DOCUMENT RESUME

ED 082 017

CE 000 292

TITLE

Career Development for Business Education; A

Suggested Approach to Develop Instruction for Middle

Schools.

INSTITUTION

Florida State Dept. of Education, Tallahassee. Div.

of Vocational, Technical and Adult Education.

PUB DATE

Jun 73

NOTE

3**7**p.

EDRS PRICE

MF-\$0.65 HC-\$3.29

DESCRIPTORS

*Business Education; Career Education; Career

Planning; *Middle Schools; Occupational Information; Office Occupations: *Office Occupations Education:

*Units of Study (Subject Fields); *Vocational

Development; Vocational Education

IDENTIFIERS

*Florida

ABSTRACT

This booklet has been developed to assist schools in planning programs of middle school occupational education. The objectives of career explorations and a series of operational principles are set forth. The Florida Model for Career Development is described. A number of instructional approaches are suggested with forty-six appropriate topics which may be developed into units. Occupational clusters in administration, data processing, operations, and information processing are cited. Three sample units illustrate in detail the goals, content, objectives and activities which may be applied. A ten-page list of resources with addresses covers film and filmstrips, games, kits, occupational briefs, practice sets, references, texts, and visuals. (MS)

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BUSINESS EDUCATION SECTION Division of Vocational, Technical, and Adult Education & Department of Education Tallahassee, Florida

Floyd T. Christian, Commissioner



CAREER DEVELOPMENT FOR BUSINESS EDUCATION

A Suggested Approach To Develop Instruction For Middle Schools



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BUSINESS EDUCATION

In business, the office is a place in an organization where information processing work is performed: numbers are accumulated, classified, calculated, and summarized; letters are written; budgets are duplicated and distributed; bills are paid; minutes of meetings are typed and filed; and progress reports for complex projects are organized. The role of the office in a business organization is supportative to management decision makers and to vital functions of the organization such as administration, processing data, operations, and processing information.

All of the information processed in the office does not originate in the office. It originates in the vital functions of the organization—in management meetings and at sales meetings, in all of the operational levels, and on data and word processing production lines. It follows, then, that a total instructional program approach for business education would be constructed about the functions of business: administration, data processing, operations, and information processing.

Business Education is a planned specialized instructional program structured to prepare students to enter, to advance, and to refine prescribed competencies requisite for employment in a cluster of business occupations or in a specific occupation chosen as a career objective.

The total program of business education is comprised of ten instructional programs which, for Florida, are grouped according to the functions of business. The course sequences which comprise these instructional programs are planned so as to develop the basic, advanced, and specialized competencies required for employment in the business occupational clusters.



FOREWORD

This material has been developed with the purpose to assist schools in planning programs of middle school occupational education. Each school and each situation is different; planning must likewise be broad. The major emphasis in this manual is placed on basic considerations for planning; no attempt is made to set instructional patterns. Career packets for business occupational clusters are to be developed and will be distributed through the Area Supervisors for Business Education when completed.



CAREER EDUCATION: A PHILOSOPHIC BASE

Career exploration is a part of a sequential educational process in the continuum from occupational awareness to career proficiency. It is an essential and integral part of the total development of an individual. The importance of career exploration is emphasized by the needs of the individual which can be met through productive employment and the needs of society for the production and distribution of goods and services.

Every student while in elementary and junior high school, as a normal part of his education process, should be seriously involved in activities and/or programs designed to help him develop a greater awareness of the knowledges and skills required for the world of work, expand his occupational horizons, develop wholesome attitudes and proper work habits, explore the world of work, and provide information on which he can act as he considers possible career choices. The relationship between reading and employment, arithmetic and income, self-respect and writing should be made clear through the efforts of all teachers as they work together to correlate areas of exploration, occupational information, and academic subjects.

Career exploration programs are essential to a balanced total educational development of students in the middle school runge. These students generally lack firsthand knowledge of the world of work; they need experiences to supply this knowledge. They have not had an opportunity to explore their capabilities in various areas or to appraise their potential; they need such opportunities. Many of the students lack self-confidence; they need experiences designed to help them build self-assurance. The programs should also provide motivation for the student to effectively plan his school career, encouraging him to remain in school until graduation.

Objectives of Career Exploration

The objectives of a career exploration program are to:

- 1. Provide students with opportunities and assistance for appraisal of their individual abilities, potentials, interests, desires, and needs.
- Provide students with laboratory and classroom experiences and activities which correlate occupational information with all subject areas through the joint efforts of academic and career exploration teachers.

- Provide learning experiences which should assist students in identifying occupational opportunities (local, state, and national) as well as exploring occupations and trends relative to the mobile labor force.
- 4. Provide students with educational experiences which are relevant to their career development process.
- 5. Provide individualized and group instruction and related services as are needed for students to enter the labor market or to continue their education.
- Provide students with opportunities to nurture creativity, and develop technical problem-solving skills related to materials, tools, machines and processes.
- 7. Provide students with opportunities to study the agricultural, economic and industrial system by which goods and services are produced and distributed.
- 8. Provide students with assistance in developing desirable attitudes toward work and in recognizing the dignity of every occupation.
- 9. Provide students with opportunities to experience success and to develop personal pride.
- 10. Provide students with appartunities to experience activities in which they learn to accept responsibilities and to make decisions.
- 11. Provide students with opportunities to experience activities which familiarize them with occupational education opportunities at the high school and post-high school levels.

