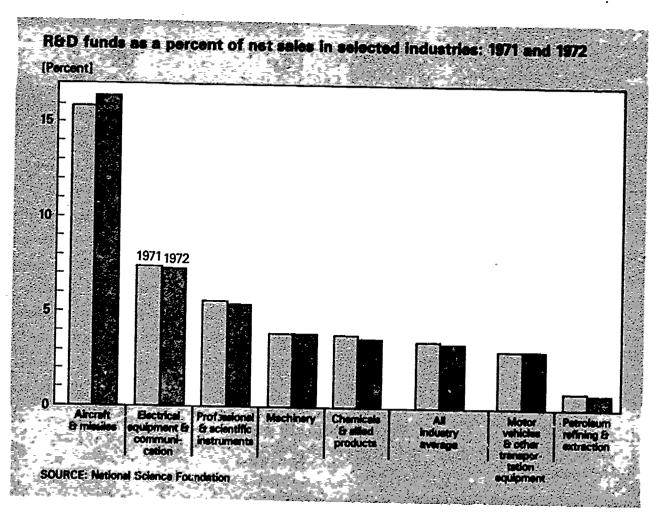
Total R&D/net sales ratio of R&D-performing manufacturing companies continued to decline to 3.4 percent in 1972 from a high of 4.6 percent in 1964.

The aircraft industry had the highest R&D/net sales ratio in 1972—16.3 percent. This is up from 15.9 percent in 1971 but down from the 1964 high of 28.9 percent. All of this decrease was due to the leveling in Federal R&D support to this industry. All other industries' R&D/net sales ratios remained at their 1971 levels or showed decreases.

The all-industry ratio of company R&D funds to net sales declined slightly from 2.1 percent in 1971 to 2.0 percent in 1972. The machinery industry was the only one in which this ratio showed a slight increase between 1971 and 1972 from 3.2 percent to 3.3 percent. An additional five industries registered decreases in company P&D funds/net sales ratios during this period—aircraft and missiles, 3.3 to 3.1 percent; chemicals, 3.4 to 3.3 percent; petroleum refining and extraction, 0.8 to 0.7 percent; primary metals, 0.8 to 0.7 percent; and textiles and apparel, 0.5 to 0.4 percent.







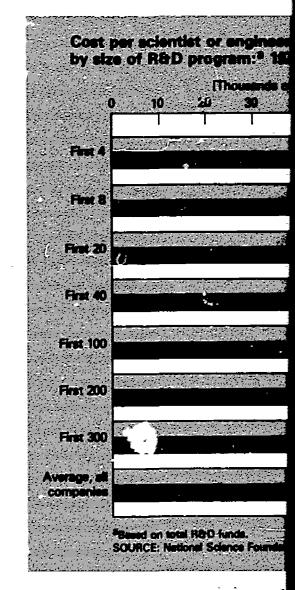


Total R&D funds per employee amounted to \$1,380 in 1972, an increase of 6 percent over the 1971 ratio of \$1,304. Company R&D funds per employee increased 7 percent between 1971 and 1972 to a level of \$810. Federal R&D funds per employee reached \$574 in 1972, 5 percent higher than the \$546 reached in 1971.

The cost per R&D scientist or engineer in all industries, continuing to climb in 1972, reached \$54,800 or 7 percent more than the previous year. Above-average cost ratios were reported by three industries—aircraft, \$69,600; motor vehicles, \$67,500; and petroleum, \$57,300—whereas the lumber, wood products, and furniture industry reported the lowest ratio, \$29,100.

The four companies with the largest R&D programs had an average cost of \$70,900 in 1972, while the first 300 companies reported \$59,100 or 29 percent and 8 percent, respectively, above the 1972 average for all R&D-performing manufacturing companies.

Companies with a total employment of 5,000 to 9,999 reported an average cost of \$43,100 per scientist or engineer in 1972, while larger companies with a total employment of 10,000 or more had \$60,200 as their average cost. In the motor vehicles industry, medium-sized companies spent an average of \$39,000 per R&D scientis. It engineer, while the larger companies spent \$69,500. In the chemicals industry, the comparable costs were \$39,300 and \$55,100.





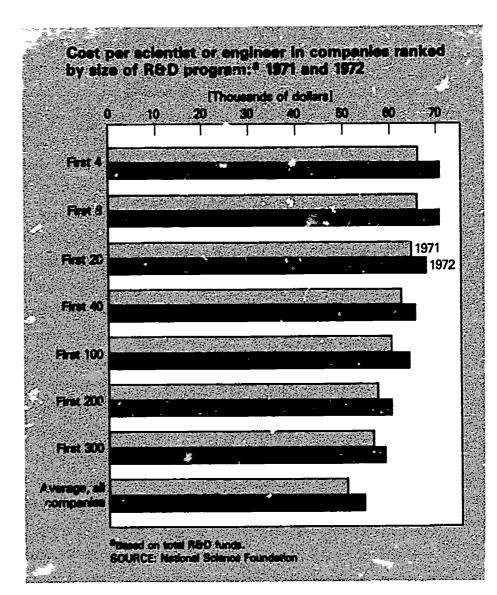
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# **APPENDIXES**

- A. Technical Notes
- **B.** Statistical Tables
- C. Reproduction of Covering Letters, Questionnaire, and Instructions



## APPENDIX A

## **Technical Notes**

## Scope of Study

The National Science Foundation sponsored its first survey of industrial research and development in 1953. Since then, the scope of the survey has gradually been expanded and refined in response to an increasing need for more detailed information on the Nation's R&D effort.

The 1972 industry survey is the 16th in the annual series sponsored by the Foundation and conducted by the Bureau of the Census, U.S. Department of Commerce. The Foundation also sponsored two industry surveys covering the 1953-56 period, which were conducted by the Burcau of Labor Statistics (BLS), U.S. Department of Labor.¹ Data obtained in the BLS surveys are not directly comparable with the Census figures for 1957-71 because of methodological and other differences in the surveys conducted by the two agencies. In addition, the Census surveys, beginning in 1957, have collected data on the R&D activities of Federally Funded Research and Development Centers (FFRDC's) operated by business firms, whereas the earlier BLS surveys did not. To account

<sup>1</sup> National Science Foundation, Science and Engineering in American Industry Final Report on a 1953-54 Survey (NSF 56-16) and Science and Engineering in America Industry, 1956 (NSF 59-50) (Washington, D.C. 20402; Supt. of Documents, U.S. Government Printing Office).

for the R&D performance of these research centers in 1956, Census adjusted data for that year (collected in the 1957 survey) to provide comparable trend data for 1956 and earlier years.

The statistics presented in this report are subject to response and concept errors caused by differences between survey and industry concepts and definitions of R&D activities and by variations in company accounting procedures. Consequently, the accuracy of the data provided by respondents is subject to some variation.

Since the first industry survey in 1953, the quality of the data has improved substantially. This results mainly from more accurate and sophisticated accounting procedures adopted by respondents. In addition, the Foundation and the Bureau of the Census have continued their efforts to reduce response and concept errors arising from difficulties in interpreting or applying survey definitions.

#### **Survey Definitions**

Research and development—Basic and applied research in the sciences and engineering and the design and development of prototypes and processes. This definition excludes quality control, routine product testing, market research, sales promotion, sales service, research in the social sciences or psychology, and other nontechnological activities or technical services.

Basic research—Original investigations for the advancement of scientific knowledge not having specific commercial objectives, although such investigations may be in fields of present or potential interest to the reporting company.

Applied research—Investigations directed to the discovery of new scientific knowledge having specific commercial objectives respect to products or processes. This definition differs from that of basic research chiefly in terms of the objectives of the reporting company.

Development—Technical activities of a nonroutine nature concerned with translating research findings or other scientific knowledge into products or processes. Does not include routine technical services to customers or other activities excluded from the above definition of research and development.

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<sup>&</sup>lt;sup>2</sup> For more detailed information on definitions, as well as the instructions for individual items covered in the survey questionnaire, see appendix C.

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Funds for research and development—Operating expenses incurred by a company in the conduct of research and development in its own laboratories or other company-owned or-operated facilities. Includes wages and salaries, materials and supplies consumed, property and other taxes, maintenance and repairs, depreciation, and an appropriate share of overhead, but excludes capital expenditures. Funds for R&D performance are expressed in current dollars rather than in constant dollars.

Federally financed research and development—Receipts for work done by the company on R&D contracts or subcontracts and R&D portions of procurement contracts and subcontracts

Company-financ-1 research and development—Cost of the company-sponsored research and development performed within the company. Does not include company-financed research and development contracted to outside organizations, such as research institutions, universities and colleges, or other nonprofit organizations.

R&D scientists and engineers—The January number of those engaged full time in research and development and the full-time equivalent (FTE) of those working part time. Scientists and engineers are defined as persons engaged in scientific or engineering work at a level which requires a knowledge of physical, life, engineering, or mathematical sciences equivalent at least to that acquired through completion of a 4-year college course with a major in one of those fields.

Total employment—Total number of persons employed by the company in all activities during the pay period which includes the 12th of March. These data are not completely comparable with employment of R&D scientists and engineers data which are collected (1) as of January and (2) on a man-year basis.

Net sales and receipts—Recorded dollar values for goods sold or services rendered by a company to customers outside the company, including the Federal Government, less such items as returns, allowances, freight charges, and excise taxes. Excludes domestic intracompany transfers as well as sales by foreign subsidiaries, but includes transfers to foreign subsidiaries. Net sales and receipts figures are expressed in current dollars rather than constant dollars.

Geographic area covered—Includes only those operations located in the 50 States and the District of Columbia.



<sup>&</sup>lt;sup>2</sup> For more detailed information on definitions, as well as the instructions for individual items covered in the survey questionnaire, see appendix C.

#### **Explanation of Tabular Data**

Industry classification—Industries and industry groups shown separately in statistical tables are classified according to their Standard Industrial Classification Manual<sup>3</sup> codes as follows:

Food and kindred products (20) Textiles and apparel (22,23)

Lumber, wood products, and furniture (24,25)

Paper and allied products (26)

Chemicals and allied products (28)

Industrial chemicals (281-82)

Drugs and medicines (283)

Other chemicals (284-89)

Petroleum refining and extraction (29, 13)4

Rubber products (30)

Stone, clay, and glass products (32)

Primary metals (33)

Ferrous metals and products (331-32,3391,3399)

Nonferrous metals and products (333-36, 3392)

Fabricated metal products (34)

Machinery (35)

Electrical equipment and communication (36, 48)4

Radio and TV receiving equipment (365)

Communication equipment and electronic

components (366-67, 48)

Other electrical equipment (361-64 and 369)

Motor vehicles and other transportation equipment 8(371,7 373-75, 379)

Aircraft and missiles (372, 19)5

Professional and scientific instruments (38)

Scientific and mechanical measuring instruments (381-82)

Optical, surgical, photographic, and other instruments (383-87)

Other manufacturing industries—tobacco manufacturers (21), printing and publishing (27), leather products (31), and miscellaneous manufacturing industries (39)

<sup>3</sup> Executive Office of the President, Bureau of the Budget, Standard Industrial Classification Manual, 1967 (Washington, D.C. 20402: Supt. of Documents, U.S. Government Printing Office). Industry group code numbers are shown in paren-

\* For the purposes of this study, crude petroleum and extraction (13) is grouped with petroleum refining (29), and communication (48) is grouped with electrical equipment (36), in the manufacturing group of industries.

Nonmanufacturing industries—agriculture, forestry, and fisheries (07-09); mining (10-12,14); contract construction (15-17); transportation and other public utilities (41-47, 49); wholesale and retail trade (50-59); finance, insurance, and real estate (60-67); and selected service industries (739, 807, 891).

Company size-class—The size of a company as determined by the total number of its employees. The four company size-classes used in this report are less than 1,000 employees; 1,000 to 4,999 employees; 5,000 to 9,999 employees; and 10,000 or more employees.

Classification of reporting units—The company or corporate family which includes all establishments under common ownership or control. Similarly, each company was classified in a single size-category on the basis of its total employment.

Cost per R&D scientist or engineer—The number of R&D scientists and engineers used to estimate the cost per R&D scientist or engineer for 1957-72 is the arithmetic mean of the numbers of R&D scientists and engineers reported in each industry for January in 2 consecutive years.

Nonavailability of certain statistics—Estimates withheld for not meeting publication standards for reasons such as excessively high associated sampling error of estimate; high rate of imputation because of failure of companies to report; possible disclosure of data of an individual company; or cases where data were inconsistent for inclusion in a time series. In tables, the term "not separately available but included in total" indicates statistics could not be published for any of these reasons.

Method of computation—Detailed statistics in the tables may not add to totals or subtotals because of rounding. Also, percentages were calculated on the basis of thousands of dollars and may differ from those based on the rounded figures shown.

## Methodology of Survey<sup>6</sup>

The sample used for the 1972 Survey of Industrial Research and Development represented all manufacturing industries and those nonmanufacturing industries,

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<sup>3</sup> Companies primarily engaged in the manufacture of ordnance and accessories, including complete guided missiles, are grouped with companies primarily engaged in the manufacture of aircraft and parts because of close similarity of R&D activities carried out by major companies in the two industries.

<sup>4</sup> This section was prepared in the Industry Division of the Bureau of the Census, Social and Economic Statistics Administration, the collecting and compiling agent for the National Science Foundation in this survey.

<sup>7</sup> U. S. Bureau of the Supt. of Documents, U.

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## Methodology of Survey<sup>6</sup>

The sample used for the 1972 Survey of Industrial Research and Development represented all manufacturing industries and those nonmanufacturing industries,

known on the basis of earlier, more detailed samples to conduct or to finance research and development. The sampling unit for the survey was the company, defined as a business organization consisting of one or more establishments under common ownership or control. All manufacturing companies with 1,000 or more employees in 1967, as determined from the 1967 Economic Censuses Enterprise Statistics7 multi-unit file, were included in the sample with certainty. Manufacturing companies with fewer than 1.000 employees were sampled at rates depending upon their industry and employment size, based upon the 1967 Economic Censuses Enterprise Statistics multi-unit file and the 1967 Census of Manufactures universe file. For selected nonmanufacturing industries (SIC 7391, 7392, 7397, and 8911) the sample was drawn from the 1967 Economic Censuses Enterprise Statistics file. For all other nonmanufacturing industries, the sample was based on the 1966 records of the Social Security Administration.

Approximately 8,000 manufacturing and nonmanufacturing companies are represented in the 1972 sample. Questionnaires were mailed to approximately 1,400 of these. About 1,200 of the companies included are certainty companies which accounted for over 90 percent of the total R&D performance funds. Appendix table A-1 shows the probabilities of selection applied for each industry-size stratum. The probabilities of being selected in the survey range from one chance in 200 (.005) to certainty (1.000).

Each year the annual Department of Defense (DOD) and National Aeronautics and Space Administration (NASA) lists of R&D contractors are reviewed to ensure the inclusion of large contractors in the sample. For the 1972 survey, the 80 largest companies from DOD list and the 50 largest NASA contractors were included in the sample with certainty regardless of their industry class and employment size. The 80 largest companies from the DOD list accounted for 92 percent of the total contract awards of all companies included on the DOD list. The 50 largest companies from the NASA list accounted for 84 percent of the total contract awards of all companies included on the NASA list.

The particular sample selected is one of a large number of samples of the same type and size that, by chance,



<sup>4</sup> This section was prepared in the Industry Division of the Bureau of the Census. Social and Economic Statistics Administration, the collecting and compiling agent for the National Science Foundation in this survey.

U. S. Bureau of the Census, Enterprise Statistics. 1967 (Washington, D.C. 20404: Supt. of Documents, U.S. Government Printing Office).

might have been selected. Estimates from each of the different samples ,ould differ somewhat from each other, and from the results of a complete canvass conducted under essentially the same conditions as the survey. This variation among the possible estimates is defined by the sampling error, measured in standard error units. The complete canvass total would be included in the range—

- 1. From one standard error below to one standard error above the derived estimate for about two-thirds of a!! possible samples.
- 2. From two standard errors below to two standard errors above the derived estimate for about 95 percent of all possible samples.
- 3. From three standard errors below to three standard errors above the derived estimate, almost always.

These values may be interpreted as defining approximate probabilities that the estimate shown would differ from a complete canvass total by as much as one, two, or three standard errors, respectively. For example, if an estimate is shown as 400, with an associated relative standard error of 2 percent, the chances are roughly two out of three that the complete canvass total would lie between 392 and 408; the chances are roughly 19 out of 20 that the complete canvass total would lie between 384 and 416; and it is almost certain that the complete canvass total would lie between 376 and 424.

As stated, the standard error refers only to sampling variations. In addition to the sampling errors as measured by the standard error, the estimates are subject to errors in response, coding, processing, and imputation for nonresponse. These nonsampling errors would also occur if a complete canvass were to be conducted under the same conditions as the survey. The 1972 standard errors of estimates for each industry, for all companies and for those with fewer than 1,000 employees, are shown in appendix table A-2. The forms for the survey were mailed in March 1973, and nonrespondents were followed up by mail. The basic forms used were Form RD-1 and RD-11, but since total R&D performance funds and total Federal funds expended by industry for research and development are included in the Census Bureau's mandatory statistical program, the few large companies that did not reply were mailed the Census Form MA-121, which collects total R&D and Federal R&D funds. Less than 1 percent of total R&D funds were obtained in this way and included in this report.

Appendix table A-3 shows the percent of total R&D funds for which a distribution by basic research, applied

research, and development was estimated by the Bureau of the Census in the absence of respondent distributed data for 1972.

## Comparability of Data Over A Period of Several Years

In the surveys of industrial research and development, there has been substantial comparability over any 2-year period. This is because the respondent has had before him, on the same report form used in filing current data, the figures for the previous year as reported by the respondent and as entered on the form by the Census Bureau before mailing; the respondent has been asked to adjust the data for the previous year as necessarv to make it comparable to those of the current year. Such adjustments have been made to reflect, for example, changes in reporting concepts or company structure such as mergers or acquisitions. To maintain some measure of consistency, the employment-size classification of any company affected by such changes has been adjusted so that the company is tabulated in the same employment-size category for two consecutive vears.

Some measure of the degree of change reflecting these adjustments in contrast to an actual change in R&D activity, can be gained by comparing figures for the same year reported for two succeeding reporting periods; e.g.. 1971 R&D statistics in the final report of the 1971 survey and the revised 1971 R&D statistics in the final report of the 1972 survey. The totals for broad classification are likely to be very close in the two reports, but in the finer detail, larger differences are noticable. The results underscore the point that the measures are approximate and indicative rather than precise.

When tables covering more than two years were prepared for this report, it was not considered feasible to carry most revisions back more than one year.

## Industry Codes For 1963—721

The industry codes appearing in the tables are based on the 1967 Standard Industrial Classification (SIC) Manual. The SIC classifications for individual companies for 1963-67 were originally determined by data reported in the 1963 Economic Censuses. Between 1963 and 1967, the SIC code for a company generally remained fixed and reflected that company's principal activity in 1963. However, under certain circumstances—such as the merger

of two or more copany by anoth glomerates"—the have changed.

Most industry g minor changes in in those groups, a remained substar 1967. However, terized by signific panies originally effect of these chathe end of the 4-y that revisions to in changes tended fluctuations between

To remedy the affected industrie ner. For compan 1963 and 1967, the affected (1964 the changed at the Accordingly, the company had be percent per year 1 ie data for the iclassified in 1967 each of the years company for 1963 activities for the

The following r Number of scient and developmer sales; cost per R& search expenditu example, in select on research and dix tables B-3, B-7 No adjustments v nor have similar a for any company



<sup>\*</sup> For a discussion of tional Science Foundal (NSF 72-309) (Washingt ment Printing Office),

research, and development was estimated by the Bureau of the Census in the absence of respondent distributed data for 1972.

## Comparability of Data Over A Period of Several Years

In the surveys of industrial research and development, there has been substantial comparability over any 2-year period. This is because the respondent has had before him, on the same report form used in filing current data, the figures for the previous year as reported by the respondent and as entered on the form by the Census Bureau before mailing; the respondent has been asked to adjust the data for the previous year as necessary to make it comparable to those of the current year. Such adjustments have been made to reflect, for example, changes in reporting concepts or company structure such as mergers or acquisitions. To maintain some measure of consistency, the employment-size classification of any company affected by such changes has been adjusted so that the company is tabulated in the same employment-size category for two consecutive years.

Some measure of the degree of change reflecting these adjustments in contrast to an actual change in R&D activity, can be gained by comparing figures for the same year reported for two succeeding reporting periods; e.g., 1971 R&D statistics in the final report of the 1971 survey and the revised 1971 R&D statistics in the final report of the 1972 survey. The totals for broad classification are likely to be very close in the two reports, but in the finer detail, larger differences are noticable. The results underscore the point that the measures are approximate and indicative rather than precise.

When tables covering more than two years were prepared for this report, it was not considered feasible to carry most revisions back more than one year.

## Industry Codes For 1963-728

The industry codes appearing in the tables are based on the 1967 Standard Industrial Classification (SIC) Manual. The SIC classifications for individual companies for 1963-67 were originally determined by data reported in the 1963 Economic Censuses. Between 1963 and 1967, the SIC code for a company generally remained fixed and reflected that company's principal activity in 1963. However, under certain circumstances—such as the merger

of two or more companies; the acquisition of one company by another; or the formation of "conglomerates"—the 1963 SIC code for a company could have changed.

Most industry groups were characterized by relatively minor changes in the SIC codes for companies classified in those groups, and the tabulated data for such groups remained substantially comparable between 1963 and 1967. However, some industry groups were characterized by significant changes in the SIC codes for companies originally classified in those groups in 1963. The effect of these changes became most noticeable toward the end of the 4-year intercensal period, with the result that revisions to industry totals resulting from these code changes tended to reflect disproportionately large fluctuations between the data for 1967 and the year immediately preceding.

To remedy these apparent discrepancies, the data for affected industries were adjusted in the following manner. For companies changing industry codes between 1963 and 1967, the industry data for each of the four years affected (1964 through 1967) were estimated to have changed at the constant rate of 25 percent per year. Accordingly, the data for the industry in which such a company had been classified in 1963 were deflated by 25 percent per year for each of the years 1964-67. Similarly, the data for the industry in which such a company was classified in 1967 were inflated by 25 percent per year for each of the years 1964-67. The industry code assigned to a company for 1967 is also used to classify that company's activities for the years 1968-72.

The following measures were adjusted in this manner: Number of scientists and engineers; funds for research and development—total, Federal, and company; net sales; cost per R&D scientist and engineer; and basic research expenditures. These historical data appear, for example, in selected tables of the 1972 NSF publication on research and development in industry. (See appendix tables B-3, B-7, B-10, B-25, B-31, B-38, B-39, and B-45.) No adjustments were made in data for other measures, nor have similar adjustments been made for any data or for any company industry code subsequent to 1967.



<sup>•</sup> For a discussion of industry codes for 1962 and earlier years, see National Science Foundation, Research and Development in Industry, 1970 (NSF 72-309) (Washington, D.C. 20402. Supt. of Documents, U.S. Government Printing Office), 1972.

Table A-1.—Sampling ratios used in the selection of manufacturing and nonmanufacturing companies included in the survey of industrial research and development, by industry and size of company, 1972

		Companies with total employment of—					
Indu <sub>r</sub> ay	SIC code <sup>1</sup>	1-49	50-99	100-499	500-999	1,000 or more	
Agriculture, forestry, and fisheries	07-09	(1)	0.010	0.020	0.200	1.000	
Mining, except petroleum extraction	10-12.14	(2)	.050	050	.100	1.000	
Contract construction,	15.17	(1)	.050	.100	.500	1.000	
Food and kindred products	20	.005	.005	.033	.500	1,000	
Textiles and apparel	22,23	.005	.005	.025	1.000	1.000	
Lumber, wood products, and furniture	24,25	.001	.005	.050	.500	1.000	
Paper and allied products	26	.005	.005	.050	1.000	1,000	
Industrial chemicals	281-82	.033	.083	1.000	1,000	1,000	
Drugs and medicines	283	.250	.250	1,000	1.000	1.000	
Other chemicals	284-89	.007	.007	.333	1,000	1,000	
Petroleum refining and extraction	29.13	.050	.050	1.000	1.000	1.000	
Rubber products	30	,007	.007	.143	1.000	1,000	
Stone, day, and glass products	32	.005	.005	.143	1.000	1,000	
Ferrous metals and products	331-32,3391,3399	.005	.005	,100	1,000	1,000	
Nonferrous metals and products	333-36,3392	.005	.005	.500	1.000	1.000	
Fabricated metal products	34	.005	.005	.100	1.000	1.000	
Machinery	35	.005	.005	.100	1.000	1.000	
Radio and TV receiving equipment	365	.067	,067	1.000	1.000	1,000	
Communication equipment and electronic components	366-67,48	.025	.025	1,000	1.000	1,000	

<sup>1</sup> Executive	Office	of	the	President.	Bureau	of	the	Budget.	Standard	Industrial	Classification	Manual,	1967	
(Washington, D. C. 20402: Supt. of Documents, U. S. Government Printing Office.)														

<sup>&</sup>lt;sup>2</sup> Companies in this employment-size group and industry group were not sampled.

Industry  Other electrical equipment	361-64,369 171,373-75,379 372,19
Motor vehicles and other transportation equipment	171,373.75,379 372,19
equipment Aircraft and missiles	372,19
Aircraft and missiles	372,19
Aircraft and missiles	•
Scientific and mechanical measuring	381-82
	381-82
instruments	
Optical, surgical, photographic, and	
other instruments	383-87
Transportation, except railroads*	41-47
Public utilities and sanitary services	49
Wholesale trade ,,,,,,	50-52
Retail trade	53-59
Finance, insurance, and real	
estate,	60-67
Miscellaneous business services	739
Medical and dental laboratories	807
Engineering and architectural services	891
Other manufacturing industries	21 <i>,2</i> 7,31,39
Other nonmanufacturing industries	**********

<sup>&</sup>lt;sup>3</sup> Companies primarily engaged in rail transportation were not is surveys, such companies account annually for a relatively small a national total (less than 0.25 percent).



# 1.—Ṣampling ratios used in the selection of manufacturing and facturing companies included in the survey of industrial research and development, by industry and size of company, 1972

s with total employment of—					
-	100-499	500-999	1,000 or more		
010	0 020	0.200	1,000		
050	.050	,100	1,000		
050	,100	.500	1,000		
005	.033	,500	1.000		
.005	.025	1.000	1,000		
.005	050	.500	1.000		
.005	.050	1.000	1.000		
.083	1.000	1.000	1.000		
.250	1.000	1.000	1.000		
.007	.333	1,000	1.000		
.050	1000	1.000	1,000		
.007	.143	1,000	1,000		
.005	.143	1,000	1.000		
.005	.100	1.000	1.000		
.005	.500	1.000	1.000		
.005	.100	1.000	1.000		
.005	.100	1.000	1,000		
.067	1,000	1,000	1.000		
.025	1000	1.000	1.000		

Industry	SIC code	1-49	50-99	100-499	500-999	1,000 or more
Other electrical equipment	361-64.369	.050	.050	.250	1.000	1.000
Motor vehicles and other transportation			1		I	l
equipment	371,373-75,379	.014	.014	.333	1,000	1,000
Aircraft and missiles	372.19	.083	.083	1 000	1,000	1,000
Scientific and mechanical measuring		""		l	l	
instruments ,,,,,,	381-82	.143	.143	1,000	1,000	1,000
Optical, surgical, photographic, and		1			1 -	· · ·
other instruments	383-87	.050	.050	1.000	1.000	1.000
Transportation, except railroads'	41-47	(2)	.020	.020	.100	1.000
Public utilities and sanitary services	49	(7)	,100	.500	1.000	1.000
Wholesale trade	50-52	(2)	.010	.020	,200	1.000
Retail trade	53-59	(2)	.010	,020	.200	1.000
finance, insurance, and real			1			
estate	60-67	(2)	.010	.020	.200	1.000
Miscellaneous business services	739	.005	.200	.200	1.000	1.000
Medical and dental laboratories	807	(2)	1.000	1.000	1.000	1,000
Engineering and architectural services	891	005	.500	1 000	1,000	1.000
Other manufacturing industries	21,27,31,39	.005	.005	.050	1.000	1,000
Other nonmanufacturing industries		(1)	.010	.020	.200	1,000

Companies with total employment of-



jü

ustrial Classification Manual, 1967

<sup>&</sup>lt;sup>1</sup> Companies primarily engaged in rail transportation were not included in the sample because, according to earlier surveys, such companies account annually for a relatively small amount of research and development in terms of the national total (less than 0.25 percent).

Table A-2.—Standard error of estimates (percentage) of funds for R&D performance for all company size groups and for companies with less than 1,000 employees, by industry: 1972

Industry	Total	Companies with less than 1.000 employees
Total	<b>(2)</b>	1
Food and kindred products  Textiles and apparel  Lumber, wood products and furniture  Paper and allied products  Chemicals and allied products	(²) 6	20 (²) 41 34 28
Industrial chemicals  Drugs and medicines  Other chemicals	(2)	12 5 49
Petroleum refining and extraction Rubber products Stone, clay. and glass products Primary metals	(²) 3 3 1	6 48 41 16
Ferrous metals and products  Nonferrous metals and products	1	6 28
Fabricated metal products	9 1 (²)	52 15
Radio and TV receiving equipment  Communication equipment and electronic components  Other electrical equipment	(2) (2) (2) (2)	(²) 18 11
Motor vehicles and other transportation equipment Aircraft and missiles Professional and scientific instruments	(²) (²) 1	39 5 7
Scientific and mechanical measuring instruments  Optical, surgical, photographic, and other instruments	3 (²)	11 .
Other manufacturing industries	1 (2)	8 1

<sup>&</sup>lt;sup>1</sup> A description of the standard error of estimate is given in appendix A under "Methodology of Sursey," The percentage for relative) standard errors in this table may be converted to standard errors of estimate by multiplying the percentage shown by the associated estimate. For example, the relative standard error of estimate for R&D performance of all company-size groups in the food and kindred products industry (SIC 20) is shown as 2 percent, and the associated total R&D estimate for this industry is shown as \$258 million in the table entitled, "Funds for R&D Performance by Industry and Selected Company Size Groups, 1972" The standard error of estimate, then, is .02 times 258 equal 5.16.

Table A-3.—Percent of total R&D funds ( research, applied research, and developm of respondent distribut

Industry
Total
Food and kindred products  Textiles and apparel  Lumber, wood products, and furniture  Paper and allied products  Chemicals and allied products
Industrial chemicals
Petroleum refining and extraction  Rubber products
Primary metals
Ferrous metals and products Nonferrous metals and products
Fabricated metal products
Radio and TV receiving equipment  Communication equipment and electronic components
Motor vehicles and other transportation equipment Aircraft and missiles
Scientific and mechanical measuring instruments Optical, surgical, photographic, and other instrumen
Other manufacturing industries

More than 50 percent.



## (percentage) of funds y size groups and for ees, by industry: 1972

	<del></del>	<del></del>
	Total	Companies with less than 1,000 employees
	· (²)	11
	2 (²) 6 1 2	20 (²) 41 34 28
	(²) (²) 10	12 5 49
 	(²) 3 3 1	6 48 41 16
•••••	1 1	6 28
	9 1 (²)	52 15 11
	(²) (²) (²)	(²) 18 11
	(²) (²) 1	39 5 7
,,,,,	3	- 11 .
•••••	<u>(²)</u>	5
	1 (²)	8

der "Methodology of Survey." The percentage ors of estimate by multiplying the percentage estimate for R&D performance of all companypercent, and the associated total R&D estimate ds for R&D Performance by Industry and times 258 equal 5,16

Table A-3.—Percent of total R&D funds for which a distribution by basic research, applied research, and development was estimated in the absence of respondent distributed data: 1972

Industry	SIC code	Percent
Total		7
Food and kindred products	20	14
Textiles and apparel	22,23	41
Lumber, wood products, and furniture	24,25	(1)
Paper and allied products Chemicals and allied products	26	8
for a set of the set o	28	7
Industrial chemicals	281-82	2
Drugs and medicines	283	10
Other chemicals	284-87,289	17
Petroleum refining and extraction	29,13	1.
Rubber products	30	9
Stone, clay, and glass products	32	9
Primary metals	33	23
Ferrous metals and products	331-32,3391,3399	37
Nonferrous metals and products	333-36,3392	9
Fabricated metal products		==
Machinery	34	32
Electrical equipment and communication	35	6
	36,48	9
Radio and TV receiving equipment  Communication equipment and electronic	365	(¹)
Components	366-67,48	11
Other electrical equipment	361-64,369	5
Motor vehicles and other transportation equipment	371,373-75,379	2
Aircraft and missiles	372,19	1
Professional and scientific instruments	38	7
Scientific and mechanical measuring instruments	381-82	38
Optical, surgical, photographic, and other instruments	383-87	2
Other manufacturing industries	24 22 24 42	
Nonmanufacturing industries	21,27,31,39	23
	07-12,14-17,41-47,	19
	49-67,739,807,891	

<sup>&</sup>lt;sup>1</sup> More than 50 percent.

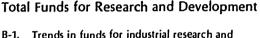


## APPENDIX B Statistical Tables

## In all tables of this report—

- Details may not add to totals because of rounding.
- Percentages were calculated on the basis of thousands of dollars and may differ from those based on the rounded figures shown.
- Percentage changes are increases unless otherwise indicated.

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Table B-1.—Trends in funds for industrial research and development, by source: 1953-72

[Dollars in millions]

	Tota	I R&D	Fed	eral	Comp	pany <sup>1</sup>
Year	Amount	Percent change from previous year	Amount	Percent of total	Amount	Percent of total
1953	\$3,630		\$1,430	39	\$2,200	61
1954 <sup>2</sup>	4,070	12	1,750	43	2,320	57
9552	4,640	14	2,180	47	2,460	53
956	6,605	42	3,328	50	3,277	50
957	7.731	17	4,335	56	3,396	44
958	8,389	9	4,759	57	3,630	43
959	9,618	15	5,635	59	3,983	41
960	10,509	9	6,081	58	4,428	42
961,	10,908	4	6,240	57	4,668	43
962	11,464	5	6,434	56	5,029	44
963	12,630	10	7,270	58	5,360	42
964	13,512	7	7,720	5 <i>7</i>	5,792	43
965	14,785	5	7,740	55	6,445	45
966	15,548	10	8,332	54	7,216	46
967	16,385	5	8,365	51	8,020	49
968	17,429	6	8,560	49	8,869	51
969	18,318	5	8,451	46	9,867	54
970	18,062	_1	7,779	43	10,283	57
971	18,311	1	7,666	42	10,645	58
1972	19,437	6	8,090	42	11,347	58

<sup>\*</sup>Company funds include all funds for industrial research and development performed within company facilities except funds provided by the Federal Government, the data do not include company-financed research and development contracted to outside organizations such as research institutions, universities and colleges, or other nonprofit organizations. In 1972 industrial firms contracted \$221 million in company-fir inced R&D projects to outside organizations.



<sup>&</sup>lt;sup>2</sup> Estimates of funds by source were derived by interpolating data on source of funds obtained in 1953 and 1956 surveys of industrial research and development.

Funds by source estimated by the National Science Foundation.

# Table B-2.—Selected data for R&D-performing companies, by industry, 1971 and 1972

[Dollars in millions]

		R&D funds		Federal R&D funds		Company R&D funds	
fndustry <sup>f</sup>	SIC code	1	1972	1971	1972	1971	1972
Total		\$18,311	\$19,437	\$7,666	\$8,090	\$10,645	\$11,347
Food and kindred products	20	245	258	,	ī	244	257
Tobacco manufactures	21	33	34	1 -	I -	33	34
Textile mill products	22	52	54	_	l _	52	54
Apparel Lumber and wood products, except	23	7	7	1	1	7	6
furniture	24	26	27	(1)	(7)	(2)	1 (3)
Furniture and fixtures	25	22	24	<u>''</u>		22	24
Paper and allied products,	26	187	186	(2)	(2)	6	1
Printing, publishing, and allied industries	27	29	32	<u> </u>	~	29	(²) 32
Chemicals and allied products	28	1,819	1,909	184	196	1.635	1.713
Petroleum refining and extraction	29,13	505	473	17	15	488	458
Rubber products	30	230	263	19	32	211	
Leather and leather products	31,12	7	7	<u> </u>		7 7	231
Stone, clay, and glass products	32	155	167	3	3	152	-/.
Primary metals	33	272	264	6	12	266	164
Fabricated metal products	34	233	241	11	11	200	252
MaChinery	35	1,773	1,964	291	339		230
Electrical equipment and communication ,	36.48	4,534	4.946	2,302		1.482	1,625
Transportation and ordnance	37.19	6.668	6,996	4.201	2,504	2,232	2,442
Professional and scientific instruments	38	744	804	172	4.372	2.467	2.624
Miscellaneous manufacturing industries ,,	29	67	70		158	572	636
Electric, gas, and sanitary services	49	49	78	(*)	(2)	(4)	(2)
Miscellaneous business services	739	~ 1	1	- 1	7	40	70
Miscellaneous services	69 89	421	419	339	329	82	90
	- 07	154	152	90	90	64	62

Industry	SIC code	an Janu 197
Total	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	34
Food and kindred products Tobacco manufactures Textile mill products	20 21 22	
Apparel	21	
Lumber and wood products, except furniture	23 24	
Furniture and fixtures	24 25	
Paper and allied products	25 26	
Printing, publishing, and allied industries	27	
Chemicals and allied products	28	
Petroleum refining and extraction	29.13	7
Rubber products	30	- }
Leather and leather products	31,12	1
Stone, clay, and glass products	32	1
Primary metals	33	1
Fabricated metal products	34	1
Machinery	35	4
Electrical equipment and communication	36.48	83
Transportation and ordnance	37,19	10
Professional and scientific instruments	38	19
Miscellaneous manufacturing industries	39	1
Electric, gas, and sanitary services	49	
Miscellaneous business services	739	1
Miscellaneous services	69	- 4

Not separately available but included in total.



<sup>&</sup>lt;sup>1</sup> Industries, industry group, and product fields shown separately in statistical tables are classified according to thier Standard Industrial Classification Manual codes. See appendix A. footnote 3.

# Table B-2.—Selected data for R&D-performing companies, by industry, 1971 and 1972

[Dollars in millions]

R&I	D funds	Federal R&	D funds	Company R&D funds		
	1972	1971	1972	1971	1972	
11	\$19,437	\$7,666	\$8,090	\$10,645	\$11.347	
45	- 258	2	1	244	257	
33	34	_	_	33	34	
52	54	_	-	52	54	
7	7	1	1	7	6	
26	27	(2)	(1)	(4)	(-)	
22	24	_	=	22	24	
87	186	(2)	(º)	(²)	(2)	
29	32	- 1	_	29	32	
19	1,909	184	196	1,535	1,713	
05	473	17	15	485	458	
30	263	19	32	211	231	
7	7	-	-1	7	7	
55	167	3	3	152	164	
72	264	6	12	266	252	
33	241	11	11	222	230	
73	1.964	291	339	1,482	1,625	
<b>#</b>	4.946	2.302	2,504	2,232	2,442	
8	€.996	4.201	4,372	2.467	2,624	
4	804	172	168	572	636	
7	70	(1)	(2)	(2)	{* <b>)</b>	
19	78	9	7	40	70	
11	419	329	329	82	90	
4	152	90	90 1	64	62	

		R&D sc and eng		Net s	ales	Total emp (thousa	
Industry	SIC code	January 1972	January 1973	1971	1972	1971	1972
Total	***********	349,900	359,900	\$532,776	\$576,778	14,046	14,082
Food and kindred products	20	6,600	6,700	52,988	56,328	961	984
Tobacco manufactures ,,,,,	21	800	500	8,473	8.724	112	113
Textile mill products	22	1,500	1,500	10.177	11,011	442	448
Apparel	23		300	2,434	2,611	144	153
Lumber and wood products, except			1		-~		"
furniture	24	800	900	4,197	4,689	133	133
Furniture and fixtures	25	900	900	2,989	3,159	119	125
Paper and allied products	26	4,900	4,900	20.858	22,561	609	612
Printing, publishing, and allied industries	27	900	900	4,453	4,679	141	139
Chemicals and allied products	28	40,900	41,600	48,219	52,469	1,049	1,062
Petroleum refining and extraction	29,13	8.300	8,200	58,264	62,308	544	531
Rubber products	30	5,800	5,800	12,549	13.764	365	367
Leather and leather products	31,12	200	200	847	1,414	60	60
Stone, clay, and glass products	32	3,900	4,000	9,267	10,218	333	343
Primary metals	33	6,300	5 <i>7</i> 00	33.398	36,500	1,089	1.038
Fabricated metal products	34	6,400	6,600	20.303	21.326	682	688
Machinery	35	41,100	42,600	45.849	49.734	1,483	1,479
Electrical equipment and communication	36.48	87,700	93,300	62.149	68,231	2.314	2,360
Transportation and ordnance	37.19	100,500	102.300	87,822	95,268	2,318	2.276
Professional and scientific instruments	38	15,100	15.700	13,320	14,795	460	475
Miscellaneous manufacturing industries	39	1,800	1,800	3,744	4,236	138	145
Electric, gas, and sanitary services	49	590	500	10,788	11,969	184	186
Miscellaneous business services	739	8.500	8,500	1,709	1,846	73	71
Miscellaneous services	89	4,200	4,200	896	938	30	29

tely in statistical tables are classified according footnote 3,

# Table B-3.—Funds for research and development, by industry and size of company: 1956-58 and 1963-72

(Dollars in millions)

Industry and size of company	SIC code'	1956	1957	1958	1963	1964	1965	1966
Total		\$6,605	\$7.731	\$8.389	\$12,630	\$13.512	\$14.185	\$15.548
Distribution by industry	,							
Food and kindred products	20	64	74	83	130	144	157	164
Textiles and apparel	22.23	(')	15	26	30	32	38	51
Lumber, wood products, and								
furniture ,	24,25	(')	14	12	11	12	11	12
Paper and allied products	26	36	35	42	69	77	94	117
Chemicals and allied products .	28	641	705	792	1,239	1,284	1,356	1.407
Industrial chemicals	281-82	460	503	553	809	865	908	918
Drugs and medicines	283	94	104	128	216	234	267	308
Other chemicals	284-89	87	98	111	214	185	181	181
Petroleum refining and								
extraction	29.13	182	211	246	317	393	397	371
Rubber products	30	(')	107	89	156	158	162	168
Stone, clay, and glass products	32	60²	601	752	100	109	112	117
Primary metals	33_	90	106	131	183	195	213	232
Ferrous metals and							1	
products1	331-32,3391,3399	(1)	64	80	106	116	128	139
Nonferrous metals and		l		l				ŀ
products	333-36,3392	<u>.                                    </u>	- 44	51	77	79	85	93
Fabricated meral products	34	116	135	162	153	148	145	154
Machinery	35	543	669	781	958	1,015	1,065	1,217
Electrical equipment and			1	1				
communication	36,48	1,516	1,804	1.969	2,866	2.972	3,200	3,626
Radio and TV receiving			I				1	1
equipment	365	(1)	(*)	(*)	(1)	(1)	(*)	47
Communication equipment and				l		1		
electronic components	366-67.48	(')	748	868	1,773	1,872	1,989	2,249
Other electrical equipment	361-64,369	(1)	1,056	1,101	1,093	1.100	1.211	1,330
Motor vehicles and motor								
vehicles equipment	371)	l				İ		
Other transportation	5	688	707	856	1,090	1,182	1,230	1,344
equipment	373-75,379		ļ	1				l
Aircraft and missiles	372,19	2,138	2.574	2,609	4,712	5,078	5.148	5.526
Professional and scientific				l	l	1		
instruments ,	32	200	249	294	284	331	403	468
Scientific and mechanical				1				
measuring instruments	381-82	97	139	156	70	74	80	87
Optical, surgical, photographic,		1			1		l	l
and other instruments	383-87	103	110	138	214	257	323	381
Other manufacturing industries	21.27,31,39	(')	93	105	54	65	71	77
Nonmanufacturing industries	07-12,14-17,41-47.	(1)	(1)	117	276	319	384	497
•	49-67,739,807.891			<u> </u>				<u> </u>
Distribution by size of company		T	t—-	1				<u> </u>
(based on number of employees)		l		1	1	1	!	
Less than 1.000		369	542	532	619	632	659	621
1,000 to 4,999		5502	6322	642	1,022	1,035	956	1,043
5,000 to 9,999	)	1	1	I			1	( 793
10,000 or more	<b>}</b>	5,6862	6.5572	7,215	10,989	11,846	12,569	13.097
	·	I	1	I	L	1	l	L

Industry and size of Company	SIC code <sup>1</sup>	1967	196
Total		\$16,385	1
Distribution by industry			
Food and kindred products	20	183	
Textiles and apparel	22.23	57	
Lumber, wood products, and			
furniture	24.25	12	
Paper and allied products	26	128	
Chemicals and allied products	28	1,507	
Industrial chemicals	281-82	966	
Drugs and medicines	283	343	
Other chemicals	284-89	198	
	=====	-	=
Petroleum refining and		324	
extraction	29.13	371	
Rubber products	30	182	
Stone, clay, and glass products	32	136	
Primary metals		242_	
Ferrous metals and			
products1	331-32.3391.3399	135	
Nonferrous metals and			
products	333-36,3392	107	
Fabricated metal products	34	163	
Machinery	35	1,326	
Electrical equipment and			
communication	35,48	3,867	
Radio and TV receiving			
equipment	365	45	
Communication equipment and	ļ		
electronic components	366-67.48	2,425	
Other electrical equipment	361-64.369	1,397	
Motor vehicles and motor	371)		
vehicles equipment Other transportation	) "'U	1,354	
equipment	373-75,379		
Aircraft and missiles	372.19	5,669	
Professional ans scientific	J/1	,20,	
instruments	38	542	
Scientific and me inical			
measuring instruments	381-82	104	
Optical, surgical, photographic	20,702		
and other instruments	383-87	438	
	======		Ħ
Other manufacturing industries .	21,27,31,39	90	
Nonmanufacturing industries	07-12,14-17,41-47	559	
	49,67,739,807,891		$\blacksquare$
Distribution by size of company			
Distribution by size of company (based on number of employees)			-
	************	687	
(based on number of employees)	************	1,017	The state of the s
(based on number of employees) Less than 1,000	**********		A PERSONAL PROPERTY OF THE PROPERTY OF THE PERSONAL PROPERTY OF THE PER

<sup>\*</sup> Included in the other electrical equipment group.



<sup>\*</sup> Not separately available but included in total

<sup>&</sup>lt;sup>2</sup> Estimated by the National Science Foundation

<sup>3</sup> SIC codes 3391 and 3399 included in the nonfer-

metals and products group for 1956 to 1965.

# -3.—Funds for research and development, by industry and size of company: 1956-58 and 1963-72

[Dollars in millions]

<u> </u>	10/1	200.0	*06	1000
58	1963	1964	1965	1966
\$8,389	\$12.630	\$13.512	\$14.185	\$15.548
83	130	144	157	164
26	30	32	38	51
12	11	12	11	12
42	69	77	94	117
792	1,239	1,284	1,356	1.407
553	809	865	908	918
128 111	216 214	234 185	267 181	308 181
	214	102	101	101
246	317	393	397	371
89	156	158	162	168
757	100 183	109 195	112 213	117 232
131	103	195	213	
		110	130	٠,,,
80	196	116	128	139
51	77	79	85	93
	$\overline{}$			
162	153	148	145	154
781	958	1.015	1.065	1,217
1.969	2,866	2.972	3,200	3,626
1.709	4,000	4.9/4	3,200	3,020
				47
(1)	(*)	(4)	(9)	l "
868	1 <i>.77</i> 3	1.872	1.989	2,249
1,101	1.093	1,100	1,211	1,330
				_
856	1,090	1.182	1,230	1,344
		,,,,,,	1,250	
2,609	4,71.2	5,078	5,148	5,526
294	284	331	403	468
156	70	74	80	87
138	214	257	323	381
105	54	65	71	77
117	276	319	384	497
				L
532	619	632	659	621
642	1,022	1.035	956	1,043
				£ 793
7,215	10,989	11,846	12,569	13.092
	L	I		I

Industry and size of company	SIC code <sup>1</sup>	1967	1968	1969	1970	1971	1972
Total .		\$16,385	17,429	\$18,308	\$18,062	\$18,311	\$19.437
Distribution by industry		1		<u> </u>			
Food and kindred products	20	183	187	205	235	245	258
Textiles and apparel	22,23	57	58	60	58	59	61
Lumber, wood products, and	24.25	12	19	15	48	48	51
furniture Paper and allied products	24,25	128	144	188	178	187	186
Chemicals and allied products	28	1,507	1,588	1,659	1,766	1,819	1.909
Industrial chemicals	281-82	966	985	1,013	1,040	1,020	1,045
Drugs and medicines	283	343	393	434	464	510	558
Other chemicals	284-89	198	210	212	262	289	306
Petroleum refining and							
extraction	29.13	371	437	467	515	505	473
Rubber products	30	182	205	217	220	230	263
Stone, clay, and glass products	32	136	142	159	157	155	167
Primary metals		242	251	257	275	272	264
ferrous metals and	331-32,3391.3399	.,,	135	136	149	144	137
products* No=ferrous metals and	331:32,3391.3399	135	135	136	149	1949	137
products	333-36,3392	107	-15	121	126	128	126
•	34	163	183	182	200	233	241
Fabricated metal products Machinery	34 35	1,326	1,477	1.536	1,649	1,773	1,964
Electrical equipment and	"	1,544	1,417	1.2	,,,,,	,,,,,	,,,,,
communication	36.48	3,867	4.105	4,401	4.352	4,534	4.946
Radio and TV receiving							
equipment	365	45	55	57	70	64	54
Communication equipment and							l <u>.</u> .
electronic components Other electrical equipment	366-67,48 361-64,369	2,425 1,397	2,538 1,512	2,713 1,631	2,736 1.546	2,881 1,589	73,رد 1,719
	301,04,307	1,37/	1,312	1,00,1	= 1.5%	= ====	<del></del>
Motor vehicles and motor	2001						
vehicles equipment	371	1,354	1,491	1,558	1,582	1,756	1,962
equipment	373-75,379	,,,,	•	***			
Aircraft and missiles	372.19	5,669	S,776	5,909	5,245	4,912	5,014
Professional ans scientific							
instruments .	38	542	660	734	745	744	804
Scientific and mechanical		-4.					
measuring instruments	381-82	104	112	109	118	110	123
Optical, surgical, photographic, and other instruments	383-87	438	548	625	627	633	680
			===			721-72-4	
Other manufacturing industries	21,27,31,39 07-12,14.17,41-47	90 559	102 603	107 655	132 705	136 704	143 711
Nonmanulacturing industries	49,67,739,807,891	227	623	6))	703	/04	/"
	,						
Distribution by size of company (based on number of employees)							
Less than 1.000		687	(')	(1)	904	884	886
1,000 to 4,999	4 * 1 * 1	1,017	(1)	(1)	1,233	1,195	1,273
5,000 to 9,993	Pere, ee. se *****	892	961	1,033	1,095	1,170	1,238
10,000 of more	***********	13,790	14,780	15,435	14,830	15,063	16,039
	·						

up for 1956 to 1965



Table B-4. Funds for research and development, by industry and selected company size group: 1972

		Mı	lions of dal	lars	Percent distribution  Companies with total employment of—		
			Companies employm				
Industry	SIC code	Total	5,000 to 9,999	10,000 or more	Total	5,000 to 9,999	10,000 or more
Total	******** -## 24.	\$19,437	\$1,238	\$16,039	100	6	8.
Food and kindred products  Textiles and apparel  Lumber, wood products, and	20 22.23	258 61	28 5	173 41	100 100	11 8	67
furniture	24,25 26 28	51 186 1,909	7 13 326	24 150 1,283	100 100 100	14 7	47 81
Industrial chemicals Drugs and medicines Other chemicals	281-82 283 284-89	1,045 558 306	41 222 64	923 239 121	100 100 100	17 4 40 21	67 88 43 40
Petroleum refining ind extraction	29.13 30	473 263	21 18	430 210	100 100	4 7	91 80
Primary metals	32 33	167 264	23 19	126 185	100 100	14 7	75 70
Ferrous metals and products  Nonferrous metals and products	331-32. 3391,3399 333-36,3392	137 126	(†) (†)	98 87	100 100	(†) (†)	72 69
Fabricated metal products	34 35	241 1,964	32 100	128 1,606	100 100	13 5	53 82
Electrical equipment and communication	36,48 365 367	4,946 54	288 (')	4,377 38	100 100	6 (')	88 70
Communication equipment & communication Other electrical equipment	366,48) 361-64,369	3,173 1.719	207 (*)	2,799 1,540	100 100	7 (¹)	88 90
Motor vehicles and motor vehicles equipment	371 <b>)</b> 373-75.379	1,962	39	1,911	100	2	<u></u>
Aircraft and missiles	372,19 38	5,014 804	139 154	4,770 473	100 100	3 19	95 59
Scientific and mechanical measuring instruments Optical, surgical, photographic, and	381,82	123	48	11	100	39	9
other instruments	383-87	680	105	462	100	15	68
Other manufacturing industries	21,27,31,39 07-12,14-17,41-47 49-67,739,807,891	143 711	16 10	81 70	100 100	11	57

<sup>&</sup>lt;sup>1</sup> Not separately available but included in total.

Table B-5.—Funds for research and and selected company s

		_^
	1	$\vdash$
Industry	SIC code	Total
Total	******************	\$18.3
Food and kindred products Textiles and apparel	20 22,23	2
Lumber, wood products, and furniture		l
Paper and allied products	24,25 26	1
products  Industrial chemicals	28	1,8
Drugs and medicines	281-82 283	1,0
Other chemicals	284-89	21
Petroleum refining and		<u> </u>
extraction	29.13 30	50 23
Stone, clay, and glass	. ~	! "
Primary metals	32 33	1! 27
Ferrous metals and products	331-32.	
	3391.3399	14
Nonferrous metals and products	333-36.3392	12
Fabricated metal products	34	23
Electrical equipment and	35	1,77
communication ,,,,,,	36.48	4,53
Radio and TV receiving equipment , Electronic components	365 367 <b>)</b>	6
Communication equipment &	K	2,88
communication	366,48) 361-64,369	1,58
Motor vehicles and motor	201-01,305	1,30
vehicles equipment ,	371}	1,75
Other transportation equipment Aircraft and missiles	373-75,379	- 1
Professional and scientific instruments .	372,19 38	4,91 74
Scientific and mechanical measuring instruments	381.82	11
other instruments	383-87	63
Other manufacturing industries	21,27,31,39	-
Normanufacturing industries	21,27,31,39 07-12,14-17,41-47, 49-67,739,807,891	13 70

<sup>1</sup> Not separately available but included in total.



## lopment, by industry roup: 1972

_				
dol		Pero	ent distrib	ition
	with total ent of—		Companies	
		<del>                                     </del>	<u>employп</u>	ient of—
٥	10,000 or	l	5.000 to	10,000 or
	more	Total	9.999	more
238	\$16.039	100	6	
28	173	100	11	
5	41	100	8	. 6
7	24	100	14	
13	150	100	7	] [
326	1,283	100	17	6
41	923	100	4	8
222	239	100	40	4
64	121	100	21	
21 18	430	100	4	9
"	210	100	7	ð
23	126	100	14	7
끡	185			7
(7)	96	100		_
ö	87	100	(') (')	7.
32	128	100	13	
100	1,606	100	5	5; 8.
$\neg$				
288	4,377	100	6	88
()	38	100	(1)	7(
207	2,799	100	7	31
<u>(1)</u>	1.540	100	e)	90
=			-	
39	1,911	100	2	96
39	4,770	100	3	95
54	473	100	19	59
48	11	100	39	9
05	462	100	15	68
16	81	100	11	57
10	70	100	1	10

Table B-5.—Funds for research and development, by industry and selected company size group: 1971

		Mil	lions of do	llars	Perc	ent distribu	ition
				s with total nent of—		Companie: employm	with total
Industry	SIC code	Total	5,070 to 9,999	10,000 or more	Total	5,000 to 9,999	10,000 or more
Total	************	\$18,311	\$1,170	\$15,063	100	6	82
Food and kindred products Textiles and apparel Lumber, wood products, and	22,23	245 59	26 6	1	100 100	11 10	67 64
furniture	26	48 187 1,619	12	154	100 100	13 6	46 82
Industrial chemicals	251-82	1,019	305		100	17	68
Drugs and medicines Other chemicals	283 284-89	510 289	204 62	907 219 110	100 100 100	4 40 21	89 43 38
Petroleum refining and				===	- 100		
extraction	29,13 30	\$05 230	20 16	463 180	100 100	4 7	92 78
Primary metals	32 33	155 272	24 18	113 194	100 100	15 7	73 71
Ferrous metals and products	331-32,						
Nonferrous metals and products	3391,3399 333-36,3392	144 128	(1) (1)	104 90	100 100	e) e)	72 70
Fabricated metal products	34 35 36,48	233 1,773 4,534	32 90 297	124 1,437 3,977	100 100	14	53 81
Radio and TV receiving equipment ,	365	64	(1)	50	100	- 7	
Electronic components  Communication equipment & communication	367	2,881	221	2,511	100	( <sup>1</sup> )	78 87
Other electrical equipment	366,48) 361-64,369	1,589	O	1,416	100	(r)	89
Motor vehicles and motor vehicles equipment	371} 373-75,379}	1,756	37	1,691	100	2	96
Professional and scientific instruments	372,19 38	4.912 744	111 145	4,692	100	2	96
Scientific and mechanical measuring instruments	381,82	110	41	10	100	37	<u>57</u> 9
other instruments	383-87	633	104	414	100	16	65
Other manufacturing industries Normanufacturing industries	21,27,31,39 07-12,14-17,41-47,	136	17	76	100	13	56
1 Not converted as while he is a first	49-67,739,807,891	704	В	77	100	1	11

<sup>&</sup>lt;sup>1</sup> Not separately available but included in total,



Table B-6.—Funds for research and development, by industry, size of company, and size of R&D program: 1972

			Sizo	of R&D pro	canod) mero	Size of R&D program (thousands of dollars)	6)
			710	200 10	in a second	in in contract to	
		Total	Less than \$200	\$200 \$999	\$1,000 \$9,999	\$10,000— \$99,999	\$100,000 or more
Industry and size of company	SIC code			Millions of	i dollars		
Total		\$19,437	\$251	\$393	\$2,114	\$4,763	\$11,915
Distribution by industry	And the second s						
Food and kindred products	20	258	6	26	142	82	
Textiles and apparel	22,23	61	æ	15	4		
_	24,25	51	7	2	34		
Paper and allied products	26	186	4	6	Z	108	
Chemicals and allied products	28	1,909	27	28	251	9	Ē
Industrial chemicals	281-82	1,045	9	15	92	ε	ε
Drugs and medicines	283	828	7	S)	19	490	
Other chemicals	284-89	306	20	6	114	163	
Petroleum refining and extraction	29,13	473	\$	4	95	408	
Rubber products	30	263	ω,	S	51	200	
Stone, clay, and glass products	32	167	9	ω	<del>1</del>	107	
Primary metals	33	264	11	18	105	130	
Ferrous metals and products	331-32,3391,3399	137	7	80	53	69	
Nonferrous metals and products	333-36,3392	126	4	10	52	61	
Fabricated metal products	<b>X</b>	241	36	22	55	128	
Machinery	35	1,964	51	. 65	260	ε	ε
Electrical equipment and communication	36,48	4,946	32	82	244	788	3,800
Radio and TV receiving equipment	392	54	-	m	ε	ຍ	
Electronic components	292	ţ	,	Ş	ŧ	ŧ	**
Communication equipment &	907 336	3,1/3	<u>≏</u>	£	E	E	ε
Communication	365,46) 361-54,369	1,719	17	30	G	(1)	E
Motor vehicles and motor vehicles							
equipment	371	1,982	^	₽	9	109	1,795
Other transportation equipment	373-75,379)	750	u	ž	191	241	4 462
Professional and scientific instruments	38	804	71	22	118	289	358
Scientific and mechanical			•	,	•		
Casical surgical abote analysis and	381,82	571	F	₹	Ξ	Ξ	
other instruments	383-87	089	9	8	ε	(i)	(i)
Other manufacturing industries	21,27,31,39	143	4	18	20	LS 21	
Nonmanufacturing industries	07-12,14-17,41-47, 49-67,739,877.891	£	17	98	329	329	
•							

Distribution by size of company (based on number of employees)



Not separately available but included in total.

Table B-7.—Federal funds for research and development, by industry and size of company: 1957-58 and

[Dollars in millions]

Industry and size of company	SIC code	1957	1958	1963	1964	1965	1966
Total ,,	*** * ********	\$4,335	\$4,759	\$7.270	\$7,720	\$7,740	\$8,332
Distribution by industry		1	1				1===
food and kindred products		(1)	6	(2)	1 1	۱,	, ,
Textiles and apparel	22,23			1 6	(1)	(2)	1 6
Lumber, wood products, and furniture	24.25			(9)	l é	1 6	l'
Paper and allied products	26	(7)				(2)	(1)
Chemicals and allied products	28	89	126	234	202	191	188
Industrial chemicals	281-82	80	110	146	140	147	158
Drugs and medicines	283	(4)	2	9	(1)	(3)	(2)
Other chemicals	284-89	9	14	79	(2)	(')	(1)
Petroleum refining and extraction	29,13	11	12	21	61	48	18
Rubber products, ., ., .,		37	21	46	23	48 22	19
Stone, clay, and glass products	32	Ö	(9)	1 3	- 4	3	3
Primary metals	33	5	14	10	8	8	8
Ferrous metals and productss ,,,	331-32,3391,3399	1	2	2	2	1	3
Nonferrous metals and products	333-36.3392	4	12	1 8	6	7	,
Fabricated metal products,		===					<u>-</u>
Machinery	34	38	57	24	19	15	17
Electrical equipment and communication	35 36.48	272 1,1%	343	250	246	239	286
			1.337	1,849	1,873	1.983	2,201
Radio and TV receiving equipment ,,,, Communication equipment &	365	(*)	(5)	(*)	(*)	(*)	(1)
electronic components	366-67,48	518	615	1,209	1 259	1,292	1,428
Other electrical equipment , , , , , ,	361-64.369	678	722	640	614	691	(')
Motor vehicles and motor vehicles							
equipment	371 2	***	***				
Other transportation equipment	373-75.379 €	190	296	291	322	. 325	344
Aircraft and missiles Professional and scientific instruments	372.19	2,275	2.276	4.261	4,621	4.499	4,724
	38	109	117	81	95	132	145
Scientific and mechanical measuring instruments	381,82	80	93	16	20	22	22
Optical, surgical, photographic,					- 1		
and other instruments	383-87	29	44	65	75	110	123
Other manufacturing industries*	21,27,31,39	74	134		4		//
Nonmanufacturing industries	07-12,14-17,41-47,			190	229	268	(¹) 367
	49-67, 739,807,891	_	- 1	- 1	/		307
Distribution by size of company		==:=	==			===	
(based on number of employees)			1	- 1	- 1	- [	
Less than 1,000		167	233	194	, l	,, l	
1,000 to 4,999		225	233	425	215 432	224 378	234
5.000 to 9,999	. ,,,, ,	l l	ı	1			385 { 182
10,000 or more		3.942	4,324	6,651	7.072	7.138	1 102

<sup>&</sup>lt;sup>1</sup> Estimated by the National Science Foundation

Industry and size of company	SIC code	19
Total	Jic tode	1-
TOTAL A SAN ALIANA A CONTRACTOR OF THE PERSON AND A CONTRACTOR	· · · · · · · · · · · · · · · · · · ·	<u>                                     </u>
Distribution by industry Food and kindred products	22.23 24,25	
Paper and allied products		
Industrial chemicals  Drugs and medicines Other chemicals	28 281-82 283 284-89	
Petroleum refining and extraction Rubber products Stone. clay, and glass products Primary metals	29.13 30 32 33	
Ferrous metals and products <sup>5</sup>	331-32.3391,3399 333-36.3392	
Fabricated metal products	34 35 36.48	7
Radio and TV receiving equipment Communication equipment & electronic components	365 366-67,48 361-64,369	1
Motor vehicles and motor vehicles equipment	371} 373-75.379} 372.19 38	
Scientific and mechanical measuring instruments Optical, surgical, photographic, and other instruments	381,82 383-87	
Other manufacturing industries'	21.27.31,39 07-12,14-17,41-47, 49-67,739,807,891	
Distribution by size of company (based on number of employees) Less than 1,000	· · · · · · · · · · · ·	nto Superintension Surperintension de la contratamente .

<sup>&</sup>lt;sup>5</sup> SIC codes 3391 and 3399 included in the nonferrous metals and produ



<sup>2</sup> Less than \$0.5 m flron.

<sup>&</sup>lt;sup>3</sup> Not separately available but included in total.

<sup>\*</sup> Included in the other manufacturing industries group.

Included in the other electrical equipment group.

For 1957 and 1958 include textiles and apparel; lumber, wood produc

## funds for research and development, by industry and size of company: 1957-58 and 1963-72

[Dollars in millions]

Ļ	,		* <b>*</b>	• • • • • • • • • • • • • • • • • • • •	
L	1958	1963	1964	1965	1966
L	\$4,759	\$7.270	\$7,720	\$7,740	\$8,332
ľ	1		1		
	6	(2)	1	1	3
	•	(1)	(2)	(1)	(')
	******	(2)	(2)	(1)	1 :
	126	234	202	(')	(') 188
	110	146	140	147	158
	2	9	(2)	11)	(7)
_	14	79	(1)	(')	(7)
	12	21	61	48	18
	21	46	23	22	19
	(4)	3	4	3	3
-	14	10	8	8	8
ı	2 12	8	2 6	1 7	3
4			7	<u> </u>	5
ı	57	24	19	15	17
I	343 1,337	250 1,849	246 1,873	239 1.983	286 2,201
ł	(5)				
١	17	(*)	(*)	(*)	(')
I	615	1.209	1,259	1.292	1,428
ļ	722	640	614	691	(')
Ī	77522				
l	296	291	377	325	344
ı	2.276	4,261	4.621	4,499	4,724
ļ	137	81	95	132	145
	93	16	20	22	22
ĺ			217	42	
ŀ	44	65	75	110	123
l	134	3	4	4	(1)
l		190	229	268	367
ŀ		=====			
	233	194	215	224	234
	1202	425	432	378	385
	14,324	6.651	7,072	7.138	§ 182
L		5,05,	7,	,,	7.530

Industry and size of company	SIC code	1967	1968	1969	1970	1971	1972
To'sl		\$8,365	\$8,560	\$8,451	\$7,779	\$7.666	\$8,090
Distribution by industry				-==			
Food and kindred products	20	2	1 2	1 1	,	2	Ι.
Textiles and apparel	22.21		0	(9)	6	1 1	1 1
Lumber, wood products, and furniture	74.75	, ,,	l ,.''	L''	1	6	6
Paper and allied products	26	(1)	0	(1)	1 0	6	1 6
Chemicals and allied products		210	199	192	180	184	196
Industrial chemicals	281-82	181	173	166	160	162	175
Drugs and medicines		(4)	(2)	1 0	(9	(2)	1 6
Other chemicals	284-89	1 6	(2)	1 6	Ö	1 6	1 8
Petroleum refining and extraction	29.13	16	34	10	<del></del>		===
Rubber products	30	22	22	27	22	17	15
Stone, clay, and glass products	32	2	3	1 1	2 2	3	32
Primary metals	33	8	g	10	10	6	12
Ferrous metals and products <sup>5</sup>	331-32,3391,3399	1	1	2	1	2	2
Nonferrous metals and products	333-36,3392	6	8	ءَ ا	و ا	1 4	10
Fabricated metal products		<del></del>					====
Machinery	34	13	18	8	6	11	11
Electrical equipment and communication .	35 36,48	322 2.296	337 2,345	259 2,412	239	291	339
Radio and TV receiving equipment					2,261	2.302	2,504
Communication equipment & electronic	365	(1)	(1)	(1)	(1)	(')	(')
components	366-67.48	1,495	1,538	1,579	1,483	1,546	1,699
Other electrical equipment	361-64,369	(')	(1)	(')	(1)	(f)	(1)
Motor vehicles and motor vehicles							===
equipment	371	100	3-3				
Other transportation equipment	373-75,379	360	372	284	308	301	303
Aircraft and missiles	372,19	4.531	4,544	4,554	4,032	3,900	4,068
Professional and scientific instruments , ,	38	189	234	238	204	172	168
Scientific and mechanical measuring							
instruments	381.82	37	35	32	29	21	24
Optical, surgical, photographic, and other instruments							
other instruments	383-87	152	199	206	175	151	144
Other manufacturing industries? .	21,27,31,39	(2)	(')	(')	(')	Ľí	(')
Nonmanufacturing industries	07-12,14-17,41-47,	387	431	448	480	452	432
	49-67,739,807,891	1		,.	, , , ,	· ·	4,72
Distribution by size of company				Francisco Company			
(based on number of employees)		J		ĺ			
Less than 1,000	1	,,,,	]				
1.000 to 4,999		228	(9)	(2)	355	318	300
5.000 to 9,999	I	351 251	(')	(')	412	367	376
10.000 or more	.	7.536	299 7.562	257 7 <b>.</b> 525	211	214	226
,		סג כ, י	7,002	7.525	6,801	6.766	7,187

<sup>5</sup> SIC codes 3391 and 3399 included in the nonferrous metals and products group for 1957 to 1965.



s Included in the other electrical equipment group

For 1957 and 1958 include textiles and apparel, lumber, wood products, and furniture, and nonmanufacturing industries.

Table B-8.—Federal funds for research and development, by industry and selected company size group: 1971 and 1972

[Dollars in millions]

	Dollar	s in millio	ns)				
· · · · · · · · · · · · · · · · · · ·			1971		<u> </u>	1972	
			Companies employm			Companies employm	
			5.000 to	10,000 or	l	5,000 to	10,000 or
Industry	SIC code	Total	9,999	more	Total	9,999	more
Total	<u> </u>	\$7.666	\$214	\$6,766	\$8,090	\$226	\$7,187
Food and kindred products	20	2		1	1		1
Textrles and apparel And Andrew Lumber, wood products, and	22,23	1	***		1		
furniture	24,25	(2)	.,		(2)		
Paper and allied products	26 28	(¹) 184		(¹) 176	(¹) 196	2	(') 187
Industrial chemicals	281-82	162		162	175		175
Drugs and medicines	283	(1)	2	(')	(*)	2	(1)
Other chemicals	284-89	(1)		(1)	(1)		(1)
Petroleum refining and extraction	29,13	17	,	17	15		15
Rubber producte	30	19	(')	(1)	32	(1)	(2)
Stone, clav, and glass products	32	3 6	(')	(1)	3 12		2 (¹)
•						(')	
Ferrous metals and products Nonferrous metals and products	331-32.3391.3399 333-36.3392	2	(')	(1)	2 10	(1)	(1)
•							
Fabricated metal products : Machinery	34	11 291	(')	(*)	11	()	(2)
Electrical equipment and	, ,,	271	(')	(*)	339	(')	(')
communication	36.48	2.302	115	2,120	2.504	102	2.333
Radio and TV receiving equipment	. 365	(')		(')	(')		(')
Electronic components	367						
Communication equipment & communication	366,48	1.546	(1)	(1)	1,699	(1)	(1)
Other electrical equipment .	361-64,369	(')	(1)	1 0	1 0	r's	(1)
• •		— <u>—</u>		====	===	=====	
Motor vehicles and motor vehicles equipment	371)				l	İ	
Other transportation equipment	373-75,379)	301	(2)	(')	303	(')	(1)
Arteralt and missiles	372,19	3,900	71	3,777	4,068	91	3.923
Professional and screntific instruments	38	172	16	67	168	19	64
Scientific and mechanical measuring instruments	381-82	21	(')	(1)	24	(1)	(')
Optical, surgical, photographic, and other instruments	383-87	151	(*)	(1)	144	(°)	(1)
Other manufacturing industries	21,27,31,39	(')		(1)	(')		(')
Nonmanufacturing industries	07-12.14-17.41-47.	452		(9	432	******	(1)
	49-67,739,807,891						l ''

<sup>&</sup>lt;sup>1</sup> Not separately available but included in total.



Table B-9.—Federal funds for research and development by selected industry and agency: 1963-72

[Dollars in millions]

Industry	SIC code	1963	1964	1965	1966	1967	1968	1969	1970	1971	1972
	<u> </u> 	l				Total F	ederal	·	·		
Total		\$7,270	\$7,720	\$7,740	\$8,332	\$8,365	\$8,560	\$8,451	\$7,779	\$7.666	\$8,09
Chemicals and allied products	28	234	202	191	188	210	199	192	180	184	
Machinery	35	250	246	239	286	322	337	259	239	291	19
Electrical equipment and							""	237	239	251	33
communication	36,48	1,849	1,873	1,983	2,201	2,296	2,345	2,412	2,261	2,302	2,50
Motor vehicles and other transportation		1	1			1	1	-,	-/	-,502	-,50
equipment	371,373-75,379	291	322	325	344	360	372	284	308	301	30
Other industries	372,19	4,261	4,621	4,499	4,724	4,531	4.544	4,554	4,032	3,900	4,068
O	************	385	465	518	604	669	769	<i>77</i> 1	759	688	679
						DO	D				
Total	***********	\$4,700	\$4,192	\$3,808	\$4,241	\$5,144	\$5,427	\$5,688	\$5,321	<b>\$</b> 5,315	\$5,87
Chemicals and allied products	28	(')	104	63	53	64	64	49	35	40	51
Machinery	35	148	132	147	227	228	173	150	181	184	232
Electrical equipment and							","	.,,		104	254
communication	36,48	1.200	1,120	1,130	1,292	1,437	1,536	1.614	1.520	1,531	1,739
Motor vehicles and other transportation equipment	3-4 3-3							,		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
Aircraft and missiles	371,373-75.379	(1)	194	221	2 <i>2</i> 9	261	271	244	274	249	238
Other industries	372,19	2,700	2,389	2,006	2,239	2,745	2,822	3,083	2,801	2,865	3,153
	************	(1)	242	262	290	419	508	538	541	446	458
						NAS	A				
Total		\$1,800	\$2,725	\$3.166	\$3,233	\$2,390	\$2,311	\$1,868	\$1,421	\$1,391	\$1,178
Chemicals and allied products	28	(¹)	2	1	1	2 1	5	51,000			
Machinery	35	čí l	91	101	129	79	94	72	1 70	3 71	1
lectrical equipment and		` '			'-'	′3	71	/2	70	71	70
communication	36,48	300	264	468	497	404	431	343	281	310	276
Motor vehicles and other transportation	1	l	I			,- 1	77'	545	201	טוכ	2/6
equipment	371.373-75,379	(')	120	98	97	87	82	33	33	48	59
Aircraft and missiles	372.19	1,400	2,084	2,340	2.291	1,595	1,554	1,298	966	911	725
Other industries		(')	165	163	220	138	145	119	70	48	48

<sup>3</sup> Not separately available but included in total



# Table B-10.—Company funds for research and development, by industry and size of company: 1957-58 and 1973-721

Industry and size of company	StC code	1957	1958	1963	1964	1965	1966
Total ,		\$3.336	\$3.630	\$5.360	\$5,792	\$6,445	\$7.216
Distribution by inclustry	, , , , , , , , , , , , , , , , , , ,		***	1			
road and kindred products	20	74	77	(')	143	156	16 <sup>-</sup>
Textiles and apparel	22.23	14	20	28	(')	(1)	e
Lumber, wood products, and furniture	24.25	14	12	l o	(1)	(')	i i
Paper and allied products	26	35	42	69	77	93	ď
Chemicals and allied products	28	616	666	1,004	1,082	1,165	1,21
Industrial chemicals	281-82	423	443	662	725	761	76
Drugs and medicines	283	104	126	207	(1)	(')	(
Other chemicals	284-89	89	97	135	(1)	(')	(
Petroleum refining and extraction	29.13	200	234	296	332	349	35
Rubber products	30	70	68	111	124	140	14
Stone, clay, and glass products	32	(1)	(9	97	105	109	11
Primary metals	33	103	117	174	186	205	22
Ferrous merals and products*	331-32,3391,3399	63	/2	105	114	127	13
Nonferrous metals and products	333-36.3392	40	39	69	72	78	8
Monterrous metals and products	333*30.3372					78	
Fabricated metal products	34	97	105	129	129	129	13
Machinery 2 22 2222 222 222	35	397	438	709	769	812	93
Electrical equipment and communication	36.48	608	632	1,017	1,399	1,217	1,42
Radio and TV receiving equipment	365	(f)	(9)	(5)	(1)	(3)	(
Electronic components	367	230	253	564	613	697	82
Communication equipment &	}	.~		,~	017	"	l "
communication ,	366.48						١.
Other electrical equipment >	361-64,369	378	379	453	486	520	
Motor vehicles and motor vehicles							
equipment	371 }						
Other transportation equipment	<i>3</i> 73-75.379	517	560	799	860	905	1.00
Aircraft and missiles	372.19	299	33	452	457	649	80
Professional and Scientific instruments	3p	140	157	202	236	271	32
Scientific and mechanical measuring		l	·				
instruments	381-82	59	63	53	54	58	6
Optical, surgical, photographic, and		1	i				
other instruments	383-37	81	94	149	182	213	25
Other manufacturing industries	21,27 31,39	19	39	52	61	67	(
Nonmanufacturing industries	07-12.14-17.41-47.	es .	55	85	90	116	13
, , ,	49-67,739,807,891	l ''		1			
Distribution by size of company							
(based on number of employees)			l		l		1
1		375	299	425	417	435	38
Less than 1,000		3/5 406	299 3440	596	602	579	65
5,000 to 9,999		700	-770	'"	902	"	l "
2AAN IN 21222		72.615	72,891	4,338	4,773	5,431	5.56

1 See	rable	1, i-	pinote	1.
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<sup>\*</sup> Estimated by the National Science Foundation

Industry and size of company	SIC code	1967
Total		\$8,020
Distribution by industry		
food and kindred products	20	181
Textiles and apparel	22.23	(')
Lumber, wood products, and furniture 🥏 👑	24.25	12
Paper and allied products	26	123
Chemicals and allied products .	28	,,297
Industrial chemicals	281-82	765
Drugs and medicines	283	(*)
Other chemicals	284-89	(1)
Petroleum refining and extraction	29,13	355
Rubber products	30	160
itone, clay, and glass products	32	134
Primary metals	33	234
Ferrous metals and products4	331-32,3391,3399	134
Nonferrous metals and products	333-36,3392	107
•		
Fabricated metal products	34	151
Machinery	3¢	1,004
Electrical equipment and communication	36,48	1,571
Radio and IV receiving equipment	365	(2)
Electronic components	367	
Communication equipment &	}	930
communication	366,48)	
Other electrical equipment	361-64,369	
Motor vehicles and motor vehicles		
equipment	371	
Other transportation equipment	373-75,379	994
Aircraft and missiles	372.19	1,13
Professional and scientific instruments	38	353
Scientific and mechanical measuring		
instruments	381-82	6
Optical, surgical, photographic, and		1 1
other instruments	383-87	280
Other manufacturing industries	21,27,31,39	8
Nonmanufacturing industries	CT-12,14-17,41-47,	17
,	49-67,739,807,891	
Distribution by size of company		
(based on number of employees)		45
Less than 1,000	*****************	66
5,000 to 9,999		64
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	6.25
10,000 or more		7.7

SIC codes 3391 and 3399 included in the nonferrous metals and products
 Included in the other electrical equipment group.



<sup>&</sup>lt;sup>1</sup> Not separately available but included in total.

# any funds for research and development, by industry and size of company: 1957-58 and 1973-721

1963	1964	1965	1966
\$5,360	\$5,792	\$6,445	\$7.216
(1)	143	156	161
28	(9	(7)	(1)
(P)	(4)	(1)	12
69	77	93	(')
1,004	1.082	1.165	1,219
662	725	<i>7</i> 61	760
207 135	(') (')	(1) (2)	(¹) (h
			<b>⊨</b> - '`.
296	332	349	353
111	124	140	149
97	105	109	114
174	186	205	224
105	114	127	136
69	72	78	58
129	129	129	137
709	769	826	931
1,017	1.099	1.217	1,42€
( <sup>5</sup> )	(5)	(5)	(1)
564	613	697	821
453	486	520	(1)
799	860	905	1.000
452	457	649	802
202	236	271	323
53	54	58	65
149	182	213	258
52	61	67	(¹)
85	90	116	130
	37 EC - 35 - 3		-
	**************************************		
425	417	435	387
596	602	579	657
4,338	4,773	5,431	5,561

Industry and size of company	SIC code	1967	1968	1969	1970	1971	1972
Total		\$8,020	<b>\$</b> 8,869	\$9,867	\$10,283	\$10,643	\$11,347
Distribution by industry					************	********	
food and kindred products	20	181	185	204	232	244	257
Textiles and apparel	22.23	(1)	()	(1)	(1)	59	61
Lumber, wood products, and futniture	24.25	12	19	15	48	(1)	(1)
Paper and allied products	26	123	(')	(1)	(1)	(1)	(1)
Chemicals and allied products	28	1.297	1.389	1.467	1,586	1,635	1,713
Industrial chemicals	28:-82	785	812	847	880	858	870
Drugs and medicines	283	(')	(')	(')	(')	(1)	(*)
Other chemicals	284-89	_(')	(1)	(')	(')	(')	(1)
Petroleum refining and extraction .	29.13	355	403	457	493	488	458
Rubber products	30	160	183	190	198	211	231
Stone, clay, and glass products	32	134	139	158	155	152	164
Primary metals	33	234	241	247	265	266	252
Ferrous metals and products*	331-32.3391.3399	134	134	135	148	142	135
Nonferrous metals and products .	333-36.3392	100	108	112	117	124	116
Fabricated metal products	34	151	165	174	194	222	230
Machinery	35	1,004	140	1,277	1,410	1,482	1,625
Electrical equipment and communication	36,48	1.571	1,760	1.980	2,091	2,232	2,442
Radio and TV receiving equipment,	365	(*)	(2)	(')	(*)	(1)	´ (¹)
Electronic com, onents	367	930	1,000	1,134	1,253	1,334	1,474
Communication equipment a	366.48	730	1,000	1,154	1,233	1,354	,,,,,
Other electrical equipment	361-64.369	(1)	(1)	(')	(')	(1)	(')
Advance (Calvers and more as Alfredo)						====	
Motur vehicles and motor vehicles equipment	371)						
Other transportation equipment	373-75.379	994	1,119	1.274	1,274	1,455	1,679
Aircraft and missiles	372.19	1.138	1,232	1,355	1,213	1.03	945
Professional and scientific narruments	38	353	426	496	541	57∠	636
Scientific and mechanical measuring			32-				
instruments	381-82	67	77	77	89	89	99
Optical, surgical, photographic, and						:	
othe, instruments	383-87	286	349	419	452	483	537
Other manufacturing industries	21.27.31.39	88	(')	(')	(')	(')	(1)
Nonn-anufacturing industries	07-12.14-17.41-47.	172	172	207	225	252	278
_	49-67,739,807,891						
Distribution by size of company							
(based on number of employees)							
		459	(1)	(2)	549	565	586
Less than 1,000							_
Less than 1,000 1,000 to 4,999	****	666	(1)	(1)	821	828	897
	, , , , , , , , , , , , , , , , , , ,	666 642	(¹) 661	(1) 775	821 884	828 956	897 1.012

<sup>4</sup> SIC codes 3391 and 3399 included in the nonferrous metals and products group for 1957-1965.