PURPOSE OF CAREER DEVELOPMENT

Career development education is designed to help students accomplish career development tasks of increasing levels of difficulty as their own levels of understanding and skill increase. The ultimate aim is to help each individual achieve self-determined career objectives and to develop the competencies necessary to develop and manage their own career lives.



OPERATIONAL PRINCIPLES

The primary goal of career development is to make each individual competent in developing and managing his career life. The following operational principles are essential to the attainment of this goal:

Principle 1: Career development education must be sequentially organized from kindergarten through post-secondary and adult education. Because career development begins in the early childhood years and continues throughout one's working life, it must be comprised of increasingly varied objectives and instructional activities that occur from kindergarten through post-secondary grades. The program should be general and broad in the beginning and should become more concentrated in the later grades. Such a program requires interfacing curriculum experiences from each educational level to the next.

Principle 2: Career development education must be organized as an integrated structure within the educational program. Never should it be regarded just as an add-on course or unit involving only selected teachers. Examples and problems drawn from a cross section of the world of work should be incorporated into all phases of the curriculum. Career development activities must be organized as a nucleus around which the elements of general and academic education, guidance and counseling, community resources would revolve

Principle 3: To meet the needs of all students, career development education must be flexible enough to allow each student at each educational level to make choices from the broadest base of knowledge; to have access to a cross section of career curriculum experiences; to be free to move from one career curriculum to another; and to acquire preparation for the next educational level. It cannot be assumed that a choice made at the secondary and/or post-secondary level is the final choice. A student must have the freedom to move from one career curriculum area to another if he decides he has made a wrong choice.

Principle 4: Career development education is student centered rather than manpower centered. Under such a strategy the commitment is to develop the uniqueness and potential of each student no matter where the development of his potential might lead.

Principle 5: Career development programs must consider the individual's readiness level for career development. This will necessitate determining what



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students have already learned or their experiences and the general level of their intellectual, social, emotional, and vocational maturity. The range of individual differences will require a variety of career development learning experiences that can be related to individual needs and capacities. It will also require that the program be flexible enough at each level to start with each individual's level of accomplishment.

Principle 6: Career development education includes job skill preparation. The central purpose must be to enable each individual to assume the habits, knowledges, attitudes, problem solving judgment and manipulative skills necessary for occupational entrance and progress. To fail in this aim would be to have no career development education program.

Principle 7: Career development education must not be limited to the traditional concepts of "awareness," "orientation," "exploration," etc., as they relate to work, but must include awareness, orientation, exploration, and progressive practice in developing the career aspects of self. The development of the individual's career self will require that at each educational level he be allowed to experience miniature work tasks in an environment approximating the work setting. These experiences must be followed with appropriate feedback to give the student the understanding and vocabulary he will need to clearly define his career self. It is vital that the feedback allow the student to analyze his experiences rather than have them analyzed by someone else.

Principle 8: In career development education the school has the responsibility for assisting the individual in entering, adjusting, and progressing in a job. This concept goes beyond the traditional approach of job placement and follow-up. It makes the school responsible for the individual until he is placed in a job, until he has adjusted to a job, and until he has at least obtained a one-step advancement in that job either in the form of a salary increase, a step up the ladder, or some other alternate form of advancement. This concept requires personal monitoring and follow through of each student by the school and communication with his employers.

Principle 9: Career development education must provide at all levels an opportunity for the student to participate in concrete learning activities that closely approximate a variety of work roles, work setings, and other life experiences reflecting the career life. Such experiences go far beyond the traditional printed materials, audio-visual aids, career days, and speakers on which we have tended to rely for the career development of the individual. Such experiences allow the student to experience the work environment only

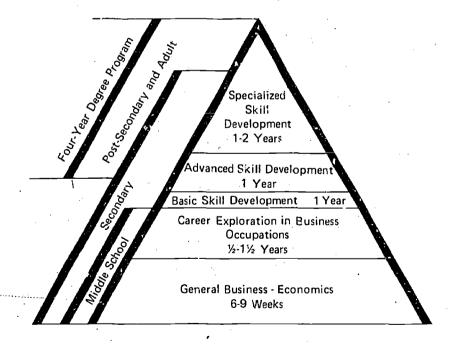


in second hand ways. Placing emphasis on "hands on" activities will provide the student with a new basis for understanding and expressing his career self.

FLORIDA MODEL: CAREER DEVELOPMENT FOR BUSINESS EDUCATION

When planning a program for career development, primary concern should not be restricted to one level of education since it involves the total educational program. It is impossible to isolate the occupational needs and experiences for children in grades six through eight without being concerned with what came before and what will follow. It is necessary, therefore, to look at the total picture before developing any specific emphasis at any particular level.

The Florida Model for Career Development in Business Education shown below is in keeping with the State's plan and that of the U. S. Office of Education, Sidney P. Marland, Commissioner.*



^{*}Now John D. Ottina



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Early Childhood Level

The early childhood level should be concerned with basic exploration and discovery within the world of work environment. Children should be allowed to relate themselves to materials, simple tools, and the processes of working with these. Activities at this level should provide the experience of working with simple tools and materials to discover their characteristics: size, weight, dexterity, composition, use, relation, etc. They would also include experiences to help them better understand some of the technological developments associated with their lives, such as communications, services, money management, storing, security.

Lower-Middle Level

The lower-middle grade level should be concerned with a systematic study of the world in which he lives to help him discover the technological, economic, and cultural aspects of his environment. The study should be closely correlated with science, mathematics, and all other aspects of the curriculum in order to bring them in perspective as they relate to the world of work.

Upper-Middle Level .

The program for the upper-middle grades should be a general practical arts approach in the seventh grade that will provide multiple experiences conducted in a laboratory specifically designed for each occupational area represented in a wheel approach by a teacher (s) especially trained for the area. The laboratory environment should be a reasonable simulation of each technological area in the wheel.

Activities in this area should provide for exploration in a number of different technological areas including experimentation with materials and the production of products using processes (thought, decision-making, psychomotor) requiring increasing levels of acquisition and difficulty to perform. Examples of these experiences in a "hands on" situation are business machines, duplicating machines, a teletrainer, flow charts, records routing, recordkeeping.

Instructional packets should be available which relate the flow of related and unrelated tasks to a variety of jobs within specific occupational clusters. As an example, typewriting is a task common to a variety of jobs within the



office occupations but keyboard dexterity is common to a number of other office machines unrelated to the typewriter.

During the eighth grade level, ample opportunities should be planned to develop occupational intelligence and economic literacy. Better still, occupational intelligence and economic concepts can be developed simultaneously by interweaving them through all grade levels.

INSTRUCTIONAL APPROACH

Because career education planning dovetails academic and career subjects, it follows that an interdisciplinary instructional approach is a logical concomitant. General education and vocational education teachers must plan as a team and teach as a team. General education skills (communication, computation) must not be developed out of context to the vocation in which they are applied. This is another base point for implementing career education in the middle school using the wheel approach.

Teachers must be given a planning period—time for directing the learning activities of students. They must have a period in which to plan carefully prescribed learning situations which will meet previously defined performance goals in terms of measurable outcomes.

In the team approach, interdisciplinary planners utilize a variety of instructional approaches, such as

1. multi media:

film; filmstrip slide-cassette

viewer-tape transparencies learning kits

- 2. educational games
- 3. role playing
- 4. field trips
- 5. simulation
- 6. demonstration
- 7. small group sessions
- 8. independent study
- 9. resource persons

Every effort should be made to lead through the instruction; not talk through.



The total instructional effort is conceptualized—from the standpoint of the student. Instruction at this level is divided into four interrelated parts:

self concepts work concepts social concepts economic concepts

Units or modules of instruction appear to be the best approach for developing the concepts and skills necessary at this level. From these, Learning Activities—Packets (LAPS) may be developed for the student's use. Shown below is a sample unit outline:

MODEL UNIT

Shown below is a suggested outline for developing units.

1 Unit Topic

II Description of Unit

III Unit Goals

IV Content

V Student Objectives

VI Instructional Activities

VII Evaluation - Pre-Test, Post-Test

VIII Resources

IX Facilities, Equipment, Supplies

The actual format of the unit should be designed for usability and readability—functionalism is the key. Several counties have developed or are developing career education units for middle school instruction and may be willing to share. Inquiries should be addressed to the Coordinator, Career Education or the Supervisor, Business Education in these counties:

Dade, Miami Duval, Jacksonville Escambia, Pensacola Hernando, Brooksville Hillsborough, Tampa Leon, Tallahassee Orange, Orlando Pinellas, St. Petersburg



PAEC (Panhandle Area Education Cooperative), Chipley is the clearing-house in the State of Florida for disseminating similar materials that have been developed in and out of state. Write for the catalog of items which are available at cost.

There follows suggested topics which may be developed into units. As was indicated earlier, no attempt is made here to set instructional patterns which may run counter to a middle school program underway in any school nor to the career packets for business occupational clusters which are being developed. The only intent is to put something into the hands of those planning middle school programs till such time as these packets are available.