,,,,

<sup>5</sup> Included in the other electrical equipment group-

Table B-11.—Company funds for research and development, by industry and selected company size group: 1971 and 1972

[Dollars in millions]

			1971		1972			
				Companies with total employment of—		Companies employm		
Industry	SIC code	Total	5,000 to 9,999	10,000 or more	Total	5,000 to 9,999	10,000 or more	
Total		\$10.645	\$956	\$8.297	\$11,347	\$1,012	\$8,85	
Food and kindred products Textiles and apparel Lumber, wood products and	1	244 59	26 6		257 61	1	177	
furniture, Paper and allied products Chemicals and allied products	26	(') (') 1.635	6 12 303	22 (1) 1,060	(¹) (¹) 1,713	7 13 324	24 (1)	
tndustrial chemicals	281-02 283	858 (')	39 202	746 ('I	870 (¹)	41 219	748 (1)	
Other chemicals	284-89	(1)	62	(')	Ö	64	, in	
Petroleum refining and extraction Rubber products	29,13 30	488 211	20 (')	446 (')	458 231	21 (')	416 (')	
Stone, clay, and glass products Primary metals	32	152 266	24 (¹)	111 (')	164 252	23 (¹)	125	
Ferrous metals and products	331-32,3391,3399 333-36,3392	142 124	(5 (7)	(¹) (¹)	135 116	(t) (t)	(1) (1)	
Fabricated metal products	34 35	222 1.482	(¹) (¹)	(º) (º)	230 1,625	(º)	(†) (*)	
communication ,	36,48	2,232	182	1,856	2,442	186	2,044	
'tadio and TV receiving equipment Electronic components Communication equipment &	365 367	(*)	(1)	(')	(1)	(')	(")	
Communication Other electrical equipment	366,48	1,334	(1)	(')	1.474	(1)	(1)	
	361-64,369	(')		(')	(')	(1)	(')	
Motor vehicles and motor vehicles equipment Other transportation equipment	371 <b>)</b> 373,75,379 <b>)</b>	1.455	(')	ď	1.679	C3	(')	
Aircraft and missiles,	372,19 38	1.012 572	40 130	915 357	945 636	47 134	847 409	
Scientific and mechanical measuring instruments	381-82	89	(')	(1)	99	(1)	(')	
other instruments	383-87	483	(1)	(?)	537		(')	
Other manufacturing industries Nonmanufacturing industries	21.27.31.39 07-12.14-17,41-47, 49-67.739,807,891	(¹) 252	17 8	(1) (2)	(¹) 278	16 IU	(¹) (¹)	

<sup>1</sup> Not separately available but included in rotal,

Table B-12.—Company-financed research outside organizations, by industry, and 1971 and

(Dollars in mi

Industry and size of company
Total
Distribution by industry
,
Food and kindred products  Textiles and apparel
Lumber, wood products, and furniture
Paper and allied products
Chemicals and allied products , ,
Industrial chemicals
Drugs and medicines
Other chemicals
Petroleum refining and extraction
Rubber products
Stone, clay, and glass products
Primary metals
Ferrous metals and products
Nonferrous metals and products
Fabricated metal products
Machinery
Electrical equipment and communication
Radio and TV receiving equipment
Electronic components
Communication equipment &
communication
Other electrical equipment
Motor vehicles and motor vehicles
equipment
Other transportation equipment
Aircraft and missiles
Professional and scientific instruments
Scientific and mechanical measuring
instruinents
Optical, surgical, photographic, and
other instruments
Other manufacturing industries
Nonmanufacturing industries
modules
Distribution by size of company
(Based on number of employees)
5.000 to 9.999
10,000 or more
Not senarately available but actualed in total

<sup>&</sup>lt;sup>1</sup> Not separately available but included in total



### d development, by industry p: 1971 and 1972

L.		-		
-			1972	
	with total ent of—		Companies employm	
to	10,000 or		5,000 10	10,000 or
<b>-</b>	more	Total	9,999	more
<b>\$</b> 956	\$8,297	\$11.347	\$1.012	\$8,85
26	163	257	28	12
6	38	61	5	4
6	22	l es	7	Ι.
12	(1)	(5)	13	2
303	1,060	1,713	324	1.09
39	746	870	41	74
202	(1)	(1)	219	('
62	(')	(')	64	- (1
20	446	458	21	41
(')	(")	231	(')	t,
24	111	164	23	12
0	(')	252	(1)	
(') (')	(') (')	135	(1)	ť
=;		116	(1)	
(2)	()	230	(1)	í,
(')	(*)	1,625	(9)	(1
182	1,856	2,442	186	2,044
(')	(1)	(')	(')	(*)
(')	(1)	1,474	(1)	(*)
0	(1)	(')	(1)	(')
	(°)	1,679	(')	(1)
40	915	945	47	<b>₽</b> 847
230	357	636	134	409
1")	(7)	99	n	(¹)
(1)	(')	537	(')	(')
17	(7)	(')	16	(')
8	(h	278	10	(')
_[_			1	

Table B-12.—Company-financed research and development contracted to outside organizations, by industry, and selected company size group:

1971 and 1972

[Dollars in millions]

[Donars in r			
Industry and size of company	SIC code	1971	1972
Total		\$190	\$221
Distribution by industry			1
Food and kindred products	20	7	10
Textiles and apparel	22.23	3	1
Lumber, wood products, and furniture	24.25	1	1
Paper and allied products Chemicals and allied products	26		6
Industrial chemicals	281-82	56	70
Drugs and medicines	283	37	11 49
Other chemicals	284-89	8	10
Petroleum refining and extraction	29,13	<del> </del>	40
Rubber products	30	7 3	10
Stone, clay, and glass products	32	3	2
Primary metals	33	4	4
Ferrous metals and products	331-32,3391.3399	1	1
Nonferrous metals and products	333-36.3392	3	2
Fabricated metal products	34	2	3
Machinery	35	15	16
Electrical equipment and communication	36.48	_30	23
Radio and TV receiving equipment	365	(')	(')
Electronic components	367		
communication	366 50	(')	(1)
Other electrical equipment	366.58) 361-64.369	14	16
Motor vehicles and motor vehicles	301 04:303	<del></del>	
equipment	371		
Other transportation equipment	373-75,379	20	24
Aircraft and missiles	372.19	2	2
Professional and scientific instruments	38	11	11
Scientific and mechanical measuring			
instruments	381-82	1	1
other instruments	383-87	10	10
Other manufacturing industries		====	
Nonmanufacturing industries	21,27,31,39 07-12,14-17,41-47,	5	5
and street and street	49-67,739,807,891	17	30
District Annual Control		=====	
Distribution by size of company (Based on number of employees)			
5,000 to 9,999			
10.000 or more		33	42
		106	120

<sup>\*</sup> Not separately available but included in total



Table B-13.—Companies with 1,000 or more employees¹ contracting research and development to outside organizations, by industry and size of company: 1972

		Companies with total employment of—								
		1,000	or more	1,000	0 to 4.599	5,00	0 to 9.999	10,00	0 or more	
Industry	SIC code	Total	Contracting outside	Total	Contracting outside	Total	Contracting outside	Total	Contracting outside	
Total		1,175	423	661	176	213	85	301	162	
Food and kindred products Textiles and apparel Lumber, wood products, and furniture Paper and allied products Chemicals and allied products	20 22,23 24.25 26 28	105 62 33 49 104	9 23	55 30 24 20 53	5 5 5	20 10 5 12 22	1 2 6	30 22 4 17 29	5 <b>2</b> 12	
Industrial chemicals  Drugs and medicines  Other chemicals	281-82 283 284-89	39 26 39	20	16 11 26	6	5 9 8	8	18 6 5	6	
Petroleum refining and extraction Rubber products Stone, clay, and glass products Primary metals	29,13 30 32 33	26 35 34 75		6 23 17 42	1 5	5 6 7 12	5 3	15 6 10 21	3 9 10	
Ferrous metals and products Nonferrous metals and products	331-32,3391,3399 333-36,3392	49 26	16 8	27 15	10 2	10 2	2	12 9	4 6	
Fabricated metal products	34 35 36,48	69 155 138		48 102 80	22	11 25 20	6	10 28 38	12	
Radio and TV receiving equipment  Electronic components  Communication equipment & communication	365 367 366.48 361-64,369	62	11 28	6 30 44	, , , , , , , , , , , , , , , , , , , ,	1 10 9	2	22		
Other electrical equipment	371	} 49	15	22		13		14		
Other transportation equipment	373-75,379 372,19 38	) 45 58		15 37	2 9	12 12		18 9	6	
Scientific and mechanical measuring instruments	381-82 383-87	27 31	9	20 17	5	5	3	2	1	
Other manufacturing industries Nonmanufacturing industries	21,27,31,39 07-12,14-17,41-47.	74	31	50	15	12		12		
-	49-67,739,807,891	64	33	37	14	9	6	18	13	

<sup>&</sup>lt;sup>3</sup> Data not available for companies with less than 1,000 employees.



Table B-14.—R&D-performing companies in manufacturing and nonmanufacturing industries, by size of company: 1972

<u> </u>	Number of companies						
Size of company (based on number of employees)	Total	Manufac- turing industries	Nonmanu- facturing industries				
Total	11,175	(1)	i,				
Less than 1,000	<sup>2</sup> 10,000 661 213 301	(¹) 624 204 283	(') 37 9 18				

<sup>(1)</sup> Not separately available but included in total.

Table B-15.— R&D-performing compani by size of company and I

	Siz
	Less 1
Total	\$20
1,175	
661	
213	
301	
	1,175 661 213

<sup>&</sup>lt;sup>3</sup> Data not available for Companies with less than 1,000 employees.



<sup>(4)</sup> This estimate represents the midpoint of a range from 6,000 to 14,000

## manufacturing and company: 1972

'n	ber of compani	es
	Manufac- turing industries	Nonmanu- facturing industries
	(1)	(')
	(¹) 624 204 283	(¹) 37 9 18

Table B-15.— R&D-performing companies with 1,000 or more employees, by size of company and R&D program: 1972

	1,000—	\$10,000— \$99,995	
	<del>,</del>		
326	480		37
257 40	236 120	20 33	1
	40 29		

<sup>&</sup>lt;sup>1</sup> Data not available for companies with less than 1,000 employees.

Table B-16.—R&D-performing manufacturing companies with 5,000 or more employees,¹ by industry and percent change in R&D funds: 1971-72

1r:dustry	SIC code	Total	10 percent or more increase	10 percent or more decrease	Less than 10 percent change
Total		487	150	74	263
Food and kindred products	20	50	11	6	33
Textiles and apparel	22,23	32	7	8	17
Lumber, wood products, and furniture	24,25	9	3		6
Paper and allied products	26 28	29 51	9 16	5 2	15 33
Industrial chemicals			2	2	
Drugs and medicines	281-82 283	23 15	7	2	19 8
Other chemicals	284-89	13	7		6
Petroleum refining and extraction	29,13	20 -	2	4	14
Rubber products	30	12	7		5
Stone. clay. and glass products	. 32	17	4	- 3	10
Primary metals	33	33	7	10	16
Ferrous metals and products	331-32,3391,3399	22	5	6	11
Nonferrous metals and products	333-36.3392	11	2	4	14
Fabricated metal products	34	21	3	4	14
Machinery	35	53	22	9	22
Electrical equipment and communication	36,48	58	22	10	26
Radio and TV receiving equipment	365	3	1	2	
Electronic components	367	32	16	6	10
communicationOther electrical equipment	366.48 <b>)</b> 361-64.369	23	5	2	16
Motor vehicles and motor vehicles equipment.  Other transportation equipment	371 <sub>1</sub> 373-75,379	27	9	3	15
Aircraft and missiles	372.19	30	13	7	10
Professional and scientific instruments	38	21	7		14
Scientific and mechanical measuring instruments	381-82	7	2		5
instruments	383-87	14	5		9
Other manufacturing industries	21,27,31,39	24	8	3	13

<sup>&</sup>lt;sup>1</sup> Manufacturing companies with 5,000 or more employees are classified into those increasing 10 percent or more, those decreasing 10 percent or more or those changing less than 10 percent based on their ratio of change for total R&D funds between 1971 and 1972.



Table B-17.—Percent of total, Federal, and company funds of R&D-performing companies ranked by size of R&D program: 1963-72

Companies ranked by size of R&D program (based on total R&D	-									
funds)1	1963	1964	1965	1966	1967	1968	1969	1970	1971	1972
			-	Ferce	ent of tota	I R&D fur	nds	<b>4</b>		113/-
First 4	21	22	21	22	22	21	19	16		
First 8	35	35	35	36	35	35	34	31	19	19
First 20	56	57	57	57	57	57	56	54	33 54	34
First 40	70	70	70	71	70	70	68	65	54 65	54
First 100	82	82	82	82	82	82	80	77	78	65
First 200	88	89	89	89	89	89	88	85	85	78 85
First 300	91	92	92	92	92	92	91	89	90	90
				Percen	t of Feder	al R&D fu				- 50
First 4	28	27	28	31	34	33	22	12.	10	
First 8	46	47	47	45	43	43	43	13 34	18   38	18
First 20	71	71	73	73	73	73	70	71	72	39
First 40	86	- 87	86	89	88	88	85	83	84	70 83
First 100	95	95	95	95	95	96	93	91	90	83 91
First 200	97	97	97	98	98	98	96	94	93	91
First 300	98	99	99	99	99	99	97	95	96	96
		· • =		Percent	of compa	ny R&D fi	ınds			
First 4	12	15	14	12	9	9	16			
First 8	20	19	21	26	27	28	16   27	19	20	20
First 20	37	58	28	39	41	43	43	28	30	31
First 40	48	49	51	50	52	53	53 I	41 51	41	43
First 100	64	65	67	67	68	70	70	67	51	52
First 200	76	77	78	79	79	81	81	78	68   79	68
First 300	82	83	84	85	85	87	86	84	79 84	79 84

<sup>1</sup> Companies were ranked individually for each year. Therefore, particular companies comprising the size groups may have changed from year to year.



Table B-18.—Percent of net sales and employment of R&D-performing companies ranked by size of R&D program: 1963-72

Companies ranked by size of R&D program (based on total R&D funds) <sup>1</sup>	1963	1964	1965	1966	1967	1968	1969	1970	1971	1972
	,	Percent of net sales								
First 4	8	8	8	8	4	4	7	6	7	7
First 8	10	10	11	11	11	11	10	11	12	13
First 20	18	18	19	19	19	21	17	16	17	18
First 40	25	25	27	25	28	27	25	24	25	25
First 100	41	41	43	45	42	44	39	38	39	39
First 200	54	54	55	58	55	59	51	51	52	52
First 300	62	63	65	68	67	68	63	60	60	60
				Per	cent of en	nploymen	t			
First 4	8	7	9	9	- 5	5	8	7	8	7
First 8	12	12	13	13	12	12	12	13	13	13
First 20	20	21	21	21	21	22	19	19	20	19
First 40	27	28	28	28	29	29	27	27	27	27
First 100	41	41	42	43	43	43	40	39	39	39
First 200	52	54	54	54	54	56	51	50	50	50
First 300	60	62	63	63	64	<b>6</b> 5	61	59	58	58

<sup>&</sup>lt;sup>3</sup> Companies were ranked individually for each year. Therefore, particular companies comprising the size groups may have changed from year to year.



Table B-19.—Percent of total and Federal R&D funds and of net sales of R&D-performing companies ranked by size of R&D programs, by industry: 1972

		<del></del>			т		
		Percent	of total R&E	funds	Percent	of Federal R&	&D fun
		First 4	First 8	First 20	First 4	First 8	First
Industry	SIC code	companies	companies	companies	companies	companies	comp
Total		19	34	54	18	38	
Food and kindred products	20	28	43	68	27	27	1
Textiles and apparel	22.23	36	54	77	83	83	1
Lumber, wood products, and furniture	24,25	51	63	81	0.5	65	1
Paper and allied products	26	51	69	88	81	86	1
Chemicals and allied products	2 <b>ઇ</b>	32	45	65			1
Industrial chemicals	281-82	58	76	92	82		+
Drugs and medicines	283	42	64	94	18	42	<b>!</b> .
Other chemicals	284-89	41	57	74	97	97	
Petroleum refining and extraction	29,13	51	76	96	90	94	
Rubber products	30	76	84	94	73	79	
Stone, clay, and glass products	32	63	78	91	39	70	
rrimary metals	33	39	56	76	71	71	
Ferrous metals and products	331-32,3391,3399	55	70	88	13	13	
Nonferrous metals and products	333-36,3392	54	73	92	91	91	
Fabricated metal products	34	35	46	59	28	48	
Machinery	1 20	62	72	81	83	46 94	
Electrical equipment and communication	36,48	56	71	88	60	77	
Radio and TV receiving equipment	365	85	94	99	100	100	
Electronic components	367	. 50	•	-			
Communication equipment & communication	366,48	· 58	75	92	59	76	
Other electrical equipment	361-64,369	86	90	94	99	99	
Motor vehicles and motor vehicles equipment	371)						
Other transportation equipment	373-75,379	92	96	99	95	98	
Aircraft and missiles	372,19	56	80	95	56	82	
Professional and scientific instruments	38	62	73	85	80	89	
Scientific and mechanical measuring instruments	381-82	35	49	74	87	87	
Optical, surgical, photographic, and other instruments	383-87	73	85	96	93	94	
Other manufacturing industries	21,27,31-39	36	52	76			===
Nonmanufacturing industries	07-12,14-17,41-47,	22	32	/6 49	96 31	96 42	
	49-67,739,807,891	22	32	49	31	42	
			1				



# -Percent of total and Federal R&D funds and of net sales of R&D-performing companies ranked by size of R&D programs, by industry: 1972

			of total R&E		Percent	of Federal R8	D funds	Percer R&D-pe	nt of net sales	of all
1	510 - 1	First 4	First 8	First 20	First 4	First 8	First 20	First 4	First 8	First 220c
╁	SIC code	companies	companies	companies	companies	companies	companies	companies	companies	
ŀ		19	34	54	18	38	70	7	13	18
ı	20	28	43	68	27	27	52	8	19	40
l	22,23	36	54	77	83	83	83	28	38	59
1	24,25	51	63	81		,,,,,,	100	42	52	67
l	26 28	51	69	88	81	86	100	21	41	71
ŀ		32	45	65	73	88	94	20	26	42
l	281-82	58	76	92	82	99	100	38	52	80
ı	283	42	64	94	18	42	98	27	51	91
F	284-89	41	57	74	97	97	100	35	45	62
l	29,13	51	76	96	90	94	100	39	65	94
ı	30	76	84	94	73	79	99-	64	74	85
ı	32	63	<i>7</i> 8	91	39	70	70	37	54	80
H	33	39	56	76	71	71	. 90	31	43	65
	331-32,3391,3399	55	70	88	13	13	97	50	61	<del></del>
F	333-36,3392	54	73	92	91	91	98	42	58	87
l	34	35	46	59	28	48	90	25	32	46
l	35	62	72	81	83	94	96	22	33	48
L	36,48	56	71	88	60	77	96	33	47	65
	365 367	85	94	99	100	100	100	73	94	99
	366,48()	58	75	92	59	76	95	37	67	80
L	361-64,369	86	90	94	99	99	100	1	i	
r	371)	===					100	52	57	75
	373-75,379	92	96	99	95	98	100	78	81	
	372,19	56	80	ا ء ا			i	I	01	90
	38	62	73	95   85	56	82	96	30	49	82
Г	381-82				80	89	94	32	46	72
	383-87	35 73	49	74	87	87	96	27	42	64
=			85	96	93	94	100	43	68	88
١.	21,27,31-39	36	52	76	96	96	96	18	44	65
	07-12.14-17,41-47,	22	. 32	49	31	42	54	10	18	65 51
	49-67,739,807,891	1		1	ł	1	- 1	. 1	.01	,,



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Table B-20.—R&D-performing companies with 1,000 or more employees<sup>1</sup> and number with Federal R&D funds, by industry and size of company: 1972

				Compani	ies with tota	l employ	ment of-	-	
		1,000	or more	1,000	to 4,999	5,000	to 9,999	10,000	or more
Industry	SIC code	Total	Federal	Total	Federal	Total	Federal	Total	Federal
- Total		1,175	246	661	73	213	43	301	131
Food and kindred products  Textiles and apparel  Lumber, wood products, and	20 22,23	105 62	4	55 30	1 2			30 22	3 1
furniture	24,25 26 28	33 49 104	1 3 27	24 20 53	1 2		 , 5	4 17 29	
Industrial chemicals  Drugs and medicines  Other chemicals	281-82 283 284-89	39 26 39	14 10 3	16 11 26	1 1	5 9 8	1 4 :	18 6 5	12 6 2
Petroleum refining and extraction Rubber products Stone, clay, and glass products Primary metals	29,13 30 32 33	26 35 34 75	9 5 5 14	6 23 17 42	6	5 6 7 12	1 2 2	15 6 10 21	9 4 3 6
Ferrous metals and products	331-32,3391,3399 333-36,3392	49 26	7 7	27 15	2 4	10	2	12 9	3
Fabricated metal products	34 35	69 155	12 23	48 102	3 10	11 25	3 2	10 28	6 11
communication	36,48 365	138	51 2	<u>80</u> 6	15	20 1	8	38 2	<u>29</u> 2
Electronic components  Communication equipment and communication	367) 366,48)	62	37	30	12	10	7	22	19
Other electrical equipment	361-64,369	67	12	44	3	9	1	14	8
Motor vehicles and motor vehicles equipment	371 373-75,379 372,19	49 45	14 35	22 15	2	13 12	4	14 18	8
Professional and scientific instruments	38	58	21	37	7	12	7	9	7
Scientific and mechanical measuring instruments	381-82	27	7	20	2	5	3	2	2
other instruments	383-87	31	14	17	5	7	4	7	5
Other manufacturing industries Nonmanufacturing industries	21,27,31,39 07-12,14-17,41-47, 49-67,739,807,891	74 64	3 16	50 37	2	12 9		· 12	1 2

<sup>1</sup> Data not available for companies with less than 1,000 employees.



Table 8-21.—Geographic distribution of funds for industrial research and development: 1963-72

(Dollars in millions)

			Condrs in millions	fsuc						
Area	1963	1964	1965	1966	1967	1968	1969	1970	1971	1972
UNITED STATES, TOTAL	\$12,630	\$13,512	\$14,185	\$15,548	\$16,385	\$17,429	\$18,318	\$18,062	\$18,311	\$19,437
NORTHEAST	3,818	4,105	4,385	5,092	5,438	2,867	960'9	6,333	6,510	6,886
New England	993	1,072	1,175	1,494	1,661	1.870	1.835	1.854	1 884	1 960
Maine	7	2	9	2	~	6	٢	1		5
New Hampshire	9	~	80	22	6	<b>.</b> &	. <del>5</del>	5 6	52,	56
Adaggachicates	9 0	700	-	13	14	ୟ	32	¥.	15	8
Rhode Island	- <del> </del>	975	919	826	915	986	977	96,	1,082	1,172
	489	518	526	612	663	795	726	252	2,5	4 Ç
Middle Atlantic	2.825	3,034	3.210	3.598	3 777	3 997	4 260	4 470	7637	7007
New York	1,176	1,334	1.429	1.573	1.718	1.830	1 981	2 038	2,020	7,527
	958	959	1,00	1,119	1,098	1,17	1,202	1,292	1,403	1.532
rennsylvania	691	741	722	906	911	1,050	1,077	1,149	1,157	1,231
NORTH CENTRAL	2,791	2,877	2,978	3,382	3,638	3,766	4,216	4,388	4,840	5.230
East North Central	2,230	2,312	2,500	2,857	3,157	3,291	3.570	3.622	3.833	4.161
Ohio	583	588	848	774	623	910	925	982	945	984
Illinois	236	243	278	316	377	386	431	428	448	459
Michigan	290	÷ 8	\$ 8 \$ 8	539	612	625	86	729	792	849
Wisconsin	₹ <u>₹</u>	155	164	179	<u> </u>	708	255 255 256 256 256	1,259	7,413	. 586 283 283
West North Central	295	595	478	525	480	475	646	992	1.007	1.068
Minnesota	149	180	186	225	239	250	298	286	280	375
Missing	85	76	2	5	ξ.	7	82	138	138	136
North Dakota	\$05	282	193	156	125	66	ונג	Đ:	E	E
e s	ε:		:	: =	. €	:	ΞĒ	 E	E:	E
Nebraska	Ξ	7	Ξ	 :E	ΞΞ	ΞΞ	Ξε	 EE	ΞE	ΞE
Nansas	47	18	20	30	34	45	41	20.	36	49
SOUTH	1,701	2,076	2,227	2,437	2,414	2,531	2,488	2,341	2,348	2,551
South Atlantic	931	925	1,015	1,179	1,220	1,304	1,466	1.424	1.455	1619
Delaware	56	92	38	<b>£</b>	32	36	34	5	Ē	
Maryland	267	276	275	254	310	30	361	386	-61	430
Virginia	78	ž 6	<u>ء</u>	<u>و</u> و	ຊ:	4:	ຂ:	<u>ہ</u>	<b>7</b>	75
West Virginia		3.5	<u>3</u> 8	 	= E	28	€7	 E	E 4	131
North Carolina	<u></u>	7	8	12.5	25	138	157	13.5	3 5	£
South Carolina	788	<u>ہ</u> :	21	4	₩.	S	25	9	£	ີ່ເວ
Florida	284	273	ឧង្គ	338	375	436	€\$	eř.	22,5	265 267
East South Central	280	305	416	487	473	416	364	346	342	35.4
Kentucky	25	S,	98	41	48	15	53	55	52	19
Alabama	911	350	ביים ה	<b>8</b> 5	52	199	\$	183	5	186
Mississippi	2	2	7,	77	200	40,0	<u>4</u>		8″	Ę^
West South Central	491	846	296	77.1	721	118	658	571	551	578
Arkansas	7 5	72	-;	Sign	S	9	S	^	S	S
Oklahoma		787	٠ روز	\??	<u> </u>	721	트 -	8	55	8
Texas	304	469	419	430	479	<b>209</b>	477	445	431	84
WEST	4,320	4,453	4,594	4,635	4,897	5,264	5,519	2,000	4,613	4,770
Mountain	465	473	457	446	489	296	651	687	650	689
Montana	_ El	£		ε	ε	ω,	****		ε	ε
And Control of Section (Control of Section Control	the attended of contract of fators water	and the second second second	organization [1] Inches		0	417	407	407	ģ	Ç

New Jers. Pennsylvania NORTH CENTRAL	958 691 691	959 741 2.877	1,005	1,119	1,098 111 8535	1,117	1,202 1,077	1,292	1,403	1,532
East North Central	2 230	1	╙	2000		#	4,410	4,368	#	2
Objo	4,430	1	1	7,85/		1	3,570	3,622	_	4
Indiana	738			316			925	987		
Michigan	398			539			989	729		
Wisconsin	149			179			5 5 5 5 5 5 7 7	1,259		
West North Central	562		_	525		<u>  </u>	646	766	11	100
Minnesota	149	L.		225		L	298	286	_	-
fowa Mischuri	 8 2		25	55.			87	138		136
North Dakota	5 :		:	פכ	:			C		
South Dakota	€: 	_	<b>S</b>	Σ	:	: :	Ξ 	ΞE		
Kansas	£ 4	18	£2	E R	===	 £3	:E4	:CF		
SOUTH	1,701	2,076	2,227	2,437		2,531	2,488	2,341	7	2,551
South Atlantic	931	925	1,015	1,179	_	1,304	1.466	1.424	1.455	1.61
Delaware Maryland	267	26 2.5	36	41	37	26	34	51	E	-
District of Columbia	12	4	18	19	22	47	Š	35	÷ -	4.
Virginia	88	:: :::::::::::::::::::::::::::::::::::	123	€8	E	£5	:E3	: ::::::::::::::::::::::::::::::::::::	.E.	<u>ነ</u> ድ`
North Carolina	7	7	88	125	128	138	157	175	38.5	₹ =
South Carolina Georgia	85	<del>ہ</del> ۔	32	4	84	<u>بر</u>	S.	9	C	<u> </u>
Florida	284	273	373	338	375	436	54	 	122	105 547
East South Central	280	305	410	48.	473	416	364	346	342	357
Kentucky Tennessee	225	35	5	41	48	15	53	55	52	9
Alabama	11.5	132	227	وړ. د د	58 83 83	<u>5</u> 5	194	183	16. 18.	\$ 5
Wississippi	2	2	-	2	2	2	3	m	3.5	2'`
West South Ceritral	491	346	796	177	721	811	658	571	551	578
Louisiana	131	282	255	237	154	127	10.5	782	ა ნ	7,3
Oklahoma Texas	384	g 39	121	430	479	<u>د</u> 6	525	£ 84 5	262	9 9 4
WEST	4,320	4,453	4,594	4,635	4,897	5,264	5,519	5,000	4,613	4,77(
Mountain	465	473	457	446	-,9	965	651	687	929	689
Montana Idaho	€\\\	<u>-</u>	- 583	ΞΞ	εε	33	ε	ω	ER	E %
Colorado	126	- 8	⊆န် 	780	110	130			500	, - ;
New Mexico	€	185	168	94	154	153	179	126	9 8 8	ב ק
Utah	7.86	 8	0 <u>1</u> 5	116	125	180	197	152	155	\Z.
Nevada	0	įε	12	28	25	55	32	38	≥€	€€
Pacific	3,854	3,981	4,137	4,189	4,407	4,668	4,868	4,313	3,964	4.082
Oveson Oveson California		SSŽ	EE	EES	EE6	EE	<b>೯</b> ೯	EE	£85	E.8
Alaska	· · ·		3 :	2 .:	<u>.</u> ا		 EE	 EE	\$. \$.	ر 1945ء
						5		C	3	

<sup>3</sup> Not separately available but included in total,



Taiyle B-22.—Geographic distribution of funds for industrial 'research and development, by source of funds: 1972

[Dollars in millions]

•			1			
	lota		rederal	ie.	Сошрапу	any
Area	Amount	Percent of U.S. total	Amount	Percent of U.S. total	Amount	Percent of U.S. total
UNITED STATES, TOTAL	\$19,437	100	\$8,090	100	\$11,347	100
NORTHEAST	988'9	58	2,582	32	4,304	38
New England	1,960	01.	954	12	1,006	6
Maine	10	3			10	3
New Hampshire	94	E	೭	<u></u>	E	Ci
Vermont	82.1	₹.	£(£)	<u></u>	510	. 4
Rhode Island	£47	E.	;E	'E'	E	ີ ຍີ
Consections	637	3	228	3	409	4
Antitive Atlantic	4,927	52	1,629	20	3,298	29
New York	2,163	₽'	792	₽ʻ	1,371	12
Don't was a series of the seri	1,532	30 vc	383	o vo	848	2
A OTHER	5 230	7.0	973	1.01	4.257	38
NORIE CENTRAL	062,6	7			001	
East Norte Central	4,161	21	402	5	92/59	53
Ohio	488	S C	195 8,7	71	£2.	~ ~
Illicialia Illicolis	849	14	E	· ε	E	· €
Michigan	1,586	∞-	98		1,500	
Walsconsin	207			,	904	
West North Central	1,068	2	1/5		490	7
Minnesota	325	78	ΣE	EE	ΞE	ΞE
Micolini	35	ΞΞ	Έ	 ⊝€	ΞΞ	E
North Dakota	ε	E	Ξ	Ξ	:E	E
:	E	£	(I)		€€	EE
Kansas	58	 	ee	20	Ö	
HINOS	2,551	13	1,237	15	1,314	12
	1 619	α	RRO	-	738	7
South August	500		8			(1)
Maryland		S°	191	(.)	239	5
District of County of the coun	24	· ②	4	'€	21	E
Virginia	131	£:	38	€	98 6	<b>-</b> (
West Virginia	24 K	<b>⊙</b> •	£2	<u> </u>	15.	<u> </u>
South Carolina	25	- €	35	- €	3€	Ξ
Georgia	201	ΞΞ"	:E(	:E'	E	E
Florida	24/	5	4/9	0	/0	
East South Central	354	2	203	3	151	
Kentucky	197	೯			<b>5</b> 6	T &
Alabama	35	- €	ΞΞ	ΞΞ	e	ε
Mississippie	7	9		**********	(1)	(i)
We secution Central	578	3	153	2	425	4
Arkansas	S	(e)			so á	€
Louisiana	994	£	Đ.	E	EE	Ξ€ 
Texas	440	2	123	, ,	317	,3
WEST	4,770	25	3,298	41	1,472	13
Mountain	689	4	386	5	303	3
Niontana	er	€		.6	CE	£
Wyoming	3-	<u> </u>	(.)		2	€ <b>©</b>
Colcrado	231	; <del>-</del> ;	e:	E	Ē	e
A confliction of the confliction	telia errandesammissammissammin 🔑 mm	addings watering functions around, robots as any are use	The first bigging to secretaring our contract of the second	And the feet of the feet for the second and the sec	(1)	

44

84

	East North Central	4,161	21	402	8	3,759	33
	Ohio	984	5	195 87	75	372	<b>~</b> m
0	Illinois	849	44	<b>€</b>	· e	<u> </u>	) E
	Michigan	1,586	∞ -	98 E	<b>.</b>	(1) (1)	33
	West North Central	1,068	5	172	7	498	4
	Minnesota	325	7	Đ	e:	£	Đ
	lowa	136	E	€€	€€	ΞE	EE
	Wissouri Worth Dakota	======================================	εε	00	ΞΞ	Ξε 	:E
•	South Dakata	ε.	ε				e
	Kansas	€\$	20	SS	99	<b>C</b> O	EE
	SOUTH	2,551	13	1,237	15	1,314	12
	South	1,619	8	088	11	738	7
``	- Selaware	Đ,	(i)	(1)	లో	S.5	೯
	Maryland	250	7 (2)	<u>.</u> 4	76)	72	<b>'</b> @
	Virginia	131	Ξ:	92	:0:	- S	<b>-</b> е
	West Virginia	& 5	€'	E:	€F		e-
	South Carolina	25	-ε	35	:€	<u>.</u>	.5
	Georgia	105	€'	Ξţ	E`	<u> </u>	e
	Florida	547	2	4/9	0	/6	
	East South Central	354	2	203	3	151	
,	Kentucky	196	€'	***************************************		56	- <del>-</del> =
ļ	Alabama Alabama	85	- e	EE	33		E
	Mississippi	7	, E			jú l	Ü
	- / 5	878	3	153	2	425	4
	Arkansas	S	€		************	S	€
	Louisiana	99	: ::	e:	E	 E	<b>E</b> \$
	OklahomaTexas	- 44 - 65 - 64 - 64	(·)	123	( <u>·</u> )	317	
	WEST	4,770	25	3,298	41	1,472	13
	Mountain	689	4	386	5	303	3
	Montana	E	Θ		***********	e e	E
	Idaho	73	€	€	E ·	Ξ <sup>-</sup>	ĐĐ
Ω	Colorado	123	·-	ε	Đ	· ව	E
<u></u>	New Mexico	εţ	€"	- -	E"	€8	೯
	Arizona	2	~ @	75	-€	£ 5	-€
	Nevada	80	ca	20	ටට	<b>:</b> 0	30
	Pacific	4,082	21	2,912	36	1,169	10
	Washington	E	E	E	£	<u></u>	E
	Oregon	3,5,5	€	2.557	37.	266	56
	Alaska	} } }	?€	E	108		· E
•	Hawaii	3	6				

<sup>1</sup> Not separately available but included in total.
2 Less than 0.5 percent.



## Table B.23—Distribution of R&D costs, by industry and type of cost: 1972

				Mil	lions of dol	ars	
		1		W	ges	1	
		ļ	1	Scientists		Materials	Other
		Coverage	R&D	and	Supporting	and	R&D
Industry	SIC code	ratio <sup>1</sup>	costs	engineers	personnel	supplies	costs
Total	***********	84	\$19,437	\$5,835	\$3,718	\$3 473	\$6.409
Food and kindred products	20	85	258	97	54	- 40	67
Textiles and apparel	22,23	62	61	24		, ,-	1 14
Lumber, wood products, and furniture	24,25	49	51	28		12	
Paper and allied products	26	62	186	61	33	49	43
Chemicals and allied products	28	83	1,909	683	380	292	554
Industrial chemicals	281-82	87	1,045	352	231	170	292
Drugs and medicines	283	85	558	217	89	67	185
Other chemicals ,,	284-89	66	306	114	60	55	77
Petroleum refining and extraction	29,13	91	473	144	83	43	196
Rubber products	30	77	263	84	45	39	95
Stone, clay, and glass products	32	69	167	57	35	36	39
Primary metals	33	75	264	85	64	39	75
Ferrous metals and products	331-32,3391,3399	63	137	46	34	23	34
Nonferrous metals and products	333-36,3392	86	126	39	30	16	41
Fabricate I metal products	34	64	241	90	49		
Machinery , , , , , , , , , , , , , , , , , , ,	35	84	1,964	664	433	40 258	62 609
Electrical equipment and		٠.	""	~~	7/7	230	603
communication	36.48	91	4,946	1,460	896	851	1,737
Radio and TV receiving equipment	365	15	54	(1)	(1)	(2)	(1)
Electronic components	367	)	,	`1	(1)	(7)	(*)
Communication equipment &		<b>&gt;</b> 90	3,173	918	* 505	572	1,178
communication	366,48	,					.,,,,
Other electrical equipment	361-64,369	97	1,719	515	380	275	549
Motor vehicles and motor vehicles							
equipment	371				1	1	
Other transportation equipment	373-75.379	97	1,982	526	610	317	529
Aircraft and missiles	372.19	- 86	5.014	1,303	651	1.153	1,907
Professional and scientific instruments	38	63	804	255	210	125	213
Scientific and mechanical measuring		1		I			
instruments	381-82	79-	, 123	45	28	15	35
Optical, surgical, photographic, and		1.1	. }	, I	.	1	
other instruments	383-87	<u> </u>	680	210	:b _	110	178
Other manufacturing industries	21.27.31,39	85"	143	254	. 33	20	36
Nonmanufacturing industries	07-12,14-17,41-47			•-1	~ ~1	~	
	49-67,739,807,891	76	711	220	120	. 144	227

The coverage ratio is derived by dividing R&D funds for which a distribution by type 30f cost was reported by total R&D funds, including those for which a distribution was not reported.

Industry	SIC code	Cov
Total ,		-
Food and kindred products		Г
Textiles and apparel ,	22,23	1
Lumber, wood products, and furniture	24,25	1
Paper and allied products	26	
Chemicals and allied products	28	
Industrial chemicals	281-82	
Drugs and medicines	283	
Other chemicals	284-89	
Petroleum refining and extraction	29.13	
Rubber products , , , , , , , , , , , , , , , , , , ,	30	
Stone, clay, and glass products	32	
Primary metals		
Ferrous metals and products	331-32,3391,3399	
Nonferrous metals and products	333-36,3392	
Fabricated metal products	34 35	
Electrical equipment and communication	36,48	
Radio and TV receiving equipment	365	
Electronic components	367	)
communication	356,48	)
Other electrical equipment	351-64,369	
Motor vehicles and motor vehicles		
equipment	371	
Other transportation equipment	373-75,379	1
Aircraft and missiles	372,19	1
Professional and scientific in truments	38	
Scientific and mechanical measuring		1
instruments	381-82	
Optical, surgical, pnotographic, and other, instruments	383-87	
Other manufacturing industries		_
N n nanufacturing industries	21,27,31,39	
e n nanuizerung muustres	(2-12.14-17,41-47,5	
	7-67.739.807.89	





## able B.23—Distribution of R&D costs, by industry and type of cost: 1972

		**·										
	Md Md	lions of doll	ars	·					Perc	ent distribut	ion	
	<del></del>	ges		l			l		1	ges	l l	$\Gamma$
	Scientists	]	Materials	Other			İ	l	Scientists	<u> </u>	Materials	Other
AD.		Supporting	and	R&D			Coverage	R&D		Supporting	and	R&D
osts	engineers	personnel	supplies	costs	Industry	SIC code	ratio*	COSIS	4	personnel	supplies	
19,437	\$5,835	\$3,718	\$3,473	\$6,409	Total	321000	84					costs
258	97	54	40	67				100	30			
61	24		1	14	Food and kindred products	20	85	100	38		16	26
51	28		12		Lumber, wood products, and furniture		62	100			1ŏ	23
186	61	33		43	Paper and allied products	24,25	49	100	55	<u>.</u>	24	8
1,909	683			554	Chemicals and allied products	- 26	62	100	33		26	23
1,045	352			292			<u> </u>	100	36	20	15	
558	217	89		185	Industrial chemicals		87	100	24	22	16	25
306	114			77	Drugs and medicines	283	85	100	39	16	- 12	33
					Other chemicals , , , , , , , , , , , , , , , , , , ,	284-89	66	100	37	20	16	25
473	144	83	48	198	Petroleum refining and extraction	29,13	91	100	30	18	10	42
263	84	45	39	95	Rubber products	30	77	100	32		15	36
167	57	35	36	39	Stone, clay, and glass products	32	69	100	34	21	22	23
264	85	64	39.	75	Primary metals	33	75	100	32		15	25
137	46	34	23	34	ferrous metals and products	331-32,3391,3399	63	100	34	25	17	1
126	39		16	41	Nonferrous metals and products	333-36,3392	86	100	31	25 24	13	25
241	90	49	40	62		-	===		=====			33
1,964	664	433	258	609	Fabricated metal products		64	100	37	20	17	26
.,,,,	- 7	~1	***	007	Machinery Electrical equipment and	35	84	100	34	22	13	31
4,946	1,460	898	851	1,737	communication			1		Į	1	•
54	(7)	(7)					91	100	30	18	17	35
	'''	17	(f)	( <del>*</del> )	Radio and TV receiving equipment	365	15	100	(*)	Ø	(*)	. (4)
3,173	918	505	572	4	Electronic components	367	) [	- 1	- 1	1	ì	
-,1	7.7	~1	""	1,178	Communication equipment &		<b>&gt; 50</b>	100	29	16	18	37
1,719	515	380	275	549	Communication	366,48	'	1	1	1		
		<del></del>	<del></del>	<u></u>	Other electrical equipment	361-64,369	97	100	30	22	16	32
- 1			I		Motor vehicles and motor vehicles			$\neg$			. 1	
1,982	526	610	317	529	equipment	371	I		}	1	1	
· I	f	1	í		Other transportation equipment	373-75,379	97	100	27	31	16	27
5,014	1,303	651	1,153	1,907	Aircraft and missiles	372,19	. 86	100	26	13	23	38
804	255	210	125	213	Professional and scientific instruments		63	100	32	26	16	26
- 1	1	1	1		Scientific and mechanical measuring						1	
123	45	28	15	35	instruments	381-82	79	100	37	23	12	20
- 1		- 1	i		Optical, surgical, photographic, and				- "	7	"1	-7
_680	210	182	110	178	other instruments	383-87	61	100	31	- 27	16	26
143	54	33	20	36 *	Other manufacturing industries	21,7+31,39	85	10(	6 38	<del>;;</del> †		<del></del>
l		1	1	7.5	Nonmanufacturing industries	07-12,14-17,41-47,	67	100.4	F 29	23	14	25
711	220	120	:44	227	*	49-67,739,807,891	76	100 \$	3 31	\$ . 17	20	
					( <del></del>		<u>.ar</u>	100	Fr . 311		<u> </u>	32

stribution by type of cost was reported by total

ERIC PROVIDENCE OF ERIC

Table B-24.—Distribution of R&D costs, by industry and type of cost: 1971

				Mil	lions of doll	irs	
		<b>[</b>		Wa	gei		
			1	Scientists		Materiak	Other
	ł	Conclute	RAD	and	Supporting	and	RAD
Industry	SIC code	tatio <sup>1</sup>	costs	engineers	personnel	supplies	costs
Total		85	\$18,311	\$5,565	*******	\$3,258	\$5.97
food and kindred products	20	83	245	94	51	38	6
Textiles and apparel	22,23	66	- 59	24			ľ
Lumber, wood products, and furniture	24.25		48	1 -	6	í	'
Paper and allied products	26	66	187	61	34	49	4
Chemicals and allied products	28	83	1,519	659	368	271	52
Industrial chemicals	281-82	87	1.020	346	228	161	28
Drugs and medicines	283	84	510		52	61	16
Other chemicals	284-89	64	289	112	58	49	7
Petroleum relining and extraction	29.13	91	505	156	92	51	x
Rubber products	30	75	230	74	39	34	
Stone, clay, and glass products	32	68	155	55	34	31	] 3
Primary metals	33	74	272	90	71	41	
Ferrous metals and products	331-32.3391.3399	64	144	49	38	25	3
Nonferrous metals and products	333-36,3392	85	123	41	33	16	
Fabricated metal products	34	56	233	59	47	33	5
Machinery	· 35	91	1,773	603	393	226	55
Electrical equipment and			l				1
communication	36,48	86	4,534	1,362	825	783	1,56
Radio and TV receiving equipment	365	10	64	(*)	(*)	(*)	1
Electronic components	367	h					
Communication equipment &		<b>5</b> 1	2,881	849	465	519	1,04
communication	366,42	,					
Other electrical equipment	361-64,369	96	1,589	45)	344	259	- 50
Afotor vehicles and mofor vehicles					ļ		
equipment	371	98	1,7%	487	550	282	4
Other transportation equipment	373-75,379	<b>5</b> ~	1,779		,,,,	202	<b>,                                    </b>
Aircraft and missiles	372.19	87	4.911	1,279	640	1,122	1,57
Professional and scientific instruments	, , , , , , , , , , , , , , , , , , ,	63	744	235	195	114	19
Scientific and mechanical measuring	-			1			
instruments	381-82	77	110	42	25	14	] 2
Optical, surgical, photographic, and							l
other instruments .	383-67	61	633	196	170	100	15
Other manufacturing industries	21,27,31,39	• 83	*36	51	32	19	,
Nonmanulacing organizations	07-12,14-17,41-47		704	216	124	139	22
= =	49-67-739:807:891	l	1	1	l	l	l

The coverage ratio is decayed by disiding R&D funds for which a distribution by type of cost was reported by total R&D funds, inclining those for which a distribution was not reported.

Data withheld because of high injuration rate.

	r	·····	<b>.</b>
		 	-
		] [	
		Coverage	R
Industry	SIC code	thin.	C
Total		85	L_
Food and kindred products	20	83	Γ
Testiles and apparel	22,23	66	
Lumber, wood products, and furniture	24,25	47	
Paper and allied products	26	66	
Chemicals and allied products	28	- 83	
Industrial chemicals	281-82	8.	Γ
Drugs and medicines	283	84	
Other chemicals	284-89	64	L.,
Petroluem relining and extraction	29,13	91	Γ
Rubber products	30	75	l
Stone, clay, and glass products	32	68	
Primary metals	33	74	L
Ferrous metals and products	331-32,3391,3399	6-i	
Nonferrous metals and products	333 26,3392	#5	
Fabricated metal products	34	5%	
Machinery	35	91	
Electrical equipment and		i	
commutexation	36.48	86	
Radio and TV receiving equipment	365	10	
Electronic components	367	h	
Communication equipment &		7-	
communication	366,48	)	
Other electrical equipment	361-64,369	96	
Motor vehicles and motor vehicles			
equipment	371	} 98	1
Other transportation equipment	373-75,379	y 30	1
Aircraft and missiles	372,19	87	
Professional and scientific instruments	38	63	
Scientific and mechanical measuring			
instruments	381-82	77	-
Optical, surgical, photographic, and			
other instruments	383-87	61	
Other manufacturing industries	21,27,31,39	53	1
Normanulacturing industries	07-12,14-17,41-47		
	49-67,739,807,891	75	ı



## B-24.--Distribution of R&D costs, by industry and type of cost: 1971

	-4-1111									
Mill	ons of doll.	rs.				1		Pette	ent distribut	ion
Wa	ges	-	1					Wa	ges	l
Scientists		Materials	Other			l		Scientists		Mate
	Supporting	and	RAD			Coverage	RAD	and	Supporting	Jan
engineers	personnel	supplies	costs	Industry	SIC rode	ratio	costs_	engineers	personnel	supp
\$5.565	\$3,513	\$3,258	\$5,974	Total		85	100	30	19	
94	51	38	62	Food and kindred products	20	83	100	38	21	l
24	12	9	14	Textik, and apparel	22.23	66	100	41	20	1
27	6	11	4	Lumber, wood products, and furniture	24,25	47	100			1
61	34	49	43	Paper and allied products	26	46	100			l
659	368	271	521	Chemicals and allied products	28	83	100	36	20	<u> </u>
346	228	161	285	Industrial chemicals	281-82	87	100	34		
201	52	61	166	Drugs and medicines	281	84	190			
112	58	49		Other chemicals	284-89	64	100	39	20	<b>!</b>
156	92	51	206	Petroluem relining and extraction	29,13	91	100	31	18	1
74	39	34	83	Rubber parties	30	75	100	32	17	1
55	34	31	35	y, and ss products	- 32	68	100	35		
90	71	41	70	Primary metals	33	74	100	33		<u> </u>
49	32	25	32	Ferrous metals and products.	331-32,3391,3399	64	100	34	26	1
41	33	16	34	Nonferrous metals and products	333-36,3392	- 65	190	32	26	
69	47	38	59	fabricated metal products	34	56	100	38	20	1
603	1	226	551	Machinery	35		100	34	22	1
***	•	-		Electrical equipment and			1		1	1
1,352	825	783	1,564	Communication	36,48	86	100	دز ا	18	<u> </u>
171	(i)	(2)	(2)	Radio and TV receiving equipment	365	10	1,00	(2)	(r)	1
•	,			Electronic components	367	h				1
E49	465	519	1,048	Communication equipment &		51	100	29	16	
ł			l	communication	366,48	)			l	
43)	344	259	503	Other electrical equipment	341-64,369	96	100	30		\
			1	Motor vehicles and motor vehicles		l	l	1	Ī	l
487	550	282	437	equipment	371	3 98	100	26	31	1
1	l	101	1	Other transportation equipment	373-75,379	1)	.,,	· ·	1	l
1,279		1,122	1,570	Aucraft and misules	372,19	1	100			
238	195	114	196	Professional and scientific instruments	38	63	100	32	<u> </u>	<b>\_</b> _
	<u> </u>		1	Scientific and mechanical measuring		1	l		1	1
42	2*	. 14	29	instruments	381-82	77	100	38	23	1
İ			1	Optical, surgical, photographic, and			1	l	1 _	J
196	170	100	167	ot' er instruments	383-57	61	100	31		
51	32	19	34	Other manufacturing industries	<b></b>	83	100	38	24	
216	124	139	225	Nonmanufacturing industries	14-17,41-47	1				1
		L	l		7 97 12 737 807 891	75	100	31	15	I

nich a distribution by type of cost eported

89.

Other R&D

\*1 

(7)

and supplies

# Table B-25.—Fuil-time equivalent number of R&D scientists and engineers, by industry and size of company: 1957-58 and 1963-72

[In thousands]

Industry and size of company

Total .....

tumber, wood products, and furniture

Paper and allied products

Chemics and allied products ...

Industrial chemicals

Drugs and medicines

Other chemicals .....

Pelioleum refining and extraction .....

Rubber products .......

Stone, clay, and glass products .....

Primary metals

ferrous metals and products! .....

Nonferrous metals and products

Radio and TV receiving equipment

Electrical equipment and communication

Electronic components . .

Communication equipment &

Other electrical equipment ...

Professional and scientific instruments

Scientific and mechanical measuring instruments

Optical, surgical photographic, and other instruments

Distribility by size of company (Cased of Tumber of employees)

Other manufacturing industries

Manual sufficient industries

Les (fan 1,030 1,031 û 4,999 5,001 (£ 9,999 10,00 d more

Aircraft and infissles .

SIC code

22,23

24.25

26

28

281-82

284-89

29,13

30

32

33

35

36.48

365

367

366.48

361-64,369

.773-75,379

372.19

381-82

383-87

285

21,27,31,39

15 (.14-17,41-47 49-47,738,807,991

35

311-32,3191,3399

333-36,3392

283

1967

Industry and size of company	SIC code	1957	1958	Janu 1963	964	1965	1 1966
Total		229,4	243.5	327,3	340.2	† <del></del>	
D - 2			=====		340.2	343.6	353.
Distribution by industry			ĺ	1	1		
Food and kindred products		38	4.8	5,1	5.7	6.2	6.
Textiles and apparel	22,23		.8	1.0	1.2	1.2	1 1/
Lumber, wood products, and furniture	24.25	.5	.8	.5	.5	.5	1 7
Paper and allied products	26	1.5	1,7	2.5	3.8	3.8	4.
Chemicals and allied products	28	294	31.0	38.3	35.8	37.9	38,0
Industrial chemicals	281-82	18.0	18.8	22.9	22.2	24.3	23.3
Drugs and medicines	283	4.7	5.1	6.9	6.9	7.2	7.5
Other chemicals	284-89	6.7	7'.	8.5	6.7	6.4	7.2
Petroleum relining and extraction	29,13	(0	===				===
Rubber product,	30	69 47	7.4	8.9	8.1	8.7	8.9
tone, clay, and glass products	32	(9.1	4.7	5.8	6.0	5.8	5.7
rimary metals	33	5.1	(¹) 5.2	3.6	3.3	3.5	3,1
ferrous metals and products!				52	5.1	55	5.5
Nonferrous metals and products	331-32,339 ,3399	2.9	3.0	.9	2.8	32	3.2
	333-36,3392	2.2	2.2	2.3	23	2.3	2.3
abricated metal products	34	8.4	8.3	6.8	7.0	6.6	
Aschinery . ,	35	24,9	27.4	31,4	27.3	29.4	6.3 30.5
lectrical equipment and	1			<b>3</b> .,.	~	2,74	,,,,
communication, , , , ,	36.48	42.9	47,9	858	89,5	87.8	92.0
Radio and TV receiving equipment .	365	(7)	()	(7)	(')		
Electronic components	367		1	` ''	(7)	(7	(*)
Communication equipment &	K.	19.2	22.3	55.1	60.4	58.8	
Communication ,	366,48			22.1	80.4	20.0	62.3
Other electrical equipment	361-64,369	23,7	25.6	30.7	291	290	297
lotor sehicles and motor sehicles							
equipment	3713	1	I	- 1	- 1	I	2
ther transportation equipment	373-75.379	13.6	15.0	21.1	23.3	24.1	24.8
iteraft and missiles	372,19	58.7	58.6				
olessional and scientific instruments.	38	10.2	11.0	90,7	101.1	99.2	99.3
Scientific and mechanical measuring				9.4	10.8	11.5	12.5
instruments	,	1	l	!	- 1	1	
Optical, surgical, photographic, and	381-82	5.8	65	3.5	35	3.6	3.5
other instruments				ı	- 1	I	
	383-87	44	4.5	5.5	7.0	7.9	8.7
ther manufacturing industries	21.27,31,39)			(2.8	2.0	2.4	**
ordinabeturite me state 6.461.	607-12.14-17,41-47	17/4	192	7.0	. 20 1	24	. 23
	49-67-739,607,891	3/1	1	. (6.2	3 9.5	9.6	11.7
Distribution by vize of company						- 7.9	
this ed ya number \$1 eloplo [65]		ķ	1 1	I	Ī	1	7
s than 1100				- 1	ľ	1	•
00 to 4.99	-	444	; 448	341	32.5	32.4	30.0
60 10 9.9%	<u> </u>	22.4	240	35.0	345	32.1	30.1
00 or more	· 1	162 2	7 1215	27, .2	273.2		-
NAME OF THE OWNER OWNER	-a {	****	i """	4	2/3.2	279.1	293.1

<sup>†</sup>Included in the other electrical equipment group
Not separately available but included in total

ÎC.





<sup>2</sup> SIC codes 3391 and 3399 includes in the nonferious metals, and products group for January 1957 to January 1966.

Table B-25.—Full-time equivalent number of R&D scientists and engineers, by industry and size of company: 1957-58 and 1963-72

[In thousands]

Г					
$\vdash$	1963	964	1 1965		1966
		<del></del>	34	3.6	353.2
F		=		=	
	5.	1 5.	, ,	2	6.2
				.2	1,4
2			2	.5	.6
0		1	1 1	.8	4.3
8				<del></del> †	38.0
,	6.5			2	23.3 7.5
.1	8.5			<u>.</u>	7.2
4	89	81		芀	
7	5.8	1 .			5.9 5.7
7	3.6				3.1
2	5.2	5.1	5.	5	5.5
0	2.9	1			3.2
2	2.3	2.3	2.	3	2.3
3	68	7.0	6	6	6.3
4	31,4	27.3	29.	4	30.5
9	85.8	69.5	67	. İ	92.0
7	in	(')	(	-	(†)
3	55 1	60,4	58.1	•	62.3
6	307	29 1	29.0	2	29.7
0	21.1	23.3	24 1		24.8
5	90.7	101 1	99.2		99.3
-	94	10.5	11.5		12.5
,	3.9	3.5	3.5	1	3.8
	5.5	7.0	7.9		6.7
ı	€2.8	2.0	2.4	1	2.3
<u> </u>	5.2	_ <b>7</b> 9.5	96		117
	2		•	Ī	i
I	34.1	32.5	32.4	1	30.0
1	35.0	34.5	32.1	1	30 1
Ŀ	258.2	273 2	279 1	l	293 1

Industry and size of company	1	<b> </b>			January			
Total	SIC code	1967	1968	1969	1970	1971	1972	:973
		367.2	376.7	387.1	364.1	366.8	349.9	359.
Distribution by industry			1	1		-	1=	-
food and k-indred products	20	6.1	6.3	6.3	6.3	1	l	١.
Textiles and apparel	22.23	1.9	25	2.6	2.9	6.7 1.8	6.6 1.8	6.
Lumber, wood products, and furnities	21,25	5	.5	.9	1.0	17	1.7	1,1
Paper and allied pr. lucts	26	4.7	4.8	4.8	4.9	5.0	4.9	1.1
Chemicals ar fallied product	28	36.9	35.5	40.3	40.2	428	409	41,6
Industrial chemicals	281-82	21,7	22.3	22.6	21.9	224	<del> </del> -	1
Drugs and medicines	283	8.7	9.6	10.1	11.4	11.6	19.7	19.5
Other chemicals	254-59	6.5	6.8	7.6	6.9	8.5	11.8 9.5	12.9
Petroleum refining and extraction		====	-		0.9	8.6	7.5	9.6
D. L.L	29,13	8.7	9.2	10,0	9.9	9.2	8.3	8.2
Stone, clay, and glass products	30	5.8	6.1	5.3	6.3	59	58	5.6
Primary n 2tals	32	23	4.1	42	4.6	4.1	3.9	4.0
		5.9	5.5	6.2	6.3	6.3	6.0	5.7
Ferrous metals and products	331-32,3391,3399	3.3	31	3.2	3.2	34	3,4	3.1
Nonferrous metals and products	333-36,339.	2.5	2.7	3.0	3.1	2.9	2.6	2.4
Fabricated metal products	34	- (1						==
Machinery	15	6.3 33 n	5.6	6.6	5.9	69	6.4	6.6
Electrical equipment and	"	""	37,4	39,4	41.4	40,5	41,1	42.6
Communication	36,48	93.6	98.4	101.6	102.4			
Radio and TV receiving equipment	365					95.2	87.7	93.3
Electronic components	1	.9	1,0	1.2	1.9	2,4	2.1	1.9
Communication equipment &	367					Į		
Communication .	360,48∫	66,7	67.4	67,4	66.3	63.6	57.2	61.8
Other electrical equipment	361-64,369	31,0	30.0	330				
			70.0	,,,,	34,2	29.2	28.4	29.7
Motor vehicles and motor vehicles equipment	.1	- 1	ı	I				
equipment Other transportation equipment	371]]	25.2	24,3		1			
Air and russiles	373-75,379)	1	- 1	25.0	25 1	27.8	29.3	- 29,4
Pros .sional and scientific instruments	372,19	100.4	101.1	99.9	92.6	78.3	71,2	72.9
	36	13.0	74.1	15.1	148	15.1	?5.1	15.7
Scientific and mechanical measuring	1	- 1	- 1					
instruments	381-82	3.5	3.5	3.9	3.7	42 [	4.1	4.3
Optical, surgical, photographic, and other instruments	1	- 1	- 1	- 1	- 1	- 1	· 1	
- I-	383-87	9.4 1	10.3	11.2	11,1	10.9	10.9	11,4
Other manufacturing industries	27, (7, 31, 39	2.2	24	2.6				
in a viacturing industries	677-12.14 T.41-47	**		20	2.7	3.9	37	3.7
<u> १</u> १ ।	49-67-73b))07-891	14.1	15 1	15.1	16.3	156		
Constraint to 1	1 == '==  =		===	= :-			15,7	15,4
Distribution by size of company (based on number of employees)	1 1	ļ	7	I		7		
	4	- 1	- 1	- 1	1	ļ	- 1	
ess than 1,000	🤰 📗	27.4	27.2	C)	.9	26.2	28.4	28.8
000 to 9.999	4	30.5	29.9	(1)	l'1	31.6	30.9	31,9
0,000 or more		24.0	24.6	24.6	28.5	28.7	28,4	29.1
		285 3	295.0	307_3	299.1	278,1	262.4	270.3

Included in the other electrical equipment group

0

Jacquary 1957 to January 1966

9.1

<sup>\*</sup> Not separately available but included in total.

Table B-26.—Full-time-equivalent number of R&D scientists and engineers, by industry and selected company size group: January 1972 and January 1973

			anuary 1972			anuary 1973	
			Companies employm			Companies employm	
Industry	SIC code	Total	5.000 to 9.999	10,000 or 17.01e	Total	5,000 to	10,000 or more
Total	**- **- ***	349,900	28,400	262,400	359,900	29,100	270,300
Food and kindred products Textiles and apparel Lumber, would products, and	20 22,23	6,600 1,500	700 200	4,500 1,300	6,700 1,800	700 100	4,600 1,300
furniture	24,25	1,700	200	700	1,200	200	900
Paper and allied products	26 28	4,900 40,900	30G 8,200	3,500 23,200	4,900 41,600	300 8,400	3,590 23,400
Industrial chemicals	281-82 283	19,700 11,800	900 5,400	16,700 3,800	19.500 12.500	900 5,600	16,500 4,100
Other chemicals	284-89	9.500	1,900	2,700	9,600	1,900	2,800
Petroleum relining and extraction Rubber products	25.13 30	8.300 5.800	400 500	7,300 4 300	5,200 5,800		7,200 4,300
Stone, clay, and glass products	32 33	3,900 6,000	500 600	2,500 4,000	4,000 5,730	500 600	2,700 3,700
Ferrous metals and products Nonlerrous metals and products	331-32,3391,3399 333-36,3392	3,400 2,600	() ()	2,100 1,900	3,300 2,400	ტ ტ	2,000 1,700
Fabricated metal products	34 35	6,400 41,100	1,:30 1,900	2,200 31,000	6,600 42,600	1,100 2,100	2,300 32,000
communication	35,48	87,700	6,400	72,500	93,300		77,600
Radio and TV receiving equipment . Electronic components	365 367	2.100 57.200	(°) 5,000	(') 47,100	1 900 61.800	(1) 5,000	(°) 51,300
communication Other electrical equipment	36,48) 361-64,369	28,400	r)	<b>.</b>	29,700	r)	(r)
Motor vehicles and motor vehicles							
equipment	371} 373-75.379)	29.300	1,000	27,500	29,400	1170	27.500
Air craft and missiles	F2.19	71,200	2,400	66.200	72.990		67,700
Professional and esientific instruments	38	15,100	3.300	7,400	15,700	3,500	7,900
Scientific and mechanical measuring instruments  General surgical and	381-82	4,160	1,000	m	4,300	1,000	r
other instruments	383-57	10,900	2,300	(7)	11,400	2,5:	
Other manufacturing index See	21,27,31,39 07-12,14-17,41-47,	3,700	500	1,800	3,700	400	1,900
	49-67,739,807,891	15,700	200	1,530	15,400	200	1,600

<sup>\*</sup> No separately available but included in total



Table B-27.—Man-years of R&D scientists and engineers, by industry, size of company, and R&D program, 1972

			Siz	e of R&D pro	gram (thous	ands of dolla	rs)
Industry and size of company	SIC code	Total	Less than \$200	\$200— \$999	\$1,000— \$9,999	\$10,000— \$99,999	\$100,000 or more
Total		355.600	14,600	12.400	54,400	95,000	179,20
Distribution by industry Focd and kindred products	20	6,700	300	700	4,400	1 300	
Textiles and apparel	22,23	1,800	100	500	1,200	1,300	
Lumber, wood products, and furniture	24,25	1,800	400	400	1,000	1	
Paper and allied products	26	4,900	100	300	1,800	2,700	
	28	41,300	2,300	1,000	7,100	(1)	<u> </u>
Industrial chemicals	281-82	19,600	500	500	2,000	(')	(
Drugs and medicines Other chemicals	283	12,200	200	100	2,200	9,700	
	284-89	9.600	1,600	400	2,900	4,700	
Petroleum refining and extraction	29.13	8,300	100	100	1,300	6,800	
Rubber products	30	5,800	200	100	1,200	4,300	
Stone, clay, and glass products	32	4,000	600	200	1,000	2,200	ļ
	33	5,900	600	600	2,300	2,400	
Ferrous metals and products Nonferrous metals and products	331-32,3391,3399	3,400	500	300	1,300	1,300	
	333-36,3392	2,500	100	300	1,000	1.100	<u></u>
abricated metal products	34	6,500	1,800	700	1,500	2,500	
Machinery	35	41.900	2.400	1,800	6,300	(')	('
lectrical equipment and communication	36,48	90,500	2,100	2,400	8.100	18,600	59.30
Radio and TV receiving equipment	365 367 <b>)</b>	2,000	100	100	(1)	(')	
Communication equipment & communication	366,48	59.500	1,200	1,400	(r)	(	'   ''
Other electrical equipment	361-64,369	29,100	800	900	e) [	(1)	,,
Notor vehicles and motor vehicles equipment					<del>======</del>	<del></del>	==
Other transportation equipment	371 } 373-75,379	29,400	400	300	1,600	1,700	25,400
rofessional and scientific instruments	372.19	72.100	200	400	3,200	6,400	61.900
Scientific and mechanical measuring	38	15 400	1,000	800	4,200	(')	(')
instruments	381-82	4,200	500	600	(*)	(1,	••••••
other instruments	383-87	11,200	500	200	(')	(')	(')
ther manufacturing industries	21,27,31,39	3,790	200	600	1,800	1,100	
onmanufacturing industries	07-12.14-17,41-47. 49-67,739,807,891	15.600	1,800	1.500	6,400	5,900	
Distribution by size of company		-			0,700	3,700	
(based on number of employees)		İ			į	l	
ss than 1,000		32,200	13,500	5,800	0 200	4 600	
000 to 4,999		31,200	900	5,200	8,200 19,300	1.500   5,800	
000 % 9,999	************	28.000	100	800	10,700	ן טייס.כ (י)	········ (¹)
0.000 or more		264,200	200	600	16,200	8	(')

<sup>1</sup> Not separately available but included in total.



Table B-28.—Full-time-equivalent number of R&D scientists and engineers, by industry and source of R&D funds: January 1972 and January 1973

		J	anuary 1971		]	anuary 1972	
Industry	SIC code	Total	Federal	Company	Total	Federal	Company
Total		349,900	118,100	232,000	359,900	122,200	237,900
Food and kindred products	20	6,600	1	1	6,700	(')	(1)
Textiles and apparel	22,23	1,800	(')	(1)	1.800	(')	(1)
Lumber wood products, and furniture	24,25	1,700	(')	(¹)	1,800	. (1)	(')
Paper and allied products	26	4,900	(')	(')	4,900	(¹)	(')
Chemicals and allied products	28	40,900	2,900	38,000	41,600	3,300	38,300
Industrial chemicals	281-82	19,700	2,400	17,300	19,500	2,600	16,900
Drugs and medicines	283	11,800	(1)	(')	12,500	(')	(')
Other chemicals	284-89	9.500	(')	(')	9.600	(¹)	(1)
Petroleum refining and extraction	29,13	8,300	(')	(¹)	8,200	(')	(1)
Rubber products	30	5,800	500	5,200	5,800	600	5,206
Stone, clay, and glass products		3,900	(²)	3,900	4,000	(²)	4,000
Primary metals	33	6,000	100	5,900	5,700	100	5,600
Ferrous metals and products	331-32.3391,3399	3,400	(²)	3,400	3,300	(²)	3,300
Nonferrous metals and products	333-36,3392	2,600	100	2,500	2,400	100	2,300
Fabricated metal products	34	6,400	200	6,200	6,600	300	6.300
Machinery	35	41,100	5,700	35,400	42,600	6,600	36,000
Electrical equipment and communication	36,48	87,700	37,400	50,300	93,300	40,200	53,100
Radio and TV receiving equipment	365	2,100	(')	(1)	1,900	(')	(')
Electronic components	367)	·					,
Communication equipment &	}	57,200	25,700	31,500	61,800	28,000	33,800
communication	366,48)						
Other electrical equipment	361-64,369	28,400	(1)	(1)	29,700	<u> </u>	<u> </u>
Moto: vehicles and motor vehicles						=	-
equipment	3712						
Other transportation equipment	373-75,379	29,360	6,100	23.200	29,400	4.500	24,900
Aircraft and missiles	372,19	71,200	53,500	17,700	72,900	55,900	17,000
Professional and scientific instruments	38	15,100	2,800	12,300	15,700	2,400	13,300
Scientific and mechanical measuring							
instruments	381-82	4.100	800	3,300	4,300	900	3,400
Optical, surgical, photographic, and							
other instruments		10,900	1,900	9,000	11,400	1,500	9,900
Other manufacturing industries	21,27,31.39	3,700	(¹)	(1)	3,700	(1)	(')
Nonmanufacturing industries	07-12, 4-17,41-47,		` '	.,		•	. ,
	49-67,739,807,891	15,700	8,200	7,500	15,400	7,900	7,500

<sup>&</sup>lt;sup>1</sup> Not separately available but included in total.



<sup>¿</sup>Less than 50.

# Table B-29.—Federally supported R&D scientists and engineers, by selected industry and agency: 1963-721

Industry	SIC code	1963	1964	1965	1966	1967	1968	1969	1970	1971	1972
				•	<u> </u>	Total F	ederal	.1	1	.I	1
Total		163,500	163,800	162,700	162,500	156,200	157,300	154,200	140,400	123 600	120,200
Chemicals and allied products	28	(²)	5,100	4,100	3,700		3,800	3,300	3,400	3,100	
Machinery Electrical equipment and	35	(²)	6,600	6,600	7,400	8,100	8,400		6,800	5,500	-,
communication	36.48	49,300	49,600	50,300	52,700	52 200					
Motor vehicles and other	•	45,500	49,000	30,300	32,700	51,100	51,800	52,500	47,500	40,600	38,800
transportation equipment		(²)	(²)	(²)	6,900	6,500	6,400	5,700	5,100	6,100	5,300
Other industries	372 <b>,</b> 19	80,800	83,700		80,700	74,400	74,000	70,800	64,400	55,800	54,700
	*************	(2)	(²)	(²)	11,100	12,200	12,900	13,400	13,200	12,700	12,300
						DO	D;	<u> </u>	<u> </u>	L	
Total,		111,800	97,100	88,500	89,000	98,400	103,200	104,400	94,600	87,200	87,300
Chemicals and allied products	28	(²)	2,600	1,700	1,200	1,200	1,400	1,000	1,100	800	900
Machinery Electrical equipment and	35	(2)	4,500	4,200	4,500	5,600	5,500	5,700	4,200	3,400	4,000
communication	36,48	34,800	30,900	- 29,800	28,300	31,600	34,700	35,600	33,300	28,800	28,300
transportation equipment	371,373-75,379	(2)	(2)	(²)	4,200	4,200	4,100	4,400	3,700	4 400	4000
Aircraft and missiles	372,19	55,100	48,700	41,500	45,300	48,800	50,000	49,700	43.900	4,400 41,800	4,000 41,900
Other industries	•••••	(²)	(²)	(²)	6,100	7,600	8,100	8,700	8,400	8,000	8,200
						NAS	43				
Total		35,800	49,300	56,800	55,200	40,900	38,700	33,500	29,100	21,200	10 000
Chemicals and allied products	28	(²)	(2)	(²)	(2)	(2)					18,000
Machinery Electrical equipment and	35	(2)	2,300	2,500	3,000	2,200	(²) 2,700	2,500	2,000	(²) 1,200	(²) 1,200
communication	36,48	6,400	8,200	11,300	15,100	11,200	9,700	9,300	7,300	5,500	4,000
transportation equipment	371,3, 3-75,379	2)	0	(²)	(2)	(2)	(2)	<i>S</i> <sup>2</sup> )	(²)	(21	/25
Aircraft and missiles	372,19		31,400	35,800	3 1 00 1	23900	211700	17,930	16.600	(²) 71 <b>1</b> 700	(²) 10.100
Other industries		(2)	(²)	(²)	2, (2)		(2)	7	(2)	<b>i</b> (3)	(²)

<sup>&</sup>lt;sup>1</sup> For 1963-70, the number of R&D scientists and engineers was derived by using the arithmetic mean of the full-time equivalent number of R&D scientists and engineers employed in Januarys of two consecutive years; for 1971 and 1972, man-years were used.



<sup>&</sup>lt;sup>2</sup> Not separately available but included in total.

<sup>&</sup>lt;sup>3</sup> Estimates based on approximately 200 companies leading in Federal R&D funds.

# Table B-30.—R&D scientists and engineers per 1,000 employees, by industry and size of company: 1958 and 1963-721

Industry and size of company	SIC code	1958	1963	1964	1365	1966	1967	1968	1969	1970	1971	1972
Total		21	28	30	8	22	22	92	92	, 6,	76	25
Distribution by industry Food and kindred products	20	9	7	7	2	7	^	7		^	2	2
Textiles and apparel	22,23	-	m	٣	٣	m	٣	4		4	<b>~</b> ;	m I
Lumber, wood products, and furniture	24,25	. 2	4 u	S Y	<b>5</b>	47 U	47 C	4 u	2	- Φ	<b>ν</b> α	~ α
raper and allied products Chemicals and allied products	78 78	39	<b>4</b>	41	39	38	36	36	C.	39.	, <del>\$</del>	38
Industrial chemicals	281-82	42	40	40	38	32	33	33	33	35	¥.	32
Orugs and medicines	283 284-89	<b>\$</b> ≿	3 47	3 %	32	. S	33	33	32	ღ გ	33 23	£ ¥
	2 t oc		17	16	17	12	٣	, ar	25	17	16	]] ]]
Petroleum refining and extraction	29,62	<u>.</u> 5	> 5	2 5	` £	÷ ÷	2 12	12	2 8	4	92	2 12
Stone, clay, and glass products	32	€ €	12	12	12	: E	: '\f2	4	4	17	12	12
Primary metals	33	5	5	5	5	5	2	5	9	9	9	9
Ferrous metals and products3	331-32,3391,3399	4	4	4	7	4	4	4	4	4	4	S
Nonferrous metals and products	333-36,3392	9	8	8	8	8	8	8	6	6	6	8
Fabricated metal products	34	91	15	16	15	13	14	11	11	6	01	6
Machinery	35	22	87	28	22	22	78	27	28	22	28	28
Electrical equipment and	36.48	43	r.	ςς	53	4	43	45	42	4	3	38
Radio and TV receiving equipment	365	€	€	€	€	£	85	22	32	33	35	8
Electronic components	367	: :	: [	: 8		: 8	ີ	5	76	Ą	7	4,
Communication equipment &		75	۵	6	8	ç	70	<u>.</u>	₽	2	?	ř
communication	365,43) 361-64,369	37	41	40	39	38	, 35	40	37	36	34	34
Motor vehicles and motor vehicles												
Other transportation equipment	373-75	16	19	20	20	20	20	19	19	50	22	ឧ
Aircraft and missiles	372,19	2,4	99 98	110 37	113	33 85	32	8 %	3 %	2 23	33.4	32 22
	60	:	000			2	26	2.0	7.0	ž	F.C	5
instruments Optical, surgical, photographic, and	381-82	'n	ş	S S	e e	8	Q 	7	57	ę,	5	3
other instruments	383-87	33	5.	38	39	36	35	37	33	30	34	33
Other manufacturing industries	95,127,31,39	137	6)	8	8	2	9	9	8	8	8	80
Noamanufacturing industries	49-67,739,807,891		6	11	01	12	13	12	13	28	28	78
Distribution by size of company (based on number of employees)												
		18 12	. 27	27	22	16 28	8 5	28 16	වව	26 18	29 18	- 8 8
5,000 to 9,999		25	31	33	31	30	\$ £	30	19 28	25 25	<b>9 8</b>	23 28
11111 D 2010 D 2												

The number of R&D scientists and engineers per 1000 employees for 1972 is derived by dividing the arithmetic mean of the number of scientists and engineers employed in January 1972 and January 1973 by the number of company employees in all activities in March 1972 Similar puscedures were used in earlier years except 1967-69 where data were derived by dividing the manayears of R&D scientists, and engineers for the year by the March employment figures.

Not separately available but included in total.
SIC codes 3391 and 3399 included in the nonlerrous metals and products group for 1958 to 1966.
• Included in the other electrical equipment group for 1958 to 1966.

Table B-31.—Cost per R&D scientist or engineer by industry and size of company: 1957-58 and 1963-721

findustry and size of company	SIC code	1957	1958	1963	1964	1965	1966
Total	***********	\$32,700	\$32,800	\$37,800	\$39,500	\$40,700	\$43,200
Distribution by industry		1		1	-=== <u>:</u>	1	
Food and kindred products	20		1	l			
Textiles and apparel	22,23	17,200 20,000	16,200	25,200	24,200	25,300	26,700
Lumber, wood products, ar furniture	24,25	17,500	28,900	- 26,400	26,700	29,200	30,900
Paper and allied products	26	21,900	22,700	22,000	24,000	20,000	21,600
Chemicals and allied products	28	23,300	24,600	27,000 32,600	20,300	23,200	26,000
		23,300	24,000	32,000	34,600	35,700	37,600
Industrial chemicals	281-82	\$27,400	28,400	34,800	00∡،ڏ	38,200	40,800
Drags and medicines		21,200	23,300	30,200	33,200	36,300	38,000
Other chemicals	284-89	14,200	15,300	27,900	28,200	26,600	26,400
Petroleum refining and extraction	29.13	29,500	32,600	35,400	46,800	45,100	42,200
Rubber products	30	22,800	18,700	26,500	26,800	28,200	29,200
ne, clay, and glass products	32	(2)	(4)	26,000	32,100	33,900	36,600
Primary metals	23	21,000	24,000	35,700	36,800	38,700	40,700
Ferrous metals and products*	331-32,3391,3399	21,700	24,600	37,400	<del></del>		_
Nonferrous metals and products	33-36,3392	20,000	23,200	37,400	38,700	40,000	(1)
	37 70,5772	20,000	25,200	33,300	34,300	37,000	(')
Fabricated metal products	34	15,200	18,800	22,200	21,800	22,500	24,400
Machinery	35	25,600	27,500	31,000	35,800	35,600	38,000
Electrical equipment and					7.7	,	30,200
communication	36,48	39,700	38,200	33,000	33,500,	35,600	38,000
Radio and TV receiving equipment	365	(1)	(')	(5)	(')	(')	
Electronic components	35/1	1 ''	١,,	17	(7)	(7)	(')
Communication equipment &	,	36,000	34,600	31 <i>.</i> 700	34.00	انممدا	14.000
communication	366,48	30,000	37,000	31700	31.400	32,80Ò	34,900
Other electrical equipment	361-64,369	42,800	41,900	35,400	37,900	41,300	(1)
Motor vehicles and motor vehicles				===		===	<del></del>
equipment	4					ı	
Other transportation equipment	371}	49,400	53,800	49,400	49,900	50,300	53,800
Aircraft and missiles	373-75,379			· 1	- 1	I	
Professional and scientific instruments	372,19	43.900	41,900	49,600	50,700	51,900	5 .,300
	38	23,500	25,600	29.900	29,700	33,600	36 <i>,</i> 700
Scientific and mechanical measuring				I	1		
instruments	381-82	22.600	23,100	18,400	20,000	21,600	23,500
Optical, surgical, photographic, and				i		I	
other instruments	383-87	24,700	29.190	37,500	34,500	38,900	42,100
Other manufacturing industries	21,27,31,39						
Nonmanufacturing industries,	07-12,14-17,41-47,	(')	(2)	23,700	29,500	30,200	34,200
g-11003111C3 7.11 (7.17	49-67,739,807,891			1. m			
	47-07 7 37,007,031	(1)	(1)	31,000	32,900	36,100	38,500
istribution by size of company		7			i	f	
based on number of employees)	I	- 1	1	1	1	- 1	
ess than 1,000		11.600	12,000	18,600	19,500	21,100	21,600
,000 to 4,999	**********	•27,200	25,100	29,400	31,100	30,700	34,400
.000 to 9,999	***** ********	439,400	35,700	41,400			
0,000 or more	,	-39,400	23/00	41,400	42,900	43,900	46,100
1 The number of R&D scientists and engineer	والمسامع والمسامع والمسام		**	1-5-1-11-2			

<sup>1</sup> The number of R&D scientists and engineers are derived by using the arithmetic mean of the full-time equivalent of R&D scientists and engineers employed in the Januarys of two consecutive years.

Industry and size of Company	SIC Code	1
Total	***********	_
Distribution by industry Food and kindred products Textiles and apparel Lumber, wood products, and furniture Paper and allied products Chemicals and allied products	20 22,23 24,25 22 28	- 1
fndustrial chemicals	281-82 283 284-89	
Petroleum refining and extraction	29,13 30 32 33	
Ferrous metals and products* Nonferrous metals and products	331-32,3391,3399 333-36,3392	İ
Fabricated metal products	34 35 36,48	_
Radio and TV receiving equipment Electronic components Communication equipment & communication Other electrical equipment ,	365, 367) 363,48) 361-64,369	
Motor vehicles and motor vehicles equipment Other transportation equipment Aircraft and missiles Professional and scientific instruments	371) 373-75,379) 372.19 38	
Scientific and mechanical measuring instruments	381-82 383-87	
Other manufacturing industries	21,27,31,39 07-12,14-17,41-47 49-67,739,807,891	=
Distribution by size of company (based on number of employees) Less than 1,000, 1,000 to 4,999, 1,000 to 9,999, 1,000 or more		

<sup>+</sup> SIC codes 3391 and 3399 included in the nonferrous metals and



included in the other manufacturing industries group.

<sup>1</sup> Not separately available but included in total.

Included in the other electrical equipment group.

<sup>\*</sup> Estimated by the National Science Foundation,

## .—Cost per R&D scientist or engineer by industry and size of company: 1957-58 and 1963-721

<b>.</b>				
L	1953	1964	1965	1966
00	\$37,800	\$39,500	\$40,700	\$43,200
Г	1	<del>                                     </del>	1	1==
ю	25.200	24,200	25.300	26,700
00	26,400	26,700	2º 200	30,900
88	22,000	24,000	20,000	21,800
50	32,600	34,800	23,200 35,700	26,000 37,600
8	34,800	37,200	38,200	40,800
DO.	30.200	33,200	36,300	38,000
8	27.900	28,200	26,600	26.400
D0	35.400	46,800	45.100	42.200
DO.	26.500	26,200	28,200	29,200
ľ	26,000	32,100	33.900	36,600
<b>20</b>	35,700	36,800	38,700	40,700
00	37,400	38,700	40,000	(1)
8	33,500	34,300	37,000	(1)
00	22,200	21,800	22.500	24,400
ÞO	31,000	35.890	35.600	38,000
0	33,000	33,500.	35,600	38,000
")	(1)	(5)	(1)	(')
00	31,700	31,400	32,60ó	34.900
20	35.400	37,900	41,300	(')
ю	49.400	49,500	50.300	53,800
ю	49,600	50 <i>7</i> 00	51,900	55,300
0	29,900	29 700	33,600	36 <i>7</i> 00
٥	18,400	20,000	21,600	23.500
<u>•</u>	37.500	34,500	38,900	42,100
,	23,700	29,500	30,200	34,200
)	31,000	32,900	36.100	38,500
ſ				
, [	18,600	19,500	21,100	21,600
3	29,400	31,100	30.70C	34,400
	41,400	42.900	43,900	46,100
an o	the full-ti	me equival	ent or R&D	scientists

Industry and size of company	SIC Code	1967	1968	1969	1970	1971	1972
Total		\$44,100	\$45,600	\$47,500	\$48,100	\$51,100	\$54,800
Distribution by inpustry		_	T===		1	===	1
food and kindred products	.   20		l			·	1
Textiles and apparel	22.23	29,500	29,700	32,500	36,200	36,800	38,800
Lumber, wood products, and furniture	24,25	25,900	22,700	25,570	24,700	32,800	33,900
Paper and allied products	24,25	24,000	27,100	15,800	35,600	28,200	29.100
Chemicals and allied products	28	26,900 39,800	30,000	38,800	36,000	37,800	35,000
Industrial chemicals			40,100	41,200	42,600	43,500	46,300
Drugs and medicines	281-82	43,900	43,900	45.500	47,000	48,500	53,300
Other chemicals	283	37,100	39,500	40,400	40,300	43,600	45,900
Other Chemican	284-89	29,800	29,200	29,200	33,400	31,600	32,000
Petroleum refining and extraction	29.13	41,500	45,500	46.900	53,900	57.700	
Rubber products	30	30,600	33,100	33,100		57,700	57,300
Stone, clay, and glass products	1 27	36,800	34,200	36,100	34,600	39,300	45,300
Primary metals	33	41,000	41,500	41,100	36,100	38,800	42,300
		<u> </u>		71,100	43,700	44,200	45,100
Ferrous metals and products*	331-32,3391,3399	42,200	42,900	42,500	45,260	42,400	40,900
Nonferrous metals and products	333-36,3392	41,200	40,400	39 <i>7</i> 00	42,000	46,500	50,400
Fabricated metal products					=		30,100
Machinery	34	26,400	30,000	29,100	31,300	. 35,000	37,100
Electrical equipment and	35	37,400	38,500	38,000	40,300	43,500	46.900
communication	1						
	36,48	39,300	41,100	43,100	44,000	49,600	54,700
Radio and TV receiving equipment	365	47,400	50,000	36,800	32,600	28,400	27,000
Electronic components	367						- ,,,,,
Communication equipment &	1	36,200	37,700	40,600	42,100	47,700	53,300
Communication	366,48)						
Other electrical equipment	361-64,369	45,800	48,000	48,500	48,200	55,200	59,200
Motor vehicles and motor vehicles				-		==	==
equipment	371)			1		- 1	
Other transportation equipment	373.75,379	54,700	60.500	62,200	59,800	61,500	67,500
Nircraft and missiles	372,19	56.400	57.500		- 1	' 1	
Professional and scientific instruments	3/2,19	40,000	45,200	61,400	61,400	65,700	69,600
		40,000	45,200	49,190	49,800	49,300	52,200
Scientific and mechanical measuring		I		- 1	l	ı	
instruments	381-82	28,100	29,100	28,700	29,900	26,500	29,300
Optical, surgical, photographic, and other instruments				- 1	I	- 1	
Otoer motiuments,,,,, ,, ,,	3*3-87	44,500	51,000	56,100	57,000	58.100	61,000
Other manufacturing industries	21,27,31,39	39,:00	39,200	10.000	40.000	35 000	==
ionmanufacturing industries	07-12,14-17,41-47	35,.00	37,200	38.900	40,000	35,800	38,600
•	49-67.739.807.891	38,300	39,900	11,700	44 700 1		
	1,7 01,753,700,707,1	- July 1	37.700	*1700	44,200	45,000	45,700
	===			<u> </u>	<u> </u>		
Distribution by size of company	1	[					
(based on number of employees)	I	1	- 1	į	1	- 1	
ess than 1,000		25,200	26.500	es l	()	31,200	31,000
000 to 4,999		33,700	35,500	öl	- 8 I	38,100	40,500
000 ++ 0 000 I	1	36,700	,				
000 to 9,999	*** * ********	30/00 }	39,000	38,900	38,300	41,000	43,100

 $<sup>^4</sup>$  SIC codes 3391 and 3399 included in the nonferrous metals and products group for 1957 to 1  $^\circ$ .