Some suggested topics are:

- 1. A Look at Yourself
- 2. Getting to Know Yourself
- 3. You are Your Abilities
- 4. Your Personality and Your Job
- 5. How to Increase Your Self-Confidence
- 6. Personal Development
- 7. Getting Along in School
- 8. Making and Keeping Friends
- 9. Ethics for Everyday Living
- 10. School Subjects and Jobs
- 11. Exploring the World of Jobs
- 12. What Job For Me
- 13. Getting the Right Job
- 14. Finding Part-Time Jobs
- 15. Choosing Your Career
- 16. College, Careers, and You
- 17. What Employers-Want-
- 18. Understanding Our Economy
- 19. Business Ownership and Organization
- 20. The Business As a Community
- 21. The Functions of Business: administration, production, processing, distribution, operations, etc.
- 22. The Profit Motive
- 23. The Service Objectives of Business
- 24. Employer-Employee Responsibilities
- 25. Human Relations on the Job

26. The Worker's Role in the Community

27. Managing Personal Finances

28. Using Economic Goods and Services

29. Careers in the Modern Office*

30. Patterns of Organization in the Office 31. Lines of Communication in the Office

32. Records Management in the Office

33. Business Communications in the Office

34. Computation Skills in the Office

35. The Work Station

36. The Relationship of Fringe Benefits to Morale

37. Advantages of the Forty-Hour, Four-Day Work Week
38. Productivity - An Honest Day's Work for An Honest Day's Pay

39. Consumer Protection and the Law

40. Planned Recreation for the Office Worker

41. The Economics of Changing Jobs42. Planning and Saving for the Future

43. The De-Valued Dollar

44. Workmen's Compensation

45. New and Emerging Office Occupations

46. Management By Objective

Careers in the Modern Office

In developing this unit, there should be a total instructional program approach. The U.S. Office of Education taxonomy lists nine instructional areas in the 14.00 Office Occupations area:

14.01 Accounting and Computing

14.06 Personnel, Training

14.02 Business Data Processing

14.07 Stenographic, Secretarial

14.03 Filing, Office Machines, and General Clerical 14.08 Supervisory and Administrative Management

14.04 Information Communications 14.09 Typing and Related

14.05 Materials Support Transporting.

Storing, and Recording

and necording



Through the years, the connotation attached to the training programs in Office Occupations is that females only may enroll and solely for clerical and stenographic training. Enrollment reports out of the U.S. Office of Education clearly substantiate, however, that these occupations comprise approximately one third of the enrollees in all instructional programs of which some ten percent are males. Of the remaining instructional programs, males predominate categorically with the exception of Typing and Related and Accounting and Computing. It is interesting to note that more females than males reportedly were enrolled in Accounting and Computing programs in 1971.

OCCUPATIONAL CLUSTERS

BUSINESS ADMINISTRATION	BUSINESS DATA PROCESSING
Administrative Assistant	Systems Analyst
Educational Director	Programmer Accountant, Junior Accountant, Cost
Training Supervisor	Accountant, Systems Credit Analyst
Training Representative	Supervisor, Computer Operations Digital Computer Operator
Budget Officer	Audit Clerk Bookkeeper
Treasurer	Insurance Clerk Peripheral Equipment Operator
Job Analyst	High Speed Printer-Operator Keypunch Operator
Employment Interviewer	Tabulating Machine Operator Cashier
Personnel Recruiter	Bookkeeping Machine Operator Calculating Machine Operator
Personnel Clerk	Transit Clerk Teller
Supervisor	Payroll Clerk Timekeeper
Office Manager	Currency-Change Sorter
	-

The point is, then, that the total instructional program of business education comprises all job classifications in an office for which both males and females enroll according to their interest, aptitude, and career objective.

Careers in the Modern Office, as an instructional unit, should be geared toward the occupational clusters in business education as are indicated below. These clusters are a part of the State's model for Career Development in Business Education.

IN BUSINESS EDUCATION

BUSINESS

OPERATIONS

Chief Clerk, Print Shop Duplicating Machine Operator Offset Duplicating Machine Operator Autor: tic Typewriter Operator Yields Supervisor Materials Coordinator Production Coordinator File Cark Records Clerk Quality Control Clerk Billing Clerk. General Office Clerk Coding Clerk Paymaster Ward Clerk Toll-Rating Clerk Rate Supervisor Shipping & Receiving Clerk Stock Supervisor

Stock & Inventory Clerk

Transcribing Machine Operator

Delivery Clerk

Traffic Clerk

Weigher Progress Clerk

INFORMATION PROCESSING Secretarial Administrative Manager Administrative Assistant Legal Secretary Medical Secretary Secretary Technical Secretary Word Processing Coordinator Clerk-Typist Data Typist Correspondence Clerk Chief Telephone Operator Telephone Operator Stenographer, Junior Stenographer Machine Operator Mail Clerk Addressing Machine Operator Mail-Machine Operator Messenger Hospital-Admitting Clerk Information Clerk Hospital-Out Patient Clerk Receptionist Compiler Dispatcher (Maintenance Service) Survey Worker Credit Clerk Medical-Record Clerk

BUSINESS



Some sample units are:

A LOOK AT YOURSELF

This unit is designed to help the pupil take a close look at himself and to discover some of his basic interests, needs, talents and limitations.