<sup>5</sup> Included in the other electrical equipment group.

Estimated by the National Science Foundation.

Table B-32.—Cost per R&D scientist or engineer, by industry and selected company size group: 1972<sup>1</sup>

			Companies employme	
Industry	SIC code		5,000 to	10,000 or
		Total	9,999	more
Total		\$54,800	<b>\$</b> 43,100	\$60,200
Food and kindred products	20	38.800	40,000	38.000
Textiles and apparel Lumber, wood products, and	22,23	33,900	33,300	31,500
furniture	24,25	29,100	35,000	32,000
Paper and allied products	26⁻	38,000	43,300	39,5₩
Chemicals and allied products	28	46,300	39,300	55,100
Industrial chemicals	281-82	53,300	45,600	55,600
Drugs and medicines	283	45,900	40,400	60,500
Other chemicals	284-89	32.000	33,700	44,000
Petroleum refining and extraction	29,13	57,300	52,500	59,300
Rubber products	30	45,500	36,000	48,500
Stone, clay, and glass products	32	42,300	46,000	48,500
Primary metals	33	45,100	31,700	48,100
Ferrous metals and products	331-32,3397,3399	40,900	(²)	47,800
Nonferrous metals and products	333-36,3392	50,400	(²)	48,300
Fabricated metal products	34	37,100	29,100	56,900
Machinery	35	46,900	50,000	51,000
Electrical equipment and				
communication	36,48	54,700	44,700	58,300
Radio and TV receiving equipment .	365	27.000	(²)	(²)
Electronic components	367	52 200		FC 000
Communication equipment and communication	366.48	53,300	41,400	56,900
Other electrical equipment	361-64,369	59,200	(2)	(²)
• •	301-04,309	33,200		===
Motor vehicles and motor vehicles	2-4)			
equipment	371 373-75,379	67,500	39,000	69,500
Other transportation equipment	3/3-/5,3/9j 372,19	69,600	55,600	71,200
Professional and scientific	3/2,13	02,000	33,000	, 1,200
instruments	38	52,200	45,300	60,300
Scientific and mechanical measuring				
instruments	381-82	29,300	4P,000	(²)
Optical, surgical, photographic, and				,,
other instruments	383-87	61,000	43,800	<u>(2)</u>
Other manufacturing industries	21,27,31,39	38,600	35,600	43,800
Nonmanufacturing industries	07-12,14-17,41-47,	-		-
	49-67,739,807,891	45,700	50,000	41,200

<sup>&</sup>lt;sup>1</sup> See table B-31, footnole 1. <sup>2</sup> Not separately available but included in total,



# Table 8-33.—Cost per R&D scientist or engineer in companies ranked by size of R&D program: 1963-721

Companies ranked by size of R&D program? (based on total R&D								The state of the s		
runds)	1963	7967 28	1965	1966	1967	1968	1969	1970	1761	1972
First 4	\$51,700	\$56,700	\$59,300	\$60,700	\$57,200	\$60,900	\$65.300	\$58,000	\$66 200	\$70 900
First 8	53,400	24,900		22,600	57,100	58,400	64,700	61,800	65.900	20,00
First ZO	48,300	49,200	500	25,000	24,600	57,500	61,300	61,600	64.700	62,700
FIRST 40	45,300	46,800		20,600	20,900	53,900	22,000	58,000	62,800	65.600
FIRST 100	43,500	44,800		48,500	49,100	51,600	54.500	55,500	90,300	64.300
First 200	42,300	43,200		47,100	47,500	50,100	\$2,300	53,700	57,500	60.400
First 300	41,700	42,600		46,400	46,900	49,100	51,300	52,600	26,600	59,100
Average, all R&D-performing companies	37,800	39,500	40,700	43,200	44,100	45,600	47,500	48,100	51,100	54,800
Other R&D-performing	0,0	9	-							
		40,100 41,800	7,8W	23,500	92,12	26,600	27,700	29.500	27.200	28.400

'The number of R&D scientists and engineers are derived by using the arithmetic mean of the full-time equivalent of R&D scientists and engineers employed in the Januarys of two consecutive years.

<sup>2</sup> Company ranking were made independently of one another. Thus, the Individual companies comprising a particular group in the current year may differ from those in the group for earlier years.

Table B-34.--Total and company R&D funds per employee, by size of company: 1963-721

•								-		
Size of company (based on number of employees)	1963	1964	1965	1966	1967	1968	1969	1970	1471	107.0
				Total R	Total R&D funds per employee	per emple	oyee			400
Total	\$1,110	\$1,170	\$1,170	\$1,160	\$1,800	\$1,210	\$1.220	\$1.250	\$1.300	61 380
	220	260	550	620	099	ε	€	NAO.	020	
,000 to 4,999	280	610	220	250	2	€	ē	38	069	2,50
Assets of books	1,310	1,360	1 360	<b>₹</b>	Š	069	670	720	750	8 2
		3	2004	1,450	1,470	1,450	1,450	1,470	5.5	1,630
		-		Company R&D funds per employee	R&D fund	s per em	oloyee			
	\$470	\$500	\$530	\$540	\$580	\$610	8660	\$7.10	6760	Cato
Less than 1,000	360	370	370	38	\$	€	ε	510	8	1
1,000 to 4,999	340	320	320	340	370	€	€	420	8 8	2.5
10 000 of months	220	250	ğ	£	420	\$20	8	280	620	650
<del>-</del>			;	029	999	9	\$	8	820	8

¹ Averages were derived by dividing total and company R&D lunds for a calendar year by employment figures for March of that year. ² Not separately available but included in total.



## Table B-35.—Total employment of R&D-performing companies, by industry and selected company size group: 1971 and 1972

[Thousands]

			1971			1972	
			Companies employm	ent of—	-	employm	•
Industry	SIC code	Total	5,000 to 9,999	10,000 or more	Total	5,000 to 9,999	10,000 or more
Total		14,046	7.553	9,802	14,082	1,564	9,817
Food and kindred products  Testiles and apparel  Lumber, wood products, and	20 22.23	961 586	13) 63	650 434	984 601	136 63	662 412
furniture	24.25 20	252 607	41 76	128 455	258 612	42 76	13X 458
Chemicals and allied products	28	1,045	150	686 515	1,062 614	153 37	693 515
Industrial chemicals	281-82 283 284-89	613 160 276	59 53	70 101	166 282	55 55	74 104
Petroleum refining and extraction  kubber products	29,13 30 32	544 365 333	35 30 55	489 233 214	531 367 343	34 33 56	4,7 233 222
Primary metals	33	1,009	<b>9</b> 7	828	1,038	93	783
Ferrous metals and products Nonferrous metals and products	331-32,3391,3399 333-36,3392	766 323	(r)	588 240	733 305	(J)	556 225
Fabricated metal products	34 35	682 1,483	115 162	290 878	688 1,479	119 159	290 873
communication	36,48	2,314	165	1,854	2,361	167	1,896
Radio and TV receiving equipment .  Electronic components	365 367) 366.48	65 1,406	m 99	(º) 1,197	66 1,429	(†) 99	(*) 1,220
Other electrical equipment	361-64,369	843	ניז	לי	565	(7)	(1)
Motor vehicles and motor vehicles equipment	371 373-75,379	1,312	100	1,134	1,317	10:	1,137
Aircraft and missiles	372,19 38	1,006 460	8½ 83	809 248	959 475	81 87	770 258
Scientific and mechanical measuring instruments Optical, surgical, photographic, and	381-82	136	31	ני)	138	32	(°)
other instruments	383-37	324	52	11)	337	55	(1)
Other manufacturing industries Nonmanufacturing industries	21,27,31,39 07-12,14-17,41-47, 49-67,739,807,891	451 550	- 87 76	202 270	457 551	88 76	206 273

<sup>&</sup>lt;sup>4</sup> Not separately available but included in total.



# Table B-36.—Employees in R&D-performing companies; total and company R&D funds per employee, by industry and selected company size group: 19721

		Number employed March 1972	Total P&D funds per	Company R&D Funds
Industry and size of company	SIC code	(thousands)	employee	per employee
Total  Distribution by industry		14,082	\$1,380	<del></del>
Food and kindred products Textiles and apparel	20 22.23	984	260	
Lumber, wood products, and furniture	24.25	601 258	100 200	100
Paper and allied products	26	612	300	(*)
Chemicals and allied products	28	1,062	1,800	(²) 1,610
Industrial chemicals	281-82	614	1,700	1,420
Drugs and medicines	283	166	3,360	(7)
Other chemicals	284-89	282	1,090	(2)
Petroleum refining and extraction	29,13	531	890	86%
Rubber products	30	367	720	63ú
Stone, clay, and glass products Primary metals	32	343	490	480
Ferrous metals and products		1,038	250	240
Nonferrous metals and products	331-32,3391,3399	733	190	180
		305	410	380
Fabricated metal products	34	688	320	330
Machinery Electrical equipment and communication	35	1,479	1,330	1,100
Radio and TV receiving equipment	36,48	2,361	2,090	1,030
Electronic components	; :	66	820	(4)
Communication equipment and communication	367 <sub>1</sub> 366,48	1,429	2,220	1,030
Other electrical equipment	361-64,369	865	1,990	(²)
Motor vehicles and motor vehicles equipment	371)		.,550	
Other transportation equipment	373-75 379	1,317	1,500	1,270
Aircraft and missiles	371,19	959	5,230	990
Professional and scientific instruments	38	475	1,690	1,340
Scientific and mechanical measuring instruments Optical, surgical, photographic, and other	381-82	138	890	720
instruments	383-87	337	2,020	1,590
Other manufacturing industries	21,27,31,39	457	310	(2)
Nonmanufacturing industries	07-12,14-17,41-47,		3.0	(7)
	49-67,739,807,891	551	1,290	500
Distribution by size of company (based on number of employees)				<del></del>
5,000 to 9,999		1,564	790	650
10,000 or more		9,817	1,630	900

<sup>&</sup>lt;sup>1</sup> Averages were derived by dividing total and company R&D funds or a calendar year by employment figure for March of that year.

<sup>&</sup>lt;sup>2</sup> Not separately available but included in total.



## Table B-37.—Net sales of R&D-performing manufacturing companies, by industry and selected company size group: 1971 and 1972

(Dollars in millions)

					,		
			1971			1972	
			Companies employm			Соприліез етріоут	
			5,000 1-	10,000 or	1	5,000 to	10,000 or
Industry	SIC code	Total	9,5'4	more	Total	9.999	mote
Total		\$502,30.	\$52,906	\$360,018	\$544,045	\$56,905	\$39,366
Food and kindred products	20	52,968	8,557	29,990	56,328	9,167	32,120
Textiles and apparel	22,23	12,611	1,818	8,808	13,622	1,938	9,607
Lumber, wood products, and						l	ı
furniture	24.25	7,156	1,318	3,435	7,848		3,979
Chemicals and allied products	26 28	20,858 48,219	7,405 7,293	15,725 29,535	22,581 52,469	2,689 7,946	16,949 32,512
· · · · · · · · · · · · · · · · · · ·			<del>                                     </del>	<del></del>	1	<del></del>	<del></del>
Industrial chemicals	251-82	26,169 6,791	1,627 2,645	21,007	28,509	1,792	22,885
Other chemicals	283 284-89	15,257	3,021	2,603 5,725	7,470 16,490	2.533 3.220	3,134 6,493
County fragulation accounts and account accounts and accounts and accounts and accounts and accounts and accounts and accounts and accounts and accounts and account accounts and accounts and accounts and accounts and account accounts and accounts and accounts and account account account account accounts and account account account accounts and account account account accounts and account	20407	17,277	7,021	- 77.5	19,430	3,220	97-73
Petroleum relining and extraction	29,13	58,264	2,772	54,267	62,308	3,073	57.924
Rubber products	30	12,549	848	8.924	13,764	1,013	9,833
Stone, clay, and glass products	32	9,267	1,615	5,863	10,218	1,705	6,646
Primary metals	33	33,3%	2,967	24,835	36,500	3,225	27,322
Ferrous metals and products	331-32.3391,3399	21,095	(*)	16,045	23,277	r)	17,834
Nonlerrous metals and products	333-36,3392	12,302	(*)	8,790	13,222	(†)	9,488
Fabricated metal products	34	20.303	2.913	9,975	21.3%	3,251	10,267
Machinery	35	45,849	4,491	25,591	49.734	4,792	25,292
Electrical equipment and						- 1	
Communication	36.48	6,2149	4,618	49,685	68,23%	5,108	54.756
Radio and TV receiving equipment	365	2,618	(*)	(¹)	2,912	(*)	(1)
Electronic components	367				·		
Communication equipment &	l ž	34,817	2,725	29,494	38,212	2,963	32,511
communication	366-48)						
Other electrical equipment	361-64,369	24,713	(')	(°)	27,107	(1)	(')
Motor vehicles and motor vehicles			-				
equipment	3717						
Other transportation equipment .	373-75,379	56,904	3,559	50,664	64,416	3,839	57,791
Aircraft and missiles	372,19	30,919	2,709	25,200	30,851	2,896	25,020
Professional and scientific instruments .	38	13.320	2,224	7,427	14,795	2,392	8,533
Scientific and mechanical measuring							
instruments	381-82	3,443	557	(*)	3 <i>7</i> 43	643	(')
Optical, surgical, photographic, and	4-4-			_			
other instruments	333-87	9,878	1,668	(')	11.052	1,749	<i>P</i> 1
Other manufacturing industries	21,27,31,39	17,517	2,799	19.183	19,052	2.567	11,816

<sup>1</sup> Not separately available but included in total.



<sup>58</sup>103

Table B-38.—R&D funds as percent of net sales in R&D-performing manufacturing companie by industry and size of company: 1957-58 and 1963-72

Industry and size of company	SIC code	1957	1958	1963	1964	1965	1966
ਦਿਸ਼		5,4	3.6	4.5	4.6	4.3	4.2
Distribution by industry			-	<b>—</b>		<del> </del>	===
food and kindred products	20	.3	١.	l .		l	l
Textiles and apparel	22,23		] 3	1 4	1 4	A	1 4
Lumber, wood products, and furniture	24,25	()	3	.5 .5	5 .5	.5	5
Paper and allied products	26	.6	3		•	4	1 4
Chemicals and allied products	28	3.5	3.5	43	.8 4.5	4.3	.9
Industrial chemicals				<del></del>	<del></del>		4.4
Drugs and medicines	201-62	5.0 3.6	5,4	5.1	5.0	4.7	4.6
Other chemicals	284-89	1.3	4.1 1.5	4,7 2,8	6.3	6.4	7.3
				2.0	2.5	2.3	
Petroleum refining and extraction	29.13	2	1.1	1.0	1,1	10	.9
Rubber products	30	1.7	1.8	2.3	2.0	1.9	1.9
Stone, clay, and glass products	32	(*)	(7)	1.6	1.6	. 1.6	1.5
Frimary metals	33	.5	.7	.8	.8	.8	7
Ferrous metals and products!	331-32,3391,3399	(1)	.6	7	.7	7	7
Nonferrous metals and products	333-36,3392	es l	7	1.1	1.0	و	.8
Colorent and a second		=					<b>=</b>
Fabricated metal products	34	1,6	1,7	1.6	1.5	1.3	1,3
Machinery	35	3.4	3.5	4,2	4.2	4.0	3.9
communication							
	36,48	7,6	10.3	70.1	9.9	9.1	8.5
Radio and TV receiving equipment	365	(*)	(7)	(*)	(*)	(9)	2.0
Electronic components	367	- 1					
Communication equipment	K	(1)	11.3	13.0	13.0	11.4	10.3
& communication Other electrical equipment	366.48)				I	- 1	
Otner electrical equipment	361-64,369	(1)	9.7	7.3	7.0	7.0	7.3
Motor vehicles and motor vehicles							
equipment	371		1	1		ı	
Other transportation equipment ,	373-75,379	2.9	4.2	3.4	3.6	3.1	3.2
Aircraft and missiles	372,19	16.8	17,7	26.7	28.3	27.0	23.7
Professional and scientific instruments	38	7.0	7,8	5.9	60	5.9	5.5
Scientific and mechanical measuring		<del>  </del>		<del></del>			
instruments	381-82	9.5	10.2	4.1	4.3	4.0	3.7
Optical, surgical, photographic, and				-,,,	• • •	7.0	3./
other instruments	383-87	5.2	6.3	6.9	6.8	6.7	6.1
Other manufacturing industries	21,27,31,39	(t)	1.3	2	7	ا ر	.6
Distribution by size of company			=			<u> </u>	<u> </u>
(based on number of employees)	1	I	- 1	1	1	ı	
less than 1,000	I					-1	
1,000 to 4,999	***************************************	1.8	1.3	1.9	2,4	2.1	2.7
5,000 to 9,999		11.8	18	2.4	1.8	2.0	2.3
10,000 or more	· ····	13.9	48	5.3	5.3	4.5	<b>{1.9</b>
	)						<b>\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\</b>

Industrial chemicals	263	
Petroleum refining and extraction Rubber products Stone, clay, and glass products Primary metals	30 32	
Ferrous metals and products <sup>1</sup> Nonferrous metals and products	331-32,3,291,3399 333-36,3392	
Fabricated metal products	34 35	
Communication	36,48	
Radio and TV receiving equipment Electronic components	365 367	and the second second
& communication Other electrical equipment	366,48) 361-64,369	- Company
Motor vehicles and motor vehicles equipment	371} 373-75,379} 372,19 38	Colline for a Lobert Breathan a Street
Scientific and mechanical measuring instruments	381-82 383-87 21,27,31,39	
Distribution by size of company (based on number of employees) Less than 1,000		Para allucenti allucenti allucenti in allucenti in allucenti alluc

Industry and size of company

Lumber, wood products, and furniture ....

Paper and allied products .....

Chemicals and allied products .....

S/C code

22,23

24,25



Separate data for companies with 5,000 or more employee estimated by the National Science Foundation for 1957, Revisions of R& yield separate data for companies in these size groups.

<sup>1</sup> Not separately available but included in total.

Included in the other manufacturing industries group.

<sup>3</sup> SIC codes 3391 and 3399 included in the nonferrous metals and products group for 1957-1965.

<sup>4</sup> Included in the other electrical equipment group.

# R&D funds as percent of net sales in R&D-performing manufacturing companies, by industry and size of company: 1957-58 and 1963-72

1958	1943	1964	1965	1966
3.8	4.5	4.6	4.3	4.2
			1	
.3 .3	1 4	.4	.4	.4
.4	.5	.5 .5	.5 .4	.5 .4
.7	.8	.8	.5	.9
3.8	4.3	4.5	4.3	4.4
5.4 4.1	51 47	5.0 6.3	4.7 6.4	4.6
1.5	2.8	2.5	23	7.3 2.2
1.1	1.0	11	1.0	.9
1.8	2.3	2.0	1.9	1.9
(¹) .7	1.6 .8	1.6	1.6	1,5
.6	7	.8 .7	.8	-7
7	1,1	1.9	.7 .9	,7 .8
1.7	1.6	1.5	1.3	1.3
3.8	4.2	4.2	40	39
10.3	10,1	9.9	9.1	8.5
(")	(1)	(*)	(*)	2.0
11.3	13.0	13.0	11.4	10.3
9.7	7.3	7.0	7.0	7.3
4,2	3.4	3.6	3,1	3.2
17.7	26.7	28.3	27.0	23.7
7.8	5.9	6.0	5.9	5.5
10.2	4,1	4.3	4.0	3.7
6.3	69	6.3	6.7	6.1
1.3			.7	<u></u>
Ī			ļ	
1.3	1.9	2.4	2.1	2,7
18	2.4	1.8	2.0	2,3
4.8	5.3	5.3	45	{1,9 {5,3

Industry and size of company	SIC code	1967	1998	1969	1970	1971	1972
Total		4.2	4.0	4.0	3.7	3,5	3,4
Distribut n by industry .		1	-	<b>-</b>		<del>                                     </del>	===
food and kindred products	.] 20	١,	l .		l .		1
Textiles and apparel	22.3	.5 .5	.5	4	.5	.5	.5
Lumber, wood products, and furniture	24.25	.3	.5	.6	.5	.5	4
Paper and allied products	ж.	9.	4 9	,4 1.0	.8	7	7
Chemicals and ailied products	28	4.6	4.2	4.2	.9 3.9	.9 3.8	.8
Industrial chemicals ,		4.8	<del> </del>				3.5
Drugs and medicines	283	8.0	4.3 7.2	4,4	4.2	3.9	3.7
Other chemicals	284-89	2.3	2.2	7,2	7.6	7.5	7.5
			2,2	2.1	1.8	1.9	1.9
Petroleum . ining and extraction	29.13	.8	.8	.9	1.0	.9	.8
Rubber products	30	1.9	2.0	1.9	1.9	1.8	1.9
Stone clay, and glass products		1,8	1.6	1.7	1.7	1,7	1.6
Primary metals	33	.8	.8	.8	.8	.8	7
oducts!	331-32,3391,3399	.8	7	7	7	7	.6
Nonferrous metals and products	333-36,3392	1.0	1.0	1.0	1.0	1.0	.5 1.0
Fabricated metal products	34		==	=	===		===
Machinery	35	1,3	1.3	1.2	1.2	1.1	1.1
Electrical equipment and	"	4.2	4.1	3.9	3.8	3.9	3.9
Communication ,,,,,	36,48	8.6	8.5				
Radio and TV receiving equipment				7.9	7,4	7.3	7.2
Electronic components	365	1.9	2.2	2.2	2,7	2.4	1.9
Communication equipment	367			l	I	ĺ	
& communication	366.48	10.3	10.0	8.9	8.3	8.3	8.3
Other electrical equipment	361-64,365	7.3			1		
	201,007		7.4	7.3	6.6	6,4	6.3
Motor vehicles and motor vehicles					i		
equipment	371			[	ı	i	
Other transportation equipment	373-75.379	3,4	3,1	3.1	3.5	3.1	3.1
Aircraft and missiles  Professional and scientific instruments	372,19	19.7	17.4	18.3	16.0	15.9	16.3
	38	5.4	5.8	5.7	5.5	5.6	5.4
Scientific and mechanical measuring							
instruments	381-82	3.9	3.9	3.3	3.2	3.2	3.3
Optical, surgical, photographic, and	1	1	- 1				3.3
other instruments	383-87	6.0	6.4	6.5	6.3	6.4	6.2
Other manufacturing industries	21,27,31,39	.6	7	2	.8	.8	.8
Distribution by size of company			==	<del> </del> -	=-+		<u> </u>
(based on number of employees)		- 1	1	- 1	- 1	1	
Less than 1,000		1.7	1		_ 1	_ [	
1,000 to 4,999	1	1.7	(1)	(2)	1.9	1.7	1.8
5,000 to 9,999		2.1	( <sup>1</sup> ) 2.3	(') 2.1	1.7	1.6	1.6
10,000 or more		5.2	47	4.7	2.3	22	2,2
		7/4	-7/	3,/	4.4	4.2	4.1

<sup>5</sup> Separate data for companies with 5,000 or more employees and for companies with 1,000 to 4,999 employees were estimated by the National Science Foundation for 1957. Revisions of R&D statistics by the U.S. Bureau of the Census for this year did not yield separate data for companies in these size groups.

p for 1957-1965.



Table B-39.—Company R&D funds as percent of net sales in R&D performing manufacturing companie by industry and size of company: 1957-58 and 1963-72

Industry and size of company	SIC code	1957	1958	1963	1964	1965	1966
Total		1.5	1.6	1.9	2.0	2.C	2.0
Distribution by industry							
Food and kindred products	20	.3	.3	(1)	(')	A	A
Textiles and apparel	22,23	(')	.2	.4	.4	A	(1)
Lumber, wood products, and furniture	24,25	(')	.4	(')	(')	(')	A
Paper and allied products	26	.6	.7	.8	.8	.8	t)
Chemicals and allied products	28	3.1	3.2	3.6	3.8	3.7	3.8
Industrial chemicals	281-82	4.2	4.3	4,1	4.2	3.9	3.8
Drugs and medicines	283	3.6	4.0	4.5	5.6	5.4	(1)
Other chemicals	254-89	1.2	1.3	7.8	1.9	2.0	(')
Petroleum refining and extraction	29.13	7	1.1	1,2	10	.9	.9
Rubber products	30	1.1	1.4	1.6	1.6	1.7	17
Stone, clay, and glass products	32	(7)	r)	1.6	1.5	1.5	1.5
Primary metals	33	.5	.6	7	7	7	7
Ferrous metals and products!	331-32,3391,3399	(')	.6	7	.6	7	7
Nonferrous metals and products	333-26,3592	111	.6	.9	9	.9	.8
•			==				=
Fabricated metal products	34	1.1	1.1	1.4	1.3	1.2	1,1
Machinery	35	7.0	2.1	3.1	3.2	3.1	30
Electrical equipment and communication	36.48	2.6	3,3		3.6	3.6	3,4
			<del></del>	<del></del>			
Radio and TV receiving equipment	365 367)	(*)	(4)	(*)	(1	(1)	(1)
Electronic components	)°″(	(1)	3.3	4.2	4.3	4.3	3.8
Communication equipment &	366,48	1 17	,,,	7.*	1	1 "	~
Other electrical equipment	361-64.369	(1)	3.3	3.0	3.1	3.0	(*)
• •			====	===			<del></del>
Motor vehicles and motor vehicles				l			
equipment ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	371) -/3-75.379	2.1	2.8	2.5	2.6	2.3	2.4
Other transportation equipment	./3-/5,3/9j 372.19	i e	2.3	2.6	2.5	3.4	3.4
Aircraft and missiles Professional and scientific instruments	3/2,19	2.0 3.9	4.1	4.2	4.2	4.0	3.8
		3.9	7/1	<del></del>	<del></del>		
Scientific and mechanical measuring			l <u>.</u>	٠.	۱	١	٠.,
instruments	381-82	-4.0-	4.0	3,1	3,1	2.9	2.8
Optical, surgical, photographic, and	383-87	3.8	4.7	4.6	4.8	4.4	4.1
Other manufacturing industrie.	21,27.31.39	0.c (')	4.7	.6	.6	7	(5)
Other manufacturing moustine.	21,27,31,37			<u> </u>			<b>⊨</b>
Distribution by size of company			-		1	1	
(based on number of employees)					l .		l .
Less than 1,000	x = x + x + - x + x = + + x + x	1,4	,7	1.5	1.4	1.7	1.4
1,000 to 4,999		\$1.2	1.3	1.5	1.6	2.1	1.3
5,000 to 9.999		1.65	1.9	2.1	2.1	2.1	1.5 2.2
10,000 or more			<u> </u>	<u> </u>	<u> </u>	<u> </u>	122

*Included in other electrical equipment group.
5 Estimated by the National Science foundation.

Less than 1,000 .....

1,000 to 4,999 ....

5,000 to 9,999 ....

10,000 of more ......

Industry and size of company

Total .....

Distribution by industry

food and kindred products ......

Paper and allied products .....

Chemicals and allied products

Industrial chemicals .....

Drugs and medicines .....

Other chemicals .....

Stone, clay, and glass products ......

Nonferrous metals and products ......

Fabricated metal products .....

Machinery .....

communication .....

Radio and TV receiving equipment .....

Electronic components .....

communication .....

Other electrical equipment ......

Motor vehicles and motor vehicles

equipment .....

Other transportation equipment .......

Aircraft and missiles .....

Professional and scientific instruments .....
Scientific and mechanical measuring

Other instruments ......Other manufacturing industries .....

Distribution by size of company (based on number of employees)

Communication equipment &

Ferrous metals and products!

Electrical equipment and



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1967

20 22,23

24,25

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281-82

284-89

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361-64,369

373-75,379

372,19

381-82

383-87

21,27,31,39

365 367)

331-32,3391,3399

333-36,3392

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SIC code

. , , , . . , . . . . . . . . . . . .

<sup>1</sup> Not separately available but included in total.

<sup>&</sup>lt;sup>2</sup> Data included in the other manufacturing industries group.

FSIC codes 3391 and 3399 included in the nonferrous metals and products group for 1957 to 1965.

## ny R&D funds as percent of net sales in R&D performing manufacturing companies by industry and size of company: 1957-58 and 1963-72

	1963	1964	1965	1966
1.6	1,9	2.0	2.0	2.0
.3	(')	(*)	.4	.4
2	A	A	.4	(')
A J	(†) .8	(¹) .5	(¹) .8	,4 (°)
3.2	3.6	18	3.7	3.8
43	4,1	4.2	39	3.8
4.0	4.5	5.6	54	(*1
1.3	1.5	1.9	2.0	(*)
1.1	1,2	1,0	.9	.9
1,4	1.6	1.6	1,7	1,7
(†) .6	1.6 .7	1.5 <i>7</i>	1.5 .7	1.5 .7
.6	7	.6		.7
.6	9	.9	.9	.8
1,1	1,4 -	1,3	1.2	1,1
2.1	3.1	3.2	3.1	3.0
3.3		3.6	3.6	3.4
(*)	(9	(*)	(*)	(*)
3.3	4.2	4,3	43	3.8
3.3	3.0	3.1	3.0	(ª)
_				
2.8	2.5	2.6	2.3	2.4
2.3	26	2.5	3.4	3.4
4.1	4.2	4.2	4.0	3.5
40	3.1	3,1	2.9	2.8
4.1	4.8	4,8	44	4.1
(1)	6	.6_		(')
.7	1.5	1.4	1.7	1,4
1.3	1.5	1.6	2.1	1.3
1.9	21	2.1	2,1	{1.5 2.2
				12.4

<u> </u>	r <del> </del>		ı	r		·	
Industry and size of company	SIC code	1967	1968	1969	1970	1971	1972
Total		2.1	2,1	2.2	2.2	2.1	2.0
Distribution by industry							
Food and kindred products	20	.5	.5	A	.5	.5	.5
Textiles and apparel	22,23	(?)	(r)	(°)	(?)	.5	.4
Lumber, wood products, and furniture	24,25	.3	A	A	.8	(*)	(')
Paper and allied products	16	(†)	(')	('j	(1)	(1)	(')
Chemicals and allied products	28	4.0	3.7	3.8	3.5	3,4	3.3
Industrial chemicals	281-82	3.9	3.6	3.6	3.6	3,3	3,1
Drugs and medicines	283	(†)	(†)	(1)	(†)	(')	(°)
Other chenacas	284-89	(7)	(')	(')	(r)	(')	(7)
Petroleum refining and extraction	29.13	.6	.8	.9	.9	.8	,7
Rubber products	30	1,7	1.8	1,7	1,7	1,7	1,7
Stone, clay, and glass products	32	1,7	1.6	1,7	1,7	1,6	1.6
Primary metals		.8		.8	.8		
Ferrous metals and products*	331-32,3391,3399	7	.7	7	7	2	.6
Nonferrous metals and products	333-36,3392	.9	.9	.9	.9	1,0	.9
Fabricated metal products	34	1.2	1,2	1,2	1.1	1.1	1.1
Machinery	35	3.2	3.1	3.3	3.3	3.2	3.3
Electrical equipment and				,			
communication	36,48	3.5	3.7	3.6	3.5	3,6	3.6
Radio and TV receiving equipment	365	(†)	(1)	(t)	(¹)	(')	(")
Electronic components	367						
Communication equipment &	}	3.9	4.0	3.7	3.8	38	3.9
communication	366.48)		ł		į		
Other electrical equipment	361-64,369	(')	(')	(1)	(')	(†)	(')
Motor vehicles and motor vehicles							
equipment	3711						
Other transportation equipment	373-75,379	2.5	2.3	2.5	2.8	26	2.6
Aircraft and missiles	372,19	4,0	3.7	4.2	3.7	3,3	3.1
Professional and scientific instruments	32	3.5	3.7	3.8	4.0	4,3	4,3
Scientific and mechanical measuring	•						
instruments	381-82	2.5	2.6	2.3	2.4	2.6	2.6
Optical, surgical, photographic, and							
other instruments	383-87	3.9	4,1	4.4	4.5	4.9	.4.9
Other manufacturing industries	21,27,31,39	(º)	(1)			(†)	(')
Distribution by size of company	-						
(based on number of employees)							
Less than 1,000	*************	1,6	(r)	(')	1,6	1.5	1.5
1,000 to 4,999	*********	1.4	(')	(1)	1.3	1,3	1.3
5,000 to 9,999	******	1.6	1,5	1.2	1.8	1.8	1,8
10,000 of more		2.3	2.3	2.4	2.4	2,3	2.3

<sup>\*</sup> Included in other electrical equipment group.

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products group for 1957 to 1965.



<sup>5</sup> Estimated by the National Science Foundation.

Table B-40.—R&D funds as percent of net sales in R&D-performing manufacturing companies ranked by size of R&D program, by industry: 1972

	<del></del>			
Industry	510 1-	First 4	First 8	First 20
Total	SIC code	companies	companies	companies
		9.1	9.1	10.1
Food and kindred products	20	1	1.1	.8
Textiles and apparel	22,23	.6	7	.6
Lumber, wood products and				-
furniture	24,25	.8	.8	.7
Paper and allied products	26	2.0	1.7	1.1
Chemicals and allied products		6.0	6.3	5.2
Industrial chemicals	281-82	6.0	5.4	4.6
Drugs and medicines	283	11.5	9.3	8.2
Other chemicals	284-89	2.2	2.3	2.3
Petroleum refining and extraction	29,13	1,0	1.0	.8
Rubber products	30	2.2	2.2	2.1
Stone, clay, and glass products	32	2.9	2.5	1.8
Pr mary metals	33	.9	9	.8.
Ferrous metals and products	331-32,3391,3399	.7	.6	.6
Nonferrous metals and				
products	<u>333-36,3392</u>	1.3	1.2	1.0
Fabricated metal products	34	1.6	1.6	1.4
Machinery	35	11.2	8.6	7.0
Office, computing, and accounting		.		7.10
machines	357	/ 1	I	
Electrical equipment and	l	12,7	11.6	9.6
communication	36,48	, ,		
Radio and TV receiving		1	1	
equipment	365	2.2	1.9	1.9
Electronic components	367	1		
Communication equipment &		13.0	9.3	9.3
communication	366,48		1	
	361-64,369	10.5	10.0	8.0
Motor vehicles and motor vehicles	Į,		l	
equipment	371	3.6	3.6	3.4
Other 'ransportation equipment Aircraft and missiles	373-75,379		1	<i>2.</i> -
Professional and scientific	372,19	29.8	26.6	18 9
instruments		ا، ۔۔	l	
Scientific and mechanical	38	10.4	7.8	<u>6.5</u>
measuring instruments			_ 1	
Optical, surgical, photographic,	381-82	4.2	3.7	3.8
and other instruments	383-87	20.4	اء ,	
<b>_</b>		10.4	7.8	6.7
Other manufacturing industries	21,27,31,39	1.5	.8	.8
<del></del>				



## Table B-41.—Company R&D funds as percent of net sales in R&D-performing manufacturing companies ranked by size of net sales, by industry: 1972

[Dollars in millions]

-		Company R	&D funds	Net s	sales	Company Ro	
		r'	First 20	First 8	First 20	First 8	First 20
Industry	SIC code	1	ompanies	companies	companies	companies	companies
Total		•2,606	\$4,373	\$86,978	\$137,748	3.0	3.2
Food and kindred products  Textiles and apparel  Lumber, wood products, and furniture  Paper and allied products	20 22,23 24,25 26	67 23 30 102	136 42 39 154	17,067 6,046 4,855 11,455	6,168	.4 .4 .6	.5 .4 .6 .9
Chemicals and allied products	28	605	972	18,130	27,064	3.3	3.6
Industrial chemicals	281-82 283 284-89	772 331 162	947 488 215	16,282 4,314 8,099	23,971 6,520 11,348	4.7 7.7 2.0	4.0 7.5 1.9
Petroleum refining and extraction	29,13 30	329 216	448 237	41,831 10,415	60,990	.8 2.1	1
products	32 33	122 125	148 188	6,044 17,820		2.0 .7	- 7
Ferrous metals and products Nonferrous metals and products	331-32,3391,3399 333-36,3392	92 82	112 168	15,194 9,222	19,496 12,046	.6 .9	.6 .9
Fabricated metal products  Machinery  Electrical equipment and	34 35	94 1,049	126 1,204	7,816 18,484	· ·	1.2 5.7	1.1 4.5
communication	36,48	1,655	1,901	36,391	48,072	4.5	4.0
Radio and TV receiving equipment	365 367	(°)	(')	2,742	2,904	(1)	(') 
Communication equipment & communication	366,48	1,085	1,229	25,636	32,484	4.2	3.8
Other electrical equipment	361-64,369	) (¹)	(1)	18,056	21,700	(1)	(')
Motor vehicles and motor vehicles equipment  Other transportation equipment	371 373-75,379	1,612	1,658	54.059	59,912	3.0	2.8
Aircraft and missiles Professional and scientific Instruments	372,19 38	694 450	843 519	16,663 8,376	26,317 10,913	4.2 5.4	3.2 4.8
Scientific and mechanical measuring instruments	381-82	46	78	2,009	2,901	2.3	2.7
Optical, surgical, photographic, and other instruments	383-87	503	650	8,131	9,980	6.2	6.5
Other manufacturing industries	21,27,31,39	51	99	10,683	15,557	.5	.6

<sup>&</sup>lt;sup>1</sup> Not separately available but included in total.



Table B-42.—Funds for basic research, applied research, and development: 1953-72

[Dollars in mullions]

Year	Total	Basic research	Applied research	Development
1953	\$3,630	\$151	1\$726	1\$2,753
1954	4,070	166	¹814	,
1955	4,640	189	1928	13,513
1956	6.605	253	1,268	5.084
1957	7,731	271	1,670	5.790
1958	8,389	295	1,911	6,183
1959	9,618	320	1,991	7,307
1960	10,509	376	2,029	8,104
1961	10,908	395	1,977	8,537
1962	11,464	488	2,449	8,527
1963	12,630	522	2,457	9,651
964	13,512	549	2,600	10,362
965	14,185	592	.,658	10,934
966	15,548	624	2,843	12,081
967	16,385	·629	2,915	12,842
968	17,429	642	3,124	13,663
969	18,318	618	3,287	14,413
970	18,062	629	3,39-,	14,034
971	18,311	610	3,384	14,318
972	19,437	611	3,521	15,304

<sup>&</sup>lt;sup>1</sup> Estimated by the National Science Foundation.



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# Table 3-43.—Funds for basic research, applied research, and development, by selected industry and size of company: 1971 and 1972

[Dollars in millions]

	1	1971				
Industry and size of company	SIC code	Total	Basic research	Applied research	Develop- ment	
Total  Distribution by industry		18.311	610	3,384	14,31	
Food and kindred products	20	245	20	107	11	
Textiles and apparel	22.23	59	2	21		
Lumber, wood products, and furniture	24.25	48	(*)	(¹) 57	1 1	
Paper and allied products	26 28	187 1,819	241	57 707	8	
Chemicals and allied products	281-82	1.020	120	436	4	
Industrial chemicals	283	510	101	184	] 2	
Other chemicals	284-89	289	20	87	1	
Petroleum refining and extraction	29.13	505	21	224	2	
Rubber products	30	230	4	58	] 1	
Stone, clay, and glass products	32	155	9 17	49 113	1	
Primary metals	33	272			<del></del> '	
Ferrous metals and products	331-32,3391,3399 333-36,33392	144 128	(2)	(†) (†)		
•	34	233	(1)	(')	1	
Fabricated metal products	35	1.773	20	248	1,5	
Electrical equipment and communication	36.48	4,534	145	692	3.6	
Radio and TV receiving equipment	365	64	(')	(1)		
Electronic components	367	h i				
Communication equipment and		2,881	127	447	2,3	
communication	366.48 361-64,369	٠	0	(1)	1,3	
Other electrical equipment		1,589	<del>                                     </del>			
Motor vehicles and motor vehicles equipment	371 373.75,379	1,756	13	148	1.5	
Other transportation equipment	372.19	4,912	54	464	4,3	
Professional and scientific	·			_		
instruments	38	744	16	85	1	
Scientific and mechanical measuring	381-82	110	4	19		
Optical, surgical, photographic, and other	1	'''	1	'	1	
instruments	383-87	633	12	66	<u> </u>	
Other manufacturing industries	21,27.31,39	136	7	33	1	
Nonmanufacturing industries	07-12,14-17,41-47.		1	٠.,	Ι.	
	49-67,739,807,891	704	31	309	<u> </u>	
Distribution by size of company					1	
(hased on number of employees)		1,170	72	337	.  ;	
5,000 to 9,999	· · · · · · · · · · · · · · · · · · ·	15,063	1 -	1	1 '	
10,000 or more	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	1 .2,003	1	1		

	<u> </u>
Industry and size of company	SIC code
Total	
Food and kindred products	22, 24.
Paper and allied products Chemicals and allied products	
Industrial Chemicals	281- 2 284-
Petroleum refining and extraction	29.
Primary metals	331-31,3391,33 333-36,33
Fabricated metal products	36.
Radio and TV receiving equipment  Electronic components  Communication equipment and communication	3 3 366, 361-64,3
Motor vehicles and motor vehicles equipment Other transportation equipment Aircraft and missiles Professional and scientific	3 373-75.3 372,
instruments	381
instruments ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	21,27,31 07-12,14-17,41- 49-67,739,807,8
Distribution by size of company (based on number of employees)	77,007,607,7
5.000 to 9.999	.,,,



<sup>1</sup> Not separately available but included in total.