GOALS:

- To assist the pupil in developing an understanding of some of his own talents and limitations in relation to the world of work.
- To help students develop an understanding of the role of the school
 in developing their talents and skills as they relate to occupational
 roles.
- To help the student to develop a better relationship with others through the development of a better understanding of himself and individual differences.

CONTENT:

- I. Look at Yourself
 - A. What are your interests? What do you like to do?
 - B. What things do you think you can do well?
 - C. What are your attitudes?
 - Toward yourself? (appearance, grooming, speech, etc.)
 - 2. Toward others?
 - 3. Toward school?
 - 4. Toward work?
 - D. What records are you building now? Your future employer will be interested in:
 - 1. Your school attendance
 - 2. Honesty
 - 3. Your conduct
 - 4. Your school activities
 - 5. Part-time jobs while in school
 - E. Study ways in which people differ:
 - 1. Physical appearance
 - 2. Personality
 - 3. Abilities
 - 4. Interests
 - 5. Aptitudes

OBJECTIVES:

 The student will be able to identify three job areas that hold interest to him and he will be able to list reasons for his choices.

- 2. The student will demonstrate his knowledge of his ability by identifying job level attainment appropriate to himself and by identifying the type of preparation required for the selected level.
- The student will respond to his knowledge of himself on an appropriate rating scale to show one's opinion of one's self.
- 4. The student will analyze his values, abilities, interests and limitations in terms of his future role as a worker.
- The student will demonstrate his competency with the use of occupational information material by looking up information on jobs that are of interest to him.
- 6. The student will display a knowledge of individual differences by listing and defining five.
- 7. Given a list of twenty-five job classifications representing a/wide range and various levels of jobs, the student will list the type of preparation needed for each with emphasis on the kind of high school curriculum needed and the availability of it.

ACTIVITIES:

- 1. Each student will compose a "Story of My Life."
- 2. Fill out personal data sheets
- 3. Take Kuder E; chart and interpret
- 4. Respond to and analyze attitude scales
- 5. Research and report on occupations of special interest.
- List, study, and discuss individual differences. Write skit depicting different individual characteristics.
- 7. Field trip to local high school and to technical institute, area vocational-technical center, or to private industry.

OCCUPATIONS IN OUR SCHOOL

This unit is designed to provide exploratory experiences in the many occupational areas found in the school. The many occupations that we directly or indirectly relate to the school are such that they provide an extensive orientation to the world of work.



GOALS:

- To provide the students with opportunities to explore many job opportunitie: within the framework of a school setting.
- To provide experiences that will enable the student to gain an appreciation for the school as a place where many work and continue to learn in our society.

CONTENT:

- A. County Administration
 - 1. School board
 - 2. Superintendent
 - 3. Associate superintendent (instruction)
 - 4. Assistant superintendent (business)
 - 5. Lawver
 - 6. Supervisors
 - 7. Food service director
 - 8. Director of guidance services
 - 9. Speech therapist
 - 10. Teacher of home-bound
 - 11. Director of special education
 - 12. Vocational Education Director
 - 13. Health and physical education coordinator
 - 14. School nurse
 - 15. School psychologist
 - 16. Audio-visual coordinator
- B. Local School Administrators
 - 1. Principal
 - 2. Assistant Principal
- C. Instructional Personnel
 - 1. Counselors
 - 2. Librarian
 - 3. Driver Education Teachers
 - 4. Teachers
 - a. Elementary

- Grammar
- Secondary:

English

Math Science:

Business

Agriculture Home Economics

Industrial Ed.

Health Occupations

- D. Paraprofessionals
 - 1. Teacher Aides 2. Library Assistants
- E. Clerical
 - 1. Secretary
 - Typists :
- F. Lunchroom Staff
 - 1. Lunchroom Manager
 - 2. Cooks
 - 3. Dishwashers 4. Cashier
- G. Maintenance
 - 1. Custodian
 - 2. Maids

3. County Maintenance:

Plumbers

Carpenters

Distributive Education

Health and Physical Education

Social Studies

Special Education:

French ·

Spanish

Music

Art

Grounds Supervisor Electrician

Painters

- Transportation
 - 1. Bus Drivers
 - 2. Mechanics
 - Truck Drivers



- 1. Non-school Helpers
 - 1. Physician
 - 2. Photographer
 - 3. Insurance Salesmen
 - 4. Salesmen-sports, rings, etc.
 - School Traffic Control Personnel
 - Entertainers

OBJECTIVES:

- The student will be able to demonstrate his knowledge of occupations in the school by describing the differences in job requirements and duties of jobs in each of the following categories: administrative, teaching, and supportative.
- 2. The student will respond to jobs in each of the three categories by selecting one in each that has the most interest to the pupil and to list reasons for that selection.
- 3. The student will demonstrate knowledge about one job within the school setting by performing some of the tasks of that job and by preparing a detailed report of the job.

ACTIVITIES:

- 1. Discussion and overview (with visits to various jobs and from workers) of the total occupational potential of the school.
- 2. Group study, reports, or role playing of groups of jobs.
- Work in jobs with employed worker. Do the things people do when they are working in the school.
- 4. Individual study and research in one occupational area of the school.