#### e B-43.—Funds for basic research, applied research, and development, by selected industry and size of company: 1971 and 1972

[Dollars in millions]

	197	1	
	Basic	Applied	Develop-
Toʻal	research	research	ment
18,211	610	3,384	14,318
245	20	107	118
59	2	21	37
48	(*)	(¹)	39
187	4	57	126
1,819	241	707	872
1.020	120	436	464
510	101	184	226
289	ν,	87	182
505	21	224	259
230	4	58	168
155	9	49	97
272	17	113	142
144	(1)	(¹)	88
128	(1)	(')	54
233	(1)	(1)	167
1,773	20	248	1,504
4,534	145	692	3,697
64	(1)	(1)	44
2.881	127	147	2,307
1.589	()	<u></u> <u>U</u>	1,345
1,756	13	148	1,595
4.912	54	464	4.393
744	16	85	643
110		19	88
633	12	66	555
136	7	33	96
704	21	309	364
1,170	72	337	761
15,063	451	2,416	12,197

		1972				
Industry and size of company	SIC code	Total	Basic research	Applied research	Develop- ment	
Total		19,437	611	3,521	15,304	
Food and kindred products	20	258	20	105	134	
Textiles and apparel	22,23	61	2	21	32	
Lumber, wood products, and furniture	24,25	51	(') 4	(¹) 62	121	
Paper and allied products	26 28	186 1,909	246	75 <u>3</u>	90	
Industrial chemicals	281-82	1,045	120	450	47	
Drugs and medicines	283	558	107	205	247	
Other chemicals ,	284-89	306	19	99	18:	
Petroleum refining and extraction	29,13	473	23	221	- 23 20	
Rubber products	30 32	263 167	1 11	58 51	10	
Stone, clay, and glass products	33	264	12	105	14	
Ferrous metals and products	331-31,3391,3399	137	(')	(1)	8	
Nonferrous metals and products	333-36,3392	126	(1)	(1)	6	
Fabricated metal products	34	241	(1)	(1)	17	
Machinery	35	1,964	23	267	1,67	
Electrical equipment and communication	36.48	4,946	145	806	3,99	
Radio and TV receiving equipment	365	54	(')	(')	3:	
Electronic components	367	3,173	126	527	2.52	
Communication equipment and	366,48	1,719	(1)	(9)	1,43	
communication	361-64.369	1./19	<del></del>	<del></del>	1,77	
Motor vehicles and motor vehicles equipment	371 373-75.379	1,962	11	156	1,81	
Other transportation equipment	372,19	5,014	57	424	4,53	
Professional and scientific						
instruments	38	804	15	94.	69	
Scientific and mechanical measuring	381.82	123	,	25	,	
instruments	301,02	123	,	- "	ľ	
instruments	383-87	680	11	69	60	
Other manufacturing industries	21,27,31,39	143	6	31	10	
Nonmanufacturing industries	07-12,14-17,41-47.		1	1		
, and the second	49-67.739,807,891	711	27	297	38	
Distribution by size of company				1		
(based on number of employees)				l		
5,000 to 9,999		1,238 16,039	74 455	345 2,558		
10,000 or more	************	10,039	133	1,5%		



# Table B-44.—Funds for basic research, applied research and development, by industry, source, and selected company size group: 1972

[Dollars in millions]

		Federal			Company				
Industry and size of company	SIC code	Total	Basic research	Applied research	Develop- ment	Total	Basic research	Applied research	Develop- ment
Total	*	\$8,090	·	\$956	\$7,003	\$11,347	\$480	\$2,565	\$8,302
Distribution by industry	***	<b> </b>					<del></del>	32.303	30,302
Food and kindred products  Textiles and apparel  Lumber, wood products, and furniture	20 22,23 24,25	1 1 (')	(¹) (²)	(†) (†)	(¹) (¹) (¹)	257 61 (')	(¹) (¹)	(†) (†) (†)	0 0
Paper and allied products  Chemicals and allied products	26 28	(¹) 196	(¹) 45	(¹) 67	(†) 84	(') 1,713	Ö	(1)	(*)
Industrial chemicals  Drugs and medicines  Other chemicals	281-82	175 (')	39 (¹)	63 (º)	73 (')	870 (')	201 81 (')	686 386 (¹)	825 403 (')
Petroleum refining and extraction Rubber products Stone, clay, and glass products Primary metals	29.13 30 32 33	15 32 3	(')	12 (') 2	(') 31 1	458 231 164	(') (') 11	209 (') 49	(') 170 104
Ferrous metals and products Nonferrous metals and products	331-32,3391,3399 333-36,3392	2 10	*********	(¹) (')	. 3 (¹) (¹)	252 135 116	(')	96 (')	(')
Fabricated metal products	1 25	11 339 2,504	(¹) (¹) 47	(') (') 320	10 242 2,138	230 1,625 2,442	(') (') 98	(¹) (¹) 486	164 1,432
Radio and TV receiving equipment Electronic components Communication equipment &	365 367	(') 1,699	(') #4	(') - 227	(¹) 1,428	(¹)	(') 82	(') 300	1.858 (') 1,053
Communication	366,48) 361-64,369	(')	(2)	. (9	(')	()_	(7)		
Motor vehicles and motor vehicles equipment	371) 373-75,379	303	(')	÷	295	1,679		(1)	
Aircraft and missiles	372,19	4,068	15	251	3,802	945	(¹) 42	(') 173	1,520 731
instruments	38 381-82	168 24	4	11	152	636	11	82	543
Optical, surgical, photographic, and other instruments	383-87	144	(1)	(7)	16	99	(1)	(')	80
Other manufacturing industries	21,27,31,39 07-12,14-17,41-47 49-67,739.807,891	(¹) 432	18	(') 176	(¹) 238	537 (') 278	(¹) 9	(') (') 121	463 (') 148
Distribution by size of company (based on number of employees)									
5.000 to 9.999	* * ********	226 7,187	6 88	79 674	141 6,425	1,012 8,852	68 367	266 1,884	678 6,601

<sup>1</sup> Not separately available but included in total.



## Table B-45.—Funds for basic research, by industry and size of company: 1957-58 and 1963-72

(Dollars in millions)

Industry and size of company	SIC code	19571	19581	1963	1964	1965	1966
Total		5271	\$295	\$522	<b>\$</b> 549	\$592	\$624
Distribution by industry		<del> </del>		<b> </b>			
Food and kindred products	20	4	5	12	14	10	13
Textiles and apparel	22.23	1	1	1	(2)	(7)	1
tumber, wood products, and furniture	24,25				(5	(2)	
Paper and allied products	26	1	(2)	2	2	3	4
Chemicals and allied products	28	82	92	152	153	173	176
Industrial chemicals	281-82	(2)	(2)	105	105	119	(')
Drugs and medicines	283	18	21	33	35	38	45
Other chemicals	284-89	6	6	14	(1)	(1)	. 9
Petroleum refining an extraction	29,13	35	34	34	37	34	29
Rubber products	30	4	(2)	8	(5)	(3)	5
Stone, clay, and glass products	32	(2)	(5)	6	5	`ģ	(4)
Primary metals	33	6	7	11	11	13	12
Ferrous metals and products*	331-32,3391,3399	5	5	8	8	10	(-)
Nonferrous metals and products	333-36,3392	(7)	2	3	3	3	3
fabricated metal products .,	34	1	1	5	4	4	4
Machinery Electrical equipment and	35	17	20	25	26	22	26
communication	36.48	53	63	133	134	148	122
	···	<del></del>	<del></del>				
Radio and TV receiving equipment	365 367	(1)	(')	(2)	(1)	(*)	(*)
Electronic components &	36/	36	43	110	112	121	96
communication	366,48	<b> </b>	77	,,,,	,,,	'-'	,,,
Other electrical equipment	361-64,369	17	21	23	22	27	(*)
			===	`— <u> </u>			<del>===</del>
Motor vehicles and motor vehicles							
equipment	371	} 5	(*)	28	38	37	(*)
Other transportation equipment	373-75.379	1'			68	74	74
Aircraft and missiles	372.19 38	25 8	26 10	59 ( <sup>7</sup> )	(²)	(7)	(1)
				(7		17	
Scientific and mechanical measuring	381-82	3	٠,	4	3	3	/h
Optical, surgical, photographic, and	301-02	ر	2	•	3	,	(1)
other instruments	383-87	6	8	(2)	(2)	(2)	(2)
ougi marongur 1/122/11117 11 . 11	30507	== <u>=</u>	<u> </u>			====	====
Other manufacturing industries	21,27,31,39	13	8	3	- 4	4	4
Nonmanufacturing industries	07-12.14-17.41-47.						_
	49-67,739,807,891	(1)	(4)	28	25	29	51
Distribution by site of company				-			
(based on number of employees)							
less than 1.000	* *** ********	(7)	(2)	(²)	(²)	(²)	39
1,000 to 4,999	·	24	32	31	34	40	67
5,000 to 9,999		218	240	439	461	488	38
10,000 or more		15 -10	- ***		701		480

	r	
Industry and size of Company	5IC code	1967
Total	***********	\$6
Distribution by industry Food and kindred products Textiles and apparel Lumber, wood products, and furniture Paper and allied products Chemicals and allied products	20 22.23 24,25 26 28	1
Industrial chemicals  Drugs and medicines  Other chemicals	281-82 283 284-89	
Petroleum refining and extraction Rubber products Stone, clay, and glass products Primary metals ferrous metals and products Nonferrous metals and products	29,13  32 33 331-32,3391,3399 · 333-36,3392	
Fabricated metal products Machinery Electrical equipment and communication	34 35 36.48	1
Radio and TV receiving equipment , , , , Electronic components	365 367 366,48 361-64,369	} 1
Motor vehicles and motor vehicles equipment	371 373-75,379 372,19 38	ł
Scientific and mechanical measuring instruments Optical, surgical, photographic, and other instruments	381-82 383-87	
Other manufacturing industries Nonmanufacturing industries ,	21,27,31,39 07-12,14-17,41-47, 49-67,739,807,891	
Distribution by size of company (based on number of employees) Less than 1,000		entranzianaja imperazione disperimento

<sup>\*</sup>SIC codes 3391 and 3399 included in the nonferrous metals and produc



<sup>5</sup> Included in the other electrical equipment group.

<sup>&</sup>lt;sup>1</sup> Estimated by the National Science Foundation.

<sup>&</sup>lt;sup>2</sup> Not separately available but included in total.

Data included in the other manufacturing industries group.

#### Table B-45.—Funds for basic research, by industry and size of company: 1957-58 and 1963-72

[Dollars in millions]

19581	1963	1964	1965	1966
\$295	\$522	\$549	\$592	\$624
5	12	14	10	13
1	1	(9)	(-)	1
15	2	(*) 2	(²) 3	4
92	152	153	173	176
(7)	105	105	119	(*)
21	33	35	38	45
6	14	(2)	(1)	9
34	34	37	34	29
(5) (2)	8 6	(i)	(*)	5 (?)
7	11	5 11	9 13	12
5	8	8	10	(4)
2	3	3	3	. 'i
1	5	4	4	- 4
20	25	26	22	26
63	133	134	148	122
153	(3)	(3)	(1)	(*)
1			·	
43	110	112	121	96
21	23	22	27	(1)
			• •	
(-)	28	38	37	(2)
26	59	68	74	74
10	(i)	(4)	(4)	(1)
2	4	3	3	(7)
8	(²)	(²)	(')	(²)
8	3	4	4	4
(1)		25	29	51
(7)	(2)	(1)	(ħ	39
32	31	34	40	67
240	439	461	488	38 480
<u> </u>				(700

Industry and size of Company	SIC code	1967	1968	1969	1970	1971	1972
Total	** ***** ***** *	\$629	\$642	\$618	\$629	\$610	\$611
Distribution by industry	-						
Food and kindred products	20	17	17	18	20	20	20
Textiles and apparel	22.23	"	"	1 2	2	2	1 2
Lumber, wood products, and furniture	24.25		(1)	(1)	(1)	(2)	(1)
Paper and allied products	26	4	4	4	5	- 4	14
Chemicals and allied products	28	184	201	206	230	241	246
Industrial chemicals	281-82	(')	(7)	(7)	(1)	120	120
Drugs and medicines	283	45	59	65	89	101	107
Other chemicals	284-89	14	13	13	18	20	19
Petroleum refining and extraction	29,13	36	37	38	26	21	23
Rubber products	30	5	6	7	5	4	4
Stone, clay, and glass products	32	(1)	(')	(1)	(r)	9	11
Primary metals	33	13	14	16	18	17	12
Ferrous metals and products <sup>4</sup>	331-32,3391,3399	(1)	(1)	(7)	(1)	(')	(1)
Nonferrous metals and products	333-36,3392	4	5	8	`s	(1)	(4)
-1							
Fabricated metal products	34 35	3	3	3	4	(¹) ~~	(7)
Machinery	35	26	31	21	20	20	23
Communication	36.48	131	134	134	144	145	145
Radio and TV receiving equipment	365	(7)	(')	(²)	(²)	(1)	(')
Electronic components	367	)					
Communication equipment &		} 112	:15	118	127	127	126
communication	366,48	,					
Other elect-fcal equipment	361-64,369	(1)	(2)	(1)	(2)	(')	
Motor vehicles and motor vehicles							
equipmer	371	)					
Other transportation equipment	373-75.379	<b>(</b> 1)	(2)	(4)	(1)	13	71
Aircraft and miscles	372,19	73	71	67	63	54	57
Professional and scientific instruments	38	(2)	. ( <sup>1</sup> )	(1)	(4)	16	15
Scientific and mechanical measuring							
instruments	381-82	(²)	(*)	(')	(')	4	3
Optical, surgical, photographic, and							
other instruments	383-87	(2)	(1)	(²)	(2)	12	11
Other manufacturing industries	21,27,31,39	- 5	5	5	5	7	6
Nonmanufacturing industries	07-12.14-17.41-47,		1	•	-	,	
<b>y</b> macouncy	49-67,739,807,891	52	45	43	38	31	27
Butchiston by the of comme						===	===
Distribution by size of company (based on number of employees)							
Less than 1.000		56	Ø	(2)	38	36	33
1,000 to 4,999		45	(2)	(4)	58	50 51	50 50
5.000 to 9.999		50	55	62	62	72	74
10.000 or more		478	490	469	471	451	455

<sup>4</sup> SIC codes 3391 and 3399 included in the nonferrous metals and products group for 1957 to 1965. 5 Included in the other electrical equipment group.



Table B-46.—Funds for basic research, by industry and selected company size group: 1971 and 1972

[Dollars in millions]

	-		1971			1972	
			Companie: employm	with total		Companie employя	s with total nent of—
Industry	SIC code	Total	5,000 to 9,999	10,000 or more	Total	5,000 to 9,999	10,000 or more
Total	*************	\$610	<b>\$</b> 72	\$451	\$611	574	\$455
Food and kindred products Textiles and apparel Lumber, wood products, and	20 22,23	20 2	1 (')	16 1	200	, ,	16
furniture	24,25	(1)		(f)	(1)		(1)
Chemicals and allied products	26	241	(')	(1)	4	, ,,	(*)
Industrial chemicals			49	166	246	·	168
Drugs and medicines	281-82	120 101	(¹) 41	(1)	120	, ,	(1)
Other chemicals	284-89	20	(1)	52 (')	107 19		53
Petroleum refining and extraction				<del></del>	====	<u> </u>	(1)
Rubber products	29,13	21	(')	(1)	23	(1)	(1)
Stone, clay, and glass products	30	4 9	(') (')	3 8	4 11	(')	3
Primary metals	33	17	(1)	16	12	(') (')	11 10
Ferrous metals and products	331-32,3391,3399	(')	(1)	(1)			
Nonferrous metals and products	333-36,3392	ő	(1)	(1)	(1)	(¹)	(') (')
Fabricated metal products	34	(1)	(')	()	(')	==	_=
Machinery Electrical equipment and	35	20	2	17	23	2	(¹) 20
communication	36,48	145		126	145	8	123
Radio and TV receiving equipment Electronic components	365 367)	(1)	,,	(*)	(')		(')
Communication equipment & Communication	366.48	127	8	108	126	8	104
	361-64,369	<u>(')</u>		(1)	(')		(1)
Motor vehicles and motor vehicles							
Other transportation equipment	371} 373-75,379	13	5	8	11	5	6
Aircraft and missiles	3/3·/5,3/91 372.19	54		51		-	-
Professional and scientific instruments.	38	16	81	8	57 15	(9)	56 8
6c and mechanical measuring		<del></del>	<del></del>		<del></del>	'7	- <del></del>
Optical, surgical, photographic, and	381-82	4	(1)	(r)	3	(7)	(1)
Other instruments	383-87	12	(1)	(1)	11	(1)	(')
Other manufacturing industries	21,27,31,39	7	(')	5	6	(1)	===
Nonmanufacturing industries	07-12,14-17,41-47, 49-67,739,807,891	31	6	í	27	8	3

<sup>1</sup> Not separately available but included in total.

Table B-47.—Funds for basic rese

[Dollars in mill

Field of science	1967	19
Total	\$629	
Physical sciences	308	
Chemistry	162 (¹) (¹)	
Mathematics	12 14	
Atmospheric sciences	(¹) (¹) (¹)	
Engineering (including metallurgy) Life sciences	172 69	
Biological sciences	(¹) (°)	
Other sciences	53	

<sup>1</sup> Not separately available but included in total.



#### by industry and selected company 1 and 1972

II-ans]

L								
Ĺ	1971		1972					
	Companies emplos m	ent of—		employm	<del></del>			
L	5,000 to 9,999	10,000 or more	Total	5,000 to 9,999	10,000 or more			
510	\$72	\$451	\$611	\$74	\$455			
20 2	1 (')	16 1	20	,	16			
(')		(¹)	(1)		(1)			
4 241	(¹) 49	(') 166	246	(¹) 51	(') 168			
20	(')	(7)	120		(1)			
01	41	52	107	44	53			
20	(')	(')	19	(')	(')			
21	(1)	(1)	23	(')	(')			
4 9	(1)	3 8	4	(1)	3			
17	(¹) (°)	16	11 12	(1) (2)	11 10			
(')	(1)	(')	(')	(1)	(')			
O	(')	(')	<u></u>	(1)	(7			
(1)	(')	(')	(1)	(1)				
20	2	17	23	`2	20			
45	8	126	145	8	123			
(°)		(')	(1)		(')			
27	8	108	126	8	104			
()		(1)	(')		<u>(')</u>			
$^{-}$								
13	5	8	11	5	6			
4	r)	51	57	(')	56			
16	(')	8	15	(')	8			
4	r)	(1)	3	(')	(')			
12	<u>r)</u>	(1)	- 11	(1)	<u>(†)</u>			
7	(1)	5	6	(')	4			
"	r)	1	27	Ö	3			
		_ ·						

Table & 47.—Funds for basic research, by field of science: 1967-72

[Dollars in millions]

Field of science	1967	1968	1969	1970	1971	1972
Total	\$629	\$642	\$618	\$629	\$610	\$611
Physical sciences	308	317	324	303	287	289
Chemistry	162 (¹) (¹)	191 (¹) (¹)	213 (¹) (¹)	196 (¹) (¹)	186 (¹) (¹)	188 (¹)
Mathematics	12 14	13 11	13 11	13	14 8	14 8
Atmospheric sciences	(¹) (²) (¹)	(¹) (¹) (¹)	(¹) (¹) (¹)	(¹) (¹) (¹)	3 3 2	3 3 2
Engineering (including metallurgy) Life sciences	172 69	181 76	170 74	1 <i>7</i> 0 107	159 117	159 117
Biological sciences	(¹) (¹)	50 26	58 16	71 36	77 40	77 40
Other sciences	53	43	26	28	24	24

<sup>&</sup>lt;sup>3</sup> Not separately available but included in total,



# Table B-48.—Funds for basic research, by selected industry and field of science: 1972

(Dollars in millions)

Industry	SIC code	Total	Physical sciences	Mathe- matics	Environ- mental sciences	Engineering (including metallurgy)	Life sciences	Other sciences 2
Total		<b>\$</b> 611	\$289	\$14	\$8	<b>\$</b> 159	\$117	\$24
Food and kindred products Textiles and apparelLumber, wood products, and	20 22,23	20 2	9			1	9 	. <i>.</i>
furniture	24.25 26 28	(¹) 4 246	4 141	(')		······································	(¹) 83	(1
Industrial chemicals Drugs and medicines Other chemicals	281-82 283 284-89	120 107 19	80 46 15	(')		(¹) (¹)	21 58 4	(') (')
Petroleum refining and extraction	29.13	23	16		2	4	1	
Rubber products	30 32 33	4 11 12	(¹) 3			(') 7	(¹) 2	
Ferrous metals and products . Nonferrous metals and	331-32,3391,3399	(')	(1)			(')	(')	
products	333-36,3392	<u>(')</u>	(')		<u></u>	(')	(')	
Fabricated metal products Machinery	34 35	(¹) 23	. (¹) 11	········	 (י)	(') (')	············(')	
Electrical equipment and communication	36,48	145	54	6	<b></b>		8	
Radio and TV receiving equipment Electronic components	365 367)	(')	(1)					
Communication equipment & communication	366,48)	126	44	(')		(1)	8	•
Other electrical equipment Motor vehicles and motor	361-64,369	<u>(')</u>	(1)	(1)		( <u>')</u> .		
vehicles equipment Other transportation equipment .	371 <sub>1</sub> 373-75,379	11	4	(')		3	(') 1	(1
Aircraft and missiles	372,19 38	57 15	(')	2	(1)	33	4	
Scientific and mechanical measuring instruments Optical, surgical, photographic,	381,82	3	(1)			(')	(')	
and other instruments	383-87	11	(')_			('')	(י)	
Other manufacturing industries Nonmanufacturing industries	21,27,31.39 07-12,14-17,41-47,	· 6	4			(1)		(1
·	49-67,739,807,891	27	(')	(')	(י)	(')	(')	('

<sup>(1)</sup> Not separately available but included in total.



# Table B-49.—R&D-performing companies with 5,000 or more employees and number of companies performing basic research only, by industry: 1972

		<u> </u>		inles with tota	l employme	nt of—	
		5,000 to	9,999 perfo	rming	10,000	or more perf	orming
Industry	SIC code	R&D	Basic research	Basic research as percent of R&D	R&D	Basic research	Basic research as percent of R&D
Total		213	71	33	301		
Food and kindred products Textiles and apparel Lumber, wood products, and furniture Paper and allied products Chemicals and allied products	20 22,23 24,25 26 28	20 10 5 12 22	11 5 1	55 50 8 68	30 22 4 17 29	<del></del>	4 3 2 4
Industrial chemicals	281-82 283 284-89	5 9 8	4 8 3	80 89 38	18 6 5	14 5	7 7 8 6
Petroleum refining and extraction Rubber products Stone, clay, and glass products Primary metals	29,13 30 32 33	5 6 7 12	2 2 5 6	40 33 71 50	15 6 10 21	14 4 6 9	9: 6: 6: 4:
Ferrous metals and products  Nonferrous metals and products	331-32,3391-3399 333-36,3392	10	4 2	40 100	12	2	17 78
Fabricated metal products  Machinery  Electrical equipment and communication	34 35 36.48	11 25 20	1 5	9 20 25	10 28 38	2 13	20
Radio and TV receiving equipment Electronic components Communication equipment and communication Other electrical equipment	365 367 366,48 361-64,369	1 10 9	5	50	2 22	21 1 11	55 50 50
Motor vehicles and motor vehicles equipment	371) 373-75,379) 372,19	13	4 2	31	14 14 18	9 5 12	64 36 67
Professional and scientific instruments  Scientific and mechanical measuring	38	12	2	17	9	5	56
instruments Optical, surgical, photographic, and other instruments	381-82	5	1	20	2	1	50
Other manufacturing industries	21,27,31,39	12	3	14	7	4	57
Nonmanufacturing industries	07-12,14-17,41-47, 49-67,739,807,891	9	2	25	12 18	5	42 28



# Table B-50.—Funds by applied research and development, by product field: 1963-72

(Dollars in millions)

Product field	SIC code	1963	1964	1965	1966	1967
Total		<b>\$</b> 12,095	<b>\$</b> 12,948	\$13,592	\$14.924	<b>\$</b> 15, <b>7</b> 57
Atomic energy devices <sup>1</sup>		609	709	642	627	675
Ordnance, except guided missiles	19, except 192	92	94	103	153	218
Guided missiles and spacecraft	192	3,345	3,496	3 <i>7</i> 72	4.031	3741
Food and kindred products	20	102	118	131	130	134
Textile mill products	22	(2)	(2)	21	42	55
Chemicals, except drugs and		,,,	,,			
medicines	28, except 203	861	949	1,019	1,036	1,119
Industrial inorganic and organic	,					
chemicals	281	242	304	330	324	347
Plastics materials and synthetic resins,						
rubber, and fibers	282	379	402	420	438	474
Agricultural chemicals	287	45	48	64	77	92
Other chemicals	284-86	196	195	204	197	205
Drugs and medicines	283	227	234	274	322	346
Petroleum refining and extraction	29,13	194	205	211	206	215
Rubber and miscellaneous plastics						
products	30	87	102	112	128	132
Stone, clay, and glass products	32	74	85	92	99	121
Primary metals	33	152	164	178	194	206
Ferrous metals and products	331-32.3391.3399	90	97	108	104	117
Nonferrous metals and products	balance of 33	62	68	70	90	91
Fabricated metal products	34	135	150	153	161	204
Machinery	35	913	970	1,113	1,254	1,293
Engines and turbines ,	351	124	126	138	173	192
Farm m3Chinery and equipment	352	76	79	96	100	102
Construction, mining, and materials						
handling machinery	353	58	60	69	110	119
Metalworking machinery, and						
equipment	354	58	66	52	76	67
Office, computing, and accounting						
machines ,,	357	412	458	549	573	7,14
Other machinery, except electrical .	balance of 35	185	182	209	222	199
Electrical equipment, except						
Communication	36 except 365-67	277	305	319	375	
Electric transmission and distribu-						
tion equipment	361	47	46	51	69	
Electrical industrial apparatus	362	<b>7</b> 7	84	87	111	
Other electrical equipment and				_	<b> </b>	3.053
supplies	363-64 and, 369	152	175	181	195	
Communication equipment and	366.65	3.000			2 200	
electronic components	365-67	2,150	2,223	2,258	2.3%	
Motor vehicles and other transportation			4-0			
equipment	37, except 372	651	678	713	807	831
Motor vehicles and equipment	371	623	651	685	<b>7</b> 57	755
Other transportation equipment	373-75 and 379	28	27	28	50	76
Aircraft and parts	372	1,520	11.670	1,599	1,953	2,168
Professional and scientific	,,,	/2-10	,,	,,	,,,,,	
		1				
instruments	38	298	346	372	461	535
	38	298 3421	346 1463	372 511	461 548	710

Product field	SIC code	1968
Total		\$16,
Atomic Energy devices!		1
Ordnance, except guided missiles	19, except 192	1
Guided missiles and spacecraft	192	3,2
Food and kindred products	20	
Textile mill products	22	l
Chemicals, except drugs and	i	1
medicines	28, except 283	1,
Industrial inorganic and organic		
chemicals	281	1 :
Plastics materials and synthetic resins,		i '
rubber, and fibers	282	1 .
And and the state of the state	287	1
Agricultural chemicals ,,		<b>I</b> .
Other Chemicals	284-86	ļ
Outside and distance	283	
Drugs and medicines		
Petroleum refining and extraction	29,13	l '
Rubber and miscellaneous plastics		l
products	30	l '
Stone, clay, and glass products	32	l '
Primary metals	33	:
Ferrous metals and products	331-32,3391,3399	<del>                                     </del>
	9	l
Nonferrous metals and products	balance of 33	ļ
Fabricated metal products	34	
Machinery	35	1 1
•		<del>''</del>
Engines and turbines	351	1 :
Farm machinery and equipment	352	l
Construction, mining, and materials		
handling machinery	353	} .
Metalworking machinery, and		l
equipment	354	1
Office, computing, and accounting		
machines	357	۱ ،
Other machinery, except electrical	balance of 35	
Other machinery, except electrical	balance of 55	<u> </u>
Electrical equipment, except	_	1
communication	36 except 365-67	j
Electric transmission and distribution		
· ·	361	
equipment		
Electrical industrial apparatus	362	3,
Other electrical equipment and		
supplies	363-64 and, 369	
Commission and		
Communication equipment and		1
electronic components	365-67	i
Motor vehicles and other transportation		
equipment	37, except 372	] ;
Motor vehicles and equipment	371	
, , ,		'
Other transportation equipment	373-75 and 379	ļ
Aleccale and parts	372	2.
Aircraft and parts	3/2	2,
Professional and scientific		1
instruments	38	1 7
Other product fields, not elsewhere		
classified		1,1



Distributed according to SIC code from 1968 to present.
Not separately available but included in total.
Estimated by the National Science Foundation.

# Table B-50.—Funds by applied research and development, by product field: 1963-72

[Dollars in millions]

1964	1965	1966	1967
\$12.948	\$13.592	\$14.924	\$15.757
709	642	627	675
94	103	153	218
3,496	3 <i>7</i> 72	4,031	3,741
118	131	130	134
(7)	21	42	55
949	1,019	1,036	1,119
304	330	324	347
402	420	438	474
48	64	77	92
195	204	197	205
234	274	322	346
205	211	206	215
102	112	128	132
85	92	99	121
164	178	194	208
97	108	104	117
68	70	90	91
150	153	161	204
970	1.113	1.254	1,293
126	138	173	192
79	96	100	102
60	69	110	119
66	52	76	67
458	549	573	614
182	209	222	199
305	319	375	
46 84	51 87	69: 171	
175	181	195	3.053
2.223	2.258	2,3%	
678	713	807	831
651	685	757	755
27	28	50	76
11,670	1,599	1,953	2.168
346	272	461	535
1463	511	548	710

Product field	SIC code	1968	1969	1970	1971	1972
Total		\$16,787	\$17,700	\$17,433	\$17,702	\$18,825
Atomic Energy devices*	***** ******* ****					
Ordnance, except guided missiles	19, except 192	201	186	192	192	205
Guided missiles and spacecraft	192	3 <i>78</i> 6	3,711	3,115	2,832	2,724
Food and kindred products	20	165	179	204	207	229
Textile mill products	22	58	66	55	60	60
Chemicals, except drugs and						
medicines	28, except 283	1.168	1,214	1,312	1,316	1,311
Industrial inorganic and organic chemicals	281	382	390	398	396	402
Plastics materials and synthetic resins.	201		"	"		'
rubber, and fibers	282	466	482	521	511	483
Agricultural chemicals	287	99	104	126	130	123
Other chemicals	284-86	221	237	267	277	303
			===			===
Drugs and medicines	283	375	417	447	506	532
Petroleum refining and extraction	29.13	239	252	272	266	304
Rubber and miscellaneous plastics						
products	30	160	163	193	215	253
Stone, clay, and glass products	32	130	157	128	128	111
Primary metals		207	224	235	230	234
ferrous metals and products	331-32,3391,3399	119	125	127	114	123
Nonferrous metals and products	balance of 33	88	99	106	116	111
				<del></del>	70;	673
Fabricated metal products	34	478	504	622		
Machinery	35	1,396	1,562	1,676	1,783	1.965
Engines and turbines	351	203	196	204	246	292
Farm machinery and equipment	352	96	99	89	90	<del>}</del> >
Construction.mining.and materials				_		
handling machinery	353	129	154	182	196	229
Metalworking machinery, and						
equipment	354	90	83	86	86	85
Office, computing, and accounting					901	
machines	357	678	812	863	264	996
Other machinery, except electrical	balance of 35	201	218	252	254	261
Electrical equipment, except	-					
communication	36 except 365-67		i	!		
Electric transmission and distribution						
equipment	361					l
Electrical industrial apparatus	362			1		
Other electrical equipment and	502	3,363	3,409	3,372	3,615	3,947
supplies	363-64 and, 369					
supplies 11:1:111 11 1117 111	303-01 21101 303		<u> </u>			
Communication equipment and					1	
electronic components	365-67				1	
Motor vehicles and other transportation						
equipment . , , , , ,	37. except 372	956	1,139	1,138	1,404	1,647
Motor vehicles and equipment	371	860	1,051	1,045	1,258	1,469
Other transportation equipment	373-75 and 379	96	58	90	146	178
		* 45*				==
Aircraft and parts	372	2,370	2,579	2,556	2,423	2,534
Professional and scientific		***		44,	(62	Ars
instruments	38	719	814	724	652	852
Other product fields, not elsewhere classified		1,103	1,124	1,191	1,172	1.246
сымира	******		-1,124	1,171	.,,,,,	.,240



# Table B-51.—Funds for applied research and development, by product field and source: 1972 [Dollars in millions]

Product rield	SIC code	Total	Federal	Company
Total		\$18,825	\$7,959	\$10,868
Ordnance, except guided missiles	19, except 192	205	112	93
Guided missiles and spacecraft	192	~	-,	336
Food and kindred products	02	.,	ε	ε
Chemicals arrest dames and	-	09		9
medicines	28 0xcont 283	700. 1	,	,
Industrial increanic and		)07/1	CC	757
organic chemicals	287	282	ţ	096
Plastics materials and synthetic	•	<u>.</u>	2	Ď.
resins, rubber, and fibers	282	477	16	461
Agricultural chemicals	287	121	: €	ξ
Other chemicals	284-86	305	:e	ε
Drugs and medicines	283	532	11	521
Petroleum refining and extraction	29,13	304	Ξ.	ĘE
Rubber and miscellaneous			;	:
plastics products	30	253	ε	ε
Primary motals	32		m	108
• • • • • • • • • • • • • • • • • • • •	55	524		0
refrous metals and products Nonferrous metals and	331,332,3391,3399	123	ε	Đ
products	balance of 33	111	) (i)	6
Fabricated metal products	34	673	ε	(C)
	35	1,365	160	1,805
Engines and turbines	351	292	©	ε
equipment	352	66	Ī	66
Construction, mining, and materials		-		
Metalworking machinery	353	523	ε	Đ
equipment	364	0	-	4
Office, computing, and accounting	5	<u> </u>	<u>-</u>	Đ
machines	357	966	86	Ş
Other machinery, except		:	<u> </u>	2
electrical	balance of 35	261	31	230
Electrical equipment, except	-			
communication	36 except			
	365-67			
Electric transmission and distribution				
equipment	361			
Electrical industrial apparatus	362	3,947	2,162	1,785
Other electrical equipment and supplies	363-64 and 369			
	200			
Communication equipment and electronic components	365-67			
Motor vehicles and other transportation		_	_	
desident amazina a compare de la fill fill fill a compare de la fill fill and a compare de la fill fill fill d	37. excent 372.	1.647		and the second s



465	774	1,239		elsewhere classified
629	224	883	38	Instruments
963	1,571	2,534	372	Aircraft and parts
(1)	(0)	178	373-75 and 379	equipment
0	(1)	1.469	371	Motor vehicles and equipment . Other transportation
(J)	(i)	1,647	37, except 372	eqipment
			365-67	Communication equipment and electronic components Motor vehicles and other transportation
			363-64 and 369	and supplies
1,785	2,162	3,947	361	equipment
				Electric transmission and distribution
			36 except 365-67	Electrical equipment, except communication
230	31	261	balance of 35	electrical
- - - -	93	966	357	machines
€ 	E	88	354	equipmentOffice.computing and accounting
€	ε	229	353	handling machinery Metalworking machinery and
56		66	352	equipment
		292	351	Engines and turbinesFarm machinery and
1.805	 5	673 1,965	35	rabricated metal products
	(C)	111	balance of 33	products
٥	ε	123	331,332,3391,3399	Ferrous metals and products Nonferrous metals and
			33	Primary metals
~ ç	€"	3 5	32	Stone, clay, and glass products
				Rubber and miscellaneous plastics products
1 52		532	283	Drugs and medicinesPetroleum refining and extraction
-	20		284-86	Other chemicals
40		7/4	202	Agricultural chamicale

<sup>1</sup> Not separately available but included in total.



## Table B-52.—Funds for applied research and development, by industry and product field: 1972

[Dollars in millions]

									Proc	duct field a	nd SIC cod	e		
Industry	SIC code	Total	Ordnance, except guided missiles	Guided missiles and spacecraft	Food and kindred products	Textile mill	Chemicals, except drugs and medicines	Drugs and medicines	Petroleum refining and extraction		Stone, clay, and glass products	Primary metals	Fabricated metal products	e Machinery n
		-	19. except				28,except							7.5
ļ			192	192				283 \$532	29.13	<del></del>	-	\$234		\$1,965
Total		<b>\$</b> 18,825	\$205	\$2,724	\$229				\$304	=		<u> </u>	30/3	
Food and kindred products  Textiles and apparel  Lumber, wood products, and furniture  Paper and allied products	20 22,23 24,25 26 28	239 59 51 182 1,662			165 1 	(¹) 40 ,,,,,,,,	3 9			1		(¹ (¹	2	12 (')  36 .
Chemicals and allied products Industrial chemicals	281-82	925		7	10	(1)	625	-		<del></del>		+	<del></del>	20
Drugs and medicines Other chemicals	283 284-89	451 286		,	7		34 205	384		4	(†) (*)	C.		(¹) (¹)
Petroleum refining and extraction	29.13 30 32 33	451 260 156 252	8			2 (1)	109 32 21 18		265 (1)	151 5	68	C	2	(') 5 2 8
Ferrous metals and products Nonferrous metals and products	331-32.3391,3399 333-36.3392	131 121		,			6 12		(1)	1 5	1 2	8: 7:		4 5
Fabricated metal products	34 35 36,48 365	1,941 4,801	2 65	2 2 638	2 4 3	1	24 27 46		5	4 4 3	4 3 11	<del>!                                      </del>	9 6	41 1,196 341
Radio and TV receiving equipment	367	Ł .		*******						1		('		
Electronic comporents	366,48	3,047	16	438	(1)		9	(1)		(')	•		14	218
Other electrical equipment	361-64,369		49	200	(1)		37	(1)		(1)	5	('	('	123
Motor vehicles and motor vehicles equipment	371 373-75,379	1,9/2	l	25 1,981	1	- C	23		1 ''	17	1	I	12	134 54
Aircraft and missiles Professional and scientific instruments	372,19 38			1,901			22			E .			) 1:	31
Scientific and mechanical measuring instruments Optical, surgical, photographic, and	381.82	İ	·	5	C)			(1)	1			(1	1	5
other instruments	383-87	669	[1]	8	(1)	('	20	(1)	(1	(')	3	('	1 -	26
Other manufacturing industries Nonmanufacturing industries	21.27.31,39 07-12.14-17,41-47, 49-67,739,807,891	137 683		51	13	,	13	2		5			5 1: 3 (	34 40
	77,007,007		L.,	L			L	<u></u> _	<u> </u>		<u> </u>	ل		

Not separately available but included in total.



## s for applied research and development, by industry and product field: 1972

(Dollars in millions)

,																
						Proc	luct field a	nd SIC cod	e							
iance, tept ded siles	Guided missiles and spacecraft	food and kindred producis	Textile mill products	Chemicals, except drugs and medicines	Drugs and medicines	Petroleum refining and extraction		Stone. clay, and glass products	Primary metals	Fabricated metal products		Electrical equipment and com-	Motor vehi- cles and other trans- portation equipment	Aircraft and parts	instru-	Other product fields, N E C
except 192	192	20	22	28.except 283		29,13	30	32	33	34	35	36	37, except 372		38	*******
\$205	\$2,724	\$229	\$60	\$1.287	\$532	\$304	<b>\$</b> 253	\$111	\$234	\$673	\$1,965	\$3,947	\$1,647	\$2,534	\$883	\$1,239
	*******	165 1	(¹) 40 (¹)	3 9 8	** * *** *** ****	********	3 4 (')	2	(²) (²)	6 2	12 (') 36	( <sup>4</sup> )	***********		  (')	8 4 34 132 116
21	7	32 10 7 14	( <sup>5</sup> )	1	38 384 24	(1)	17	(') (') (')	16 (')	31		13 (¹)	8	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	7	89 8 19
( <sup>3</sup> 1	** ***	2	2 (')	109 32 21	3	265	4 151 5	(') 68	(°)	39 8 2	5 2	(¹) 15 9	3		3	13 32 39
(t)	*** ****	****	*******	18 6 12		(1) (1)	1	1	158 85 73	8	4	7 1 6	(*) (*) (*)	1 ''		23 22 1
1 2 65	2 2 638	2 4 3	,i., ,.,	24 27	*******	3 5	4 4 3	4 3 11	19 10	(1)	1,198	424	36		4 11 116	29 170 321
	~	. ,	•••••			********	*******		C			(')	********			. , , , , , ,
16	438	(1)		9	(1)	******	(1)	4	1	14	218	1,879	16	79	83	282
49	200	(')		37	(1)		(1)	6	(1)	(')	123	(1)	_ 12	310	34	39
49	25	(')	(')	2.3	16	(¹)	17	(')		12	134	318		l	8	
13 (1)	1,981 13	(¹) (¹)		22			17 (¹)		1	13					(') 583	
(°)	5	(')	(*)		(')		(1)	1	(*	1		32	1	İ		
(*	8	(')		20	(')	(1)	(1)	3		3	26			(''	541	====
12	4	13	8 .	13	2		5	2	'	13			1	]	3	
31	51	4	]	3	3	9	]	4	L	1 6	40	192	1:	33	133	139



4 C

Table B-53.—Funds for applied research and development, by industry and product field: 1971

[Dollars in millions]

i		1	<u> </u>	<del></del>	γ	т		·	Produc	ct field and	SIC code			
Industry	SIC code	Total	Ordnance, except guided missiles 19,except 192	missiles and spacecraft	i	mill products	28, except	Drugs and medicines	<u> </u>	Rubber products	products	metals		Machinery
Total		\$17.702	\$192	\$2,815	<del> </del>	1	<del></del>	<del></del>			<del></del>	<del></del>	-	<del></del>
food and knowled products  Textiles and apparel  Lumber, wood products, and furniture l'aper and allied products  Chemicals and allied products	20 22.23 24,25 26 28	58 47 183	•••••••• ••••••		147 1 (¹)	42 (¹)	2 2 8 1 12	3	********	2 3 (')	(4)	(r) (r)	3 1 5 2	12 (') 1 37
Industrial chemicals	281-82 283 284-89	900 409 269			9 4	(1) (1)	845 614 35 195	45	(1)	13		16 ( <sup>1</sup> )	29	22 17 (') (')
Petroleum refining and extraction Rubber products Stone, clay, and glass products Primary metals	29.13 30 32 33	484 227 146 255	3 (t)	2	2	2 (')	120 48 16 22		257 (¹)	137 5	1 ''1	2 (¹) (¹) 161		(') 4 4
Ferrous metals and products	331-32,3391,3399 333-36,3392	136 119	(')		,		7 15		·······(')	1	1	87 74	10	10 6 5
Fabricated metal products  Machinery  Electrical equipment and communication	34 35 36,48	227 1,753 4,389	3 2 65	2 2 625	2 3 3	1	32 23 45	1	2 3	6 1 2	2 2 10	6 10	81 30 349	42 1,068 336
Radio and TV receiving equipment  Electronic components  Communication equipment and  communication	365 367 366,48	62 . 2.754	15		(1)		8	******		(1)	4	(')		2
Other electrical equipment ,	361-64,369	1,573	50	198	(9)		37	(1)		0	6	(')	334	111
Motor vehicles and motor vehicles equipment Cither transportation equipment Aircraft and missiles Professional and scientific instruments	371 373-75,379 372,19 38	1,743 4.857 728	50 13	46 2,056 13	(¹) (¹)	(1)	17 19	6		14 13	(9)	3 10	27	101 51
Scientific and mechanical measuring instruments Optical, surgical, photographic, and other instruments	381-82 383-87	106	(')	7	(1)	(')	19 2 17	(1)	(1) (2)		1 12	(') (')	8	· 5
Other manufacturing industries	21.27.31,39 07-12,14-17,41-47, 49-67,739,807,891	129	11 29	3 55	15	3	11		10	( <sup>1</sup> ) 1	2	3	10	21 33 33

<sup>1</sup> Not separately available but included in total.