LET'S LOOK AT INSURANCE OCCUPATIONS

This is a program of instruction to introduce students to occupations in the insurance business.

GOALS:

1. To provide students with opportunities to explore occupations within the insurance business.



- To provide meaningful experiences that will enable the student to develop positive attitudes toward the world of work and occupations in the insurance business.
- 3. To enable the student to develop self-concepts related to occupational requirements in the insurance business.
- To relate knowledge gained in the study of occupations in the insurance business to other study areas.

CONTENT:

A study of occupations in the insurance business as related to the following structure of a position or positions within the business.

Sales:

- 1. Advertising clerk
- 2. Advertising manager
- 3. Public relations director
- 4. Agents
- 5. Managers
- 6. Broker

Financial:

- 1. Personnel clerk
- 2. Personnel manager
- Invoice clerk
- 4. Purchasing agent
- 5. Billing clerk
- 6. Bookkeeping machine operator
- 7. Payroll clerk
- 8. Accounting clerk9. Accountant
- 10. Auditor
- 11. Credit manager

Underwriter:

- 1. Policy checker
- 2. Calculating machine operator
- 3. Statistical clerk
- 4. Rater

- 5. Policy writer
- 6. Underwriter
- 7. Management

Claims:

- 1. Adjuster
- 2. Examiner
- 3. Director
- 4. File clerk
- 5. Typist
- 6. Stenographer
- 7. Secretary
- 8. Receptionist.

Legal:

- 1. Record clerk
- 2. Legal secretary
- 3. Attorney
- 4. Management

Audit:

- 1. Secretary
- 2. Auditor
- 3. Management

Statistical:

- 1. Clerk
- 2. Key punch operator
- 3. Tabulating machine operator
- 4. Programmer
- 5. Statistician
- 6. Actuary
- 7. Management

Executive:

- 1. President
- 2. Directors
- 3. Chairman of Board
- 4. Executive secretaries

OBJECTIVES:

- 1. The student will respond to an orientation to occupations within the insurance business by indicating in writing, or on a tape, career opportunities in the insurance business within the school district.
- 2. The student will be able to explain the characteristics of and qualifications for jobs that are of most interest to him.
- The student will participate in work situations and skills needed to perform in at least three levels of work in the insurance business—i.e., managerial, executive, clerical, technician, etc.—and list his likes and dislikes of each job.
- 4. The student will analyze his needs and aspirations in terms of occupations in the insurance business by listing personal characteristics alongside job characteristics to justify choices.
- 5. The student will be able to describe how his occupational choice might also fit in a business other than the insurance business.

LEARNING ACTIVITIES:

1. A representative of an insurance firm to visit class and discuss growth in the business, the way a business is organized in area, and requirements for a position in the insurance business.



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- 2. Visit a local insurance office.
- 3. Analyze records for school insurance program.
- 4. Set-up a typical insurance office situation in classroom. Provide opportunity for students to explore three or more work stations. Suggested exercises might be organized, writing a check, talking to client on phone, using a calculating machine, using a key punch machine, etc.
- 5. In groups, study jobs related to the insurance business. During or following this activity, take a field trip to an insurance agency.

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- Occupational Guidance, Finney Co., 3350 Gorham Avenue, Minneapolis 26, Minnesota. Vols. II and V, Unit 3, Rev. "A" Vol. VIII.
- 4. The Sextant Series For Exploring Your Future In Insurance, American Liberty Press, Milwaukee, Wisconsin.
- 5. Somner, Armand, Your Future in Insurance.

OTHER POSSIBLE SOURCES:

- 1. Occupational Career Kits
 - Local insurance agencies and large insurance companies will provide free materials such as job information and applications, various forms of insurance, and other business forms.



PARTIAL LIST OF RESOURCES

			•
ilm - F	ilmstrip	ath Physics	
1.	The Catalyst	16mm	Sound 13 min (AVU 4758)
		Source:	
2.	Credit	16mm	Sound 14 min (2930)
		Source:	
3.	The Extra Step	16mm	Sound 30 min
		Source:	U. S. Civil Service Commission
4.	Impressions	16mm	Sound 11 min
		Source:	IBM, Office Products Division
5.	Impulse '90 .	16mm	Sound 25 min (3725)
		Source:	Modern Talking Picture Service
6.	It's A Business World	16mm	Sound 27 min (788)
		Source:	3 · · · · · · ·
7.	A Matter of Some Urgency	16mm	Sound 17 min
		Source:	
8.	Merchant To the Millions	16mm	
			Association-Sterling Films
9.	More Cards Less Time	16mm	Sound 15 min (AVU 4818)
			UNIVAC Film Library
10.	The Paper War	16mm	Sound 15 min (2318)
		Source:	Association-Sterling Films
11.	Right at the Typewriter	16mm	Sound 29 min
		Source:	IBM, Office Products Division
12.	Draw Me a Telephone	16mm	Sound 12 min
40		Source:	Bell System Telephone Offices
13.	Last of the Giants	16mm	Sound 23 min
	A. D	Source:	Union Pacific Railroad Sound 27 min
14.	New Directions in Modern	16mm	Sound 27 min Illinois Central Railroad
	Railroading	Source:	
15.	Talking of Tomorrow	16mm	
16.	Doubling in A sales	Source: 16mm	·
10.	Banking in Action		Federal Reserve Banks
17.	Death & Taxes	16mm	
17.	Death & Taxes	Source:	··- , - ·····
18.	Dollars and Sense	16mm	
10.	Donars and Sense	Source:	Association-Sterling Films
	,	Jour ce.	Made a trong a tring