## unds for applied research and development, by industry and product field: 1971

[Dollars in millions]

		·				Produc	t field and	5IC code								
Ordnance, except guided missiles 19,except	missiles and spacecraft	Food and kindred products	Textile mill products	Chemicals, except drugs and medicines	Drugs and medicines	Petroleum refining and extraction		Stone, clay, and glass products	Primary metals	Fabricated metal products	İ	Electrical equipment and com- munication	Motor vehi- cles and other trans- portation equipment	Aircraft and parts		Other product fields, N E.C.
192 192 \$192	192	<del>!</del>		<del>                                     </del>	283		30			34	35	36	37, except 372	37	38	
3192	32,813	\$207			\$490	\$286	<b>\$</b> 215	\$102	\$230	\$701	<b>\$</b> 1,783	\$3,605	\$1,404	\$2,372	\$834	\$1,127
**** *** *********	********	147 1 (')	42		19		3		(*)	3	12 (')	2	,,,,,,,,,,		*******	14
14	11	27	(1)	12 845	413	14	(¹) (¹) 18	(') 6	(') 	5 2 30	1 37 22	(¹) 16	(t)		,,,,,,, (1) 12	31 129 115
13	9	9 4 14	(¹) (²)	614 35 195	45 345 23	(t) (t)	13 4 1	(†) (†) (†)	16 (')	29	17 (¹) (³)	12 (¹)	6	*******	5 6	91 9 16
3	2	2	2 (¹)	120 48 16		257	137	(1)	2 (¹)	72	(¹) 4	(¹) 15	(1)	==== ;	3	13
(¹)		*** ****		22	*******	(°)	5 4	65 3	(¹) 161 87	23 10	10	10 	(9	(†) (†)	1	35 18
	*******	******	<u></u>	15		(1)	3	3	74	13	6 5	s S	(¹) (*)	(¹) 		18
3 2 65	2 2 625	2 3 3	1 	32 23 45	1	2	6 1 2	2 2 10	6 10 9	81 30 349	42 1,068 336	11 389 2,083	9 35 23	5 7 391	3 10 110	23 166 339
		*******	-11	*******	·····				(1)		2	(1)				4
15	427	(1)	*****	8	(1)	*******	Ø	4	2	14	222	1,650	13	72	79	244
50	198	<u>(')</u>		37			(1)	6	(')	334	111	(1)	10	319		91
50	46	(')	r,	17	16		14	(')	3	27	101	265	1,173	6	1	. 22
13 ('s	2,056 13	(¹) (¹)	4	19 19	6 26	(1)	13 (¹)	(†) 3	10 (')	42 10	51 26	552 42	124 (¹)	1,91	(¹) 552	53 19
(¹)	7	<i>(</i> 2)	e)	2	(')	(2)	(†)	1	( <sup>1</sup> )	8	5	28	(')	(')	39	10
	- 6	(!)		17	(')	(!)	(1)	12	(')		21	14	(1)	(1)	513	9
11	.]	15	. , ,	11	1]		1	2	*	10	33	16	10	2	6	6
29	55	4	3	19		10	3	1	4	10	33	191	12	30	131	134



# Table B-54.—Funds for applied research and development, by industry and secondary product field: 1972

[Dollars in millions]

	,	r											
ì		<b> </b>							Product fiel	d and SIC code	<u></u>		
		Chemical	ls. except d	rugs and m	edicines	Primary	metals			Maci	hinery		
ladustry	SIC code	organic	Plastics, synthetic resins, rubber and frbers	Agricul- tural chemicals			Nonferrous metals and products	and	Farm ma- chinery and equipment		Metal- working machinery and equipment	accounting	machinery
		281	282	2 287	284-86	331-32,3391 3399							Balance of 3
Total		\$382	\$477		1	<del>   </del>	\$111	-	<del></del>	<del></del>		\$996	+
Food and kindred products  Textiles and apparel  Lumber, wood products, and furniture  Paper and allied products  Chemicals and allied products	20 22.23 24.25 26 28	(') (') 2			 (') 2	(') (')	(t) (t) 	******	(1)			(t)	) 31
Industrial chemicals Urugs and medicines Other chemicals	281-82 283 284-89	195 12		47	88 13	10	(t) (t)	(1)	(º)	(')	(°)	1	(' ('
Petroleum refining and extraction  Rubber products  Stone, clay, and glass products  Primary metals	29.13 30 32 33	10 7		(1)	(t) (t)		(†) (†) (†) 67				············(')	(t)	
Ferrous metals and products Nonferrous metals and products	331-32,3391.3399 333-36,3392		(³) (³)	1 1	1	(¹) (¹)	7 60		(t) (t)				C.
Fabricated metal products	34 35 36.48	5	9 10 15		10 12 (')		1 12 6	94		169	44	<i>7</i> 35	
Radio and TV receiving equipment	365 367 366.48	} •						2	(')				
Other electrical equipment	361-64.369	(*)	(1)	(1)	(1)	(')	4	61	(1)	(')	(')	23	<b>—</b>
Motor vehicles and motor vehicles equipment Other transportation equipment Aircraft and missiles Professional and scientific instruments	371 373-75,379 372,19 38	0	10 (11 (')		(†) (†) <i>7</i>	5 (') (')	(′) 8. (')	16		(1)		(') (') (')	
Scientific and mechanical measuring instruments	381-82 383-87	<del></del>	(') (')	(t)	(')		(f)		(*)		(1)		And the state of t
Other manufacturing industries	21,27,31.39 07-12,14-17,41-47, 49-67,739,807,891		6 5	==	1 2	2 2	3 (')	8 15	4	5	3 (')	2 17	1
	·	•——•	·	<del></del>	<del></del>								

<sup>1</sup> Not separately available but included in total.



# Table B-54.—Funds for applied research and development, by industry and secondary product field: 1972

[Dollars in millions]

		_												
						Product field	d and SIC code							
except di	rugs and m	edicines	Primary	metals			Mad	hinery			Electrical ed		Motor vehicle transportation	
Mastics, inthetic resins, rubber ad fibers	Agricul- tural chemicals	Other chemicals	Ferrous metals and products	Nonferrous metals and products	and	Farm ma- chinery and equipment	Construction mining, and materials handling machinery	Metal- working machinery and equipment	Office, computing, and accounting machines	Other machinery, except electrical	Electrical transmis- sion and distribution equipment	Electrical industrial apparatus	Motor vehicles and equipment	Other trans- portation equipment
282	287	284-86	331-32.3391 3399		351	352	353	354	357	Balance of 35	361	362	371	373-75,37
\$477	\$121	\$305	\$123	\$111	\$292	\$99	\$229	\$88	\$996	\$261	\$170	\$243	\$1,469	\$178
9 3 4	(f) (f)	5 (')	(¹)		2	(')	******************************	**************************************	*******	9 (')	***********	(¹) 	*****	**************************************
(') 317	85	232	(1)	(7)	(°)	(1)	(1)	(1)	(')	30 14		10	8	,
295 4 18	47 5 32	88 13 131		(¹) (¹) (¹)	(¹) 	(') 	(')	(')	********	(') (') (')	*********	(1) (2) (3)	8	
34 19 10	(')	20 (')		(') (') (')		*******	,(¹)	(')		1 4 1	(¹)	(¹) (¹)	(¹) 3	
5	(1)	2	91	67	(1)	1	i)		(1)	3	2	1	2	(
(º) (°)	,, (1)	1 _1	(1) (1)	7 60	· · · · · · (†)	(1) (2)	(') (')			(P)		1	(?) (!)	(1
9 10 15	- ,,,,,,, , ,, (1)	10 12 f'i	2	1 12 6	 94 63	(') 64 10	169	44	735	17 92 41	1 (') 144	4 9 148	(') 35 18	T (1)
		*****		(1)			-********				*********	.,		
1 (")	(†) (*)	 (1)	(*) (*)		61	(†) (*)	(*) (*)	(')	163 23		41 103	54 94	12	(1
										,				
10	6	(')	. 5	1	92		• • • • • • • • • • • • • • • • • • • •	l	(')		1	39		3
(11 (1)	1 ('')	(¹) 7	(')	8 (')	16	(1) (2)		7 (1)	(*) (*)		(') (')	(°)	56 (')	11
(")	(1)	(')	(')	(")	(')	(1)	(¹)	(')	*********	(9)	(1)	(")	(')	(°
(1)	(f)	<u>(')</u>	(¹)				(')		(1)	(')		(1)	*********	
6 5	3 2	1 2	2 2	3 (')	8 15	4	5	3 (')	2 17	12 4	11	5 3	<b>4</b> 6	•
			l	l				Ļ.—.—	<u> </u>		I	1		



# Table B-55.—Funds for applied research and development, by industry and secondary product field: 1971

[Dollars in millions]

	T												
									Product fie	ld and SIC cod	e		
			ls, except o	frugs and s	nedicines	Primar	y metals			Ma	hinery		- <u></u> -
Industry	SIC code	industrial inorganic and organic chemicals	Plastics, synthetic resins, rubber and fibers	Agricul- tural chemical	Other chemicals	Ferrous metals and products	Nonferrous metals and products	and	farm ma- chinery and equipment		Metal- working machinery and equipment	Office, computing, and accounting machines	machinen
Total		281	28.		-; ——	331-32,3391, 3399		- 1	1 352	35.	35	35	Baland of 1
	*** * ** *****	\$383	\$490	\$13	\$270	\$114	\$116	\$24	\$90	\$190	\$8	\$90	1 \$20
Food and k ndrer, products  Testiles and apparel  Lumber, wood products, and furniture  Paper and allied products  Chemicals and allied products	20 22,23 24,25 26 28	(t) (t) 7	11 2 4 (1) 324	(*	(1)	····· (9)	(*)		(1)	(1)	*********	('	
Industrial chemicals  Drugs and medicines  Other chemicals	281-82 283 284-89		294 8 22	4	83	(')	<del> </del>	(*)	(1)	(*)	1	*********	
Petroleum refining and extraction	29.13 30 32 33	46 14 7 12	36 31 7 7		(1)	(¹) 	(') 1 (') 68	(1)		(¹)		1	
Ferrous metals and products	331-32.3391,3399 333-36,3392	4 8	(') (')	·······	1	(t) (t)	8	,.,	(†) (*)	(t) (t)	(1)	(')	
Fabricated metal products	34 35 36,48	8 5 22	13 8 19	,,,-,,, -,,,,,,	11 10 (')	4 2 2	2 8 7	1 106 59	(¹) 58 9	9 144	12 43 10	636	
Radio and TV receiving equipment  Electronic components  Communication equipment and  communication	365 367 366,58	<u>,</u>	2	(°)	******	(r)	C)		(1)		6	200	
Other electrical equipment	361-64,369	(1)	(1)	(')	(')	(*)	6	52	(ª)	(')	4	23	
Motor vehicles and motor vehicles equipment Other transportation equipment Aircraft and missiles Professional and scientific instruments	371 373-75,379 372,19 38	ტ ტ	7 10 (')	4 1 (')	(') (') 7	2 (¹) (²)	(') 10 (')	38 20 (')	14 (¹)	(t) (t)	2 7 ('1	(r) (r)	
Scientific and mechanical measuring instruments  Optical, surgical, photographic, and other instruments	381,82	(7)	(')	(*)	(1)	(')	(1)	(1)	c)	(t)		(')	
Other manufacturing industries Nonmanufacturing industries	21,27,31,39 07-12,14-17,41-47, 49-67,739,807,891	(¹) (¹) 10	(¹) 5 4	(¹) 3 1	(º) 1 3	(') 1 2	2 (¹)	 8 11	1	(') 2 4	3, (1)	(') 9 15	1

<sup>1</sup> Not separately available but included in total



# Table B-55.—Funds for applied research and development, by industry and secondary product field: 1971

[Dollars in millions]

<u> </u>							Product fiel	d and SIC code	e						
	ls, except d	rugs and n	edicines	Primary	metals			Mac	hinery			Electrical ec		Motor vehici transportatio	
strial canic d inic icals	Plastics, syrithetic resins, rubber and fibers	Agricul- tural chemicals	Other chemicals	Ferrous metals and products	Nonferrous metals and products	and	Farm ma- chinery and equipment	Construction mining, and materials handling machinery	Metal- working machinery and equipment	Office, computing, and accounting machines	Other machinery, except electrical	Electric transmis- sion and distribution equipment	Electrical industrial apparatus		Other transportation
281	282	287	284-86	331-32.3391, 3399	333-36. 3392	351	352	353	354	357	Balance				
\$383	\$496	\$130	\$270	\$114	·	\$246					<del> </del>	361 \$150	362 \$210	371 \$1,258	
5 (1) (2)	11 2 4		(º)	 ტ	 (')	1	(')			**** ****	10		(1)		*********
7 228	(') 324	98	2		··· ·····	 (')	(t)	(') (')	(t) (t)	(')	1 35 14	,	········		(¹)
193 10 25	294 8 22	44 5 48	83 12 100	 	(†) (†)	(')	(*)	(')	(r)	********	(¹) (¹)		(t)	6	*********
46 14	36 31 7	13 (')	25 (¹)	(1)	(') 1	(1)	********	(1)	********	********	(¹) 2 3	···············(')	(1) (1)	(¹) 2	*********
12 4	7	<u>(')</u>	(') 2	93	(¹) 68	(1)	1	(¹) (')	(¹) 4	·······(¹)	2 4	,	1 2	4 2	······································
8	(¹) 	(1)	1	(') (')	8 60	(°)	(¹) (¹)	(¹) (¹)	(') (')	(¹)	(¹)	(1) (2)	(') (')	· (¹)	(°)
8 5 22	13 8 19	,  (1)	11 10 (')	4 2 2	2 8 7	1 106 59	(') 58 9	9 144 9	12 43 10	636 208	19 81 39	1 (') 125	3 4 132	(¹) 32 13	(') (')
					(')		:			2		,,			10
(")	2	(")		(')	(1)	7	Ø	(')	6	183	18	30	43	9	(')
(')	(')	(')	(1)	(1)	. 6	52	(')	(1)	4	23	(')	95	89	(1)	<u>(')</u>
(')	7	4	n	2	ei	38	14	(1)	2	e	(¹)	3	37	1,140	33
(¹)	10 (')	(')	(¹) 7	(1) (1)	10	20 (¹)	(†) (*)	(') (')	7 (¹)	(i) (i)	(†) (†)	(¹)	(1) (2)	42 (')	82 (')
(')	r	(*)	c	r)	(')	(')	(7)	(1)	(')		(')	(1)	(')	(1)	(2)
(°)				(1)				(1)		(1)	<u>(1)</u>		(1)	(')	<u>(¹)</u>
(') 10	5	3	3	1 2	2 (')	8 11	1	2 4	3 (1)	9 15	10 2	2 13	4	5 5	5 7
				L	L									l_	



## **APPENDIX C**

Reproduction of Covering Letters, Questionnaires, and Instructions



## APPENDIX C

Covering Letters, s, and Instructions

r	age
National Science Foundation covering letter	77
Bureau of the Census covering letter for Form RD-1	
Form RD-1	78
Attachment to Form RD-1	80
Instructions (Form RD-1)	81



RD-1-L1 (1972)

## NATIONAL SCIENCE FOUNDATION WASHINGTON, D.C. 20550

RD-1-L1 (1972)



U.S. D Social BUREAU Washing

Gentlemen:

The National Science Foundation requests the cooperation of your company in completing the enclosed questionnaire for the 1972 survey of industrial research and development. These annual surveys are conducted to better understand and strengthen the overall national effort in research and development.

Your participation and that of other companies enable the Foundation to present current and historical data on research and development in industry. This information is useful to Government officials in formulating public policies to encourage and strengthen scientific and technological development in the United States. Individual companies have also found the aggregate data valuable in analyzing and planning their own research and development programs.

The United States Bureau of the Census serves as the collecting and compiling agent for the Foundation. Inquiries regarding the survey should be directed to the U.S. Department of Commerce, Bureau of the Census, Washington, D.C. 20233.

We appreciate your cooperation in furnishing the data for this survey, and will be pleased to send your company a copy of the published report upon your request.

Sincerely yours.

H. Guyford Stever Director

Enclosures

Gentlemen:

Enclosed are copies of Form RD-1, "Survey of velopment During 1972"; an instruction mam your report; and a letter from the National sors this survey. The 1972 report on Form company, unless otherwise designated.

Your report to the Census Bureau is confide States Code, Section 9). It may be seen or and may be used only for statistical purpos copies retained in your files are immune for

With the exception of data supplied in Item 5C, the information requested on RD-1 data in Items 2 and 5C are a basic part of cal program on manufacturing companies and Census mandatory Report Form, MA-121, if the RD-1.

We thank you for filing reports with the Colook forward to your continued cooperation ter from the National Science Foundation reimportance of the survey results. If you this report, please write to the Industry I Washington, D. C. 20233.

Sincerely.

JOSEPH R. WRIGHT JR. Acting Director
Bureau of the Census

Enclosures

RD-1-I1 (1972)



U.S. DEPARTMENT OF COMMERCE Social and Economic Statistics Administration BUREAU OF THE CENSUS Washington, D.C. 20233

OFFICE OF THE DIRECTOR

cooperation of your comfor the 1972 survey of nnual surveys are conducterall national effort in

s enable the Foundation earch and development in rnment officials in forengthen scientific and s. Individual companies n analyzing and planning

as the collecting and s regarding the survey Commerce, Bureau of the

the data for this survey, py of the published report

ly yours,

ATION

ord Stever

#### Gentlemen:

Enclosed are copies of Form RD-1, "Survey of Industrial Research and Development During 1972"; an instruction manual to assist you in completing your report; and a letter from the National Science Foundation which sponsors this survey. The 1972 report on Form RD-1 should cover your entire company, unless otherwise designated.

Your report to the Census Bureau is confidential by law (Title 13, United States Code, Section 9). It may be seen only by sworn Census employees and may be used only for statistical purposes. The law also provides that copies retained in your files are immune from legal process.

With the exception of data supplied in Item 2 and in Columns 2 and 4 of Item 5C, the information requested on RD-1 is voluntary. The specified data in Items 2 and 5C are a basic part of the Census Bureau's statistical program on manufacturing companies and would have to be reported on Census mandatory Report Form, MA-121, if they were not provided on Form RD-1.

We thank you for filing reports with the Census Bureau in the past and look forward to your continued cooperation in the RD-1 Survey. The letter from the National Science Foundation referred to above emphasizes the importance of the survey results. If you have any questions regarding this report, please write to the Industry Division, Bureau of the Census, Washington, D. C. 20233.

Sincerely.

JOSEPH R. WRIGHT JR. Acting Director Bureau of the Census

Klebryhten.

Enclosures



DUE DATE: 30 OAYS AFTER RECEIPT OF FORM

NOTICE — Your report to the Census Bureau is confidential by law (Title 13, U.S. Godd). It may be seen only by sworin Census employees and may be used only for statistical purposes. The law also provides that copies tetaline in your files are immune from legal process.

ITEM 1 — NAME AND ADDRESS OF COMPANY (Please correct on year only early man and address including 21th code).

O.M.B. No. 41-R1883; Approval Expires November 30, 1973

U.S. OEPARTMENT OF COMMERCE
SOCIAL AND ECCONOMICS STATISTICS
ADMINISTRATION
BUNEAU OF THE CHAUP
COLLECTING AND COMMILINE AGENT FOR
THE NATIONAL SCIENCE FOUNDATION

SURVEY OF INDUSTRIAL RESEARCH AND DEVELOPMENT BURING 1972 TO: Bureau of the Census Jeffersonville, Indiana 47130

GENERAL INSTRUCTIONS

Please complete and reum this form in the envelope provided within 30 days. Retain the file copy for your recolds. This report should cover your entire company, including all subsidiates and affiliates, unless otherwise designated. "Were appropriate, rither than leaving a blank space. eReasonably accurate astimates are acceptable.

Datosupplied in item 2 and in item SC, columns 2 and 4, for 1992 on this form, will satisfy the mondatory reposition requirement of Census form MA-121 (Title 13, U.S. Code). PLEASE READ ENCLOSED INSTRUCTIONS BEFORE COMPLETING THIS FORM.

ITEM

Group Survey 2 (PLEASE RETURN THIS COPY) 7 Name of person who supplied 1971 data CENSUS USE

Section I - GENERAL COMPANY DATA

1972 Are research and development expenditures for entitie company.

It "No," blease explain in Remarks or transmittal lettle of the company of the COMPANY IN THE UNITED STATES settlen II - RESEARCH AND OEVEL OPMENT DEFERRED WINHIN THE COMPANY IN THE UNITED STATES (EXCUDER R and D financed by the company burgeformed by other. Report such R and D in section III.) 1971 C.T. 2 ᅙ 2002 B. Total company employment in all activities during the pay period which includes the 12th of March, 1971 and 1972 A. Not sales and receipts of this company (Thousands of daliars) E C

TEM	_	,	:	£,	F	January 2	Man-years	( <del>-</del> 1
•	COURTISMS AND MNOINEMRS/See corrected morest page 3	monual, page 3)	;	147.2	I	1973	1972	-
	A. Federal research and development		3001					-
	B. Company and other research and development		3002		,			_
	C, TOTAL NUMBER (Sum of A and B)	1	3099			ATTENDED TO THE PROPERTY OF TH		
	*For companies in which the number of research and development scientists and engineers ald not change change significantly during 150%, the average of columns 1 and 2 will supply an acceptable estimate for notions 2. Other connectes may use the average of quantiely or monthly amplicyment flattes.	and development f columns 1 and rase of quarterly	scienti 2 will s	sts and en upply an a	Elneers cceptat	, did not ile estimate lsures.		_
1				7.	ctonds	Thectonis of deliars		
*	AND DEVELOPMENT PERFORMED	19:1			-	1972		
	TYPE AND SOURCE OF FUNDS	C. 7. 2 TOTAL	<b>F</b> .	Federa	~	Company and 3 other funds.	TOTAL (Swm of cefumos 2 and 3)	w I ~
	A. Basic research	3510 \$		×		*	\$	
	B. Applied 1. Applied research	3521						
É	research and 2. Development	3522						
	lines 1 and 2)	3529	-					
2	]	3599 8		\$		S	\$	_
_	1971 TOTAL S		t	\$		•	\$	
	ampony and other lands, except Federal budgeted for the veor 1973	pereg		İ	1 8	•		///
TEN	Ē	ALLOWED				Thousand	Thousands of dollars	
•	_	CTS	•	-	C. T. 1	147.1	1972	ات
	Approximately what amount of the total teparted in liem SC, solumns, was allowed as indicated costs of Federal contracts (in accordance with ASPR Regulation 15,705 and the same regulation as used in NASA and other Federal contracts.)	f In Item 5C, colly sidence with ASF A and other Fed	R Regul	sa allowed tation tracts.)	3900	-	s	_
TEX	COST OR CONTRACT VALUE OF RESEARCH AND DEVELOPMENT PERFORMED WITHIN THIS COMPANY BY MAJOR TYPE OF EXPENSE	AND DEVELO	XX EX	w			7	TV.
	- 3	nent scientists &	ad engir	16673	9	•	•	_
	B. Wages and salaries of all supporting personnel (include technicians, secretaries, and other personnel)	tel personnel)			4020			
	C. Costs of materials and supplies consumed (do not include in this Item com- ponents, models, and other materials supplied by other research organizations)	lo not include in d by other resear	this Ite	m com-	4030	시설적 구시장에		_
	D. Other costs (include service and supporting costs, depreciatios, and share of overhead)	costs.			9707			-
And the second second	E. TOTAL COSTS (Sum of A through D) (Same as item SC.	me os item SC.	columns	columns 1 and 4)	6607	8 # 4 1 m 1 m 1 m 1 m 1 m 1 m 1 m 1 m 1 m 1	S	1

The mandatory reporting requirement of Census form MA-121 (Title 13, U.S. Code).

1871 C.T. 1 2002 2002 Section ! -- GENERAL COMPANY DATA B. Total company employment in all activities during the pay period which includes the 12th of March, 1971 and 1972 A. Net sales and receipts of this company (Thousonds of dollors) 1TEM

1972

	(Exclude R and D financed by the company but performed by others.	but performed	by others	- 1	report such &	and O in secti	,	F
ITEM	NUMBER OF RESEARCH AND DEVELOPMENT SCIENTISTS AND ENGINEERS (See instruction manual, page	anvol, page 3)	C.T. 2	January 1972	-]	Jonnory 1973	2 Mon.yeors for 1972*	<u> </u>
	A. Federal research and development		3001					
	B. Company and other research and development		3002		,			
	C. TOTAL NUMBER (Sum of A and B)	1	3099					
	*For co-panies in which the number of research and development scientists and engineers did not Anage significantly during 1972, the average of columns 1 and 2 will supply an acceptable estiffer column 3. Other companies may use the average of quarterly or monthly employment figures.	and development scientists and engineers did not columns 1 and 2 will supply an acceptable estimate age of quarterly or monthly employment figures.	t scienti: 2 will su 7 or mont	sts and en ipply an av hly emplo;	Lineer: cceptat	did not de estimate igures.		
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		C. T. 2 TOTAL	<u>-</u> ]	Federal	2	Company and cother funds,	Som o	ond 3)
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Please	B. Applied 1. Applied research	21						
- E G	development	3522						I
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<u> </u>	D. 1971 TOTALS	**	100			9	s	Π
ť	ខ្លុំ	peted						
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TEM °		LOWED			C.T. 1	1971	1 1972	~
	Approximately what amount of the total reported in item SC, column 5, was allowed os indirect costs of Federal contracts? (In accordance with ASPR Regulation 15, 205, and the seam resultation as used in NASA and other Federal Contracts.)	n item SC, coll lance with ASF and other Fede	on Regul	ation racts.)	3900		<u> </u>	
TEM	-	ND DEVELOF	X DENT				~	~
٠.		nt scientists a	nd engin	* 100	0,0		\$	
	B. Wages and salaries of all supporting personnel (include technicians, secretaries, and other personnel)	rsonnel)	! !		4020	F		
	C. Corts of materials and supplies consumed (do not include in this Item components, models, and other materials supplied by other research organizations)	not include in y other resear	this iten chorgani	a com-	4030			
	D. Other costs (include service and supporting costs. deneciation, and share of overhead)	.818.			040			
	E. TOTAL COSTS (Sum of A through D) (Some as Item 2C, columns I and 4)	e os Irem SC.	columns	I and 4)	4099	. i	\$	
TEH 8	FIELDS OF BASIC RESEARCH (Of the total reported in Item for basic research, please give cost for the following fields.)  1. Chemistry	orted in item 5 ring fields.)	<b>≾</b>		5001		<u>~</u>   <del>%</del>	-,
	2. Engineering (including Metallurgy)				\$005		Ĺ	
					5003	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
	4. Mathematics				5004	The state of the state of	Ę.	
	5. Physics				5005	Park J. Nic. Sprinter	3	
	6. Astronamy				200	1	<u> </u>	I
	7. Atmospheric sciences				ŝ	14年をもじます。 こうきぎる	3	T
	B. Oceanography				8			
	9. Biological sciences				Š		S.	T
	10. Clinical medical sciences				9	B 4 72	4 2	I
	Š		Į.		ž,			Ī
	12. TOTAL BASIC RESEARCH COSTS (Some as Item 5A, columns I and 4)	e os item SA,	columns	l and 4.	20	5099 ST. T. S. C.	5	1

Please complete form and sign certification on reverse side.

S	Section II - RESEARCH # D DEVELOPMENT PERFORMED WITHIN THE COMPANY IN THE UNITED STATES - (Exclude R an financed by the company but performed by other Brown and B. C. C. C. C. C. C. C. C. C. C. C. C. C.	ANY IN	THE UNIT	ED STATE	S - Centinued	1_
TEH	APPLIED RESEAF.	ומיו פחכם	housands	Thousands of dollars		1
<b>.</b>	research and development, please give cost of project for	٥	Hotel W.		1972	
	Federal Federal I. Atomic energy devices (See Instruction Manual, page 6)		Tour Z	Federal	3 Total	7
	2. Food and kindred products 6200 \$	1.				1
	3. Textile mill products	-			•	-
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	Cs materials and synthetic resins, rubber, and fibers		1 1		2	Τ
	6. Drugs 7. Agricultural chemicals	H				Π
	8. All other chemicals	1	1			
	Petroleum refining and extraction	+				Т
	12	1	1			Т
	oncrete products	-				Т
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	13. Primary and secondary nonferrous metals 6339	-	F			Π
	15. Engines and Outlines	+				П
	Farm machinery and equipment	-	**			7
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	lines	-	-			7
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	Electric transmission and distribution equipment	ŀ				T
	22. Electrical industrial apparatus 6362		1			Т
	23. Radio and television receiving sets,	 				Т
	daycab					
	2					
	equipment and supplies	-	T			T
	Missiles	l	-			Т
		L				Т
	28. Aircraft and parts 6372					Т
	29. Motor vehicles and equipment 6371	L	-			T
	30. Other transportation equipment 6379	-				Т
	31. Professional and scientific instruments 6380	-	T			т
	32. Ordnance, except missiles	_	-			Т
	33. Office (Specify) 6998	_ ==	- · · · · · · · · · · · · · · · · · · ·			T
	34 TOTAL APPLIED RESEARCH AND DEVELOPMENT COSTS (Some as item 58, line 3, columns 1, 2, and 4) 6000 \$					Т
ITEM	COST OF RESEARCH AND DEVELOPMENT PERFORMED WITHIN	2 2				
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	15 -V	: : : : : : : : : : : : : : : : : : : :			² O	_
	or facilities are forms state and any other States in which the various R and D laboratories or facilities are focused, and estimate the costs associated with each State. If desirable, report up to 10 percent of your total as "Not distributed by State."	aboratori festrable,	report			
	State			Thousands of dollars	dollars	_
	(Artach additional sheet if necessary)	-	1971		1972	Ta:
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	G. TOTAL COSTS (Same as item SC, columns 1 and 4)	7100	-	₩. T.		_

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Section 111 -- RESEARCH AND DEVELDPMENT PERFORMED OUTSIDE THE DOMESTIC COMPANY WITH COMPANY FUNDS Thousands of dollars \$ 100g C.T. 1 TOTAL COMPANY FUNDS SPENT FOR RESEARCH AND DEVELOPMENT ACTIVITIES PERFORMED OUTSIDE THE COMPANY WITHIN THE UNITED STATES

	20. Other machinery, except electrical	6359	THE REPORT OF THE PARTY OF THE	1 . 4 . 4 . 6	Medicine 113		ı
	21. Electric transmission and distribution equipment	6361	1 1 2 1 1 2 2	The Allegan Co.	The second		-
	22. Electrical industrial apparatus	6302		-			_
	23. Radio and television receiving sets.	6365		gi . Tana	1 3 2 5 6 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7		<del></del>
	24. Electronic components and accessories,	6366	-				
	25. Other electrical machinery equipment and supplies	6369	,				,
	26. Missiles	6197	-				_
	27. Space vehicles	8619	-				_
	28. Aircraft and parts	6372		-	71. N. 15.		_
	29. Motor vehicles and equipment	6371		L			_
	30. Other transportation equipment	6379	1 1 1		144.		_
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	32. Ordnance, except missiles	819					_
	33. Other (Specify)	8669		I			
	34 TOTAL APPLIED RESEARCH AND DEVELOPMENT COSTS (Same as item 58, fine 3, columns 1, 2, and 4)	\$ 6669					
TEM	COST OF RESEARCH AND DEVELOPMENT PERFORMED W	Į	THE COMPA	2			
2	Were all of the research and development costs reported in Item SC, column 4, for 1972, performed in the State listed in the address block (tem 1) of this form?	3C.	olumn 4,				
	If "No," list the home State and any other States in which the various R and D laboratories or facilities are located, and estimate the costs associated with each State. If desirable, report up to 10 percent of your total as "Not distributed by State."	a variou ith each	State. If de	oratorie irable,	***	 2 3	
	State				Thousands of dollars	dollars	
	(Attach additional sheet if necessary)			<u>ا۔</u> ن	111 1761	1972	
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	G. TOTAL COSTS (Some no literal for any				_		
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Section 111 - RESEARCH AND DEVELOPMENT PERFORMED OUTSIDE THE DOMESTIC COMPANY WITH COMPANY FUNDS C.T. 1 Thousands of dollors 5 建装置 医设置 \$ 6612 4 \$ 1008 TOTAL COMPANY FUNDS SPENT FOR RESEARCH AND DEVELOPMENT ACTIVITIES PERFORMED OUTSIDE THE COMPANY WITHIN THE UNITED STATES

Name of person to cor. sgarding this report	22arding this report Address (Number and strees, city, State, ZIP code)   Telephone (Area code.	Telephone (Area code
		number, extension)
CERTIFICATION - This report is substantially Name of company	CERTIFICATION - This report is substantially accurate and has been prepared in accordance with instructions.	fuctions.
	Addiess (Number and street, city, State, ZIP code)	
Signature of authorized official	Title	
		Date

USCOMM-DC

FORM NO-1 (11+24-72)

Remarks (Attach additional sheet if necessary)

DUE DA	DUE DATE: 30 DA.S AFTER RECEIPT OF FORM	F FORM	O.M.B. N	0. 41-R18	83; Appr	oval Expires N	O.M.B. No. 41-R1883; Approval Expires November 30, 1973	23
FORM RD-11	D-11 21. 22. DEPANTMENT OF COMMENCE COAR AND RECOLUTE STATES	NOTICE - Your report to the Census Bureau is confidential by law (Title 13, U.S. Code). It may be seen only by swort Census employees and may be used only to statistical purposes. The law also provides that copies retained in your files are immune from legal process.	be seen or purposes.	Census Enly by aw The law	ureau is orn Censi also pro	confidential base survides that cop	y law (Title 1 ind may be use	c
	ADMINISTRATION  1 - AND OF THE CENSUR  COLLEC - 3 AND SOMPLING AGENT FOR  THE NATIONAL	ITEM 1 - Name and address of company (Please correct If any error in name and to reas including 21P code)	oddress.	compo	ny (Plea	se correct If ZIP code)	any Group Survey	Î
<b>∀</b>	ATTACHMENT TO FORM RD-1							
SUR	SURVEY OF INDUSTRIAL RESEARCH AND DEVELOPMENT DURING 1972							
Comp.	Complete this attachment and return it with the COMPLETED Form RD-1 to the	=	OF EASE BETTIEN THIS	BETIE	N THE	(Ado)		
Bureau		CENSUS USE			<u></u>	4	5	0
	The following supp	The following supplementary information is requested fram you as one of the companies with the largest research and development programs:	n is reque	sted fra	n you as	one ons:		Π
	Breakdown of items 4 and 5 of Form RD-1 - Companies senating Enders research and development of		an make	special of the c	tabulatio ompany	ns or separa units that m	than make special tabulations or separate estimates for each of the company units that may be doing	
OE 3	e than \$1 million are asked to pro		ome work	on Gove	rnment r	esearch and o	levelopment.	
20 S	ingues for the three caregories of reactal agenties. Department of Defense, National Acronauties and Space Administration, and all other Federal agencies.	onautics and rul agencies.	in part	A below.	please scient	In part A below, please distribute the research and development scientist and engineer man-	e research	
	general, most companies performing lesearch and development for the Co	large amounts	years (I	years (Item 4A, column 3 of cording to the share of research time devoted to each program	column are of res	3 of Form searchund de	rd 1) ac-	
- cha	have one or more separate organizational units charged with responsibility for most Federal con- racts. Reporting of the requested data has been	ational units Federal con- ata has been	In part	B below	please	time devoted to each program: In part B below, please distribute the costs of the research and development work (Item 5C.	e costs of (Item 5C,	
mie.	plified for some companies by us		column	2 of F	rm RD.	l) by Federa	d agency.	
o o	is for the overall company figures o		em 10 for evelopmen	r compan		the largest mpanies with	research and the largest	
5.0	grams. For example, if 80 percent o feral agencies is performed by units		report h	nd devel ere the b	opment present	programi, are n, by State, o development	research and development program, are being asked to report here the breakdown, by State, of Federal as well in social execute, and development. For such	
TOO TOO	accounts, it should be reasonable to estimate the company totals on the basis of such figures rather		ompanies,	Item 10	on Forn	RD-1 will b	e left blank.	
TEMS		EVELOPMENT INF	ORMATIO	N BY P	RINCIPA	L FEDERAL	- t	T
O VY		ntist and engineer mi	un-years		C.T.1	Manyasers !!	Man-years for 1972	2
	1. Department of Defense				3601			П
	2. National Aeronaulics and Space Administration 3. All other Federal Agencies	ice Administration			3603			П
	4. TOTAL FEDERAL SCIENTISTS AND ENGINEERS	STS AND ENGINEES	RS	1	3699		-	
	B. Cost of Federal research and development during 1972	evelopment during 19	72		c.T.1	Thousand 19	Thousands of dollars	-
	1. Department of Defense	-			3701		<b></b>	П
	2. National Aeronautics and Space Administration 3. All other Federal Agencies	ice Administration			3702			1
	4. TOTAL FEDERAL RESEARCH AND DEVELOPMENT	CH AND DEVELOPA	#Erit	1	3799			
TEM	•	ELOPMENT PERFO	RMED WI	THIN T	E COMP	ANY BY ST	LTE	
2	_	opment costs reportered in the address bl	d in Item ock (Item	5C, colu 1) of thi	nn 4, on s form?	Form KD-1	□ Yes □ №	٠
_	If "No," list the home State and any other States in which the various research and development laboratories or facilities are located, and estimate the costs associated with each State. If desirable, report up to 10 percent of your total as "Not distributed by State."	ny other States in wi ies are located, and to 10 percent of you	hich the v estimate ir total as	the costs	search o s associa stributed	ind sted with I by State."		
	3		Research	and deve	lopment	Research and development (Thousands of dollars)	of dollars)	
	(Attach an additional sheet If necessary)	$\neg$		Total	2	Federal 3	Total	4
	<b>₩</b>	71 \$	2	_	†			П
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more than 31 million att alked to provide apparate figures for the three categories of Federal agencies: Department of Diofense, National Accopantice and Space Administration, and all other Federal agencies. In general, most companies performing large amounts of research and development for the Government will have one or more separate organizational units charged with responsibility for most Federal contracts. Reporting of the requested data has been tracts. simpl availle of sc progre Federa

In part A below, please distribute the research and development scientist and engineer manyears (Ifem 4A, column 3 of Form RD-1) according to the share of research and development time devoted to each program.

In part 8 below, please distribute the costs of the research and development work (Item 5C,

sim	for some	e date	column 2	of Form RD-1) by Federal	deral agency.
ava.	available from the accounts of such units as the basis for the oversall company figures on the number	as the		companies with the largest	est research and
50	of scientists and engineers and the costs of Federal	edera	development	oms - Companies	with the largest
2.F	grams. For example; it of percent of the work for eral agencies is performed by units with separate	eparate		reakdown, by Sta	te, of Federal as
BCC.	accounts, it should be reasonable to estimate the company totals on the basis of such figures rather	rather		arch and develop on Form RD-1 w	ment. For such ill be left blank.
TEM	(Breakdown) - RESEARCH AND DEVELOPMENT INFORMATION BY PRINCIPAL FEDERAL	OPME	AT INFORMATION BY P	RINCIPAL FEDE	RAL AGENCY
S.		nd eng	ineer man-years	Manyeers	1 Mon-yegys 2
<u> </u>		RD-L)		4	1
	1. Department of Defense		00100	3601	
	3. All other Federal Agencies			3603	
	4. TOTAL FEDERAL SCIENTISTS AND ENGINEERS	S E	GINEERS	3699	
	O Contract of Land and Assessment Land of the Contract of the	1	1079	L	Thousands of dollars
	Breakdown of item 5C, column 2, of RD-1)	7 (7 Q	7) AT Smile	1971	1 1972 2
	1. Department of Defense			3701	*
	2. National Aeronautics and Space Administration	ministr	ation	3702	
	3. All other Federal Agencies			3703	
	4. TOTAL FEDERAL RESEARCH AND DEVELOPMENT	D DEV	/ELOPMENT	3799	. 44
TEN	[5	ENT	PERFORMED WITHIN TH	E COMPANY BY	STATE
<u>_</u>		costs	reported in Item 5C, colu	column 4, on Form RD-1	
	for 1972 performed in the State listed in the address block (item 1) of this form?	he add	ress block (item 1) of thi	a form?	No.
	11 "No," itst the home State and any other States in which the various research and development laboratories or facilities are located, and estimate the costs associated with each State, If desirable, report up to 10 percent of your total as "Not distributed by State, each State."	or State locate percent	ss in which the various re id, and estimate the costs t of your total as "Not di	search und s associated with stributed by State	* 1
			Research and development (Thousands of dallars)	lopment (Thousan	ds of dollars)
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_	P. (Same as Irem 5C, Form RD-1)	7199			
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Use reverse side for remarks

# U.S. DEPARTMENT OF COMMERCE SOCIAL AND ECONOMIC STATISTICS ADMINISTRATION BUREAU OF THE CENSUS COLLECTING AND COMPILING AGENT FOR THE NATIONAL SCIENCE FOUNDATION WASHINGTON. D.C. 20239

#### INSTRUCTIONS FOR SURVEY OF INDUSTRIAL RESEARCH AND DEVELOPMENT DURING 1972

Outline of instructions	Page	Outline of instructions	Page
Information about reporting: Additional forms Companies new to survey  Preposted figures  Revision of figures  Coverage-reported unit, period, Geographic area  Section I — GENERAL COMPANY DATA  Item 2 — Sales and Employment for Company  DEFINITION OF RESEARCH AND DEVELOPMENT  Section II — RESEARCH AND DEVELOPMENT PERFORMED WITHIN THE COMPANY IN THE UNITED STATES.  Item 4 — Number of Research and Development Scientists and Engineers  Costs of Research and Development — Inclusions, Exclusions  Cost or Receipts for Research and Development Performed Within the Company by Major Type and Source of Funds  Type of Research  Item 5A — Basic Research  Item 5BI — Applied Research  Item 5B2 — Development	1 1 1 1 2 2 2 2 2 2 2 2 3 3 4 4 4 4 4	Methods of Estimating Research and Development By Major Type  Source of Funds  Item 5 — Column 2, Federal  Item 5 — Column 3, Company and Other Except Federal.  Item 5 — Funds budgeted for 1973  Item 6 — Company Research and Development as Indirect Cost of Federal Contracts  Item 7 — Cost of Research and Development by Major Type of Expense  Item 8 — Fields of Basic Research  Item 9 — Applied Research and Development by Product Group  Item 10 — Costs of Research and Development Performed Within the Company, by State  Soction III — REPORTING OF RESEARCH AND DEVELOPMENT PERFORMED OUTSIDE OF COMPANY WITH COMPANY FUNDS  Item 11 — Total Company Funds Spent for Research and Development Activities Performed Outside the Company Within the United States	4 5 5 5 5 5 5 5 5 8 8

#### GENERAL

Information About Reporting: Additional Forms — Reporting on this form may require that companies resort to the use of estimates in answering some of the questions. We are satisfied, however, that the comparability of data among companies with research and development programs is sufficient to develop meaningful totals and measures of changes from year to year.

If you require additional copies of the form, write to the Bureau of the Census, Jeffersonville, Indiana 47130. If you have any questions regarding reporting on this form, write to the Bureau of the Census, Washington, D.C. 20233.

Companies Reporting in Survey for the First Time -Companies not reporting in 1971 Survey should fill in the figures for both years. If the company had no expenditures for research and development, complete only "Item 2." Enter "No R & D" in the space for remarks on page 2 of the form, sign and return the form.

Figures for Earlier Years are Prepested on the Form—
If your company reported on Form RD-1 for 1971, certain figures from that form have been copied to the present form. Please describe in the "Remarks" section (page 2 of the form) the reasons for any substantial increases or decreases in the 1972 figures entered on this form when compared to corresponding 1971 figures. Examples of such reasons are new government contracts, acquisitions and disposals, revised accounting method, etc. If you acquired or disposed of a unit performing an important amount of research and development during the two-year petiod, please identify the unit in remarks, and give the total amount of research and development accounted for by such unit.

Revision of Earlier Year Figures - The 1971 figures should be revised if necessary to assure comparability with 1972 data. Please explain in remarks, any significant change in the 1971 figures. If your company did not report for 1971 or no entries have been entered in the 1971 column, fill in the figures for both years.

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Report for Your Entire Company - Research and development activities for your entire company should be reported, including all subsidiaties and divisions of the company. If you desire to have subsidiaties report separately, please write to the Census Bureau and list your subsidiaties.

Period Covered by Report - The figures reported should cover the calendar year if at all possible. However, fiscal year data are acceptable for all items except employment, provided your fiscal year ends between September 21.1 Mar: Please report employment figures (Items 2B and 4) for the period identified in each of the items mentioned.

Geographic Area Covered - The data are intended to relate to business firms in the fields of manufacturing, minerals and other economic areas which operate one or more establishments in one or more of the 50 States or the District of Columbia.

#### Section 1 - GENERAL COMPANY DATA

Item 2 - Sales and Employment for Company - In Item 2A, report the net sales and receipts of this company and its subsidiaries to customers outside the company. (Exclude domestic intra-company transfers and sales by foreign subsidiaries. Include transfers to such foreign subsidiaries, however.) The reported figures should represent value f.o.b. plant after discounts and allowances and should not include freight. charges; excise taxes should be included. In Item 2B report the number of persons employed at the company in all activities in the 50 States or the District of Columbia during the pay period which includes the 12th of March, 1971 and 1972. This figure would be the same as that shown by the company in Item 14 of Treasury Form 941, if the company filed one Form 941 for the entire company.

#### DEFINITION OF RESEARCH AND DEVELOPMENT

Research and development includes basic and applied research in the sciences and in engineering, and design and development of prototypes and processes. For the purposes of this questionnaire, research and development includes activities carried on by persons trained, either formally or by experience, in the physical sciences including related engineering, and the biological sciences including medicine but excluding psychology, if the purpose of such activity is to do one or more of the following things:

FORM RO-1 I'NSTRUCTION MANUALI

Page 2



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#### AND DEVELOPMENT DURING 1972

Outline of instructions	Page
Estimating Research and	
nt By Major Type	4
unds	5
Column 2, Federal	5
Column 3, Company an i Other ederal.	5
- Funds budgeted for 1973	5
ompany Research and Development Cost of Federal Contracts	5
ost of Research and Development ype of Expense	
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ields of Basic Research	5
pplied Research and Development Group	5
Costs of Research and Development	′
Within the Company, by State	8
REPORTING OF RESEARCH AND ENT PERFORMED OUTSIDE OF ITH COMPANY FUNDS	8
Total Company Funds Spent for	
nd Development Activities	
Outside the Company Within the	
es	8

s for research and development, complete 2." Enter "No R & D" in the space for page 2 of the form, sign and return the

Eorlier Years are Preposted on the Form spany reported on Form RD-1 for 1971 ares from that form have been copied to form. Please describe in the "Remarks" ge 2 of the form) the reasons for any increases or decreases in the 1972 figures his form when compared to corresponding s. Examples of such reasons are new contracts, acquisitions and disposals, ounting method, etc. If you acquired or a unit performing an important amount and development during the two-year se identify the unit in remarks, and give amount of research and development or by such unit.

Revision of Earlier Year Figures - The 1971 figures should be revised if necessary to assure comparability with 1972 data. Please explain in remarks, any significant change in the 1971 figures. If your company did not report for 1971 or no entries have been entered in the 1971 column, fill in the figures for both years.

Report for Your Entire Company - Research and development activities for your entire company should be reported, including all subsidiaries and divisions of the company. If you desire to have subsidiaries report separately, please write to the Census Bureau and list your subsidiaries.

Period Covered by Report - The figures reported should cover the calendar year if at all possible. However, fiscal year data are acceptable for all items except employment, provided your fiscal year ends between September and March. Please report employment figures (Items 2B and 4) for the period identified in each of the items mentioned.

Geographic Area Covered - The data are intended to relate to business firms in the fields of manufacturing, minerals and other economic areas which operate one or more establishments in one or more of the 50 States or the District of Columbia.

#### Section 1 - GENERAL COMPANY DATA

Item 2 - Sales and Employment for Company - In Item 2A, report the net sales and receipts of this company and its subsidiaries to customers outside the company. (Exclude domestic intra-company transfers and sales by foreign subsidiaries. Include transfers to such foreign subsidiaries, however.) The reported figures should represent value f.o.b. plant after discounts and allowances and should not include freight charges; excise taxes should be included. In Item 2B report the number of persons employed at the company in all activities in the 50 States or rhe District of Columbia during the pay period which includes the 12th of March, 1971 and 1972. This figure would be the same as that shown by the company in Item 14 of Treasury Form 941, if the company filed one Form 941 for the entire company.

#### DEFINITION OF RESEARCH AND DEVELOPMENT

Research and development includes basic and applied research in the sciences and in engineering, and design and development of prototypes and processes. For the purposes of this questionnaire, research and development includes activities carried on by persons trained, either formally or be experience, in the physical sciences including related engineering, and the biological sciences including medicine but excluding psychology, if the purpose of such activity is to do one or more of the following things:

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- 1. Pursue a planned search for new knowledge, whether or not the search has reference to a specific application.
- 2. Apply existing knowledge to problems involved in the creation of a new product or process, including work required to evaluate possible uses.
- 3. Apply existing knowledge to problems involved in the improvement of a present product of process.

Research and development includes the activities described above whether assigned to separate re-search and development organizational units of the company or carried on by company laboratories and technical groups not part of a research and development organization. We recognize that the reporting activities of such latter groups will require the use of estimates for some of the questions.

Activities to be Excluded from Research and Development - Research and development for purposes of this survey does not include quality control, routine product testing, market research, sails promotion, sales service, research in the social sciences or psychology, or other nontechnological activities or technical services.

More specifically, exclude from research and development such nontechnological activities as market research, including statistical surveys of product acceptance, estimates of market size, and studies of channels of distribution; and market development, including the sale of either old or new products to obtain acceptance of them in new outlets; economic research and other research in the social sciences; and legal work in connection with patent applications and litigation, and the sale or licensing of patents.

Also exclude from research and development such technical services as: quality and quantity control tests and analyses, trouble-shooting in connection with breakdowns in full-scale production, including related analytical work; technical plant sanitation control; work required for minor adaptations of a specific product to meet the requirements of a specific customer, including installation and serviceing in a customer's plant; engineering and other technical service furnished in accordance with agreements to licensees outside the company; aid furnished by the research and development organization to manufacturing divisions to enable them to operate in accordance with previously determined formulas, standard practice instructions, or finished product specifications; aid furnished to develop advertising programs and to promote or demonstrate new products or processes, including the cost of material furnished for trial or demonstration; assistance in preparation of speeches and publications for persons not engaged in research and development; and experimental work performed at the request of the patent division to provide information needed during the prosecution of a patent litigation.



Section II - RESEARCH AND DEVELOPMENT PER-FORMED WITHIN THE COMPANY, IN THE UNITED STATES

Item 4 - Research and Development Scientists and Engineers - Scientists and engineers for this survey are defined as all persons engaged in scientific or engineering and at a level which requires a knowledge of physical or life sciences or engineering or mathematics equivalent at least to that acquired through completion of a four-year college course with a major in these fields, regardless of whether they held a college degree in the field.

As in the past, the figure on R&D scientists and engineers will be obtained primarily from two sources:

1. Records on the number of scientists and engineers assigned to research and development. This source is satisfactory so long as the scientists and engineers of the unit are assigned to research and development on a full-time basis (i.e., no more than 5 percent of their time is spent on non-research and development). For example, for company laboratories performing only research and development, report the number of scientists and engineers on the rolls in January. For other units, use Source 2.

2. Figures on the proportion of total work time of and development. For example, if the engineering department of a manufacturing plant had 60 scientists and engineers in January 1973 and one-fourth of the scientists' and engineers' time during that month was charged to research and development projects, the figure for the number of research and development scientists and engineers included for that unit would be 15.

Estimates of Man-Years — Each of the above two methods yields an estimate of man-months (for the month of January). If the average of the two January ligures is representative of the entire year, the average should be entered in Item 4C. Column 3, as an estimate of man-years. Otherwise, the figure in column 3 should be estimated separately on the basis of quarterly, monthly, or other time records. Total man-years of research and development scientists' and engineers' time is the same as the average number of scientists and engineers working during the year.

Separate figures are requested on the number of scientists and engineers working on Federal and company and other research and development projects. Where research and development work for the Government and for the company is performed by the same group of scientists and engineers, it will be necessary to distribute the total number of such scientists and engineers according to the program, Federal or company, for which the research and development work was performed, i.e. to use the proportion of the total work time of research and development scientists and engineers that is devoted to Federal and company research and development programs, in order to distribute the total reported in Item 4C. The resulting figures should be reported to the nearest man-year,

in order to present a reasonable division of time assigned to Federal and company and other research and development programs.

Please divide the requested figures into the related cost figures and check the resulting cost figure of research and development per scientist and engineer for reasonableness.

Cost or Receipts for Research and Development Performed Within the Company by Major Type and Source of Funds - Include all costs incurred to support research and development, exclusive of capital expenditures, but including depreciation and overhead. If you perform research and development for others on contract, include the total charged for the work performed, including profit.

The relevant costs usually include but are not limited to the elements listed below:

1. Wages, salaries, and related costs. Material and supplies consumed (or purchased, if consumption figures are not available); utilities, such as telephone, telegraph, electricity, water, gas, and fuel; books and periodicals; travel and entertainment costs and professional dues.

2. Property taxes and other taxes (except income taxes) incurred on account of the research and development organization or on the facilities which the research and development organization uses. Insurance expense. Maintenance and repair, including the maintenance of buildings and grounds, depreciation on buildings, equipment, and vehicles; or rentals, if any facilities are leased.

3. Company overhead. Estimate a fair share of the cost of any functions which support research and development activities. The basis and method of estimating overhead costs will depend upon company practice. The important point is to be sure that all companies include an allowance for overhead Items nomally covered in overhead include the following:

Personnel, including personnel, medical and safety departments, and employee or industrial relations department; accounting control and fiscal (Treasurer's office); procurement and inventory, including purchasing, teceiving, inspection, storage, transportation, control, and issue of materials and supplies; other services, including legal, public relations, shopwork, analytical work, plant protection, rearrangement of facilities, drafting, printing, duplicating, transportation of material and personnel, maintenance of motor vehicles, messenger service, stenographic service, and photography, salaries and related costs of research executives not on the payroll of the research and development organization.

Do not net your research and development expenditures by the amount of royaltics received from either noncompany organizations or company units; or the credits received for research and development work charged or 'sold' to other departments or divisions of reporting company or to outside organizations.

Types of Expense to be Excluded from Research and Development Costs - Exclude from the cost of research and development performed within the company the cost of research and development carried on for the company by noncompany research and development organizations of any kind; or fellowships, grants, and gifts to promote research and development or the study of the sciences and engineering. That part of company held research and development contracts subcontracted to research and development organizations outside reporting company. A . work that was done for your laboratories and other technical units by noncompany organizations which are not research and development organizations (for example, model construction by a noncompany model shop) is to be considered as a purchase of equipment, material, or supplies for the company research organization rather than as subcontracted research and development.

Capital expenditures, royalties paid, patent expense, income taxes, or interest. Income from sale of products manufactured in the research and development organization if these were sold to bona fide customers.

## Item 5 - Research and Development Performed Within the Company by Type and by Source of Funds.

This item provides separate columns for reporting in 1972 the costs of research and development in Federal contracts and subcontracts, and Company and Other research and development by the three types, basic, applied, and development. Definitions of "Federal," and of "Company and Other" are provided below, after the definitions of types and methods for estimating the breakdowns by type.

Types of Research - Breakdown the total reported in Item 5 into the categories shown below:

Item 5A - Basic Research - Include the cost of research projects which represent original investigation for the advancement of scientific knowledge and which do not have specific commercial objectives, although they may be in the fields of present or potential interest to the reporting company.

Item 581 - Applied Research - Include the cost of research projects which represent investigation directed to discovery of new scientific knowledge and which have specific commercial objectives with respect to either products or processes. Note that this definition of applied research differs from the definition of basic research chiefly in terms of the objectives of the reporting company.

Item 582 - Development - Include the cost of projects which represent technical activity concerned with nonroutine problems which are encountered in translating research findings or other general scientific knowledge into products or processes. Do not include routine technical services to customers or other items excluded from definition of research development above.

Methods of Estimating Research and Development Expanditures by Type - Many of the companies in this survey have accounts they believe substantially

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reasonable division of time assigned pany and other research and devel-

requested figures into the related check the resulting cost figure of opment per scientist and engineer

for Research and Development the Company by Mojor Type and Include all costs incurred to supdevelopment, exclusive of capital including depreciation overhead, search and development others de the total charged to, she work ag profit.

s usually include but are not limited ted below:

s, and related costs. Material and ed (or purchased, if consumption allable); utilities, such as relephone, ity, water, gas, and fuel; books and and entertainment costs and pro-

and other taxes (except income account of the research and develon or on the facilities which the elopment organization uses. Insuraintenance and repair, including the wildings and grounds, depreciation uipment, and vehicles; or rentals, re leased.

ead. Estimate a fair share of the trions which support research and vities. The basis and method of ad costs will depend upon company portant point is to be sure that all e an allowance for overhead. Items in overhead include the following:

ting personnel, medical and safety I employee or industrial relations nting control and fiscal (Treasurer's ent and inventory, including purg, inspection, storage, transportatissue of materials and supplies, cluding legal, public relations, shopwork, plant protection, rearrangement tring, printing, duplicating, transportand personnel, maintenance of motor ager service, stenographic service, salaries and related costs of es not on the payroll of the research reganization.

research and development expendiunt of royalties received from either nizations or company units; or the for research and development work "to other departments or divisions any or to outside organizations. Types of Expense to be Excluded from Research and Development Costs - Exclude from the cost of research and development performed within the company the cost of research and development carried on for the company by noncompany research and development organizations of any kind, or fellowships, grants, and gifts to promote researc, and development or the study of the sciences and engineering. That part of company held tesearch and development contracts subcontracted to research and development organizations outside reporting company. All work that was done for your laboratories and other technical units by noncompany organizations which are not research and development organizations (for example, model construction by a noncompany model shop) is to be considered as a purchase of equipment, material, or supplies for the company research organization rather than as subcontracted research and development.

Capital expenditures, royalties paid, patent expense, income taxes, or interest. Income from sale of products manufactured in the research and development organization if these were sold to bona fide customers.

### Item 5 - Research and Development Performed Within the Company by Type and by Source of Funds.

This item provides separate columns for reporting in 1972 the costs of research and development in Federal contracts and subcontracts, and Company and Other research and development by the three types, basic, applied, and development. Definitions of "Federal," and of "Company and Other" are provided below, after the definitions of types and methods for estimating the breakdowns by type.

Types of Research - Breakdown the total reported in Item 5 into the categories shown below:

Item 5A - Basic Research - Include the cost of research projects which represent original investigation for the advancement of scientific knowledge and which do not have specific commercial objectives, although they may be in the fields of present or potential interest to the reporting company.

Item 5B1 - Applied Research - Include the cost of research projects which represent investigation directed to discovery of new scientific knowledge and which have specific commercial objectives with respect to either products or processes. Note that this definition of applied research differs from the definition of basic research chiefly in terms of the objectives of the reporting company.

Item 5B2 - Development - Include the cost of projects which represent technical activity concerned with nonroutine problems which are encountered in translating research findings or other general scientific knowledge into products or processes. Do not include routine technical services to customers or other items excluded from definition of research-development above.

Methods of Estimating Research and Development Expenditures by Type – Many of the companies in this survey have accounts they believe substantially meet the definitions used in this survey for basic research, applied research, and development. In most cases, companies have found it possible to allocate their own accounts to these categories.

If your company does not keep records that meet or can be allocated to these specific categories, there are two principal ways to reduce the task of providing the data requested.

1. Isolate the projects that clearly fall in the development category. If your company fabricates products, such development activity will include the design, construction, and testing of prototypes and models. Some defense contracts typically call for several test models. If your company's research and development frequently involves the development of a "process" as in chemicals and petroleum, such development activity would include operations beyond the bench scale, primarily the design and operations of pilot plants or semiworks.

2. Isolate the organizational units whose research and development can be readily classified. If a company has two or more laboratories, the expenditures of some of these laboratories may be all classified in one or another type of research and development on the basis of the function assigned to the laboratory. There are laboratories assigned only development type work. There are others engaged only in applied or basic research. If research and development work is done in production units as well as in various laboratories, the research and development work in the production units will generally be of a development type.

The separate classification of clearly identified development operations, particularly in the industries producing expensive prototypes, will greatly reduce the balance to be distributed. The distribution will have to be estimated on the basis of a review of individual projects or on the basis of other summaries of the work. Please use the definitions for basic, applied, and development, as given above. If, despite these instructions, you feel that you are unable to distribute your research and development expenditures into groupings approximating the categories requested, please write to the Census Bureau describing your accounts and indicating your special problems. The Bureau may be able to make or obtain some suggestions that will be helpful in completing the report form.

Types of Activity Included in Development - The design and operation of pilot plants or semi-works plants so long as the principal purposes are to obtain experience and to compile engineering and other data to be used in evaluating hypotheses, in writing product formulas or in establishing finished product specifications, in designing special equipment and structures required by a process, and in preparing operating instructions or manuals. The engineering activity required to advance the design of a product or a process to the point where it meets specific functional and economic requirements and can be turned over to manufacturing units. The design, construction, and "engineering follow-through" in the early production phase is included.

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The development of designs for special manufacturing equipment and tools is included but tool making and tool tryout are not included. The preparation of reports, drawings, formulas, specifications, standard practice instructions or operating manuals, and other media for transmitting to operating units information obtained from the above activities is included. However, the production of detailed construction drawings or manufacturing blueprints is not included. The question, "When does development end and production begin?" is often asked. If the primary objective is to make further improvements on the product or process, then the work comes within the definition of research and development. If, on the other hand, the product or process is substantially "set," and the primary objective is to develop markers or to do preproduction planning, or to get the production process going smoothly, then the work is no longer research and development.

Source of Funds - A separate column in Item 5 is provided for each of the following:

Item 5, Column 2 - Federol - Include the cost of work done on research and development contracts or subcontracts, and research and development portions of procurement contracts and subcontracts during the year.

Do not include here, or elsewhere in the report, research and development contracts and the portions of procurement contracts that you subcontracted to other research and development organizations. To do so would cause duplication in the statistical totals derived from these reports.

Item 5, Column 3 - Company and Other - Include the cost of all company-sponsored research and development performed within the company. (Report company sponsored research and development performed outside the company in Item 11.) Research and development is performed by a few manufacturing companies for others than the Federal Government. Such research and development should be included in this column.

In Item 5E, report the expected or estimated cost of company-sponsored research and development that will be performed within the company during 1973.

Item 6 - Company Research and Development Allowed as Indirect Costs of Federal Contracts - Enter in Item 6, the approximate amount of company-initiated research and development costs (included in Item 5C, Column 3) which was allowed as indirect costs of Federal contracts. These charges are allowed in accordance with ASPR Regulation 15.205 and the same regulation as used in NASA and other Federal contracts.

Item 7 - Cost or Contract Volue of Research and Development Performed Within the Compony by Mejor Type of Expense - The type of information requested here will be available for separate research and development organizational units or for companies with separate research and development accounts. It is not requested that special analyses be made of cost records where research and development and other functions are combined and if existing records do not yield estimates for this item, the item need not be completed. However, if most research and development is performed in units where summaries are regularly prepared by element of cost it should

be possible to base the breakdown of research and development costs upon the records of such establishments.

For wages and salaries report the gross earnings paid in calendar year 1972 to employees engaged in research and development, including dismissal pay, paid bonuses, vacation and sick-leave pay, and compensation in kind, and prior to such deductions as employees' Social Security contributions, withholding taxes, group insurance, and savings bonds. (You should follow the definition of salaries and wages that is used for calculating the withholding tax.) Include salaries of officers in the research establishment(s), if a corporation; exclude payments to proprietor or partners, if an unincorporated concern. Exclude payments to members of armed forces and pensioners carried on your active payroll. (Scientists and engineers are defined on page 3 (Item 4).)

For materials and supplies, report the delivered cost for all purchased materials consumed, whether received from other companies, withdrawn from inventory, or received from other establishments of this company.

Item 7C - Materials and Supplies, and Item 7D - Other Costs may be combined if a separate figure cannot be obtained or reasonably estimated from present accounts.

Item 8 - Fields of Basic Research - The following definitions are supplied for fields included in the item:

Engineering – Includes aeronautical, astronautical, chemical, civil, electrical, and mechanical engineering, and metallurgy and materials.

Geological sciences - Includes geodesy, hydrology, geochemistry, seismology, soil sciences, etc.

Atmospheric sciences - Includes aeronomy, weather modification, meteorology, etc.

Biologicol sciences - All sciences, other than clinical medical sciences, which deal with life processes, including plant and animal sciences, bacteriology, pathology, microbiology, pharmacology, etc.

Clinical medical sciences - All sciences concerned with the use of scientific knowledge for the identification, treatment, and cure of disease. Includes internal medicine, neurology, preventive medicine and public health, psychiatry, dentistry, phatmacy, etc.

Other sciences - To be used for multidisciplinary and interdisciplinary projects which cannot be classified within one of the above primary fields of science.

Item 9 - Applied Research and Development by Product Group - Enter both Federal and total costs of Applied Research and Development by product group. Costs should be entered in the field or product group in which the research and development project was actually carried on regardless of the classification of the field of manufacturing in which the results are to be used. For example, research on an electrical component for a farm machine should be reported as research on electrical machinery. Also, research on refractory bricks to be used by the steel industry should be reported as research on stone, clay, glass, and concrete products rather than primary

ferrous metals, whether performed in the steel industry or the stone, clay, glass, and concrete industry. Research and development work on an automotive head lamp would be classified in Group 25, regardless of whether performed by an automotive o. electrical company. Fields of Applied Research and Development are listed below. For those companies familiar with the Standard Industrial Classification, the 1967 SIC number or numbers are given after each title. Note, however, that the SIC definition here applies to the field of research and development effort, and not necessarily to the field in which your company's manufacturing output is classified.

#### Product Group

1 Atomie Energy Devices - Applied Research and Development on atomic energy devices, previously reported separately, should be included with research and development as classified in the categories listed on lines 2-33. Examples of the fields of research and development activities on atomic energy devices and the product groups in which such activities should be reported are as follows:

Activity	Product group No.
Radioactive isotopes and other radiation sources	4
Partially fabricated reactor fuel element materials and control rods	12
Nuclear reactors	h
Reactor components and equipment	
Core structurals (barrels, cans, boxes, plates, etc.)	
lleat exchangers and condensers	<b>.</b>
Valves	
Complete reactor fuel elements and control rods for use in:	14
Propulsions	
Power plants	
Other	1 1
Atomic waste casks	j
Fuel handling equipment	\
Control rod drive mechanism and components for:	
Power plants	
Propulsions	20
Other	
Pressurizers, components and auxiliary equipment	
Pumps	)
Accessory instrumentation for reactor control	22
Atom smashers (particle accelerators)	24
Hot laboratory equipment	, i
Special instrumentation	31

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base the breakdown of research and osts upon the records of such estab-

salaries report the gross earnings paid ear 1972 to employees engaged in development, including dismissal pay, vacation and sick-leave pay, and comind, and prior to such deductions as ial Security contributions, withholding nsurance, and savings bonds. (You the definition of salaries and wages for calculating the withholding tax.) es of officers in the research establa corporation; exclude payments to armers, if an unincorporated concern. nts to members of armed forces and ied on your active payroll. (Scientists are defined on page 3 (Item 4).)

and supplies, report the delivered cost ed materials consumed, whether received spanies, withdrawn from inventory, or other establishments of this company.

terials and Supplies, and Item 7D say be combined if a separate figure kained or reasonably estimated from ts.

s of Basic Research - The following supplied for fields included in the item:

Includes aeronautical, astronautical, electrical, and mechanical engineerurgy and materials.

ences — includes geodesy, hydrology, seismology, soil sciences, etc.

iences - Includes aeronomy, weather eteorology, etc.

iences — All sciences, other than cal sciences, which deal with life cluding plant and animal sciences, thology, microbiology, pharmacology, etc.

ol sciences — All sciences concemed of scientific knowledge for the idenment, and cure of disease. Includes ine, neurology, preventive medicine o, psychiatry, dentistry, pharmacy, etc.

- To be used for multidisciplinary linary projects which cannot be clasone of the above primary fields of

plied Research and Development by

Enter both Federal and total costs
search and Development by product
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the research and development project
arried on regardless of the classificalof manufacturing in which the results

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ferrous metals, whether performed in the steel industry or the stone, clay, glass, and concrete industry. Research and development work on an automotive head lamp would be classified in Group 25, regardless of whether performed by an automotive or electrical company. Fields of Applied Research and Development are listed below. For those companies familiar with the Standard Industrial Classification, the 1967 SIC number or numbers are given after each title. Note, however, that the SIC definition here applies to the field of research and development effort, and not necessarily to the field in which your company's manufacturing output is classified.

#### Product Group

1 Atomic Energy Devices -- Applied Research and Development on atomic energy devices, previously reported separately, should be included with research and development as classified in the categories listed on lines 2-33. Examples of the fields of research and development activities on atomic energy devices and the product groups in which such activities should be reported are as follows:

Activity	Produc group No.
Radioactive isotopes and other radiation sources	4
Partially fabricated reactor fuel element materials and control rods.	12
Nuclear reactors	h
Reactor components and equipment Core structurals (barrels, cans, boxes, plates, etc.)	
Heat exchangers and condensers	}}
Valves	] ]
Complete reactor fuel elements and control rods for use in:	14
Propulsions	
Power plants	
Other	
Atomic waste casks	J
Fuel handling equipment	١
Control rod drive mechanism and components for:	
Power plants	
Propulsions	20
Other	
Pressurizers, components and auxiliary equipment	İ
Pumps	)
Accessory instrumentation for reactor control	22
Atom smashers (particle accelerators)	24
Hot laboratoty equipment	`
Special instrumentation	}31

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- 2 Foods and Kindred Products (SIC 20) Foods and beverages for human consumption and certain related products, such as vegetable and animal fats and oils, prepared feeds for animals and fowls.
- 3 Textile Mill Products (SIC 22) Mill preparation of fibers and mill manufacture of yam, thread, braids, twine, and cordage; manufacture of broad and narrow woven fabric, knit fabric, carpets and rugs from yam; dyeing and finishing fiber, yam, and knit apparel; coating, waterproofing, or otherwise treating fabric; the integrated manufacture of knit apparel and other finished articles from yam; the manufacture of felt goods, lace goods, bonded fiber fabrics, and miscellaneous textiles.
- 4. Basic Industrial Inorganic and Organic Chemicals (SIC 281). Includes radioactive isotopes and other radiation sources.
- 5 Plastics Materials and Synthetic Resins, Synthetic Rubber, Synthetic and Other Man-Made Fibers Except Glass (SIC 282) Exclude glass.
- 6 Drugs (SIC 283) Medicinal Chemicals, biological and botanical products, and pharmaceutical preparations.
- 7 Agricultural Chemicals (SIC 287) Fertilizers, agricultural pesticides, and other agricultural chemicals.
- 8 All Other Chemicals (Balance of SIC 28) Explosives, soaps, glycerins, detergents and cleaning preparations, paints and vamishes, toilet preparations, and miscellaneous chemical products.
- 9 Petroleum Refining and Extraction, and Natural Gas (SIC 13 and 29) — Exclude geological and geophysical exploration activities.
- 10 Rubber and Miscellaneous Plastics Products
  (SIC 30) Fabricated rubber such as industrial
  and mechanical rubber goods and fabricated
  plastics products.
- 11 Stone, Cloy, Gloss, and Concrete Products (SIC 32) - Ceramics, glass, clay products, abrasives and asbestos products, cement, stone products, concrete products, and other nonmetallic mineral products.



- 12 Primary Ferrous Products (SIC 331, 332, 3391, and 3399) Products of blast furnaces, steel works, rolling and finishing mills, iron and steel castings and forgings. Includes partially fabricated reactor fuel element materials and control rods.
- 13 Primary and Secondary Nonferrous Metals (Balance of SIC 33) Primary and secondary smelting and refining of nonferrous metals; rolled, drawn, and extruded nonferrous metal products, castings and forgings.
- 14 Fabricated Metal Products (SIC 34) Tinware, hand tools, nonelectric heating apparatus, fabricated structural metal products, metal stampings, fabricated wire products, etc. Includes: nuclear teactors; reactor components and equipment; core structurals (barrels, cans, boxes, plates, etc.); heat exchangers and condensers; valves; complete reactor fuel elements and control rods for use in: propulsions, power plants, and other systems; atomic waste casks.
- 15 Engines and Turbines (SIC 351) Steam engines, steam, gas and hydraulic turbines, diesel and other internal combustion engines, n.e.c.
- 16 Form Machinery and Equipment (SIC 352) Farm machinery, including tractors for farm use.
- 17 Construction, Mining, and Material Handling Machinery and Equipment (SIC 353) Construction, mining, and oil field machinery and equipment, elevators, conveyors, hoists, industrial trucks, tractors, trailers and stackers.
- 18 Metalworking Machinery and Equipment (SIC 354)— Machine tools, dies, machine tool accessories, rolling mill machinery, power driven hand tools, wire fabricating machinery and equipment, and automobile maintenance machinery and equipment.
- 19 Office, Computing, and Accounting Machines (SIC 357) - Typewriters; electronic computing equipment; calculating and accounting machines; scales and balances (except laboratory); and other computing and office machines.
- 20 Other Machinery, Except Electrical (Balance of SIC 35) Special industrial machinery, except metalworking, such as food products machinery, textile and paper industries machinery, general industrial machinery and equipment, and miscellaneous machinery except electrical. Includes atomic fuel handling equipment; control rod drive mechanism and co-ponents for: power plant, propulsions; pressurizers, components and auxiliary equipment; pumps.

- 21 Electric Transmission and Distribution Equipment (SIC 361) - Electric measuring instruments and test equipment, power, distribution and specialty transformers, switchgear and switchboard transformers, etc.
- 22 Electrical Industrial Apparatus (SIC 362) Electric motors and generators, motor starters and controls, welding apparatus, carbon and graphite brushes, electrodes, capacitors, condensors, and rectifiers. Includes accessory instrumentation for reactor control.
- 23 Radio and Television Receiving Sets, Except Communication Types (SIC 365) Radio and television receiving sets, except communication types and phonograph records.
- 24 Electronic Components and Accessories, Communications Equipment (5IC 366-67) Electron tubes, cathode ray tubes, resistors-capacitors, transformers and other components for electronic end products, solid state electronic devices, and telephone and telegraph apparatus. Also includes electronic guidance control subassemblies, radar and radio equipment, and electronic sighting devices. Includes atom smashers (particle accelerators).
- 25 Other Electrical Machinery Equipment and Supplies (Bolance of SIC 36) — Household appliances, electric lighting and wiring equipment, and miscellaneous electrical machinery equipment and supplies.
- 26 Missiles (SIC 192) Including frames or structures, launching and handling support equipment and work on the missile system as a whole. Electronic guidance control subassemblies and radar should be included in Group 24 above. Rocket motors should be included in Group 28 below.
- 27 Space Vehicles (SIC 192) Including frames or structures, launching and handling support equipment and work on the space vehicle as a whole.
- 28 Aircroft and Parts (SIC 372) Piloted and unpiloted aircraft and parts of all types, including engines and auxiliary equipment such as landing gear, deicing equipment, turrets and turret drives, and other auxiliary equipment specifically adopted for aircraft. Radar and radio equipment and electronic sighting devices should be included in Group 24 above. Aeronautical instruments should be included in Group 31 below.
- 29 Motor Vehicles and Equipment (SIC 371) Applied research and development related to motor vehicles, including automobiles, trucks, busses, and special purpose motor vehicles such as ambulances, fire engines, personnel catriers, amphibian motor vehicles, and truck and automobile trailers, and to motor vehicle equipment and parts (exclude batteries, tires, engine electrical equipment, etc.).

30 Other Transportation Eq-ipment (Balance of SIC 37) - Ship and boat building and repairing, railroad equipment, motorcycles, bicycles and parts, etc. Item

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- 31 Professional Scientific and Controlling Instruments, Photographic and Opticol Goods; Watches and Clocks (SIC 38) Engineering, laboratory, and scientific and research instruments, instruments for measuring, controlling and indicating physical characteristics. Optical instruments and lenses, surgical, medical, and dental instruments; fire control apparatus; ophthalmic goods, photographic equipment; and watches, clocks, etc. Includes hot laboratory equipment, and special instrumentation.
- 32 Ordnonce, Except Missiles (Bolonce of SIC 19) —
  Artillery, small arms, ammunition, tanks, and
  parts, etc.

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rensmission and Distribution Equipment

— Electric measuring instruments and
ment, power, distribution and specialty
s, switchgear and switchboard transc.

Industrial Apparatus (SIC 362) - Elecs and generators, motor starters and relding apparatus, carbon and graphite electrodes, capacitors, condensors, iers. Includes accessory instrumentactor control.

Television Receiving Sets, Except tion Types (SIC 365) — Radio and receiving sets, except communication bonograph records.

Components and Accessaries, Coms Equipment (SIC 366-67) - Electron
thode ray tubes, resistors capacitors,
rs and other components for electronic
ts, solid state electronic devices, and
nd telegraph apparatus. Also includes
guidance control subassemblies, radar
equipment, and electronic sighting
Includes atom smathers (particle
rs).

rical Machinery Equipment and Supplies f SIC 36) — Household appliances, elecing and wiring equipment, and miscellatrical machinery equipment and supplies.

SIC 192) - Including frames or structioning and handling support equipment in the missile system as a whole. Electance control subassemblies and radar included in Group 24 above. Rocket hould be included in Group 28 below.

icles (SIC 192) - Including frames or , launching and handling support equipwork on the space vehicle as a whole.

and Ports (SIC 372) - Piloted and aircraft and parts of all types, including nd auxiliary equipment such as landing ing equipment, turrets and turret drives, auxiliary equipment specifically adopted to Radar and radio equipment and elegibring devices should be included in above. Aeronautical instruments should in Group 31 below.

icles and Equipment (SIC 371) — Applied and development related to motor including automobiles, trucks, busses, rial purpose motor vehicles such as es, fire engines, personnel carriers, motor vehicles, and truck and autoallers, and to motor vehicle equipment (exclude batteries, tires, engine election, etc.).

- 30 Other Transportation Equipment (Balance of SIC 37) Ship and boat building and repairing, railroad equipment, motorcycles, bicycles and parts, etc.
- 31 Professional Scientific and Controlling Instruments, Photographic and Optical Goods; Watches and Clacks (SIC 38) Engineering, laboratory, and scientific and research instruments, instruments for measuring, controlling and indicating physical characteristics. Optical instruments and lenses, surgical, medical, and dental instruments; fire control apparatus; ophthalmic goods, photographic equipment; and watches, clocks, etc. Includes hot laboratory equipment, and special instrumentation.
- 32 Ordnonce, Except Missiles (Balance of SIC 19) Artillery, small arms, ammunition, tanks, and
  parts, etc.

Item 10 - Cost of Research and Persippment Performed Within the Company, by Sree - List the States in which your research and development laboratories or facilities are located and report the cost of research and development for each State. It is not intended that information reported reflect individual assignments outside the home State of the particular research staff. As much as 10 percent of the total may, if desired, be reported as "Not distributed by State."

#### Section III - RESEARCH AND DEVELOPMENT PER-FORMED OUTSIDE THE COMPANY

Item 11 - Total Company Funds Spent for Research and Development Activities Performed Outside the Company Within the United States - Report the amount of company funds spent for research and development performed outside of the company within the United States. This item includes contracts to outside organizations, but specifically excludes subcontracting of Federal Government or other company contracts.

FORM ROS INSTRUCTION MANUALS

Page 8

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## Other Science Resources Publications

NSF No.

73-302

72-310

72-304

72-303

71-20

Price

\$1.25

\$0.25

\$0.25

\$0.75

\$0.50

#### **HIGHLIGHTS**

"State Agency R&D Expenditures Almost Quadrupled From FY 1964 to FY 1973"

"1973 Graduate Science Enrollment Down Another 2 Percent"

"Federal Funding in Higher Education: Academic Science Shown Decline in FY 1973"

"Immigration of Scientists and Engineers Drops Sharply in FY 1973; Physician Inflow Still Near FY 1972 Peak"

"Federal Scientific and Technical Personnel Increase Slightly in 1972; Health Personnel Gain Sharply"

"Selected Characteristics of Five Engineering and Scientific Occupational Groups, 1972"

"Changes in Graduate Programs in Science a Engineering, 1970-72 and 1972-74"

"Undergraduate Enrollments in Science and Engineering"

Supply & Utilization
ERIC

450

REPORTS

Immigrant Scientists and Engineers in the

and Attitudes

**Expenditures** 

Growth/Productivity

Issues

United States. A Study of Characteristics

A Price Index for Deflation of Academic R&D

Scientific Human Resources: Profiles and

Papers and Proceedings of a Colloquium on Research and Development and Economic

1969 & 1980 Science & Engineering Doctorate

## **Publications**

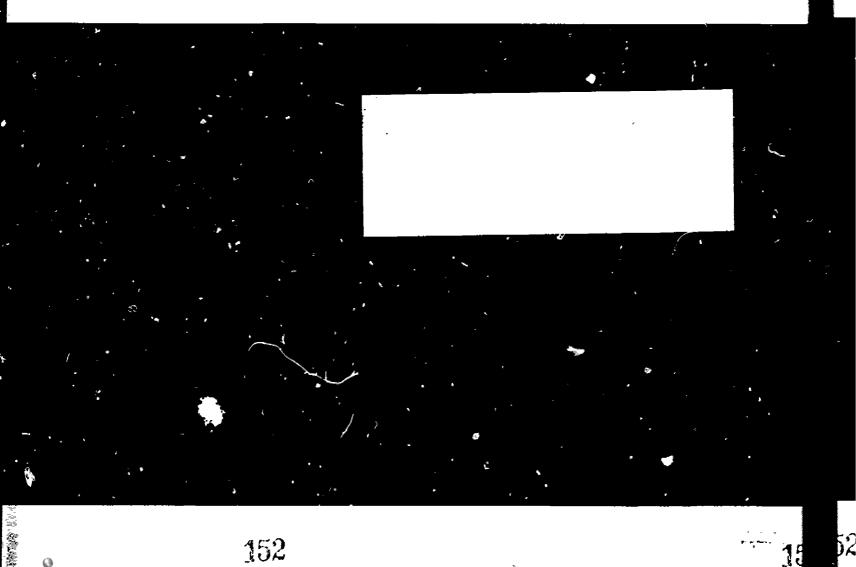
## **HIGHLIGHTS**

		"State Agency R&D Expenditures Almost Quadrupled From FY 1964 to FY 1973"	<i>74-</i> 311	****
		"1973 Graduate Science Enrollment Down Another 2 Percent"	74-308	
NSF No.	Price	"Federal Funding in Higher Education: Academic Science Shown Decline in FY 1973"	74-307	
73-302	<b>\$</b> 1.25	"Immigration of Scientists and Engineers Drops Sharply in FY 1973; Physician Inflow Still Near FY 1972 Peak"	74-302	
72-310	<b>\$</b> 0.25	"Federal Scientific and Technical Personnel Increase Slightly in 1972; Health Personnel Gain Sharply"	74-301	
72-304	<b>\$</b> 0.25	"Selected Characteristics of Five Engineering and Scientific Occupational Groups, 1972"	73-306	****
72-303	<b>\$</b> 0.75	"Changes in Graduate Programs in Science and Engineering, 1970-72 and 1972-74"	72-311	
71-20	\$0.50	"Undergraduate Enrollments in Science and Engineering"	71-42	



# National Science Foundation Washington, D.C. 20550

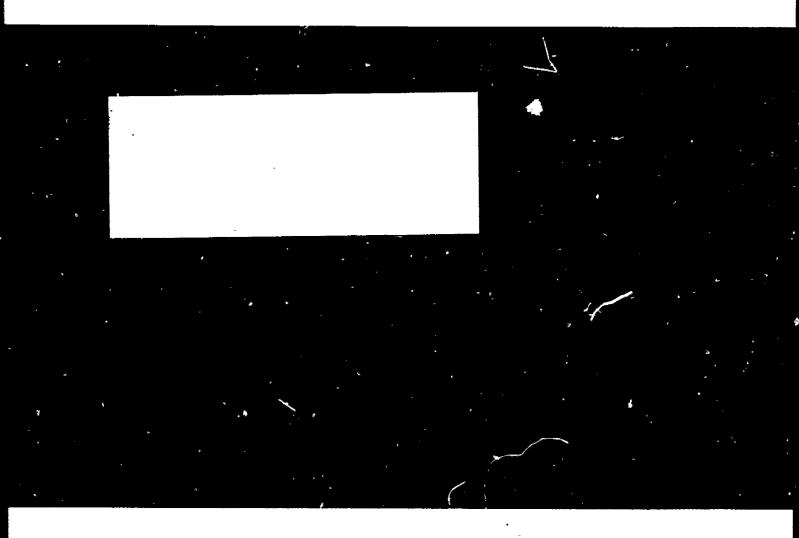
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