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19. Economics of Democracy 16mm Sound 28 min

Source: American Institute of Coopera-

tion Farm Film Foundations

20. Careers in Business 16mm Sound 13 min

Source: National Career Center

Addresses and descriptions for these and other films-filmstrips may be obtained from the Educators Guide to Free Films, 32nd Annual Edition, 1972.

Games

Parchesi Concentration Monopoly Scrabble Decision Investing Profit and Loss Management

available from Clark Abt Associates, Skokie, Illinois (or book stores and better department stores)



Business Career Kit. Box 135, Largo, Florida 33540: Career, Inc.

New Rochester Occupational Reading Series. This series provides both reading instruction and information about the world of work. It is mature in content and comes in three different reading levels but is designed to be used in a single class without obvious grouping. Exercise books match the text levels and provide further development of reading skills, vocabulary, and proper occupational attitudes. Published at 259 East E ie Street, Chicago, by Science Research Associates, Inc.

Occupational Work Kit. 259 East Erie Street, Chicago, Illinois 60611: Science Research Associates, Inc.

The Gregg Office Job Training Program, 1972. Gregg Division, McGraw-Hill Book Company, Hightstown, New Jersey 08520

Classroom Installation. The Classroom Installation consists of 3 of each of the 15 Training Manuals and Resource Materials, 6 sets of Filing Supplies, 1 set of Job Selection Guides, 1 Teacher's Resource Manual, 1 Display Unit, and 1 set of Display Cards

Accounts Payable Clerk

Order Clerk

Accounts Receivable Clerk

Payroll Clerk

Billing Clerk

Personnel Clerk

Clerk Typist

Purchasing Clerk

Credit Clerk

Stock Control Clerk

File Clerk

Traffic Clerk

Mail Clerk

Typist

Office Cashier

Widening Occupational Roles Kit, Grades 6-9, Science Research Associates

WORK gives each student an opportunity to explore for himself the complex areas of career opportunity. The kit is designed to help the student expand his knowledge of the world of work, to recognize

families of related jobs, to develop a deeper understanding of his own abilities and interests, and to learn about the types and extent of education needed to prepare adequately for various occupations.

Contents:

Junior Occupational Briefs Junior Guidance Booklets Student Workbooks The Teacher's Manual Color Filmstrips

Occupational Exploration Kit, Grades 9-12, Science Research Assoc., Chicago

OEK provides students with a systematic, personalized approach to job investigation.

Contents:

OccuScan (Occupational Scanner)

Occupational Briefs (ask for complete list of titles)

Job Family Booklets

Guidance Series Booklets (8) Student Record Books (25)

Guide for Counselors and Teachers

Project VIEW

Aperture cards for viewing on a reader-printer career information relative to occupational clusters and specific job titles in business education and all other disciplines. Information is given about job descriptions, job requirements, and educational training required as well as standards of achievement.

For further information write to:

Mr. Alex Friedman Sheridan Vocational Center 5400 Sheridan Street Hollywood, Florida 33021

Mr. William Wooley Panhandle Area Education Cooperative 412 South Boulevard Chipley, Florida 32428

Career Packet Series

The National Management Association 2210 Arbor Boulevard Dayton, Ohio 45439



Occupational Briefs

What Job for Me. This is a series of books designed to help young people find out more about jobs and the world of work. They are stories, written on middle elementary level, about people at work. Each of the thirteen books is about a different occupation. Published in New York by McGraw-Hill Book Company.

Morrison. A Career in the Modern Office. Gregg Division, McGraw-Hill Book Company, Hightstown, New Jersey 08520.

Opportunities in Today's Office

Making the Most of Your Skills

Making the Most of Yourself

Getting the Right Job

Junia Buidance Series Booklets, Grades 6-9

Exploring the World of Jobs Getting Along In School The Job in Your Future. Your Abilities

Guidance Series Booklets, Science Research Associates, Chicago

Gordon McCloskey, Understanding Our Economy
Katharine and John Byrne, You and Your Abilities
J. Anthony Humphreys, Choosing Your Career
Robert Plummer & Clyde de Blocker, College, Careers, and You
Norman Feingold & Harold List, Finding Part-Time Jobs
Seymour Wolfbein & Harold Goldstein, Our World of Work
John Broachard, School Subjects and Jobs
James C. Worthy, What Employers Want
Daniel Sinick, Your Personality and Your Job
Mary V. Neff, Ethics for Everyday Living
William Shanner, Guide to Logical Thinking
G. Gilbert Wrenn, How to Increase Your Self-Confidence
Wm. C. Menninger, Making and Keeping Friends



- Wood. Practice Set I for General Recordkeeping, 1972. Gregg Division, McGraw-Hill Book Company, Hightstown, New Jersey 08520.
- Hadley and Thistlethwaite. Payroll Systems and Procedures, 1969 Gregg Division, McGraw-Hill Book Company, Hightstown, New Jersey 08520.
- Archer, Seufer, and Stewart. Stock Control Practice Cat, 1969. Gregg Division, McGraw-Hill Book Company, Hightstown, New Jersey 08520.
- Archer, Seufer, and Stewart. Office Cashiering Practice Set, 1969. Gregg Division, McGraw-Hill Book Co., Hightstown, New Jersey 08520.
- Fritz. Introductory Business Practice—A Practice Set for General Business and Clerical Students, 1966. Gregg Division, McGraw-Hill Book Co., Hightstown, New Jersey 08520.
- Witherow. The Secretary on the Job: A Practice Set for Secretarial Students, 1967. Gregg Division, McGraw-Hill Book Co., Hightstown, N.J.
- Sandry, Ester, Clerical Office Practice Set, Pitman Publishing Corp., 6
 East 43 Street, New York.

This set offers realistic office situations that provide practical experience in handling diverse problems calling for clerical typing, handwriting, record-keeping, business arithmetic, filing, checking, typing/taking messages, and following directions.

McCullough, Robert J. & Everard, Kenneth, Bank Reconciliation Projects, Pitman Publishing Co.

Twelve regular projects and one test project take students through realistic situations working with a check stub record, canceled checks, and a bank statement. The projects, in groups of three, cover Personal Account, Partnership, Proprietorship, and Corporation.



References

- Handbook for Job Facts. 259 East Erie Street, Chicago, Illinois: Science Research Associates, Inc.
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- Wood, You Are A Data Processor. South-Western Publishing Cc., 5101 Madison Road, Cincinnati, OH 45227.
- Finch and Roman. Family Financial Management, Second Edition. 5101 Madison Road, Cincinnati, OH., South-Western Publishing Company.
- Pasewark. Duplicating Machine Processes: Stencil and Fluid. 5101 Madison Rd., Cincinnati, OH., South-Western Publishing Company.
- Wanous and Haggblade. Personal Typewriting for Junior High Schools. 5101 Madison Road, Cincinnati, OH., South-Western Publishing Co.

Textbook
Workbook (including Tests)
Instructional Tapes (reel to reel)
Double Tract, 33/4 ips Tapes
(Lesson 1-30)



- Fries. Timed Writings About Careers. South-Western Publishing Co., Cincinnati
 - Textbook. This unique supplement for any typewriting course provides timed writings which were adapted from a series of authentic descriptions of careers. The difficulty of the copy is carefully controlled and measured. Precalculated GWAM columns and scales are designed to facilitate the use of the copy for timings of varying lengths.
- Warmke, Wyllie, Sellars. Consumer Decision Making—Guides to Better Living 5101 Madison Road, Cincinnati, OH., South-Western Publishing Co.
- Keily and Walters. How to Find and Apply for a Job, Second Edition. 5101 Madison Road, Cincinnati, OH., South-Western Publishing Company.
- Blackledge, Blackledge, and Keily. You and Your Job. 5101 Madison Roar Cincinnati, OH., South-Western Publishing Company.
- Cashing Checks. The National Cash Register Co., Dayton, Ohio.
- Nanassy, Louis C., Krevolin, Nathan & Whitcraft, John, Personal Typing Pitman Publishing Corp., 6 East 43 Street, New York, 1970.

Here is material for the one-semester course in typewriting fundamentals and their practical applications in business, educational, social, and personal life.



Visuals

Visual Teaching Materials for Clerical, Business and Vocational Education. Visual Products Division, Box 33344, St. Paul, Minnesota 55101: 3M Company, 1972.

Travis. EDL Filmstrip Set. Gregg Division, McGraw-Hill Co., Hightstown, N. J.

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Krevolin, Nathan, Art Typing, Pitman Publishing Corp., 6 East 43 Street, New York.

Thirty pages of cleverly typed "pictures" will amaze students and give them interesting typing practice and develop ability to follow directions simultaneously.

- SUMMARY

Work satisfaction and life satisfaction depend upon the extent to which the individual finds adequate outlets for his abilities, interests, personality traits, and values. They depend upon his establishment and a type of work, work situation, and the way of life in which he can assume the kind of role which his group and exploratory experiences have led him to consider congenial and appropriate.

Career development for business education and all other areas, in time, will make the educational process accountable for equipping each individual to shape his own life in terms of his career objective. Its implementation will require those involved in the planning process to formulate specific objectives and learning activities at each educational level and to evaluate the product, the student. This is what education is all about!





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